

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,255,701	2,167,600	2,167,600
	2 Savings and temporary cash investments	5,810,207	3,714,468	3,714,468
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	216,791	184,655	184,655
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	285,807,766	207,446,455	207,446,455
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	43,362,263	46,973,934	46,973,934
	14 Land, buildings, and equipment: basis ▶ _____ 39,909,052 Less: accumulated depreciation (attach schedule) ▶ 2,161,362	38,833,124	37,747,690	37,747,690
15 Other assets (describe ▶ _____)	686,920	441,144	441,144	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	375,972,772	298,675,946	298,675,946	
Liabilities	17 Accounts payable and accrued expenses	372,516	123,941	
	18 Grants payable	1,854,411	1,743,850	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)	30,200,981	17,820,138	
	22 Other liabilities (describe ▶ _____)	3,435,490	29,914,635	
	23 Total liabilities (add lines 17 through 22)	35,863,398	49,602,564	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	339,084,064	248,048,072	
	25 Net assets with donor restrictions	1,025,310	1,025,310	
	Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	340,109,374	249,073,382	
30 Total liabilities and net assets/fund balances (see instructions) .	375,972,772	298,675,946		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	340,109,374
2 Enter amount from Part I, line 27a	2	-4,739,383
3 Other increases not included in line 2 (itemize) ▶ _____	3	4,776,988
4 Add lines 1, 2, and 3	4	340,146,979
5 Decreases not included in line 2 (itemize) ▶ _____	5	91,073,597
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	249,073,382

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a TOTAL CAPITAL GAIN/LOSS FROM PARTNERSHIPS, S-CORPS, AND TRUSTS		P		
b PUBLICLY TRADED SECURITIES		P		
c TOTAL CAPITAL GAIN DISTRIBUTION		P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 213,252		0	213,252
b 75,697,053		77,041,501	-1,344,448
c 804,434			804,434
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			213,252
b			-1,344,448
c			804,434
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-326,762
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	69,841
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	69,841
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	69,841
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	65,000
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	57,700
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	122,700
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2221 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	52,859
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax ▶ 52,859 Refunded ▶	11	

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►JMGOLDMANFOUNDATION.ORG	13	Yes	
14	The books are in care of ►MARIA KONG Telephone no. ►(415) 744-8787			

Located at ►182 HOWARD STREET SUITE 8 SAN FRANCISCO CA

ZIP+4 ►94105

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here.			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?.	2a		No
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (*continued*)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?.	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		
c	Organizations relying on a current notice regarding disaster assistance check ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?.	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?.	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN D GOLDMAN 182 HOWARD STREET SAN FRANCISCO, CA 94105	PRESIDENT 2.0	0	0	0
MARCIA L GOLDMAN 182 HOWARD STREET SAN FRANCISCO, CA 94105	SECRETARY & TREASURER 2.0	0	0	0
AMY LYONS 182 HOWARD STREET SAN FRANCISCO, CA 94105	EXECUTIVE DIRECTOR 37.5	387,600	60,818	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SOPHIA COLAMARINO 182 HOWARD STREET SUITE 8 SAN FRANCISCO, CA 94105	DIR, SCI & HEALTH 37.5	204,000	35,823	
TARA WILSON 182 HOWARD STREET SUITE 8 SAN FRANCISCO, CA 94105	DIR, YOUTH DEVELOP 37.5	165,240	28,294	
MARIA KONG 182 HOWARD STREET SUITE 8 SAN FRANCISCO, CA 94105	DIR, GRANTS & OPER 37.5	153,000	41,743	
NADINE RAMBEAU 182 HOWARD STREET SUITE 8 SAN FRANCISCO, CA 94105	YAMC LLC DIRECTOR 37.5	56,400	9,688	
Total number of other employees paid over \$50,000. ☐				

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
REGIS MANAGEMENT CO LLC 300 HAMILTON AVE 4TH FLOOR PALO ALTO, CA 94301	MANAGEMENT	398,277
SEILER LLP 3 LAGOON DRIVE SUITE 400 REDWOOD CITY, CA 94065	ACCOUNTING	90,503
TRAYNOR GROUP 384 COLUSA AVE SUITE 2 KENSINGTON, CA 94707	ACCOUNTING SERVICES	117,420
MANATT PHELPS & PHILLIPS LLP ONE EMBARCADERO CENTER 30TH FLR SAN FRANCISCO, CA 94111	LEGAL SERVICES	246,681
CARLA BEFERA COMPANY 3600 W BAYSHORE RD 201 PALO ALTO, CA 94303	CONSULTING	108,545
Total number of others receiving over \$50,000 for professional services. ►		1

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 EPACENTER ARTS - PROVIDE FREE ART & MUSIC PROGRAMS THAT ENGAGE YOUTH AND ADULTS, AGES 8-25, IN A RANGE OF CREATIVE PROCESSES TO DEVELOP CRITICAL THINKING SKILLS TO SUCCEED.		1,182,418
2 _____		
3 _____		
4 _____		

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 NOT APPLICABLE		
2 _____		
All other program-related investments. See instructions.		
3 _____		
Total. Add lines 1 through 3 ►		

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	286,481,863
b	Average of monthly cash balances.	1b	5,611,710
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	292,093,573
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	292,093,573
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	4,381,404
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	287,712,169
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	14,385,608

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	14,385,608
2a	Tax on investment income for 2022 from Part V, line 5.	2a	69,841
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	69,841
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	14,315,767
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	14,315,767
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	14,315,767

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	9,299,131
b	Program-related investments—total from Part VIII-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	9,299,131

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				14,315,767
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			0	
b Total for prior years: 2020, 2019, 2018		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.				
c From 2019.				5,799,390
d From 2020.				6,623,473
e From 2021.				
f Total of lines 3a through e.	12,422,863			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>9,299,131</u>				
a Applied to 2021, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2022 distributable amount.				9,299,131
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	5,016,636			5,016,636
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,406,227			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a.	7,406,227			
10 Analysis of line 9:				
a Excess from 2018.				
b Excess from 2019.				782,754
c Excess from 2020.				6,623,473
d Excess from 2021.				
e Excess from 2022.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JOHN D AND MARCIA L GOLDMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

AMY LYONS
182 HOWARD STREET SUITE 8
SAN FRANCISCO, CA 94105
(415) 744-8787

b The form in which applications should be submitted and information and materials they should include:

NONE

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XIV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHMENT 25 182 HOWARD STREET SUITE 8 SAN FRANCISCO, CA 94105			GRANTS PAID	6,604,787
Total ► 3a				
b <i>Approved for future payment</i> SEE ATTACHMENT 26 182 HOWARD STREET SUITE 8 SAN FRANCISCO, CA 94105			GRANTS APPROVED	650,000
Total ► 3b				650,000

Enter gross amounts unless otherwise indicated.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2022)

Part XVI

		Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)	No
--------------	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2023-11-15	*****	May the IRS discuss this return with the preparer shown
------------------	-------	------------	-------	---

May the IRS discuss this return with the preparer shown below?

See instructions. ☐ Yes ☐ No

Paid Preparer Use Only	DEBRA K MCCALL		2023-11-15		
	Firm's name ▶ SEILER LLP				Firm's EIN ▶

Phone no. (650) 365-4646

TY 2022 Accounting Fees Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	206,568	138,056		67,998

TY 2022 Contractor Compensation Explanation**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370

Contractor	Explanation
REGIS MANAGEMENT CO LLC	MANAGEMENT
SEILER LLP	ACCOUNTING

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 Depreciation Schedule

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER SOFTWARE	2007-12-31	3,277	3,277	SL	5				
DELL COMPUTER	2009-08-17	681	681	SL	5				

TY 2022 Investments Corporate Stock Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHMENT 9	207,446,455	207,446,455

TY 2022 Investments - Other Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SEE ATTACHMENT 10	FMV	46,973,934	46,973,934

TY 2022 Legal Fees Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	242,818			243,717

TY 2022 Other Assets Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ORGANIZATION COSTS	3,068	3,068	3,068
DEPOSIT-DEFERRED COMPENSATION	300,453	264,065	264,065
DIVIDENDS AND INT RECEIVABLE	89,843	70,561	70,561
OTHER RECEIVABLE	293,556	103,450	103,450

TY 2022 Other Decreases Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370

Description	Amount
UNREALIZED LOSS	57,713,748
IN-KIND GRANT EXPENSE	33,359,849

TY 2022 Other Expenses Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	13,427			13,633
PAYROLL PROCESSING FEES	4,588			4,588
D & O INSURANCE	9,119			9,119
SUPPORT	55,763			48,103
YAMC PROGRAM & ADMIN EXPENSES	59,355			63,900
MEMBERSHIPS	15,800			15,500
TELEPHONE	4,625			3,806
WORKERS COMPENSATION	981			981
WEBSITE & LOGO DESIGN	36,022			36,022
COMMUNICATIONS	84,045			94,045

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EVENTS	0			5,250
DEVELOPMENT	56,000			57,097
2% PORT DEDUCTIONS FROM PSHIPS	544,190	544,190		0
INVESTMENT ADVISORY FEES	352,967	352,967		0
OTHER EXPENSES	71,781			9,394

TY 2022 Other Income Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP LOSS	-689,082	-441,505	
DEFERRED EXCISE TAX	799,000		
PROPERTY TAX REFUND	352,085		
OTHER INCOME	48,691	48,691	
GAIN/LOSS DISPOSAL ASSETS	-9,363		

TY 2022 Other Increases Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Other Increases Schedule**

Description	Amount
IN-KIND RENTAL INCOME	4,755,429
PRIOR PERIOD ADJUSTMENT	21,559

TY 2022 Other Liabilities Schedule

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Other Liabilities Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value
IN-KIND GRANTS PAYABLE (LEASE)	0	28,812,974
FSA LIABILITIES	2,367	4,967
DEFERRED COMPENSATION PAYABLE	300,453	264,919
SECURITY DEPOSITS	20,000	20,000
DEFERRED EXCISE TAX LIABILITY	1,456,000	657,000
DEFERRED RENT LIABILITY	88,690	12,549
ACCRUED VACATION PAYABLE	135,445	115,226
OTHER PAYABLE	18,840	0
FEDERAL EXCISE TAX	68,500	27,000
CONSTRUCTION PAYABLE	1,345,195	0

TY 2022 Other Professional Fees Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HUMAN RESOURCE SERVICES	12,811			29,823
CUSTODY/ INVESTMENT MGMT FEE	51,700	51,700		
INVESTMENT ADVISORY CONSULTANT	398,277	398,277		
OTHER CONTRACT LABOR	166,604	0		210,545

TY 2022 Taxes Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	75,486			75,140
DEFERRED EXCISE TAX	47,008			0
OTHER TAXES	800			0
PROPERTY TAX	100,670			100,670
FOREIGN TAX	1,309			1,309

Schedule B (Form 990) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to <u>www.irs.gov/Form990</u> for the latest information.	OMB No. 1545-0047
		2022
Name of the organization JOHN AND MARCIA GOLDMAN FOUNDATION		Employer identification number 94-3274370

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
JOHN AND MARCIA GOLDMAN FOUNDATION

Employer identification number
94-3274370

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN AND MARCIA GOLDMAN 455 MARKET STREET SUITE 1690 SAN FRANCISCO, CA 94105	\$ 403,283	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	JOHN AND MARCIA GOLDMAN 455 MARKET STREET SUITE 1690 SAN FRANCISCO, CA 94105	\$ 427,468	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization JOHN AND MARCIA GOLDMAN FOUNDATION	Employer identification number 94-3274370
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
2	4,141 SHS ALCOA CORP 19 SHS ALPHABET INC 787 SHS GENUINE PARTS CO 8,034 SHS SENTINELONE INC	\$ 427,468	2022-12-23
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization JOHN AND MARCIA GOLDMAN FOUNDATION	Employer identification number 94-3274370
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed.
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
	-		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
	-		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
	-		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
	-		

John & Marcia Goldman Foundation
Form 990PF Part II - Line 13, Other Investments
As of December 31, 2022

94-3274370
Attachment 10

Other Investments	Quantity	Book Value	Fair Market Value
Legacy Venture V LLC	1	1,034,411	1,034,411
Two Sigma	1	6,894,511	6,894,511
Khosla Venture Partners III	1	182,175	182,175
JP Morgan Digital Growth Fund I	1	9,478	9,478
JP Morgan Digital Growth Fund II	1	154,223	154,223
OZ Overseas Fund II LTD	1	13,237,375	13,237,375
Stevenson St LLC 2	1	809	809
Stevenson St Matpat II LP	1	13,266	13,266
Stevenson St New Mtn II LP	1	3,997	3,997
Vantagepoint Venture Ptrs IV	1	5,209	5,209
Sustainable Asset Fund II	1	1,316,859	1,316,859
American Securities Prtnrs VIII	1	2,421,524	2,421,524
Bridge Partners Fund III	1	89,485	89,485
Carmel Partners VII	1	461,949	461,949
Vista Equity Ptrs Fd VII-A	1	2,074,581	2,074,581
FTV VI	1	4,082,229	4,082,229
Generate Capital	1	4,826,250	4,826,250
Golden Gate Capital Opp Fund	1	1,673,594	1,673,594
RRG Sustainable Water Fd-B	1	816,215	816,215
Divco West Fund	1	449,173	449,173
TCV VI (B)	1	1,151,600	1,151,600
Rally Ventures Fund IV	1	820,825	820,825
Venrock Opportunities	1	1,053,200	1,053,200
Prado Alpha fund II	1	133,980	133,980
Technology Impact Fund	1	668,689	668,689
IEC Instit Fund V	1	486,423	486,423
Carmel Partners VIII	1	303,402	303,402
SAF III	1	925,335	925,335
Mainsail Partners VI	1	175,507	175,507
FTV VII	1	926,619	926,619
Designer Fund III	1	140,000	140,000
Bridge Partners Fund IV	1	460,729	460,729
Vista Equity Ptrs Fd VIII-A	1	(19,689)	(19,689)
		46,973,934	46,973,934

Description	Date Placed In Service	Cost	Method	Life	Accumulated Depreciation 12/31/2021	Current Depreciation	Current Dispositions	Accumulated Depreciation 12/31/2022	Net Book Value 12/31/2022
160 - Land and Building									
Land		4,704,361						-	
Building	01/01/2021	34,305,368			880,788	873,446	7,450	1,754,234	
		39,009,729			880,788	873,446	7,450	1,754,234	37,255,495
161 - Computer Equipment									
1 MacBook Pro	11/30/2017	2,032	SL	4 Years	2,032	-		2,032	
5 MacBooks + Apple Care	07/05/2018	4,950	SL	4 Years	7,219	1,031	3,301	4,950	
2 iPads Digital Animation	04/01/2019	-	SL	4 Years	1,657	603	2,260	-	
Apple 12.9 iPads \$1,359 ea for Digital Animation	06/01/2019	5,457	SL	4 Years	4,405	1,705	1,222	4,888	
iMac 21.5 4k	09/01/2019	1,594	SL	4 Years	930	399		1,329	
2 Macbook Air MV922LL/A with Applecare	11/01/2019	-	SL	4 Years	3,343	1,543	4,886	-	
6 Dell Computers and monitors	01/31/2019	1,472	SL	4 Years	1,073	368		1,441	
Macbook Pro for Jefferson Scott Silbaugh	07/01/2020	-	SL	4 Years	664	664	1,329	-	
16-inch Macbook Pro (Space Gray) for Brandon Koch	09/15/2020	2,632	SL	4 Years	384			1,124	
OptiPlex 7080 Tower XCTO and LG 31.5" LCD IPS Full HD monit	12/31/2020	3,234	SL	4 Years	1,617	808		2,425	
14 iMac Computers 24" incl. Apple Care protection and recycle fee	08/11/2021	28,333	SL	4 Years	2,951	7,083		10,034	
3 MacBook Pro 13" incl. Apple Care and recycle fee	08/11/2021	5,948	SL	4 Years	620	1,487		2,107	
6 MacBook Pro 16" incl. Apple Care and recycle fee	08/11/2021	22,519	SL	4 Years	2,346	5,630		7,976	
4 iMac Computers 24" M1 Processor incl. Apple Care protection a	12/01/2021	8,095	SL	4 Years	169	2,024		2,193	
15 IP Accessories	06/25/2021	2,568	SL	4 Years	321	642		963	
14 IPAD WIFI 128 GB Space Gray - USA plus Apple Care	07/07/2021	5,673	SL	4 Years	902	1,805	580	2,127	
10 iPad WIFI 128 GB Space Gray - USA	07/24/2021	4,060	SL	4 Years	470	1,128	160	1,438	
5 iPad WIFI 128 GB Space Gray - USA	07/25/2021	1,395	SL	4 Years	242	581	329	494	
5 iPad WIFI 128 GB Space Gray - USA	07/27/2021	2,253	SL	4 Years	235	563		798	
NetGate - 1537 Secruity Appliance - Firewall and Cables	02/24/2022	2,846	SL	4 Years	-	593		593	
		105,062			31,581	29,782	14,067	47,296	57,766
162 - Furniture & Other Equipment									
Telephone system	2/28/2013	4,242	SL	7 Years	4,242			4,242	
Office refrigerator	2/28/2013	770	SL	7 Years	770			770	
Office furniture	2/28/2013	23,720	SL	7 Years	23,720			23,720	
Office furniture	2/28/2013	2,416	SL	7 Years	2,416			2,416	
Office Furniture	2/28/2013	23,794	SL	7 Years	23,794			23,794	
2 Amenity chairs	2/28/2013	685	SL	7 Years	685			685	
Additional console for conference room	2/28/2013	1,306	SL	7 Years	1,306			1,306	
Bookshelf	2/28/2013	1,137	SL	7 Years	1,137			1,137	
Office Furniture	01/01/2021	283,368	SL	7 Years	41,281	41,281	1,599	80,962	
10 UHF Bus Radios	02/24/2021	2,790	SL	7 Years	332	399		731	
Total payments on Hudson benches for Amphitheater	09/24/2021	23,537	SL	7 Years	841	3,362		4,203	
11 Purrell Messenger ES8 Silver Panel Floor Stand with Dispenser	09/14/2021	4,125	SL	7 Years	196	589		786	
TeacherGeek - 1 Storage Cabinet (Maker Cart 2.0 - Strawberry Bl	12/21/2021	-	SL	7 Years	-	-		-	
School Specialty - 3 Storage Supply Cabinets	12/22/2021	4,434	SL	7 Years	-	633		633	
Air Puifier	01/21/2022	5,291	SL	7 Years	-	606		606	
		381,615			100,720	46,871	1,599	145,991	235,624
163 - Telephone & Data Systems									
Ubiquiti UniFi Switch 48 Port & Gigabit Switch (WAP & Phones)	01/01/2021	2,272	SL	3 Years	757	757		1,514	
Wireless Access Points and Network Switch incl Network Firewall	01/01/2021	36,519	SL	3 Years	12,173	12,173		24,346	
		38,791			12,930	12,930	-	25,860	12,931
163 - Leasehold Improvements									
101 Second Street L/I (accrued in 2012)	2/28/2013	12,497	SL	79 mos.	12,497	-		12,497	
101 Second Street L/I	2/28/2013	99,690	SL	79 mos.	99,690	-		99,690	
		112,187			112,187	-	-	112,187	-
164 - Audio Visual Equipment									
10 Manhasset M48 Music Stand 6-pk, Black	7/27/2021	3,076	SL	3 Years	427	1,025		1,452	
BLACKMAGIC BLACKMAGIC POCKET CINEMA CAMERA, ZOC	1/10/2022	6,698	SL	3 Years	-	2,140		2,140	
Audio equipment (Microphone; Valon Boom, Bas (Invoice #19838	1/21/2022	4,261	SL	3 Years	-	1,302		1,302	
Audio equipment (V-Mount light Storm kit, with various accessorie	2/1/2022	6,510	SL	3 Years	-	1,989		1,989	
AV Equipment (PCD)	2/28/2022	142,883	SL	3 Years	-	39,690		39,690	
		163,428			427	46,146	-	46,573	116,855
166 - Development Database									
Development Database	8/31/2018	-	SL	3 Years	6,697	-	6,697	-	

-	6,697	-	6,697	-	-
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167 - Website & Logo Design

Website & Logo Redesign	12/31/2013	-	SL	4 Years	36,004	-	36,004	-	
Website & Logo Redesign	10/01/2021	29,500	SL	4 Years	1,844	7,375		9,219	
Website & Logo Redesign	12/15/2021	60,000	SL	3 Years	-	20,000		20,000	
		89,500			37,848	27,375	36,004	29,219	60,281

168-A - Construction in Progress

Construction in Progress	WIP	8,740			-	-	-	-	
		8,740			-	-	-	-	8,740

39,909,052	1,183,177	1,036,549	65,816	2,161,360	37,747,692
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Depreciation expense, Part I, line 19 1,036,549

John & Marcia Goldman Foundation
Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

94-3274370

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OF CONTRIBUTION	AMOUNT
Jasper Ridge Farm 2995 Woodside Rd Unit 620924 Woodside, CA 94062-7319	NONE PC	Physical & Emotional Wellness in San Mateo County	\$ 10,000.00
American Conservatory Theater 30 Grant Avenue, 7th Floor San Francisco, CA 94108	NONE PC	2022 Annual Grant	\$ 10,000.00
Asian Art Museum Foundation 200 Larkin St San Francisco, CA 94102-4734	NONE PC	2022 Annual Grant	\$ 5,000.00
Berkeley Repertory Theatre 999 Harrison St Berkeley, CA 94710-1455	NONE PC	General support	\$ 100.00
California Academy of Sciences 55 Music Concourse Dr San Francisco, CA 94118-4503	NONE PC	2022 Annual Grant	\$ 50,000.00
Contemporary Jewish Museum 736 Mission St San Francisco, CA 94103-3113	NONE PC	2022 Annual Grant	\$ 5,000.00
CurIOdyssey 1651 Coyote Point Dr San Mateo, CA 94401-1002	NONE PC	2022 Annual Grant	\$ 5,000.00
Exploratorium Pier 17 Suite 200 San Francisco, CA 94111-0000	NONE PC	2022 Annual Grant	\$ 10,000.00
Fine Arts Museums of San Francisco 50 Hagiwara Tea Garden Dr San Francisco, CA 94118-4502	NONE PC	2022 Annual Grant	\$ 5,000.00
Fine Arts Museums of San Francisco 50 Hagiwara Tea Garden Dr San Francisco, CA 94118-4502	NONE PC	Equity Schools Partnership Project	\$ 25,000.00
Illuminate The Arts 810 5Th Ave Ste 200 San Rafael, CA 94901-3252	NONE PC	Support for free concerts at the Golden Gate Bandshell for the 2022 season	\$ 50,000.00
Illuminate The Arts 810 5Th Ave Ste 200 San Rafael, CA 94901-3252	NONE PC	2022 Annual Grant	\$ 10,000.00
Immersive Arts Alliance 1700 Shattuck Ave #263 Berkeley, CA 94709-3402	NONE PC	Franchise Freedom	\$ 20,000.00
Jewish Creativity International CA	NONE PC	Broadband Collaborative's Falling Out of Time, to support the California productions	\$ 25,000.00
KQED 2601 Mariposa St San Francisco, CA 94110-1426	NONE PC	2022 Annual Grant	\$ 25,000.00
League of American Orchestras 520 8Th Ave Rm 2005 New York, NY 10018-4167	NONE PC	2022 Annual Grant	\$ 15,000.00
Mercury Soul Inc 55 Taylor St San Francisco, CA 94102-3916	NONE PC	2022 Annual Grant	\$ 15,000.00
Mercury Soul Inc 55 Taylor St San Francisco, CA 94102-3916	NONE PC	Philharmonia Fantastique	\$ 35,000.00
ODC 351 Shotwell St San Francisco, CA 94110-1324	NONE PC	General support	\$ 25,000.00
ODC 351 Shotwell St San Francisco, CA 94110-1324	NONE PC	Development capacity grant	\$ 50,000.00
ODC 351 Shotwell St San Francisco, CA 94110-1324	NONE PC	general support	\$ 5,000.00
ODC 351 Shotwell St San Francisco, CA 94110-1324	NONE PC	2022 Annual Grant	\$ 10,000.00
San Francisco Ballet 455 Franklin St 3Rd Flr San Francisco, CA 94102-4438	NONE PC	2022 Annual Grant	\$ 10,000.00
San Francisco Botanical Garden Society 1199 9Th Ave San Francisco, CA 94122-2370	NONE PC	Flower Plano 2022	\$ 25,000.00
San Francisco Museum of Modern Art 151 3Rd St San Francisco, CA 94103-3107	NONE PC	2022 Annual Grant	\$ 10,000.00

John & Marcia Goldman Foundation
Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OF CONTRIBUTION	AMOUNT
San Francisco Opera 301 Van Ness Ave San Francisco, CA 94102-4509	NONE PC	2022 Annual Grant	\$ 10,000.00
San Francisco Symphony 201 Van Ness Ave San Francisco, CA 94102-4507	NONE PC	2022 Annual Grant	\$ 125,000.00
SFJAZZ 201 Franklin St San Francisco, CA 94102-5108	NONE PC	2022 Annual Grant	\$ 10,000.00
Shotgun Players 1901 Ashby Ave Berkeley, CA 94703-2505	NONE PC	General support	\$ 100.00
Silk Road Project 45 Lawrence Rd Wellfleet, MA 02667-7703	NONE PC	2022 Annual Grant	\$ 10,000.00
Sphinx 2200 Hunt St Ste 461 Detroit, MI 48207-5603	NONE PC	2022 Annual Grant	\$ 10,000.00
Stanford Live 485 Broadway Fl2 Mc 8838 Redwood City, CA 94063-0000	NONE PC	Yo-Yo Ma / Kathryn Stott performance sponsorship	\$ 75,000.00
Stern Grove Festival Association 832 Folsom St Ste 1000 San Francisco, CA 94107-1199	NONE PC	2022 Annual Grant	\$ 25,000.00
TheatreWorks 350 Twin Dolphin Dr Ste 127 Redwood City, CA 94065-1458	NONE PC	2022 Annual Grant	\$ 30,000.00
American Association of University Women California Special Projects Fund PO Box 160067 Sacramento, CA 95816	NONE PC	Tech Trek	\$ 10,000.00
Autism Society San Francisco Bay Area Po Box 25191 San Mateo, CA 94402-5191	NONE PC	ASASF work on behalf of adults with profound autism	\$ 5,000.00
Bay Area Discovery Museum 557 McReynolds Rd Sausalito, CA 94965-2601	NONE PC	School and Community Programs	\$ 10,000.00
California Academy of Sciences 55 Music Concourse Dr San Francisco, CA 94118-4503	NONE PC	Careers in Science	\$ 15,000.00
Community Science Workshop Network 131 N 5Th St Chowchilla, CA 93610-2820	NONE PC	General support	\$ 10,000.00
Exploratorium Pier 17 Suite 200 San Francisco, CA 94111-0000	NONE PC	Teacher Institute	\$ 15,000.00
Golden Gate Stem Fair 28 Plaza Demira Novato, CA 94947-4011	NONE PC	General Support	\$ 3,000.00
Level Playing Field Institute 2148 Broadway Oakland, CA 94612-2310	NONE PC	General support	\$ 15,000.00
Lucile Packard Foundation for Children's Health 400 Hamilton Ave Ste 340 Palo Alto, CA 94301-1805	NONE PC	Early Support Program For Autism	\$ 446,000.00
Lucile Packard Foundation for Children's Health 400 Hamilton Ave Ste 340 Palo Alto, CA 94301-1805	NONE PC	2022 Annual Grant for the Children's Fund	\$ 10,000.00
Lupus Research Alliance 270 Madison Ave Rm 300 New York, NY 10016-0611	NONE PC	2022 Annual Grant	\$ 25,000.00
Lupus Research Alliance 270 Madison Ave Rm 300 New York, NY 10016-0611	NONE PC	general support	\$ 10,000.00
Mission Science Workshop 1000 Broadway Ste 480 Oakland, CA 94607-4044	NONE PC	general support	\$ 5,000.00
National Center For Science Education 230 Grand Avenue Oakland, CA 94610-4589	NONE PC	General support	\$ 15,000.00
National Kidney Foundation 30 East 33Rd Street New York, NY 10016-5337	NONE PC	2022 Annual Grant	\$ 10,000.00

John & Marcia Goldman Foundation
Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OF CONTRIBUTION	AMOUNT
Philanthropic Ventures Foundation 1222 Preservation Park Way Oakland, CA 94612-1204	NONE PC	Science Resource Grants	\$ 10,000.00
Resource Area For Teaching 1355 Ridder Park Dr San Jose, CA 95131-2306	NONE PC	STEAM-related activities	\$ 15,000.00
Schmahl Science Workshops 1650 Senter Rd San Jose, CA 95112-2599	NONE PC	General support	\$ 15,000.00
Science from Scientists 1 Deangelo Dr Ste C Bedford, MA 01730-2230	NONE PC	general support	\$ 10,000.00
Science Is Elementary Inc 650 Rosewood Ct Los Altos, CA 94024-4870	NONE PC	General support	\$ 10,000.00
Techbridge Girls 114 Linden St Oakland, CA 94607-2538	NONE PC	General Support	\$ 15,000.00
There With Care Of The Bay Area 2682 Middlefield Road, Suite H Redwood City, CA 94063-3478	NONE PC	General Support	\$ 25,000.00
UCSF Foundation 220 Montgomery St 5Th Fl San Francisco, CA 94104-3402	NONE PC	Dr. Hideho Okada's CAR-T research	\$ 150,000.00
UCSF School of Pharmacy Ucsl Box 0815 Suite 425 3333 California Street, Suite 315 San Francisco, CA 94143-0000	NONE PC	Bioreactor Development for an Implantable Artificial Kidney - Scale-up	\$ 580,000.00
UCSF Science and Health Education Partnership (SEP) 2001 The Embarcadero 3Rd Floor San Francisco, CA 94143-5200	NONE PC	General support	\$ 15,000.00
The Alameda County Community Food Bank Inc Po Box 2599 Oakland, CA 94614-0599	NONE PC	General support	\$ 150.00
American Jewish Joint Distribution Committee 220 E 42Nd St Rm 400 New York, NY 10017-5833	NONE PC	Ukraine Emergency Assistance	\$ 50,000.00
American Jewish Joint Distribution Committee 220 E 42Nd St Rm 400 New York, NY 10017-5833	NONE PC	Ukraine Emergency Assistance	\$ 50,000.00
American Jewish World Service 131 Stewart Street, Suite 200 San Francisco, CA 94105	NONE PC	2022 Annual Grant for general support and disaster relief and development	\$ 40,000.00
American Red Cross 431 18Th St Nw Washington, DC 20006-5310	NONE PC	2022 Annual Grant for disaster relief	\$ 30,000.00
Anamatangi Polynesian Voices 2012 Pulgas Avenue East Palo Alto, CA 94303	NONE PC	Emergency relief efforts for Tonga in the wake of the January 2022 volcanic eruption	\$ 15,000.00
Bay Area Rescue Mission 2114 Macdonald Ave Richmond, CA 94801-3311	NONE PC	General support	\$ 112.00
Building Opportunities For Self- Sufficiency 1918 University Ave Ste 2A Berkeley, CA 94704-3263	NONE PC	General support	\$ 100.00
Caremessage 2443 Fillmore St 380-4139 San Francisco, CA 94115-1814	NONE PC	General Support	\$ 25,000.00
Center for Carbon Renewal 1140 3Rd St Ne Washington, DC 20002-6274	NONE PC	General Support, in alignment with the Climate Cousins Foundation	\$ 156,250.00
Chronicle Season Of Sharing Fund 901 Mission Street San Francisco, CA 94103-3052	NONE PC	2022 Annual Grant	\$ 75,000.00
Congregation Emanu-El 2 Lake St San Francisco, CA 94118-1423	NONE PC	Emanu-El Next: Investing for our Jewish Future	\$ 250,000.00
CuriOdyssey 1651 Coyote Point Dr San Mateo, CA 94401-1002	NONE PC	Capital campaign to renovate building	\$ 75,000.00
Direct Relief 6100 Wallace Becknell Road Santa Barbara, CA 93117-3265	NONE PC	Ukraine Emergency Response	\$ 25,000.00

John & Marcia Goldman Foundation
Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OF CONTRIBUTION	AMOUNT
Doctors Without Borders USA 40 Rector St 16Th Fl New York, NY 10006-1751	NONE PC	For disaster relief and development	\$ 25,000.00
Everytown For Gun Safety Support Fund 4184 New York, NY 10163-0000	NONE PC	general support	\$ 10,000.00
Floodlight Inc 712 H Street Ne Suite 1371 Washington, DC 20002-3627	NONE PC	General support	\$ 93,750.00
Foodwise 1 Ferry Building Ste 50 San Francisco, CA 94111-4231	NONE PC	general support	\$ 5,000.00
Foodwise 1 Ferry Building Ste 50 San Francisco, CA 94111-4231	NONE PC	2022 Sunday Supper	\$ 10,000.00
GALEO Community Development Fund Po Box 29506 Atlanta, GA 30359-0506	NONE PC	GOTV video project	\$ 40,000.00
International Rescue Committee 122 E 42Nd St 12Th Floor New York, NY 10168-1299	NONE PC	Ukraine Emergency Assistance	\$ 50,000.00
International Rescue Committee 122 E 42Nd St 12Th Floor New York, NY 10168-1299	NONE PC	Ukraine Emergency Assistance	\$ 50,000.00
International Rescue Committee 122 E 42Nd St 12Th Floor New York, NY 10168-1299	NONE PC	2022 Annual Grant	\$ 10,000.00
J., The Jewish News Weekly of Northern California PO Box 192604 San Francisco, CA 94119-2604	NONE PC	2022 Annual Grant	\$ 5,000.00
Jewish Community Federation 121 Steuart Street San Francisco, CA 94105-1236	NONE PC	2022 Annual Campaign	\$ 250,000.00
Jewish Community Relations Council 121 Steuart St Ste 301 San Francisco, CA 94105-1221	NONE PC	2022 Annual Grant	\$ 25,000.00
Jewish Vocational Service 548 Market St Pmb 37733 San Francisco, CA 94104-5401	NONE PC	2022 Annual Grant	\$ 30,000.00
KQED 2601 Mariposa St San Francisco, CA 94110-1426	NONE PC	Employer matching gift	\$ 380.00
LifeMoves 181 Constitution Dr Menlo Park, CA 94025-1106	NONE PC	2022 Annual Grant	\$ 10,000.00
Mutville 255 Alabama St San Francisco, CA 94103-4217	NONE PC	Capital Campaign	\$ 100,000.00
Mutville 255 Alabama St San Francisco, CA 94103-4217	NONE PC	Capital Campaign	\$ 100,000.00
National Center For Family Philanthropy Inc 1667 K Street NW Suite 550 Washington, DC 20006-1605	NONE PC	Sponsorship of 2022 San Francisco National Forum on Family Philanthropy	\$ 10,000.00
Oshman Family JCC 3921 Fabian Way Palo Alto, CA 94303-4640	NONE PC	2022 Annual Grant	\$ 15,000.00
Partners In Health 800 Boylston St Ste 300 Boston, MA 02199-7032	NONE PC	2022 Annual Grant	\$ 25,000.00
Partners In Health 800 Boylston St Ste 300 Boston, MA 02199-7032	NONE PC	General support	\$ 66.00
Peninsula Open Space Trust 222 High St Palo Alto, CA 94301-1040	NONE PC	General Support	\$ 10,000.00
Peninsula Open Space Trust 222 High St Palo Alto, CA 94301-1040	NONE PC	2022 Annual Grant	\$ 100,000.00
Project Open Hand 730 Polk St 3Rd Floor San Francisco, CA 94109-7813	NONE PC	general support	\$ 10,000.00
Public Health Institute 555 12Th St Ste 290 Oakland, CA 94607-3601	NONE PC	Together Toward Health, for COVID-19 vaccine outreach and education	\$ 50,000.00

John & Marcia Goldman Foundation
Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

94-3274370

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OF CONTRIBUTION	AMOUNT
Rose Foundation For Communities And The Environment 201 4Th St Apt 102 Oakland, CA 94607-4369	NONE PC	General support	\$ 600.00
Rose Foundation For Communities And The Environment 201 4Th St Apt 102 Oakland, CA 94607-4369	NONE PC	General support	\$ 500.00
The San Francisco Birth Center 12651 San Pablo Ave Unit 5473 Richmond, CA 94805-4021	NONE PC	general support	\$ 5,000.00
Second Harvest Of Silicon Valley 750 Curtner Ave San Jose, CA 95125-2113	NONE PC	2022 Annual Grant	\$ 20,000.00
Stanford University 485 Broadway Fl2 Mc 8838 Redwood City, CA 94063-0000	NONE PC	Haas Center for Public Service	\$ 5,000.00
Tipping Point Community 220 Montgomery St Ste 850 San Francisco, CA 94104-3452	NONE PC	general support	\$ 5,000.00
Tipping Point Community 220 Montgomery St Ste 850 San Francisco, CA 94104-3452	NONE PC	2022 Annual Grant	\$ 10,000.00
U.S. Olympic and Paralympic Foundation 1 Olympic Plaza Colorado Springs, CO 80909-5780	NONE PC	Endowment to fund a U.S. Olympic Athlete Endowment	\$ 100,000.00
United Way of the Bay Area 550 Kearny St Ste 510 San Francisco, CA 94108-2524	NONE PC	2022 Annual Grant	\$ 10,000.00
Acknowledge Alliance 2483 Old Middlefield Way Ste 201 Mountain View, CA 94043-2330	NONE PC	Educator Resiliency Support	\$ 100,000.00
Berkeley Athletic Fund Po Box 11525 Berkeley, CA 94712-2525	NONE PC	General support	\$ 220.00
Beyond Differences Po Box 9070 San Rafael, CA 94912-9070	NONE PC	National Teen Board Activity Academy	\$ 20,000.00
Boys & Girls Clubs of San Francisco 380 Fulton St San Francisco, CA 94102-4454	NONE PC	Step Up for Kids!	\$ 259.00
Boys & Girls Clubs of the Peninsula 401 Pierce Rd Menlo Park, CA 94025-1240	NONE PC	General support	\$ 12,500.00
BUILD Po Box 3316 Redwood City, CA 94064-3316	NONE PC	2022 Annual Grant for Bay Area programs	\$ 10,000.00
California Academy of Sciences 55 Music Concourse Dr San Francisco, CA 94118-4503	NONE PC	Thriving California, specifically supporting programs for youth and families, and learning pathways for young people	\$ 250,000.00
Changing Perspectives Inc Po Box 694 Bradford, VT 05033-0694	NONE PC	Social Emotional Learning	\$ 20,000.00
College Track 112 Linden St Oakland, CA 94607-2538	NONE PC	2022 Annual Grant for Bay Area programs	\$ 5,000.00
Eastside College Preparatory School 1041 Myrtle St E Palo Alto, CA 94303-2013	NONE PC	2022 Annual Grant	\$ 10,000.00
Epacenter Arts 1950 Bay Road East Palo Alto, CA 94303-0000	NONE PC	General Support	\$ 1,400,000.00
Fresh Lifelines for Youth 568 Valley Way Milpitas, CA 95035	NONE PC	Career Pathways for Mid-Peninsula Youth	\$ 100,000.00
Glen Park Parent Teacher Organization 151 Lippard Ave San Francisco, CA 94131-3249	NONE PC	Additional general support grant	\$ 2,500.00
Glen Park Parent Teacher Organization 151 Lippard Ave San Francisco, CA 94131-3249	NONE PC	general support	\$ 5,000.00
Healthier Kids Foundation Inc 4040 Moorpark Ave Ste 100 San Jose, CA 95117-1851	NONE PC	General Support	\$ 10,000.00

John & Marcia Goldman Foundation
Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

94-3274370

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OF CONTRIBUTION	AMOUNT
Immigrant Legal Resource Center 1458 Howard Street San Francisco, CA 94103	NONE PC	SBLIsn/CRISP Collaboratives	\$ 20,000.00
International Rescue Committee 122 E 42Nd St 12Th Floor New York, NY 10168-1299	NONE PC	Supporting Mid-Peninsula Immigrant Youth	\$ 150,000.00
KIPP Bay Area 1000 Broadway Ste 460 Oakland, CA 94607-4033	NONE PC	2022 Annual Grant	\$ 5,000.00
Lakeshore Elementary PTA 220 Middlefield Dr San Francisco, CA 94132-1418	NONE PC	general support	\$ 5,000.00
Lakeshore Elementary PTA 220 Middlefield Dr San Francisco, CA 94132-1418	NONE PC	Additional general support grant	\$ 2,500.00
The Little School 1520 Lyon St San Francisco, CA 94115-2917	NONE PC	Annual Fund	\$ 10,000.00
Npower Inc 55 Washington St Ste 560 Brooklyn, NY 11201-1061	NONE PC	Tech Training and Job Placement for Mid-Peninsula Opportunity Youth	\$ 100,000.00
Onegoal 180 N Wabash Ave Ste 800 Chicago, IL 60601-3608	NONE PC	general support	\$ 5,000.00
Peninsula Bridge 177 Bovet Rd San Mateo, CA 94402-3116	NONE PC	Mental Health Services for Mid-Peninsula Youth	\$ 50,000.00
Peninsula Bridge 177 Bovet Rd San Mateo, CA 94402-3116	NONE PC	2022 Annual Grant	\$ 10,000.00
Randall Museum Friends 199 Museum Way San Francisco, CA 94114-1429	NONE PC	general support	\$ 5,000.00
Ravenswood Education Foundation Po Box 396 Menlo Park, CA 94026-0396	NONE PC	Certificated Arts Instructors for RCSD	\$ 50,000.00
San Francisco Friends School 250 Valencia St San Francisco, CA 94103-2322	NONE PC	Additional 2022 Annual Fund gift	\$ 5,000.00
San Francisco Friends School 250 Valencia St San Francisco, CA 94103-2322	NONE PC	2022 Annual Fund gift	\$ 10,000.00
Spark Promise 127 Heritage Park Dr Danville, CA 94506-1129	NONE PC	Post Pandemic Reorganization	\$ 50,000.00
Urban School Of San Francisco 1563 Page St San Francisco, CA 94117-2017	NONE PC	Annual Fund	\$ 500.00
Willard Middle School PTA 2425 Stuart St Berkeley, CA 94705-1115	NONE PC	General support	\$ 200.00
			\$ 6,604,787.00

JOHN AND MARCIA GOLDMAN FOUNDATION
FORM 990PF, PART XV - LINE 3b GRANTS APPROVED FOR FUTURE PAYMENT

94-3274370

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OF CONTRIBUTION	AMOUNT
U.S. Olympic and Paralympic Foundation 1 Olympic Plaza Colorado Springs, CO 80909-5780	NONE PC	Edowment Support	\$ 400,000.00
California Academy of Sciences 55 Music Concourse Dr San Francisco, CA 94118-4503	NONE PC	Thriving California Grant	\$ 250,000.00
			<u>\$ 650,000.00</u>

John & Marcia Goldman Foundation
Form 990PF Part II - Line 10b, Corporate Stock
As of December 31, 2022

94-3274370
Attachment 9

Corporate Stock	Book Value	Fair Market Value
CG/Pershing x8368	18,965,080	18,965,080
Schwab Funding 5232-0167	74,563,929	74,563,929
Schwab Aperio Group 7792-4228	41,652,923	41,652,923
Schwab Capital Bank 3977-2257	11,166,115	11,166,115
Schwab Dodge & Cox 9898-7175	11,272,398	11,272,398
Schwab Sands 1523-9615	6,850,408	6,850,408
Schwab Aperio REIT	10,633,579	10,633,579
CG/Pershing Aaron x133880	5,373,029	5,373,029
Schwab Aaron 6906-7150	10,303,850	10,303,850
Schwab Aperio Aaron x8645	937,210	937,210
CG/Pershing Jessica x138350	4,935,410	4,935,410
Schwab Jessica 7051-6177	9,930,871	9,930,871
Schwab Aperio Jessica x1126	861,655	861,655
	<u>207,446,458</u>	<u>207,446,458</u>