

efile GRAPHIC print - DO NOT PROCESS			As Filed Data -		DLN: 93491194004002	
Form 990-PF		Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation				OMB No. 1545-0052
Department of the Treasury Internal Revenue Service		Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.				2020 Open to Public Inspection
For calendar year 2020, or tax year beginning 09-01-2020, and ending 08-31-2021						
Name of foundation BROWN ADVISORY CHARITABLE FOUNDATION INC			A Employer identification number 01-0912891			
Number and street (or P.O. box number if mail is not delivered to street address) 901 SOUTH BOND STREET SUITE 400		Room/suite	B Telephone number (see instructions) (443) 873-5256			
City or town, state or province, country, and ZIP or foreign postal code BALTIMORE, MD 21231			C If exemption application is pending, check here			
G Check all that apply: ☐ Initial return☐ Initial return of a former public charity ☐ Final return☐ Amended return ☐ Address change☐ Name change			D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...			
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 129,183		J Accounting method: ☐ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here		
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	1,167,350			
	2	Check if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	16	16		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold					
c	Gross profit or (loss) (attach schedule)					
11	Other income (attach schedule)					
12	Total. Add lines 1 through 11	1,167,366	16			
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)				0
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				0
	17	Interest				0
	18	Taxes (attach schedule) (see instructions)				0
	19	Depreciation (attach schedule) and depletion	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)				
	24	Total operating and administrative expenses. Add lines 13 through 23	0	0	0	0
	25	Contributions, gifts, grants paid	1,381,302			1,381,302
	26	Total expenses and disbursements. Add lines 24 and 25	1,381,302	0	0	1,381,302
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-213,936			
	b	Net investment income (if negative, enter -0-)		16		
	c	Adjusted net income (if negative, enter -0-)			0	
For Paperwork Reduction Act Notice, see instructions.			Cat. No. 11289X		Form 990-PF (2020)	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	328,719	129,183	129,183
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	0
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			0
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	328,719	129,183	129,183	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	328,719	129,183	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	328,719	129,183	
30 Total liabilities and net assets/fund balances (see instructions) .	328,719	129,183		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	328,719
2 Enter amount from Part I, line 27a	2	-213,936
3 Other increases not included in line 2 (itemize) ▶ _____	3	19,000
4 Add lines 1, 2, and 3	4	133,783
5 Decreases not included in line 2 (itemize) ▶ _____	5	4,600
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	129,183

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	2	
	3	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved.			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved ,			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	0
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	0
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 0 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MD _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13	Yes	
14	The books are in care of ► CATHERINE P MCDONNELL Telephone no. ► (443) 873-5256			

Located at ► 901 S BOND ST STE 400 BALTIMORE MD ZIP+4 ► 21231

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☒ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	146,203
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	146,203
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	146,203
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,193
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	144,010
6	Minimum investment return. Enter 5% of line 5.	6	7,201

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	7,201
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	0
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	7,201
4	Recoveries of amounts treated as qualifying distributions.	4	19,000
5	Add lines 3 and 4.	5	26,201
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	26,201

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,381,302
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,381,302
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,381,302

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				26,201
2 Undistributed income, if any, as of the end of the 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	1,018,036			
b From 2016.	932,698			
c From 2017.	1,196,139			
d From 2018.	1,194,250			
e From 2019.	1,137,859			
f Total of lines 3a through e.	5,478,982			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>1,381,302</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				26,201
e Remaining amount distributed out of corpus	1,355,101			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	6,834,083			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	1,018,036			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	5,816,047			
10 Analysis of line 9:				
a Excess from 2016.	932,698			
b Excess from 2017.	1,196,139			
c Excess from 2018.	1,194,250			
d Excess from 2019.	1,137,859			
e Excess from 2020.	1,355,101			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

BROWN ADVISORY LLC

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

CATHERINE P MCDONNELL
901 S BOND ST STE 400
BALTIMORE, MD 21231
(443) 873-5256

b The form in which applications should be submitted and information and materials they should include:

NAME, ADDRESS AND PURPOSE FOR WHICH FUNDS ARE REQUESTED

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GEOGRAPHICAL

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,381,302
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2020)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2022-07-11	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	KELLY NEUGEBAUER		2022-07-11		P01285591
	Firm's name ▶ DELOITTE TAX LLP				Firm's EIN ▶ 86-1065772
	Firm's address ▶ 180 EAST BROAD ST 14TH FLOOR COLUMBUS, OH 432153611				Phone no. (614) 221-1000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BRETT D ROGERS	SECRETARY, DIRECTOR 1	0		
901 S BOND ST STE 400 BALTIMORE, MD 21231				
MICHAEL D HANKIN	DIRECTOR 1	0		
901 S BOND ST STE 400 BALTIMORE, MD 21231				
DAVID M CHURCHILL	TREASURER, DIRECTOR 1	0		
901 S BOND ST STE 400 BALTIMORE, MD 21231				
THOMAS D SCHWEIZER	VICE PRESIDENT, DIRECTOR 1	0		
901 S BOND ST STE 400 BALTIMORE, MD 21231				
CATHERINE P MCDONNELL	PRESIDENT, DIRECTOR 1	0		
901 S BOND ST STE 400 BALTIMORE, MD 21231				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Maryland Food BankPO BOX 17379 Baltimore, MD 21297	NONE	PC	PROGRAM SUPPORT	500
FACE (Foundation to Advance Catholic Edu Diocese of Fall River MA) 450 HIGHLAND AVENUE Fall River, MA 02720	NONE	PC	PROGRAM SUPPORT	2,500
Beth Tfiloh Dahan Community School 3300 OLD COURT RD Pikesville, MD 21208	NONE	PC	PROGRAM SUPPORT	18,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Heifer International 1424 K ST NW SUITE 600 Washington, DC 20036	NONE	PC	PROGRAM SUPPORT	100
JDRF (Juvenile Diabetes Research Fndn) 1400 K STREET NW SUITE 1200 Washington, DC 20005	NONE	PC	PROGRAM SUPPORT	10,000
Kalmar Nyckel - Sailing Under the Stars 1124 EAST 7TH STREET Wilmington, DE 19801	NONE	PC	PROGRAM SUPPORT	500
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Maryvale Preparatory School 11300 FALLS ROAD Lutherville, MD 21093	NONE	PC	PROGRAM SUPPORT	1,500
Maryland SPCA3300 FALLS ROAD Baltimore, MD 21211	NONE	PC	PROGRAM SUPPORT	100
ShareBaby1792 UNION AVE Baltimore, MD 21211	NONE	PC	PROGRAM SUPPORT	200
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mecklenburg Guardian ad Litem Advocacy Foundation700 E 4TH ST 300 Charlotte, NC 28202	NONE	PC	PROGRAM SUPPORT	100
MGH Elaine Connolly Fund55 FRUIT STREET Boston, MA 02114	NONE	PC	PROGRAM SUPPORT	100
St Joseph's Villa Foundation8000 BROOK ROAD Richmond, VA 23227	NONE	PC	PROGRAM SUPPORT	250
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
The Croatan Institute 406 BLACKWELL ST Durham, NC 27701	NONE	PC	PROGRAM SUPPORT	100
The Joel Gamble Foundation 1607 N SMALLWOOD ST Baltimore, MD 21216	NONE	PC	PROGRAM SUPPORT	100
The Community Foundation of Frederick County 312 E CHURCH STREET Frederick, MD 20701	NONE	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AJC - Audacious Ambition Honoring AJC CEO David HarrisPO BOX 7247 Philadelphia, PA 191700001	NONE	PC	PROGRAM SUPPORT	5,000
Austin Parks Foundation - Party For the Parks 1023 SPRINGDALE RD 4B Austin, TX 78721	NONE	PC	PROGRAM SUPPORT	2,500
Children of God Relief Fund Inc 1001 PENNSYLVANIA AVE NW Washington, DC 20004	NONE	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Baltimore Next Generation Investing Event 35 WARRENTON ROAD Baltimore, MD 21210	NONE	PC	PROGRAM SUPPORT	10,000
Business Executives for National Security) 2020 Membership Renewal 1030 15TH STREET NW STE 200 EAST Washington, DC 20005	NONE	PC	PROGRAM SUPPORT	25,000
First Tee of Greater Baltimore - Young Professionals Board Golf Tournament 303 INTERNATIONAL CIRCLE Hunt Valley, MD 21030	NONE	PC	PROGRAM SUPPORT	500
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Juvenile Diabetes Research Foundation (JDRF) - Maryland Chapter 891 ELKRIDGE LANDING RD 150 Linthicum Heights, MD 21090	NONE	PC	PROGRAM SUPPORT	750
Irvine Nature Center - Pumpkins on the Screen 11201 GARRISON FOREST ROAD Owings Mills, MD 21117	NONE	PC	PROGRAM SUPPORT	1,500
Pequot Library 720 PEQUOT AVENUE Southport, CT 06890	NONE	PC	PROGRAM SUPPORT	100
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Elizabeth's Rehabilitation and Nursing Home Center3320 BENSON AVE Baltimore, MD 21227	NONE	PC	PROGRAM SUPPORT	100
Institute for Responsible Citizenship 1227 25TH STREET NW Washington, DC 20037	NONE	PC	PROGRAM SUPPORT	10,000
Him for Her843 LONGRIDGE RD Oakland, CA 94610	NONE	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
St Ignatius Loyola Academy 300 EAST GITTINGS STREET Baltimore, MD 21230	NONE	PC	PROGRAM SUPPORT	1,000
Race Forward 145 EAST 57TH STREET 4TH FLOOR New York, NY 10022	NONE	PC	PROGRAM SUPPORT	1,000
New York Cares 65 BROADWAY 19TH FLOOR New York, NY 10006	NONE	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The New York Civil Rights Coalition 315 W 39TH ST RM 1104 New York, NY 10018	NONE	PC	PROGRAM SUPPORT	1,000
Center for NYC Neighborhoods 55 BROAD ST 10TH FLOOR New York, NY 10004	NONE	PC	PROGRAM SUPPORT	1,000
The Arc Westchester 265 SAW MILL RIVER ROAD Hawthorne, NY 10532	NONE	PC	PROGRAM SUPPORT	2,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Madison Square Boys & Girls Club 250 BRADHURST AVENUE New York, NY 10039	NONE	PC	PROGRAM SUPPORT	6,500
Police Athletic League of NYC 34 1/2 EAST 12TH STREET New York, NY 10003	NONE	PC	PROGRAM SUPPORT	1,000
Mount Washington Pediatric Hospital - Giving Tuesday 1708 W ROGERS AVENUE Baltimore, MD 21209	NONE	PC	PROGRAM SUPPORT	2,500
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASHA for Women Inc 13006 MONROE MANOR DR Oak Hill, VA 20171	NONE	PC	PROGRAM SUPPORT	1,000
Boy Scouts of America - Mason-Dixon Council 18600 CRESTWOOD DR Hagerstown, MD 21742	NONE	PC	PROGRAM SUPPORT	100
BARCS 2490 GILES ROAD Baltimore, MD 21225	NONE	PC	PROGRAM SUPPORT	2,050
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Center for Urban Families 2201 N MONROE STREET Baltimore, MD 21217	NONE	PC	PROGRAM SUPPORT	11,020
Bridges at St Paul's School's 11152 FALLS ROAD Brooklandville, MD 21022	NONE	PC	PROGRAM SUPPORT	630
Feeding America 161 NORTH CLARK STREET Chicago, IL 60601	NONE	PC	PROGRAM SUPPORT	2,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
House of Ruth Maryland 2201 ARGONNE DRIVE Baltimore, MD 21218	NONE	PC	PROGRAM SUPPORT	1,798
Legal Aid Justice Center 1000 PRESTON AVENUE Charlottesville, VA 22903	NONE	PC	PROGRAM SUPPORT	4,500
Loyola University Hankin Scholarship 4501 N CHARLES STREET Baltimore, MD 21131	NONE	PC	PROGRAM SUPPORT	2,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Southern Environmental Law Center 201 WEST MAIN STSUITE 14 Charlottesville, VA 22902	NONE	PC	PROGRAM SUPPORT	2,000
Project Pneuma25 WEST FAYETTE ST Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	500
Rhino Conservation Botswana Trust USA 6753 HIWASSEE RUN Aiken, SC 29803	NONE	PC	PROGRAM SUPPORT	750
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Boston Foundation Inc 75 ARLINGTON ST Boston, MA 02116	NONE	PC	PROGRAM SUPPORT	2,500
Virginia Humanities145 EDNAM DRIVE Charlottesville, VA 22903	NONE	PC	PROGRAM SUPPORT	2,500
Nicholas B Ottaway Foundation 26 SOUTH ST Middletown, NY 10940	NONE	PC	PROGRAM SUPPORT	500
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ron Brown Scholar Fund 485 HILLSDALE DRIVE SUITE 206 Charlottesville, VA 22901	NONE	PC	PROGRAM SUPPORT	10,000
The Triangle Land Conservancy 514 S DUKE ST Durham, NC 27701	NONE	PC	PROGRAM SUPPORT	1,000
Shanti Mandir95 ERIN DRIVE Danville, PA 17821	NONE	PC	PROGRAM SUPPORT	750
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Camp Airy and Louise 5750 PARK HEIGHTS AVE STE 306 Baltimore, MD 21215	NONE	PC	PROGRAM SUPPORT	1,000
Maryland History and Culture Center 201 WEST MONUMENT STREET Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	20,000
Norton Museum of Art 1450 S DIXIE HIGHWAY West Palm Beach, FL 33401	NONE	PC	PROGRAM SUPPORT	10,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Baltimore Educational Scholarship Trust 808 NORTH CHARLES STREET Baltimore, ME 21201	NONE	PC	PROGRAM SUPPORT	750
Cristo Rey Corporate Internship Program 420 SOUTH CHESTER STREET Baltimore, MD 21231	NONE	PC	PROGRAM SUPPORT	31,000
The National Audubon Society 225 VARICK STREET 7TH FL New York, NY 10014	NONE	PC	PROGRAM SUPPORT	100
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Delaware 104 HULLIHEN HALL Newark, DE 19716	NONE	PC	PROGRAM SUPPORT	1,000
Winterthur Museum and Library 5105 KENNETT PIKE Winterthur, DE 197351819	NONE	PC	PROGRAM SUPPORT	1,000
Baltimore Sports Tourism Development Council 400 EAST PRATT ST 10TH FLOOR Baltimore, MD 21202	NONE	PC	PROGRAM SUPPORT	25,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Catholic Charities of Baltimore 320 CATHEDRAL STREET Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	2,750
The Arc of the US 1825 K STREET NW SUITE 1200 Washington, DC 20006	NONE	PC	PROGRAM SUPPORT	5,000
The Harriett House 601 S CAROLINE STREET Baltimore, MD 21231	NONE	PC	PROGRAM SUPPORT	25,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Sporting Library & Museum PO BOX 1335 Middleburg, VA 20118	NONE	PC	PROGRAM SUPPORT	10,000
National Museum of Racing & Hall of Fame 191 UNION AVENUE Saratoga Springs, NY 12866	NONE	PC	PROGRAM SUPORT	4,000
Penn-Mar Human Services 310 OLD FREELAND ROAD Freeland, MD 21053	NONE	PC	PROGRAM SUPPORT	10,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WVU Children's Hospital ONE MEDICAL CENTER DR BOX 8200 Morgantown, WV 26506	NONE	PC	PROGRAM SUPPORT	2,000
Baltimore Leadership School For Young Women 128 W FRANKLIN STREET Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	2,500
HEROES Inc 1200 29TH ST NW Washington, DC 20007	NONE	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Howard Community College Educational Fnd 10901 LITTLE PATUXENT PARKWAY Columbia, MD 21044	NONE	PC	PROGRAM SUPPORT	5,000
Partners in Excellence Scholarship Prog 320 CATHEDRAL STREET Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	2,500
PCA Retirement & Benefits 1700 NORTH BROWN ROAD Lawrenceville, GA 30043	NONE	PC	PROGRAM SUPPORT	1,250
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Virginia Poverty Law Center 919 EAST MAIN STREET Richmond, VA 23219	NONE	PC	PROGRAM SUPPORT	2,500
Child First Authority 3904 HICKORY AVE SUITE 200 Baltimore, MD 21211	NONE	PC	PROGRAM SUPPORT	5,000
Maple Knoll11100 SPRINGFIELD PIKE Cincinnati, OH 45246	NONE	PC	PROGRAM SUPPORT	750
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pleasant View Historical Association 15400 PIN CHERRY LANE Gaithersburg, MD 20878	NONE	PC	PROGRAM SUPORT	10,000
The Independence School 1300 PAPER MILL ROAD Newark, DE 19711	NONE	PC	PROGRAM SUPPORT	250
B-3604142 FALLSTAFF ROAD Baltimore, MD 21215	NONE	PC	PROGRAM SUPPORT	50,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boys and Girls Clubs of Greater Washington 4103 BENNING ROAD NE Washington, DC 20019	NONE	PC	PROGRAM SUPPORT	1,000
Centreville Layton School 6201 KENNETT PIKE Centreville, DE 19807	NONE	PC	PROGRAM SUPPORT	500
Episcopal Church in Delaware 913 WILSON ROAD Wilmington, DE 19803	NONE	PC	PROGRAM SUPPORT	2,500
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Framingham State University Foundation 100 STATE STREET Framingham, MA 01701	NONE	PC	PROGRAM SUPPORT	1,500
I AM MENTality10 W EAGER STREET Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	2,500
Hagley Museum & LibraryPO BOX 3630 Wilmington, DE 198070630	NONE	PC	PROGRAM SUPPORT	1,250
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pearlstone Center 5425 MT GILEAD ROAD Reisterstown, MD 21136	NONE	PC	PROGRAM SUPPORT	5,000
TidalHealth Foundation 100 EAST CARROLL STREET Salisbury, MD 21801	NONE	PC	PROGRAM SUPPORT	1,500
ACG National Capital 1751 PINNACLE DRIVE McLean, VA 22102	NONE	PC	PROGRAM SUPPORT	1,600
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chesapeake Bay Trust - Treasure The Chesapeake Gala 108 SEVERN AVENUE Annapolis, MD 21403	NONE	PC	PROGRAM SUPPORT	2,500
Baltimore Child Abuse Center 2300 N CHARLES ST 4TH FLOOR Baltimore, MD 21218	NONE	PC	PROGRAM SUPPORT	2,500
Boston Foundation Inc 75 ARLINGTON ST 300 Boston, MA 02116	NONE	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boston Cares 10 CITY SQUARE 6TH FLOOR Boston, MA 02129	NONE	PC	PROGRAM SUPPORT	1,000
CASA of Travis County 7600 CHEVY CHASE DR SUITE 200 Austin, TX 78752	NONE	PC	PROGRAM SUPPORT	3,750
Brandywine Red Clay Alliance 1760 UNIONVILLE-WAWASET ROAD West Chester, PA 19382	NONE	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CollegeBound Foundation 2601 N HOWARD STREET Baltimore, MD 21218	NONE	PC	PROGRAM SUPPORT	1,000
Community Foundation of Howard County 10440 LITTLE PATUXENT PARKWAY Columbia, MD 21044	NONE	PC	PROGRAM SUPPORT	11,000
Drayton Hall Preservation Trust 3380 ASHLEY RIVER ROAD Charleston, SC 29414	NONE	PC	PROGRAM SUPPORT	500
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CurePSP1216 BROADWAY 2ND FLOOR New York, NY 10001	NONE	PC	PROGRAM SUPPORT	1,000
Gibbes Museum of Art 135 MEETING STREET Charleston, SC 29401	NONE	PC	PROGRAM SUPPORT	500
Health Equity International 40 GLEN AVENUE Newton, MA 02459	NONE	PC	PROGRAM SUPPORT	10,000
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National D Day Memorial Foundation PO BOX 77 Bedford, MA 24253	NONE	PC	PROGRAM SUPPORT	100
The Musician Treatment Foundation of Austin Texas Inc PO BOX 301724 Austin, TX 78703	NONE	PC	PROGRAM SUPPORT	2,000
Wilderness Leadership and Learning 1758 PARK RD NW Washington, WA 200102105	NONE	PC	PROGRAM SUPPORT	1,750
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Baltimore Corps IncPO BOX 67348 Baltimore, MD 21215	NONE	PC	PROGRAM SUPPORT	50,000
Anacostia Watershed Society Inc 4205 BALTIMORE AVENUE Bladensburg, MD 20710	NONE	PC	PROGRAM SUPPORT	250
Academy of Music of Philadelphia ONE SOUTH BROAD STREET 14TH FL Philadelphia, PA 19107	NONE	PC	PROGRAM SUPPORT	2,500
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Asian Americans Advancing Justice 1620 L ST NW SUITE 1050 Washington, DC 20036	NONE	PC	PROGRAM SUPPORT	1,000
Boys & Girls Club of Northern Westcheste 351 MAIN STREET Mt Kisco, NY 10549	NONE	PC	PROGRAM SUPPORT	2,000
Community Foundation for North Virginia 2940 HUNTER MILL ROAD Oakton, VA 22124	NONE	PC	PROGRAM SUPPORT	2,500
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Breast Cancer Alliance 48 MAPLE AVENUE Greenwich, CT 06830	NONE	PC	PROGRAM SUPPORT	7,000
Cycle for Survival885 2ND AVE New York, NY 10017	NONE	PC	PROGRAM SUPPORT	2,000
Girls Incorporated120 WALL STREET New York, NY 10005	NONE	PC	PROGRAM SUPPORT	250
Total ▶ 3a				1,381,302

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Greenlight Baltimore 120 SAINT JAMES AVENUE 6TH FLOOR Boston, MA 02116	NONE	PC	PROGRAM SUPPORT	20,000
The Bryan H Botti Memorial Foundation 3008 MOUNT CARMEL ROAD Upperco, MD 21155	NONE	PC	PROGRAM SUPPORT	5,623
The Good Dog FoundationPO BOX 346 Hudson, NY 12534	NONE	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Waterloo Greenway 1111 RED RIVER STREET Austin, TX 78701	NONE	PC	PROGRAM SUPPORT	8,000
Baltimore Museum of Industry 1415 KEY HIGHWAY Baltimore, MD 21230	NONE	PC	PROGRAM SUPPORT	5,000
Bard Prison InitiativePO BOX 5000 AnnandaleonHudson, NY 125045000	NONE	PC	PROGRAM SUPPORT	50,000
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Beth Tfiloh3300 OLD COURT ROAD Baltimore, MD 21208	NONE	PC	PROGRAM SUPPORT	20,000
Community Concerts at Second 4200 ST PAUL STREET Baltimore, MD 21218	NONE	PC	PROGRAM SUPPORT	525
Creative Alliance3134 EASTERN AVENUE Baltimore, MD 21224	NONE	PC	PROGRAM SUPPORT	2,500
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Cal Ripken Sr Foundation PO BOX 825452 Philadelphia, PA 191825452	NONE	PC	PROGRAM SUPPORT	2,500
Catholic Development Foundation 5201 BISHOPS BLVD Fargo, ND 58104	NONE	PC	PROGRAM SUPPORT	400
Cystic Fibrosis Foundation 10626 YORK ROAD SUITE A Cockeysville, MD 21030	NONE	PC	PROGRAM SUPPORT	500
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Habitat for Humanity of Cape Cod 411 MAIN ST SUITE 6 Yarmouth Port, MA 02675	NONE	PC	PROGRAM SUPPORT	1,000
Horizon Day Camp8 MARKET PLACE Baltimore, MD 21202	NONE	PC	PROGRAM SUPPORT	5,000
Kennedy Krieger Foundation 707 N BROADWAY Baltimore, MD 21205	NONE	PC	PROGRAM SUPPORT	2,500
Total ▶ 3a				1,381,302

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Name and address (home or business)				
a <i>Paid during the year</i>				
MA & PA Railroad Preservation Society PO BOX 2262 York, PA 17405	NONE	PC	PROGRAM SUPPORT	150
The Baltimore Station 140 W WEST STREET Baltimore, MD 21230	NONE	PC	PROGRAM SUPPORT	1,000
Steamship Trade Association Charitable L 8615 RIDGELY CHOICE DR SUITE 202 Nottingham, MD 21236	NONE	PC	PROGRAM SUPPORT	3,000
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The One Love FoundationPO BOX 368 Bronxville, NY 10708	NONE	PC	PROGRAM SUPPORT	5,000
Virginia Wesleyan University 5817 WESLEYAN DRIVE Virginia Beach, VA 23455	NONE	PC	PROGRAM SUPPORT	500
Baptist Health Foundation of San Antonio 750 EAST MULBERRY AVE San Antonio, TX 782123107	NONE	PC	PROGRAM SUPPORT	2,500
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Heading Home Inc 529 MAIN STREET SUITE 100 Charlestown, MA 02129	NONE	PC	PROGRAM SUPPORT	1,000
Suited for Change 1023 15TH STREET NW SUITE 601 Washington, DC 20005	NONE	PC	PROGRAM SUPPORT	1,500
Portfolios with Purpose 250 W 55TH STREET 37TH FLOOR New York, NY 10019	NONE	PC	PROGRAM SUPPORT	10,000
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Central Intercollegiate Athletic Associa 4725 PIEDMONT ROW DR Charlotte, NC 28210	NONE	PC	PROGRAM SUPPORT	25,000
University of Maryland Francis King Carey School of Law 500 WEST BALTIMORE STREET Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	10,000
Year Up609 H ST NE SUITE 500 Washington, WA 20002	NONE	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASA of Baltimore County - A Virtual Eve 305 W CHESAPEAKE AVE 117 Towson, MD 21204	NONE	PC	PROGRAM SUPPORT	2,500
KIMBRELL CHILDREN'S GARDEN AT THE DANIEL STOWE BOTANICAL GARDEN 6500 SOUTH NEW HOPE ROAD Belmont, MD 28012	NONE	PC	PROGRAM SUPPORT	1,500
Chase Brexton Health Care - Virtual AIDS Walk & Music Fest 1111 NORTH CHARLES STREET Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	3,473
Total			▶ 3a	1,381,302

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Name and address (home or business)				
a <i>Paid during the year</i>				
Chesapeake Bay Foundation 6 HERNDON AVENUE Annapolis, MD 21403	NONE	PC	PROGRAM SUPPORT	25,000
Christ Child Society DC 5101 WISCONSIN AVE NW Washington, DC 20016	NONE	PC	PROGRAM SUPPORT	3,500
Council for Economic Education 122 EAST 42ND STREET SUITE 1012 New York, NY 10168	NONE	PC	PROGRAM SUPPORT	7,200
Total ▶ 3a				1,381,302

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Name and address (home or business)				
a <i>Paid during the year</i>				
Creative Action1023 SPRINGDALE ROAD Austin, TX 78721	NONE	PC	PROGRAM SUPPORT	5,000
Delaware Museum of Natural History 4840 KENNETT PIKE Wilmington, DE 19807	NONE	PC	PROGRAM SUPPORT	2,000
Delaware Technical & Community College PO BOX 897 DOVER, DE 199030897	NONE	PC	PROGRAM SUPPORT	500
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Name and address (home or business)				
a <i>Paid during the year</i>				
Dell Children's Foundation 4900 MUELLER BLVD Austin, TX 78723	NONE	PC	PROGRAM SUPPORT	250
Diocese of Fargo5201 BISHOPS BLVD S Fargo, ND 58104	NONE	PC	PROGRAM SUPPORT	1,500
Discovery Museum Inc 177 MAIN STREET Acton, MA 01460	NONE	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,381,302

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Name and address (home or business)				
a <i>Paid during the year</i>				
Don Bosco Cristo Rey 1010 LARCH AVENUE Takoma Park, MD 20912	NONE	PC	PROGRAM SUPPORT	12,400
Economic Mobility Pathways 308 CONGRESS STREET Boston, MA 02210	NONE	PC	PROGRAM SUPPORT	2,500
EdVestors140 CLARENDON STREET Boston, MA 02116	NONE	PC	PROGRAM SUPPORT	2,500
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Name and address (home or business)				
a <i>Paid during the year</i>				
Fellowship of Christian Athletes 6120 DAY LONG LANE 3 Clarksville, MD 21029	NONE	PC	PROGRAM SUPPORT	2,000
First Fruits Farm 20431 MIDDLETOWN ROAD Freeland, MD 21053	NONE	PC	PROGRAM SUPPORT	21,000
Forever Maryland Foundation 2331 ROCK SPRING ROAD Forest Hill, MD 21050	NONE	PC	PROGRAM SUPPORT	5,000
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Name and address (home or business)				
a <i>Paid during the year</i>				
Foundation for MetroWest 3 ELIOT STREET Natick, MA 01760	NONE	PC	PROGRAM SUPPORT	2,500
Friends of Rash Field Park 650 S EXETER ST SUITE 200 Baltimore, MD 21202	NONE	PC	PROGRAM SUPPORT	25,000
GEDCO1010 E 33RD STREET Baltimore, MD 21218	NONE	PC	PROGRAM SUPPORT	750
Total ▶ 3a				1,381,302

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Name and address (home or business)				
a <i>Paid during the year</i>				
Girl Scouts of Greater New York Girl Scout Gold Achievement Gala 40 WALL STREET SUITE 708 New York, NY 10005	NONE	PC	PROGRAM SUPPORT	2,500
GLAD18 TREMONT SUITE 950 Boston, MA 02108	NONE	PC	PROGRAM SUPPORT	6,000
Greater Boston Food Bank 70 S BAY AVENUE Boston, MA 02118	NONE	PC	PROGRAM SUPPORT	1,100
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Name and address (home or business)				
a <i>Paid during the year</i>				
Greenwich United Way 500 WEST PUTNAM AVENUE Greenwich, CT 06830	NONE	PC	PROGRAM SUPPORT	2,700
Habitat for Humanity Metro Maryland - Morning Mixer 8380 COLESVILLE ROAD SUITE 700 Silver Spring, MD 20910	NONE	PC	PROGRAM SUPPORT	5,000
Heifetz International Music Institute - Brown Advisory Virtual Holiday Concert PO BOX 2447 Staunton, VA 24402	NONE	PC	PROGRAM SUPPORT	2,000
Total ▶ 3a				1,381,302

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Name and address (home or business)				
a <i>Paid during the year</i>				
Helping Up Mission 1029 EAST BALTIMORE STREET Baltimore, MD 21202	NONE	PC	PROGRAM SUPPORT	5,000
Holabird Academy1500 IMLA STREET Baltimore, MD 21224	NONE	PC	PROGRAM SUPPORT	5,000
JHPIEGO1615 THAMES STREET Baltimore, MD 21231	NONE	PC	PROGRAM SUPPORT	100
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Johns Hopkins University 3400 NORTH CHARLES STREET Baltimore, MD 21218	NONE	PC	PROGRAM SUPPORT	50,000
Junior Achievement of Central Maryland 10711 RED RUN BLVD 110 Baltimore, MD 21224	NONE	PC	PROGRAM SUPPORT	25,000
Marian House - - Adopt a Marian House Women/Family this Holiday Season 949 GORSUCH AVE Baltimore, MD 21218	NONE	PC	PROGRAM SUPPORT	500
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Maryland Food Bank 2200 HALETHORPE FARMS ROAD Baltimore, MD 21227	NONE	PC	PROGRAM SUPPORT	2,553
Maryland Science Center 601 LIGHT STREET Baltimore, MD 21230	NONE	PC	PROGRAM SUPPORT	12,000
Masonville Cove Urban Wildlife Refuge Pa 1417 THAMES STREET Baltimore, MD 21231	NONE	PC	PROGRAM SUPPORT	15,000
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Mercy Health Foundation 301 ST PAUL PLACE Baltimore, MD 21202	NONE	PC	PROGRAM SUPPORT	15,000
Methodist Home for Children 1041 WASHINGTON STREET Raleigh, NC 27605	NONE	PC	PROGRAM SUPPORT	2,500
Montgomery County Historical Society 111 W MONTGOMERY AVENUE Rockville, MD 20850	NONE	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
My Life My Choice 935 GREAT PLAIN AVENUE Needham, MA 02492	NONE	PC	PROGRAM SUPPORT	2,500
Nature Sacred921 BAY RIDGE AVE Annapolis, MD 21403	NONE	PC	PROGRAM SUPPORT	25,000
Orange County Literacy Council 307 W WEAVER STREET Carrboro, NC 27510	NONE	PC	PROGRAM SUPPORT	5,250
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Name and address (home or business)				
a <i>Paid during the year</i>				
Pratt Library400 CATHEDRAL STREET Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	25,000
Roca Inc101 PARK STREET Chelsea, MA 02150	NONE	PC	PROGRAM SUPPORT	50,000
Ronald McDonald House 1 AISQUITH STREET Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	21,000
Total ▶ 3a				1,381,302

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Name and address (home or business)				
a <i>Paid during the year</i>				
Sakhi for South Asian Women PO BOX 1333 New York, NY 100081333	NONE	PC	PROGRAM SUPPORT	1,000
Signal 13 Foundation 732 DEEPDENE ROAD Baltimore, MD 21220	NONE	PC	PROGRAM SUPPORT	2,500
The Associated 5708 PARK HEIGHTS AVENUE Baltimore, MD 21215	NONE	PC	PROGRAM SUPPORT	25,000
Total ▶ 3a				1,381,302

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a <i>Paid during the year</i>				
The Baltimore Children's Peace Center 4 E UNIVERSITY PARKWAY Baltimore, MD 21218	NONE	PC	PROGRAM SUPPORT	4,130
The Maryland Zoo in Baltimore 1876 MANSION HOUSE DRIVE Baltimore, MD 21217	NONE	PC	PROGRAM SUPPORT	10,000
The Walters Art Museum 600 N CHARLES ST Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	3,500
Total ▶ 3a				1,381,302

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Name and address (home or business)				
a <i>Paid during the year</i>				
The Women's Initiative 1101 EAST HIGH STREET Charlottesville, VA 22901	NONE	PC	PROGRAM SUPPORT	2,500
Urban Arts Partnership 39 W 19TH STREET 5TH FLOOR New York, NY 10011	NONE	PC	PROGRAM SUPPORT	3,000
Warrior Reunion Foundation 35 HICKORY MEADOW ROAD Cockeysville, MD 21030	NONE	PC	PROGRAM SUPPORT	12,500
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Washington College 300 WASHINGTON AVENUE Chestertown, MD 21620	NONE	PC	PROGRAM SUPPORT	50,000
Washington Jesuit Academy 900 VARNUM STREET NE Washington, DC 20017	NONE	PC	PROGRAM SUPPORT	5,100
Waterfront Partnership of Baltimore 650 SOUTH EXETER STREET 200 Baltimore, MD 21202	NONE	PC	PROGRAM SUPPORT	37,500
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Name and address (home or business)				
a <i>Paid during the year</i>				
William S Baer School 2001 N WARWICK STREET Baltimore, MD 21216	NONE	PC	PROGRAM SUPPORT	1,000
Archdiocese of Baltimore 320 CATHEDRAL STREET Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	20,000
Arts Every Day120 W NORTH AVE Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	500
Total ▶ 3a				1,381,302

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Name and address (home or business)				
a <i>Paid during the year</i>				
Associated Black Charities (ABC) 2 HAMILL ROAD STE 272 N QUAD Baltimore, MD 21210	NONE	PC	PROGRAM SUPPORT	10,000
BAC BSA - Distinguished Citizen Award 701 WYMAN PARK DR Baltimore, MD 21211	NONE	PC	PROGRAM SUPPORT	1,000
Baltimore Center Stage - Annual Benefit 700 NORTH CALVERT STREET Baltimore, MD 21202	NONE	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,381,302

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Name and address (home or business)				
a <i>Paid during the year</i>				
Baltimore Homecoming Inc 3700 ODONNELL STREET Baltimore, MD 21224	NONE	PC	PROGRAM SUPPORT	50,000
Baltimore School for the Arts Foundation 712 CATHEDRAL STREET Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	4,000
Baltimore Symphony Orchestra 1212 CATHEDRAL STREET Baltimore, MD 21201	NONE	PC	PROGRAM SUPPORT	10,100
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Boys & Girls Club of Delaware 669 SOUTH UNION STREET Wilmington, DE 19805	NONE	PC	PROGRAM SUPPORT	100
Brown Memorial Park Ave Presbyterian Church1316 PARK AVENUE Baltimore, MD 21217	NONE	PC	PROGRAM SUPPORT	1,000
Capital Area Food Bank 4900 PUERTO RICO AVENUE Washington DC, DC 20017	NONE	PC	PROGRAM SUPPORT	500
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Name and address (home or business)				
a <i>Paid during the year</i>				
Center for Nonprofit Excellence 1701-A ALLIED STREET Charlottesville, VA 22903	NONE	PC	PROGRAM SUPPORT	3,000
Adams County Community Foundation 25 S FOURTH STREET Gettysburg, PA 17325	NONE	PC	PROGRAM SUPPORT	2,500
Adoptions Together 4601 POWDER MILL ROAD Calverton, MD 20705	NONE	PC	PROGRAM SUPPORT	2,500
Total ▶ 3a				1,381,302

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Heart Association 5 BROOKSIDE DRIVE Wallingford, CT 06492	NONE	PC	PROGRAM SUPPORT	2,500
Total  3a				1,381,302

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Expenditure Responsibility Statement

Name: BROWN ADVISORY CHARITABLE FOUNDATION INC

EIN: 01-0912891

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
NICHOLAS B OTTAWAY FOUNDATION	12 EAST 49TH STREET 35TH FLOOR NEW YORK, NY 10017	2020-12-29	500	CHARITABLE PURPOSE	500	NONE	08/31/2021	2021-08-31	All funds were expended by the grantee by the close of the taxable year and solely for the purpose for which they were made.
JOEL GAMBLE FOUNDATION	1607 N SMALLWOOD ST BALTIMORE, MD 21216	2020-09-24	100	CHARITABLE PURPOSE	100	NONE	08/31/2021	2021-08-31	All funds were expended by the grantee by the close of the taxable year and solely for the purpose for which they were made.

TY 2020 Other Decreases Schedule

Name: BROWN ADVISORY CHARITABLE FOUNDATION INC
EIN: 01-0912891

Description	Amount
PY OUTSTANDING CHECKS	4,600

TY 2020 Other Increases Schedule**Name:** BROWN ADVISORY CHARITABLE FOUNDATION INC**EIN:** 01-0912891**Other Increases Schedule**

Description	Amount
CHARITABLE DISTRIBUTION RECOVERIES	19,000

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2020
Name of the organization BROWN ADVISORY CHARITABLE FOUNDATION INC		Employer identification number 01-0912891

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
BROWN ADVISORY CHARITABLE FOUNDATION INC

Employer identification number
01-0912891

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BROWN ADVISORY LLC 901 S BOND ST STE 400 BALTIMORE, MD 21231	\$ 1,128,600	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	PAUL KELLY CHEW 309 CHATTOLANEE HILL ROAD OWINGS MILLS, MD 21117	\$ 38,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization BROWN ADVISORY CHARITABLE FOUNDATION INC	Employer identification number 01-0912891
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization BROWN ADVISORY CHARITABLE FOUNDATION INC	Employer identification number 01-0912891
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	