

For calendar year 2020, or tax year beginning 04-01-2020, and ending 03-31-2021

Name of foundation THE WESTERN NEW YORK FOUNDATION		A Employer identification number 16-0845962	
Number and street (or P.O. box number if mail is not delivered to street address) 2495 MAIN STREET NO 464		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code BUFFALO, NY 14214		B Telephone number (see instructions) (716) 839-4225	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 22,275,214		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	41,600			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	315,838	315,838		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	796,967			
	b Gross sales price for all assets on line 6a _____ 1,368,440				
	7 Capital gain net income (from Part IV, line 2)		796,967		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	325	0		
	12 Total. Add lines 1 through 11	1,154,730	1,112,805		
	13 Compensation of officers, directors, trustees, etc.	138,096	6,905		131,191
	14 Other employee salaries and wages	67,350	674		66,676
	15 Pension plans, employee benefits	41,755	2,087		39,668
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,965	1,241		3,724
	c Other professional fees (attach schedule)	31,848	31,286		562
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,750	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	16,423	0		16,423
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	10,559	0		10,562
	24 Total operating and administrative expenses. Add lines 13 through 23	313,746	42,193		268,806
	25 Contributions, gifts, grants paid	1,374,892			1,374,892
	26 Total expenses and disbursements. Add lines 24 and 25	1,688,638	42,193		1,643,698
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-533,908			
	b Net investment income (if negative, enter -0-)		1,070,612		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	4,319	162,023	162,023
	2 Savings and temporary cash investments	508,057	237,293	237,293
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	3,720		
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	14,272,020	21,175,160	21,175,160
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	550,327	700,738	700,738
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	15,338,443	22,275,214	22,275,214	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	15,338,443	22,275,214	
	29 Total net assets or fund balances (see instructions)	15,338,443	22,275,214	
30 Total liabilities and net assets/fund balances (see instructions) .	15,338,443	22,275,214		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	15,338,443
2 Enter amount from Part I, line 27a	2	-533,908
3 Other increases not included in line 2 (itemize) ▶ _____	3	7,474,399
4 Add lines 1, 2, and 3	4	22,278,934
5 Decreases not included in line 2 (itemize) ▶ _____	5	3,720
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	22,275,214

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	796,967
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved.			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved ,			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	14,882
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	14,882
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	14,882
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	5,720
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	5,720
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	9,162
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0</u> (2) On foundation managers. \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.WNYFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>BETH K GOSCH</u> Telephone no. ► <u>(716) 839-4225</u>			

Located at ► 2495 MAIN STREET STE 464 BUFFALO NYZIP+4 ► 14214

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	19,143,839
b	Average of monthly cash balances.	1b	469,545
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	19,613,384
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	19,613,384
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	294,201
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	19,319,183
6	Minimum investment return. Enter 5% of line 5.	6	965,959

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	965,959
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	14,882
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	14,882
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	951,077
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	951,077
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	951,077

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,643,698
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,643,698
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,643,698

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				951,077
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015. 25,945				
b From 2016.				
c From 2017. 7,792				
d From 2018. 104,370				
e From 2019. 79,022				
f Total of lines 3a through e.	217,129			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 1,643,698				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				951,077
e Remaining amount distributed out of corpus	692,621			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	909,750			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	25,945			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	883,805			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017. 7,792				
c Excess from 2018. 104,370				
d Excess from 2019. 79,022				
e Excess from 2020. 692,621				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

BETH K GOSCH
2495 MAIN STREET STE 464
BUFFALO, NY 14214
(716) 839-4225

b The form in which applications should be submitted and information and materials they should include:

SEE FOUNDATION'S WEBSITE - ELECTRONIC SUBMISSION REQUIRED

c Any submission deadlines:

JUNE 30TH AND NOVEMBER 30TH

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE FOUNDATION'S WEBSITE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,374,892
b <i>Approved for future payment</i> See Additional Data Table				
Total			3b	190,833

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities.				
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory				
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a <u>LITIGATION SETTLEMENTS</u>				
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e).				
13 Total. Add line 12, columns (b), (d), and (e).				

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- [illegible]

- | | | | |
|----------------------|--|---------------|----------------|
| Sign
Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. | | |
| | ***** | 2021-07-19 | ***** |
| | _____
Signature of officer or trustee | _____
Date | _____
Title |

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	NICOLE M WHITE		2021-07-19		P01599383
	Firm's name ▶ FREED MAXICK CPAS PC				Firm's EIN ▶ 45-4051133
	Firm's address ▶ 424 MAIN STREET SUITE 800 BUFFALO, NY 142023508				Phone no. (716) 847-2651

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
700 SHARES VANGUARD TOTAL STOCK (VTI)	P		2020-04-30
855 SHARES VANGUARD TOTAL STOCK (VTI)	P		2020-06-30
1255 SHARES ISHARES RUSSELL MIDCAP (IWR)	P		2020-07-31
470 SHARES ISHARES TIP BOND	P		2020-07-31
2260 SHARES VANGUARD TOTAL STOCK (VTI)	P		2020-07-31
41 SHARES VANGUARD TOTAL STOCK (VTI)	P		2020-07-31
1660 SHARES VANGUARD TOTAL STOCK (VTI)	P		2021-01-31
24 SHARES VANGUARD TOTAL STOCK (VTI)	P		2021-01-31
1500 SHARES VANGUARD TOTAL STOCK (VTI)	P		2021-01-31
FRANGRANCENET	P		2020-08-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
98,883		48,570	50,313
130,396		59,324	71,072
70,699		31,203	39,496
58,668		51,797	6,871
370,470		156,811	213,659
6,710		2,845	3,865
325,081		115,180	209,901
4,825		1,665	3,160
302,048		104,078	197,970
660			660

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			50,313
			71,072
			39,496
			6,871
			213,659
			3,865
			209,901
			3,160
			197,970
			660

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JENNIFER S JOHNSON	CHAIRPERSON 1.00	0	0	0
2495 MAIN STREET STE 464 BUFFALO, NY 14214				
ANDREW W DORN	PRESIDENT 1.00	0	0	0
2495 MAIN STREET STE 464 BUFFALO, NY 14214				
BERNIE A TOLBERT	VICE PRESIDENT 1.00	0	0	0
2495 MAIN STREET STE 464 BUFFALO, NY 14214				
SHARON J MATHE	TREASURER/SECRETARY 1.00	0	0	0
2495 MAIN STREET STE 464 BUFFALO, NY 14214				
PAULETTE M CROOKE	TRUSTEE 1.00	0	0	0
2495 MAIN STREET STE 464 BUFFALO, NY 14214				
JAMES AW MCLEOD	TRUSTEE 1.00	0	0	0
2495 MAIN STREET STE 464 BUFFALO, NY 14214				
AMEY D MOOT	TRUSTEE 1.00	0	0	0
2495 MAIN STREET STE 464 BUFFALO, NY 14214				
SHELLEY M KIMELBERG	TRUSTEE 1.00	0	0	0
2495 MAIN STREET STE 464 BUFFALO, NY 14214				
LIZ BUERGER	INTERIM TRUSTEE 1.00	0	0	0
2495 MAIN STREET STE 464 BUFFALO, NY 14214				
BETH K GOSCH	EXECUTIVE DIRECTOR 40.00	138,921	24,339	0
2495 MAIN STREET STE 464 BUFFALO, NY 14214				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AFRICAN AMERICAN CULTURAL CENTER 108 SOUTH 8TH ST OLEAN, NY 14760		PC	EQUITY & SOCIAL JUSTICE GRANT (AFRICAN AMERICAN CENTER FOR CULTURAL DEVELOPMENT, INC. AND RACE UNITY CIRCLE)	5,500
ACCESS OF WNY3297 BAILEY AVE BUFFALO, NY 14215		PC	EQUITY & SOCIAL JUSTICE GRANT	7,500
ACCORD CORPORATION 84 SCHUYLER STREET PO BOX 573 BELMONT, NY 14813		PC	TRUSTEE DISCRETIONARY GRANT: OPERATIONS	1,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AGRICOLA ALLIANZA23 MAIN STREET GENESEO, NY 14454		PC	EQUITY AND SOCIAL JUSTICE GRANT	5,000
ALLEGANY SENIOR FOUNDATION CROSSROADS CENTER 6085 RTE 19N BELMONT, NY 14813		PC	TRUSTEE DISCRETIONARY: SENIOR HOUSING SUPPORT	1,000
ALLEGANY SENIOR FOUNDATION CROSSROADS CENTER 6085 RTE 19N BELMONT, NY 14813		PC	KEEPING OLDER ADULTS IN THEIR HOMES	5,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BACK TO BASICS OUTREACH MINISTRIES 1370 WILLIAM STREET BUFFALO, NY 14206		PC	EQUITY AND SOCIAL JUSTICE GRANT	5,000
BISON FUND284 DELAWARE AVE BUFFALO, NY 14202		PC	PRESIDENT'S DISCRETIONARY: OPERATIONS	2,000
BLACK LOVE RESISTS IN THE RUST 345 WEST FERRY ST BUFFALO, NY 14213		PC	EQUITY & SOCIAL JUSTICE GRANT	2,500
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOARDSOURCE (MASTERCARD) 750 9TH ST NW SUITE 650 WASHINGTON, DC 20001		PC	BOARDSOURCE ASSESSMENT (CHAUTAUQUA STRIDERS)	749
BOARDSOURCE (MASTERCARD) 750 9TH ST NW SUITE 650 WASHINGTON, DC 20001		PC	BOARDSOURCE ASSESSMENT (WESTMINSTER ECONOMIC DEVELOPMENT INITIATIVE)	749
BOARDSOURCE (MASTERCARD) 750 9TH ST NW SUITE 650 WASHINGTON, DC 20001		PC	BOARDSOURCE ASSESSMENT (CORNELL COOPERATIVE EXTENSION OF NIAGARA COUNTY)	749
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOARDSOURCE (MASTERCARD) 750 9TH ST NW SUITE 650 WASHINGTON, DC 20001		PC	BOARDSOURCE ASSESSMENT (SENECA STREET COMMUNITY DEVELOPMENT CORPORATION)	749
BOARDSOURCE (MASTERCARD) 750 9TH ST NW SUITE 650 WASHINGTON, DC 20001		PC	BOARDSOURCE (MUSICALFARE)	749
BOARDSOURCE (MASTERCARD) 750 9TH ST NW SUITE 650 WASHINGTON, DC 20001		PC	BOARDSOURCE (WESTERN NEW YORK BOOK ARTS CENTER, PROVIDENCE FARM COLLECTIVE, AND WEST SIDE COMMUNITY SERVICES)	2,247
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOARDSOURCE (MASTERCARD) 750 9TH ST NW SUITE 650 WASHINGTON, DC 20001		PC	6 BOARDSOURCE ASSESSMENTS	4,093
BOARDSOURCE (MASTERCARD) 750 9TH ST NW SUITE 650 WASHINGTON, DC 20001		PC	MEMBERSHIP FEE	129
BUFFALO & ERIE COUNTY BOTANICAL GARDENS 2655 SOUTH PARK AVENUE BUFFALO, NY 14218		PC	TRUSTEE DISCRETIONARY GRANT: LIGHTING EQUIPMENT	10,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUFFALO CITY MISSION 100 E TUPPER ST BUFFALO, NY 14203		PC	PRESIDENT'S DISCRETIONARY: OPERATIONAL	1,000
BUFFALO DREAM CENTER 286 LAFAYETTE AVE BUFFALO, NY 14213		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
BUFFALO INNER CITY BALLET 307 LEROY AVENUE REAR BUFFALO, NY 14214		PC	FUND DEVELOPMENT BOOT CAMP	3,000
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUFFALO PEACEMAKERS 1370 WILLIAM ST BUFFALO, NY 14206		PC	EQUITY & SOCIAL JUSTICE GRANT	2,500
BUFFALO PREP18 ACHESON ANNEX BUFFALO, NY 14214		PC	PRESIDENT'S DISCRETIONARY: OPERATIONS	1,000
BUFFALO PREP18 ACHESON ANNEX BUFFALO, NY 14214		PC	TRUSTEE DISCRETIONARY GRANT: OPERATIONS	2,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUFFALO SEMINARY 205 BIDWELL PARKWAY BUFFALO, NY 14222		PC	TRIBUTE GIFT IN HOUNOR OF MARY MOOT	6,500
BUFFALO STRING WORKS PO BOX 195 465 GRANT STREET BUFFALO, NY 14213		PC	BOOT CAMP	1,500
BUFFALO UNITED FRONTPO BOX 1306 BUFFALO, NY 14215		PC	EQUITY AND SOCIAL JUSTICE GRANT	2,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUFFALO URBAN LEAGUE 15 E GENESEE STREET BUFFALO, NY 14203		PC	COVID GRANT AND TRIBUTE TO BRENDA MCDUFFIE	22,000
CALVARY TABERNACLE ASSEMBLY OF GOD 324 CATHERINE ST MEDINA, NY 14103		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
CATTARAUGUS REGION COMMUNITY FOUNDATION 301 N UNION ST 203 OLEAN, NY 14760		PC	TRUSTEE'S DISCRETIONARY GRANT: MOW/ FRIENDS OF AGING	1,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATTARAUGUS REGION COMMUNITY FOUNDATION 301 N UNION ST 203 OLEAN, NY 14760		PC	MOW/ FRIENDS OF AGING	5,000
CAUSEWAVE COMMUNITY PARTNERS 274 NORTH GOODMAN B269 ROCHESTER, NY 14607		PC	NONPROFIT SCENARIO PLANNING CONSULTANCY	25,000
CCNY INC217 E DELAVAN AVE BUFFALO, NY 14208		PC	ICAP EVALUATION	15,554
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CEPA617 MAIN STREET SUITE 201 BUFFALO, NY 14203		PC	COVID EMERGENCY RELIEF FUNDS	20,000
CHAUTAUQUA CHILDREN'S SAFETY EDUCATION 2695 ROUTE 394 ASHVILLE, NY 14710		PC	MARKETING INITIATIVE AND SIMILATOR (PAYMENT 2/2)	12,000
CHAUTAUQUA COUNTY HISTORICAL SOCIETY CCHS POST OFFICE BOX 7 WESTFIELD, NY 14787		PC	TRUSTEE DISCRETIONARY GRANT: OPERATIONS	1,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAUTAUQUA COUNTY RURAL MINISTRIES PO BOX 362 319 WASHINGTON AVENUE DUNKIRK, NY 14048		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
CHAUTAUQUA STRIDERS INC 301 EAST SECOND STREET SUITE 102 JAMESTOWN, NY 14701		PC	ICAP STIPEND	10,000
CLARITY WELLNESS COMMUNITY 4220 STATE RTE-417 W WELLSVILLE, NY 14895		PC	COVID-19 EMERGENCY RELIEF GRANT	10,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEAN AIR COALITION 52 LINWOOD AVENUE BUFFALO, NY 14209		PC	EXECUTIVE DIRECTOR TRANSITION PLAN AND CANDIDATE SEARCH	2,500
COALITION FOR ECONOMIC JUSTICE 2495 MAIN ST SUITE 425 BUFFALO, NY 14214		PC	TRUSTEE DISCRETIONARY GRANT FOR COLORED GIRLS BIKE TOO; TECHNOLOGY AND OPERATIONS	5,000
COALITION FOR ECONOMIC JUSTICE 2495 MAIN ST SUITE 425 BUFFALO, NY 14214		PC	EQUITY AND SOCIAL JUSTICE GRANT	5,000
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY ACTION OF ORLEANS AND GENESEE 5073 CLINTON STREET ROAD BATAVIA, NY 14020		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
COMMUNITY FOUNDATION FOR GREATER BUFFALO 726 EXCHANGE STREET SUITE 525 BUFFALO, NY 14210		PC	COVID 19 COMMUNITY RESPONSE FUND PAYMENT 2/2	50,000
COMMUNITY FOUNDATION FOR GREATER BUFFALO 726 EXCHANGE STREET SUITE 525 BUFFALO, NY 14210		PC	COVID 19 COMMUNITY RESPONSE FUND - MICROGRANTS	17,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY FOUNDATION FOR GREATER BUFFALO 726 EXCHANGE STREET SUITE 525 BUFFALO, NY 14210		PC	EAST SIDE COLLABORATIVE FUND PAYMENT 2/5	20,000
COMMUNITY FOUNDATION FOR GREATER BUFFALO 726 EXCHANGE STREET SUITE 525 BUFFALO, NY 14210		PC	WNY RESPONDS COVID 19 FUND (ROUND 2)	75,000
COMMUNITY FOUNDATION FOR GREATER BUFFALO 726 EXCHANGE STREET SUITE 525 BUFFALO, NY 14210		PC	FUND FOR THE ARTS, ANNUAL CONTRIBUTION	10,000
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY FOUNDATION FOR GREATER BUFFALO 726 EXCHANGE STREET SUITE 525 BUFFALO, NY 14210		PC	MOVING FORWARD TOGETHER FUND	50,000
COMMUNITY FOUNDATION FOR GREATER BUFFALO 726 EXCHANGE STREET SUITE 525 BUFFALO, NY 14210		PC	VIRTUAL LEARNING CENTERS	10,000
COMMUNITY HEALTH CENTER OF BUFFALO 34 BENWOOD AVE BUFFALO, NY 14214		PC	COVID-19 EMERGENCY RELIEF GRANT	10,000
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY HELPING HANDS 31 WATER STREET JAMESTOWN, NY 14701		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
COMMUNITY MISSIONS 1570 BUFFALO AVENUE NIAGARA FALLS, NY 14303		PC	TECHNOLOGY ASSESSMENT	24,000
COMMUNITY MUSIC SCHOOL OF BUFFALO 217 E DELAVAN AVE BUFFALO, NY 14208		PC	ICAP_ EXECUTIVE COACHING	1,050
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONNECTING COMMUNITIES IN ACTION 25 JEFFERSON STREET SALAMANCA, NY 14779		PC	TRUSTEE DISCRETIONARY GRANT: OPERATIONS	1,000
CONNECTING COMMUNITIES IN ACTION 25 JEFFERSON STREET SALAMANCA, NY 14779		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
CORNELL COOPERATIVE EXTENSION CHAUTUAQUA 525 FALCONER STREET PO BOX 20 JAMESTOWN, NY 14701		PC	GRANTWRITING CONTRACT	1,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CORNELL COOPERATIVE EXTENSION OF NIAGARA 4487 LAKE AVENUE LOCKPORT, NY 14094		PC	ICAP STIPEND	10,000
COUNCIL ON ADDICTION RECOVERY SERVICES PO BOX 567 201 SOUTH UNION STREET OLEAN, NY 14760		PC	AFFILIATION EVALUATION AND PLANNING INITIATIVE	22,500
COUNCIL ON ADDICTION RECOVERY SERVICES PO BOX 567 201 SOUTH UNION STREET OLEAN, NY 14760		PC	CAPACITY BUILDING EQUIPMENT	11,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CRADLE BEACH CAMP 8038 OLD LAKESHORE ROAD ANGOLA, NY 14006		PC	RECRUITMENT ENGAGEMENT INITIATIVE (YEAR 1, PAYMENT 2)	44,000
CRADLE BEACH CAMP 8038 OLD LAKESHORE ROAD ANGOLA, NY 14006		PC	IN MEMORY OF WILLIAM YOKLEY	500
CREATE A HEALTHIER NIAGARA FALLS NIAGARA FALLS COLLABORATION NIAGARA FALLS, NY 14304		PC	EQUITY AND SOCIAL JUSTICE GRANT	5,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DURHAM'S BABY CAFE200 E EAGLE ST BUFFALO, NY 14204		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
ERIE COUNTY RESTORATIVE JUSTICE CENTER 567 HERTEL AVENUE BUFFALO, NY 14207		PC	EQUITY AND SOCIAL JUSTICE GRANT	7,500
EVERGREEN HEALTH 206 SOUTH ELMWOOD AVE BUFFALO, NY 14201		PC	COVID-19 EMERGENCY RELIEF GRANT	10,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EXPLORE & MORE CHILDREN'S MUSEUM 300 GLEED AVENUE EAST AURORA, NY 14052		PC	TRUSTEE DISCRETIONARY GRANT: OPERATIONS	3,000
FAMILY HELP CENTER 60 DINGENS STREET BUFFALO, NY 14206		PC	TRUSTEE DISCRETIONARY GRANT: OPERATIONS	5,000
FEED BUFFALO 456 MASSACHUSETTS AVE BUFFALO, NY 14213		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FEEDMORE100 JAMES E CASEY DR BUFFALO, NY 14206		PC	PRESIDENT'S DISCRETIONARY: OPERATIONS	3,000
FEEDMORE100 JAMES E CASEY DR BUFFALO, NY 14206		PC	COVID-19 EMERGENCY RELIEF GRANT	50,000
FIELD & FORK NETWORK 487 MAIN STREET SUITE 200 BUFFALO, NY 14203		PC	DOUBLE UP FOOD BUCKS NEW YORK STATE: INNOVATING TECHNOLOGIES AND EXPANDING GEOGRAPHIES	25,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF THE NIGHT PEOPLE 394 HUDSON STREET BUFFALO, NY 14201		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
GERARD PLACE2515 BAILEY AVENUE BUFFALO, NY 14215		PC	PRESIDENT'S DISCRETIONARY: OPERATIONS	1,500
GRASSROOTS GARDENS WNY 389 BROADWAY AVENUE BUFFALO, NY 14204		PC	COVID EMERGENCY RELIEF FUNDS	10,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HEART OF THE CITY NEIGHBORHOODS INC 42 PLYMOUTH AVENUE BUFFALO, NY 14201		PC	GROCERIES FOR SENIORS PROGRAM	2,000
HEART OF THE CITY NEIGHBORHOODS INC 42 PLYMOUTH AVENUE BUFFALO, NY 14201		PC	REVOLVING LOAN FUND	50,000
HEARTS AND HANDS 1412 SWEET HOME ROAD SUITE 12 AMHERST, NY 14228		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INFINITY VISUAL AND PERFORMING ARTS INC 301 EAST SECOND STREET SUITE 101 JAMESTOWN, NY 14701		PC	SOFTWARE SYSTEMS UPGRADE	9,629
INTERNATIONAL INSTITUTE OF BUFFALO 864 DELAWARE AVENUE BUFFALO, NY 14209		PC	COVID-19 EMERGENCY RELIEF GRANT	10,000
INVESTIGATIVE POST487 MAIN ST 300 BUFFALO, NY 14203		PC	EQUITY & SOCIAL JUSTICE GRANT	7,500
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JERICHO ROAD COMMUNITY HEALTH CENTER 184 BARTON STREET BUFFALO, NY 14213		PC	PRESIDENT'S DISCRETIONARY: OPERATIONS	1,500
JERICHO ROAD COMMUNITY HEALTH CENTER 184 BARTON STREET BUFFALO, NY 14213		PC	COVID-19 EMERGENCY RELIEF GRANT	10,000
JOURNEY'S END REFUGEE SERVICES 2495 MAIN STREET SUITE 317 BUFFALO, NY 14214		PC	COVID-19 GRANT	10,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LINCOLN MEMORIAL UNITED METHODIST CHURCH 641 MASTEN AVENUE BUFFALO, NY 14209		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
LOCAL INITIATIVES SUPPORT CORP 70 WEST CHIPPEWA STREET SUITE 604 BUFFALO, NY 14202		PC	CAPACITY BUILDING	25,000
LOCKPORT CARE NET229 EAST AVENUE LOCKPORT, NY 14094		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MT OLIVE BAPTIST CHURCH 701 E DELAVAN AVE BUFFALO, NY 14215		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
MUSICALFARE THEATER 4380 MAIN STREET SUITE 123 AMHERST, NY 14226		PC	ICAP STIPEND	10,000
NATIONAL FEDERATION FOR JUST COMMUNITIES 360 DELAWARE AVENUE SUITE 106 BUFFALO, NY 14202		PC	TRUSTEE DISCRETIONARY GRANT: OPERATIONS	5,000
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL FEDERATION FOR JUST COMMUNITIES 360 DELAWARE AVENUE SUITE 106 BUFFALO, NY 14202		PC	EQUITY & SOCIAL JUSTICE GRANT	7,500
NATIVE AMERICAN COMMUNITY SERVICES 1005 GRANT STREET BUFFALO, NY 14207		PC	EQUITY & SOCIAL JUSTICE GRANT	5,000
NATIVITY MIGUEL21 DAVIDSON AVE BUFFALO, NY 14215		PC	PRESIDENT'S DISCRETIONARY: OPERATIONS	1,000
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEIGHBORHOOD HEALTH CENTER 155 LAWN AVE BUFFALO, NY 14207		PC	COVID-19 EMERGENCY RELIEF GRANT	10,000
NEW COVENANT CHURCH OF CHRIST 459 CLINTON ST BUFFALO, NY 14204		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
NIAGARA ORGANIZING ALLIANCE FOR HOPE 1625 BUFFALO AVE STE 2H NIAGARA FALLS, NY 14303		PC	EQUITY AND SOCIAL JUSTICE GRANT	5,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NONE LIKE YOU EDUCATIONAL & COMMUNITY OUT PO BOX 813 BUFFALO, NY 14205		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
NY FUNDERS ALLIANCE 431 E FAYETTE STREET SYRACUSE, NY 13202		PC	WNY NONPROFIT SUPPORT GROUP - CATCHAFIRE	19,845
NY FUNDERS ALLIANCE 431 E FAYETTE STREET SYRACUSE, NY 13202		PC	2021 ANNUAL CONTRIBUTION	2,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NY FUNDERS ALLIANCE 431 E FAYETTE STREET SYRACUSE, NY 13202		PC	WNYNSG 2021 OPERATIONAL AND PROGRAMMATIC SUPPORT	7,000
OAK ORCHARD HEALTH 300 WEST AVE BROCKPORT NY BROCKPORT, NY 14420		PC	COVID-19 EMERGENCY RELIEF GRANT	10,000
OLEAN PUBLIC LIBRARY BENNETT GUY 134 N 2ND STREET OLEAN, NY 14760		PC	EQUITY AND SOCIAL JUSTICE GRANT	5,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OLEAN-BRADFORD AREA YMCA 1101 WAYNE STREET OLEAN, NY 14760		PC	LEARNING LABS & CHILDCARE	10,000
OPEN BUFFALO 1327 JEFFERSON AVENUE UPPER BUFFALO, NY 14208		PC	EQUITY & SOCIAL JUSTICE GRANT	7,500
OUR LADY OF BLACKROCK SCHOOL 16 PETER STREET BUFFALO, NY 14207		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PUSH429 PLYMOUTH AVENUE SUITE 1 BUFFALO, NY 14213		PC	EQUITY & SOCIAL JUSTICE GRANT	2,500
PARTNERSHIP FOR THE PUBLIC GOOD 617 MAIN STREET FLOOR 3R BUFFALO, NY 14203		PC	EQUITY & SOCIAL JUSTICE GRANT	7,500
PATTERSON LIBRARY 40 SOUTH PORTAGE STREET WESTFIELD, NY 14787		PC	2001 PATTERSON LIBRARY MULTI -YEAR GRANT (20TH OUT OF 20 PAYMENTS)	5,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEACE OF THE CITYPO BOX 750 BUFFALO, NY 14213		PC	PRESIDENT'S DISCRETIONARY: OPERATIONAL	1,000
PEACE OF THE CITYPO BOX 750 BUFFALO, NY 14213		PC	"HUMAN RESOURCES CAPACITY PAYMENT 1 OF 2"	10,000
PROVIDENCE FARM COLLECTIVE 502 JEWETT HOLMWOOD ROAD EAST AURORA, NY 14052		PC	PRESIDENT'S DISCRETIONARY GRANT: STIPENDS	2,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RESPONSE TO LOVE 130 KOSCIUSZKO ST BUFFALO, NY 14212		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
RURAL OUTREACH CENTERPO BOX 447 EAST AURORA, NY 14052		PC	SOCIAL WORKER POSITION PAYMENT 2 OF 2	54,000
SENECA STREET CDC 1218 SENECA STREET BUFFALO, NY 14210		PC	ICAP STIPEND	10,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SENECA STREET CDC 1218 SENECA STREET BUFFALO, NY 14210		PC	ICAP_ TECHNOLOGY AND AMERICORPS SUPPORT	15,000
SHAKESPEARE IN THE DELAWARE PARK PO BOX 716 BUFFALO, NY 14205		PC	TECHNOLOGY UPGRADE	5,000
SOUTHERN TIER COMMUNITY HEALTH CENTER 135 N UNION ST OLEAN, NY 14760		PC	TRUSTEE DISCRETIONARY GRANT: OPERATIONS	1,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHERN TIER WEST DEVELOPMENT CENTER FOR REGIONAL EXCELLENCE 4039 RTE 219 SUITE 200 SALAMANCA, NY 14779		PC	FOOD FUTURE WNY_ REGIONAL FOOD SYSTEMS PLANNING INITIATIVE	50,000
ST JOHN'S AME ZION CHURCH 917 GARDEN AVE NIAGARA FALLS, NY 14305		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
ST LUKE'S AME ZION CHURCH 314 E FERRY STREET BUFFALO, NY 14208		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST LUKE'S EPISCOPAL CHURCH 410 N MAIN STREET JAMESTOWN, NY 14701		PC	COVID-19 EMERGENCY RELIEF GRANT JAMESTOWN MOBILE MARKET	2,000
ST PHILLIPS EPISCOPAL CHURCH 15 FERNHILL STREET BUFFALO, NY 14215		PC	COVID-19 EMERGENCY RELIEF GRANT	2,000
THE CHAUTAUQUA CENTER 319 CENTRAL AVE SUITE B DUNKIRK, NY 14048		PC	COVID-19 EMERGENCY RELIEF GRANT	10,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NIAGARA FALLS CHAPTER THE LINKS INC P O BOX 4062 NIAGARA FALLS, NY 14304		PC	COVID-19 GRANT	2,000
TORN SPACE THEATER 612 FILLMORE AVE BUFFALO, NY 14212		PC	DEVELOPMENT CONSULTANT (PAYMENT 1/2)	20,000
UB FOUNDATION 319 JOHN LORD OBRIAN HALL BUFFALO, NY 14206		PC	2020 MOOT EVIDENCE AWARD	1,000
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UJIMA THEATRE COMPANY INC 429 PLYMOUTH AVENUE SUITE 2 BUFFALO, NY 14213		PC	MANAGING DIRECTOR POSITION (PAYMENT 1 OF 2)	15,000
UNITED WAY OF BUFFALO & ERIE COUNTY 742 DELAWARE AVENUE BUFFALO, NY 14209		PC	CHAUTAUQUA STRIDERS	10,000
UNITED WAY OF BUFFALO & ERIE COUNTY 742 DELAWARE AVENUE BUFFALO, NY 14209		PC	WESTMINISTER ECONOMIC DEVELOPMENT INITATIVE, SENECA STREET COMMUNITY DEVELOPMENT CORPORATION, CORNELL COOPERATIV EXTENSION OF NIAGARA COUNTY, WEST SIDE COMMUNITY SERVICES	38,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF BUFFALO & ERIE COUNTY 742 DELAWARE AVENUE BUFFALO, NY 14209		PC	ICAP CONVENINGS (3)	1,500
UNITED WAY OF BUFFALO & ERIE COUNTY 742 DELAWARE AVENUE BUFFALO, NY 14209		PC	GENERAL OPERATIONS	2,000
UNITED WAY OF BUFFALO & ERIE COUNTY 742 DELAWARE AVENUE BUFFALO, NY 14209		PC	MUSICALFARE	9,500
Total			3a	1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF BUFFALO & ERIE COUNTY 742 DELAWARE AVENUE BUFFALO, NY 14209		PC	WESTERN NEW YORK BOOK ARTS CENTER	9,500
UNITED WAY OF BUFFALO & ERIE COUNTY 742 DELAWARE AVENUE BUFFALO, NY 14209		PC	PROVIDENCE FARM COLLECTIVE	9,500
UNITED WAY OF BUFFALO & ERIE COUNTY 742 DELAWARE AVENUE BUFFALO, NY 14209		PC	COMMUNICATIONS CONSULTING	30,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF GREATER ROCHESTER 75 COLLEGE AVENUE ROCHESTER, NY 14607		PC	WNYNSG INTERMEDIARY PROJECT	5,000
UNITED WAY OF SOUTHERN CHAUTAUQUA COUNTY 135 N UNION ST OLEAN, NY 14760		PC	PRESIDENT'S DISCRETIONARY: OPERATIONAL	1,000
UNIVERSAL PRIMARY CARE 135 N UNION ST OLEAN, NY 14760		PC	COVID-19 EMERGENCY RELIEF GRANT	10,000
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VOICE BUFFALO 2495 MAIN ST SUITE 547 BUFFALO, NY 14214		PC	EQUITY & SOCIAL JUSTICE GRANT	7,500
WEDI DEVELOPMENT INITIATIVE 724 DELAWARE AVENUE BUFFALO, NY 14209		PC	ICAP STIPEND	10,000
WESTERN NEW YORK BOOK ARTS CENTER 468 WASHINGTON STREET BUFFALO, NY 14203		PC	ICAP STIPEND	10,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTERN NEW YORK LAND CONSERVANCY PO BOX 471 EAST AURORA, NY 14052		PC	TRUSTEE DISCRETIONARY GRANT: FRIENDS OF THE COLLEGE LODGE FOREST CHALLENGE GRANT	5,000
WESTERN NEW YORK LAW CENTER 37 MAIN STREET SUITE 1130 BUFFALO, NY 14203		PC	STRATEGIC ALLIANCE (PAYMENT 1/2)	10,000
WESTERN NEW YORK LAW CENTER 37 MAIN STREET SUITE 1130 BUFFALO, NY 14203		PC	EQUITY & SOCIAL JUSTICE GRANT	2,500
Total ► 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WNY HEROES INC8205 MAIN ST STE 1 WILLIAMSVILLE, NY 14221		PC	HELLO FRESH DELIVERY TO WNY VETERANS	1,100
WNY PEACE CENTER 1272 DELAWARE AVE BUFFALO, NY 14209		PC	EQUITY & SOCIAL JUSTICE GRANT	2,500
YMCA CAMP ONYAHSA 101 EAST FOURTH ST JAMESTOWN, NY 14701		PC	TRUSTEE DISCRETIONARY GRANT: OPERATIONS	4,000
Total ▶ 3a				1,374,892

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YMCA CAMP ONYAHSA 101 EAST FOURTH ST JAMESTOWN, NY 14701		PC	RESIDENT CAMP CABIN RENOVATIONS	10,000
YWCA OF GENESEE COUNTY 301 NORTH STREET BATAVIA, NY 14020		PC	COVID-19 EMERGENCY RELIEF GRANT	10,000
YWCA OF JAMESTOWN 401 N MAIN STREET JAMESTOWN, NY 14701		PC	EQUITY & SOCIAL JUSTICE GRANT	7,500
Total ▶ 3a				1,374,892

TY 2020 Accounting Fees Schedule**Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,965	1,241		3,724

TY 2020 Investments Corporate Stock Schedule**Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
4226 SHS - ISHARES TIP BOND	530,363	530,363
6279 SHS - ISHARES CORE S&P MID ETF	1,634,298	1,634,298
8545 SHS - ISHARES CORE S&P EFT SMALLCAP	927,389	927,389
28178 SHS - ISHARES CORE MSCI ETF EAFE ETF	2,030,225	2,030,225
21821 SHS - ISHARES RUSSELL ETF MIDCAP	1,613,227	1,613,227
9951 SHS - ISHARES ETF US REAL ESTATE	914,895	914,895
7929 SHS - VANGUARD SMALL CAP ETF	1,697,440	1,697,440
46788 SHS - VANGUARD TOTAL STOCK MARKET ETF	9,670,612	9,670,612
23959 SHS - ISHARES CORE MSCI ETF EMERGING MARKETS ETC IEMG	1,542,001	1,542,001
12517 SHS - VANGUARD FTSE ETF DEVELOPED MARKETS ETF	614,710	614,710

TY 2020 Investments - Other Schedule**Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TRUBEE COLLINS & CO INC. - CERTIFICATES OF DEPOSIT	AT COST	650,113	650,113
LAUNCHNY LP FUND	AT COST	50,625	50,625

TY 2020 Other Decreases Schedule

Name: THE WESTERN NEW YORK FOUNDATION

EIN: 16-0845962

Description	Amount
ACCRUAL TO CASH ADJUSTMENT	3,720

TY 2020 Other Expenses Schedule**Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER EXPENSES	1,355	0		1,355
DUES & SUBSCRIPTIONS	394	0		394
INSURANCE	2,438	0		2,438
MISCELLANEOUS	926	0		926
PAYROLL SERVICE FEE & BANK FEES	2,201	0		2,201
POSTAGE	2	0		2
SUPPLIES	585	0		588
TELEPHONE	2,434	0		2,434
WEBSITE	184	0		184
OTHER FEES	40	0		40

TY 2020 Other Income Schedule**Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LITIGATION SETTLEMENTS	325		325

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -	DLN: 93491210001091
TY 2020 Other Increases Schedule			
Name: THE WESTERN NEW YORK FOUNDATION			
EIN: 16-0845962			
Other Increases Schedule			
Description			Amount
UNREALIZED GAIN/LOSS			7,474,399

TY 2020 Other Professional Fees Schedule**Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	31,098	31,098		0
CONSULTING	750	188		562

TY 2020 Taxes Schedule**Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	2,000	0		0
NYS FILING FEE	750	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2020
Name of the organization THE WESTERN NEW YORK FOUNDATION		Employer identification number 16-0845962

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE WESTERN NEW YORK FOUNDATION

Employer identification number
16-0845962

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANNE MOOT 168 LEICESTER ROAD KENMORE, NY 14217	\$ 41,600	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization THE WESTERN NEW YORK FOUNDATION	Employer identification number 16-0845962
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Employer identification number

16-0845962

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	