

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052  
**2020**  
**Open to Public Inspection**

**For calendar year 2020, or tax year beginning 12-01-2020 , and ending 11-30-2021**

Name of foundation THE SO CHARITABLE TRUST C/O DAVID ABOODI TRUSTEE		<b>A Employer identification number</b> 13-3050892	
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite CO ALPINE RESOURCES LLC POB 5028		<b>B Telephone number</b> (see instructions) (212) 641-5006	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10150		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>3,008,046</u>		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	
<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>			

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	599	599	599	
	<b>4</b> Dividends and interest from securities	40,495	40,495	40,495	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-20,839			
	<b>b</b> Gross sales price for all assets on line 6a <u>10,459</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		0		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	20,255	41,094	41,094		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	0	0	0	0
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)				
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	981	981	0	0
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	140	140	0	0
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	1,121	1,121	0	0
	<b>25</b> Contributions, gifts, grants paid	535,843			535,843
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	536,964	1,121	0	535,843	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-516,709				
<b>b Net investment income</b> (if negative, enter -0-)		39,973			
<b>c Adjusted net income</b> (if negative, enter -0-)			41,094		

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	1,371,259	1,126,485	1,126,485
	<b>3</b> Accounts receivable ▶ _____ 100 Less: allowance for doubtful accounts ▶ _____		100	100
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,579,052	1,477,652	1,881,461
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,950,311	2,604,237	3,008,046	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds	2,950,311	2,604,237	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	2,950,311	2,604,237		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	2,950,311	2,604,237		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,950,311
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-516,709
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	170,635
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	2,604,237
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	2,604,237

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> 100 SHS GENERAL ELECTRIC CO NEW	P	1999-07-08	2021-10-11
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 10,459		31,298	-20,839
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			-20,839
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	<b>2</b>	-20,839
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				<b>3</b>	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
<b>1</b> Reserved			
<b>2</b> Reserved . . . . .			<b>2</b>
<b>3</b> Reserved . . . . .			<b>3</b>
<b>4</b> Reserved . . . . .			<b>4</b>
<b>5</b> Reserved . . . . .			<b>5</b>
<b>6</b> Reserved . . . . .			<b>6</b>
<b>7</b> Reserved . . . . .			<b>7</b>
<b>8</b> Reserved . . . . .			<b>8</b>

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total tax due is 603.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax on political expenditures, and asset requirements.

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	<b>Yes</b>	
<b>14</b>	The books are in care of ▶ <u>DAVID ABOODI TRUSTEE</u> Telephone no. ▶ <u>(212) 328-2535</u>		

Located at ▶ C/O ALPINE RESOURCES LLC PO BOX 5028 NEW YORK NY ZIP+4 ▶ 10150

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . ▶ <input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <u>15</u>		

<b>16</b>	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>Yes</b>	<b>No</b>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly):		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . <input type="checkbox"/>	<b>1b</b>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? . . . . . <input type="checkbox"/>	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
<b>a</b>	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . . <input type="checkbox"/>	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) . . . . . <input type="checkbox"/>	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	<b>4b</b>		<b>No</b>



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	1,913,353
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	1,248,872
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	50
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	3,162,275
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	3,162,275
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	47,434
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	3,114,841
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	155,742

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	155,742
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	556
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	556
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	155,186
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	155,186
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	155,186

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	535,843
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	535,843
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	535,843

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				155,186
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .			0	
<b>b</b> Total for prior years: 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .	2,960			
<b>b</b> From 2016. . . . .				
<b>c</b> From 2017. . . . .				
<b>d</b> From 2018. . . . .	27,866			
<b>e</b> From 2019. . . . .	102,945			
<b>f</b> Total of lines 3a through e. . . . .	133,771			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 535,843				
<b>a</b> Applied to 2019, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount. . . . .				155,186
<b>e</b> Remaining amount distributed out of corpus	380,657			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	514,428			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions). . . . .	2,960			
<b>9</b> Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a . . . . .	511,468			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016. . . . .				
<b>b</b> Excess from 2017. . . . .				
<b>c</b> Excess from 2018. . . . .	27,866			
<b>d</b> Excess from 2019. . . . .	102,945			
<b>e</b> Excess from 2020. . . . .	380,657			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2020</b>	<b>(b) 2019</b>	<b>(c) 2018</b>	<b>(d) 2017</b>	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon:

**a** "Assets" alternative test—enter:

**(1)** Value of all assets . . . . .

**(2)** Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

**c** "Support" alternative test—enter:

**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .

**(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

**(3)** Largest amount of support from an exempt organization

**(4)** Gross investment income

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) ODED ABOODI

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

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**b** The form in which applications should be submitted and information and materials they should include:

---

**c** Any submission deadlines:

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0





**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	Title, and average hours per week <b>(b)</b> devoted to position	<b>(c)</b> Compensation <b>(If not paid, enter -0-)</b>	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	Expense account, <b>(e)</b> other allowances
ODED ABOODI	TRUSTEE 2.00	0	0	0
C/O ALPINE RESOURCES LLC PO BOX 5028 NEW YORK, NY 10150				
SOLOMON M WEISS	TRUSTEE 2.00	0	0	0
632 IRVINGTON AVE HILLSIDE, NJ 07205				
HENRY ABOODI	TRUSTEE 2.00	0	0	0
C/O ALPINE RESOURCES LLC PO BOX 5028 NEW YORK, NY 10150				
DAVID ABOODI	TRUSTEE 2.00	0	0	0
C/O ALPINE RESOURCES LLC PO BOX 5028 NEW YORK, NY 10150				
ABIGAIL HOFFMAN	TRUSTEE 2.00	0	0	0
C/O ALPINE RESOURCES LLC PO BOX 5028 NEW YORK, NY 10150				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOPE & HEROES 161 FORT WASHINGTON AVENUE IP-7 NEW YORK, NY 10032	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	39,900
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	5,400
DEMENTIA SOCIETY OF AMERICA 188 N MAIN STREET DOYLESTOWN, PA 18901	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	3,600
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BRUCE MUSEUM1 MUSEUM DRIVE GREENWICH, CT 06830	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	5,000
SOCIETY OF FELLOWS 78 MOUNT AUBURN STREET CAMBRIDGE, MA 02138	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	10,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	180
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL MUTIPLE SCLEROSIS SOCIETY PO BOX 91891 WASHINGTON, DC 20090	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	900
HEREDITARY DISEASE FOUNDATION 601 W 168TH STREET NEW YORK, NY 10032	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	5,000
ASPEN COMMUNITY FOUNDATION 600 E HOPKINS AVENUE SUITE 202 ASPEN, CO 81611	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	15,000
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
INSTITUTE FOR JEWISH IDEAS AND IDEALS 2 W 70TH STREET NEW YORK, NY 10023	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	1,800
GREENWICH EMERGENCY MEDICAL SERVICE 1111 EAST PUTNAM AVENUE RIVERSIDE, CT 06878	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	500
SONS OF ISRAEL OF THE BRONX 2521 CRUGER AVENUE BRONX, NY 10467	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	3,600
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CONGREGATION SHEARITH ISRAEL 8 W 70TH STREET NEW YORK, NY 10023	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	5,400
CITY OF HOPE HEMATOLOGY RESEARCH FUND 1500 EAST DUARTE ROAD DUARTE, CA 91010	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	54,000
MONTEFIORE MEDICAL CENTER 3325 BAINBRIDGE AVENUE BRONX, NY 10467	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	90,000
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE LUSTGARTEN FOUNDATION 1111 STEWART AVENUE BETHPAGE, NY 11714	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	3,600
PEF ISRAEL ENDOWMENT FUND INC 630 THIRD AVENUE 15TH FL NEW YORK, NY 100176745	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	1,800
HEBRA HASED VA-AMET 8 W 70TH STREET NEW YORK, NY 10023	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRUSTEES OF COLUMBIA UNIVERSITY (97 SHS BOOKING HOLDINGS INC) 100 HAVEN AVENUE SUITE 29D NEW YORK, NY 10032	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	240,737
AMERICAN JEWISH COMMITTEE 165 W 65TH STREET NEW YORK, NY 10023	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	10,000
ADATH ISRAEL1392 NORTH AVENUE ELIZABETH, NJ 07208	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	985
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN COMMITTEE FOR WEITZMAN INSTITUTE OF SCIENCE 633 THIRD AVENUE NEW YORK, NY 10017	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
AMERICAN ALS OF BEN GURION UNIVERSITY 1001 AVENUE OF THE AMERICAS 19TH FL NEW YORK, NY 10018	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
AMERICAN BALLET THEATRE 890 BROADWAY NEW YORK, NY 10003	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 545 FIFTH AVENUE NEW YORK, NY 10017	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	540
AMERICAN FRIENDS OF THE ISRAEL ORCHESTRA 122 E 42ND STREET NEW YORK, NY 10168	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
AMERICAN FRIENDS OF THE TEL AVIV MUSEUM 1201 BROADWAY NEW YORK, NY 10001	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	180
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN FRIENDS OF YESHIVA HAKOTEL 11 BROADWAY 901 NEW YORK, NY 10004	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	1,800
AMERICAN ISRAEL CULTURAL FOUNDATION 1140 BROADWAY SUITE 304 NEW YORK, NY 10001	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
AMERICAN JEWISH COMMITTEE 165 W 65TH STREET NEW YORK, NY 10023	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 220 E 42ND STREET SUITE 400 NEW YORK, NY 10017	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH STREET NEW YORK, NY 10024	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	115
AMERICAN SOCIETY OF YAD VASHEM 500 FIFTH AVENUE 42ND FL NEW YORK, NY 101104299	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	126
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMIT817 BROADWAY NEW YORK, NY 10003	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	540
BETH JACOB CHARITY FUND 1855 LAVISTA ROAD ATLANTA, GA 30329	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	540
BIKUR CHOLIM OF MIAMI BEACH 651 W 47TH STREET MIAMI, FL 33140	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	180
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
B'NAI B'RITH INTERNATIONAL 1120 20TH STREET NW SUITE 300N WASHINGTON, DC 20036	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
CAMP HASC1563 49TH STREET BROOKLYN, NY 11219	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	540
CARNEGIE HALL FRIENDS 881 SEVENTH AVENUE NEW YORK, NY 100193210	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
<b>Total . . . . . ▶ 3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTRAL PARK CONSERVANCY 14 E 60TH STREET NEW YORK, NY 10022	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
CHABAD AT BRANDEIS 54 TURNER STREET WALTHAM, MA 02453	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	360
CONGREGATION ADATH ISRAEL 1391 NORTH AVENUE ELIZABETH, NJ 07208	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	1,188
<b>Total . . . . . ▶ 3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CONGREGATION ADATH ISRAEL JESHURUN 7763 OLD YORK ROAD ELKINS PARK, PA 19027	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	180
CONGREGATION BRIS AVROHOM 910 SALEM AVENUE HILLSIDE, NJ 07205	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	360
DE WITT CLINTON SCHOLARSHIP & STUDENT AID PO BOX 566 ELMSFORD, NY 10523	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWISH EDUCATIONAL CENTER 330 ELMORA AVENUE ELIZABETH, NJ 07208	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	2,160
JEWISH FAMILY SERVICE OF CENTRAL NJ 655 WESTFIELD AVENUE ELIZABETH, NJ 07208	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	180
JEWISH FEDERATION OF METROWEST 901 ROUTE 10 EAST WHIPPANY, NJ 07981	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	1,008
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWISH MUSEUM OF FLORIDA 301 WASHINGTON AVENUE MIAMI BEACH, FL 33139	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	150
JEWISH NATIONAL FUND 78 RANDALL AVENUE ROCKVILLE CENTER, NY 11570	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
KEREN ZICHRON HENYA 100 FOREST AVENUE LAKEWOOD, NJ 08701	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	1,800
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LINCOLN SQUARE SYNAGOGUE 1275 YORK AVENUE NEW YORK, NY 10065	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	8,566
MEMORIAL SLOAN KETTERING 1275 YORK AVENUE NEW YORK, NY 10065	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
MESORAH HERITAGE FOUNDATION 4401 SECOND AVENUE BROOKLYN, NY 11232	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MIAMI JEWISH FILM FESTIVAL - CAJE 4200 BISCAYNE BOULEVARD MIAMI, FL 33137	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	120
MUSEUM AT ELDRIDGE STREET 12 ELDRIDGE STREET NEW YORK, NY 10002	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10280	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL JEWISH OUTREACH PROGRAM 989 SIXTH AVENUE 10TH FL NEW YORK, NY 10018	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	2,016
NCSY4833 S GRAHAM STREET SEATTLE, WA 98118	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	288
NEW JERSEY PERFORMING ARTS CENTER ONE CENTER STREET NEWARK, NJ 07102	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW WORLD SYMPHONY 500 17TH STREET MIAMI BEACH, FL 33139	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
NEW YORK HISTORICAL SOCIETY 170 CENTRAL PARK WEST NEW YORK, NY 10024	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	100
NEW YORK PUBLIC RADIO 160 VARICK STREET NEW YORK, NY 10013	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	180
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OHEL AVRAM CONGREGATION PO BOX 95016 PALATINE, IL 60095	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	360
ONE ISRAEL FUND 445 CENTRAL PARK AVENUE SUITE 210 CEDARHURST, NY 11516	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
ORTHODOX UNION 11 BROADWAY NEW YORK, NY 10004	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
<b>Total . . . . . ▶ 3a</b>				535,843

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PCCK CONGREGATION 147 MARIETTA AVENUE PASSAIC, NJ 07055	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	180
PERFECT PET RESCUE 10737 VENICE BOULEVARD LOS ANGELES, CA 90034	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	360
SIMON WEISENTHAL CENTER 322 EIGHTH AVENUE SUITE 1702 NEW YORK, NY 10001	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	180
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOLOMON R GUGGENHEIM MUSEUM 1071 FIFTH AVENUE NEW YORK, NY 10128	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
ST BARNABAS MEDICAL CENTER 94 OLD SHORT HILLS ROAD LIVINGSTON, NJ 07039	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
STATUE OF LIBERTY & ELLIS ISLAND FOUNDATION INC 17 BATTERY PLACE SUITE 210 NEW YORK, NY 10004	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE CARLEBACH SHUL 305 W 79TH STREET NEW YORK, NY 10024	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	614
THE JEWISH HISTORICAL SOCIETY 901 ROUTE 10 EAST WHIPPANY, NJ 07981	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	1,008
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10128	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	180
THE MUSEUM OF THE CITY OF NEW YORK 1220 FIFTH AVENUE NEW YORK, NY 10029	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
THE NEW YORK BOTANICAL GARDENS 2900 SOUTHERN BOULEVARD BRONX, NY 10458	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	130
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE NEW YORK PHILHARMONIC 10 LINCOLN CENTER NEW YORK, NY 10023	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
THE NEWARK MUSEUM 49 WASHINGTON STREET NEWARK, NJ 07102	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
THE WEST POINT JEWISH CHAPEL FUND PO BOX 84 WEST POINT, NY 10996	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	126
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE WHITNEY MUSEUM OF AMERICAN ART 99 GANSEVOORT STREET NEW YORK, NY 10014	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
THIRTEEN160 VARICK STREET NEW YORK, NY 10013	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	360
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 20024	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UJA FEDERATION OF NY 130 EAST 59TH STREET NEW YORK, NY 10022	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	540
UNC ARTS AND SCIENCES FOUNDATION PO BOX 309 CHAPEL HILL, NC 27514	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
UNIVERSITY OF MISSOURI 407 REYNOLDS ALUMNI CENTER COLUMBIA, MO 65211	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WORLD JEWISH CONGRESS 501 MADISON AVENUE NEW YORK, NY 10022	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
YESHIVA BE'ER YITZCHAK 1391 NORTH AVENUE ELIZABETH, NJ 07208	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	1,008
YESHIVA UNIVERSITY 500 W 185TH STREET BH 725 NEW YORK, NY 10033	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	1,008
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YESHIVAS MEOR HATORAH OF CHICAGO 3635 W DEVON AVENUE CHICAGO, IL 60659	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	180
YIDDISH BOOK CENTER 1021 WEST STREET AMHERST, MA 01002	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	360
YIVO INSTITUTE FOR JEWISH RESEARCH 15 W 16TH STREET NEW YORK, NY 10011	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YM-YWHA OF UNION COUNTY 501 GREEN LANE UNION, NJ 07083	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	108
YOUNG ISRAEL CONGEGATION 9592 HARDING AVENUE 2ND FL SURFSIDE, FL 33154	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	3,778
THE NEW YORK PUBLIC LIBRARY 445 FIFTH AVENUE NEW YORK, NY 10016	NONE	IRC 501(C) (3)	FOR CHARITY'S SPECIFIED SERVICES	180
<b>Total . . . . .</b> ▶ <b>3a</b>				535,843

**TY 2020 Investments Corporate Stock Schedule**

**Name:** THE SO CHARITABLE TRUST  
C/O DAVID ABOODI TRUSTEE

**EIN:** 13-3050892

**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
CORPORATE STOCK	1,477,652	1,881,461

**TY 2020 Other Expenses Schedule**

**Name:** THE SO CHARITABLE TRUST  
C/O DAVID ABOODI TRUSTEE

**EIN:** 13-3050892

**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISC.	140	140	0	0

**TY 2020 Other Increases Schedule**

**Name:** THE SO CHARITABLE TRUST  
C/O DAVID ABOODI TRUSTEE

**EIN:** 13-3050892

**Other Increases Schedule**

Description	Amount
UNREALIZED GAIN ON TRANSFER OF COMMON STOCK TO PUBLIC CHARITY	170,635

**TY 2020 Reasonable Cause Explanation**

**Name:** THE SO CHARITABLE TRUST  
C/O DAVID ABOODI TRUSTEE

**EIN:** 13-3050892

**Explanation:** FORM 990-PF WAS TIMELY MAILED TO THE IRS ON APRIL 8, 2022 AND RECEIVED ON APRIL 20, 2022 (TIME STAMPED ON RETURNED 990-PF). ON MAY 31, 2022, WE RECEIVED LETTER NUMBER: LTR2697C (REFERENCE# 0422866042) DATED 2022-05-13 INFORMING US THAT FORM 990-PF CAN'T BE PROCESSED AND IS BEING RETURNED. INFORMATIONAL RETURNS FILED BY TAX-EXEMPT ORGNIZATIONS ON OR AFTER JULY 1, 2020 ARE REQUIRED TO BE FILED ELECTRONICALLY. THE LETTER HAS REQUESTED FOR US TO RESUBMIT ELECTRONICALLY. SINCE WE WERE UNAWARE OF THIS NEW REQUIREMENT AND THE ORIGINAL PAPER FILED 990-PF WAS TIMELY FILED, WE ASK THAT NO PENALTY BE CHARGED TO US. WE ARE ALSO E-FILING WITHIN 10 DAYS OF RECEIPT OF THIS LETTER.

**TY 2020 Taxes Schedule**

**Name:** THE SO CHARITABLE TRUST  
C/O DAVID ABOODI TRUSTEE

**EIN:** 13-3050892

**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
TAX PAYMENTS - OA	981	981	0	0