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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation
STRATTON PETIT FOUNDATION

A Employer identification number
95-4709973

Number and street (or P.O. box number if mail is not delivered to street address)
20929 VENTURA BLVD STE 47-301

Room/suite

B Telephone number (see instructions)

City or town, state or province, country, and ZIP or foreign postal code
WOODLAND HILLS, CA 913642334

C If exemption application is pending, check here

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here.....
2. Foreign organizations meeting the 85% test, check here and attach computation ...

H Check type of organization:

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,006,417

J Accounting method:

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)
4,450

2 Check if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents 280,000
b Net rental income or (loss) 280,000

6a Net gain or (loss) from sale of assets not on line 10
b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances
b Less: Cost of goods sold
c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11 284,450 280,000

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc. 36,000 24,000 12,000

14 Other employee salaries and wages

15 Pension plans, employee benefits 25,862 17,241 8,621

16a Legal fees (attach schedule)

b Accounting fees (attach schedule) 3,750 2,500 1,250

c Other professional fees (attach schedule)

17 Interest 1,399 1,399

18 Taxes (attach schedule) (see instructions) 2,174 85

19 Depreciation (attach schedule) and depletion 0

20 Occupancy

21 Travel, conferences, and meetings 284 284

22 Printing and publications 1,878 939 939

23 Other expenses (attach schedule) 53,262 33,064 20,198

24 Total operating and administrative expenses.
Add lines 13 through 23 124,609 79,512 43,008

25 Contributions, gifts, grants paid 156,164 156,164

26 Total expenses and disbursements. Add lines 24 and 25 280,773 79,512 199,172

27 Subtract line 26 from line 12:
a Excess of revenue over expenses and disbursements 3,677
b Net investment income (if negative, enter -0-) 200,488
c Adjusted net income (if negative, enter -0-) 0

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	3,570	5,753	5,753
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	85,473	85,473	2,000,000
	14 Land, buildings, and equipment: basis ▶ _____ 664 Less: accumulated depreciation (attach schedule) ▶ _____	1,107	664	664
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	90,150	91,890	2,006,417	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)	23,771	21,117	
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	23,771	21,117	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	15,762	15,762	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	85,473	85,473	
	28 Retained earnings, accumulated income, endowment, or other funds	-34,856	-30,462	
29 Total net assets or fund balances (see instructions)	66,379	70,773		
30 Total liabilities and net assets/fund balances (see instructions) .	90,150	91,890		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	66,379
2 Enter amount from Part I, line 27a	2	3,677
3 Other increases not included in line 2 (itemize) ▶ _____	3	717
4 Add lines 1, 2, and 3	4	70,773
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	70,773

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	2	
	3	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved.			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved ,			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	2,787
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,787
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	2,787
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	1,787
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ _____ (2) On foundation managers. ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>STRATTON-PETITFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>RANDY BELLOUS</u> Telephone no. ► <u>(818) 835-9728</u>			

Located at ► 21912 DE LA GUERRA WOODLAND HILLS CA ZIP+4 ► 91364

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RANDY BELLOUS 21912 DE LA GUERRA WOODLAND HILLS, CA 91364	CEO 10.00	0	0	0
DANIEL SOSIN 4252 COLT ROAD LAS CRUCES, NM 88011	SECRETARY 4.00	0	0	0
MICHAEL FROCH 24755 CALLE SERRANONA CALABASAS, CA 91302	CFO 3.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 FOUNDATION HAS FUNDED NUMEROUS MUSIC AND THREATRE ARTS PROGAMS AS WELL AS OTHER HUMANITARIAN CAUSES	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	2,923
c	Fair market value of all other assets (see instructions).	1c	2,000,000
d	Total (add lines 1a, b, and c).	1d	2,002,923
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,002,923
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,002,923
6	Minimum investment return. Enter 5% of line 5.	6	100,146

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	100,146
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	2,787
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,787
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	97,359
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	97,359
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	97,359

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	199,172
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	199,172
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	199,172

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1	Distributable amount for 2020 from Part XI, line 7				97,359
2	Undistributed income, if any, as of the end of the 2020:				
a	Enter amount for 2019 only.				
b	Total for prior years: 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2020:				
a	From 2015.	97,776			
b	From 2016.	99,796			
c	From 2017.	96,503			
d	From 2018.	96,476			
e	From 2019.	96,252			
f	Total of lines 3a through e.	486,803			
4	Qualifying distributions for 2020 from Part XII, line 4: ► \$ _____ 199,172				
a	Applied to 2019, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions).				
c	Treated as distributions out of corpus (Election required—see instructions).				
d	Applied to 2020 distributable amount.				97,359
e	Remaining amount distributed out of corpus	101,813			
5	Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	588,616			
b	Prior years' undistributed income. Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b. Taxable amount—see instructions.				
e	Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f	Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	156,164			
8	Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).				
9	Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	432,452			
10	Analysis of line 9:				
a	Excess from 2016.	99,796			
b	Excess from 2017.	96,503			
c	Excess from 2018.	96,476			
d	Excess from 2019.	96,252			
e	Excess from 2020.	43,425			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

RANDY BELLOUS
20929 VENTURA
WOODLAND HILLS, CA 91364
(818) 835-9728

b The form in which applications should be submitted and information and materials they should include:

NO SPECIFIC FORMAT AS LONG AS ADEQUATE INFORMATION SUPPLIED IS SUFFICIENT TO EVALUATE THE PROPER USE OF FUNDS.

c Any submission deadlines:

OPEN

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GRANTS RESTRICTED TO THEATRE, MUSIC ARTS, AND RECREATIONAL PROGRAMS THAT QUALIFY AS 501(C) ORGANIZATIONS. AMOUNTS GRANTED AT DESCRETION OF BOARD OF DIRECTS AS FUNDS ARE AVAILABLE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	156,164
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.					
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.	531120		12		
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).					
13 Total. Add line 12, columns (b), (d), and (e).					

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
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1a(1)	No
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1a(2)		No
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1b(1)	No
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1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

2021-08-20

Signature of officer or trustee

Date _____

Title

May the IRS discuss this
return
with the preparer shown
below

(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name RONALD J KLEKER -CPA	Preparer's Signature	Date 2021-09-07	Check if self-employed ☐	PTIN P01071558
Firm's name ▶ KLEKER ACCOUNTING SERVICES				Firm's EIN ▶ 94-3282864
Firm's address ▶ 65 E SUITE SUITE 135 GILBERT, AZ 85234				Phone no. (818) 448-5800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN FERNANDO VLY AA CNTRL OFFICE 16132 SHERMAN WAY VAN NUYS, CA 91404	NONE	PC	REHABILITATION OF ALCOHOLICS	100
ARMENIA FUND 111 N JACKSON ST STE 204 GLENDALE, CA 91206	NONE	PC	HUMANITARIAN RELIEF PROGRAMS	250
ASHBURY PARK MUSIC FILM FSTVL 128 GETTYSBURG LANE HOLMDEL, NJ 07733	NONE	PC	SUPPORT FOR YOUTH ACTIVITIES	2,000
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEIT TSHUVAH8831 VENICE BLVD LOS ANGELES, CA 90034	NONE	PC	SUPPORT REHABILITATIONPROGRAMS	250
CABRITO FOUNDATION 552 REMMET AVE CANOGA PARK, CA 91303	NONE	PC	ALCOHOLIC REHABILITATION PROGRAM	1,850
CALIF JAZZ BLUES MUSEUM 4305 DEGNAN BLVD LOS ANGELES, CA 90008	NONE	PC	SUPPORT OF PERFORMING ARTS	1,500
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COUNT BASIE THEATRE FNDTN 99 MONMMOUTH ST AMITY, OR 97101	NONE	PC	MUSIC PROGRAM FUNDING	1,000
DISABLED AMERICAN VETS 11000 WILSHIRE BLVD ROOM 529 LOS ANGELES, CA 90024	NONE	PC	VETERANS REHABILITATION AND SUPPORT PROGRAMS	400
EYE CARE 4 KIDS6911 STATE ST MIDVALE, UT 84047	NONE	PC	EYE CARE PROGRAMS FOR IMPOVERISHED CHILDREN	20,000
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FULCRUM ARTS FBO SAPPA 145 N RAYMOND AVE PASADENA, CA 91103	NONE	NC	SUPPORT FOR THEATRE ARTS PROGRAMS	2,000
FINDING THE WAY 17216 SATICOY STREET VAN NUYS, CA 91406	NONE	NC	SUPPORT DISTRIBUTION OF REHAB PUBLICATIONS	1,000
THE HILEL AT TEXAS AM 800 GEORGE BUSH DRIVE COLLEGE STATION, TX 77840	NONE	PC	JEWISH WARRIOR WEEKEND	2,000
Total ► 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GUIDE DOGS OF AMERICA 13445 GLENOAKS BLVD SYLMAR, CA 91342	NONE	PC	TRAINING GUIDE DOGS FOR BLIND PEOPLE IN NEED	2,360
HILLSDALE COLLEGE 21650 OXNARD ST SUITE 200 WOODLAND HILLS, CA 91367	NONE	PC	SUPPORT OF EDUCATIONAL PROGRAMS	300
HOWARD JARVIS ASSN PO BOX 14230 92863 ORANGE, CA 92863	NONE	PC	CHARIBLE CONTRIBUTIONS	1,075
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANCERS AGAINST CANCER 10792 LOS VAQUEROS CIRCLE MAYWOOD, CA 90270	NONE	PC	FUND DANCING PROGRAMS BY ORGANIZATION	250
INTRNATL FELLWSHP OF CHRSTNS JEWS PO BOX 96105 WASHINGTON, DC 20090	NONE	PF	SUPPORT FOR FORGOTTENJEWS	750
JUDICIAL WATCH 425 THIRD STSW SUITE 800 WASHINGTON, DC 20024	NONE	PC	LEGAL PROGRAMS FOR THE POOR	100
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KESHET CHAIM DANCE ENSEMBLE DIXIE CANYON AVE SHERMAN OAKS, CA 91423	NONE	PC	SUPPORT OF JEWISH DANCE PROGRAMS	1,500
LOS ANGELES MISSION303 E 5TH ST LOS ANGELES, CA 90013	NONE	PC	SUPPORT OF HOMELESS PROGRAMS	400
LOS ANGELES POLICE MUSEUM 6350 W 80TH ST LOS ANGELES, CA 90045	NONE	PC	SUPPORT OF RECORD ARCHIVING	250
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEU GLOBAL BOOKS BEYOND 333M CRESTMONT RD CEDAR GROVE, NJ 07009	NONE	PC	SUPPORT OF EDUCATIONAL PROGRAMS	13,000
NOURISH LA12000 WASHINGTON LOS ANGELES, CA 90066	NONE	PC	FOOD AND OTHER SUPPORT FOR VETERANS	500
OASIS NETWORK-FOOD PROGRAM PO BOX 1924 TULSA, OK 74101	NONE	PC	AID FUNDING FOR FOOD DRIVES AT VARIOUS LOCATIONS	2,750
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPERATION GRATITUDEPO BOX 260257 ENCINO, CA 91426	NONE	PC	TO SUPPORT NEEDY VETERANS	1,500
PACIFIC SYMPHONY 17620 FITCH SUITE 100 IRVINE, CA 92614	NONE	PC	SUPPORT OF MUSIC PROGRAMS FOR AREA YOUTH	650
PARALYZED VETERANSPO BOX 758516 TOPEKA, KS 66675	NONE	PC	SUPPORT OF PROGRAMS FOR DISABLED VETERANS	50
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRABHUPADA MEM CHARITABLE TRUST 13921 NW 146TH AVE ALACHUA, FL 32615	NONE	PC	TO SUPPORT MEM FUND FOR WORTHY INDIVIDUALS	1,250
PRAGER UNIVERSITY FOUNDATION 15021 VENTURA BLVD STE 562 SHERMAN OAKS, CA 91403	NONE	PC	EDUCATIONAL PROGRAM SUPPORT	125
RALPHS MKT FBO SPUMC FOOD BANK 3717 BROADWAY BLVD GARLAND, TX 75043	NONE	NC	PURCHASE & DONATION OF FOOD FOR THE NEEDY	154
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
REGISTER 9 PRODUCTIONS RMIT FUNDING 22084 VENTURA BLVD STE 187 WOODLAND HILLS, CA 91364	NONE	NC	CHARITABLE PROGRAM MEDIA	51,500
SANTA MON CLG-MARTIN SOSIN MEM FND 1900 W PICO BLVD SANTA MONICA, CA 90403	NONE	PC	SUPPORT FOR FUND HONORING MUSIC & THEATRE ARTS	1,000
SANTA MON CLG-BELLOUS SCHOLARSHIP 1900 W PICO BLVD SANTA MONICA, CA 90403	NONE	PC	MUSIC AND THEATRE ARTS SCHOLARSHIP PROGRAM	500
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA MONICA COLLEGE THEATRE ARTS 1900 W PICO BLVD SANTA MONICA, CA 90405	NONE	PC	SUPPORT OF THEATRE ARTS PROGRAMS	1,000
SOC FOR CRYPTO JUDAIC STUDIES 1813 9TH ST SANTA MONICA, CA 90404	NONE	PC	EDUCATIONAL PROGRAM SUPPORT	4,500
ST JOSEPHS CENTER 204 HAMPTON DRIVE VENICE, CA 90291	NONE	PC	HOMELESS SUPPORT CENTER FOR HOMELESS	1,250
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST PAULS UNITED METHODIST CHURCH 5619 LINDLEY AVE TARZANA, CA 91356	NONE	PC	CHILDRENS EDUCATIONAL PROGRAMS	800
START AGAIN MINISTRIES 6607 GILLIS JOHNSON COURT FORT WORTH, TX 76179	NONE	PC	HOMELESS RELIEF PROGRAM SUPPORT	4,000
SALVATION ARMY REHAB CENTER 21375 ROSCOE BLVD CANOGA PARK, CA 91304	NONE	PC	DRUG AND ALCOHOL REHABILITATION	350
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UCLA HILEL574 HILGARD AVE LOS ANGELES, CA 90024	NONE	PC	PROGRAM FUNDING	1,500
WIKIMEDIA FOUNDATION 1 MONTGOMERY ST STE 1600 SAN FRANCISCO, CA 94104	NONE	PC	SUPPORT FREE MEDIA INFORMATION PROGRAMS- EDUCATIONL	100
YARLING ARTISTS 8721 SANTA MONICA BLVD STE 111 WEST HOLLYWOOD, CA 90069	NONE	PC	STUDENT MUSIC PROGRAMFUNDING	19,000
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASH DONATIONSVARIOUS LOCATIONS LOS ANGELES, CA 90001	NONE	NC	MISC DONATIONS TO EXISTINGRECIPIENTS	500
SANTA MON CLG-ANNUAL GRANT 1900 W PICO BLVD SANTA MONICA, CA 90405	NONE	PC	MUSIC AND THEATRE ARTS PROGRAM SUPPORT	6,000
NOMENA RAZAFIMANANTOSANIAIANA FBO A ACTION AGAINST HUNGERONE WHTHL ST NEW YORK, NY 10005	NONE	PC	MADAGASCAR NONPROFIT HUNGER RELIEF PROGRAMS	100
Total ▶ 3a				156,164

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FEEDING SOUTH DAKOTA 4701 N WESTPORT AVENUE SIOUX FALLS, SD 57107	NONE	PC	FOOD PROGRAMS FOR THE NEEDY	2,000
WESTCHESTER TOWNHOUSE PO BOX 45821 LOS ANGELES, CA 90045	NONE	PC	SUPPORT OF STUDENT PROGRAMS	2,750
Total ▶ 3a				156,164

TY 2020 Accounting Fees Schedule**Name:** STRATTON PETIT FOUNDATION**EIN:** 95-4709973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	3,000	2,000	0	1,000
BOOKKEEPING	750	500	0	250

TY 2020 Compensation Explanation**Name:** STRATTON PETIT FOUNDATION**EIN:** 95-4709973

Person Name	Explanation
RANDY BELLOUS	COMPENSATION AS AUTHORIZED IN THE CORP RECORDS FOR DAY TO DAY MANAGEMENT OF THE ORGANIZATION. RECEIPT AND CONSIDERATION OF GRANT REQUESTS, COORDINATE GRANT AND CONTRIBUTION PAYMENTS. COORDINATE THE MANAGEMENT OF THE INVESTMENT RENTAL PROPERTY.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: STRATTON PETIT FOUNDATION

EIN: 95-4709973

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DEPRECIATION DETAIL FORM 4562	2015-05-31	2,617	2,617	M	5	0	0	0	

TY 2020 Investments - Other Schedule

Name: STRATTON PETIT FOUNDATION

EIN: 95-4709973

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIP INTRST LE PETIT CHATEAU		85,473	2,000,000

TY 2020 Mortgages and Notes Payable Schedule

Name: STRATTON PETIT FOUNDATION

EIN: 95-4709973

Total Mortgage Amount:

Mortgages and Notes Payable Schedule

Item No.	1
Lender's Name	CITY NATIONAL BANK-CREDIT LINE
Lender's Title	
Relationship to Insider	NONE
Original Amount of Loan	25,000
Balance Due	21,117
Date of Note	2013-04
Maturity Date	2022-04
Repayment Terms	REVOLVING
Interest Rate	5.75
Security Provided by Borrower	NONE
Purpose of Loan	SPLMT CSH RQMTS-GRANTS PAID
Description of Lender Consideration	NONE
Consideration FMV	21117

TY 2020 Other Expenses Schedule**Name:** STRATTON PETIT FOUNDATION**EIN:** 95-4709973**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGE	310	310	0	0
OFFICE EXPENSES	2,110	1,055	0	1,055
ADVERTISING & PROMOTION	2,510	1,255	0	1,255
OUTSIDE SERVICES	7,140	3,570	0	3,570
MARKETING EXP	285	0	0	285
MISCELLANEOUS LESS CASH ADJ	913	457	0	456
OFFICE SERVICES	6,197	3,098	0	3,099
TRANSPORTATION EXPENSES	6,676	3,338	0	3,338
RESEARCH & PROGRAM DEVELOPMENT	10,477	10,477	0	0
COMPUTER AND INTERNET EXP	8,986	4,493	0	4,493

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BUSINESS MEETINGS	709	709	0	0
SHIPPING & POSTAGE	2,303	1,152	0	1,151
TELEPHONE EXPENSE	2,882	1,441	0	1,441
REPAIRS	255	200	0	55
FUNDRAISING	328	328	0	0
OTHER DEPRECIATION	443	443	0	0
BUSINESS MEETINGS & MEALS	738	738	0	0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -	DLN: 93491250009581
TY 2020 Other Increases Schedule			
Name: STRATTON PETIT FOUNDATION			
EIN: 95-4709973			
Other Increases Schedule			
Description			Amount
PRIOR PERIOD ADJUSTMENT			717

TY 2020 Taxes Schedule**Name:** STRATTON PETIT FOUNDATION**EIN:** 95-4709973**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DEPT OF TREASURY-EXCISE TAX	2,089	0	0	0
CALIF DEPT OF JUSTICE	85	85	0	0
	0	0	0	0