

For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

|  |  |   |  |
|--|--|---|--|
| Name of foundation<br>Richard D Donchian Charitable Foundation Inc   |  | A Employer identification number<br>06-1514402  |  |
| Number and street (or P.O. box number if mail is not delivered to street address)<br>44604 Wellsboro Drive   |  | B Telephone number (see instructions)   |  |
| City or town, state or province, country, and ZIP or foreign postal code<br>Ashburn, VA 201472535  |  | C If exemption application is pending, check here <input type="checkbox"/>  |  |
| G Check all that apply:<br><div><input type="checkbox"/> Initial return      <input type="checkbox"/> Initial return of a former public charity<br/><input type="checkbox"/> Final return      <input type="checkbox"/> Amended return<br/><input type="checkbox"/> Address change      <input type="checkbox"/> Name change</div> |  | D 1. Foreign organizations, check here..... <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/> |  |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation  |  | E If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>   |  |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 9,932,280  |  | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>  |  |
| J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis.)  |  |   |  |

| Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small> |   | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|---|------------------------------------|---------------------------|-------------------------|---|
| Revenue  | 1 Contributions, gifts, grants, etc., received (attach schedule)  |                                    |                           |                         |   |
|  | 2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B . . . . . |                                    |                           |                         |   |
|  | 3 Interest on savings and temporary cash investments . . . . .  | 6,196                              | 6,196                     |                         |   |
|  | 4 Dividends and interest from securities . . . . .  | 252,786                            | 252,933                   |                         |   |
|  | 5a Gross rents . . . . .  |                                    |                           |                         |   |
|  | b Net rental income or (loss) _____   |                                    |                           |                         |   |
|  | 6a Net gain or (loss) from sale of assets not on line 10 _____  | 457,428                            |                           |                         |   |
|  | b Gross sales price for all assets on line 6a _____<br>4,076,666  |                                    |                           |                         |   |
|  | 7 Capital gain net income (from Part IV, line 2) . . . . .  |                                    | 459,365                   |                         |   |
|  | 8 Net short-term capital gain . . . . .   |                                    |                           |                         |   |
|  | 9 Income modifications . . . . .  |                                    |                           |                         |   |
|  | 10a Gross sales less returns and allowances _____   |                                    |                           |                         |   |
| Operating and Administrative Expenses  | b Less: Cost of goods sold . . . . .  |                                    |                           |                         |   |
|  | c Gross profit or (loss) (attach schedule) . . . . .  |                                    |                           |                         |   |
|  | 11 Other income (attach schedule) . . . . .   | 4                                  | 4                         |                         |   |
|  | 12 Total. Add lines 1 through 11 . . . . .  | 716,414                            | 718,498                   |                         |   |
|  | 13 Compensation of officers, directors, trustees, etc. . . . .  | 113,000                            | 16,950                    |                         | 96,050  |
|  | 14 Other employee salaries and wages . . . . .  |                                    |                           |                         |   |
|  | 15 Pension plans, employee benefits . . . . .   |                                    |                           |                         |   |
|  | 16a Legal fees (attach schedule) . . . . .  |                                    |                           |                         |   |
|  | b Accounting fees (attach schedule) . . . . .   | 4,000                              |                           |                         | 4,000   |
|  | c Other professional fees (attach schedule) . . . . .   | 84,554                             | 79,554                    |                         | 5,000   |
|  | 17 Interest . . . . .   |                                    |                           |                         |   |
|  | 18 Taxes (attach schedule) (see instructions) . . . . .   | 17,244                             | 7,311                     |                         |   |
|  | 19 Depreciation (attach schedule) and depletion . . . . .   |                                    |                           |                         |   |
|  | 20 Occupancy . . . . .  |                                    |                           |                         |   |
|  | 21 Travel, conferences, and meetings . . . . .  | 1,590                              | 238                       |                         | 1,352   |
|  | 22 Printing and publications . . . . .  |                                    |                           |                         |   |
|  | 23 Other expenses (attach schedule) . . . . .   | 3,614                              |                           |                         | 3,614   |
|  | 24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .                               | 224,002                            | 104,053                   |                         | 110,016   |
|  | 25 Contributions, gifts, grants paid . . . . .  | 443,000                            |                           |                         | 443,000   |
|  | 26 Total expenses and disbursements. Add lines 24 and 25  | 667,002                            | 104,053                   |                         | 553,016   |
|  | 27 Subtract line 26 from line 12:   |                                    |                           |                         |   |
|  | a Excess of revenue over expenses and disbursements   | 49,412                             |                           |                         |   |
|  | b Net investment income (if negative, enter -0-)  |                                    | 614,445                   |                         |   |
| c Adjusted net income (if negative, enter -0-)   |   |                                    |                           | 0                       |   |

| Part II Balance Sheets   |  | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) |                |                       |
|--|--|--|----------------|-----------------------|
|  |  | Beginning of year  | End of year    |                       |
|  |  | (a) Book Value   | (b) Book Value | (c) Fair Market Value |
| Assets   | <b>1</b> Cash—non-interest-bearing . . . . .   | 975,383  |                |                       |
|  | <b>2</b> Savings and temporary cash investments . . . . .  |  | 565,427        | 565,427               |
|  | <b>3</b> Accounts receivable ▶ _____<br>Less: allowance for doubtful accounts ▶ _____  |  |                |                       |
|  | <b>4</b> Pledges receivable ▶ _____<br>Less: allowance for doubtful accounts ▶ _____   |  |                |                       |
|  | <b>5</b> Grants receivable . . . . .   |  |                |                       |
|  | <b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .       |  |                |                       |
|  | <b>7</b> Other notes and loans receivable (attach schedule) ▶ _____<br>Less: allowance for doubtful accounts ▶ _____                             |  |                |                       |
|  | <b>8</b> Inventories for sale or use . . . . .   |  |                |                       |
|  | <b>9</b> Prepaid expenses and deferred charges . . . . .   |  |                |                       |
|  | <b>10a</b> Investments—U.S. and state government obligations (attach schedule)   | 205,337  | 719,942        | 706,121               |
|  | <b>b</b> Investments—corporate stock (attach schedule) . . . . .   | 5,297,691  | 3,640,917      | 4,947,358             |
|  | <b>c</b> Investments—corporate bonds (attach schedule) . . . . .   | 2,003,418  | 1,420,901      | 1,301,731             |
|  | <b>11</b> Investments—land, buildings, and equipment: basis ▶ _____<br>Less: accumulated depreciation (attach schedule) ▶ _____                  |  |                |                       |
|  | <b>12</b> Investments—mortgage loans . . . . .   |  |                |                       |
|  | <b>13</b> Investments—other (attach schedule) . . . . .  |  | 2,184,054      | 2,411,643             |
|  | <b>14</b> Land, buildings, and equipment: basis ▶ _____<br>Less: accumulated depreciation (attach schedule) ▶ _____                              |  |                |                       |
| <b>15</b> Other assets (describe ▶ _____)  |  |  |                |                       |
| <b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) | 8,481,829  | 8,531,241  | 9,932,280      |                       |
| Liabilities  | <b>17</b> Accounts payable and accrued expenses . . . . .  |  |                |                       |
|  | <b>18</b> Grants payable . . . . .   |  |                |                       |
|  | <b>19</b> Deferred revenue . . . . .   |  |                |                       |
|  | <b>20</b> Loans from officers, directors, trustees, and other disqualified persons   |  |                |                       |
|  | <b>21</b> Mortgages and other notes payable (attach schedule) . . . . .  |  |                |                       |
|  | <b>22</b> Other liabilities (describe ▶ _____)   |  |                |                       |
|  | <b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .   | 0  | 0              |                       |
| Net Assets or Fund Balances  | <b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/><br><b>and complete lines 24, 25, 29 and 30.</b>               |  |                |                       |
|  | <b>24</b> Net assets without donor restrictions . . . . .  |  |                |                       |
|  | <b>25</b> Net assets with donor restrictions . . . . .   |  |                |                       |
|  | <b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/><br><b>and complete lines 26 through 30.</b> |  |                |                       |
|  | <b>26</b> Capital stock, trust principal, or current funds . . . . .   |  |                |                       |
|  | <b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund   |  |                |                       |
|  | <b>28</b> Retained earnings, accumulated income, endowment, or other funds   | 8,481,829  | 8,531,241      |                       |
|  | <b>29</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .  | 8,481,829  | 8,531,241      |                       |
| <b>30</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) .                         | 8,481,829  | 8,531,241  |                |                       |

| Part III Analysis of Changes in Net Assets or Fund Balances   |          |           |
|---|----------|-----------|
| <b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . . | <b>1</b> | 8,481,829 |
| <b>2</b> Enter amount from Part I, line 27a . . . . .   | <b>2</b> | 49,412    |
| <b>3</b> Other increases not included in line 2 (itemize) ▶ _____   | <b>3</b> |           |
| <b>4</b> Add lines 1, 2, and 3 . . . . .  | <b>4</b> | 8,531,241 |
| <b>5</b> Decreases not included in line 2 (itemize) ▶ _____   | <b>5</b> |           |
| <b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .  | <b>6</b> | 8,531,241 |

**Part IV Capital Gains and Losses for Tax on Investment Income**

|   |  |  |  |  |
|---|--|--|--|--|
| <b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) |  | <b>(b)</b><br>How acquired<br>P—Purchase<br>D—Donation | <b>(c)</b><br>Date acquired<br>(mo., day, yr.) | <b>(d)</b><br>Date sold<br>(mo., day, yr.) |
| <b>1 a</b> Publicly-traded Securities - ST  |  | P  |  |  |
| <b>b</b> Publicly-traded Securities - LT  |  | P  |  |  |
| <b>c</b> Capital Gains Distributions  |  | P  |  |  |
| <b>d</b>  |  |  |  |  |
| <b>e</b>  |  |  |  |  |

|                                 |  |   |  |
|---------------------------------|--|---|--|
| <b>(e)</b><br>Gross sales price | <b>(f)</b><br>Depreciation allowed<br>(or allowable) | <b>(g)</b><br>Cost or other basis<br>plus expense of sale | <b>(h)</b><br>Gain or (loss)<br>(e) plus (f) minus (g) |
| <b>a</b> 1,538,868              |  | 1,890,352   | -351,484   |
| <b>b</b> 2,537,799              |  | 1,825,341   | 712,458  |
| <b>c</b> 98,392                 |  |   | 98,392   |
| <b>d</b>                        |  |   |  |
| <b>e</b>                        |  |   |  |

|   |  |   |   |
|---|--|---|---|
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |  |   | <b>(l)</b><br>Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) <b>or</b><br>Losses (from col.(h)) |
| <b>(i)</b><br>F.M.V. as of 12/31/69   | <b>(j)</b><br>Adjusted basis<br>as of 12/31/69 | <b>(k)</b><br>Excess of col. (i)<br>over col. (j), if any |   |
| <b>a</b>  |  |   | -351,484  |
| <b>b</b>  |  |   | 712,458   |
| <b>c</b>  |  |   | 98,392  |
| <b>d</b>  |  |   |   |
| <b>e</b>  |  |   |   |

|   |   |          |         |
|---|---|----------|---------|
| <b>2</b> Capital gain net income or (net capital loss)  | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } | <b>2</b> | 459,365 |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-<br>in Part I, line 8 |   | <b>3</b> |         |

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

|           |   |           |       |
|-----------|---|-----------|-------|
| <b>1a</b> | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions) | <b>1</b>  | 8,541 |
| <b>b</b>  | All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)  |           |       |
| <b>2</b>  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | <b>2</b>  | 0     |
| <b>3</b>  | Add lines 1 and 2. . . . .  | <b>3</b>  | 8,541 |
| <b>4</b>  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | <b>4</b>  | 0     |
| <b>5</b>  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .  | <b>5</b>  | 8,541 |
| <b>6</b>  | Credits/Payments:   |           |       |
| <b>a</b>  | 2022 estimated tax payments and 2021 overpayment credited to 2022   | <b>6a</b> | 9,933 |
| <b>b</b>  | Exempt foreign organizations—tax withheld at source . . . . .   | <b>6b</b> |       |
| <b>c</b>  | Tax paid with application for extension of time to file (Form 8868) . . . . .   | <b>6c</b> |       |
| <b>d</b>  | Backup withholding erroneously withheld . . . . .   | <b>6d</b> |       |
| <b>7</b>  | Total credits and payments. Add lines 6a through 6d. . . . .  | <b>7</b>  | 9,933 |
| <b>8</b>  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2221 is attached.   | <b>8</b>  |       |
| <b>9</b>  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . <b>▶</b>  | <b>9</b>  |       |
| <b>10</b> | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . <b>▶</b>  | <b>10</b> | 1,392 |
| <b>11</b> | Enter the amount of line 10 to be: <b>Credited to 2023 estimated tax</b> <b>▶</b> 1,392 <b>Refunded</b> <b>▶</b>  | <b>11</b> |       |

**Part VI-A Statements Regarding Activities**

|           |   |            |            |
|-----------|---|------------|------------|
| <b>1a</b> | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .  | <b>Yes</b> | <b>No</b>  |
| <b>b</b>  | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. . . . .<br><i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i> |            | <b>No</b>  |
| <b>c</b>  | Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .   |            | <b>No</b>  |
|           | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br><b>(1)</b> On the foundation. <b>▶</b> \$ _____ <b>(2)</b> On foundation managers. <b>▶</b> \$ _____  |            |            |
| <b>e</b>  | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <b>▶</b> \$ _____   |            |            |
| <b>2</b>  | Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br><i>If "Yes," attach a detailed description of the activities.</i>  | <b>2</b>   | <b>No</b>  |
| <b>3</b>  | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .   | <b>3</b>   | <b>No</b>  |
| <b>4a</b> | Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .   | <b>4a</b>  | <b>No</b>  |
| <b>b</b>  | If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .   | <b>4b</b>  |            |
| <b>5</b>  | Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br><i>If "Yes," attach the statement required by General Instruction T.</i>  | <b>5</b>   | <b>No</b>  |
| <b>6</b>  | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>● By language in the governing instrument, or<br>● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .                  | <b>6</b>   | <b>Yes</b> |
| <b>7</b>  | Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i> . . . . .  | <b>7</b>   | <b>Yes</b> |
| <b>8a</b> | Enter the states to which the foundation reports or with which it is registered (see instructions)<br><b>▶</b> CT _____   |            |            |
| <b>b</b>  | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .  | <b>8b</b>  | <b>Yes</b> |
| <b>9</b>  | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII.<br><i>If "Yes," complete Part XIII</i> . . . . .   | <b>9</b>   | <b>No</b>  |
| <b>10</b> | Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .  | <b>10</b>  | <b>No</b>  |

**Part VI-A Statements Regarding Activities** (continued)

|           |   |           |            |           |
|-----------|---|-----------|------------|-----------|
| <b>11</b> | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .   | <b>11</b> |            | <b>No</b> |
| <b>12</b> | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . . | <b>12</b> |            | <b>No</b> |
| <b>13</b> | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.rddonchian.org</u>                                   | <b>13</b> | <b>Yes</b> |           |
| <b>14</b> | The books are in care of ► <u>Foundation Services</u> Telephone no. ► <u>(703) 726-4973</u>   |           |            |           |

Located at ► 44604 Wellsboro Drive Ashburn VAZIP+4 ► 201472535

|           |   |             |            |           |
|-----------|---|-------------|------------|-----------|
| <b>15</b> | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . <input type="checkbox"/>  |             |            |           |
|           | and enter the amount of tax-exempt interest received or accrued during the year . . . . .   | ► <b>15</b> |            |           |
| <b>16</b> | At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . | <b>16</b>   | <b>Yes</b> | <b>No</b> |
|           | See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►  |             |            |           |

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

|           |  |              |            |
|-----------|--|--------------|------------|
|           |  | <b>Yes</b>   | <b>No</b>  |
| <b>1a</b> | During the year did the foundation (either directly or indirectly):  |              |            |
|           | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .   | <b>1a(1)</b> | <b>No</b>  |
|           | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .   | <b>1a(2)</b> | <b>No</b>  |
|           | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .   | <b>1a(3)</b> | <b>Yes</b> |
|           | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .   | <b>1a(4)</b> | <b>Yes</b> |
|           | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .  | <b>1a(5)</b> | <b>No</b>  |
|           | (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . .  | <b>1a(6)</b> | <b>No</b>  |
| <b>b</b>  | If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. . . . .   | <b>1b</b>    | <b>No</b>  |
| <b>c</b>  | Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>   |              |            |
| <b>d</b>  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022? . . . . .  | <b>1d</b>    | <b>No</b>  |
| <b>2</b>  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):   |              |            |
| <b>a</b>  | At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. . . . .  | <b>2a</b>    | <b>No</b>  |
|           | If "Yes," list the years ► 20____, 20____, 20____, 20____  |              |            |
| <b>b</b>  | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .  | <b>2b</b>    |            |
| <b>c</b>  | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____   |              |            |
| <b>3a</b> | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .   | <b>3a</b>    | <b>No</b>  |
| <b>b</b>  | If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.) . . . . . | <b>3b</b>    |            |
| <b>4a</b> | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | <b>4a</b>    | <b>No</b>  |
| <b>b</b>  | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022? . . . . .  | <b>4b</b>    | <b>No</b>  |

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

|           |   |              |            |           |
|-----------|---|--------------|------------|-----------|
| <b>5a</b> | During the year did the foundation pay or incur any amount to:  |              | <b>Yes</b> | <b>No</b> |
|           | <b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. . . . .   | <b>5a(1)</b> |            | <b>No</b> |
|           | <b>(2)</b> Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?. . . . .   | <b>5a(2)</b> |            | <b>No</b> |
|           | <b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?. . . . .  | <b>5a(3)</b> |            | <b>No</b> |
|           | <b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .   | <b>5a(4)</b> |            | <b>No</b> |
|           | <b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . .   | <b>5a(5)</b> |            | <b>No</b> |
| <b>b</b>  | If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. . . . .               | <b>5b</b>    |            |           |
| <b>c</b>  | Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/> <input type="checkbox"/>   |              |            |           |
| <b>d</b>  | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . .<br>If "Yes," attach the statement required by Regulations section 53.4945–5(d). | <b>5d</b>    |            |           |
| <b>6a</b> | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . . .  | <b>6a</b>    |            | <b>No</b> |
| <b>b</b>  | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . . . .<br>If "Yes" to 6b, file Form 8870.  | <b>6b</b>    |            | <b>No</b> |
| <b>7a</b> | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  | <b>7a</b>    |            | <b>No</b> |
| <b>b</b>  | If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?. . . . .  | <b>7b</b>    |            |           |
| <b>8</b>  | Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?. . . . .  | <b>8</b>     |            | <b>No</b> |

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

|   |  |  |  |  |
|---|--|--|--|--|
| <b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>                       |  |  |  |  |
| <b>(a)</b> Name and address   | <b>(b)</b> Title, and average hours per week devoted to position | <b>(c)</b> Compensation (If not paid, enter -0-) | <b>(d)</b> Contributions to employee benefit plans and deferred compensation | <b>(e)</b> Expense account, other allowances |
| Geoffrey Parkinson<br>44604 Wellsboro Drive<br>Ashburn, VA 201472535  | President<br>5.00  | 47,500   | 0  | 0  |
| Leland Selby Esq<br>44604 Wellsboro Drive<br>Ashburn, VA 201472535  | VP Secretary<br>5.00   | 33,000   | 0  | 0  |
| Geoffrey Parkinson Jr<br>44604 Wellsboro Drive<br>Ashburn, VA 201472535   | Treasurer<br>4.00  | 32,500   | 0  | 0  |
| <b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b> |  |  |  |  |
| <b>(a)</b> Name and address of each employee paid more than \$50,000  | <b>(b)</b> Title, and average hours per week devoted to position | <b>(c)</b> Compensation                          | <b>(d)</b> Contributions to employee benefit plans and deferred compensation | <b>(e)</b> Expense account, other allowances |
| NONE  |  |  |  |  |
|   |  |  |  |  |
|   |  |  |  |  |
|   |  |  |  |  |
|   |  |  |  |  |
|   |  |  |  |  |
|   |  |  |  |  |
|   |  |  |  |  |
| <b>Total number of other employees paid over \$50,000.</b> <input type="checkbox"/>   |  |  |  | <b>0</b>                                     |

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****Part VII****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

| (a) Name and address of each person paid more than \$50,000            | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| BNY Mellon Wealth Management<br>10 Mason Street<br>Greenwich, CT 06830 | Investment Mgmt     | 79,554           |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|             | Expenses |
|-------------|----------|
| <b>1</b> NA | 0        |
| <b>2</b>    |          |
|             |          |
|             |          |
| <b>3</b>    |          |
|             |          |
|             |          |
| <b>4</b>    |          |
|             |          |
|             |          |

**Part VIII-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|  | Amount |
|--|--------|
| <b>1</b> NA  | 0      |
| <b>2</b>   |        |
|  |        |
|  |        |
| All other program-related investments. See instructions. |        |
| <b>3</b>   |        |
|  |        |
|  |        |
|  |        |
| <b>Total.</b> Add lines 1 through 3 . . . . . ▶          |        |

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |  |           |            |
|----------|--|-----------|------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:              |           |            |
| <b>a</b> | Average monthly fair market value of securities. . . . .   | <b>1a</b> | 10,084,326 |
| <b>b</b> | Average of monthly cash balances. . . . .  | <b>1b</b> | 771,732    |
| <b>c</b> | Fair market value of all other assets (see instructions). . . . .  | <b>1c</b> | 0          |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c). . . . .   | <b>1d</b> | 10,856,058 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .       | <b>1e</b> |            |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets. . . . .  | <b>2</b>  | 0          |
| <b>3</b> | Subtract line 2 from line 1d. . . . .  | <b>3</b>  | 10,856,058 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . . | <b>4</b>  | 162,841    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.. . . .  | <b>5</b>  | 10,693,217 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .   | <b>6</b>  | 534,661    |

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |   |           |         |
|-----------|---|-----------|---------|
| <b>1</b>  | Minimum investment return from Part IX, line 6. . . . .   | <b>1</b>  | 534,661 |
| <b>2a</b> | Tax on investment income for 2022 from Part V, line 5. . . . .  | <b>2a</b> | 8,541   |
| <b>b</b>  | Income tax for 2022. (This does not include the tax from Part V.). . . . .  | <b>2b</b> |         |
| <b>c</b>  | Add lines 2a and 2b. . . . .  | <b>2c</b> | 8,541   |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1. . . . .                                    | <b>3</b>  | 526,120 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions. . . . .  | <b>4</b>  |         |
| <b>5</b>  | Add lines 3 and 4. . . . .  | <b>5</b>  | 526,120 |
| <b>6</b>  | Deduction from distributable amount (see instructions). . . . .   | <b>6</b>  |         |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . . | <b>7</b>  | 526,120 |

**Part XI Qualifying Distributions** (see instructions)


|          |  |           |         |
|----------|--|-----------|---------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                         |           |         |
| <b>a</b> | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .                               | <b>1a</b> | 553,016 |
| <b>b</b> | Program-related investments—total from Part VIII-B. . . . .  | <b>1b</b> |         |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . . | <b>2</b>  |         |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:   |           |         |
| <b>a</b> | Suitability test (prior IRS approval required). . . . .  | <b>3a</b> |         |
| <b>b</b> | Cash distribution test (attach the required schedule). . . . .   | <b>3b</b> |         |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .               | <b>4</b>  | 553,016 |



**Part XII Undistributed Income** (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2021 | (c)<br>2021 | (d)<br>2022 |
|--|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2022 from Part X, line 7   |               |                            |             | 526,120     |
| <b>2</b> Undistributed income, if any, as of the end of 2022:  |               |                            |             |             |
| <b>a</b> Enter amount for 2021 only. . . . .   |               |                            |             |             |
| <b>b</b> Total for prior years: 20____, 20____, 20____   |               |                            |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2022:  |               |                            |             |             |
| <b>a</b> From 2017. . . . .  | 66,164        |                            |             |             |
| <b>b</b> From 2018. . . . .  | 70,139        |                            |             |             |
| <b>c</b> From 2019. . . . .  | 98,565        |                            |             |             |
| <b>d</b> From 2020. . . . .  | 53,996        |                            |             |             |
| <b>e</b> From 2021. . . . .  | 44,986        |                            |             |             |
| <b>f</b> <b>Total</b> of lines 3a through e. . . . .   | 333,850       |                            |             |             |
| <b>4</b> Qualifying distributions for 2022 from Part XI, line 4: ► \$ 553,016  |               |                            |             |             |
| <b>a</b> Applied to 2021, but not more than line 2a  |               |                            |             |             |
| <b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .  |               |                            |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .  |               |                            |             |             |
| <b>d</b> Applied to 2022 distributable amount. . . . .   |               |                            |             | 526,120     |
| <b>e</b> Remaining amount distributed out of corpus  | 26,896        |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2022.<br>(If an amount appears in column (d), the same amount must be shown in column (a).)   |               |                            |             |             |
| <b>6</b> <b>Enter the net total of each column as indicated below:</b>   |               |                            |             |             |
| <b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5   | 360,746       |                            |             |             |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .   |               |                            |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               |                            |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .   |               |                            |             |             |
| <b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .  |               |                            |             |             |
| <b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023. . . . .  |               |                            |             | 0           |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .       |               |                            |             |             |
| <b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions). . . . .  | 66,164        |                            |             |             |
| <b>9</b> <b>Excess distributions carryover to 2023.</b><br>Subtract lines 7 and 8 from line 6a. . . . .  | 294,582       |                            |             |             |
| <b>10</b> Analysis of line 9:  |               |                            |             |             |
| <b>a</b> Excess from 2018. . . . .   | 70,139        |                            |             |             |
| <b>b</b> Excess from 2019. . . . .   | 98,565        |                            |             |             |
| <b>c</b> Excess from 2020. . . . .   | 53,996        |                            |             |             |
| <b>d</b> Excess from 2021. . . . .   | 44,986        |                            |             |             |
| <b>e</b> Excess from 2022. . . . .   | 26,896        |                            |             |             |

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . 

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

|  | Tax year | Prior 3 years |          |          | (e) Total |
|--|----------|---------------|----------|----------|-----------|
|  | (a) 2022 | (b) 2021      | (c) 2020 | (d) 2019 |           |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .                   |          |               |          |          |           |
| <b>b</b> 85% (0.85) of line 2a . . . . .   |          |               |          |          |           |
| <b>c</b> Qualifying distributions from Part XI, line 4 for each year listed . . . . .  |          |               |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .   |          |               |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .                                 |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon:  |          |               |          |          |           |
| <b>a</b> "Assets" alternative test—enter:  |          |               |          |          |           |
| <b>(1)</b> Value of all assets . . . . .   |          |               |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)   |          |               |          |          |           |
| <b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .                                  |          |               |          |          |           |
| <b>c</b> "Support" alternative test—enter:   |          |               |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . |          |               |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .                                     |          |               |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization   |          |               |          |          |           |
| <b>(4)</b> Gross investment income   |          |               |          |          |           |

**Part XIV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  
Geoffrey Parkinson  
44604 Wellsboro Drive  
Ashburn, VA 201472535  
(203) 547-6112  
rdd@fslc.net

**b** The form in which applications should be submitted and information and materials they should include:  
See attached mission statement and guidelines.Applications through website: [www.rddonchian.org](http://www.rddonchian.org).No LOIs or preapproval.

**c** Any submission deadlines:  
Rolling Deadline

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
See the mission statement and guidelines on the foundations website: [www.rddonchian.org](http://www.rddonchian.org)

**Part XIV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| <div>Recipient</div> <div>Name and address (home or business)</div>   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount  |
|---|---|--------------------------------|----------------------------------|---------|
| <b>a</b> <i>Paid during the year</i><br>See Attached Grants Paid List<br><br>44604 Wellsboro Drive<br>Ashburn, VA 20147             | NA  | PC                             | SEE ATTACHED                     | 443,000 |
|   |   |                                |                                  |         |
| <b>Total</b> . . . . . ► <b>3a</b>  |   |                                |                                  |         |
| <b>b</b> <i>Approved for future payment</i><br>See Attached Scheduled Grants List<br><br>44604 Wellsboro Drive<br>Ashburn, VA 20147 | NA  | PC                             | SEE ATTACHED                     | 182,500 |
| <b>Total</b> . . . . . ► <b>3b</b>  |   |                                |                                  | 182,500 |

Enter gross amounts unless otherwise indicated.

[illegible]

## Part XVI

- [illegible]

- |   |  |  |
|---|--|--|
| <p>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.</p> |  |  |
| <p><b>Sign Here</b> ▶</p> <p>*****</p> <hr style="border: 0.5px solid black;"/> <p>Signature of officer or trustee</p>  | <p>2023-03-28</p> <hr style="border: 0.5px solid black;"/> <p>Date</p> | <p>*****</p> <hr style="border: 0.5px solid black;"/> <p>Title</p> |

May the IRS discuss this return with the preparer shown below?

See instructions. ☐ **Yes** ☒ **No**

**Paid  
Preparer  
Use Only**

**TY 2022 Accounting Fees Schedule****Name:** Richard D Donchian Charitable Foundation Inc**EIN:** 06-1514402

| Category        | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|-----------------|--------|--------------------------|------------------------|---|
| Accounting Fees | 4,000  | 0                        | 0                      | 4,000                                       |

**TY 2022 Contractor Compensation Explanation**

**Name:** Richard D Donchian Charitable Foundation Inc  
**EIN:** 06-1514402

| Contractor                   | Explanation  |
|------------------------------|--|
| BNY Mellon Wealth Management | Investment Management, Advisory and Custodial Services |

**TY 2022 Investments Corporate Bonds Schedule****Name:** Richard D Donchian Charitable Foundation Inc**EIN:** 06-1514402**Investments Corporate Bonds Schedule**

| <b>Name of Bond</b> | <b>End of Year Book Value</b> | <b>End of Year Fair Market Value</b> |
|---------------------|-------------------------------|--------------------------------------|
| Corporate Bonds     | 1,420,901                     | 1,301,731                            |



**TY 2022 Investments Corporate Stock Schedule****Name:** Richard D Donchian Charitable Foundation Inc**EIN:** 06-1514402**Investments Corporation Stock Schedule**

| <b>Name of Stock</b> | <b>End of Year Book Value</b> | <b>End of Year Fair Market Value</b> |
|----------------------|-------------------------------|--------------------------------------|
| Corporate Stock      | 3,640,917                     | 4,947,358                            |

**TY 2022 Investments Government Obligations Schedule****Name:** Richard D Donchian Charitable Foundation Inc**EIN:** 06-1514402**US Government Securities - End  
of Year Book Value:**

719,942

**US Government Securities - End  
of Year Fair Market Value:**

706,121

**State & Local Government  
Securities - End of Year Book  
Value:****State & Local Government  
Securities - End of Year Fair  
Market Value:**

## TY 2022 Investments - Other Schedule

**Name:** Richard D Donchian Charitable Foundation Inc

**EIN:** 06-1514402

### Investments Other Schedule 2

| Category/ Item        | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|-----------------------|-----------------------|------------|-------------------------------|
| Exchange-traded Funds |                       | 2,184,054  | 2,411,643                     |

**TY 2022 Other Expenses Schedule****Name:** Richard D Donchian Charitable Foundation Inc**EIN:** 06-1514402**Other Expenses Schedule**

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| Insurance   | 3,614                          | 0                     | 0                   | 3,614                                 |

# TY 2022 Other Income Schedule

**Name:** Richard D Donchian Charitable Foundation Inc

**EIN:** 06-1514402

## Other Income Schedule

| Description          | Revenue And<br>Expenses Per Books | Net Investment<br>Income | Adjusted Net Income |
|----------------------|-----------------------------------|--------------------------|---------------------|
| Class Action Deposit | 4                                 | 4                        | 0                   |

**TY 2022 Other Professional Fees Schedule****Name:** Richard D Donchian Charitable Foundation Inc**EIN:** 06-1514402

| <b>Category</b>         | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements<br/>for Charitable<br/>Purposes</b> |
|-------------------------|---------------|----------------------------------|--------------------------------|--|
| Investment Advisor Fees | 56,788        | 56,788                           | 0                              | 0  |
| Custodial Fees          | 22,766        | 22,766                           | 0                              | 0  |
| Administration Fees     | 5,000         | 0                                | 0                              | 5,000  |

**TY 2022 Taxes Schedule****Name:** Richard D Donchian Charitable Foundation Inc**EIN:** 06-1514402**Taxes Schedule**

| <b>Category</b>               | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements<br/>for Charitable<br/>Purposes</b> |
|-------------------------------|---------------|----------------------------------|--------------------------------|--|
| Excise Tax Due                | 4,933         | 0                                | 0                              | 0  |
| Estimated Excise Tax Payments | 5,000         | 0                                | 0                              | 0  |
| Foreign Taxes                 | 7,311         | 7,311                            | 0                              | 0  |

**Richard D. Donchian Charitable Foundation**

EIN: 06-1514402

2022 Return of Private Foundation (Form 990-PF) - ATTACHMENTS

**Part I Attachment to Part I Analysis of Revenues and Expenses****Line 3 Interest on savings and temporary cash investments***Interest*

Bank of New York Mellon - Interest

| (a)<br>Revenue<br>Per Books | (b)<br>Net Investment<br>Income | (c)<br>Adjusted<br>Net Income |
|-----------------------------|---------------------------------|-------------------------------|
| \$ 6,196                    | \$ 6,196                        | \$ -                          |
| \$ 6,196                    | \$ 6,196                        | \$ 0                          |

**Line 4 Dividends & Interest from securities**

*Dividends* Bank of New York Mellon  
*Interest* Bank of New York Mellon  
*Interest* Internal Revenue Service  
*Accrued Interest* Bank of New York Mellon  
*TIPS Basis Adjust.* Bank of New York Mellon  
*L/T Capital Gains* Bank of New York Mellon

| Gross<br>Amount | Capital<br>Gains<br>Dividends | (a)<br>Revenue<br>Per Books | (b)<br>Net Invest-<br>ment Income |
|-----------------|-------------------------------|-----------------------------|-----------------------------------|
| \$ 183,446      | \$ -                          | \$ 183,446                  | \$ 183,446                        |
| \$ 50,768       | \$ -                          | \$ 50,768                   | \$ 50,768                         |
| \$ 147          | \$ -                          | \$ -                        | \$ 147                            |
| \$ 2,354        | \$ -                          | \$ 2,354                    | \$ 2,354                          |
| \$ 16,218       | \$ -                          | \$ 16,218                   | \$ 16,218                         |
| \$ 96,454       | \$ 96,454                     | \$ -                        | \$ -                              |
| \$ 349,387      | \$ 96,454                     | \$ 252,786                  | \$ 252,933                        |

**Line 11 Other Income**

STATEMENT 106

Description

1 Class Action Proceeds

| (a)<br>Expenses<br>Per Books | (b)<br>Net Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| \$ 4                         | \$ 4                            | \$ 0                          | \$ 0                          |

**Line 16b Accounting Fees**

STATEMENT 108

Description

1 Francis Infurchia &amp; Co. LLC

| (a)<br>Expenses<br>Per Books | (b)<br>Net Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| \$ 4,000                     | \$ 0                            | \$ 0                          | \$ 4,000                      |

**Line 16c Other Professional Fees**

STATEMENT 109 &amp; C01

Description

1 Bank of New York Mellon - IA Fee  
 2 Bank of New York Mellon - Custodial  
 3 Foundation Services

| (a)<br>Expenses<br>Per Books | (b)<br>Net Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| \$ 56,788                    | \$ 56,788                       | \$ -                          | \$ -                          |
| \$ 22,766                    | \$ 22,766                       | \$ -                          | \$ -                          |
| \$ 5,000                     | \$ -                            | \$ -                          | \$ 5,000                      |
| \$ 84,554                    | \$ 79,554                       | \$ 0                          | \$ 5,000                      |

**Line 18 Taxes**

STATEMENT 110

Description

1 2021 Excise Tax Balance Due  
 2 2022 Excise Tax Estimates  
 3 Foreign Taxes

| (a)<br>Expenses<br>Per Books | (b)<br>Net Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| \$ 4,933                     | \$ -                            | \$ -                          | \$ -                          |
| \$ 5,000                     | \$ -                            | \$ -                          | \$ -                          |
| \$ 7,311                     | \$ 7,311                        | \$ -                          | \$ -                          |
| \$ 17,244                    | \$ 7,311                        | \$ 0                          | \$ 0                          |

**Line 23 Other Expenses**

STATEMENT 103

Description

1 Hagendoorn &amp; Emond Insurance

| (a)<br>Expenses<br>Per Books | (b)<br>Net Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| \$ 3,614                     | \$ -                            | \$ -                          | \$ 3,614                      |
| \$ 3,614                     | \$ 0                            | \$ 0                          | \$ 3,614                      |



Richard D. Donchian Charitable Foundation  
 EIN: 06-1514402  
 2022 Return of Private Foundation (Form 990-PF)

**Attachment to Part X Minimum Investment Return**

Part X, Line 1a - Average Monthly Fair Market Value of Securities

NOTE: The fair market value of securities (excluding cash) determined by averaging the fair market value of the entire securities portfolio on the first and last days of each month.

| DATE   | BEGINNING<br>OF MONTH | ENDING<br>OF MONTH | AVERAGE          |
|--------|-----------------------|--------------------|------------------|
| Jan-20 | \$ 11,794,034.24      | \$ 11,055,745.99   | \$ 11,424,890.12 |
| Feb-20 | \$ 11,055,745.99      | \$ 10,946,215.07   | \$ 11,000,980.53 |
| Mar-20 | \$ 10,946,215.07      | \$ 10,742,950.16   | \$ 10,844,582.62 |
| Apr-20 | \$ 10,742,950.16      | \$ 10,220,867.16   | \$ 10,481,908.66 |
| May-20 | \$ 10,220,867.16      | \$ 10,207,642.81   | \$ 10,214,254.99 |
| Jun-20 | \$ 10,207,642.81      | \$ 9,483,621.00    | \$ 9,845,631.91  |
| Jul-20 | \$ 9,483,621.00       | \$ 10,054,495.33   | \$ 9,769,058.17  |
| Aug-20 | \$ 10,054,495.33      | \$ 9,660,782.19    | \$ 9,857,638.76  |
| Sep-20 | \$ 9,660,782.19       | \$ 8,890,090.45    | \$ 9,275,436.32  |
| Oct-20 | \$ 8,890,090.45       | \$ 9,340,041.84    | \$ 9,115,066.15  |
| Nov-20 | \$ 9,340,041.84       | \$ 9,829,015.30    | \$ 9,584,528.57  |
| Dec-20 | \$ 9,829,015.30       | \$ 9,366,853.93    | \$ 9,597,934.62  |

Average Fair Market Value of Securities

**\$ 10,084,325.95**

Part X, Line 1b - Average Monthly Cash Balances

| DATE   | BEGINNING<br>OF MONTH | ENDING<br>OF MONTH | AVERAGE         |
|--------|-----------------------|--------------------|-----------------|
| Jan-20 | \$ 975,382.79         | \$ 967,146.82      | \$ 971,264.81   |
| Feb-20 | \$ 967,146.82         | \$ 891,465.35      | \$ 929,306.09   |
| Mar-20 | \$ 891,465.35         | \$ 1,123,528.13    | \$ 1,007,496.74 |
| Apr-20 | \$ 1,123,528.13       | \$ 778,184.15      | \$ 950,856.14   |
| May-20 | \$ 778,184.15         | \$ 765,416.62      | \$ 771,800.39   |
| Jun-20 | \$ 765,416.62         | \$ 700,925.48      | \$ 733,171.05   |
| Jul-20 | \$ 700,925.48         | \$ 676,906.64      | \$ 688,916.06   |
| Aug-20 | \$ 676,906.64         | \$ 672,208.84      | \$ 674,557.74   |
| Sep-20 | \$ 672,208.84         | \$ 683,665.49      | \$ 677,937.17   |
| Oct-20 | \$ 683,665.49         | \$ 659,903.51      | \$ 671,784.50   |
| Nov-20 | \$ 659,903.51         | \$ 571,025.46      | \$ 615,464.49   |
| Dec-20 | \$ 571,025.46         | \$ 565,426.73      | \$ 568,226.10   |

Average Monthly Cash Balances

**\$ 771,731.77**

**Richard D. Donchian Charitable Foundation**

**EIN: 06-1514402**

**Form 990-PF, 01/01/22-12/31/22**

**PART I, LINE 25 AND PART XIV, LINE 3(a)**  
**GRANTS AND CONTRIBUTIONS MADE DURING YEAR**

| <b><u>NAME AND ADDRESS</u></b>   | <b><u>INDIVIDUAL<br/>RELATIONSHIP</u></b> | <b><u>STATUS OF<br/>RECIPIENT</u></b> | <b><u>PURPOSE</u></b>  | <b><u>AMOUNT</u></b> |
|--|---|---------------------------------------|--|----------------------|
| American School For The Deaf<br>139 North Main Street<br>West Hartford, CT 06107-1264        | N/A                                       | Public                                | Literacy Special<br>Projects                                       | 2,500.00             |
| Arts Empowering Life Inc<br>P.O. Box 2831<br>Orleans, MA 02653                               | N/A                                       | Public                                | Performing Arts<br>Building Construction                           | 2,500.00             |
| The Blosser Center For Dyslexia Resources<br>PO Box 18082<br>Portland, Oregon 97218          | N/A                                       | Public                                | Literacy Support for<br>Students with Dyslexia                     | 2,500.00             |
| The Book Fairies Inc<br>70 North Main Street<br>Freeport, New York 11520                     | N/A                                       | Public                                | Book Collection<br>& Distribution                                  | 2,500.00             |
| The Bowery Mission<br>90 Lafayette St., Floor 6<br>New York, NY 10013                        | N/A                                       | Public                                | Vocational Services<br>Program                                     | 20,000.00            |
| Boy Scouts Of America<br>1 Scouting Way<br>Exton, Pennsylvania 19341                         | N/A                                       | Public                                | Capacity Building-<br>Membership Staff Position                    | 2,500.00             |
| Boys & Girls Club Of Greater Nashua Inc<br>One Positive Place<br>Nashua, New Hampshire 03060 | N/A                                       | Public                                | Academic Success<br>Initiative                                     | 2,500.00             |
| Boys Home Incorporated<br>414 Boys Home Road<br>Covington, Virginia 24426                    | N/A                                       | Public                                | Enhancing the<br>Residential Experience                            | 2,500.00             |
| Bozeman Symphony Society<br>402 E. Main Street<br>Bozeman, MT 59715                          | N/A                                       | Public                                | Orchestra & Choir<br>Support                                       | 10,000.00            |
| buildOn Inc<br>PO Box 16741<br>Stamford, CT 06905  | N/A                                       | Public                                | Bridgeport Service<br>Learning Programming                         | 10,000.00            |
| Caroline House Inc<br>574 Stillman Street<br>Bridgeport, CT 06608-1328                       | N/A                                       | Public                                | English Literacy Program for Immigrant<br>Women and their Children | 5,000.00             |
| Children in Placement/CASA of CT.<br>155 East Street, #202<br>New Haven, Connecticut 06511   | N/A                                       | Public                                | Advocacy for Abused and Neglected<br>Children                      | 5,000.00             |
| Citysquash<br>PO Box 619 Fordham Station<br>Bronx, New York 10458                            | N/A                                       | Public                                | CitySquash Program   | 2,500.00             |

## Richard D. Donchian Charitable Foundation

EIN: 06-1514402

Form 990-PF, 01/01/22-12/31/22PART I, LINE 25 AND PART XIV, LINE 3(a)  
GRANTS AND CONTRIBUTIONS MADE DURING YEAR

| <u>NAME AND ADDRESS</u>   | <u>INDIVIDUAL<br/>RELATIONSHIP</u> | <u>STATUS OF<br/>RECIPIENT</u> | <u>PURPOSE</u>                                 | <u>AMOUNT</u> |
|---|------------------------------------|--------------------------------|--|---------------|
| Community Rowing Inc.<br>20 Nonantum Rd<br>Brighton, Massachusetts 02135                  | N/A                                | Public                         | Youth Development<br>Programs                  | 2,500.00      |
| Community Solutions International, Inc.<br>PO Box 3524<br>New York, NY 10008-3524         | N/A                                | Public                         | Zero Homelessness<br>Inflow Pilot              | 5,000.00      |
| Connecticut Radio Information System Inc<br>315 Windsor Avenue<br>Windsor, CT 06095-4557  | N/A                                | Public                         | CRISKids Program                               | 2,500.00      |
| Connecticut Storytelling Center Inc<br>290 State Street<br>New London, CT 06320           | N/A                                | Public                         | Start With Stories<br>Literacy Residency       | 4,000.00      |
| Constructive Dialogue Institute<br>244 Madison Avenue #1098<br>New York, New York 10016   | N/A                                | Public                         | Scaling Innovative<br>Tools Project            | 5,000.00      |
| Cornerstone Chapel<br>650 Battlefield Parkway SE<br>Leesburg, Virginia 20175              | N/A                                | Public                         | Church Support                                 | 2,500.00      |
| Court Appointed Special Advocates<br>321 Shore Road<br>Somers Point, NJ 08244-2600        | N/A                                | Public                         | Advocacy for Children<br>Living in Foster Care | 5,000.00      |
| The Elephant Sanctuary In Tennessee<br>Po Box 393<br>Hohenwald, TN 38462-0393             | N/A                                | Public                         | Housing and Care for<br>Captive Elephants      | 2,500.00      |
| Eye Care For Kids<br>6911 State St.<br>Midvale, Utah 84047                                | N/A                                | Public                         | Vision Clinic in<br>Ruiru, Kenya               | 2,500.00      |
| Fairfield County Community Foundation<br>40 Richards Avenue<br>Norwalk, Connecticut 06854 | N/A                                | Public                         | Center for Nonprofit<br>Excellence Program     | 5,000.00      |
| Family Centers Inc.<br>40 Arch Street<br>Greenwich, CT 06836-7550                         | N/A                                | Public                         | Literacy Volunteers at<br>Family Centers       | 5,000.00      |
| Farm Fresh Rhode Island<br>10 Sims Ave Unit 103<br>Providence, Rhode Island 02909         | N/A                                | Public                         | Harvest Kitchen Job<br>Training Program        | 2,500.00      |
| First Literacy<br>160 Boylston Street<br>Boston, Massachusetts 02116                      | N/A                                | Public                         | Professional Development<br>Program            | 2,500.00      |

**Richard D. Donchian Charitable Foundation**

**EIN: 06-1514402**

**Form 990-PF, 01/01/22-12/31/22**

**PART I, LINE 25 AND PART XIV, LINE 3(a)**  
**GRANTS AND CONTRIBUTIONS MADE DURING YEAR**

| <b><u>NAME AND ADDRESS</u></b>  | <b><u>INDIVIDUAL<br/>RELATIONSHIP</u></b> | <b><u>STATUS OF<br/>RECIPIENT</u></b> | <b><u>PURPOSE</u></b>  | <b><u>AMOUNT</u></b> |
|---|---|---------------------------------------|--|----------------------|
| Fiver Children's Foundation<br>519 Eighth Avenue<br>New York, NY 10018-6506                   | N/A                                       | Public                                | Youth Development<br>Programs                                  | 2,500.00             |
| Newark Debate Academy<br>441 Broad St.<br>Newark, New Jersey 07102                            | N/A                                       | Public                                | Support and Expansion<br>of Core Programs                      | 2,500.00             |
| Forbes Avenue Foundation<br>347 S. Bouquet St.<br>Pittsburgh, Pennsylvania 15213              | N/A                                       | Public                                | Being Human in an Age of Artificial<br>Intelligence Initiative | 2,500.00             |
| Future 5 Inc<br>135 Atlantic Street<br>Stamford, CT 06901-2424                                | N/A                                       | Public                                | College Prep and<br>College Success Programs                   | 5,000.00             |
| Girls With Impact<br>15 E. Putnam Ave<br>Greenwich, Connecticut 06830                         | N/A                                       | Public                                | 2022 NextGen Hartford: Donchian's<br>Top 30 Program            | 5,000.00             |
| Greenwich Chaplaincy Services<br>70 Parsonage Road<br>Greenwich, Connecticut 06830            | N/A                                       | Public                                | Chaplaincy Services  | 2,500.00             |
| The Gretta Foundation<br>PO Box 2259<br>Danville, CA 94526                                    | N/A                                       | Public                                | Nursing Education<br>Initiative                                | 10,000.00            |
| Halo Trust USA<br>1730 Rhode Island Ave. NW<br>Washington, DC 20036                           | N/A                                       | Public                                | Clearing Unexploded Ordnance<br>in Nagorno Karabakh            | 10,000.00            |
| Hands of Christ Ministries<br>1003 Merry Street<br>Dunn, North Carolina 28334                 | N/A                                       | Public                                | Comfort and Therapy Bear Production<br>and Distribution        | 2,500.00             |
| Harlem Lacrosse And Leadership<br>8 W 126th St<br>New York, NY 10027-3811                     | N/A                                       | Public                                | College Pathways<br>Program Development                        | 5,000.00             |
| Healthcare Chaplaincy, Inc.<br>500 Seventh Avenue<br>New York, New York 10018                 | N/A                                       | Public                                | Chaplaincy Services  | 5,000.00             |
| Horizons National Student Enrichment Program Inc<br>120 Post Rd W.<br>Westport, CT 06880-4206 | N/A                                       | Public                                | Expanding Horizons<br>Network                                  | 10,000.00            |
| Horizons Student Enrichment Program<br>635 Frogtown Road<br>New Canaan, CT 06840              | N/A                                       | Public                                | Summer Education<br>Program                                    | 20,000.00            |

## Richard D. Donchian Charitable Foundation

EIN: 06-1514402

Form 990-PF, 01/01/22-12/31/22

PART I, LINE 25 AND PART XIV, LINE 3(a)  
GRANTS AND CONTRIBUTIONS MADE DURING YEAR

| <u>NAME AND ADDRESS</u>  | <u>INDIVIDUAL<br/>RELATIONSHIP</u> | <u>STATUS OF<br/>RECIPIENT</u> | <u>PURPOSE</u>                                     | <u>AMOUNT</u> |
|--|------------------------------------|--------------------------------|--|---------------|
| Institute for Advanced Studies in Culture<br>P. O. Box 5425<br>Charlottesville, Virginia 22905-5425              | N/A                                | Public                         | Studies in<br>Culture Fund                         | 15,000.00     |
| Interfaith Caregivers of Greater Mercer County<br>3635 Quakerbridge Road, Suite 16<br>Hamilton, New Jersey 08619 | N/A                                | Public                         | Neighbors Helping<br>Neighbors                     | 2,500.00      |
| International Cancer Advocacy Network<br>27 West Morten Avenue<br>Phoenix, AZ 85021-7246                         | N/A                                | Public                         | Darlene Kratz<br>Advocacy Program                  | 5,000.00      |
| Iridium Tutoring Ltd<br>1 Whistler Ln<br>Southborough, Massachusetts 01772                                       | N/A                                | Public                         | Free Tutoring and<br>Homework Help Program         | 2,000.00      |
| Junior Achievement<br>835 Main Street<br>Bridgeport, CT 06604  | N/A                                | Public                         | Economic Empowerment<br>Programs for K-12 Students | 5,000.00      |
| Kids in Crisis<br>One Salem Street<br>Cos Cob, CT 06807-2624   | N/A                                | Public                         | SafeHaven  | 10,000.00     |
| Kids in Crisis<br>One Salem Street<br>Cos Cob, CT 06807-2624   | N/A                                | Public                         | Emergency Shelter &<br>Crisis Counseling           | 3,000.00      |
| Kids Read Now<br>55 Marybill Dr.<br>Troy, Ohio 45373   | N/A                                | Public                         | Education Programs                                 | 2,500.00      |
| LET'S GO Boys & Girls, Inc.<br>19 Harness Creek View CT<br>Annapolis, MD 21403-1674                              | N/A                                | Public                         | DC STEM Scholars<br>Program                        | 5,000.00      |
| Literacy Council Of Carroll County Inc<br>255 Clifton Boulevard, Ste. 314<br>Westminster, Maryland 21157         | N/A                                | Public                         | Expanded and Upgrade<br>Adult Literacy Programs    | 3,000.00      |
| Little Sisters Of The Poor<br>1365 Enfield Street<br>Enfield, CT 06082   | N/A                                | Public                         | Electric Panel<br>Replacement                      | 5,000.00      |
| Manhattan Christian Academy<br>401 West 205th Street<br>New York, NY 10034-3601                                  | N/A                                | Public                         | Education &<br>Scholarships                        | 5,000.00      |
| Neighbor to Neighbor<br>248 East Putnam Avenue<br>Greenwich, CT 06830-4801                                       | N/A                                | Public                         | Neighbor Feeds<br>Neighbors Program                | 5,000.00      |

## Richard D. Donchian Charitable Foundation

EIN: 06-1514402

Form 990-PF, 01/01/22-12/31/22PART I, LINE 25 AND PART XIV, LINE 3(a)  
GRANTS AND CONTRIBUTIONS MADE DURING YEAR

| <u>NAME AND ADDRESS</u>  | <u>INDIVIDUAL<br/>RELATIONSHIP</u> | <u>STATUS OF<br/>RECIPIENT</u> | <u>PURPOSE</u>  | <u>AMOUNT</u> |
|--|------------------------------------|--------------------------------|---|---------------|
| Operation Troop Appreciation<br>1219 Schweitzer Rd<br>McKeesport, PA 15135-2017  | N/A                                | Public                         | Welcome Home Veteran<br>Support Program                                 | 2,500.00      |
| Operation Warm, Inc.<br>50 Applied Bank Blvd<br>Glen Mills, Pennsylvania 19342   | N/A                                | Public                         | NJ Coats for Kids<br>Collaborative                                      | 2,500.00      |
| Partnership For Resource Development Inc<br>1403 Sommerton Way<br>Chesapeake, VA 23320-5047                              | N/A                                | Public                         | Outreach and<br>Discipleship Programs                                   | 5,000.00      |
| Pathways, Inc.<br>175 Milbank Avenue<br>Greenwich, CT 06830-6616   | N/A                                | Public                         | Support for<br>Mental Illness   | 5,000.00      |
| Person To Person Inc<br>1864 Post Rd<br>Darien, CT 06820-5802  | N/A                                | Public                         | Critical Needs<br>Assistance Program                                    | 5,000.00      |
| Princeton University<br>P.O. Box 5357<br>Princeton, New Jersey 08543   | N/A                                | Public                         | Ethical Fitness<br>Project  | 20,000.00     |
| ProLiteracy Worldwide<br>308 Maltbie St.<br>Syracuse, NY 13204   | N/A                                | Public                         | National Book<br>Fund   | 25,000.00     |
| Rainbows End Youth Services<br>105 Fairview St<br>Mount Joy, PA 17552-1211   | N/A                                | Public                         | REYS Internship<br>Program  | 2,500.00      |
| Reading Team<br>2090 Adam Clayton Powell, Jr. Blvd.<br>New York, NY 10027  | N/A                                | Public                         | Literacy Programs   | 4,000.00      |
| Rhode Islanders Sponsoring Education<br>11 South Angell Street, #394<br>Providence, Rhode Island 02906                   | N/A                                | Public                         | Educational Supports for Children of<br>Incarcerated Parents            | 2,500.00      |
| Ronald McDonald House Charities Of Pittsburgh And<br>Morgantown Inc<br>451 44th Street<br>Pittsburgh, Pennsylvania 15201 | N/A                                | Public                         | Care Mobile Serving<br>Greater Pittsburgh Children                      | 2,500.00      |
| Ronald McDonald House Of Connecticut<br>860 Howard Avenue<br>New Haven, CT 06519-1106                                    | N/A                                | Public                         | Family Togetherness<br>Program  | 2,500.00      |
| Sacred Heart University, Inc.<br>5151 Park Avenue<br>Fairfield, Connecticut 06825  | N/A                                | Public                         | Horizons at Sacred Heart University<br>Year-Round Programming Expansion | 5,000.00      |

**Richard D. Donchian Charitable Foundation**

**EIN: 06-1514402**

**Form 990-PF, 01/01/22-12/31/22**

**PART I, LINE 25 AND PART XIV, LINE 3(a)**  
**GRANTS AND CONTRIBUTIONS MADE DURING YEAR**

| <b><u>NAME AND ADDRESS</u></b>  | <b><u>INDIVIDUAL<br/>RELATIONSHIP</u></b> | <b><u>STATUS OF<br/>RECIPIENT</u></b> | <b><u>PURPOSE</u></b>  | <b><u>AMOUNT</u></b> |
|---|---|---------------------------------------|--|----------------------|
| Saint Joseph's University<br>5600 City Avenue<br>Philadelphia, PA 19131-1308                      | N/A                                       | Public                                | Business Ethics<br>Professional Development                            | 5,000.00             |
| Science From Scientists Inc<br>1 Deangelo Drive, Suite C<br>Bedford, MA 01730-2230                | N/A                                       | Public                                | During-School STEM Education<br>Program AY2023                         | 2,500.00             |
| Severn Leadership Group, Inc.<br>504 Tremont Cir<br>Annapolis, Maryland 21409                     | N/A                                       | Public                                | Character Leadership<br>Development Programs                           | 2,500.00             |
| SilverSource, Inc.<br>2009 Summer St Ste 301<br>Stamford, CT 06905-5023                           | N/A                                       | Public                                | Individual Assistance<br>Program                                       | 5,000.00             |
| Sim USA Incorporated<br>PO Box 7900<br>Charlotte, NC 28241-7900                                   | N/A                                       | Public                                | Eye Doctors<br>in Ethiopia   | 5,000.00             |
| St. Vincent DePaul Middletown<br>617 Main St.<br>Middletown, Connecticut 06457                    | N/A                                       | Public                                | Cooking Matters<br>Program   | 2,500.00             |
| Storybook Treasures Inc<br>42437 Holly Knoll Court<br>Ashburn, VA 20148-4301                      | N/A                                       | Public                                | Promote Literacy<br>& Education  | 2,500.00             |
| Straight Ahead Ministries, Inc<br>791 Main Street<br>Worcester, Massachusetts 01610               | N/A                                       | Public                                | Youth Re-Entry<br>Programs   | 2,500.00             |
| Summer on the Hill<br>4400 Tibbett Avenue<br>Bronx, NY 10471-3416                                 | N/A                                       | Public                                | Enrichment Programs  | 10,000.00            |
| University of Richmond<br>28 Westhampton Way<br>Richmond, VA 23173                                | N/A                                       | Public                                | School of Arts &<br>Sciences Ethics Programs                           | 5,000.00             |
| University of Virginia<br>P.O. Box 400807<br>Charlottesville, VA 22904-4807                       | N/A                                       | Public                                | Annual Fund - College<br>of Arts & Sciences                            | 5,000.00             |
| University of Virginia Law School Foundation<br>580 Massie Road<br>Charlottesville, VA 22903-1738 | N/A                                       | Public                                | Education &<br>Scholarships  | 5,000.00             |
| UTEC, Inc.<br>15 Warren, No. 3<br>Lowell, Massachusetts 01852                                     | N/A                                       | Public                                | Workforce Development And<br>Education For Proven-Risk Young<br>Adults | 2,500.00             |

## Richard D. Donchian Charitable Foundation

EIN: 06-1514402

Form 990-PF, 01/01/22-12/31/22PART I, LINE 25 AND PART XIV, LINE 3(a)  
GRANTS AND CONTRIBUTIONS MADE DURING YEAR

| <u>NAME AND ADDRESS</u>   | <u>INDIVIDUAL<br/>RELATIONSHIP</u> | <u>STATUS OF<br/>RECIPIENT</u> | <u>PURPOSE</u>   | <u>AMOUNT</u>     |
|---|------------------------------------|--------------------------------|--|-------------------|
| Vanderbilt University<br>110 21st Avenue, South<br>Nashville, Tennessee 37203-2417                | N/A                                | Public                         | Ethical and Responsible Research<br>Training for the Humanities and Social<br>Sciences | 12,500.00         |
| Volunteer Service Bureau Of Westchester Inc<br>220 White Plains Rd<br>Tarrytown, New York 10591   | N/A                                | Public                         | Leadership Westchester: Cultivating<br>Ethical, Impactful Leaders                      | 2,500.00          |
| Washington National Cathedral<br>3101 Wisconsin Ave. NW<br>Washington, District of Columbia 20016 | N/A                                | Public                         | Earthquake Restoration<br>Project  | 2,500.00          |
| Yankee Institute for Public Policy, Inc.<br>216 Main Street<br>Hartford, CT 06106-1888            | N/A                                | Public                         | Policy Think Tank  | 2,000.00          |
| Young Life New York<br>4558 Broadway<br>New York, New York 10040                                  | N/A                                | Public                         | Youth Basketball<br>Mentoring Program  | 15,000.00         |
| YWCA White Plains & Central Westchester<br>515 North Street<br>White Plains, New York 10605       | N/A                                | Public                         | Girls Empowered Through<br>Meaningful Support Program                                  | 2,500.00          |
| <b>TOTAL</b>  |                                    |                                |  | <b>443,000.00</b> |



**Richard D. Donchian Charitable Foundation**

**EIN: 06-1514402**

**Form 990-PF, 01/01/22-12/31/22**

**PART XIV, LINE 3(b)**

**GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE USE**

| <b><u>NAME AND ADDRESS</u></b>  | <b><u>INDIVIDUAL<br/>RELATIONSHIP</u></b> | <b><u>STATUS OF<br/>RECIPIENT</u></b> | <b><u>PURPOSE</u></b>  | <b><u>AMOUNT</u></b> |
|---|---|---------------------------------------|--|----------------------|
| Arts Empowering Life Inc<br>P.O. Box 2831<br>Orleans, MA 02653                                      | N/A                                       | Public                                | Furnishing for<br>Performing Arts Building                                 | 2,500.00             |
| The Bowery Mission<br>90 Lafayette St., Floor 6<br>New York, NY 10013                               | N/A                                       | Public                                | Vocational Services<br>Program   | 20,000.00            |
| Family Centers Inc.<br>40 Arch Street<br>Greenwich, CT 06836-7550                                   | N/A                                       | Public                                | Literacy Volunteers at<br>Family Centers                                   | 5,000.00             |
| Girls With Impact<br>15 E. Putnam Ave<br>Greenwich, Connecticut 06830                               | N/A                                       | Public                                | 2022 NextGen Hartford:<br>Donchian's Top 30 Program                        | 5,000.00             |
| Institute for Advanced Studies in Culture<br>P. O. Box 5425<br>Charlottesville, Virginia 22905-5425 | N/A                                       | Public                                | Studies in Culture Fund  | 45,000.00            |
| Junior Achievement<br>835 Main Street<br>Bridgeport, CT 06604                                       | N/A                                       | Public                                | Economic Empowerment Programs<br>for K-12 Students                         | 5,000.00             |
| Kids in Crisis<br>One Salem Street<br>Cos Cob, CT 06807-2624  | N/A                                       | Public                                | SafeHaven  | 20,000.00            |
| Person To Person Inc<br>1864 Post Rd<br>Darien, CT 06820-5802                                       | N/A                                       | Public                                | Critical Needs<br>Assistance Program                                       | 5,000.00             |
| Princeton University<br>P.O. Box 5357<br>Princeton, New Jersey 08543                                | N/A                                       | Public                                | "Ethical Fitness: From the Classroom<br>to the Boardroom and Back" Project | 20,000.00            |
| ProLiteracy Worldwide<br>308 Maltbie St.<br>Syracuse, NY 13204                                      | N/A                                       | Public                                | National<br>Book Fund  | 25,000.00            |
| Rainbows End Youth Services<br>105 Fairview St<br>Mount Joy, PA 17552-1211                          | N/A                                       | Public                                | Internship<br>Program  | 2,500.00             |
| Saint Joseph's University<br>5600 City Avenue<br>Philadelphia, PA 19131-1308                        | N/A                                       | Public                                | Business Ethics<br>Professional Development                                | 5,000.00             |
| Summer on the Hill<br>4400 Tibbett Avenue<br>Bronx, NY 10471-3416                                   | N/A                                       | Public                                | Enrichment Programs  | 10,000.00            |
| Vanderbilt University<br>110 21st Avenue, South<br>Nashville, Tennessee 37203-2417                  | N/A                                       | Public                                | Ethical and Responsible<br>Research Training                               | 12,500.00            |
| <b>TOTAL</b>  |   |                                       |  | <b>182,500.00</b>    |