

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491310011913	
Form 990-PF		Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.			OMB No. 1545-0047
Department of the Treasury Internal Revenue Service					2022
					Open to Public Inspection
For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022					
Name of foundation Hoehl Family Foundation				A Employer identification number 03-0354374	
% ROBERT F HOEHL					
Number and street (or P.O. box number if mail is not delivered to street address) PO Box 816			Room/suite		
City or town, state or province, country, and ZIP or foreign postal code Shelburne, VT 05482				B Telephone number (see instructions) (802) 238-0990	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change				D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation				E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 66,918,459		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)				(a) Revenue and expenses per books	(b) Net investment income
				(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	0		
	2	Check ☒ if the foundation is not required to attach Sch. B			
	3	Interest on savings and temporary cash investments			
	4	Dividends and interest from securities	1,161,370	1,161,370	
	5a	Gross rents			
	b	Net rental income or (loss)			
	6a	Net gain or (loss) from sale of assets not on line 10	316,975		
	b	Gross sales price for all assets on line 6a			
		29,722,846			
	7	Capital gain net income (from Part IV, line 2)		316,975	
	8	Net short-term capital gain			
	9	Income modifications			
Operating and Administrative Expenses	10a	Gross sales less returns and allowances			
	b	Less: Cost of goods sold			
	c	Gross profit or (loss) (attach schedule)			
	11	Other income (attach schedule)	206,259	51,101	
	12	Total. Add lines 1 through 11	1,684,604	1,529,446	
	13	Compensation of officers, directors, trustees, etc.	0		
	14	Other employee salaries and wages			
	15	Pension plans, employee benefits			
	16a	Legal fees (attach schedule)	13,378	0	0
	b	Accounting fees (attach schedule)	72,275	0	72,275
	c	Other professional fees (attach schedule)	497,943	377,943	120,000
	17	Interest			
	18	Taxes (attach schedule) (see instructions)	40,631	32,395	
	19	Depreciation (attach schedule) and depletion			
	20	Occupancy			
	21	Travel, conferences, and meetings			
	22	Printing and publications			
23	Other expenses (attach schedule)	43,364			
24	Total operating and administrative expenses. Add lines 13 through 23	667,591	410,338	0	
25	Contributions, gifts, grants paid	3,212,021		3,212,021	
26	Total expenses and disbursements. Add lines 24 and 25	3,879,612	410,338	0	
	27	Subtract line 26 from line 12:			
	a	Excess of revenue over expenses and disbursements	-2,195,008		
	b	Net investment income (if negative, enter -0-)		1,119,108	
	c	Adjusted net income (if negative, enter -0-)			
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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,755,102	894,798	894,798
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	58,178,820	56,920,684	62,158,547
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,711,986	2,635,418	3,865,114
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	62,645,908	60,450,900	66,918,459	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	62,645,908	60,450,900	
	29 Total net assets or fund balances (see instructions)	62,645,908	60,450,900	
30 Total liabilities and net assets/fund balances (see instructions) .	62,645,908	60,450,900		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	62,645,908
2 Enter amount from Part I, line 27a	2	-2,195,008
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	60,450,900
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	60,450,900

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	15,556
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	15,556
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	15,556
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	110,005
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	30,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	140,005
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2221 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	124,449
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax 124,449 Refunded	11	

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA, VT _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.hoehlfamilyfoundation.org</u>	13	Yes	
14	The books are in care of ► <u>ROBERT F HOEHL</u> Telephone no. ► <u>(802) 238-0990</u>			

Located at ► PO BOX 816 Shelburne VTZIP+4 ► 05482

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	Yes	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b	Yes	
c	Organizations relying on a current notice regarding disaster assistance check here.			☐
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d	Yes	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?.	2a		No
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?.	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)		No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		
c	Organizations relying on a current notice regarding disaster assistance check ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?.	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?.	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000. ☐				

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DANAHER ATTIG & PLANTE PLC PO BOX 2166 SOUTH BURLINGTON, VT 05407	ACCOUNTING/TAX SVCS	72,275
MORGAN STANLEY 105 WEST VIEW ROAD 5TH FLOOR COLCHESTER, VT 05446	INVESTMENT MGMT	350,185
LAURA LATKA LLC 126 STEEPLEBUSH ROAD SHELburnE, VT 05482	CONSULTING	120,000
Total number of others receiving over \$50,000 for professional services. ▶		

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	72,652,419
b	Average of monthly cash balances.	1b	1,324,950
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	73,977,369
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	73,977,369
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	1,109,661
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	72,867,708
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	3,643,385

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	3,643,385
2a	Tax on investment income for 2022 from Part V, line 5.	2a	15,556
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	15,556
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,627,829
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	3,627,829
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	3,627,829

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,404,296
b	Program-related investments—total from Part VIII-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	3,404,296

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				3,627,829
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			546,493	
b Total for prior years: 2020, 2019, 2018		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.				
c From 2019.				
d From 2020.				
e From 2021.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2022 from Part XI, line 4: ► \$ 3,404,296				
a Applied to 2021, but not more than line 2a			546,493	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2022 distributable amount.				2,857,803
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023.				770,026
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2018.				
b Excess from 2019.				
c Excess from 2020.				
d Excess from 2021.				
e Excess from 2022.	0			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling ►

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

LAURA LATKA
PO BOX 816
SHELBURNE, VT 05482
(802) 448-0629

b The form in which applications should be submitted and information and materials they should include:

NO SPECIFIC FORM IS REQUIRED. A WRITTEN GRANT PROPOSAL SHOULD BE SUBMITTED BY MAIL.

c Any submission deadlines:

APPLICATIONS ARE ACCEPTED AT ANY TIME.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

QUALIFIED CHARITABLE, RELIGIOUS, EDUCATIONAL AND/OR SCIENTIFIC ORGANIZATIONS.

Part XIV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED STATEMENT SEE ATTACHED STATEMENT SEE ATTACHED STATEMENT, VT 05482	NO RELATIONSHIP	PC	GENERAL SUPPORT	3,212,021
Total ► 3a				
b <i>Approved for future payment</i>				
Total ► 3b				

Enter gross amounts unless otherwise indicated.

Part XV-B	Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

[illegible]

Part XVI

		Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)		No
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1b(3)		No
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1b(4)	No
--------------	-----------

1b(5)		No
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1b(6)		No
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1c		No
-----------	--	-----------

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2023-11-01	*****	May the IRS discuss this return with the preparer shown
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May the IRS discuss this return with the preparer shown below?

See instructions. ☐ Yes ☐ No

Paid Preparer Use Only	CATHY H ATTIG CPA				
	Firm's name ► Danaher Attig & Plante PLC				Firm's EIN ►

S Burlington, VT 054072166

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1	MORGAN STANLEY [6992]		2022-01-01	2022-12-31
1	MORGAN STANLEY [6992]		2015-01-01	2022-12-31
	MORGAN STANLEY [6992]		2015-01-01	2022-12-31
	BDP: G-FORM LIQUIDATION PROCEEDS		2015-01-01	2022-12-31
	NET ST GAIN FROM PASS-THROUGH		2022-01-01	2022-12-31
	NET LT GAIN FROM PASS-THROUGH		2015-01-01	2022-12-31
	LONG TERM CAPITAL GAIN DISTRIBUTION		2015-01-01	2022-12-31
	LITIGATION PROCEEDS		2015-01-01	2022-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,414,101		14,478,418	-1,054,912
15,066,356		14,548,554	519,924
635,671		390,426	245,245
300,000		0	300,000
37,285		0	37,285
265,992		0	265,992
2,349		0	2,349
1,092		0	1,092

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-1,064,317
			517,802
			245,245
			300,000
			37,285
			265,992
			2,349
			1,092

Form 990PF Part VII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
KRYSTIN B DOWNES 1259 NORTH ROAD TULLY, NY 13159	VP/TREASURER/TRUSTEE - AS REQ 0	0	0	0
ROBERT F HOEHL 1560 GULF BOULEVARD PH4 CLEARWATER, FL 33767				
JOHN M HOEHL 140 Jefferson Avenue apt 14021 Miami Beach, FL 33139	PRESIDENT/TRUSTEE-AS REQUIRED 0	0	0	0
PETER T HOEHL 1690 Shelburne Road Apt 407 South Burlington, VT 05403				
KATHARINE H KOSTIN 26 MADOKAWANDO ROAD FALMOUTH, ME 04105	TRUSTEE - AS REQUIRED 0	0	0	0

Form 990PF Part XV-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions.)
11 Other revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a ORDINARY INCOME FROM PASS-THROUGH ENTITIES	901101	21,773	01		
b OTHER INCOME	901101		01	8	
c ROYALTIES	901101		01	1,058	
d ORDINARY INCOME FROM PASS-THROUGH ENTITIES	901101	130,944	01	35,831	
e SECTION 1231 GAIN/LOSS	901101		01	162,129	
f STATE REFUND	901101		01	300	
g NET RENTAL ACTIVITY FROM PASS-THROUGH	901101		01	-147,925	
h OTHER TAX EXEMPT INCOME	901101		01	2,141	

TY 2022 Accounting Fees Schedule**Name:** Hoehl Family Foundation**EIN:** 03-0354374

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	72,275			72,275

TY 2022 Contractor Compensation Explanation**Name:** Hoehl Family Foundation**EIN:** 03-0354374

Contractor	Explanation
DANAHER ATTIG PLANTE PLC	TAX AND ACCOUNTING FEES
MORGAN STANLEY	INVESTMENT MANAGEMENT FEES
LAURA LATKA LLC	PHILANTHROPIC ADVISOR CONSULTANT

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 Depreciation Schedule

Name: Hoehl Family Foundation

EIN: 03-0354374

eFile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491310011913
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TY 2022 Explanation of Non-Filing with Attorney General Statement

Name: Hoehl Family Foundation

EIN: 03-0354374

Statement: VERMONT DOES NOT REQUIRE A COPY OF FORM 990-PF.

TY 2022 Investments Corporate Stock Schedule

Name: Hoehl Family Foundation

EIN: 03-0354374

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY-RUMBLEON INC	0	1,423
MORGAN STANLEY-6992 SEE ATTACH	56,920,684	62,157,124

TY 2022 Investments - Other Schedule**Name:** Hoehl Family Foundation**EIN:** 03-0354374**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ROCKEFELLER ALT STRATEGIES FD		11,600	15,476
SATURN PARTNERS LP III		1,789,040	2,639,018
COMPUTER SHARE - PRIMARY BANK		100,000	242,500
BPG PROPERTIES IX		845	669
EIDEARD VC II		0	0
EQUUS INV PART X		273,906	349,229
EQUUS INV PART XI		439,574	599,826
TRILANTIC ENERGY AIV LP		5,008	18,396
TRILANTIC ENERGY TRANSFER		12,480	0
TRILANTIC ENERGY AIV B LP		2,965	0

TY 2022 Legal Fees Schedule**Name:** Hoehl Family Foundation**EIN:** 03-0354374

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	13,378			

TY 2022 Other Expenses Schedule**Name:** Hoehl Family Foundation**EIN:** 03-0354374**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NON DEDUCTIBLE EXPENSES FROM				
PASS-THROUGH ENTITIES	145			
CHARITABLE CONTRIBUTIONS FROM				
PASS-THROUGH ENTITIES	4			
OTHER EXPENSE	1,545			
INSURANCE EXPENSE	2,360			
OTHER DEDUCTIONS	7,022			
INTANGIBLE DRILLING COSTS	32,288			

TY 2022 Other Income Schedule**Name:** Hoehl Family Foundation**EIN:** 03-0354374**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Income (loss) from pass-through entities	57,604	35,831	
Sec 1231 G/L from pass-through entities	162,129	162,129	
ROYALTIES	1,058	1,058	
Net Rental Activity from Pass-Through	-16,981	-147,925	
state refund	300		
Other Income/Loss	8	8	
other tax exempt income	2,141		

TY 2022 Other Professional Fees Schedule**Name:** Hoehl Family Foundation**EIN:** 03-0354374

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES AND EXPENSES	377,943	377,943		
PHILANTHROPIC ADVISORY FEE	120,000			120,000

TY 2022 Taxes Schedule**Name:** Hoehl Family Foundation**EIN:** 03-0354374**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX WITHHELD	32,395	32,395		
STATE TAXES	8,236			

Hoehl Family Foundation
Form 990PF, Part XV - Grants & Contributions Paid
During the Year
12/31/2022

Recipient's Name	Recipient's Address	Relationship	Foundation Status	Purpose of Grant Contribution	Amount Contributed
Addison County Home Health Hospice	PO Box 754 Middlebury, VT 05753	No Relationship	PC	General Support	\$ 25,000
Age Well	875 Roosevelt Hwy, Ste 210 Colchester, VT 05446	No Relationship	PC	General Support	\$ 5,000
Age Well	875 Roosevelt Hwy, Ste 210 Colchester, VT 05446	No Relationship	PC	General Support	\$ 5,000
ANew Place	89 North Street Burlington, VT 05401	No Relationship	PC	General Support	\$ 25,000
Arlington Food Shelf	165 Old Mill Rd Arlington, VT 05250	No Relationship	PC	General Support	\$ 12,177
Aunt Dot's Place	PO Box 8216 Essex, VT 05452	No Relationship	PC	General Support	\$ 50,547
Big Brothers & Big Sisters of Vermont	PO Box 1729 Brattleboro, VT 05302	No Relationship	PC	General Support	\$ 2,500
Boys & Girls Club of Brattleboro	17 Flat St. Brattleboro, VT 05301	No Relationship	PC	General Support	\$ 10,000
Brattleboro Hospice	191 Canal Street Brattleboro, VT 05301	No Relationship	PC	General Support	\$ 5,000
Building Hope for Children	43 Brigham Hill Road Essex Junction, VT 05452	No Relationship	PC	General Support	\$ 10,000
Burlington Dismas House	96 Buell St. Burlington, VT 05401	No Relationship	PC	General Support	\$ 5,000
Burlington Police Department	1 North Avenue Burlington, VT 05401	No Relationship	PC	General Support	\$ 10,000
Camp Exclamation Point	PO Box 91 Richmond, VT 05477	No Relationship	PC	General Support	\$ 5,000
Cancer Patient Support Foundation	P.O. Box 1804 Williston, VT 05495	No Relationship	PC	General Support	\$ 40,000
Cathedral Square	412 Farrell St, Suite 100 South Burlington, VT 05403	No Relationship	PC	General Support	\$ 100,000
Center for Agricultural Economy	PO Box 422 Hardwick, VT 05843	No Relationship	PC	General Support	\$ 10,000
Central Vermont Adult Basic Education	46 Washington St., #100 Barre, VT 05641	No Relationship	PC	General Support	\$ 20,000
Central Vermont Adult Basic Education	46 Washington St., #100 Barre, VT 05641	No Relationship	PC	General Support	\$ 20,000
Champlain Housing Trust	88 King Street Burlington, VT 05401	No Relationship	PC	General Support	\$ 100,000
Chester-Andover Family Center	PO Box 302 Chester, VT 05143	No Relationship	PC	General Support	\$ 15,857
Cochran's Ski Club	PO Box 789 Richmond, VT 05477	No Relationship	PC	General Support	\$ 5,000
Common Roots	P.O. Box 9335 South Burlington, VT 05407	No Relationship	PC	General Support	\$ 5,000
COTS	PO Box 1616 Burlington, VT 05402	No Relationship	PC	General Support	\$ 10,000
COTS	PO Box 1616 Burlington, VT 05402	No Relationship	PC	General Support	\$ 100,000
COTS	PO Box 1616 Burlington, VT 05402	No Relationship	PC	General Support	\$ 400,000
CVCEO	PO Box 1603 Burlington, VT 05402	No Relationship	PC	General Support	\$ 25,000
Doctors Without Borders USA	PO Box 5030 Hagerstown, MD 21741-5030	No Relationship	PC	General Support	\$ 15,000
ECHO	1 College Street Burlington, Vermont 05401	No Relationship	PC	General Support	\$ 7,500
Equal Justice Initiative	122 Commerce St. Montgomery, AL 36104	No Relationship	PC	General Support	\$ 10,000
Essex Area Senior Center	2 Lincoln Street Essex Junction, VT 05452	No Relationship	PC	General Support	\$ 5,000
Faith In Action	PO Box 157 Cabot, VT 05647	No Relationship	PC	General Support	\$ 25,000
Feeding Tampa Bay	4702 Transport Drive Bldg. 6 Tampa, FL 33605	No Relationship	PC	General Support	\$ 20,000
First Congr. Church of Essex Junction	39 Main St Essex Junction, VT 05452	No Relationship	PC	General Support	\$ 22,500
From the Ground Up	1238 North Rd Tully, NY 13159	No Relationship	PC	General Support	\$ 50,000
Generator	40 Sears Lane Burlington, VT 05401	No Relationship	PC	General Support	\$ 63,000
Georgia Food Shelf	1697 Ethan Allen Hwy Georgia, VT 05478	No Relationship	PC	General Support	\$ 16,292
Girls Boyz First Mentoring	73 Main St., #33 Montpelier, VT 05602	No Relationship	PC	General Support	\$ 5,000
Girls Boyz First Mentoring	73 Main St., #33 Montpelier, VT 05602	No Relationship	PC	General Support	\$ 5,000
Good Samaritan Haven	PO Box 1104 Barre, VT 05641	No Relationship	PC	General Support	\$ 50,000
Good Samaritan Haven	PO Box 1104 Barre, VT 05641	No Relationship	PC	General Support	\$ 60,000
Good Shepard Food Bank of Maine	PO Box 1807 Auburn, ME 04211-1807	No Relationship	PC	General Support	\$ 15,000
Grand Isle County Food Shelf	12 Hyde Rd Grand Isle, VT 05474	No Relationship	PC	General Support	\$ 1,722
Greater Burlington YMCA	298 College Street Burlington, VT 05401	No Relationship	PC	General Support	\$ 10,000
Hedding United Methodist Church	40 Washington St Barre, VT 05641	No Relationship	PC	General Support	\$ 25,000
HomeShare VT	412 Farrell Street, Suite 300 South Burlington, Vermont 05403	No Relationship	PC	General Support	\$ 40,000
HomeShare VT	412 Farrell Street, Suite 300 South Burlington, Vermont 05403	No Relationship	PC	General Support	\$ 10,000
HOPE	282 Boardman Street Middlebury, Vermont 05753	No Relationship	PC	General Support	\$ 50,000
HOPE	282 Boardman Street Middlebury, Vermont 05753	No Relationship	PC	General Support	\$ 5,000
Jenna's Promise	117 St Johns Road Johnson, VT 05656	No Relationship	PC	General Support	\$ 250,000
Jenna's Promise	117 St Johns Road Johnson, VT 05656	No Relationship	PC	General Support	\$ 30,000
John Graham Housing & Services	69 Main Street Vergennes, VT 05491	No Relationship	PC	General Support	\$ 54,602
Johnson Food Shelf	PO Box 364 Johnson, VT 05656	No Relationship	PC	General Support	\$ 8,322
Just Basics	c/o Trinity Church 137 Main St Montpelier, VT 05602	No Relationship	PC	General Support	\$ 15,000
Kelly Brush Foundation	Three Main Street, Suite 105 Burlington, VT 05401	No Relationship	PC	General Support	\$ 4,000
Kelly Brush Foundation	Three Main Street, Suite 105 Burlington, VT 05401	No Relationship	PC	General Support	\$ 10,000
Kids On The Ball	19 Lindenwood Drive South Burlington VT 05403	No Relationship	PC	General Support	\$ 5,000
King Street Center	87 King St Burlington, VT 05401	No Relationship	PC	General Support	\$ 25,000
Kingdom Community Services	PO Box 735 St Johnsbury, VT 05819	No Relationship	PC	General Support	\$ 11,293
Lake Champlain Maritime Museum	4472 Basin Harbor Road Vergennes, VT 05491	No Relationship	PC	General Support	\$ 10,000
Living Well	1205 North Avenue Burlington, VT 05408	No Relationship	PC	General Support	\$ 25,000
Maine Boys to Men	170 US-1 Suite 230 Falmouth, ME 04105	No Relationship	PC	General Support	\$ 5,000
Make A Wish Vermont	6655 Shelburne Rd Ste 300 Shelburne, VT 05482	No Relationship	PC	General Support	\$ 50,000
Maquam Bay of Mississquoi	100 Grand Ave Swanton, VT 05488	No Relationship	PC	General Support	\$ 5,000
Maquam Bay of Mississquoi	100 Grand Ave Swanton, VT 05488	No Relationship	PC	General Support	\$ 2,500
Mercy Connections	255 South Champlain Street Burlington, VT 05401	No Relationship	PC	General Support	\$ 30,000
Milton Family Center	PO Box 619 Milton, VT 05468	No Relationship	PC	General Support	\$ 10,000
Montpelier Senior Activity Center	58 Barre St Montpelier, VT 05602	No Relationship	PC	General Support	\$ 20,000
Neighbor to Neighbor	PO Box 226 Manchester Center, VT 05255	No Relationship	PC	General Support	\$ 10,000
Northeast Kingdom Community Action	70 Main St PO Box 346 Newport, VT 05855	No Relationship	PC	General Support	\$ 12,679
Nova Ukraine	963 Mears Ct Stanford, CA 94305	No Relationship	PC	General Support	\$ 15,000
Open Door Clinic	100 Porter Drive Middlebury, VT 05753	No Relationship	PC	General Support	\$ 10,000
Parish of the Holy Eucharist	266 Foreside Road Falmouth, ME 04105	No Relationship	PC	General Support	\$ 15,000
Partners in Adventure	P.O. Box 8190 Essex, VT 05451	No Relationship	PC	General Support	\$ 15,000
People's Health & Wellness Clinic	PO Box 544 Barre, VT 05641	No Relationship	PC	General Support	\$ 10,000
Pittsford Food Shelf	4209 Route 7 Pittsford, VT 05763	No Relationship	PC	General Support	\$ 18,303
Portland Boxing Club	33 Allen Avenue Portland, ME 04103	No Relationship	PC	General Support	\$ 5,000
Preble Street Resource Center	55 Portland Street Portland, ME 04101	No Relationship	PC	General Support	\$ 25,000
Randolph Area Food Shelf	12 Prince St., Unit #3 Randolph, VT 05060	No Relationship	PC	General Support	\$ 8,811
Ronald MacDonald House	16 S. Winooski Ave. Burlington, VT 05401	No Relationship	PC	General Support	\$ 250,000
Sail Beyond Cancer	PO Box 4068 Burlington, VT 05406	No Relationship	PC	General Support	\$ 5,000
Saint Francis Xavier School	5 St. Peter Street Winooski, VT 05404	No Relationship	PC	General Support	\$ 26,000
Shires Housing	307 North Street Bennington, VT 05201	No Relationship	PC	General Support	\$ 107,500
South Burlington Dolphins Foundation	1234 Williston Rd. South Burlington, VT 05403	No Relationship	PC	General Support	\$ 10,000

Hoehl Family Foundation
 Form 990PF, Part XV - Grants & Contributions Paid
 During the Year
 12/31/2022

Recipient's Name	Recipient's Address	Relationship	Foundation Status	Purpose of Grant Contribution	Amount Contributed
Spectrum Youth & Family Services	31 Elmwood Avenue Burlington, VT 05401	No Relationship	PC	General Support	\$ 10,000
Spectrum Youth & Family Services	31 Elmwood Avenue Burlington, VT 05401	No Relationship	PC	General Support	\$ 50,000
St. Peter's Catholic Church	85 Maple Street Vergennes, VT 05491	No Relationship	PC	General Support	\$ 10,000
St. Petersburg Free Clinic Inc.	863 3rd Ave N St. Petersburg, FL 33701	No Relationship	PC	General Support	\$ 20,000
St. Pius X Catholic Church	20 Jericho Rd. Essex, VT 05452	No Relationship	PC	General Support	\$ 10,000
St. Vincent de Paul CARES	384 15th St N St. Petersburg, FL 33705	No Relationship	PC	General Support	\$ 25,000
Steps to End Domestic Violence	PO Box 1535 Burlington, VT 05402	No Relationship	PC	General Support	\$ 15,000
Stern Center for Language & Learning	183 Talcott Road, #101 Williston, VT 05495	No Relationship	PC	General Support	\$ 25,000
Sweetser School	50 Moody St. Saco, ME 04072	No Relationship	PC	General Support	\$ 20,000
Temple Sinai	500 Swift St South Burlington, VT 05403	No Relationship	PC	General Support	\$ 7,500
The Forman School	12 Norfolk Road Litchfield, CT 06759	No Relationship	PC	General Support	\$ 50,000
The Telling Room	225 Commercial St, Suite 201 Portland, ME 04101	No Relationship	PC	General Support	\$ 5,000
Townshend Community Food Shelf	PO Box 542 Townshend, VT 05353	No Relationship	PC	General Support	\$ 15,356
Turning Point Center	179 South Winooski Av Burlington, VT 05401	No Relationship	PC	General Support	\$ 50,000
Turning Point Center of Addison County	54A Creek Road Middlebury, VT 05753	No Relationship	PC	General Support	\$ 20,000
Twinfield Together Mentoring	106 Nasmit Brook Rd Plainfield, VT 05667	No Relationship	PC	General Support	\$ 5,000
United Way of Addison County	175 Wilson Road Middlebury, VT 05753	No Relationship	PC	General Support	\$ 10,000
Upper Valley Haven	713 Hartford Ave. White River Junction, VT 05001	No Relationship	PC	General Support	\$ 26,667
UVM Home Health & Hospice/Respite House	1110 Prim Road Colchester, VT 05446	No Relationship	PC	General Support	\$ 30,000
Vergennes Community Food Shelf	30 S. Water St Vergennes, VT 05491	No Relationship	PC	General Support	\$ 9,809
Vergennes Partnership	120 Main Street Vergennes, VT 05491	No Relationship	PC	General Support	\$ 10,000
Vergennes Partnership	120 Main Street Vergennes, VT 05491	No Relationship	PC	General Support	\$ 25,000
Vergennes Police Department	8 Main Street Vergennes, VT 05491	No Relationship	PC	General Support	\$ 10,000
Vermont Adaptive Ski & Sport	PO Box 139 Killington, VT 05751	No Relationship	PC	General Support	\$ 10,000
Vermont Foundation of Recovery	78 Pearl Street #5490 Essex Junction, VT 05453	No Relationship	PC	General Support	\$ 10,000
Vermont Recovery Network	PO Box 3042 Burlington, VT 05408-3042	No Relationship	PC	General Support	\$ 25,252
Vermonters for Criminal Justice Reform	PO Box 8753 Burlington, VT 05402	No Relationship	PC	General Support	\$ 30,000
Windsor County Mentors	PO Box 101 Windsor, VT 05089	No Relationship	PC	General Support	\$ 7,500
Windsor County Prouty Center	209 Austine Drive Brattleboro, VT 05301	No Relationship	PC	General Support	\$ 5,000
Worcester Community Kitchen & Food Shelf	Route 12 Worcester, VT 05682	No Relationship	PC	General Support	\$ 18,832
Total					\$ 3,212,021