

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491117026721		
Form 990-PF Department of the Treasury Internal Revenue Service		Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.			OMB No. 1545-0052 2020 Open to Public Inspection	
For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020						
Name of foundation FUCHSG & M FDN TAI			A Employer identification number 91-6022284			
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 52007		Room/suite	B Telephone number (see instructions) (253) 591-2082			
City or town, state or province, country, and ZIP or foreign postal code PHOENIX, AZ 85072			C If exemption application is pending, check here ▶ <input type="checkbox"/>			
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			D 1. Foreign organizations, check here..... ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ <input type="checkbox"/>			
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 31,789,287		J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>		
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities . . .	662,512	638,116		
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10	683,291			
	b	Gross sales price for all assets on line 6a 4,082,304				
	7	Capital gain net income (from Part IV, line 2) . . .		683,291		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold					
c	Gross profit or (loss) (attach schedule)					
11	Other income (attach schedule)					
12	Total. Add lines 1 through 11	1,345,803	1,321,407			
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	212,690	159,517		53,172
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)				0
	b	Accounting fees (attach schedule)	1,000	0	0	1,000
	c	Other professional fees (attach schedule)				0
	17	Interest				0
	18	Taxes (attach schedule) (see instructions)	46,604	9,250		0
	19	Depreciation (attach schedule) and depletion	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)	5,002	4,977		25
	24	Total operating and administrative expenses. Add lines 13 through 23	265,296	173,744	0	54,197
	25	Contributions, gifts, grants paid	1,336,700			1,336,700
	26	Total expenses and disbursements. Add lines 24 and 25	1,601,996	173,744	0	1,390,897
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-256,193			
	b	Net investment income (if negative, enter -0-)		1,147,663		
	c	Adjusted net income (if negative, enter -0-)			0	
For Paperwork Reduction Act Notice, see instructions.			Cat. No. 11289X		Form 990-PF (2020)	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	729,541	840,407	840,408
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	0
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	14,078,360	13,945,344	21,446,134
	c Investments—corporate bonds (attach schedule)	9,173,343	8,949,431	9,502,745
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			0
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	23,981,244	23,735,182	31,789,287	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	23,981,244	23,735,182	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	23,981,244	23,735,182		
30 Total liabilities and net assets/fund balances (see instructions) .	23,981,244	23,735,182		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	23,981,244
2 Enter amount from Part I, line 27a	2	-256,193
3 Other increases not included in line 2 (itemize) ▶ _____	3	10,131
4 Add lines 1, 2, and 3	4	23,735,182
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	23,735,182

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	683,291
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	15,953
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	15,953
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	15,953
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	37,260
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	37,260
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	21,307
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 15,956 Refunded	11	5,351

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
1b			No
c	Did the foundation file Form 1120-POL for this year?.	1c	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ (2) On foundation managers. ► \$		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► WA		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	13	Yes	
14	The books are in care of ► <u>MUFG UNION BANK NA</u> Telephone no. ► <u>(253) 591-2071</u>			

Located at ► 1501 COMMERCE STREET TACOMA WAZIP+4 ► 98402

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			5b
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b
<i>If "Yes" to 6b, file Form 8870.</i>			No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			7b
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MUFG UNION BANK N A 2825 COLBY AVE SUITE A EVERETT, WA 98201	TRUSTEE 20	212,690		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	28,178,663
b	Average of monthly cash balances.	1b	672,885
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	28,851,548
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	28,851,548
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	432,773
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	28,418,775
6	Minimum investment return. Enter 5% of line 5.	6	1,420,939

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,420,939
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	15,953
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	15,953
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,404,986
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,404,986
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,404,986

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,390,897
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,390,897
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,390,897

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				1,404,986
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			1,329,463	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	0			
b From 2016.	0			
c From 2017.	0			
d From 2018.	0			
e From 2019.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>1,390,897</u>				
a Applied to 2019, but not more than line 2a			1,329,463	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				61,434
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				1,343,552
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2016.	0			
b Excess from 2017.	0			
c Excess from 2018.	0			
d Excess from 2019.	0			
e Excess from 2020.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
ALISON YEAGER
1501 COMMERCE STREET
TACOMA, WA 98402
(206) 591-2071

b The form in which applications should be submitted and information and materials they should include:
APPLICATIONS SHOULD BE SUBMITTED USING OUR APPLICATION FORM

c Any submission deadlines:
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
YES, SEE OUR APPLICATION FORM

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	1,336,700
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2020)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-04-27	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	BRADLEY N SPRONG		2021-04-27		P00642561
	Firm's name ▶ KPMG LLP				Firm's EIN ▶ 13-5565207
	Firm's address ▶ 60 E RIO SALADO PKWAY STE 800 TEMPE, AZ 852819125				Phone no. (800) 810-2207

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1730.51 INVESCO OPPENHEIMER INT GR R6 #4676		2015-11-12	2020-01-13
508.47 BLACKSTONE ALTNV MLT STR FD CL I		2019-12-18	2020-01-13
4798.888 BLACKSTONE ALTNV MLT STR FD CL I		2015-09-23	2020-01-13
3639.828 LAZARD EMERG MKTS INSTL (CLOSED)#638		2007-01-25	2020-01-13
50. MICROSOFT CORP		2002-02-22	2020-01-13
100. PNC FINANCIAL SERVICES GROUP		2018-02-08	2020-01-13
100. AMERICAN TOWER CORP		2012-04-18	2020-02-21
2496.077 EATON VANCE GBLB MACRO ABS R6 #1072		2013-03-08	2020-02-21
150. INTERCONTINENTAL EXCHANGE INC		2018-05-02	2020-02-21
200. PHILIP MORRIS INTL COM		2009-12-23	2020-02-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
77,821		62,939	14,882
5,456		5,420	36
51,492		50,148	1,344
68,210		76,154	-7,944
8,145		1,446	6,699
15,885		15,105	780
24,743		6,430	18,313
26,608		25,036	1,572
14,199		10,983	3,216
17,809		9,772	8,037

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			14,882
			36
			1,344
			-7,944
			6,699
			780
			18,313
			1,572
			3,216
			8,037

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
7747.724 AQR STYLE PREMIA ALT CL R6 #15289		2017-11-21	2020-02-26
10919.307 PARAMETRIC COMMOD STRAT INST # 601		2017-03-27	2020-02-26
39541.072 AQR MANAGED FUTURES STRAT R6 #15282		2014-06-04	2020-03-04
100. BOEING CO		2019-01-03	2020-03-04
4198.351 DOUBLELINE CORE FIXED INC CL I #2042		2018-03-27	2020-03-04
3725.264 PRUDENTIAL TOTAL RTRN BD CL Q		2019-12-18	2020-03-04
2221.55 WESTERN ASSET MAC OPP IS FD #5102		2019-12-18	2020-03-04
15137.641 WESTERN ASSET MAC OPP IS FD #5102		2018-05-02	2020-03-04
1880.707 PARAMETRIC COMMOD STRAT INST # 601		2017-03-27	2020-03-10
9738.853 PARAMETRIC COMMOD STRAT INST # 601		2020-01-13	2020-03-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
61,439		83,789	-22,350
53,614		58,964	-5,350
326,609		389,889	-63,280
27,898		31,592	-3,694
47,819		45,426	2,393
55,804		53,453	2,351
24,082		24,304	-222
164,092		165,327	-1,235
8,764		10,156	-1,392
45,383		51,519	-6,136

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-22,350
			-5,350
			-63,280
			-3,694
			2,393
			2,351
			-222
			-1,235
			-1,392
			-6,136

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
150. COSTCO WHOLESALE CORP		2001-04-18	2020-03-19
500. HALLIBURTON CO		2017-11-15	2020-03-19
700. SCHLUMBERGER LTD		2004-02-26	2020-03-19
5184.005 VANGUARD ULT-S/T ADMIRAL FD #592		2019-10-30	2020-03-19
800. ROYAL CARIBBEAN CRUISES LTD		2018-05-02	2020-03-19
700. VANGUARD FTSE ALL WO X-US SM CAP		2012-09-05	2020-03-26
500. OCCIDENTAL PETE CORP		2013-04-17	2020-04-17
800. ALCON INC ORD SHS		2019-12-06	2020-04-17
10781.298 BLACKSTONE ALTNV MLT STR FD CL I		2018-12-18	2020-05-06
50. AMERICAN TOWER CORP		2012-04-18	2020-05-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
46,555		5,783	40,772
2,352		20,880	-18,528
8,472		22,578	-14,106
103,421		104,250	-829
17,506		68,274	-50,768
54,347		58,494	-4,147
6,538		38,632	-32,094
42,310		46,257	-3,947
100,050		111,879	-11,829
11,802		3,215	8,587

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			40,772
			-18,528
			-14,106
			-829
			-50,768
			-4,147
			-32,094
			-3,947
			-11,829
			8,587

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
14250.813 BLACKSTONE ALTNV MLT STR FD CL I		2015-12-18	2020-05-11
150. CONCHO RES INC		2018-09-07	2020-05-11
500. GILEAD SCIENCES INC		2015-07-30	2020-05-11
500. ISHARES RUSSELL MIDCAP ETF		2010-10-18	2020-05-11
700. ORACLE CORP		2010-04-26	2020-05-11
500. QUALCOMM INC		2002-02-22	2020-05-11
250. ROCKWELL AUTOMATION, INC. COMMON STO		2018-03-07	2020-05-11
451.025 VICTORY RS SM CAP GROW #279		2019-12-17	2020-05-11
400. TJX COS INC NEW		2017-01-10	2020-05-21
6679.708 INVESCO OPPENHEIMER INT GR R6 #4676		2016-03-29	2020-05-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
133,388		146,392	-13,004
8,684		19,619	-10,935
38,852		55,758	-16,906
24,772		11,646	13,126
37,166		18,627	18,539
40,127		7,020	33,107
47,650		45,067	2,583
34,918		35,965	-1,047
21,664		15,205	6,459
261,911		236,078	25,833

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-13,004
			-10,935
			-16,906
			13,126
			18,539
			33,107
			2,583
			-1,047
			6,459
			25,833

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
5477.672 LAZARD EMERG MKTS INSTL (CLOSED)#638		2007-01-25	2020-05-22
678.443 VICTORY RS SM CAP GROW #279		2019-12-17	2020-05-22
94.682 VICTORY RS SM CAP GROW #279		2019-02-25	2020-05-22
200000. UNITED STATES TREAS 2.500% 6/30/20		2018-07-30	2020-06-30
26260.193 PT-CHARITABLE INCM FD		2000-10-31	2020-07-10
50. ADOBE INC		2016-06-23	2020-07-31
50. BLACKROCK INC		2012-07-18	2020-07-31
500. GILEAD SCIENCES INC		2017-10-12	2020-07-31
500. ISHARES RUSSELL MIDCAP ETF		2010-10-18	2020-07-31
500. WELLS FARGO & CO COM		2012-01-17	2020-07-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
74,168		114,607	-40,439
54,228		53,331	897
7,568		7,341	227
200,000		200,000	
303,788		278,241	25,547
22,097		4,738	17,359
28,614		8,771	19,843
34,832		45,056	-10,224
28,397		11,646	16,751
12,232		15,005	-2,773

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-40,439
			897
			227
			25,547
			17,359
			19,843
			-10,224
			16,751
			-2,773

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
150. APPLE INC COM		2008-12-30	2020-08-12
500. GILEAD SCIENCES INC		2018-09-07	2020-08-12
3000. ISHARES RUSSELL MIDCAP ETF		2010-10-18	2020-11-18
100. APPLE INC COM		2008-12-30	2020-12-02
50. BLACKROCK INC		2012-07-18	2020-12-02
50. COSTCO WHOLESALE CORP		2001-04-18	2020-12-02
50. INTERCONTINENTAL EXCHANGE INC		2018-05-02	2020-12-02
1000. ISHARES RUSSELL MIDCAP ETF		2010-10-18	2020-12-02
100. JPMORGAN CHASE & CO		2008-07-23	2020-12-02
200. PAYCHEX INC		2017-05-12	2020-12-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
66,278		1,847	64,431
34,252		36,712	-2,460
194,875		69,878	124,997
12,298		308	11,990
35,790		8,771	27,019
19,139		1,928	17,211
5,311		3,645	1,666
66,041		23,293	42,748
12,149		4,161	7,988
18,493		11,453	7,040

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			64,431
			-2,460
			124,997
			11,990
			27,019
			17,211
			1,666
			42,748
			7,988
			7,040

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
150. PROCTER & GAMBLE CO		2017-12-08	2020-12-02
100. REGENERON PHARMACEUTICALS INC		2019-04-12	2020-12-02
1000. SUNCOR ENERGY INC		2016-09-23	2020-12-02
100. UNITED PARCEL SERVICE CL B		2014-02-04	2020-12-02
.1972 VIATRIS INC COM		2008-07-23	2020-12-02
310. VIATRIS INC COM		2008-07-23	2020-12-02
560. VONTIER CORPORATION		2019-09-13	2020-12-02
40. VONTIER CORPORATION		2020-03-04	2020-12-02
200. APPLE INC COM		2008-12-30	2020-12-10
100. APPLIED MATLS INC		2015-05-15	2020-12-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,696		13,508	7,188
50,665		38,057	12,608
16,184		26,438	-10,254
16,752		9,409	7,343
3		2	1
5,304		2,488	2,816
18,493		11,402	7,091
1,321		1,035	286
24,641		616	24,025
8,787		2,021	6,766

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			7,188
			12,608
			-10,254
			7,343
			1
			2,816
			7,091
			286
			24,025
			6,766

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
50. BLACKROCK INC		2012-07-18	2020-12-10
500. ISHARES RUSSELL MIDCAP ETF		2009-09-15	2020-12-10
100. SCHWAB CHARLES CORP NEW		2013-01-18	2020-12-10
100. LINDE PLC COM		2018-10-31	2020-12-10
50000. TIME WARNER NTS 4.125% 2/15/21		2013-12-09	2020-12-20
300. APPLIED MATLS INC		2015-05-15	2020-12-21
50. BLACKROCK INC		2012-07-18	2020-12-21
50. DANAHER CORP		2014-03-14	2020-12-21
100. DISNEY (WALT) COMPANY HOLDING CO		2020-03-04	2020-12-21
100. HOME DEPOT INC		2020-03-19	2020-12-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
34,881		8,771	26,110
33,652		9,818	23,834
5,004		1,540	3,464
25,045		16,346	8,699
50,000		49,915	85
25,872		6,063	19,809
35,042		8,771	26,271
11,310		2,796	8,514
17,129		11,629	5,500
27,125		15,320	11,805

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			26,110
			23,834
			3,464
			8,699
			85
			19,809
			26,271
			8,514
			5,500
			11,805

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

[illegible]

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

[illegible][illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

[illegible]

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

[illegible][illegible]

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

[illegible][illegible]

[illegible][illegible][illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
			70,942
			70,942
			70,942
			70,942
			70,942
			70,942

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col. (i) (k) over col. (j), if any	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FISH FOOD BANKS OF PIERCE COUNTY 621 TACOMA AVE SOUTH SUITE 202 TACOMA, WA 98402	NONE	EXEMPT	CHARITABLE	50,000
EMERGENCY FOOD NETWORK 3318 92ND STREET SOUTH LAKEWOOD, WA 98499	NONE	EXEMPT	CHARITABLE	100,000
ST LEO FOOD CONNECTION LISA GALLEGOS DIRECTOR 710 SOUTH 13TH STREET TACOMA, WA 98405	NONE	EXEMPT	CHARITABLE	40,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF PUGET SOUND 1500 N WARNER STREET 1094 TACOMA, WA 98416	NONE	EXEMPT	CHARITABLE	50,000
HILLTOP ARTISTS IN RESIDENCE PO BOX 6829 TACOMA, WA 98417	NONE	EXEMPT	CHARITABLE	13,000
NORTHWEST SINFONIETTA INC 917 PACIFIC AVE STE 304 TACOMA, WA 98402	N/A	EXEMPT	CHARITABLE	10,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TACOMA ART MUSEUM 1701 PACIFIC AVE TACOMA, WA 98402	N/A	EXEMPT	CHARITABLE	10,000
CASCADE REGIONAL BLOOD SERVICES PO BOX 2113 TACOMA, WA 98401	N/A	EXEMPT	CHARITABLE	5,000
CATHOLIC COMMUNITY SERVICES FOR TACOMA AVENUE SHELTER 1323 SOUTH YAKIMA AVE TACOMA, WA 984054457	N/A	EXEMPT	CHARITABLE	57,600
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDRENS HOME SOCIETY OF WA PO BOX 123 VAUGHN, WA 98394	N/A	EXEMPT	CHARITABLE	5,000
PEACE COMMUNITY CENTER 2106 SOUTH CUSHMAN AVENUE TACOMA, WA 98405	N/A	EXEMPT	CHARITABLE	10,000
AMERICAN LEADERSHIP FORUM OF TACOMA PIERCE COUNTYPO BOX 1914 TACOMA, WA 98401	N/A	EXEMPT	CHARITABLE	9,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PUGET SOUND REVELS 621 TACOMA AVE S SUITE 402 TACOMA, WA 98402	N/A	EXEMPT	CHARITABLE	4,000
SECOND CITY CHAMBER SERIES PO BOX 7879 TACOMA, WA 98417	N/A	EXEMPT	CHARITABLE	3,000
TACOMA LITTLE THEATRE & DRAMA LEAGUE 210 NORTH I STREET TACOMA, WA 98403	N/A	EXEMPT	CHARITABLE	6,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TACOMA URBAN LEAGUE 2550 S YAKIMA AVENUE TACOMA, WA 98405	N/A	EXEMPT	CHARITABLE	10,000
TRINITY PRESBYTERIAN CHURCH 1615 6TH AVENUE TACOMA, WA 98405	N/A	EXEMPT	CHARITABLE	5,000
PACIFIC LUTHERAN UNIVERSITY OFFICE OF THE PRESIDENT HAUGE ADMINISTRATION ROOM 116 TACOMA, WA 984770003	N/A	EXEMPT	CHARITABLE	48,000
Total ► 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF WASH TACOMA BOX 358432 TACOMA, WA 984023100	N/A	EXEMPT	CHARITABLE	50,000
PIERCE COLLEGE FOUNDATION 1601 39TH AVE SE PUYALLUP, WA 983742222	N/A	EXEMPT	CHARITABLE	55,000
TACOMA COMM COLLEGE FOUNDATION ATTN VP FOR COLLEGE ADVANCEMENT 6501 SOUTH 19TH STREET BLDG 6 TACOMA, WA 984666100	N/A	EXEMPT	CHARITABLE	55,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
R MERLE PALMER SCHOLARSHIP FOUNDATIONPO BOX 7119 FIRCREST, WA 98466	N/A	EXEMPT	CHARITABLE	34,000
ASHLEY HOUSE33811 9TH AVE S FEDERAL WAY, WA 98003	N/A	EXEMPT	CHARITABLE	2,000
ASSOCIATED MINISTRIES 901 S 13TH ST TACOMA, WA 98405	N/A	EXEMPT	CHARITABLE	20,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHARED HOUSING SERVICES 901 S 11TH STREET TACOMA, WA 98402	N/A	EXEMPT	CHARITABLE	15,000
TACOMA COMMUNITY HOUSE 1314 SOUTH L STREET TACOMA, WA 98402	N/A	EXEMPT	CHARITABLE	15,000
TACOMA YOUTH SYMPHONY ASSOCIATION 901 BROADWAY PLAZA SUITE 500 TACOMA, WA 98402	N/A	EXEMPT	CHARITABLE	10,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIG BROTHERS BIG SISTERS OF PUGET SOUND1600 S GRAHAM ST SEATTLE, WA 98108	NONE	EXEMPT	CHARITABLE	10,000
MARY BRIDGE CHILDRENS FOUNDATION PO BOX 5296 TACOMA, WA 984152096	N/A	EXEMPT	CHARITABLE	10,000
CATHOLIC COMMUNITY SERVICES HK FOR HOSPITALITY KITCHEN 1323 SOUTH YAKIMA TACOMA, WA 98405	NONE	EXEMPT	CHARITABLE	51,600
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SPECIAL OLYMPICS WASHINGTON 2815 2ND AVE STE 370 SEATTLE, WA 981212191	NONE	EXEMPT	CHARITABLE	10,000
HELPING HAND HOUSE 4321 2ND STREET SW PUYALLUP, WA 98373	NONE	EXEMPT	CHARITABLE	12,000
ASIA PACIFIC CULTURAL CENTER ATTN FAALUAINA PRITCHARD 4851 SOUTH TACOMA WAY TACOMA, WA 98402	NONE	EXEMPT	CHARITABLE	5,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAFE STREETS CAMPAIGN 622 TACOMA AVE S FL 1 TACOMA, WA 984023323	NONE	EXEMPT	CHARITABLE	20,000
TACOMA AREA COALITION OF INDIVIDUALS WITH DISABILITIES 6315 SOUTH 19TH STREET TACOMA, WA 98466	NONE	EXEMPT	CHARITABLE	15,000
NW FURNITURE BANK 117 PUYALLUP AVENUE TACOMA, WA 98421	NONE	EXEMPT	CHARITABLE	2,500
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARK INSTITUTE OF LEARNING 1916 S WASHINGTON STREET TACOMA, WA 98405	NONE	EXEMPT	CHARITABLE	12,000
MEDICAL TEAMS INTERNATIONAL 14150 SW MILTON COURT TIGARD, OR 97224	NONE	EXEMPT	CHARITABLE	10,000
LINDQUIST DENTAL CLINIC FOR CHILDREN 130 131ST STREET SOUTH TACOMA, WA 98444	NONE	EXEMPT	CHARITABLE	10,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUBS OF SOUTH PUGET SOUND 3875 SOUTH 66TH STREET TACOMA, WA 98409	NONE	EXEMPT	CHARITABLE	8,000
COMMUNITIES IN SCHOOLS OF LAKEWOOD 10828 GRAVELLY LAKE DR SW STE 104 LAKEWOOD, WA 98499	NONE	EXEMPT	CHARITABLE	5,000
REACH MINISTRIES 309 SOUTH G STREET SUITE 3 TACOMA, WA 98405	NONE	EXEMPT	CHARITABLE	10,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CATHERINE PLACE 923 SOUTH 8TH STREET TACOMA, WA 98405	NONE	EXEMPT	CHARITABLE	5,000
MERCY HOUSING NORTHWEST 6930 MARTIN LUTHER KING JR WAY S SEATTLE, WA 98118	NONE	EXEMPT	CHARITABLE	10,000
REBUILDING TOGETHER SOUTH SOUND 4019 S ORCHARD ST TACOMA, WA 98466	NONE	EXEMPT	CHARITABLE	10,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TACOMAPIERCE COUNTY HABITAT FOR HUMANITY 4824 SOUTH TACOMA WAY TACOMA, WA 98402	NONE	EXEMPT	CHARITABLE	20,000
NEIGHBORHOOD CLINIC 1323 SOUTH YAKIMA AVENUE TACOMA, WA 98405	NONE	EXEMPT	CHARITABLE	10,000
MOUNTAIN VIEW COMMUNITY CENTER 3607 - 122ND AVE E A EDGEWOOD, WA 983722418	NONE	EXEMPT	CHARITABLE	9,000
Total ► 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSEUM OF GLASS1801 DOCK STREET TACOMA, WA 98406	NONE	EXEMPT	CHARITABLE	10,000
PACIFIC EDUCATION INSTITUTE 724 COLUMBIA STREET NW SUITE 255 OLYMPIA, WA 98501	NONE	EXEMPT	CHARITABLE	5,000
JUNIOR ACHIEVEMENT OF WASHINGTON 1610 PERIMETER ROAD AUBURN, WA 98001	NONE	EXEMPT	CHARITABLE	2,000
Total ► 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOPESARKS FAMILY SERVICES 6424 NORTH 9TH STREET TACOMA, WA 98409	NONE	EXEMPT	CHARITABLE	15,000
PIERCE COUNTY LIBRARY FOUNDATION 3005 112TH ST E TACOMA, WA 984462215	NONE	EXEMPT	CHARITABLE	10,000
TACOMA AREA YOUTH FOR CHRIST PO BOX 834 TACOMA, WA 98409	NONE	EXEMPT	CHARITABLE	8,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EXECUTIVE COUNCIL FOR THE JOB CARR MUSEUMPO BOX 7609 TACOMA, WA 984170609	NONE	EXEMPT	CHARITABLE	4,000
PUYALLUP VALLEY ST FRANCIS HOUSE PO BOX 156 PUYALLUP, WA 98371	NONE	EXEMPT	CHARITABLE	10,000
MULTICULTURAL CHILD AND FAMILY 2021 SOUTH 19TH STREET TACOMA, WA 98405	NONE	EXEMPT	CHARITABLE	5,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GOODWILL OF THE OLYMPICS & RAINIER REGION714 S 27TH STREET TACOMA, WA 98409	NONE	EXEMPT	CHARITABLE	5,000
THE MUSTARD SEED PROJECT PO BOX 182 VAUGHN, WA 98394	NONE	EXEMPT	CHARITABLE	15,000
NEW PHOEBE HOUSEPO BOX 5245 TACOMA, WA 98415	NONE	EXEMPT	CHARITABLE	10,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PCC FARMLAND TRUST 1402 THIRD AVENUE SUITE 709 SEATTLE, WA 98101	NONE	EXEMPT	CHARITABLE	3,000
CENTER FOR DIALOG & RESOLUTION 717 TACOMA AVENUE SOUTH TACOMA, WA 98404	NONE	EXEMPT	CHARITABLE	15,000
SEABURY SCHOOL 1801 53RD STREET NE TACOMA, WA 98422	NONE	EXEMPT	CHARITABLE	3,000
Total ► 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRST WASHINGTON 21238 68TH AVENUE S KENT, WA 98032	NONE	EXEMPT	CHARITABLE	5,000
DEGREES OF CHANGEPO BOX 1573 TACOMA, WA 98401	NONE	EXEMPT	CHARITABLE	8,000
FOUNDATION FOR TACOMA STUDENTS 919 SOUTH 9TH STREET TACOMA, WA 98405	NONE	EXEMPT	CHARITABLE	7,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AHAT HOME CARE301 NORTH L STREET TACOMA, WA 98403	NONE	EXEMPT	CHARITABLE	8,000
A STEP AHEAD IN PIERCE COUNTY 10324 CANYON ROAD EAST STE 203 PUYALLUP, WA 98373	NONE	EXEMPT	CHARITABLE	5,000
CENTRUMPO BOX 1158 PORT TOWNSEND, WA 98368	NONE	EXEMPT	CHARITABLE	3,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TACOMA COMMUNITY BOAT BUILDERS 1120 EAST D STREET TACOMA, WA 98421	NONE	EXEMPT	CHARITABLE	2,000
SYMPHONY TACOMA 901 BROADWAY SUITE 600 TACOMA, WA 98402	NONE	EXEMPT	CHARITABLE	6,000
WRITE2534827 S THOMPSON AVE TACOMA, WA 98408	NONE	EXEMPT	CHARITABLE	3,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAIN INCUBATOR 2304 JEFFERSON AVENUE TACOMA, WA 98402	NONE	EXEMPT	GENERAL SUPPORT	4,000
WASHINGTON DECA 16040 CHRISTENSEN ROAD SUITE 215 TUKWILA, WA 98188	NONE	EXEMPT	GENERAL SUPPORT	2,000
PCAF3009 S 40TH ST TACOMA, WA 98409	NONE	EXEMPT	GENERAL SUPPORT	12,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH SOUND CARE FOUNDATION PO BOX 1314 TACOMA, WA 98401	NONE	EXEMPT	GENERAL SUPPORT	3,000
HARVEST AGAINST HUNGER ATTN DAVID BOBANICKDIR PO BOX 4098 SEATTLE, WA 98194	NONE	EXEMPT	GENERAL SUPPORT	2,000
NETWORK TACOMAPO BOX 323 TACOMA, WA 98401	NONE	EXEMPT	GENERAL SUPPORT	2,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMARA 5907 MARTIN LUTHER KING JR WAY S SEATTLE, WA 98188	NONE	EXEMPT	GENERAL SUPPORT	10,000
CATHOLIC COMMUNITY SERVICES FOR NATIVITY HOUSE JAMES HARPER GRANTS 1323 S YAKIMA AVE TACOMA, WA 98405	NONE	EXEMPT	CHARITABLE	30,000
TACOMA ARTS LIVE ATTN NICOLE HUME PHILANTHROPY MGR 901 BROADWAY TACOMA, WA 98402	NONE	EXEMPT	CHARITABLE	15,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TACOMA OPERA ASSOCIATION ATTN NOEL KORAN GENERAL DIRECTOR 47 ST HELENS AVE STE 201 TACOMA, WA 98402	NONE	EXEMPT	CHARITABLE	9,000
TACOMA REFUGEE CHOIR ATTN SANDER LAZAR1753 S 41ST ST TACOMA, WA 98418	NONE	EXEMPT	CHARITABLE	1,000
GREENTRIKE1501 PACIFIC AVE STE 202 TACOMA, WA 98402	NONE	EXEMPT	CHARITABLE	15,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TREEHOUSE 2100 24TH AVENUE SOUTH SUITE 200 SEATTLE, WA 98144	NONE	EXEMPT	CHARITABLE	1,000
UNITED THROUGH READING ATTN CAROL MACRANDER 1455 FRAZEE ROAD SUITE 500 SAN DIEGO, CA 92108	NONE	EXEMPT	CHARITABLE	1,000
FOREVERGREEN TRAILS ATTN JANE MOOREDIRECTOR 505 BROADWAY UNIT 409 TACOMA, WA 98402	NONE	EXEMPT	CHARITABLE	1,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUTHERAN COMMUNITY SERVICES NW ATTN JAIMIE FOURNIER GRANTS MGR 4040 S 188TH ST SUITE 300 SEATAC, WA 98188	NONE	EXEMPT	CHARITABLE	1,000
SOUND OUTREACH 1106 MARTIN LUTHER KING JR WAY TACOMA, WA 98405	NONE	EXEMPT	CHARITABLE	18,000
STEP BY STEP FAMILY SUPPORT CENTER ATTN JANEL TOBAR DEV DIRECTOR PO BOX 488 MILTON, WA 98354	NONE	EXEMPT	CHARITABLE	1,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SALVATION ARMY - NW DIVISION ATTN CALLIE HALL GRANTS COORDINATOR 111 QUEEN ANNE AVE N STE 300 SEATTLE, WA 98109	NONE	EXEMPT	CHARITABLE	10,000
THE HUMANE SOCIETY FOR TACOMA & PIERCE COUNTY ATTN CHLOE DUBOIS 2608 CENTER STREET TACOMA, WA 98409	NONE	EXEMPT	CHARITABLE	1,000
CLOVER PARK TECHNICAL COLLEGE FDN 4500 STEILACOOM BLVD SW LAKEWOOD, WA 98499	NONE	EXEMPT	CHARITABLE	2,000
Total			▶ 3a	1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY YOUTH SERVICES 711 STATE AVENUE NE OLYMPIA, WA 98506	NONE	EXEMPT	CHARITABLE	2,000
OLIVE CREST2500 116TH AVE NE BELLEVUE, WA 98004	NONE	EXEMPT	CHARITABLE	2,000
ST VINCENT DE PAUL OF TACOMA PIERCE COUNTY4009 SOUTH 56TH TACOMA, WA 98409	NONE	EXEMPT	CHARITABLE	3,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STRONGER FAMILIESPO BOX 40584 BELLEVUE, WA 98015	NONE	EXEMPT	CHARITABLE	1,000
TACOMA CHINESE RECONCILIATION PROJECT FOUNDATION 224 PUYALLUP AVE TACOMA, WA 98421	NONE	EXEMPT	CHARITABLE	3,000
TACOMA SISTER CITIES1118 E D ST TACOMA, WA 98421	NONE	EXEMPT	CHARITABLE	1,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FRIENDS OF LAKEWOLD PO BOX 39780 LAKEWOOD, WA 98496	NONE	EXEMPT	CHARITABLE	5,000
THE WISHING WELL FOUNDATION 16524 89TH AVENUE E PUYALLUP, WA 98375	NONE	EXEMPT	CHARITABLE	4,000
HOPE FOR HEROES HORSEMANSHIP CENTER 14528 AVIS LANE SE YELM, WA 98597	NONE	EXEMPT	CHARITABLE	1,000
Total ▶ 3a				1,336,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE RESCUE MISSION JOHN HUMPHREY GRANT MANAGER PO BOX 1912 TACOMA, WA 984011912	NONE	EXEMPT	CHARITABLE	60,000
Total ▶ 3a				1,336,700

TY 2020 Accounting Fees Schedule**Name:** FUCHSG & M FDN TAI**EIN:** 91-6022284

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	1,000			1,000

TY 2020 Investments Corporate Bonds Schedule

Name: FUCHSG & M FDN TAI

EIN: 91-6022284

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PIMCO HIGH YIELD INSTL	176,821	219,268
PAYDEN EMERG MKTS BOND CL	145,357	149,962
EATON VANCE FLT-RT HI INC R6 #	529,795	529,970
TIME WARNER NTS 4.125% 2/15/21	199,281	206,070
WESTERN ASSET MAC OPP IS FD #5	266,881	310,669
BURLINGTON NORTHN SA 6.200% 8/	128,780	151,784
ORACLE CORP 3.250% 5/15/30	101,864	115,179
EATON VANCE GLBL MACRO ABS R6	479,957	505,740
PT-CHARITABLE INCM FD	2,856,816	3,087,437
PIMCO INCOME FUND INSTL #1821	586,351	582,507
CHEVRON CORP 2.566% 5/16/23	98,475	105,029
NOVARTIS CAPTIAL COR 2.400% 5/	100,088	102,773
SIMON PPT GROUP LP 3.250% 11/3	100,100	110,814
3M CO BDS 2.250% 9/19/26	93,472	107,636
CISCO SYS INC NT 3.625% 3/04/2	101,522	109,945
DOUBLELINE CORE FIXED INC CL I	798,513	839,852
EATON VANCE EMER MKTS LOC INC	142,745	142,044
IBM CREDIT CO BDS 1.800% 1/20/	194,390	200,134
PRUDENTIAL TOTAL RTRN BD CL Q	669,992	713,107
UNITED STATES TREAS 2.500% 6/3		

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
US TREAS NTS 1.875% 9/30/22		
VANGUARD ULT ST ADMIRAL FD #59	672,848	678,683
WAL MART STORES NO 3.300% 4/22	101,057	108,989
BLACKROCK STRAT INC OPPS CL K	404,326	425,153

TY 2020 Investments Corporate Stock Schedule

Name: FUCHSG & M FDN TAI
EIN: 91-6022284

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AQR MGD FUTURES STRATEGY	293,482	185,706
DODGE & COX INTL STOCK FD	785,651	907,919
HARTFORD SCHRODERS EMRG MKT FD	396,488	586,192
ISHARES COHEN & STEERS REIT	17,741	53,880
ISHARES RUSSELL MIDCAP ETF	68,723	239,925
LAZARD EMERG MKTS INSTL	285,202	264,313
T ROWE PRICE M/C GROWTH	162,748	289,714
VANGUARD FTSE ALL WO X-US S/C		
VANGUARD FTSE EMERG MRKTS ETF	164,734	200,440
VNGRD TOTAL INTL STK INDX SGNL	813,108	1,070,477
AMAZON.COM INC	229,032	455,970
AMERICAN TOWER CORP	53,548	190,791
ANALOG DEVICES INC	48,205	179,640
APPLE COMPUTER INC	18,164	782,871
DANAHER CORP	13,982	55,535
BERKSHIRE HATHAWAY	111,019	162,309
BLACKROCK INC	34,686	144,308
CITIGROUP INC	138,628	184,980
COCA-COLA CO	129,468	191,940
COSTCO WHOLESALE CORP	19,275	188,390
DISNEY (WALT) COMPANY HLDG	42,232	181,180
GOLDMAN SACHS GROUP	96,132	118,670
HOME DEPOT INC	35,023	212,496
JPMORGAN CHASE & CO	74,222	279,554
ECOLAB INC	80,775	173,088
EATON CORP PLC SHS	33,762	84,098
MCDONALDS CORP	52,867	150,206
MICROSOFT CORP	98,289	900,801
NIKE INC CL B	6,785	35,368
O REILLY AUTOMOTIVE INC NEW	36,874	45,257

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
OAKMARK INTERNATIONAL INTL	397,790	439,640
ORACLE CORP		
REGENERON PHARMACEUTICALS INC		
PFIZER INC	45,148	92,025
PHILIP MORRIS INTL	48,860	82,790
EOG RES INC	97,400	64,831
MFS INTERNATIONAL GROWTH R6 #	725,339	934,878
PROCTER & GAMBLE CO	64,761	173,925
QUALCOMM INC		
SCHLUMBERGER LTD		
SCHWAB CHARLES CORP	41,579	143,208
GILEAD SCIENCES INC		
STARBUCKS CORP	18,040	85,584
TARGET CORP	44,460	176,530
UNITED PARCEL SERVICE	121,909	235,760
UNITED TECHNOLOGIES CORP		
WELLS FARGO & CO		
WEYERHAEUSER CO	29,705	50,295
MONDELEZ INTL INC CL A	82,850	116,940
BLACKSTONE ALTNV MLT STR FD CL		
NATIXIS ASG MGD FUT STRACT CL	384,557	376,916
OCCIDENTAL PETE CORP		
VICTORY RS SM CAP GROW #279	458,797	597,542
ALCON INC ORD SHS		
ALPHABET INC CAP STK CL A	183,807	473,213
ALPHABET INC CAP STK CL C	26,889	87,594
APPLIED MALTS INC	50,031	215,750
BRISTOL MYERS SQUIBB CO	203,199	217,105
CMS ENERGY CORP	43,139	42,707
CVS HEALTH CORP COM	76,088	81,960

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CISCO SYS INC	175,192	246,125
COMCAST CORP CL A	84,759	157,200
FACEBOOK INC CL A	67,694	204,870
MASTERCARD INC A	74,098	285,552
MEDTRONIC PLC SHS	136,901	214,835
TEXAS INSTRS INC	20,081	65,652
V F CORP	45,918	59,787
WILLIAMS COS INC	22,553	20,050
AQR STYLE PREMIA ALT CL I FD		
CHEVRON CORP. COMMON STOCK	68,550	168,900
ISHARES GOLD TR	141,840	181,300
ILLUMINA INC	60,520	74,000
INVESCO OPPENHEIMER INT GR R6		
UNDISCOVERED MGRS BEHAVRL WAL	607,988	643,043
ADOBE SYS INC	18,953	100,024
CONSTELLATION BRANDS INC-A		
FORTIVE CORP COM	71,816	106,230
MERCK & CO COM COM	134,435	179,960
ROYAL CARIBBEAN CRUISES LTD		
SUNCOR ENERGY INC		
TE CONNECTIVITY LTD	40,334	84,749
VERIZON COMMUNICATIONS	118,419	129,250
WEC ENERGY GROUP INC COM	61,581	92,030
VANGUARD GLBL EX-US REAL ESTAT	43,841	43,448
BLACKROCK EV DRIVEN EQTY FD #0	363,043	376,644
DOLLAR TREE STORES	59,437	75,628
HALLIBURTON CO		
ABBOTT LABS COM	21,363	54,745
AMERICAN INTL GROUP COM	87,704	56,790
HONEYWELL INTL INC	124,763	191,430

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HUNT J B TRANS SVCS IONC	46,384	68,325
LILLY ELI&CO	97,844	168,840
NORTHROP GRUMMAN CORP	96,308	106,652
PAYCHEX INC	22,906	37,272
PNC FINANCIAL SERVICES GROUP	112,846	134,100
TJX COS INC NEW		
XILINX INC	67,435	113,416
ANTHEM INC COM	78,409	96,327
APTIV PLC COM	61,881	91,203
BOEING CO		
CONCHO RES INC	149,021	175,240
DELAWARE SM CAP CORE FD CL R6	910,369	1,037,088
DFA LARGE CAP INTERNATIONAL PO	458,518	541,451
ELECTRONIC ARTS INC COMMON	95,195	129,240
HUNTINGTON BANCSHARES INC	13,207	13,893
INTERCONTINENTAL EXCHANGE INC	14,578	23,058
LINDE PLC COM	114,419	184,457
PHILLIPS 66 COM	41,126	27,976
PRUDENTIAL FINL INC COM	35,827	31,228
ROCKWELL AUTOMATION INC COMMON		
PARAMETRIC COMMOD STRAT INST		
AMERICAN BEACON AHL MGD FUTS #	360,285	365,260
AMGEN INC	96,078	91,968
BLACKROCK TOTAL FACTOR K#1994	355,603	311,550
CARRIER GLOBAL CORPORATION	2,982	18,860
CONAGRA BRANDS INC	26,289	25,382
DUKE ENERGY CORP COM	84,681	91,560
EVERSOURCE ENERGY COM	31,038	34,604
NUVEEN REAL EST SECS CL R6 #38	151,470	141,407
OTIS WORLDWIDE CORP	4,471	16,888

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
RAYTHEON TECHNOLOGIES CORP COM	9,947	35,755
SPDR GOLD TRUST SHS	104,800	124,852
STANLEY BLACK & DECKER INC	23,139	35,712
VANGUARD REAL ESTATE ETF	42,240	42,465
VULCAN MATLS CO	28,239	29,662
WORKDAY INCCL A	35,914	47,922
UNITEDHEALTH GROUP INC	34,919	35,068

TY 2020 Other Expenses Schedule**Name:** FUCHSG & M FDN TAI**EIN:** 91-6022284**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEE	25	0		25
OTHER NON-ALLOCABLE EXPENSES	4,977	4,977		0

TY 2020 Other Increases Schedule**Name:** FUCHSG & M FDN TAI**EIN:** 91-6022284**Other Increases Schedule**

Description	Amount
MUTUAL FUND INCOME TIMING DIFF	2,553
CLASS ACTION SETTLEMENTS	78
RETURN OF UNUSED FUNDS	7,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2020 Other
Notes/Loans Receivable
Long Schedule**

Name: FUCHSG & M FDN TAI

EIN: 91-6022284

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
REAL ESTATE NOTE 1371		100,000		1995-08	2000-08		0 %				
REAL ESTATE NOTE 1374		80,600		1995-08	2000-08		0 %				

TY 2020 Section 4942(a)(2) Explanation Statement

Name: FUCHSG & M FDN TAI

EIN: 91-6022284

Explanation: THIS QUESTION DOES NOT APPLY. THE FOUNDATION DOES NOT HAVE ANY UNDISTRIBUTED INCOME FROM PRIOR YEARS.

TY 2020 Taxes Schedule**Name:** FUCHSG & M FDN TAI**EIN:** 91-6022284**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	120	120		0
FEDERAL TAX PAYMENT - PRIOR YE	94	0		0
FEDERAL ESTIMATES - PRINCIPAL	37,260	0		0
FOREIGN TAXES ON QUALIFIED FOR	7,096	7,096		0
FOREIGN TAXES ON NONQUALIFIED	2,034	2,034		0