

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491195007033

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation
CHRISTIAN BROTHERS AUTOMOTIVE FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)
17725 KATY FREEWAY 200

City or town, state or province, country, and ZIP or foreign postal code
HOUSTON, TX 77094

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,343,056

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
81-6993312

B Telephone number (see instructions)
(936) 539-1030

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here..... ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	4,523,532		
	2 Check ▶ ☐ if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	2,565	2,565	2,565
	4 Dividends and interest from securities . . .			
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10			
	b Gross sales price for all assets on line 6a _____			
	7 Capital gain net income (from Part IV, line 2) . . .			
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	4,526,097	2,565	2,565	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.			
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)	24,448		24,448
	b Accounting fees (attach schedule)	5,615		5,615
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions) . . .	24		
	19 Depreciation (attach schedule) and depletion . . .			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	1,182		1,182
	24 Total operating and administrative expenses. Add lines 13 through 23	31,269	0	31,245
	25 Contributions, gifts, grants paid	2,554,366		2,554,366
26 Total expenses and disbursements. Add lines 24 and 25	2,585,635	0	2,585,611	
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	1,940,462		
	b Net investment income (if negative, enter -0-)		2,565	
c Adjusted net income (if negative, enter -0-) . . .			2,565	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2022)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	402,594	2,343,056	2,343,056
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	402,594	2,343,056	2,343,056	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	402,594	2,343,056	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	402,594	2,343,056	
30 Total liabilities and net assets/fund balances (see instructions) .	402,594	2,343,056		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	402,594
2 Enter amount from Part I, line 27a	2	1,940,462
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	2,343,056
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	2,343,056

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	36
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	36
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	36
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	36
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	36
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2221 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax ▶ 0 Refunded ▶	11	

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.cbac.com/about-us/community-involvement</u>	13	Yes	
14	The books are in care of ► <u>christian brothers automotive</u> Telephone no. ► <u>(281) 675-6100</u>			

Located at ► 17725 KATY FREEWAY STE 200 HOUSTON TX ZIP+4 ► 770941316

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐	
	and enter the amount of tax-exempt interest received or accrued during the year	► 15	
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here.			☐
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a		No
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?.	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	5a(5)	Yes	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?.	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?.	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARK CARR 17725 KATY FWY STE 200 HOUSTON, TX 77094	Trustee 1.50	0		
ZACH BYNUM 17725 KATY FWY STE 200 HOUSTON, TX 77094	Trustee 20.00	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. ☐				

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 ONE HUNDRED AND EIGHTY SIX (186) CONTRIBUTIONS TO 501(c)(3) CHARITABLE ORGANIZATIONS	2,452,414
2 TWO (2) CONTRIBUTIONS TO INDIVIDUALS AND FAMILIES WHO NEEDED ASSISTANCE IN HURRICANE IAN AND ONE (1) CONTRIBUTION TO INDIVIDUAL WHO NEEDED WHEELCHAIR ACCESSIBLE VAN.	101,952
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	1,175,664
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,175,664
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,175,664
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	17,635
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	1,158,029
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	57,901

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	57,901
2a	Tax on investment income for 2022 from Part V, line 5.	2a	36
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	36
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	57,865
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	57,865
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	57,865

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,585,611
b	Program-related investments—total from Part VIII-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	2,585,611

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				57,865
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2022:				
a From 2017. 927,792				
b From 2018. 1,400,406				
c From 2019. 1,742,235				
d From 2020. 833,711				
e From 2021. 1,489,125				
f Total of lines 3a through e.	6,393,269			
4 Qualifying distributions for 2022 from Part XI, line 4: ► \$ <u>2,585,611</u>				
a Applied to 2021, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount.				57,865
e Remaining amount distributed out of corpus	2,527,746			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,921,015			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions). . . .	927,792			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a.	7,993,223			
10 Analysis of line 9:				
a Excess from 2018. 1,400,406				
b Excess from 2019. 1,742,235				
c Excess from 2020. 833,711				
d Excess from 2021. 1,489,125				
e Excess from 2022. 2,527,746				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ZACH BYNUM
17725 KATY FREEWAY STE 200
HOUSTON, TX 77094
(936) 539-1030

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED "DONATION REQUEST FORMS"

c Any submission deadlines:

SEE ATTACHED "SUBMISSION DEADLINES"

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED "RESTRICTIONS OR LIMITATIONS ON AWARDS"

Part XIV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE, TX 77094			SEE ATTACHED SCHEDULE	2,554,366
Total				3a
b <i>Approved for future payment</i>				
Total				3b

Enter gross amounts unless otherwise indicated.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVI

	Yes	No
--	-----	----

--	--	--

1a(1)	No
--------------	-----------

1a(2)	No
-------	----

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here ▶	***** _____ Signature of officer or trustee	2023-07-13 _____ Date	▶ ***** _____ Title
--------------------	---	-----------------------------	-----------------------------------

May the IRS discuss this return with the preparer shown below?
 See instructions. ☐ **Yes** ☐ **No**

Title

See instructions. ☐ Yes ☐ No

Paid Preparer Use Only	Robert J Mann			
	Firm's name ▶ Tange Mann & Garza PC			
	Firm's address ▶ 1225 North Loop West Suite 1105 Houston, TX 77008			
	Firm's EIN ▶ 76-0572188			Phone no. (713) 880-1120

PTIN	P00358580
------	-----------

Firm's EIN ► 76-0572188

Phone no. (713) 880-1120

TY 2022 Accounting Fees Schedule**Name:** CHRISTIAN BROTHERS AUTOMOTIVE FOUNDATION**EIN:** 81-6993312**Software ID:** 22015553**Software Version:** 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,615	0	0	5,615

TY 2022 Legal Fees Schedule**Name:** CHRISTIAN BROTHERS AUTOMOTIVE FOUNDATION**EIN:** 81-6993312**Software ID:** 22015553**Software Version:** 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	24,448	0	0	24,448

TY 2022 Other Expenses Schedule**Name:** CHRISTIAN BROTHERS AUTOMOTIVE FOUNDATION**EIN:** 81-6993312**Software ID:** 22015553**Software Version:** 2022v5.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	423			423
OFFICE EXPENSES	759			759

TY 2022 Taxes Schedule**Name:** CHRISTIAN BROTHERS AUTOMOTIVE FOUNDATION**EIN:** 81-6993312**Software ID:** 22015553**Software Version:** 2022v5.0**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INCOME TAX EXPENSES	24			

Schedule B (Form 990) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2022
Name of the organization CHRISTIAN BROTHERS AUTOMOTIVE FOUNDATION		Employer identification number 81-6993312

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
CHRISTIAN BROTHERS AUTOMOTIVE FOUNDATION

Employer identification number
81-6993312

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHRISTIAN BROTHERS AUTOMOTIVE CORPO 17725 KATY FREEWAY 200 HOUSTON, TX 77094	\$ 4,523,532	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

81-6993312

[illegible]

Name of organization
CHRISTIAN BROTHERS AUTOMOTIVE FOUNDATION

Employer identification number

81-6993312

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

CHRISTIAN BROTHER AUTOMOTIVE FOUNDATION
FORM 990-PF, PART XIV, LINE 3A, PAGE 11

YEAR - 2022

Recipient Name	Recipient Address	SSN/Tax ID	Relationship to foundation manager or substantial contributor	Foundation Status of Recipient	Memor Purpose	Amount
HSPVA Friends	PO Box 52010 Houston, TX 77052	74-1597921	None	PC	Charitable Matching Program - Janis Jarecz - 2021 (EN 74-1597921)	5,000.00
Good News Evangelistic Fellowship	47938 South 4710 Rd Westville, OK 74655	73-0327247	None	PC	Charitable Matching Program - Nick Bae - 2021 (EN 73-0327247)	3,600.00
Open Door Mission	PO Box 9398 Houston, TX 77261	76-0746890	None	PC	Charitable Matching Program - Jacques Craig - 2021 (EN 76-0746890)	5,000.00
Star of Hope	4848 Loop Central Drive Suite 500 Houston, TX 77081-2211	74-1152559	None	PC	Charitable Matching Program - Jacques Craig - 2021 (EN 74-1152559)	5,000.00
Young Life Katy Trl-County	423 Mission Park Blvd Suite B1 Katy TX 77450	84-0385934	None	PC	Charitable Matching Program - Mike Lochbaum - 2021 (EN 84-0385934)	6,600.00
Navigators	P.O. Box 6102 Albert Lea, MN 56007	84-6007896	None	PC	Charitable Matching Program - D'Anna & Scott Ringer (EN 84-6007896)	980.00
Serva Hope International	PO Box 199102 Dallas, TX 75219	83-037250	None	PC	2022 Departmental Donations-Development J.Pal Vay EN# 83-037250	2,000.00
Good News Evangelistic Fellowship	47938 South 4710 Rd Westville, OK 74655	73-0327247	None	PC	2022 Departmental Donations-Corporate Accting - Nick Bae \$2k, Kara Biers \$2k, Sharon Vardin \$2k (...)	6,000.00
His Original Design	14018 Southwest Fwy, Ste 301-446 Sugar Land, TX 77478	26-4423800	None	PC	2022 Departmental Donations-Josh Hitchcock, Service Development Team EN# 26-4423800	2,000.00
City of Hope	515 A.S. Fry Rd Katy, TX 77450	46-482307	None	PC	2022 Departmental Donations-Corporate Francis, Dana Mason - The Vine Uganda EN# 46-482307	2,000.00
True Life Ministries	1450 E. Summery Cir Katy, TX 77449	76-0276015	None	PC	2022 Departmental Donations-Neighbors, David Acosta EN# 76-0276015	2,000.00
The Pregnancy Help Center of West Houston	9 Scenic Meadow Dr. Carrera, MS 38426	20-2370794	None	PC	2022 Departmental Donations - Franchise Accounting, Elizabeth Taylor EN# 80-0522035	2,000.00
Wounded Warrior Project	2 Lullwaters Lane New Rochelle, NY 10601-5710	80-0522035	None	PC	2022 Departmental Donations-IT, Griffin Gorington EN# 84-4778964	2,000.00
Saualein Missions	12848 Quenabury Ln., #203 Houston, TX 77024	84-4778964	None	PC	2022 Departmental Donations-Neighbors, Matt Kilian \$2k, Natalie Altshul \$1k, Zach Byrum \$1k, E...	4,000.00
City West Church	PO Box 401 Barker, TX 77413	83-4386709	None	PC	2022 Departmental Donations - Neighbors, Natalie Altshul \$1k, Zach Byrum \$1k & Recruiting, Chri...	4,000.00
Fraser Village Houston	3727 Greentree, Suite 100 Stafford, TX 77477	46-2401548	None	PC	2022 Departmental Donations - Franchise Accounting Department - EN 82-2321813	13,000.00
Attack Poverty	103 N Highle Rd Box #684 Safford, MI 48176	26-0321714	None	PC	2022 Departmental Donations - Franchise Accounting EN# 82-2321813	13,000.00
Gamers Outreach	10 West Dry Creek Circle Littleton, CO 80120-4413	23-0470960	None	PC	2022 Departmental Donations - Neighbors, Brenda McBride \$2k and Corporate Accting, Monique Doose...	4,000.00
OMF International	3727 Greentree, Suite 100 Stafford, TX 77477	46-2401548	None	PC	2022 Departmental Donations - Franchise Accounting EN# 84-2655293	8,000.00
Attack Poverty	8209 Hemphill St. Fort Worth, TX 76102	76-0318261	None	PC	2022 Departmental Donations-Corporate Francis/Accounting, John Easter, Clara Kae, Des Walton	5,000.00
Smartenk House	P.O. Box 249 The Plains, VA 20138	52-1801255	None	PC	2022 Departmental Donations-AutoTech, Dan Aldrich EN# 82-2307276	2,000.00
Terrest Family Church	P.O. Box 720280 Houston, TX 77272-0280	82-5407526	None	PC	2022 Departmental Donations-Development Land Acq, Billy Green, Jr., Cynthia Murphy, Latifaye Molen...	8,000.00
Stem the Heavens Fund	2424 York Street, Unit 327 Philadelphia, PA 19125	82-2821813	None	PC	2022 Departmental Donations - Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Park Springs Christian Camp	600 Park Springs Lake Road Providence, NC 27315	23-7453868	None	PC	2022 Departmental Donations - Franchise Accounting EN# 84-2655293	8,000.00
The B.O Foundation	PO Box 44 Nardella, TX 77461-0044	84-2655293	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
New Life Advance International	P.O. Box 303 Stafford, TX 77497	36-3286772	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
BEAR - Be A Resource	PO Box 27701-501 Houston, TX 77227	31-1516122	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
The GLOW Mission	PO Box 1242 Kanapalis, NC 28082	46-2307276	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
The Women's Resource of Greater Houston	730 North East Oak Rd., Ste 203 Houston, TX 77024	76-0318261	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
American Bird Conservatory	PO Box 249 The Plains, VA 20138	52-1801255	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Autism Speaks, Inc.	1061 Shale Rd, 2nd Floor Princeton, NJ 08540	26-2229258	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Catholic Community Foundation	1111 Barilla Plaza, Suite 101 San Antonio, TX 78209	20-5617370	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Truly Fed Ministries	515 A.S. Fry Rd Katy, TX 77450	46-482307	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Wounded Warrior Project	9 Scenic Meadow Dr. Carrera, MS 38426	20-2370794	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
National Childrens Cancer Society	500 North Broadway, Suite 1850 St. Louis, MO 63102	31-1273860	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Lerico McCullough Jr Foundation	12501 Franklin Rd Thorndessia, FL 33552	47-2377003	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Smartenk House	920 Hemphill St. Fort Worth, TX 76102	76-0318261	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
University of Houston	Gulf Processing & Records PO Box 987 Houston, TX 77001-0887	74-6001359	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Tragedy Assistance Program for Survivors	3033 Wilson Blvd, Third Floor, Arlington, VA 22201	86-0152769	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Kelz Helzer	PO Box 55 Liverpool, TX 75577	93-0718510	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
SpordMiller Association of America	16430 Ventura Blvd, Ste #300 Encino, CA 91436	95-3880767	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
The Lupus Foundation of America, TX Gulf	405 Main Street, Ste 512 Houston, TX 77002	43-1131436	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
FDX-Phillie Baker Ministries	PO Box 1708 Dickinson, TX 77539	74-3089981	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Good News Evangelistic Fellowship	47938 South 4710 Rd Westville, OK 74655	73-0327247	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Houston Area Women's Shelter	4848 Loop Central Drive Suite 500 Houston, TX 77081-2211	74-1152559	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
PTSD Foundation of America-Canta Hope	1910 Waugh Houston, TX 77019	74-2029166	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
SER Jobs for Progress of the Texas Gulf C	9724 Derrington Houston, TX 77064	20-3894341	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Star of Hope	1710 Telegraph Rd Houston, TX 77023	74-1590387	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Star of Hope	4848 Loop Central Drive Suite 500 Houston, TX 77081-2211	74-1152559	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Elgin Rising	2717 N. Sabine St., Houston, TX 77081	46-1885871	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
The A21 Campaign	427 E. 17th St, F223 Gesta Mesa, CA 92627	26-3442069	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Ubunlu Football	8817 Bryson Band Dr, Charlotte, NC 28277	26-4809327	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Good News Evangelistic Fellowship	47938 South 4710 Rd Westville, OK 74655	73-0327247	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Katy Wolf Pack Special Olympics Team	7715 Cherry Chase Dr, Suite 120 Austin, TX 78753	74-1088267	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Wounded Warrior Project	9 Scenic Meadow Dr. Carrera, MS 38426	20-2370794	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Paragon Ministries International	130 Industrial Blvd., Suite 100 Financial Group Sugar Land, TX 77478-3220	26-4238767	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
New Life Advance International	P.O. Box 303 Stafford, TX 77497	36-3286772	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
St. Jude's Children's Research Hospital	501 St. Jude Place Memphis, TN 38105	92-0546012	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Navigators	P.O. Box 6102 Albert Lea, MN 56007	84-6007896	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Cornelia de Lange Syndrome Foundation Inc.	30 Tower Lane, Ste 400 Avon, CT 06001	06-1057487	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Young Life	423 Mission Park Blvd, Ste B1 Katy, TX 77450	84-0385934	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Team Tara Cal Recinos and Associates	11601 Shadow Creek Pkwy, Ste 111 #253 Pearland, TX 77584	76-0661146	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
Pregnancy Help Center	1450 E Summery Circle Katy, TX 77449	76-0276015	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	2,000.00
NAMI Greater Houston	9401 Southwest Fwy, Ste 1234 Houston, TX 77074	76-0542186	None	PC	2022 Departmental Donations-Neighbors, Katelyn Hoban EN# 52-1801255	15,000.00

HSPVA Friends	PO Box 52010 Houston, TX 77052	74-1897821		PC	Charitable Matching - J Larasz (EIN# 74-1897821)	5,000.00
Eyes On Me, Inc.	8300 Katy Fwy Houston, TX 77024	26-3245086	None	PC	2022 Deaf Donations-Six Dev. Cansera Glidings	2,000.00
Feed the Hunger	PO Box 2347 Burlington, IL 62716	56-0855324	None	PC	Packdon-Annual Convention 2022 (77,760 meals)	26,660.00
Global Leadership Network	PO Box 3188 Barrington, IL 60011	36-3789040	None	PC	Homes Office Giving Exchange Committee-1st Qtr 2022 Donation	5,000.00
Kelly Cares, Inc.	6725 Soulliv Fry Road, Ste 700-507 Katy, TX 77484	47-1116420	None	PC	Homes Office Giving Exchange Committee-1st Qtr 2022 Donation	5,000.00
Behind the Badges	202 Century Square Blvd, Sugar Land, TX 77478	27-4472865	None	PC	Homes Office Giving Exchange Committee-1st Qtr 2022 Donation	5,000.00
The Arbor School	1619 Kroll Street Houston, TX 77060	76-0537148	None	PC	Homes Office Giving Exchange Committee-1st Qtr 2022 Donation	5,000.00
Every Village	2600 N. Giesner Rd, Suite 282 Houston, TX 77060	76-0653662	None	PC	Homes Office Giving Exchange Committee-1st Qtr 2022 Donation	5,000.00
Anchorlight Gospel Rescue Mission	2823 E. Tudor Road Anchorage, AK 99507	92-6003940	None	PC	Homes Office Giving Exchange Committee-1st Qtr 2022 Donation	5,000.00
The Bible Seminary	Attn: Angela McClinton 2665 S Meador Rd Katy, TX 77460	27-2160302	None	PC	Homes Office Giving Exchange Committee-1st Qtr 2022 Donation	5,000.00
Hillbrook Elementary School	3603 Hollister Rd Houston, TX 77066	76-0382316	None	PC	2022 Deaf Donations-Op Aubrey Laramore	600.00
Pursell 53	6597 Jones Rd #403 Houston, TX 77065	82-9529431	None	PC	2022 Deaf Donations-Legal Ty Camp	2,000.00
Rotary International 1540, Inc.	P.O. Box 951 Wrentham, IL 60187	47-1782547	None	PC	GEC 1st Qtr 2022 Donation	10,000.00
Rotary International 1416 Rotary	P.O. Box 281 Lutz, PA 17463	23-6296664	None	PC	GEC Donation-1st Qtr 2022	10,000.00
Hike in Plain Sight	9246 S Broadway #200-387 Highlands Ranch CO 80126	47-3084771	None	PC	GEC Donation-1st Qtr 2022	10,000.00
Fellowship of Christian Athletes	10750 Hammerly Blvd, Ste 252 Houston, TX 77043	44-0610526	None	PC	GEC Donation-1st Qtr 2022	10,000.00
Finishing the Work, Inc.	1612 Versailles Business Parkway Apt. 1001 Covington, LA 70433	27-4838318	None	PC	GEC Donation-1st Qtr 2022	5,000.00
Serve Hope International	PO Box 198102 Dallas, TX 75219	83-0707250	None	PC	GEC Donation-1st Qtr 2022	10,000.00
Bent Builders Iowa	7519 Hickman Rd, Des Moines, Iowa 50324	52-1614076	None	PC	GEC Donation-1st Qtr 2022	3,000.00
Global Disaster Relief	Dept of the Pentecostal Church of God P.O. Box 211666 Bedford, TX 76095	44-0612817	None	PC	GEC Donation-1st Qtr 2022	10,000.00
Dress for Success Houston	3510 Esteside Street Houston, TX 77098	76-0579597	None	PC	Annual Donation	50,000.00
Allegro Solutions	423 Meador Park Blvd, Ste B1 Katy, TX 77450	84-0385934	None	PC	2022 YOUNGLIFE Greater Houston Golf Sponsor	70,000.00
Religious Rising	5535 Memorial Drive, Suite F-811 Houston, TX 77007	26-1197950	None	PC	Isalah House Support David Tan Hava	12,000.00
ACE Scholarships	11152 Westheimer Rd #610 Houston, TX 77042	83-2819006	None	PC	Annual Operational Support	25,000.00
Tyler Milken Foundation	5251 DTC Parkway, Suite 1150 Stearnwood Village, CO 80111	54-1531066	None	PC	2022 Deaf Donations-Fran Dev-M. Rodriguez	250,000.00
Open Door Mission	2222 Bell Castle Ct, Richmond, TX 77406	36-3864011	None	PC	2022 Gift Sponsor	2,000.00
Star of Hope	PO Box 9306 Houston, TX 77261	76-0746890	None	PC	Golf Tournament Suller Sponsor	50,000.00
College of Biblical Studies - Houston	4848 Loop Central Drive Suite 500 Houston, TX 77081-2211	74-1152509	None	PC	General Donation	12,500.00
Shalom of Texas Ministries	7000 Regency Square Blvd Houston, TX 77036	74-2016083	None	PC	Donation on behalf of 8th Costume Contest 3rd Place Winner-Jeff and Robin Tan-Ac 2022	25,000.00
Humana Society of Forsyth County	12302 Marshall Drive Magnolia, TX 77354	82-3246298	None	PC	Donation on behalf of 8th Costume Contest Winner-Ton and Lisa Burgess-Ac 2022	1,500.00
Walbridge Community	4440 Keith Bridge Road Cumming, GA 30041	58-1759052	None	PC	Donation on behalf of 8th Costume Contest 2nd Place Winner-Andrea and Steve Peterson	5,000.00
Feed the Hunger	926 Park Street, #200 Castle Rock, CO 80108	77-0716253	None	PC	Meal Packdon-Marketing the Difference-September 2022	2,500.00
T Bar M Camps and Retreats	PO Box 2347 Burlington, NC 27216	56-0095324	None	PC	Charitable Contribution Matching Dennis Carr	24,827.20
Eyes On Me, Inc.	8300 Katy Fwy Houston, TX 77024	75-1671200	None	PC	Homes Office Giving Exchange Committee-2nd Qtr 2022 Donation	10,000.00
Star Rock Ministries	PO Box 968 San Clemente CA 92674	20-3894584	None	PC	Homes Office Giving Exchange Committee-2nd Qtr 2022 Donation	5,000.00
FELLOWSHIP IN DISCIPLESHIP	13814 Overnburg Ln, Houston, TX 77079	82-3737759	None	PC	Homes Office Giving Exchange Committee-2nd Qtr 2022 Donation	5,000.00
InterVarsity Christian Fellowship	1110 Dominion Dr, Katy, TX 77450	36-2177174	None	PC	Homes Office Giving Exchange Committee-2nd Qtr 2022 Donation	5,000.00
His Voice Global	P.O. Box 76564 Houston, TX 77279	26-1743960	None	PC	Homes Office Giving Exchange Committee-2nd Qtr 2022 Donation	5,000.00
Uplifter Ministries	421 Uplifter Court Sanford, FL 32711	25-1288611	None	PC	GEC 2nd Qtr 2022 Donation	5,000.00
Landmark Baptist Church	6021 Williams Rd Safford, FL 33584	56-2761162	None	PC	GEC 2nd Qtr 2022 Donation on behalf of Nike Poluyeva	5,000.00
Helping Hands for Single Moms	360 E. Coronado Rd., Ste 150 Phoenix, AZ 85004	64-0489355	None	PC	GEC 2nd Qtr 2022 Donation	7,500.00
Heart of the City	2027 N. Mill St, Lewisville, TX 76057	83-4530543	None	PC	GEC 2nd Qtr 2022 Donation	25,000.00
New Life Advance International	P.O. Box 303 Sanford, TX 7487	36-3288672	None	PC	2022 Charitable Matching (EIN# 36-3288672)	10,000.00
Medfills of Houston, Inc.	225 Wallage Way, 43177 Sugar Land, TX 77487	76-0295210	None	PC	Station 72: Equipment by Brad Essau-CBA Lender	3,500.00
T Bar M Camps and Retreats	Center for Christian Growth, Inc. 2549 Hwy 46 West New Braunfels, TX 78132	75-1671200	None	PC	Per First Schedule #1 of 2 in 2022	375,000.00
Hope Impacts	802 Dominion Dr., Ste 600 Katy, TX 77450	47-1164526	None	PC	2022 Deaf Giving 1-tesSai David Dantine	2,000.00
Star of Hope	4848 Loop Central Drive Suite 500 Houston, TX 77081-2211	74-1152509	None	PC	Golf Sponsorship Team Two-Mark Carr add'l golf team for the Start of Hope Golf Tournament	7,500.00
Renaisance Church	1900 Shadylane St, Richmond, TX 77469	83-1780977	None	PC	Donation	3,000.00
Joan Elder	c/o Urban Callalys 9119 Hwy 6, Ste 200-367 Missouri City, TX 77459	46-4442926	None	PC	2022 Deaf Donations-Tec-Sol Peter Wilcox	2,000.00
Reminds the Fight	Attn: Scott Gatto 1361 Flamingo St, Clay, MI 48031	82-1333709	None	PC	CBAC Foundation Donation	5,000.00
Dress for Success Houston	3510 Esteside Street Houston, TX 77098	76-0579597	None	PC	Donation	150,000.00
St. John XIII College Preparatory	1800 W. Grand Parkway North Katy, TX 77448	76-0676214	None	PC	2022 Charitable Matching-Roncall Annual Fund Campaign (Theof Nguyen)	1,000.00
T Bar M Camps and Retreats	Center for Christian Growth, Inc. 2549 Hwy 46 West New Braunfels, TX 78132	75-1671200	None	PC	Per First Schedule #2 of 2 in 2022	375,000.00
Jewish Family & Children's Service	4747 North 7th Street, Ste 100 Phoenix, AZ 85014	86-0068781	None	PC	Shelter Without Walls - Vehicle	20,000.00
Compassion Key	802 Dominion Dr #900A Katy TX 77450	20-3867547	None	PC	Giving Exchange Committee Q3 2022 Donation	5,000.00
Miracle Farm	119922 FM 2621 Brenham, TX 7633	74-2189525	None	PC	HOGEC Q3 2022 Donation	10,000.00
Kelly Ragsdons	2325 E Southlake Blvd, Southlake, TX 76082	52-1206938	None	PC	GEC Q3 2022 Donation	5,000.00
Semper Fi #3 Memorial Honor Detail, Inc.	22765 Waltham Pkwy Katy, TX 77450	83-1204389	None	PC	HOGEC Q3 2022 Donation	6,000.00
VETS-Veterans Exploring Treatment Sol	PO Box 2331 Houston, TX 77252	46-1799015	None	PC	HOGEC Q3 2022 Donation	1,500.00
The Timely Initiative	PO Box 92940 Southlake, TX 76092	84-1095951	None	PC	HOGEC Q3 2022 Donation	10,000.00
Ancora Ministries, Inc.	PO Box 98177 Raleigh, NC 27624	86-0472803	None	PC	GEC Q3 2022 Donation	5,000.00
Balancing Christian Services	P.O. Box 798 Katy, TX 77640	85-2942947	None	PC	GEC Q3 2022 Donation	10,000.00
Bridge of Hope Greater Denver	1265 Lyndfield Rd, 4026 Memphis, TN 38119	38-1405282	None	PC	GEC Q3 2022 Donation	10,000.00
Marasville Area Christian Mission	P.O. Box 27782 Denver, CO 80227	47-1637569	None	PC	GEC Q3 2022 Donation	10,000.00
Hope and Healing Center and Institute	PO Box 62 Mooresville, NC 28115	56-0687585	None	PC	GEC Q3 2022 Donation	7,500.00
	717 Sage Road Houston, Texas 77056	45-3305276	None	PC	GEC Q3 2022 Donation	10,000.00

Submission Deadlines Regarding Contribution, Grant, Gifts, Loan, Scholarship, etc., Programs:

Any donation requests are subject to a 120-day process. All requests must be submitted by the 15th day prior to the quarterly request review meeting. Requests will be reviewed, discussed, and decided upon at the quarterly request review meetings.

Restrictions or Limitation on Awards Regarding Contribution, Grant, Gifts, Loan, Scholarship, etc., Programs:

There are currently no limitations on award amounts.

GEC Requests/Donations: Regional requests are handled by the Giving Exchange Committee (GEC) which is made up of Christian Brothers Automotive Franchisees. They represent each of seven regions around the country. They will review requests within their respective regions to see if the requests a) fall within the scope of the vision laid out by the creator of the Foundation, b) have values aligned with those of the Foundation. The vetting process includes calling each requester, verifying 501(c)(3) status for non-profit organizations, etc. After vetting each request, the committee will vote on which requests will move forward for the management's review and subsequent approval.

HOGEC Requests/Donations: Regional requests are handled by the Home Office Giving Exchange Committee (HOGEC) which is made up of Christian Brothers Automotive Home Office Team Members. They represent the Christian Brothers Automotive Home Office Departments. They will review requests to see if the requests a) fall within the scope of the vision laid out by the creator of the Foundation, b) have values aligned with those of the Foundation. The vetting process includes calling each requester, verifying 501(c)(3) status for non-profit organizations, etc. After vetting each request, the committee will vote on which requests will move forward for the management's review and subsequent approval.

Legacy Donations: Legacy Donations are vetted by and decided upon by the CBA Foundation Trustees.

Partner Donations: Partner Donations are vetted by and decided upon by the CBA Foundation Trustees.

Matching Program Donations: The CBA Foundation will match Team Member Personal Donations up to \$10,000.00 each year. Trustees will review requests to ensure: a) the organization falls within the scope of the vision laid out by the creator of the Foundation, b) the organization has values aligned with those of the Foundation c) the organization has 501(c)(3) non-profit status.

Matching Donations will not be made in conjunction with personal tithing (Personal Church Donations)

The CBA Foundation Trustees set annual budgets for the focus areas above. This includes amounts for commitments to specific organizations that have been identified as a long-term partner and for monthly requests.