

For calendar year 2020, or tax year beginning 07-01-2020, and ending 06-30-2021

Name of foundation EVERGREEN FOUNDATION		A Employer identification number 56-1351883	
Number and street (or P.O. box number if mail is not delivered to street address) 28 A OAK STREET		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code WAYNESVILLE, NC 28786		B Telephone number (see instructions) (828) 456-8005	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 36,652,158		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	31	31		
	4 Dividends and interest from securities	427,012	427,012		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	775,500			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		775,500		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	552,440	9,734	542,706	
	12 Total. Add lines 1 through 11	1,754,983	1,212,277	542,706	
	13 Compensation of officers, directors, trustees, etc.	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	226	0	0	0
	b Accounting fees (attach schedule)	44,551	0	0	0
	c Other professional fees (attach schedule)	139,928	0	0	45,985
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	17,807	0	0	0
	19 Depreciation (attach schedule) and depletion	322,784	0	0	
	20 Occupancy	77,041	0	0	0
	21 Travel, conferences, and meetings	4,511	0	0	0
	22 Printing and publications				
	23 Other expenses (attach schedule)	99,333	34,448	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	706,181	34,448	0	45,985
	25 Contributions, gifts, grants paid	500,000			500,000
	26 Total expenses and disbursements. Add lines 24 and 25	1,206,181	34,448	0	545,985
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	548,802			
	b Net investment income (if negative, enter -0-)		1,177,829		
				542,706	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	215,523	289,689	289,689
	2 Savings and temporary cash investments	5,129	5,130	5,130
	3 Accounts receivable ▶ <u>800</u>			
	Less: allowance for doubtful accounts ▶ _____	3,659	800	800
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ <u>135,067</u>			
	Less: allowance for doubtful accounts ▶ <u>0</u>	142,358	135,067	135,067
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	Liabilities	11 Investments—land, buildings, and equipment: basis ▶ _____		
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)		18,072,125	22,000,628	22,000,628
14 Land, buildings, and equipment: basis ▶ <u>10,433,981</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>7,199,084</u>		3,502,797	3,234,897	14,219,895
15 Other assets (describe ▶ _____)		849	949	949
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		21,942,440	25,667,160	36,652,158
17 Accounts payable and accrued expenses		13,073	5,963	
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe ▶ _____)		19,356	19,444	
23 Total liabilities (add lines 17 through 22)		32,429	25,407	
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.		
	24 Net assets without donor restrictions	21,910,011	25,641,753	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	21,910,011	25,641,753	
	30 Total liabilities and net assets/fund balances (see instructions) .	21,942,440	25,667,160	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	21,910,011
2 Enter amount from Part I, line 27a	2	548,802
3 Other increases not included in line 2 (itemize) ▶ _____	3	3,182,940
4 Add lines 1, 2, and 3	4	25,641,753
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	25,641,753

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES - LONG-TERM			
b WALNUT ST EASEMENT	P	1988-07-01	2020-09-01
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,954,563		2,179,063	775,500
b 22,500		22,500	0
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			775,500
b			0
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	775,500
	3	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved	2		
3 Reserved.	3		
4 Reserved	4		
5 Reserved	5		
6 Reserved	6		
7 Reserved	7		
8 Reserved ,	8		

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	16,372
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	16,372
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	16,372
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	14,800
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	14,800
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	1,572
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0</u> (2) On foundation managers. \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ EVERGREENFOUNDATIONNC.ORG	13	Yes	
14	The books are in care of ▶ DENISE COLEMAN Telephone no. ▶ (828) 456-8005			

Located at **▶** 28 A OAK STREET WAYNESVILLE NCZIP+4 **▶** 28786

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? ☐	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) ☐	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) ☐	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

[illegible]

Total number of others receiving over \$50,000 for professional services.	0
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Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

generations and other documents (e.g., conference notices, research papers, preprints, etc.)	
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	20,116,891
b	Average of monthly cash balances.	1b	302,530
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	20,419,421
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	20,419,421
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	306,291
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,113,130
6	Minimum investment return. Enter 5% of line 5.	6	1,005,657

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,005,657
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	16,372
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	16,372
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	989,285
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	989,285
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	989,285

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	545,985
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	545,985
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	545,985

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				989,285
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			456,275	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 545,985				
a Applied to 2019, but not more than line 2a			456,275	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				89,710
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				899,575
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

DENISE COLEMAN
28 A OAK STREET
WAYNESVILLE, NC 28786
(828) 456-8005
DCOLEMAN@EVERGREENNC.ORG

b The form in which applications should be submitted and information and materials they should include:

THEY SHOULD FILL OUT THE GRANT APPLICATION PACKAGE AND SUBMIT TO THE ORGANIZATION. INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED NOR RETURNED TO THE APPLICANT. APPROPRIATELY COMPLETED GRANT APPLICATIONS WILL BE PRESENTED TO THE BOARD FOR REVIEW AND CONSIDERATION AT REGULARLY SCHEDULED BOARD MEETINGS.

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE FUNDING WILL BE USED TO DIRECTLY SUPPORT THE MENTAL HEALTH, SUBSTANCE ABUSE OR DEVELOPMENTALLY DISABLED POPULATIONS. THE FUNDING WILL BE UTILIZED IN ONE OR MORE OF THE FOLLOWING COUNTIES: CHEROKEE, CLAY, GRAHAM, HAYWOOD, JACKSON, MACON OR SWAIN.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	500,000
b <i>Approved for future payment</i>				
Total			3b	0

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a EXEMPT PURPOSE RENTAL INCOME				542,706
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments.				
3 Interest on savings and temporary cash investments		14	31	
4 Dividends and interest from securities.		14	427,012	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.		14	9,734	
8 Gain or (loss) from sales of assets other than inventory		18	775,500	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue: a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e).	0		1,212,277	542,706
13 Total. Add line 12, columns (b), (d), and (e).		13		1,754,983

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-10-04	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	APRIL WESTMORELAND		2021-10-04		P01245071
	Firm's name ▶ JOHNSON PRICE SPRINKLE PA				Firm's EIN ▶ 56-1169449
	Firm's address ▶ 500 NORTH MAIN STREET SUITE 16 MARION, NC 28752				Phone no. (828) 652-7044

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN BAUKNIGHT	BOARD MEMBER 2.00	0	0	0
28A OAK STREET WAYNESVILLE, NC 28786				
JOHN FEIL	SECRETARY 4.00	0	0	0
28A OAK STREET WAYNESVILLE, NC 28786				
VICKI GORDON	TREASURER 4.00	0	0	0
28A OAK STREET WAYNESVILLE, NC 28786				
MARTY HYDAKER	PRESIDENT 4.00	0	0	0
28A OAK STREET WAYNESVILLE, NC 28786				
RALPH MURPHY	VICE PRESIDENT 4.00	0	0	0
28A OAK STREET WAYNESVILLE, NC 28786				
GLENN JONES	BOARD MEMBER 2.00	0	0	0
28A OAK STREET WAYNESVILLE, NC 28786				
DAVID BADGER	BOARD MEMBER 2.00	0	0	0
28A OAK STREET WAYNESVILLE, NC 28786				
JANICE WRIGHT	BOARD MEMBER 2.00	0	0	0
28A OAK STREET WAYNESVILLE, NC 28786				
CHARLES PENLAND	BOARD MEMBER 2.00	0	0	0
28A OAK STREET WAYNESVILLE, NC 28786				
TAMMY KEEZER	BOARD MEMBER 2.00	0	0	0
28A OAK STREET WAYNESVILLE, NC 28786				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
30TH JUDICIAL DISTRICT ALLIANCE PO BOX 554 WAYNESVILLE, NC 28786		PC	FUNDING TO ASSIST WITH SAFETY TRAINING AND THE PURCHASE OF A MEDICATION SAFE FOR AN MDMA ASSISTED THERAPY CLINIC TO HELP INDIVIDUALS WHO HAVE PTSD.	1,200
AWAKEPO BOX 755 SYLVA, NC 28779		PC	FUNDING TOWARD THE CAPITAL CAMPAIGN AND OPERATIONAL DEFICITS DURING THE YEAR.	1,601
BLUE RIDGE FIRST IN FAMILIES 406B WEST MAIN ST WILKSBORO, NC 28697		PC	FUNDING TO HELP COVER THE UNMET NEEDS OF INDIVIDUALS WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES (IDD) AND THEIR FAMILIES.	5,000
Total ▶ 3a				500,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR DOMESTIC PEACE 26 RIDGEWAY ST SYLVA, NC 28723		PC	FUNDING FOR VICTIM ADVOCATE POSITION FOR DOMESTIC VIOLENCE AND SEXUAL ASSAULT VICTIMS.	10,000
ELIADA HOMESPO BOX 16708 ASHEVILLE, NC 28816		PC	FUNDING TO EXPAND THERAPEUTIC FOSTER CARE AND FOSTER CARE IN WESTERN NORTH CAROLINA.	56,000
HAVEN CHILD ADVOCACY CENTER 4297 E US 64 ALT MURPHY, NC 28906		PC	FUNDING TO PROVIDE ADDITIONAL THERAPY FOR CHILD VICTIMS OF ABUSE AND FOR EMERGENCY ITEMS FOR THE CHILDREN AND THEIR FAMILIES.	1,600
Total ▶ 3a				500,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAWTHORNE HEIGHTS 656 BLACK HILL RD BRYSON CITY, NC 28713		PC	MATCHING FUNDS FOR THE JCPC GRANT TO FUND THE YOUTH SHELTER SERVICES.	79,551
HAWTHORNE HEIGHTS 656 BLACK HILL RD BRYSON CITY, NC 28713		PC	FUNDING TO PURCHASE RECREATION SUPPLIES FOR THE YOUTH BEING SHELTERED.	1,600
HAYWOOD PATHWAYS CENTER 179 HEMLOCK ST WAYNESVILLE, NC 28786		PC	FUNDING FOR THE CASE MANAGEMENT AND PEER SUPPORT POSITIONS AT THE HOMELESS SHELTER.	15,000
Total ▶ 3a				500,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAYWOOD PATHWAYS CENTER 179 HEMLOCK ST WAYNESVILLE, NC 28786		PC	FUNDING TO PURCHASE AN ICE MAKER, WASHABLE HVAC FILTERS AND TO REPLACE THE WINDOWS IN THE HOMELESS SHELTER.	12,165
HIGHTS INCPO BOX 865 CULLOWHEE, NC 28723		PC	FUNDING TO PURCHASE NEEDED BEE KEEPING SUPPLIES FOR THE YOUTH PROGRAM.	1,601
HINTON RURAL LIFE CENTER INC 2330 HINTON CENTER RD HAYESVILLE, NC 28904		PC	FUNDING TO PROVIDE THE FINAL AMOUNT NEEDED FOR THE MATCHING GRANT THROUGH THE NANTHALA HEALTH FOUNDATION.	115
Total ▶ 3a				500,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KARE INC1159 N MAIN ST WAYNESVILLE, NC 28786		PC	FUNDING TO PURCHASE SUPPLIES NEEDED TO CONDUCT FORENSIC INTERVIEWS FOR CHILD VICTIMS OF ABUSE.	1,601
LIFE CHALLENGEPO BOX 2553 CULLOWHEE, NC 28779		PC	FUNDING TO HELP FUND UPGRADES FOR THE WATER AND SEWER SYSTEM AT THE FACILITY FOR WOMEN WITH SUBSTANCE USE (SU) ISSUES.	10,000
LIFESPAN SERVICES1511 SHOPTON RD CHARLOTTE, NC 28217		PC	FUNDING TO CREATE A PAVED PATHWAY, INSTALL AUTOMATIC DOOR OPENERS AND CREATE A WELCOMING OUTDOOR SPACE AT THE NEW FACILITY FOR INDIVIDUALS WITH IDD.	13,326
Total ► 3a				500,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MACON CITIZENS HABILITIES PO BOX 698 FRANKLIN, NC 28744		PC	FUNDING TO REPAIR THE ROOF AND SKYLIGHTS AT THE DAY PROGRAM FOR INDIVIDUALS WITH IDD.	15,115
MERIDIAN BEHAVIORAL HEALTH 44 BONNIE LANE SYLVA, NC 28779		PC	FUNDING TO PURCHASE EVIDENCE-BASED TESTING MATERIALS.	5,000
MERIDIAN BEHAVIORAL HEALTH 44 BONNIE LANE SYLVA, NC 28779		PC	CONTINUATION FUNDING TO SUPPORT AN INTEGRATED CARE PILOT PROGRAM AT THE CHEROKEE HEALTH DEPARTMENT.	50,000
Total ▶ 3a				500,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERIDIAN BEHAVIORAL HEALTH 44 BONNIE LANE SYLVA, NC 28779		PC	CONTINUED FUNDING OF THE PATIENT ASSISTANCE PROGRAM WHICH PROVIDES OVER ONE MILLION DOLLARS IN FREE MEDICATION TO INDIVIDUALS IN THE SEVEN-COUNTY AREA EACH YEAR.	39,000
MERIDIAN BEHAVIORAL HEALTH 44 BONNIE LANE SYLVA, NC 28779		PC	FUNDING TO DEVELOP AND IMPLEMENT CRISIS WRAP- AROUND SERVICES FOR CHILDREN AND YOUTH WITH MENTAL HEALTH ISSUES IN THE SCHOOL SYSTEM.	87,000
MERIDIAN BEHAVIORAL HEALTH 44 BONNIE LANE SYLVA, NC 28779		PC	TO BRIDGE THE FUNDING GAP IN THE PROGRAM TREATING DOMESTIC VIOLENCE OFFENDERS.	15,000
Total ► 3a				500,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERIDIAN BEHAVIORAL HEALTH 44 BONNIE LANE SYLVA, NC 28779		PC	FUNDING TO PROVIDE THE FINAL AMOUNT NEEDED FOR THE MATCHING GRANT THROUGH THE NANTAHALA HEALTH FOUNDATION.	750
NO WRONG DOOR177 SLOAN RD FRANKLIN, NC 28734		PC	FUNDING TO COVER ONE HALF OF THE COST OF A VEHICLE FOR THE COMMUNITY BASED MENTAL HEALTH AND SU PROGRAM.	13,174
RESTORATION HOUSEPO BOX 154 BRYSON CITY, NC 28713		PC	FUNDING TO HELP COVER ADDITIONAL TREATMENT HOURS AND TRANSPORTATION FOR CLIENTS WITH SU ISSUES.	4,500
Total ▶ 3a				500,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEEN CHALLENGE OF THE SMOKIES 336 AG CAMP RD FRANKLIN, NC 28734		PC	FUNDING TO HELP FUND THE INTERNSHIP PROGRAM WHICH SUPPORTS TEENS WITH VARIOUS CHALLENGES.	3,500
THE ARC OF HAYWOOD CO 407 WELCH ST WAYNESVILLE, NC 28786		PC	FUNDING FOR THE THE REPLACEMENT OF CLOSED-CIRCUIT CAMERAS IN THE GROUP HOMES FOR INDIVIDUALS WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES.	25,000
WESTERN CAROLINA PACE SETTERS PO BOX 88 BRASSTOWN, NC 28902		PC	FUNDING TO ADDRESS EMERGENCY NEEDS OF YOUTH WITH MH AND SU CHALLENGES AND THEIR FAMILIES.	1,601
Total ► 3a				500,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTH VILLAGES367 DELLWOOD RD WAYNESVILLE, NC 28786		PC	MATCH FUNDING TO PROVIDE CASE MANAGEMENT FOR YOUTH AS THEY EXIT FOSTER CARE AND LOOK AT HOUSING, EMPLOYMENT, AND HIGHER EDUCATION.	30,000
Total ▶ 3a				500,000

TY 2020 Accounting Fees Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	44,551	0	0	0

TY 2020 Investments - Other Schedule

Name: EVERGREEN FOUNDATION

EIN: 56-1351883

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	22,000,628	22,000,628

**TY 2020 Land, Etc.
Schedule****Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDINGS	9,012,613	6,805,954	2,206,659	10,650,120
EQUIPMENT	357,733	249,238	108,495	144,642
OTHER FIXED ASSETS	442,022	143,892	298,130	421,253
LAND	621,613	0	621,613	3,003,880

TY 2020 Legal Fees Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	226	0	0	0

TY 2020 Other Assets Schedule

Name: EVERGREEN FOUNDATION

EIN: 56-1351883

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSIT	849	949	949

TY 2020 Other Expenses Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REPAIRS	61,753	0	0	0
OFFICE EXPENSE	801	0	0	0
INVESTMENT FEES	34,448	34,448	0	0
DUES	2,315	0	0	0
MISCELLANEOUS EXPENSE	16	0	0	0

TY 2020 Other Income Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INTEREST INCOME BRITTAN TRACE	3,364	3,364	
INTEREST INCOME HAMPTON	6,370	6,370	
EXEMPT PURPOSE RENTAL INCOME	542,706		542,706

TY 2020 Other Increases Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883**Other Increases Schedule**

Description	Amount
NET UNREALIZED GAINS ON INVESTMENTS	3,160,440
LAND COST BASIS DIFFERENCE BETWEEN BOOK AND TAX	22,500

TY 2020 Other Liabilities Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883

Description	Beginning of Year - Book Value	End of Year - Book Value
LEASE DEPOSIT	15,469	17,872
EXCISE TAX PAYABLE	3,887	1,572

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2020 Other
Notes/Loans Receivable
Long Schedule**

Name: EVERGREEN FOUNDATION

EIN: 56-1351883

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
HAMPTON PROMISSORY NOTE		141,000	0	2002-08	2007-11	179 EQUAL INSTALLMENTS AND ONE FINAL BALLOON PYMT	700.0000000000 %	PURCHASE MONEY DEED OF TRUST	PURCHASE OF FORMER HAMPTON PROPERTY		0
BRITTAIN TRACE PROPERTY		72,250	0	2003-05	2018-05	179 EQUAL INSTALLMENTS AND ONE FINAL BALLOON PYMT	700.0000000000 %	PURCHASE MONEY DEED OF TRUST	PURCHASE OF FORMER BRITTAIN TRACE PROPERTY		0

TY 2020 Other Professional Fees Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATION CONTRACT	95,520	0	0	45,985
PROPERTY MAINTENANCE	44,408	0	0	0

TY 2020 Taxes Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAX	1,435	0	0	0
EXCISE TAX	16,372	0	0	0