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OMB No. 1545-0047

2021

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public

							Tilspection	
For	caler	ndar year 2021, or tax year beginning 01-01-20)21 , ar	nd en	ding 12-31-	2021		
		indation es Fund Incorporated			A Employer ide	entification numbe	r	
	FORVIS				35-1079679			
Num	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 320 NORTH MERIDIAN ST STE 316				B Telephone number (see instructions)			
٠,	320 NOKIII PIEKIDIAN 31 312 310				(317) 833-0144			
		, state or province, country, and ZIP or foreign postal code LIS, IN 46204	•		C If exemption	application is pending	g, check here	
		·					▶ ⊔	
G Cł	neck al		former public charity			ganizations, check he	▶ ⊔	
		☐ Final return ☐ Amended return ☐ Address change ☐ Name change				ganizations meeting k here and attach cor		
H C	neck tv	pe of organization: Section 501(c)(3) exempt private	foundation			indation status was t		
		· · · · · · · · · · · · · · · · · · ·	e private foundation		under section	n 507(b)(1)(A), chec	k nere	
[Fai	ir mark	et value of all assets at end J Accounting method:	☑ Cash ☐ Accru	al		ition is in a 60-month		
		rom Part II, col. (c), ▶\$ 83,470,247 ☐ Other (specify)			under section	n 507(b)(1)(B), chec	k here 💆 🗀	
		(Part I, column (d) must	be on cash basis.)					
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and	(b)	Net investment	(c) Adjusted net	(d) Disbursements for charitable	
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	expenses per books		income	income	purposes (cash basis only)	
	1	Contributions, gifts, grants, etc., received (attach					(cash basis only)	
		schedule)	0	<u> </u>				
	2	Check ► ✓ if the foundation is not required to attach Sch. B						
	3	Interest on savings and temporary cash investments	148	В	148			
	4	Dividends and interest from securities	1,628,952	2	1,628,952			
	5a	Gross rents						
	b	Net rental income or (loss)						
Rice	6a	Net gain or (loss) from sale of assets not on line 10	6,186,240	<u>' </u>				
Revenue	b	Gross sales price for all assets on line 6a 10,136,310						
ž	7	Capital gain net income (from Part IV, line 2)			6,186,240			
	8	Net short-term capital gain						
	9	Income modifications						
	10a b	Gross sales less returns and allowances Less: Cost of goods sold						
	C	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)	% 8,206	5	8,206			
	12	Total. Add lines 1 through 11	7,823,546	5	7,823,546			
es	13	Compensation of officers, directors, trustees, etc.	291,000		20,500		270,500	
šuš	14	Other employee salaries and wages	72,989				72,989	
Š.	15	Pension plans, employee benefits	141,167	_	11,294		129,873	
ė E	16a	Legal fees (attach schedule)	3,364	_	0	0	9,00	
Operating and Administrative Expenses	b	Accounting fees (attach schedule)	72,151		20,805	0	,	
Str	C	Other professional fees (attach schedule)	268,721		229,691		39,030	
Ē	17	Interest	9 155,214		27,535			
₽ď	18	Taxes (attach schedule) (see instructions)	155,214	<u> </u>	27,555			
ם ח	19	Depreciation (attach schedule) and depletion	25.266				25.266	
G	20 21	Occupancy	35,366 8,101	_			35,366 8,101	
≣	22	Printing and publications	33	_			33	
er:	23	Other expenses (attach schedule)	4 7,767		525		47,242	
Ö	24	Total operating and administrative expenses.	<u> </u>					
		Add lines 13 through 23	1,095,873	3	310,350	0	657,844	
	25	Contributions, gifts, grants paid	3,777,050				3,777,050	
	26	Total expenses and disbursements. Add lines 24 and						
	27	25 Subtract line 26 from line 12:	4,872,923	3	310,350	0	4,434,894	
	a	Excess of revenue over expenses and						
		disbursements	2,950,623	3				
	b	Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-)			7,513,196			
	С	Adjusted net income (il negative, enter -0-)						

Page 2

405,500

83,470,247

405,500

60,528,133

10,215

10,215

60,517,918

60,517,918

60,528,133

1

2

3 4

5

6

57,567,295

2,950,623

60,517,918

60,517,918 Form **990-PF** (2021)

8,767

8.767

57,567,295

57,567,295

57,576,062

	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶	0	1,372	1,372
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			-
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts ▶			
y,	8	Inventories for sale or use			
sets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	55,097,039	9 59,723,252	82,665,366
	14	Land, buildings, and equipment: basis 12.067			

Less: accumulated depreciation (attach schedule) ▶ 12,067 9 15 Other assets (describe 405,500 Total assets (to be completed by all filers—see the 16 instructions. Also, see page 1, item I) 57,576,062

Form 990-PF (2021)

17

18

19

20 21

22 23

24

25

26 27

28

29

30

Part III

Liabilities

Assets or Fund Balances

Net

2

3

Accounts payable and accrued expenses .

and complete lines 24, 25, 29 and 30.

Net assets without donor restrictions .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ▶

Net assets with donor restrictions .

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Foundations that do not follow FASB ASC 958, check here 🕨 🗹

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Total liabilities(add lines 17 through 22)

Foundations that follow FASB ASC 958, check here

Capital stock, trust principal, or current funds

Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds

Grants payable

Other liabilities (describe ...

Page 3

(d)

Date sold

Part IV Capital Gains and Losses for Tax on Investment Income (a) List and describe the kind(s) of property sold (e.g., real estate,

2-story brick warehou	use; or common stock, 200 shs. MLC	Co.)	P—Purchase D—Donation	(mo., day, yr.)	(mo., day, yr.)
1aSee Additional Data Table					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain o	h) r (loss)) minus (g)
a See Additional Data Table					
b					
c					
d					
e					
Complete only for assets show	ving gain in column (h) and owned by	y the foundation	on 12/31/69		1)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) of col. (i) . (j), if any	col. (k), but not	h) gain minus less than -0-) or om col.(h))
a See Additional Data Table					
b					
c			<u> </u>		<u> </u>
d					
e					

(b)

How acquired

(c)

9 10 11

and addresses.

orm	990-PF (2021)			Р	age 4
Pa	rt V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see ins	tructions))		
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.				
	Date of ruling or determination letter:(attach copy of letter if necessary-see instructions)				
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			
3	Add lines 1 and 2	3		104	1,433
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	5		104	1,433
6	Credits/Payments:				
а	2021 estimated tax payments and 2020 overpayment credited to 2021 6a 91,706	ľ			
b	Exempt foreign organizations—tax withheld at source 6b 0				
С	Tax paid with application for extension of time to file (Form 8868) 6c 35,000				
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments. Add lines 6a through 6d	7		126	5,706
8	Enter any penalty for underpayment of estimated tax. Check here 🗹 if Form 2220 is attached. 🕏	8			0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10		10		22	2,273
11	Enter the amount of line 10 to be: Credited to 2022 estimated tax ▶ 22,273 Refunded ▶	11			
Pa	rt VI-A Statements Regarding Activities	<u> </u>			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did			Yes	No
	it participate or intervene in any political campaign? 🕏		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instruction	ns			
	for the definition		1 b		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities.				
С	Did the foundation file Form 1120-POL for this year?		1 c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles				
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes •		3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	• •	4a		No
	If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
_	If "Yes," attach the statement required by General Instruction T. 2				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions 				
	that conflict with the state law remain in the governing instrument?		6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),		•	163	
•	and Part XIV.		7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	• •			
	►IN				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney				
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.		8b	Yes	

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII.

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

No

9

	Located at ▶201 N ILLINOIS ST STE 700 Indianapolis IN	_ ZIP+4 ▶4	16204	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year	 ▶ 15		•
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authori a bank, securities, or other financial account in a foreign country?		16	<u> </u>

	and enter the amount of tax-exempt interest received or accrued during the year					
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over			No		
	a bank, securities, or other financial account in a foreign country?	16		No		
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶					
Pa	rt VI-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No		
1a	During the year did the foundation (either directly or indirectly):					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)					
	a disqualified person?	1a(2)		No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes			
	(5) Transfer any income or assets to a disqualified person (or make any of either available					

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
		1	, ,	l

	if the foundation agreed to make a grant to or to employ the official for a period		
	after termination of government service, if terminating within 90 days.)	1a(6)	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b	No
С	Organizations relying on a current notice regarding disaster assistance check here		
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,		
	that were not corrected before the first day of the tax year beginning in 2021?	1d	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		
	operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$:		
а	At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d		
	and 6e) for tax year(s) beginning before 2021?	2a	No
	If "Yes," list the years ▶ 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)		
	to all years listed, answer "No" and attach statement—see instructions.)	2b	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		

	and be) for tax year(s) beginning before 2021?	Za	NO.
	If "Yes," list the years ▶ 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)		
	to all years listed, answer "No" and attach statement—see instructions.)	2b	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
	▶ 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at		
	any time during the year?	3a	No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation		
	or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved		
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3)		
	the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine		

orm	990-PF (2021)					F	age 6
Pa	rt VI-B Statements Regardi	ng Activities for Which	Form 4720 May Be	Required (continued)			
5a	During the year did the foundation pa	ay or incur any amount to:				Yes	No
	(1) Carry on propaganda, or otherwi	se attempt to influence legisl	ation (section 4945(e))?.		5a(1)		No
	(2) Influence the outcome of any spe	ecific public election (see sec	tion 4955); or to carry				
	on, directly or indirectly, any vote	er registration drive?			5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?						No
	in section 4945(d)(4)(A)? See ins	structions			. 5a(4)		No
	(5) Provide for any purpose other that	an religious, charitable, scien	itific, literary, or				
	educational purposes, or for the p	educational purposes, or for the prevention of cruelty to children or animals?					
b		-(5), did any of the transactions fail to qualify under the exceptions described in					
	•	3 3	ent notice regarding disaster assistance? See instructions				
С	Organizations relying on a current no			▶ □			
d	If the answer is "Yes" to question 5a(• • •	•				
	tax because it maintained expenditur	· · · · · · · ·			5d		
	If "Yes," attach the statement require	ed by Regulations section 53.	.4945–5(d).				
6a	Did the foundation, during the year, i	eceive any funds, directly or	indirectly, to pay premiu	ims on			
	a personal benefit contract?				6a		No
b	Did the foundation, during the year, I	pay premiums, directly or inc	directly, on a personal be	nefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.						
7a	At any time during the tax year, was				7a		No
	If "Yes", did the foundation receive a	, ,			7b		
8	Is the foundation subject to the section	, , , ,					
	excess parachute payment during the	e year?			. 8		No
1	List all officers, directors, trustees (a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans and	(e) Expen		
/	dditional Data Table	devoted to position	-0-)	deferred compensation			
see A	Additional Data Table						
2	Compensation of five highest-paid	l employees (other than t	 hose included on line 1		ne, enter "	NONE	71
	· · · · · · · · · · · · · · · · · · ·			(d) Contributions to			
(a)	Name and address of each employee p more than \$50,000	aid (b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expens other all		
		_					
		_					
		_					
Γota	number of other employees paid over	r \$50,000	<u> </u>				
					Form 99 0	0-PF	(2021)

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Part VII Information About Officers, Directors, Trus and Contractors (continued)	stees, Foundation Managers, Highly Paid E	imployees,
3 Five highest-paid independent contractors for professional	services (see instructions). If none, enter "NO	NE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BKD LLP	ACCOUNTING & CONSULT	59,401
201 N Illinois Street Suite 700 INDIANAPOLIS, IN 46204		
Marquette Associates	investment mgmt	85,000
180 North LaSalle Street Ste 3500 CHICAGO, IL 60601		
Total number of others receiving over \$50,000 for professional service	s	
Part VIII-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Incorganizations and other beneficiaries served, conferences convened, research page	clude relevant statistical information such as the number of	Expenses
1	ers produced, etc.	<u> </u>
1		
-		
2		
-		
3		
4		
Part VIII-B Summary of Program-Related Investments	(see instructions)	
Describe the two largest program-related investments made by the foundation		Amount
1	during the tax year off lines I and 2.	Amount
<u>-</u>		-
		_
2		_
		_
- 		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<u> </u>	<u>'</u>
		Form 990-PF (2021)

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.

3a

3h

4

4,434,894

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a From 2016.

b From 2017. c From 2018. . . .

d From 2019.

e From 2020.

3,787,713

Form **990-PF** (2021)

(d)

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Form	990-PF	(202
Pa	rt XII	

O-PF	(2)	02	1

F (20	021)	
I	Undistributed Income (see instructions)	

Distributable amount for 2021 from Part X, line 7

2 Undistributed income, if any, as of the end of 2021: a Enter amount for 2020 only. **b** Total for prior years: 2019, 2018, 2017 Excess distributions carryover, if any, to 2021:

f Total of lines 3a through e

d Applied to 2021 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a).)

5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 **b** Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. **d** Subtract line 6c from line 6b. Taxable amount —see instructions e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2016 not

applied on line 5 or line 7 (see instructions) . . . Excess distributions carryover to 2022.

Subtract lines 7 and 8 from line 6a

6 Enter the net total of each column as

indicated below:

10 Analysis of line 9: a Excess from 2017. . .

b Excess from 2018. .

c Excess from 2019. . . .

d Excess from 2020. . .

e Excess from 2021. . .

4 Qualifying distributions for 2021 from Part XI, line 4: ► \$ ______4,434,894 a Applied to 2020, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions).

(20	021)	
	Undistributed Income (see instructions)	

(a)

Corpus

3,798,871

647.181

4,446,052

954.170

3,491,882

17.126 20,649

394.159

647,181

2,412,767

954.170 17,126

20,649

394.159 2,412,767 (b)

Years prior to 2020

(c)

2020

orr	m 990-PF (2021)					Page 10
P	art XIII Private Operating Found	ations (see instr	ructions and Part V	I-A, question 9)		
La	If the foundation has received a ruling or del foundation, and the ruling is effective for 20			rating		
ь	Check box to indicate whether the organizati	on is a private oper	rating foundation des	cribed in section $\ lacksquare$	☐ 4942(j)(3) or ☐] 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part IX for each year listed	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
b	85% (0.85) of line 2a					
С	Qualifying distributions from Part XI, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
Ь	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties) (2) Support from general public					
	and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pai	rt XIV Supplementary Information			oundation had	\$5,000 or more i	n
	assets at any time during th		tructions.)			
а	Information Regarding Foundation Mana- List any managers of the foundation who ha before the close of any tax year (but only if NONE	ve contributed mor				n
b	List any managers of the foundation who own ownership of a partnership or other entity) of NONE				arge portion of the	
2	Information Regarding Contribution, Gra	ant, Gift, Loan, Sc	cholarship, etc., Pro	grams:		
	Check here ▶ ☐ if the foundation only mak unsolicited requests for funds. If the founda other conditions, complete items 2a, b, c, a	tion makes gifts, gr	ants, etc. to individua			
а	The name, address, and telephone number of MEGAN BRIGGS REILLY EXEC DIR 320 NORTH MERIDIAN STREET STE 316 INDIANAPOLIS, IN 46204 (317) 833-0144	or e-mail address of	f the person to whom	applications should	be addressed:	
b	The form in which applications should be sub- SEE ONLINE APPLICATION WITH DESCRIPTION			•	T AT WWW.CLOWES	FUND.ORG
С	Any submission deadlines:			-		
	PLEASE VISIT OUR WEBSITE, WWW.CLOWE	SFUND.ORG FOR C	URRENT GRANT GUID	DELINES.		

 \mathbf{d} Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

PLEASE VISIT OUR WEBSITE, WWW.CLOWESFUND.ORG FOR CURRENT GRANT GUIDELINES.

factors:

a Paid during the year

FOLLOWING See Attached Listing Indianapolis, IN 46204 Amount

Page **11**

3,777,050

2,308,500

Form **990-PF** (2021)

Recipient Name and address (home or business)

SEE STATEMENT ATTACHED IMMEDIATELY NONE

3 Grants and Contributions Paid During the Year or Approved for Future Payment

If recipient is an individual,

show any relationship to

any foundation manager

or substantial contributor

Foundation

status of

recipient

PC

Purpose of grant or

contribution

▶ 3b

See Attached

3,777,050 NONE lрс ISEE ATTACHED STATEMENT 2,308,500 SEE ATTACHED STATEMENT INDIANAPOLIS, IN 46204

b Approved for future payment SEE ATTACHED STATEMENT

ter gross	amounts unless otherwise indicated.		usiness income	Excluded by section		(e) Related or exemp
Program	service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions
g Fees a	and contracts from government agencies					
	rship dues and assessments					
Interes investm	t on savings and temporary cash ents				4.40	
	ds and interest from securities			14	148 1,628,952	
	tal income or (loss) from real estate:			14	1,020,932	
	financed property					
	ebt-financed property					
	tal income or (loss) from personal property					
	nvestment income			14	8,206	
Gain or invento	(loss) from sales of assets other than			40	6 406 240	
	ome or (loss) from special events:			18	6,186,240	
	profit or (loss) from sales of inventory					
	evenue: a					
b						
с						
c						
c d e						
c d e Subtota	al. Add columns (b), (d), and (e)				7,823,546	
c d e Subtota Total.	al. Add columns (b), (d), and (e)			13	7,823,546 3	7,823,5
c d e Subtota Total.	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu -B Relationship of Activities to th	lations.) ie Accomplisi	nment of Exem	pt Purposes	3	
d e Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	
d e Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	
d e Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	
d e Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	
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Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	
Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	
Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	
Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	
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d e Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	
d d Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	
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d e Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	
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d e Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	
d e Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	
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d e Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) le Accomplisi income is report	nment of Exem	pt Purposes f Part XV-A contribut	Bed importantly to	

_ `	,
	Information Regarding Transfers To and Transactions and Relationships With Noncharitable
/ -	Thiorniation Regarding Transiers to and Transactions and Relationships with Noncharitable
/ I	Exempt Organizations

		Exempt Organiz	zations								
		organization directly or increted that retrieved in the r							on 501	Yes	No
a Tr	ansfers	from the reporting found	dation to a no	oncha	ritable exempt orgar	nization (of:				
(1	.) Casl	h							. 1a(1)	No
-	-	er assets				. 1a(2)	No			
		insactions:									
-	-	es of assets to a nonchari		. 1b(1		No					
_	_	chases of assets from a n			-				1b(2	_	No
•	•	tal of facilities, equipmen	•						1b(3	_	No
		mbursement arrangemen							. 1b(4		No
_	-	ns or loan guarantees.							. 1b(5	1	No
•	•	ormance of services or me			,				. 1b(6)	No
	_	of facilities, equipment, m				•					No
of	the go any tra	swer to any of the above ods, other assets, or servansaction or sharing arrai	vices given by ngement, sho	y the ow in	reporting foundation	. If the f e of the	oundation receive goods, other asse	ed less than fair mar	ket value ved.	angemen	nts
· ,		(-)	(-,				(,	,			
						-					
	-+										
de	scribed	undation directly or indire d in section 501(c) (other complete the following so (a) Name of organizatio	than section		•	527?.					
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. ****** ****** ****** ****** May the IRS discuss this return with the preparer shown below?							n of				
		Signature of officer or tr	rustee 		Date		/ Title		See instructions.	Yes L	J No
Paid	i	Print/Type preparer's NICOLE B FISHBAC		Prep	arer's Signature		Date 2022-11-15	Check if self- employed ▶ □	PTIN P012	9475	
	pare Only		/IS LLP					<u>'</u>	Firm's EIN ►		
		-	1 N Illinois St	treet							
	Indianapolis, IN 46204									7) 383-4	4000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) Date sold How acquired Date acquired P-Purchase (mo., day, yr.) (mo., day, yr.) D-Donation 1 SANDERSON 2021-12-31 1 SANDERSON 2021-12-31 WESTWOOD 2021-12-31 WESTWOOD 2021-12-31 PRINCIPAL ENHANCED PROPERTY FUND 2021-12-31 US BANK CUSTODY 2021-12-31 RREEF AMERICA REIT II 2021-12-31 SALE OF WESTWOOD INVESTMENT 2021-12-31 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h Depreciation allowed Cost or other basis Gain or (loss) (e) Gross sales price (f) (or allowable) (q) plus expense of sale (h) (e) plus (f) minus (g) 0 3,492 -3,492925,760 0 925,760 0 15,817 15,817 0 531,274 531,274 55,549 0 55,549 4,664,390 0 4,664,390 4,068 4,068 3,946,578 3,939,452 -7,126Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) **(I)** Losses (from col.(h)) (k) over col. (j), if any (j) as of 12/31/69 -3,492 925,760 15,817 531,274 55,549 4,664,390 4,068 -7,126

Form 990PF Part VII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If Expense account, (d) Contributions to hours per week not paid, enter (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation BEN BLANTON 🛸 DIRECTOR 0 0 0 2.0 320 NORTH MERIDIAN ST STE 316 INDIANAPOLIS, IN 46204 EDITH BOWLES 🥦 DIRECTOR/VICE 0 0 0 **PRESIDENT** 320 NORTH MERIDIAN ST STE 316 2.0 INDIANAPOLIS, IN 46204 ELIZABETH CASSELMAN 🛸 EXECUTIVE DIRECTOR 71,000 7,500 45,482 (END 06/21) 320 NORTH MERIDIAN ST STE 316 40.0 INDIANAPOLIS, IN 46204 AIDAN CLOWES 🛸 DIRECTOR 0 0 0 2.0 320 NORTH MERIDIAN ST STE 316 INDIANAPOLIS, IN 46204 ALEXANDER WHEELER CLOWES DIRECTOR/TREASURER 0 O O 2.0 320 NORTH MERIDIAN ST STE 316 INDIANAPOLIS, IN 46204 O n DANIEL CLOWES 🛸 DIRECTOR n 2.0 320 NORTH MERIDIAN ST STE 316 INDIANAPOLIS, IN 46204 DIRECTOR 0 0 DOUGLAS CLOWES 🛸 0 2.0 320 NORTH MERIDIAN ST STE 316 INDIANAPOLIS, IN 46204 EDITH CLOWES 🥦 DIRECTOR 0 0 0 2.0 320 NORTH MERIDIAN ST STE 316 INDIANAPOLIS, IN 46204 JONATHAN CLOWES 🥦 DIRECTOR/PRESIDENT 0 0 0 320 NORTH MERIDIAN ST STE 316 INDIANAPOLIS, IN 46204 SAMUEL HUNEKE 🛸 DIRECTOR/SECRETARY 0 0 0 2.0 320 NORTH MERIDIAN ST STE 316 INDIANAPOLIS, IN 46204 UNA OSILI 🔧 0 DIRECTOR 0 0 2.0 320 NORTH MERIDIAN ST STE 316 INDIANAPOLIS, IN 46204 CAROLYN OSTEEN 🛸 DIRECTOR 0 0 0 2.0 320 NORTH MERIDIAN ST STE 316 INDIANAPOLIS, IN 46204 VERONICA SERRATO 🛸 FIRST ASSISTANT 0 0 0 TREASURER 320 NORTH MERIDIAN ST STE 316 2.0 INDIANAPOLIS, IN 46204 ERIN TRISLER 🕏 10,300 SECOND ASSISTANT 95,000 8,000 TREASURER 320 NORTH MERIDIAN ST STE 316 40.0 INDIANAPOLIS, IN 46204

EXECUTIVE DIRECTOR

(BEG 07/21)

40.0

125,000

13.300

8.000

MEGAN BRIGGS REILLY

INDIANAPOLIS, IN 46204

320 NORTH MERIDIAN ST STE 316

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491307011332								
TY 2021 Accounting Fees Schedule								
	Name: The Clowes Fund Incorporated							
EIN: 35-1079679								
Category	Amount		Net Investment	Adjusted Net	Disbursements			

11,880

8,925

Income Income

59,401

12,750

BKD, LLP

YOUNT AND COMPANY, LLC

for Charitable

Purposes

47,521

3,825

TY 2021 Compensation Explanation Name: The Clowes Fund Incorporated

EIN: 35-1079679

Person Name **Explanation**

FOR THESE SERVICES

FLIZABETH ELIZABETH CASSELMAN WAS ALSO THE ASSISTANT SECRETARY. HOWEVER. SHE WAS NOT COMPENSATED CASSEL MAN

SERVICES.

ERIN TRISLER ERIN TRISLER IS ALSO THE ASSISTANT TREASURER. HOWEVER, SHE IS NOT COMPENSATED FOR THESE

THESE SERVICES.

efile GRAPHIC print - DO NOT PROCESS As Filed Data -

MEGAN BRIGGS

REILLY

MEGAN BRIGGS REILLY IS ALSO THE ASSISTANT SECRETARY. HOWEVER, SHE IS NOT COMPENSATED FOR

DLN: 93491307011332

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 Depreciation Schedule

Name: The Clowes Fund Incorporated

EIN: 35-1079679

Depreciation Schedule

	•								
Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	1999-12-19	3,320	3,320	DDB	7				
OFFICE FURNITURE	2000-03-31	3,319	3,319	DDB	7				
OFFICE FURNITURE	2000-09-18	1,718	1,718	DDB	7				
OFFICE FURNITURE	2000-06-30	2,074	2,074	DDB	7				
CON ROOM FURNITUR	2001-06-30	5,071	5,071	DDB	7				
LATERAL FILE	2001-10-31	790	790	DDB	7				
ROLLING FILE CART	2005-02-17	45	45	DDB	7				
DIGITAL CAMERA	2005-03-23	253	253	DDB	5				
ROLLING FILE CART	2005-08-16	40	40	DDB	7				
WORK STATION	2005-09-30	1,129	1,129	DDB	7				
OFFICE FURNISHINGS	2007-09-19	720	720	DDB	7				
OFFICE FURNISHINGS	2007-10-22	983	983	DDB	7				
REFRIGERATOR	2007-08-13	391	391	M5					
OFFICE EQUIPMENT	2008-07-08	1,000	1,000	DDB	5				
COMPUTER	2009-08-17	2,813	2,813	DDB	5				

TY 2021 Investments - Other Schedule

DLN: 93491307011332

Name: The Clowes Fund Incorporated

EIN: 35-1079679

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Investments Other Schedule 2						
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value			
SANDERSON INTERNATIONAL		1,620,353	2,029,533			
WESTWOOD FUND		0	0			
U.S. BANK CUSTODY		52,537,089	74,109,790			
PRINCIPAL ENHANCED PROP FUND		1,799,415	2,202,099			
RREEF AMERICA REIT II		3,766,395	4,323,944			

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TY 2021 Land, Etc. Schedule

Name: The Clowes Fund Incorporated

FTN: 35-1079679

EIN: 35-10/96/9				
Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE				
OFFICE FURNITURE				
OFFICE FURNITURE	1,718	1,718		
OFFICE FURNITURE	2,074	2,074		
CON ROOM FURNITUR	5,071	5,071		
LATERAL FILE	790	790		
ROLLING FILE CART				
DIGITAL CAMERA				
ROLLING FILE CART	40	40		
WORK STATION				
OFFICE FURNISHINGS				
OFFICE FURNISHINGS	983	983		
REFRIGERATOR	391	391		
OFFICE EQUIPMENT	1,000	1,000		
COMPUTER				

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLI	N: 93491307011332
TY 2021 Legal Fees Schedule	е			_
Name: The Clowes Fund Incorporated				
EIN: 35-1079679				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

3,364

FAEGRE DRINKER

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As Filed Data -

ART COLLECTION

Description

405,500

EIN: 35-1079679

End of Year - Book

Value

405,500



End of Year - Fair

Market Value

405,500

DLN: 93491307011332

Beginning of Year -**Book Value**

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	93491307011332			
TY 2021 Other Expenses Schedule							
Name:	The Clowes Fun	nd Incorporated					
	e: The Clowes Fund Incorporated N: 35-1079679						
Other Expenses Schedule		1					
Description	Revenue and Expenses per	Net Investment Income	Adjusted Net Income	Disbursements for Charitable			

12,530

3,053

1,323

6,643

2,087

789

525

260

4,800

525

298

Purposes

12,530

3,053

1,323

6,643

2,087

789

260

4,800

298

Books

MEMBERSHIP DUES

OFFICE SUPPLIES

DIRECTOR EXPENSES

OFFICE EQUIPMENT

MISCELLANEOUS EXPENSES

REMOTE ACCESS EXPENSE

POSTAGE

TELEPHONE

BANK FEES

MEALS AND ENTERTAINMENT

Description **Net Investment Adjusted Net** Disbursements for Revenue and Expenses per Income Income Charitable Books Purposes 5,799

2,198 1,585

5,877

5.799

2,198

1,585 5.877

Other Expenses Schedule

HARDWARE

SOFTWARE

OFFICE FURNISHING

PARKING

Name: The Clowes Fund Incorporated

25 1070670

SANDERSON

	ETIM: 33-10/90/9
Other Income Schedule	

Other Income Schedule					
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income		
WEST WO O D	-1,616	-1,616			

9,822

9,822

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TY 2021 Other Professional Fe	es Schedule

MARQUETTE FEES

US BANK CUSTODY FEES

CONSULTING SERVICES

SUCCESSION PLAN CONSULTING

Name: The Clowes Fund Incorporated

85,000

18,694

20,000

12,107

EIN: 35-1079679

Category	Amount	Income	Income	for Charitable Purposes
WELLINGTON TRUST	406	406		
SANDERSON INTERNATIONAL	24,251	24,251		
COMPUTER CONSULTING	19,030			19,030
PRINCIPAL ENHANCED PROP FUND	30,809	30,809		
RREEF FEES	20,222	20,222		
WESTWOOD FEES	38,202	38,202		

85,000

18,694

12,107

DLN: 93491307011332

20,000

efile GRAPHIC print - DO NOT PR	OCESS As Filed Data	-	DLI	N: 93491307011332		
TY 2021 Taxes Schedule	TY 2021 Taxes Schedule					
	Name: The Clowes	Fund Incorporated				
	EIN: 35-1079679	•				
Taxes Schedule						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
FOREIGN TAXES	27,535	27,535				
EXCISE TAX	127,679					

The Clowes Fund, Inc. (35-1079679)

Grant Payments January 1, 2021 through December 31, 2021

Each of the grantee organizations identified below is a public charity, and the description is below. The Clowes Fund, Incorporated did not make grants to Type III supporting organizations (described in Code section 509(a)(3)) after August 17, 2006, that are not "functionally integrated." No grantee organization described below is controlled by a foundation manager or a substantial contributor of The Clowes Fund, Incorporated.

Grantee Name	Foundation Status	Purpose	Amount
Paid			
826 Boston, Inc. 3035 Washington Street Roxbury, MA 02119	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	A Newcomers Pathway: Writing Support for Immigrant Students (App #008940)	\$25,000
A Place To Turn, Inc. 99 Hartford Street Natick, MA 01760	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009286)	\$3,000
African Community Education Program 484 Main Street, Suite 355 Denholm Building Worcester, MA 01608	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	ACE Family Education and Outreach (App #008326)	\$30,000
American Civil Liberties Union Foundation of New Hampshire 18 Low Avenue Concord, NH 03301	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Immigrants' Rights Project (App #008980)	\$30,000
American Civil Liberties Union Foundation of Northern California 39 Drumm Street San Francisco, CA 94111	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009162)	\$10,000
American Friends Service Committee 4 Park Street #209 Concord, NH 03301	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009278)	\$3,000

Grantee Name	Foundation Status	Purpose	Amount
American Friends Service Committee 4 Park Street #209 Concord, NH 03301	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	NH Immigrant Visitation Program (App #009042)	\$30,000
Amherst College Trustees (Trustees of Amherst College) P.O. Box 5000 Amherst, MA 01002	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009121)	\$10,000
Artists for Humanity, Inc. 100 West Second Street Boston, MA 02127	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008749)	\$20,000
Arts & Business Council of Greater Boston, Inc. 15 Channel Center St., Ste. 103 Boston, MA 02210	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Creative Campus/2 Ionic Avenue (App #009000)	\$30,000
ASPIR International 96 Scobie Road New Boston, NH 03070	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009265)	\$3,000
Assistance League® of Indianapolis, Inc. 1475 W. 86th Street, Ste. E Indianapolis, IN 46260	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Operation School Bell (App #008304)	\$15,000
Ball State University Foundation 2800 W. Bethel Ave. Muncie, IN 47304	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009273)	\$500

Grantee Name	Foundation Status	Purpose	Amount
Boston Foundation, Inc. 75 Arlington Street, 3rd Floor Boston, MA 02116	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	SkillWorks (App #009029)	\$75,000
Brazilian Women's Group, Inc. 697 Cambridge Street, Suite 106 Brighton, MA 02135	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008742)	\$15,000
Broad Bay Congregational United Church of Christ P.O. Box 161 Waldoboro, ME 04572	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009096)	\$25,000
Building Tomorrow, Inc. 615 N. Alabama Street, Suite 430 Indianapolis, IN 46204	5/16/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009099)	\$5,000
Burmese American Community Institute 4925 Shelby Street, Suite 200 Indianapolis, IN 46227	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Refugee Community Integration Project (App #008305)	\$15,000
Cambodian Mutual Assistance Association of Greater Lowell, Inc. 465 School Street Lowell, MA 01851	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008788)	\$20,000
CARE, Inc. 151 Ellis Street NE Atlanta, GA 30303	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009257)	\$6,000

Grantee Name	Foundation Status	Purpose	Amount
Catholic Charities Indianapolis, Inc. 1400 North Meridian Street Indianapolis, IN 46202	5/4/2022; GROUP - Generally, a central organization holding a group exemption letter, whose subordinate units covered by the group exemption are also eligible to receive tax-deductible contributions, even though they are not separately listed. (Depends on various factors deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity; PC.	Catholic Charities Legal Services Expansion (App #007633)	\$15,000
Catholic Youth Organization of the Archdiocese of Indianapolis 580 E. Stevens St. Indianapolis, IN 46203	e 5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009279)	\$500
Center for Interfaith Cooperation, Inc. 1100 W. 42nd St., Suite 125 Indianapolis, IN 46208	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Training & Programming for Cultural Relevance & Mental Health Understanding (App #009001)	\$35,000
Center for Leadership Development, Inc. 2425 Dr. Martin Luther King, Jr. Street Indianapolis, IN 46208	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	2021 General Operating Support (App #008985)	\$25,000
Center for New Americans 42 Gothic Street Northampton, MA 01060	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009069)	\$6,000
Center for New Americans 42 Gothic Street Northampton, MA 01060	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008784)	\$20,000

Grantee Name	Foundation Status	Purpose	Amount
Center for Teen Empowerment, Inc. (Center for the Development of Teen Empowerment) 384 Warren St. Boston, MA 02119	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	TE Studios (App #008508)	\$25,000
Center for Victim and Human Rights Corp. 201 N. Illinois Street, 16th Floor - South Tower Indianapolis, IN 46204	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	CVHR Humanitarian Immigration Project (App #008966)	\$25,000
Central Indiana Community Foundation, Inc. 615 N. Alabama Street, Ste. 119 Indianapolis, IN 46204	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009263)	\$5,000
Central Indiana Community Foundation, Inc. 615 N. Alabama Street, Ste. 119 Indianapolis, IN 46204	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Central Indiana Racial Equity Initiative Collaborative Fund (App #008926)	\$25,000
Child Advocates, Inc. 8200 Haverstick Road, Suite 240 Indianapolis, IN 46240	5/16/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009101)	\$5,000
Child Advocates, Inc. 8200 Haverstick Road, Suite 240 Indianapolis, IN 46240	5/16/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Supporting Immigrant Children in the Child Welfare System (App #008976)	\$30,000
Children's Law Center of Mass, Inc. North Shore Children's Law Project (Children's Law Center of Massachusetts) P.O. Box 710, 2 State Street Lynn, MA 01903	5/3/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Immigrant Children's Justice Project (App #008945)	\$20,000

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Children's School of Science, Inc. P.O. Box 522 Woods Hole, MA 02543	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009283)	\$3,000
Christamore House, Inc. 502 N. Tremont Street Indianapolis, IN 46222	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Youth Workforce Development Expansion (App #009002)	\$20,000
Coalition for Open Democracy 4 Park Street, Suite 301 Concord, NH 03301	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009267)	\$2,500
Coburn Place Safe Haven II, Inc. 604 East 38th Street Indianapolis, IN 46205	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009116)	\$1,250
Community Change, Inc. 2 Oliver Street, Suite 802 Boston, MA 02109	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009275)	\$1,500
Community Foundation of Boone County, Inc. 102 N. Lebanon Street, Suite 200 Lebanon, IN 46052	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009107)	\$5,000
Community Legal Aid, Inc. 405 Main Street, 4th Floor Worcester, MA 01608	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Western Massachusetts Immigrant Legal Assistance Project (App #008943)	\$20,000

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Compass School, Inc. P.O. Box 177, 7892 U.S. Rte. 5 Westminster Station, VT 05159	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008483)	\$20,000
Conservation International Foundation 2011 Crystal Drive, Suite 600 Arlington, VA 22202	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009292)	\$2,500
Dartmouth Natural Resources Trust 318 Chase Road Dartmouth, MA 02747	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009154)	\$2,000
Day Middle School Parent Teacher Organization 21 Minot Place Newton, MA 02460	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009148)	\$500
De Novo Center for Justice and Healing, Inc. 47 Thorndike Street, SB-LL-1 Cambridge, MA 02141	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Immigration Law Project: Legal Services for Refugees and Immigrants (App #008283)	\$20,000
Dover and Sherborn Education Fund, Inc. P.O. Box 421 Dover, MA 02030	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009289)	\$2,500
Earth Island Institute, Inc. 2150 Allston Way, Suite 460 Berkeley, CA 94704	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009296)	\$2,500

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Earthjustice 50 California Street, Suite 500 San Francisco, CA 94111	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009295)	\$5,000
EdVestors, Inc. 200 Newbury Street, 4th Floor Boston, MA 02116	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	School Solutions Seed Fund (App #009031)	\$50,000
English for New Bostonians, Inc. 105 Chauncy Street, 4th Floor Boston, MA 02111	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	English for New Bostonians (App #008760)	\$87,500
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36104	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009270)	\$2,500
Exodus Refugee Immigration, Inc. 2457 East Washington St., Ste. A Indianapolis, IN 46201		Afghan Evacuees Emergency Grant (App #009145)	\$20,000
Exodus Refugee Immigration, Inc. 2457 East Washington St., Ste. A Indianapolis, IN 46201	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009106)	\$750
Exodus Refugee Immigration, Inc. 2457 East Washington St., Ste. A Indianapolis, IN 46201		General Operating Support (App #008757)	\$50,000

Grantee Name	Foundation Status	Purpose	Amount
Faith in Indiana 212 West 10th Street, Ste. F-175 Indianapolis, IN 46202	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008786)	\$20,000
Fathers and Families Resource- Research Center, Inc. 2835 North Illinois Street Indianapolis, IN 46208	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008714)	\$20,000
Fay Biccard Glick Neighborhood Center at Crooked Creek 2990 W. 71 Street Indianapolis, IN 46268	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	FBGNC Career Comeback Project (App #008979)	\$35,000
Flanner House of Indianapolis, Inc. 2424 Dr. Martin Luther King, Jr. Street Indianapolis, IN 46208	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008744)	\$20,000
Flashes Football Foundation 119 Steeplechase Court Trafalgar, IN 46181	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009104)	\$500
Found in Translation, Inc. 1532B Dorchester Ave. Dorchester, MA 02122	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Request for 2021-2022 (App #008972)	\$30,000
Franklin Land Trust, Inc. P.O. Box 450 Shelburne Falls, MA 01370	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009149)	\$1,000

Grantee Name	Foundation Status	Purpose	Amount
Grassroots International, Inc. 179 Boylston Street, 4th Floor Boston, MA 02130	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009268)	\$3,000
Great Dog Rescue NE, Inc. 9 Bartlet Street #316 Andover, MA 01810	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009258)	\$750
Greater Boston Food Bank, Inc. 70 South Bay Avenue Boston, MA 02118	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009287)	\$3,000
Greater Indianapolis Literacy League, Inc. 1066 Virginia Avenue Indianapolis, IN 46203	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Increasing ELL Engagement, Enrollment and Employment Success (App #009036)	\$35,000
Grow Food Northampton, Inc. 221 Pine Street, Suite 349 Florence, MA 01062	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009059)	\$5,000
Gulf of Maine Research Institute 350 Commercial Street Portland, ME 04101	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Building Maine's STEM Pipeline (App #009043)	\$25,300
Hannah Grimes Center 25 Roxbury Street Keene, NH 03431	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008735)	\$20,000

Grantee Name	Foundation Status	Purpose	Amount
Harborcov, Inc. P.O. Box 505754 Chelsea, MA 02150	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Immigration Legal Services Program (ILSP) (App #009041)	\$25,000
Harley School 1981 Clover Street Rochester, NY 14618	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009204)	\$2,500
Harrison Center for the Arts, Inc. 1505 N. Delaware Street Indianapolis, IN 46202	5/11/2022; SO I - A supporting organization, type I (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009097)	\$5,000
Harvard University 1033 Massachusetts Ave. Cambridge, MA 02138	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009291)	\$5,000
Harvard University 1033 Massachusetts Ave. Cambridge, MA 02138	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009254)	\$2,000
Health Law Advocates, Inc. One Federal Street, 5th Floor Boston, MA 02110	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008748)	\$20,000
Heartland Alliance for Human Needs & Human Rights 615 N. Alabama St., Suite 426 Indianapolis, IN 46204	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Indianapolis Asylum and Deportation Defense (App #008993)	\$35,000

Grantee Name	Foundation Status	Purpose	Amount
Hendricks County Community Foundation, Inc. 6319 E U.S. Hwy. 36, Ste. 211 Avon, IN 46123	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009102)	\$1,250
Herring Gut Learning Center P.O. Box 286, 59 Factory Rd. Port Clyde, ME 04855	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008739)	\$15,000
Hitchcock Center for the Environment, Inc. 845 West Street Amherst, MA 01002	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009165)	\$1,000
Hitchcock Center for the Environment, Inc. 845 West Street Amherst, MA 01002	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009117)	\$2,000
Hope Acts P.O. Box 7615 Portland, ME 04112	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	3-year General Operating Support (App #008944)	\$22,000
Horizon House, Inc. 1033 East Washington Street Indianapolis, IN 46202	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008758)	\$20,000
Hyde Square Task Force, Inc. P.O. Box 301871 Jamaica Plain, MA 02130	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Jovenes en Accion / Youth in Action (JEA) (App #009030)	\$30,000

Grantee Name	Foundation Status	Purpose	Amount
Immigrant Family Services Institute, Inc. 575 American Legion Highway Roslindale, MA 02131	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Helping Haitian immigrants apply for Temporary Protected Status (TPS) Emergency Grant (App #009143)	\$20,000
Immigrant Legal Advocacy Project P.O. Box 17917, 489 Congress St., Ste. 3 Portland, ME 04112	t 5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Strengthening Immigration Legal Services in Maine (App #008738)	\$40,000
Immigrant Welcome Center, Inc. 40 E St. Clair Street Indianapolis, IN 46204	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009113)	\$1,000
Immigrant Welcome Center, Inc. 40 E St. Clair Street Indianapolis, IN 46204	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Immigrant Integration (App #008473)	\$50,000
Indiana Legal Services, Inc. 1200 S. Madison Street, Suite 300 Indianapolis, IN 46225	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008713)	\$25,000
Indiana State Symphony Society, Inc. 32 East Washington St., Ste. 600 Indianapolis, IN 46204	5/4/2022; GROUP - Generally, a central organization holding a group exemption letter, whose subordinate units covered by the group exemption are also eligible to receive tax-deductible contributions, even though they are not separately listed. (Depends on various factors deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity; PC.	General Operating Support (App #008759)	\$20,000

Grantee Name	Foundation Status	Purpose	Amount
Indiana University Foundation P.O. Box 500 Bloomington, IN 47402	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009277)	\$500
Indiana University Foundation P.O. Box 500 Bloomington, IN 47402	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009114)	\$500
Indiana Youth Group, Inc. 3733 N. Meridian Street Indianapolis, IN 46208	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Independent Life Skills (ILS) (App #009033)	\$25,000
Indianapolis Museum of Art, Inc. (dba Newfields) 4000 Michigan Road Indianapolis, IN 46208	5/31/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Clowes Pavilion Access Initiative (App #008929)	\$207,000
Indianapolis Museum of Art, Inc. (dba Newfields) 4000 Michigan Road Indianapolis, IN 46208	5/31/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Clowes Pavilion Capital Improvements (App #006789)	\$400,000
Innocence Project, Inc. 40 Worth Street, Rm. 701 New York, NY 10013-2994	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009319)	\$5,000
In-Sight Photography Project, Inc. 183 Main Street, Ste. 3 Brattleboro, VT 05301	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operations Grant (App #008763)	\$25,000

Grantee Name	Foundation Status	Purpose	Amount
International Institute of New England, Inc. 2 Boylston Street, 3rd Floor Boston, MA 02116	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Afghan Evacuees Emergency Grant (App #009146)	\$20,000
International Institute of New England, Inc. 2 Boylston Street, 3rd Floor Boston, MA 02116	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Creating New Avenues for Success (CNA for Success) (App #008103)	\$20,000
International Myeloma Foundation 12650 Riverside Drive, Suite 206 North Hollywoood, CA 91607	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009103)	\$500
Inyo Mono Advocates for Community Action, Inc. 137 E. South Street Bishop, CA 93514	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009164)	\$10,000
Jamaica Plain Neighborhood Development Corp. 31 Germania Street Jamaica Plain, MA 02130	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Coaching for Prosperity (App #008309)	\$20,000
Joseph Maley Foundation, Inc. P.O. Box 681010 Indianapolis, IN 46268	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009280)	\$250
Justice At Work, Inc. 33 Harrison Ave, Suite 501 Boston, MA 02111	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Legal Support for Immigrant Worker Centers (App #008988)	\$30,000

Grantee Name	Foundation Status	Purpose	Amount
Kellermann Foundation P.O. Box 832809 Richardson, TX 75083	5/16/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009124)	\$5,000
Lawrence Community Works, Inc. 168 Newbury Street Lawrence, MA 01841	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	TechConnect & Beyond: Digital Literacy for an Immigrant Workforce (App #009004)	\$23,000
Literations 25 Kingston Street, 4th Floor Boston, MA 02111	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Sustained Tutoring Expansion (App #009032)	\$23,000
Maine Initiatives, Inc. 56 North Street, Suite 100 Portland, ME 04101	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Immigrant-Led Organizations Fund (App #008708)	\$20,000
Malala Fund Lockbox 11114, P.O. Box 70280 Philadelphia, PA 19176	5/3/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009276)	\$5,000
Marine Biological Laboratory 7 MBL Street Woods Hole, MA 02543	12/17/2021; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009293)	\$10,000
Marion County Commission on Youth, Inc. 1375 W. 16th St. Indianapolis, IN 46202	5/3/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	2021 Summer Youth Program Fund (SYPF) - Youth Working for Indy (App #008827)	\$55,000

Grantee Name	Foundation Status	Purpose	Amount
Marlboro School of Music, Inc. 1528 Walnut Street, Suite 301 Philadelphia, PA 19102	5/4/2022; GROUP - Generally, a central organization holding a group exemption letter, whose subordinate units covered by the group exemption are also eligible to receive tax-deductible contributions, even though they are not separately listed. (Depends on various factors deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity; PC.	Members and Directors Matching Grant Program (App #009063)	\$10,000
Mary Rigg Neighborhood Center, Inc. 1920 West Morris Street Indianapolis, IN 46221	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008810)	\$20,000
Massachusetts Coalition for Occupational Safety & Health, Inc. 42 Charles St. Dorchester, MA 02122	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Build Back Better, Build Back Safer: Ensuring a Just Recovery from COVID-19 (App #009061)	\$25,000
Metta Calana P.O. Box 69, 52992 Sacramento Street Clarksburg, CA 95612	5/3/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009150)	\$10,000
More Than Words, Inc. 56 Felton Street Waltham, MA 02453	8/11/2021; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	More Than Words Career Services Program (App #008965)	\$30,000
Mujeres Unidas Avanzando, Inc. 54 Clayton Street Dorchester, MA 02122	5/3/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Operating Support (App #008984)	\$30,000

Grantee Name	Foundation Status	Purpose	Amount
Museum of Fine Arts 465 Huntington Avenue Boston, MA 02115	9/23/2021; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009151)	\$3,000
Neighborhood Christian Legal Clinic, Inc. 3333 N. Meridian Street, Ste. 201 Indianapolis, IN 46208	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Immigrant Justice Program (App #008977)	\$100,000
Neighborhood Developers, Inc. 4 Gerrish Avenue Chelsea, MA 02150	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	CONNECT Capacity Building Efforts and Financial Capability Programming (App #007899)	\$30,000
New England Youth Theatre, Inc. 100 Flat Street Brattleboro, VT 05301	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008711)	\$20,000
New Hampshire Antiquarian Society 300 Main Street Hopkinton, NH 03229	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009264)	\$1,500
New Hampshire Legal Assistance 117 North State Street Concord, NH 03301	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Removal Defense Project (App #008990)	\$40,000
New Hampshire Peace Action Education Fund 4 Park Street, Suite 304 Concord, NH 03301	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009266)	\$5,000

Grantee Name	Foundation Status	Purpose	Amount
New Hampshire World Fellowship Center, Inc. P.O. Box 2280, 382 Drake Hill Rd. Conway, NH 03818	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009285)	\$1,000
Newton Food Pantry, Inc. 1000 Commonwealth Ave. Newton Center, MA 02459	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009252)	\$2,500
Oberlin College 50 W. Lorain Street Oberlin, OH 44074	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009169)	\$10,000
Oberlin College 50 W. Lorain Street Oberlin, OH 44074	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009166)	\$15,000
Ocean Conservancy 1300 19th St. NW, Ste. 800 Washington, DC 20036	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009313)	\$500
One Family, Inc. 423 West Broadway, Suite 402 Boston, MA 02127	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	One Family General Operating Funds (App #009038)	\$25,000
Organization for Refugee and Immigrant Success 434 Lake Avenue, 2nd Floor Manchester, NH 03103	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Dedicated Employment Services for new American Youth and Adults (App #009045)	\$25,000

Grantee Name	Foundation Status	Purpose	Amount
OUT Maine P.O. Box 1723 Rockland, ME 04841	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008518)	\$20,000
Oxfam-America, Inc. 226 Causeway Street, 5th Floor Boston, MA 02114	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009105)	\$15,000
Partners in Health, a Nonprofit Corporation 800 Boylston Street, Suite 300 Boston, MA 02199	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009294)	\$5,000
Pathways Adult Education & Training, Inc. 330 Lynnway, Ste. 302 Clock Tower Bldg. Lynn, MA 01901	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008811)	\$20,000
Penobscot Language School 28 Gay Street Rockland, ME 04841	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009269)	\$1,500
Pioneer Valley Workers Center, Inc. 20 Hampton Avenue, #200 Northampton, MA 01060	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Justice in the Fields, Justicia en los Campos (App #009003)	\$25,000
Planned Parenthood Great Northwest, Hawai'i, Alaska, Indiana and Kentucky, Inc. 200 South Meridian St., Ste. 400 Indianapolis, IN 46225	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Operating Support for Planned Parenthood of Indiana and Kentucky (App #008520)	\$30,000

Grantee Name	Foundation Status	Purpose	Amount
Planned Parenthood League of Massachusetts, Inc. 1055 Commonwealth Avenue Boston, MA 02215	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009111)	\$4,000
Planned Parenthood of Northern New England 784 Hercules Drive, Suite 101 Colchester, VT 05446	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009119)	\$5,000
Political Asylum Immigration Representation Project, Inc. 98 N. Washington Street, Ste. 106 Boston, MA 02114	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009122)	\$3,000
Political Asylum Immigration Representation Project, Inc. 98 N. Washington Street, Ste. 106 Boston, MA 02114	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009112)	\$4,000
Political Asylum Immigration Representation Project, Inc. 98 N. Washington Street, Ste. 106 Boston, MA 02114	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Access to Justice for Immigrants (App #008093)	\$35,000
Preparatory Foundation, Inc. 885 River Street Hyde Park, MA 02136	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009110)	\$4,000
Project Citizenship, Inc. 11 Beacon Street, Suite 720 Boston, MA 02108	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Citizenship Services - Remote Access (App #008969)	\$30,000

Grantee Name	Foundation Status	Purpose	Amount
Proprietors of the Boston Athenaeum 10 1/2 Beacon Street Boston, MA 02108	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009109)	\$6,000
ProsperityME P.O. Box 8013 Portland, ME 04104	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Growing Maine's Economy by Economically Empowering Immigrants (App #009066)	\$25,000
Public Advocates in Community re-Entry 2855 N. Keystone Ave., Ste. 170 Indianapolis, IN 46218	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009261)	\$7,000
Pulmonary Hypertension Association, Inc. 801 Roeder Road, Ste. 1000 Silver Spring, MD 20910	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009309)	\$500
Purdue Research Foundation 403 West Wood Street West Lafayette, IN 47907	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009259)	\$3,000
Quincy Asian Resources, Inc. 1509 Hancock Street, Suite 209 Quincy, MA 02169	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Contextualized English Language Instruction for Immigrant Families (App #008951)	\$30,000
Rainforest Foundation, Inc. P.O. Box 26908 Brooklyn, NY 11202	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009326)	\$2,500

Grantee Name	Foundation Status	Purpose	Amount
Raw Art Works, Inc. 37 Central Square Lynn, MA 01901	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	FREE Therapeutic Arts- Based Programming for Young People in Lynn (App #008967)	\$25,000
Reach For Youth, Inc. (Southside Youth Council) 3505 North Washington Blvd. Indianapolis, IN 46205	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008712)	\$20,000
Refugee and Immigrant Assistance Center, Inc. 253 Roxbury Street Boston, MA 02119	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	ESOL Navigator Program (App #008983)	\$20,000
Rubicon Programs, Inc. 2500 Bissell Ave. Richmond, CA 94804	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009288)	\$5,000
Saint Dunstan's Episcopal Church 18 Springdale Ave. Dover, MA 02030	501(c)(3) Public Charity; PC.	Members and Directors Matching Grant Program (App #009290)	\$1,000
Sandglass Center for Puppetry & Theater Research Ltd. 17 Kimball Hill, P.O. Box 970 Putney, VT 05346	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Increase Staff Capacity + Puppets in the Green Mountains (App #008963)	\$20,000
Sea Education Association, Inc. P.O. Box 6 Woods Hole, MA 02543	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009274)	\$10,000

Grantee Name	Foundation Status	Purpose	Amount
Seattle Chamber Music Festival 601 Union Street, Ste. 220 Seattle, WA 98101	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Endowment, and Free Chamber Music in the Park Live Outdoor Concert and Broadcasts (App #008324)	\$62,500
Seattle Chamber Music Festival 601 Union Street, Ste. 220 Seattle, WA 98101	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Endowment, and Free Chamber Music in the Park Live Outdoor Concert and Broadcasts (App #008324)	\$25,000
Seattle Jazz Orchestra P.O. Box 45592 Seattle, WA 98145	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Jazz Scholars in the Seattle Public Schools (App #008381)	\$20,000
Seattle Music Partners 1425 Broadway #508 Seattle, WA 98122	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Final Request for Support during Executive Director Transition (App #007662)	\$10,000
Second Helpings, Inc. 1121 Southeastern Ave. Indianapolis, IN 46202	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009115)	\$1,250
Second Helpings, Inc. 1121 Southeastern Ave. Indianapolis, IN 46202	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #007947)	\$20,000
Sexual Assault Response Services of Southern Maine P.O. Box 1371 Portland, ME 04104	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009100)	\$20,000

Grantee Name	Foundation Status	Purpose	Amount
SmartMeme, Inc. P.O. Box 71928 Oakland, CA 94612	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009272)	\$3,000
Sociedad Latina, Inc. 1530 Tremont Street Roxbury, MA 02120	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008762)	\$20,000
Southeast Community Services, Inc. 901 Shelby Street Indianapolis, IN 46203	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008740)	\$20,000
Southern Poverty Law Center, Inc 400 Washington Avenue Montgomery, AL 36104	. 5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009271)	\$10,000
St. Baldrick's Foundation 1333 S. Mayflower Ave., Ste. 400 Monrovia, CA 91016	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009120)	\$400
St. Monica Catholic Church Indianapolis, Inc. 6131 N. Michigan Rd. Indianapolis, IN 46228	5/4/2022; GROUP - Generally, a central organization holding a group exemption letter, whose subordinate units covered by the group exemption are also eligible to receive tax-deductible contributions, even though they are not separately listed. (Depends on various factors deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity; PC.	Employee Matching Grant Program (App #009282)	\$500

Grantee Name	Foundation Status	Purpose	Amount
St. Monica Catholic Church Indianapolis, Inc. 6131 N. Michigan Rd. Indianapolis, IN 46228	5/4/2022; GROUP - Generally, a central organization holding a group exemption letter, whose subordinate units covered by the group exemption are also eligible to receive tax-deductible contributions, even though they are not separately listed. (Depends on various factors deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity; PC.	Employee Matching Grant Program (App #009281)	\$6,350
St. Richard's Episcopal School, Inc. 33 E. 33rd St. Indianapolis, IN 46205	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009260)	\$3,000
Starfish, Inc. 2955 N. Meridian St., Ste. 101 Indianapolis, IN 46208	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Scaling Up Starfish! - Training for Enhanced Technology Use (App #008978)	\$25,000
TeenWorks, Inc. 2820 N. Meridian St., Ste. 1250 P.O. Box 441734 Indianapolis, IN 46208	5/4/2022; SO I - A supporting organization, type 1 (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity	General Operating Support (App #008745)	\$20,000
Tree Street Youth, Inc. 144 Howe Street Lewiston, ME 04240	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Tree Street Youth 2-year Operating (App #008971)	\$25,000
Trekkers, Inc. 325 Old County Road Rockland, ME 04841	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Cultivating the Resiliency and Aspirations of Young People (App #008948)	\$25,000

Grantee Name	Foundation Status	Purpose	Amount
Trinity Jubilee Center, Inc. 247 Bates Street Lewiston, ME 04240	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008516)	\$20,000
Trustees of Reservations 200 High Street, 4th Floor Boston, MA 02110	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009153)	\$2,000
Trustees of the Smith College 23 Elm Street, Stoddard Annex Northampton, MA 01063	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009284)	\$5,000
UMass Medical School Foundation, Inc. 333 South Street Shrewsbury, MA 01545	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009255)	\$3,000
Upper Valley Haven, Inc. 713 Hartford Avenue White River Junction, VT 05001	5/11/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009095)	\$5,000
UTEC, Inc. P.O. Box 7066, 35 Warren St. Lowell, MA 01852	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Operating Support for our Intensive Model & Madd Love Meals (App #009039)	\$50,000
Vermont Law School, Inc. 164 Chelsea Street, P.O. Box 96 South Royalton, VT 05068	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Immigrant Legal Services Commemorative Grant (App #008051)	\$20,000

Grantee Name	Foundation Status	Purpose	Amount
Villages of Indiana, Inc. 3833 North Meridian Street Indianapolis, IN 46208	5/31/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009098)	\$5,000
Visiting Nurse Association and Hospice of VT and NH, Inc. 88 Prospect St. White River Junction, VT 05001	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Members and Directors Matching Grant Program (App #009161)	\$5,000
Waltham Partnership for Youth, Inc. 617 Lexington St. Waltham, MA 02452	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008785)	\$20,000
Wellesley Theatre Project, Inc. 219 Washington St Wellesley, MA 02481	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009256)	\$1,750
Women's Information Service Wise 38 Bank St. Lebanon, NH 03766	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Immigrant Services Commemorative Grant (App #008050)	\$20,000
Workforce, Inc. 1255 Roosevelt Ave., P.O. Box 441390 Indianapolis, IN 46202	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Growing for Long Term Sustainability (App #008964)	\$100,000
Workforce, Inc. 1255 Roosevelt Ave., P.O. Box 441390 Indianapolis, IN 46202	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009108)	\$1,000

Grantee Name	Foundation Status	Purpose	Amount
Writeboston, Inc. 2300 Washington St. Bolling Bldg., Fl. 6 Roxbury, MA 02119	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	General Operating Support (App #008511)	\$30,000
Young Women's Christian Association of Boston 140 Clarendon Street, Suite 403 Boston, MA 02116	5/4/2022; PC - A public charity (50% deductibility limitation). BMF Subsection: This organization is a 501(c)(3) Public Charity.	Employee Matching Grant Program (App #009253)	\$1,250

Total Paid: \$3,777,050

Decision	Applicant name Pro	Program G	Grant	Total Paid	Paid in 2022	2022 Liability	2023 Liability	2024 Liability
5/4/2021	826 Boston, Inc.	38	\$50,000	\$25,000		\$25,000		
5/4/2021	American Friends Service Committee	\$6	\$60,000	\$30,000		\$30,000		
6/27/2020	Artists for Humanity, Inc.	\$6	\$60,000	\$40,000		\$20,000		
6/26/2021	Arts & Business Council of Greater Boston, Inc.	\$	\$90,000	\$30,000		\$30,000	\$30,000	
6/26/2021	Boston Foundation, Inc.	\$	\$300,000	\$75,000		\$75,000	\$75,000	\$75,000
3/25/2021	Child Advocates, Inc.	\$6	\$60,000	\$30,000		\$30,000		
5/4/2021	Children's Law Center of Massachusetts, Inc.	\$6	\$60,000	\$20,000		\$20,000	\$20,000	
3/25/2021	Christamore House, Inc.	\$4	\$40,000	\$20,000		\$20,000		
5/4/2021	Community Legal Aid, Inc.	\$4	\$40,000	\$20,000		\$20,000		
6/27/2020	Compass School, Inc.	\$6	\$60,000	\$40,000		\$20,000		
6/26/2021	EdVestors, Inc.	\$	\$100,000	\$50,000		\$50,000		
6/27/2020	English for New Bostonians, Inc.	\$5	\$262,500	\$175,000		\$87,500		
6/27/2020	Exodus Refugee Immigration, Inc.	\$	\$150,000	\$100,000		\$50,000		
4/22/2020	Faith in Indiana	\$6	\$60,000	\$40,000		\$20,000		
4/22/2020	Fathers and Families Research Resource Center, Inc.	\$6	\$60,000	\$40,000		\$20,000		
3/25/2021	Fay Biccard Glick Neighborhood Ctr. at Crooked Creek	\$	\$55,000	\$35,000		\$20,000		
4/22/2020	Flanner House of Indianapolis, Inc.	\$6	\$60,000	\$40,000		\$20,000		
6/26/2021	Greater Indianapolis Literacy League, Inc.	\$	\$90,000	\$35,000		\$30,000	\$25,000	

Applicant name	Program	Grant	Total Paid	Paid in 2022	2022 Liability	2023 Liability	2024 Liability
Harborcov, Inc.		\$50,000	\$25,000		\$25,000		
Health Law Advocates, Inc.		\$60,000	\$40,000		\$20,000		
Heartland Alliance for Human Needs & Human Rights		\$70,000	\$35,000		\$35,000		
Hope Acts		\$66,000	\$22,000		\$22,000	\$22,000	
Horizon House, Inc.		\$60,000	\$40,000		\$20,000		
Immigrant Legal Advocacy Project		\$120,000	\$80,000		\$40,000		
Indiana State Symphony Society, Inc.		\$60,000	\$40,000		\$20,000		
Indiana Youth Group, Inc.		\$50,000	\$25,000		\$25,000		
Indianapolis Museum of Art, Inc.		\$200,000	\$0		\$100,000	\$100,000	
In-Sight Photography Project, Inc.		\$70,000	\$25,000		\$25,000	\$20,000	
Justice At Work, Inc.		\$50,000	\$30,000		\$20,000		
Lawrence Community Works, Inc.		\$69,000	\$23,000		\$23,000	\$23,000	
Literations		\$69,000	\$23,000		\$23,000	\$23,000	
Maine Initiatives, Inc.		\$60,000	\$0		\$30,000	\$30,000	
Marion County Commission on Youth, Inc.		\$55,000	0\$		\$55,000		
Mary Rigg Neighborhood Center, Inc.		\$60,000	\$40,000		\$20,000		
Massachusetts Coalition for Occupational Safety & Health, Inc.		\$70,000	\$25,000		\$22,500	\$22,500	

Decision

6/27/2020

5/4/2021

3/25/2021

4/22/2020

5/4/2021

6/27/2020

6/27/2020

3/25/2021

6/26/2021

6/26/2021

\$30,000

\$30,000

\$30,000

\$90,000

\$40,000

\$80,000

New Hampshire Legal Assistance

6/26/2021

One Family, Inc.

5/4/2021

More Than Words, Inc.

6/26/2021

6/26/2021

4/22/2020

6/26/2021

5/4/2021

5/4/2021

5/4/2021

5/4/2021

\$25,000

\$50,000

\$40,000

\$25,000

Decision	Applicant name Program	ım Grant	Total Paid	Paid in 2022	2022 Liability	2023 Liability	2024 Liability
6/26/2021	Organization for Refugee and Immigrant Success	\$50,000	\$25,000		\$25,000		
5/9/2020	Pathways Adult Education & Training, Inc.	\$60,000	\$40,000		\$20,000		
6/27/2020	Planned Parenthood Great Northwest, Hawai'i, Alaska, Indiana, Kentucky	\$100,000	\$70,000		\$30,000		
5/4/2021	Project Citizenship, Inc.	\$60,000	\$30,000		\$30,000		
5/4/2021	Quincy Asian Resources, Inc.	\$60,000	\$30,000		\$30,000		
6/26/2021	Raw Art Works, Inc.	\$70,000	\$25,000		\$25,000	\$20,000	
4/22/2020	Reach For Youth, Inc.	\$60,000	\$40,000		\$20,000		
5/4/2021	Refugee and Immigrant Assistance Center, Inc.	\$40,000	\$20,000		\$20,000		
6/26/2021	Sandglass Center for Puppetry & Theater Research Ltd.	\$70,000	\$20,000		\$30,000	\$20,000	
5/9/2020	Sociedad Latina, Inc.	\$60,000	\$40,000		\$20,000		
3/25/2021	Starfish, Inc.	\$50,000	\$25,000		\$25,000		
4/22/2020	TeenWorks, Inc.	\$60,000	\$40,000		\$20,000		
6/26/2021	Tree Street Youth, Inc.	\$50,000	\$25,000		\$25,000		
5/4/2021	Trekkers, Inc.	\$50,000	\$25,000		\$25,000		
5/9/2020	Trinity Jubilee Center, Inc.	\$60,000	\$40,000		\$20,000		
5/30/2018	Vermont Law School, Inc.	\$100,000	\$60,000		\$20,000	\$20,000	
5/30/2018	Women's Information Service, Inc.	\$100,000	\$60,000		\$20,000	\$20,000	
6/26/2021	Workforce, Inc.	\$190,000	\$100,000		\$90,000		
6/27/2020	Writeboston, Inc.	\$90,000	\$60,000		\$30,000		
Totals:		\$4,496,500	\$2,188,000		\$1,733,000	\$1,733,000 \$500,500	\$75,000