

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	323,844	106,488	106,488
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	872,832	505,524	574,421
	c Investments—corporate bonds (attach schedule)	1,740,979	2,432,094	214,989
	11 Investments—land, buildings, and equipment: basis ▶ _____ 842,365 Less: accumulated depreciation (attach schedule) ▶ _____ 455,134	387,231	387,231	1,200,000
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	3,895,637	3,017,447	11,315,544
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,220,523	6,448,784	13,411,442	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	7,220,523	6,448,784	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
29 Total net assets or fund balances (see instructions)	7,220,523	6,448,784		
30 Total liabilities and net assets/fund balances (see instructions) .	7,220,523	6,448,784		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,220,523
2 Enter amount from Part I, line 27a	2	-831,036
3 Other increases not included in line 2 (itemize) ▶ _____	3	59,500
4 Add lines 1, 2, and 3	4	6,448,987
5 Decreases not included in line 2 (itemize) ▶ _____	5	203
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	6,448,784

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$		2	52,614
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved.		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	2,334
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,334
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	2,334
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	19,925
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	19,925
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	17,591
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 17,591 Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>CAROLYN FERRIS</u> Telephone no. ▶ <u>(415) 291-1100</u>			

Located at ▶ 220 MONTGOMERY STREET SUITE 950 SAN FRANCISCO CAZIP+4 ▶ 94104

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEVEN SWIG 220 MONTGOMERY STREET SUITE 950 SAN FRANCISCO, CA 94104	TRUSTEE 0.00	0	0	0
CAROLYN ZECCA FERRIS 220 MONTGOMERY STREET SUITE 950 SAN FRANCISCO, CA 94104	TRUSTEE 0.00	0	0	0
SUSAN WATKINS 220 MONTGOMERY STREET SUITE 950 SAN FRANCISCO, CA 94104	TRUSTEE 0.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

3 Five high

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WESTWOOD GLOBAL INVESTMENT	INVESTMENT MANAGMENT SERVICES	0
99 SUMMER STREET SUITE 1130 BOSTON, MA 02110		
HALL CAPITAL MANAGEMENT	INVESTMENT MANAGMENT SERVICES	0
ONE MARITIME PLAZA SUITE 500 SAN FRANCISCO, CA 94111		
TIEDEMANN TRUST COMPANY	INVESTMENT MANAGMENT SERVICES	0
1201 NORTH MARKET STREET WILMINGTON, DE 19801		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

1	
2	
3	
4	

Part IX-B

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount

1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	14,264,356
b	Average of monthly cash balances.	1b	243,412
c	Fair market value of all other assets (see instructions).	1c	1,200,000
d	Total (add lines 1a, b, and c).	1d	15,707,768
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	15,707,768
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	235,617
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,472,151
6	Minimum investment return. Enter 5% of line 5.	6	773,608

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	773,608
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	2,334
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,334
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	771,274
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	771,274
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	771,274

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	998,950
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	998,950
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	998,950

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				771,274
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	218,291			
b From 2016.	271,307			
c From 2017.	215,946			
d From 2018.	203,741			
e From 2019.	239,423			
f Total of lines 3a through e.	1,148,708			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 998,950				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				771,274
e Remaining amount distributed out of corpus	227,676			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,376,384			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	218,291			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	1,158,093			
10 Analysis of line 9:				
a Excess from 2016.	271,307			
b Excess from 2017.	215,946			
c Excess from 2018.	203,741			
d Excess from 2019.	239,423			
e Excess from 2020.	227,676			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

CAROLYN FERRIS
220 MONTGOMERY STREET SUITE 950
SAN FRANCISCO, CA 94104
(415) 291-1100

b The form in which applications should be submitted and information and materials they should include:

APPLICATIONS SHOULD BE IN WRITING

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ORGANIZATIONS EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,000,500
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	90,240	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.			16	77,880	
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	52,614	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		220,734	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13	220,734	220,734

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)	No
--------------	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Signature of officer or trustee	Date	Title
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May the IRS discuss this return with the preparer shown below
 (see instr.) ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ► ☐	PTIN
	Firm's name ►				Firm's EIN ►
	Firm's address ►				Phone no.

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
WGI Emerging Markets Funds	P		
WGI Emerging Markets Funds	P		
HCP Private Equity Funds VIII	P		
HCP Private Equity Funds VIII	P		
HCP Private Equity Funds IX	P		
HCP Private Equity Funds IX	P		
Charles Schwab	P		
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			-2,087
			24,511
			3,270
			13,635
			-15
			-18
			89
13,229			13,229

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-2,087
			24,511
			3,270
			13,635
			-15
			-18
			89
			13,229

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHN HOPKINS UNIVERSITY-CTR FOR PYSCH & CO 550 N BROADWAY SUITE 912 BALTIMORE, MD 21205		Public Charity	Serve the surrounding community and to care for patients with the most challenging illnesses, we provide community psychiatric services as well as consultation clinics, inpatient units, and day hospitals.	1,000
MINDFUL SCHOOLS 1260 45TH STREET SUITE B EMERYVILLE, CA 94608		Public Charity	To empower educators to spark change from the inside out by cultivating awareness, resilience and compassionate action.	1,000
PEN AMERICA LOS ANGELES 8444 WILSHIRE BLVD 4TH FLOOR BEVERLEY HILLS, CA 90211		Public Charity	To unite writers and their allies to celebrate creative expression and defend the liberties that make it possible.	500
Total ► 3a				1,000,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 949252107		Public Charity	Provide a distinguished education based on distinctive values, aspirations and practices.	5,000
MARIN ACADEMY 1600 MISSION AVENUE SAN RAFAEL, CA 94901		Public Charity	Create in an environment of encouragement and compassion, and challenges each person to accept the responsibilities posed by education in a democratic society.	10,000
CENTER FOR VOLUNTEER & NONPROFIT 65 MITCHELL BLVD SUITE 101 SAN RAFAEL, CA 94903		Public Charity	We advance nonprofits and volunteerism by strengthening leadership, encouraging innovation and empowering individuals in our community.	1,000
Total			3a	1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
THE EDIBLE SCHOOLYARD PROJECT 1517 SHATTUCK AVENUE BERKELEY, CA 94709		Public Charity	Empower students with the knowledge and values to make food choices that are healthy for them, their communities, and the environment.	1,000
JOHN SIMON GUGGENHEIM MEMORIAL 90 PARK AVENUE NEW YORK, NY 10016		Public Charity	Offers fellowship to further the development of scholars and artists by assisting them in research of the arts.	500
THE KITCHEN SISTERS PRODUCTIONS 916 KEARNY STREET SAN FRANCISCO, CA 94133		Public Charity	Create documentaries that chronicle untold stories of American culture and tradition.	2,000
Total ▶ 3a				1,000,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SONOMA MOUNTAIN ZEN CENTER 6367 SONOMA MOUNTAIN RD SANTA ROSA, CA 95404		Public Charity	Continue the Soto Zen lineage of Shunryu Suzuki-roshi and to make everyday Zen available to people in Sonoma County.	500
TELEGRAPH HILL NEIGHBORHOOD CENTER PO BOX 330580 SAN FRANCISCO, CA 94133		Public Charity	Provide a combination of free and low-cost programs, such as toddler care, preschool, after school activities, summer camp, personal development classes and senior programs.	500
TIPPING POINT COMMUNITY 1756 UNION STREET SAN FRANCISCO, CA 94123		Public Charity	Fight against poverty in the Bay Area.	2,000
Total ▶ 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
VALLEY OF THE MOON NAT HISTASSN 2400 LONDON RANCH ROAD GLEN ELLEN, CA 95442		Public Charity	Volunteer amateur and professional astronomers organized as a non-profit association to provide educational programs about science and astronomy for students, the public, and in support of educators.	500
JOHN HOPKINS UNIVERSITY 550 N BROADWAY SUITE 912 BALTIMORE, MD 21205		Public Charity	Serve the surrounding community and to care for patients with the most challenging illnesses, we provide community psychiatric services as well as consultation clinics, inpatient units, and day hospitals.	1,000
CYSTIC FIBROSIS FOUNDATION 4550 MONTGOMERY AVE SUITE 1100 N BETHESDA, MD 20814		Public Charity	To cure cystic fibrosis and to provide all people with CF the opportunity to lead long, fulfilling lives by funding research and drug development.	500
Total ▶ 3a				1,000,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE SAN FRANCISCO, CA 94118		Public Charity	Inspire explorers of all ages, get closer to Academy scientists and their discoveries.	500
PLOUGHSHARES FUND 315 BAY STREET SUITE 400 SAN FRANCISCO, CA 94133		Public Charity	Support the most effective people and organizations in the world to reduce and eventually eliminate the dangers posed by nuclear weapons.	1,000
SAN FRANCISCO ART INSTITUTE 800 CHESTNUT STREET SAN FRANCISCO, CA 94133		Public Charity	Dedicated to the intrinsic value of art and its vital role in shaping and enriching society and the individual.	1,000
Total ▶ 3a				1,000,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN FRANCISCO ZEN CENTER 300 PAGE STREET SAN FRANCISCO, CA 94102		Public Charity	Bring meditation and stress reduction classes to people in rehabilitation facilities, senior housing and jail.	1,500
SANTA CLARA UNIVERSITY-SC FUND 500 EL CAMINO REAL SANTA CLARA, CA 950531400		Public Charity	Support the University's core mission of educating leaders of competence, conscience, and compassion by funding four critical aspects of student life.	1,000
SF JAZZ201 FRANKLIN STREET SAN FRANCISCO, CA 94102		Public Charity	Celebrate the spirit of jazz through innovative artistic, education, and community programs.	500
Total ▶ 3a				1,000,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SF MOMA151 THIRD STREET SAN FRANCISCO, CA 94103		Public Charity	Assemble unparalleled collections, create exhilarating exhibitions, and develop engaging public programs.	1,000
SONOMA LAND TRUST 822 FIFTH STREET SANTA ROSA, CA 95404		Public Charity	Conserves scenic, natural, agricultural and open land for the future of Sonoma County.	1,000
BENNETT VALLEY FIRE DEPT 6161 BENNETT VALLEY ROAD SANTA ROSA, CA 95404		Public Charity	Provided fire protection, emergency medical services and hazard mitigation to the unincorporated area of southeast Santa Rosa outside of the city limits in Bennett Valley, CA.	1,000
Total ► 3a				1,000,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTH BEACH CITIZENS1034 KEARNY SAN FRANCISCO, CA 94133		Public Charity	Utilizes the talents of the community to innovatively address the needs of its homeless and low-income citizens in an atmosphere of trust, integrity, and respect.	1,000
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO, IL 60601		Public Charity	Eliminate Alzheimer's disease through the advancement of research; to provide and enhance care and support for all affected; and to reduce the risk of dementia through the promotion of brain health.	1,000
ASTRONOMICAL SOCIETY OF THE PACIFIC 390 ASHTON AVENUE SAN FRANCISCO, CA 94112		Public Charity	Design and deliver innovative astronomy toolkits, programs, publications and education guides to inspire youth and adults.	500
Total ► 3a				1,000,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUTHOR'S GUILD FOUNDATION 31 EAST 32ND AVE 7TH FLOOR NEW YORK, NY 10016		Public Charity	Dedicated to the profession of writing, the encouragement of skills and standards, and the protection and advocacy of writers' interests.	500
AMERICAN CANCER SOCIETY PO BOX 22478 OKLAHOMA CITY, OK 73123		Public Charity	Fund and conduct research, share expert information, support patients, and spread the word about prevention.	1,000
NARAL PRO-CHOICE AMERICA FOUNDATION 1725 EYE STREET NW SUITE 900 WASHINGTON, DC 20006		Public Charity	Protect and expand reproductive freedom.	1,000
Total ▶ 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
GLEN ELLEN FIREFIGHTERS ASSOCIATION 13445 ARNOLD DRIVE GLEN ELLEN, CA 95442		Public Charity	A human service organization based in Glen Ellen, CA.	500
UC BERKELEY FOUNDATION-BCCP 1995 UNIVERSITY AVE SUITE 401 BERKELEY, CA 94704		Public Charity	Focus on understanding the origin and evolution of the universe through a series of programs to define the experiments needed to answer the fundamental questions in cosmology.	1,000
AUDUBON CANYON RANCHPO BOX 577 STINSON BEACH, CA 94970		Public Charity	Inspired and informed communities use scientific knowledge to build a resilient, sustainable society that respects the intrinsic value of our natural world.	1,500
Total ► 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
LOS ANGELES COUNTY MUSEUM OF ART 5905 WILSHIRE BLVD LOS ANGELES, CA 90036		Public Charity	Serve the public through the collection, conservation, exhibition, and interpretation of significant works of art from a broad range of cultures and historical periods.	1,000
BARD COLLEGEPO BOX 5000 ANNANDALE ON HUDSON, NY 12504		Public Charity	To inspire curiosity, a love of learning, idealism, and a commitment to the link between higher education and civic participation.	1,000
AMERICAN ASSO FOR THE ADV of SCIENCE 1200 NEW YORK AVE NW WASHINGTON, DC 20005		Public Charity	Seeks to "advance science, engineering, and innovation throughout the world for the benefit of all people."	2,000
Total ▶ 3a				1,000,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TURNOUT ACTIVISM INC 35 WALDEN STREET 3G CAMBRIDGE, MA 02140		Public Charity	Crowd-sourced social network for activists, allows every organization and individual to communicate and collaborate together.	12,000
CISPES1525 NEWTON STREET NW WASHINGTON, DC 20010		Public Charity	Support the Salvadoran peoples struggle for social and economic justice.	500
GREENBELT ALLIANCE 312 SUTTER STREET SUITE 510 SAN FRANCISCO, CA 94108		Public Charity	Fully protect the Bay Area's 3.6 million-acre greenbelt of natural and agricultural lands.	1,000
Total ▶ 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
INSIGHT MEDITATION SOCIETY 1230 PLEASANT STREET BARRE, MA 01005		Public Charity	Provide a spiritual refuge for all who seek freedom of mind and heart.	2,000
MARIN ACADEMY 1600 MISSION AVENUE SAN RAFAEL, CA 94901		Public Charity	Create in an environment of encouragement and compassion, and challenges each person to accept the responsibilities posed by education in a democratic society.	2,000
SAN FRANCISCO ART INSTITUTE 800 CHESTNUT STREET SAN FRANCISCO, CA 94133		Public Charity	Dedicated to the intrinsic value of art and its vital role in shaping and enriching society and the individual.	1,250
Total ► 3a				1,000,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPCA201 ALABAMA STREET SAN FRANCISCO, CA 94103		Public Charity	Provide effective means for the prevention of cruelty to animals throughout the United States.	5,000
TRICYCLE FOUNDATION 89 5TH AVENUE SUITE 301 NEW YORK, NY 100133020		Public Charity	Make Buddhist teachings and practices broadly available.	10,000
CPMC FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115		Public Charity	Provides resources beyond what daily operations can fund to innovate, expand and increase access to the exceptional care we provide in a more personal way.	1,000
Total ▶ 3a				1,000,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF CALIFORNIA BERKELEY 2080 ADDISON STREET SUITE 4200 BERKELEY, CA 94720		Public Charity	Connects students and scholars to the world of information and ideas.	500
URBAN SCHOOL1563 PAGE STREET SAN FRANCISCO, CA 94117		Public Charity	Ignite a passion for learning and to inspire students to become self-motivated, enthusiastic participants in their education.	2,000
URBAN SCHOOL1563 PAGE STREET SAN FRANCISCO, CA 94117		Public Charity	Ignite a passion for learning and to inspire students to become self-motivated, enthusiastic participants in their education.	5,000
Total ▶ 3a				1,000,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
SPIRIT ROCK MEDITATION CENTER PO BOX 169 WOODACRE, CA 94973		Public Charity	Dedicated to the teachings of the Buddha as presented in the vipassana tradition.	10,000
WM KECK OBSERVATORY 65-1120 MAMALAHOA HIGHWAY KAMUELA, HI 96743		Public Charity	Support game-changing innovations in astronomical research.	500
UC DAVIS- CTR FOR THE MIND & BRAIN 267 COUSTEAU PLACE DAVIS, CA 95618		Public Charity	A research and training unit dedicated to understanding the nature of the human mind from interdisciplinary perspectives.	1,000
Total ▶ 3a				1,000,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMAN RIGHTS WATCH 350 SANSOME STREET SUITE 1000 SAN FRANCISCO, CA 94104		Public Charity	Investigates abuses, exposes the facts widely, and pressure those with power to respect rights and secure justice.	1,000
UCSF BENIOFF CHILDREN S HOSPITAL PO BOX 45339 SAN FRANCISCO, CA 94145		Public Charity	Home to advanced technology and world-class physicians, with more than 150 experts in 50 different specialties.	500
PLANNED PARENTHOOD FEDERATION PO BOX 97166 WASHINGTON, DC 20090		Public Charity	Deliver vital reproductive health care, sex education, and information to millions of women, men, and young people worldwide.	2,000
Total ▶ 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD FEDERATION PO BOX 97166 WASHINGTON, DC 20090		Public Charity	Deliver vital reproductive health care, sex education, and information to millions of women, men, and young people worldwide.	1,000
FINE ARTS MUSEUMS OF SAN FRANCISCO- 50 HAGIWARA TEA GARDEN DRIVE SAN FRANCISCO, CA 94118		Public Charity	To provide extensive and innovative art education programs for people of all ages and interests.	500
UC REGENTS-UCB PHYSICS DEPT 366 LECONTE HALL MC 7300 BERKELEY, CA 94720		Public Charity	Expand the frontiers of fundamental physics research, to educate the next generation of scientific and educational leaders, and to produce an impact on the community.	1,000
Total ► 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
UC REGENTS-UCD COSMOLOGY GROUP 1 SHIELDS AVE PHYSICS BLDGRM 174 DAVIS, CA 95618		Public Charity	Aspire to become one of the top physics departments of the world.	500
UC REGENTS-GRADUATE SCHOOL OF JOURNALISM 121 NORTH GATE HALL 5860 BERKELEY, CA 94720		Public Charity	A two-year educational immersion in Journalism.	500
GREENLIGHT CLINIC 1808 WEDMEYER STREET SUITE B-10 SAN FRANCISCO, CA 94129		Public Charity	Greenlight Clinic provides free, group therapy for individuals 14-26 years old.	1,000
Total ▶ 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
AGAINST MALARIA FOUNDATION CITIBANK NA - PO BOX 7247-6370 PHILADELPHIA, PA 191706370		Public Charity	We protect people from malaria. We fund nets and ensure they are distributed and used.	2,000
UCSF FOUNDATION-DR M DALL'ERA FUND PO BOX 45339 SAN FRANCISCO, CA 94145		Public Charity	Conduct of interventional clinical trials, utilizing a substantial clinical and research infrastructure based at all three of its training sites, including the (RCRC).	5,000
UCSF FOUNDATION-CARDIOLOGY DIVISION PO BOX 45339 SAN FRANCISCO, CA 94145		Public Charity	Encompasses a vibrant research program ranging from basic science through translational and clinical projects.	1,000
Total ► 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
UCSF FOUNDATION-DR ANN PONCELET'S PO BOX 45339 SAN FRANCISCO, CA 94145		Public Charity	Specializes in caring for patients with autoimmune neuromuscular disorders, such as brachial neuritis, neuromuscular junction disorders, inflammatory myopathies and neuropathies.	5,000
UCSF FOUNDATION-RESEARCH GIFT DR J PO BOX 45339 SAN FRANCISCO, CA 94145		Public Charity	Support the groundbreaking research, leadership training, and compassionate care that happen every day at the University of California, San Francisco.	1,000
CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA STREET SUITE 400 LOS ANGELES, CA 90012		Public Charity	Make a difference through meaningful advocacy, outreach and community investments.	500
Total ▶ 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
UC DAVIS FOUNDATION 202 COSTEAU PLACE SUITE 185 DAVIS, CA 95618		Public Charity	Provide fundraising services, partnership and resources to support the fundraising and philanthropic efforts at UC Davis.	1,000
GOOD SHEPHERD GRACENTER 1310 BACON STREET SAN FRANCISCO, CA 94134		Public Charity	Helps women without resources break free from drug and alcohol addiction, by providing long-term transitional housing with an individualized 12-Step Recovery plan.	1,000
COVENANT HOUSE461 EIGHTH AVENUE NEW YORK, NY 10001		Public Charity	Help transform and save the lives of more than a million homeless, runaway and trafficked young people.	1,000
Total ► 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
PEN AMERICA LOS ANGELES 8444 WILSHIRE BLVD 4TH FLOOR BEVERLEY HILLS, CA 90211		Public Charity	To unite writers and their allies to celebrate creative expression and defend the liberties that make it possible.	1,000
GLIDE FOUNDATION 330 ELLIS STREET 4TH FLOOR SAN FRANCISCO, CA 94102		Public Charity	To create a radically inclusive, just, and loving community mobilized to alleviate suffering and break the cycles of poverty and marginalization.	500
BREAST CANCER PREVENTION PARTNERS 1388 SUTTER STREET SUITE 400 SAN FRANCISCO, CA 94109		Public Charity	Advocacy organization working to prevent breast cancer by eliminating our exposure to toxic chemicals and radiation.	500
Total ▶ 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
SUN VALLEY CENTER FOR THE ARTS PO BOX 656 SUN VALLEY, ID 83353		Public Charity	Enrich the community through transformative arts and educational experiences. Offer high quality programming in a variety of disciplines.	10,000
BALLET IDAHO501 S 8TH STREET BOISE, ID 83702		Public Charity	Support the creation of new works, make a difference in the lives of dancers and bring arts education programs to students and organizations throughout Idaho.	10,000
TREASURE VALLEY INSTITUTE 1406 EASTMAN STREET BOISE, ID 83702		Public Charity	Provides meaningful experiences in the arts to inspire children.	25,000
Total			▶ 3a	1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
THE HUNGER COALITION 110 HONEYSUCKLE STREET BELLEVUE, ID 83313		Public Charity	Strive to end hunger in our community by providing wholesome food to those in need and by promoting solutions to the underlying causes of hunger.	5,000
BALLET SUN VALLEY INCPO BOX 555 SUN VALLEY, ID 83353		Public Charity	Dedicated to bringing the worlds most celebrated ballet companies and dancers to the Sun Valley area.	10,000
ANIMAL SHELTER OF WOOD RIVER VALLEY 100 CROY CREEK RD HAILEY, ID 83333		Public Charity	To safely house any adoptable dog or cat until a loving home can be found, regardless of whether the animal is elderly, disfigured, blind, deaf or missing a limb.	5,000
Total ► 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
SUN VALLEY CULINARY INSTITUTE INC 211 N MAIN ST KETCHUM, ID 83340		Public Charity	Promote community health and wellness with a focus on local food sources and sustainability.	20,000
SUN VALLEY MUSIC FESTIVAL 120 NORTH 2ND AVE SUITE 103 KETCHUM, ID 83340		Public Charity	To enrich, inspire, and instill in our community a lifelong love of classical music through extraordinary, free concerts and education programs.	10,000
AHRC NYC FOUNDATION INC 83 MAIDEN LANE NEW YORK, NY 10038		Public Charity	Supports programs for children and adults who have intellectual and developmental disabilities and who live in New York City.	12,000
Total ► 3a				1,000,500

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THE DEA EDUCATIONAL FOUNDATION 15509 CROWN COVE LANE FRISCO, TX 75035		Public Charity	To educate the public on the many costs and consequences of illegal drugs in our society.	1,500
MUNICIPAL ART SOCIETY OF NEW YORK 488 MADISON AVENUE 19TH FLOOR NEW YORK, NY 10022		Public Charity	Work to inspire, educate, and empower New Yorkers to engage in the betterment of the city.	22,500
THE NATIONAL CENTER FOR JEWISH FILM LOWN BLDG 102 MS 053 WALTHAM, MA 02454		Public Charity	The collection, preservation and exhibition of films with artistic and educational value relevant to the Jewish experience and the dissemination of these materials to the widest possible audience.	3,000
Total ► 3a				1,000,500

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MUNICIPAL ART SOCIETY OF NEW YORK 488 MADISON AVENUE 19TH FLOOR NEW YORK, NY 10022		Public Charity	Work to inspire, educate, and empower New Yorkers to engage in the betterment of the city.	10,000
LUBAVITCH YOUTH ORGANIZATION 1408 PRESIDENT STREET BROOKLYN, NY 11213		Public Charity	Chabad-Lubavitch is a philosophy, a movement, and an organization. It is considered to be the most dynamic force in Jewish life today.	7,500
MUNICIPAL ART SOCIETY OF NEW YORK 488 MADISON AVENUE 19TH FLOOR NEW YORK, NY 10022		Public Charity	Work to inspire, educate, and empower New Yorkers to engage in the betterment of the city.	7,500
Total ► 3a				1,000,500

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a <i>Paid during the year</i>				
MUNICIPAL ART SOCIETY OF NEW YORK 488 MADISON AVENUE 19TH FLOOR NEW YORK, NY 10022		Public Charity	Work to inspire, educate, and empower New Yorkers to engage in the betterment of the city.	10,000
AMERICAN FRIENDS OF MAGEN DAVID 20 WEST 36TH STREET NEW YORK, NY 10018		Public Charity	Israels national ambulance, blood-services, and disaster-relief organization, as well as Israels representative to the International Red Cross.	10,000
BROWN UNIVERSITYPO BOX 1877 PROVIDENCE, RI 029121877		Public Charity	Serve the community, the nation, and the world by discovering, communicating, and preserving knowledge and understanding in a spirit of free inquiry.	8,500
Total ► 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
AHRC NYC FOUNDATION INC 83 MAIDEN LANE NEW YORK, NY 10038		Public Charity	Supports programs for children and adults who have intellectual and developmental disabilities and who live in New York City.	12,000
UNIVERSITY OF SAN DIEGO 5998 ALCALA PARKWAY SAN DIEGO, CA 92110		Public Charity	Expanding liberal and professional knowledge, creating a diverse and inclusive community and preparing leaders who are dedicated to ethical conduct and compassionate service.	9,413
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO, IL 60601		Public Charity	Eliminate Alzheimer's disease through the advancement of research; to provide and enhance care and support for all affected; and to reduce the risk of dementia through the promotion of brain health.	25,000
Total ► 3a				1,000,500

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a <i>Paid during the year</i>				
AIM HIGH FOR HIGH SCHOOL P O BOX 410715 SAN FRANCISCO, CA 94141		Public Charity	Create life-changing opportunities during the summer and beyond.	10,000
EASTSIDE PREP1041 MYRTLE STREET EAST PALO ALTO, CA 94303		Public Charity	Committed to opening vew doors for students historically underrepresented in higher education.	10,000
EASTSIDE PREP1041 MYRTLE STREET EAST PALO ALTO, CA 94303		Public Charity	Committed to opening vew doors for students historically underrepresented in higher education.	21,000
Total ▶ 3a				1,000,500

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a <i>Paid during the year</i>				
SAN FRANCISCO 49ER ACADEMY 2695 FORDHAM STREET EAST PALO ALTO, CA 94303		Public Charity	Empowers underserved youth in East Palo Alto schools to achieve academic success and reach their full potential.	2,500
CPMC FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115		Public Charity	Provides resources beyond what daily operations can fund to innovate, expand and increase access to the exceptional care we provide in a more personal way.	10,000
NARAL PRO-CHOICE AMERICA FOUNDATION 1725 EYE STREET NW SUITE 900 WASHINGTON, DC 20006		Public Charity	Protect and expand reproductive freedom.	2,587
Total ▶ 3a				1,000,500

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VAIL VALLEY FOUNDATIONPO BOX 6550 AVON, CO 81620		Public Charity	Enhance and sustain the spirit of the Vail Valley by providing leadership in athletic, cultural and educational endeavors.	15,000
HAIR TO STAY2234 BEACH STREET SAN FRANCISCO, CA 94123		Public Charity	Help cancer patients afford scalp cooling, a treatment that can dramatically reduce chemotherapy induced hair loss.	2,500
CAMP TAWONGA 131 STEUART STREET SUITE 460 SAN FRANCISCO, CA 94105		Public Charity	Serve as leaders in Jewish camping, fostering in children and families a deep connection to nature, community and Judaism.	2,500
Total ▶ 3a				1,000,500

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a <i>Paid during the year</i>				
BROWN UNIVERSITY PO BOX 1877 PROVIDENCE, RI 029121877		Public Charity	Serve the community, the nation, and the world by discovering, communicating, and preserving knowledge and understanding in a spirit of free inquiry.	5,000
CHRONICLE SEASON OF SHARING PO BOX 44740 SAN FRANCISCO, CA 94144		Public Charity	Offers grants to help families in crisis so they can pay for housing and emergency needs.	10,000
SCLERODERMA RESEARCH FOUNDATION 220 MONTGOMERY STREET 1411 SAN FRANCISCO, CA 94104		Public Charity	Funding source for scleroderma research.	5,000
Total ▶ 3a				1,000,500

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SF MOMA151 THIRD STREET SAN FRANCISCO, CA 94103		Public Charity	Assemble unparalleled collections, create exhilarating exhibitions, and develop engaging public programs.	6,500
TEMPLE EMANUEL2 LAKE STREET SAN FRANCISCO, CA 94118		Public Charity	Provide an open, responsive, nourishing environment in which to personalize discovery of the three pillars of Jewish life: Worship, Learning, and Community.	5,000
KQED2601 MARIPOSA STREET SAN FRANCISCO, CA 94110		Public Charity	Serves the people of Northern California with a community-supported alternative to commercial media.	5,000
Total			3a	1,000,500

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NPR FOUNDATIONDEPT 6054 WASHINGTON, DC 200426054		Public Charity	Create a more informed public, invigorated by a deeper understanding and appreciation of events, ideas and cultures.	5,000
SAN FRANCISCO GENERAL 2789 25TH STREET SUITE 2028 SAN FRANCISCO, CA 94110		Public Charity	Focused on improving the care and comfort of patients at Zuckerberg San Francisco General.	2,500
TROUT UNLIMITEDPO BOX 7400 WOOLLY BUGGER, WV 254387400		Public Charity	Work to keep our country's coldwater fisheries and their watersheds safe from environmental threats for this and future generations of anglers to enjoy.	5,000
Total ▶ 3a				1,000,500

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PLANNED PARENTHOOD FEDERATION PO BOX 97166 WASHINGTON, DC 20090		Public Charity	Deliver vital reproductive health care, sex education, and information to millions of women, men, and young people worldwide.	5,000
TIDES CENTER SHALOM BAYIT PO BOX 2883 BERKELEY, CA 94702		Public Charity	Support battered women on paths to safety; organize effective strategies for violence prevention and response; and improve Jewish womens access to domestic violence services.	5,000
BETTY FORD ALPINE GARDENS 522 S FRONTAGE ROAD EAST VAIL, CO 81657		Public Charity	Deepen understanding and promote conservation of alpine plants and fragile mountain environments.	3,000
Total ▶ 3a				1,000,500

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CALIFORNIA TROUT 360 PINE STREET 4TH FLOOR SAN FRANCISCO, CA 94104		Public Charity	Work to ensure there will be resilient wild fish thriving in healthy waters for a better California.	3,000
POLARIS PROJECTPO BOX 65323 WASHINGTON, DC 20035		Public Charity	Help survivors restore their freedom, preventing more victims, and leveraging data and technology to pursue traffickers wherever they operate.	5,000
YOUTH POWER 365PO BOX 6550 AVON, CO 81620		Public Charity	Operate afterschool programmingin public elementary, middle and high schools in Eagle County.	5,000
Total ▶ 3a				1,000,500

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UCSF FOUNDATION PO BOX 45339 SAN FRANCISCO, CA 94145		Public Charity	Provide the best possible care to all patients with cardiovascular disease, make important discoveries that benefit patients and offer the best training for cardiology fellows.	2,500
MARIN PRIMARY & MIDDLE SCHOOL 20 MAGNOLIA AVENUE LARKSPUR, CA 94939		Public Charity	Make education meaningful, while encouraging pride in self, respect for others, and enthusiasm for learning.	5,000
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 949252107		Public Charity	Provide a distinguished education based on distinctive values, aspirations and practices.	5,000
Total ▶ 3a				1,000,500

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WOMEN S EARTH ALLIANCE 2150 ALLSTON WAY SUITE 460 BERKELEY, CA 94704		Public Charity	Uplift local solutions to issues of water, food, land, and climate change by providing women with trainings, resources, and advocacy support.	10,000
YOUNG PEOPLE IN RECOVERY 1415 PARK AVENUE DENVER, CO 802052103		Public Charity	To provide the life skills and peer supports to help people recover from substance use disorder and reach their full potential.	5,000
GREENBELT ALLIANCE 312 SUTTER STREET SUITE 510 SAN FRANCISCO, CA 94108		Public Charity	Fully protect the Bay Area's 3.6 million-acre greenbelt of natural and agricultural lands.	2,500
Total ► 3a				1,000,500

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BROADWAY CARES 165 WEST 46th STREET SUITE 1300 NEW YORK, NY 10036		Public Charity	To support organizations across the country which provide treatment or services for people specifically affected by HIV/AIDS and their families	2,500
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE SAN FRANCISCO, CA 94118		Public Charity	Inspire explorers of all ages, get closer to Academy scientists and their discoveries.	250
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN, MD 217415030		Public Charity	Help people worldwide where the need is greatest, delivering emergency medical aid to people affected by conflict, epidemics, disasters or exclusion from health care.	1,000
Total ▶ 3a				1,000,500

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EPISCOPAL COMMUNITY SERVICES 165 EIGHTH STREET THIRD FLOOR SAN FRANCISCO, CA 94103		Public Charity	Help homeless and very low-income people every day and every night obtain the housing, jobs, shelter, and essential services each person needs.	500
THE EXPLORATORIUMPIER 15 SAN FRANCISCO, CA 94111		Public Charity	Create a culture of learning through innovative environments, programs, and tools that help people nurture their curiosity about the world around them.	500
FOOD RUNNERS 2579 WASHINGTON STREET SAN FRANCISCO, CA 94115		Public Charity	Help alleviate hunger in San Francisco, help prevent waste and help create community.	500
Total ▶ 3a				1,000,500

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GLOBAL FUND FOR WOMEN 800 MARKET STREET SUITE 700 SAN FRANCISCO, CA 94102		Public Charity	Support the tireless and courageous efforts of womens groups who work every day to win rights for women and girls.	500
GTU RICHARD S DINNER CENTER FOR 2400 RIDGE RD BERKELEY, CA 94709		Public Charity	Provide training for those preparing for academic careers, leadership positions in the Jewish community, as well as pastoral positions.	500
OHLHOFF RECOVERY PROGRAMS 601 STEINER STREET SAN FRANCISCO, CA 94117		Public Charity	Provided quality programs for adults and adolescents in recovery from substance abuse and chemical dependency.	500
Total ► 3a				1,000,500

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HOME AWAY FROM HOMELESSNESS FORT MASON BLDG 33 SAN FRANCISCO, CA 94123		Public Charity	Help build confidence, skills and community through educational, social and recreational opportunities.	250
KATHERINE DELMAR BURKE SCHOOL 7070 CALIFORNIA STREET SAN FRANCISCO, CA 941211798		Public Charity	Educate, encourage and empower girls.	1,000
THE KITCHEN SISTERS PRODUCTIONS 916 KEARNY STREET SAN FRANCISCO, CA 94133		Public Charity	Create documentaries that chronicle untold stories of American culture and tradition.	500
Total ▶ 3a				1,000,500

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a <i>Paid during the year</i>				
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 949252107		Public Charity	Provide a distinguished education based on distinctive values, aspirations and practices.	1,000
MEALS ON WHEELS OF SAN FRANCISCO 1375 FAIRFAX AVENUE SAN FRANCISCO, CA 94124		Public Charity	Provide a network of services that allows seniors to live in their homes with dignity and independence as long as possible.	500
NATIONAL ALOPECIA AREATA FOUNDATION 65 MITCHELL BOULEVARD SUITE 200-B SAN RAFAEL, CA 949032000		Public Charity	Supports research to find a cure or acceptable treatment for alopecia areata, and supports those with the disease.	250
Total ► 3a				1,000,500

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PROJECT OPEN HAND730 POLK STREET SAN FRANCISCO, CA 94109		Public Charity	Provides meals with love to seniors and the critically ill.	250
RAPHAEL HOUSE1065 SUTTER STREET SAN FRANCISCO, CA 94109		Public Charity	Help at-risk families achieve stable housing and financial independence while strengthening family bonds and personal dignity.	250
SAN FRANCISCO CONSERVATORY OF MUSIC 50 OAK STREET SAN FRANCISCO, CA 94102		Public Charity	Educate talented musicians from around the world to become artist of the highest caliber.	1,000
Total ▶ 3a				1,000,500

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FRIENDS OF SAN FRANCISCO LIBRARY 710 VAN NESS AVENUE SAN FRANCISCO, CA 94102		Public Charity	Strengthen, support and advocate for a superior free public library system in San Francisco.	500
SEVA FOUNDATION1786 FIFTH STREET BERKELEY, CA 94710		Public Charity	Partner worldwide to create self-sustaining programs that preserve and restore sight.	500
BREAKTHROUGH COLLABORATIVE PO BOX 71420 OAKLAND, CA 94612		Public Charity	Launches high-potential, low-income middle school and high school students on the path to college.	500
Total ▶ 3a				1,000,500

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TOWN SCHOOL FOR BOYS 2750 JACKSON STREET SAN FRANCISCO, CA 94115		Public Charity	Town provides a rich, challenging and rigorous educational experience that addresses the distinctive energy levels and developmental styles of boys.	2,500
UNIVERSITY HIGH SCHOOL 3065 JACKSON STREET SAN FRANCISCO, CA 94115		Public Charity	To engage its students "in an education that fosters responsibility and the spirited pursuit of knowledge" to the fullest extent possible.	1,000
KQED2601 MARIPOSA STREET SAN FRANCISCO, CA 94110		Public Charity	Serves the people of Northern California with a community-supported alternative to commercial media.	5,000
Total ▶ 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
CPMC FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115		Public Charity	Provides resources beyond what daily operations can fund to innovate, expand and increase access to the exceptional care we provide in a more personal way.	1,000
BENNETT VALLEY FIRE DEPT 6161 BENNETT VALLEY ROAD SANTA ROSA, CA 95404		Public Charity	Provided fire protection, emergency medical services and hazard mitigation to the unincorporated area of southeast Santa Rosa outside of the city limits in Bennett Valley, California.	1,000
NPR FOUNDATIONDEPT 6054 WASHINGTON, DC 200426054		Public Charity	Create a more informed public, invigorated by a deeper understanding and appreciation of events, ideas and cultures.	5,000
Total ► 3a				1,000,500

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JCC SF HELEN DILLER 3200 CALIFORNIA STREET SAN FRANCISCO, CA 94118		Public Charity	Combines basic science, clinical research, epidemiology/cancer control and patient care from throughout the University of California, San Francisco system.	1,000
TIPPING POINT COMMUNITY 1756 UNION STREET SAN FRANCISCO, CA 94123		Public Charity	Fight against poverty in the Bay Area.	1,000
UC BERKELEY FOUNDATION-THE CAL FUND 2080 ADDISON STREET 4200 BERKELEY, CA 947204200		Public Charity	Help ensure that UC Berkeley retains its excellence in teaching, research, and public service by supporting students and faculty across campus.	2,500
Total ▶ 3a				1,000,500

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ENVIRONMENTAL WORKING GROUP 1436 U Street NW 100 WASHINGTON, DC 20009		Public Charity	Empower people to live healthier lives in a healthier environment.	500
IYISF2201 SUTTER STREET SAN FRANCISCO, CA 94115		Public Charity	Study, practice and teaching of Iyengar Yoga.	1,000
HOLY FAMILY DAY HOMES OF 299 Dolores San Francisco, CA 94103		Public Charity	Provide affordable, high quality, early childhood education and family support service in a stable nurturing environment.	500
Total ▶ 3a				1,000,500

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HAAS SCHOOL OF BUSINESS 1995 UNIVERSITY AVENUE SUITE 400 BERKELEY, CA 947041070		Public Charity	To develop leaders who redefine how we do business.	2,500
LA LUZ BILINGUAL CENTER 17560 GREGER STREET SONOMA, CA 95476		Public Charity	La Luz provides English language training and financial support services, teaches computer skills, and hosts medical and legal services.	1,000
DELANCEY STREET FOUNDATION 600 EMBARCADERO STREET SAN FRANCISCO, CA 94107		Public Charity	Residential self-help organization for substance abusers, ex-convicts, homeless and others who have hit bottom.	500
Total ▶ 3a				1,000,500

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HAMAKUA YOUTH FOUNDATION INC PO BOX 381 HONOKAA, HI 96727		Public Charity	Dedicated to creating nurturing, stimulating and enjoyable youth-centered, after-school, occasional weekend, and summer programs for youth of the Hamakua District.	2,500
HUMAN RIGHTS WATCH 350 SANSOME STREET SUITE 1000 SAN FRANCISCO, CA 94104		Public Charity	Investigates abuses, exposes the facts widely, and pressure those with power to respect rights and secure justice.	1,000
FINE ARTS MUSEUMS OF SAN FRANCISCO- 50 HAGIWARA TEA GARDEN DRIVE SAN FRANCISCO, CA 94118		Public Charity	To provide extensive and innovative art education programs for people of all ages and interests.	500
Total ► 3a				1,000,500

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GREENLIGHT CLINIC 1808 WEDMEYER STREET SUITE B-10 SAN FRANCISCO, CA 94129		Public Charity	Greenlight Clinic provides free, group therapy for individuals 14-26 years old.	500
GOOD SHEPHERD GRACENTER 1310 BACON STREET SAN FRANCISCO, CA 94134		Public Charity	Helps women without resources break free from drug and alcohol addiction, by providing long-term transitional housing with an individualized 12-Step Recovery plan.	1,000
UNDOCUFUNDPO BOX 503 GRATON, CA 95444		Public Charity	Support undocumented children, families, and communities affected by the fires in Sonoma County to recover and rebuild.	1,000
Total ► 3a				1,000,500

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BUXTON SCHOOL291 SOUTH STREET WILLIAMSTOWN, MA 01267		Public Charity	Educate students to be ethical and engaged citizens of the world.	500
JESUIT HIGH SCHOOL4701 NHIMES AVE TAMPA, FL 33614		Public Charity	Devoted to the formation of young men in the Tampa Bay area in the longstanding tradition of Jesuit education.	500
MARIN PRIMARY & MIDDLE SCHOOL 20 MAGNOLIA AVENUE LARKSPUR, CA 94939		Public Charity	Make education meaningful, while encouraging pride in self, respect for others, and enthusiasm for learning.	1,000
Total ▶ 3a				1,000,500

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BERKELEY PREPARATORY SCHOOL 4811 KELLY ROAD TAMPA, FL 33615		Public Charity	Independent school leader with an innovative curriculum that inspires intellectual curiosity, empathy, resilience, and wonder in our students.	1,000
BERKSHIRE SCHOOL 245 NORTH UNDERMOUNTAIN ROAD SHEFFIELD, MA 012579672		Public Charity	Instill the highest standards of character and citizenship and a commitment to academic, artistic, and athletic excellence.	1,000
LIFE LEARNING ACADEMY 651 8TH STREET TREASURE ISLAND SAN FRANCISCO, CA 94130		Public Charity	Support the social and emotional health of the Bay Areas most disconnected youth.	2,500
Total ▶ 3a				1,000,500

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HAMILTON FAMILIES273 NINTH ST SAN FRANCISCO, CA 94103		Public Charity	To end family homelessness in the San Francisco Bay Area.	1,000
PLANNED PARENTHOODPO BOX 96771 WASHINGTON, DC 200777543		Public Charity	Deliver vital reproductive health care, sex education, and information to millions of women, men, and young people worldwide.	1,000
SCHOOLS OF THE SACRED HEART 2222 BROADWAY SAN FRANCISCO, CA 94115		Public Charity	Committed to academic excellence, to the endowment of spiritual and ethical values, religious and socio-economic diversity of the Bay Area.	1,000
Total ▶ 3a				1,000,500

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SONOMA LAND TRUST 822 FIFTH STREET SANTA ROSA, CA 95404		Public Charity	Conserves scenic, natural, agricultural and open land for the future of Sonoma County.	1,000
ST IGNATIUS-STEVEN D CANNATA 2001 - 37TH AVENUE SAN FRANCISCO, CA 94116		Public Charity	Through a rigorous and integrated program of academic, spiritual, and co-curricular activities, St. Ignatius challenges its students to lead lives of faith, integrity, and compassion.	1,000
ST IGNATIUS-STEVEN D CANNATA 2001 - 37TH AVENUE SAN FRANCISCO, CA 94116		Public Charity	Through a rigorous and integrated program of academic, spiritual, and co-curricular activities, St. Ignatius challenges its students to lead lives of faith, integrity, and compassion.	1,500
Total ► 3a				1,000,500

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TENDERLOIN NEIGHBORHOOD (TNDC) 201 EDDY STREET SAN FRANCISCO, CA 94102		Public Charity	Provides affordable housing and services for low-income people in the Tenderloin and throughout San Francisco, to promote equitable access to opportunity and resources.	1,000
NARAL PRO CHOICE AMERICA FOUNDATION 335 SOUTH VAN NESS AVENUE SAN FRANCISCO, CA 94103		Public Charity	Protect and expand reproductive freedom.	5,000
SPIRIT ROCK MEDITATION CENTER PO BOX 169 WOODACRE, CA 94973		Public Charity	Dedicated to the teachings of the Buddha as presented in the vipassana tradition.	1,000
Total ▶ 3a				1,000,500

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The Foundation of City College-SF PO BOX 2879 ALAMEDA, CA 94501		Public Charity	Provide financial support to the students and the programs of City College of San Francisco.	500
ROAD RECOVERY FOUNDATION INC PO BOX 1680- RADIO CITY STATION NEW YORK, NY 10101		Public Charity	Educate young people about addiction and other adversities in hopes of helping them find their way towards a healthy and happy future.	1,000
MUTTVILLEPO BOX 410207 SAN FRANCISCO, CA 94141		Public Charity	Provides information about caring for older dogs and support for people who do.	500
Total ▶ 3a				1,000,500

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SMART 1061 MARKET STREET MEZZANINE SAN FRANCISCO, CA 94103		Public Charity	Provides low-income students with access to private schools, and with intensive social, emotional and academic support from grades 5-12.	750
UCSF FOUNDATIONPO BOX 45339 SAN FRANCISCO, CA 94145		Public Charity	Provide the best possible care to all patients with cardiovascular disease, make important discoveries that benefit patients and offer the best training for cardiology fellows.	1,000
MOSAIC PROJECT 478 SANTA CLARA AVE SUITE 200 OAKLAND, CA 94610		Public Charity	Uniting children of diverse backgrounds, providing them with essential community building skills, and empowering them to become peacemakers.	500
Total ▶ 3a				1,000,500

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COMPASS FAMILY SERVICES 37 GROVE STREET SAN FRANCISCO, CA 94102		Public Charity	Helping homeless and at-risk families become stably housed, emotionally and physically healthy, and economically self-sufficient.	2,000
SAFE & SOUND1757 WALLER STREET SAN FRANCISCO, CA 94117		Public Charity	Prevent child abuse and reduce its devastating impact.	500
SUMMER SEARCH DEPT 34425 PO BOX 39000 SAN FRANCISCO, CA 94139		Public Charity	Help low-income students across the country rise to their potential and become beacons of change in their communities.	1,000
Total ▶ 3a				1,000,500

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PBS FOUNDATION 1225 S CLARK STREET ARLINGTON, VI 22202		Public Charity	Help donors realize their philanthropic goals by offering opportunities to make outsized impact	5,000
SCHOLARMATCH INC 849 VALENCIA STREET SAN FRANCISCO, CA 94110		Public Charity	Support first-generation college students earn a bacheor's degree within five years.	1,000
LIFT TO RISE 73-710 FRED WARING DR SUITE 100 PALM DESERT, CA 92260		Public Charity	Address the underlying causes and consequences of poverty in the Coachella Valley by uplifting our regions story, building local strength, and working to instigate change.	500
Total ▶ 3a				1,000,500

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MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 949252107		Public Charity	Provide a distinguished education based on distinctive values, aspirations and practices.	5,000
CHRONICLE SEASON OF SHARING PO BOX 44740 SAN FRANCISCO, CA 94144		Public Charity	Offers grants to help families in crisis so they can pay for housing and emergency needs.	2,500
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107		Public Charity	Supply food to 400+ partner organizations, who provide free food programs for hungry families and individuals.	1,000
Total ▶ 3a				1,000,500

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THE REPRESENTATION PROJECT 5716 FOLSOM BLVD 155 SACRAMENTO, CA 95819		Public Charity	To fight sexism through films, education, research, and activism.	750
DOCTORS WITHOUT BORDERS USA INC PO BOX 5023 HAGERSTOWN, MD 217415023		Public Charity	Help people worldwide where the need is greatest, delivering emergency medical aid to people affected by conflict, epidemics, disasters or exclusion from health care.	1,000
WORLD CENTRAL KITCHEN 655 NEW YORK AVENUE NW 6TH FLOOR WASHINGTON, DC 20001		Public Charity	Use food to empower communities and strengthen economies.	2,500
Total ▶ 3a				1,000,500

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THUNDER VALLEY COMUNITY PO BOX 290 PORCUPINE, SD 57772		Public Charity	Building power for our community to create sustainable change and end poverty on the reservation.	1,000
NAACP LEGAL DEFENSE AND EDUCATIONAL 40 RECTOR STREET 5TH FLOOR NEW YORK, NY 10006		Public Charity	Through litigation, advocacy, and public education, LDF seeks structural changes to expand democracy, eliminate disparities, and achieve racial justice.	2,500
EAST AFRICAN CENTER 5722 CRAIG ROAD DURHAM, NC 27712		Public Charity	Provides education and health programs to several villages on Kenya's coast.	500
Total ► 3a				1,000,500

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LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET STE 1160 SAN FRANCISCO, CA 94104		Public Charity	Building a movement of civically engaged philanthropic leaders, investing in Latino-led organizations, and increasing political participation of Latinos in California.	1,000
WORLD CENTRAL KITCHEN 655 NEW YORK AVENUE NW 6TH FLOOR WASHINGTON, DC 20001		Public Charity	Use food to empower communities and strengthen economies.	500
CHRONICLE SEASON OF SHARING PO BOX 44740 SAN FRANCISCO, CA 94144		Public Charity	Offers grants to help families in crisis so they can pay for housing and emergency needs.	30,000
Total ► 3a				1,000,500

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THE TAUBE FOUNDATION FOR JEWISH LIFE 2150 POST STREET - PO BOX 159004 SAN FRANCISCO, CA 941159004		Public Charity	Nurture the revival of Jewish life in Poland, further awareness of this resurgence among Jews and non-Jews and foster positive interest in Poland and Polish Jews among American Jews	10,000
THE WILKES BASHFORD HELPING 601 4TH STREET SUITE 215 SAN FRANCISCO, CA 94107		Public Charity	To provide first call emergency solutions for women and their children in the San Francisco Bay area.	10,000
SF MOMA151 THIRD STREET SAN FRANCISCO, CA 94103		Public Charity	Assemble unparalleled collections, create exhilarating exhibitions, and develop engaging public programs.	2,500
Total ▶ 3a				1,000,500

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SF JAZZ201 FRANKLIN STREET SAN FRANCISCO, CA 94102		Public Charity	Celebrate the spirit of jazz through innovative artistic, education, and community programs.	10,000
SF JAZZ201 FRANKLIN STREET SAN FRANCISCO, CA 94102		Public Charity	Celebrate the spirit of jazz through innovative artistic, education, and community programs.	30,000
KUUMBWA JAZZ320-2 CEDAR STREET SANTA CRUZ, CA 95060		Public Charity	Present year-round concerts and education programs for all ages.	2,500
Total ▶ 3a				1,000,500

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PRESERVATION HALL FOUNDATION 726 PETER STREET NEW ORLEANS, LA 70116		Public Charity	Creates greater awareness and appreciation for New Orleans music and the communities that support it.	5,000
DJERASSI RESIDENT ARTISTS PROGRAM 2325 BEAR GULCH ROAD WEST WOODSIDE, CA 94062		Public Charity	Provide the best possible residency experience for artists of superior talent from a diverse range of backgrounds and geographical locations.	10,000
OUR TOWN ST HELENAPO BOX 94 ST HELENA, CA 94574		Public Charity	Provide housing opportunities for the people vital to the economic health and wellbeing of St. Helena.	1,000
Total			3a	1,000,500

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PRESERVATION HALL FOUNDATION 726 PETER STREET NEW ORLEANS, LA 70116		Public Charity	Creates greater awareness and appreciation for New Orleans music and the communities that support it.	5,000
CONGREGATION EMANU-EL TWO LAKE STREET SAN FRANCISCO, CA 94118		Public Charity	Providing life-long innovative, Jewish education and cultural activities that reinforce positive, empowering elements of Jewish life and history.	10,000
CAMEO CINEMA FOUNDATION PO BOX 682 ST HELENA, CA 94574		Public Charity	To preserve and advance the Cameo Cinema.	2,500
Total ► 3a				1,000,500

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MONTEREY JAZZ FESTIVAL 9699 BLUE LAKESPUR LANE SUITE 204 MONTEREY, CA 93940		Public Charity	Bringing professional jazz artists into the schools, summer camps, touring all-star student ensembles, online resources, instrument rentals and repertoire, and more.	1,500
CAMP WINNARAINBOW 1301 HENRY STREET BERKELEY, CA 94709		Public Charity	Teach timing, balance and as Wavy Gravy says, Survival in the 21st century or how to duck with a sense of humor and a dollop of compassion.	250
BREAD AND ROSES 233 TAMALPAIS DRIVE 100 CORTE MADERA, CA 949251415		Public Charity	Organize donors at all levels to support community-based groups in building movements for racial equity and economic opportunity.	1,000
Total ► 3a				1,000,500

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ST HELENA VOLUNTEER FIRE DEPT PO BOX 266 ST HELENA, CA 94574		Public Charity	Provide efficient and cost-effective emergency services including: fire protection, both prevention and suppression and public life safety education.	2,500
LOS CENZONTLES 13108 SAN PABLO AVE SAN PABLO, CA 94805		Public Charity	Amusic academy, a community space for youth and families, and a hub for Latino artists all working together to amplify our Mexican roots here in the Bay Area and beyond.	10,000
VALUE CULTURE400 SPEAR STREET 102 SAN FRANCISCO, CA 94105		Public Charity	To produce and support artistic, educational, charitable, and spiritual events to inspire individuals to give back in their communities.	1,250
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WOMEN'S MEDIA CENTERPO BOX 70967 WASHINGTON, DC 200240967		Public Charity	Works with the media to ensure that womens stories are told and womens voices are heard.	65,000
HARVARD UNIVERSITYPO BOX 419209 BOSTON, MA 022419209		Public Charity	Devoted to excellence in teaching, learning, and research, and to developing leaders in many disciplines who make a difference globally.	20,000
LEGAL SERVICES CENTER OF ANNA PIERCE DIR 122 BOYLSTON STREET JAMAICA PLAINS, MA 02130		Public Charity	We fight for fairness and justice by meeting our communitys legal needs, training the next generation of lawyers, and fostering legal, economic, and social change.	10,000
Total ▶ 3a				1,000,500

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HEBREW FREE LOAN ASSOCIATION 131 STEUART STREET SUITE 520 SAN FRANCISCO, CA 94105		Public Charity	Help first-generation students to afford an education, couples pursuing fertility assistance or afford an expensive adoption process, and the recently unemployed to manage their expenses.	9,500
CALIFORNIA COLLEGE FOR THE ARTS 1111 8TH STREET SAN FRANCISCO, CA 94107		Public Charity	Educate students to shape culture and society through the practice and critical study of art, architecture, design, and writing.	5,000
ALIVE & FREE1060 TENNESSEE ST4 SAN FRANCISCO, CA 94107		Public Charity	To keep young people alive and free, unharmed by violence and free from incarceration.	12,500
Total ▶ 3a				1,000,500

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HISPANICS IN PHILANTHROPY 414 13TH STREET SUITE 200 OAKLAND, CA 94612		Public Charity	Strengthen Latino leadership, influence and equity by leveraging philanthropic resources, and doing so with an unwavering vision on social justice and shared prosperity across the Americas.	5,000
STANFORD UNIVERSITY 485 BROADWAY STREET 4TH FLOOR REDWOOD CITY, CA 94063		Public Charity	A place for learning, discovery, innovation, expression and discourse.	14,000
GOLDEN GATE NATIONAL PARKS BUILDING 201-FORT MASON 3RD FL SAN FRANCISCO, CA 94123		Public Charity	Enhances access, recreation and education programs in Golden Gate National Parks, including Muir Woods, Crissy Field and Alcatraz.	5,000
Total ► 3a				1,000,500

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a <i>Paid during the year</i>				
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 949252107		Public Charity	Provide a distinguished education based on distinctive values, aspirations and practices.	2,500
SAN FRANCISCO ART INSTITUTE 800 CHESTNUT STREET SAN FRANCISCO, CA 94133		Public Charity	Dedicated to the intrinsic value of art and its vital role in shaping and enriching society and the individual.	1,500
SAN FRANCISCO FILM SOCIETY 39 MESA STREET SUITE 110 SAN FRANCISCO, CA 94129		Public Charity	Champions the worlds finest films and filmmakers through programs anchored in and inspired by the spirit and values of the San Francisco Bay Area.	2,500
Total ► 3a				1,000,500

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THE NATURE CONSERVANCY 116 1ST AVENUE NORTH HAILEY, ID 83333		Public Charity	Work around the world to protect ecologically important lands and waters for nature and people.	2,500
KQED2601 MARIPOSA STREET SAN FRANCISCO, CA 94110		Public Charity	Serves the people of Northern California with a community-supported alternative to commercial media.	5,000
NRDCPO BOX 1830 MERRIFIELD, VA 22116		Public Charity	Works to safeguard the earthits people, its plants and animals, and the natural systems on which all life depends.	1,000
Total ▶ 3a				1,000,500

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THE CONTEMPORARY JEWISH MUSEUM 736 MISSION STREET SAN FRANCISCO, CA 94103		Public Charity	A non-collecting institution that partners with national and international cultural institutions to present exhibitions that are both timely and relevant and represent the highest level of artistic achievement.	1,800
Henry's Fork FoundationPO BOX 550 ASHTON, ID 83420		Public Charity	To conserve, protect, and restore the unique fisheries, wildlife, and aesthetic qualities of the Henry's Fork and its watershed.	2,500
HUMAN RIGHTS WATCH 350 SANSOME STREET SUITE 1000 SAN FRANCISCO, CA 94104		Public Charity	Investigates abuses, exposes the facts widely, and pressure those with power to respect rights and secure justice.	5,000
Total ► 3a				1,000,500

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TROUT UNLIMITEDPO BOX 7400 WOOLLY BUGGER, WV 254387400		Public Charity	Work to keep our country's coldwater fisheries and their watersheds safe from environmental threats for this and future generations of anglers to enjoy.	2,500
THE COMMUNITY LIBRARY ASSOCIATION PO BOX 2168 KETCHUM, ID 83340		Public Charity	Serve the Wood River Valley in ways beyond those of a traditional library by engaging individuals through its library services, contemporary programming, and museum resources.	1,000
SUN VALLEY WRITER'S CONFERENCE INC PO BOX 551 MONTEREY, CA 93942		Public Charity	Readers and writers come together as a community to be educated, enlightened, challenged and inspired.	6,000
Total ► 3a				1,000,500

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SUN VALLEY WELLNESS INSTITUTE PO BOX 4174 KETCHUM, ID 833404174		Public Charity	To provide a platform for wellness of the mind, body, spirit, and environment.	1,000
GREENLIGHT CLINIC 1808 WEDMEYER STREET SUITE B-10 SAN FRANCISCO, CA 94129		Public Charity	Greenlight Clinic provides free, group therapy for individuals 14-26 years old.	2,500
UCSF FOUNDATIONPO BOX 45339 SAN FRANCISCO, CA 94145		Public Charity	Provide the best possible care to all patients with cardiovascular disease, make important discoveries that benefit patients and offer the best training for cardiology fellows.	5,000
Total ► 3a				1,000,500

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SUN VALLEY PERFORMING ARTS CENTER PO BOX 4921 KETCHUM, ID 833404921		Public Charity	To enrich our community through transformative arts and educational experiences.	2,500
TEN STRANDSPO BOX 150869 SAN RAFAEL, CA 94915		Public Charity	Raise environmental literacy by providing high-quality environment-based learning and hands-on education to all California K12 students.	1,000
HEADLANDS CENTER FOR THE ARTS 944 FORT BERRY SAUSALITO, CA 94965		Public Charity	Dedicated to supporting artists; the creative process; and the development of new, innovative ideas and artwork.	2,500
Total ▶ 3a				1,000,500

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NARAL PRO-CHOICE AMERICA FOUNDATION 1725 EYE STREET NW SUITE 900 WASHINGTON, DC 20006		Public Charity	Protect and expand reproductive freedom.	1,500
UC BERKELEY FOUNDATION 1995 UNIVERSITY AVE SUITE 401 BERKELEY, CA 94704		Public Charity	Help ensure that UC Berkeley retains its excellence in teaching, research, and public service by supporting students and faculty across campus.	2,500
THE CHINATI FOUNDATION PO BOX 1135 - 1 CALVARY ROW MARFA, TX 79843		Public Charity	The emphasis is on works in which art and the surrounding land are inextricably linked.	1,500
Total ▶ 3a				1,000,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
DIA CENTER FOR THE ARTS INC 535 WEST 22ND ST NEW YORK, NY 10011		Public Charity	Advancing, realizing, and preserving the vision of artists.	5,000
FRIENDS OF SCRAP INC 2150 NEWCOMB AVE SAN FRANCISCO, CA 94124		Public Charity	Stimulate creativity and environmental awareness in children and adults through promoting the creative reuse of materials that traditionally have been discarded as waste.	1,200
UC REGENTS 1995 UNIVERSITY AVENUE SUITE 400 BERKELEY, CA 94704		Public Charity	Inspire the imagination, ignites critical dialogue, and activates community engagement through art, film, and other forms of creative expression.	2,500
Total ▶ 3a				1,000,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VALUE CULTURE400 SPEAR STREET 102 SAN FRANCISCO, CA 94105		Public Charity	To produce and support artistic, educational, charitable, and spiritual events to inspire individuals to give back in their communities.	500
WORLD CENTRAL KITCHEN 655 NEW YORK AVENUE NW 6TH FLOOR WASHINGTON, DC 20001		Public Charity	Use food to empower communities and strengthen economies.	1,500
SPIRIT AWAKENING FOUNDATION PO BOX 11643 MARINA DEL REY, CA 90295		Public Charity	Dedicated to helping underserved youth and children in the juvenile justice system realize their value and self-worth.	500
Total ▶ 3a				1,000,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF UNFPAPO BOX 387 ALLENWOOD, NJ 082709806		Public Charity	Promotes the health, dignity, and rights of women and girls around the world by supporting the life-saving work through education, advocacy, and fundraising.	1,000
SUN VALLEY CENTER FOR THE ARTS PO BOX 656 SUN VALLEY, ID 83353		Public Charity	Enrich the community through transformative arts and educational experiences. Offer high quality programming in a variety of disciplines.	1,500
Total ► 3a				1,000,500

TY 2020 Accounting Fees Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AcCOUNTING FEES	3,015	3,015		0

TY 2020 Investments Corporate Bonds Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	2,432,094	214,989

TY 2020 Investments Corporate Stock Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	505,524	574,421

TY 2020 Investments - Land Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LOS BANOS BUILDING	269,990	269,990	0	
LOS BANOS LAND	136,180	0	136,180	

TY 2020 Investments - Other Schedule

Name: SWIG FOUNDATION

EIN: 94-6065205

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CASH EQUIVALENT INVESTMENTS	AT COST	2,335	2,334
OTHER SECURITIES	AT COST	3,015,112	11,313,210

TY 2020 Other Decreases Schedule

Name: SWIG FOUNDATION

EIN: 94-6065205

Description	Amount
WGI Emerging Markets Fund	203

TY 2020 Other Expenses Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS OTHER EXPENSES	115	115		0
INSURANCE	2,272	2,272		0
HCP Full Consequence Investing Fund I-Other Deductions	245	245		0
HCP Full Consequence Investing Fund II-Other Deductions	258	258		0
HCP Private Equity Funds IX-Other Deductions	1,586	1,586		0
HCP Private Equity Funds VIII-Other Deductions	7,737	7,737		0
WGI Emerging Markets Fund-Other Deductions	434	434		0
TTC PEP-Other Deductions	241	241		0
Bank Fees	530	530		0

TY 2020 Other Increases Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205**Other Increases Schedule**

Description	Amount
HCP Private Equity Fund IX	189
HCP Full Consequence Fund I	47,290
HCP Full Consequence Fund II	12,021

TY 2020 Other Professional Fees Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	23,068	23,068		0

TY 2020 Taxes Schedule**Name:** SWIG FOUNDATION**EIN:** 94-6065205**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	10,445	10,445		0
OTHER TAXES	2,874	2,874		0