

For calendar year 2020, or tax year beginning 07-01-2020, and ending 06-30-2021

Name of foundation SEQUOIA FOUNDATION		A Employer identification number 91-1178052	
Number and street (or P.O. box number if mail is not delivered to street address) P O BOX 1278		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code TACOMA, WA 984011278		B Telephone number (see instructions) (253) 272-8336	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 18,085,057		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,275,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	508	508		
	4 Dividends and interest from securities	98,398	98,398		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	644,625			
	b Gross sales price for all assets on line 6a _____ 2,059,628				
	7 Capital gain net income (from Part IV, line 2)		308,921		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	83,604	9,843		
	12 Total. Add lines 1 through 11	2,102,135	417,670		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	812	0		812
	b Accounting fees (attach schedule)	72,995	10,367		61,128
	c Other professional fees (attach schedule)	335,391	34,187		301,204
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	82,665	2,641		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	13,693	65		13,628
	24 Total operating and administrative expenses. Add lines 13 through 23	505,556	47,260		376,772
	25 Contributions, gifts, grants paid	1,644,920			1,644,920
	26 Total expenses and disbursements. Add lines 24 and 25	2,150,476	47,260		2,021,692
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-48,341			
	b Net investment income (if negative, enter -0-)		370,410		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	207,365	251,981	251,981
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	3,386,495	3,037,145	3,879,118
	c Investments—corporate bonds (attach schedule)	524,975	1,670,885	1,880,201
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	8,476,194	7,133,984	12,073,757
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	12,595,029	12,093,995	18,085,057	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	12,595,029	12,093,995	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
29 Total net assets or fund balances (see instructions)	12,595,029	12,093,995		
30 Total liabilities and net assets/fund balances (see instructions) .	12,595,029	12,093,995		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	12,595,029
2 Enter amount from Part I, line 27a	2	-48,341
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	12,546,688
5 Decreases not included in line 2 (itemize) ▶ _____	5	452,693
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	12,093,995

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a See Additional Data Table				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	308,921
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved.		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	5,149
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	5,149
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	5,149
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	20,897
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	20,897
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	15,748
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 0 Refunded	11	15,748

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► WA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>SEQUOIAFOUND.ORG</u>	13	Yes	
14	The books are in care of ▶ <u>FIDUCIARY COUNSELLING INC</u> Telephone no. ▶ <u>(253) 272-8336</u>			

Located at **▶** 1145 BROADWAY SUITE 1500 TACOMA WA ZIP+4 **▶** 98402

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GRANTMAKER CONSULTANTS INC	GRANTMAKING & INVEST	299,847
1250 PACIFIC AVE SUITE 870 TACOMA, WA 98402		
FIDUCIARY COUNSELLING INC	ACCOUNTING & TAX	72,995
P O BOX 1278 TACOMA, WA 98401		

Total number of others receiving over \$50,000 for professional services.	0
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Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	6,282,262
b	Average of monthly cash balances.	1b	874,950
c	Fair market value of all other assets (see instructions).	1c	9,386,571
d	Total (add lines 1a, b, and c).	1d	16,543,783
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	16,543,783
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	248,157
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,295,626
6	Minimum investment return. Enter 5% of line 5.	6	814,781

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	814,781
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	5,149
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	5,149
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	809,632
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	809,632
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	809,632

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,021,692
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,021,692
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,021,692

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				809,632
2 Undistributed income, if any, as of the end of the 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	3,171,739			
b From 2016.	3,309,094			
c From 2017.	3,086,657			
d From 2018.	2,398,427			
e From 2019.	2,132,498			
f Total of lines 3a through e.	14,098,415			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 2,021,692				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				809,632
e Remaining amount distributed out of corpus	1,212,060			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	15,310,475			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	3,171,739			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	12,138,736			
10 Analysis of line 9:				
a Excess from 2016.	3,309,094			
b Excess from 2017.	3,086,657			
c Excess from 2018.	2,398,427			
d Excess from 2019.	2,132,498			
e Excess from 2020.	1,212,060			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

WILLIAM T WEYERHAEUSER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

APPLICATIONS SHOULD BE SUBMITTED ON
1250 PACIFIC AVENUE SUITE 870
TACOMA, WA 98402
(253) 627-1634
GRANTS@GRANTMAKERCONSULTANTS.COM

b The form in which applications should be submitted and information and materials they should include:

GO TO WWW.SEQUOIAFOUND.ORG WEBSITE, LOG IN OR CREATE ACCOUNT, AND THEN SUBMIT A "LETTER OF INQUIRY" THROUGH THE ONLINE APPLICATION PROCESS.

c Any submission deadlines:

GO TO WEBSITE, CLICK "ECOLOGICAL ECONOMIC ENTERPRISE", CLICK "APPLICATION TIMELINE" LINK

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GO TO WEBSITE, CLICK "ECOLOGICAL ECONOMIC ENTERPRISE" THEN "ELIGIBILITY REQUIREMENTS"

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,644,920
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				782,500

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
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Form **990-PF** (2020)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- [illegible]

- | | | | |
|------------------|--|---------------|----------------|
| Sign Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. | | |
| | ***** | 2022-05-10 | ***** |
| | _____
Signature of officer or trustee | _____
Date | _____
Title |

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Form **990-PF** (2020)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
BNY - ST SALES	P		
BNY - LT SALES	P		
BNY - WASH SALES	P		
INVESTMENT PARTNERSHIPS - SHORT TERM	P		
INVESTMENT PARTNERSHIPS - LONG TERM	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
768,049		753,645	14,404
724,255		990,584	-266,329
			1,907
		8,385	-8,385
528,795			528,795
38,529			38,529

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			14,404
			-266,329
			1,907
			-8,385
			528,795
			38,529

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM T WEYERHAEUSER	PRESIDENT, TREASURER 1.00	0	0	0
PO BOX 1278 TACOMA, WA 98401				
GAIL T WEYERHAEUSER	DIRECTOR 1.00	0	0	0
PO BOX 1278 TACOMA, WA 98401				
JOHN KEOLKER	SECRETARY 1.00	0	0	0
PO BOX 1278 TACOMA, WA 98401				
BRIAN F BOYD	EXECUTIVE DIRECTOR 20.00	0	0	0
PO BOX 1278 TACOMA, WA 98401				
W DREW WEYERHAEUSER	VICE PRESIDENT 1.00	0	0	0
PO BOX 1278 TACOMA, WA 98401				
BENJAMIN D WEYERHAEUSER	DIRECTOR 1.00	0	0	0
PO BOX 1278 TACOMA, WA 98401				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S HOME SOCIETY OF WASHINGTON PO BOX 15190 SEATTLE, WA 98115	NONE	PUBLIC CHARITY	OPERATING - RELATIVES RAISING KIDS PROGRAM	5,000
NORTHWEST COOPERATIVE DEVELOPMENT CENTER PO BOX 256 OLYMPIA, WA 98507	NONE	PUBLIC CHARITY	CAPITAL - HOMEOWNERS COOPERATIVE SEWAR CONNECTION CONTINGENCY	50,000
DEGREES OF CHANGEPO BOX 1573 TACOMA, WA 98401	NONE	PUBLIC CHARITY	OPERATING - TACOMA COMPLETES PROGRAM	15,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEGREES OF CHANGEPO BOX 1573 TACOMA, WA 98401	NONE	PUBLIC CHARITY	OPERATING - SIX LOCAL PROGRAM	10,000
TACOMA HOUSING AUTHORITY 902 SOUTH L STREET TACOMA, WA 98405	NONE	PUBLIC CHARITY	OPERATING - THA CHILDREN'S SAVINGS ACCOUNT PROGRAM	51,920
TACOMA YOUTH SYMPHONY 901 BROADWAY SUITE 500 TACOMA, WA 98402	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	20,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICA'S AUTOMOTIVE TRUST 2702 EAST D STREET TACOMA, WA 98421	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	100,000
HILLTOP ARTISTSPO BOX 6829 TACOMA, WA 984170381	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	15,000
TACOMA OPERA ASSOCIATION 47 ST HELENS AVENUE SUITE 201 TACOMA, WA 98402	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	20,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHILLIPS EXETER ACADEMY20 MAIN ST EXETER, NH 038332438	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
TACOMA ART MUSEUM 1701 PACIFIC AVENUE TACOMA, WA 98402	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
CATHERINE PLACE923 S 8TH ST TACOMA, WA 98405	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLLEGE SUCCESS FOUNDATION 950 PACIFIC AVE SUITE 1250 TACOMA, WA 98402	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	75,000
FRANCISCAN FOUNDATION WASHINGTON PO BOX 1502 TACOMA, WA 984011502	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
GREENTRIKE1501 PACIFIC AVE STE 202 TACOMA, WA 98402	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	6,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEARING SPEECH & DEAF CENTER 1625 19TH AVE SEATTLE, WA 98122	NONE	PUBLIC CHARITY	OPERATING - PIERCE COUNTY PARENT-INFANT PROGRAM	5,000
MULTICARE HEALTH FOUNDATION PO BOX 5296 MS 409-1-PHIL TACOMA, WA 984150296	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
MUSEUM OF GLASS1801 DOCK STREET TACOMA, WA 98402	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	70,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PALMER SCHOLARSP PO BOX 7119 TACOMA, WA 984170119	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	20,000
SYMPHONY TACOMA 901 BROADWAY SUITE 600 TACOMA, WA 98402	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	30,000
TACOMA ART MUSEUM 1701 PACIFIC AVENUE TACOMA, WA 98402	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	75,000
Total ► 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TACOMA ARTS LIVE 901 BROADWAY SUITE 700 TACOMA, WA 984024415	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	50,000
THIRD SECTOR NEW ENGLAND INC 89 SOUTH STREET SUITE 700 BOSTON, MA 02111	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
UNITED WAY OF PIERCE COUNTY 1501 PACIFIC AVE 400 TACOMA, WA 98402	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	15,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF PUGET SOUND 1500 N WARNER ST STOP 1075 TACOMA, WA 984161075	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	50,000
YWCA PIERCE COUNTY405 BROADWAY TACOMA, WA 984023904	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	15,000
MULTICULTURAL CHILD AND FAMILY HOPE CENTER 2021 S 19TH STREET TACOMA, WA 98405	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	25,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEACE COMMUNITY CENTER 2106 SOUTH CUSHMAN AVENUE TACOMA, WA 98405	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
UNIVERSITY OF WASHINGTON FOUNDATION BOX 359505 SEATTLE, WA 98195	NONE	PUBLIC CHARITY	OPERATING - PEDIATRIC ADOLESCENT TRANSITION CLINIC AT UW MEDICINE	62,500
HABITAT FOR HUMANITY TACOMA PIERCE COUNTY 4824 SOUTH TACOMA WAY TACOMA, WA 98409	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUBS OF SOUTH PUGET SOUND 3875 S 66TH STREET TACOMA, WA 98409	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
GREATER TACOMA COMMUNITY FOUNDATION 950 PACIFIC AVENUE SUITE 1100 TACOMA, WA 98402	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
TACOMA ARTS LIVE 901 BROADWAY SUITE 700 TACOMA, WA 984024415	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	15,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TACOMA PIERCE COUNTY CHAMBER OF COMMERCE 950 PACIFIC AVE SUITE 300 TACOMA, WA 98402	NONE	PUBLIC CHARITY	OPERATING - ECONOMIC DEVELOPMENT BOARD	20,000
AMERICAN LEADERSHIP FORUM TACOMAPIERCE COUNTY 1119 PACIFIC AVENUE SUITE 801 PO BOX 1914 TACOMA, WA 98402	NONE	PUBLIC CHARITY	OPERATING - ALF 25TH CATALYST CAMPAIGN	20,000
FULLER THEOLOGICAL SEMINARY 135 N OAKLAND AVE PASADENA, CA 911011713	NONE	PUBLIC CHARITY	OPERATING - PRESIDENTIAL CHAIR ENDOWMENT FUND	50,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER METRO PARKS FOUNDATION 4702 S 19TH ST TACOMA, WA 984051175	NONE	PUBLIC CHARITY	CAPITAL - IMAGINE EASTSIDE CAMPAIGN	41,500
GREENTRIKE1501 PACIFIC AVE STE 202 TACOMA, WA 98402	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
HUMANE SOCIETY FOR TACOMA AND PIERCE COUNTY 2608 CENTER ST TACOMA, WA 984097602	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKING A DIFFERENCE FOUNDATION 4218 S STEELE STREET STE 215 TACOMA, WA 98409	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	7,500
MULTICARE HEALTH FOUNDATION PO BOX 5296 MS 409-1-PHIL TACOMA, WA 984150296	NONE	PUBLIC CHARITY	CAPITAL - BEHAVIORAL HEALTH COMMUNITY HOSPITAL	50,000
NORTHWEST IMMIGRANT RIGHTS PROJECT 615 2ND AVE STE 400 SEATTLE, WA 98104	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	30,000
Total ► 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAFE STREETS CAMPAIGN 622 TACOMA AVE S FL 1 TACOMA, WA 98402	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
THE MOCKINGBIRD SOCIETY 2100 24TH AVE S 240 SEATTLE, WA 98144	NONE	PUBLIC CHARITY	OPERATING - MOCKINGBIRD YOUTH NETWORK	5,000
UNITED WAY OF PIERCE COUNTY 1501 PACIFIC AVE 400 TACOMA, WA 98402	NONE	PUBLIC CHARITY	OPERATING - CENTER FOR STRONG FAMILIES	25,000
Total ► 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VIRGINIA MASON FOUNDATION 1218 TERRY AVE PO BOX 1930 D1-MF SEATTLE, WA 98101	NONE	PUBLIC CHARITY	OPERATING - POSTDOCTORAL FELLOWSHIP IN SYSTEMS IMMUNOLOGY AT BENAROYA RESEARCH INSTITUTE	50,000
INTERNATIONAL CENTER FOR RELIGION AND DIPLOMACY 1003 K STREET NW SUITE 400 WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	20,000
NEW PHOEBE HOUSE ASSOCIATION PO BOX 5245 TACOMA, WA 98415	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TACOMA PIERCE COUNTY CHAPLAINCY PO BOX 731055 PUYALLUP, WA 98373	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	7,500
AMARA PARENTING & ADOPTION SERVICES 5907 MARTIN LUTHER KING JR WAY SOUTH SEATTLE, WA 98118	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
ARTSFUND 100 W HARRISON STREET SUITE S150 SEATTLE, WA 98119	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT - PIERCE COUNTY	5,000
Total			3a	1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITIES IN SCHOOLS OF PENINSULA PO BOX 684 VAUGHN, WA 98394	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
FOUNDATION FOR TACOMA STUDENTS 919 SOUTH 9TH ST TACOMA, WA 98405	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	80,000
WASHINGTON STATE BOYS & GIRLS CLUBS ASSOCIATION PO BOX 1774 OLYMPIA, WA 98507	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	75,000
Total ► 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPERA AMERICA INC 330 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 100015010	NONE	PUBLIC CHARITY	OPERATING	10,000
UNIVERSITY OF WASHINGTON FOUNDATION BOX 359505 SEATTLE, WA 98195	NONE	PUBLIC CHARITY	CAPITAL - UW TACOMA DRESSEL SCHOLARS PROGRAM	50,000
TACOMA HOUSING AUTHORITY 902 SOUTH L STREET TACOMA, WA 98405	NONE	PUBLIC CHARITY	OPERATING - CHILDREN'S SAVINGS ACCOUNT PROGRAM	80,000
Total ► 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMEN MAKE MOVIES 115 W 29TH STREET SUITE 1200 NEW YORK, NY 10001	NONE	PUBLIC CHARITY	OPERATING - 1946 THE MISTRANSLATION THAT SHIFTED CULTURE	25,000
BARBARA JEAN BROWN FOUNDATION PO BOX 5373 TACOMA, WA 98415	NONE	PUBLIC CHARITY	OPERATING - LONGTHRUST SUMMER CAMP	3,000
SEATTLE SYMPHONYPO BOX 21906 SEATTLE, WA 981113906	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
Total ▶ 3a				1,644,920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TACOMA ARTS LIVE 901 BROADWAY SUITE 700 TACOMA, WA 984024415	NONE	PUBLIC CHARITY	CAPITAL - TACOMA THEATER DISTRICT CENTENNIAL CAMPAIGN	50,000
Total  3a				1,644,920

TY 2020 Accounting Fees Schedule**Name:** SEQUOIA FOUNDATION**EIN:** 91-1178052

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX FEES	72,995	10,367		61,128

TY 2020 Investments Corporate Bonds Schedule**Name:** SEQUOIA FOUNDATION**EIN:** 91-1178052**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BNY MELLON - FIXED INCOME SECURITIES	1,670,885	1,880,201

TY 2020 Investments Corporate Stock Schedule**Name:** SEQUOIA FOUNDATION**EIN:** 91-1178052**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BNY MELLON - PRIVATE EQUITY	3,037,145	3,879,118

TY 2020 Investments - Other Schedule**Name:** SEQUOIA FOUNDATION**EIN:** 91-1178052**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BNY MELLON - CTCAI FDN	AT COST	1,854,290	2,660,805
BNY MELLON - CASH EQUIVALENTS	AT COST	7,260	7,182
BNY MELLON - OTHER PARTNERSHIPS (EQUITY)	AT COST	2,561,421	5,065,946
BNY MELLON - AIP PARTNERSHIPS	AT COST	1,378,931	2,897,119
BNY MELLON - REAL ESTATE	AT COST	488,955	607,010
BNY MELLON - ALTERNATIVE INVESTMENTS	AT COST	25,213	17,688
BNY MELLON - PREFERRED SECURITIES	AT COST	7,348	7,441
BNY MELLON - CASH	AT COST	810,566	810,566

TY 2020 Legal Fees Schedule**Name:** SEQUOIA FOUNDATION**EIN:** 91-1178052

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	812	0		812

TY 2020 Other Decreases Schedule

Name: SEQUOIA FOUNDATION

EIN: 91-1178052

Description	Amount
BOOK BASIS ADJUSTMENTS	452,693

TY 2020 Other Expenses Schedule**Name:** SEQUOIA FOUNDATION**EIN:** 91-1178052**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEES	65	65		0
CONSULTING SOFTWARE SUPPORT	13,628	0		13,628

TY 2020 Other Income Schedule**Name:** SEQUOIA FOUNDATION**EIN:** 91-1178052**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INVESTMENT PARTNERSHIPS		9,843	
FEDERAL EXCISE TAX	51,181		51,181
FEDERAL UBTI TAX	32,423		32,423

TY 2020 Other Professional Fees Schedule**Name:** SEQUOIA FOUNDATION**EIN:** 91-1178052

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANTMAKER CONSULTANTS, INC.	300,377	0		300,377
CONSULTING FEES	827	0		827
INVESTMENT ADVISOR FEES	33,412	33,412		0
TAX PREP. - CBIZ	680	680		0
AUDIT FEES	95	95		0

TY 2020 Taxes Schedule**Name:** SEQUOIA FOUNDATION**EIN:** 91-1178052**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL UBTI TAX	28,842	0		0
FEDERAL EXCISE TAX	51,182	0		0
FOREIGN TAX	2,641	2,641		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to <u>www.irs.gov/Form990</u> for the latest information.	OMB No. 1545-0047 2020
	Name of the organization SEQUOIA FOUNDATION	Employer identification number 91-1178052

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
SEQUOIA FOUNDATIONEmployer identification number
91-1178052**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	1975 IRR TRUST OF C DAVIS WEYERHAEUSER PO BOX 1278 TACOMA, WA 984011278	\$ 1,250,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	WILLIAM T WEYERHAEUSER PO BOX 1278 TACOMA, WA 984011278	\$ 25,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization SEQUOIA FOUNDATION	Employer identification number 91-1178052
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization SEQUOIA FOUNDATION	Employer identification number 91-1178052
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
	-		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
	-		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
	-		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
	-		