






For calendar year 2020, or tax year beginning 07-01-2020, and ending 06-30-2021

Name of foundation The Torosian Foundation		A Employer identification number 36-6086377	
Number and street (or P.O. box number if mail is not delivered to street address) 431 W 61st Street		B Telephone number (see instructions) (816) 363-2967	
City or town, state or province, country, and ZIP or foreign postal code Kansas City, MO 641131421		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,224,786		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	17,460	17,460		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 	165,797			
	b Gross sales price for all assets on line 6a 361,788				
	7 Capital gain net income (from Part IV, line 2) . . .		165,797		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	0			
	12 Total. Add lines 1 through 11	183,257	183,257		
	13 Compensation of officers, directors, trustees, etc.	46,120			46,120
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) 	5,650			5,650
	b Accounting fees (attach schedule)	0			
	c Other professional fees (attach schedule) 	8,378	8,378		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	291	41		
	19 Depreciation (attach schedule) and depletion	0			
	20 Occupancy				
	21 Travel, conferences, and meetings	16,557			16,557
	22 Printing and publications				
	23 Other expenses (attach schedule) 	4,900			4,900
	24 Total operating and administrative expenses. Add lines 13 through 23	81,896	8,419		73,227
	25 Contributions, gifts, grants paid	100,582			100,582
	26 Total expenses and disbursements. Add lines 24 and 25	182,478	8,419		173,809
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	779			
	b Net investment income (if negative, enter -0-)		174,838		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	74,773	34,770	34,770
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		0	
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	374,021	378,907	403,678
	b Investments—corporate stock (attach schedule)	393,503	429,399	786,338
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____		0	
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)		0	
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____		0	
15 Other assets (describe ▶ _____)	0	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	842,297	843,076	1,224,786	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons		0	
	21 Mortgages and other notes payable (attach schedule)		0	
	22 Other liabilities (describe ▶ _____)	0	0	
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	842,297	843,076	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	842,297	843,076	
30 Total liabilities and net assets/fund balances (see instructions) .	842,297	843,076		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	842,297
2 Enter amount from Part I, line 27a	2	779
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	843,076
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	843,076

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a	0	0	165,797
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	<div style="display: inline-block; vertical-align: middle;"> <div style="display: inline-block; vertical-align: middle;"> <div style="display: inline-block; vertical-align: middle;">If gain, also enter in Part I, line 7</div> <div style="display: inline-block; vertical-align: middle;">If (loss), enter -0- in Part I, line 7</div> </div> </div>	2	165,797
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

1 Reserved		
(a) Reserved	(b) Reserved	(c) Reserved
2 Reserved		2
3 Reserved.		3
4 Reserved		4
5 Reserved		5
6 Reserved		6
7 Reserved		7
8 Reserved ,		8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	2,430
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,430
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	2,430
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	568
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,800
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	4,368
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	1,938
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 1,938 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MO _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>Jean T Kiene</u> Telephone no. ▶ <u>(816) 363-2967</u>			

Located at ▶ 431 W 61st Street Kansas City MO ZIP+4 ▶ 641131421

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? <input type="checkbox"/>	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) <input type="checkbox"/>	2b	No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) <input type="checkbox"/>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,156,170
b	Average of monthly cash balances.	1b	9,144
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,165,314
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,165,314
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	17,480
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,147,834
6	Minimum investment return. Enter 5% of line 5.	6	57,392

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	57,392
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	2,430
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,430
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	54,962
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	54,962
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	54,962

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	173,809
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	173,809
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	173,809

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				54,962
2 Undistributed income, if any, as of the end of the 2020:				
a Enter amount for 2019 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	62,613			
b From 2016.	102,205			
c From 2017.	94,350			
d From 2018.	85,508			
e From 2019.	106,008			
f Total of lines 3a through e.	450,684			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ _____ 173,809				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				54,962
e Remaining amount distributed out of corpus	118,847			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	569,531			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	62,613			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	506,918			
10 Analysis of line 9:				
a Excess from 2016.	102,205			
b Excess from 2017.	94,350			
c Excess from 2018.	85,508			
d Excess from 2019.	106,008			
e Excess from 2020.	118,847			

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				100,582
b <i>Approved for future payment</i>				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	17,460	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	165,797	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .				183,257	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13	183,257	183,257

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-11-11	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	David N Zimmerman		2022-05-13		P01279963
	Firm's name ▶ SPENCER FANE LLP				Firm's EIN ▶
	Firm's address ▶ 1000 WALNUT ST STE 1400 KANSAS CITY, MO 64106				Phone no. (816) 292-8152

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Jean T Kiene	Pres. & Dir. 13.00	16,353	0	0
431 W 61st St Kansas City, MO 64113				
Jean Elisabeth Kiene	Treas. & Dir. 2.00	6,000	0	0
427 W 66th Terr Kansas City, MO 64113				
Mark Titus	V. Pres. & Dir. 10.50	12,400	0	0
5409 W 69th Terr Shawnee Msn, KS 66208				
Richard H Kiene III	Sec. & Dir. 6.50	8,050	0	0
1440 E Broadway Tempe, AZ 85282				
Charles H Titus	Director 1.00	1,817	0	0
5409 W 69th Terr Prairie Village, KS 66208				
Marissa Pulliam	Director 1.00	1,500	0	0
22144 W 125th St Olathe, KS 66061				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
15 and Mahomies 1701 Directors Blvd 370 Austin, TX 78744		Public	Community outreach	125
Ability KC3011 Baltimore Ave Kansas City, MO 64108		Public	Health	6,050
Alwun House1204 E Roosevelt St Phoenix, AZ 85006		Public	Arts	4,000
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alzheimers Foundation 322 Eighth Ave 16th Fl New York, NY 10001		Public	Medical	50
ASPCA5424 Antioch Dr Merriam, KS 66202		Public	Animal Rescue	75
ASU Foundation 300 E University Dr 2061 Tempe, AZ 85281		Public	Education	1,700
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Barstow School11511 State Line Rd Kansas City, MO 64114		Public	Education	250
Bay Head Improvement Assoc 532 Lake Ave Bay Head, NJ 08742		Public	Environmental	100
Bay Head Yacht Club111 Metcalfe St Bay Head, NJ 08742		Public	Social Services	800
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Best Friends Animal Society 5001 Angel Canyon Rd Kanab, UT 84741		Public	Animal CrueltyPrevention	1,000
Big Brothers & Sisters of KC 1709 Walnut St Kansas City, MO 64108		Public	Community Outreach	305
Blue Pearl Hospital 3110 E Indian School Rd Phoenix, AZ 85016		Public	Animal Health	924
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Boy Scouts of America10210 Holmes Rd Kansas City, MO 64131		Public	Youth Programs	250
Brookside Barkery & Bath6201 Oak St Kansas City, MO 64113		Public	Animal Health	20
Cancer Alliance of Help & Hope 350 S County Rd 207 Palm Beach, FL 33480		Public	Medical Research	25
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Castillaja School1310 Bryant St Palo Alto, CA 94301		Public	Education	250
Children's Mercy Hospital 2401 Gilham Rd Kansas City, MO 64108		Public	Health	65
City in Motion Dance Theatre 300 E 39th St Ste LL1E Kansas City, MO 64111		Public	Arts	1,000
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Clements Waters7100 Norton Ave Kansas City, MO 64132		Public	Environmental	50
Crohns & Colitis Foundation 733 Third Ave Ste 510 New York, NY 10017		Public	Health	25
Daughters of American Revolution 1776 D Street NW Washington, DC 20006		Public	HistorialEducation	103
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Desert Foothills Theater34250 N 60th St Scottsdale, AZ 85266		Public	Arts	1,560
Kick for Nick Foundation35 Signal Hill Rd South Wilton, CT 06897		Public	Education	250
Family Connections 3460 W Bayshore Rd 202 Palo Alto, CA 94303		Public	Community	500
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FC Arizona Foundation 4961 S Pecan Way Chandler, AZ 85248		Public	Youth Development	1,800
First Hand Foundation 2800 Rockcreek Pkwy Kansas City, MO 64117		Public	Community	2,360
Genesis City525 E McDowell Rd Phoenix, AZ 85004		Public	Education	500
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Gilda's ClubRed Door21 W 43rd St Kansas City, MO 64111		Public	Health	2,277
The Giving Grove300 E 39th St LL1D Kansas City, MO 64111		Public	Feed the Needy	156
Good Work Farm 1566 Roxanna New Burlington Rd Waynesville, OH 45068		Public	Community	104
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Greater Arizona Puppet Theatre 302 W Latham St Phoenix, AZ 85003		Public	Arts	3,920
Greater Neward Conservancy 32 Prince St Newark, NJ 07103		Public	Environmental	1,000
Hall of Flame Museum 6101 E Van Buren St Phoenix, AZ 85008		Public	Arts	1,750
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Harvesters3801 Topping Ave Kansas City, MO 64129		Public	Feed the Needy	500
Heart of America Shakespeare 3619 Broadway 2 Kansas City, MO 64114		Public	Arts	10,568
Horizon Academy 4901 Reinhardt Dr Ste A Roeland Park, KS 66205		Public	Education	25
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Immersive Van Gogh299 South St New York, NY 10002		Public	Arts	197
Iowa Farm Sanctuary1696 250th St NW Oxford, IA 52322		Public	Animal Rescue	25
Jersey Mike's Foundation 2251 Landmark Place Manasquan, NJ 08736		Public	Feed the Needy	281
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kanabesmarketsorg3119 Terrace St Kansas City, MO 64111		Public	Feed the Needy	116
Kansas City Artists Coalition 201 Wyandotte Kansas City, MO 64105		Public	Arts	100
Kansas City Community Gardens 6917 Kensington Ave Kansas City, MO 64132		Public	Community Outreach	934
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kansas City Zoo6800 Zoo Dr Kansas City, MO 64132		Public	Animal Preservation	410
KC Actors TheaterPO Box 414260 Kansas City, MO 64141		Public	Arts	2,500
KC Repertory4949 Cherry St Kansas City, MO 64110		Public	Arts	1,000
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lakota People's Law Project 547 S 7th St 149 Bismarck, ND 58504		Public	Assist theIndigenous People	25
Latin School of Chicago59 W North Blvd Chicago, IL 60610		Public	Education	250
Lucky Plush Productions 301 Olmstead Rd Riverside, IL 60546		Public	Arts	5,195
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mission Veterinary5914 Johnson Dr Mission, KS 66202		Public	Animal Health	1,877
Negro League Baseball Museum 1616 E 18th St Kansas City, MO 64108		Public	Community	101
Nelson Atkins Gallery Foundation 4525 Oak St Kansas City, MO 64111		Public	Arts	1,000
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Network for Good 1140 Connecticut Ave NW 700 Washington, DC 20036		Public	Education	50
NewhousePO Box 240019 Kansas City, MO 64124		Public	Domestic AbuseShelter	3,089
Nourish KCPO Box 412458 Kansas City, MO 64041		Public	Feed the Needy	50
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Olathe Public Schools Fdn300 E Loula St Olathe, KS 66061		Public	Education	75
Olive's Hope205 E 6th St Pleasanton, KS 66075		Public	Animal Rescue	50
Pancreatic Cancer 1500 Rosecrans Ave 200 Manhattan Beach, CA 90266		Public	Medical	120
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Parkinson's Foundation 200 SE 1st St 800 Miami, FL 33131		Public	Medical	50
Patterson PTSO1211 E Guadalupe Rd Gilbert, AZ 85234		Public	Education Assistance	75
Pembroke Hill School5121 State Line Rd Kansas City, MO 64112		Public	Education	1,500
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Phoenix Children's Hospital 1919 E Thomas Rd Phoenix, AZ 85016		Public	Medical	100
Powell Gardens1609 NW Hwy 50 Kingsville, MO 64061		Public	Community	2,178
Ronald McDonald House2502 Cherry St Kansas City, MO 64108		Public	Health	34
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rose BrooksPO Box 320599 Kansas City, MO 64132		Public	Shelter forAbuse Victims	50
Run Across AmericaFeeding America PO Box 96749 Washington, DC 200906749		Public	Feed the Needy	135
Salisbury School251 Canaan Rd Salisbury, CT 06068		Public	Education	1,000
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Save Barnagat Bay117 Haines Rd Toms River, NJ 08753		Public	Preservation	200
Scottsdale Public Art7380 E Second St Scottsdale, AZ 85251		Public	Arts	2,200
Sounds Academy3738 N 16th St Phoenix, AZ 85016		Public	Arts	1,800
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Southwest Shakespeare Co55 E Main St Mesa, AZ 85201		Public	Arts	2,500
Spay & Neuter KC1116 E 59th St Kansas City, MO 64110		Public	Animal Rescue	1,289
Special Olympics of PA1133 19th St NW Washington, DC 20036		Public	Community Outreachfor the Disabled	50
Total ► 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Spotlight Youth10620 N 43rd Ave Glendale, AZ 85304		Public	Arts	1,270
St Andrew's Episcopal Church 6301 Wornall Terr Kansas City, MO 64113		Public	Religious	3,439
St Jude Children's Hospital 501 St Jude Place Memphis, TN 38105		Public	Medical	150
Total ▶ 3a				100,582


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Lawrence University24 Romoda Dr Canton, OH 13617		Public	Education	7,592
St Luke's Foundation901 E 104th St Kansas City, MO 64131		Public	Health	50
Steps of Faith Foundation31 W 31st St Kansas City, MO 64108		Public	Medical	293
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Theatre Works10580 N 83rd Dr Peoria, AZ 85345		Public	Arts	1,560
To Write Love On Her Arms Fdn PO Box 2203 Melbourne, FL 32902		Public	Mental HealthAssistance	30
Truman Medical Center Foundation 2310 Holmes St 735 Kansas City, MO 64108		Public	Health	1,200
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Turning Point8900 State Line Rd 240 Leawood, KS 66206		Public	Health	100
Unicorn Theater3828 Main St Kansas City, MO 64111		Public	Arts	5,800
Uzazi Village4232 Troost Ave Kansas City, MO 64110		Public	Health	25
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Valley Youth Theater807 N 3rd St Phoenix, AZ 85005		Public	Arts	1,800
Visitation School5134 Baltimore Ave Kansas City, MO 64112		Public	Education	462
Waldo KC - Area Business Bureau 7222 Wornall Rd Kansas City, MO 64114		Public	Community	208
Total ▶ 3a				100,582

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
West Valley Arts Council 16126 N Civic Center Plaza Surprise, AZ 85374		Public	Arts	1,560
Total  3a				100,582

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Gain/Loss from Sale of Other Assets Schedule

Name: The Torosian Foundation

EIN: 36-6086377

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Publicly Traded Securities					361,788	195,991			165,797	

TY 2020 Investments Corporate Stock Schedule**Name:** The Torosian Foundation**EIN:** 36-6086377**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Publicly traded common stock held in Fidelity Inv. Acct.	429,399	786,338

TY 2020 Investments Government Obligations Schedule**Name:** The Torosian Foundation**EIN:** 36-6086377**US Government Securities - End
of Year Book Value:**

378,907

**US Government Securities - End
of Year Fair Market Value:**

403,678

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2020 Legal Fees Schedule**Name:** The Torosian Foundation**EIN:** 36-6086377

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Spencer Fane LLP Tax Return Prep	5,650			5,650

TY 2020 Other Expenses Schedule**Name:** The Torosian Foundation**EIN:** 36-6086377**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office supplies/equip.	4,600			4,600
Bank fees	300			300

TY 2020 Other Professional Fees Schedule**Name:** The Torosian Foundation**EIN:** 36-6086377

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Atwood/Fidelity Mgmt/Investment	8,378	8,378		

TY 2020 Taxes Schedule**Name:** The Torosian Foundation**EIN:** 36-6086377**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Tax	250			
Foreign Taxes	41	41		

The Torosian Foundation

EIN: 36-6086377

Attachment to Form 990-PF, Part II Balance Sheet, Lines 10a and 10b

# Shares	Asset	Symbol	Total Cost Basis	Total FMV
Government and Corporate Bond Investments (Line 10a)				
750.000	Invesco Ultra Short Duration ETF	GSY	37,767	37,860
1,000.000	Ishares Tr Sh Tr Crport ETF	IGSB	52,244	54,810
400.000	Ishares Tips Bond	TIP	40,275	51,204
500.000	iShares US Preferred Stock ETF	PFF	18,870	19,668
200.000	Janus Henderson AAA CLO	JAAA	10,057	10,091
13,638.321	JP Morgan Short Duration Bond I	HLLVX	144,566	151,795
2,500.000	SPDR Portfolio Short Term Corp Bond ETF	SPSB	75,128	78,250
			\$ 378,907	\$ 403,678

Equities (Line 10b):

150.000	AbbVie	ABBV	13,995	16,896
10.000	Alphabet Inc. Cl C	GOOG	2,765	25,063
75.000	Ameriprise Finl Inc	AMP	4,772	18,666
50.000	Amgen Inc	AMGN	10,684	12,188
140.000	Apple Inc	AAPL	3,711	19,174
125.000	Aptiv PLC	APTIV	6,844	19,666
45.000	Biogen Inc	BIIB	13,697	15,582
125.000	CDW Corp	CDW	4,293	21,831
425.000	Cisco Systems	CSCO	8,232	22,525
175.000	D.R. Horton Inc	DHI	9,331	15,815
750.000	Fifth Third Bancorp	FITB	11,095	28,673
3,125.000	First Trust Global Tact Cmdty Strat ETF	FTGC	69,613	73,906
90.000	Generac Holdings Inc	GNRC	4,174	37,364
500.000	Gilead Sciences Inc	GILD	17,356	34,430
1,150.000	Goldman Sachs ActiveBeta Emkts	GEM	37,023	46,932
1,300.000	Goldman Sachs ActiveBeta Intl Eq ETF	GSIE	35,898	45,409
325.000	Hologic Inc	HOLX	14,648	21,684
375.000	Intel Corp	INTC	8,026	21,053
1,150.000	iShares Edge MSCI Intl Momentum Fctr ETF	IMTM	37,686	44,482
50.000	L3Harris Technologies Inc	LHX	9,617	10,808
150.000	Leidos Holdings Inc	LDOS	15,241	15,165
35.000	Lowe's Companies Inc.	LOW	3,270	6,789
75.000	Mastercard	MA	2,474	27,382
30.000	Northrop Gramman Corp	NOC	10,219	10,903
500.000	ON Semiconductor Corp	ON	8,258	19,140
50.000	Paypal Holdings Inc	PYPL	5,492	14,574
100.000	PNC Finl Svcs Grp	PNC	8,220	19,076
25.000	Regeneron Pharmaceuticals Inc	REGN	12,789	13,964
250.000	Sony Corp	SONY	11,818	24,305
75.000	Thermo Fisher Scientific	TMO	3,307	37,835
625.000	Tortoise North Amer Pipeline	TPYP	12,021	14,081
75.000	United Rentals Inc	URI	7,782	23,926
50.000	Walmart Stores Inc	WMT	5,048	7,051
			\$ 429,399	\$ 786,338

Total Investments:

\$ 808,306	\$ 1,190,016
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