Form 990-PF Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. 5 ► Go to www.irs gov/Form990PF for instructions and the latest information.



	For	calendar year 2020 or tax year	<u> </u>				
•		me of foundation	A Employer identification	number			
		K KNIGHTS FOUN					
_	C/O CAMBRIDGE ASSOC., ATTN: JAMES BAILEY Number and street (or P O box number if mail is not delivered to street address) Room/suite					82-3746102	
7						B Telephone number	
1)	_1	25 HIGH ST, 12	TH FLOOR			617-457-75	13
		y or town, state or province, cou		ostal code		C If exemption application is pe	nding, check here
۱۱	_ <u>B</u>	OSTON, MA 021	.10				
Ч	G C	Check all that apply	Initial return	Initial return of a fo	rmer public charity	D 1 Foreign organizations	, check here
,			Final return	Amended return		2 Foreign organizations mes	ting the 85% test
			Address change	X Name change	· · · · · · · · · · · · · · · · · · ·	2 Foreign organizations mee check here and attach con	nputation
	H_C		X Section 501(c)(3) ex		$\rho \eta$	E If private foundation stat	us was terminated
	\bot	Section 4947(a)(1) nonexem		Other taxable private foundat		under section 507(b)(1)(A), check here
		air market value of all assets at	·	=	Accrual	F If the foundation is in a 6	
		rom Part II, col (c), line 16)		ther (specify)		under section 507(b)(1)(B), check here
				nn (d), must be on cash basis	S.)		
	Pa	Analysis of Revenue an (The total of amounts in columnecessarily equal the amounts)	nd Expenses mns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amoun	ts in column (a))	expenses per books	- / income	income	(cash basis only)
		1 Contributions, gifts, gran	ts, etc , received	763,600.	10 + 3 x 1 - 00 + 10 - 1	tope to 2 to a 1 to	1.11 464 14 1 4441 41 44
		2 Check If the foundation if the foundation interest on savings and temporary	nn is not required to attach Sch. B			1 (1)	<u> </u>
		3 cash investments					
		4 Dividends and interest fro	om securities				
22		5a Gross rents					
ټ		b Net rental income or (loss)			••		
FEB 2;	<u>q1</u>	6â Net gam or (loss) from sale of a Gross sales price for all	assets not on line 10				
	enn	b assets on line 6a			0.		
	Revenu	7 Capital gain net income (from			0.		
~	u	6 Net Short-term capital ga	ın				
3		9 Income modifications Gross sales less returns	I				 ;
4		10a and allowances					<u>'</u>
61		b Less Cost of goods sold					· · · · · · · · · · · · · · · · · · ·
7		c Gross profit or (loss)					
m		11 Other income 12 Total, Add lines 1 through	nh 11	763,600.	0.	- 0.	
2	_	T		0.	0.	0.	0.
7		13 Compensation of officers, dire14 Other employee salaries a	•				
		15 Pension plans, employee	-				-
. 22	Ś	1	STMT 1	14,941.	0.	0.	0.
243	nses	b Accounting fees	STMT 2	3,000.	0.	0.	0.
100	Expe		STMT 3	42,500.	0.	0.	0.
£	Ü G	17 Interest					<u></u>
>=	ative	18 Taxes	STMT 4	35.	0.	0.	35.
	<u>:</u> ;	19 Depreciation and depletion					
Ъ	녆	20 Occupancy			<u> </u>		
更几	<u>_</u>	21 Travel, conferences and	meetings				
SCARRED HAY	#	122 Printing and publications					
10	ä	23 Other expenses == 1	STMT 5	1,515.	0.	0.	0.
Ŕι	<u> </u>	24 Dotalfoherating and adm	unistrative				
7	(E)	expenses Add lines 13 t	through 23	61,991.	0.	0.	35.
-	Ö			160,500.			35. 160,500.
	26 Total expenses and disbursements. Add lines 24 and 25						
				222,491.	0.	0.	160,535.
		27 Subtract line 26 from line	12				1
		a Excess of revenue over expen		541,109.			
		b Net investment income (0.		
		c Adjusted net income (if n	negative, enter -0-)			0.	
	023501 12-02-20 LHA For Paperwork Reduction Act Notice, see instructions						Form 990-PF (2020)

_		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	of year
Ρ,	art	column should be for end of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	4	Cash - non-interest-bearing	18,275.	559,384.	559,384.
		-			
i	_	Savings and temporary cash investments			· · · · · · · · · · · · · · · · · · ·
	3	Accounts receivable		<u> </u>	·
		Less allowance for doubtful accounts			
	4	Pledges receivable -	<u>المالية المستقرات عيشريوق حيره</u> ليديسوسي	Section was the section of the secti	18 () 18 (° 1 H () 1
		Less' allowance for doubtful accounts			
	5	Grants receivable			
	_	Receivables due from officers, directors, trustees, and other			
	U	· · · · · · · · · · · · · · · · · · ·			
		disqualified persons		The second of the second of the second of	
	7	Other notes and loans receivable	STATE OF THE STATE	April 10 da 1 % Jude 1 1 best 1111 \$	
	ĺ	Less: allowance for doubtful accounts			
Ø	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			l
As	-	Investments - U S and state government obligations			
		Investments - corporate stock			
		Investments - corporate bonds			1
	11	Investments - land, buildings, and equipment basis	in the wall		
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			·
		Land, buildings, and equipment basis			
	' "	Less' accomplated depreciation			
	4-				
		Other assets (describe			
	16	Total assets (to be completed by all filers - see the	10 275	550 204	EE0 204
		instructions Also, see page 1, item I)	18,275.	339,304.	559,384.
	17	Accounts payable and accrued expenses			
	18	Grants payable			1
	19	Deferred revenue]
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	l	Mortgages and other notes payable			
. <u>e</u>	21				
_	22	Other liabilities (describe			
			^	_]
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here			1 '
S		and complete lines 24, 25, 29, and 30			1
alances	24	Net assets without donor restrictions	18,275.	559,38 <u>4</u> .	1
lan	25	Net assets with donor restrictions			
Ва	-0	Foundations that do not follow FASB ASC 958, check here			
Net Assets or Fund Ba		·			
Ē		and complete lines 26 through 30			
ō	26	Capital stock, trust principal, or current funds			
sts	27	Paid-in or capital surplus, or land, bldg , and equipment fund			
SS	28	Retained earnings, accumulated income, endowment, or other funds			
¥	29	Total net assets or fund balances	18,275.	559,384.	
ž					1
	30	Total liabilities and net assets/fund balances	18,275.	559,384.	
_					
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
_	Ψ-, ,	and another or found belonger at her manner of ones. Don't II and one (a) the	20		
-		net assets or fund balances at beginning of year - Part II, column (a), line	43		19 275
	•	st agree with end-of-year figure reported on prior year's return)		1	18,275.
2	Ente	r amount from Part I, line 27a	•	2	541,109.
3	Othe	r increases not included in line 2 (itemize)			0.
4	Add	lines 1, 2, and 3		4	559,384.
5	Decr	eases not included in line 2 (itemize)	. <u> </u>	5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 29	6	559,384.
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	KNIGHTS FOUNDATION CAMBRIDGE ASSOC		: JAMES	BAILEY	8	32-374	6102	Page 3
Part IV Capital Gains a	and Losses for Tax on In	vestment	ncome					
	the kind(s) of property sold (for example the kind(s) of property sold (for example the kind(s) of property sold (for example kind(s))		9,	(b) How acquired P - Purchase D - Donation	(c) Date (mo,	acquired day, yr)	(d) Date (mo , day	sold y, yr)
1a				_				
b NO	NE							
С								
<u>d</u>								
е		· · · · · · · · · · · · · · · · · · ·					L	
(e) Gross sales price (f) Depreciation allowed (g) Cost or other batter (or allowable) plus expense of sales						Gain or (loss us (f) minus		
a								
<u>b</u>		-					 	
С								
d								
e	(b) and a read but	the foundation	10/21/60			0-1 (1-)		
Complete only for assets snowin	g gain in column (h) and owned by	T		— -		Col (h) gain not less tha		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (I)		Losses	s (from col. ((h))	
a								
_b								
С								
<u>d</u>								
Capital gain net income or (net ca Net short-term capital gain or (loc	ss) as defined in sections 1222(5) ar)- ın Part I, lıne ıd (6)	7 7	2				
Part L line 8	column (c) See instructions If (los		Tay on Not I	nvestment	income			
Part V Qualification U	ON 4940(e) REPEALED C	N DECEM	RED 20 201	IN - DO NOT	COMPLI	FTF	.	
	ON 4940(e) HEPEALED C	N DECEM		19 - 00 1101	OOMI E			
(a)	(b)			(c)		Re	(d) eserved	
Reserved	Reserved			leserved				
Reserved		, 1 m		۰, ۰,	* 01	-		
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3 Reserved					3			
4 Reserved					4			
5 Reserved					5		 -	

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6 Reserved

7 Reserved

8 Reserved

JK KNIGHTS FOUNDATION

Form 990-PF (2020) C/O CAMBRIDGE ASSOC., ATTN: Part VI Excise Tax Based on Investment Income (Section 4)		82-3746 instruction		Page 4
1a Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1.			.]
Date of ruling or determination letter (attach copy of letter is				
b Reserved)	1		0.
c All other domestic foundations enter 1 39% of line 27b. Exempt foreign organizations, 6	enter 4%		•	
of Part I, line 12, col (b)	J			ليہ
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations onl	y; others, enter -0-)	2		0.
3 Add lines 1 and 2		3		0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations on		4		0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5		0.
6 Credits/Payments	1 - 1			
a 2020 estimated tax payments and 2019 overpayment credited to 2020	6a 0.			
b Exempt foreign organizations - tax withheld at source				ļ
c Tax paid with application for extension of time to file (Form 8868)		{		-
d Backup withholding erroneously withheld	6d U.			0.
7 Total credits and payments. Add lines 6a through 6d	a attached	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is	s attached	9		0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	:4	10		<u> </u>
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpa	Refunded >	11		
11 Enter the amount of line 10 to be Credited to 2021 estimated tax ► Part VII-A Statements Regarding Activities	Retuilded	11		
1a During the tax year, did the foundation attempt to influence any national, state, or local	legislation or did it participate or intervene	ın	Yes	No
any political campaign?	J J The state of t		1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political p	urposes? See the instructions for the defin	ition	1b	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and cop				
distributed by the foundation in connection with the activities.				
c Did the foundation file Form 1120-POL for this year?			1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during	g the year.			
(1) On the foundation \blacktriangleright \$ 0 . (2) On foundation mana	_			
e Enter the reimbursement (if any) paid by the foundation during the year for political exp		•		
managers ▶ \$ 0.				
2 Has the foundation engaged in any activities that have not previously been reported to t	he IRS?		2	X
If "Yes," attach a detailed description of the activities				
3 Has the foundation made any changes, not previously reported to the IRS, in its govern	ing instrument, articles of incorporation, o	г		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3 X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the	year?		4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the y	vear?		5	<u>X</u>
If "Yes," attach the statement required by General Instruction T				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfi	ed either:			
 By language in the governing instrument, or 				
 By state legislation that effectively amends the governing instrument so that no mand 	latory directions that conflict with the state	law		
remain in the governing instrument?			6 X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," o	complete Part II, col (c), and Part XV		7 X	
8a Enter the states to which the foundation reports or with which it is registered. See instr. MA	uctions ►			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to t	he Attorney General (or designate)			
of each state as required by General Instruction G2 If "No," attach explanation			8b X	
9 Is the foundation claiming status as a private operating foundation within the meaning	of section 4942(j)(3) or 4942(j)(5) for cale	ndar		ე <i>ე</i>
year 2020 or the tax year beginning in 2020? See the instructions for Part XIV If "Yes,"	complete Part XIV		9	<u>x</u>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a se	chedule listing their names and addresses		10	<u>X</u>
		For	m 990-PF	(2020)

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JK KNIGHTS FOUNDATION 82-3746102 C/O CAMBRIDGE ASSOC., ATTN: JAMES BAILEY Form 990-PF (2020) Page 5 Part VII-A Statements Regarding Activities (continued) Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of Х section 512(b)(13)? If "Yes," attach schedule. See instructions 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? X 12 If "Yes," attach statement. See instructions 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Х Website address N/A Telephone no $> 617 \ 457 - 1796$ 14 The books are in care of ▶ JAMES N. BAILEY $ZIP+4 \rightarrow 02110-2704$ Located at > 125 HIGH ST, 12TH FLOOR, BOSTON, MA 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here N/A **▶** 15 and enter the amount of tax-exempt interest received or accrued during the year Yes No 16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, X 16 securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X 1c before the first day of the tax year beginning in 2020? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)a At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines Yes X No 6d and 6e) for tax year(s) beginning before 2020? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A 2b

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Yes X No

N/A

3b

4a

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statement - see instructions)

during the year?

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

Schedule C, to determine if the foundation had excess business holdings in 2020)

had not been removed from jeopardy before the first day of the tax year beginning in 2020?

	1			
	-			
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	-			
]			
Total number of other employees paid over \$50,000			D	0

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Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	83,832.
С	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	83,832.
e	Reduction claimed for blockage or other factors reported on lines 1a and		· .
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	83,832.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,257.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	82,575.
6	Minimum investment return Enter 5% of line 5	6	4,129.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	id certain	
	foreign organizations, check here 🕨 🔃 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	4,129.
2a	Tax on investment income for 2020 from Part VI, line 5		
b	Income tax for 2020. (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	4,129.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,129.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,129.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	160,535.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	•
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	160,535.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	160,535.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years	ualifies for t	ne section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI,				4,129.
line 7				4,129.
2 Undistributed income, if any, as of the end of 2020			0.	
a Enter amount for 2019 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2020		0.		
1				
a From 2015				
b From 2016				ļ
c From 2017				
d From 2018 49,076.				
e From 2019 47,467.	06 543			'
f Total of lines 3a through e	96,543.			
4 Qualifying distributions for 2020 from				ĺ
Part XII, line 4 ► \$ 160,535.			0	
a Applied to 2019, but not more than line 2a			0.	i i
b Applied to undistributed income of prior		0		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.			4 100
d Applied to 2020 distributable amount				4,129.
e Remaining amount distributed out of corpus	156,406.			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a))	0.	·		0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	252,949.			,
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				i
the section 4942(a) tax has been previously				ĺ
assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2019 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2020. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2021				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				·
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2015				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2021.				Ì
Subtract lines 7 and 8 from line 6a	252,949.	*****		
10 Analysis of line 9				1
a Excess from 2016				
b Excess from 2017				
c Excess from 2018 49,076.				
d Excess from 2019 47, 467.				
e Excess from 2020 156,406.				5 QQQ-PE (2020)

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	orm 990-PF (2020) C/O CAM		C., ATTN: J	AMES BAILEY	82-37 N/A	46102 Page 1
foundation, and the ruling is effective for 2020, enter the date of the ruling Debts both to indicate whether the frequency of the production is a private position from Part of the mamma measurement return from Part of the mamma measurement return from Part of the mamma measurement return from Part X for each year listed 85% of the 2a Coularlying distributions from Part XII, line 4, for each year listed Amounts included in line 2c not used directly for active conduct of exempt activities Outside the product Outside the pro				, question sy	N/A	_/
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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number or email address of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines	year (but only if they have contributed r	nore than \$5,000) (See s	ection 507(d)(2).)			
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a The name, address, and telephone number or email address of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines						ests for funds If
b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines	the foundation makes gifts, grants, etc ,	to individuals or organiza	ations under other condi	tions, complete items 2a,	b, c, and d	
c Any submission deadlines	a The name, address, and telephone num	ber or email address of th	e person to whom appli	cations should be address	sed	
c Any submission deadlines						
c Any submission deadlines						
	b The form in which applications should t	pe submitted and informat	tion and materials they s	hould include:		
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	c Any submission deadlines					
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:				lunda of motivities	ather feeters:	
	a Any restrictions or limitations on award	s, such as by geographica	ai areas, charitable tields	, killas of institutions, or (other factors;	

C/O CAMBRIDGE ASSOC., ATTN: JAMES BAILEY 82-3746102 Page 11 Form 990-PF (2020) Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year PC UNRESTRICTED 1000 FRIENDS OF FLORIDA NONE PO BOX 5948 2,500. TALLAHASSEE, FL 32314 NONE PC UNRESTRICTED BOYS AND GIRLS CLUB OF MARTIN COUNTY 11954 SE DIXIE HWY 250. HOBE SOUND, FL 33455 NONE PC UNRESTRICTED COMPOSITIVE 4582 S ULSTER ST PARKWAY DENVER, CO 80237 100,000. PC UNRESTRICTED NONE CRANBROOK EDUCATION 39221 WOODWARD AVE 50,000. BLOOMFIELD HILLS, MI 48304 FISHERS ISLAND COMMUNITY CENTER NONE PC UNRESTRICTED PO BOX 554 250. FISHERS ISLAND, NY 06390 SEE CONTINUATION SHEET(S) **▶** 3a 160,500. Total b Approved for future payment NONE PC UNRESTRICTED FISHERS ISLAND CONSERVANCY PO BOX 553 FISHERS ISLAND, NY 06390 500. FISHERS ISLAND HEALTH PROJECT NONE PC UNRESTRICTED PO BOX 344 300. FISHERS ISLAND, NY 06390

Total

▶ 3b

800.

JK KNIGHTS FOUNDATION

C/O CAMBRIDGE ASSOC., ATTN: JAMES BAILEY 82-3746102

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual,	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
ISHERS ISLAND LIBRARY	NONE	PC	UNRESTRICTED	,
988 ORIENTAL AVE				
FISHERS ISLAND, NY 06390				20
PETER MICHAEL FOUNDATION	NONE	PC	UNRESTRICTED	
GATE 6 RD #B201				
SAUSALITO, CA 94965				1,00
	1000	DG	TOTAL DESCRIPTION OF THE PROPERTY OF THE PROPE	
SILK ROAD 175 NORTH HARVARD STREET	NONE	PC	UNRESTRICTED	
BOSTON, MA 02134				6,00
THE HENRY I BERGEROW WISCOM	MONE	DC.	This peak towns	
THE HENRY L FERGUSON MUSEUM PO BOX 554	NONE	PC	UNRESTRICTED	
FISHERS ISLAND, NY 06390				30
		•		
			^	
			'	
		1		·
Total from continuation sheets			<u> </u>	7,50

Form 990-PF (2020) C/O CAMBRIDGE	ASSOC.,	ATTN: JAMES	BAIL	EY 82-	3746102 Page 12
Part XVI-A Analysis of Income-Produ	cing Activiti	es			
Enter gross amounts unless otherwise indicated	Unrelated	l business income		by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion code	Amount	function income
a					
b				<u> </u>	
c					
d					
e	1 1				
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other	1				
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b	1 1		<u> </u>		
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	
13 Total Add line 12, columns (b), (d), and (e)				13	0.
(See worksheet in line 13 instructions to verify calculations)					
Part XVI-B Relationship of Activities t	to the Accor	mplishment of Exe	empt Pu	ırposes	
Line No. Explain below how each activity for which income the foundation's exempt purposes (other than			contribute	d importantly to the accom	pplishment of
the foundation's exempt purposes (other than	by providing fund	as for such purposes).			
				·	
		••••			
					
				-	

(0) C/O CAMBRIDGE ASSOC., ATTN: JAMES BAILEY 82-3746102 Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

1 Did	the org	janization directly or indir	ectly engage in any o	of the followin	g with any other organization	on described in sec	tion 501(c)		Yes	No
(oth	er thar	section 501(c)(3) organi	izations) or in section	n 527, relatıng	to political organizations?					
a Tran	isfers f	rom the reporting founda	ition to a noncharitab	le exempt org	janization of.					
(1)	Cash							1a(1)		Х
(2)	Other	assets						1a(2)		<u> X</u>
-		sactions.								
		of assets to a noncharitat						1b(1)		_ <u>X</u> _
٠,,		ases of assets from a nor	•	ganization				1b(2)		X
, ,		l of facilities, equipment, o	or other assets					1b(3)		X
		oursement arrangements						1b(4)		X
1 - 7		or loan guarantees						1b(5)		X
٠,		mance of services or mer	•	_				1b(6)		X
	-	facilities, equipment, mai	•		•			1c		X
		•		_	, ,	-	market value of the goods, other		ets,	
					o iess than iair market vaid	ie in any transactio	n or sharing arrangement, sho	W III		
(a) Line no	`) the value of the goods, ((b) Amount involved			exempt organization	(d) Description	on of transfers, transactions, and sha	ring arr	naamaa	
(a) Line no	'	(b) Amount involved	(c) Name of	N/A	CACITIFE OF GATHERETON	(u) bescription	on or varisters, varisactions, and site	aring arra	ingemen	
	+	<u> </u>		N/A		 				
	+									
	+									
	+									
	-									
	+									
	1									-
	1									
	1						•			
	1					-				
	1									
	1									
2a Isth	ne foun	dation directly or indirect	lly affiliated with, or re	elated to, one	or more tax-exempt organi	zations described				
		501(c) (other than section						Yes	X] No
b If "Y	'es," co	mplete the following sche	edule.							
		(a) Name of org	anization		(b) Type of organization		(c) Description of relationshi	р		
		N/A					<u> </u>			
					<u>-</u> <u>-</u>					
						<u> </u>				
					accompanying schedules and st taxpayer) is based on all information		L May t	he IRS d	iscuss t	his
Sign	2110 50	- 3	prote Beolaration of prop	out of Courtor Chair			show	with the		
Here		Janes 7 Da	wley		5/12/2021	TRUST	EE X	」Yes		No
l	Sign	ature of officer or trustee			Date	Title	Obstat Control			
		Print/Type preparer's na	me /	Preparer's si	gnature	Date	Check if PTIN			
Doid				5 n	nta Balija	05/11/21	self- employed	C 4 2 :	071	
SMITA BALIGA ————————————————————————————————————										
-		Firm's name ► KPM	G PPB				Firm's EIN ► 13-55	052	U /	
Use C	, iny	Furnia addises 5 CO	GOLIETI CE	onee :	DIA DINANCIA	Chrane	-			
		Firm's address ► 60		-	rwo financiai	L CENTER	617 00	0 1	000	
	j	ВО	STON, MA (NATTT			Phone no 617-98	m 99 0		(0000)
							For	m yyl	,-PF	(2020)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

Employer identification number

2020

JK KNIGHTS FOUNDATION 82-3746102 C/O CAMBRIDGE ASSOC., ATTN: JAMES BAILEY Organization type (check one) Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990 EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

Name of organization

JK KNIGHTS FOUNDATION

Employer identification number

2/0	CAMBRIDGE	ASSOC.	ATTN:	JAMES	BATLE

82-3746102

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
1	JAMES BAILEY 125 HIGH STREET, 12TH FLOOR BOSTON, MA 02110	\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
2	THE HUTCHINS FAMILY FOUNDATION 667 MADISON AVENUE NEW YORK, NY 10065	\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash Complete Part II for noncash contributions)			
(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash Complete Part II for noncash contributions)			

Name of organization
JK KNIGHTS FOUNDATION

C/O CAMBRIDGE ASSOC., ATTN: JAMES BAILEY

Employer identification number

82-3746102

Part II	Noncash Property (see instructions) Use duplicate copies of Property	art II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_			
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(-)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		—	
			-
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2020) Employer identification number Name of organization JK KNIGHTS FOUNDATION C/O CAMBRIDGE ASSOC., ATTN: JAMES BAILEY 82-3746102 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enler this info once) > \$_ Use duplicate copies of Part III if additional space is needed (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (c) Use of gift (d) Description of how gift is held (b) Purpose of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (c) Use of gift (d) Description of how gift is held (b) Purpose of gift

(e) Transfer of gift

Relationship of transferor to transferee Transferee's name, address, and ZIP + 4

FORM 990-PF	LEGAL	FEES	, S ^r .	PATEMENT 1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
LEGAL FEES	14,941.	0.	, 0.	0.
TO FM 990-PF, PG 1, LN 16A	14,941.	0.	0.	0.
FORM 990-PF	ACCOUNTI	NG FEES	S	ratement 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,000.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	3,000.	0.	0.	0.
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-	(C)	TATEMENT 3 (D) CHARITABLE PURPOSES
PUBLIC RELATIONS FEES	42,500.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	42,500.	0.	0.	0.
FORM 990-PF	TAX	ES	S	PATEMENT 4
		(B)	(C)	
DESCRIPTION	(A) EXPENSES PER BOOKS	NET INVEST- MENT INCOME	ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DESCRIPTION MA PC FEES	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE
	EXPENSES PER BOOKS	NET INVEST- MENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES

FORM 990-PF	OTHER EXPENSES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES BOOKS, SUBSCRIPTIONS,	70.	0.	0.	0.
WEBSITE EXPENSE SUPPLIES	1,306. 139.		0. 0.	0. 0.
TO FORM 990-PF, PG 1, LN 23	1,515.	0.	0.	0.