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Form 990-PF

Department of the Treasury

Internal Revenue Service

As Filed Data -

DLN: 93491175008092

2020

OMB No. 1545-0052

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

or	caler	ndar year 2020, or tax year beginning 09-01-20)20 , ar	nd ending 08-31-	2021			
Name of foundation EDYTH BUSH CHARITABLE FOUNDATION INC				A Employer id	entification numbe	er		
					23-7318041			
	ber and	d street (or P.O. box number if mail is not delivered to street address) 1967	Room/suite	B Telephone nu	mber (see instructio	ns)		
				(407) 647-4322	2			
		n, state or province, country, and ZIP or foreign postal code RK, FL 327901967		C If exemption	application is pendin	g, check here		
G Cl	neck al	l that apply: Initial return Initial return of a	former public charity	D 1. Foreign or	ganizations, check h	ere		
		\square Final return \square Amended return			ganizations meeting			
		Address change Name change		<u> </u>	k here and attach co			
_	,	$ \nabla$ pe of organization: $ \nabla$ Section 501(c)(3) exempt private			undation status was n 507(b)(1)(A), chec			
			e private foundation					
		rom Part II col (c)	✓ Cash ☐ Accrus		ation is in a 60-mont n 507(b)(1)(B), ched			
		↑ 109,500,554	he on cash hasis)					
			1		Т	1		
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)		
	1	Contributions, gifts, grants, etc., received (attach schedule)	158,370					
	2	Check ▶ ☐ if the foundation is not required to attach Sch. B						
	3	Interest on savings and temporary cash investments	99	99				
	4	Dividends and interest from securities	1,604,337	1,599,822				
	5a	Gross rents						
	b	Net rental income or (loss)						
ĸ	6a	Net gain or (loss) from sale of assets not on line 10	4,247,190					
Revenue	b	Gross sales price for all assets on line 6a 16,616,768						
2	7	Capital gain net income (from Part IV, line 2)		3,506,785				
	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	b c	Less: Cost of goods sold	<u> </u>					
	11	Other income (attach schedule)	9	243,149				
	12	Total. Add lines 1 through 11	6,009,996	·				
	13	Compensation of officers, directors, trustees, etc.	630,500	144,374		486,126		
	14	Other employee salaries and wages	169,581	0		169,581		
6	15	Pension plans, employee benefits	219,451	46,085		173,366		
SI S	16a	Legal fees (attach schedule)	17,387	1,739		15,648		
ž	ь	Accounting fees (attach schedule)	56,982	5,698		51,284		
Operating and Administrative Expenses	c	Other professional fees (attach schedule)	155,573	155,573		(
≧	17	Interest	1,268	1,268		(
3	18	Taxes (attach schedule) (see instructions)	64,809	0		(
	19	Depreciation (attach schedule) and depletion	7,806	250				
	20	Occupancy	131,717	27,661		104,056		
פַ	21	Travel, conferences, and meetings	15,701	1,570		14,131		
ਰ ਹ	22	Printing and publications	20,790 9 242,366		-	18,711 145,599		
Ē,	24	Total operating and administrative expenses.	272,300	30,707		173,393		
era a	~ ~	Add lines 13 through 23	1,733,931	483,064		1,178,502		
5	25	Contributions, gifts, grants paid	594,450	·		594,450		
	26	Total expenses and disbursements. Add lines 24 and						
		25	2,328,381	483,064		1,772,952		
	27	Subtract line 26 from line 12:						
	a	Excess of revenue over expenses and disbursements	3,681,615					
	b	Net investment income (if negative, enter -0-)		4,866,791				
	С	Adjusted net income (if negative, enter -0-)						

Attached schedules and amounts in the description column

Beginning of year

Page 2

75,765,715

3,681,615

79,447,330

79,447,330 Form **990-PF** (2020)

2

3 4

5

6

End of year

Form 990-PF (2020)

Balance Sheets

of-year figure reported on prior year's return)

Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Enter amount from Part I, line 27a

2

3

Part II

		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
S	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
As	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	32,702,771	ارچھ	35,226,094	62,012,223
	С	Investments—corporate bonds (attach schedule)	18,582,795	چ ا	17,427,820	17,697,875
	11	Investments—land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation (attach schedule) ▶				
	4.0	Tuyyashmanka maaykaasa laana				

12 Investments—mortgage loans . . . 22,884,734 Investments—other (attach schedule) . . 19,665,853 22,662,893 13 14 Land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶ 179,969 1,051,114 6,454,685 6,454,685 (چھ 15 Other assets (describe 14,860 178,622 178,622 16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) 75,992,315 79,447,330 109,500,554 Liabilities

		met desient, ties, see page 1, team 1,	, 0,552,626	, , , , , , , , , , , , , , , , , , , ,	100,000,00
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
ilit	20	Loans from officers, directors, trustees, and other disqualified persons			
iat	21	Mortgages and other notes payable (attach schedule)	226,600		
_	22	Other liabilities (describe ►)			
	23	Total liabilities(add lines 17 through 22)	226,600	0	
35		Foundations that follow FASB ASC 958, check here ▶			
Balance		and complete lines 24, 25, 29 and 30.			
ala	24	Net assets without donor restrictions	75,765,715	79,447,330	
1 B	25	Net assets with donor restrictions			
or Fund		Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
sets	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
As	28	Retained earnings, accumulated income, endowment, or other funds			
Net	29	Total net assets or fund balances (see instructions)	75,765,715	79,447,330	
_	30	Total liabilities and net assets/fund balances (see instructions) .	75,992,315	79,447,330	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances			
1	Tota	net assets or fund balances at beginning of year—Part II, column (a), line 2	29 (must agree with end-		

	pe the kind(s) of property sold (e.g., arehouse; or common stock, 200 sh		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1aSee Additional Data Tab	e				
b					
С					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain o	h) r (loss)) minus (g)
a See Additional Data Tab	e				
b					
c					
d					
e					
Complete only for asset	s showing gain in column (h) and ov	vned by the foundation	on 12/31/69		(I)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) s of col. (i) l. (j), if any	Gains (Col. (h) gain minus col. (k), but not less than -0-) o Losses (from col.(h))	
a See Additional Data Tab	e				
ь					
С					
d					
e					
·	gain or (loss) as defined in sections art I, line 8, column (c) (see instruct		Part İ, line 7	2 3	3,506,785
Part V Qualification	Under Section 4940(e) for Re	educed Tax on Net	Investment I	ncome	
	LED ON DECEMBER 20, 2019				
1 Reserved	011 011 1011 10, 1011	201101 00111 2			
(a) Reserved	(b) Reserved	(c) Reserved		(d) Reserved	_
2 Reserved			2		
3 Reserved			3		
4 Reserved					
5 Reserved			5	_	
			6	_	
				_	
				_	
8 Keservea ,			8		

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Pa	rt VIII-B Statements Regard	ding /	Activities for Which	Form 4720 May Be	Required (continued)				
5a	During the year did the foundation p	pay or	incur any amount to:				Yes	No	
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?								
	(2) Influence the outcome of any sp	pecific	public election (see sect	tion 4955); or to carry					
	on, directly or indirectly, any vo	ter re	gistration drive?		· · 🔲 Yes 🗸	No			
	(3) Provide a grant to an individual	for tra	avel, study, or other sim	ilar purposes?	☐ Yes 🔽	No			
	(4) Provide a grant to an organizati in section 4945(d)(4)(A)? See in								
	(5) Provide for any purpose other t	han re	ligious, charitable, scien	tific, literary, or	∟ Yes ▼				
b	educational purposes, or for the If any answer is "Yes" to $5a(1)-(5)$,		•		I Yes VI	No			
	Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions								
	Organizations relying on a current n	notice	regarding disaster assist	ance check here	▶ □				
C	If the answer is "Yes" to question 5a	a(4), c	loes the foundation clain	n exemption from the					
	tax because it maintained expenditu	ure res	ponsibility for the grant	?	· · □ Yes □	No			
	If "Yes," attach the statement requi		=	* *		NO			
6a	Did the foundation, during the year,	, recei	ve any funds, directly or	indirectly, to pay premit	ıms on				
	a personal benefit contract?				·	No			
b	Did the foundation, during the year,	, pay p	premiums, directly or ind	lirectly, on a personal be	nefit contract?	6b		No	
	If "Yes" to 6b, file Form 8870.								
7a	At any time during the tax year, wa				⊥ Yes 🖭	No			
b	If "Yes", did the foundation receive		•			7b			
8	Is the foundation subject to the sec								
	excess parachute payment during th	he yea	r?		· · 🗌 Yes 🗸	No L		<u> </u>	
Pa	rt VIII Information About (Office	ers, Directors, Trust	tees, Foundation Ma	nnagers, Highly Paid En	nployees	,		
1	List all officers, directors, truste	es fo	undation managers as	nd their compensation	See instructions				
<u> </u>	List all officers, directors, truster		o) Title, and average	(c) Compensation (If	(d) Contributions to				
	(a) Name and address	•	hours per week devoted to position	not paid, enter	employee benefit plans and deferred compensation	(e) Expe other a	nse acc Illowan		
See	Additional Data Table								
		1							
_	Compensation of five highest-pa		nlavoss (athor than t	hasa ingludad an lina 1	L coo instructions) If no		NONE		
	Compensation of five nignest-pa	ilu eili	pioyees (other than ti		(d) Contributions to	ie, entei	NONE		
(a)	Name and address of each employee more than \$50,000	paid	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense account, other allowances			
SILV	IA LANDIVAR-VEGA		EXECUTIVE ASSISTANT	70,05	<u> </u>			0	
	E WELBOURNE AVE SUITE 100 TER PARK, FL 32789	ľ	40.00						
HEID)I FINDLAY	-	GRANTS MANAGER	65,99	3,300			0	
	E WELBOURNE AVE SUITE 100 TER PARK, FL 32789		40.00						
Tota	I number of other employees paid ov	er \$50	,000					0	
						Form 99	0-PF	(2020)	

4

5

6

7

1a

1b

2

3a 3b

4

5

4.784.565

4,784,565

1,772,952

5,411,377

7,184,329

7,184,329

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Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

income. Enter 1% of Part I, line 27b. See instructions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

4 5

6

1

2

3

4

5

b

Part XII

a From 2015. **b** From 2016. c From 2017. . . . d From 2018. e From 2019.

required—see instructions).

same amount must be shown in column (a).)

d Applied to 2020 distributable amount. . . . e Remaining amount distributed out of corpus

5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 **b** Prior years' undistributed income. Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. **d** Subtract line 6c from line 6b. Taxable amount —see instructions e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020

6 Enter the net total of each column as

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a

10 Analysis of line 9: a Excess from 2016. . . **b** Excess from 2017. . c Excess from 2018. . . . d Excess from 2019. . . e Excess from 2020. . .

indicated below:

4,433,623

350,942

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Page 9

Part	XIII

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Part XIII	Undistributed Income (see instructions)

- 1 Distributable amount for 2020 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2020: a Enter amount for 2019 only.
- - Excess distributions carryover, if any, to 2020:
- f Total of lines 3a through e.
- 4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 7,184,329
- a Applied to 2019, but not more than line 2a **b** Applied to undistributed income of prior years
- (Election required—see instructions). c Treated as distributions out of corpus (Election

0

(a)

Corpus

(b)

Years prior to 2019

(c)

2019

2.750,706

2,750,706

Form

b

3

2

rm 990-PF (2020)					Page 10
Part XIV Private Operating Found	lations (see instru	uctions and Part V	'II-A, question 9)		
If the foundation has received a ruling or de foundation, and the ruling is effective for 20					
Check box to indicate whether the organizat	ion is a private opera	ating foundation des	cribed in section \Box	4942(j)(3) or 🗌	4942(j)(5)
Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
income from Part I or the minimum investment return from Part X for each	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
year listed					
Qualifying distributions from Part XII, line 4 for each year listed					
Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
Complete 3a, b, or c for the alternative test relied upon:					
"Assets" alternative test—enter:					
(1) Value of all assets(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
 "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed 					
"Support" alternative test—enter: (1) Total support other than gross investment income (interest					

				1		
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Information assets at any time during th	•		foundation had s	\$5,000 or more	in
1 a	Information Regarding Foundation Man. List any managers of the foundation who have before the close of any tax year (but only if	ve contributed more				า
h	List any managers of the foundation who own	n 10% or more of th	e stock of a corporat	tion (or an equally la	arge portion of the	

ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

b The form in which applications should be submitted and information and materials they should include:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

other conditions, complete items 2a, b, c, and d. See instructions

SEE ATTACHED GRANT REQUEST REQUIREMENTS - STATEMENT 17

DAVID ODAHOWSKI PRESIDENT 199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365

THERE ARE NO SUBMISSION DEADLINES.

(407) 647-4322

factors:

c Any submission deadlines:

		_

SEE ATTACHED GRANT POLICIES AND PROCEDURES - STATEMENT 18 Form **990-PF** (2020)

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Part XV Supplementary Informa	tion (continued)			
3 Grants and Contributions Paid	During the Year or Appro	oved for Futur	e Payment	_
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	594,450
b Approved for future payment				
See Additional Data Table				
Total			▶ 3b	315,000
				Form 990-PF (2020)

Part XVI-A Analysis of Income-Producing	Activities				rage L
Enter gross amounts unless otherwise indicated.	Unrelated bu	isiness income		n 512, 513, or 514	(e) Related or exempt
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions.)
a					
b					
c					
e					
f					
g Fees and contracts from government agencies 2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments	000000	457	14	99	
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate:	900000	457	14	1,603,880	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property 7 Other investment income.					
8 Gain or (loss) from sales of assets other than					
inventory	900000	10,235	18	4,236,955	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory 11 Other revenue: a					
b					
c					
d e					
12 Subtotal. Add columns (b), (d), and (e).		10,692		5,840,934	0
13 Total. Add line 12, columns (b), (d), and (e)			1	.3	5,851,626
(See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the	ne Accomplish	ment of Exem	pt Purposes		
Line No. Explain below how each activity for which	income is reporte	ed in column (e) of	F Part XVI-A contrib	uted importantly to	
the accomplishment of the foundation's exinstructions.)	kempt purposes (other than by prov	iding funds for suc	n purposes). (See	
mscructions.)					
					

orn	n 990-PF (<u> </u>									Pa	ge 13
P	art XVII	Information Re Exempt Organ		ansf	ers To a	nd Transactio	ons and I	Relatio	nships With Nonc	haritable		
		ganization directly or ir than section 501(c)(3)								501	Yes	No
a '	Transfers t	from the reporting four	ndation to a no	oncha	ritable exe	mpt organization	of:					
	(1) Cash								1a(1)		No	
	(2) Other assets								. 1a(2)		No	
b	b Other transactions:											
		of assets to a nonchar	•	-						. 1b(1)		No
		nases of assets from a								. 1b(2)		No
		al of facilities, equipme	*							. 1b(3)		No
		bursement arrangemer								1b(4)		No
	• •	s or loan guarantees. mance of services or n								. 1b(5) 1b(6)		No No
	• •	facilities, equipment, i	•		_					— <u>` ` `</u>		No
	_	wer to any of the above									<u> </u>	110
	of the goo	ds, other assets, or seinsaction or sharing arra	vices given by	y the	reporting f	oundation. If the	foundation	n receive	d less than fair marke	t value		
(a)	Line No.	(b) Amount involved	(c) Name of	noncha	aritable exen	npt organization	(d) Desc	cription of	transfers, transactions, a	nd sharing arra	ngemer	nts
	-											
		ndation directly or indir	•		'				_			
		in section 501(c) (other		501(c)(3)) or ii	n section 527? .			Ц Yes	✓ No		
b	If "Yes," c	omplete the following s			71-	> T 6			(-) December of	C _ p: _		
		(a) Name of organizati	on		(b) Type of organizati	on		(c) Description of	relationship		
	of m whic	er penalties of perjury, ly knowledge and belie ch preparer has any kn	f, it is true, co									
Sig	gn re l	*****				2022-06-24				May the IRS di return	scuss th	nis
							—) -			with the prepa below	rer shov	wn
		Signature of officer or t	rustee			Date	, т	itle		(see instr.) 🔽	Yes [□No
		Print/Type preparer'	s name	Prepa	arer's Sign	ature	Date		Check if self-	IN		
_		AMY CHAPMAN					2022-	employed ▶ ☐		P00843	3460	
Pa Pr	id eparer		TONI ABOOK		11.5		2022-					
	e Only		TONLARSONA			NUTE ESS			Fir	m's EIN ▶41	-07467	749
			20 SOUTH OR, RLANDO, FL :			SUITE 500			Ph	one no. (407) 802-	1200
		I	•									

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) How acquired Date acquired Date sold P-Purchase (mo., day, yr.) (mo., day, yr.) D-Donation Р MET WEST TOTAL RETURN BOND FUND BLACKROCK MULTI-ASSET INCOME FUND Ρ JP MORGAN INCOME BUILDER FUND Ρ DEPRINCE, RACE & ZOLLO LARGE CAP VALUE Р Ρ WELLS CAPITAL HERITAGE ALLCAP GROWTH Ρ CAPITAL GAIN DISTRIBUTION PARTNERSHIP CAPITAL GAINS ADJUSTMENT Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h Depreciation allowed (e) Gross sales price Cost or other basis Gain or (loss) (g) plus expense of sale (f) (or allowable) (h) (e) plus (f) minus (g) 4.000.000 3,544,716 455,284 1,500,000 1,553,581 -53,581 1,500,000 1,523,914 -23,914 2,149,389 1,580,552 568.837 4.850.006 3,426,410 1,423,596 1,876,968 1,876,968 740,405 -740,405 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) **(I)** Losses (from col.(h)) (j) as of 12/31/69 (k) over col. (j), if any 455,284 -53,581 -23,914 568.837 1,423,596 1,876,968 -740,405

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, not paid, enter Contributions to (e) other allowances hours per week (b) devoted to position -0-) employee benefit plans and deferred compensation MATTHEW W CERTO VICE-CHAIRMAN & 12,500 0 O CORPORATE 100 E MELBOURNE AVE CUTTE 100

WINTER PARK, FL 327894365	2.00			
RICHARD J WALSH	DIRECTOR/CHAIRMAN	12,500	0	0
199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365	1 2.00			
DAVID A ODAHOWSKI	PRESIDENT &	315,000	15,750	4,755

		· ·		
199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365	2.00			
DAVID A ODAHOWSKI	PRESIDENT &	315,000	15,750	4,755
199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365	DIRECTOR 45.00			
MARY ELLEN HUTCHECON CRA CCMA	VICE PRECIPENT 0	220 000	11 400	

DAVID A ODAHOWSKI	PRESIDENT &	315,000	15,/50	4,/35
199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365	DIRECTOR 45.00			
MARY ELLEN HUTCHESON CPA CGMA	VICE PRESIDENT &	228,000	11,400	0
199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365	TREASURER 45.00			
ELIZABETH DVORAK	DIRECTOR	12 500	0	0

			_	_
199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365	2.00			
ELIZABETH DVORAK	DIRECTOR	12,500	0	0
199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365	TREASURER 45.00			
MARY ELLEN HUTCHESON CPA CGMA	VICE PRESIDENT &	228,000	11,400	0
WINTER PARK, PL 327094303				

WINTER PARK, FL 327094303				
ANNE KERR	DIRECTOR	12,500	0	0
199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365	2.00			
JOHN RILEY	DIRECTOR	12,500	0	0
199 E WELBOURNE AVE SUITE 100	7 2.00			

199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365	2.00			
JOHN RILEY	DIRECTOR	12,500	0	0
199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365	2.00			

JOHN RILEY	DIRECTOR	12,500	0	0
199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365	2.00			
PATRICIA ENGFER	DIRECTOR	12,500	0	0
	7 2.00			

DIRECTOR

2.00

12,500

0

0

199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365

199 E WELBOURNE AVE SUITE 100 WINTER PARK, FL 327894365

BRIAN BUTLER

Recipient If recipient is an individual, show any relationship to Status of Status of Recipient Status of
	show any relationship to	status of	contribution	
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
MARY LEE DEPUGH NURSING HOME ASSOCIATION INC 550 WEST MORSE BLVD WINTER PARK, FL 32789		501(C)(3)	IN RECOGNITION OF RICHARD J. CONLEE'S SUPPORT OF WINTER PARK NONPROFIT ORGANIZATIONS	3,000
OPERA ORLANDO406 E AMELIA ST ORLANDO, FL 32803		501(C)(3)	SUPPORTING THE APRIL 2021 MUSIC WORKSHOP TO BE HELD AT THE MEAD GARDEN PAVILION, IN RECOGNITION OF RICHARD J. CONLEE'S ADMIRATION FOR NONPROFIT ORGANIZATIONS SERVING THE WINTER PARK COMMUNITY	4,000
OPERA ORLANDO407 E AMELIA ST ORLANDO, FL 32804		501(C)(3)	SUPPORTING THE APRIL 2021 MUSIC WORKSHOP TO BE HELD AT THE MEAD GARDEN PAVILION, IN RECOGNITION OF H. CLIFFORD LEE, OUR BELOVED FOUNDING MEMBER AND CHAIRMAN EMERITUS	1,000

594,450

▶ 3a

Total .

	T. Control of the Con			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SUPPORT OUR SCHOLARS 400 NEW YORK AVE STE 210 WINTER PARK, FL 32789		501(C)(3)	IN RECOGNITION OF RICHARD J. CONLEE'S SUPPORT OF WINTER PARK NONPROFIT ORGANIZATIONS	3,000
UNIVERSITY OF CENTRAL FLORIDA FOUNDATION INC 12424 RESEARCH PARKWAY SUITE 140 ORLANDO, FL 328263257		501(C)(3)	FOR THE RENOVATION OF NEW LAB SPACE NEEDED BY LIMBITLESS SOLUTIONS TO SCALE UP MANUFACTURING OF BIONIC LIMBS IN A MULTIPURPOSE SETTING WHILE	36,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

ORLANDO, FL 328263257		SCALE UP MANUFACTURING OF BIONIC LIMBS IN A MULTIPURPOSE SETTING WHILE MAINTAINING FACILITY SAFETY	
EDYTH BUSH INSTITUTE FOR PHILANTHROPY AND NONPROFIT LEADERSHIP	501(C)(3)	TO SUPPORT THE PROGRAMS AND SERVICES AT THE EDYTH BUSH INSTITUTE FOR	333,333

		MAINTAINING FACILITY SAFETY	
EDYTH BUSH INSTITUTE FOR PHILANTHROPY AND NONPROFIT LEADERSHIP 1000 HOLT AVENUE - 2711	(-)(-)	TO SUPPORT THE PROGRAMS AND SERVICES AT THE EDYTH BUSH INSTITUTE FOR PHILANTHROPY AND NONPROFIT	333,33:

LEADERSHIP

594,450

▶ 3a

WINTER PARK, FL 327894499

Total . .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a Paid during the year			
FLORIDA CHAMBER OF COMMERCE FOUNDATION INC 136 SOUTH BRONOUGH STREET TALLAHASSEE, FL 32301	501(C)(3)	SUPPORTING THE FLORIDA CHAMBER FOUNDATION 2020- 2021 COMMUNITY DEVELOPMENT PARTNERSHIP PROGRAM	50,000
FLORIDA PHILANTHROPIC NETWORK	501(C)(3)	FOR 2021 PROGRAMS THAT	6,900

INC 5421 BEAUMONT CENTER BLVD SUITE 655 TAMPA, FL 33634		PROMOTE, DEVELOP AND ADVANCE PHILANTHROPY IN FLORIDA	,
VARIOUS 501(C)(3) PUBLIC CHARITIES	501(C)(3)	BOARD/STAFF MATCHING GIFTS	83.21

655 TAMPA, FL 33634		FLORIDA	
VARIOUS 501(C)(3) PUBLIC CHARITIES	501(C)(3)	BOARD/STAFF MATCHING GIFTS	83,21

55 AMPA, FL 33634		FLORIDA	
'ARIOUS 501(C)(3) PUBLIC CHARITIES	501(C)(3)	BOARD/STAFF MATCHING GIFTS	83,21

TAM A, I E 33034			
VARIOUS 501(C)(3) PUBLIC CHARITIES 1000 HOLT AVENUE - 2711 WINTER PARK, FL 327894499	501(C)(3)	BOARD/STAFF MATCHING GIFTS	83,217

Total		▶ 3a	594 450
1000 HOLT AVEŃÙÉ - 2711 WINTER PARK, FL 327894499		·	,

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

recipient

WORKING FAMILIES

594,450

any foundation manager

Name and address (home or business)

Total .

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
VARIOUS 501(C)(3) PUBLIC CHARITIES 1000 HOLT AVENUE - 2711 WINTER PARK, FL 327894499		501(C)(3)	GIFTS (MEMORIALS, SPONSORSHIPS, MISCELLANEOUS)	69,000
WELBOURNE AVENUE NURSERY & KINDERGARTEN INC 450 WEST WELBOURNE AVENUE WINTER PARK, FL 327894258		501(C)(3)	IN RECOGNITION OF RICHARD J. CONLEE'S ADMIRATION FOR CARING ORGANIZATIONS IN WINTER PARK, THIS GRANT SUPPORTS AFFORDABLE	5,000

Ш	<u>'</u>		,	
•	WELBOURNE AVENUE NURSERY & KINDERGARTEN INC 450 WEST WELBOURNE AVENUE WINTER PARK, FL 327894258	501(C)(3)	IN RECOGNITION OF RICHARD J. CONLEE'S ADMIRATION FOR CARING ORGANIZATIONS IN WINTER PARK, THIS GRANT SUPPORTS AFFORDABLE QUALITY CHILDCARE FOR	5,0

efile GRAPHIC print - DO NOT P	PROCESS	As Filed Data	-	DI	LN: 93491175008092			
TY 2020 Accounting Fe	ees Sche	edule						
_								
Name: EDYTH BUSH CHARITABLE FOUNDATION INC EIN: 23-7318041								
		25 /5100+1		-	1			
Category	Amo	ount N	et Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			

56,982

ACCOUNTING FEES

Note: To capture the full content of this	te: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.						
TY 2020 Gain/Loss from Sale	of Other Assets Schedule						
Name:	EDYTH BUSH CHARITABLE FOUNDATION INC						
EIN:	23-7318041						
Gain Loss Sale Other Assets Schedule							

DLN: 93491175008092

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
PARTNERSHIP CAPITAL GAINS		PURCHASED			740,405		COST	0	740,405	

TY 2020 General Explanation Attachment

Name: EDYTH BUSH CHARITABLE FOUNDATION INC

EIN: 23-7318041

Identifier	Return Reference	Explanation
	FORM 990-PF, PART VIII, LINE 1, COLUMN E	INFORMATION ABOUT OFFICERS, DIRECTORS, TRUSTEES, FOUNDATION MANAGERS, HIGHLY PAID EMPLOYEES, AND CONTRACTORSEXPLANATION OF FOUNDATION PROVIDED AUTOMOBILE AS A FRINGE BENEFIT:MR. ODAHOWSKI, PRESIDENT, WAS PROVIDED WITH A FOUNDATION OWNED AUTOMOBILE FOR BUSINESS AND PERSONAL USE FOR THE ENTIRE FISCAL YEAR. THE AUTOMOBILE'S ANNUAL LEASE VALUE IS \$4,600 (USING THE IRS' ANNUAL LEASE VALUE TABLE); FUEL WAS ALSO PROVIDED, OF WHICH \$4,755 IS A TAXABLE FRINGE BENEFIT.

ldentifier	Return Reference	Explanation
OUTLINE OF GRANT REQUEST REQUIREMENTS	FORM 990- PF, PART XV, LINE 2B	THIS FOUNDATION ASKS THAT REQUESTS FOR GRANTS BE SUBMITTED IN WRITING OR THROUGH OUR ONLINE APPLICATION. CONTACT THE FOUNDATION OFFICE FOR DETAILS ON HOW TO A CCESS THE ONLINE APPLICATION FOR MY MOST A PPLICANTS WILL USE OUR ONLINE APPLICATION TO A PPLY FOR FUNDING. WE STRONGLY ENCOURAGE YOU TO APPLY ONLINE AS YOU WILL HAVE IMMEDIATE ACKNOWLEDGMENT OF THE RECEIPT OF YOUR APPLICATION AND IT WILL BE PROCESSED MUCH FASTER HOWEVER, IF YOU WISH TO SUBMIT YOUR REQUEST IN WRITING, IT SHOULD INCLUDE THE FOLLOWING: 1. NAME, ADDRESS, TELEPHONE NUMBER, AND FEDERAL EMPLOY ER DENTIFICATION NUMBER (BN) OF THE TAX-EXEMPT ORGANIZATION WHICH WILL BE THE RECIPIENT OF THE GRANTZ. THE AMOUNT REQUESTED, AND A COMPLETE STATEMENT OF WHY THE GRANT IS NEEDED AND WHAT WILL BE DONE WITH THE MONEY 3. NAME, CONTACT INFORMATION, AND POSITION OR RELATIONSHIP TO THE ORGANIZATION OF THE INDIVIDUAL SIGNING THE GRANT REQUEST A. A SIGNED STATEMENT THAT THE GRANT REQUESTING ORGANIZATION. OUTLINE OF GRANT REQUEST REQUIREMENTS (CONT), 5. LIST OF OTHER FUNDERS (AND AMOUNTS) VOU ARE APPROACHING FOR THIS REQUEST REQUIREMENTS (CONT), 5. LIST OF OTHER FUNDERS (AND AMOUNTS) VOU ARE APPROACHING FOR THIS REQUEST GO REPEATIONS WILL BE FINANCED AFTER FUNDERS (AND AMOUNTS) VOU ARE APPROACHING FOR THIS REQUEST GOOD THE FUNDERS (AND AMOUNTS) VOU ARE EXPENDED S. MEASUREMENT TESTS BY WHICH THE EFFECTIVE EXIST OF THE REQUESTED TO ACCOMPLISH WITH THE GRANT FUNDS. 7. HOW THE PROJECT OR OPERATIONS WILL BE FINANCED AFTER FUNDS FROM THIS FOUNDATION ARE EXPENDED S. MEASUREMENT TESTS BY WHICH THE EFFECTIVENESS OF THE GRANT, IF MADE, SHOULD BE SING! (THIS FOUNDATION FUNDS) IN CLUDE THE LENGTH OF TIME FUNDS WILL BE EITE PRODED 9. A DETAILED BUDGET OF THE PROJECT OR NEED, SHOWING HOW THE REQUESTED FUNDS FROM THIS FOUNDATION WILL BE SERVED TO WILL BE SERVED TO A CCENT THE REQUESTING ORGANIZATION WILL FURNISH A REPORT SHOWING HOW THE FUNDS WERE SPENT AND THAT THE REQUESTING ORGANIZATION WILL FURNISH A REPORT SHOWING HOW THE FUNDS SEEDED FUNDS WERE SPENT AND THAT THE REQUEST HE

ldentifier	Return	Explanation
	Reference	·
GRANT POLICIES AND PROCEDURES	FORM 990- PF, PART XV, LINE 2D	A. GEOGRAPHIC LIMITATIONS:THE FOUNDATION WELCOMES GRANT REQUESTS FROM OTHERWISE ELIGIBLE T AX-EXEMPT ORGANIZATIONS UNDER INTERNAL REVENUE CODE SECTIONS 501(20) AND SECTION 509(A) LOCATED ANDO RAME WITHIN THE ORLANDO MAS OF ORANICE, SEMMOLE, OSCEDIA AND LAKE COUN TIES, FLORIDA. OTHER GRANT REQUESTS SHOULD HAVE SPECIAL INTEREST OR SUPPORT FROM ONE OR NO RE OF OUR DIRECTORS. B. GENERAL LURPROSSES: 18 ABSED ON POLICY RESOLUTIONS ADDPTED BY BY THE BUSH (MRS. ARCHBALD G. BUSH), OUR FOUNDER, WHILE SHE WAS STILL ALIVE THIS FOUNDATION SO PER TED EXCLUSIVELY POR CHARITABLE. RELIGIOUS, LITERARY, AND OTHER EXEMPT PURPOSES: 18 DECLUSIVELY POR CHARITABLE. RELIGIOUS, LITERARY, AND OTHER EXEMPT PURPOSES: 18 DECLUSIVELY POR CHARITABLE. RELIGIOUS, LITERARY, AND OTHER EXEMPT PURPOSES: 18 DECLUSIVELY POR CHARITABLE. RELIGIOUS AND EDUC AT TOMAL ORGANIZATIONS WHICH ARE ORGANIZED AND OTHER PROPERTY PROBES. CONSTRUCTION AND REDUCATION AND REDUCATION, AND ARCHOMENT PURPOSES. CONSTRUCTION AND REDUCATION, EQUIPMENT PURPOSES. START-UP OF NEW PROGRAMS, AND STUDY OR RANNING GRANTS TO DETERMINE FEASIBLITY AND MARKET. WELL ALSO HAVE MADE BEHERGENOY GRANT IS, ARROPOSITY OF THE PROGRAM RELATED INVESTMENT LOANS, OVER 50% OF OUR GRANTS ARE ON A CHALLENGE OR MATCH BASIS, ETHER "PAY-AS-MATCHED ON "ALL CONTOTHING". 3 TO PICALLY, GRANT RANGE FOR MATCH BASIS, ETHER "PAY-AS-MATCHED ON "ALL CONTOTHING". 3 TO PICALLY, GRANT RANGE AND OTHER PROGRAM RELATED INVESTMENT LOANS, OVER 50% OF OUR GRANTS AND CONTONING START POLICY ENTREMENT AND AND AND ARROPOSE AND AND ARROPOSE AND AND ARROPOSE AND AND ARROPOSE OF THE PROGRAM SO THE PROGRAM RELATED TO AND ARROPOSE TO PICALL BROKE MATCH BASIS. 4 THE FOUNDATION AND ARROPOSE AND ARROPOSE TO AND ARROPOSE AND A

	Return eference	Explanation
POLICIES AND PF	DRM 990- F, PART V, LINE 2D	E GRANT IS A MATCH OR CHALLENGE GRANT, YOU SHOULD BE PREPARED TO MEET THE DEADLINES SPECIFIED IN THE GRANT LETTER WITHIN WHICH TO CERTIFY THE MATCH TO US, INCLUDING ENOUGH INFORMAT ION FOR THE FOUNDATION TO VERIFY THE CERTIFICATION. COMES OF ALL GRANT-RELATED DOCUMENTS, INCLUDING THE ACCEPTANCE LETTER, EXHIBIT A, AND GRANTEE CONFERENCE ARE AVAILABLE IN THE GRANTEE TOOLBOX AT WWW.EDY THBUSH.ORG.5. PROGRAM-RELATED INVESTMENT LOANS: REQUESTS FOR EMERG ENCY, CONSTRUCTION, RENOVATION, OR "BRIDGE" LOANS REQUIRE A COMPLETE GRANT REQUEST AND MUS T COMPLY WITH ALL OF THE FOUNDATIONS GRANT POLICIES. LOANS ARE ORDINARILY FOR UP TO A MAX IMUM OF THREE YEARS AT SIMPLE INTEREST. AFTER A FILE IS COMPLETE, THE REQUEST WILL TY PICAL LY BE REVIEWED AND A DECISION MADE WITHIN SIXTY DAYS. WE SUGGEST TALKING TO THE PROGRAM OF FICER BEFORE FILING A LOAN REQUEST.E. GRANTEE REPORTING REQUIREMENTS: WE DO ASK GRANTEES TO PROVIDE US WITH A PROGRESS REPORT AT LEAST EVERY SIX MONTHS. WHEN THE GRANT FUNDS HAVE BE BN FULLY SPENT, WE REQUIRE A FINAL REPORT CONTAINING A LIST OF THE DISBURSEMENTS OF THE GRANT BALANCED AGAINST THE GRANT BUDGET. TOGETHER WITH AN EVALUATION OF THE RESULTS OF THE GRANT NEW GRANT REQUESTS WILL NOT BE PROCESSED BY THE FOUNDATION FROM THE SAME ORGANIZATION UNTIL THE FINAL REPORT HAS BEEN FILED ON ANY PRIOR GRANT. THE FOUNDATION FROM TIME TO-TI ME CONDUCTS POST-REVIEW AUDITS OF FREVIOUSLY COMPLETED GRANTS. THIS IS PRIMARILLY FOR THE P URPOSE OF ASSISTING THE FOUNDATION IN ESTABLISHING ITS OWN GRANT POLICIES AS WELL AS TO REVIEW THE STEWARDSHIP OF THE GRANT FEQUEST OR ON OTHER SUBJECTS. G. SUBMISSION OF REQUESTS SHELD ON ANY PRIOR REAPPLICATION ON THE SAME GRANT REQUEST ORDINARILLY FOR THE P URPOSE OF ASSISTING THE FOUNDATION IN ESTABLISHING ITS OWN GRANT POLICIES AS WELL AS TO REVIEW THE STEWARDSHIP OF THE GRANT FEQUEST OR ON OTHER SUBJECTS. G. SUBMISSION OF REQUESTS THE FOUNDATION HAS NO SUBMISSION DE ADLINE DATES AND GRANT REQUEST OR ON THE FROM THE PROUDLE TO YOUR SUBMITTING OTHER REQUESTS ON DIFFERENT P ROJECTS OR

ldentifier	Return Reference	Explanation
	PART I, LINE 1, COLUMN (C)	N/A = NOT APPLICABLE

ldentifier	Return Reference	Explanation
	PART XII, LINE 2	FOUNDATION IS CONSTRUCTING A NEW HEADQUARTERS BUILDING.

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491175008092
TY 2020 Investments Corporat	e Bonds Sche	dule

Name: EDYTH BUSH CHARITABLE FOUNDATION INC.

MET WEST TOTAL RETURN BOND FUND

PIMCO DIVERSIFIED FUND

PIMCO SHORT-TERM FUND

EIN:	23-7318041

23 / 3100 / 1		
Investments Corporate Bonds Schedule		
Name of Bond	End of Year Book Value	End of Year Fair Market Value

5,525,959

8,474,229

3,697,687

5,487,979

8,233,438

3,706,403

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TV 2020 Investments Cornerat	o Choole Cabadula

TY 2020 Investments Corporate Stock Schedule

Name: EDYTH BUSH CHARITABLE FOUNDATION INC

DLN: 93491175008092

ETN: 23-73180/1

EIN: 25-7310041		
Investments Corporation Stock Schedule		
Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M COMPANY COMMON STOCK	219,875	3,894,800
AF EUROPACIFIC GROWTH FUND	4,022,031	5,898,903
DEPRINCE, RACE & ZOLLO LARGE-CAP VALUE FUND	4,920,482	5,875,399
DFA US SMALL CAP PORTFOLIO	5,448,812	7,060,764
EMERGING MARKETS COUNTRY FUND	730,401	3,888,310
LAZARD INTERNATIONAL STRATEGIC EQUITY FD	4,122,131	5,615,258
VANGUARD EQUITY INCOME FUND	5,038,808	6,215,863
VANGUARD INSTITUTIONAL INDEX FUND	4,186,214	11,466,270
WELLS CAPITAL HERITAGE ALLCAP GROWTH	6,537,340	12,096,656

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TY 2020 Investments - Other Schedule

Name: EDYTH BUSH CHARITABLE FOUNDATION INC

EIN: 23-7318041				
Investments Other Schedule 2				
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value	
BLACKROCK MULTI-ASSET INCOME FUND	AT COST	5,478,184	5,735,648	
CK PEARL FUND (MEDLEY OPPORTUNITY) L.P.	AT COST	5,569	5,569	
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI	AT COST	463,573	376,771	
COMMONFUND HIGH QUALITY BOND FUND	AT COST	5,975,590	6,221,682	
FLAG PRIVATE EQUITY III	AT COST	95,161	274,591	
FLAG VENTURE PARTNERS VI, L.P.	AT COST	330,366	1,072,538	
HARBINGER CLASS PE HOLDINGS, L.P.	AT COST	19,047	2,233	
JP MORGAN INCOME BUILDER FUND	AT COST	5,265,125	5,787,481	
LANDMARK REAL ASSETS FUND, L.P.	AT COST	0	1,055,211	
PERENNIAL REAL ESTATE FD.	AT COST	0	244,488	
STYX PARTNERS	AT COST	0	433	
TIFF PRIVATE EQUITY PARTNERS 2007	AT COST	847,755	726,248	
TIFF PRIVATE EQUITY PARTNERS 2008	AT COST	490,313	312,142	
TIFF REALTY & RESOURCES 2008	AT COST	428,951	171,406	
TIFF REALTY & RESOURCES III	AT COST	234,970	83,807	
TUCKERBROOK SB GLOBAL DISTRESSED FUND I	AT COST	0	562,695	
WESTPORT CAPITAL PARTNERS REAL ESTATE FUND I	AT COST	31,249	29,950	

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TY 2020 Land, Etc.		
i i 2020 Lanu, Etc.		
Schedule		

9,832

9,832

Name: EDYTH BUSH CHARITABLE FOUNDATION INC

179,969

FTN: 23-7318041

FURNITURE, FIXTURES AND

EQUIPMENT

EII (1 25 /510041					
Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value	
LAND	626,467	0	626,467	626,467	
CONSTRUCTION IN PROGRESS	5,818,386	0	5,818,386	5,818,386	

189,801

efile GRAPHIC print - DO NOT PROCE	ESS As Filed Data	-	DLI	N: 93491175008092
TY 2020 Legal Fees Sched	ule			
_				
Name: EDYTH BUSH CHARITABLE FOUNDATION INC EIN: 23-7318041				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	17,387	1,739		15,648

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14,860

Name: EDYTH BUSH CHARITABLE FOUNDATION INC

ARTWORK

OTHER ASSETS

EIN: 23-/318041

Other Assets Schedule Description Beginning of Year -End of Year - Book **Book Value** Value

As Filed Data -

End of Year - Fair Market Value

14,860

163,762

14,860

163,762

DLN: 93491175008092

TY 2020 Other Expenses Sche	dule
Name:	EDYTH BUSH CHARITABLE FOUNDATION INC

DLN: 93491175008092

Disbursements for Charitable

Purposes

3,251

11,397

15,990

31,715 16,527

48,471

1,544

16,309

395

EIN: 23-7318041

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Other.	Evenence	Cabadoda

EDUCATIONAL TRAINING

INFORMATION SERVICES

OTHER GRANT SERVICES

TECHNOLOGY SERVICES

INSURANCE

POSTAGE

MISCELLANEOUS

OFFICE EXPENSES

EQUIPMENT RENTAL & MAINTENANCE

Other Expenses Schedule			
Description	Revenue and	Net Investment	Adjusted Net
	Expenses per	Income	Income

500

14,427

85,199

20,241

31,715

18,364

48.471

1,716

18,121

361

105

3,030

85,199

4,251

1,837

0

0

172

1,812

Books **DUES**

3,612

TY 2020 Other Income Schedule

Name: EDYTH BUSH CHARITABLE FOUNDATION INC

EIN: 23-7318041

Other Treeses Cabadul

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EMERGING MARKETS COUNTRY FUND		73,527	
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI, LP		6,831	
COMMONFUND HIGH QUALITY BOND FUND		180,265	
FLAG PRIVATE EQUITY III, LP		-5,704	
FLAG VENTURE PARTNERS VI		4,547	
LANDMARK REAL ASSETS FUND		-19,442	
PERENNIAL REAL ESTATE FUND		-21	
STYX PARTNERS FUND		2	
TIFF PRIVATE EQUITY PARTNERS 2007, LLC		4,805	
TIFF PRIVATE EQUITY PARTNERS 2008, LLC		-1,587	
TIFF REALTY & RESOURCES 2008, LLC		-3,698	
TIFF REALTY & RESOURCES III		-333	
TUCKERBROOK SB GLOBAL DISTRESSED FUND		3,858	
WESTPORT CAPITAL PARTNERS REAL ESTATE FUND I		99	

efile GRAPHIC print - DO NOT PROCES	S As Filed Data	-	DLI	N: 93491175008092		
TY 2020 Other Professional Fees Schedule						
Name: EDYTH BUSH CHARITABLE FOUNDATION INC						
EIN: 23-7318041						
Category	Amount	Net Investment	Adjusted Net	Disbursements		

Category Amount No	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
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155,573

155,573

INVESTMENT MANAGEMENT FEES

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491175008092			
TY 2020 Taxes Schedule	TY 2020 Taxes Schedule						
Name	: EDYTH BUSI	H CHARITABLE FO	UNDATION INC				
EIN	: 23-7318041						
Taxes Schedule							
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
EXCISE TAX, STATE TAXES AND FEES	64,809	0		0			

efile GRAPHIC print - De	O NOT PROCESS As Filed Data	-		DLN: 93491175008092		
Schedule B	Schedule of Contributors			OMB No. 1545-0047		
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	► Attach to Form 990, 990-EZ, or 990-PF. ► Go to <u>www.irs.gov/Form990</u> for the latest information.					
Name of the organization EDYTH BUSH CHARITABLE	FOUNDATION INC		Employer i	dentification number		
			23-7318041	<u> </u>		
Organization type (chec	sk one).					
Filers of:	Section:					
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private foundation					
	☐ 527 political organization					
Form 990-PF	☑ 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
	tion filing Form 990, 990-EZ, or 990 property) from any one contributor.					
Special Rules						
under sections 50 received from any	on described in section 501(c)(3) fil 9(a)(1) and 170(b)(1)(A)(vi), that c one contributor, during the year, to 11, or (ii) Form 990-EZ, line 1. Co	hecked Schedule A (Form 990 cotal contributions of the greater of	or 990-EZ), Part II, line 13	, 16a, or 16b, and that		
during the year, to	on described in section 501(c)(7), (obtail contributions of more than \$1,0 he prevention of cruelty to children	000 <i>exclusively</i> for religious, chai	ritable, scientific, literary,			
during the year, of If this box is check purpose. Don't co	on described in section 501(c)(7), (contributions exclusively for religious ked, enter here the total contribution implete any of the parts unless the lete, etc., contributions totaling \$5,000.	s, charitable, etc., purposes, but ons that were received during the General Rule applies to this org	no such contributions tot year for an <i>exclusively</i> re panization because it rece	aled more than \$1,000. eligious, charitable, etc., eived <i>nonexclusively</i>		
990-EZ, or 990-PF), but	n that isn't covered by the General I t must answer "No" on Part IV, line art I, line 2, to certify that it doesn't r	e 2, of its Form 990; or check the	box on line H of its Form	rm 990, ı 990-EZ		
For Paperwork Reduction Afor Form 990, 990-EZ, or 990	ct Notice, see the Instructions -PF.	Cat. No. 30613X	Schedule B (Form 996	0, 990-EZ, or 990-PF) (2020)		

Schedule	B (Form 990, 990-EZ, or 990-PF) (2020)			Page 4
	rganization SH CHARITABLE FOUNDATION INC			mployer identification number 3-7318041
Part III	than \$1,000 for the year from any one cont	ributor. Complete total of exclusive instructions.) ►	izations described in columns (a) through ly religious, charitat	n section 501(c)(7), (8), or (10) that total more
(a) No. from Part I	(b) Purpose of gift	(c) L	Jse of gift	(d) Description of how gift is held
	Transferee's name, address, and ZIP 4		ansfer of gift Relatio	enship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	Transferee's name, address, and z	onship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	- _ (c) L	Jse of gift	(d) Description of how gift is held
	Transferee's name, address, and ZIP 4		(e) Transfer of gift Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) L	Jse of gift	(d) Description of how gift is held
	(e) Tr Transferee's name, address, and ZIP 4		Transfer of gift Relationship of transferor to transferee	
			Sch	nedule B (Form 990, 990-EZ, or 990-PF) (2020)