



For calendar year 2021, or tax year beginning 10-01-2021, and ending 09-30-2022

Name of foundation PHILIP S HARPER FOUNDATION		A Employer identification number 36-6049875	
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 96		B Telephone number (see instructions) (802) 430-3859	
City or town, state or province, country, and ZIP or foreign postal code WESTON, VT 05161		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 6,827,078		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B . . . . .				
	3 Interest on savings and temporary cash investments . . . . .	4,429	4,429		
	4 Dividends and interest from securities . . . . .	139,263	139,263		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	322,264			
	b Gross sales price for all assets on line 6a _____ 787,244				
	7 Capital gain net income (from Part IV, line 2) . . . . .		322,264		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	250			
	12 Total. Add lines 1 through 11 . . . . .	466,206	465,956		
	13 Compensation of officers, directors, trustees, etc. . . . .	30,000	22,500		7,500
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	4,600	2,300		2,300
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .	13,030	12,443		587
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	28,471	27,498		973
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	76,101	64,741		11,360
	25 Contributions, gifts, grants paid . . . . .	405,500			405,500
	26 Total expenses and disbursements. Add lines 24 and 25 _____	481,601	64,741		416,860
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements _____	-15,395			
	b Net investment income (if negative, enter -0-) _____		401,215		
c Adjusted net income (if negative, enter -0-) . . . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing . . . . .	586	4,850	4,850
	2 Savings and temporary cash investments . . . . .	211,124	78,904	78,904
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) . . . . .	4,288,914	4,679,935	6,743,324
	c Investments—corporate bonds (attach schedule) . . . . .	278,458		
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans . . . . .			
	13 Investments—other (attach schedule) . . . . .			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	 1			
16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,779,083	4,763,689	6,827,078	
Liabilities	17 Accounts payable and accrued expenses . . . . .	3,580	3,580	
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ _____)	 1		
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	3,580	3,581	
Net Assets or Fund Balances	<b>Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 24, 25, 29 and 30.</b>			
	24 Net assets without donor restrictions . . . . .	4,775,503	4,760,108	
	25 Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/></b> <b>and complete lines 26 through 30.</b>			
	26 Capital stock, trust principal, or current funds . . . . .			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 <b>Total net assets or fund balances</b> (see instructions) . . . . .	4,775,503	4,760,108		
30 <b>Total liabilities and net assets/fund balances</b> (see instructions) .	4,779,083	4,763,689		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	4,775,503
2 Enter amount from Part I, line 27a . . . . .	2	-15,395
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3 . . . . .	4	4,760,108
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	4,760,108

**Part IV Capital Gains and Losses for Tax on Investment Income**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
<b>1 a</b> PDF ATTACHED		P		
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 787,244		464,980	322,264
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
<b>a</b>			322,264
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	322,264
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . .		<b>3</b>	

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2.	<b>3</b>	5,577
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-.	<b>5</b>	5,577
<b>6</b>	Credits/Payments:		
<b>a</b>	2021 estimated tax payments and 2020 overpayment credited to 2021	<b>6a</b>	7,600
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d.	<b>7</b>	7,600
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> .	<b>10</b>	2,023
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2022 estimated tax</b> 2,023 <b>Refunded</b>	<b>11</b>	

**Part VI-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?.	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. ► \$ _____ <b>(2)</b> On foundation managers. ► \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?.	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>IL</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>	No

**Part VI-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ► <u>ANDREW HARPER</u> Telephone no. ► <u>(802) 430-3859</u>			

Located at ► PO BOX 96 WESTON VTZIP+4 ► 051610096

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . .	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year . . . . .	► <b>15</b>		
<b>16</b>	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly):		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<b>1a(1)</b>		<b>No</b>
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<b>1a(2)</b>		<b>No</b>
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<b>1a(3)</b>		<b>No</b>
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<b>1a(4)</b>	<b>Yes</b>	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<b>1a(5)</b>		<b>No</b>
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . .	<b>1a(6)</b>		<b>No</b>
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. . . . .	<b>1b</b>		<b>No</b>
<b>c</b>	Organizations relying on a current notice regarding disaster assistance check here. . . . .			<input type="checkbox"/>
<b>d</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021? . . . . .	<b>1d</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
<b>a</b>	At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021? . . . . .	<b>2a</b>		<b>No</b>
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<b>3a</b>		<b>No</b>
<b>b</b>	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.) . . . . .	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021? . . . . .	<b>4b</b>		<b>No</b>

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
<b>(1)</b>	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. . . . .	<b>5a(1)</b>		<b>No</b>
<b>(2)</b>	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?. . . . .	<b>5a(2)</b>		<b>No</b>
<b>(3)</b>	Provide a grant to an individual for travel, study, or other similar purposes?. . . . .	<b>5a(3)</b>		<b>No</b>
<b>(4)</b>	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	<b>5a(4)</b>		<b>No</b>
<b>(5)</b>	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . .	<b>5a(5)</b>		<b>No</b>
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. . . . .	<b>5b</b>		
<b>c</b>	Organizations relying on a current notice regarding disaster assistance check . . . . . <input type="checkbox"/>			
<b>d</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<b>5d</b>		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . . .	<b>6a</b>		<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . . . . If "Yes" to 6b, file Form 8870.	<b>6b</b>		<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<b>7a</b>		<b>No</b>
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?. . . . .	<b>7b</b>		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?. . . . .	<b>8</b>		<b>No</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANNE HARPER 179 BOLLING NE ATLANTA, GA 30305	President 0.00	0		
KIRK WILLIAMS 4906 RED BRICK RUN SANFORD, FL 32771	VICE PRESIDENT 0.00	0		
ANDREW HARPER PO BOX 96 WESTON, VT 05161	SECY/TREAS 15.00	30,000		
STEVEN PALUMBO 500 HOLBROOK CIRCLE LAKE MARY, FL 32746	Director 0.00	0		
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000.</b> . . . . <input type="checkbox"/>				

## Part VII

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BOWEN & BOWEN 16W445 S FRONTAGE ROAD BURR RIDGE, IL 60527	ACCOUNTING & TAX	4,600

**Part VIII-A Summary of Direct Charitable Activities**

list the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	
2	
3	
4	

**Part VIII-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	8,297,318
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	92,928
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	8,390,246
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	8,390,246
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	125,854
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. . . . .	<b>5</b>	8,264,392
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	413,220

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	413,220
<b>2a</b>	Tax on investment income for 2021 from Part V, line 5. . . . .	<b>2a</b>	5,577
<b>b</b>	Income tax for 2021. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	5,577
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	407,643
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	407,643
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	407,643

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	416,860
<b>b</b>	Program-related investments—total from Part VIII-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4. . . . .	<b>4</b>	416,860

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
<b>1</b> Distributable amount for 2021 from Part X, line 7				407,643
<b>2</b> Undistributed income, if any, as of the end of 2021:				
<b>a</b> Enter amount for 2020 only. . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2021:				
<b>a</b> From 2016. . . . . 12,005				
<b>b</b> From 2017. . . . . 21,466				
<b>c</b> From 2018. . . . . 20,580				
<b>d</b> From 2019. . . . . 27,252				
<b>e</b> From 2020. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	81,303			
<b>4</b> Qualifying distributions for 2021 from Part XI, line 4: ► \$ 416,860				
<b>a</b> Applied to 2020, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2021 distributable amount. . . . .				407,643
<b>e</b> Remaining amount distributed out of corpus	9,217			
<b>5</b> Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	90,520			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .				
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .				
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions). . . . .	12,005			
<b>9 Excess distributions carryover to 2022.</b> Subtract lines 7 and 8 from line 6a. . . . .	78,515			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2017. . . . . 21,466				
<b>b</b> Excess from 2018. . . . . 20,580				
<b>c</b> Excess from 2019. . . . . 27,252				
<b>d</b> Excess from 2020. . . . .				
<b>e</b> Excess from 2021. . . . . 9,217				

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling . . . . .					
<b>1b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .	<b>Tax year</b>	<b>Prior 3 years</b>			<b>(e) Total</b>
	<b>(a) 2021</b>	<b>(b) 2020</b>	<b>(c) 2019</b>	<b>(d) 2018</b>	
<b>b</b> 85% (0.85) of line 2a					
<b>c</b> Qualifying distributions from Part XI, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> SEE SCHEDULE ATTACHED SEE ATTACHED STREET ADDRESS SEE ATTACHED CITY, VT 05161	NONE		SEE SCHEDULE	405,500
<b>Total</b> . . . . . <b>▶ 3a</b>				405,500
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . . <b>▶ 3b</b>				

Enter gross amounts unless otherwise indicated.

## Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

## Part XVI

	Yes	No
--	-----	----

1a(1)		No
1a(2)		No

1a(1)		No
1a(2)		No

1a(2)	No
-------	----

<b>1b(1)</b>		<b>No</b>
<b>1b(2)</b>		<b>No</b>

<b>1b(1)</b>		<b>No</b>
<b>1b(2)</b>		<b>No</b>

<b>1b(2)</b>		<b>No</b>
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<b>1b(3)</b>		<b>No</b>
--------------	--	-----------

<b>1b(4)</b>		<b>No</b>
--------------	--	-----------

<b>1b(5)</b>		<b>No</b>
--------------	--	-----------

<b>1b(6)</b>		<b>No</b>
--------------	--	-----------

<b>1c</b>		<b>No</b>
-----------	--	-----------

[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2022-11-30

Title \_\_\_\_\_

May the IRS discuss this return with the preparer shown below?  
See instructions. ☒ Yes ☐ No

Print/Type preparer's name  Burton Bowen	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN  P00086653
Firm's name ▶ Bowen & Bowen				Firm's EIN ▶ 36-2800016
Firm's address ▶ 445 S Frontage Rd  Burr Ridge, IL 60527				Phone no. (630) 325-9800

**TY 2021 Accounting Fees Schedule****Name:** PHILIP S HARPER FOUNDATION**EIN:** 36-6049875**Software ID:** 21013475**Software Version:** 2021v4.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOWEN & BOWEN	4,600	2,300	0	2,300

**TY 2021 Contractor Compensation Explanation****Name:** PHILIP S HARPER FOUNDATION**EIN:** 36-6049875**Software ID:** 21013475**Software Version:** 2021v4.1

<b>Contractor</b>	<b>Explanation</b>
BOWEN & BOWEN	PREPARATION OF COMPILED FINANCIAL STATEMENTS AND INCOME TAX RETURNS.

**TY 2021 Other Expenses Schedule****Name:** PHILIP S HARPER FOUNDATION**EIN:** 36-6049875**Software ID:** 21013475**Software Version:** 2021v4.1**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES & SUBSCRIPTIONS	795	398		397
INVESTMENT FEES	26,526	26,526		
OFFICE EXPENSES	174	87		87
POSTAGE	271	135		136
TELEPHONE	705	352		353

**TY 2021 Other Income Schedule****Name:** PHILIP S HARPER FOUNDATION**EIN:** 36-6049875**Software ID:** 21013475**Software Version:** 2021v4.1**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
	250		

**TY 2021 Other Liabilities Schedule****Name:** PHILIP S HARPER FOUNDATION**EIN:** 36-6049875**Software ID:** 21013475**Software Version:** 2021v4.1

Description	Beginning of Year - Book Value	End of Year - Book Value
Rounding		1

**TY 2021 Taxes Schedule****Name:** PHILIP S HARPER FOUNDATION**EIN:** 36-6049875**Software ID:** 21013475**Software Version:** 2021v4.1**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FEDERAL EXCISE TAX	10,333	10,333		
FOREIGN TAXES	377	377		
FRANCHISE	25	12		13
PAYROLL TAXES	2,295	1,721		574

PHILIP S. HARPER FOUNDATION  
FORM 990-PF TIN 36-6049875  
YEAR END SEPTEMBER 30,2022  
PART VI CAPITAL GAINS & LOSSES ON INVESTMENT INCOME

ITEM	HOW ACQUIRED	DATE PURCHASE	DATE SOLD	SALE PRICE	COST	GAIN LOSS
AMGEN	P	1/28/2020	12/29/2021	60,415	61,087	-672
ALPHABET	P	6/25/2010	2/1/2022	68,302	5,915	62,387
APPLE	P	4/4/2006	2/1/2022	13,002	135	12,867
MONDELEZ	P	2/11/2010	2/1/2022	13,243	3,739	9,504
QUALCOMM	P	6/10/2000	2/1/2022	8,792	1,487	7,305
STERICYCLE	P	4/29/2002	2/1/2022	57,147	16,019	41,128
S&P GLOBAL	P	3/13/2016	3/1/2022	191	57	134
EMBACTA	P	4/15/2008	4/1/2022	26	8	18
ABBVIE	P	5/11/2020	4/6/2022	8,380	4,211	4,169
ALPHABET	P	12/23/2011	4/6/2022	13,754	1,576	12,178
APPLE	P	4/4/2006	4/6/2022	12,889	165	12,724
BECTON DICKINSON	P	4/15/2008	4/6/2022	26,937	8,224	18,713
CME GROUP	P	9/23/2008	4/6/2022	6,044	2,007	4,037
EMERSON ELECTRIC	P	4/15/2008	4/6/2022	7,235	3,803	3,432
ISHARES RUSSELL ,ID CAP	P	2/8/2016	4/6/2022	48,456	22,321	26,135
MONDELEZ	P	2/11/2010	4/6/2022	6,349	1,870	4,479
NVIDIA	P	8/3/2020	4/6/2022	6,076	2,767	3,309
PROCTER & GAMBLE	P	3/6/2009	4/6/2022	1,565	454	1,111
PROCTER & GAMBLE	P	3/6/2009	4/6/2022	6,259	1,815	4,444
QUALCOMM	P	6/10/2004	4/6/2022	13,889	2,973	10,916
S&P GLOBAL	P	7/13/2016	4/6/2022	20,580	5,793	14,787
VANGUARD SMALL CAP VALUE	P	VARIOUS	4/6/2022	22,364	17,041	5,323
BOEING CO	P	1/28/2020	5/1/2022	55,000	56,008	-1,008
STARBUCKS	P	8/12/2020	5/7/2022	50,000	50,830	-830
ALPHABET	P	12/23/2011	5/13/2022	11,723	1,577	10,146
APPLE	P	4/4/2006	5/13/2022	11,016	165	10,851
BECTON DICKINSON	P	4/15/2008	5/13/2022	24,763	8,224	16,539
CISCO SYSTEMS	P	6/10/2004	5/13/2022	14,778	4,601	10,177
ORACLE	P	9/15/2006	5/13/2022	14,254	3,256	10,998
S&P GLOBAL	P	7/13/2016	5/15/2022	11,834	4,055	7,779
FIFTH THIRD BANK - BOND	P	11/8/2019	5/16/2022	55,000	55,548	-548
JOHN DEERE - BOND	P	11/8/2019	6/13/2022	55,000	54,985	15
EMBECTA	P	VARIOUS	9/16/2022	4,836	1,355	3,481
HALEON	P	5/13/2013	9/16/2022	3,415	4,668	-1,253
VERISIGN	P	VARIOUS	9/16/2022	53,730	56,241	-2,511
TOTAL SALES SCHWAB				0	0	
				787,244	464,980	322,264

Philip S Harper Foundation #36-6049875 Contributions for y/e 9/30/2022

Organization	Address	Address 2	City	St	Zip	Amount	Subtotal
<b>ACTIVITIES</b>							
Paralyzed Veterans of America	801 Eighteenth Street, NW		Washington	DC	20077-2890	\$1,000	
Charis Circle	184 Candler St		Decatur	GA	30030	\$500	
Fund for Southern Communities	4153-C Flat Shoals Pkwy., Ste 316		Decatur	GA	30034	\$1,000	
Georgia WAND	250 Georgia Ave Ste 202		Atlanta	GA	30312	\$500	
Catamount Trail Association	1 Mill Street Ste 350		Burlington	VT	05401-1512	\$3,000	
Bikes Not Bombs	284 Amory St		Jamaica Plain	MA	02130	\$1,000	
NMMBA	306 Hamilton St		Traverse City	MI	49686	\$1,000	
Village of Northport--Clerk	PO Box 336		Northport	MI	49670	\$1,000	
Trenton Circus Squad	675 S. Clinton Ave.		Trenton	NJ	08611	\$1,000	\$10,000
<b>ADVOCACY</b>							
Heritage Foundation	214 Massachusetts Ave		Washington	DC	20002	\$2,000	
Pepperdine University	24255 Pacific Coast Hwy		Malibu	CA	90263-4546	\$1,750	
Heritage Foundation	214 Massachusetts Ave.		Washington	DC	20002	\$2,500	
Wounded Warrior Project	4899 Belfort Rd Ste 300		Jacksonville	FL	32256	\$3,000	
Center for Science in the Public Interest	1220 I. St. NW Ste 300		Washington	DC	20005	\$1,000	
Leelanau Energy	PO Box 754		Northport	MI	49670	\$1,500	
Legal Momentum	32 Broadway, Ste 1801		New York	NY	10004-1616	\$500	
Environmental Voter Project	PO Box 962002		Boston	MA	02196	\$250	
VT Public Interest Research & Education Fund	141 Main Street		Montpelier	VT	05602-2951	\$750	
Passive House Massachusetts	69 Dracut St		Dorchester	MA	02124	\$1,000	
Fire of Truth Satsanga	8 Marcellina Ln		Galisteo	NM	87540	\$1,000	
Institute for Responsible Technology	PO Box 469		Fairfield	IA	52556	\$250	
Maharshi Global Administration	1000 Purusha Pl. Ste 108		Rumney	WV	26757-5016	\$3,500	
Center for Michigan	4100 Dixboro Rd		Ann Arbor	MI	48105	\$500	
National Black Women's Justice Institute	1000 Bond St. Ste 101		Brooklyn	NY	11238	\$1,000	
Block Club Chicago	233 N Michigan Ave, Ste 1800		Chicago	IL	60601	\$1,500	
Chicago Freedom School	719 S State St, Floor 4		Chicago	IL	60605	\$1,000	
National Domestic Workers Alliance	Amalgamated Bank, Attn Rose Per: 275 7th Ave		New York	NY	10001	\$1,000	
RAICES	1305 Flores St		San Antonio	TX	78212	\$1,000	
Central Florida Postpartum Alliance	734 Irma Ave		Orlando	FL	32803	\$250	
Mental Health Counselors of Central FL	PO Box 307		Winter Park	FL	32790	\$250	
Postpartum Support International	6706 SW 54th Ave		Portland	OR	97219	\$250	
Mental Health America	500 Montgomery St, Ste 820		Alexandria	VA	22314	\$1,000	
NAMI	4301 Eilson Blvd, Ste 300		Arlington	VA	22203	\$1,000	
Disability Policy Consortium	11 Dartmouth St, Ste 301		Malden	MA	02148	\$250	\$28,000
<b>ANIMALS</b>							
Central Florida Zoological Park	PO Box 470309		Lake Monroe	FL	32747-0309	\$1,000	
Pet Alliance of Greater Orlando	2727 Conroy Rd		Orlando	FL	32839	\$1,500	
Central Florida Zoological Park	PO Box 470309		Lake Monroe	FL	32747-0309	\$1,500	
Pet Alliance of Greater Orlando	2727 Conroy Rd		Orlando	FL	32839	\$1,500	
Great Lakes Humane Society	7246 E Harry's Rd		Traverse City	MI	49684	\$500	
Central Florida Zoological Park	PO Box 470309		Lake Monroe	FL	32747-0309	\$500	
Pet Alliance of Greater Orlando	2727 Conroy Rd		Orlando	FL	32839	\$500	
Central Florida Zoological Park	PO Box 470309		Lake Monroe	FL	32747-0309	\$250	\$7,250
<b>CONSERVATION</b>							
Conservation Lands Foundation	835 E 2nd Ave Suite 314		Durango	CO	81301	\$1,750	
Environment Georgia	982 United Avenue, SE		Atlanta	GA	30316	\$2,000	
Intersectional environmentalist			Santa Barbara	CA		\$1,000	
Saving Birds Thru Habitat	PO Box 288		Omena	MI	49674-0288	\$1,500	
The Commonwealth Club of CA	PO Box 184210		Ssan Francisco	CA	94119	\$1,500	
Friends of the West River Trail	PO Box 2086		South Londonderry	VT	05155	\$500	
Northeast Wilderness Trust	17 State St. Ste 302		Montpelier	VT	05602	\$750	
The Nature Conservancy	575 Stonecutters Way		Montpelier	VT	05602	\$3,000	
Vermont River Conservancy	29 Main Street Ste 11		Montpelier	VT	05602	\$1,000	
Charles River Watershed Association	190 Park Road		Weston	MA	02458	\$250	
Green Newton	PO Box 590242		Newton	MA	02459	\$1,500	
Mass Climate Action Network	36 Bromfield St. Ste. 306		Boston	MA	02108	\$1,000	
Rails to Trails Conservancy	2121 Ward Court NW, 5th Floor		Washington	DC	20037	\$500	
Trustees of Reservations	200 High St		Boston	MA	02110	\$1,500	
The Stewardship Network	416 Longshore Dr.		Ann Arbor	MI	48105	\$3,500	
D & R Grenway Land Trust	One Preservation Place		Princeton	NJ	08540	\$1,500	
Sourland Conservancy	83 Princeton Ave #1A		Hopewell	NJ	08525	\$1,000	
Conservation Lands Foundation	835 E 2nd Ave Suite 314		Durango	CO	81301	\$1,000	
Brooklyn Botanic Garden	1000 Washington Ave		Brooklyn	NY	11225	\$500	
Central Park Conservancy	14 E 60th St.		New York	NY	10022	\$300	
City Parks Foundation	830 Fifth Ave, 2nd Floor		New York	NY	10065	\$1,250	\$26,800
<b>CULTURAL</b>							
Winter Park Historical Association	PO Box 51		Winter Park	FL	32790	\$1,000	
Orlando Philharmonic Orchestra	425 Bumby Ave		Orlando	FL	32803	\$1,000	
Northport Arts Association	PO Box 262		Northport	MI	49670	\$1,500	
The Hambidge Center	PO Box 339		Rabun Gap	GA	30568	\$1,500	
A Far Cry	146A South St		Jamaica Plain	MA	02130	\$500	
Lake Champlain Maritime Museum	4472 Basin Harbor Road		Vergennes	VT	05491	\$4,000	
Vermont Arts Exchange	PO Box 725		North Bennington	VT	05257	\$3,000	
Newton Free Library	330 Homer Street		Newton	MA	02159	\$500	
Passim	26 Church St		Cambridge	MA	02138	\$2,500	
WBUR	630 Commonwealth Ave		Boston	MA	02215	\$500	
WGBH Educational Foundation - TV	PO Box 55875		Boston	MA	02205-5875	\$1,500	
Jefferson County Civic Center	200 N Main St		Fairfield	IA	52556	\$500	
Interlochen Public Radio	PO Box 199		Interlochen	MI	49643-0199	\$1,000	
Leelanau Township Library	119 E Nagonaba St. PO Box 235		Northport	MI	49670	\$1,500	
Leelanau Uncaged	PO Box 181		Northport	MI	49670	\$3,500	
Northport Arts Association	PO Box 262		Northport	MI	49670	\$1,000	

Philip S Harper Foundation #36-6049875 Contributions for y/e 9/30/2022

Organization	Address	Address 2	City	St	Zip	Amount	Subtotal
Northport Performing Arts Center	109 Nagonaba PO Box 319		Northport	MI	49670	\$1,000	
Asian American Writers Workso	112 W 27th St Ste 600		New York	NY	10001	\$1,000	
Cave Canem	20 Jay St Ste 310-A		Brooklyn	NY	11201	\$1,000	
Kundiman	113 W 60th St Room 924	Fordham U Eng	New York	NY	10023	\$1,000	
Stoutsburg Sourland African-American Museum	189 Hollow Rd		Skillman	NJ	08558	\$1,000	
American Ballet Theater	890 Broadway 3rd Fl		New York	NY	10003	\$600	
Art Table	1 E 53rd St, 5th Floor		New York	NY	10022	\$1,000	
BRIC/Celebrate Brooklyn	647 Fulton St		Brooklyn	NY	11217	\$500	
Brooklyn Academy of Music	30 Lafayette Ave		Brooklyn	NY	11217	\$500	
Brooklyn Museum	Young Leaders Council	200 Eastern Par	Brooklyn	NY	11238-6052	\$750	
Jacob's Pillow Dance	358 George Carter Rd		Becket	MA	01223	\$500	
Joyce Theatre	185 8th Ave		New York	NY	10011	\$1,400	
Lincoln Center	70 Lincoln Center Plaza		New York	NY	10023	\$1,500	
Metropolitan Museum of Art	1000 Fifth Ave.		New York	NY	10028	\$1,200	
Museum of Modern Art	11 W 53rd St		New York	NY	10019	\$1,000	
New York City Center	130 W 56th St		New York	NY	10019	\$1,000	
New York Shakespeare Festival	425 Lafayette St		New York	NY	10003	\$1,250	
Park Avenue Armory	643 Park Ave		New York	NY	10065	\$600	
Solomon Guggenheim Museum: Young Collectors Cour	1071 5th Ave		New York	NY	10128	\$1,250	
The Shed	545 West 30th St		New York	NY	10001	\$500	
Whitney Museum	99 Gansevoort St		New York	NY	10014	\$1,250	
Chicago Children's Theatre	100 S Racine		Chicago	IL	60607	\$2,500	
Orlando Science Center	777 E Princeton St		Orlando	FL	32803	\$250	
Newton Community Pride	1294 Centre St		Newton	MA	02459	\$250	
Weston Drama Workshop	PO Box 441		Weston	MA	02493	\$250	
Wheelock Family Theatre	180 Riverway		Boston	MA	02215	\$250	\$48,300
<b>EDUCATION</b>							
Rollins College--The Rollins Fund	1000 Holt Ave --2750		Winter Park	FL	32789-4499	\$6,500	
UCF Foundation	12424 Research Pkwy Ste 250		Orlando	FL	32862-3208	\$3,500	
UCF Foundation	12424 Research Pkwy Ste 250		Orlando	FL	32862-3208	\$1,000	
America's Future, Inc.	7800 Bonhomme Ave		St. Louis	MO	63105	\$1,500	
Foundation for Seminole County Public Schools	400 E Lake Mary Blvd.		Sanford	FL	32773	\$1,000	
Foundation for Seminole County Public Schools	400 E Lake Mary Blvd.		Sanford	FL	32773	\$1,500	
Hillsdale College	33 E. College St		Hillsdale	MI	49642	\$2,000	
Leadership Institute	1101 N. Highland Street		Arlington	VA	22201-2854	\$2,000	
UCF Foundation	12424 Research Pkwy Ste 250		Orlando	FL	32862-3208	\$1,500	
UCF Foundation	12424 Research Pkwy Ste 250		Orlando	FL	32862-3208	\$1,500	
Lake Highland Preparatory School	901 N. Highland Ave		Orlando	FL	32803	\$1,000	
Grady High School Foundation	931 Monroe Dr., Ste 102		Atlanta	GA	30308	\$500	
League of Women Voters Leelanau Co.	PO Box 36		Lake Leelanau	MI	49653	\$1,500	
Smith College Alumnae Fund	33 Elm Street		Northampton	MA	01063	\$2,500	
Kinhaven Music School	6 Elberta Rd		Maplewood	NJ	07040	\$2,000	
The Little School	PO Box 93		Weston	VT	05161	\$1,000	
Understanding Our Differences	PO Box 600671		Newton	MA	02460	\$1,000	
Williams College	74 Park Street		Williamstown	MA	02167	\$4,000	
Maharishi School (MSAE)	804 Dr Robert K Wallace Dr		Fairfield	IA	52556	\$15,000	
Maharishi International University	10000 N. Fourth St., DB 1121		Fairfield	IA	52556-9961	\$3,000	
Interlochen Academy for the Arts	PO Box 199		Interlochen, MI	MI	49643-0199	\$5,000	
Michigan Challenge	PO Box 673		Suttons Bat	MI	49682	\$1,000	
Northport Youth Sailing School	PO Box 354		Northport	MI	49670	\$500	
Barnard College	3009 Broadway		New York	NY	10027-6598	\$3,000	
Black Girls Code	PO Box 640926		San Francisco	CA	94164	\$1,000	
Greenwood Lakes Middle School--Science	601 Lake Park Dr.		Lake Mary	FL	32746	\$3,000	
Highlands Elementary School	1600 Shepard Rd		Winter Springs	FL	32708	\$2,000	
Lake Mary High School--Science	655 Longwood Lake Mary Road		Lake Mary	FL	32746	\$6,000	
Columbia University--Gift Systems	PO Box 1523		New York	NY	10008	\$2,500	
Foundation for Seminole County Public Schools	400 E Lake Mary Blvd.	MS Chorus	Sanford	FL	32773	\$3,500 ✓	
Foundation for Seminole County Public Schools	400 E Lake Mary Blvd.	MS Dance	Sanford	FL	32773	\$6,000 ✓	
Foundation for Seminole County Public Schools	400 E Lake Mary Blvd.	MS Orchestra	Sanford	FL	32773	\$3,000 ✓	
Foundation for Seminole County Public Schools	400 E Lake Mary Blvd		Sanford	FL	32773	\$2,000 ✓	
Highlands Elementary PTA	1600 Shepard Rd		Winter Springs	FL	32708	\$500	
American Counseling Association	6101 Stevenson Ave, Ste 600		Alexandria	VA	22304	\$250	
Donnerich Elementary School PTA	601 N Thistle Ln		Maitland	FL	32751	\$3,500	
Raymond Courech Endowment--Oakland U.	John Dodge House	2200 N Squirrel	Rochester	MI	48309-4497	\$1,500	
Becket--Chimney Corners YMCA	748 Hamilton Rd		Becket	MA	01223	\$1,000	
Boston University Academy	One University Rd		Boston	MA	02215-1407	\$5,000	
MassBay Community College Fdn	50 Oakland St		Wellesley Hills	MA	02481	\$2,000	
MassBay Community College Fdn	50 Oakland St		Wellesley Hills	MA	02481	\$500	
Understanding Our Differences	PO Box 600671		Newton	MA	02460	\$1,000	\$107,250
<b>HEALTH</b>							
Orlando Health Foundation	3160 Southgate Commerce Blvd #50		Orlando	FL	32806	\$5,000	
Orlando Health Foundation	3160 Southgate Commerce Blvd #50		Orlando	FL	32806-2093	\$1,000	
Orlando Health Foundation	3160 Southgate Commerce Blvd #50		Orlando	FL	32806-2093	\$1,000	
Shriners Hospitals for Children	12502 N Pine Drive		Tanipa	FL	33612-9499	\$1,500	
Saint Jude's Childrens Hospital	501 St Jude Pl		Memphis	TN	38105	\$5,750	
Feminist Women's Health Center	1924 Cliff Valley Way		Atlanta	GA	30329-2421	\$2,000	
Georgia Organics	200-A Otley Dr NE		Atlanta	GA	30324	\$2,000	
Londonderry Volunteer Rescue Squad	PO Box 911		Londonderry	VT	05148	\$750	
Planned Parenthood of Northern New England	784 Hercules Dr, Ste 110		Colchester	VT	05446	\$4,000	
Easter Seals Massachusetts	484 Main St		Worcester	MA	01608	\$500	
The Smile Train	PO Box 96231		Washington	DC	20090-6231	\$250	
Leelanau County Cancer Foundation	PO Box 266		Northport	MI	49670	\$500	
ShareCare of Leelanau	7401 Duck Lake Rd		Lake Leelanau	MI	49653-8701	\$500	
Black Women's Health Imperative	384 Northyards Blvd, Bldg 100/Ste 190		Atlanta	GA	30313	\$1,000	

Philip S Harper Foundation #36-6049875 Contributions for y/e 9/30/2022

Organization	Address	Address 2	City	St	Zip	Amount	Subtotal
HiTops	201 Wiggins St		Princeton	NJ	08540	\$1,000	
Planned Parenthood NCSNJ	PO Box 9077		Trenton	NJ	08650-9998	\$3,500	
Sister Song	PO Box 94408		Atlanta	GA	30377	\$1,000	
Doctors Without Borders	PO Box 5030		Hagerstown	MD	21741-5030	\$1,000	
Winter Park Day Nursery	741 S Pennsylvania Ave		Winter Park	FL	32789	\$1,500	
Leukemia & Lymphoma Society	3 International Dr. Ste. 200		Rye Brook	NY	10573	\$650	
Healthcare Alternative Systems	2755 W Armutage Ave		Chicago	IL	60647	\$1,000	
Tough Tots	639 Pansy Ave		Winter Park	FL	32789	\$5,000	\$40,400
<b>HUMAN SERVICES</b>							
Orlando Union Rescue Mission	1521 W Washington Street		Orlando	FL	32802	\$1,000	
Habitat for Humanity Seminole Apopka	PO Box 181010		Casselberry	FL	32718	\$2,000	
Seminole Family YMCA	655 Longwood Lake Mary Road		Lake Mary	FL	32746	\$1,500	
Fisher House Foundation	12300 Twinbrook Pkwy, Ste #410		Rockville	MD	29852	\$1,500	
Seminole Family YMCA	655 Longwood Lake Mary Road		Lake Mary	FL	32746	\$1,500	
Soldier Strong	1127 High Ridge Rd, #124		Stamford	CT	06905	\$5,750	
Cool Girls, Inc	315 Ponce de Leon Ave Ste 800		Decatur	GA	30030	\$500	
Girls on the Run of Atlanta	1904 Monroe Dr. NE, Ste. 135		Atlanta	GA	30324-4859	\$500	
VOX Teen Communications	229 Peachtree Street NE Ste 725		Atlanta	GA	30303	\$1,000	
Women's Resource Center	PO Box 171		Decatur	GA	30031	\$1,500	
Food for Free Committee	11 Inman Street		Cambridge	MA	02139	\$500	
Neighborhood Connections	PO Box 207		Londonberry	VT	05148	\$1,000	
Vermont Foodbank	33 Parker Rd.		Barre	VT	05641	\$500	
Centre Street Food Pantry	11 Homer St		Newton Centre	MA	02459	\$2,000	
Dreamfar High School Marathon	19 Fairmont Ave		Newton	MA	02459	\$2,000	
Federation for Children w Special Needs	529 Main St IM3		Boston	MA	02129	\$750	
Newton Food Pantry	1000 Commonwealth Ave		Newton	MA	02459	\$2,000	
Feed the Children	PO Box 36		Oklahoma City	OK	73101-0036	\$250	
New Day for Children	6751 N. Federal Hwy. #200		Boca Raton	FL	33487	\$250	
Save the Children	PO Box 97132		Washington	DC	20090-7132	\$2,000	
Leelanau Christian Neighbors	PO Box 196		Lake Leelanau	MI	49653	\$500	
Leelanau Twp Community Foundation	PO Box 818		Northport	MI	49670	\$1,000	
Save the Children	PO Box 97132		Washington	DC	20090-7132	\$1,000	
World Central Kitchen	200 Mass. Ave. NW, 7th Fl		Washington	DC	20001	\$2,000	
Arm in Arm	123 E Hanover St		Trenton	NJ	08608	\$1,000	
Save the Children	PO Box 97132		Washington	DC	20090-7132	\$4,000	
Send Hunger Packing Princeton	Princeton Human Services	One Monument	Princeton	NJ	08540	\$500	
Trenton Area Soup Kitchen	PO Box 872		Trenton	NJ	08605	\$2,000	
Habitat for Humanity Seminole Apopka	PO Box 181010		Casselberry	FL	32718	\$1,000	
Save the Children	PO Box 97132		Washington	DC	20090-7132	\$2,000	
Greater Chicago Food Depository	PO Box 74008557		Chicago	IL	60674-8557	\$2,000	
International Rescue Committee	PO Box 6068		Albert Lea	MN	56007-9847	\$2,500	
Save the Children	PO Box 97132		Washington	DC	20090-7132	\$1,500	
Heart of Florida United Way	1940 Cannery Way		Orlando	FL	32804	\$1,000	
Save the Children	PO Box 97132		Washington	DC	20090-7132	\$3,500	
World Central Kitchen	200 Mass. Ave. NW, 7th Fl		Washington	DC	20001	\$1,500	
Charity Seeds	2416 Sky Ct		Fairfield	IA	52556	\$12,000	
Guiding Eyes for the Blind	611 Granite Springs Rd		Yorktown Heights	NY	10598	\$1,000	
Save the Children	PO Box 97132		Washington	DC	20090-7132	\$6,000	
Save the Children	PO Box 97132		Washington	DC	20090-7132	\$6,000	
Save the Children	PO Box 97132		Washington	DC	20090-7132	\$6,000	
Newton Community Freedg Collaborative	420 Watertown St		Newton	MA	02458	\$500	\$86,500
<b>RELIGION</b>							
Church of the Annunciation	1020 Montgomery Road		Altamonte Springs	FL	32779	\$1,000	
First Presbyterian Church of Maitland	341 N. Orlando Ave		Maitland	FL	32751	\$6,500	
Ebenezer United Methodist Church	PO Box 365		Halifax	NC	27839	\$3,000	
First Presbyterian Church of Maitland	341 N. Orlando Ave		Maitland	FL	32751	\$1,500	
Antioch Baptist Church	524 Iron Duff Rd.		Waynesville	NC	28785	\$15,000	
Witherspoon St Presbyterian Church	124 Witherspoon St		Princeton	NJ	08542-3224	\$500	
FUUSN	1326 Washington St		Newton	MA	02127	\$2,500	
Fellowship of the Holy Spirit	1301 Hilltop Lane		Fairfield	IA	52556	\$250	
Church of St Brigid	806 E Highland St		Fairfield	IA	52556	\$250	
Mishkan Chicago	4001 N Ravenswood #101		Chicago	IL	60659	\$2,500	
FUUSN	1326 Washington St		Newton	MA	02127	\$2,500	
Trinity United Methodist Church	9848 S. Winchester		Chicago	IL	60643	\$5,000	\$40,500
<b>RESEARCH</b>							
Macular Degeneration Research	22512 Gateway Center Drive		Clarksburg	MD	20871	\$2,000	
Alzheimer's Association	14010 Roosevelt Blvd. Ste 709		Clearwater	FL	33762-3820	\$2,500	
Duke University	Alumni & Development Office	Box 90581	Durham	NC	27708-0581	\$1,000	
Duke University	Alumni & Development Office	Box 90581	Durham	NC	27708-0581	\$2,500	
Duke University	Alumni & Development Office	Box 90581	Durham	NC	27708-0581	\$1,000	
Brain & Behavior Research Foundation	747 Third Ave, 33rd Fl		New York	NY	10017	\$1,000	
National Ataxia Foundation	PO Box 27986		Golden Valley	MN	55427-0986	\$500	\$10,500
<b>TOTAL</b>						\$405,500	\$405,500