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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 10-01-2020, and ending 09-30-2021

Name of foundation
WACHTELL LIPTON ROSEN & KATZ FOUNDATION

% WACHTELL LIPTON ROSEN & KA

Number and street (or P.O. box number if mail is not delivered to street address)
51 WEST 52ND STREET

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10019

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 35,829,998

J Accounting method:

☐ Cash

☐ Accrual

☒ Other (specify) MODIFIED CASH
(Part I, column (d) must be on cash basis.)

A Employer identification number
13-3099901

B Telephone number (see instructions)
(212) 403-1000

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here..... ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	5,000,000		
	2 Check ☐ if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	10	10	
	4 Dividends and interest from securities . . .	56,281	288,043	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	5,303		
	b Gross sales price for all assets on line 6a <u>1,934,763</u>			
	7 Capital gain net income (from Part IV, line 2) . . .		0	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	 12,021	271,696		
12 Total. Add lines 1 through 11	5,073,615	559,749		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0		
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)	 12,028	12,028	
	17 Interest		14,267	
	18 Taxes (attach schedule) (see instructions) . . .	 11,989	9,899	
	19 Depreciation (attach schedule) and depletion . . .			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	 750	238,176	753
	24 Total operating and administrative expenses. Add lines 13 through 23	24,767	274,370	753
	25 Contributions, gifts, grants paid	7,880,200		7,880,200
26 Total expenses and disbursements. Add lines 24 and 25	7,904,967	274,370	7,880,953	
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	-2,831,352		
	b Net investment income (if negative, enter -0-)		285,379	
c Adjusted net income (if negative, enter -0-) . . .				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	590,175	97,271	97,271
	2 Savings and temporary cash investments	1,043,810	150,806	150,806
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	9,918,995	8,418,458	8,443,811
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	21,391,122	27,138,110	27,138,110
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	32,944,102	35,804,645	35,829,998	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	32,944,102	35,804,645	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	32,944,102	35,804,645	
30 Total liabilities and net assets/fund balances (see instructions) .	32,944,102	35,804,645		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	32,944,102
2 Enter amount from Part I, line 27a	2	-2,831,352
3 Other increases not included in line 2 (itemize) ▶ _____	3	5,691,895
4 Add lines 1, 2, and 3	4	35,804,645
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	35,804,645

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a NEW PROVIDENCE BALANCED PORTFOLIO L.P.	P		
b PUBLICLY TRADED SECURITIES	P		
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-165,544
b			5,303
c			
d			
e			

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

Form **990-PF** (2020)

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	3,967
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,967
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	3,967
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	18,298
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	18,298
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	14,331
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 14,331 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>WACHTELL LIPTON ROSEN & KATZ</u> Telephone no. ► <u>(212) 403-1000</u>			

Located at ► 51 WEST 52ND ST New York NYZIP+4 ► 10019

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:			Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			5b	
Organizations relying on a current notice regarding disaster assistance check here.		☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).		☐ Yes ☐ No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes ☒ No	6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes ☒ No	7b	
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?				
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?		☐ Yes ☒ No		

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	9,431,891
b	Average of monthly cash balances.	1b	783,981
c	Fair market value of all other assets (see instructions).	1c	24,765,977
d	Total (add lines 1a, b, and c).	1d	34,981,849
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	34,981,849
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	524,728
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	34,457,121
6	Minimum investment return. Enter 5% of line 5.	6	1,722,856

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,722,856
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	3,967
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	3,967
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,718,889
4	Recoveries of amounts treated as qualifying distributions.	4	35
5	Add lines 3 and 4.	5	1,718,924
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,718,924

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	7,880,953
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,880,953
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	7,880,953

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1	Distributable amount for 2020 from Part XI, line 7				1,718,924
2	Undistributed income, if any, as of the end of 2020:				
a	Enter amount for 2019 only.			0	
b	Total for prior years: 2018, 2017, 2016		0		
3	Excess distributions carryover, if any, to 2020:				
a	From 2015.	1,727,036			
b	From 2016.	2,792,432			
c	From 2017.	1,641,291			
d	From 2018.	2,422,070			
e	From 2019.	5,861,841			
f	Total of lines 3a through e.	14,444,670			
4	Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>7,880,953</u>				
a	Applied to 2019, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions).				
c	Treated as distributions out of corpus (Election required—see instructions).				
d	Applied to 2020 distributable amount.				1,718,924
e	Remaining amount distributed out of corpus	6,162,029			
5	Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	20,606,699			
b	Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e	Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f	Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8	Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	1,727,036			
9	Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	18,879,663			
10	Analysis of line 9:				
a	Excess from 2016.	2,792,432			
b	Excess from 2017.	1,641,291			
c	Excess from 2018.	2,422,070			
d	Excess from 2019.	5,861,841			
e	Excess from 2020.	6,162,029			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)	
NONE	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
NONE	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or email address of the person to whom applications should be addressed:	
b The form in which applications should be submitted and information and materials they should include:	
c Any submission deadlines:	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	7,880,200
b <i>Approved for future payment</i>				
Total			▶ 3b	

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments. . . .				
3 Interest on savings and temporary cash investments				
		14	10	
4 Dividends and interest from securities. . . .				
		14	56,281	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory				
525990	158	18	5,145	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a <u>ORDINARY INVESTMENT INCOME</u>	525990	-8,071	01	20,092
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e). .				
	-7,913		81,528	

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

2022-07-27

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01770943
	Michael Sales				
	Firm's name ▶ ERNST & YOUNG US LLP				Firm's EIN ▶
	Firm's address ▶ 99 WOOD AVENUE SOUTH ISELIN, NJ 08830				Phone no. (732) 516-4200

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARTIN LIPTON	PRESIDENT/Director 1.0	0	0	0
51 WEST 52ND STREET NEW YORK, NY 10019				
HERBERT M WACHTELL	Vice Pres/Secretary/Director 1.0	0	0	0
51 WEST 52ND STREET NEW YORK, NY 10019				
CONSTANCE MONTE	VP/TREASURER/Director 1.0	0	0	0
51 WEST 52ND STREET NEW YORK, NY 10019				
EDWARD D HERLIHY	Vice President/Director 1.0	0	0	0
51 WEST 52ND STREET NEW YORK, NY 10019				
DANIEL A NEFF	Vice President/Director 1.0	0	0	0
51 WEST 52ND STREET NEW YORK, NY 10019				
Jodi J Schwartz	Vice President/Director 1.0	0	0	0
51 WEST 52ND STREET NEW YORK, NY 10019				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Advocates for Children 151 West 30th Street 5th Floor NEW YORK, NY 10001	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
American Academy of Arts & Sciences 316 Huntington Avenue boston, MA 02115	N/A	PC	GENERAL PROGRAM SUPPORT	10,000
American Friends of Rambam Medical Center 420 Lexington Avenue Suite 1701 NEW YORK, NY 10170	N/A	PC	GENERAL PROGRAM SUPPORT	36,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Friends of the Hebrew University 199 Water St Fl 11 NEW YORK, NY 10038	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
American Friends of the Israel Museum 545 Fifth Ave Suite 920 NEW YORK, NY 10017	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
American Jewish Committee PO Box 7247 PHILADELPHIA, PA 19170	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Law Institute4025 Chestnut St PHILADELPHIA, PA 19104	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
An Claidheamh Soluis Inc DBA Irish Arts Center 553 W 51st St NEW YORK, NY 10019	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Asphalt Green555 East 90th Street NEW YORK, NY 10128	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Aspira of New York Incorporated 630 9th Ave Ste 302 NEW YORK, NY 10036	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Breast Cancer Research Foundation 28 W 44th Street Suite 609 NEW YORK, NY 10036	N/A	PC	GENERAL PROGRAM SUPPORT	10,000
Brennan Center for Justice 161 Avenue Of The Americas NEW YORK, NY 10013	N/A	PC	GENERAL PROGRAM SUPPORT	100,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Catholic Charities of the Archdiocese of New York 1011 1st Ave NEW YORK, NY 10022	N/A	PC	GENERAL PROGRAM SUPPORT	10,000
Children of Fallen Patriots Foundation 1818 Library Street Suite 500 RESTON, VA 20190	N/A	PC	GENERAL PROGRAM SUPPORT	10,000
Children's Aid Society 711 THIRD AVENUE NEW YORK, NY 10017	N/A	PC	GENERAL PROGRAM SUPPORT	785,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Citizen's Union Foundation of the City of New York PO Box 140917 STATEN ISLAND, NY 10314	N/A	PC	GENERAL PROGRAM SUPPORT	15,000
City Bar Justice Center 42 West 44th Street NEW YORK, NY 10036	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
CitySquashPO Box 619 Fordham Station BRONX, NY 10458	N/A	PC	GENERAL PROGRAM SUPPORT	15,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Coalition Against Trafficking In Women PO Box 7160 JAF Station NEW YORK, NY 10116	N/A	PC	GENERAL PROGRAM SUPPORT	15,000
Community Hope Inc 151 Knollcroft Rd Ste 53 LYONS, NJ 07939	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
CURE Epilepsy 420 N Wabash Ave Suite 650 CHICAGO, IL 60611	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FDNY Foundation Inc 9 MetroTech Center 5E-10 BROOKLYN, NY 11201	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Federal Bar Foundation 150 Broadway Rm 505 NEW YORK, NY 10038	N/A	PC	GENERAL PROGRAM SUPPORT	35,000
GBWM Women Leaders in Real Estate Initiative 485 Half Day Road Suite 350 BUFFALO GROVE, IL 60089	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
God's Love We Deliver 166 Avenue of the Americas NEW YORK, NY 10013	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
Greater Horizons (Do More Charity Challenge) 1055 Broadway Blvd Ste 130 KANSAS CITY, MO 64105	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Greater New York Councils Boy Scouts of America 475 Riverside Drive Suite 600 NEW YORK, NY 10115	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Harlem Children's Zone 35 East 125th Street NEW YORK, NY 10035	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Harmony Program 1700 Broadway 39th Floor NEW YORK, NY 10019	N/A	PC	GENERAL PROGRAM SUPPORT	10,000
Harvard Law School Wasserstein Hall Room B084 CAMBRIDGE, MA 02138	N/A	PC	GENERAL PROGRAM SUPPORT	100,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Her Justice100 Broadway 10th Fl NEW YORK, NY 10005	N/A	PC	GENERAL PROGRAM SUPPORT	65,000
Honorable Tina Brozman Foundation (Tina's Wish) 31 W 52nd St Ste 4 NEW YORK, NY 10019	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Hope for the Warriors 8003 Forbes Place Suite 201 SPRINGFIELD, VA 22151	N/A	PC	GENERAL PROGRAM SUPPORT	10,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hudson Guild441 West 26th Street NEW YORK, NY 10001	N/A	PC	GENERAL PROGRAM SUPPORT	10,000
Innocence Project 40 Worth Street Suite 701 NEW YORK, NY 10013	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
International Institute for Conflict Prevention an 30 E 33rd St Fl 6 NEW YORK, NY 10016	N/A	PC	GENERAL PROGRAM SUPPORT	7,500
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jewish Museum1109 5th Ave NEW YORK, NY 10128	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Jewish Theological Seminary 3080 Broadway NEW YORK, NY 10027	N/A	PC	GENERAL PROGRAM SUPPORT	10,000
Lambda Legal Defense & Education Fund 120 Wall St 19th floor NEW YORK, NY 10005	N/A	PC	GENERAL PROGRAM SUPPORT	35,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lawyer's Committee for Civil Rights Under Law 1500 K Street NW Suite 900 WASHINGTON, DC 20005	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
Legal Action Center 225 Varick Street 4th Floor NEW YORK, NY 10014	N/A	PC	GENERAL PROGRAM SUPPORT	10,000
Legal Aid Society199 Water St Ste 400 NEW YORK, NY 10038	N/A	PC	GENERAL PROGRAM SUPPORT	269,200
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Legal Services Corporation 260 Broadway 2nd Fl BROOKLYN, NY 11211	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
Legal Services NYC 40 Worth Street Suite 606 NEW YORK, NY 10013	N/A	PC	GENERAL PROGRAM SUPPORT	5,000
Legal Services of the Hudson Valley 90 Maple Avenue WHITE PLAINS, NY 10601	N/A	PC	GENERAL PROGRAM SUPPORT	6,500
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Leukemia & Lymphoma Society 3 International Drive Suite 200 RYE BROOK, NY 10573	N/A	PC	GENERAL PROGRAM SUPPORT	2,000
Lighthouse Guild International 250 West 64th Street 6th Floor NEW YORK, NY 10023	N/A	PC	GENERAL PROGRAM SUPPORT	15,000
Marine Corps Scholarship Foundation 909 N Washington St Ste 400 ALEXANDRIA, VA 22314	N/A	PC	GENERAL PROGRAM SUPPORT	150,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MCCA1111 Pennsylvania Ave NW WASHINGTON, DC 20005	N/A	PC	GENERAL PROGRAM SUPPORT	40,000
Mobilization for Justice 00 William Street 6th Floor NEW YORK, NY 10038	N/A	PC	GENERAL PROGRAM SUPPORT	75,000
Mount Sinai Medical Center One Gustave L Levy Place NEW YORK, NY 10029	N/A	PC	GENERAL PROGRAM SUPPORT	40,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
My Sister's Place1729 Allison Ave SPEEDWAY, IN 46244	N/A	PC	GENERAL PROGRAM SUPPORT	10,000
National Legal Aid & Defenders Association 1901 Pennsylvania Avenue NW Suite WASHINGTON, DC 20006	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
National September 11 Memorial & Museum 200 Liberty St Fl 16 NEW YORK, NY 10281	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New York Historical Society 170 Central Park W NEW YORK, NY 10024	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
New York Legal Assistance Group (NYLAG) 100 Pearl St 19th floor NEW YORK, NY 10004	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
New York Opportunity Network 85 Broad St 6 NEW YORK, NY 10004	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New York Public Library (NYPL) 445 5th Ave 4th floor NEW YORK, NY 10016	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Northside Center for Child Development 1301 FIFTH AVE NEW YORK, NY 10029	N/A	PC	GENERAL PROGRAM SUPPORT	10,000
New York University School of Law 726 Broadway NEW YORK, NY 10003	N/A	PC	GENERAL PROGRAM SUPPORT	2,290,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NYU Langone Health 550 First Avenue MSB 153 NEW YORK, NY 10016	N/A	PC	GENERAL PROGRAM SUPPORT	1,325,000
Only Make Believe Inc 121 WEST 27TH STREET SUITE 403 NEW YORK, NY 10001	N/A	PC	GENERAL PROGRAM SUPPORT	10,000
Por Cristo Inc77 WARREN STREET BRIGHTON, MA 02185	N/A	PC	GENERAL PROGRAM SUPPORT	20,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Prep for Prep328 West 71st Street NEW YORK, NY 10023	N/A	PC	GENERAL PROGRAM SUPPORT	375,000
Public Art Fund Inc1 E 53rd St NEW YORK, NY 10022	N/A	PC	GENERAL PROGRAM SUPPORT	30,000
Ronald McDonald House of NYC Inc 405 East 73rd Street new york, NY 10021	N/A	PC	GENERAL PROGRAM SUPPORT	75,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Roosevelt Institute 570 Lexington Avenue 5th Floor NEW YORK, NY 10022	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Sadie Nash Leadership Project 4 West 43rd Street Suite 502 NEW YORK, NY 10036	N/A	PC	GENERAL PROGRAM SUPPORT	15,000
Sanctuary for Families PO Box 1406 Wall Street Station NEW YORK, NY 10268	N/A	PC	GENERAL PROGRAM SUPPORT	35,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Seachange Capital Partners Inc 420 Lexington Ave Rm 300 NEW YORK, NY 10170	N/A	PC	GENERAL PROGRAM SUPPORT	20,000
SEC Historical Society 1101 Pennsylvania Avenue NW Suite 3 WASHINGTON, DC 20004	N/A	PC	GENERAL PROGRAM SUPPORT	5,000
Street Law Inc 1010 Wayne Avenue Suite 860 SILVER SPRING, MD 20910	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEAK Fellowship16 W 22nd St 3rd Fl NEW YORK, NY 10010	N/A	POF	GENERAL PROGRAM SUPPORT	25,000
Temple Emanu-El ONE EAST 65TH STRET NEW YORK, NY 10021	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
Temple Emanu-El Nursery School ONE EAST 65TH STRET NEW YORK, NY 10021	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Trustees of the University of Pennsylvania 3451 Walnut Street Suite 305 PHILADELPHIA, PA 19104	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
UJA Federation of New York 130 E 59th St NEW YORK, NY 10022	N/A	PC	GENERAL PROGRAM SUPPORT	249,000
University of Chicago Law School 5801 South Ellis Avenue CHICAGO, IL 60637	N/A	PC	GENERAL PROGRAM SUPPORT	200,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Vera Institute of Justice 233 Broadway 12th Floor NEW YORK, NY 10279	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
Volunteers of America-Greater New York 135 W 50th Street Floor 9 NEW YORK, NY 10020	N/A	PC	GENERAL PROGRAM SUPPORT	10,000
World Trade Center Performing Arts Center Inc One Liberty Plaza 29th Floor NEW YORK, NY 10006	N/A	PC	GENERAL PROGRAM SUPPORT	50,000
Total ▶ 3a				7,880,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YMCA of Greater New York 5 West 63rd Street 6th Fl NEW YORK, NY 10023	N/A	PC	GENERAL PROGRAM SUPPORT	25,000
Total  3a				7,880,200

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -	DLN: 93491209006082
TY 2020 All Other Program Related Investments Schedule			
Name: WACHTELL LIPTON ROSEN & KATZ FOUNDATION			
EIN: 13-3099901			
All Other Program Related Investments Schedule			
Category			Amount
NONE			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: WACHTELL LIPTON ROSEN & KATZ FOUNDATION

EIN: 13-3099901

TY 2020 Investments Government Obligations Schedule**Name:** WACHTELL LIPTON ROSEN & KATZ FOUNDATION**EIN:** 13-3099901**US Government Securities - End
of Year Book Value:**

8,418,458

**US Government Securities - End
of Year Fair Market Value:**

8,443,811

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2020 Investments - Other Schedule

Name: WACHTELL LIPTON ROSEN & KATZ FOUNDATION

EIN: 13-3099901

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
NEW PROVIDENCE BALANCED			
PORTFOLIO, LP	FMV	27,138,110	27,138,110

TY 2020 Other Expenses Schedule**Name:** WACHTELL LIPTON ROSEN & KATZ FOUNDATION**EIN:** 13-3099901**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEW YORK STATE FILING FEE	750			750
NEW PROVIDENCE BALANCED PORT.				
- PORTFOLIO DEDUCTIONS		231,647		
- OTHER DEDUCTIONS		6,529		
- ROYALTY DEDUCTIONS				
- CHARITABLE CONTRIBUTIONS				3

TY 2020 Other Income Schedule**Name:** WACHTELL LIPTON ROSEN & KATZ FOUNDATION**EIN:** 13-3099901**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NET PROVIDENCE BALANCED PORTFOLIO LP			
- ORDINARY BUSINESS INCOME		42,770	
- NET RENTAL INCOME		-1,351	
- OTHER PORTFOLIO INCOME		173,452	
- SECTION 988 INCOME		-7,565	
- OTHER INCOME		33,226	
- ROYALTIES		31,034	
- SECTION 1231 LOSS		-11,856	
ORDINARY INVESTMENT INCOME	11,986	11,986	
REFUND OF PRIOR PERIOD EXPENSE	35		

TY 2020 Other Increases Schedule**Name:** WACHTELL LIPTON ROSEN & KATZ FOUNDATION**EIN:** 13-3099901**Other Increases Schedule**

Description	Amount
UNREALIZED GAIN ON NEW PROVIDENCE	5,691,895
BALANCED PORTFOLIO, LP INVESTMENT	0

TY 2020 Other Professional Fees Schedule**Name:** WACHTELL LIPTON ROSEN & KATZ FOUNDATION**EIN:** 13-3099901

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL MANAGEMENT FEES	12,028	12,028		

TY 2020 Taxes Schedule**Name:** WACHTELL LIPTON ROSEN & KATZ FOUNDATION**EIN:** 13-3099901**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEW PROVIDENCE BALANCED PORT.				
- FOREIGN TAXES		9,899		
FEDERAL EXCISE TAXES	11,600			
INCOME TAXES PAID	389			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to <u>www.irs.gov/Form990</u> for the latest information.	OMB No. 1545-0047
		2020
Name of the organization WACHTELL LIPTON ROSEN & KATZ FOUNDATION		Employer identification number 13-3099901

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
WACHTELL LIPTON ROSEN & KATZ FOUNDATION

Employer identification number
13-3099901

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WACHTELL LIPTON ROSEN KATZ 51 WEST 52ND STREET NEW YORK, NY 10019	\$ 5,000,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization WACHTELL LIPTON ROSEN & KATZ FOUNDATION	Employer identification number 13-3099901
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

13-3099901

Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)* ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)