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### DLN: 93491226005473

2022

OMB No. 1545-0047

### Form 990-PF

Department of the Treasury Internal Revenue Service

**Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

| or                                    | caler    | ndar year 2022, or tax year beginning 07-01-20  | )22 , aı                           | nd ending 06-              | 30-2023                                      |                    |  |  |
|---------------------------------------|----------|---|------------------------------------|----------------------------|--|--------------------|--|--|
|                                       |          | Indation<br>AL LEAF FOUNDATION  |                                    | A Employ                   | er identification nu                         | mber               |  |  |
|                                       |          | RSAL CORPORATION  |                                    | 51-016233                  | 37   |                    |  |  |
|                                       |          | d street (or P.O. box number if mail is not delivered to street address)<br>REST HILL AVE   | Room/suite                         | <b>B</b> Telephor          | <b>B</b> Telephone number (see instructions) |                    |  |  |
|                                       |          |   |                                    | (804) 359-                 | -9311  |                    |  |  |
|                                       |          | n, state or province, country, and ZIP or foreign postal code<br>, VA 23235   |                                    | <b>C</b> If exemp          | ption application is pe                      | ending, check here |  |  |
| G Cł                                  | neck al  | l that apply:   Initial return Initial return of a  | former public charity              | <b>D 1.</b> Foreig         | gn organizations, che                        | ck here            |  |  |
|                                       |          | ☐ Final return ☐ Amended return   |                                    |                            | gn organizations mee<br>check here and attac |                    |  |  |
|                                       |          | Address change Name change  |                                    | <u> </u>                   | te foundation status                         | ·                  |  |  |
|                                       |          | pe of organization: $oldsymbol{ol}}}}}}}}}}}}}}}}}}}}}}}} $ | foundation<br>e private foundation |                            | section 507(b)(1)(A),                        |                    |  |  |
|                                       |          |   | ☑ Cash ☐ Accru                     | al <b>F</b> If the fo      | oundation is in a 60-r                       | month termination  |  |  |
| of '                                  | year (f  | rom Part II, col. (c),  ▶\$ 16,890,943  ☐ Other (specify) (Part I, column (d) must  |                                    |                            | ection 507(b)(1)(B),                         |                    |  |  |
| Pa                                    | rt I     | Analysis of Revenue and Expenses (The total   | (a) Revenue and                    |                            |  | (d) Disbursements  |  |  |
|                                       |          | of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)  | expenses per<br>books              | (b) Net investme<br>income | ent <b>(c)</b> Adjusted income               |                    |  |  |
|                                       | 1        | Contributions, gifts, grants, etc., received (attach  |                                    |                            |  |                    |  |  |
|                                       |          | schedule)   |                                    | )                          |  |                    |  |  |
|                                       | 2        | Check ► ☑ if the foundation is <b>not</b> required to attach Sch. B   |                                    |                            |  |                    |  |  |
|                                       | 3        | Interest on savings and temporary cash investments  |                                    |                            |  |                    |  |  |
|                                       | 4        | Dividends and interest from securities  | 114,501                            | . 114                      | 1,501  |                    |  |  |
|                                       | 5a       | Gross rents   |                                    |                            |  |                    |  |  |
|                                       | Ь        | Net rental income or (loss)   |                                    |                            |  |                    |  |  |
| Kle                                   | 6a       | Net gain or (loss) from sale of assets not on line 10   | 1,351,252                          | 2                          |  |                    |  |  |
| Revenue                               | b        | Gross sales price for all assets on line 6a 1,750,905   |                                    |                            |  |                    |  |  |
| æ                                     | 7        | Capital gain net income (from Part IV, line 2)  |                                    | 1,351                      | 1,252  |                    |  |  |
|                                       | 8        | Net short-term capital gain   |                                    |                            |  |                    |  |  |
|                                       | 9        | Income modifications  |                                    |                            |  |                    |  |  |
|                                       | 10a      | Gross sales less returns and allowances   |                                    |                            |  |                    |  |  |
|                                       | b        | Less: Cost of goods sold  |                                    |                            |  |                    |  |  |
|                                       | C        | Other income (attach schedule)  | <b>86-1</b> 26                     |                            | 26   |                    |  |  |
|                                       | 11       | ,   | 1,465,779                          |                            | 26   |                    |  |  |
| . ^                                   | 12       | Total. Add lines 1 through 11   | 1,465,779                          | <u>'</u>                   | 5,779  |                    |  |  |
| Ses                                   | 13<br>14 | Other employee salaries and wages   |                                    | '                          |  |                    |  |  |
| 96                                    | 15       | Pension plans, employee benefits  |                                    |                            |  |                    |  |  |
| Ϋ́                                    | 16a      | Legal fees (attach schedule)  |                                    |                            |  |                    |  |  |
| e<br><u>≺</u>                         | ь        | Accounting fees (attach schedule)   |                                    |                            |  |                    |  |  |
| Tat                                   | c        | Other professional fees (attach schedule)   |                                    |                            |  |                    |  |  |
| Operating and Administrative Expenses | 17       | Interest  |                                    |                            |  |                    |  |  |
| Ē                                     | 18       | Taxes (attach schedule) (see instructions)  | <b>9</b> 36,937                    | ,                          |  |                    |  |  |
| Ā                                     | 19       | Depreciation (attach schedule) and depletion  |                                    |                            |  |                    |  |  |
| anc                                   | 20       | Occupancy   |                                    |                            |  |                    |  |  |
| 6                                     | 21       | Travel, conferences, and meetings   |                                    |                            |  |                    |  |  |
| rat                                   | 22       | Printing and publications   |                                    |                            |  |                    |  |  |
| <u>ē</u>                              | 23       | Other expenses (attach schedule)  | <b>9</b> 59                        | 9                          | 59   |                    |  |  |
| ر                                     | 24       | Total operating and administrative expenses.  |                                    |                            |  |                    |  |  |
|                                       |          | Add lines 13 through 23   | 36,996                             |                            | 59   |                    |  |  |
|                                       | 25       | Contributions, gifts, grants paid   | 743,601                            |                            |  | 743,60:            |  |  |
|                                       | 26       | <b>Total expenses and disbursements.</b> Add lines 24 and 25  | 780,597                            | ,                          | 59   | 743,60             |  |  |
|                                       | 27       | Subtract line 26 from line 12:  |                                    |                            |  |                    |  |  |
|                                       | a        | Excess of revenue over expenses and disbursements   | 685,182                            |                            |  |                    |  |  |
|                                       | ь        | Net investment income (if negative, enter -0-)  |                                    | 1,465                      | 5,720  |                    |  |  |
|                                       | С        | Adjusted net income (if negative, enter -0-)  |                                    |                            |  |                    |  |  |
|                                       |          |   |                                    |                            |  |                    |  |  |

17,781,210

9,446,209

8,335,001

17,781,210

17,781,210

18,466,392

9,446,209

9,020,183

18,466,392

18,466,392

17,781,210

18,466,392

18,466,392 Form 990-PF (2022)

685,182

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4

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16.890.943

|        | 4   | Pledges receivable ▶  |            |                     |            |
|--------|-----|---|------------|---------------------|------------|
|        |     | Less: allowance for doubtful accounts ▶                             |            |                     |            |
|        | 5   | Grants receivable   |            |                     |            |
|        | 6   | Receivables due from officers, directors, trustees, and other       |            |                     |            |
|        |     | disqualified persons (attach schedule) (see instructions)           |            |                     |            |
| 8      | 7   | Other notes and loans receivable (attach schedule) ▶                |            |                     |            |
|        |     | Less: allowance for doubtful accounts ▶                             |            |                     |            |
|        | 8   | Inventories for sale or use   |            |                     |            |
| Assets | 9   | Prepaid expenses and deferred charges                               | 43,006     | 31,069              | 31,069     |
| As     | 10a | Investments—U.S. and state government obligations (attach schedule) |            |                     |            |
|        | b   | Investments—corporate stock (attach schedule)                       | 17,076,740 | <b>9</b> 18,192,387 | 16,616,938 |
|        | С   | Investments—corporate bonds (attach schedule)                       |            |                     |            |

# Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶ Investments—other (attach schedule) . . . .

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29 30

Part III

2

3

4

Liabilities

Assets or Fund Balances

Net

Land, buildings, and equipment: basis

instructions. Also, see page 1, item I)

and complete lines 24, 25, 29 and 30.

Net assets without donor restrictions . . .

Net assets with donor restrictions . . .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Other assets (describe

Other liabilities (describe -\_

Grants payable

Less: accumulated depreciation (attach schedule)

Accounts payable and accrued expenses . . . . . .

Foundations that follow FASB ASC 958, check here ▶

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . . . .

Total liabilities(add lines 17 through 22) . . . . . . . . . . . . .

Foundations that do not follow FASB ASC 958, check here 🕨 🗹

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions) . . . . .

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year-Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Paid-in or capital surplus, or land, bldg., and equipment fund

Total assets (to be completed by all filers—see the

Page **3** 

| Capital Gains and L                                 | osses for rax on investmen  | t income                               |  |  |                                   |
|---|---|--|--|--|-----------------------------------|
|   | ind(s) of property sold (e.g., real e<br>e; or common stock, 200 shs. MLC     | (b) How acquired P—Purchase D—Donation | (c)<br>Date acquire<br>(mo., day, yr         |  |                                   |
| 1 a TIFF MULTI-ASSET FUND                           |   | Р                                      |  |  |                                   |
| b   |   |  |  |  |                                   |
| С   |   |  |  |  |                                   |
| d   |   |  |  |  |                                   |
| e   |   |  |  |  |                                   |
| <b>(e)</b><br>Gross sales price                     | <b>(f)</b><br>Depreciation allowed<br>(or allowable)                          | Cost or                                | (g) Cost or other basis plus expense of sale |  | (h) in or (loss) is (f) minus (g) |
| a 1,750,905   | (   | p                                      | 399,653                                      |  |                                   |
| <b>b</b>  |   | 353,633                                |  |  |                                   |
| c   |   |  |  |  |                                   |
| d   |   |  |  |  |                                   |
| e   |   |  |  |  |                                   |
|   | ng gain in column (h) and owned b   | v the foundation                       | on 12/31/69                                  |  | (1)                               |
| (i)<br>F.M.V. as of 12/31/69                        | (j) Adjusted basis as of 12/31/69   | Excess                                 | ( <b>k)</b> of col. (i) . (j), if any        | Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col.(h)) |                                   |
| a   |   |  |  |  | 1,351,252                         |
| b   |   |  |  |  |                                   |
| С   |   |  |  |  |                                   |
| d   |   |  |  |  |                                   |
| e   |   |  |  |  |                                   |
| · -   | t capital loss) $\left\{\begin{array}{c} \text{If (lo} \\ \end{array}\right.$ |  | Part I, line 7                               | 2  | 1,351,252                         |
| If gain, also enter in Part I, ling in Part I, ling | e 8, column (c) (see instructions).   | ` ,,                                   | }  | 3  |                                   |

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

and addresses.

No

10

|    | meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.   | 11 |     | N |
|----|---|----|-----|---|
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had |    |     |   |
|    | advisory privileges? If "Yes," attach statement. See instructions   | 12 |     | N |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?   | 13 | Yes |   |
|    | Website address ►WWW.UNIVERSALCORP.COM/FOUNDATION   |    |     |   |
|    |   |    |     |   |

|    | Website address WWW.ONIVERSALCORP.COM/FOUNDATION  |   |
|----|---|---|
| 14 | The books are in care of ▶UNIVERSAL CORPORATION   | _ Telephone no. ▶ <u>(804) 359-9311</u> |
|    | Located at ▶9201 FOREST HILL AVENUE RICHMOND VA   | ZIP+4 <b>▶</b> 23235                    |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check | here                                    |

Statements Regarding Activities for Which Form 4720 May Be Required

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . . . . . . . .

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?........

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?. . . . . . . . . . . . . .

If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. . . . . . . . . . . . . .

that were not corrected before the first day of the tax year beginning in 2022? . . . . . . . . . . . . . . . .

c Organizations relying on a current notice regarding disaster assistance check here. . . . . . . . d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,

a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at

Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private

**b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) 

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine 

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?.

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)

(5) Transfer any income or assets to a disqualified person (or make any of either available

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period

**1a** During the year did the foundation (either directly or indirectly):

operating foundation defined in section 4942(j)(3) or 4942(j)(5):

country > Part VI-B

|    | Located at ▶9201 FOREST HILL AVENUE RICHMOND VA ZIP+4 ▶2323  | 5  |     |    |
|----|--|----|-----|----|
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here                |    | •   |    |
| 16 | At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over     |    | Yes | No |
|    | a bank, securities, or other financial account in a foreign country?   | 16 |     | No |
|    | See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign |    | Ī   |    |

Yes

1a(1)

1a(2)

1a(3)

1a(4)

1a(5)

1a(6)

**1**b

1d

2a

2b

3a

3b

4a

4b

Form 990-PF (2022)

No

| Pa  | Statements Regard   | aing A               | ectivities for which  | Form 4/20 May Be            | Required (continued)   |                     |      |    |
|---|---|----------------------|---|-----------------------------|--|---------------------|------|----|
| 5a  | During the year did the foundation  | pay or               | incur any amount to:  |                             |  |                     | Yes  | No |
|   | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? |                      |   |                             |  |                     |      | No |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry |   |                      |   |                             |  |                     |      |    |
|   | on, directly or indirectly, any voter registration drive?.......................          |                      |   |                             |  |                     |      | No |
|   | (3) Provide a grant to an individual  | l for tra            | vel, study, or other sim  | ilar purposes?              |  | 5a(3)               |      | No |
|   | (4) Provide a grant to an organizat   | ion oth              | er than a charitable, etc                                       | c., organization described  | d  |                     |      |    |
|   | in section 4945(d)(4)(A)? See i   | nstructi             | ions  |                             |  | 5a(4)               |      | No |
|   | (5) Provide for any purpose other t   | han rel              | igious, charitable, scien                                       | tific, literary, or         |  |                     |      |    |
|   | educational purposes, or for the  | e preve              | ntion of cruelty to child                                       | ren or animals?             |  | 5a(5)               |      | No |
| b   | If any answer is "Yes" to $5a(1)-(5)$   | , did <b>ar</b>      | y of the transactions fa  | ail to qualify under the ex | xceptions described in   |                     |      |    |
|   | Regulations section 53.4945 or in a   | curren               | t notice regarding disas  | ter assistance? See insti   | ructions   | . 5b                |      |    |
| С   | Organizations relying on a current r  | notice r             | egarding disaster assist  | ance check                  | · · · · •   🖂  |                     |      |    |
| d   | If the answer is "Yes" to question 5  | a(4), d              | oes the foundation clair  | n exemption from the        | <del>-</del>   |                     |      |    |
|   | tax because it maintained expendit  | ure res <sub>l</sub> | ponsibility for the grant                                       | ?                           |  | 5d                  |      |    |
|   | If "Yes," attach the statement requi  | ired by              | Regulations section 53.   | 4945-5(d).                  |  |                     |      |    |
| 6a  | Did the foundation, during the year   | , receiv             | e any funds, directly or  | indirectly, to pay premi    | ums on   |                     |      |    |
|   | a personal benefit contract?  |                      |   |                             |  | 6a                  |      | No |
| b   | Did the foundation, during the year   | , pay p              | remiums, directly or inc  | lirectly, on a personal be  | enefit contract?   | <b>6</b> b          |      | No |
|   | If "Yes" to 6b, file Form 8870.   |                      |   |                             |  |                     |      |    |
| 7a  | At any time during the tax year, wa   | as the fo            | oundation a party to a p  | prohibited tax shelter tra  | nsaction?  | 7a                  |      | No |
| b   | If "Yes", did the foundation receive  | any pro              | oceeds or have any net  | income attributable to the  | he transaction?  | <b>7</b> b          |      |    |
| 8   | Is the foundation subject to the sec  | tion 49              | 60 tax on payment(s) o  | of more than \$1,000,000    | in remuneration or   |                     |      |    |
|   | excess parachute payment during t   | he year              | ?   |                             |  | . 8                 |      | No |
| 1   | and Contractors  List all officers, directors, truste                                     |                      | ındation managers ar<br>) Title, and average                    | d their compensation        | 1  |                     |      |    |
|   | (a) Name and address  | `                    | hours per week<br>levoted to position                           | not paid, enter<br>-0-)     | employee benefit plans and<br>deferred compensation                            | (e) Exper           |      |    |
| See   | Additional Data Table   | +                    |   |                             |  |                     |      |    |
|   |   |                      |   |                             |  |                     |      |    |
|   |   |                      |   |                             |  |                     |      |    |
|   |   |                      |   |                             |  |                     |      |    |
| _2_   | Compensation of five highest-pa   | id em                | oloyees (other than t   | hose included on line       |  | e, enter "          | NONE | "  |
| (a)   | Name and address of each employee<br>more than \$50,000                                   | paid                 | (b) Title, and average<br>hours per week<br>devoted to position | (c) Compensation            | (d) Contributions to<br>employee benefit<br>plans and deferred<br>compensation | (e) Expensother all |      |    |
|   |   |                      |   |                             |  |                     |      |    |
|   |   | ı                    |   | 1                           | 1  |                     |      |    |
|   |   |                      |   |                             |  |                     |      |    |
|   |   |                      |   |                             |  |                     |      |    |
|   |   |                      |   |                             |  |                     |      |    |
|   |   |                      |   |                             |  |                     |      |    |

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| Form 990-PF (2022)  |  | Page <b>7</b>    |
|---|--|------------------|
| Part VII Information About Officers, Directors, Trustees and Contractors (continued)  | s, Foundation Managers, Highly Pa          | id Employees,    |
| 3 Five highest-paid independent contractors for professional serv   | vices (see instructions). If none, enter ' | 'NONE".          |
| (a) Name and address of each person paid more than \$50,000   | (b) Type of service                        | (c) Compensation |
|   |  |                  |
|   |  |                  |
|   |  |                  |
|   |  |                  |
| Total number of others receiving over \$50,000 for professional services  |  |                  |
| Part VIII-A  Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include rorganizations and other beneficiaries served, conferences convened, research papers pro |  | of Expenses      |
| 1   | duced, etc.                                |                  |
| 2   |  |                  |
|   |  |                  |
| 3   |  |                  |
| 4   |  |                  |
|   |  |                  |
| Part VIII-B Summary of Program-Related Investments (see   | <del>-</del>                               |                  |
| Describe the two largest program-related investments made by the foundation during  | · · · · · · · · · · · · · · · · · · ·      | Amount           |
| 1 NONE - ASSETS ARE INVESTED TO GENERATE EARNINGS THAT ARE DIS  | STRIBUTED TO OTHER ORGANIZATIONS           |                  |
|   |  |                  |
| All other program-related investments. See instructions.  |  |                  |
|   |  |                  |
| Total. Add lines 1 through 3  |  | •                |

| е | Reduction claimed for blockage or other factors reported on lines 1a and                          |   |            |
|---|---|---|------------|
|   | 1c (attach detailed explanation)  |   |            |
| 2 | Acquisition indebtedness applicable to line 1 assets  | 2 | 0          |
| 3 | Subtract line 2 from line 1d  | 3 | 16,382,191 |
| 4 | Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see |   |            |
|   | instructions)   | 4 | 245,733    |

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign

2a

2b

5

1

2c

3

4

5

6

7

1a

1b

2

3a

3h

20,374

16,136,458

806.823

806.823

20,374

786,449

786,449

786,449

743,601

743.601

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0

Distributable amount before adjustments. Subtract line 2c from line 1. . . . . . . . . . . . . . . .

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4......

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

organizations check here 

and do not complete this part.)

Tax on investment income for 2022 from Part V, line 5. . . . . . . .

Income tax for 2022. (This does not include the tax from Part V.). . .

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

5

1

2a

3

4

5

6

1

2

3

Part XI

Part X

(b)

Years prior to 2021

Corpus

43.630

42,848

782

782

43,630

782

(c)

2021

Page 9

786,449

743,601

42,848

Form **990-PF** (2022)

| _ | _ | _ | • | _ | ١, | _ | _ | _ |
|---|---|---|---|---|----|---|---|---|
| Ť | ŧ | 5 | 7 | Ī | ī  | Ī | Г |   |

| U-PF | (2 | 022 | ) |   |   |   |   |
|------|----|-----|---|---|---|---|---|
| V    |    | _   |   | _ | _ | : | Ξ |

a From 2017. . . . . **b** From 2018. . . . . c From 2019. . . . d From 2020. . . . . .

e From 2021. . . . .

1 Distributable amount for 2022 from Part X, line 7

2 Undistributed income, if any, as of the end of 2022: a Enter amount for 2021 only. . . . . . **b** Total for prior years: 2020, 2019, 2018 Excess distributions carryover, if any, to 2022:

f Total of lines 3a through e . . . . . . . .

**d** Applied to 2022 distributable amount. . . . e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2022.

same amount must be shown in column (a).)

(If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 **b** Prior years' undistributed income. Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . **d** Subtract line 6c from line 6b. Taxable amount —see instructions . . . . . . . . . . . . . . . . e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . . . . . . f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023 . . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . . Excess distributions carryover to 2023.

Subtract lines 7 and 8 from line 6a . . . . . .

6 Enter the net total of each column as

indicated below:

10 Analysis of line 9: a Excess from 2018. . . **b** Excess from 2019. . c Excess from 2020. . . .

d Excess from 2021. . . e Excess from 2022. . .

4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ \_\_\_\_ a Applied to 2021, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . .

| ' ' ' ' | 022)                              |        |  |
|---------|-----------------------------------|--------|--|
| П       | Undistributed Income (see instruc | tions) |  |
|         |                                   | (a)    |  |

| . ,- |                                   |        |
|------|-----------------------------------|--------|
|      | Undistributed Income (see instruc | tions) |
|      |                                   | (a     |

| (022)                             |        |
|-----------------------------------|--------|
| Undistributed Income (see instruc | tions) |
|                                   |        |

| ori | m 990-PF (2022)  |                          |   |   |  | Page <b>10</b> |
|-----|--|--------------------------|---|---|--|----------------|
| P   | art XIII Private Operating Found   | <b>ations</b> (see instr | uctions and Part \                            | /I-A, question 9)                             |  |                |
| 1a  | If the foundation has received a ruling or de foundation, and the ruling is effective for 20                             |                          |   |   |  |                |
| b   | Check box to indicate whether the organization   | on is a private oper     | ating foundation des                          | scribed in section L                          | ☐ 4942(j)(3) or ☐                            | 4942(j)(5)     |
| 2a  | Enter the lesser of the adjusted net   | Tax year                 |   | Prior 3 years                                 |  | (e) Total      |
|     | income from Part I or the minimum investment return from Part IX for each  | (a) 2022                 | <b>(b)</b> 2021                               | (c) 2020                                      | (d) 2019                                     | (-,            |
|     | year listed  |                          |   |   |  |                |
| b   | 85% (0.85) of line 2a  |                          |   |   |  | _              |
| C   | Qualifying distributions from Part XI, line 4 for each year listed   |                          |   |   |  |                |
| d   | Amounts included in line 2c not used directly for active conduct of exempt activities                                    |                          |   |   |  |                |
| е   | Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c            |                          |   |   |  |                |
| 3   | Complete 3a, b, or c for the alternative test relied upon:   |                          |   |   |  |                |
| а   | "Assets" alternative test—enter:   |                          |   |   |  |                |
|     | (1) Value of all assets  |                          |   |   |  |                |
|     | (2) Value of assets qualifying under section 4942(j)(3)(B)(i)  |                          |   |   |  |                |
| b   | "Endowment" alternative test— enter 2/3<br>of minimum investment return shown in<br>Part IX, line 6 for each year listed |                          |   |   |  |                |
| С   | "Support" alternative test—enter:  |                          |   |   |  |                |
|     | (1) Total support other than gross   |                          |   |   |  |                |
|     | investment income (interest, dividends, rents, payments  |                          |   |   |  |                |
|     | on securities loans (section   |                          |   |   |  |                |
|     | 512(a)(5)), or royalties)  |                          |   |   |  |                |
|     | (2) Support from general public  |                          |   |   |  |                |
|     | and 5 or more exempt<br>organizations as provided in   |                          |   |   |  |                |
|     | section 4942(j)(3)(B)(iii)   |                          |   |   |  |                |
|     | (3) Largest amount of support  |                          |   |   |  |                |
|     | from an exempt organization  |                          |   |   |  |                |
| _   | (4) Gross investment income  | <u> </u>                 |   |   | <u>                                     </u> |                |
| -61 | t XIV Supplementary Information<br>assets at any time during th  |                          |   | roundation nad                                | \$5,000 or more                              | ın             |
| 1   | Information Regarding Foundation Man   |                          | ii uctions.)                                  |   |  |                |
| a   | List any managers of the foundation who ha<br>before the close of any tax year (but only if                              | ve contributed more      |   |   |  | on             |
| I-  | NONE   | - 100/ on 6 H            |   | hian (an ar                                   | anna manhis f H                              |                |
| D   | List any managers of the foundation who ow ownership of a partnership or other entity) on NONE                           |                          |   |   | arge portion of the                          |                |
| 2   | Information Regarding Contribution, Gr   | ant, Gift, Loan, Sc      | holarship, etc., Pro                          | ograms:                                       |  |                |
|     | Check here ▶ ☐ if the foundation only mak  |                          | •••   | _   | door not accent                              |                |
|     | unsolicited requests for funds. If the founda  | tion makes difts, dr.    | preselected charitabl<br>ants etc to individu | ie organizations and<br>ials or organizations | under  |                |
|     | other conditions, complete items 2a, b, c, a   |                          |   | <b>.</b>                                      |  |                |
| _   |  |                          |   |   |  |                |
| a   | The name, address, and telephone number  | or e-mail address of     | the person to whom                            | n applications should                         | l be addressed:                              |                |
|     | UNIVERSAL LEAF FOUNDATION  |                          |   |   |  |                |
|     | 9201 FOREST HILL AVE   |                          |   |   |  |                |
|     | RICHMOND, VA 23235<br>(804) 359-9311   |                          |   |   |  |                |
|     | foundation1@universalleaf.com  |                          |   |   |  |                |
| b   | The form in which applications should be sul SEE ATTACHED  | omitted and informa      | ation and materials t                         | hey should include:                           |  |                |
| c   | Any submission deadlines:  |                          |   |   |  |                |
|     | SEE ATTACHED   |                          |   |   |  |                |
| d   | Any restrictions or limitations on awards, su factors:   | ch as by geographic      | al areas, charitable                          | fields, kinds of instit                       | utions, or other                             |                |
|     | SEE ATTACHED   |                          |   |   |  |                |

**b** Approved for future payment

Name and address (home or business)

Part XIV

743,601

Amount

Page **11** 

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual,

any foundation manager

Recipient Foundation show any relationship to Purpose of grant or

| Name and address (home or business)    | or substantial contributor | recipient |    |
|--|----------------------------|-----------|----|
| a Paid during the year                 |                            |           | SE |
| SEE ATTACHED                           |                            |           |    |
| SEE ATTACHED<br>SEE ATTACHED, VA 23235 |                            |           |    |
|  |                            |           |    |
|  |                            |           |    |
|  |                            |           |    |
|  |                            |           |    |
|  |                            |           |    |
|  |                            |           |    |
|  |                            |           |    |

**Supplementary Information** (continued)

SEE ATTACHED

status of

recipient

ightharpoonsЗа

contribution

| nter gross  | amounts unless otherwise indicated.   | Unrelated bu                               | siness income        | Excluded by section                 | 512, 513, or 514      | (e)<br>Related or exempt               |
|---|---|--|----------------------|-------------------------------------|-----------------------|--|
| _   | n service revenue:  | (a)<br>Business code                       | <b>(b)</b><br>Amount | (c)<br>Exclusion code               | <b>(d)</b><br>Amount  | function income<br>(See instructions.) |
|   |   |  |                      |                                     |                       |  |
|   |   |  |                      |                                     |                       |  |
|   |   |  |                      |                                     |                       |  |
|   |   |  |                      |                                     |                       |  |
|   |   |  |                      |                                     |                       |  |
|   | and contracts from government agencies  |  |                      |                                     |                       |  |
| 2 Membe   | rship dues and assessments  |  |                      |                                     |                       |  |
|   | t on savings and temporary cash<br>nents  |  |                      |                                     |                       |  |
|   | ds and interest from securities   |  |                      | 14                                  | 114,501               |  |
|   | ital income or (loss) from real estate:   |  |                      |                                     |                       |  |
|   | financed property   |  |                      |                                     |                       |  |
|   | ebt-financed property   | -  |                      |                                     |                       |  |
|   | Ital income or (loss) from personal property  |  |                      |                                     |                       |  |
|   | (loss) from sales of assets other than  |  |                      |                                     |                       |  |
| invento   |   |  |                      | 18                                  | 1,351,252             |  |
| Net inc   | ome or (loss) from special events:  |  |                      |                                     |                       |  |
| Gross p   | profit or (loss) from sales of inventory  |  |                      |                                     |                       |  |
| L Other r   |   |  |                      |                                     |                       |  |
|   | LLANEOUS OTHER INCOME   |  |                      | 14                                  | 26                    |  |
|   |   |  |                      |                                     |                       |  |
|   |   |  |                      |                                     |                       |  |
| 4   |   |  |                      |                                     |                       |  |
|   |   |  |                      |                                     |                       |  |
| е   |   |  |                      |                                     | 1 465 779             |  |
| e<br>2 Subtota  | al. Add columns (b), (d), and (e)   |  |                      | 13                                  | 1,465,779<br><b>3</b> |  |
| e   | al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu   | lations.)                                  |                      |                                     | 1,465,779<br><b>3</b> |  |
| e<br>2 Subtota<br>3 Total.<br>(See wo                       | al. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  orksheet in line 13 instructions to verify calcu   | lations.)<br>ne Accomplish                 | ment of Exem         | pt Purposes                         | 3                     |  |
| e<br>Subtota<br>Total.<br>(See wo                           | al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which | lations.)  ne Accomplish income is reporte | ment of Exem         | pt Purposes  If Part XV-A contribut | Bed importantly to    |  |
| e<br>2 Subtota<br>3 Total.<br>(See wo<br>Part XV<br>ine No. | al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the Explain below how each activity for which  | lations.)  ne Accomplish income is reporte | ment of Exem         | pt Purposes  If Part XV-A contribut | Bed importantly to    |  |
| e 2 Subtota 3 Total. (See wo Part XV                        | al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which | lations.)  ne Accomplish income is reporte | ment of Exem         | pt Purposes  If Part XV-A contribut | Bed importantly to    |  |
| e<br>Subtotal.<br>See wo<br>Part XV<br>ine No.              | al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which | lations.)  ne Accomplish income is reporte | ment of Exem         | pt Purposes  If Part XV-A contribut | Bed importantly to    |  |
| e<br>Subtotal.<br>See wo<br>Part XV<br>ine No.              | al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which | lations.)  ne Accomplish income is reporte | ment of Exem         | pt Purposes  If Part XV-A contribut | Bed importantly to    |  |
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| e<br>Subtota<br>Total.<br>(See wo<br>Part XV                | al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which | lations.)  ne Accomplish income is reporte | ment of Exem         | pt Purposes  If Part XV-A contribut | Bed importantly to    |  |
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| e<br>Subtota<br>Total.<br>(See wo<br>Part XV                | al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which | lations.)  ne Accomplish income is reporte | ment of Exem         | pt Purposes  If Part XV-A contribut | Bed importantly to    |  |
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| e<br>Subtota<br>Total.<br>(See wo<br>Part XV                | al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which | lations.)  ne Accomplish income is reporte | ment of Exem         | pt Purposes  If Part XV-A contribut | Bed importantly to    |  |
| e<br>Subtota<br>Total.<br>(See wo<br>Part XV<br>ine No.     | al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which | lations.)  ne Accomplish income is reporte | ment of Exem         | pt Purposes  If Part XV-A contribut | Bed importantly to    |  |
| e<br>2 Subtota<br>3 Total.<br>(See wo<br>Part XV<br>ine No. | al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which | lations.)  ne Accomplish income is reporte | ment of Exem         | pt Purposes  If Part XV-A contribut | Bed importantly to    |  |
| e<br>Subtota<br>Total.<br>(See wo<br>Part XV                | al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which | lations.)  ne Accomplish income is reporte | ment of Exem         | pt Purposes  If Part XV-A contribut | Bed importantly to    |  |
| e<br>Subtotal.<br>See wo<br>Part XV<br>ine No.              | al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which | lations.)  ne Accomplish income is reporte | ment of Exem         | pt Purposes  If Part XV-A contribut | Bed importantly to    | 1,465,779                              |

| orm 990         | )-PF ( | 2022)  |                  |          |               |                    |                |             |  |                                | Pa       | ge <b>13</b> |
|-----------------|--------|--|------------------|----------|---------------|--------------------|----------------|-------------|--|--------------------------------|----------|--------------|
| Part 2          | XVI    | Information Re<br>Exempt Organi  |                  | ransi    | fers To a     | nd Transact        | ions and Re    | elatior     | nships With None   | charitable                     |          |              |
|                 |        | ganization directly or in<br>than section 501(c)(3)                          | directly enga    |          |               |                    |                |             |  | n 501                          | Yes      | No           |
| ` , `           |        | rom the reporting foun   | -                | ,        |               | , -                |                |             |  |                                |          |              |
|                 |        |  |                  |          |               |                    |                |             |  | 1a(1)                          |          | No           |
| (2)             | Other  | assets   |                  |          |               |                    |                |             |  | . 1a(2)                        |          | No           |
| <b>b</b> Other  | trans  | sactions:  |                  |          |               |                    |                |             |  |                                |          |              |
| (1)             | Sales  | of assets to a nonchar   | itable exemp     | t orga   | anization.    |                    |                |             |  | . 1b(1)                        |          | No           |
| (2)             | Purch  | ases of assets from a r  | noncharitable    | exem     | npt organiza  | ation              |                |             |  | . 1b(2)                        |          | No           |
| (3)             | Renta  | l of facilities, equipmer  | nt, or other a   | ssets.   |               |                    |                |             |  | . 1b(3)                        |          | No           |
|                 |        | oursement arrangemen   |                  |          |               |                    |                |             |  | 1b(4)                          |          | No           |
|                 |        | or loan guarantees.  |                  |          |               |                    |                |             |  | . 1b(5)                        |          | No           |
|                 |        | mance of services or m   | •                |          | _             |                    |                |             |  | 1b(6)                          |          | No           |
|                 | -      | facilities, equipment, neer to any of the above                              |                  |          |               |                    |                |             |  | <u>1c</u>                      |          | No           |
|                 | y tran | ds, other assets, or ser<br>saction or sharing arra  (b) Amount involved     | ngement, sh      | ow in    | column (d     |                    | he goods, othe | er asset    |  | ed.                            | naemen   | nts          |
| (4) 2           |        | (b) / infounce information   | (C) Hame of      | 11011011 | arreasie exem | npt organization   | (4) 500011     | pelott of c | and the second of the second o | arra criaring arra             | gome     |              |
|                 |        |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 | +      |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 | +      |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 | +      |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 | $\top$ |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 |        |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 |        |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 |        |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 | _      |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 | -      |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 | +      |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 | +      |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 |        |  |                  |          |               |                    |                |             |  |                                |          |              |
| 2a Is the       | foun   | dation directly or indire  | ectly affiliated | d with   | , or related  | to, one or mor     | e tax-exempt   | : organiz   | zations  |                                |          |              |
| descr           | ibed i | n section 501(c) (other  | r than section   | n 501(   | (c)(3)) or ir | n section 527? .   |                |             | 🗆 Yes  | s 🔽 No                         |          |              |
| <b>b</b> If "Ye | s," co | omplete the following s  | chedule.         |          |               |                    |                |             |  |                                |          |              |
|                 |        | (a) Name of organization   | on               |          | (b            | ) Type of organiza | ation          |             | (c) Description o  | of relationship                |          |              |
|                 |        |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 |        |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 |        |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 |        |  |                  |          |               |                    |                |             |  |                                |          |              |
|                 | of m   | er penalties of perjury,<br>y knowledge and belief<br>h preparer has any kno | , it is true, co |          |               |                    |                |             |  |                                |          |              |
| Sign            |        |  |                  |          |               | 2023-08-11         |                |             |  | May the IRS disc<br>return     | uss this | 5            |
| Here            | _      |  |                  |          |               |                    | \              |             |  | with the prepare<br>below?     | r showr  | n            |
|                 | S      | Signature of officer or t  | rustee           |          |               | Date               | Titl           | le          | S  | See instructions.<br><b>No</b> | у        | es 🗆         |
|                 |        | Print/Type preparer's  | name             | Prep     | arer's Sign   | ature              | Date           |             | PT   | TIN                            |          |              |
|                 |        |  |                  |          | -             |                    |                |             | Check if self-   |                                |          |              |
|                 |        |  |                  |          |               |                    |                |             | employed ▶ ☐   |                                |          |              |
| Paid            |        |  |                  |          |               |                    |                |             |  |                                |          |              |
| Prepa           |        | Firm's name ▶  |                  |          |               |                    |                |             |  | rm's EIN ▶                     |          |              |
| Use O           | nlv    |  |                  |          |               |                    |                |             | ["   | IIII S LIN P                   |          |              |

Firm's address ▶

Phone no.

Form 990PF Part VII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, Contributions to (e) other allowances hours per week not paid, enter (b) devoted to position -0-) employee benefit plans

|                      |          |   | compensation |  |
|----------------------|----------|---|--------------|--|
| G C FREEMAN III      | DIRECTOR | 0 | 0            |  |
| 9201 FOREST HILL AVE | 0.25     |   |              |  |

0.25

0.25

0.25

5.0

6.0

DIRECTOR 0.25

DIRECTOR/SECRETARY

DIRECTOR/TREASURER

DIRECTOR/PRESIDENT

DIRECTOR/VICE **PRESIDENT** 

9201 FOREST HILL AVE RICHMOND, VA 23235

9201 FOREST HILL AVE

RICHMOND, VA 23235

J C KRONER

C H CLAIBORNE

J.S.ROWE

H B SMITH

S MULLAN-SMITH

|                     |          |   | compensation |  |
|---------------------|----------|---|--------------|--|
| C FREEMAN III       | DIRECTOR | 0 | 0            |  |
| 201 FOREST HILL AVE | 0.25     |   |              |  |

| G C FREEMAN III  9201 FOREST HILL AVE RICHMOND, VA 23235 | DIRECTOR<br>0.25 | 0 | 0 |  |
|--|------------------|---|---|--|
| RICHMOND, VA 23235                                       |                  |   |   |  |
| B S DESSART  | DIRECTOR         | 0 | 0 |  |

0

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491226005473 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. TY 2022 Depreciation Schedule

# Name: UNIVERSAL LEAF FOUNDATION EIN: 51-0162337

| efile GRAPHIC print - DO NOT PROCESS         | As Filed Data - | DLN: 93491226005473 |  |  |  |  |  |  |
|--|-----------------|---------------------|--|--|--|--|--|--|
| TY 2022 Investments Corporate Stock Schedule |                 |                     |  |  |  |  |  |  |
|  |                 |                     |  |  |  |  |  |  |
| Name: l                                      | JNIVERSAL LEAF  | FOUNDATION          |  |  |  |  |  |  |

**Market Value** 

16,616,938

| Name of Stoc                           | k          | End of Year Book | End of Year Fair |
|--|------------|------------------|------------------|
| Investments Corporation Stock Schedule |            |                  |                  |
| EIN:                                   | 51-0162337 |                  |                  |
|  |            |                  |                  |

TIFF MULTI-ASSET FUND

Value

18,192,387

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data -                      |                          | DLN                    | : 93491226005473                            |  |  |  |  |
|--------------------------------------|--------------------------------------|--------------------------|------------------------|---|--|--|--|--|
| TY 2022 Other Expenses Schedule      |                                      |                          |                        |   |  |  |  |  |
|                                      |                                      |                          |                        |   |  |  |  |  |
| Name: UNIVERSAL LEAF FOUNDATION      |                                      |                          |                        |   |  |  |  |  |
| EIN:                                 | 51-0162337                           |                          |                        |   |  |  |  |  |
| Other Expenses Schedule              |                                      |                          |                        |   |  |  |  |  |
| Description                          | Revenue and<br>Expenses per<br>Books | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |  |  |  |  |
| OTHER EXPENSES                       |                                      |                          |                        |   |  |  |  |  |

DLN: 93491226005473

As Filed Data -

Name: UNIVERSAL LEAF FOUNDATION

### **EIN:** 51-0162337

Other Income Schedule Description Revenue And Net Investment Adjusted Net Income

**Expenses Per Books** Income Other Income 26 26

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data | -                        | DLI                    | N: 93491226005473                           |
|--------------------------------------|---------------|--------------------------|------------------------|---|
| TY 2022 Taxes Schedule               |               |                          |                        |   |
|                                      |               |                          |                        |   |
| Name:                                | UNIVERSAL     | LEAF FOUNDATIO           | N                      |   |
|                                      | 51-0162337    |                          | •                      |   |
| Taxes Schedule                       | J1-0102557    |                          |                        |   |
|                                      |               |                          |                        |   |
| Category                             | Amount        | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
| INVESTMENT INCOME EXCISE TAX         | 36,937        |                          |                        |   |

#### Form 990-PF, Part XIV - Supplementary Information

#### 2a The name, address, and telephone number of the person to whom applications should be addressed:

Universal Leaf Foundation c/o Medin Jusufovic 9201 Forest Hill Ave. Richmond, VA 23235

Phone: (804) 359-9311

Email: foundation1@universalleaf.com

#### 2b The form in which applications should be submitted and information and materials they should include:

No specific format. In general, the application should be in the form of a letter stating the amount and purpose of the contribution requested of the Universal Leaf Foundation.

As a general rule, especially for first time applicants, we would request that the organization provide us with:

- 1. Completed coversheet found on the Foundation's website
- 2. A copy of its exemption letter from the IRS
- 3. Written grant proposal request including a description (brochure) detailing the history of the organization and its charitable purpose, goals, etc.
- 4. A set of the organization's most recent financial statements available.

#### 2c Any submission deadlines:

June 15

## 2d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other:

Per Articles II and III of the Articles of Incorporation of the Universal Leaf Foundation, the following purposes will be considered and limitations adhered to:

#### Article II

"The Foundation is organized and shall be operated exclusively for charitable, educational, scientific, and literary purposes including, for such purposes, the making of distributions to organizations that qualify as exempt organizations under section 501(c)(3) of the Internal Revenue Code."

#### Article III

"No part of the net earnings of the Foundation shall inure to the benefit of or distributable to its incorporator, directors, officers, Members, or other private persons except that the Foundation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in Article II hereof. No substantial part of the activities of the Foundation shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and the Foundation shall not participate in or intervene in (including the publishing or distribution of statements) any political campaign on behalf of or in opposition to any candidate for public office."

Form 990-PF, Part XIV, line 3 - Grants and Contributions Paid During the Year

| RECIPIENT NAME  | STREET ADDRESS                    | City             | ST ZIP   | Status of<br>recipient | f<br>Purpose                  |    | Amount |
|---|-----------------------------------|------------------|----------|------------------------|-------------------------------|----|--------|
| A Child's Hope International                          | 2430 East Kemper Road             | Cincinnati       | OH 45241 | PC                     | 1                             | \$ | 3,000  |
| Agriculture in the Classroom                          | 12580 West Creek Parkway          | Richmond         | VA 23238 | 2                      | Health, Education, Well Being | \$ | 5,000  |
| Aim High School                                       | 29230 W. Twelve Mile Rd.          | Farmington Hills | MI 48334 | PC                     | Health, Education, Well Being | \$ | 5,000  |
| American Civil War Center (Tredegar)                  | 490 Tredegar Street               | Richmond         | VA 23219 | PC                     | Civil, Community, Arts        | \$ | 5,000  |
| American Red Cross Frederick Turnage Chapter          | 326 S. Franklin St.               | Rocky Mount      | NC 27804 | PC                     | Health, Education, Well Being | \$ | 8,000  |
| Anna Julia Cooper Episcopal School                    | 2124 N. 29th Street               | Richmond         | VA 23223 | SC                     | Health, Education, Well Being | \$ | 5,000  |
| Barton College Annual Scholarship                     | PO Box 5000                       | Wilson           | NC 27893 | PC                     | Higher Education              | \$ | 2,500  |
| Bon Secours Richmond Health Care Foundation           | 5008 Monument Ave, 2nd Floor      | Richmond         | VA 23230 | PC                     | Health, Education, Well Being | \$ | 5,000  |
| Boys & Girls Club of Lancaster                        | P.O. Box 104                      | Lancaster        | PA 17608 | PC                     | Health, Education, Well Being | \$ | 2,000  |
| Boys & Girls Clubs of Metro Richmond                  | 100 Everett St., Suite #1         | Richmond         | VA 23224 | PC                     | Health, Education, Well Being | \$ | 5,000  |
| Broughton High School                                 | 723 St. Mary's Street             | Raleigh          | NC 27605 | PC                     | Health, Education, Well Being | \$ | 250    |
| Capital Region Land Conservancy                       | 200 South 3rd St.                 | Richmond         | VA 23219 | PC                     | Environmental                 | \$ | 10,000 |
| Capital Trees   | 200 South Third St., Suite 101    | Richmond         | VA 23219 | PC                     | Environmental                 | \$ | 10,000 |
| CARITAS   | 2220 Stockton St.                 | Richmond         | VA 23224 | PC                     | Health, Education, Well Being | \$ | 104    |
| CARITAS   | 2220 Stockton St.                 | Richmond         | VA 23224 | PC                     | Health, Education, Well Being | \$ | 5,000  |
| Cat Adoption & Rescue Efforts, Inc.                   | PO Box 2934                       | Henrico          | VA 23228 | PC                     | Civil, Community, Arts        | \$ | 100    |
| Central American Relief Efforts                       | 301 St. Thomas Rd.                | Lancaster        | PA 17601 | SC                     | Health, Education, Well Being | ٠, | 3,000  |
| Central American Relief Efforts                       | 517 Pine Hill Rd.                 | Lititz           | PA 17543 | PC                     | Health, Education, Well Being | \$ | 125    |
| Central American Relief Efforts                       | 517 Pine Hill Rd.                 | Lititz           | PA 17543 | PC                     | Health, Education, Well Being | \$ | 100    |
| Central American Relief Efforts                       | 517 Pine Hill Rd.                 | Lititz           | PA 17543 | PC                     | Health, Education, Well Being | ş  | 100    |
| Central American Relief Efforts                       | 517 Pine Hill Rd.                 | Lititz           | PA 17543 | PC                     | Health, Education, Well Being | \$ | 200    |
| Central American Relief Efforts                       | 517 Pine Hill Rd.                 | Lititz           | PA 17543 | PC                     | Health, Education, Well Being | \$ | 200    |
| Central American Relief Efforts                       | 517 Pine Hill Rd.                 | Lititz           | PA 17543 | PC                     | Health, Education, Well Being | \$ | 125    |
| Central American Relief Efforts                       | 517 Pine Hill Rd.                 | Lititz           | PA 17543 | SC                     | Health, Education, Well Being | ❖  | 100    |
| Central American Relief Efforts                       | 517 Pine Hill Rd.                 | Lititz           | PA 17543 | S                      | Health, Education, Well Being | \$ | 105    |
| Central Pennsylvania Foodbank                         | 3908 Corey Road                   | Harrisburg       | PA 17109 | PC                     | Health, Education, Well Being | \$ | 2,000  |
| Challenge Discovery Projects                          | 1503 Santa Rosa Road, Suite 211   | Richmond         | VA 23229 | ЬC                     | Health, Education, Well Being | \$ | 5,000  |
| Chamberlayne Youth Football, Inc.                     | P.O. Box 15009                    | Richmond         | VA 23227 | PC                     | Health, Education, Well Being | \$ | 2,200  |
| Chamberlayne Youth Football, Inc.                     | P.O. Box 15009                    | Richmond         | VA 23227 | PC                     | Health, Education, Well Being | \$ | 2,200  |
| Chasing Cans for Cancer                               | 2915 E Kentucky Rd.               | Beecher          | IL 60401 | PC                     | Health, Education, Well Being | \$ | 125    |
| Chasing Cans for Cancer                               | 2915 E Kentucky Rd.               | Beecher          | IL 60401 | PC                     | Health, Education, Well Being | \$ | 3,000  |
| Children's Hospital                                   | PO Box 980693                     | Richmond         | VA 23298 | PC                     | Health, Education, Well Being | \$ | 5,000  |
| Children's Hospital Foundation                        | PO Box 980693                     | Richmond         | VA 23298 | SC                     | Health, Education, Well Being | \$ | 100    |
| ChildSavers   | 200 North 22nd Street             | Richmond         | VA 23223 | PC                     | Health, Education, Well Being | \$ | 750    |
| ChildSavers   | 200 North 22nd Street             | Richmond         | VA 23223 | PC                     | Health, Education, Well Being | \$ | 5,000  |
| Christ's Home   | 800 York Rd                       | Warminster       | - 1      | SC                     | Health, Education, Well Being | \$ | 28     |
| Clare House   | 344 E. Chestnut St.               | Lancaster        | PA 17602 | PC                     | Health, Education, Well Being | \$ | 2,000  |
| Commonwealth Alliance                                 | 1015 East Main St.                | Richmond         | VA 23219 | PC                     | Higher Education              | \$ | 5,000  |
| Communities in Schools - Tutoring Program             | 201 S Pearl St.                   | Rocky Mount      | NC 27804 | SC                     | Health, Education, Well Being | \$ | 9,000  |
| Communities in Schools of Richmond                    | 100 Everett St. #2                | Richmond         | VA 23224 | S                      | Health, Education, Well Being | \$ | 750    |
| Communities in Schools of Virginia                    | 413 Stuart Circle, Suite 303      | Richmond         | VA 23220 | PC                     | Health, Education, Well Being | \$ | 5,000  |
| Community Action Partnership of Lancaster, Inc.       | 601 South Queen St.               | Lancaster        | PA 17603 | SC                     | Health, Education, Well Being | \$ | 26     |
| Compass Mark  | 1891 Santa Barbara Dr., Suite 104 | Lancaster        | PA 17601 | PC                     | Health, Education, Well Being | \$ | 6,500  |
| Conservation Foundation of Lancaster County           | 1383 Arcadia Rd., #200            | Lancaster        | PA 17601 | SC                     | Environmental                 | \$ | 2,000  |
| Crisis Text Line                                      | 24 W, 25th St. 6th Floor          | New York         | NY 10010 | PC                     | Health, Education, Well Being | \$ | 50     |
| Daily Planet Health Services                          | 517 West Grace St.                | Richmond         | VA 23220 | PC                     | Health, Education, Well Being | \$ | 50     |
| Duke University                                       | PO Box 90581                      | Durham           | NC 27708 | PC                     | Health, Education, Well Being | \$ | 20     |
| Edgecombe Community College - Two Annual Scholarships | 2009 W. Wilson St.                | Tarboro          | - 1      | S                      | Higher Education              | \$ | 2,000  |
| Educational Foundation, Inc., The                     | PO Box 2446                       | Chapel Hill      | NC 27515 | <u>۵</u>               | Higher Education              | v  | 0000   |

STATEMENT - Part XIV line 3

Form 990-PF, Part XIV, line 3 - Grants and Contributions Paid During the Year

| RECIPIENT NAME                                     | STREET ADDRESS                                  | City               | ST ZIP     | Status of<br>recipient | of<br>int Purpose             |    | Amount |
|--|---|--------------------|------------|------------------------|-------------------------------|----|--------|
| Executive Women International, Richmond Chapter    | 12115 Branch Overlook Circle                    | Manakin-Sabot      | VA 23103   | PC                     | 1                             | \$ | 5,000  |
| Facilitate Rescue, Inc.                            | 2833 Horseman's Ridge Dr.                       | Clayton            | NC 27520   | 2                      | Civil, Community, Arts        | \$ | 200    |
| Facilitate Rescue, Inc.                            | 2833 Horsemans Ridge Dr.                        | Clayton            | NC 27520   | 2                      | Civil, Community, Arts        | \$ | 250    |
| Facilitate Rescue, Inc.                            | 2833 Horsemans Ridge Dr.                        | Clayton            | NC 27520   | PC                     | Civil, Community, Arts        | \$ | 150    |
| Facilitate Rescue, Inc.                            | 2833 Horsemans Ridge Dr.                        | Clayton            | NC 27520   | PC                     | Civil, Community, Arts        | \$ | 200    |
| Facilitate Rescue, Inc.                            | 2833 Horsemans Ridge Dr.                        | Clayton            | NC 27520   | PC                     | Civil, Community, Arts        | \$ | 150    |
| Facilitate Rescue, Inc.                            | 2833 Horsemans Ridge Dr.                        | Clayton            | NC 27520   | 2                      | Civil, Community, Arts        | \$ | 200    |
| Facilitate Rescue, Inc.                            | 2833 Horsemans Ridge Dr.                        | Clayton            | NC 27520   | PC                     | Civil, Community, Arts        | \$ | 100    |
| Facilitate Rescue, Inc.                            | 2833 Horsemans Ridge Dr.                        | Clayton            | NC 27520   | PC                     | Civil, Community, Arts        | \$ | 125    |
| Facilitate Rescue, Inc.                            | 2833 Horsemans Ridge Dr.                        | Clayton            | NC 27520   | PC                     | Civil, Community, Arts        | \$ | 200    |
| Feed More Inc.                                     | 1415 Rhoadmiller Street                         | Richmond           | VA 23220   | PC                     | Health, Education, Well Being | \$ | 1,000  |
| Feed More Inc.                                     | 1415 Rhoadmiller Street                         | Richmond           | VA 23220   | 2                      | Health, Education, Well Being | \$ | 42     |
| Feed More Inc.                                     | 1415 Rhoadmiller Street                         | Richmond           | VA 23220   | 2                      | Health, Education, Well Being | \$ | 26     |
| Feed More Inc.                                     | 1415 Rhoadmiller Street                         | Richmond           | VA 23220   | 2                      | Health, Education, Well Being | \$ | 31     |
| Feed More Inc.                                     | 1415 Rhoadmiller Street                         | Richmond           | VA 23220   | S                      | Health, Education, Well Being | ÷  | 10,000 |
| Feed More Inc.                                     | 1415 Rhoadmiller Street                         | Richmond           | VA 23220   | PC                     | Health, Education, Well Being | \$ | 200    |
| Feed More Inc.                                     | 1415 Rhoadmiller Street                         | Richmond           | VA 23220   | 2                      | Health, Education, Well Being | \$ | 31     |
| Feed More Inc.                                     | 1415 Rhoadmiller Street                         | Richmond           | VA 23220   | 5                      | Health, Education, Well Being | \$ | 30     |
| Feed More Inc.                                     | 1415 Rhoadmiller Street                         | Richmond           | VA 23220   | 2                      | Health, Education, Well Being | \$ | 47     |
| Feed More Inc.                                     | 1415 Rhoadmiller Street                         | Richmond           | VA 23220   | PC                     | Health, Education, Well Being | Ş  | 35     |
| Feed My Starving Children                          | 401 93rd Avenue NW                              | Coon Rapids        | MN 55433   | PC                     | Health, Education, Well Being | \$ | 10,000 |
| FETCH Inc.   | 5711 Staples Mill Rd, Suite 300                 | Richmond           | VA 23228   | PC                     | Civil, Community, Arts        | \$ | 25     |
| Freedom Foods/Kids Against Hunger                  | PO Box 45344                                    | Omaha              | NE 68145   | PC                     | Health, Education, Well Being | \$ | 3,000  |
| Friends of the James River Park                    | PO Box 4453                                     | Richmond           | VA 23220   | PC                     | Environmental                 | \$ | 5,000  |
| Friends of the Ripberger Public Library            | P.O. Box 46                                     | Kenbridge          | VA 23944   | PC                     | Civil, Community, Arts        | \$ | 2,000  |
| Fulton Theater                                     | 12 North Prince Street, P.O. Box 1865           | Lancaster          | PA 17608   | PC                     | Civil, Community, Arts        | \$ | 2,000  |
| Georgia Tech Foundation                            | 190 North Avenue, NW                            | Atlanta            | GA 30313   | PC                     | Higher Education              | \$ | 200    |
| GRASP (Great Aspirations Scholarship Program Inc.) | 2821 Emerywood Parkway, #204                    | Richmond           | VA 23294   | PC                     | Health, Education, Well Being | \$ | 5,000  |
| Greenfield School                                  | 3351 NC Hwy 42 W                                | Wilson             | NC 27893   | PC                     | Health, Education, Well Being | \$ | 250    |
| Hampden-Sydney College                             | PO Box 637                                      | Hampden-Sydney     | VA 23943   | PC                     | Higher Education              | \$ | 125    |
| Hands on House                                     | 721 Landis Valley Rd.                           | Lancaster          | PA 17601   | PC                     | Civil, Community, Arts        | \$ | 4,000  |
| Hawthorne Cancer Foundation                        | 1401 Johnston Willis Drive                      | North Chesterfield | 1 VA 23235 | PC                     | Health, Education, Well Being | \$ | 25     |
| Henricus Foundation (Historical Park)              | Henricus Historical Park, 251 Henricus Park Rd. | Chester            | VA 23836   | S                      | Civil, Community, Arts        | \$ | 5,000  |
| Hollins University                                 | P.O. Box 9629                                   | Roanoke            | VA 24020   | <u>Σ</u>               | Higher Education              | \$ | 125    |
| Hope Inspired Love                                 | PO Box 10995                                    | Lancaster          | PA 17603   | PC                     | Health, Education, Well Being | \$ | 6,500  |
| IAREC WSU Irrigated Ag Research Center             | 24106 N. Bunn Road                              | Prosser            | WA 99350   | PC                     | Higher Education              | \$ | 10,000 |
| Independent College Fund of North Carolina         | 530 N. Blount Street                            | Raleigh            | NC 27604   | 2                      | Higher Education              | \$ | 15,000 |
| Independent College Fund of North Carolina         | 530 N. Blount Street                            | Raleigh            | NC 27604   | S                      | Higher Education              | \$ | 250    |
| James River Association                            | 211 Rocketts Way, Suite 200                     | Richmond           | VA 23231   | PC                     | Environmental                 | \$ | 15,000 |
| James River Association                            | 16 South 17th St., Suite 100                    | Richmond           | VA 23219   | PC                     | Environmental                 | \$ | 5,000  |
| JDRF International                                 | 1400 K St. NW, Suite 1200                       | Washington         | DC 20005   | PC                     | Health, Education, Well Being | \$ | 2,000  |
| Junior Achievement of Central Virginia, Inc.       | 1801 Libbie Avenue, Suite 203                   | Richmond           | VA 23226   | PC                     | Health, Education, Well Being | \$ | 5,000  |
| Junior League of Lancaster                         | 1130 Marietta Ave.                              | Lancaster          | PA 17603   | PC                     | Health, Education, Well Being | \$ | 9      |
| Kentucky FFA Ag Achiever Grant                     | P.O. Box 8                                      | Flemingsburg       | KY 41041   | δ                      | Health, Education, Well Being | \$ | 10,000 |
| Lakeside Volunteer Rescue Squad                    | 2007 Timberlake Avenue                          | Richmond           | VA 23228   | PC                     | Health, Education, Well Being | \$ | 100    |
| Lancaster Ambucs                                   | 749 Barrcrest Lane                              | Lancaster          | PA 17603   | PC                     | Health, Education, Well Being | \$ | 2,000  |
| Lancaster Farmland Trust                           | 125 Lancaster Ave.                              | Strasburg          |            | PC                     | Environmental                 | \$ | 5,000  |
| Library of Virginia Foundation                     | 800 East Broad St.                              | Richmond           | - 1        | SC                     | Civil, Community, Arts        | \$ | 5,000  |
| Lovola University Maryland Inc.                    | 4501 N. Charles St.                             | Baltimore          | MD 21210   | S                      | Higher Education              | v  | 000    |

Form 990-PF, Part XIV, line 3 - Grants and Contributions Paid During the Year

| KECIPIEN NAME  | STREET ADDRESS                     | City               | ST  ZIP  | recipient | nt Purpose                    |    | AMOUNT |
|--|------------------------------------|--------------------|----------|-----------|-------------------------------|----|--------|
| Lunenburg Health Service, Inc  | P.O. Box 121                       | Victoria           | 1.       | BC        | 1                             | \$ | 3,000  |
| Maymont Foundation   | 1000 Westover Rd.                  | Richmond           | 1        | 2         | Civil, Community, Arts        | \$ | 15,000 |
| Maymont Foundation   | 1000 Westover Rd.                  | Richmond           | VA 23220 | PC        | Civil, Community, Arts        | \$ | 1,500  |
| Meals From the Heartland   | 357 Lincoln St.                    | West Des Moines    | IA 50265 | PC        | Health, Education, Well Being | \$ | 3,000  |
| Metropolitan Richmond Sports Backers                                   | 100 Avenue of Champions, Suite 300 | Richmond           | VA 23230 | PC        | Health, Education, Well Being | \$ | 5,000  |
| Milagro House  | 669 W. Chestnut St.                | Lancaster          | PA 17603 | S         | Health, Education, Well Being | \$ | 26     |
| Millersville University  | PO Box 1022                        | Millersville       | PA 17551 | SC        | Higher Education              | \$ | 6,000  |
| Miss Porter's School   | 60 Main St.                        | Farmington         | CT 06032 | SC        | Health, Education, Well Being | \$ | 2,500  |
| Momeyer Volunteer Fire Department                                      | 4872 Momeyer Way                   | Nashville          | NC 27856 | SC        | Civil, Community, Arts        | \$ | 3,000  |
| Movember Foundation  | 1616 17th Street                   | Santa Monica       | CA 90404 | 5         | Health, Education, Well Being | \$ | 270    |
| Movember Foundation  | PO Box 2040                        | Santa Monica       | CA 90406 | PC        | Health, Education, Well Being | \$ | 100    |
| Music for Everyone   | 42 N. Prince St.                   | Lancaster          | PA 17603 | PC        | Civil, Community, Arts        | \$ | 26     |
| Mustangs for Mustangs  | 151 E Centennial Dr                | Zillah             | WA 98953 | PC        | Health, Education, Well Being | \$ | 15,000 |
| NAMI Virginia  | PO Box 8260                        | Richmond           | VA 23226 | PC        | Health, Education, Well Being | \$ | 5,000  |
| NC State Student Aid Association, Inc.                                 | PO Box 37100                       | Raleigh            | NC 27627 | PC        | Higher Education              | \$ | 100    |
| New Community School   | 4211 Hermitage Rd.                 | Richmond           | VA 23227 | PC        | Health, Education, Well Being | \$ | 5,000  |
| North Carolina FFA   | Campus Box 7654                    | Raleigh            | NC 27695 | PC        | Health, Education, Well Being | \$ | 16,000 |
| North Carolina State Univ  | PO Box 37100                       | Raleigh            | NC 27627 | PC        | Higher Education              | \$ | 989    |
| North Museum   | 400 College Ave.                   | Lancaster          | PA 17603 | PC        | Civil, Community, Arts        | \$ | 4,000  |
| Northstar Academy  | 8055 Shrader Road                  | Richmond           | VA 23294 | PC        | Health, Education, Well Being | ş  | 5,000  |
| Partners Worldwide   | 139 Tahoe Drive SE                 | Grand Rapids       | MI 49546 | PC        | Health, Education, Well Being | \$ | 10,000 |
| Pay It Forward Civitan Club  | PO Box 880                         | Chocowinity        | NC 27817 | 5         | Health, Education, Well Being | \$ | 10,000 |
| Peacemakers Freedom School   | 2221 W. Raleigh Blvd               | Rocky Mount        | NC 27803 | 5         | Health, Education, Well Being | \$ | 6,000  |
| Peter Paul Development Center  | 1708 North 22nd Street             | Richmond           | VA 23223 | PC        | Health, Education, Well Being | \$ | 5,000  |
| Pi Kappa Alpha Foundation  | 8347 West Range Cave               | Memphis            | TN 38125 | PC        | Higher Education              | \$ | 105    |
| Power Pack   | 1915 Olde Homestead Lane, Ste 102  | Lancaster          | PA 17601 | PC        | Health, Education, Well Being | \$ | 6,500  |
| Project PEARLS USA   | 1755 Clay St.                      | San Francisco      | CA 94109 | 2         | Health, Education, Well Being | \$ | 5,000  |
| Prosser Senior Citizens Club   | 1231 Dudley Ave.                   | Prosser            | WA 99350 | PC        | Health, Education, Well Being | \$ | 10,000 |
| Prosser Thrive Coalition (Prosser Community Involvement and 613 6th St | ement and 613 6th St.              | Prosser            | WA 99350 | S         | Health, Education, Well Being | \$ | 10,000 |
| Richmond Animal League   | 11401 International Drive          | Richmond           | VA 23236 | 2         | Civil, Community, Arts        | \$ | 200    |
| Richmond Ballet  | 407 East Canal St                  | Richmond           | VA 23219 | S         | Civil, Community, Arts        | \$ | 5,000  |
| Richmond SPCA  | 2519 Hermitage Rd                  | Richmond           | VA 23220 | SC        | Civil, Community, Arts        | \$ | 2,000  |
| Richmond SPCA  | 2519 Hermitage Rd                  | Richmond           | VA 23220 | SC        | Civil, Community, Arts        | \$ | 125    |
| Richmond SPCA  | 2519 Hermitage Rd                  | Richmond           | VA 23220 | PC        | Civil, Community, Arts        | \$ | 50     |
| Richmond SPCA  | 2519 Hermitage Rd                  | Richmond           | VA 23220 | PC        | Civil, Community, Arts        | \$ | 5,000  |
| Ripe for Revival   | 161 English Rd.                    | Rocky Mount        | NC 27804 | S         | Health, Education, Well Being | \$ | 2,500  |
| Rise Against Hunger  | 5701 Fortune Circle S, Suite M-N   | Indianapolis       | IN 46241 | 2         | Health, Education, Well Being | \$ | 6,000  |
| Riverside School   | 2110 McRae Rd.                     | North Chesterfield | VA 23235 | 5         | Health, Education, Well Being | \$ | 5,000  |
| Rutgers University Foundation  | 335 George St., Suite 4000         | New Brunswick      | NJ 08901 | 5         | Higher Education              | \$ | 1,000  |
| Rx Drug Access Partnership   | 1500 Forest Ave., #201             | Richmond           | VA 23229 | 5         | Health, Education, Well Being | \$ | 5,000  |
| Rx Partnership   | 1500 Forest Ave., #201             | Richmond           | VA 23229 | 5         | Health, Education, Well Being | \$ | 100    |
| Samaritan's Purse  | P.O. Box 3000                      | Boone              | NC 28607 | 2         | Health, Education, Well Being | \$ | 200    |
| Samaritan's Purse  | P.O. Box 3000                      | Boone              | NC 28607 | 2         | Health, Education, Well Being | \$ | 250    |
| Samaritan's Purse  | P.O. Box 3000                      | Boone              | NC 28607 | 2         | Health, Education, Well Being | \$ | 300    |
| Schreiber Center for Pediatric Development                             | 625 Community Way                  | Lancaster          | PA 17603 | 2         | Health, Education, Well Being | \$ | 6,500  |
| Sheltering Arms Foundation   | 140 Eastshore Dr., #200            | Glen Allen         | VA 23059 | S         | Health, Education, Well Being | \$ | 5,000  |
| Shepherd's Center of Richmond  | 31111 Northside Ave. #400          | Richmond           | - 1      | 2         | Health, Education, Well Being | \$ | 20     |
| Sigma Chi Foundation   | 711 St Christopher's Rd            | Richmond           | - 1      | 2         | Higher Education              | \$ | 2,000  |
| Soar 365   | 3600 Saunders Ave.                 | Richmond           | VA 23227 | PC        | Health, Education, Well Being | \$ | 2,000  |

Form 990-PF, Part XIV, line 3 - Grants and Contributions Paid During the Year

| RECIPIENT NAME   | STREET ADDRESS                      | City                    | ST ZIP        | Status of recipient | of Purpose                    |    | Amount |
|--|-------------------------------------|-------------------------|---------------|---------------------|-------------------------------|----|--------|
| South Kent School Corp.                                  | 40 Bulls Bridge Rd.                 | South Kent              | 1             | 2                   |                               | \$ | 125    |
| Southside Virginia Community College Foundation          | 109 Campus Dr.                      | Alberta                 | VA 23821      | PC                  | Higher Education              | \$ | 2,000  |
| Special Olympics of Virginia, Inc.                       | 3212 Skipwith Road, Suite 100       | Richmond                | VA 23294      | 5                   | Health, Education, Well Being | \$ | 5,000  |
| Spin4Gin   | 1103 Helen Ave.                     | Lancaster               | PA 17601      | PC                  | Health, Education, Well Being | \$ | 200    |
| Sportable  | 1365 Overbrook Rd., Suite 2         | Richmond                | VA 23220      | PC                  | Health, Education, Well Being | \$ | 250    |
| St Andrew's School                                       | 227 South Cherry Street             | Richmond                | VA 23220      | PC                  | Health, Education, Well Being | \$ | 5,000  |
| St Catherine's School Athletic Boosters                  | 6001 Grove Ave                      | Richmond                | VA 23226      | S                   | Health, Education, Well Being | \$ | 200    |
| St Christopher's School                                  | 711 St Christopher's Rd             | Richmond                | VA 23226      | PC                  | Health, Education, Well Being | \$ | 1,000  |
| St Joseph's Villa  | 8000 Brook Rd.                      | Richmond                | VA 23227      | PC                  | Health, Education, Well Being | \$ | 5,000  |
| St Jude Children's Research Hospital                     | 501 St Jude Place                   | Memphis                 |               | PC                  | Health, Education, Well Being | \$ | 434    |
| St Jude Children's Research Hospital                     | 501 St Jude Place                   | Memphis                 | TN 38105      | PC                  | Health, Education, Well Being | \$ | 92     |
| St. James Children's Center                              | 1205 West Franklin St.              | Richmond                | VA 23220      | SC                  | Health, Education, Well Being | Ş  | 5,000  |
| Strategic Twin-Counties Education Partnership (STEP)     | 101 Coastline St., Suite 203        | Rocky Mount             | NC 27802      | PC                  | Health, Education, Well Being | \$ | 5,000  |
| Stratford Hall   | 483 Great House Road                | Stratford               | VA 22558      | PC                  | Civil, Community, Arts        | \$ | 5,000  |
| Tar River Land Conservancy                               | P.O. Box 1161                       | Louisburg               | NC 27549      | PC                  | Environmental                 | \$ | 20,000 |
| Temple University  | 1801 N. Broad St.                   | Philadelphia            | PA 19121      | PC                  | Higher Education              | \$ | 1,000  |
| The Clear Fund / GiveWell                                | 1714 Franklin St., #100335          | Oakland                 | CA 94612      | PC                  | Health, Education, Well Being | \$ | 200    |
| The Connecticut Agricultural Experiment Station Research | PO Box 248, 153 Cook Hill Rd.       | Windsor                 | CT 06095      | PC                  | Environmental                 | \$ | 5,000  |
| The Nature Conservancy                                   | 652 Peter Jefferson Pkwy, Suite 190 | Charlottesville         | VA 22911      | PC                  | Environmental                 | \$ | 20,000 |
| The Pennsylvania State University PF                     | 2583 Gateway Drive, Suite 130       | State College           | PA 16801      | PC                  | Higher Education              | \$ | 50     |
| The Read Center  | 5211 W. Broad St., Suite 102        | Richmond                | VA 23230      | PC                  | Health, Education, Well Being | \$ | 5,000  |
| The Valentine  | 1015 East Clay Street               | Richmond                | VA 23219      | PC                  | Civil, Community, Arts        | \$ | 10,000 |
| Tobacco Farm Life Museum                                 | PO Box 88                           | Kenly                   | NC 27542      | PC                  | Civil, Community, Arts        | \$ | 6,000  |
| Tuckahoe Volunteer Rescue Squad                          | 1101 Horsepen Rd.                   | Richmond                | VA 23229      | S                   | Health, Education, Well Being | \$ | 20     |
| Tuckahoe Volunteer Rescue Squad                          | 1101 Horsepen Rd.                   | Richmond                | VA 23229      | 2                   | Health, Education, Well Being | \$ | 100    |
| United Disabilities Services                             | 2270 Erin Court                     | Lancaster               | PA 17601      | PC                  | Health, Education, Well Being | \$ | 4,000  |
| United Way of Greater Richmond and Petersburg            | 7814 Carousel Lane #400             | Richmond                | VA 23294      | PC                  | Health, Education, Well Being | \$ | 3,205  |
| United Way Services                                      | PO Box 11807                        | Richmond                | VA 23230      | S                   | Health, Education, Well Being | \$ | 5,000  |
| United Way Tar River Region                              | 2501 Sunset Avenue                  | Rocky Mount             | NC 27804      | S                   | Health, Education, Well Being | \$ | 4,468  |
| University of Richmond                                   | 114 UR Drive                        | Richmond                |               | 22                  | Higher Education              | \$ | 1,800  |
| University of Richmond                                   | 110 UR Dr., Bostwick #3             | University of Richmc VA | :hmc VA 23173 | S                   | Higher Education              | \$ | 4,560  |
| University of Richmond                                   | 110 UR Dr., Bostwick #3             | University of Richmc VA | :hmc VA 23173 | 22                  | Higher Education              | \$ | 440    |
| University of Richmond                                   | 110 UR Dr., Bostwick #3             | University of Richmc VA |               | SC                  | Higher Education              | \$ | 2,000  |
| University of Virginia                                   | 114 UR Drive                        | Richmond                | VA 23173      | SC                  | Higher Education              | \$ | 4,900  |
| University of Virginia                                   | PO Box 400314                       | Charlottesville         | - 1           | 2                   | Higher Education              | \$ | 200    |
| University of Virginia                                   | 2420 Old Ivy Rd.                    | Charlottesville         |               | S                   | Higher Education              | \$ | 100    |
| VCU Health Community Memorial Hospital Foundation        | 125 Buena Vista Circle, PO Box 90   | South Hill              | VA 23970      | SO                  | Health, Education, Well Being | \$ | 2,000  |
| VCU Rice Rivers Center                                   | PO Box 842039                       | Richmond                | - 1           | - 1                 | Environmental                 | \$ | 10,000 |
| Victoria Fire and Rescue, Inc                            | PO Box 1419                         | Victoria                | VA 23974      | 2                   | Civil, Community, Arts        | \$ | 20     |
| Victoria Fire and Rescue, Inc                            | PO Box 1419                         | Victoria                | - 1           | 2                   | Civil, Community, Arts        | \$ | 20     |
| Virginia Breast Cancer Foundation                        | 2821 Emerywood Parkway, #203        | Richmond                | - 1           | S                   | Health, Education, Well Being | \$ | 100    |
| Virginia Capital Trail Foundation                        | 200 S. 3rd. St.                     | Richmond                | - 1           | SC                  | Environmental                 | \$ | 5,000  |
| Virginia Commonwealth Univ Foundation                    | 700 W. Grace St., Box 843075        | Richmond                | - 1           | 2                   | Higher Education              | \$ | 200    |
| Virginia Episcopal School                                | 400 VES Road                        | Lynchburg               | VA 24503      | S                   | Health, Education, Well Being | \$ | 200    |
| Virginia Forestry Educational Foundation                 | 3808 Augusta Avenue                 | Richmond                | VA 23230      | 22                  | Health, Education, Well Being | \$ | 5,000  |
| Virginia Foundation for Community College Education      | 300 Arboretum PI., Suite 390        | Richmond                | VA 23236      | SC                  | Higher Education              | \$ | 5,000  |
| Virginia Foundation for Independent Colleges             | 901 East Byrd Street, Suite 1625    | Richmond                | - 1           | 2                   | Higher Education              | \$ | 25,000 |
| Virginia Historical Society                              | PO Box 7311                         | Richmond                |               | 2                   | Civil, Community, Arts        | \$ | 10,000 |
| Virginia Home for Bovs & Girls                           | 8716 West Broad Street              | Henrico                 | VA 23294      | S                   | Health, Education, Well Being | v  | 2 000  |

Form 990-PF, Part XIV, line 3 - Grants and Contributions Paid During the Year

| RECIPIENT NAME         STREET ADDRESS           Virginia Tech         2375 Darvills Rd.           Virginia Tech Foundation (877888)         902 Prices Fork Road |                                   |                  |          | Status of |                               |               |
|--|-----------------------------------|------------------|----------|-----------|-------------------------------|---------------|
| Foundation (877888)  |                                   | City             | ST ZIP   | recipient | recipient Purpose             | Amount        |
|  |                                   | Blackstone       | VA 23824 | PC        | Higher Education              | \$<br>7,000   |
|  |                                   | Blacksburg       | VA 24061 | PC        | Higher Education              | \$<br>2,000   |
| Virginia Union University 1500 N. Lombardy Street  |                                   | Richmond         | VA 23220 | PC        | Higher Education              | \$<br>15,000  |
| VPM 23 Sesame St.  |                                   | Richmond         | VA 23235 | PC        | Civil, Community, Arts        | \$<br>100     |
| Water Street Rescue Mission 210 S. Prince St   |                                   | Lancaster        | PA 17603 | PC        | Health, Education, Well Being | \$<br>3,000   |
| Watoto Childcare Ministries  |                                   | Tampa            | FL 33613 | PC        | Health, Education, Well Being | \$<br>10,000  |
| Woodberry Forest School 898 Woodberry Forest Rd.   |                                   | Woodberry Forest | VA 22989 | ЬC        | Health, Education, Well Being | \$<br>2,500   |
| World Pediatric Project  | 7201 Glen Forest Drive, Suite 304 | Richmond         | VA 23226 | PC        | Health, Education, Well Being | \$<br>2,500   |
| World Vision, Inc. 34834 Weyerhaeuser Way S.   |                                   | Federal Way      | WA 98001 | ЬC        | Health, Education, Well Being | \$<br>2,000   |
| YBRP, Inc 280 Ronbru Dr.   |                                   | New Rochelle     | NY 10801 | ЬC        | Health, Education, Well Being | \$<br>5,000   |
| YMCA of Greater Richmond   |                                   | Richmond         | VA 23220 | PC        | Health, Education, Well Being | \$<br>5,000   |
| Young Men Christian Assoc  |                                   | Richmond         | VA 23220 | PC        | Health, Education, Well Being | \$<br>2,500   |
| YWCA 6 N Fifth St  | R                                 | Richmond         | VA 23219 | PC        | Health, Education, Well Being | \$<br>5,000   |
| YWCA Lancaster 110 N Lime St.  |                                   | Lancaster        | PA 17602 | ЬC        | Health, Education, Well Being | \$<br>1,500   |
| Total Contributions shown on Form 990-PF, line 25, column (d)  |                                   |                  |          |           |                               | \$<br>743,601 |

STATEMENT - Part XIV line 3