

e-file GRAPHIC print - DO NOT PROCESS			As Filed Data -		DLN: 93491299012131	
Form 990-PF		Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation				OMB No. 1545-0052
Department of the Treasury Internal Revenue Service		Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.				2020 Open to Public Inspection
For calendar year 2020, or tax year beginning 07-01-2020						, and ending 06-30-2021
Name of foundation THE KAHLERT FOUNDATION INC			A Employer identification number 52-1798711			
Number and street (or P.O. box number if mail is not delivered to street address) P O BOX 1701 1363 PROGRESS WAY		Room/suite	B Telephone number (see instructions) (443) 745-6571			
City or town, state or province, country, and ZIP or foreign postal code SYKESVILLE, MD 21784			C If exemption application is pending, check here			
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change			D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...			
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust			E If private foundation status was terminated under section 507(b)(1)(A), check here			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 330,173,859		J Accounting method: ☒ Cash ☐ Other (specify)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here		
Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books		(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)					
	2 Check ☒ if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments	897	897			
	4 Dividends and interest from securities	715,356	715,356			
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	18,720,727				
	b Gross sales price for all assets on line 6a					
	7 Capital gain net income (from Part IV, line 2)		18,720,727			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
Operating and Administrative Expenses	b Less: Cost of goods sold					
	c Gross profit or (loss) (attach schedule)					
	11 Other income (attach schedule)					
	12 Total. Add lines 1 through 11	19,436,980	19,436,980			
	13 Compensation of officers, directors, trustees, etc.	273,394	0		273,394	
	14 Other employee salaries and wages	26,220	0		26,220	
	15 Pension plans, employee benefits					
	16a Legal fees (attach schedule)	2,060	2,060		0	
	b Accounting fees (attach schedule)	22,000	22,000		0	
	c Other professional fees (attach schedule)	171,363	171,363		0	
	17 Interest					
	18 Taxes (attach schedule) (see instructions)	338,277	1,691		0	
	19 Depreciation (attach schedule) and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings	4,456	4,456		0	
	22 Printing and publications					
23 Other expenses (attach schedule)	13,709	13,709		0		
24 Total operating and administrative expenses. Add lines 13 through 23	851,479	215,279		299,614		
25 Contributions, gifts, grants paid	13,784,500			13,784,500		
26 Total expenses and disbursements. Add lines 24 and 25	14,635,979	215,279		14,084,114		
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements	4,801,001					
b Net investment income (if negative, enter -0-)		19,221,701				
c Adjusted net income (if negative, enter -0-)						
For Paperwork Reduction Act Notice, see instructions.		Cat. No. 11289X		Form 990-PF (2020)		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	5,291,865	5,884,416	5,884,416
	2 Savings and temporary cash investments	3,383,614	4,447,586	4,447,586
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	331,710	270,124	270,124
	10a Investments—U.S. and state government obligations (attach schedule)	1,105,432	1,913,476	1,921,601
	b Investments—corporate stock (attach schedule)	74,291,885	76,531,657	315,860,307
	c Investments—corporate bonds (attach schedule)	1,594,865	1,753,113	1,789,825
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	85,999,371	90,800,372	330,173,859	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	85,999,371	90,800,372	
	29 Total net assets or fund balances (see instructions)	85,999,371	90,800,372	
30 Total liabilities and net assets/fund balances (see instructions) .	85,999,371	90,800,372		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	85,999,371
2 Enter amount from Part I, line 27a	2	4,801,001
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	90,800,372
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	90,800,372

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a See Additional Data Table				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	18,720,727
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved.		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	267,182
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	267,182
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	267,182
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	270,124
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	270,124
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	2,942
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 2,942 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.THEKAHLERTFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>THE FOUNDATION</u> Telephone no. ► <u>(443) 745-6571</u>			

Located at ► P O BOX 1701 1363 PROGRESS WAY SYKESVILLE MDZIP+4 ► 21784

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? ☐	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) ☐	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) ☐	3b	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
T ROWE PRICE ASSOCIATES INC 100 E PRATT STREET BALTIMORE, MD 21202	INVESTMENT MANAGEMENT AND CUSTODY FEES	101,967
BROWN ADVISORY INCORPORATED 901 S BOND STREET SUITE 400 BALTIMORE, MD 21231	INVESTMENT MANAGEMENT AND CUSTODY FEES	69,396
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	298,470,409
b	Average of monthly cash balances.	1b	6,031,183
c	Fair market value of all other assets (see instructions).	1c	216,552
d	Total (add lines 1a, b, and c).	1d	304,718,144
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	304,718,144
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	4,570,772
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	300,147,372
6	Minimum investment return. Enter 5% of line 5.	6	15,007,369

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	15,007,369
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	267,182
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	267,182
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	14,740,187
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	14,740,187
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	14,740,187

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	14,084,114
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,084,114
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	14,084,114

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				14,740,187
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.	273,537			
c From 2017.	674,524			
d From 2018.	752,839			
e From 2019.	316,598			
f Total of lines 3a through e.	2,017,498			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 14,084,114				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				14,084,114
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	656,073			656,073
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,361,425			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	1,361,425			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.	291,988			
c Excess from 2018.	752,839			
d Excess from 2019.	316,598			
e Excess from 2020.				

Part XIV

- Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Inform

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

☒

- Form
- 990-PF**
- (2020)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	13,784,500
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	897	
4 Dividends and interest from securities.			14	715,356	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	18,720,727	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		19,436,980	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13	19,436,980	19,436,980

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-10-26	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00280193
	ROBERTA WILSON CPA				
	Firm's name ▶ ROBERTA F WILSON CPA				Firm's EIN ▶ 82-2567793
	Firm's address ▶ 809 GLENEAGLES COURT SUITE 101 TOWSON, MD 21286				Phone no. (410) 218-8418

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
PUBLICLY TRADED SECURITIES	P		2021-06-30
PUBLICLY TRADED SECURITIES	P		2021-06-30
PUBLICLY TRADED SECURITIES	P		2021-06-30
PUBLICLY TRADED SECURITIES	P		2021-06-30
EVAPCO INC	D		2020-12-02
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,523,012		4,393,304	129,708
3,168,200		2,231,205	936,995
8,486,364		7,660,525	825,839
1,554,522		1,154,495	400,027
19,999,899		3,981,390	16,018,509
409,649			409,649

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			129,708
			936,995
			825,839
			400,027
			16,018,509
			409,649

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GREG W KAHLERT	PRESIDENT 30.00	128,750	0	0
P O BOX 1701 1363 PROGRESS WAY SYKESVILLE, MD 21784				
ROBERTA S KAHLERT	VICE PRESIDENT/TREASURER 1.00	0	0	0
P O BOX 1701 1363 PROGRESS WAY SYKESVILLE, MD 21784				
HEATHER K KAHLERT	VICE PRESIDENT 30.00	144,644	0	0
P O BOX 1701 1363 PROGRESS WAY SYKESVILLE, MD 21784				
HAROLD W WALSH	EXECUTIVE VICE PRESIDENT 1.00	0	0	0
P O BOX 1701 1363 PROGRESS WAY SYKESVILLE, MD 21784				
RONALD F TUTRONE MD	VICE PRESIDENT 1.00	0	0	0
P O BOX 1701 1363 PROGRESS WAY SYKESVILLE, MD 21784				
JAMES D STONE	SECRETARY 1.00	0	0	0
P O BOX 1701 1363 PROGRESS WAY SYKESVILLE, MD 21784				
SCOTT W KAHLERT	VICE PRESIDENT 1.00	0	0	0
P O BOX 1701 1363 PROGRESS WAY SYKESVILLE, MD 21784				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A-OK MENTORING & TUTORNG INC P O BOX 871 COLUMBIA, MD 21044		PC	TO SUPPORT A-OK MENTORING & TUTORING: POST-PANDEMIC STRONG!	10,000
ALS ASSOCIATION - DCMDVA CHAPTER 30 WEST GUDE DRIVE SUITE 150 ROCKVILLE, MD 20850		PC	TO SUPPORT CERTIFIED TREATMENT CENTER OF EXCELLENCE AT JOHNS HOPKINS MEDICINE AND SPONSORSHIP FY 2021	110,000
ALZHEIMER'S ASSOCIATION 1850 YORK ROAD SUITE D LUTHERVILLETIMONIUM, MD 21093		PC	TO ACCELERATE RESEARCH AND MAXIMIZE CARE AND SUPPORT	125,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN DIABETES ASSOCIATION 2451 CRYSTAL DRIVE SUITE 900 ARLINGTON, VA 22202		PC	TO SUPPORT COVID RESEARCH GRANT FUNDING AND OPPORTUNITIES FOR LOCAL OUTREACH	125,000
AMERICAN HEART ASSOCIATION 5001 SOUTH MIAMI BOULEVARD SUITE 300 DURHAM, NC 27703		PC	TO SUPPORT A COVID-19 RESPONSE: OXYGENATION AND VENTILATION TRAINING FOR MARYLAND HEALTHCARE PROFESSIONALS	75,000
AMMONIA REFRIGERATION FOUNDATION 1001 NORTH FAIRFAX STREET SUITE 503 ALEXANDRIA, VA 22314		PC	TO SUPPORT SCHOLARSHIPS/ANR ACADEMY OF NATURAL REFRIGERANTS COURSE DEVELOPMENT/ARF TRUSTEE MATCHING FUNDS	50,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARC OF CARROLL COUNTY INC 180 KRIDERS CHURCH ROAD WESTMINSTER, MD 21158		PC	TO ENHANCE TRANSPORTATION SERVICES	30,000
ARC OF HOWARD COUNTY INC 11735 HOMEWOOD ROAD ELLCOTT CITY, MD 21042		PC	TO SUPPORT PROJECT SEARCH HOWARD	30,000
ARCHBISHOP CURLEY HIGH SCHOOL 3701 SINCLAIR LANE BALTIMORE, MD 21213		PC	TO SUPPORT PROJECT LEAD THE WAY ENGINEERING PROGRAM	60,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASSOCIATION OF COMMUNITY SERVICES OF HOWARD COUNTY 9770 PATUXENT WOODS DRIVE SUITE 301 COLUMBIA, MD 21044		PC	TO PROVIDE FY 2021 SPONSORSHIP	1,250
ASSOCIATION OF FUNDRAISING PROFESSIONALS 3465 BOX HILL CORPORATE CENTER DRIVE SUITE H ABINGDON, MD 21009		PC	TO SUPPORT FUNDRAISING PROFESSIONALS	2,500
BALLET WEST52 WEST 200 SOUTH SALT LAKE CITY, UT 84101		PC	TO SUPPORT ONLINE ARTS EDUCATION AND COMMUNITY OUTREACH INITIATIVES AND 2021 SPRING SOIREE GALA	80,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BALTIMORE CONNECT 624 NORTH BROADWAY BALTIMORE, MD 21205		PC	TO SUPPORT ENHANCING MENTAL HEALTH TRAINING AND ACCESS TO SERVICES	30,000
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB, UT 84741		PC	TO SUPPORT SAVING UTAH'S HOMELESS PETS: A VISION FOR NO-KILL IN THE BEEHIVE STATE	25,000
BIOTECHNICAL INSTITUTE OF MARYLAND 1101 WEST PRATT STREET BALTIMORE, MD 21223		PC	TO SUPPORT CREATING SCIENTISTS: INVESTING IN MARYLAND'S WORKFORCE	50,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLESSINGS IN A BACKPACK P O BOX 3508 FREDERICK, MD 21705		PC	TO PROVIDE WEEKEND BACKPACKS OF FOOD FOR LOW- INCOME, LOCAL CHILDREN	35,000
BOYS & GIRLS CLUB OF WESTMINSTER INC 71 EAST MAIN STREET WESTMINSTER, MD 21157		PC	TO FUND FULL DAY PROGRAMMING THROUGH COVID	95,000
BRENDAN CORPORATION 1500 K STREET NW SUITE 350 WASHINGTON, DC 20005		PC	TO SUPPORT BRENDAN SAILING	20,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIGHT MINDS FOUNDATION 10910 STATE ROUTE 108 ELLCOTT CITY, MD 21042		PC	TO SUPPORT BRIDGING THE DIGITAL DIVIDE - ACCESS TO LEARNING FUND AND COMPUTERS FOR STUDENTS SUPPORT	65,000
CALVERT SCHOOL105 TUSCANY ROAD BALTIMORE, MD 21210		PC	TO FUND THE KAHLERT FOUNDATION SCHOLARSHIP FUND	40,500
CAMP ATTAWAY 9770 PATUXENT WOODS DRIVE SUITE 303 COLUMBIA, MD 21046		PC	TO SUPPORT 2021 CAMP PROGRAM, PARENT EDUCATION/SUPPORT GROUPS, DEVELOP SIBLING PILOT AND 25TH ANNIVERSARY CAMPAIGN	60,000
Total ► 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARING CARROLL INC 255 CLIFTON BOULEVARD SUITE 315 WESTMINSTER, MD 21157		PC	TO SUPPORT CARING CARROLL SUSTAINABILITY AND GROWTH, AND SENIOR TRANSPORTATION	135,000
CARROLL COMMUNITY COLLEGE FOUNDATION INC 1601 WASHINGTON ROAD WESTMINSTER, MD 21157		PC	TO PROVIDE CARROLL STUDENT SUPPORT AND FY 2021 SPONSORSHIP	102,000
CARROLL COUNTY BUREAU OF AGING & DISABILITIES - VETERAN SERVICES PROGRAM 125 STONER AVENUE WESTMINSTER, MD 21157		PC	TO PROVIDE CARROLL COUNTY VETERAN SERVICES GRANT 2021	85,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARROLL COUNTY FOOD SUNDAY P O BOX 124 WESTMINSTER, MD 21158		PC	TO SUPPORT VEGGIE VOUCHER PROGRAM 2020	25,000
CARROLL COUNTY PUBLIC LIBRARY 1100 GREEN VALLEY ROAD NEW WINDSOR, MD 21776		PC	TO SUPPORT EXPLORATION COMMONS AT 50 EAST	75,000
CARROLL COUNTY PUBLIC SCHOOLS 125 NORTH COURT STREET WESTMINSTER, MD 21157		PC	TO SUPPORT ROBOTICS IN CARROLL COUNTY PUBLIC SCHOOLS	20,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARROLL COUNTY SHERIFF'S OFFICE 100 NORTH COURT STREET WESTMINSTER, MD 21157		PC	TO SUPPORT GET HEALTHY - GET MOVING!	20,000
CARROLL COUNTY VETERANS INDEPENDENCE PROJECT P O BOX 2878 WESTMINSTER, MD 21157		PC	TO SPONSOR VETERANS INDEPENDENCE PROJECT	150,000
CARROLL COUNTY YOUTH SERVICE BUREAU INC 59 KATE WAGNER ROAD WESTMINSTER, MD 21157		PC	TO SUPPORT EXPANDING OUR CAPACITY: ONE GRANT AT A TIME AND GALA SPONSORSHIP	52,500
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARROLL HOSPICE INC 292 STONER AVENUE WESTMINSTER, MD 21157		PC	TO FUND EXPANSION OF CARROLL HOSPICE'S INPATIENT FACILITY, DOVE HOUSE	100,000
CARROLL HOSPITAL CENTER FOUNDATION INC 200 MEMORIAL AVENUE WESTMINSTER, MD 21157		PC	TO FUND VISION 2020 AND CONTINUED EXCELLENCE AT THE WILLIAM E. KAHLERT REGIONAL CANCER CENTER	500,000
CARROLL TECHNOLOGY AND INNOVATION COUNCIL INC 255 CLIFTON BOULEVARD SUITE 215 WESTMINSTER, MD 21157		PC	TO SUPPORT TECHKIDS AND FY 2021 SPONSORSHIP	71,500
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARSON SCHOLARS FUND 305 WEST CHESAPEAKE AVENUE SUITE 310 TOWSON, MD 21204		PC	TO PROVIDE SUPPORT FOR 45 SCHOOLS, BANQUET SPONSORSHIP, AND UNRESTRICTED FUNDS	75,000
CASEY CARES FOUNDATION 3918 VERO ROAD SUITE C BALTIMORE, MD 21227		PC	TO SUPPORT FAMILY FESTIVITIES PROGRAM	15,000
CHABAD LUBAVITCH OF UTAH INC 1760 SOUTH 1100 EAST SALT LAKE CITY, UT 84105		PC	TO SUPPORT PROJECT HEART - DEVELOPING THE NEXT GENERATION	25,000
Total ► 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHESAPEAKE BAY FOUNDATION INC 6 HERNDON AVENUE ANNAPOLIS, MD 21403		PC	TO SUPPORT CHESAPEAKE BAY FOUNDATION OYSTER RESTORATION CAMPAIGN AND ENVIRONMENTAL EDUCATION	125,000
CHESAPEAKE BAY OUTWARD BOUND SCHOOL 1900 EAGLE DRIVE BALTIMORE, MD 21207		PC	TO SUPPORT EXPERIENTIAL LEARNING FOR YOUTH IN HIGH-NEED COMMUNITIES	50,000
CHILDREN'S CANCER FOUNDATION 5570 STERRETT PLACE SUITE 204 COLUMBIA, MD 21044		PC	TO SUPPORT EMERGENCY OPERATIONS DUE TO CORONAVIRUS, 2021 CCF RESEARCH SYMPOSIUM, MAGIC CASTLE, CCF VIDEOS	110,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND CLINIC FOUNDATION 200 SOUTHEAST HOSPITAL AVENUE STUART, FL 34995		PC	TO PROVIDE GRANT FOR OPERATING SUPPORT	10,000
COMMUNITY COLLEGE OF BALTIMORE COUNTY FOUNDATION INC 7200 SOLLERS POINT ROAD DUNDALK, MD 21222		PC	TO PROVIDE CHALLENGE GRANT TO ESTABLISH THE CAROL D EUSTIS CENTER FOR THE SCHOOL OF HEALTH PROFESSIONS AT CCBC AND SPONSORSHIP FY 2021	105,000
COMMUNITY FOUNDATION OF CARROLL COUNTY INC 255 CLIFTON BOULEVARD SUITE 313 WESTMINSTER, MD 21157		PC	TO FUND UPDATE TO NEW WHEEL CHAIR VAN	50,000
Total ► 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY FOUNDATION OF HOWARD COUNTY 10440 LITTLE PATUXENT PARKWAY SUITE 230 COLUMBIA, MD 21044		PC	TO PROVIDE FOR GENERAL OPERATIONS, SPONSORSHIP, AND SUPPORT FOR THE 50TH ANNIVERSARY OPERATING ENDOWMENT CAMPAIGN	97,500
COOL KIDS CAMPAIGN FOUNDATION 8422 BELLONA LANE SUITE 102 TOWSON, MD 21204		PC	TO SUPPORT COOL KIDS TUTORING AND MENTORING	30,000
CRISTO REY JESUIT HIGH SCHOOL 420 SOUTH CHESTER STREET BALTIMORE, MD 21231		PC	TO SUPPORT CRISTO REY JESUIT SCHOLARSHIP	60,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CURES WITHIN REACH 134 NORTH LASALLE 1130 CHICAGO, IL 60602		PC	TO SUPPORT MID-ATLANTIC REGION REPURPOSING FY2021	50,000
DISTINGUISHED YOUNG WOMEN OF MARYLAND C/O COMMUNITY FOUNDATION OF FREDERICK COUNTY 312 EAST CHURCH ST FREDERICK, MD 21701		PC	TO SUPPORT SCHOLARSHIP PROGRAM FOR THE CLASS OF 2021	15,000
ENCIRCLE FAMILY AND YOUTH RESOURCE CENTER 331 SOUTH 600 SOUTH SALT LAKE CITY, UT 84102		PC	TO FUND ENCIRCLE MENTAL HEALTH COUNSELING PROGRAM EXPANSION	50,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EVANS SCHOLARS FOUNDATION 2501 PATRIOT BOULEVARD GLENVIEW, IL 60026		PC	TO PROVIDE OPERATING SUPPORT	10,000
EXPANDING BOUNDARIES INTERNATIONAL INC 596 SCOTT DRIVE WESTMINSTER, MD 21157		PC	TO PROVIDE OPERATING SUPPORT	5,000
FIRST FRUITS FARM INC 20431 MIDDLETOWN ROAD FREELAND, MD 21053		PC	TO SUPPORT FIRST FRUITS FARM FLAGSHIP FOUNDATION	100,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOLDS OF HONOR FOUNDATION 5800 NORTH PATRIOT DRIVE OWASSO, OK 74055		PC	TO PROVIDE SPONSORSHIP	2,250
FORT MEADE ALLIANCE FOUNDATION 7467 RIDGE ROAD SUITE 200 HANOVER, MD 21076		PC	TO SUPPORT POST CAPITAL CAMPAIGN NEEDS	50,000
FREDERICK HEALTH HOSPICE 516 TRAIL AVENUE P O BOX 1799 FREDERICK, MD 21702		PC	TO SUPPORT FREDERICK HEALTH HOSPICE VETERAN PROGRAM	75,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FUEL FUND OF MARYLAND 1800 WASHINGTON BOULEVARD SUITE 410 BALTIMORE, MD 21230		PC	TO SUPPORT CRITICAL MEDICAL NEEDS ENERGY ASSISTANCE PROGRAM	25,000
GBMC HEALTHCARE 6701 NORTH CHARLES STREET TOWSON, MD 21204		PC	TO SUPPORT GBMC HEALTHCARE	1,003,500
GILCHRIST HOSPICE CARE INC 11311 MCCORMICK ROAD SUITE 350 HUNT VALLEY, MD 21031		PC	TO SUPPORT MUSIC THERAPY PROGRAM	25,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRLS ON THE RUN OF CENTRAL MARYLAND 9150 RUMSEY ROAD SUITE A7 COLUMBIA, MD 21045		PC	TO SUPPORT RISING STRONG IN 2021	30,000
HABITAT FOR HUMANITY OF CARROLL COUNTY 255 CLIFTON BOULEVARD SUITE 301 WESTMINSTER, MD 21157		PC	TO SUPPORT CARROLL COUNTY HABITAT FOR HUMANITY RESTORE AND GENERAL OPERATING SUPPORT	50,000
HAMPDEN FAMILY CENTER 1104 WEST 36TH STREET BALTIMORE, MD 21211		PC	TO SUPPORT AFTER SCHOOL ENRICHMENT PROGRAM	20,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HERO DOGS INCP O BOX 64 BROOKEVILLE, MD 20833		PC	TO FUND HERO DOGS SUPPORT PROJECT	20,000
HIPPODROME FOUNDATION INC 416 WEST BALTIMORE STREET BALTIMORE, MD 21201		PC	TO SUPPORT USING THE POWER OF THEATER TO PROMOTE HEALTHY EATING DURING COVID	25,000
HIRE HEROES USA 1360 UNION HILL ROAD BUILDING 2 SUITE A ALPHARETTA, GA 30004		PC	TO PROVIDE CAREER ASSISTANCE TO U S MILITARY MEMBERS, VETERANS, AND SPOUSES IN THE MID ATLANTIC REGION	125,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HO HO HO INC DBA SANTA'S HELPERS ANONYMOUS 14411 COOPER ROAD PHOENIX, MD 21131		PC	TO SUPPORT ELVES HELPING FAMILIES IN NEED AT CHRISTMAS	15,000
HOPE FOR HENRY FOUNDATION 2440 WISCONSIN AVENUE NW SUITE 201 WASHINGTON, DC 20007		PC	TO SUPPORT HELPING SICK CHILDREN STICK WITH THE PLAN USING ENGAGING TOOLS AND INCENTIVES	40,000
HOPECAM INC 12100 SUNSET HILLS ROAD SUITE C-10 RESTON, VA 20190		PC	TO SUPPORT CHAMPIONS OF HOPE	20,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOPEWELL CANCER SUPPORT INC P O BOX 755 BROOKLANDVILLE, MD 21022		PC	TO SUPPORT OPERATING IN AND TRANSITIONING BEYOND "CANCER IN THE TIME OF COVID"	100,000
HORIZON DAY CAMP 8 MARKET PLACE SUITE 331 BALTIMORE, MD 21202		PC	TO SUPPORT HORIZON DAY CAMP 2021	75,000
HOUSE OF RUTH MARYLAND INC 2201 ARGONNE DRIVE BALTIMORE, MD 21218		PC	TO SUPPORT BEYOND OUR DOORS	50,000
Total ▶ 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOWARD COMMUNITY COLLEGE EDUCATIONAL FOUNDATION 10901 LITTLE PATUXENT PARKWAY COLUMBIA, MD 21044		PC	TO FUND THE KAHLERT FOUNDATION SCHOLARSHIP AND PROGRAM FUND	200,000
HOWARD COUNTY GENERAL HOSPITAL 5755 CEDAR LANE COLUMBIA, MD 21044		PC	TO SUPPORT COMMUNITY CARE TEAM (CCT) AND SPONSORSHIP FY 2021	357,500
HOWARD COUNTY PUBLIC SCHOOL SYSTEM 10910 CLARKSVILLE PIKE ELLICOTT CITY, MD 20910		PC	TO FUND COMPUTER LABS: PROJECT LEAD THE WAY, HIGH SCHOOLS	60,000
Total ▶ 3a				13,784,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTREPID FALLEN HEROES FUND ONE INTREPID SQUARE WEST 46TH STREET AND 12TH AVENUE NEW YORK, NY 10036		PC	TO SUPPORT INTREPID SPIRIT CENTER	55,000
IRVINE NATURE CENTER 11201 GARRISON FOREST ROAD OWINGS MILLS, MD 21117		PC	TO SUPPORT NATURE THERAPY AND WELLNESS	25,000
IVYMOUNT SCHOOL INC 11614 SEVEN LOCKS ROAD ROCKVILLE, MD 20854		PC	TO SUPPORT LEARNING IN A NEW AGE	25,000
Total ▶ 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
JDRF 891 ELKRIDGE LANDING ROAD SUITE 150 LINTHICUM, MD 21090		PC	TO SUPPORT JDRF RESEARCH IN MARYLAND TO ACCELERATE CURES FOR TYPE 1 DIABETES	50,000
JEWISH FAMILY SERVICE 1111 BRICKYARD ROAD SUITE 218 SALT LAKE CITY, UT 84106		PC	TO SUPPORT JFS PROJECT ENCOURAGE/CAREGIVER CONNECTION, JFS SAFETY NET PROGRAM/COUNSELING	50,000
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218		PC	TO SUPPORT SUSTAINING CRITICAL PREVENTIVE SCHOOL HEALTH SERVICES IN THE ERA OF COVID-19	100,000
Total ► 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUNIOR ACHIEVEMENT OF UTAH INC 515 SOUTH 700 EAST SUITE 1F SALT LAKE CITY, UT 84102		PC	TO SUPPORT JA CITY/BIZTOWN AND IN-CLASS PROGRAM AND SPONSOR IN RECOGNITION OF JA CITY SUPPORTERS	55,000
KIDS ON THE MOVE INC 475 WEST 260 NORTH OREM, UT 84057		PC	TO SPONSOR 2020 HEBER HALF RUN FOR AUTISM	5,000
LEARNING UNDEFEATED INC 9841 WASHINGTONIAN BOULEVARD SUITE 330 GAITHERSBURG, MD 20878		PC	TO SUPPORT MOBILE AND DIGITAL STEM EDUCATION LEARNING PROGRAM	25,000
Total ▶ 3a				13,784,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LITERACY COUNCIL OF CARROLL COUNTY INC 255 CLIFTON BLVD SUITE 314 WESTMINSTER, MD 21157		PC	TO PROVIDE OPERATIONAL SUPPORT FOR THE LITERACY COUNCIL ACTIVITIES 2021	25,000
LOYOLA BLAKEFIELD 500 CHESTNUT AVENUE TOWSON, MD 21204		PC	TO PROVIDE GRANT FOR NEED- BASED FINANCIAL AID AND TECHNOLOGY RESOURCES FOR DESERVING FAMILIES	15,000
LYRIC THEATER 59 SW FLAGLER AVENUE STUART, FL 34994		PC	TO PROVIDE GRANT FOR OPERATING SUPPORT	30,000
Total ▶ 3a				13,784,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE-A-WISH MID-ATLANTIC 6555 ROCK SPRING DRIVE SUITE 280 BETHESDA, MD 20817		PC	TO SUPPORT MID-ATLANTIC WISH GRANTING AND PROVIDE SPONSORSHIP FY 2021	77,500
MARRIAGE AND RELATIONSHIP EDUCATION CENTER INC 255 CLIFTON BOULEVARD SUITE 213 WESTMINSTER, MD 21157		PC	TO SUPPORT THE HEALTHY RELATIONSHIPS PROJECT AND GARDEN PARTY GALA	21,000
MARYLAND FOOD BANK INC 2200 HALETHORPE FARMS ROAD HALETHORPE, MD 21227		PC	TO SUPPORT COVID-19 FOOD ACCESS RESPONSE PLAN AND FIGHTING HUNGER IN CARROLL COUNTY	125,000
Total ▶ 3a				13,784,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARYLAND SCIENCE CENTER 601 LIGHT STREET BALTIMORE, MD 21230		PC	TO SUPPORT FREE ADMISSION PROGRAM FOR CARROLL COUNTY SCHOOL GROUPS	40,000
MARYLAND ZOOLOGICAL SOCIETY INC 1876 MANSION HOUSE DRIVE BALTIMORE, MD 21217		PC	TO SUPPORT THE MARYLAND ZOO IN BALTIMORE'S TEEN VOLUNTEER PROGRAM	40,000
MCDANIEL COLLEGE2 COLLEGE HILL WESTMINSTER, MD 21157		PC	TO SUPPORT GILL PHYSICAL EDUCATION/KINESIOLOGY LEARNING CENTER RENOVATION PROJECT	100,000
Total ▶ 3a				13,784,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MCDONOGH SCHOOL INCORPORATED 8600 MCDONOGH ROAD OWINGS MILLS, MD 21117		PC	TO PROVIDE OPERATING SUPPORT	10,000
MEALS ON WHEELS OF CENTRAL MARYLAND INC 515 SOUTH HAVEN STREET BALTIMORE, MD 21224		PC	TO SUPPORT HOME DELIVERED MEAL PROGRAM AND GROCERY ASSISTANCE PROGRAM AND SPONSORSHIP FY 2021	102,500
MID ATLANTIC GIGABIT INNOVATION COLLABORATORY INC P O BOX 517 WESTMINSTER, MD 21157		PC	TO FUND INFORMAL STEM PROGRAM FOR CYBERSECURITY AND TECH WORKFORCE DEVELOPMENT 2020	30,000
Total ► 3a				13,784,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISSION OF MERCY INC 22 SOUTH MARKET STREET SUITE 6D FREDERICK, MD 21701		PC	TO PROVIDE MEDICAL CARE, DENTAL CARE AND MEDICATIONS FOR THE UNINSURED AND UNDERINSURED AND GALA SPONSORSHIP	77,500
MONTESSORI SCHOOL OF WESTMINSTER INC 1055 MONTESSORI DRIVE WESTMINSTER, MD 21158		PC	TO FUND TRANSPORTATION / ACCESS MONTESSORI	30,000
MOVEABLE FEAST 901 NORTH MILTON AVENUE BALTIMORE, MD 21205		PC	TO PROVIDE GENERAL OPERATING SUPPORT	50,000
Total ▶ 3a				13,784,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL AQUARIUM INC 501 EAST PRATT STREET BALTIMORE, MD 21202		PC	TO SUPPORT STEM EDUCATION CONTINUUM	25,000
NAVY SEAL FOUNDATION 1619 D STREET BUILDING 5326 VIRGINIA BEACH, VA 23459		PC	TO PROVIDE TRANSITION ASSISTANCE - HUMAN PERFORMANCE	75,000
NORTH CARROLL COMMUNITY SCHOOL 401 STONE ROAD WESTMINSTER, MD 21158		PC	TO FUND KAHLERT KIDS SCHOLARSHIP FUND AND PROVIDE OPERATING SUPPORT	40,000
Total ▶ 3a				13,784,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPERATION HOMEFRONT INC 1355 CENTRAL PARKWAY SOUTH SUITE 100 SAN ANTONIO, TX 78232		PC	TO PROVIDE CRITICAL SUPPORT FOR VETERANS, MILITARY FAMILIES, AND CAREGIVERS AND CRITICAL ASSISTANCE FOR MILITARY AND VETERAN FAMILIES IN NEED	115,000
OPERATION KIDS FOUNDATION 1245 EAST BRICKYARD ROAD SUITE 260 SALT LAKE CITY, UT 84106		PC	TO SUPPORT THE BUSINESS OF CHANGING THE WORLD	250,000
PARTNERSHIP AND INSPIRATION FOR ENGINEERNG EDUCATION AND ENTREPRENEURSHIP 1797 NATURES WAY WOODBINE, MD 21797		PC	TO SUPPORT BACK TO THE FUTURE OF ROBOTICS FOR ALL	30,000
Total ► 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
PEACE HOUSE INC 700 ROUND VALLEY DRIVE 115 PARK CITY, UT 84060		PC	TO SUPPORT 25TH YEAR ANNIVERSARY CAMPAIGN AND COMMUNITY PATIO NAMING: DOMESTIC VIOLENCE VICTIM SERVICES	150,000
PENN-MAR HUMAN SERVICES 310 OLD FREELAND ROAD FREELAND, MD 21053		PC	TO SUPPORT CAREER LADDERS PROGRAM FOR DIRECT SUPPORT PROFESSIONALS	50,000
PORT DISCOVERY CHILDREN'S MUSEUM 35 MARKET PLACE BALTIMORE, MD 21202		PC	TO SUPPORT PORT DISCOVERY MUSEUM ACCESS PROGRAMS	50,000
Total ▶ 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
RED FRED PROJECT FOUNDATION INC 307 WEST 200 SOUTH 5002 SALT LAKE CITY, UT 84101		PC	TO SUPPORT RED FRED PROJECT 2020	50,000
ROAD HOME1415 SOUTH MAIN STREET SALT LAKE CITY, UT 84115		PC	TO SUPPORT EMERGENCY SHELTER AND RESOURCE CENTER PROGRAM	50,000
ROCKY MOUNTAIN UNIVERSITY OF HEALTH PROFESSIONS FOUNDATION 122 EAST 1700 SOUTH PROVO, UT 84606		PC	TO SUPPORT COMMUNITY REHABILITATION CLINIC	125,000
Total ► 3a				13,784,500

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a <i>Paid during the year</i>				
ROLAND PARK COUNTRY SCHOOL 5204 ROLAND AVENUE BALTIMORE, MD 21210		PC	TO SUPPORT ANNUAL FUND FOR FINANCIAL ASSISTANCE FOR MULTIPLE SCHOLARS	30,000
RONALD MCDONALD HOUSE CHARITIES OF MARYLAND INC 1 AISQUITH STREET BALTIMORE, MD 21202		PC	TO PROVIDE ANNUAL OPERATING GRANT 2021 AND RED SHOE SHUFFLE SPONSORSHIP	102,500
RONALD MCDONALD HOUSE CHARITIES OF THE INTERMOUNTAIN AREA INC 935 EAST SOUTH TEMPLE SALT LAKE CITY, UT 84102		PC	TO SUPPORT EMERGENCY MEDICAL HOUSING RELIEF PROGRAM AND GALA GUARDIAN OF LIGHT	150,000
Total ▶ 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
ROOT FOR KIDS 2044 SOUTH MESA PALMS DRIVE ST GEORGE, UT 84770		PC	TO SUPPORT 2020 ROOT FOR KIDS SECRET GARDEN GALA (HOME EDITION) GOLD SPONSORSHIP AND NURTURING STRONG BEGINNINGS	55,000
ROOTS OF HUMANITY FOUNDATION 3001 NORTH THANKSGIVING WAY SUITE 2 LEHI, UT 84043		PC	TO SUPPORT "7 PILLARS" WINDOWS - CREATIVITY, KNOWLEDGE, FREEDOM, COURAGE, FAITH, LOVE, AND UNITY	250,000
SALVATION ARMY OF CENTRAL MARYLAND 300 HAHN ROAD WESTMINSTER, MD 21157		PC	TO FUND CARROLL COUNTY FAMILY SERVICE CENTER WALK-IN COOLER/FREEZER	40,000
Total ▶ 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
SEMPER FI & AMERICA'S FUND 825 COLLEGE BOULEVARD SUITE 102 PMB 609 OCEANSIDE, CA 92057		PC	TO SUPPORT TRANSITION AND SERVICE MEMBER AND FAMILY SUPPORT PROGRAMS IN THE MID-ATLANTIC REGION	80,000
SHELTER THE HOMELESS COMMITTEE INC 242 WEST PARAMOUNT AVENUE SALT LAKE CITY, UT 84115		PC	TO SUPPORT SHELTER THE HOMELESS - HOMELESS RESOURCE CENTERS	100,000
SINAI HOSPITAL OF BALTIMORE INC 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215		PC	TO SUPPORT DIVISION OF REHABILITATION ENGINEERING	100,000
Total ► 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
SISTERS ACADEMY OF BALTIMORE INC 139 FIRST AVENUE BALTIMORE, MD 21227		PC	TO SUPPORT THREE R'S FOR OUR TIME	40,000
SOBER TRUTH 32 WEST BALTIMORE STREET TANEYTOWN, MD 21787		PC	TO SUPPORT CHRYSALIS TRANSITIONAL LIVING PROGRAM	20,000
SPRINGBOARD COMMUNITY SERVICES 4623 FALLS ROAD BALTIMORE, MD 21209		PC	TO SUPPORT WEST END PLACE MEDICAL ADULT DAY CARE	210,000
Total ▶ 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
SPY HOP PRODUCTIONS 208 WEST HARVEY MILK BOULEVARD SALT LAKE CITY, UT 84101		PC	TO FUND NEW YOUTH MEDIA ARTS CENTER AND GRAND OPENING EVENT	255,000
SQUASHWISE INC 3600 CLIPPER MILL ROAD SUITE 107 BALTIMORE, MD 21211		PC	TO SUPPORT 'ADJUSTING OUR SERVE': SQUASHWISE DURING COVID AND BEYOND	50,000
ST MARY'S COLLEGE OF MARYLAND FOUNDATION 18952 EAST FISHER ROAD ST MARYS CITY, MD 20686		PC	TO PROVIDE OPERATING SUPPORT	40,000
Total ▶ 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
STEVENSON UNIVERSITY 1525 GREENSPRING VALLEY ROAD STEVENSON, MD 21153		PC	TO PROVIDE BIOMEDICAL ENGINEERING START-UP FUNDS AND STUDENT SCHOLARSHIPS	100,000
SUCCESS IN EDUCATION FOUNDATION 111 EAST BROADWAY SUITE 900 SALT LAKE CITY, UT 84111		PC	TO SUPPORT CODE TO SUCCESS AND HOLE IN ONE CHALLENGE	255,000
SUNDANCE INSTITUTE 1500 KEARNS BOULEVARD SUITE B110 PARK CITY, UT 84060		PC	TO SUPPORT SUNDANCE INSTITUTE - CATALYST	50,000
Total ▶ 3a				13,784,500

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a <i>Paid during the year</i>				
THANKSGIVING POINT INSTITUTE INC 3003 NORTH THANKSGIVING WAY LEHI, UT 84043		PC	TO SUPPORT GIRLS IN STEM PROGRAMING AND GENERAL OPERATIONAL SUPPORT FOR TRANSFORMATIVE EDUCATION PROGRAMS AND IMAGINE THAT! GALA SPONSORSHIP 2020	105,000
TOWSON UNIVERSITY FOUNDATION 8000 YORK ROAD TOWSON, MD 21252		PC	TO SUPPORT THROUGH MULTI YEAR GRANT	600,000
TREE OF FRIENDS FOUNDATION 3211 MAIN STREET MANCHESTER, MD 21102		PC	TO SUPPORT TREE OF FRIENDS FOUNDATION	20,000
Total ► 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
TRI COUNTY COUNCIL FOUNDATION 31901 TRI COUNTY WAY SALISBURY, MD 21804		PC	TO SUPPORT PROJECT OPPORTUNITY	15,000
TYLER ROBINSON FOUNDATION 400 SOUTH 4TH STREET SUITE 500 LAS VEGAS, NV 89101		PC	TO SUPPORT 2020 RISE UP GALA, FUNDING OUR SIGNATURE GRANT PROGRAM	250,000
ULMAN CANCER FUND FOR YOUNG ADULTS 1215 EAST FORT AVENUE SUITE 104 BALTIMORE, MD 21230		PC	TO BUILD OUT THE FIRST FLOOR OF ULMAN HOUSE IN BALTIMORE	50,000
Total ▶ 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF SALT LAKE 257 EAST 200 SOUTH SUITE 300 SALT LAKE CITY, UT 84111		PC	TO SUPPORT STAY SAFE, STAY CONNECTED INITIATIVE	100,000
UNIVERSITY OF MARYLAND BALTIMORE FOUNDATION INC 31 SOUTH GREENE STREET SUITE 312 BALTIMORE, MD 21201		PC	TO SUPPORT GLYBURIDE AS A NOVEL TREATMENT FOR COVID- POSITIVE PATIENTS WITH SEVERE INFLAMMATORY LUNG DISEASE AND MONITORING OF IMMUNE RESPONSES TO THE COVID-19 VACCINE IN PATIENTS WITH HEMATOLOGIC MALIGNANCIES	275,000
UNIVERSITY OF MARYLAND MEDICAL SYSTEM FOUNDATION INC SHOCK TRAUMA 110 SOUTH PACA STREET 9TH FLOOR BALTIMORE, MD 21201		PC	TO SUPPORT CENTER FOR INNOVATION IN CLINICAL AND TRANSLATIONAL SHOCK AND INJURY RESEARCH	125,000
Total ► 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF MARYLAND ST JOSEPH MEDICAL CENTER 7601 OSLER DRIVE TOWSON, MD 21204		PC	TO SUPPORT MIRACLES HAPPEN HERE: THE CAMPAIGN FOR SUSTAINING SURGICAL EXCELLENCE	125,000
UNIVERSITY OF UTAH ATHLETICS 1825 EAST SOUTH CAMPUS DRIVE SALT LAKE CITY, UT 84112		PC	TO SUPPORT UNIVERSITY OF UTAH ATHLETICS 2020	50,000
UNIVERSITY OF UTAH SCHOOL OF BUSINESS 1655 EAST CAMPUS CENTER DRIVE SALT LAKE CITY, UT 84112		PC	TO SUPPORT UNIVERSITY OF UTAH BUSINESS SCHOOL 2020	300,000
Total ▶ 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF UTAH 332 SOUTH 1400 EAST SUITE 150 SALT LAKE CITY, UT 84112		PC	TO FUND KAHLERT VILLAGE / KAHLERT INITIATIVE FOR TECHNOLOGY	1,000,000
URBAN TEACHERS 1800 WASHINGTON BOULEVARD SUITE 411 BALTIMORE, MD 21230		PC	TO SUPPORT URBAN TEACHERS - EFFECTIVE TEACHERS FOR BALTIMORE CITY	40,000
UROLOGY CARE FOUNDATION 1000 CORPORATE BOULEVARD LINTHICUM, MD 21090		PC	TO FUND ONE YEAR RESIDENCY RESEARCH AWARDS	37,500
Total ▶ 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
USTAMID-ATLANTIC SECTION INC 620 HERNDON PARKWAY SUITE 290 HERNDON, VA 20170		PC	TO PROVIDE USTA MID-ATLANTIC - HOWARD COUNTY TENNIS PROGRAM SUPPORT	15,000
UTAH FILM CENTER 50 WEST BROADWAY SUITE 1125 SALT LAKE CITY, UT 84101		PC	TO SUPPORT MEDIA EDUCATION AND FILM FESTIVAL SPONSORSHIP	30,000
UTAH GUARD CHARITABLE TRUST 17800 SOUTH CAMP WILLIAMS ROAD BUILDING 8000 BLUFFDALE, UT 84065		PC	TO PROVIDE FAMILY SUPPORT AND EDUCATIONAL SCHOLARSHIPS	25,000
Total ▶ 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
UTAH MUSEUM OF CONTEMPORARY ART 20 SOUTH WEST TEMPLE SALT LAKE CITY, UT 84101		PC	TO SUPPORT BRAVE NEW WORLD GALA	5,000
UTAH NONPROFITS ASSOCIATION INC 4900 HIGHLAND DRIVE SUITE B HOLLADAY, UT 84117		PC	TO SUPPORT UNA ANNUAL CONFERENCE	5,000
UTAH VALLEY UNIVERSITY FOUNDATION INC 800 WEST UNIVERSITY PARKWAY OREM, UT 84058		PC	TO SUPPORT WOMEN'S SUCCESS CENTER SCHOLARSHIP	125,000
Total ▶ 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
WARRIOR RISING 11614 SOUTH ANNA EMILY DRIVE SOUTH JORDAN, UT 84095		PC	TO SUPPORT WARRIOR RISING - 2020/2021 (ONLINE MARKETPLACE)	150,000
WESTMINSTER RESCUE MISSION P O BOX 285 658 LUCABAUGH MILL ROAD WESTMINSTER, MD 21158		PC	TO SUPPORT FEEDING CARROLL COUNTY	40,000
WOMAN TO WOMAN MENTORING INC P O BOX 1660 FREDERICK, MD 21702		PC	TO SUPPORT STEM MENTOR/MATCHING AND WORKSHOPS THROUGH PANDEMIC/SERVICE EXPANSION CARROLL COUNTY	30,000
Total ► 3a				13,784,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
WOMEN TECH COUNCIL 32 WEST 200 SOUTH 158 SALT LAKE CITY, UT 84058		PC	TO SUPPORT WOMEN TECH COUNCIL STUDENT INNOVATORS AND GALA	55,000
Y IN CENTRAL MARYLAND 303 WEST CHESAPEAKE AVENUE TOWSON, MD 21204		PC	TO SUPPORT EMERGENCY RESPONSE TO COVID	125,000
YOUNIQUE FOUNDATION 3400 WEST MAYFLOWER AVENUE LEHI, UT 84043		PC	TO SUPPORT THE HAVEN RETREAT AND EVENT SPONSORSHIP OF THE RECLAIM HOPE GALA: BEHIND THE MASK	105,000
Total ► 3a				13,784,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ZACHING AGAINST CANCER FOUNDATION 6700 ALEXANDER BELL DRIVE SUITE 185 COLUMBIA, MD 21046		PC	TO SUPPORT DIRECT PATIENT OUTREACH PROGRAM	75,000
Total ▶ 3a				13,784,500

TY 2020 Accounting Fees Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	22,000	22,000		0

TY 2020 General Explanation Attachment**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	MISSION STATEMENT	FORM 990-PF	THE KAHLERT FOUNDATION'S MISSION IS TO PROVIDE GRANTS TO NON-PROFIT ORGANIZATIONS TO IMPROVE THE QUALITY OF LIFE AND WELL-BEING OF THE COMMUNITY IN THE AREAS OF HEALTH CARE, YOUTH PROGRAMS, EDUCATION, VETERAN ORGANIZATIONS, AND HUMAN SERVICES. OUR FOCUS IS IN MARYLAND AND UTAH BUT ALSO INCLUDES NORTHERN VIRGINIA, SOUTHERN PENNSYLVANIA, AND WASHINGTON DC.

TY 2020 Investments Corporate Bonds Schedule

Name: THE KAHLERT FOUNDATION INC

EIN: 52-1798711

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	1,753,113	1,789,825

TY 2020 Investments Corporate Stock Schedule

Name: THE KAHLERT FOUNDATION INC

EIN: 52-1798711

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	56,087,503	290,454,621
MUTUAL FUNDS	20,444,154	25,405,686

TY 2020 Investments Government Obligations Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**US Government Securities - End
of Year Book Value:**

1,828,503

**US Government Securities - End
of Year Fair Market Value:**

1,834,183

**State & Local Government
Securities - End of Year Book
Value:**

84,973

**State & Local Government
Securities - End of Year Fair
Market Value:**

87,418

TY 2020 Legal Fees Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	2,060	2,060		0

TY 2020 Other Expenses Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	237	237		0
DUES AND SUBSCRIPTIONS	85	85		0
OFFICE EXPENSE	13,387	13,387		0

TY 2020 Other Professional Fees Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODY FEES	4,434	4,434		0
INVESTMENT MANAGEMENT FEES	166,929	166,929		0

TY 2020 Taxes Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX ON INVESTMENT INCOME FOR FYE 06/30/2020	336,586	0		0
FOREIGN TAXES WITHHELD ON INVESTMENTS	1,691	1,691		0