

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491135052643

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation
LAURA J NILES FOUNDATION INC
C/O ASHLEY GARAN

Number and street (or P.O. box number if mail is not delivered to street address)
79 CHARTER OAK RD

City or town, state or province, country, and ZIP or foreign postal code
SOUTHBURY, CT 06488

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 24,637,717

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
22-3188304

B Telephone number (see instructions)
(203) 249-0380

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here..... ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a)

Revenue and expenses per books

(b)

Net investment income

(c)

Adjusted net income

(d)

Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check ▶ ☒ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2022)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,259,872		
	2 Savings and temporary cash investments	1,041,711	881,875	881,875
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)		1,739,926	1,707,400
	b Investments—corporate stock (attach schedule)	12,863,679	12,256,779	16,431,899
	c Investments—corporate bonds (attach schedule)	6,076,133	6,048,326	5,616,543
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	21,241,395	20,926,906	24,637,717	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	21,241,395	20,926,906	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	21,241,395	20,926,906	
30 Total liabilities and net assets/fund balances (see instructions) .	21,241,395	20,926,906		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	21,241,395
2 Enter amount from Part I, line 27a	2	-314,489
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	20,926,906
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	20,926,906

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE ATTACHED SCHEDULE - ST		P		
b SEE ATTACHED SCHEDULE - LT		P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,602,430		5,532,720	-930,290
b 6,683,731		4,630,572	2,053,159
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-930,290
b			2,053,159
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,123,470
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	20,469
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	20,469
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	20,469
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	43,524
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	43,524
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2221 is attached.	8	17
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	23,038
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax ▶ 6,000 Refunded ▶	11	17,038

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.LAURANILES.ORG</u>	13	Yes	
14	The books are in care of ► <u>ASHLEY GARAN</u> Telephone no. ► <u>(203) 249-0380</u>			

Located at ► 79 CHARTER RD SOUTHURY CT ZIP+4 ► 06488

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here.			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a		No
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?.	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		
c	Organizations relying on a current notice regarding disaster assistance check ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?.	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?.	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEOFFREY M PARKINSON 79 CHARTER OAK RD SOUTHBURY, CT 06488	PRESIDENT/ D 20.00	65,000	0	0
LELAND C SELBY 79 CHARTER OAK RD SOUTHBURY, CT 06488	SECRETARY/ D 20.00	65,000	0	0
JAMES R LAMB 79 CHARTER OAK RD SOUTHBURY, CT 06488	TREASURER/ D 20.00	65,000	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. ☐				

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part VIII-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	25,507,412
b	Average of monthly cash balances.	1b	1,116,573
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	26,623,985
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	26,623,985
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	399,360
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	26,224,625
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	1,311,231

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	1,311,231
2a	Tax on investment income for 2022 from Part V, line 5.	2a	20,469
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	20,469
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,290,762
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,290,762
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	1,290,762

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,721,557
b	Program-related investments—total from Part VIII-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	1,721,557

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				1,290,762
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2022:				
a From 2017. 271,092				
b From 2018. 231,316				
c From 2019. 192,190				
d From 2020. 101,638				
e From 2021. 167,224				
f Total of lines 3a through e.	963,460			
4 Qualifying distributions for 2022 from Part XI, line 4: ► \$ <u>1,721,557</u>				
a Applied to 2021, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2022 distributable amount.				1,290,762
e Remaining amount distributed out of corpus	430,795			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,394,255			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions).	271,092			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a.	1,123,163			
10 Analysis of line 9:				
a Excess from 2018. 231,316				
b Excess from 2019. 192,190				
c Excess from 2020. 101,638				
d Excess from 2021. 167,224				
e Excess from 2022. 430,795				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling **▶**

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ASHLEY C GARAN
79 CHARTER OAK RD
SOUTHBURY, CT 06488
(203) 249-0380
ASHLEY@LAURANILES.ORG

b The form in which applications should be submitted and information and materials they should include:

APPLICATIONS MUST BE SUBMITTED USING THE FOUNDATION'S ONLINE GRANT APPLICATION FORM WHICH IS AVAILABLE AT LAURANILES.ORG

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE MISSION STATEMENT AND GUIDELINES ATTACHED

Part XIV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED GRANT LIST 79 CHARTER OAK RD SOUTHBURY, CT 06488			SEE ATTACHED	1,508,000
Total ► 3a				
b <i>Approved for future payment</i> SEE ATTACHED GRANT LIST 79 CHARTER OAK RD SOUTHBURY, CT 06488			SEE ATTACHED	424,000
Total ► 3b				424,000

Enter gross amounts unless otherwise indicated.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to

Form **990-PF** (2022)

Part XVI

- [illegible]

- | | | |
|---|--|--|
| <p>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.</p> | | |
| <p>Sign Here ▶</p> <p>*****</p> <hr style="border: 0.5px solid black;"/> <p>Signature of officer or trustee</p> | <p>2023-05-10</p> <hr style="border: 0.5px solid black;"/> <p>Date</p> | <p>*****</p> <hr style="border: 0.5px solid black;"/> <p>Title</p> |

May the IRS discuss this return with the preparer shown below?

See instructions. ☐ **Yes** ☒ **No**

**Paid
Preparation
Use Only**

TY 2022 Investments Corporate Bonds Schedule

Name: LAURA J NILES FOUNDATION INC

C/O ASHLEY GARAN

EIN: 22-3188304

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	6,048,326	5,616,543

TY 2022 Investments Corporate Stock Schedule**Name:** LAURA J NILES FOUNDATION INC

C/O ASHLEY GARAN

EIN: 22-3188304**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	12,256,779	16,431,899

TY 2022 Investments Government Obligations Schedule

Name: LAURA J NILES FOUNDATION INC
C/O ASHLEY GARAN

EIN: 22-3188304

**US Government Securities - End
of Year Book Value:**

1,739,926

**US Government Securities - End
of Year Fair Market Value:**

1,707,400

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2022 Other Expenses Schedule

Name: LAURA J NILES FOUNDATION INC
C/O ASHLEY GARAN

EIN: 22-3188304

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OFFICE EXPENSE REIMBURSEMENT	420			420
INSURANCE	14,137			14,137

TY 2022 Other Income Schedule

Name: LAURA J NILES FOUNDATION INC
C/O ASHLEY GARAN

EIN: 22-3188304

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CLASS ACTION SETTLEMENTS	11	11	
COST BASIS ADJUSTMENTS - SECU	3,027	3,027	

TY 2022 Other Professional Fees Schedule

Name: LAURA J NILES FOUNDATION INC
C/O ASHLEY GARAN

EIN: 22-3188304

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	110,461	110,461		
ACCOUNTING	4,000			4,000

TY 2022 Taxes Schedule**Name:** LAURA J NILES FOUNDATION INC

C/O ASHLEY GARAN

EIN: 22-3188304**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX	65,486			
FOREIGN TAXES - INVESTMENTS	5,847	5,847		

DATE	DECISION	2022 GRANT	TOTAL GRANT	ORGANIZATION	PROGRAM	ADDRESS	CITY	STATE	ZIP
Mar-22	Approved	50,000		AmeriCares	Ukraine Crisis Response	88 Hamilton Avenue	Stamford	Connecticut	06902
Mar-22	Approved	20,000		Catholic Relief Services	Ukraine Crisis Response	PO Box 17090	Baltimore	MD	21297-0303
Mar-22	Approved	30,000		Episcopal Relief & Development	Ukraine Crisis Response	815 Second Avenue	New York	NY	10017
Mar-22	Approved	20,000		Salvation Army World Service	Ukraine Crisis Response	PO Box 418558	Boston	MA	02241-8558
Mar-22	Approved	20,000		Samaritan's Purse	Ukraine Crisis Response	PO Box 3000	Boone	NC	28607
Mar-22	Approved	20,000		World Vision	Ukraine Crisis Response	P.O. Box 9716	Boone	Washington	98063-9716
Mar-22	Multi-Year	5,000	<u>(2 of 2)</u>	Ebony Horsewomen, Inc	Virtual and Weekend Academy	337 Vine Street	Hartford	Connecticut	06112
Mar-22	Multi-Year	7,500	<u>(2 of 2)</u>	Freedom Guide Dogs for the Blind	Hometown Training	1210 Hardcraible Rd.	Casville	New York	13318
Mar-22	Multi-Year	5,000	<u>(2 of 2)</u>	New Canaan Mounted Troop	Super Troopers Therapeutic Equestrian Program	22 Carter Street	New Canaan	Connecticut	06840
Mar-22	Multi-Year	7,500	<u>(2 of 2)</u>	Sea Research Foundation, Inc. d/b/a Mystic Aquarium	Mystic Aquarium's Animal Rescue Project	55 Cogan Blvd	Mystic	Connecticut	06355
Mar-22	Multi-Year	5,000	<u>(1 of 2)</u>	BluePath Service Dogs	BluePath Formal Training Program	8 Country Club Rd.	Hopewell Junction	New York	12533
Mar-22	Multi-Year	30,000	<u>(1 of 2)</u>	Friends of Green Chimneys	Green Chimneys' Equine Assisted Activities Program	400 Doansburg Road	Brewster	New York	10509
Mar-22	Multi-Year	10,000	<u>(1 of 2)</u>	GallopNYC	Therapeutic Horsemanship Program for Children with Ss	88-03 70th Road	Forest Hills	New York	11375
Mar-22	Multi-Year	25,000	<u>(1 of 2)</u>	Newark Museum of Art	STEM School Programs & Explorers Program	49 Washington Street	Newark	New Jersey	07102
Mar-22	Multi-Year	7,500	<u>(1 of 2)</u>	Operation Fuel, Inc.	Homeless Intervention and Prevention Program	75 Charter Oak Avenue	Hartford	Connecticut	06106
Mar-22	Multi-Year	7,500	<u>(1 of 2)</u>	Princeton-Blairstown Center, Inc.	Summer Bridge 2022 for Newark Students	13 Rozeel Road, Suite B109	Princeton	New Jersey	08540
Mar-22	Multi-Year	2,500	<u>(1 of 2)</u>	Saint Louis Science Center	Youth Exploring Science (YES)	5050 Oakland Avenue	St. Louis	Missouri	63110
Mar-22	Approved	2,500		Animal Rescue League of Berks County, Inc.	Increasing Live Outcomes for Behavior Dogs	58 Kennel Road	Birdsboro	Pennsylvania	19308
Mar-22	Approved	2,500		CitySquash Inc.	CitySquash Youth Development Program	PO Box 619 Fordham Station	Bronx	New York	10458
Mar-22	Approved	2,500		Friends for Animals of Metro Detroit	Strengthening the Human-Animal Bond - keeping Dogs k	2661 Greenfield Road	Dearborn	Michigan	48120
Mar-22	Approved	2,500		Friends of Grenada Animal Shelter	Medical Treatment for Rehoming Unwanted Dogs	967 Mondy Rd	Grenada	Mississippi	38901
Mar-22	Approved	2,500		New Freedom Farm, Inc.,	Animal Care	6118 Lithia Rd	Buchanan	Virginia	24066
Mar-22	Approved	7,500		Nuzzies & Co Pet Rescue and Adoption	Reservation Rescue and Adoption Program	6466 N. Highview Rd.	Poca	Utah	84061
Mar-22	Approved	3,000		Teatown Lake Reservation	Bird of Prey Care Program	1600 Spring Valley Road	Ossining	New York	10562
Mar-22	Approved	3,000		Woodlands Wildlife Refuge, Inc.	Growing Through Unexpected Changes and Challenges	676 county road 513	Pittstown	New Jersey	08867
Mar-22	Approved	2,500		Yellow Dog Brand Livestock Evacuation	Livestock Evacuation Wildlife 2022	10609 Sunrise Drive	Bothell	Washington	98011
Apr-22	Multi-Year	5,000	<u>(1 of 2)</u>	American Humane	Pups4Patriots	1400 16th St NW, Ste 360	Washington	District of Columbia	20036
Apr-22	Multi-Year	10,000	<u>(1 of 2)</u>	Animal Medical Center	Frank V.D. Lloyd Fund for Guide Dogs	510 East 62nd Street	New York	New York	10065-8314
Apr-22	Multi-Year	2,500	<u>(1 of 2)</u>	Urbano Farming Institute of Boston	Growing the Next Crop of Urban Farmers	4878 Norfolk Street	Mattapan	Massachusetts	02126
Apr-22	Approved	5,000		Big Life Foundation USA	Carnives for Conservation: Anti-poaching tracker dogs w	1715 North Heron Drive	Ridgfield	Washington	98642
Apr-22	Approved	2,500		Center for Animal Rescue & Enrichment of St. Louis- CARE STL	Life-saving Adoption Program, which includes matching t	2700 Walnut Place	St. Louis	Missouri	63103
Apr-22	Approved	7,500		Crail School	The Crail School Auditorium Renovation	10 Tower Hill Road	Mountain Lakes	New Jersey	07046
Apr-22	Approved	5,000		Furniture Sharehouse	Furnishing Hope	PO Box 702	Larchmont	New York	10538
Apr-22	Approved	5,000		Hands In 4 Youth	Educational Summer Camp Program	256 Macopin Road	West Milford	New Jersey	07480
Apr-22	Approved	5,000		Humane Society of West Michigan	Medical Equipment Purchase	3077 Wilson Ave NW	Grand Rapids	Michigan	49534
Apr-22	Approved	5,000		Josephinum Academy of the Sacred Heart	Cost of Education Program	1501 N. Oakley	Chicago	Illinois	60622
Apr-22	Approved	2,500		My Pit Bull is Family	North Minneapolis Pet Resource Center	PO Box 26262	Minneapolis	Minnesota	55412
Apr-22	Approved	5,000		Sullivan County Society for the Prevention of Cruelty to Animals	Sullivan County SPCA Building Renovation Project	705 Rock Hill Drive, PO Box 995	Rock Hill	New York	12775
Apr-22	Approved	5,000		Summit Speech School	Itinerant Mainstream Support Program	104 Central Avenue	New Providence	New Jersey	07074
Apr-22	Approved	2,500		Whistle Pig Animal Welfare Service Corporation (dba "Whistle Pig Farm")	Hay purchase support	P.O. Box 518	Mount Desert	Maine	04660
Apr-22	Multi-Year	25,000		New York Botanical Garden	Professional Learning for Teachers Program	2900 Southern Boulevard	Bronx	New York	10458
May-22	Multi-Year	5,000	<u>(2 of 3)</u>	Animal Sanctuary of St Croix Valley dba Home for Life	Graduate Support Program	740 Manida Street	Bronx	New York	10580
May-22	Multi-Year	5,000	<u>(2 of 2)</u>	Helping Paws	Peace Creatures: The Renaissance Program	Po Box 847	Stillwater	Minnesota	55082
May-22	Multi-Year	5,000	<u>(2 of 2)</u>	High Hopes Therapeutic Riding	Service dogs for individuals with physical disabilities or v	630 12TH AVE S	Hopkins	Minnesota	55343
May-22	Multi-Year	2,500	<u>(3 of 3)</u>	Hope Springs Equestrian Therapy, Inc.	Equine Care Fund	36 Town Woods Road	Old Lyme	Connecticut	06371
May-22	Multi-Year	2,500	<u>(3 of 3)</u>	John Andrew Mazie Memorial Foundation	Therapeutic Driving for Individuals with Disabilities	POB 156	Chester Springs	Pennsylvania	19425
May-22	Multi-Year	2,500	<u>(2 of 2)</u>	Long Island Children's Museum	Mazie Mentoring Program	484 Main Street, Suite 360	Worcester	Massachusetts	
May-22	Multi-Year	5,000	<u>(3 of 3)</u>	Wisconsin Humane Society	Pets for Life	11 Davis Avenue	Garden City	New York	11530
May-22	Multi-Year	7,500	<u>(1 of 2)</u>	High Rocks Educational Corp	Equine Partners	4500 W. Wisconsin Avenue	Milwaukee	Wisconsin	53208
May-22	Multi-Year	2,500	<u>(1 of 2)</u>	Sherwood Forest Camp, Inc.	Library & Reading Program	195 Thompson Rd.	Hillsboro	West Virginia	24946
May-22	Multi-Year	5,000	<u>(1 of 2)</u>	Whole Kids Outreach	One-to-One Tutoring for Students Facing Economic Barri	2708 Sutton Blvd.	St. Louis	Missouri	63143
May-22	Multi-Year	5,000	<u>(1 of 2)</u>	Animal Charity of Ohio	Riding and Animal Rescue	62143 Highway 21	Chicago	Illinois	60614
May-22	Approved	2,500		Animal Rescue of the Rockies	Humane Department and Animal Care	4140 Market Street	Ellington	Missouri	63638
May-22	Approved	2,500		Dogs on Deployment	Rescue Dog Behavioral Training	13918 East Mississippi	Youngstown	Ohio	44512
May-22	Approved	2,500		Dogs2DogTags	Pet Foster Network for America's Heroes	970 W Valley Pkwy	Aurora	Colorado	80012
May-22	Approved	2,500		Humane Animal Rescue	Acquisition & Placement	PO Box 262	Escondido	California	92025
May-22	Approved	5,000		Mutville	General Operators / Keeping People and Animals Toget	6826 Hamilton Ave	Sheboygan Falls	Wisconsin	53085
May-22	Approved	5,000		National Aquarium, Inc.	Seniors for Seniors (S4S): Reducing Barriers to Dog Com	P.O. Box 410207	Pittsburgh	Pennsylvania	15208
May-22	Approved	2,500		Paws In Need	Urgent Care/Advanced Procedure One-Time Financial A	501 E Pratt St.	San Francisco	California	94114
May-22	Approved	2,500		Pegasus Therapeutic Riding	Equine Assisted Activities and Therapies	PO Box 3436	Baltimore	Maryland	21202
May-22	Approved	2,500		Project V.E.T.S.	Funding to ship donated veterinary supplies worldwide	310 Peach Lake Rd	San Ramon	California	94551-3957
May-22	Approved	2,500		Second Wind Thoroughbred Project	Paddock #8 Renovation	1630A 30th Street #256	Boulder	New York	10509
May-22	Approved	2,500		StableStrides	Therapeutic Equine-Assisted Activities	65 Post Road	Bethune	South Carolina	80301
May-22	Approved	5,000		Yanney Humane Society	Medical Fund for Shelter Animals	13620 Hallelujah Trail	Bethune	Colorado	80106
Jun-22	Multi-Year	15,000	<u>(2 of 2)</u>	Canine Partners for Life	CPL Service Dog Training Program	PO Box 1016	Burnsville	Colorado	80106
Jun-22	Multi-Year	5,000	<u>(2 of 2)</u>	Fiver Children's Foundation	Camp Fiver	334 Faegs Manor Road	Cochranville	North Carolina	28714
Jun-22	Multi-Year	5,000	<u>(2 of 2)</u>	International Hearing Dog, Inc	Hearing Dog Training Program	519 8th Avenue, Floor 24	Cochranville	Pennsylvania	19330
Jun-22	Multi-Year	5,000	<u>(2 of 2)</u>	Lollipop Farm, Humane Society of Greater Rochester	Humane Education Program	5901 E 89th Ave	Henderson	New York	10018
Jun-22	Multi-Year	2,500	<u>(2 of 2)</u>	Northern New Jersey Council, Boy Scouts of America	Scoutreach Initiative: Scouting for under-served commu	99 Victor Rd	Fairport	Colorado	80640
Jun-22	Multi-Year	2,500	<u>(2 of 2)</u>			25 Ramapo Valley Road	OAKLAND	New York	14450
Jun-22	Multi-Year	2,500	<u>(2 of 2)</u>					New Jersey	07436-1709

Jun-22	Multi-Year	7,000	<u>1 of 3</u>	\$21,000	Big Brothers Big Sisters NYC	BBBS of NYC Traditional Mentoring Program	40 Rector Street, 11th Floor	New York	10006
Jun-22	Multi-Year	2,500	<u>1 of 2</u>	\$5,000	ConnectKids	ConnectKids Tutoring and Mentoring Program	814 Asylum Avenue	Connecticut	06105
Jun-22	Multi-Year	50,000	<u>1 of 2</u>	\$100,000	Wildlife Conservation Society	WCS Presents Field Sight	2300 Southern Boulevard	New York	10460
Jun-22	Approved	2,500			4-H Education Center at Alueria	Growing Opportunities (GO) program for special needs tr	158 Auler Farm Rd	Connecticut	06002
Jun-22	Approved	2,500			Chicago Canine Rescue Foundati	Dog Fostering Program	5272 N. Elston Ave	Illinois	60630
Jun-22	Approved	2,500			Children's Village	The Children's Village Dog Program	One Echo Hills	New York	10522-3600
Jun-22	Approved	5,000			Connecticut Humane Society	Together Forever Campaign	701 Russell Road	Connecticut	06111
Jun-22	Approved	10,000			Darlington County Humane Socie	A New Home for Darlington County Pets	PO Box 2626	South Carolina	29551
Jun-22	Approved	2,500			EQUUS Foundation, Inc.	Ensuring a Safe and Humane Environment for America's 168 Long Lots Road	PO Box 19378	Connecticut	06880
Jun-22	Approved	2,500			Front Range Freedom Rescue Inc	Basic veterinary services for 15 adoptable dogs	PO Box 19378	Colorado	80308
Jun-22	Approved	10,000			Homeward Bound Pets	Homeward Bound Pets Humane Society New Animal Sh	PO Box 8	Oregon	97128
Jun-22	Approved	25,000			LifeCamp	Poll Project 2022	53 Maple Avenue	New Jersey	07960
Jun-22	Approved	10,000			Nativity Preparatory School of Wilmington	Summer Program	1515 Linden Street	Delaware	19805
Jun-22	Approved	5,000			Pet Community Center	Vaccine Clinic Assistance Program	943-B Dr. Richard G. Adams Dr	Tennessee	37207
Jun-22	Approved	5,000			Saving Hope Foundation	Ship, Snip, Hooray!	420 Throckmorton Street; Ste 550	Texas	76102
Jun-22	Approved	5,000			Serviam Girls Academy	Website Upgrade	900 N. Washington St	Delaware	19801
Jun-22	Approved	5,000			Spring of Evolution	Wolf Connection and Youth Empowerment and Diversio	P.O. Box 905	California	93510-0504
Jun-22	Approved	5,000			University of Florida Found.	Veterinary Forensic Investigations	PO Box 14425	Florida	32610
Jul-22	Multi-Year	10,000	<u>2 of 2</u>	\$20,000	America's VetDog - The Veteran's K-9 Corps., Inc.	Connecticut Prison Puppy Program	371 East Jericho Turnpike	New Mexico	11961
Jul-22	Multi-Year	5,000	<u>2 of 2</u>	\$10,000	CASA of Morris and Sussex Counties	Fostering Futures (FF) Program	18 Cattano Avenue	New Jersey	07960
Jul-22	Multi-Year	5,000	<u>2 of 2</u>	\$10,000	Southeastern Guide Dogs	Guide Dog Program Student Scholarship	4210 77th Street East	Florida	34221
Jul-22	Multi-Year	25,000	<u>2 of 2</u>	\$50,000	Wild Earth Allies, Inc.	Gorilla Conservation in Central Africa	2 Wisconsin Circle, Suite 900	Maryland	20815
Jul-22	Multi-Year	5,000	<u>1 of 2</u>	\$10,000	Best Friends Animal Society	Princes and Paws Shelter Collaborative Program	5001 Angel Canyon Road	Utah	84741
Jul-22	Multi-Year	2,500	<u>1 of 2</u>	\$5,000	K9 Partners for Patriots Inc.	Operation Rescue 8.0	15322 Aviation Loop Drive	Florida	34604
Jul-22	Multi-Year	2,500	<u>1 of 2</u>	\$5,000	Pet Animal Welfare Society of Connecticut (PAWS)	Dog Training to Decrease Length of Stay	504 Main Avenue	Connecticut	06851
Jul-22	Multi-Year	20,000	<u>1 of 2</u>	\$40,000	WellBeing International	Global Dog Project - Costa Rica & Ukraine	9812 Falls Road, #114-288	Maryland	20854
Jul-22	Initiated	15,000			Yellowstone Forever	Resiliency Fund for 2022 Flood Relief	222 East Main Street, Suite 301	MT	59715
Jul-22	Approved	5,000			13 Hands Equine Rescue, Inc.	Helping Horses, Healing Humans	50 Tuscan Way	New York	12514
Jul-22	Approved	2,500			Hartford Gay & Lesbian Health	AID-A-Pet	PO Box 2094 Hartford, CT 06145 (mailing); 18 Hartford	Connecticut	06145
Jul-22	Approved	2,500			Humane Rescue Alliance	Community Family Wellness Case Management Services	71 Ogletowne St NW	District of Columbia	20011
Jul-22	Approved	2,500			Humane Society of Northeast Georgia	Pet Retention Project	845 West Ridge Road	Georgia	30501
Jul-22	Approved	2,500			Ohkoshi Area Humane Society	Aln I Misbehaving: Behavioral Solutions for Companion,	1925 Shelter Court	Wisconsin	54901
Jul-22	Approved	2,500			PAWS - Progressive Animal Welfare Society	Sheltering and Adopting Homeless Cats and Dogs	PO Box 1037	Washington	98046
Jul-22	Approved	2,500			Pennsylvania SPCA	Shelter Hospital Booster	350 E Erie Ave	Pennsylvania	19134
Jul-22	Approved	5,000			Secretariat Center	Back to the Bluegrass	4155 Walt Robertson Rd	Kentucky	40511
Jul-22	Approved	10,000			World Wildlife Fund, Inc.	Improving "Sniffer Dog" Health and Safety to Detect Wilt	1250 24th Street NW	District of Columbia	20037
Sep-22	Multi-Year	2,500	<u>2 of 2</u>	\$5,000	Almost Home Dog Rescue of Ohio (AHDRO)	Senior-to-Senior Medical Expenses	4672 Aberdeen Avenue	Ohio	43016
Sep-22	Multi-Year	15,000	<u>2 of 2</u>	\$5,000	K9s For Warriors	Campus for K9 Operations	114 Camp K9 Rd	Florida	32081
Sep-22	Multi-Year	10,000	<u>2 of 2</u>	\$20,000	LEAP	LEAP Literacy	535 8th Avenue, Suite 1100	New York	10018
Sep-22	Multi-Year	2,500	<u>2 of 2</u>	\$5,000	Renaissance Newark Foundation	Teaching RUST: A Curriculum Guide for High Schools	60 Park Place #1800	Newark	07102
Sep-22	Multi-Year	5,000	<u>1 of 2</u>	\$10,000	A Fair Shake for Youth, Inc.	AFSY Ten-Week School-Based Therapy Dog Program	210 West 101st St., PH 6	New York	10025
Sep-22	Multi-Year	7,500	<u>1 of 2</u>	\$15,000	Cradles to Crayons	Ready for Learning	P.O. Box 411310, Boston, MA (lockbox addres	Massachusetts	02241-1310
Sep-22	Multi-Year	40,000	<u>1 of 2</u>	\$80,000	ECAD	Laura J Niles Breeding and Volunteer Center	PO Box 831	Connecticut	06790
Sep-22	Multi-Year	15,000	<u>1 of 2</u>	\$30,000	Food Project, Inc	Youth Empowerment Program 2022	10 Lewis Street	Massachusetts	01966
Sep-22	Multi-Year	2,500	<u>1 of 2</u>	\$5,000	Raw Art Works	Project Launch and Talent & Purpose: College Access an	37 Cortal Square	Massachusetts	01901
Sep-22	Approved	2,500			Capital Area Humane Society	Dog Adoption Area Renovation	7095 West Grand River Ave	Michigan	48906
Sep-22	Approved	10,000			Chimp Haven Inc	Rescue Efforts to Welcome the Chimp Haven Eleven	13600 Chimpanzee Pl	Lansing	48906
Sep-22	Approved	2,500			Colorado Pet Pantry	Pet Food Bank Program	PO Box 323	Keithville	71047
Sep-22	Approved	2,500			Goochland Pet Lovers	Goochland Pet Lovers: Dr. Lori L Elliott Medical Fund ar	P.O. Box 27	Colorado	80306
Sep-22	Approved	2,500			Helping Hands Humane Society	Piloting Intake Prevention: Keep Pets Home	5720 SW 21st St	Olville	23129
Sep-22	Approved	2,000			Heroes & Horses	Heroes and Horses 2022 Program	1445 Weaver Road	Virginia	23129
Sep-22	Approved	2,500			KSOS Assistance Dogs, Inc	Equipment Update	120 West 7th St	Kansas	66604
Sep-22	Approved	2,500			Partners Canines	Saving and Enhancing the Lives of Dogs/Puppies that Re	P.O. Box 33	Belgrade	59714
Sep-22	Approved	2,500			Red Horse Center	Horse & Human Lind	6181 122nd Ave	Montana	59714
Sep-22	Approved	5,000	CAPITAL		Strongwater Farm Therapeutic Equestrian Center	Barn Roof Replacement	500 LIVINGSTON STREET	Kansas	66968
Sep-22	Approved	5,000			Visiting Nurse Services in Westchester	Visiting Nurse Services in Westchester's Home Health Au	1311 Mamareonek Avenue, Suite 180	North Carolina	28684
Sep-22	Approved	5,000	<u>2 of 2</u>	\$10,000	Career Wardrobe	Outfit for Work	444 N 3rd Street, Suite 105	Michigan	49408
Oct-22	Multi-Year	10,000	<u>2 of 2</u>	\$20,000	Special Equestrians	General Operating Support	P.O. Box 1001, 2800 Street Road	Massachusetts	01876-0000
Oct-22	Approved	5,000			Animal Welfare Society	Fear-Free, Safe and Secure Animal Transport	PO Box 43	New York	10605
Oct-22	Approved	2,500			Baypath Humane Society of Hopkinton	Adoption Success Kit Program	500 Legacy Farms North	Pennsylvania	19123
Oct-22	Capital - Approved	5,000			Canine Companions	Emergency HVAC Unit	286 Middle Island Road	Massachusetts	01876-0000
Oct-22	Approved	5,000			Dogs Trust USA	Dog School and Professional Development Programming	1350 Avenue of the Americas	New York	10019
Oct-22	Approved	5,000			Little Bit Therapeutic Riding Center	Adaptive Riding Services for People with Disabilities	18675 NE 106th Street	Washington	98052
Oct-22	Approved	2,500			Louisiana SPCA	Keeping Pet Families Together	1700 Mardi Gras Blvd	Redmond	98052
Oct-22	Approved	75,000			Marshall Legacy Institute	Mine Detection Dog Program (Azerbaijan, Lebanon, and	2425 Wilson Blvd	Louisiana	70114
Oct-22	Approved	5,000			Providence Animal Center	Elevator Accessibility Project	555 Sandy Bank Rd	Virginia	22203
Oct-22	Approved	2,500			Retrieving Freedom, Inc.	Wounded Warrior Service Dog Project	20360 Tangle Hook Road	Pennsylvania	19063
Oct-22	Approved	5,000			SPCA Serving Erie County	PAW Protectors	300 Harlem Road	Media	19063
Oct-22	Approved	2,500			SUNY Cobleskill Foundation	Expanding the Talent Pool of Assistance and Service Dog	9 Irving Road	Missouri	65301
Oct-22	Approved	2,500			U.S. Kennels, Inc.	Saving Veterans One Paw at a Time	926 Snow Hill Rd.	West Seneca	14224
Nov-22	Multi-Year	7,500	<u>2 of 2</u>	\$15,000	Applied Behavioral Rehabilitation Institute	Female Soldiers: Forgotten Heroes	655 Park Ave.	New York	12302
Nov-22	Multi-Year	10,000	<u>2 of 2</u>	\$20,000	Guiding Eyes for the Blind	Specialized Training Program	611 Granite Springs Road	Maryland	21804
Nov-22	Multi-Year	25,000	<u>2 of 2</u>	\$50,000	Horizons at New Canaan Country School	High School Program	635 Frogtown Road	Connecticut	06840

Nov-22	Multi-Year	7,500	<u>12 of 21</u>	\$15,000	Morry's Camp, Inc. dba Project Morry	Youth Development, Career and College Readiness for E-1 Gateway Plaza, Suite 1 D	Port Chester	New York	10573
Nov-22	Multi-Year	2,500	<u>12 of 21</u>	\$5,000	SPCA of Westchester, Inc.	SPCA of Westchester's Humane Education Programs	Brarcliff Manor	New York	10510
Nov-22	Multi-Year	2,500	<u>12 of 21</u>	\$5,000	St. Mary's Foundation for Children	590 North State Road	Bayside	New York	11360
Nov-22	Multi-Year	5,000	<u>11 of 21</u>	\$5,000	Bangor Humane Society	29-01 216th Street	Bangor	Maine	04401
Nov-22	Multi-Year	2,500	<u>11 of 21</u>		Downeast Institute for Applied Marine Research and Education	PO Box 83	Beals	Maine	04611
Nov-22	Multi-Year	2,500	<u>11 of 21</u>		PAWS Atlanta, Inc.	15287 Covington Highway	Decatur	Georgia	30035
Nov-22	Multi-Year	35,000	<u>11 of 21</u>		Puppies Behind Bars, Inc.	263 W. 38th Street, 4th Fl.	New York	New York	10018
Nov-22	Multi-Year	2,500	<u>11 of 21</u>		ShiShayRead	2849 N Clark Street	Chicago	Illinois	60657
Nov-22	Approved	5,000	<u>11 of 21</u>		Glade Run	30 Glade Run Drive	Zenonople	Pennsylvania	16063
Nov-22	Approved	5,000			New Leash on Life USA	P. O. Box 326	Narberth	Pennsylvania	19072
Nov-22	Approved	5,000			Oregon Humane Society	1067 NE Columbia Blvd	Portland	Oregon	97211
Nov-22	Approved	5,000			Paws and Stripes	617 Truman St NE	Albuquerque	New Mexico	87110
Nov-22	Approved	2,500			Warrior's Best Friend Foundation	P. O. Box 1432	Liberty	Missouri	64069
Dec-22	Multi-Year	7,500	<u>12 of 21</u>	\$5,000	Gary Institute of Ecosystem Studies	PO Box AB	Millbrook	New York	12545
Dec-22	Multi-Year	10,000	<u>12 of 21</u>	\$15,000	Horizons at Saint David's	12 East 89th Street	New York	New York	10128
Dec-22	Multi-Year	12,500	<u>12 of 21</u>	\$20,000	North Shore Animal League America, Inc.	750 Port Washington Blvd	Port Washington	New York	11050
Dec-22	Multi-Year	12,500	<u>11 of 21</u>	\$25,000	Trail Blazer Camps	394 Rogers Avenue	Brooklyn	New York	11225
Dec-22	Multi-Year	5,000	<u>11 of 21</u>	\$25,000	Bidaawee	3300 Bellagh Avenue	Wantagh	New York	11793
Dec-22	Multi-Year	5,000	<u>11 of 21</u>	\$10,000	Can Do Canines	9440 Science Center Drive	New Hop	Minnesota	55428
Dec-22	Multi-Year	5,000	<u>11 of 21</u>	\$10,000	Hot Bread Kitchen	75 Ninth Ave., Suite 0510, 2/o Chelsea Market	New York	Minnesota	10011
Dec-22	Multi-Year	25,000	<u>11 of 21</u>	\$50,000	NEADS Inc.	PO Box 1100	Princeton	Massachusetts	01541
Dec-22	Multi-Year	2,500	<u>11 of 21</u>	\$5,000	Spiritus Christi Prison Outreach, Inc.	30 Millbank St	ROCHESTER	New York	14619
Dec-22	Approved	3,000			Town Lake Reservation	1600 Spring Valley Road	Osnising	New York	10562
Dec-22	Initiated	10,000			Military Family Advisory Network	22015 W 66th Street Unit 860635	Shawnee	KS	66286-2648
Dec-22	Initiated	5,000			Operation Ward 57	PO Box 80055	Seattle	WA	98108-0055
Dec-22	Initiated	5,000			Salvation Army	1110 S. Puget Sound Avenue	Tacoma	WA	98405
Dec-22	Initiated	5,000			Support the Enlisted Project	9915 Businesspark Avenue, Suite A	San Diego	CA	92131
Dec-22	Initiated	5,000			Greenwich Chaplaincy Services	70 Parsonage Road	Greenwich	CT	06830
Dec-22	Initiated	5,000			New Life of New York City	66 Clinton Street	New York	NY	10002
Dec-22	Initiated	5,000			Paws for Purple Hearts	10201 Old Redwood Highway	Penn Grove	CA	94951
Dec-22	Initiated	10,000			Young Life of Greenwich	POBox 726	Greenwich	CT	06836
Dec-22	Initiated	9,000			Campaign for Debarbon	230 Mendham Road	Morristown	NJ	07960
Dec-22	Initiated	7,500			Saint Benedict's Preparatory School	520 Dr. Martin Luther King Boulevard	Newark	NJ	07102-1314
Dec-22	Initiated	8,500			St. Vincent Academy	228 West Market Street	Newark	NJ	07103-2715
Dec-22	Initiated	5,000			Americans for Oxford	500 Fifth Avenue, 32nd Floor	New York	NY	10110
Dec-22	Initiated	2,500			Bozeman Public Library Foundation	PO Box 6242	Bozeman	MT	59715
Dec-22	Initiated	5,000			Heart of the Valley Animal Shelter	P.O. Box 11390	Bozeman	Montana	59719
Dec-22	Initiated	2,500			Montana State University	PO Box 172750	Bozeman	MT	59717-2750
Dec-22	Initiated	5,000			University of Richmond	Maryland Hall, 110 UR Drive	University of Richmond	VA	23173
Dec-22	Initiated	5,000			Yellowstone Forever	222 East Main Street, Suite 301	Bozeman	MT	59715
Dec-22	Initiated	7,500			Food Bank of Lower Fairfield County	461 Glenbrook Road	Stamford	CT	06906
Dec-22	Initiated	7,500			Neighbor to Neighbor	248 East Putnam Avenue	Greenwich	CT	06830
Dec-22	Initiated	15,000			Pivot Ministries	485 Jane Street	Bridgeport	CT	06608
Dec-22	Initiated	5,000			Community Food Bank of New Jersey	31 Evans Terminal	Hillside	NJ	07205
Dec-22	Initiated	5,000			East Hampton Food Pantry	159 Pantigo Road	East Hampton	NY	11937
Dec-22	Initiated	2,500			East Hampton Meals on Wheels	33 Newtown Lane	East Hampton	NY	11937
Dec-22	Initiated	2,500			Food Bank Network of Somerset County	PO Box 149	Bound Brook	NJ	08805
Dec-22	Initiated	5,000			Springs Food Pantry	5 Old Stone Highway	East Hampton	NY	11937
Dec-22	Initiated	5,000			St. John R.C. Church, Newark, NJ	PO Box 200147	Newark	NJ	07102-0303
Dec-22	Initiated	5,000			Starfish Pantry of Plainfield	PO Box 2822	Plainfield	NJ	07062
Dec-22	Initiated	15,000			Gallatin Valley Food Bank	PO Box 1129	Bozeman	MT	59771
Dec-22	Initiated	7,500			GHP Fish Food Bank	PO Box 154	Gig Harbor	WA	98335
Dec-22	Initiated	7,500			Peterborough Food Pantry	1 Grove Street	Peterborough	NH	03458

1,508,000