

For calendar year 2021, or tax year beginning 01-01-2021, and ending 12-31-2021

Name of foundation JOHN AND MARCIA GOLDMAN FOUNDATION		A Employer identification number 94-3274370	
% MARIA KONG			
Number and street (or P.O. box number if mail is not delivered to street address) 101 SECOND STREET Suite 1625	Room/suite	B Telephone number (see instructions) (415) 744-8787	
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94105		C If exemption application is pending, check here ▶ ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 375,972,772	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	786,722			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	11,280,797	11,163,580		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	9,268,402			
	b Gross sales price for all assets on line 6a 48,480,211				
	7 Capital gain net income (from Part IV, line 2) . . .		7,821,147		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-1,021,741	-1,071,773		
	12 Total. Add lines 1 through 11	20,314,180	17,912,954		
	13 Compensation of officers, directors, trustees, etc.	358,138	18,583		353,083
	14 Other employee salaries and wages	1,274,670			1,010,296
	15 Pension plans, employee benefits	247,938			249,982
	16a Legal fees (attach schedule)	228,334	0	0	250,121
	b Accounting fees (attach schedule)	221,325	128,641	0	63,359
	c Other professional fees (attach schedule)	1,163,265	503,062		357,410
	17 Interest	346,425	52,400		
	18 Taxes (attach schedule) (see instructions) . . .	1,087,485			106,609
	19 Depreciation (attach schedule) and depletion . . .	958,270			
	20 Occupancy	153,080			190,180
	21 Travel, conferences, and meetings	256			554
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,060,499	741,181		175,100
	24 Total operating and administrative expenses. Add lines 13 through 23	7,099,685	1,443,867	0	2,756,694
	25 Contributions, gifts, grants paid	5,263,696			5,877,555
	26 Total expenses and disbursements. Add lines 24 and 25	12,363,381	1,443,867	0	8,634,249
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	7,950,799			
	b Net investment income (if negative, enter -0-)		16,469,087		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	929,316	1,255,701	1,255,701
	2 Savings and temporary cash investments	4,326,012	5,810,207	5,810,207
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	142,298	216,791	216,791
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	268,796,028	285,807,766	285,807,766
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	35,113,263	43,362,263	43,362,263
	14 Land, buildings, and equipment: basis ▶ _____ 40,016,303 Less: accumulated depreciation (attach schedule) ▶ _____ 1,183,179	39,412,950	38,833,124	38,833,124
15 Other assets (describe ▶ _____)	1,364,653	686,920	686,920	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	350,084,520	375,972,772	375,972,772	
Liabilities	17 Accounts payable and accrued expenses	37,405	372,516	
	18 Grants payable	2,835,381	1,854,411	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)	28,206,216	30,200,981	
	22 Other liabilities (describe ▶ _____)	5,744,336	3,435,490	
	23 Total liabilities (add lines 17 through 22)	36,823,338	35,863,398	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	311,892,872	339,084,064	
	25 Net assets with donor restrictions	1,368,310	1,025,310	
	Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	313,261,182	340,109,374		
30 Total liabilities and net assets/fund balances (see instructions) .	350,084,520	375,972,772		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	313,261,182
2 Enter amount from Part I, line 27a	2	7,950,799
3 Other increases not included in line 2 (itemize) ▶ _____	3	18,897,393
4 Add lines 1, 2, and 3	4	340,109,374
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	340,109,374

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	228,920
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	228,920
6	Credits/Payments:		
a	2021 estimated tax payments and 2020 overpayment credited to 2021	6a	223,811
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	223,811
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	36
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	5,145
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2022 estimated tax ☐ Refunded ☐	11	

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?.	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►JMGOLDMANFOUNDATION.ORG	13	Yes	
14	The books are in care of ►MARIA KONG Telephone no. ►(415) 744-8787			

Located at ►101 SECOND STREET SUITE 1625 SAN FRANCISCO CA

ZIP+4 ►94105

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐	
	and enter the amount of tax-exempt interest received or accrued during the year	► 15	
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here.			☐
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?	2a		No
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?.	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)		No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		
c	Organizations relying on a current notice regarding disaster assistance check ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?.	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?.	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SOPHIA COLAMARINO 2924 STEINER STREET SAN FRANCISCO, CA 94123	DIR, SCI & HEALTH 37.5	209,137	23,840	
TARA WILSON 101 SECOND STREET SUITE 1625 SAN FRANCISCO, CA 94105	DIR, YOUTH DEVELOP 37.5	153,938	17,520	
MARIA KONG 101 SECOND STREET SUITE 1625 SAN FRANCISCO, CA 94105	DIR, GRANTS & OPER 37.5	163,794	17,040	
MATT O'GRADY 101 SECOND STREET SUITE 1625 SAN FRANCISCO, CA 94105	YAMC INTER MAN DIREC 30.0	153,502		
NADINE RAMBEAU 101 SECOND STREET SUITE 1625 SAN FRANCISCO, CA 94105	YAMC LLC DIRECTOR 37.5	197,319	22,600	
Total number of other employees paid over \$50,000. ☐				

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
REGIS MANAGEMENT CO LLC 300 HAMILTON AVE 4TH FLOOR PALO ALTO, CA 94301	MANAGEMENT	430,060
SEILER LLP 3 LAGOON DRIVE SUITE 400 REDWOOD CITY, CA 94065	ACCOUNTING	62,116
CCS FUNDRAISING 100 MONTGOMERY STREET SUITE 2270 SAN FRANCISCO, CA 94104	CONSULTING	96,000
MANATT PHELPS & PHILLIPS LLP ONE EMBARCADERO CENTER 30TH FLOOR SAN FRANCISCO, CA 94111	CONSULTING	171,016
TRAYNOR GROUP 6500 FAIRMOUNT AVENUE SUITE 11 EL CERRITO, CA 94530	CONSULTING	78,259
Total number of others receiving over \$50,000 for professional services. ►		

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 EPACENTER ARTS - PROVIDE FREE ART & MUSIC PROGRAMS THAT ENGAGE YOUTH AND ADULTS, AGES 8-25, IN A RANGE OF CREATIVE PROCESSES TO DEVELOP CRITICAL THINKING SKILLS TO SUCCEED.	2,488,055
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NOT APPLICABLE	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	319,956,633
b	Average of monthly cash balances.	1b	5,417,706
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	325,374,339
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	325,374,339
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	4,880,615
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	320,493,724
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	16,024,686

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	16,024,686
2a	Tax on investment income for 2021 from Part V, line 5.	2a	228,920
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	228,920
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	15,795,766
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	15,795,766
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	15,795,766

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	8,634,249
b	Program-related investments—total from Part VIII-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	8,634,249

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				15,795,766
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 2019, 2018, 2017		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.	1,463,484			
b From 2017.	194,860			
c From 2018.	1,795,962			
d From 2019.	9,506,601			
e From 2020.	6,623,473			
f Total of lines 3a through e.	19,584,380			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ <u>8,634,249</u>				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2021 distributable amount.				8,634,249
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	7,161,517			7,161,517
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	12,422,863			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a.	12,422,863			
10 Analysis of line 9:				
a Excess from 2017.				
b Excess from 2018.				
c Excess from 2019.	5,799,390			
d Excess from 2020.	6,623,473			
e Excess from 2021.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

1b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
JOHN D AND MARCIA L GOLDMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
AMY LYONS
101 SECOND ST SUITE 1625
SAN FRANCISCO, CA 94105
(415) 744-8787

b The form in which applications should be submitted and information and materials they should include:
NONE

c Any submission deadlines:
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE

Part XIV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHMENT 25 101 SECOND STREET SUITE 1625 SAN FRANCISCO, CA 94105			GRANTS PAID	6,027,555
Total			▶ 3a	6,027,555
b <i>Approved for future payment</i> SEE ATTACHMENT 26 101 SECOND STREET SUITE 1625 SAN FRANCISCO, CA 94105			GRANTS APPROVED	1,700,000
Total			▶ 3b	1,700,000

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory				
523000	98,114	18	11,280,797	8,171,022
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a <u>ORDINARY INCOME/(LOSS) FROM PARTNERSHIPS</u>				
523000	-22,475	01		
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e)				
13 Total. Add line 12, columns (b), (d), and (e).				
			75,639	19,451,819
			13	19,527,458

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVI

Yes	No
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	No
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	No
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	No
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	No
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	No
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	No
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	No
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	No
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	No
--	-----------

[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
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(a) Name of organization	(b) Type of organization	(c) Description of relationship

* * * * *

Title

See instructions. ☒ Yes ☐ No

Print/Type preparer's name DEBRA K MCCALL	Preparer's Signature	Date 2022-11-15	Check if self-employed ☐	PTIN P00998198
Firm's name ▶ SEILER LLP				Firm's EIN ▶
Firm's address ▶ THREE LAGOON DR STE 400 REDWOOD CITY, CA 94065				Phone no. (650) 365-4646

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 TOTAL CAPITAL GAIN/LOSS FROM PARTNERSHIPS, S-CORPS, AND TRUSTS	P		
1 PUBLICLY TRADED SECURITIES	P		
JW CHILDS III - SECTION 731 LOSS	P		
STEVENSON STREET ASP IV - SECTION 731 LOSS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,316,795		0	1,316,795
45,567,824		40,274,456	5,293,368
0		267,397	-267,397
0		117,211	-117,211
			1,595,592
			1,595,592
			1,595,592
			1,595,592

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,316,795
			5,293,368
			-267,397
			-117,211

Form 990PF Part VII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN D GOLDMAN 101 SECOND STREET SAN FRANCISCO, CA 94105	PRESIDENT 2.0	0	0	0
MARCIA L GOLDMAN 101 SECOND STREET SAN FRANCISCO, CA 94105	SECRETARY & TREASURER 2.0	0	0	0
AARON D GOLDMAN 101 SECOND STREET SAN FRANCISCO, CA 94105	DIRECTOR 1.0	0	0	0
JESSICA L GOLDMAN FOUNG 101 SECOND STREET SAN FRANCISCO, CA 94105	DIRECTOR 1.0	0	0	0
AMY LYONS 101 SECOND STREET SAN FRANCISCO, CA 94105	EXECUTIVE DIRECTOR 37.5	358,138	44,600	0
ALEJANDRO W FOUNG 101 SECOND STREET SAN FRANCISCO, CA 94105	Director 1.0	0	0	0

TY 2021 Accounting Fees Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	221,325	128,641		63,359

TY 2021 Contractor Compensation Explanation**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370

Contractor	Explanation
REGIS MANAGEMENT CO LLC	MANAGEMENT
SEILER LLP	ACCOUNTING
CCS FUNDRAISING	CONSULTING
MANATT PHELPS PHILLIPS LLP	CONSULTING
TRAYNOR GROUP	CONSULTING

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 Depreciation Schedule

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER SOFTWARE	2007-12-31	3,277	3,277	SL	5				
DELL COMPUTER	2009-08-17	681	681	SL	5				

TY 2021 Investments Corporate Stock Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLICLY TRADED SECURITIES	285,807,766	285,807,766

TY 2021 Investments - Other Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER INVESTMENTS	FMV	43,362,263	43,362,263

TY 2021 Legal Fees Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	228,334			250,121

TY 2021 Other Assets Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ORGANIZATION COSTS	3,068	3,068	3,068
DEPOSIT-DEFERRED COMPENSATION	220,170	300,453	300,453
DIVIDENDS AND INT RECEIVABLE	85,930	89,843	89,843
OTHER RECEIVABLE	1,055,485	293,556	293,556

TY 2021 Other Expenses Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	19,894			34,053
PAYROLL PROCESSING FEES	3,938			3,938
D & O INSURANCE	8,063			8,899
INTERNET EXPENSE	1,317			1,317
SUPPORT	81,543			65,567
YAMC PROGRAM & ADMIN EXPENSES	51,906			49,373
MEMBERSHIPS	20,106			20,164
TELEPHONE	5,788			5,789
WORKERS COMPENSATION	5,937			6,428
WEBSITE & LOGO DESIGN	30,663			30,663

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMMUNICATIONS	36,500			36,500
EVENTS	21,257			21,257
DEVELOPMENT	96,000			94,903
2% PORT DEDUCTIONS FROM PSHIPS	415,414	741,181		
OTHER EXPENSE	262,173			-203,751

TY 2021 Other Income Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SEC 1231 LOSS - PARTNERSHIP	-4	-4	
OTHER INCOME - PARTNERSHIP	-1,088,748	-1,088,748	
OTHER INCOME - UBTI	-22,475	0	
OTHER INCOME	89,486	16,979	

TY 2021 Other Increases Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Other Increases Schedule**

Description	Amount
UNREALIZED GAIN	18,897,393

TY 2021 Other Liabilities Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370

Description	Beginning of Year - Book Value	End of Year - Book Value
AMOUNTS DUE ON PURCHASE OF INV	1,112,346	0
FSA LIABILITIES	3,154	2,367
DEFERRED COMPENSATION PAYABLE	220,170	300,453
SECURITY DEPOSITS	0	20,000
FEDERAL EXCISE TAX PAYABLE	40,000	0
DEFERRED EXCISE TAX LIABILITY	1,169,000	1,456,000
DEFERRED RENT LIABILITY	124,979	88,690
ACCRUED VACATION PAYABLE	152,277	135,445
OTHER PAYABLE	11,133	18,840
FEDERAL EXCISE TAX	0	68,500
CONSTRUCTION PAYABLE	2,911,277	1,345,195

TY 2021 Other Professional Fees Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HUMAN RESOURCE SERVICES	81,244			64,382
CUSTODY/ INVESTMENT MGMT FEE	73,002	73,002		0
INVESTMENT ADVISORY CONSULTANT	430,060	430,060		
OTHER CONTRACT LABOR	578,959	0		293,028

TY 2021 Taxes Schedule**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	106,209			106,209
DEFERRED EXCISE TAX EXPENSE	530,579			0
OTHER TAXES	800			0
PROPERTY TAX	449,897			400

Schedule B (Form 990) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to <u>www.irs.gov/Form990</u> for the latest information.	OMB No. 1545-0047
		2021
Name of the organization JOHN AND MARCIA GOLDMAN FOUNDATION		Employer identification number 94-3274370

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
JOHN AND MARCIA GOLDMAN FOUNDATION

Employer identification number
94-3274370

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN AND MARCIA GOLDMAN 455 MARKET STREET SUITE 1690 SAN FRANCISCO, CA 94105	\$ 786,722	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization JOHN AND MARCIA GOLDMAN FOUNDATION	Employer identification number 94-3274370
--	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization JOHN AND MARCIA GOLDMAN FOUNDATION	Employer identification number 94-3274370
--	--

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed.
-----------------	---

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
	-		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
	-		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
	-		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
	-		

John & Marcia Goldman Foundation
Form 990PF Part II - Line 13, Other Investments
As of December 31, 2021

94-3274370
Attachment 10

Other Investments	Quantity	Book Value	Market Value
AURORA LIMITED PARTNERSHIP	1	-	-
LEGACY VENTURE V (QP), LLC	1	1,597,925	1,597,925
KHOSLA VENTURE III, LP	1	635,773	635,773
LIGHTSPEED VENTURE VI	1	-	-
JPM DIGITAL GROWTH I	1	30,041	30,041
SCULPTOR	1	15,362,295	15,362,295
JPM DIGITAL GROWTH II	1	221,780	221,780
FRANCISCO PARTNERS, LP	1	-	-
JW CHILDS EQUITY PARTNERS III, LP	1	-	-
OCM OPPORTUNITY FUND IV	1	-	-
STEVENSON STREET ASP IV, LP	1	-	-
STEVENSON STREET LLC 2	1	274	274
STEVENSON STREET MATPAT II, LP	1	21,680	21,680
STEVENSON STREET NEW MOUNTAIN PARTNERS II	1	4,141	4,141
U S VENTURE PARTNERS VII	1	-	-
U S VENTURE PARTNERS VIII	1	-	-
VANTAGEPOINT VENTURES PARTNERS IV	1	5,204	5,204
TWO SIGMA RISK PREMIA CAYMAN FD-SER 1	1	7,019,869	7,019,869
SAF II	1	1,213,451	1,213,451
ASP VIII	1	1,775,125	1,775,125
BRIDGE PARTNERS III	1	408,364	408,364
CARMEL PARTNERS INVESTMENT FUND VII, LP	1	230,162	230,162
VISTA EQUITY PARTNERS FUND VII-A, LP	1	2,128,467	2,128,467
FTV VI	1	3,296,410	3,296,410
GGC OPPORTUNITY FUND-A, LP	1	1,847,959	1,847,959
RRG SUSTAINABLE WATER IMPACT FUND B LP	1	499,745	499,745
DIVCO WEST FUND VI-A	1	196,578	196,578
GENERATE CAPITAL	1	4,394,032	4,394,032
TCV XI (B)	1	1,162,204	1,162,204
RALLY VENTURES FUND IV	1	401,585	401,585
VENROCK OPPORTUNITIES FUND	1	553,881	553,881
PRADO ALPHA FUND	1	22,218	22,218
TECHNOLOGY IMPACT FUND II	1	210,859	210,859
SUSTAINABLE ASSET FUND III	1	122,241	122,241
		\$ 43,362,263	\$ 43,362,263

Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
John Muir Elementary School PTA 2955 Claremont Ave Berkeley, CA 94705-2449	NONE PC			general support	\$ 1,300.00
San Francisco Symphony 201 Van Ness Ave San Francisco, CA 94102-4507	NONE PC			Master Facilities Plan towards the Krach 3:1 match	\$ 75,000.00
American Conservatory Theater 415 Geary St San Francisco, CA 94102-1222	NONE PC			The Next Act campaign	\$ 20,000.00
American Conservatory Theater 415 Geary St San Francisco, CA 94102-1222	NONE PC			2021 Annual Grant	\$ 10,000.00
Berkeley Repertory Theatre 999 Harrison St Berkeley, CA 94710-1455	NONE PC			Employer matching gift	\$ 100.00
California Academy of Sciences 55 Music Concourse Dr San Francisco, CA 94118-4503	NONE PC			2021 Annual Grant	\$ 20,000.00
California Shakespeare Theater 701 Heinz Ave Berkeley, CA 94710-2732	NONE PC			Employer matching gift	\$ 50.00
California Shakespeare Theater 701 Heinz Ave Berkeley, CA 94710-2732	NONE PC			Employer matching gift	\$ 150.00
Counterpulse 80 Turk St San Francisco, CA 94102-2808	NONE PC			Capital Campaign	\$ 50,000.00
Creativity Explored 3245 16Th St San Francisco, CA 94103-3323	NONE PC			Licensing Program Expansion	\$ 45,000.00
Exploratorium 17 Pier Ste 100 San Francisco, CA 94111-1455	NONE PC			2021 Annual Grant	\$ 10,000.00

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
KOED 2601 Mariposa St San Francisco, CA 94110-1426		NONE PC	2021 Annual Grant	\$ 25,000.00
League of American Orchestras 520 8Th Ave Rm 2005 New York, NY 10018-4167		NONE PC	2021 Annual Grant	\$ 15,000.00
Mercury Soul Inc 55 Taylor St San Francisco, CA 94102-3916		NONE PC	2021 Annual Grant	\$ 15,000.00
ODC 351 Shotwell St San Francisco, CA 94110-1324		NONE PC	2021 Annual Grant	\$ 10,000.00
ODC 351 Shotwell St San Francisco, CA 94110-1324		NONE PC	general support	\$ 5,000.00
ODC 351 Shotwell St San Francisco, CA 94110-1324		NONE PC	Development capacity grant	\$ 50,000.00
San Francisco Ballet 455 Franklin St 3Rd Flr San Francisco, CA 94102-4438		NONE PC	2021 Annual Grant	\$ 10,000.00
San Francisco Botanical Garden Society 1199 9Th Ave San Francisco, CA 94122-2370		NONE PC	Flower Piano 2021	\$ 25,000.00
San Francisco Community Music Center 544 Capp St San Francisco, CA 94110-2586		NONE PC	Capital Campaign for Campus Expansion Project	\$ 100,000.00
San Francisco Museum of Modern Art 151 3Rd St San Francisco, CA 94103-3107		NONE PC	2021 Annual Grant	\$ 10,000.00
San Francisco Opera 301 Van Ness Ave San Francisco, CA 94102-4509		NONE PC	2021 Annual Grant	\$ 10,000.00

Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
San Francisco Symphony 201 Van Ness Ave San Francisco, CA 94102-4507	NONE PC			MTT Concerts in tribute to Nancy Bechtle	\$ 100,000.00
SFJAZZ 201 Franklin St San Francisco, CA 94102-5108	NONE PC			2021 Annual Grant	\$ 10,000.00
Silk Road Project 175 N Harvard St Boston, MA 02134-1003	NONE PC			2021 Annual Grant	\$ 10,000.00
Sphinx 2200 Hunt Street 461 Detroit, MI 48207-3210	NONE PC			2021 Annual Grant	\$ 10,000.00
Stanford Live 485 Broadway St Msc 8838 Redwood City, CA 94063-3136	NONE PC			2021 Goat Rodeo performance	\$ 75,000.00
Stanford University 485 Broadway St Msc 8838 P.O. Box 20466 Redwood City, CA 94063-3136	NONE PC			Frost Amphitheater renovation project	\$ 300,000.00
Stanford University 485 Broadway St Msc 8838 P.O. Box 20466 Redwood City, CA 94063-3136	NONE PC			Frost Amphitheater renovation project	\$ 300,000.00
Stanford University 485 Broadway St Msc 8838 P.O. Box 20466 Redwood City, CA 94063-3136	NONE PC			Frost Amphitheater renovation project	\$ 300,000.00
Stern Grove Festival Association 832 Folsom St Ste 1000 San Francisco, CA 94107-1199	NONE PC			2021 Annual Grant	\$ 25,000.00
American Association of University Women California Special Projects Fund PO Box 160067 Sacramento, CA 95816	NONE PC			Tech Trek	\$ 10,000.00

Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Bay Area Discovery Museum 557 McReynolds Road, Sausalito CA 94965 Sausalito, CA 94965-0000	NONE PC			School and Community Programs	\$ 10,000.00
California Academy of Sciences 55 Music Concourse Dr San Francisco, CA 94118-4503	NONE PC			Careers in Science	\$ 15,000.00
Community Science Workshop Network 131 N 5th St. Chowchilla, CA 93610	NONE PC			General support	\$ 10,000.00
Exploratorium 17 Pier Ste 100 San Francisco, CA 94111-1455	NONE PC			Teacher Institute	\$ 20,000.00
Girls Inc. 120 Wall Street 3Rd Floor New York, NY 10005-3912	NONE PC			Operation SMART	\$ 10,000.00
Golden Gate Stem Fair 28 Plaza Demira Novato, CA 94947-4011	NONE PC			General Support	\$ 3,000.00
Level Playing Field Institute 2148 Broadway Oakland, CA 94612-2310	NONE PC			General support	\$ 20,000.00
Lucile Packard Foundation for Children's Health 400 Hamilton Ave Ste 340 Palo Alto, CA 94301-1805	NONE PC			Early Support Program For Autism	\$ 405,000.00
Lucile Packard Foundation for Children's Health 400 Hamilton Ave Ste 340 Palo Alto, CA 94301-1805	NONE PC			Early Intervention Classroom for Autism	\$ 343,000.00
Lucile Packard Foundation for Children's Health 400 Hamilton Ave Ste 340 Palo Alto, CA 94301-1805	NONE PC			2021 Annual Grant for the Children's Fund	\$ 10,000.00

Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Lupus Research Alliance 118 Essex St Brooklyn, NY 11208-1129	NONE PC		2021 Annual Grant	\$ 25,000.00
Lupus Research Alliance 118 Essex St Brooklyn, NY 11208-1129	NONE PC		Major Gift Campaign designated for Novel Research Grants	\$ 100,000.00
Lupus Research Alliance 118 Essex St Brooklyn, NY 11208-1129	NONE PC		general support	\$ 10,000.00
Mission Science Workshop 1000 Broadway Ste 480 Oakland, CA 94607-4044	NONE PC		general support	\$ 5,000.00
National Center For Science Education 230 Grand Ave. Suite 101 Oakland, CA 94610-4589	NONE PC		General support	\$ 15,000.00
National Kidney Foundation 30 East 33Rd Street New York, NY 10016-5337	NONE PC		2021 Annual Grant	\$ 5,000.00
Philanthropic Ventures Foundation 1222 Preservation Park Way Oakland, CA 94612-1204	NONE PC		Science Resource Grants	\$ 15,000.00
Resource Area For Teaching 1355 Ridder Park Dr San Jose, CA 95131-2306	NONE PC		STEAM-related activities	\$ 20,000.00
Schmahl Science Workshops 1650 Senter Rd San Jose, CA 95112-2599	NONE PC		General support	\$ 15,000.00
Science from Scientists 1 Deangelo Dr Ste C Bedford, MA 01730-2230	NONE PC		general support	\$ 10,000.00
Science Is Elementary Inc 2483 Old Middlefield Way, Ste 170 Mountain View, CA 94043	NONE PC		General support	\$ 10,000.00

Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Stanford Health Care 3145 Porter Drive Palo Alto, CA 94304-1234		NONE PC		Palliative Care gift	\$ 250,000.00
Techbridge Girls 114 Linden St Oakland, CA 94607-2538		NONE PC		General Support	\$ 20,000.00
UCSF School of Pharmacy Ucsf Box 0815 Suite 425 3333 California Street, Suite 315 San Francisco, CA 94143-0000		NONE PC		Bioreactor Development for an Implantable Artificial Kidney	\$ 495,000.00
UCSF Science and Health Education Partnership (SEP) UCSF Foundation PO Box 45339 San Francisco, CA 94145-0339		NONE PC		General support	\$ 15,000.00
The Alameda County Community Food Bank Inc Po Box 2599 Oakland, CA 94614-0599		NONE PC		General support	\$ 100.00
Amalgamated Charitable Foundation Inc 1825 K St Nw Washington, DC 20036		NONE PC		Generational Recovery Fund	\$ 290,000.00
American Jewish World Service 45 West 36Th Street 10Th Flr New York, NY 10018-7641		NONE PC		2021 Annual Grant for general support and disaster relief and development	\$ 40,000.00
American Red Cross 431 18Th St Nw Washington, DC 20006-5310		NONE PC		2021 Annual Grant for disaster relief	\$ 30,000.00
Asian Americans Advancing Justice -Aajc Inc 1620 L St Nw Ste 1050 Washington, DC 20036-5660		NONE PC		General support	\$ 10,000.00
Black Voters Matter Capacity Building Institute 4751 Best Road, Suite 490 Atlanta, GA 30337		NONE PC		2021 Annual Grant	\$ 5,000.00

John & Marcia Goldman Foundation

94-3274370

Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Building Opportunities For Self-Sufficiency 1918 University Ave Ste 2A Berkeley, CA 94704-3263		NONE PC		Employer matching gift	\$ 100.00
Burma Family Refugee Network 1811 11Th Ave Oakland, CA 94606-3103		NONE PC		Bay Area Afghan Refugee Support	\$ 10,000.00
Camp Tawonga 131 Steuart St Ste 460 San Francisco, CA 94105-1240		NONE PC		Employer matching gift	\$ 50.00
Caremessage 2443 Fillmore St 380-4139 San Francisco, CA 94115-1814		NONE PC		Driving COVID-19 Vaccine Adoption within Underserved Populations via Text Messaging-Based Interventions	\$ 25,000.00
Center for Carbon Renewal 1140 3rd Street, N.E. Washington, DC 20002		NONE PC		General Support, in alignment with the Climate Cousins Foundation	\$ 250,000.00
Center For Disaster Philanthropy 1 Thomas Cir Nw Ste 700 Washington, DC 20005-5800		NONE PC		Atlantic Hurricane Season, Haiti Earthquake, and California Wildfires Funds	\$ 25,000.00
Center For Urban Education About Sustainable Agriculture Sustainable Agriculture 1 Ferry Bui San Francisco, CA 94111-0000		NONE PC		2021 Sunday Supper	\$ 10,000.00
Center For Urban Education About Sustainable Agriculture Sustainable Agriculture 1 Ferry Bui San Francisco, CA 94111-0000		NONE PC		general support	\$ 5,000.00
Chinese For Affirmative Action 17 Walter U Lum Pl San Francisco, CA 94108-1801		NONE PC		Stop AAP Hate project	\$ 10,000.00
Chinese Progressive Association 1042 Grant Ave Ste 5 San Francisco, CA 94133-5025		NONE PC		General support	\$ 10,000.00

Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Chronicle Season Of Sharing Fund 901 Mission Street San Francisco, CA 94103-3052	NONE PC			2021 Annual Grant	\$ 75,000.00
Common Counsel Foundation 1624 Franklin St Ste 1022 Oakland, CA 94612-2824	NONE PC			Movement for Black Lives	\$ 5,000.00
Community Foundation For Monterey County 2354 Garden Rd Monterey, CA 93940-5326	NONE PC			COVID-19 Collaborative	\$ 10,000.00
Community Living Campaign 1663 Mission St Ste 525 San Francisco, CA 94103-2487	NONE PC			COVID vaccination assistance programs	\$ 2,500.00
Community Living Campaign 1663 Mission St Ste 525 San Francisco, CA 94103-2487	NONE PC			COVID vaccination assistance programs	\$ 5,000.00
CurIOdyssey 1651 Coyote Point Dr San Mateo, CA 94401-1002	NONE PC			Capital campaign to renovate building	\$ 75,000.00
Doctors Without Borders USA 40 Rector St 16Th Fl New York, NY 10006-1751	NONE PC			For disaster relief and development	\$ 25,000.00
Equal Justice Society 1939 Harrison St Ste 818 Oakland, CA 94612-3511	NONE PC			2021 Annual Grant	\$ 5,000.00
Everytown For Gun Safety Support Fund Po Box 4184 New York, NY 10163-4184	NONE PC			general support	\$ 10,000.00
Healthright 360 1563 Mission St San Francisco, CA 94103-2543	NONE PC			COVID-19 vaccination efforts	\$ 25,000.00
International Rescue Committee 122 E 42Nd St 12Th Floor New York, NY 10168-1299	NONE PC			2021 Annual Grant	\$ 10,000.00

Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
International Rescue Committee 122 E 42Nd St 12Th Floor New York, NY 10168-1299		NONE PC		Afghan Soft Landing Fund	\$ 20,000.00
J., The Jewish News Weekly of Northern California 225 Bush St Ste 480 San Francisco, CA 94104-4252		NONE PC		2021 Annual Grant	\$ 5,000.00
Jewish Community Federation 121 Stuart Street San Francisco, CA 94105-1236		NONE PC		2021 Annual Campaign	\$ 250,000.00
Jewish Community Relations Council 121 Stuart St Ste 301 San Francisco, CA 94105-1221		NONE PC		2021 Annual Grant	\$ 25,000.00
Jewish Family And Community Services East Bay 2484 Shattuck Ave Ste 210 Berkeley, CA 94704-2076		NONE PC		Bay Area Afghan Support	\$ 10,000.00
Jewish Family Service Of Silicon Valley 14855 Oka Rd Ste 202 Los Gatos, CA 95032-1956		NONE PC		Bay Area Afghan Refugee Support	\$ 10,000.00
Jewish Vocational Service 225 Bush St Ste 400 San Francisco, CA 94104-4252		NONE PC		2021 Annual Grant	\$ 30,000.00
KQED 2601 Mariposa St San Francisco, CA 94110-1426		NONE PC		Employer matching gift	\$ 200.00
LifeMoves 181 Constitution Dr Menlo Park, CA 94025-1106		NONE PC		2021 Annual Grant	\$ 10,000.00
Oshman Family JCC 3921 Fabian Way Palo Alto, CA 94303-4640		NONE PC		2021 Annual Grant	\$ 15,000.00
The Palo Alto Community Fund Po Box 50634 Palo Alto, CA 94303-0634		NONE PC		General Support	\$ 20,000.00

John & Marcia Goldman Foundation

94-3274370

Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Partners In Health 800 Boylston St Ste 300 Boston, MA 02199-7032	NONE PC		Additional annual grant for general support	\$ 10,000.00
Partners In Health 800 Boylston St Ste 300 Boston, MA 02199-7032	NONE PC		COVID-19 vaccine outreach efforts	\$ 25,000.00
Partners In Health 800 Boylston St Ste 300 Boston, MA 02199-7032	NONE PC		COVID-19 vaccine outreach efforts	\$ 10,000.00
Partners In Health 800 Boylston St Ste 300 Boston, MA 02199-7032	NONE PC		2021 Annual Grant	\$ 15,000.00
Peninsula Open Space Trust 222 High St Palo Alto, CA 94301-1040	NONE PC		2021 Annual Grant	\$ 100,000.00
Peninsula Open Space Trust 222 High St Palo Alto, CA 94301-1040	NONE PC		General Support	\$ 10,000.00
Project Open Hand 730 Polk Street San Francisco, CA 94109-7813	NONE PC		general support	\$ 10,000.00
Public Health Institute 555 12Th St Ste 290 Oakland, CA 94607-3601	NONE PC		Together Toward Health, for COVID-19 vaccine outreach and distribution	\$ 25,000.00
Ravenswood Family Health Center 1885 Bay Rd E Palo Alto, CA 94303-1312	NONE PC		COVID-19 vaccination efforts	\$ 25,000.00
Refugee & Immigrant Transitions 870 Market St Ste 558 San Francisco, CA 94102-3016	NONE PC		Bay Area Afghan Support	\$ 10,000.00
Rose Foundation For Communities And The Environment 201 4Th St Apt 102 Oakland, CA 94607-4369	NONE PC		General support	\$ 1,000.00

Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
The San Francisco Birth Center 2393 Collins Ave Pinole, CA 94564-1548	NONE PC		general support	\$ 5,000.00
Santa Cruz Community Ventures Po Box 7808 Santa Cruz, CA 95061-7808	NONE PC		UndocuFund Monterey Bay COVID-19 Relief Efforts	\$ 10,000.00
Second Harvest Of Silicon Valley 4001 N. 1st St. San Jose, CA 95134	NONE PC		2021 Annual Grant	\$ 10,000.00
Stanford University 485 Broadway St Msc 8838 P.O. Box 20466 Redwood City, CA 94063-3136	NONE PC		Haas Center for Public Service	\$ 5,000.00
Tipping Point Community 220 Montgomery St Ste 850 San Francisco, CA 94104-3452	NONE PC		general support	\$ 5,000.00
Tipping Point Community 220 Montgomery St Ste 850 San Francisco, CA 94104-3452	NONE PC		2021 Annual Grant	\$ 10,000.00
U.S. Olympic and Paralympic Foundation 1 Olympic Plaza Colorado Springs, CO 80909-5780	NONE PC			\$ 100,000.00
Union of Concerned Scientists 2 Brattle Sq Ste 6 Cambridge, MA 02138-3756	NONE PC		Employer matching gift	\$ 50.00
United Way Of Monterey County 60 Garden Ct Ste 350 Monterey, CA 93940-5346	NONE PC		Housing Programs	\$ 5,000.00
United Way of the Bay Area 550 Kearny St Ste 1000 San Francisco, CA 94108-2524	NONE PC		2021 Annual Grant	\$ 10,000.00
Urban Adamah 1151 6Th St Berkeley, CA 94710-1200	NONE PC		capital support for the Community Hall	\$ 25,000.00

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Young Center for Immigrant Children's Rights 2245 S Michigan Ave No 301 Chicago, IL 60616-2126		NONE PC		Support for unaccompanied and separated immigrant children	\$ 25,000.00
Boys & Girls Clubs of the Peninsula 401 Pierce Rd Menlo Park, CA 94025-1240		NONE PC		General support	\$ 10,000.00
Boys And Girls Club Of The Coastside PO Box 545 Half Moon Bay, CA 94019-0545		NONE PC		Remote Learning Support	\$ 50,000.00
BUILD 400 Concar Dr San Mateo, CA 94402-2681		NONE PC		2021 Annual Grant for Bay Area programs	\$ 10,000.00
California Collaborative For Immigrant Justice 1999 Harrison Street, Suite 1800 Oakland, CA 94612		NONE PC		Northern California Immigrant Support	\$ 5,000.00
Centro Legal De La Raza Inc 3400 E 12Th St Oakland, CA 94601-3402		NONE PC		Northern California Immigrant Support	\$ 5,000.00
Coastside Hope Po Box 1089 El Granada, CA 94018-1089		NONE PC		Northern California Immigrant Support	\$ 5,000.00
College Track 112 Linden St Oakland, CA 94607-2538		NONE PC		2021 Annual Grant for Bay Area programs	\$ 5,000.00
The Crayon Initiative 540 Glasgow Cir Danville, CA 94526-2930		NONE PC		One-time general support	\$ 2,000.00
Eastside College Preparatory School 1041 Myrtle St E Palo Alto, CA 94303-2013		NONE PC		2021 Annual Grant	\$ 10,000.00
Glen Park Parent Teacher Organization 151 Lippard Ave San Francisco, CA 94131-3249		NONE PC		general support	\$ 5,000.00

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Golden State Opportunity Foundation 345 California St Ste 600 San Francisco, CA 94104-2657	NONE PC		CalEITC4Me Outreach	\$ 150,000.00
Hope Services 30 Las Colinas Ln San Jose, CA 95119-1212	NONE PC		Half Moon Bay/Peninsula Young Adult Day Services	\$ 75,000.00
KIPP Bay Area 1000 Broadway Ste 460 Oakland, CA 94607-4033	NONE PC		2021 Annual Grant	\$ 5,000.00
La Luz Center 17560 Greger St Sonoma, CA 95476-3617	NONE PC		Norther California Immigrant Support	\$ 5,000.00
Lakeshore Elementary PTA 220 Middlefield Dr San Francisco, CA 94132-1418	NONE PC		general support	\$ 5,000.00
LIVE FREE 417 Main Street Ste 400-9 Little Rock, AR 72201-3801	NONE PC		Live Free	\$ 20,000.00
Monument Impact 1760 Clayton Rd Concord, CA 94520-2700	NONE PC		Northern California Immigrant Support	\$ 5,000.00
Mujeres Unidas Y Activas 3543 18Th St Box 23 San Francisco, CA 94110-1684	NONE PC		Northern California Immigrant Support	\$ 5,000.00
Onegoal 180 N Wabash Ave Ste 800 1111 Broadway Chicago, IL 60601-3608	NONE PC		general support	\$ 5,000.00
Outward Bound California 1539 Pershing Dr San Francisco, CA 94129-1004	NONE PC		Outdoor Education for Mid-Peninsula Youth	\$ 20,000.00
Park Day School Corporation 360 42Nd St Oakland, CA 94609-2655	NONE PC		Employer matching gift	\$ 150.00

Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Peninsula Bridge 177 Bovet Rd San Mateo, CA 94402-3116	NONE PC		2021 Annual Grant	\$ 10,000.00
Pie Ranch 2080 Green Oaks Way Pescadero, CA 94060	NONE PC		Food Hub and Fire Restoration	\$ 100,000.00
The Primary School-East Palo Alto 2086 Clarke Ave E Palo Alto, CA 94303-1916	NONE PC		Curriculum and program expansion in East Palo Alto	\$ 100,000.00
Randall Museum Friends 199 Museum Way San Francisco, CA 94114-1429	NONE PC		general support	\$ 5,000.00
Ravenswood Education Foundation Po Box 396 Menlo Park, CA 94026-0396	NONE PC		Certificated Arts Instructors for RCSD	\$ 50,000.00
San Francisco Friends School 250 Valencia St San Francisco, CA 94103-2322	NONE PC		2021 Annual Fund gift	\$ 10,000.00
San Francisco Pretrial Diversion Project 236 8Th St Ste E San Francisco, CA 94103-3966	NONE PC			\$ 105.20
Total Kid Project 11115 Acama St Unit 104A Studio City, CA 91602-3050	NONE PC		Employer matching grant	\$ 1,000.00
Urban School Of San Francisco 1563 Page St San Francisco, CA 94117-2017	NONE PC		Employer Matching Gift	\$ 500.00
Wayfinder Family Services 5300 Angeles Vista Blvd View Park, CA 90043-1648	NONE PC		Blind Babies Foundation	\$ 25,000.00
Willard Middle School PTA 2425 Stuart St Berkeley, CA 94705-1115	NONE PC		Employer matching gift	\$ 200.00

Form 990PF Part XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Youth Community Service Inc 780 Arastradero Rd Palo Alto, CA 94306-3827	NONE PC	General Support	\$ 5,000.00
			\$ 6,027,555.20

Form 990PF Part XV - LINE 3b GRANTS APPROVED FOR FUTURE PAYMENT

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Congregation Emanu-El Two Lake Street San Francisco, CA 94118	NONE PC	Next Campaign	\$ 1,000,000.00
Muttville 255 Alabama Street San Francisco, CA 94103	NONE PC	Capital Campaign	\$ 400,000.00
Ravenswood Education Foundation Po Box 396 Menlo Park, CA 94026-0396	NONE PC	Certified Arts and Music Instruction	\$ 150,000.00
UCSF Foundation 3333 California Street, Suite 315 San Francisco, CA 94143	NONE PC	CART-T Research	\$ 150,000.00
			\$ 1,700,000.00

Description	Date Placed in Service	Cost	Method	Life	Accumulated Depreciation 12/31/2020	Current Depreciation	Accumulated Depreciation 12/31/2021	Net Book Value 12/31/2021
160 - Land and Building								
Land		4,704,361					-	
Building	01/01/2021	34,425,060			-	880,788	880,788	
		<u>39,129,421</u>			<u>-</u>	<u>880,788</u>	<u>880,788</u>	<u>38,248,633</u>
161 - Computer Equipment								
1 MacBook Pro	11/30/2017	2,032	SL	4 Years	1,566	466	2,032	
5 MacBooks + Apple Care	07/05/2018	8,251	SL	4 Years	5,156	2,063	7,219	
2 iPads Digital Animation	04/01/2019	2,410.52	SL	4 Years	1,055	603	1,657	
Apple 12.9 iPads \$1,359 ea for Digital Animation	06/01/2019	6,820.68	SL	4 Years	2,700	1,705	4,405	
iMac 21.5 4k	09/01/2019	1,594.16	SL	4 Years	532	399	930	
2 Macbook Air MV922LL/A with Applecare	11/01/2019	6,172.04	SL	4 Years	1,800	1,543	3,343	
6 Dell Computers and monitors	01/31/2019	1,472.00	SL	4 Years	(675)	1,748	1,073	
Macbook Pro for Jefferson Scott Silbaugh	07/01/2020	2,657.59	SL	4 Years	332	332	664	
16-inch Macbook Pro (Space Gray) for Brandon Koch	09/15/2020	2,631.91	SL	4 Years	192	192	384	
OptiPlex 7080 Tower XCTO and LG 31.5" LCD IPS Full HD	12/31/2020	3,233.93	SL	4 Years	808	808	1,617	
14 iMac Computers 24" incl. Apple Care protection and	08/11/2021	28,332.87	SL	4 Years	-	2,951	2,951	
3 Macbook Pro 13" incl. Apple Care and recycle fee	08/11/2021	5,948.11	SL	4 Years	-	620	620	
6 Macbook Pro 16" incl. Apple Care and recycle fee	08/11/2021	22,519.34	SL	4 Years	-	2,346	2,346	
4 iMac Computers 24" M1 Processor incl. Apple Care p	12/01/2021	8,095.11	SL	4 Years	-	169	169	
15 IP Accessories	06/25/2021	2,568.15	SL	4 Years	-	321	321	
14 iPad WiFi 128 GB Space Gray - USA plus Apple C	07/07/2021	7,219.80	SL	4 Years	-	902	902	
10 iPad WiFi 128 GB Space Gray - USA	07/24/2021	4,511.22	SL	4 Years	-	470	470	
5 iPad WiFi 128 GB Space Gray - USA	07/25/2021	2,324.75	SL	4 Years	-	242	242	
5 iPad WiFi 128 GB Space Gray - USA	07/27/2021	2,253.41	SL	4 Years	-	235	235	
		<u>121,049</u>			<u>13,465</u>	<u>18,115</u>	<u>31,581</u>	<u>89,468</u>
162 - Furniture & Other Equipment								
Telephone system	2/28/2013	4,242	SL	7 Years	4,242		4,242	
Office refrigerator	2/28/2013	770	SL	7 Years	770		770	
Office furniture	2/28/2013	23,720	SL	7 Years	23,720		23,720	
Office furniture	2/28/2013	2,416	SL	7 Years	2,416		2,416	
Office Furniture	2/28/2013	23,794	SL	7 Years	23,794		23,794	
2 Amenity chairs	2/28/2013	685	SL	7 Years	685		685	
Additional console for conference room	2/28/2013	1,306	SL	7 Years	1,306		1,306	
Bookshelf	2/28/2013	1,137	SL	7 Years	1,137		1,137	
Office Furniture	01/01/2021	288,963	SL	7 Years	-	41,282	41,282	
10 UHF Bus Radios	02/24/2021	2,790	SL	7 Years	-	332	332	
Total payments on Hudson benches for Amphitheater	09/24/2021	23,537	SL	7 Years	-	841	841	
11 Purell Messenger ES6 Silver Panel Floor Stand with	09/14/2021	4,125	SL	7 Years	-	196	196	
TeacherGeek - 1 Storage Cabinet (Maker Cart 2.0 - Str	12/21/2021	7,469	SL	7 Years	-	-	-	
School Specialty - 3 Storage Supply Cabinets	12/22/2021	4,434	SL	7 Years	-	-	-	
		<u>389,388</u>			<u>58,070</u>	<u>42,651</u>	<u>100,721</u>	<u>288,667</u>
163 - Telephone & Data Systems								
Ubiquiti UniFi Switch 48 Port & Gigabit Switch (WAP &	01/01/2021	2,272	SL	3 Years	-	757	757	
Wireless Access Points and Network Switch incl Netwo	01/01/2021	36,519	SL	3 Years	-	12,173	12,173	
		<u>38,791</u>			<u>-</u>	<u>12,930</u>	<u>12,930</u>	<u>25,861</u>
163 - Leasehold Improvements								
101 Second Street L/I (accrued in 2012)	2/28/2013	12,497	SL	79 mos.	12,497	-	12,497	
101 Second Street L/I	2/28/2013	99,690	SL	79 mos.	99,690	-	99,690	
		<u>112,187</u>			<u>112,187</u>	<u>-</u>	<u>112,187</u>	<u>-</u>
164 - Audio Visual Equipment								
10 Manhasset M48 Music Stand 6-pk. Black	7/27/2021	3,076	SL	3 Years	-	427	427	
AV Equipment	WIP	<u>93,574</u>			<u>-</u>	<u>427</u>	<u>427</u>	<u>96,223</u>
		<u>96,650</u>			<u>-</u>	<u>427</u>	<u>427</u>	<u>96,223</u>
166 - Development Database								
Development Database	8/31/2018	6,697	SL	3 Years	5,209	1,488	6,697	
		<u>6,697</u>			<u>5,209</u>	<u>1,488</u>	<u>6,697</u>	<u>-</u>
167 - Website & Logo Design								
Website & Logo Redesign	12/31/2013	36,004	SL	4 Years	36,004	-	36,004	
Website & Logo Redesign	10/01/2021	29,500	SL	4 Years	-	1,844	1,844	
Website & Logo Redesign	WIP	<u>60,000</u>			<u>36,004</u>	<u>1,844</u>	<u>37,848</u>	<u>87,656</u>
		<u>125,504</u>			<u>36,004</u>	<u>1,844</u>	<u>37,848</u>	<u>87,656</u>
		<u>40,019,687</u>			<u>224,935</u>	<u>958,243</u>	<u>1,183,179</u>	<u>38,836,508</u>

Depreciation expense, Part I, line 19 956,399
Amortization expense, Part I, line 23 1,844
958,243

Total Fixed Assets 12/31/21 40,019,687
Less: CY Construction payable 1,345,195
Less: Total Fixed Assets 12/31/20 39,652,518
Fixed assets acquired to carryout charitable purposes (978,026)

John & Marcia Goldman Foundation
Form 990PF Part II - Line 10b, Corporate Stock
As of December 31, 2021

94-3274370
Attachment 9

Corporate Stock	Book Value	Fair Market Value
CHARLES SCHWAB BROKERAGE ACCT AARON 7150	4,912,103	4,912,103
CHARLES SCHWAB BROKERAGE ACCT AARON 7150	6,951,519	6,951,519
CHARLES SCHWAB BROKERAGE ACCT APERIO 4228	51,193,867	51,193,867
CHARLES SCHWAB BROKERAGE ACCT APERIO 4228	2,462,769	2,462,769
CHARLES SCHWAB BROKERAGE ACCT APERIO 8645	125,222	125,222
CHARLES SCHWAB BROKERAGE ACCT APERIO 8645	1,134,682	1,134,682
CHARLES SCHWAB BROKERAGE ACCT APERIO 9334	1,632,582	1,632,582
CHARLES SCHWAB BROKERAGE ACCT APERIO 9334	14,156,671	14,156,671
CHARLES SCHWAB BROKERAGE ACCT APERIO 1126	119,412	119,412
CHARLES SCHWAB BROKERAGE ACCT APERIO 1126	1,036,677	1,036,677
CHARLES SCHWAB BROKERAGE ACCT 2257	15,085,328	15,085,328
CHARLES SCHWAB BROKERAGE ACCT 2257	681,490	681,490
CHARLES SCHWAB BROKERAGE ACCT 7175	15,500,452	15,500,452
CHARLES SCHWAB BROKERAGE ACCT 0167	102,186,977	102,186,977
CHARLES SCHWAB BROKERAGE ACCT 6177	4,587,496	4,587,496
CHARLES SCHWAB BROKERAGE ACCT 6177	6,748,213	6,748,213
CHARLES SCHWAB BROKERAGE ACCT SANDS 9615	13,569,057	13,569,057
PERSHING BROKERAGE ACCT 8350	6,376,259	6,376,259
PERSHING BROKERAGE ACCT MAIN 8368	30,451,816	30,451,816
PERSHING BROKERAGE ACCT 3880	6,891,869	6,891,869
	285,804,461	285,804,461