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Form **990EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ **Do not enter social security numbers on this form as it may be made public.**

▶ **Go to *www.irs.gov/Form990EZ* for instructions and the latest information.**

OMB No. 1545-1150

2020

Open to Public Inspection

A For the 2020 calendar year, or tax year beginning 01-01-2020 , and ending 12-31-2020

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
CLUB PORTUGUESE OF STOCKTON CALIFORNIA

Number and street (or P. O. box, if mail is not delivered to street address) | Room/suite
PO BOX 690876

City or town, state or province, country, and ZIP or foreign postal code
STOCKTON, CA 95269

D Employer identification number
94-1507395

E Telephone number

F Group Exemption Number ▶

G Accounting Method: ☑ Cash ☐ Accrual Other (specify) ▶

H Check ▶ ☑ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website: ▶N/A

J Tax-exempt status (check only one) - ☐ 501(c)(3) ☑ 501(c)(4) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are $200,000 or more, or if total assets (Part II, column (B) below) are $500,000 or more, file Form 990 instead of Form 990-EZ . . . . . ▶ $ 60,228

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I . . . . . ☑

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	1,162
	2	Program service revenue including government fees and contracts		2	49,967
	3	Membership dues and assessments		3	2,420
	4	Investment income		4	6,679
	5a	Gross amount from sale of assets other than inventory	5a		
	b	Less: cost or other basis and sales expenses	5b	0	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)		5c	
	6	Gaming and fundraising events			
	a	Gross income from gaming (attach Schedule G if greater than $15,000)	6a		
	b	Gross income from fundraising events (not including $ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds $15,000)	6b	0	
	c	Less: direct expenses from gaming and fundraising events	6c	0	
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)		6d	
	7a	Gross sales of inventory, less returns and allowances	7a		
	b	Less: cost of goods sold	7b	0	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	
	8	Other revenue (describe in Schedule O)		8	
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ▶		9	60,228
Expenses	10	Grants and similar amounts paid (list in Schedule O)		10	1,500
	11	Benefits paid to or for members		11	
	12	Salaries, other compensation, and employee benefits		12	14,105
	13	Professional fees and other payments to independent contractors		13	3,693
	14	Occupancy, rent, utilities, and maintenance		14	
	15	Printing, publications, postage, and shipping		15	340
	16	Other expenses (describe in Schedule O)		16	123,298
	17	**Total expenses.** Add lines 10 through 16 ▶		17	142,936
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)		18	-82,708
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	532,225
	20	Other changes in net assets or fund balances (explain in Schedule O)		20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20		21	449,517

Part II **Balance Sheets** (see the instructions for Part II)
Check if the organization used Schedule O to respond to any question in this Part II . . . . . ☑

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	199,860	22	92,866
23 Land and buildings	318,878	23	341,861
24 Other assets (describe in Schedule O)	13,487	24	14,790
25 **Total assets**	532,225	25	449,517
26 **Total liabilities** (describe in Schedule O)		26	
27 **Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	532,225	27	449,517

Part III **Statement of Program Service Accomplishments** (see the instructions for Part III)
Check if the organization used Schedule O to respond to any question in this Part III . . ☐

Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)

What is the organization's primary exempt purpose?
TO CELEBRATE AND PRESERVE PORTUGUESE , TRADITIONS AND CULTURE THROUGH. THE FEAST OF THE HOLY SPIRIT , AN ANUAL COMMUNITY EVENT THAT DEPICTS PORTUGUESE CUSTOMS AND TRADITIONS WITH DIFFERENT CULTURAL EVENTS . THOUSAND OF PEOPLE THROUGHT THE COUNTY AND STATE BENEFIT FROM THEIR EFFORTS.

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

28 See Additional Data Table (Grants $) If this amount includes foreign grants, check here . . . ▶ ☐	28a	
29 (Grants $) If this amount includes foreign grants, check here . . . ▶ ☐	29a	
30 (Grants $) If this amount includes foreign grants, check here . . . ▶ ☐	30a	
31 Other program services (describe in Schedule O) . . . . . . (Grants $) If this amount includes foreign grants, check here . . . ▶ ☐	31a	
32 Total program service expenses (add lines 28a through 31a) . . . . . ▶	32	31,545

Part IV **List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated — see the instructions for Part IV)
Check if the organization used Schedule O to respond to any question in this Part IV. . . . . ☑

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) **(if not paid, enter -0-)**	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
See Additional Data Table				

Part V **Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V . . . . . ☐

			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions.	34		No
35a	Did the organization have unrelated business gross income of $1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		No
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		No
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a			
b	Did the organization file **Form 1120-POL** for this year?	37b		No
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9 39a			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		No
c	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections4912, 4955, and 4958 ▶ 0			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ 0			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		No

41 List the states with which a copy of this return is filed. ▶

42a The organization's books are in care of ▶ DALE BALCAO Telephone no. ▶ (209) 477-7907

Located at ▶ 3031 W MARCH LANE STOCKTON , CA ZIP + 4 ▶ 95219

			Yes	No
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		No
	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
c	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		No
	If "Yes," enter the name of the foreign country: ▶			

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** - Check here . . . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the tax year . . . . ▶ 43

			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		No
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		No
c	Did the organization receive any payments for indoor tanning services during the year?	44c		No
d	If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*	44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		No
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b		No

			Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I.	46		No

Part VI **Section 501(c)(3) Organizations Only**

All section 501(c)(3) organizations must answer questions 47- 49b and 52, and complete the tables for lines 50 and 51.
Check if the organization used Schedule O to respond to any question in this Part VI ☐

			Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	47		
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		
b	If "Yes," was the related organization a section 527 organization?	49b		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	**(b)** Average hours per week devoted to position	**(c)** Reportable compensation (Forms W-2/1099-MISC)	**(d)** Health benefits, contributions to employee benefit plans, and deferred compensation	**(e)** Estimated amount of other compensation
NONE				

f Total number of other employees paid over $100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	**(b)** Type of service	**(c)** Compensation
NONE		

d Total number of other independent contractors each receiving over $100,000. ▶

52 Did the organization complete Schedule A? **NOTE.** All section 501(c)(3) organizations must attach a completed Schedule A ▶ ☐ **Yes** ☐ **No**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

****** 2021-05-13
Signature of officer Date

DALE BALCAO Treasurer
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☑ if self-employed	PTIN
Marie B Kelly Ind AC				P00471163
Firm's name ▶ Marie B Kelly & Associates			Firm's EIN ▶ 77-0488281	
Firm's address ▶ 704 I Street Ste E Modesto, CA 95354			Phone no. (209) 529-2900	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☑ **Yes** ☐ **No**

Additional Data

Software ID: 20011551
Software Version: 2020v4.0
EIN: 94-1507395
Name: CLUB PORTUGUESE OF STOCKTON CALIFORNIA

Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.		Expenses (Required for section 501 (c)(3) and 501(c)(4) organizations; optional for others.)
28 EXPENSES ARE TO PUT ON THE CULTURAL EVENTS AND TO FEED EVERYONE FOR FREE ON THE DAY OF THE FEAST OF THE HOLY SPIRIT.ALSO SCHOLARSHIPS ARE GIVEN TO THE CHILDREN OF MEMBERS THAT MEET THE CRITERIA ESTABLISHED BY OUR BOARD. (Grants $ 31,545) If this amount includes foreign grants, check here . . . ▶ ☐	**28a**	1,500

Form 990EZ, Part Ⅳ — List of Officers, Directors, Trustees, and Key Employees

(list each one even if not compensated — see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV. . . . . ☑

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e)Estimated amount of other compensation
GEORGE VIERRA President	2.00	0		
JASON VIEIRA Vice President	1.00	0		
LINDA BUCK Secretary	2.00	0		
DALE BALCAO Treasurer	5.00	0		
SCOTT JOAQUIN MC	1.00	0		
ANTHONY VIERRA Director	1.00	0		
JEANETTE BORGES GUARD	1.00	0		
LARRY STICE MARSHAL	1.00	0		
NATALIE PETTIS PAST PRESIDENT	1.00	0		
CAROL WILSON Director	1.00	0		
DARLENE CASTRO Director	1.00	0		
RICK RODRIGUES Director	1.00	0		
MANUEL PIRES PAST PRESIDENT	1.00	0		
JULIO AMARAL Director	1.00	0		
JEANETTE BORGES Director	1.00	0		

Form 990EZ, Part Ⅳ — List of Officers, Directors, Trustees, and Key Employees

(list each one even if not compensated — see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV. . . . . ☑

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e)Estimated amount of other compensation
CARROL STICE Director	1.00	0		
TONY LOPES Director	1.00	0		
LELAND SILVA Director	1.00	0		

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization
CLUB PORTUGUESE OF STOCKTON CALIFORNIA

Employer identification number
94-1507395

990 Schedule O, Supplemental Information

Return Reference	Explanation
Client Note 1	Client Note 1 - ATTACHMENT TO FORM 990-TCLUB PORGUGUESE FO STOCKTON CALIFORNIAEIN: 94-1507 3952016990TCLUB PORTUGUESE OF STOCTON, CALIFORNIA RECEIVED INCOME FROM FACILITY RENTAL INC LUDED IN THE AMOUNT REPORTED ON FOR 990, PART I LINE 9, DUT DID NOT REPORT THIS INCOME ON 990-T BECAUSE THE RENTAL ACTIVITY WAS NOT CARRIED ON AS AN UNRELATED TRADE OR BUSINESS. TH E ORGANIZATION PROVIDED AN EVENT FACILITY FOR THE CELEBRATION OF VARIOUS CULTURAL EVENTS A ND COMMMUNITY FUNCTIONS PRIMARILY TO CLUB MEMBERS AND THEIR FAMILIES BUT ALSO TO VARIOUS N ONPROFIT ORGANIZATIONS.LESS THAN 50% IF THE RENTL INCOME IS RELATED TO PERSONAL PROPERTY. THIS IS PROGRAM SERVICE INCOME FROM A EXEMPT FUNCTION RELATED TO THE MISSION OF THE ORGANI ZATION, TO CELEBRATE AND PRESERVE PORTUGUESE TRADITIONS, AND IS NOT UNREALED BUSINESS TAXA BLE PURSUANT TO PROVISIONS OF IRC SECTION 512(b)(3) AND 513(a).

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.1001	Advertising and Promotion $45

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.1002	Office Expenses $272

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.1007	Conferences, Conventions, and Meetings $3248

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.1009	Depreciation $32926

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.1010	Amortization $32926

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.1012	Insurance $14147

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.1	UTILITIES $10252

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.2	SIDEMAID EXPENSE $8250

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.3	GARBAGE $4650

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.4	MAINTENANCE $3840

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.5	TAXES & LICENSE $3561

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.6	EQUIPMENT REPAIR $3192

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.7	SECURITY $1740

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.8	TELEPHONE $1255

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.9	GIFTS $1120

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.10	PEST CONTROL $990

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.11	FESTA EXPENSES $639

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.13	P.O. BOX FEE $240

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Expenses.14	BANK CHARGES $5

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Assets.1002	Furniture and Fixtures - Beginning $3808 Furniture and Fixtures - Ending $7576

990 Schedule O, Supplemental Information

Return Reference	Explanation
Other Assets.1003	Machinery and Equipment - Beginning $9679 Machinery and Equipment - Ending $7214