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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2020

Open to Public Inspection

A For the 2020 calendar year, or tax year beginning 10-01-2020 , and ending 09-30-2021

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
NORTH CAROLINA COASTAL LAND TRUST

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
3 PINE VALLEY DR

City or town, state or province, country, and ZIP or foreign postal code
WILMINGTON, NC 28412

D Employer identification number
56-1791849

E Telephone number
(910) 790-4524

G Gross receipts $ 15,830,485

F Name and address of principal officer:
W WALKER GOLDER III

H(a) Is this a group return for subordinates? ☐ Yes ☑ No
H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. (see instructions)
H(c) Group exemption number ▶

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J **Website: ▶** WWW.COASTALLANDTRUST.ORG

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1992 | **M** State of legal domicile: NC

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
TO ACQUIRE LANDS OF REGIONAL AND NATIONAL CONSERVATION IMPORTANCE IN THE COASTAL PLAINS OF NORTH CAROLINA.

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	16
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	16
5	Total number of individuals employed in calendar year 2020 (Part V, line 2a)	5	14
6	Total number of volunteers (estimate if necessary)	6	200
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
b	Net unrelated business taxable income from Form 990-T, line 39	7b	

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	5,144,878	11,468,856
	9	Program service revenue (Part VIII, line 2g)	110,237	75,193
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	217,589	428,839
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	182,993	182,221
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	5,655,697	12,155,109
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	1,723,272	721,184
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	859,622	851,720
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶240,088		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	619,707	555,280
	18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	3,202,601	2,128,184
	19	Revenue less expenses. Subtract line 18 from line 12	2,453,096	10,026,925
Net Assets or Fund Balances			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	45,074,583	55,322,009
	21	Total liabilities (Part X, line 26)	202,512	230,349
	22	Net assets or fund balances. Subtract line 21 from line 20	44,872,071	55,091,660

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

****** | 2022-03-24
Signature of officer | Date

W WALKER GOLDER III EXECUTIVE DIRECTOR
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		2022-03-25		P00247140

Firm's name ▶ JASON C KELLER CPA PLLC | Firm's EIN ▶ 20-5855064

Firm's address ▶ PO BOX 3986 WILMINGTON, NC 284060986 | Phone no. (910) 395-5445

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . ☑

1 Briefly describe the organization's mission:

TO ACQUIRE LANDS OF REGIONAL AND NATIONAL CONSERVATION IMPORTANCE IN THE COASTAL PLAINS OF NORTH CAROLINA.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 1,366,916 including grants of $ 721,184) (Revenue $)

See Additional Data

4b (Code:) (Expenses $ 350,705 including grants of $) (Revenue $)

See Additional Data

4c (Code:) (Expenses $ 87,463 including grants of $) (Revenue $)

See Additional Data

4d Other program services (Describe in Schedule O.)

(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses ▶** 1,805,084

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D,*Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7	Yes	
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D,* Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D,* Part VI.	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f		No
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		No
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*(see instructions)	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18	Yes	
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	

Part IV **Checklist of Required Schedules** *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L,* Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L,* Part I	25b		No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete Schedule L,*Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV*	28a		No
b	A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV*	28b		No
c	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? *If "Yes," complete Schedule L, Part IV*	28c		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		No
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34		No
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b		
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O.	38	Yes	

Part V **Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V ☐

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	3			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance *(continued)*

2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	**2a** 14			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		**2b**	Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?		**3a**		No
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O*		**3b**		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		**4a**		No
b	If "Yes," enter the name of the foreign country: ▶ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		**5a**		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		**5b**		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		**5c**		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		**6a**		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		**6b**		
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?		**7a**		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		**7b**		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		**7c**		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	**7d**			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		**7e**		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**7f**		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		**7g**		No
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		**7h**		No
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		**8**		
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the sponsoring organization make any taxable distributions under section 4966?		**9a**		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		**9b**		
10	**Section 501(c)(7) organizations.** Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	**10a**			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	**10b**			
11	**Section 501(c)(12) organizations.** Enter:				
a	Gross income from members or shareholders	**11a**			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	**11b**			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?		**12a**		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	**12b**			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O.		**13a**		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	**13b**			
c	Enter the amount of reserves on hand	**13c**			
14a	Did the organization receive any payments for indoor tanning services during the tax year?		**14a**		No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*		**14b**		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N.		**15**		No
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.		**16**		No

Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*
Check if Schedule O contains a response or note to any line in this Part VI . . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	**1a** 16			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.				
b	Enter the number of voting members included in line 1a, above, who are independent	**1b** 16			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		**2**		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		**3**		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		**4**		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		**5**		No
6	Did the organization have members or stockholders?		**6**	Yes	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		**7a**	Yes	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		**7b**		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a	The governing body?		**8a**	Yes	
b	Each committee with authority to act on behalf of the governing body?		**8b**	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*		**9**		No

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	**10a**		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	**10b**		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	**11a**	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	**12a**	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	**12b**	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	**12c**	Yes	
13	Did the organization have a written whistleblower policy?	**13**	Yes	
14	Did the organization have a written document retention and destruction policy?	**14**	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	**15a**	Yes	
b	Other officers or key employees of the organization	**15b**	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	**16a**		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	**16b**		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed▶

18 Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records:
▶MARLO BROOKS 3 PINE VALLEY DR WILMINGTON, NC 28412 (910) 790-4524

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position: Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) LAURIE MCCOMAS KING PRESIDENT	1.00	X		X				0	0	0
(2) HAL KITCHIN VICE PRESIDE	1.00	X		X				0	0	0
(3) NICK PARKER TREASURER	1.00	X		X				0	0	0
(4) THOMAS SKIP MORGAN SECRETARY	1.00	X		X				0	0	0
(5) W WALKER GOLDER III EXECUTIVE DI	40.00			X				0	0	0
(6) CAMILLA HERLEVICH EXEC DIR (FO	40.00			X				113,800	0	7,100
(7) BOB EMORY DIRECTOR	1.00	X						0	0	0
(8) M CHAD PEARSON DIRECTOR	1.00	X						0	0	0
(9) CHERYL BRADLEY SMITH DIRECTOR	1.00	X						0	0	0
(10) GEORGE WOOD DIRECTOR	1.00	X						0	0	0
(11) HARRISON MARKS DIRECTOR	1.00	X						0	0	0
(12) LINDA PEARSALL DIRECTOR	1.00	X						0	0	0
(13) LINDA MURCHISON DIRECTOR	1.00	X						0	0	0
(14) MILES COXE DIRECTOR	1.00	X						0	0	0
(15) ROBERT WELLS DIRECTOR	1.00	X						0	0	0
(16) STAN RIGGS DIRECTOR	1.00	X						0	0	0
(17) TOMMY HUGHES DIRECTOR	1.00	X						0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(18) YOSHI NEWMAN DIRECTOR	1.00	X						0	0	0

	(D)	(E)	(F)
1b Sub-Total ▶			
c Total from continuation sheets to Part VII, Section A ▶			
d Total (add lines 1b and 1c) ▶	113,800		7,100

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 1

			Yes	No
3	Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4		No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization?*If "Yes," complete Schedule J for such person*	5		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII . . . . ☐

Contributions, Gifts, Grants and Other Similar Amounts

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
1a Federated campaigns	1a					
b Membership dues	1b					
c Fundraising events	1c					
d Related organizations	1d					
e Government grants (contributions)	1e	3,891,396				
f All other contributions, gifts, grants, and similar amounts not included above	1f	7,577,460				
g Noncash contributions included in lines 1a - 1f:$	1g	41,901				
h **Total.** Add lines 1a-1f ▶			11,468,856			

Program Service Revenue

	Business Code	(A)	(B)	(C)	(D)
2a STEWARDSHIP & CONSERV. FEES		75,193	75,193		
b					
c					
d					
e					
f All other program service revenue.					
g **Total.** Add lines 2a–2f. ▶		75,193			

Other Revenue

		(i)	(ii)	(A)	(B)	(C)	(D)
3 Investment income (including dividends, interest, and other similar amounts) ▶				161,230			161,230
4 Income from investment of tax-exempt bond proceeds ▶							
5 Royalties ▶							
		(i) Real	(ii) Personal				
6a Gross rents	6a	40,300					
b Less: rental expenses	6b						
c Rental income or (loss)	6c	40,300					
d Net rental income or (loss) ▶				40,300			40,300
		(i) Securities	(ii) Other				
7a Gross amount from sales of assets other than inventory	7a	3,941,956					
b Less: cost or other basis and sales expenses	7b	3,674,347					
c Gain or (loss)	7c	267,609					
d Net gain or (loss) ▶				267,609	267,609		
8a Gross income from fundraising events (not including $ ______ of contributions reported on line 1c). See Part IV, line 18	8a		102,380				
b Less: direct expenses	8b		1,029				
c Net income or (loss) from fundraising events ▶				101,351			
9a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities ▶							
10a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory ▶							

Miscellaneous Revenue	Business Code	(A)	(B)	(C)	(D)
11a LICENSE PLATE REVENUE		36,320			36,320
b MISCELLANEOUS		4,250			4,250
c					
d All other revenue					
e **Total.** Add lines 11a–11d ▶		40,570			
12 **Total revenue.** See instructions ▶		12,155,109	342,802		242,100

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	721,184	721,184		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	93,348	69,077	5,601	18,670
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	596,726	441,578	35,803	119,345
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	12,783	9,460	766	2,557
9 Other employee benefits	93,314	69,052	5,599	18,663
10 Payroll taxes	55,549	41,106	3,333	11,110
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting	12,850		12,850	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	69,870	62,065	1,802	6,003
12 Advertising and promotion	603			603
13 Office expenses	37,975	28,102	2,278	7,595
14 Information technology	13,770	10,190	826	2,754
15 Royalties				
16 Occupancy	53,205	39,371	3,193	10,641
17 Travel	7,950	5,884	476	1,590
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	2,254	1,668	135	451
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	10,631	7,867	638	2,126
23 Insurance	38,640	28,594	2,318	7,728
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a LAND ACQUISITION EXPENSES	163,859	163,859		
b LAND STEWARDSHIP EXPENSES	53,439	53,439		
c DUES & SUBSCRIPTIONS	47,076	24,243	1,578	21,255
d CONTRACT LABOR	11,526	11,526		
e All other expenses	31,632	16,819	5,816	8,997
25 **Total functional expenses.** Add lines 1 through 24e	2,128,184	1,805,084	83,012	240,088
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720).				

Part X **Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part IX . . . . ☐

Section	Line	Description			(A) Beginning of year	Line	(B) End of year
Assets	1	Cash–non-interest-bearing			1,334,149	1	4,960,759
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net			834,572	3	704,460
	4	Accounts receivable, net			806	4	806
	5	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons				5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges			24,153	9	20,162
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	44,072,299			
	b	Less: accumulated depreciation	10b	163,733	37,051,893	10c	43,908,566
	11	Investments—publicly traded securities			5,822,439	11	5,704,935
	12	Investments—other securities. See Part IV, line 11				12	
	13	Investments—program-related. See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			6,571	15	22,321
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)			45,074,583	16	55,322,009
Liabilities	17	Accounts payable and accrued expenses			59,912	17	70,187
	18	Grants payable				18	
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D			142,600	25	160,162
	26	**Total liabilities.** Add lines 17 through 25			202,512	26	230,349
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here ▶ ☑ and complete lines 27, 28, 32, and 33.**					
	27	Net assets without donor restrictions			38,261,728	27	44,732,521
	28	Net assets with donor restrictions			6,610,343	28	10,359,139
		Organizations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 29 through 33.					
	29	Capital stock or trust principal, or current funds				29	
	30	Paid-in or capital surplus, or land, building or equipment fund				30	
	31	Retained earnings, endowment, accumulated income, or other funds				31	
	32	Total net assets or fund balances			44,872,071	32	55,091,660
	33	Total liabilities and net assets/fund balances			45,074,583	33	55,322,009

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	12,155,109
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,128,184
3	Revenue less expenses. Subtract line 2 from line 1	3	10,026,925
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	44,872,071
5	Net unrealized gains (losses) on investments	5	167,429
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	25,235
9	Other changes in net assets or fund balances (explain in Schedule O)	9	
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	55,091,660

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☑ Accrual ☐ Other ______ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☑ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b	Yes	

Additional Data

Software ID:
Software Version:
EIN: 56-1791849
Name: NORTH CAROLINA COASTAL LAND TRUST

Form 990, Part III, Line 4a:

LAND ACQUISITION: THE NORTH CAROLINA COASTAL LAND TRUST COMPLETED SIX LAND ACQUISITIONS, PROTECTING 2,726.69 ACRES, DURING THE FISCAL YEAR, TO FURTHER EXECUTE ON ITS CONSERVATION PLANNING FOR ACQUISITION/PROTECTION OF ITS "TOP 40" PRIORITY PROJECTS. HIGHLIGHTS OF THIS YEAR'S COMPLETED ACQUISITIONS ARE AS FOLLOWS: - ON DECEMBER 3, 2020, NC COASTAL LAND TRUST ACQUIRED A DONATED CONSERVATION EASEMENT ON 10.90 ACRES OF PROPERTY LOCATED ALONG A HIGH BLUFF ON THE TAR RIVER, ON THE OUTSKIRTS OF GREENVILLE. THE LAND HOSTS A BEAUTIFUL MATURE UPLAND HARDWOOD FOREST ALONG WITH A SMALL FIELD. THIS PROJECT EXPANDS ADJOINING CONSERVATION LAND TOTALING ALMOST 60 PERMANENTLY PROTECTED ACRES DONATED BY THE RIGGS. THE LANDOWNERS HAVE MANAGED THEIR PROPERTY FOR RESEARCH, EDUCATION, WILDLIFE HABITAT, AND PASSIVE RECREATIONAL USES, AND HOPE THAT IT MAY ONE DAY BE INCORPORATED INTO THE CITY OF GREENVILLE'S GREENWAY ALONG THE TAR RIVER. - ON FEBRUARY 5, 2021, NC COASTAL LAND TRUST PURCHASED THE CRAVEN 86 TRACT, 355.17 ACRES IN CRAVEN COUNTY. THE PROPERTY, WHICH WAS PURCHASED FROM WEYERHAEUSER COMPANY, NEIGHBORS THE 568.08-ACRE PROPERTY THE COASTAL LAND TRUST PURCHASED FROM BERN LAND & TIMBER, LLC IN MARCH 2020. THE CRAVEN 86 TRACT IS LOCATED AT THE INTERSECTION OF BRICE'S CREEK ROAD AND HUNTING CLUB RD. (A PRIVATE ROAD OWNED BY WEYERHAEUSER COMPANY). THE PURCHASE AND PERMANENT CONSERVATION OF THIS PROPERTY WILL EXPAND OUR BERN TRACT AND THE BUFFER IT PROVIDES TO THE CROATAN NATIONAL FOREST. THE CRAVEN 86 TRACT WAS PURCHASED WITH MONEY FROM THE CROATAN PROTECTION FUND, AND TRANSACTION EXPENSES WERE FUNDED BY GRANTS FROM THE HAROLD H. BATE FOUNDATION AND THE DUKE ENERGY FOUNDATION. THIS WAS THE COASTAL LAND TRUST'S SIXTH CONSERVATION ACQUISITION USING A PORTION OF THE HAVELOCK BYPASS SETTLEMENT FUNDS. THE COASTAL LAND TRUST RECEIVED 7.3 MILLION FROM A SETTLEMENT BETWEEN N.C. DEPARTMENT OF TRANSPORTATION (NCDOT) AND SIERRA CLUB OVER THE STATE'S PROPOSED U.S. 70 HAVELOCK BYPASS THAT GOES THROUGH THE CROATAN NATIONAL FOREST. AS PART OF THE SETTLEMENT, NC DOT, SIERRA CLUB, AND NCCLT ENTERED INTO A MEMORANDUM OF AGREEMENT WHICH PROVIDED 7.3M TO NCCLT TO ESTABLISH THE CROATAN PROTECTION FUND (5.3M) AND A REVOLVING LOAN FUND (2M). - ON JUNE 24, 2021, NC COASTAL LAND TRUST ACQUIRED 1,048.31 ACRES IN THE HEART OF DOLLISON'S SWAMP, IN BRUNSWICK COUNTY. THIS MAGNIFICENT BOTTOMLAND FOREST PROTECTS HABITAT FOR A GREAT DIVERSITY OF WILDLIFE, FROM ANADROMOUS FISH TO BIRDS AND RARE, THREATENED MAMMALS. THIS NEW PRESERVE INCLUDES OLD GROWTH FOREST THAT HAS NEVER BEEN CUT, HELPS TO PROTECT WATER QUALITY, AND HELPS LOWER CAPE FEAR RIVER COMMUNITIES. IT ADDS TO MORE THAN 20,000 ACRES ALREADY PROTECTED BY THE COASTAL LAND TRUST IN THE CAPE FEAR RIVER WATERSHED. - ON JULY 15, 2021, NC COASTAL LAND TRUST ACQUIRED 1,212.39 ACRES THAT INCLUDED HUTAFF ISLAND AND THE ASSOCIATED MARSH COMPLEX AND ISLAND HAMMOCKS. THIS WAS THE LAST UNPROTECTED, UNDISTURBED BARRIER ISLAND ALONG THE NORTH CAROLINA COAST. WITH 2.5 MILES OF PRISTINE BEACH AND DUNES, AND MORE THAN 1,000 ACRES OF RICH, PRODUCTIVE SALTMARSH, IT IS A HAVEN FOR NESTING SEA TURTLES, SEABIRDS AND SHOREBIRDS, AND IS OUTSTANDING RESOURCES WATERS, A PRIMARY NURSERY AREA FOR DIVERSE FISHERIES, AND THE FIRST LINE OF DEFENSE AGAINST STORMS FOR LOCAL COMMUNITIES. - ON JULY 28, 2021, NC COASTAL LAND TRUST ACQUIRED 91.29 ACRES ALONG GUM BRANCH, A TRIBUTARY OF THE WACCAMAW RIVER THAT CONNECTS PREVIOUSLY-ACQUIRED TRACTS PROTECTED BY THE COASTAL LAND TRUST. TO DATE, THE COASTAL LAND TRUST HAS CONSERVED OVER 4,719.30 ACRES OF LAND ALONG THE WACCAMAW THROUGH 1 CONSERVATION AGREEMENT AND 5 FEE TITLE ACQUISITIONS INCLUDING OVER 1,200- ACRE PROPERTY ALONG 2 MILES OF THE WACCAMAW RIVER JUST SOUTH OF LAKE WACCAMAW AND ANOTHER PROPERTY OF OVER 2,900 ACRES ALONG 7 MILES OF THE WACCAMAW JUST SOUTH OF DOCK ROAD. COASTAL LAND TRUST TRANSFERRED 197 ACRES OF THE FORMER ACQUISITION TO NC STATE PARKS TO BECOME PART OF LAKE WACCAMAW STATE PARK AND TRANSFERRED 1,008 ACRES OF THE LATTER ACQUISITION TO NC WILDLIFE RESOURCES COMMISSION TO BECOME PART OF THE COLUMBUS COUNTY GAME LANDS, AND WILL HELP TO PROTECT THE OVERALL INTEGRITY OF THE WACCAMAW RIVER WATERSHED. - ON AUGUST 3, 2021, NC COASTAL LAND TRUST PURCHASED 8.63 ACRES THAT ADJOINS AND EXPANDS THE SPRINGER'S POINT PRESERVE AND FLANKS THE ENTRANCE TO THE PRESERVE TRAILS. THE COASTAL LAND TRUST INITIALLY PURCHASED 31 ACRES AT SPRINGER'S POINT IN 2002. WITH ITS LATER PURCHASE OF AN ADDITIONAL 91 ACRES IN 2006, THE COASTAL LAND TRUST OPENED THE 122-ACRE SPRINGER'S POINT PRESERVE TO THE PUBLIC. IN MAY 2020, THE COASTAL LAND TRUST PURCHASED TWO PAMLICO SOUND FRONT LOTS OTHERWISE SURROUNDED BY THE PRESERVE. WITH THIS LATEST PURCHASE COMPLETED THE PROTECTION OF SPRINGER'S POINT, A LONG-TIME TOP PRIORITY FOR THE COASTAL LAND TRUST, IS NOW COMPLETE.

Form 990, Part III, Line 4b:

LAND STEWARDSHIP AND MANAGEMENT: - IN OCTOBER 2020, NC COASTAL LAND TRUST COMPLETED A PROJECT TO RESTORE 50 ACRES OF ATLANTIC WHITE CEDAR FOREST ALONG THE WACCAMAW RIVER. MORE THAN 33,000 ATLANTIC WHITE CEDAR SEEDLINGS (PURCHASED FROM THE NC FOREST SERVICE'S CLARIDGE NURSERY IN GOLDSBORO, NC WERE PLANTED ON APPROXIMATELY 50 ACRES OF ITS WACCAMAW II PRESERVE IN COLUMBUS COUNTY, NORTH CAROLINA. THIS RESTORATION WORK IS CRITICAL BECAUSE ATLANTIC WHITE CEDAR FORESTS, WHICH ONCE OCCURRED IN SWAMPS, BOGS, AND ALONG WATERWAYS ON THE US ATLANTIC COAST FROM SOUTHERN MAINE TO GEORGIA, AND ALONG THE GULF COAST FROM NORTHERN FLORIDA TO MISSISSIPPI, HAVE BEEN REDUCED TO ONLY 5% OF ITS HISTORIC EXTENT. - IN FEBRUARY 2021, NC COASTAL LAND TRUST COMPLETED FOREST MANAGEMENT PLAN FOR THE BERN PRESERVE, WHICH WAS FOLLOWED BY THE BERN PRESERVE MANAGEMENT PLAN IN MARCH 2021. THE PLANS FOCUSED ON AN ASSESSMENT OF THE CURRENT CONDITIONS AND HABITAT TYPES OF THE 923.25-ACRE BERN PRESERVE AND A PLAN FOR RESTORING LONGLEAF PINE. SITE PREPARATION FOR THE RESTORATION OF 110 ACRES OF LONGLEAF PINE FOREST WAS INITIATED IN MARCH 2021, FOLLOWED BY PLANTING LONGLEAF PINE SEEDLINGS IN DECEMBER. - IN DECEMBER 2021, THE RESTORATION OF THE HISTORIC REAVES CHAPEL WAS LAUNCHED. REAVES CHAPEL IS ONE OF THE OLDEST AFRICAN AMERICAN BUILDINGS IN SOUTHEASTERN NORTH CAROLINA. BUILT BY PEOPLE FORMERLY ENSLAVED AT CEDAR HILL PLANTATION, IT WEATHERED TROPICAL STORMS AND HURRICANES, AND TERMITES FOR DECADES. BUT TIME HAD TAKEN ITS TOLL ON THE STRUCTURE. THE NC COASTAL LAND TRUST PURCHASED THE PROPERTY AND LAUNCHED THE FUNDRAISING CAMPAIGN TO RESTORE THE STRUCTURE. ONCE THE RESTORATION OF THIS IRREPLACEABLE COMMUNITY TREASURE HAS BEEN COMPLETED, THE CHAPEL WILL ANCHOR THE TOWN OF NAVASSA'S FUTURE GREENWAY AND THE NORTHERN END OF THE GULLAH-GEECHEE CULTURAL HERITAGE CORRIDOR, WHICH ENCOMPASSES 12,000 SQUARE MILES OF COASTAL AREA THAT RUNS UP THE SOUTHERN ATLANTIC COAST FROM ST. JOHN'S COUNTY, FLORIDA, TO ONSLOW COUNTY. - THE NC COASTAL LAND TRUST PARTNERED WITH LIVE OAK BANK, WILMINGTON, NC, TO RESTORE APPROXIMATELY 30 ACRES OF LONGLEAF PINE FOREST IN THE HEART OF WILMINGTON AND ADJACENT TO THE STANLEY REHDER CARNIVOROUS PLANT GARDEN. TALL TIMBERS RESEARCH STATION DEVELOPED THE CONSERVATION MANAGEMENT PLAN. RESTORATION WILL BEGIN IN EARLY 2022. - STAFF BIOLOGISTS AND SEASONAL STAFF MONITORED ALL OF NC COASTAL LAND TRUST'S PROPERTIES HELD IN FEE TITLE AND UNDER CONSERVATION EASEMENT. THIS INCLUDED 130 CONSERVATION EASEMENTS AND 45 NC COASTAL LAND TRUST PRESERVES. STAFF ALSO POSTED BOUNDARIES OF NEWLY-ACQUIRED PROPERTIES AND COMPLETED BASELINE DOCUMENTATION REPORTS. - IN JULY 2021, NC COASTAL LAND TRUST CONTRACTED WITH WOODLAND VEGETATION MANAGEMENT TO CONTINUE TREATMENT AND ERADICATION OF NON-NATIVE WISTERIA AT THE ISLAND CREEK AND BERN PRESERVES. COASTAL LAND TRUST STAFF ALSO SPENT MANY HOURS HAND-PULLING OTHER NON-NATIVE PLANT SPECIES INCLUDING ORIENTAL HAWKSBEARD AND JAPANESE STILTGRASS. THE ISLAND CREEK PRESERVE LIES ADJACENT TO A PORTION OF THE CROATAN NATIONAL FOREST, AND IT IS ONE OF THE MOST BOTANICALLY RICH AREAS ON THE NORTH CAROLINA COAST. ERADICATION OF THESE NON-NATIVE PLANT SPECIES IS CRITICAL FOR MAINTAINING THE ECOLOGICAL INTEGRITY OF THE SITES. - WITH THE ACQUISITION OF THE LAST TRACT NEEDED TO COMPLETE THE SPRINGER'S POINT PRESERVE, STAFF IMMEDIATELY BEGAN PLANNING FOR NEW TRAILS AND KEY OBSERVATION AREAS THAT WILL ALLOW THE PUBLIC TO EXPERIENCE THIS UNIQUE PROPERTY. THE TRAILS, SCHEDULED TO BE ESTABLISHED IN EARLY 2022, WILL FLOW WITH THE TERRAIN AND HAVE NO IMPACT ON THE ECOLOGICAL INTEGRITY OF THE PRESERVE. - MANAGEMENT NEEDS AND ASSOCIATED COSTS FOR NC COASTAL LAND TRUST PROPERTIES WERE COMPILED FOR THE NEXT FIVE YEARS, GIVING THE ORGANIZATION A CLEAR INDICATION OF THE MANAGEMENT NEEDS SO THAT THESE NEEDS CAN BE INCORPORATED INTO PLANNING AND FUNDRAISING.

Form 990, Part III, Line 4c:

CONSERVATION EDUCATION: THE NORTH CAROLINA COASTAL LAND TRUST'S EDUCATIONAL PROGRAMS AND SPECIAL EVENTS WERE CURTAILED BY THE COVID-19 PANDEMIC. INSTEAD OF IN-PROGRAMS AND EVENTS, WE PIVOTED TO VIRTUAL PROGRAMS. THESE INCLUDED: - THE NC COASTAL LAND TRUST'S ANNUAL FLYTRAP FROLIC (LIVESTREAM EDITION) WAS CONDUCTED AS A HYBRID EVENT WITH AN ONLINE ENVIRONMENTAL EDUCATION COMPONENT AND WITH STAFF STATIONED AT THE STANLEY REHDER CARNIVOROUS PLANT GARDEN. PARTICIPANTS WERE ENCOURAGED TO VISIT THE STANLEY REHDER CARNIVOROUS PLANT GARDEN WHERE STAFF WERE STATIONED TO INTERPRET THE GARDEN AND EDUCATE PARTICIPANTS ABOUT THE WONDER OF CARNIVOROUS PLANTS. - POLLINATOR PALOOZA WAS AN OFFICIAL NC SCIENCE FESTIVAL EVENT AND WAS CONDUCTED AS A WEEK-LONG EDUCATIONAL EVENT DESIGNED TO RAISE AWARENESS OF THE IMPORTANCE OF POLLINATORS. THIS EDUCATIONAL EVENT WAS A HYBRID EVENT WITH NEW ORIGINAL VIRTUAL CONTENT POSTED ON OUR WEBSITE DAILY AND A LIVE DEMONSTRATION FOCUSED ON HOW TO BUILD A DIY POLLINATOR GARDEN. POLLINATOR KITS WERE PROVIDED TO THE PUBLIC AT NO COST AND INCLUDED EVERYTHING NEEDED TO MAKE A POLLINATOR GARDEN. - WEEKLY LITTLE LUNCH LECTURES WERE CONDUCTED VIA ZOOM AND WERE OPEN TO THE PUBLIC EVERYONE. THE LECTURE SERIES FEATURED BIOLOGISTS AND ECOLOGISTS SPEAKING ON DIVERSE RESEARCH TOPICS AND TOPICS PERTINENT TO NORTH CAROLINA COASTAL ECOLOGY AND CONSERVATION, SUCH AS, NORTH CAROLINA'S COAST - A BIODIVERSITY HOTSPOT, AND A VARIETY OF OTHER TOPICS. - IN-PERSON HELD VOLUNTEER TRAIL DAYS AT NORTH CAROLINA COASTAL LAND TRUST'S PROPERTIES WERE LIMITED DUE TO COVID-19 CONCERNS, BUT STAFF ORGANIZED A SUCCESSFUL VOLUNTEER DAY AT GALES CREEK PRESERVE IN JANUARY 2022 AND A WORK DAY AT REHDER GARDEN IN APRIL 2021. - NC COASTAL LAND TRUST WAS A LEADING PARTNER WITH THE NATURE CONSERVANCY TO HOST FIRE IN THE PINES, AN EDUCATIONAL AND AWARENESS EVENT DESIGNED TO INFORM THE PUBLIC ABOUT THE IMPORTANCE OF FIRE IN MAINTAINING COASTAL ECOSYSTEMS. - THE NORTH CAROLINA COASTAL LAND TRUST'S ANNUAL CELEBRATION AND BUSINESS MEETING, ORIGINALLY PLANNED AS AN IN-PERSON EVENT AT OLD TOWNE IN BRUNSWICK COUNTY, HAD TO BE HELD VIRTUALLY DUE TO THE SURGE IN COVID-19 CASES. TOM EARNHARDT WAS THE FEATURED GUEST SPEAKER. - NORTH CAROLINA COASTAL LAND TRUST PREPARED AND DISTRIBUTED REGULAR PRESS RELEASES ABOUT ITS PROJECTS AND LAND ACQUISITIONS; REGULARLY MAINTAINED AND UPDATED ITS WEBSITE; AND ENGAGED CONSTITUENTS VIA SOCIAL MEDIA, ENEWS, AND QUARTERLY PRINT NEWSLETTERS. THE COASTAL LAND TRUST ALSO SHARED A GUEST BLOG SERIES ENTITLED "ESSAYS FROM NATURE", WRITTEN BY NORTH CAROLINA NATURALIST AND PHOTOGRAPHER TOM EARNHARDT.

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SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
NORTH CAROLINA COASTAL LAND TRUST

Employer identification number
56-1791849

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170 (b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)

9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:

10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . .

g Provide the following information about the supported organization(s).

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1- 10 above (see instructions))	**(iv)** Is the organization listed in your governing document?		**(v)** Amount of monetary support (see instructions)	**(vi)** Amount of other support (see instructions)
			Yes	**No**		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . .	2,957,948	16,505,929	9,143,741	5,144,878	11,468,856	45,221,352
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge..						
4 **Total.** Add lines 1 through 3	2,957,948	16,505,929	9,143,741	5,144,878	11,468,856	45,221,352
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . .						5,421,292
6 **Public support.** Subtract line 5 from line 4.						39,800,060

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7 Amounts from line 4. .	2,957,948	16,505,929	9,143,741	5,144,878	11,468,856	45,221,352
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. . .	74,235	160,129	289,444	214,712	201,530	940,050
9 Net income from unrelated business activities, whether or not the business is regularly carried on. .						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). .	18,980	90,526	70,383	30,580	40,570	251,039
11 **Total support.** Add lines 7 through 10						46,412,441

12 Gross receipts from related activities, etc. (see instructions) **12** 820,917

13 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2020 (line 6, column (f) divided by line 11, column (f)) . . . . **14** 85.750 %

15 Public support percentage for 2019 Schedule A, Part II, line 14 . . . . **15** 92.580 %

16a **33 1/3% support test—2020.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶ ☑

b **33 1/3% support test—2019.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶ ☐

17a **10%-facts-and-circumstances test—2020.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ ☐

b **10%-facts-and-circumstances test—2019.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶ ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

	Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . .						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	**Total.** Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year.						
c	Add lines 7a and 7b. .						
8	**Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

	Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9	Amounts from line 6. . .						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. .						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c	Add lines 10a and 10b.						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13	**Total support.** (Add lines 9, 10c, 11, and 12.). .						

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**. . . . . ▶ ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2020 (line 8, column (f) divided by line 13, column (f))	15	
16	Public support percentage from 2019 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2020** (line 10c, column (f) divided by line 13, column (f))	17	
18	Investment income percentage from **2019** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests—2020.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶ ☐

b **33 1/3% support tests—2019.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . ▶ ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? *If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in **Part VI** when and how the organization made the determination.*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI,** including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in **Part VI.***	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) .*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in **Part VI.***	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in **Part VI.***	9b		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in **Part VI.***	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).*	10b		

Part IV **Supporting Organizations** (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?	**11a**		
b	A family member of a person described in 11a above?	**11b**		
c	A 35% controlled entity of a person described in line 11a or 11b above? *If "Yes" to 11a, 11b, or 11c, provide detail in* ***Part VI.***	**11c**		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in* ***Part VI*** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	**1**		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* ***Part VI*** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.*	**2**		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* ***Part VI*** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	**1**		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	**1**		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* ***Part VI*** *how the organization maintained a close and continuous working relationship with the supported organization(s).*	**2**		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* ***Part VI*** *the role the organization's supported organizations played in this regard.*	**3**		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**:

a ☐ The organization satisfied the Activities Test. Complete **line 2** below.

b ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.

c ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

			Yes	No
2	Activities Test. **Answer lines 2a and 2b below.**			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in* ***Part VI identify those supported organizations and explain*** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	**2a**		
b	Did the activities described in line 2a constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* ***Part VI*** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	**2b**		
3	Parent of Supported Organizations. **Answer lines 3a and 3b below.**			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations?*If "Yes" or "No" provide details in* ***Part VI.***	**3a**		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in* ***Part VI.*** *the role played by the organization in this regard.*	**3b**		

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 *(explain in **Part VI**)*. **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	**1**		
2	Recoveries of prior-year distributions	**2**		
3	Other gross income (see instructions)	**3**		
4	Add lines 1 through 3	**4**		
5	Depreciation and depletion	**5**		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	**6**		
7	Other expenses (see instructions)	**7**		
8	**Adjusted Net Income** (subtract lines 5, 6 and 7 from line 4)	**8**		

	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	**1**		
a	Average monthly value of securities	**1a**		
b	Average monthly cash balances	**1b**		
c	Fair market value of other non-exempt-use assets	**1c**		
d	**Total** (add lines 1a, 1b, and 1c)	**1d**		
e	**Discount** claimed for blockage or other factors (*explain in detail in **Part VI***):			
2	Acquisition indebtedness applicable to non-exempt use assets	**2**		
3	Subtract line 2 from line 1d	**3**		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	**4**		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	**5**		
6	Multiply line 5 by 0.035	**6**		
7	Recoveries of prior-year distributions	**7**		
8	**Minimum Asset Amount** (add line 7 to line 6)	**8**		

	Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	**1**		
2	Enter 85% of line 1	**2**		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	**3**		
4	Enter greater of line 2 or line 3	**4**		
5	Income tax imposed in prior year	**5**		
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	**6**		

7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

Section D - Distributions		**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	**1**	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	**2**	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	**3**	
4 Amounts paid to acquire exempt-use assets	**4**	
5 Qualified set-aside amounts (*prior IRS approval required - provide details in* ***Part VI***)	**5**	
6 Other distributions (*describe in* ***Part VI***). See instructions	**6**	
7 **Total annual distributions.** Add lines 1 through 6.	**7**	
8 Distributions to attentive supported organizations to which the organization is responsive (*provide details in* ***Part VI***). See instructions	**8**	
9 Distributable amount for 2020 from Section C, line 6	**9**	
10 Line 8 amount divided by Line 9 amount	**10**	

Section E - Distribution Allocations (see instructions)	**(i)** **Excess Distributions**	**(ii)** **Underdistributions Pre-2020**	**(iii)** **Distributable Amount for 2020**
1 Distributable amount for 2020 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2020 (reasonable cause required-- *explain in* ***Part VI***). See instructions.			
3 Excess distributions carryover, if any, to 2020:			
a From 2015.			
b From 2016.			
c From 2017.			
d From 2018.			
e From 2019.			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2020 distributable amount			
i Carryover from 2015 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2020 from Section D, line 7: $			
a Applied to underdistributions of prior years			
b Applied to 2020 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
7 **Excess distributions carryover to 2021.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2016.			
b Excess from 2017.			
c Excess from 2018.			
d Excess from 2019.			
e Excess from 2020.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

990 Schedule A, Supplemental Information

Return Reference	Explanation
PART II, LINE 10	MISCELLANEOUS 210,469

SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ.
▶Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization	Employer identification number
NORTH CAROLINA COASTAL LAND TRUST	56-1791849

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")

2 Political campaign activity expenditures (see instructions) ▶ $

3 Volunteer hours for political campaign activities (see instructions)

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ $

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ $

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ $

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ $

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

	(a) Name	**(b)** Address	**(c)** EIN	**(d)** Amount paid from filing organization's funds. If none, enter -0-.	**(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1					
2					
3					
4					
5					
6					

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ▶ ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ▶ ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	**(a)** Filing organization's totals	**(b)** Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures	2,128,184	
e Total exempt purpose expenditures (add lines 1c and 1d)	2,128,184	
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.	256,409	

If the amount on line 1e, column (a) or (b) is:	**The lobbying nontaxable amount is:**
Not over $500,000	20% of the amount on line 1e.
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000.
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000.
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000.
Over $17,000,000	$1,000,000.

	(a)	(b)
g Grassroots nontaxable amount (enter 25% of line 1f)	64,102	
h Subtract line 1g from line 1a. If zero or less, enter -0-.		
i Subtract line 1f from line 1c. If zero or less, enter -0-.		

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☐ **No**

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	**(a)** 2017	**(b)** 2018	**(c)** 2019	**(d)** 2020	**(e)** Total
2a Lobbying nontaxable amount	360,025	490,114	312,463	256,409	1,419,011
b Lobbying ceiling amount (150% of line 2a, column(e))					2,128,517
c Total lobbying expenditures	532	1,052			1,584
d Grassroots nontaxable amount	90,006	122,529	78,116	64,102	354,753
e Grassroots ceiling amount (150% of line 2d, column (e))					532,130
f Grassroots lobbying expenditures					

Part II-B **Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities?			
j	Total. Add lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3		

Part III-B **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV **Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
NORTH CAROLINA COASTAL LAND TRUST

Employer identification number
56-1791849

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

- ☑ Preservation of land for public use (e.g., recreation or education)
- ☑ Protection of natural habitat
- ☑ Preservation of open space
- ☑ Preservation of an historically important land area
- ☐ Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Year
a	Total number of conservation easements	2a	130
b	Total acreage restricted by conservation easements	2b	35,960.99
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶ 1

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☑ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ 4305.00

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ $ 350,705

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ $

(ii) Assets included in Form 990, Part X ▶ $

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ $

b Assets included in Form 990, Part X ▶ $

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition

b ☐ Scholarly research

c ☐ Preservation for future generations

d ☐ Loan or exchange programs

e ☐ Other ....

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?. . . ☐ **Yes** ☐ **No**

Part IV **Escrow and Custodial Arrangements.**
Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . ☐ **Yes** ☐ **No**

b If "Yes," explain the arrangement in Part XIII and complete the following table:

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . . ☐ **Yes** ☐ **No**

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . . ☐

Part V **Endowment Funds.**
Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	**(b)** Prior year	**(c)** Two years back	**(d)** Three years back	**(e)** Four years back
1a Beginning of year balance	2,811,570	2,521,484	2,032,481	1,921,125	1,730,098
b Contributions	2,933,205	161,677	489,302	41,995	73,683
c Net investment earnings, gains, and losses	561,424	224,971	83,389	149,902	194,294
d Grants or scholarships					
e Other expenditures for facilities and programs	114,261	79,886	69,813	67,574	65,081
f Administrative expenses	20,753	16,676	13,875	12,967	11,869
g End of year balance	6,171,185	2,811,570	2,521,484	2,032,481	1,921,125

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ 44.890 %

b Permanent endowment ▶ 51.220 %

c Term endowment ▶ 3.890 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) Unrelated organizations	3a(i)		No
(ii) Related organizations	3a(ii)		No
b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI **Land, Buildings, and Equipment.**
Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	**(a)** Cost or other basis (investment)	**(b)** Cost or other basis (other)	**(c)** Accumulated depreciation	**(d)** Book value
1a Land		43,842,922		43,842,922
b Buildings				
c Leasehold improvements		48,249	16,303	31,946
d Equipment		142,934	110,388	32,546
e Other		38,194	37,042	1,152
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶				43,908,566

Part VII Investments—Other Securities.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b.See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3)Other		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 12.)* ▶		

Part VIII Investments—Program Related.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 13.)* ▶		

Part IX Other Assets.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 15.)* ▶	

Part X Other Liabilities.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) REFUNDABLE ADVANCE - PPP LOAN 2	160,162
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 25.)* ▶	160,162

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	12,323,567
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a	167,429		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d	1,029		
e	Add lines **2a** through **2d**			2e	168,458
3	Subtract line **2e** from line **1**			3	12,155,109
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total revenue. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12.)			5	12,155,109

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	2,129,213
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d	1,029		
e	Add lines **2a** through **2d**			2e	1,029
3	Subtract line **2e** from line **1**			3	2,128,184
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total expenses. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18.)			5	2,128,184

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
See Additional Data Table	

Part XIII Supplemental Information *(continued)*

Return Reference	Explanation

Additional Data

Software ID:
Software Version:
EIN: 56-1791849
Name: NORTH CAROLINA COASTAL LAND TRUST

Supplemental Information

Return Reference	Explanation
SCHEDULE D, PAGE 1, PART II, LINE 5	YES

Supplemental Information

Return Reference	Explanation
SCHEDULE D, PAGE 1, PART II, LINE 9	CONSERVATION EASEMENTS ARE NOT REFLECTED IN THE FINANCIAL STATEMENTS AS EITHER ASSETS OR L IABILITIES. THE ACQUISITION COSTS AND OTHER COSTS ASSOCIATED WITH CONSERVATION EASEMENTS A RE EXPENSED IN THE PERIOD INCURRED.

Supplemental Information

Return Reference	Explanation
SCHEDULE D, PAGE 4, PART XI, LINE 2D	SPECIAL EVENTS EXPENSES NOT NETTED WITH REVENUES IN F/S 1,029

Supplemental Information

Return Reference	Explanation
SCHEDULE D, PAGE 4, PART XII, LINE 2D	SPECIAL EVENTS EXPENSES INCLUDED IN EXPENSES ON F/S 1,029

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SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.
▶Attach to Form 990 or Form 990-EZ.
▶Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
NORTH CAROLINA COASTAL LAND TRUST

Employer identification number
56-1791849

Part I **Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- **a** ☐ Mail solicitations
- **b** ☐ Internet and email solicitations
- **c** ☐ Phone solicitations
- **d** ☐ In-person solicitations
- **e** ☐ Solicitation of non-government grants
- **f** ☐ Solicitation of government grants
- **g** ☐ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ **Yes** ☐ **No**

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	**(ii)** Activity	**(iii)** Did fundraiser have custody or control of contributions? Yes	No	**(iv)** Gross receipts from activity	**(v)** Amount paid to (or retained by) fundraiser listed in col. **(i)**	**(vi)** Amount paid to (or retained by) organization
Total . . . . ▶						

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II **Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

		(a) Event #1 SPECIAL EVENTS (event type)	(b) Event #2 (event type)	(c) Other events (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1 Gross receipts	102,380			102,380
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)	102,380			102,380
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses	1,029			1,029
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				1,029
	11 Net income summary. Subtract line 10 from line 3, column (d) ▶				101,351

Part III **Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col.(a) through col.(c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d) ▶				

9 Enter the state(s) in which the organization conducts gaming activities: ____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: ____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: ____

11 Does the organization conduct gaming activities with nonmembers? ☐ **Yes** ☐ **No**

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ **Yes** ☐ **No**

13 Indicate the percentage of gaming activity conducted in:

a	The organization's facility	**13a**	%
b	An outside facility	**13b**	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶

Address ▶

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ **Yes** ☐ **No**

b If "Yes," enter the amount of gaming revenue received by the organization ▶ $ ______ and the amount of gaming revenue retained by the third party ▶ $ ______.

c If "Yes," enter name and address of the third party:

Name ▶

Address ▶

16 Gaming manager information:

Name ▶

Gaming manager compensation ▶ $

Description of services provided ▶

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Return Reference	Explanation

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Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
NORTH CAROLINA COASTAL LAND TRUST

Employer identification number
56-1791849

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . ☑ **Yes** ☐ **No**

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section (if applicable)	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of noncash assistance	**(h)** Purpose of grant or assistance
(1) See Additional Data							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . ▶

3 Enter total number of other organizations listed in the line 1 table . . . . ▶

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	**(b)** Number of recipients	**(c)** Amount of cash grant	**(d)** Amount of noncash assistance	**(e)** Method of valuation (book, FMV, appraisal, other)	**(f)** Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	**Explanation**
SCHEDULE I, PAGE 1, PART I, LINE 2	GRANTS MADE TO OTHER ENTITIES ARE MONITORED TO ENSURE CONSERVATION AND PRESERVATION GOALS ARE MET.

Additional Data

Software ID:
Software Version:
EIN: 56-1791849
Name: NORTH CAROLINA COASTAL LAND TRUST

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
STATE OF NORTH CAROLINA 1321 MAIL SERVICE CENTER RALEIGH, NC 27699	56-1611588	GOV		118,000	COST	LAND	CONSERVATION
THE NATURE CONSERVANCY 330 BLACKWELL ST STE 300 DURHAM, NC 27701	53-0242652		325,000				CONSERVATION

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DUCKS UNLIMITED INC ONE WATERFOWL WAY MEMPHIS, TN 38120	13-5643799		65,901				CONSERVATION
PEE DEE LAND TRUST PO BOX 2134 FLORENCE, SC 29503	57-1075947		7,933				CONSERVATION

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NC WILDLIFE RESOURCE COMMISSION 1751 VARSITY DR RALEIGH, NC 27606	73-6502734	GOV	204,350				CONSERVATION

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.
▶Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
NORTH CAROLINA COASTAL LAND TRUST

Employer identification number
56-1791849

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles	X	1	18,950	COUNTY TAX VALUE
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	5	22,951	PUBLICLY TRADED VALUE
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (___________)				
26 Other ▶ (___________)				
27 Other ▶ (___________)				
28 Other ▶ (___________)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement — 29

		Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	30a		No
b If "Yes," describe the arrangement in Part II.			
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	31	Yes	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a		No
b If "Yes," describe in Part II.			
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation

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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization	Employer identification number
NORTH CAROLINA COASTAL LAND TRUST	56-1791849

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 2, PART III, LINE 4A	LAND ACQUISITION: THE NORTH CAROLINA COASTAL LAND TRUST COMPLETED SIX LAND ACQUISITIONS, P ROTECTING 2,726.69 ACRES, DURING THE FISCAL YEAR, TO FURTHER EXECUTE ON ITS CONSERVATION P LANNING FOR ACQUISITION/PROTECTION OF ITS "TOP 40" PRIORITY PROJECTS. HIGHLIGHTS OF THIS Y EAR'S COMPLETED ACQUISITIONS ARE AS FOLLOWS: - ON DECEMBER 3, 2020, NC COASTAL LAND TRUST ACQUIRED A DONATED CONSERVATION EASEMENT ON 10.90 ACRES OF PROPERTY LOCATED ALONG A HIGH B LUFF ON THE TAR RIVER, ON THE OUTSKIRTS OF GREENVILLE. THE LAND HOSTS A BEAUTIFUL MATURE U PLAND HARDWOOD FOREST ALONG WITH A SMALL FIELD. THIS PROJECT EXPANDS ADJOINING CONSERVATIO N LAND TOTALING ALMOST 60 PERMANENTLY PROTECTED ACRES DONATED BY THE RIGGS. THE LANDOWNERS HAVE MANAGED THEIR PROPERTY FOR RESEARCH, EDUCATION, WILDLIFE HABITAT, AND PASSIVE RECREA TIONAL USES, AND HOPE THAT IT MAY ONE DAY BE INCORPORATED INTO THE CITY OF GREENVILLE'S GR EENWAY ALONG THE TAR RIVER. - ON FEBRUARY 5, 2021, NC COASTAL LAND TRUST PURCHASED THE CRA VEN 86 TRACT, 355.17 ACRES IN CRAVEN COUNTY. THE PROPERTY, WHICH WAS PURCHASED FROM WEYERH AEUSER COMPANY, NEIGHBORS THE 568.08-ACRE PROPERTY THE COASTAL LAND TRUST PURCHASED FROM B ERN LAND & TIMBER, LLC IN MARCH 2020. THE CRAVEN 86 TRACT IS LOCATED AT THE INTERSECTION O F BRICE'S CREEK ROAD AND HUNTING CLUB RD. (A PRIVATE ROAD OWNED BY WEYERHAEUSER COMPANY). THE PURCHASE AND PERMANENT CONSERVATION OF THIS PROPERTY WILL EXPAND OUR BERN TRACT AND TH E BUFFER IT PROVIDES TO THE CROATAN NATIONAL FOREST. THE CRAVEN 86 TRACT WAS PURCHASED WIT H MONEY FROM THE CROATAN PROTECTION FUND, AND TRANSACTION EXPENSES WERE FUNDED BY GRANTS F ROM THE HAROLD H. BATE FOUNDATION AND THE DUKE ENERGY FOUNDATION. THIS WAS THE COASTAL LAN D TRUST'S SIXTH CONSERVATION ACQUISITION USING A PORTION OF THE HAVELOCK BYPASS SETTLEMENT FUNDS. THE COASTAL LAND TRUST RECEIVED 7.3 MILLION FROM A SETTLEMENT BETWEEN N.C. DEPARTM ENT OF TRANSPORTATION (NCDOT) AND SIERRA CLUB OVER THE STATE'S PROPOSED U.S. 70 HAVELOCK B YPASS THAT GOES THROUGH THE CROATAN NATIONAL FOREST. AS PART OF THE SETTLEMENT, NC DOT, SI ERRA CLUB, AND NCCLT ENTERED INTO A MEMORANDUM OF AGREEMENT WHICH PROVIDED 7.3M TO NCCLT T O ESTABLISH THE CROATAN PROTECTION FUND (5.3M) AND A REVOLVING LOAN FUND (2M). - ON JUNE 2 4, 2021, NC COASTAL LAND TRUST ACQUIRED 1,048.31 ACRES IN THE HEART OF DOLLISON'S SWAMP, I N BRUNSWICK COUNTY. THIS MAGNIFICENT BOTTOMLAND FOREST PROTECTS HABITAT FOR A GREAT DIVERS ITY OF WILDLIFE, FROM ANADROMOUS FISH TO BIRDS AND RARE, THREATENED MAMMALS. THIS NEW PRES ERVE INCLUDES OLD GROWTH FOREST THAT HAS NEVER BEEN CUT, HELPS TO PROTECT WATER QUALITY, A ND HELPS LOWER CAPE FEAR RIVER COMMUNITIES. IT ADDS TO MORE THAN 20,000 ACRES ALREADY PROT ECTED BY THE COASTAL LAND TRUST IN THE CAPE FEAR RIVER WATERSHED. - ON JULY 15, 2021, NC C OASTAL LAND TRUST ACQUIRED 1,212.39 ACRES THAT INCLUDED HUTAFF ISLAND AND THE ASSOCIATED M ARSH COMPLEX AND ISLAND HAMMOCKS. THIS WAS THE LAST UNPROTECTED, UNDISTURBED BARRIER ISLAN D ALONG THE NORTH CAROLINA COA

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 2, PART III, LINE 4A	ST. WITH 2.5 MILES OF PRISTINE BEACH AND DUNES, AND MORE THAN 1,000 ACRES OF RICH, PRODUCT IVE SALTMARSH, IT IS A HAVEN FOR NESTING SEA TURTLES, SEABIRDS AND SHOREBIRDS, AND IS OUTS TANDING RESOURCES WATERS, A PRIMARY NURSERY AREA FOR DIVERSE FISHERIES, AND THE FIRST LINE OF DEFENSE AGAINST STORMS FOR LOCAL COMMUNITIES. - ON JULY 28, 2021, NC COASTAL LAND TRUS T ACQUIRED 91.29 ACRES ALONG GUM BRANCH, A TRIBUTARY OF THE WACCAMAW RIVER THAT CONNECTS P REVIOUSLY-ACQUIRED TRACTS PROTECTED BY THE COASTAL LAND TRUST. TO DATE, THE COASTAL LAND T RUST HAS CONSERVED OVER 4,719.30 ACRES OF LAND ALONG THE WACCAMAW THROUGH 1 CONSERVATION A GREEMENT AND 5 FEE TITLE ACQUISITIONS INCLUDING OVER 1,200- ACRE PROPERTY ALONG 2 MILES OF THE WACCAMAW RIVER JUST SOUTH OF LAKE WACCAMAW AND ANOTHER PROPERTY OF OVER 2,900 ACRES A LONG 7 MILES OF THE WACCAMAW JUST SOUTH OF DOCK ROAD. COASTAL LAND TRUST TRANSFERRED 197 A CRES OF THE FORMER ACQUISITION TO NC STATE PARKS TO BECOME PART OF LAKE WACCAMAW STATE PAR K AND TRANSFERRED 1,008 ACRES OF THE LATTER ACQUISITION TO NC WILDLIFE RESOURCES COMMISSIO N TO BECOME PART OF THE COLUMBUS COUNTY GAME LANDS, AND WILL HELP TO PROTECT THE OVERALL I NTEGRITY OF THE WACCAMAW RIVER WATERSHED. - ON AUGUST 3, 2021, NC COASTAL LAND TRUST PURCH ASED 8.63 ACRES THAT ADJOINS AND EXPANDS THE SPRINGER'S POINT PRESERVE AND FLANKS THE ENTR ANCE TO THE PRESERVE TRAILS. THE COASTAL LAND TRUST INITIALLY PURCHASED 31 ACRES AT SPRING ER'S POINT IN 2002. WITH ITS LATER PURCHASE OF AN ADDITIONAL 91 ACRES IN 2006, THE COASTAL LAND TRUST OPENED THE 122-ACRE SPRINGER'S POINT PRESERVE TO THE PUBLIC. IN MAY 2020, THE COASTAL LAND TRUST PURCHASED TWO PAMLICO SOUND FRONT LOTS OTHERWISE SURROUNDED BY THE PRES ERVE. WITH THIS LATEST PURCHASE COMPLETED THE PROTECTION OF SPRINGER'S POINT, A LONG-TIME TOP PRIORITY FOR THE COASTAL LAND TRUST, IS NOW COMPLETE.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 2, PART III, LINE 4B	LAND STEWARDSHIP AND MANAGEMENT: - IN OCTOBER 2020, NC COASTAL LAND TRUST COMPLETED A PROJ ECT TO RESTORE 50 ACRES OF ATLANTIC WHITE CEDAR FOREST ALONG THE WACCAMAW RIVER. MORE THAN 33,000 ATLANTIC WHITE CEDAR SEEDLINGS (PURCHASED FROM THE NC FOREST SERVICE'S CLARIDGE NU RSERY IN GOLDSBORO, NC WERE PLANTED ON APPROXIMATELY 50 ACRES OF ITS WACCAMAW II PRESERVE IN COLUMBUS COUNTY, NORTH CAROLINA. THIS RESTORATION WORK IS CRITICAL BECAUSE ATLANTIC WHI TE CEDAR FORESTS, WHICH ONCE OCCURRED IN SWAMPS, BOGS, AND ALONG WATERWAYS ON THE US ATLAN TIC COAST FROM SOUTHERN MAINE TO GEORGIA, AND ALONG THE GULF COAST FROM NORTHERN FLORIDA T O MISSISSIPPI, HAVE BEEN REDUCED TO ONLY 5% OF ITS HISTORIC EXTENT. - IN FEBRUARY 2021, NC COASTAL LAND TRUST COMPLETED FOREST MANAGEMENT PLAN FOR THE BERN PRESERVE, WHICH WAS FOLL OWED BY THE BERN PRESERVE MANAGEMENT PLAN IN MARCH 2021. THE PLANS FOCUSED ON AN ASSESSMEN T OF THE CURRENT CONDITIONS AND HABITAT TYPES OF THE 923.25-ACRE BERN PRESERVE AND A PLAN FOR RESTORING LONGLEAF PINE. SITE PREPARATION FOR THE RESTORATION OF 110 ACRES OF LONGLEAF PINE FOREST WAS INITIATED IN MARCH 2021, FOLLOWED BY PLANTING LONGLEAF PINE SEEDLINGS IN DECEMBER. - IN DECEMBER 2021, THE RESTORATION OF THE HISTORIC REAVES CHAPEL WAS LAUNCHED. REAVES CHAPEL IS ONE OF THE OLDEST AFRICAN AMERICAN BUILDINGS IN SOUTHEASTERN NORTH CAROLI NA. BUILT BY PEOPLE FORMERLY ENSLAVED AT CEDAR HILL PLANTATION, IT WEATHERED TROPICAL STOR MS AND HURRICANES, AND TERMITES FOR DECADES. BUT TIME HAD TAKEN ITS TOLL ON THE STRUCTURE. THE NC COASTAL LAND TRUST PURCHASED THE PROPERTY AND LAUNCHED THE FUNDRAISING CAMPAIGN TO RESTORE THE STRUCTURE. ONCE THE RESTORATION OF THIS IRREPLACEABLE COMMUNITY TREASURE HAS BEEN COMPLETED, THE CHAPEL WILL ANCHOR THE TOWN OF NAVASSA'S FUTURE GREENWAY AND THE NORTH ERN END OF THE GULLAH-GEECHEE CULTURAL HERITAGE CORRIDOR, WHICH ENCOMPASSES 12,000 SQUARE MILES OF COASTAL AREA THAT RUNS UP THE SOUTHERN ATLANTIC COAST FROM ST. JOHN'S COUNTY, FLO RIDA, TO ONSLOW COUNTY. - THE NC COASTAL LAND TRUST PARTNERED WITH LIVE OAK BANK, WILMINGT ON, NC, TO RESTORE APPROXIMATELY 30 ACRES OF LONGLEAF PINE FOREST IN THE HEART OF WILMINGT ON AND ADJACENT TO THE STANLEY REHDER CARNIVOROUS PLANT GARDEN. TALL TIMBERS RESEARCH STAT ION DEVELOPED THE CONSERVATION MANAGEMENT PLAN. RESTORATION WILL BEGIN IN EARLY 2022. - ST AFF BIOLOGISTS AND SEASONAL STAFF MONITORED ALL OF NC COASTAL LAND TRUST'S PROPERTIES HELD IN FEE TITLE AND UNDER CONSERVATION EASEMENT. THIS INCLUDED 130 CONSERVATION EASEMENTS AN D 45 NC COASTAL LAND TRUST PRESERVES. STAFF ALSO POSTED BOUNDARIES OF NEWLY-ACQUIRED PROPE RTIES AND COMPLETED BASELINE DOCUMENTATION REPORTS. - IN JULY 2021, NC COASTAL LAND TRUST CONTRACTED WITH WOODLAND VEGETATION MANAGEMENT TO CONTINUE TREATMENT AND ERADICATION OF NO N-NATIVE WISTERIA AT THE ISLAND CREEK AND BERN PRESERVES. COASTAL LAND TRUST STAFF ALSO SP ENT MANY HOURS HAND-PULLING OTHER NON-NATIVE PLANT SPECIES INCLUDING ORIENTAL HAWKSBEARD A ND JAPANESE STILTGRASS. THE IS

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 2, PART III, LINE 4B	LAND CREEK PRESERVE LIES ADJACENT TO A PORTION OF THE CROATAN NATIONAL FOREST, AND IT IS O NE OF THE MOST BOTANICALLY RICH AREAS ON THE NORTH CAROLINA COAST. ERADICATION OF THESE NO N-NATIVE PLANT SPECIES IS CRITICAL FOR MAINTAINING THE ECOLOGICAL INTEGRITY OF THE SITES. - WITH THE ACQUISITION OF THE LAST TRACT NEEDED TO COMPLETE THE SPRINGER'S POINT PRESERVE, STAFF IMMEDIATELY BEGAN PLANNING FOR NEW TRAILS AND KEY OBSERVATION AREAS THAT WILL ALLOW THE PUBLIC TO EXPERIENCE THIS UNIQUE PROPERTY. THE TRAILS, SCHEDULED TO BE ESTABLISHED IN EARLY 2022, WILL FLOW WITH THE TERRAIN AND HAVE NO IMPACT ON THE ECOLOGICAL INTEGRITY OF THE PRESERVE. - MANAGEMENT NEEDS AND ASSOCIATED COSTS FOR NC COASTAL LAND TRUST PROPERTIES WERE COMPILED FOR THE NEXT FIVE YEARS, GIVING THE ORGANIZATION A CLEAR INDICATION OF THE MANAGEMENT NEEDS SO THAT THESE NEEDS CAN BE INCORPORATED INTO PLANNING AND FUNDRAISING.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 2, PART III, LINE 4C	CONSERVATION EDUCATION: THE NORTH CAROLINA COASTAL LAND TRUST'S EDUCATIONAL PROGRAMS AND SPECIAL EVENTS WERE CURTAILED BY THE COVID-19 PANDEMIC. INSTEAD OF IN-PROGRAMS AND EVENTS, WE PIVOTED TO VIRTUAL PROGRAMS. THESE INCLUDED: - THE NC COASTAL LAND TRUST'S ANNUAL FLYTRAP FROLIC (LIVESTREAM EDITION) WAS CONDUCTED AS A HYBRID EVENT WITH AN ONLINE ENVIRONMENTAL EDUCATION COMPONENT AND WITH STAFF STATIONED AT THE STANLEY REHDER CARNIVOROUS PLANT GARDEN. PARTICIPANTS WERE ENCOURAGED TO VISIT THE STANLEY REHDER CARNIVOROUS PLANT GARDEN WHERE STAFF WERE STATIONED TO INTERPRET THE GARDEN AND EDUCATE PARTICIPANTS ABOUT THE WONDER OF CARNIVOROUS PLANTS. - POLLINATOR PALOOZA WAS AN OFFICIAL NC SCIENCE FESTIVAL EVENT AND WAS CONDUCTED AS A WEEK-LONG EDUCATIONAL EVENT DESIGNED TO RAISE AWARENESS OF THE IMPORTANCE OF POLLINATORS. THIS EDUCATIONAL EVENT WAS A HYBRID EVENT WITH NEW ORIGINAL VIRTUAL CONTENT POSTED ON OUR WEBSITE DAILY AND A LIVE DEMONSTRATION FOCUSED ON HOW TO BUILD A DIY POLLINATOR GARDEN. POLLINATOR KITS WERE PROVIDED TO THE PUBLIC AT NO COST AND INCLUDED EVERYTHING NEEDED TO MAKE A POLLINATOR GARDEN. - WEEKLY LITTLE LUNCH LECTURES WERE CONDUCTED VIA ZOOM AND WERE OPEN TO THE PUBLIC EVERYONE. THE LECTURE SERIES FEATURED BIOLOGISTS AND ECOLOGISTS SPEAKING ON DIVERSE RESEARCH TOPICS AND TOPICS PERTINENT TO NORTH CAROLINA COASTAL ECOLOGY AND CONSERVATION, SUCH AS, NORTH CAROLINA'S COAST - A BIODIVERSITY HOTSPOT, AND A VARIETY OF OTHER TOPICS. - IN-PERSON HELD VOLUNTEER TRAIL DAYS AT NORTH CAROLINA COASTAL LAND TRUST'S PROPERTIES WERE LIMITED DUE TO COVID-19 CONCERNS, BUT STAFF ORGANIZED A SUCCESSFUL VOLUNTEER DAY AT GALES CREEK PRESERVE IN JANUARY 2022 AND A WORK DAY AT REHDER GARDEN IN APRIL 2021. - NC COASTAL LAND TRUST WAS A LEADING PARTNER WITH THE NATURE CONSERVANCY TO HOST FIRE IN THE PINES, AN EDUCATIONAL AND AWARENESS EVENT DESIGNED TO INFORM THE PUBLIC ABOUT THE IMPORTANCE OF FIRE IN MAINTAINING COASTAL ECOSYSTEMS. - THE NORTH CAROLINA COASTAL LAND TRUST'S ANNUAL CELEBRATION AND BUSINESS MEETING, ORIGINALLY PLANNED AS AN IN-PERSON EVENT AT OLD TOWNE IN BRUNSWICK COUNTY, HAD TO BE HELD VIRTUALLY DUE TO THE SURGE IN COVID-19 CASES. TOM EARNHARDT WAS THE FEATURED GUEST SPEAKER. - NORTH CAROLINA COASTAL LAND TRUST PREPARED AND DISTRIBUTED REGULAR PRESS RELEASES ABOUT ITS PROJECTS AND LAND ACQUISITIONS; REGULARLY MAINTAINED AND UPDATED ITS WEBSITE; AND ENGAGED CONSTITUENTS VIA SOCIAL MEDIA, ENEWS, AND QUARTERLY PRINT NEWSLETTERS. THE COASTAL LAND TRUST ALSO SHARED A GUEST BLOG SERIES ENTITLED "ESSAYS FROM NATURE", WRITTEN BY NORTH CAROLINA NATURALIST AND PHOTOGRAPHER TOM EARNHARDT.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 6	THE ORGANIZATION HAS MEMBERS WHO PAY DUES. THERE ARE NO SHAREHOLDERS.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 7A	THE MEMBERS ARE INVITED TO AN ANNUAL MEETING DURING WHICH THEY MAY VOTE ON THE ELECTION OF THE BOARD OF DIRECTORS.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 11B	ELECTRONIC COPY OF FORM 990 DISTRIBUTED TO BOARD OF DIRECTORS FOR REVIEW PRIOR TO FILING.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 12C	ON AT LEAST AN ANNUAL BASIS THE ORGANIZATION MONITORS COMPLIANCE WITH THE CONFLICT OF INTEREST POLICY. ANYONE FOUND NOT IN COMPLIANCE MUST COMPLY OR RISK LOSING HIS/HER POSITION.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 15A	THE BOARD OF DIRECTOR'S EXECUTIVE COMMITTEE ANNUALLY REVIEWS THE PERFORMANCE OF THE EXECUTIVE DIRECTOR AND DETERMINES THE DIRECTOR'S COMPENSATION. SALARIES ARE ALSO COMPARED TO EXTERNAL BENCHMARKS TO ENSURE THEY ARE WITHIN MARKET RANGES

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 15B	OTHER EMPLOYEE SALARIES ARE REVIEWED AS PART OF THE BUDGET PREPARATION AND APPROVAL PROCESS. SALARIES ARE ALSO COMPARED TO EXTERNAL BENCHMARKS TO ENSURE THEY ARE WITHIN MARKET RANGES.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PAGE 6, PART VI, LINE 19	FORM 1023 AND FORM 990 ARE MADE AVAILABLE FOR PUBLIC INSPECTION UPON REQUEST DURING REGULAR BUSINESS HOURS.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART XI, LINE 9	SPECIAL EVENTS EXPENSES NOT NETTED WITH REVENUES IN F/S 1,029 SPECIAL EVENTS EXPENSES INCLUDED IN EXPENSES ON F/S -1,029