

EXTENDED TO MAY 16, 2022

Short Form

OMB No 1545-0047

Form **990-EZ**

Return of Organization Exempt From Income Tax

2020

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form, as it may be made public.

▶ Go to www.irs.gov/Form990EZ for instructions and the latest information. **2100**

Open to Public Inspection

Department of the Treasury
Internal Revenue ServiceA For the 2020 calendar year, or tax year beginning **JUL 1, 2020** and ending **JUN 30, 2021**

- B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization

**ROTARY INTERNATIONAL - GREATER
MANKATO ROTARY**

Number and street (or P.O. box if mail is not delivered to street address)

PO BOX 63

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

MANKATO, MN 56002**04**

D Employer identification number

41-6022823

E Telephone number

507-354-8907

F Group Exemption Number ▶

G Accounting Method: ☐ Cash ☒ Accrual Other (specify) ▶I Website: ▶ **HTTP://WWW.MANKATOROTARY.ORG/**J Tax-exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c) (**4**) ▶ (insert no.) ☐ 4947(a)(1) or ☐ 527H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).K Form of organization: ☐ Corporation ☐ Trust ☒ Association ☐ OtherL Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **54,295.****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	54,284.
	4	Investment income	4	11.
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events:		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
	c	Less: direct expenses from gaming and fundraising events	6c	
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	
	7a	Gross sales of inventory, less returns and allowances	7a	
	b	Less: cost of goods sold	7b	
	c	Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)	7c	
	8	Other revenue (describe in Schedule O)	8	
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	54,295.
Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	43,375.
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	3,000.
	14	Occupancy, rent, utilities, and maintenance	14	6,058.
	15	Printing, publications, postage, and shipping	15	1,395.
	16	Other expenses (describe in Schedule O)	16	53,828.
	17	Total expenses. Add lines 10 through 16	17	467.
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 9)	18	39,174.
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	0.
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	39,641.
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	

RECEIVED

SEE SCHEDULE O

JAN 3 2022

OGDEN, UT

SEE SCHEDULE O

LHA For Paperwork Reduction Act Notice, see the separate instructions

Form **990-EZ** (2020)6.9
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Part II Balance Sheets (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II ☒ **X**

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	39,174.	22	37,631.
23 Land and buildings		23	
24 Other assets (describe in Schedule O) SEE SCHEDULE O	0.	24	2,010.
25 Total assets	39,174.	25	39,641.
26 Total liabilities (describe in Schedule O)	0.	26	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	39,174.	27	39,641.

Part III Statement of Program Service Accomplishments (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III ☒ **X**

What is the organization's primary exempt purpose? **SEE SCHEDULE O**

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

		Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others)
28 FORENSICS BANQUET TO HONOR STUDENTS FROM THREE LOCAL HIGH SCHOOLS WHO HAVE EXCELLED IN SPEECH & DEBATE PROGRAMS		
(Grants \$ 2,100.) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	2,100.
29 VARIOUS LOCAL AND INTERNATIONAL CHARITIES TO BENEFIT MANKIND		
(Grants \$ 31,194.) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	31,194.
30		
(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	
31 Other program services (describe in Schedule O)		
(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	
32 Total program service expenses (add lines 28a through 31a)	32	33,294.

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated - see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
LISA CROWNIE				
BOARD MEMBER	2.00	0.	0.	0.
JO GUCK BAILEY				
BOARD MEMBER	2.00	0.	0.	0.
PAMELA DEMARCE				
BOARD MEMBER	2.00	0.	0.	0.
PAUL OSDOBA				
BOARD MEMBER	2.00	0.	0.	0.
TAMERA SAAR				
BOARD MEMBER	2.00	0.	0.	0.
ELIZABETH STOLTMAN				
BOARD MEMBER	2.00	0.	0.	0.
MANDY GAULT				
VICE PRESIDENT	2.00	0.	0.	0.
TOM SAGER				
BOARD MEMBER	2.00	0.	0.	0.
DENISE ZERNECHEL				
EXECUTIVE SEC/TREASURER	3.00	0.	0.	0.
CUONG HUYNH				
PAST PRESIDENT	3.00	0.	0.	0.
STEVE JAMESON				
PRESIDENT	3.00	0.	0.	0.

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Sch. O to respond to any question in this Part V ☒

- 33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O
- 34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions -
- 35 a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?
- b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O
- c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III
- 36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N
- 37 a Enter amount of political expenditures, direct or indirect, as described in the instructions **37a** 0.
- b Did the organization file Form 1120-POL for this year?
- 38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?
- b If "Yes," complete Schedule L, Part II, and enter the total amount involved **38b** N/A
- 39 Section 501(c)(7) organizations. Enter:
- a Initiation fees and capital contributions included on line 9 **39a** N/A
- b Gross receipts, included on line 9, for public use of club facilities **39b** N/A
- 40 a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 **N/A**; section 4912 **N/A**; section 4955 **N/A**
- b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I
- c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 **0.**
- d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization **0.**
- e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T
- 41 List the states with which a copy of this return is filed **MN**
- 42 a The organization's books are in care of **DENISE ZERNECHEL** Telephone no. **507-625-4451**
Located at **802 BELWOOD DRIVE, MANKATO, MN** ZIP + 4 **56001**
- b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?
If "Yes," enter the name of the foreign country **See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).**
- c At any time during the calendar year, did the organization maintain an office outside the United States?
If "Yes," enter the name of the foreign country
- 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ☐
and enter the amount of tax-exempt interest received or accrued during the tax year **43** N/A

	Yes	No
33		X
34		X
35a		X
35b	N/A	
35c		X
36		X
37b		X
38a		X
40b		X
40e		X

	Yes	No
42b		X
42c		X

- 44 a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ
- b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ
- c Did the organization receive any payments for indoor tanning services during the year?
- d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O
- 45 a Did the organization have a controlled entity within the meaning of section 512(b)(13)?
- b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions

	Yes	No
44a		X
44b		X
44c		X
44d		
45a		X
45b		

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office?
If "Yes," complete Schedule C, Part I

	Yes	No
46		X

Part VI Section 501(c)(3) Organizations Only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI

	Yes	No
47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Sch. C, Part II	47	
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	
49a Did the organization make any transfers to an exempt non-charitable related organization?	49a	
b If "Yes," was the related organization a section 527 organization?	49b	

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
N/A				

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None" N/A

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations must attach a completed Schedule A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Date

DAVID ZERNICHEL - EXECUTIVE SEC/TREAS

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name	Firm's EIN			
	Firm's address	Phone no.			

May the IRS discuss this return with the preparer shown above? See instructions

Form 990-EZ (2020)

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Name of the organization

ROTARY INTERNATIONAL - GREATER
MANKATO ROTARY

Employer identification number
41-6022823

FORM 990-EZ, PART I, LINE 4, OTHER INVESTMENT INCOME:

DESCRIPTION OF PROPERTY:

AMOUNT:

BANK INTEREST

11.

FORM 990-EZ, PART I, LINE 10, PAYMENTS TO AFFILIATES:

AFFILIATE NAME: ROTARY INTERNATIONAL

AFFILIATE ADDRESS: 1 ROTARY CENTER, 1560 SHERMAN AVENUE EVANSTON, IL 60201

PURPOSE OF PAYMENT: DUES

AMOUNT OF PAYMENT:

4,665.

AFFILIATE NAME: ROTARY INTERNATIONAL- DISTRICT

AFFILIATE ADDRESS: 2233 HAMLINE AVENUE N, SUITE 511 ROSEVILLE, MN 55113

PURPOSE OF PAYMENT: DUES

AMOUNT OF PAYMENT:

3,731.

AFFILIATE NAME: ROTARY FOUNDATION

AFFILIATE ADDRESS: 1 ROTARY CENTER, 1560 SHERMAN AVENUE EVANSTON, IL 60201

PURPOSE OF PAYMENT: CONTRIBUTION

AMOUNT OF PAYMENT:

1,085.

TOTAL INCLUDED ON FORM 990-EZ, LINE 10

9,481.

FORM 990-EZ, PART I, LINE 10, GRANTS AND SIMILAR AMOUNTS PAID:

ACTIVITY CLASSIFICATION: CHILDRENS EDUCATION

GRANTEE NAME: ISD 77- FORENSICS STUDENTS

GRANTEE ADDRESS: PO BOX 8741 MANKATO, MN 56002

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) 2020

Name of the organization	ROTARY INTERNATIONAL - GREATER MANKATO ROTARY	Employer identification number 41-6022823
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GRANTEE RELATIONSHIP: NONE

PROPERTY DESCRIPTION: CASH

AMOUNT GIVEN: 2,100.

ACTIVITY CLASSIFICATION: AID TO LOCAL CHARITIES

GRANTEE NAME: VARIOUS

GRANTEE ADDRESS: VARIOUS MANKATO, MN 56001

GRANTEE RELATIONSHIP: NONE

PROPERTY DESCRIPTION: CASH

AMOUNT GIVEN: 6,694.

ACTIVITY CLASSIFICATION: AID TO INTERNATIONAL CHARITIES

GRANTEE NAME: VARIOUS

GRANTEE ADDRESS: VARIOUS VARIOUS, MN 56001

GRANTEE RELATIONSHIP: NONE

PROPERTY DESCRIPTION: CASH

AMOUNT GIVEN: 25,100.

TOTAL INCLUDED ON FORM 990-EZ, LINE 10 33,894.

FORM 990-EZ, PART I, LINE 16, OTHER EXPENSES:

DESCRIPTION OF OTHER EXPENSES:	AMOUNT:
MEMBERSHIPS	1,155.
MISCELLANEOUS	128.
PO BOX	112.
TOTAL TO FORM 990-EZ, LINE 16	1,395.

FORM 990-EZ, PART II, LINE 24, OTHER ASSETS:

DESCRIPTION	BEG. OF YEAR	END OF YEAR
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Name of the organization	ROTARY INTERNATIONAL - GREATER MANKATO ROTARY	Employer identification number 41-6022823
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ACCOUNTS RECEIVABLE	0.	2,010.
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FORM 990-EZ, PART III, PRIMARY EXEMPT PURPOSE - TO FOSTER THE IDEALS OF
SERVICE TO MANKIND

FORM 990-EZ, PART V, INFORMATION REGARDING PERSONAL BENEFIT CONTRACTS:

THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY,
OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT.

THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY,
OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Name of the organization

ROTARY INTERNATIONAL - GREATER
MANKATO ROTARY

Employer identification number
41-6022823

FORM 990-EZ, PART I, LINE 4, OTHER INVESTMENT INCOME:

DESCRIPTION OF PROPERTY:

AMOUNT:

BANK INTEREST

11.

FORM 990-EZ, PART I, LINE 10, PAYMENTS TO AFFILIATES:

AFFILIATE NAME: ROTARY INTERNATIONAL

AFFILIATE ADDRESS: 1 ROTARY CENTER, 1560 SHERMAN AVENUE EVANSTON, IL 60201

PURPOSE OF PAYMENT: DUES

AMOUNT OF PAYMENT:

4,665.

AFFILIATE NAME: ROTARY INTERNATIONAL- DISTRICT

AFFILIATE ADDRESS: 2233 HAMLINE AVENUE N, SUITE 511 ROSEVILLE, MN 55113

PURPOSE OF PAYMENT: DUES

AMOUNT OF PAYMENT:

3,731.

AFFILIATE NAME: ROTARY FOUNDATION

AFFILIATE ADDRESS: 1 ROTARY CENTER, 1560 SHERMAN AVENUE EVANSTON, IL 60201

PURPOSE OF PAYMENT: CONTRIBUTION

AMOUNT OF PAYMENT:

1,085.

TOTAL INCLUDED ON FORM 990-EZ, LINE 10

9,481.

FORM 990-EZ, PART I, LINE 10, GRANTS AND SIMILAR AMOUNTS PAID:

ACTIVITY CLASSIFICATION: CHILDRENS EDUCATION

GRANTEE NAME: ISD 77- FORENSICS STUDENTS

GRANTEE ADDRESS: PO BOX 8741 MANKATO, MN 56002