efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491208002091

**2020** 

OMB No. 1545-0052

## **Return of Private Foundation**

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	caler	ndar year 2020, or tax year beginning 04-01-2	020 , ar	nd ending 03-31-	2021			
		undation era Foundation		A Employer id	A Employer identification number			
	,	DRPORATION-RICH WRYOBEC		57-1057142				
Num	ber and	d street (or P.O. box number if mail is not delivered to street address oulevard	) Room/suite	<b>B</b> Telephone nu	mber (see instruction	ns)		
_				(864) 967-2150	ı			
		n, state or province, country, and ZIP or foreign postal code n, SC 29644	C If exemption	C If exemption application is pending, check here				
<b>G</b> Cł	neck al	that apply:	former public charity	<b>D 1.</b> Foreign or	ganizations, check he	ere		
		Final return Amended return			ganizations meeting			
		Address change Name change		· ·	k here and attach co	· -		
H C	neck ty	vpe of organization: $lacksquare$ Section 501(c)(3) exempt private	foundation		ındation status was t n 507(b)(1)(A), chec			
	Section	n 4947(a)(1) nonexempt charitable trust	le private foundation					
of	year (f	xet value of all assets at end from Part II, col. (c),  ▶\$ 11,382,441    J Accounting method:   □ Other (specify)     (Part I, column (d) mus	✓ Cash ☐ Accru		ation is in a 60-mont n 507(b)(1)(B), chec			
Pa	rt I	Analysis of Revenue and Expenses (The total		<u> </u>		(d) Disbursements		
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)		
	1	Contributions, gifts, grants, etc., received (attach schedule)	0					
	2	Check ▶ ☑ if the foundation is <b>not</b> required to attach						
	3	Sch. B Interest on savings and temporary cash investments						
	4	Dividends and interest from securities	211,538	211,538				
	5a	Gross rents	,	,				
	ь	Net rental income or (loss)	_					
Revenue	6a	Net gain or (loss) from sale of assets not on line 10	1,824,816					
	ь	Gross sales price for all assets on line 6a 6,796,649	3					
	7	Capital gain net income (from Part IV, line 2)		1,824,816				
	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	b	Less: Cost of goods sold						
	11	Others in server (attach ask advis)	6,078	6,078				
	12	Total. Add lines 1 through 11	2,042,432	2,042,432				
	13	Compensation of officers, directors, trustees, etc.	2,312,132					
	14	Other employee salaries and wages						
Ş	15	Pension plans, employee benefits						
nse	16a	Legal fees (attach schedule)						
Expenses	b	Accounting fees (attach schedule)						
E G	С	Other professional fees (attach schedule)	51,550	51,550				
and Administrative	17	Interest						
Str	18	Taxes (attach schedule) (see instructions)						
Ē	19	Depreciation (attach schedule) and depletion						
Adri	20	Occupancy						
ק ק	21	Travel, conferences, and meetings						
g g	22	Printing and publications	<b>4</b> 7	47				
ţ	24	Total operating and administrative expenses.	20 -7	7/				
Operating	~ ~	Add lines 13 through 23	51,597	51,597		0		
Ö	25	Contributions, gifts, grants paid	571,138	·		571,138		
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	622 725	51,597		571,138		
	27	Subtract line 26 from line 12:	622,735	51,597		3/1,138		
	а	Excess of revenue over expenses and						
	ь	disbursements  Net investment income (if negative, enter -0-)	1,419,697	1 000 825				
	C	Adjusted net income (if negative, enter -0-)		1,990,835				
For		work Reduction Act Notice, see instructions.	1	 Cat. No. 11289>	I For	m <b>990-PF</b> (2020)		

Page 2

1,419,697

10,412,989

10,411,510 Form **990-PF** (2020)

1,479

2

3

4 5

6

Form 990-PF (2020)

2

Enter amount from Part I, line 27a

Add lines 1, 2, and 3 . . . . . .

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts ▶			
S.	8	Inventories for sale or use			
sets	9	Prepaid expenses and deferred charges			
AS	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	8,886,071	10,204,297	11,175,228
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe >)			
	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item I)	8,993,292	10,411,510	11,382,441
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
abilities	20	Loans from officers, directors, trustees, and other disqualified persons			
aĽ	21	Mortgages and other notes pavable (attach schedule)			

	15	Other assets (describe >)			
	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item I)	8,993,292	10,411,510	11,382,441
	17	Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue			
Liabiliti	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe )			
	23	Total liabilities(add lines 17 through 22)	0	0	
Fund Balances	24 25	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29 and 30.  Net assets without donor restrictions			
-		and complete lines 26 through 30.			

ū Net Assets or Capital stock, trust principal, or current funds . . . . 8,993,292 10,411,510 26 Paid-in or capital surplus, or land, bldg., and equipment fund 27 Retained earnings, accumulated income, endowment, or other funds 28 Total net assets or fund balances (see instructions) . . . 29 8,993,292 10,411,510 30 Total liabilities and net assets/fund balances (see instructions) . 8,993,292 10,411,510 Part III **Analysis of Changes in Net Assets or Fund Balances** 

Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with endof-year figure reported on prior year's return) 8,993,292 1

Page **3** 

		ne kind(s) of property sold (e.g., louse; or common stock, 200 sh		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1</b> a PU	JBLICLY TRADED SECURIT:	IES				
b						
С						
d						
е						
		(f)		(g)	(	h)
	(e) Gross sales price	Depreciation allowed		other basis		r (loss)
	Gross sales price	(or allowable)	plus exp	ense of sale	(e) plus (f	) minus (g)
а	6,796,6	49		4,971,833		1,824,816
b						
C						
d						
e						
					•	
C	omplete only for assets sho	owing gain in column (h) and ow	ned by the foundation	on 12/31/69	1	I)
		(i)		(k)	Gains (Col. (	h) gain minus
	(i) F.M.V. as of 12/31/69	Adjusted basis		of col. (i)		less than -0-) or
		as of 12/31/69	over co	l. (j), if any	Losses (fro	om col.(h))
a						1,824,816
b						
С						
d						
e						
<b>3</b> N	• =	(net capital loss)  or (loss) as defined in sections , line 8, column (c) (see instructi		Part I, line 7	3	1,824,816
Part V	Oualification Und	der Section 4940(e) for Re	educed Tay on Net	Investment In	come	
		D ON DECEMBER 20, 2019			Come	
	eserved	D ON DECEMBER 20, 2019	- DO NOT COMPL	<u> </u>		
<u> </u>	(a)	(b)	(c)	<u> </u>	(d)	
	Reserved	Reserved	Reserved		Reserved	
<b>2</b> Re	eserved	$\ldots \ldots \ldots \ldots$		2		
<b>3</b> Re	eserved			3		
<b>4</b> Re	eserved			4	]	<u> </u>
<b>5</b> Re	eserved			5	i	
				<u> </u>	<del> </del>	
				6	 ]	
					<u> </u>	
<b>8</b> Re	eserved ,			8		

Form	990-PF (20	20)								F	Page <b>6</b>
Pa	rt VII-B	Statements Regard	ding	<b>Activities for Which</b>	Form 4720 May Be	Required (continue	d)				
5a	During the	year did the foundation	pay o	r incur any amount to:						Yes	No
	(1) Carry	on propaganda, or other	vise a	ttempt to influence legisl	ation (section 4945(e))?	☐ Yes	<b>V</b>	No			
	(2) Influer	nce the outcome of any s	pecifi	c public election (see sec	tion 4955); or to carry	∟ ies	ت	NO			
	on, dir	ectly or indirectly, any vo	ter re	er registration drive?							
	(3) Provid	e a grant to an individual	for t	or travel, study, or other similar purposes?							
		-		her than a charitable, etc	· -						
				ctions		· · · Yes	✓	No			
		, · · ·		n religious, charitable, scientific, literary, or							
_			•	ention of cruelty to child		⊔ Yes	<b>✓</b>	No			
b				=	y of the transactions fail to qualify under the exceptions described in notice regarding disaster assistance? See instructions						
	-					_			5b		
	_	, <del>-</del>		regarding disaster assist							
С		•		does the foundation clair	·		_				
		·		sponsibility for the grant		· · L Yes	Ш	No			
<b>.</b> -		•		y Regulations section 53.							
6a		· · · · · ·		ive any funds, directly or		_	_				
b				premiums, directly or inc		⊔ Yes	✓	No	6b		No
ь		6b, file Form 8870.	, pay	premiums, directly or inc	illectly, on a personal be	ment contracts	•		90		NO
7a		•	c the	foundation a party to a p	prohibited tay shelter tra	nsaction?	<u> </u>				
	•	- '		proceeds or have any net		⊔ Yes	✓	No	7b		
8	,			1960 tax on payment(s) o			•		<del>                                     </del>		
•		-		ar?							
				ers, Directors, Trust						<u> </u>	
Pai		and Contractors	JIIIC	ers, Directors, Trusi	tees, roundation Ma	anagers, nigniy Pai	u Ei	npio	yees,		
_			6.			Coo in aturation a					
_1_	LIST All OII	icers, directors, truste		oundation managers ar b) Title, and average	(c) Compensation (If		<u> </u>	Τ			
	<b>(a)</b> Nai	me and address	`	hours per week	not paid, enter	employee benefit plans	and			ise acc Ilowan	
				devoted to position	-0-)	deferred compensati		-	ther a	ilowani	
	las Baskin		JVP & 10	Treasurer	0		0	1			0
	( Boulevard ain Inn, SC 2	9644									
John	Sarvis		Presi	dent	0		0				0
	Boulevard		0								
	ain Inn, SC 2	9644	\/D 0	C				_			
	Smith Boulevard		0 8	Secretary	0		0	1			0
	ain Inn, SC 2	9644									
2	Compensa	tion of five highest-pa	id en	nployees (other than t	hose included on line	1—see instructions). I	f no	ne, e	nter "	NONE.	"
(-)	NI==== === =	dduaaa af aaab awawlayyaa	لملسنا	(b) Title, and average		(d) Contributions t		(-)	F		
(a)		ddress of each employee re than \$50,000	paid	hours per week	(c) Compensation	employee benefit plans and deferred				se acco	
		. ,		devoted to position		compensation					
Tota	<b>I</b> number of	other employees paid ov	er \$5	0,000		<u> </u>					
								For	m 99	0-PF	(2020)

Form 990-PF (2020)		Page <b>7</b>
Part VIII Information About Officers, Directors, Truste and Contractors (continued)	es, Foundation Managers, Highly Paid I	Employees,
3 Five highest-paid independent contractors for professional se	ervices (see instructions). If none, enter "NC	NE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
T-1-1		
Total number of others receiving over \$50,000 for professional services.  Part IX-A Summary of Direct Charitable Activities	· · · · · · · · · · · · · · · · · · ·	
List the foundation's four largest direct charitable activities during the tax year. Includ-		Expenses
organizations and other beneficiaries served, conferences convened, research papers $f 1$	produced, etc.	
2		
3		
4		
Part IX-B Summary of Program-Related Investments (s	see instructions)	
Describe the two largest program-related investments made by the foundation dur		Amount
1 NONE		
2		
All other program-related investments. See instructions.		
3		+
Total. Add lines 1 through 3		•

2c

3

4

5

6

7

1a

1b

2

3a 3b

4

5

27,673

506,356

506.356

506.356

571,138

571,138

571.138

Form 990-PF (2020)

Distributable amount before adjustments. Subtract line 2c from line 1. . . . . . . . . . . . . . . .

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

income. Enter 1% of Part I, line 27b. See instructions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

3

4 5

6

1

2

3

4

5

b

Part XII

a From 2015. . . . .

e From 2019. . . . .

f Total of lines 3a through e. . . . . . . .

**d** Applied to 2020 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a).)

**5** Excess distributions carryover applied to 2020. (If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 **b** Prior years' undistributed income. Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . **d** Subtract line 6c from line 6b. Taxable amount —see instructions . . . . . . . . . . e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . . . . . f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2015 not

applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2021.

10 Analysis of line 9: a Excess from 2016. .

**b** Excess from 2017. .

c Excess from 2018. .

d Excess from 2019. .

e Excess from 2020. .

Subtract lines 7 and 8 from line 6a . . . .

6 Enter the net total of each column as

indicated below:

4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ a Applied to 2019, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . .

**b** From 2016. . . . c From 2017. . .

**d** From 2018. . . .

2020

Page 9

506,356

506,356

Form **990-PF** (2020)

90-PF	(2	02	0	)
VIII	7		ī	ī

Forr	n 990-PF (2	020)				
Part XIII Undistributed Income (see instructions						
			(a) Corpus			
1	Distributab	le amount for 2020 from Part XI, line 7				
2	Undistribut	ed income, if any, as of the end of 2020:				

Enter amount for 2019 only. . . . . . . **b** Total for prior years: 2018, 2017, 2016

Excess distributions carryover, if any, to 2020: 40.507

29,298 25.730 46.051

34,523

29.298 25,730

46.051

34,523

64.782

176.109

64.782

240,891

40.507

200,384

(b)

Years prior to 2019

(c)

2019

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

factors:

<b>a</b> Paid during the year SEE ATTACHED VARIOUS OC		VARIOUS	571,138

	 	▶ 3a	571,138
<b>b</b> Approved for future payment			
	1		

**▶** 3b Total.

nter gross amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded by sectio	n 512, 513, or 514	(e) Related or exemp
1 Program service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions.)
a					
b					
c					
e					
f					
g Fees and contracts from government agencies					
<ul> <li>2 Membership dues and assessments.</li> <li>3 Interest on savings and temporary cash investments</li> </ul>					
4 Dividends and interest from securities			14	211,538	
5 Net rental income or (loss) from real estate:				·	
a Debt-financed property					
<b>b</b> Not debt-financed property					
<ul><li>6 Net rental income or (loss) from personal property</li><li>7 Other investment income</li></ul>					
8 Gain or (loss) from sales of assets other than					
inventory ´			18	1,824,816	
<b>9</b> Net income or (loss) from special events:					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:  a UNCASHED DONATIONS PREVIOUSLY DEDUCTED			01	6,078	
b			01	0,078	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e).				2,042,432	
<ul> <li>2 Subtotal. Add columns (b), (d), and (e).</li> <li>3 Total. Add line 12, columns (b), (d), and (e).</li> <li>(See worksheet in line 13 instructions to verify calcu</li> </ul>	lations.)			2,042,432 <b>3</b>	
2 Subtotal. Add columns (b), (d), and (e)  3 Total. Add line 12, columns (b), (d), and (e)  (See worksheet in line 13 instructions to verify calcu  Part XVI-B Relationship of Activities to th	lations.)  IE Accomplish  income is report	nment of Exem	pt Purposes	.3uted importantly to	2,042,43
2 Subtotal. Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calcu  Part XVI-B Relationship of Activities to th  Line No.  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  IE Accomplish  income is report	nment of Exem	pt Purposes	.3uted importantly to	2,042,43
2 Subtotal. Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calcu  Part XVI-B Relationship of Activities to th  Line No.  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  IE Accomplish  income is report	nment of Exem	pt Purposes	.3uted importantly to	2,042,43
2 Subtotal. Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calcu  Part XVI-B Relationship of Activities to th  Line No.  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  IE Accomplish  income is report	nment of Exem	pt Purposes	.3uted importantly to	2,042,43
2 Subtotal. Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calcu  Part XVI-B Relationship of Activities to th  Line No.  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  IE Accomplish  income is report	nment of Exem	pt Purposes	.3uted importantly to	2,042,43
2 Subtotal. Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calcu  Part XVI-B Relationship of Activities to th  Line No.  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  IE Accomplish  income is report	nment of Exem	pt Purposes	.3uted importantly to	2,042,43
2 Subtotal. Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calcu  Part XVI-B Relationship of Activities to th  Line No.  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  IE Accomplish  income is report	nment of Exem	pt Purposes	.3uted importantly to	2,042,43
2 Subtotal. Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calcu  Part XVI-B Relationship of Activities to th  Line No.  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  IE Accomplish  income is report	nment of Exem	pt Purposes	.3uted importantly to	2,042,43
2 Subtotal. Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calcu  Part XVI-B Relationship of Activities to th  Line No.  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  IE Accomplish  income is report	nment of Exem	pt Purposes	.3uted importantly to	2,042,43
2 Subtotal. Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calcu  Part XVI-B Relationship of Activities to th  Line No.  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  IE Accomplish  income is report	nment of Exem	pt Purposes	.3uted importantly to	2,042,43
2 Subtotal. Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calcu  Part XVI-B Relationship of Activities to th  Line No.  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  IE Accomplish  income is report	nment of Exem	pt Purposes	.3uted importantly to	2,042,43
2 Subtotal. Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calcu  Part XVI-B Relationship of Activities to th  Line No.  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  IE Accomplish  income is report	nment of Exem	pt Purposes	.3uted importantly to	2,042,43
12 Subtotal. Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calcu  Part XVI-B Relationship of Activities to th  Line No.  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  IE Accomplish  income is report	nment of Exem	pt Purposes	.3uted importantly to	2,042,432

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	CPANA	Exempt Organia	zations									
		ganization directly or in than section 501(c)(3)								501	Yes	No
a Tr	ansfers	from the reporting foun	dation to a n	oncha	ritable ex	empt organizatio	on of:					
(:	<b>L)</b> Cash									1a(1)		No
(2	2) Othe	r assets								. 1a(2)		No
<b>b</b> 0	ther trar	nsactions:										
-	-	of assets to a nonchari	· · · · · · · · · · · · · · · · · · ·	-						. 1b(1)		No
(2	2) Purch	nases of assets from a n	oncharitable	exem	pt organiz	zation				. 1b(2)		No
(3	3) Renta	al of facilities, equipmer	nt, or other a	ssets.						. 1b(3)		No
(4	l) Reim	bursement arrangemen	ts							1b(4)		No
(5	<b>5)</b> Loan	s or loan guarantees.								. 1b(5)		No
(6	<b>5)</b> Perfor	mance of services or m	embership o	r fund	raising sol	licitations				1b(6)		No
	-	f facilities, equipment, n			-					1c		No
of	the goo	wer to any of the above ds, other assets, or ser nsaction or sharing arra	vices given b	y the	reporting	foundation. If th	e foun	ndation received	d less than fair marke	t value		
(a) Li	ne No.	(b) Amount involved	(c) Name of	noncha	aritable exe	mpt organization	(d	<b>d)</b> Description of t	ransfers, transactions, a	nd sharing arrai	ngemen	ts
<b>2a</b> Is	the four	ndation directly or indire	ectly affiliated	d with	, or relate	d to, one or mor	e tax-	exempt organiz	zations			
de	escribed	in section 501(c) (other	r than section	n 501(	[c)(3)) or i	in section 527? .			🗆 Yes	✓ No		
		omplete the following so			/(-//							
<b>D</b> 11	103, 0	(a) Name of organization			(1	<b>b)</b> Type of organiza	ation		(c) Description of	relationship		
		(-,			,	7 . , , ,			(-,			
	of m	er penalties of perjury, ny knowledge and belief ch preparer has any kno	, it is true, co									
Sig Ier						2021-07-27		_		May the IRS di return with the prepai below		
		Signature of officer or to	rustee			Date		Title		(see instr.)	Yes [	] No
							ı	I		•		
		Print/Type preparer's	name	Prep.	arer's Sigr	nature	Da	ate	Check if self-	IN		
									employed ▶ □			
Paid	d											
	parer Only	I II III 3 Hallic P							Fir	m's EIN ▶		
	y	Firm's address ▶										
									Ph	one no.		
		_1										

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491208002091 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. TY 2020 Depreciation Schedule

## Name: AVX-Kyocera Foundation EIN: 57-1057142

effie GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491208002091
TY 2020 Investments - Other	Schedule	
Name:	AVX-Kyocera Foundation	า
EIN:	57-1057142	

DIN. 02404200000001

11,175,228

10,204,297

ofile CDADUTC print DO NOT DDOCESS. As Filed Date

JP MORGAN ACCOUNT F11495002

2.11 3, 133, 115	-		
Investments Other Schedule 2			
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491208002091					
TY 2020 Other Decreases Schedule							
Name:	AVX-Kyocera Foundation						
EIN:	57-1057142						
De	escription	Amount					
RETURN OF CAPITAL		1,479					

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	I: 93491208002091				
TY 2020 Other Expenses Sche	edule							
Name:	AVX-Kyocera Fo	oundation						
	<b>EIN:</b> 57-1057142							
Other Expenses Schedule	1							
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
WIRE FEES	47	47						

As Filed Data -

**Name:** AVX-Kyocera Foundation

ETN: 57-10571/12

Description

efile GRAPHIC print - DO NOT PROCESS

Uncashed donations previously deducted

	 ٠,	103/112	
Other Income Schedule			

Net Investment

DLN: 93491208002091

Adjusted Net Income

Revenue And **Expenses Per Books** 

6,078

Income

6,078

efile GRAPHIC print - DO NOT PROCESS	S As Filed Data -	DLN: 93491208002091							
TY 2020 Other Professional	<b>Fees Schedul</b>	le							
Name: AVX-Kyocera Foundation EIN: 57-1057142									
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes					

51,550

51,550

INVESTMENT MANAGEMENT FEES

## Part XV Supplementary Information (continued)

Page **11** 

3	Grants and	Contributions	Paid During	a the Yea	ar of Ap	proved for	<b>Future Payment</b>
_	w			g	~. •. · .p	p	. didie i dyinidii

Recipient	If recipient is an individual, show any relationship to any foundation manager or	Foundation status of	Purpose of grant or contribution		Amount
Name and address (home or business)	substantial contributor	recipient	Contribution		
American Cancer Society	N/A	public	community support	\$	2,490
154 Milestone Way, Greenville, SC 29615		·			
American Heart Association	N/A	public	community support	\$	45,448
156 Milestone Way A, Greenville, SC 29615				٦	
American Red Cross	N/A	public	community support	\$	17,183
940 Grove Road, Greenville, SC 29605 Andrews Women's Hospital Endowment Fund	N/A	public	medical support	\$	5,000
1400 Eighth Avenue, Fort Worth, TX 76104	IN/A	public	inedical support	Ι Ψ	5,000
Burroughs & Chapin Art Museum	N/A	public	community support	\$	5,000
3100 S. Ocean Blvd., Myrtle Beach, SC 29577		F		*	-,
Camp Good Days & Special Times	N/A	public	community support	\$	500
1332 Pittsford-Mendon Rd, P.O. Box 665, Mendon, NY 14506		· ·			
Cancer Society of Greenville County	N/A	public	community support	\$	5,000
113 Mills Ave, Greenville, SC 29605				١.	
Caring Unlimited	N/A	public	community support	\$	25,000
PO Box 590, Sanford, ME 04073	NI/A			۳ ا	2.000
Chemistry High School Pardubice CR Poděbradská 94, 530 09 Pardubice, Czech Republic	N/A	public	education support	\$	3,000
Clarkson University	N/A	public	education support	\$	4,000
8 Clarkson Ave., Potsdam, New York 13699	IV/A	public	Caddallon Support	Ι Ψ	4,000
Clement's Kindness	N/A	public	community support	\$	5,000
630 East Washington St. Suite A., Greenville, SC 29601		'	'''		,
Clemson University Foundation	N/A	public	education support	\$	53,000
155 Old Greenville Hwy, Unit 105, Clemson, SC 29631					
College of the Canyons	N/A	public	education support	\$	2,000
26455 Rockwell Canyon Rd, Santa Clarita, CA 91355				٦	
Doctors Without Borders	N/A	public	medical support	\$	2,000
Zenklova 2245/29, 180 00 Praha 8-Libeň, Czechia  Grandpa Jack Integrative Therapeutic Center	N/A	public	community support	\$	5,000
19 Koreh Hadorot St. , Jerusalem	IN/A	public	Community support	Ψ	3,000
Greenville Symphony Orchestra	N/A	public	community support	\$	27,500
200 S. Main Street , Greenville, SC 29601		F		ľ	,
Kyoto Symposium Organization	N/A	public	community support	\$	5,000
PO Box 3303, La Jolla, CA 92038					
Lanskroun Technical High School	N/A	public	education support	\$	5,000
Stredni odborna skola a Stredni odborne uciliste, Kollarova 445, 563 01 Lanskroun				_	
Manhattan College	N/A	public	education support	\$	500
4513 Manhattan College Pkwy, Bronx, NY 10471  March of Dimes- Greenville	N/A	public	community support	œ.	25,000
37 Villa Road, Suite 317 B-123, Greenville, SC 29615	IN/A	public	Community support	\$	25,000
Pertubuhan Rumah Kebajikan Seri Cahaya Pulau Pinang	N/A	public	community support	\$	25,000
741, Lintang Permatang Damar Laut, 11600 Bayan Lepas, Penang, Malaysia	IN/A	public	Community support	Ι Ψ	25,000
Persatuan Kebajikan Orang Kurang Upaya ( OKU ) Al Bokhari	N/A	public	education support	\$	15,000
7307. Permatang Damar Laut, 11600 Bayan Lepas, Penang, Malaysia.		pablio	Cadodilon Support	*	10,000
Petrklic Shelter for Single Mothers	N/A	public	community support	\$	5,000
Čapkova 13/12, Cesky Tesin 737 01			'''	'	,
Phinnize J. Fisher Middle School	N/A	public	education support	\$	5,100
700 Millennium Blvd, Greenville, SC 29607					
Princeton University	N/A	public	education support	\$	2,000
Princeton, NJ 08544	N/A			_	- 000
Red Cross Czech Republic	N/A	public	community support	\$	5,000
Rozdelovská 2467/63, 169 00 Praha 6 Ronald McDonald House Charities	N/A	public	community support	\$	8,000
706 Grove Rd., Greenville, SC 29605	IN/A	public	Community support	Φ	0,000
	N/A	public	community support	\$	125
Salzburg Deaf Association					

## Part XV Supplementary Information (continued)

Page **11** 

3	Grants and	Contributions	Paid During	a the '	Year of A	Approved	for Future Pay	vment

Recipient	If recipient is an individual, show any relationship to any foundation manager or	Foundation status of	Purpose of grant or contribution		Amount
Name and address (home or business)	substantial contributor	recipient	CONTRIBUTION		
SC Gov School for Arts & Humanities	N/A	public	education support	\$	10,000
15 University St, Greenville, SC 29601					
SC Governor's School for Science & Mathematics	N/A	public	education support	\$	35,000
401 Railroad Ave, Hartsville, SC 29550					
Servants for Sight (GRV Office)	N/A	public	medical support	\$	25,000
PO Box 2122, Greenville, SC 29602				١.	
Shriner's Hopsital	N/A	public	medical support	\$	5,000
950 West Faris Rd., Greenville, SC 29605					<b>5.000</b>
South Carolina Charities Inc	N/A	public	community support	\$	5,000
3101 Augusta St, Greenville, SC 29605	NI/A	nublia.	aananaunitu aunnant	φ.	2.000
St. Baldrick's Foundation	N/A	public	community support	\$	2,000
1333 South Mayflower Avenue, Suite 400, Monrovia, CA 91016 St Jude's Childrens Hospital	N/A	public	medical support	\$	15,000
5901 Peachtree Dunwoody Rd, Atlanta, GA 30328	IN/A	Public	medicai support	Ψ	13,000
Stop Hunger Romania	N/A	public	community support	\$	7,000
FABRICA DE GLUCOZA 5 BUCURESTI 13981	1	Public	community capport	*	1,000
Technical High School Ceska Trebova	N/A	public	education support	\$	2,000
Krátkého 950/1, 78729 Šumperk				ľ	_,
The Courage to Adopt	N/A	public	community support	\$	5,000
33 Yosef Nedava, St. Jerusalem		'	, ,,		
The Peace Center	N/A	public	community support	\$	25,000
300 S Main St, Greenville, SC 29601					
Uherske Hradiste Hospital	N/A	public	medical support	\$	10,000
UH nemocnice a.s., J.E. Purkyne 365, Uh. Hradiste 686 01, Czech Republic					
Universidad Don Bosco	N/A	public	education support	\$	4,490
Calle Plan del Pino, Canton Venecia, Soyapango, San Salvador C.A. El Salvador					
United Way - Horry County	N/A	public	community support	\$	10,000
761 Century Circle, Conway, SC 29526			, , ,		
United Way of Greenville County	N/A	public	community support	\$	1,179
105 Edinburgh Court, Greenville, SC 29607					
United Way of Long Island	N/A	public	community support	\$	111
819 Grand Blvd, Deer Park, NY 11729					
United Way of York County	N/A	public	community support	\$	512
226 Northpark Dr, Rock Hill, SC 29730		l		٦	
University of Colorado Foundation	N/A	public	education support	\$	12,500
1800 Grant Street, Suite 725, Denver, CO 80203	AL/A	61:-		Ι,	2.000
University of Kentucky	N/A	public	education support	\$	2,000
Lexington, Kentucky 40506 University of North Florida	N/A	public	advantion aupport	\$	2,000
1 UNF Dr, Jacksonville, FL 32224	IN/A	public	education support	Φ	2,000
University of South Carolina	N/A	public	education support	\$	4,000
1600 Hampton Street, Suite 736, Columbia, S.C., 29208	IN/A	Public	education support	Ψ	4,000
Women in Electronics	N/A	public	community support	\$	50,000
5617 Chesley Avenue, View Park, California 90043	1	Pablio	community capport	*	00,000
Woodmont Middle School	N/A	public	education support	\$	500
325 N Flat Rock Rd, Piedmont, SC 29673				۱	230
Wounded Warrior Project	N/A	public	community support	\$	10,000
4200 Morgantown Road, Suite 300, Fayetteville, NC 28314		'	'''		
YMCA- Simpsonville	N/A	public	community support	\$	20,000
550 Brookwood Point Place Simpsonville, SC 29681					
Total		3a		\$	571,13