

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052
2020
Open to Public Inspection

For calendar year 2020, or tax year beginning 10-01-2020 , and ending 09-30-2021

| | | | |
|--|------------|---|--|
| Name of foundation PILZER FOUNDATION INC | | A Employer identification number 13-3973639 | |
| Number and street (or P.O. box number if mail is not delivered to street address) 200 WASHINGTON AVENUE | Room/suite | B Telephone number (see instructions) (914) 715-8238 | |
| City or town, state or province, country, and ZIP or foreign postal code DOBBS FERRY, NY 10522 | | C If exemption application is pending, check here <input type="checkbox"/> | |
| G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change | | D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/> | |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> | |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>1,940,961</u> | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> | |
| J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.) | | | |

| Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small> | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue | 1 Contributions, gifts, grants, etc., received (attach schedule) | | | | |
| | 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B | | | | |
| | 3 Interest on savings and temporary cash investments | | | | |
| | 4 Dividends and interest from securities | 23,849 | 23,849 | 23,849 | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 204,596 | | | |
| | b Gross sales price for all assets on line 6a | 409,251 | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 204,596 | | |
| | 8 Net short-term capital gain | | | 2,658 | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| b Less: Cost of goods sold | | | | | |
| c Gross profit or (loss) (attach schedule) | | | | | |
| 11 Other income (attach schedule) | 13,758 | 13,758 | 13,758 | | |
| 12 Total. Add lines 1 through 11 | 242,203 | 242,203 | 40,265 | | |
| Operating and Administrative Expenses | 13 Compensation of officers, directors, trustees, etc. | 0 | 0 | 0 | 0 |
| | 14 Other employee salaries and wages | | | | |
| | 15 Pension plans, employee benefits | | | | |
| | 16a Legal fees (attach schedule) | | | | |
| | b Accounting fees (attach schedule) | | | | |
| | c Other professional fees (attach schedule) | | | | |
| | 17 Interest | | | | |
| | 18 Taxes (attach schedule) (see instructions) | | | | |
| | 19 Depreciation (attach schedule) and depletion | | | | |
| | 20 Occupancy | | | | |
| | 21 Travel, conferences, and meetings | | | | |
| | 22 Printing and publications | | | | |
| | 23 Other expenses (attach schedule) | | | | |
| | 24 Total operating and administrative expenses. Add lines 13 through 23 | 0 | 0 | 0 | 0 |
| | 25 Contributions, gifts, grants paid | 83,750 | | | 83,750 |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 83,750 | 0 | 0 | 83,750 | |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | 158,453 | | | | |
| b Net investment income (if negative, enter -0-) | | 242,203 | | | |
| c Adjusted net income (if negative, enter -0-) | | | 40,265 | | |

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

| | | Beginning of year | End of year | |
|---|--|-------------------|----------------|-----------------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash—non-interest-bearing | 69,044 | 343,836 | 343,836 |
| | 2 Savings and temporary cash investments | | | |
| | 3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____ | | | |
| | 4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments—U.S. and state government obligations (attach schedule) | | | |
| | b Investments—corporate stock (attach schedule) | | | |
| | c Investments—corporate bonds (attach schedule) | | | |
| | 11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____ | | | |
| | 12 Investments—mortgage loans | | | |
| | 13 Investments—other (attach schedule) | 1,110,186 | 993,847 | 1,597,125 |
| | 14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____ | | | |
| 15 Other assets (describe ▶ _____) | | | | |
| 16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) | 1,179,230 | 1,337,683 | 1,940,961 | |
| Liabilities | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe ▶ _____) | | | |
| | 23 Total liabilities (add lines 17 through 22) | 0 | 0 | |
| Net Assets or Fund Balances | Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30. | | | |
| | 24 Net assets without donor restrictions | | | |
| | 25 Net assets with donor restrictions | | | |
| | Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30. | | | |
| | 26 Capital stock, trust principal, or current funds | 0 | 0 | |
| | 27 Paid-in or capital surplus, or land, bldg., and equipment fund | 0 | 0 | |
| | 28 Retained earnings, accumulated income, endowment, or other funds | 1,179,230 | 1,337,683 | |
| 29 Total net assets or fund balances (see instructions) | 1,179,230 | 1,337,683 | | |
| 30 Total liabilities and net assets/fund balances (see instructions) . | 1,179,230 | 1,337,683 | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|----------|-----------|
| 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) | 1 | 1,179,230 |
| 2 Enter amount from Part I, line 27a | 2 | 158,453 |
| 3 Other increases not included in line 2 (itemize) ▶ _____ | 3 | 0 |
| 4 Add lines 1, 2, and 3 | 4 | 1,337,683 |
| 5 Decreases not included in line 2 (itemize) ▶ _____ | 5 | 0 |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 . | 6 | 1,337,683 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|---|---|-------------------------------------|
| 1a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|------------------------------------|---|--|---|
| a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)) |
|---|---|--|---|
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | | | | |
|---|---|---|---|----------|---------|
| 2 Capital gain net income or (net capital loss) | { | If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 | } | 2 | 204,596 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 | { | | } | 3 | 2,658 |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

| (a) Reserved | (b) Reserved | (c) Reserved | (d) Reserved |
|-----------------------------|-----------------|-----------------|-----------------|
| | | | |
| | | | |
| | | | |
| | | | |
| 2 Reserved | | | 2 |
| 3 Reserved | | | 3 |
| 4 Reserved | | | 4 |
| 5 Reserved | | | 5 |
| 6 Reserved | | | 6 |
| 7 Reserved | | | 7 |
| 8 Reserved | | | 8 |

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total tax due is 3,385.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax on political expenditures, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding foreign accounts.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services. ▶ | | 0 |

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | Expenses |
|--|----------|
| 1 JACOB BURNS FILM CENTER \$4,000 | 0 |
| 2 COPD FOUNDATION \$4,000 | 0 |
| 3 HACKLEY SCHOOL \$16,000 | 0 |
| 4 THE MASTERS SCHOOL \$26,000 | 0 |

Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|--------|
| 1 | |
| 2 | |
| All other program-related investments. See instructions. | |
| 3 | |
| Total. Add lines 1 through 3 ▶ | 0 |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|--|-----------|-----------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities. | 1a | 1,922,085 |
| b | Average of monthly cash balances. | 1b | 137,258 |
| c | Fair market value of all other assets (see instructions). | 1c | 0 |
| d | Total (add lines 1a, b, and c). | 1d | 2,059,343 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | 0 |
| 3 | Subtract line 2 from line 1d. | 3 | 2,059,343 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 30,890 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 2,028,453 |
| 6 | Minimum investment return. Enter 5% of line 5. | 6 | 101,423 |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

| | | | |
|-----------|--|-----------|--|
| 1 | Minimum investment return from Part X, line 6. | 1 | |
| 2a | Tax on investment income for 2020 from Part VI, line 5. | 2a | |
| b | Income tax for 2020. (This does not include the tax from Part VI.). | 2b | |
| c | Add lines 2a and 2b. | 2c | |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1. | 3 | |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | |
| 5 | Add lines 3 and 4. | 5 | |
| 6 | Deduction from distributable amount (see instructions). | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | 7 | |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|--|-----------|--------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. | 1a | 83,750 |
| b | Program-related investments—total from Part IX-B. | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required). | 3a | |
| b | Cash distribution test (attach the required schedule). | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 83,750 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. | 5 | 0 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4. | 6 | 83,750 |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2019 | (c) 2019 | (d) 2020 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2020 from Part XI, line 7 | | | | |
| 2 Undistributed income, if any, as of the end of the end of 2020: | | | | |
| a Enter amount for 2019 only. | | | | |
| b Total for prior years: 20____, 20____, 20____ | | | | |
| 3 Excess distributions carryover, if any, to 2020: | | | | |
| a From 2015. | | | | |
| b From 2016. | | | | |
| c From 2017. | | | | |
| d From 2018. | | | | |
| e From 2019. | | | | |
| f Total of lines 3a through e. | | | | |
| 4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ _____ | | | | |
| a Applied to 2019, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | | | |
| c Treated as distributions out of corpus (Election required—see instructions). | | | | |
| d Applied to 2020 distributable amount. | | | | |
| e Remaining amount distributed out of corpus | | | | |
| 5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | | | |
| d Subtract line 6c from line 6b. Taxable amount—see instructions | | | | |
| e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions | | | | |
| f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). | | | | |
| 8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions). | | | | |
| 9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a | | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2016. | | | | |
| b Excess from 2017. | | | | |
| c Excess from 2018. | | | | |
| d Excess from 2019. | | | | |
| e Excess from 2020. | | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. 1998-01-13

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

| | Tax year | | | | (e) Total |
|--|----------|----------|----------|----------|-----------|
| | (a) 2020 | (b) 2019 | (c) 2018 | (d) 2017 | |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | 40,265 | 3,113 | 23,151 | 24,800 | 91,329 |
| b 85% of line 2a | 34,225 | 2,646 | 19,678 | 21,080 | 77,630 |
| c Qualifying distributions from Part XII, line 4 for each year listed | 83,750 | 75,650 | 79,075 | 76,650 | 315,125 |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | 0 | 0 | 0 | 0 | 0 |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | 83,750 | 75,650 | 79,075 | 76,650 | 315,125 |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test—enter: | | | | | |
| (1) Value of all assets | | | | | 0 |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | 0 |
| b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. | 67,615 | 2,075 | 49,970 | 52,449 | 172,109 |
| c "Support" alternative test—enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | 0 |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | | | 0 |
| (3) Largest amount of support from an exempt organization | | | | | 0 |
| (4) Gross investment income | | | | | 0 |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
 NEAL PILZER
 200 WASHINGTON AVENUE
 DOBBS FERRY, NY 10522
 (914) 261-9000

b The form in which applications should be submitted and information and materials they should include:
 LETTER TO INCLUDE PURPOSE OF REQUEST

c Any submission deadlines:
 NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> See Additional Data Table | | | | |
| Total ▶ 3a | | | | 83,750 |
| b <i>Approved for future payment</i> | | | | |
| Total ▶ 3b | | | | 0 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|-------------------------------------|
| COLUMBIA LARGE CAP GROWTH FUND | | 2020-12-07 | 2021-01-13 |
| DELAWARE EMERGING MARKETS FUND CL C | | 2020-12-18 | 2021-01-13 |
| FEDERATED HERMES KAUFMANN SMALL CAP FUND A | | 2020-12-04 | 2021-01-13 |
| INVESCO EMERGING MARKETS ALL CAP FUND CL C | | 2020-12-15 | 2021-01-13 |
| JP MORGAN US EQUITY FUND CL A | | 2021-01-13 | 2021-01-13 |
| AMERICAN FUNDS EURO PACIFIC GROWTH FUND CL A | | 2021-01-13 | 2021-01-13 |
| DELAWARE EMERGING MARKETS FUND CL C | | 2015-12-29 | 2021-01-13 |
| FEDERATED HERMES KAUFMANN SMALL CAP FUND A | | 2017-12-05 | 2021-01-13 |
| INVESCO EMERGING MARKETS ALL CAP FUND CL C | | 2019-12-13 | 2021-01-13 |
| INVESCO EMERGING MARKETS ALL CAP FUND CL C | | 2020-12-15 | 2021-07-27 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 9,995 | | 9,677 | 318 |
| 1,078 | | 996 | 82 |
| 367 | | 331 | 36 |
| 229 | | 217 | 12 |
| 10,000 | | 9,487 | 513 |
| 5,171 | | 3,329 | 1,842 |
| 13,922 | | 6,552 | 7,370 |
| 14,633 | | 6,978 | 7,655 |
| 5,197 | | 2,923 | 2,274 |
| 6,868 | | 7,013 | -145 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)) |
|---|--------------------------------------|---|--|
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| | | | 318 |
| | | | 82 |
| | | | 36 |
| | | | 12 |
| | | | 513 |
| | | | 1,842 |
| | | | 7,370 |
| | | | 7,655 |
| | | | 2,274 |
| | | | -145 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--|--|
| DELAWARE EMREGING MARKETS FUND CL A | | 2015-12-29 | 2021-07-27 |
| INVESCO EMERGING MARKETS ALL CAP FUND CL C | | 2009-09-23 | 2021-07-27 |
| CAPITAL GAINS DIVIDENDS | P | | |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|------------------------------|---|--|---|
| 145,475 | | 75,516 | 69,959 |
| 133,593 | | 81,636 | 51,957 |
| 62,723 | | | 62,723 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)) |
|---|---|--|---|
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| | | | 69,959 |
| | | | 51,957 |
| | | | 62,723 |

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

NEAL R PILZER

LYNN A SOBEL

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|---|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| ALS THERAPY DEVELOPMENT INSTITUTE 300 TECHNOLOGY SQUARE CAMBRIDGE, MA 02139 | NONE | PC | PROVIDE FUNDING FOR RESEARCH TO END ALS | 250 |
| ANDRUS CHILDREN CENTER 1156 NORTH BROADWAY YONKERS, NY 10701 | NONE | PC | NURTURING SOCIAL AND EMOTIONAL WELL BEING IN CHILDREN AND THEIR FAMILIES WITH A RANGE OF VITAL SERVICES BY PROVIDING RESEARCH TRAINING AND INNOVATIVE PROGRAMMING | 250 |
| ANIMAL RESCUE FUND OF THE HAMPTONS 124 DANIELS HOLE ROAD WAINSCOTT, NY 11975 | NONE | PC | ARF ACTIVELY RESCUES CATS AND DOGS, PROVIDES QUALITY CARE AND OFFERS SANCTUARY UNTIL LOVING HOMES CAN BE FOUND | 250 |
| Total ▶ 3a | | | | 83,750 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|--|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| BRIDGES TO COMMUNITY 95 CROTON AVENUE OSSINING, NY 10562 | NONE | PC | PROVIDE SUPPORT FOR HOME CONSTRUCTION, ACADEMIC PROGRAMS AND COMMUNITY PROGRAMS FOR THE NICARAGUAN COMMUNITY | 200 |
| CABRINI IMMIGRANT SERVICES 21 CEDAR STREET DOBBS FERRY, NY 10522 | NONE | PC | TO PROVIDE FUNDING FOR ESSENTIAL SERVICES FOR IMMIGRANTS | 100 |
| CARAMOR COMMUNITY INC 550 SMITH ROAD CARRBORO, NC 27510 | NONE | PC | THEIR MISSION IS TO EMPOWER PEOPLE WITH SEVERE AND PERSISTENT MENTAL ILLNESS (SPMI) TO LIVE MEANINGFUL AND INDEPENDENT LIVES BY FOSTERING STRONG WORK ETHICS AND CREATING A SAFE AND SUPPORTIVE ENVIRONMENT WHERE THE POPULATION WE SERVE IS GIVEN SPACE TO FLOURISH | 250 |
| Total ▶ 3a | | | | 83,750 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|---|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CHILDREN'S VILLAGEONE ECHO HILLS DOBBS FERRY, NY 10522 | NONE | PC | PROVIDE SUPPORT TO ASSIST IN THE EDUCATION, WORK TRAINING AND RELATIONSHIP DEVELOPMENT OF VULNERABLE CHILDREN | 1,000 |
| CLUSTER COMMUNITY SERVICES INC 20 SOUTH BROADWAY 501 YONKERS, NY 10701 | NONE | PC | PRODVIES SHORT-TERM RESIDENTIAL PROGRAMS AND COUNSELING IN SOCIAL MATTERS | 100 |
| COLUMBIA BUSINESS SCHOOL 3022 BROADWAY NEW YORK, NY 10027 | NONE | PC | TO PROVIDE FUNDING FOR ACADEMIC ENDEAVORS | 250 |
| Total ▶ 3a | | | | 83,750 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|--|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| COMMUNITY NURSERY SCHOOL 343 BROADWAY DOBBS FERRY, NY 10522 | NONE | PC | PROVIDE FUNDING FOR DEVELOPMENTALLY APPROPRIATE CURRICULUMS FOR YOUNG CHILDREN IN ALL AREAS OF A CHILD'S DEVELOPMENT | 500 |
| COPD FOUNDATION 16 GUION PLACE NEW ROCHELLE, NY 10801 | NONE | PC | PROVIDE FUNDING TO PREVENT AND CURE CHRONIC OBSTRUCTIVE PULMONARY DISEASE | 4,000 |
| DOBBS FERRY FIRE DEPARTMENT 112 MAIN STREET DOBBS FERRY, NY 10522 | NONE | PC | TO SUPPORT THE ACTIVITIES OF THE FIRE DEPARTMENT | 1,000 |
| Total ▶ 3a | | | | 83,750 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|---|---------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| DOBBS FERRY HISTORICAL SOCIETY 12 ELM STREET DOBBS FERRY, NY 10522 | NONE | PC | PROVIDE FUNDING FOR THE COLLECTION AND PRESERVATION OF PRIVATE DOCUMENTS USED BY PAST GENERATIONS | 100 |
| DOBBS FERRY LIBRARY 55 MAIN STREET DOBBS FERRY, NY 10522 | NONE | PC | PROVIDER OF BOOKS AND EDUCATIONAL PROGRAMS | 100 |
| DOBBS FERRY PAVILION OF ST JOHNS 128 ASHFORD AVENUE DOBBS FERRY, NY 10522 | NONE | PC | PROVIDES MEDICAL CARE TO THE RESIDENTS OF THE RIVERTOWNS IN THE DOBBS FERRY NY REGION PROVIDE FUNING FOR THE PROGRAMS OF THE LIBRARY | 2,500 |
| Total | | | | 83,750 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|--|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| DOBBS FERRY PBA68 LUZERN ROAD DOBBS FERRY, NY 10522 | NONE | PC | PROVIDE SUPPORT FOR THE PBA ACTIVITIES | 1,000 |
| DOBBS FERRY SCHOOL FOUNDATION 505 BROADWAY DOBBS FERRY, NY 10522 | NONE | PC | PROVIDE FUNDING FOR SELECT PROGRAMS THAT SUPPORT THE STRATEGIC GOALS FO THE DOBBS FERRY SCHOOL DISTRICT. | 100 |
| DOBBS FERRY TOUCHDOWN CLUB PO BOX 26 DOBBS FERRY, NY 10522 | NONE | PC | PROVIDES ATHLETIC PROGRAMS FOR STUDENTS IN THE DOBBS FERRY NY SCHOOL DISTRICT | 250 |
| Total | | | | 83,750 |

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|---|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| DOBBS FERRY VOLUNTEER AMBULANCE 81 ASHFORD AVENUE DOBBS FERRY, NY 10522 | NONE | PC | FUND THE ACTIVITIES FO THE DOBBS FERRY VOLUNTEER AMBULANCE CORP | 250 |
| EAST HAMPTON FIRE DEPARTMENT 1 CEDAR STREET EAST HAMPTON, NY 11937 | NONE | PC | FUND RAISING FOR THE ACQUISITION OF NEW EQUIPMENT AND MAINTANCE OF EXISTING EQUIPMENT | 500 |
| EAST HAMPTON FOOD PANTRY 159 PANTIGO ROAD EAST HAMPTON, NY 11937 | NONE | PC | PROVIDE MEALS TO THOSE IN NEED WITH NO REGARD TO AGE | 250 |
| Total ▶ 3a | | | | 83,750 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|--|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| EAST HAMPTON HISTORICAL SOCIETY 101 MAIN STREET EAST HAMPTON, NY 11937 | NONE | PC | COLLECTS, PRESERVES AND INTERPRETS BOTH CULTURAL AND ECONOMIC HERITASGE OF THE TOWN OF EAST HAMPTON AND SURROUNDINGS | 100 |
| EAST HAMPTON LIBRARY 159 MAIN STREET EAST HAMPTON, NY 11937 | NONE | PC | PROVIDES BOTH THE LENDING OF BOOKS AND DEVELOPEMENT OF CUTURAL PROGRAMS | 250 |
| EAST HAMPTON MARINE PATROL 131 WAINSCOTT NORTHWEST ROAD WAINSCOTT, NY 11975 | NONE | PC | TO PROVIDE PROGRAMS FOR WATER SAFETY | 500 |
| Total ▶ 3a | | | | 83,750 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|--|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| EAST HAMPTON MEALS ON WHEELS 33 NEWTOWN LANE 25 EAST HAMPTON, NY 11937 | NONE | PC | DELIVERS TWO NOURISHING MEALS PER DAY TO CLLIENTS IN THE TOWN OF EAST HAMPTON SEVEN DAYS A WEEKAPPROXIMATELY 300 MEALS ARE PROVIDED EACH WEEK TO SENIORS AND YOUNGER HOMEBOUND RESIDENTS | 250 |
| EAST HAMPTON PUBLIC SAFETY DISPATCH ASSOCIATION 159 PANTIGO ROAD EAST HAMPTON, NY 11937 | NONE | PC | CONDUCTS PROGRAMS TO EDUCATE THE PUBLIC WITH METHODS TO AVOID ACCIDENTS ON NBOTh LAND AND SEA | 100 |
| EAST HAMPTON SHELLFISH HATCHERY 21 A FORT POND ROAD MONTAUK, NY 11954 | NONE | PC | THE AQUACULTURE DEPARTMENT EXISTS FOR THE PURPOSE OF ENHANCING COMMERCIALY VALUABLE MOLLUSCAN SHELLFISH STOCKS IN LOCAL WATERS. | 500 |
| Total ▶ 3a | | | | 83,750 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|--|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| EAST HAMPTON TOWN PBA PO BOX 1025 EAST HAMPTON, NY 11937 | NONE | PC | PROVIDES COMMUNITY SERVICE TO THE TOWN OF EAST HAMPTON AND OFFERS IT'S MEMBERS BENEFITS, NEWS, RESOURCES AND ACTIVITIES | 500 |
| EAST HAMPTON TRAIL PRESERVE SOCIETY PO BOX 2144 AMAGANSETT, NY 11930 | NONE | PC | CONDUCTS ACTIVITIES FOR THE ESTABLISHMENT PROTECTION MAINTENANCE OF TRAILS PATHS AND NATURAL LANDS CONDUCTS ACTIVITIES FOR THE ESTABLISHMENT PROTECTION AND MAINTENANCE OF TRAILS PATHS AND NATURAL LANDS | 100 |
| EAST HAMPTON VILLAGE AMBULANCE 1 CEDAR STREET EAST HAMPTON, NY 11937 | NONE | PC | PROVIDES MEDICAL TRANSPORTATION FOR RESIDENTS OF EAST HAMPTON IN NEED OF EMERGENCY TREATMENT | 250 |
| Total ▶ 3a | | | | 83,750 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|--|--------|
| a Paid during the year | | | | |
| EXPERIENCE CAMPS 136 MAIN STREET SUITE 206 WESTPORT, CT 06880 | NONE | PC | EXPERIENCE CAMPS PROVIDE BOYS AND GIRLS WHOSE PARENT, SIBLING OR PRIMARY CAREGIVER HAS DIED, WITH A PROGRAM THAT HELPS BUILD CONFIDENCE, ENCOURAGES LAUGHTER AND ALLOWS THEM TO NAVIGATE THEIR GRIEF THROUGH FRIENDSHIP, TEAMWORK, ATHLETICS, AND THE COMMON BOND OF LOSS. | 250 |
| FAMILY SERVICES OF WESTCHESTER 1 GATEWAY PLAZA PORT CHESTER, NY 10573 | NONE | PC | FSW PROVIDES MENTAL HEALTH AND SOCIAL SERVICES THAT STRENGTHEN AND SUPPORT FAMILIES, CHILDREN AND INDIVIDUALS AT EVERY STAGE OF THEIR LIVES. WITH 50 INNOVATIVE PROGRAMS, FSW SERVES 30,000 INDIVIDUALS ANNUALLY IN WESTCHESTER COUNTY, NEW YORK | 250 |
| FEEDING WESTCHESTER 200 CLEARBROOK ROAD ELMSFORD, NY 10523 | NONE | PC | OUR MISSION IS TO END HUNGER IN WESTCHESTER COUNTY. AS THE HEART OF A NETWORK OF NEARLY 300 COMMUNITY PARTNERS, WE SOURCE AND DISTRIBUTE FOOD AND OTHER RESOURCES TO TOWNS ACROSS WESTCHESTER COUNTY, HELPING TO ENSURE THAT NONE OF OUR NEIGHBORS ARE HUNGRY. | 1,000 |
| Total ▶ 3a | | | | 83,750 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|---|---------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| FIRELIGHT MEDIA 72 HAMILTON TERRACE NEW YORK, NY 10031 | NONE | PC | A FLAGSHIP MENTORSHIP PROGRAM THAT SEEKS OUT AND DEVELOPS EMERGING, DIVERSE FILMMAKERS. THE DOCUMENTARY LAB PROVIDES FILMMAKERS WITH ONE-ON-ONE SUPPORT, FUNDING, PROFESSIONAL DEVELOPMENT WORKSHOPS, AND NETWORKING OPPORTUNITIES. MORE THAN JUST A WORKSHOP, THE DOCUMENTARY LAB IS UNRIVALED IN ITS REPRESENTATION OF DIVERSE PRODUCERS, CREATING AN EXCLUSIVE NETWORK OF TALENTED UNIQUE STORYTELLERS THAT RECEIVE ONGOING SUPPORT FROM A PROJECT'S CONCEPTION TO ITS COMPLETION. IN THE LAST DECADE, THE DOCUMENTARY LAB GREW FROM A MENTORSHIP PROGRAM TO A ROBUST ARTIST DEVELOPMENT INITIATIVE THAT HAS SUPPORTED OVER 120 EMERGING FILMMAKERS, AND GRANTED OVER \$600K TOWARDS PRODUCTIONS AND DISTRIBUTION. | 1,000 |
| GUILD HALL 158 MAIN STREET EAST HAMPTON, NY 11937 | NONE | PC | GUILD HALL IS A CULTURAL COMPLEX HOSTING EXHIBITS THEATER, FILM SERIES, CONCERTS AND WORKSHOPS | 750 |
| HILLSIDE FOOD OUTREACH 39 OLD RIDEGBURY ROAD DANBURY, CT 06810 | NONE | PC | THE MISSION OF THE HILLSIDE FOOD OUTREACH IS TO HOME DELIVER GROCERIES TO THOSE IN NEED OF OBTAINING FOOD FOR THEMSELVES AND THEIR FAMILIES AND CANNOT, FOR WHATEVER REASON, ACCESS LOCAL PANTRIES. WE CURRENTLY SERVE OVER 2,000 MEN, WOMEN AND CHILDREN THROUGH WESTCHESTER AND PUTNAM COUNTIES IN NEW YORK AND WESTERN CONNECTICUT. | 100 |
| Total | | | | 83,750 |

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|---|---|--------------------------------|--|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| HISTORIC HUDSON VALLEY 639 BEDFORD ROAD POCANTICO HILLS, NY 10591 | NONE | PC | PROMOTES THE HISTORY, ARCHITECTURE AND CULTURE OF HTE HUDSON VALLEY ADVANCING ITS IMPORTANCE AND THEREBY ASSURING ITS PRESERVATION | 250 |
| HUDSON RIVER MUSEUM 511 WARBURTON AVENUE YONKERS, NY 10701 | NONE | PC | THE MUSEUM PROVIDES ARET HISTORY SCIENCE AND REGIIONAL HERITAGE PROGRAMS AND EXHIBITS | 250 |
| IRVINGTON PRESBYTERIAN CHURCH 25 NORTH BROADWAY IRVINGTON, NY 10533 | NONE | PC | TO PROVIDE FUNDING FOR THE CONTINUING ACTIVITIES OF THE RELIGIOUS ENTITY | 1,500 |
| Total ▶ 3a | | | | 83,750 |

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|---|---|--------------------------------|---|---------------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| JACOB BURNS FILM CENTER 364 MANVILLE ROAD PLEASANTVILLE, NY 10570 | NONE | PC | NON-PROFIT CULTURAL ARTS CENTER DEDICATED TO PRESENTING INDEPENDENT DOCUMENTARIES AND WORLD CINEMA | 4,000 |
| JAMES BEARD FOUNDATION 167 WEST 12TH STREET NEW YORK, NY 10011 | NONE | PC | THE JAMES BEARD FOUNDATION IS A NONPROFIT ORGANIZATION WHOSE MISSION IS TO CELEBRATE, NURTURE, AND HONOR CHEFS AND OTHER LEADERS MAKING AMERICA'S FOOD CULTURE MORE DELICIOUS, DIVERSE, AND SUSTAINABLE FOR EVERYONE. | 100 |
| JAZZ FORMUM ARTS1 DIXON LANE TARRYTOWN, NY 10591 | NONE | PC | JAZZ FORUM ARTS IS ONE OF WESTCHESTER COUNTY'S PREMIERE NOT-FOR-PROFIT JAZZ PRESENTERS. JAZZ FORUM ARTS BRINGS TOP QUALITY, LIVE JAZZ MUSIC TO WIDE AUDIENCES THROUGHOUT THE NEW YORK METROPOLITAN AREA AND IS COMMITTED TO THE APPRECIATION AND UNDERSTANDING OF THIS DISTINCTLY AMERICAN ART FORM.JAZZ FORUM ARTS FEATURES ESTABLISHED, EMERGING, AND UNDER-RECOGNIZED ARTISTS AS WELL AS REGIONAL, NATIONAL, AND INTERNATIONAL MUSICIANS. PRESENTING JAZZ IN ITS MULTIFACETED STYLES, JAZZ FORUM ARTS OFFERS AUDIENCES PROGRESSIVE AND BEBOP, LATIN & BRAZILIAN, WORLD MUSIC, RHYTHM AND BLUES, NEW ORLEANS, TRADITIONAL, SWING AND CONTEMPORARY JAZZ. | 100 |
| Total | | | | 3a 83,750 |

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|--|---|--------------------------------|---|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| JCK FOUNDATION 123 MAIN STREET PLEASANTVILLE, NY 10570 | NONE | PC | NON-PROFIT CULTURAL ARTS CENTER DEDICATED TO PRESENTING INDEPENDENT DOCUMENTARIES AND WORLD CINEMA | 2,500 |
| JUVENILE DIABETES RESEARCH 26 BROADWAY NEW YORK, NY 10004 | NONE | PC | PROVIDE FUNDING FOR THE RESEARCH REQUIRED TO FIND A CURE TO END JUVENILE DIABETES | 250 |
| KIDS CLUB OF TARRYTOWN SLEEPY HOLLOW INC PO BOX 8544 TARRYTOWN, NY 10591 | NONE | PC | KIDS' CLUB OF TARRYTOWN & SLEEPY HOLLOW PROVIDES SUPPORT FOR UNDERSERVED YOUTH. AS A COMMUNITY ORGANIZATION, WE MARSHAL RESOURCES, INCREASE LOCAL AWARENESS, ADVOCATE FOR PROGRAMMING, AND STRENGTHEN SERVICES TO IMPROVE THE LIVES OF CHILDREN AND FAMILIES. | 250 |
| Total ▶ 3a | | | | 83,750 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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|--|---|--------------------------------|---|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| LADIES VILLAGE IMPROVEMENT SOCIETY 95 MAIN STREET EAST HAMPTON, NY 11937 | NONE | PC | PROVIDE FINANCIAL SUPPORT FOR THE MAINTENANCE AND PRESERVATION OF HISTORICAL LANDMARKS AND FOR THE MAINTENANCE OF PUBLIC SPACES | 100 |
| LATINO U COLLEGE ACCESS 75 VIRGINIA ROAD WHITE PLAINS, NY 10603 | NONE | PC | EMPOWER FIRST GENERATION LATINO YOUTH TO ENROLL AND GRADUATE FROM COLLEGE BY PROVIDING STUDENTS WITH THE KNOWLEDGE AND SUPPORT THEY NEED TO ACHIEVE THEIR DREAMS. | 250 |
| LYNDHURST RESTORATION 635 SOUTH BROADWAY TARRYTOWN, NY 10591 | NONE | PC | FUNDS FOR THE RESTORATION OF THE LYNDHURST GREENHOUSE UNDER THE AUSPICES OF THE NATIONAL HISTORIC TRUST | 100 |
| Total ▶ 3a | | | | 83,750 |

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|--|---|--------------------------------|--|---------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| MIDNIGHT RUN97 MAIN STREET DOBBS FERRY, NY 10522 | NONE | PC | MIDNIGHT RUN COORDINATES OVER 1,000 RELIEF MISSIONS PER YEAR, IN WHICH VOLUNTEERS FROM CHURCHES, SYNAGOGUES, SCHOOLS AND OTHER CIVIC GROUPS DISTRIBUTE FOOD, CLOTHING, BLANKETS AND PERSONAL CARE ITEMS TO THE HOMELESS POOR ON THE STREETS OF NEW YORK CITY. THE LATE-NIGHT RELIEF EFFORTS CREATE A FORUM FOR TRUST, SHARING, UNDERSTANDING AND AFFECTION. THAT HUMAN EXCHANGE, RATHER THAN THE EXCHANGE OF GOODS, IS THE ESSENCE OF THE MIDNIGHT RUN MISSION. | 500 |
| NEIGHBORS LINK 27 COLUMBUS AVENUE MT KISCO, NY 10549 | NONE | PC | THE NEIGHBORS LINK MISSION IS TO STRENGTHEN THE WHOLE COMMUNITY THROUGH THE HEALTHY INTEGRATION OF IMMIGRANTS. OUR MISSION IS ACHIEVED BY FILLING A SERVICE GAP FOR NEW IMMIGRANT FAMILIES, OFFERING EDUCATION AND EMPOWERMENT PROGRAMS, INVOLVING LONGER-TERM RESIDENTS IN VOLUNTEER OPPORTUNITIES AND CREATING SUBSTANTIVE PARTNERSHIPS WITH OTHER LOCAL ORGANIZATIONS. OUR STRATEGIES TO EDUCATE, EMPOWER AND EMPLOY FAMILIES INCLUDE A WORKER CENTER, ENGLISH AS A SECOND LANGUAGE (ESL) EDUCATION, LEGAL SERVICES AND ADVOCACY, WORKFORCE DEVELOPMENT, PARENT EDUCATION, EARLY CHILDHOOD PROGRAMS AND ACADEMIC SUPPORT FOR SCHOOL-AGE CHILDREN OF IMMIGRANTS. | 250 |
| NETWORK FOR TEACHING ENTRENEURSHIP 120 WALL STREET NEW YORK, NY 10005 | NONE | PC | FUNDING TO PROVIDE PROGRAMS TO ENABLE YOUNG ADULTS TO SUCCEED IN THE BUSINESS WORLD AS ENTREPRENEURS | 250 |
| Total | | | | 83,750 |

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|--|--|--------------------------------------|---|--------|
| a <i>Paid during the year</i> | | | | |
| O'CONNOR FOUNDATION 109 SHERWOOD ROD DELHI, NY 13753 | NONE | PC | FOR MANY YEARS BOTH JUDGE AND MRS. O'CONNOR GAVE GENEROUS SUPPORT TO COUNTLESS DESERVING YOUNG PEOPLE, COMMUNITY PROJECTS AND MANY INSTITUTIONS. AMONG THESE ARE THE O'CONNOR RESIDENCE HALL AT HARPUR COLLEGE (NOW ONE OF THE COLLEGES OF THE STATE UNIVERSITY OF NEW YORK AT BINGHAMTON); THE O'CONNOR HEALTH CENTER AT MOUNT HERMON SCHOOL, MOUNT HERMON, MASSACHUSETTS. AS A RESULT OF THE FOUNDATION NUMEROUS AREA MEN AND WOMEN (LAWYERS, DOCTORS, NURSES, DENTAL TECHNICIANS AND BUSINESS EXECUTIVES) WERE ABLE TO RECEIVE THEIR COLLEGE AND/OR PROFESSIONAL EDUCATION | 250 |
| OGDEN FIRE HOUSE1 CEDAR STREET EAST HAMPTON, NY 11937 | NONE | PC | PROVIDES PROECTION TO THE RESIDENTS AND BUSINESS OWNERS OF THE VILLAGE OF EAST HAMPTON | 250 |
| OSSINING CHILDRENS CENTER 90 SOUTH HIGHLAND OSSINING, NY 10562 | NONE | PC | CREATES PROGRAMS TO PROVIDE CHILDREN WITH INTELLECTUAL EMOTIONAL AND PHYSICAL GROWTHCONDUCTS PROGRAMS FOR THE DEVELOPMENT OF A CHILD'S INTELLECTUAL SOCIAL AND EMOTIONAL GROWTH | 250 |
| Total ▶ 3a | | | | 83,750 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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|---|---|--------------------------------|--|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| PECONIC LAND TRUST 296 NY 27A SOUTHAMPTON, NY 11968 | NONE | PC | INVOLVED IN THE CONSERVATION OF LONG ISLAND'S WORKING FARMS NATURAL LANDS AND HERITAGE | 500 |
| PHELPS MEMORIAL HOSPITAL 701 NORTH BROADWAY SLEEPY HOLLOW, NY 10591 | NONE | PC | HELP TO FUND SERVICES TO MAINTAIN THE PHYSICAL HEALTH OF THE COMMUNITY AT LARGE | 150 |
| SCENIC HUDSON PARK ONE CIVIC CENTER PLAZA POUGHKEEPSIE, NY 12601 | NONE | PC | PROVIDE FUNDING FOR THE TRANSFORMATION OF A FORMER INDUSTRIAL PARK INTO A COMMUNITY PARK | 100 |
| Total ▶ 3a | | | | 83,750 |

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|---|---|--------------------------------|--|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| SMITH COLLEGE SCHOOL OF SOCIAL WORK LILY HALL NORTHHAMPTON, MA 01063 | NONE | PC | TO FUND GRADUATE SOCIAL WORK EDUCATION FOR MEN AND WOMEN AROUND THE WORLD | 100 |
| SOCIAL AND ENVIRONMENTAL ENTREPRENEURS 23532 CALABASAS RODE STE A CALABASAS, CA 91302 | NONE | PC | THE MISSION OF SOCIAL AND ENVIRONMENTAL ENTREPRENEURS (SEE) IS TO EMPOWER, ENCOURAGE, AND CATALYZE PROJECTS SO THAT WE CAN COLLABORATE AND FACILITATE PROGRESSIVE CHANGE IN AREAS OF SOCIAL AND ENVIRONMENTAL JUSTICE. | 250 |
| ST CHRISTOPHERS SCHOOL 71 BROADWAY DOBBS FERRY, NY 10522 | NONE | PC | TO PROVIDE FUNDS FOR SCHOLARSHIPS AND ADDITIONAL ACADEMIC ENDEAVORS | 150 |
| Total ▶ 3a | | | | 83,750 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|---|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| STONE BARNS CENTER FOR EDUCATION 630 BEDFORD ROAD POCANTICO HILLS, NY 10591 | NONE | PC | TO PROVIDE FUNDING TO CREATE A HEALTHY AND SUSTAINABLE FOOD SYSTEM | 750 |
| STRATTON COMMUNITY FOUNDATION PO BOX 523 STRATTON MT, VT 05155 | NONE | PC | TO SUPPORT THE FOUNDATION'S COMMUNITY FOOD PANTRIES, EDUCATIONAL GROUPS AND FUNDING TO CARE FOR THE HEALTH AND WELL BEING OF DISADVANTAGED CHILDREN | 250 |
| TD FOUNDATION 33 HAMILTON PLACE GARDEN CITY, NY 11530 | NONE | PC | TO PROVIDE SUPPORT FOR WORK DONE WITH CHILDREN OF WOUNDED MILITARY | 500 |
| Total ▶ 3a | | | | 83,750 |

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|--|---|--------------------------------|---|---------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| TEATOWN LAKE RESERVATION 1000 SPRING VALLEY ROAD OSSINING, NY 10562 | NONE | PC | TEATOWN IS A 1000-ACRE NATURE PRESERVE AND EDUCATION CENTER LOCATED IN THE LOWER HUDSON VALLEY. OUR MISSION IS TO INSPIRE OUR COMMUNITY TO LIFELONG ENVIRONMENTAL STEWARDSHIP. | 250 |
| THE AFAYA FOUNDATION 140 SAW MILL RIVER ROAD YONKERS, NY 10701 | NONE | PC | ORGANIZATION DEDICATED TO THE ELIMINATION OF DISEASE IN AFRICA. FUNDS ARE USED FOR MEDICAL SUPPLIES | 1,000 |
| THE BLACK DOCUMENTARY COLLECTIVE 6 WEST 105TH STREET SUITE 1D NEW YORK, NY 10276 | NONE | PC | THE BLACK DOCUMENTARY COLLECTIVE (BDC) WAS FOUNDED BY THE LATE, GREAT DOCUMENTARIAN ST. CLAIR BOURNE TO SUPPORT THE ARTISTIC DEVELOPMENT AND PROFESSIONAL ADVANCEMENT OF DOCUMENTARY MEDIA MAKERS OF AFRICAN DESCENT. THE BDC SUPPORTS ITS MEMBERS THROUGH PROMOTIONAL EFFORTS, FUNDRAISING AND CROWDFUNDING SUPPORT, ACCESS TO FREE AND DISCOUNTED EDUCATIONAL, ARTISTIC, AND PROFESSIONAL DEVELOPMENT WORKSHOPS, PROFESSIONAL SERVICES, AND NETWORKING EVENTS WITH OUR MANY PARTNERS, AS WELL AS SCREENINGS AND REFERRALS FOR JOBS, DISTRIBUTION, AND OTHER OPPORTUNITIES. THE BDC IS ALSO DEDICATED TO MAKING A DIFFERENCE IN THE EVER-INCREASING COMMUNITIES THAT ARE REFLECTED IN AND RESONATE WITH THE VARIED WORK OF OUR FILMMAKERS, THROUGH COMMUNITY PARTNERSHIPS, IMPACT AND ENGAGEMENT. WE HAVE HELPED COUNTLESS MEMBERS RAISE FUNDS, PROMOTE AND SCREEN THEIR FILMS, CONNECT WITH ORGANIZATIONAL AND LOCAL PARTNERS, AND SECURE DISTRIBUTION, WORK-FOR-HIRE, CONSULTING, TEACHING, AND MORE. PLEASE VISIT THE O | 500 |
| Total | | | | 83,750 |

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|---|---|--------------------------------|--|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THE CLAMSHELL FOUNDATION PO BOX 2725 EAST HAMPTON, NY 11937 | NONE | PC | ENRICH LIVES OF OTHERS BY FOSTERING EDUCATION IN HEALTH, CULTURAL AND ENVIRONMENTAL FIELDS OF ENDEAVOR | 100 |
| THE CONNECTED CHEF FOUNDATION 49-09 5TH STREET QUEENS, NY 11101 | NONE | PC | PROVIDES NUTRIENT DENSE GROCERIES FROM RESTAURANT WHOLESALERS AND PRPEARE PACKAGES FOR DELVIVERY TO THOSE WHO HAVE HAD ECONOMIC REVERSALS | 250 |
| THE EAST END CLASSIC BOAT SOCIETY 301 BLUFF ROAD AMAGANSETT, NY 11930 | NONE | PC | THE EAST END CLASSIC BOAT SOCIETY WAS ESTABLISHED TO MAINTAIN AND ADVANCE TRADITIONS OF CLASSIC BOAT DESIGN, CONSTRUCTION, MAINTENANCE, AND SEAMANSHIP THROUGH EDUCATION, DEMONSTRATIONS, AND SHARING RESOURCES AND IDEAS. | 100 |
| Total ▶ 3a | | | | 83,750 |

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| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|---|---------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THE ELLEN HARMANSON FOUNDATION 240 MEETING HOUE LANE SOUTHHAMPTON, NY 11968 | NONE | PC | THE ELLEN HERMANSON FOUNDATION ENSURES ACCESS TO STATE-OF-THE-ART BREAST HEALTH CARE AND EMPOWERS PEOPLE AFFECTED BY CANCER. THE FOUNDATION PRIMARILY SERVES BREAST CANCER PATIENTS ON THE EAST END OF LONG ISLAND, NEW YORK, AND FULFILLS ITS MISSION BY FOCUSING ON TWO AREAS:PROVIDING EDUCATIONAL OUTREACH ABOUT THE IMPORTANCE OF EARLY DETECTION, AND ACCESS TO MAMMOGRAPHY AND TREATMENT TO MEDICALLY UNDERSERVED COMMUNITIESFUNDING PSYCHOSOCIAL SUPPORT SERVICES THAT ADDRESS THE BROAD RANGE OF ISSUES FACING BREAST CANCER PATIENTS, SURVIVORS, SPOUSES, FAMILIES, AND FRIENDS | 100 |
| THE GREATER IRVINGTON LAND CONSERVANCY FOUNDATION INC 61 FIELD TERRACE IRVINGTON, NY 10533 | NONE | PC | TO PROVIDE FUNDING FOR THE PRESERVATION OF NATURAL RESOURCES | 500 |
| THE HACKLEY SCHOOL 293 BENEDICT AVENUE TARRYTOWN, NY 10591 | NONE | PC | TO PROVIDE SCHOLARSHIP FUNDING FOR STUDENTS IN NEED | 16,000 |
| Total | | | | 83,750 |

▶ 3a

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| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|--|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THE MASTERS SCHOOL 49 CLINTON AVENUE DOBBS FERRY, NY 10522 | NONE | PC | TO PROVIDE FUNDS FOR SCHOLARSHIPS AND ADDITIONAL ACADEMIC ENDEAVORS | 16,000 |
| THE MASTERS SCHOOL 49 CLINTON AVENUE DOBBS FERRY, NY 10591 | NONE | PC | TO PROVIDE FUNDS FOR SCHOLARSHIPS AND ADDITIONAL ACADEMIC ENDEAVORS | 10,000 |
| THE RETREAT13 GOODFRIEND ROAD EAST HAMPTON, NY 11937 | NONE | PC | PROVIDES A SAFE HAVEN FOR VICTIMS OF DOMESTIC VIOLENCE AND SEXUAL ASSAULTS | 250 |
| Total ▶ 3a | | | | 83,750 |

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| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|---|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THE THURSDAY CLUB 1224 SANTA BARBARA STREET SAN DIEGO, CA 92107 | NONE | PC | THE HEART OF THE THURSDAY CLUB IS INSPIRING WOMEN OF ALL AGES WHO SHARE THE GIFT OF GIVING.FOR NEARLY 100 YEARS OUR MEMBERS HAVE COMBINED SOCIAL ACTIVITIES WITH FUNDRAISERS AND VOLUNTEER COMMITMENTS TO BENEFIT CIVIC AND BENEVOLENT PROJECTS IN BALBOA PARK AND THE SAN DIEGO COMMUNITY. | 3,000 |
| VOLUNTEER NEW YORK 220 WHITE PLAINS ROAD TARRYTOWN, NY 10591 | NONE | PC | VOLUNTEER NEW YORK!'S CORE MISSION IS TO INSPIRE, MOBILIZE, AND EQUIP INDIVIDUALS AND GROUPS TO TAKE POSITIVE ACTION TO ADDRESS PRESSING CHALLENGES, SUPPORT NONPROFITS, AND STRENGTHEN THE QUALITY OF LIFE IN OUR COMMUNITY. | 250 |
| WESTCHESTER CHILDRENS ASSOCIATION 470 MAMARONECK AVENUE WHITE PLAINS, NY 10605 | NONE | PC | PROVIDE FUNDING FOR PROGRAMS TO IMPROVE THE LIVES OF UNDERPRIVILGED CHILDREN | 500 |
| Total ▶ 3a | | | | 83,750 |

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| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|--|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| WESTCHESTER COMMUNITY COLLEGE FOUNDATION 75 GRASSLANDS ROAD VALHALLA, NY 10595 | NONE | PC | TO PROVIDE FUNDS FOR THE CONTINUATION OF ACADEMIC SCHOLARSHIPS | 250 |
| WESTCHESTER PARKS FOUNDATION 450 SAW MILL RIVER ROAD ARDSLEY, NY 10502 | NONE | PC | WESTCHESTER PARKS FOUNDATION ENGAGES THE PUBLIC TO ADVOCATE FOR AND INVEST IN THE PRESERVATION, CONSERVATION, USE AND ENJOYMENT OF THE 18,000 ACRES OF PARKS, TRAILS AND OPEN SPACES WITHIN THE WESTCHESTER COUNTY PARKS SYSTEM. | 100 |
| WGA CADDIE FOUNDATION 49 KNOLLWOOD ROAD ELMSFORD, NY 10523 | NONE | PC | THE WESTCHESTER GOLF ASSOCIATION CADDIE SCHOLARSHIP FUND, INC. (WGACSF), IS A 501(C)(3) CHARITABLE AND EDUCATIONAL, NONPROFIT ORGANIZATION, THAT PROVIDES FINANCIAL NEED BASED SCHOLARSHIPS TO CADDIES AND OTHERS WHO WORK IN SERVICE TO GOLF AT LOCAL PARTICIPATING GOLF AND COUNTRY CLUBS. | 100 |
| Total ▶ 3a | | | | 83,750 |

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|---|---|--------------------------------|---|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| WHITE PLAINS HOSPITAL 41 EAST POST ROAD WHITE PLAINS, NY 10601 | NONE | PC | TO PROVIDE MEDICAL CARE AND RESEARCH FOR THE COMMUNITY | 1,000 |
| YWCA EAST HAMPTON 2 GINGERBREAD LANE EAST HAMPTON, NY 11937 | NONE | PC | THE YMCA EAST HAMPTON RECENTER -- WHICH IS A COLLABORATIVE VENTURE AMONG THE TOWN OF EAST HAMPTON, THE VILLAGE OF EAST HAMPTON, AND THE YMCA -- IS A TRUE GEM AMONG THE SURROUNDING RICHES OF THE WORLD-FAMOUS HAMPTONS! THE 21,000 SQUARE FOOT FACILITY FEATURES MODERN ARCHITECTURE THAT FILLS THE INTERIOR WITH NATURAL LIGHT, GIVING MEMBERS A BRIGHT AND WELCOMING PLACE TO CONNECT AND GET FIT. THE RECENTER ALSO HAS TWO INDOOR POOLS AND BOASTS AN AWARD-WINNING SWIM TEAM. | 100 |
| YWCA WHITE PLAINS AND CENTRAL WESTCHESTER 515 NORTH STREET WHITE PLAINS, NY 10605 | NONE | PC | IN THE COMPANY OF WOMEN IS OUR LARGEST AND MOST IMPORTANT FUNDRAISER EACH YEAR. THIS YEAR'S PROGRAM WILL DEMONSTRATE THE LASTING IMPACT THAT SUPPORTIVE HOUSING, CHILDCARE, EARLY EDUCATION, HEALTH AND WELLNESS, AND ECONOMIC EMPOWERMENT PROGRAMS CAN HAVE ON MOLDING THE FUTURE OF WOMEN AND THEIR ENTIRE FAMILIES ESPECIALLY WHEN PROGRAMS ARE DELIVERED WITH A RACIAL EQUITY LENS. | 150 |
| Total ▶ 3a | | | | 83,750 |

TY 2020 Investments - Other Schedule**Name:** PILZER FOUNDATION INC**EIN:** 13-3973639**Investments Other Schedule 2**

| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|---|------------------------------|-------------------|--------------------------------------|
| AMERICAN FUNDS EUROPACIFIC GR F-1 | FMV | 120,385 | 209,619 |
| BNY MELLON NATURAL RESOURCES FUND CLASS C | FMV | 84,783 | 130,057 |
| BLACKROCK GLOBAL ALLOCATION FUND INC A | FMV | 176,975 | 197,226 |
| COLUMBIA LARGE CAP GROWTH CL Z | FMV | 125,939 | 282,361 |
| FEDERATED HERMES KAUFMANN SMALL CAP FUND CL C | FMV | 107,208 | 274,007 |
| JP MORGAN CORE BOND FUND CLASS A | FMV | 243,872 | 252,903 |
| JP MORGAN US EQUITY FUND CLASS A | FMV | 134,685 | 250,952 |

TY 2020 Other Income Schedule**Name:** PILZER FOUNDATION INC**EIN:** 13-3973639**Other Income Schedule**

| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|--------------------------|--------------------------------|-----------------------|---------------------|
| CORRECTION OF PRIOR YEAR | 13,758 | 13,758 | 13,758 |