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2022

OMB No. 1545-0047

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

or	caler	ndar year 2022, or tax year beginning 01-01-20)22 , an	nd ending 12-31-	2022	
		ındation oundation		A Employer id	entification numbe	r
				94-6109313		
	ber and	d street (or P.O. box number if mail is not delivered to street address) 06	Room/suite	B Telephone nu	mber (see instruction	ns)
				(914) 864-1375	5	
		n, state or province, country, and ZIP or foreign postal code s, NY 10507		C If exemption	application is pending	g, check here
G Cł	neck al	l that apply:	former public charity	D 1. Foreign or	ganizations, check he	re
		Final return Amended return			ganizations meeting k here and attach cor	
		Address change Name change		<u> </u>	undation status was t	·
_		pe of organization: $oldsymbol{oldsymbol{arphi}}$ Section 501(c)(3) exempt private 14947(a)(1) nonexempt charitable trust $oxdot$ Other taxable	foundation e private foundation	under sectio	n 507(b)(1)(A), checl	k here 🕨 🗀
			Cash Accrua	F If the found:	ation is in a 60-month	termination -
of '	year (f	rom Part II, col. (c),	E casii E Accide		n 507(b)(1)(B), check	
шпе	= 10)	(Part I, column (d) must	be on cash basis.)			
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and			(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes
	1	Contributions, gifts, grants, etc., received (attach	Joeke			(cash basis only)
	*	schedule)				
	2	Check \blacktriangleright $\boxed{\mathcal{A}}$ if the foundation is not required to attach				
	3	Sch. B Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	749,470	749,470	749,470	
	5a	Gross rents				
	ь	Net rental income or (loss)				
ne	6a	Net gain or (loss) from sale of assets not on line 10	254,829			
Revenue	b	Gross sales price for all assets on line 6a				
Re	7	32,758,295 Capital gain net income (from Part IV, line 2)		254,829		
	8	Net short-term capital gain		<u> </u>		
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	С	Gross profit or (loss) (attach schedule)	M 1			
	11	Other income (attach schedule)	-12,417	-12,417	-12,417	
_	12	Total. Add lines 1 through 11	991,882	991,882	737,053	
ses	13 14	Compensation of officers, directors, trustees, etc. Other employee salaries and wages	298,000	119,200	119,200	178,800
<u>e</u>	15	Pension plans, employee benefits	6,300	2,520	·	3,780
Ĭ	16a	Legal fees (attach schedule)	2,178	871	871	1,307
e Ke	b	Accounting fees (attach schedule)	9,710	3,884	3,884	5,826
Operating and Administrative Expenses	С	Other professional fees (attach schedule)	8,283	3,313	3,313	4,969
<u> </u>	17	Interest	2,827	1,131	1,131	1,696
Ē	18	Taxes (attach schedule) (see instructions)	9 86,272	22,863	22,863	11,409
Σ Σ	19	Depreciation (attach schedule) and depletion				
a	20	Occupancy	48,000	19,200	,	28,800
	21	Travel, conferences, and meetings	44,386	17,755	17,755 12	26,631
era	22	Printing and publications	232,402	192,454		39,948
d C	24	Total operating and administrative expenses.	202,102	152, 154	20,002	33,340
		Add lines 13 through 23	738,393	383,203	217,381	303,179
	25	Contributions, gifts, grants paid	1,846,227	· ·	·	1,846,227
	26	Total expenses and disbursements. Add lines 24 and				
	27	25 Cultivate line 26 force line 12:	2,584,620	383,203	217,381	2,149,406
	27	Subtract line 26 from line 12: Excess of revenue over expenses and				
	a	disbursements	-1,592,738			
	b	Net investment income (if negative, enter -0-)		608,679		
	C	Adjusted net income (if negative, enter -0-)		C-E N- 44300	519,672	000 PE (2022
υr	raper	work reduction Act Notice, see instructions.		Cat. No. 11289)	K For	m 990-PF (2022

200,000

4,227

38,830,968

39,499,588

1,879

1.879

39,497,709

39,497,709

39,499,588

200,000

36,365,389

37,905,006

35

35

37.904.971

37,904,971

37,905,006

1

2

3 4

5

6

39,497,709

-1,592,738

37,904,971

37,904,971 Form **990-PF** (2022)

200,000

36,555,920

38.095.537

		Less: allowance for doubtful accounts		
	4	Pledges receivable ▶		
		Less: allowance for doubtful accounts ▶		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other		
		disqualified persons (attach schedule) (see instructions)		
	7	Other notes and loans receivable (attach schedule)	200,00	00
		Less: allowance for doubtful accounts ▶		
2	8	Inventories for sale or use		
sel	9	Prepaid expenses and deferred charges		

¥ |10a

h

C

11

12

13

14

15 16

17

18

19 20

21

22

23

24

25

28

29

30

Part III

Liabilities

Fund Balances

ŏ 26

Assets 27

Net

2

3

Investments—U.S. and state government obligations (attach schedule)

Investments—corporate stock (attach schedule)

Investments—corporate bonds (attach schedule)

Less: accumulated depreciation (attach schedule) ▶ _____

Investments—land, buildings, and equipment: basis ▶

Investments—other (attach schedule)

Less: accumulated depreciation (attach schedule) ▶ 43,136

Accounts payable and accrued expenses

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that do not follow FASB ASC 958, check here \blacktriangleright

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-

Paid-in or capital surplus, or land, bldg., and equipment fund

Foundations that follow FASB ASC 958, check here ▶

Total assets (to be completed by all filers—see the

and complete lines 24, 25, 29 and 30.

Net assets without donor restrictions . . .

Net assets with donor restrictions . . .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize) -

Enter amount from Part I, line 27a

Land, buildings, and equipment: basis

instructions. Also, see page 1, item I)

Other assets (describe > _

Other liabilities (describe ▶_

Grants payable

Page **3**

Part	IV Capital Gains and L	osses for Tax on Investmen	t Income			
		kind(s) of property sold (e.g., real ese; or common stock, 200 shs. MLC		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a :	See Attached Sheet			Р		
ь						
С						
d						
e						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain o	r (loss)) minus (g)
	32,758,295	(**************************************		32,503,466	(-) (-	254,829
b	, ,			, ,		·
d						_
— <u>-</u> -						
	Complete only for assets showi	ng gain in column (h) and owned b	v the foundation	on 12/31/69	(1)
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) Gains (Col. (h) so of col. (i) col. (k), but not lee ol. (j), if any Losses (from		h) gain minus less than -0-) or
a						254,829
b						
С						
d						
е						
2	Capital gain net income or (ne		n, also enter in P ss), enter -0- in F		2	254,829
3		e 8, column (c) (see instructions).	, , ,	}	3	-531,731

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII.

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

If "Yes," complete Part XIII

and addresses.

10

No

No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A	13	Yes	
14	The books are in care of ▶Peggy Kennedy Telephone no. ▶(914) 8	864-137	<u>75</u>	
	Located at ▶PO Box 606 Bedford Hills NY ZIP+4 ▶105	07		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here		•	
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			
Pa	rt VI-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No

country ▶			l
Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required	•		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
a disqualified person?	1a(2)		No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
(5) Transfer any income or assets to a disqualified person (or make any of either available			
for the benefit or use of a disqualified person)?	1a(5)		No
(6) Agree to pay money or property to a government official? (Exception. Check "No"			
if the foundation agreed to make a grant to or to employ the official for a period			

	a disqualified person?....................................	1a(2)	No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	No
	(5) Transfer any income or assets to a disqualified person (or make any of either available		
	for the benefit or use of a disqualified person)?...............................	1a(5)	No
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		
	if the foundation agreed to make a grant to or to employ the official for a period		
	after termination of government service, if terminating within 90 days.)	1a(6)	No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b	No
C	Organizations relying on a current notice regarding disaster assistance check here		
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,		
	that were not corrected before the first day of the tax year beginning in 2022?	1d	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		
	operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$:		
а	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d		
	and 6e) for tax year(s) beginning before 2022?	2a	No
	If "Yes," list the years ▶ 20		

(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) 2b

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at 3a No b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3)

Page **6**

5a	During the year did the foundation p	ay or incur any amount to:				Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?						
	(2) Influence the outcome of any specific public election (see section 4955); or to carry						
	on, directly or indirectly, any voter registration drive?						No
	(3) Provide a grant to an individual f	for travel, study, or other si	milar purposes?		5a(3)		No
	(4) Provide a grant to an organization	on other than a charitable, e	tc., organization described	1			
	in section $4945(d)(4)(A)$? See instructions						
	(5) Provide for any purpose other th	an religious, charitable, scie	entific, literary, or				
	educational purposes, or for the	•			. 5a(5)		No
b	If any answer is "Yes" to $5a(1)-(5)$,						
	Regulations section 53.4945 or in a c	= =		_	. 5b		
С	Organizations relying on a current no			🕨 🗆]		
d	If the answer is "Yes" to question 5a	• • •	·				
	tax because it maintained expenditure				5d		
	If "Yes," attach the statement require	· -					
6a	Did the foundation, during the year,						
	a personal benefit contract?				6a		No
b	Did the foundation, during the year,	pay premiums, directly or in	ndirectly, on a personal be	nefit contract?	6b		No
_	If "Yes" to 6b, file Form 8870.				_		
	At any time during the tax year, was				7a		No
	If "Yes", did the foundation receive a				7b		
8	Is the foundation subject to the secti excess parachute payment during th	, , , , ,			. 8		No
		•					110
Pa	rt VIII and Contractors	micers, Directors, Trus	stees, Foundation Ma	anagers, Highly Paid Er	mpioyees,	,	
1	List all officers, directors, trustee	s foundation managers	and their compensation	Con instructions			
	List an officers, directors, trustee	(b) Title, and average	(c) Compensation (If	(d) Contributions to	T		
	(a) Name and address	hours per week	not paid, enter	employee benefit plans and	(e) Exper		
		devoted to position	-0-)	deferred compensation			
See A	Additional Data Table						
2	Compensation of five highest-pair	d employees (other than	those included on line	 	ne enter"	NONE	71
_	Compensation of five highest part			(d) Contributions to	ne, enter	IIOIIL.	
(a)	Name and address of each employee p	paid (b) Title, and average hours per week	(c) Compensation	employee benefit	(e) Expens	se acco	unt,
	more than \$50,000	devoted to position	(c) compensation	plans and deferred	other all	owanc	es
11	aret E Kennedy	Advair Assistant	90,00	compensation			
	<u>'</u>	Admin. Assistant	90,00	6,300			
	Box 606 ord Hills, NY 10507						
	,						
Гotа	I number of other employees paid ove	er \$50,000					

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Part VII Information About Officers, Directors, Trus and Contractors (continued)	stees, Foundation Managers, Highly Paid	Employees,
3 Five highest-paid independent contractors for professiona	l services (see instructions). If none, enter "NO	DNE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Peter B Cannell	Investment Mgmt Fees	68,294
919 Third Avenue New York, NY 10017		
Total number of others receiving over \$50,000 for professional service	es	
Part VIII-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Inc	clude relevant statistical information such as the number of	
organizations and other beneficiaries served, conferences convened, research paper	ers produced, etc.	Expenses
1		
2		
3		
4		
Part VIII-B Summary of Program-Related Investments	s (see instructions)	
Describe the two largest program-related investments made by the foundation	during the tax year on lines 1 and 2.	Amount
1		
2		
		_
All others was a sale to discuss the control of the		
All other program-related investments. See instructions.		
3		-
		-
Total. Add lines 1 through 3		•
		F 000 PE (2022)

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4......

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3h

1,995,476

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Form 990-PF (2	022)	
Part XII	Undistributed Income (see instru	ctions)

a From 2017.

b From 2018. c From 2019. . . .

d From 2020.

e From 2021.

1 Distributable amount for 2022 from Part X, line 7

2 Undistributed income, if any, as of the end of 2022: a Enter amount for 2021 only. **b** Total for prior years: 20______, 20______ Excess distributions carryover, if any, to 2022:

f Total of lines 3a through e

4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ 2,149,406 a Applied to 2021, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions).

c Treated as distributions out of corpus (Election required—see instructions). **d** Applied to 2022 distributable amount. . . . e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2022.

(If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5

Subtract lines 7 and 8 from line 6a

6 Enter the net total of each column as

b Prior years' undistributed income. Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. **d** Subtract line 6c from line 6b. Taxable amount —see instructions e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . . Excess distributions carryover to 2023.

indicated below:

10 Analysis of line 9:

a Excess from 2018. . .

c Excess from 2020. . . .

d Excess from 2021. . . e Excess from 2022. . .

b Excess from 2019. .

same amount must be shown in column (a).)

(a)

Corpus

11,260,816

2,149,406

1,995,476

11,414,746

11,414,746

1.696.262 1,688,770

2.975.067

1.881.212 3,019,505

1.688.770 2,975,067

1.881.212

3,019,505

1,850,192

(b)

Years prior to 2021

(c)

2021

factors:

See attached guidelines for Grant Applications.

P	art XIII	Private Operating Found	ations (see instr	uctions and Part V	/I-A, question 9)		
1a		dation has received a ruling or det , and the ruling is effective for 20					
b	Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)						
2a	Enter the lesser of the adjusted net Tax year Prior 3 years						
		m Part I or the minimum return from Part IX for each	(a) 2022	(b) 2021	(c) 2020	(d) 2019	(e) Total
		· · · · · · · · · · · · · · · · · · ·					
	85% (0.85						
	line 4 for e	distributions from Part XI, ach year listed					
	directly for activities	active conduct of exempt					
е	for active c	distributions made directly onduct of exempt activities. ne 2d from line 2c					
3		a, b, or c for the test relied upon:					
а		ternative test—enter:					
	` '	of all assets of assets qualifying					
	` '	section 4942(j)(3)(B)(i)					
b		nt" alternative test— enter 2/3					
		m investment return shown in le 6 for each year listed					
С		alternative test—enter:					
		support other than gross					
		ment income (interest, ends, rents, payments					
		urities loans (section					
)(5)), or royalties)					
		ort from general public or more exempt					
	organ	izations as provided in n 4942(j)(3)(B)(iii)					
	from a	st amount of support in exempt organization					
	<u> </u>	investment income		<u> </u>	<u> </u>		
Pai		upplementary Information			foundation had s	\$5,000 or more	in
1		sets at any time during the		ructions.)			
a	List any ma	anagers of the foundation who ha close of any tax year (but only if	ve contributed more				on
b		nagers of the foundation who own of a partnership or other entity) o				arge portion of the	
2	Information	on Regarding Contribution, Gra	ant, Gift, Loan, Sc	holarship, etc., Pro	ograms:		
	Check here $\blacktriangleright \Box$ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions						
a	The name.	address, and telephone number of	or e-mail address of	the person to whom	n applications should	be addressed:	
_	Norman F	, ,					
	35 Adams						
	Bedford Hil (914) 864-	ls, NY 10507 1375					
	` '	n which applications should be sub	mitted and informa	tion and materials th	hev should include:		
J		ed guidelines for Grant Application		alon and materials th	, should moldde.		
_		ssion deadlines:					
·		ed guidelines for Grant Application	ns.				
		tions or limitations on awards, su		al areas, charitable i	fields, kinds of institu	utions, or other	

Amount

Page **11**

1,846,227

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation

Purpose of grant or show any relationship to status of

Supplementary Information (continued)

Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution
a Paid during the year See Attached Schedule		Public	General Purpose Grants
PO Box 606 Bedford Hills, NY 10507			

se Grants

ightharpoonsЗа **b** Approved for future payment

Part XV	-A Analysis of Income-Producing	Activities				
Enter gross	amounts unless otherwise indicated.		usiness income	Excluded by section		(e) Related or exemp function income
1 Program	service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(See instructions.
	 .					
_	and contracts from government agencies rship dues and assessments					
	t on savings and temporary cash					
	ds and interest from securities tal income or (loss) from real estate:			14	749,470	
	financed property					
	ebt-financed property					
	nvestment income					
8 Gain or invento	(loss) from sales of assets other than					254,82
9 Net inc	ome or (loss) from special events:					23 1,02
	profit or (loss) from sales of inventory					
1 Other n.	evenue: rship & Misc Income			18	-12,417	
	iship a rise freeme			10	-12,417	
с						
	bl. Add columns (b). (d). and (c).				727.052	254.02
	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)			1	737,053 3	254,829 991,882
(See wo	orksheet in line 13 instructions to verify calcu	lations.)			•	•
Part XV	•				12 1 1	
Line No. ▼	Explain below how each activity for which the accomplishment of the foundation's ex instructions.)					
	1					000-BE /201

Fo	rm 990-P	F (2022)				Pa	ge 13
	Part X\	Information Re Exempt Organiz		ions and Relationships With Nonchari	table		
1			directly engage in any of the following with a organizations) or in section 527, relating to	any other organization described in section 501 political organizations?		Yes	No
а	Transfe	rs from the reporting foun	dation to a noncharitable exempt organization	on of:			
	(1) Ca	sh			1a(1)		No
					1a(2)		No
b	Other to	ansactions:					
	(1) Sa	les of assets to a nonchari	itable exempt organization		1b(1)		No
					1b(2)		No
					1b(3)		No
			ts		1b(4)		No
					1b(5)		No
	(6) Per	formance of services or m	embership or fundraising solicitations		1b(6)		No
c	Sharing	of facilities, equipment, n	nailing lists, other assets, or paid employees		1c		No
d	of the g	oods, other assets, or serv	vices given by the reporting foundation. If th	column (b) should always show the fair market of the foundation received less than fair market values foundation received less than fair market values foundation assets, or services received.			
(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sha	ring arra	ngemen	ts
_							
_							
_							
_							
_							

(a) Line No.	(b) Amount involved	(c) Name of noncha	aritable exempt organization	(d) Desc	ription of transfers, transactions, and sharing arrangements
2a Is the fo	undation directly or indire	ectly affiliated with	, or related to, one or mo	re tax-exem	ot organizations
described	d in section 501(c) (other	r than section 501(c)(3)) or in section 527?		🗌 Yes 🔽 No
	complete the following s				
,	(a) Name of organization		(b) Type of organiz	ation	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. May the IRS discuss this

Sign 2023-11-09 Here with the preparer shown below? See instructions. 📙 Yes 🗖 Signature of officer or trustee Date Title Preparer's Signature Print/Type preparer's name PTIN Date Check if self-P00022126 employed ▶ 🗹 Mark E Kolling Paid

Preparer Firm's name ▶ Peckler Kolling & Woodul LLP Firm's EIN ▶94-3088782 **Use Only** Firm's address ▶ 450 Sutter Street Suite 920 Phone no. (415) 394-6600 San Francisco, CA 94108

Form **990-PF** (2022)

Form 990PF Part VII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position employee benefit plans -0-) and deferred compensation Leslie Weeden President 0.00 PO Box 606 Bedford Hills, NY 10507 Barbara Daugherty Vice President 0.00 PO Box 606 Bedford Hills, NY 10507 John Weeden Secretary 0.00 PO Box 606 Bedford Hills, NY 10507 Nick Leibowitz Treasurer 0.00 PO Box 606 Bedford Hills, NY 10507 Robert Weeden Director 0.00 PO Box 606 Bedford Hills, NY 10507 Norm Weeden Director 0.00 PO Box 606

Bedford Hills, NY 10507

efile GRAPHIC print - DO NOT PROCES	S As Filed D	Data -	DI	N: 93491318028033	
TY 2022 Accounting Fees Se	chedule				
Nam					
EI	N: 94-6109	313			
Software ID: 22015553					
Software Version	n: 2022v5.0	0			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Tax Preparation	9,710	3,884	3,884	5,826	

efile GRAPHIC print - DO NOT PRO	CESS As Filed Data -	DLN: 93491318028033
TY 2022 Land, Etc. Schedule		
Na	me: Weeden Foundation	
E	EIN: 94-6109313	
Software	ID: 22015553	

Software Version: 2022v5.0					
Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value	
Furniture and Fixtures	2,335	2,335			
Machinery and Equipment	40,801	40,801			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLN	N: 93491318028033
TY 2022 Legal Fees Schedule				
				•
Name	: Weeden Fou	Indation		•
EIN	: 94-6109313	,		•
Software ID	22015553			•
Software Version	: 2022v5.0			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal	2,178	871	871	1,307

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	93491318028033	
TY 2022 Other Expenses Sche	dule			_	
Name:	Weeden Foundation				
EIN:	94-6109313				
Software ID:	: 22015553				
Software Version:	2022v5.0				
Other Expenses Schedule				1	
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Bank Service Charges	225	90	90	135	

45

1,492

9,395

37,096

200

3,642

5,420

97,528

68,294

18

597

3,758

14,838

80

1,457

2,168

97,528

68,294

27

895

5,637

22,258

120

2,185

3,252

18

597

3,758

14,838

1,457

2,168

80

Other Expenses Schedule			
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income

Books

Computer Costs

Dues & Subscriptions

Employee Benefits

Internet Access Fees

Investment Expenses

Investment Management Fees

Fees & Licenses

Insurance

Description **Net Investment Adjusted Net** Disbursements for Revenue and Charitable Expenses per Income Income D - - I--Purposes 78 78 116

708

3.640

1,530

1,197

283

612

1.456

1,197

283

612

1,456

1,796

2,184

425

918

	Books
Office	194
Payroll Processing Fees	2,993

Other Expenses Schedule

Postage & Delivery

Rental Expenses

Supplies

TY 2022 Other Income Schedule						
Name:	Weeden Fou	undation				
EIN:	94-6109313	,				
Software ID:	22015553					
Software Version:	2022v5.0					
Other Income Schedule				4		
Description		Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income		

-12,417

DLN: 93491318028033

-12,417

-12,417

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Partnership & Misc Income

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLN	N: 93491318028033
TY 2022 Other Professional	Fees Schedu	le		
Name: Weeden Foundation				
EIN	I: 94-6109313	}		
Software ID	22015553			
Software Version	1: 2022v5.0			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bookkeeping	6,472	2,589	2,589	3,883
IT Consulting	1,811	724	724	1,086

efile GRAPHIC print - DO NOT PROCE	ESS As Filed Data	<u>- </u>	DLI	N: 93491318028033
TY 2022 Taxes Schedule				
Nar	me: Weeden Four	ındation		
F	EIN: 94-6109313	,		
Software	ID: 22015553			
Software Versi	ion: 2022v5.0			
Taxes Schedule				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Excise Tax	52,000			l
FICA Tax Expense	19,015	7,606	7,606	11,409
Foreign Taxes	15,257	15,257	15,257	

WEEDEN FOUNDATION P.O. Box 606 Bedford Hills, NY 10507 Federal ID#94-6109313 990-PF -- FYE 12/31/22

Part I Analysis of Revenue & Expenses	A Revenue	B Net Invest	C Adjusted Net	D Disb Charity
The state of the s	Expenses	Income	Income	Purpose
Line 11Other Income				
Partnership & Misc Income	(12,417)	(12,417)	(12,417)	0
Line 16cOther Professional Fees				
Bookkeeping	6,472	2,589	2,589	3,883
IT Consulting	1,811	724	724	1,086
	8,283	3,313	3,313	4,970
Line 18Taxes	(9.5) 20.000			
Federal Excise Tax	52,000	0	0	0
FICA Taxes Expense	19,015	7,606	7,606	11,409
Foreign Taxes	15,257	15,257	15,257	0
Total	86,272	22,863	22,863	11,409
Line 23Other Expenses				**************************************
Bank Service Charges	225	90	90	135
Books	45	18	18	27
Computer Costs	1,492	597	597	895
Dues & Subscriptions	9,395	3,758	3,758	5,637
Empyee Benefits	37,096	14,838	14,838	22,258
Equipment Rental	3,640	1,456	1,456	2,184
Fees & Licenses	200	80	80	120
Insurance	3,642	1,457	1,457	2,185
Investment Management Fees	68,294	68,294	0	0
Investment Expenses	97,528	97,528	0	0
Office and Miscellaneous Expenses	194	78	78	116
Postage and Delivery	708	283	283	425
Payroll Processing Fees	2,993	1,197	1,197	1,796
Supplies	1,530	612	612	918
Internet Access Fees	5,420	2,168	2,168	3,252
Total	232,402	192,454	26,632	39,948

-	WEEDEN FOUNDATION
	P. O. Box 606
	Bedford Hills, NY 10507
	Federal ID#94-6109313
	990-PF FYE 12/31/22

		E IV D I	F17 ENAV
Part IIBalance Sheets:Line 10bInvestments	Beg. Yr Book	End Yr Book	End Yr FMV
Managed Accounts:		:	
Peter B. Cannell	6,295,557	6,104,582	
Fidelity Investments	17,536,842	5,608,580	6,052,572
Partnership Investments:	:		· ····
Cardinal Capital Management	983,320	0	0
Forestland Fund II	251	0	0
Forestland Fund IV	20,561	0	
Forestland Fund V	158,494	158,518	130,808
Siegler Collery	3,100	0	0
Sonen Private Access Platform, LLC	279,787	214,669	295,617
Special Opportunity Fund II	1,076	574	8,679
Vertical Fund Assoc.	592,576	477,663	274,472
Overlook Partners Fund LP	3,807,503	3,868,744	4,408,042
Equities:		1	
Bank of America Investments	0	18,798,693	18,303,349
Oxford Performance Materials	250,000	250,000	250,000
Leuthod Core Institutional	8,018,538	0	0
Wormser Energy Solutions, Inc.	273,534	273,534	273,534
Natural Resources Management	609,831	609,831	0
Totals	38,830,968	36,365,389	36,555,920

	WEE	DEN FOUNDA P.O. Box 606	
	Bedf	ord Hills, NY [*] eral ID#94-610	
		PF FYE 12/3	
Part IIBalance Sheets			C
Line 7Other Notes & Loan Receivable	Beg Yr Book	End Yr Book	End Yr FMV
Note ReceivableWild Tech/Resolve	200,000	200,000	200,000
	200.000	200,000	200.000

	WEEDEN FOUNDATION
	P.O. Box 606
	Bedford Hills, NY 10507
	Federal ID#94-6109313
	990-PF FYE 12/31/22
Part XVGrants Paid	
i dicita did	
Summany	
Summary	
	¢1 946 277
	\$1,846,277
Summary Pages G1-G3 Total	\$1,846,277 \$1,846,277

Address Line 2	Denver, CO, 80202 Bozeman, MT, 59771 Washington, DC, 20045 Bozeman, MT, 59715 Eugene, OR, 97440-3370 Garberville, CA 95542 Woodland, CA, 95695 Dillon, CO 80435 Dillon, CO 80435 Portland, OR, 97209 Santiago, Chile, 7550144 Valdivia, Chile 5110232 Santiago, Chile 7630532 Santiago, Chile 7630532 Santiago, Chile 7630532 Santiago, Chile 8320000 Menlo Park, CA, 94025 Belmont, MA, 02478 Aspen, CO 81611 Oakland, CA, 94612 Nunney, UK BA11 4NP New York, NY, 10004 Darmariscotta, ME, 04543 Bellingham, WA, 98225 Washington, DC, 20009 Conover, WI, 54519 Washington, DC, 20001 Denver, CO, 80202 Boston, MA, 02108 Washington, DC, 20001 Denver, CO, 80202 Boston, MA, 02108 Washington, DC, 20001 Denver, CO, 80202 Boston, MA, 95204 Sacramento, CA, 95899 Stockton, CA, 95821 Ashland, OR, 97520 Whitethorn, CA, 95204 Salt Lake City, UT, 84101 Missoula, MT, 59802 Boulder, CO, 80307 San Francisco, CA, 94102 La Reina, Santiago, Chile 7550000 Boulder, CO, 80304 North Hero, VT, 05474 North Hero, VT, 05474	Amsterdam, The Netherlands 1057 I V London, UK SE1 7QY
Date Address Line 1	03/09/22 1543 Wazee St., Suite 300 03/09/22 529 14th Street NW, Suite 500 03/22/22 321 East Main St., Suite 322 03/09/22 239 Melville Rd. 03/15/22 439 Melville Rd. 03/15/22 439 Melville Rd. 03/15/22 439 Melville Rd. 03/15/22 6.2 Main Street, Suite 200 03/15/22 6.2 Main Street, Suite 200 03/15/22 6.2 Main Street, Suite 207 03/15/22 721 NW 9th Avenue, Suite 300 03/08/22 925 E. 900 S., Suite 207 03/17/22 Malaga 115, Apartment 904 03/21/22 Fresia 290 03/17/22 MoSQUETO 491 0F 312 03/09/22 15 95 El Camino Real #150 03/09/22 15 95 El Camino Real #150 03/09/22 159 El Camino Real #150 03/09/22 159 El Camino Real #150 03/09/22 1529 El Camino Real #150 03/09/22 1529 Broadway, Suite 934 03/09/22 1529 Webster St. 03/09/22 1529 Webster St. 03/17/22 PO. Box 53343, Suite 300 07/01/22 6053 Baker Lake Road 07/01/22 6053 Baker Lake Road 07/01/22 6059 Baker Lake Road 07/01/22 125 PO Box 57316 07/01/22 PO. Box 5733 07/01/22 PO. Box 5733 07/01/22 PO. Box 573 07/01/22 PO. Box 512	07/15/22 The Chandlery, 50 Westminster Bridge Road
Amount	25,000,00 22,000,00 25,000,00	25,000,00 25,000,00
Tax ID#	23-2687791 27-125588 and 27-125588 and 3706385 27-127635 94-3706385 27-127635 94-3716524 94-3166095 87-0499405 International I	International
Grant Recipient	Green Corps Cottonwood Environmental Law Center Theodore Roosevelt Conservation Partnership 04-3706385 Theodore Roosevelt Conservation Partnership 04-3706385 Trees Foundation (Save California Salmon) 68-0522325 Meredian Institute (NourishN - BeeOdiversity) 84-1435420 Wild Salmon Center Mongabay org Ashoka Trust for Research in Ecology and the 104-3311745 First light Foundation (Global Biodiversity Narra 84-1637532 Global Footprint Network Mongabay org Ashoka Trust for Research in Ecology and the 104-3311745 First Light Foundation (Global Biodiversity Narra 84-1637532 Global Footprint Network Community Health and Sustainable Environme International PCI Media Impact Upstream Policy Institute. Inc. Stand (Formerly ForestEthics) Environmental Investigation Agency 52-1654284 Northwoods Alliance. Inc. Bower Shift Network Protect Our Winters Canada Student Public Interest Research Groups Student Public Interest Research and Policy Cer 13-4339865 Protect Our Winters Canada Student Public Interest Research and Policy Cer 13-4339865 Protect Our Winters Canada Saxudent Public Interest Research and Policy Cer 13-4339865 Protect Our Winters Canada Saxudent Public Interest Research and Policy Cer 13-4339865 Protect Our Winters Canada Saxudent Public Interest Research and Policy Cer 13-4339865 Protect Our Winters Canada Saxudent Public Interest Research Groups Saxudent Public Interest Research and Policy Cer 13-4339865 Protect California Rangeland Trust EPIC Sanctuary Forest Inc. Sanctuary Forest	reopie's Planet Project Population Matters
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2020 Milivia St., Suite 500 Berkeley, CA, 94704	72	P.O. Box 889389 Los Angeles, CA 90088-9389	07/07/22 23564 Calabasas Rd., Suite 201 Calabasas, CA 91302	ď	_	~	9 460	Avenue		71 SW Oak Street, Ste. 100 Portland, OR 97204		ula Road	P.O. Box 157 Bozeman, MT 59771-0157		201	Suite 390, 425 Carrall Street Vancouver, BC V6B 6E3 Canada	0	180 Maiden Lane, Suite 603 New York, NY 10038	11/11/22 Av. Nueva Providencia 1363 Of 1102, Providen Santiago, Chile 7511017	/, Suite 934			084		923 Calial St., / til ribbi 9130 Avv Ava DO Boy 7348 Manio Dark OA 94035) Box 582						Sosu Kedimon St. Nashville, IN 37209 3830 Redmon St. Nashville TN 37209	O Box 22626 Nashville TN	Deerfield, MA	y 100 Nashville, TN	Drive		800 Fort Negley Bivd. Nashville, TN 37203	615 Church St. Nashville, TN 37219	110 Bangall Rd. Millbrook, NY 12545	n Floor	1777 N. Kent St., Suite 100 Arlington, VA 22209			/ Dr., Suite 338	John Nii Owoo St. Kissehman, Accra, Ghana
07/01/22	07/01/22	07/06/22		11/10/22	11/09/22	Ψ	11/03/22	11/08/22	11/03/22	11/03/22	11/10/22	11/03/22	11/03/22	11/04/22	11/03/22	-	****			•		03/11/22	05/11/20	03/11/22	09/2/122	09/27/22	01/13/22	01/13/22	04/18/22	04/18/22	05/24/22	05/24/22	09/16/22	10/05/22	10/05/22	10/05/22	10/05/22	10/05/22	10/05/22	10/05/22	10/05/22	11/17/22	03/11/22	11/10/22	11/28/22	05/20/22	08/16/22	10/25/22
25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	15,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	90'000'09	25,000.00	25,000.00	25,000.00	2,500.00	5,000.00	9,000.00	0,000,01	0,000.00	5,000.00	1,000,00	2,000.00	2,000.00	2,000.00	3,000.00	2,000.00	2,000.00	1,250.00	500.00	200:00	500.00	200.00	200.00	200.00	200.00	2,000.00	5,000.00	10,000.00	10,000.00	8,602.40	10,000.00	00:000'9
94-3169008	46-4334785	51-0198509	Enviro 95-4116679	52-1501259	84-1079882	30-0265343	94-2889684	68-0292509	94-2650838	93-1326405	53-0204616	87-0483446		27-3943866	85-0406306	International	52-1841035	13-4071318	International	13-3280193	68-0195752		nersn 94-5255070	74 3266073	85-3608502	22-2420295			23-7245359	47-3035907	47-3035907	83-4204542	47-3035907	56-1440/88 47-4340559	47-2435772	04-2103563	62-0598316	62-0627921	62-1411210	62-0479192	62-1681766	83-4204542	23-7097680	38-1612715	23-7222333	International		Inc.) International
As You Sow	The Story of Stuff Project	Tides Foundation (Canopy)	Social and Environmental Entrpreneurs (Enviro	American Bird Conservancy	Bird Conservancy of the Rockies	Friends of BirdLife International, Inc.	Earth Island Institute (Wild Heritage)	Pacific Forest Trust	Smith River Alliance	Western Rivers Conservancy	National Wildlife Federation	The Vital Ground Foundation	Yellowstone to Yukon Conservation Initiative	Center for Biological Diversity	WildEarth Guardians	Ecojustice	RESOLVE	Waterkeeper Alliance	ONG de Desarrollo Ecosistemas	PCI Media Impact	American River Conservancy	California I rout	Community initiates (Normen) Siena Parmersh	California Hour	Delawara Kiverkeeper Network JMT Wilderness Conservancy	The Raptor Trust	Berkshire Taconic Community Foundation	The Berry Center	Audubon Sharon	The Stissing Center	The Stissing Center	Stonewood Community Project Inc.	The Stissing Center	The Nashville Ballet The Nashville Ballet Foundation	Impact 100 Nashville	Deerfield Academy	Ensworth School	Cheekwood Estate & Gardens	Nashville Zoo	Adventure Science Center	Nashville Public Library Foundation	Stonewood Community Project Inc.	California Trout	Trout Unlimited	Trust for Public Land	Asociacion San Xerome Emiliani	The White Feather Foundation	Fafali Organization LBG (formerly Ngorli, Inc.

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Smith Right Right