

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

OMB No. 1545-0052  
**2020**  
**Open to Public Inspection**

**For calendar year 2020, or tax year beginning 07-01-2020 , and ending 06-30-2021**

Name of foundation THE TAMEAD FOUNDATION		<b>A Employer identification number</b> 56-2305424	
Number and street (or P.O. box number if mail is not delivered to street address) 252 WEST 75TH STREET	Room/suite	<b>B Telephone number (see instructions)</b> (212) 836-1305	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10023		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>10,465,147</u>		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule) . . . . .	998,019			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B . . . . .				
	<b>3</b> Interest on savings and temporary cash investments . . . . .	2,697	2,697		
	<b>4</b> Dividends and interest from securities . . . . .	150,402	150,402		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) . . . . .				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 . . . . .	208,463			
	<b>b</b> Gross sales price for all assets on line 6a . . . . .	1,762,675			
	<b>7</b> Capital gain net income (from Part IV, line 2) . . . . .		208,463		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances . . . . .				
<b>b</b> Less: Cost of goods sold . . . . .					
<b>c</b> Gross profit or (loss) (attach schedule) . . . . .					
<b>11</b> Other income (attach schedule) . . . . .					
<b>12 Total.</b> Add lines 1 through 11 . . . . .	1,359,581	361,562			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. . . . .	0	0		0
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule) . . . . .				
	<b>b</b> Accounting fees (attach schedule) . . . . .				
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions) . . . . .	1,166	1,166		0
	<b>19</b> Depreciation (attach schedule) and depletion . . . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . .	74,432	74,432		0
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	75,598	75,598		0
	<b>25</b> Contributions, gifts, grants paid . . . . .	600,000			600,000
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 . . . . .	675,598	75,598		600,000	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b> . . . . .	683,983				
<b>b Net investment income</b> (if negative, enter -0-) . . . . .		285,964			
<b>c Adjusted net income</b> (if negative, enter -0-) . . . . .					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	1,270,384	969,156	969,156
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)	1,118,024	1,214,183	1,239,956
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	3,441,454	3,779,784	5,472,371
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	727,450	700,730	719,302
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	1,283,487	1,721,935	2,064,362
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,840,799	8,385,788	10,465,147	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .	120,000		
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	118,000	0	
	<b>23 Total liabilities</b> (add lines 17 through 22)	238,000	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds	7,602,799	8,385,788	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	7,602,799	8,385,788		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	7,840,799	8,385,788		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	7,602,799
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	683,983
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	120,000
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	8,406,782
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	20,994
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	8,385,788

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a CAPITAL GAIN DISTRIBUTION</b>	P		
<b>b PUBLICLY TRADED SECURITIES</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			536
<b>b</b> 1,762,675		1,554,748	207,927
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			536
<b>b</b>			207,927
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	<b>2</b>	208,463
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{		}	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

<b>1</b> Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
<b>2</b> Reserved . . . . .			<b>2</b>
<b>3</b> Reserved . . . . .			<b>3</b>
<b>4</b> Reserved . . . . .			<b>4</b>
<b>5</b> Reserved . . . . .			<b>5</b>
<b>6</b> Reserved . . . . .			<b>6</b>
<b>7</b> Reserved . . . . .			<b>7</b>
<b>8</b> Reserved . . . . .			<b>8</b>

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total tax due is 4,021.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax on political expenditures, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of THE FOUNDATION Telephone no. (212) 836-1305
Located at 252 WEST 75TH STREET NEW YORK NY ZIP+4 10023
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	8,202,425
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	1,288,640
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	9,491,065
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	9,491,065
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	142,366
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	9,348,699
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	467,435

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	467,435
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	3,975
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	3,975
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	463,460
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	120,000
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	583,460
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	583,460

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	600,000
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	600,000
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	600,000

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				583,460
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .				
<b>b</b> From 2016. . . . .				
<b>c</b> From 2017. . . . .				
<b>d</b> From 2018. . . . .				
<b>e</b> From 2019. . . . .				887,559
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	887,559			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ _____ 600,000				
<b>a</b> Applied to 2019, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount. . . . .				583,460
<b>e</b> Remaining amount distributed out of corpus	16,540			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	904,099			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a . . . . .	904,099			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016. . . . .				
<b>b</b> Excess from 2017. . . . .				
<b>c</b> Excess from 2018. . . . .				
<b>d</b> Excess from 2019. . . . .				887,559
<b>e</b> Excess from 2020. . . . .				16,540

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

---

**b** The form in which applications should be submitted and information and materials they should include:

---

**c** Any submission deadlines:

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> JEWISH COMMUNAL FUND - HARFA FOUNDATION FUND 575 MADISON AVENUE STE 703 NEW YORK, NY 10022		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	600,000
<b>Total . . . . .</b> ▶ <b>3a</b>				600,000
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0





**TY 2020 Investments Corporate Bonds Schedule****Name:** THE TAMEAD FOUNDATION**EIN:** 56-2305424**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
UNITEDHEALTH GROUP INC FXD RT NT 3.350% 07/15/22 B/E DTD 07/23/15	36,113	36,126
JPMORGAN CHASE & CO SR NT 3.200% 01/25/23 B/E DTD 01/25/13	40,413	41,778
AMERICAN EXPRESS CO FXD RT SR NT 3.400% 02/27/23 B/E DTD 02/27/18	35,647	36,640
APPLE INC FXD RT 2.400% 05/03/23 B/E DTD 05/03/13	40,327	41,499
WELLS FARGO & CO M TRM SR NTS FXD RT Q 3.750% 1/24/24 B/E DTD 1/24/19	59,208	59,154
MORGAN STANLEY FIXED RATE SR NT SERF 3.875% 04/29/24 B/E DTD 04/28/14	41,660	43,510
MICROSOFT CORP FXD RT SR NT 3.125% 11/03/25 B/E DTD 11/03/15	36,531	38,196
SHELL INTL FIN B V GTD NT ISIN#US822582BT82 2.875% 05/10/26 B/E DTD 05/10/16	13,515	14,046
GOLDMAN SACHS GROUP INC FXD RT SR NT SERE 3.500% 11/16/26 B/E DTD 11/16/16	56,692	59,831
VERIZON COMMUNICATIONS INC FXD RT SR NT 4.125% 03/16/27 B/E DTD 03/16/17	12,743	12,517
BANK AMER CORP FXD RT SR NT SERL 3.248% 10/21/27 B/E DTD 10/21/16	41,295	43,371
CVS HEALTH CORP FXD RT SR NT 4.300% 03/25/28 B/E DTD 03/09/18	55,735	55,190
WELLS FARGO & CO M TRM SR NTS FXD TO FLT RT Q 3.584% 5/22/28 B/E DTD 5/22/17	13,750	14,329
MORGAN STANLEY SR NT FIXED/FLTG 3.591% 07/22/28 B/E DTD 07/24/17	12,918	13,288
VERIZON COMMUNICATIONS INC FXD RT SR NT 4.329% 09/21/28 B/E DTD 06/21/18	38,792	40,687
COMCAST CORP GTD FXD RT SR NOTE 4.150% 10/15/28 B/E DTD 10/05/18	13,379	13,912
BP CAP MKTS AMER INC GTD FXD RATE SR NOTES 4.234% 11/06/28 B/E DTD 11/06/18	38,952	40,620
JPMORGAN CHASE & CO FIXED TO FLTG RA TE NT 4.203% 07/23/29 B/E DTD 07/23/18	16,407	17,253
GOLDMAN SACHS GROUP INC NT 3.800% 03/15/30 B/E DTD 03/19/20	17,023	16,875
QUALCOMM INC NT 2.150% 05/20/30 B/E DTD 05/08/20	47,398	46,040

**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
BANK AMER CORP SR NT FIXED/FLTG RA TE 2.884% 10/22/30 B/E DTD 10/22/19	13,599	13,708
GEN ELE CAP CRP M TRM NTS GLOBAL M TRM NTS SR A 5.875% 1/14/38 B/E DTD 1/14/08	9,445	10,879
ENTERPRISE PRODS OPER LLC GTD FXD RT SR NT 4.800% 02/01/49 B/E DTD 10/11/18	9,188	9,853

**TY 2020 Investments Corporate Stock Schedule****Name:** THE TAMEAD FOUNDATION**EIN:** 56-2305424**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ABBOTT LABS COM	84,174	119,640
ABBVIE INC COM	25,716	32,778
ACCENTURE PLC IRELAND CLASS SHS ISIN#IEOOB4BNMY34	104,783	157,418
ADOBE SYS INC COM	91,365	187,405
ADYEN N V ADR	25,228	31,744
AIA GROUP LTD SPONSORED ADR ISIN#US0013172053	49,269	60,074
ALCON SA ACT NOM ISIN#CH0432492467	26,126	31,191
ALIGN TECHNOLOGY INC COM	17,847	47,047
ALPHABET INC CAP STK CL C	99,513	197,999
ALPHABET INC CL A	35,312	68,370
ALTRIA GROUP INC COM	8,472	10,728
AMADEUS IT HLDG SA ADS ISIN#US02263T1043	34,033	32,146
AMAZON COM INC	116,219	120,406
AON PLC REGISTERED SHS CL A ISIN#IE00BLP1HW54	21,607	25,070
ASML HLDG N V NY REGISTRY SHS NEW 2012	24,449	64,248
AT&T INC COM	36,140	35,572
ATLAS COPCO AB SPON ADR NEW REPSTG ISIN#US0492557063 COM SER A	22,662	41,066
AUTODESK INC COM	53,334	83,483
BANK OF AMERICA CORPORATION COM	35,016	47,126
BEST BUY INC COM	14,443	22,651
BLACKROCK INC COM	18,069	27,999
BRISTOL MYERS SQUIBB CO COM	27,390	29,334
BROADCOM INC COM	19,030	30,995
CANADIAN PAC RY LTD COM ISIN#CA13645T1003	36,794	60,374
CARDINAL HEALTH INC COM	18,392	19,867
CATERPILLAR INC COM	20,437	33,515
CHEVRON CORP NEW COM	30,601	26,185
CISCO SYSTEMS INC	27,303	30,952
COCA COLA COMPANY	22,673	22,672
COMCAST CORP CL A	31,133	38,660

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CSL LTD SPONSORED ADR ISIN#US12637N2045	43,937	55,089
CUMMINS INC	15,762	22,187
CVS HEALTH CORP COM	35,606	44,307
DIAMONDBACK ENERGY INC COM	9,799	27,322
DISCOVER FINL SVCS COM INC	13,511	19,163
DOW INC COM	21,965	29,045
DSV PANALPINA A/S ADR ISIN#US26251A1088	27,970	64,217
DUKE ENERGY CORP NEW COM NEW	17,639	18,461
EATON CORPORATION PLC SHS ISIN#IE00B8KQN827	21,697	36,749
EOG RES INC COM	9,525	17,940
EPAM SYS INC COM	29,618	31,169
EVERCORE INC CL A	8,588	20,130
EVOLUTION AB ADR ISIN#US30051E1047	31,837	27,697
EXPERIAN PLC SPON ADR	43,398	53,406
FACEBOOK INC CL A	126,910	236,790
FERRARI N V SHS ISIN#NL0011585146	32,534	36,520
FIDELITY NATL FINL INC NEW FNF GROUP	19,266	23,990
GARTNER INC COM	36,787	61,277
HDFC BK LTD ADR REPSTG 3 SHS	29,962	37,803
ICON PLC LTD SHS ISIN#IE0005711209	15,895	21,291
ILLUMINA INC COM	47,841	65,776
INTEL CORP COM	27,272	28,070
INTERNATIONAL PAPER CO COM	14,598	22,194
INTERPUBLIC GROUP COS INC COM	22,730	21,898
INTUITIVE SURGICAL INC COM NEW	43,125	54,259
JOHNSON & JOHNSON COM	40,768	48,928
JOHNSON CTLS INTL PLC SHS ISIN#IE00BY7QL619	13,647	22,854
JP MORGAN CHASE & CO COM ISIN#US46625H1005	47,309	59,261
KIMBERLY CLARK CORP COM	19,047	19,131
LASERTEC CORP ADR	17,767	18,885

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LEGETT & PLATT INC COM	14,080	17,874
LONZA GROUP AG ADR ISIN#US54338V1017	34,084	38,646
LULULEMON ATHLETICA INC COM	23,804	39,782
LVMH MOET HENNESSY LOUIS VUITTON ADR	34,673	65,487
LYONDELLBASELL INDUSTRIES N V ORD SHS CL A	20,450	19,237
MARATHON PETE CORP COM	20,873	21,812
MASTERCARD INC CL A COM	86,441	112,813
MERCADOLIBRE INC COM	21,480	56,080
MERCK & CO INC NEW COM	24,510	24,420
METLIFE INC COM	31,823	39,800
METTLER-TOLEDO INTL INC COM	20,924	40,175
MICROSOFT CORP COM	114,816	218,345
MORGAN STANLEY COM NEW	10,977	25,765
MSCI INC COM	17,654	37,849
NESTLE SA SPONSORED ADR REPSTG REG SHS ISIN#US6410694060	34,098	39,667
NETFLIX INC COM	71,267	70,252
NIKE INC CL B	34,928	58,088
NORTONLIFELOCK INC COM	16,525	20,197
NRG ENERGY INC COM NEW	28,296	32,482
ONEMAIN HLDGS INC COM	16,878	16,715
PAYPAL HLDGS INC COM	35,583	97,063
PERNOD RICARD S A ADR ISIN#US7142642070	25,271	30,794
PFIZER INC COM	20,692	22,948
PNC FINL SVCS GROUP INC COM	29,949	39,678
PROCTER & GAMBLE CO COM	13,406	14,842
QUEST DIAGNOSTICS INC COM	18,478	19,004
RAYTHEON TECHNOLOGIES CORP COM	17,492	23,034
RESMED INC COM	30,818	54,974
RESTAURANT BRANDS INTL INC COM ISIN#CA76131D1033	13,471	12,695
RYDER SYS INC COM	21,897	20,738

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SALESFORCE.COM INC COM STOCK	94,448	127,753
SEAGATE TECHNOLOGY HLDGS PB LTD CO ISIN#IE00BKVD2N49	14,962	23,741
SERVICENOW INC COM	51,190	102,216
SHENZHOU INTL GROUP HLDGS LTD ADR ISIN#US82322R1095	28,905	32,741
SHOPIFY INC CL A ISIN#CA82509L1076	11,795	46,751
SIKA AG ADR ISIN#US82674R1032	10,870	19,471
SNAP ON INC COM	21,344	21,896
SOUTHERN CO COM	12,769	12,647
STARBUCKS CORP COM	62,096	82,739
STATE STR CORP COM	11,565	13,741
STERIS PLC REGISTERED SHS ISIN#IEO0BFY8C754	24,566	34,246
TAIWAN SEMICONDUCTOR MFG CO SPONSORED ADR ISIN#US8740391003	26,259	64,526
TARGET CORP COM	11,482	24,174
TENCENT HLDGS LTD ADR ISIN#US8803201094	21,594	36,822
TEXAS INSTRUMENTS INC	28,881	31,729
TRUIST FINL CORP COM	39,104	40,348
UNITEDHEALTH GROUP INC COM	62,737	77,685
V F CORP COM	21,051	21,741
VISA INC COM CL A	89,632	117,144
WALGREENS BOOTS ALLIANCE INC COM	10,877	13,836
WALMART INC COM	21,445	25,666
WHIRLPOOL CORP	8,842	14,607
WUXI BIOLOGICS CAYMAN INC ADR ISIN#US98260N1081	32,307	39,302
ZOETIS INC CL A	74,142	111,816
3M CO COM	17,443	21,253

**TY 2020 Investments Government Obligations Schedule****Name:** THE TAMEAD FOUNDATION**EIN:** 56-2305424**US Government Securities - End  
of Year Book Value:**

624,741

**US Government Securities - End  
of Year Fair Market Value:**

632,528

**State & Local Government  
Securities - End of Year Book  
Value:**

589,442

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

607,428

**TY 2020 Investments - Other Schedule****Name:** THE TAMEAD FOUNDATION**EIN:** 56-2305424**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
AVALONBAY CMNTYS INC COM	AT COST	17,145	21,286
CROWN CASTLE INTL CORP NEW COM	AT COST	13,537	18,534
DUKE RLTY CORP COM NEW	AT COST	20,325	28,363
IRON MTN INC NEW COM	AT COST	10,342	16,886
DOUBLELINE EMERGING MARKETS FIXED INCOME FUND CLASS I	AT COST	216,718	220,138
WESTERN ASSET SMASH SERIES CORE PLUS COMPLETION FUND	AT COST	213,380	217,103
WESTERN ASSET SMASH SERIES C FUND	AT COST	83,647	88,245
WESTERN ASSET SMASH SERIES M FUND	AT COST	148,377	146,395
ISHARES INC CORE MSCI EMERGING MKTS ETF	AT COST	103,997	137,062
VANGUARD INDEX FDS VANGUARD SMALL-CAP ETF	AT COST	388,717	549,683
PAULSON INVESTMENT COMPANY I LP	AT COST	505,750	620,667

**TY 2020 Other Decreases Schedule****Name:** THE TAMEAD FOUNDATION**EIN:** 56-2305424

<b>Description</b>	<b>Amount</b>
CHANGE IN VALUE OF INVESTMENTS	20,994

**TY 2020 Other Expenses Schedule****Name:** THE TAMEAD FOUNDATION**EIN:** 56-2305424**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	74,432	74,432		0

**TY 2020 Other Increases Schedule****Name:** THE TAMEAD FOUNDATION**EIN:** 56-2305424**Other Increases Schedule**

Description	Amount
CHECK NOT CASHED	120,000

**TY 2020 Other Liabilities Schedule****Name:** THE TAMEAD FOUNDATION**EIN:** 56-2305424

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
DUE TO UJA-FEDERATION OF NEW YORK	118,000	0

**TY 2020 Taxes Schedule****Name:** THE TAMEAD FOUNDATION**EIN:** 56-2305424**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAXES	1,166	1,166		0

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047  
**2020**

Name of the organization  
THE TAMEAD FOUNDATION

**Employer identification number**  
56-2305424

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
THE TAMEAD FOUNDATION

Employer identification number  
56-2305424

**Part I**

**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	UJA-FEDERATION OF NEW YORK 130 EAST 59TH STREET NEW YORK, NY 10022	\$ 880,019	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	JEWISH COMMUNAL FUND - HARFA FOUNDATION FUND 575 MADISON AVENUE STE 703 NEW YORK, NY 10022	\$ 118,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.	_____ _____ _____	\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.	_____ _____ _____	\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.	_____ _____ _____	\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.	_____ _____ _____	\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization  
 THE TAMEAD FOUNDATION

**Employer identification number**  
 56-2305424

**Part II Noncash Property**

(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) <small>(See instructions)</small>	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization  
THE TAMEAD FOUNDATION

Employer identification number  
56-2305424

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	