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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation
SHOEMAKER FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)
104 MONTGOMERY AVE

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
CLE ELUM, WA 98922

A Employer identification number
81-4655987

B Telephone number (see instructions)
(509) 674-4414

C If exemption application is pending, check here

D 1. Foreign organizations, check here.....

2. Foreign organizations meeting the 85% test, check here and attach computation ...

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization:

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,432,254

J Accounting method:

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis.)

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 944,790

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		192,681	192,681
	2 Savings and temporary cash investments	374,647	46,656	46,656
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,964,650	2,197,300	3,192,620
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	6,561	297	297	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,345,858	2,436,934	3,432,254	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	2,345,858	2,436,934	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	2,345,858	2,436,934	
30 Total liabilities and net assets/fund balances (see instructions) .	2,345,858	2,436,934		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,345,858
2 Enter amount from Part I, line 27a	2	91,136
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	2,436,994
5 Decreases not included in line 2 (itemize) ▶ _____	5	60
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	2,436,934

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a MERRILL LYNCH - SHORT TERM			
b MERRILL LYNCH - LONG TERM			
c FIRST REPUBLIC - SHORT TERM			
d FIRST REPUBLIC - LONG TERM			
e CAPITAL GAINS DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 387,408		435,404	-47,996
b 357,596		332,681	24,915
c 86,317		97,814	-11,497
d 112,873		77,645	35,228
e 596			596

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-47,996
b			24,915
c			-11,497
d			35,228
e			596

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,246
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved.		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	303
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	303
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	303
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	600
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	600
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	297
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 297 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.SHOEMAKERMFG.COM/FOUNDATION</u>	13	Yes	
14	The books are in care of ► <u>CLAIRE NICHOLLS</u> Telephone no. ► <u>(509) 674-4414</u>			

Located at ► 104 MONTGOMERY AVE CLE ELUM WA ZIP+4 ► 98922

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	Yes
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☒ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	2,732,545
b	Average of monthly cash balances.	1b	105,124
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,837,669
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,837,669
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	42,565
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,795,104
6	Minimum investment return. Enter 5% of line 5.	6	139,755

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	139,755
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	303
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	303
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	139,452
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	139,452
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	139,452

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	180,382
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	180,382
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	180,382

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				139,452
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				5,310
d From 2018.				28,518
e From 2019.				7,877
f Total of lines 3a through e.	41,705			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ _____ 180,382				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				139,452
e Remaining amount distributed out of corpus	40,930			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	82,635			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	82,635			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				5,310
c Excess from 2018.				28,518
d Excess from 2019.				7,877
e Excess from 2020.				40,930

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
SHOEMAKER FOUNDATION JERRY HEIN
104 N MONTGOMERY AVE
CLE ELUM, WA 98922
(509) 674-4414

b The form in which applications should be submitted and information and materials they should include:
LETTER OF REQUEST

c Any submission deadlines:
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE AT THIS TIME

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	140,764
b <i>Approved for future payment</i> See Additional Data Table				
Total			3b	97,000

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	49	
4 Dividends and interest from securities.			14	42,090	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,246	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		43,385	0
13 Total. Add line 12, columns (b), (d), and (e).			13		43,385

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-08-27	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	EMINA O CRESSWELL CPA		2021-08-27		P01217304
	Firm's name ▶ MOSS ADAMS LLP				Firm's EIN ▶ 91-0189318
	Firm's address ▶ 601 W RIVERSIDE AVE SUITE 1800 SPOKANE, WA 99201				Phone no. (509) 747-2600

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JERRY HEIN	PRESIDENT 2.00	0	0	0
104 MONGOMERY AVE CLE ELUM, WA 98922				
PATRICIA HEIN	SECRETARY 2.00	0	0	0
104 MONTGOMERY AVE CLE ELUM, WA 98922				
CLAIRE NICHOLLS	TREASURER 1.00	0	0	0
104 MONTGOMERY AVE CLE ELUM, WA 98922				
JOHN HEIN	DIRECTOR 1.00	0	0	0
104 MONTGOMERY AVE CLE ELUM, WA 98922				
ANNEMARIE HILL	DIRECTOR 1.00	0	0	0
104 MONTGOMERY AVE CLE ELUM, WA 98922				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLE ELUM EAGLES CRAFT CLUB 220 N PENNSYLVANIA AVENUE CLE ELUM, WA 98922	NONE	GOV	TO PROVIDE FUNDS FOR COMMUNITY ACTIVITIES	2,000
CLE ELUM-ROSLYN HIGH SCHOOL 2692 SR 903 CLE ELUM, WA 98922	NONE	GOV	TO PROVIDE SUPPORT FOR SCHOOL PROGRAMS	1,000
CLE ELUM-ROSLYN SCHOOL DISTRICT 2692 SR 903 CLE ELUM, WA 98922	NONE	GOV	TO PROVIDE SUPPORT FOR SCHOOL PROGRAMS	6,386
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLYMER MUSEUM416 N PEARL STREET ELLENSBURG, WA 98926	NONE	PC	TO PROVIDE FUNDS TO ENRICH LOCAL ART MUSEUM	1,000
COMMUNITY BUILDERSPO BOX 875 CLE ELUM, WA 98922	NONE	PC	TO HELP PROVIDE SERVICES FOR THE COMMUNITY	550
EASTON SCHOOLPO BOX 8 EASTON, WA 98925	NONE	GOV	TO PROVIDE EDUCATIONAL MATERIALS	5,500
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GALLERY ONE408 N PEARL STREET ELLENSBURG, WA 98926	NONE	PC	TO SUPPORT PUBLIC ART EXHIBITIONS	2,250
GRETCHEN WELLER FOUNDATION PO BOX 1762 ELLENSBURG, WA 98926	NONE	PC	TO SUPPORT FAMILIES DEALING WITH CANCER IN KITTITAS CO.	1,000
HOPESOURCE601 W 5TH AVENUE ELLENSBURG, WA 98926	NONE	PC	TO PROVIDE AID FOR HEATING AND TRANSPORTATION FOR NEEDY FAMILIES	16,000
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOSPICE FRIENDS302 E 2ND AVENUE ELLENSBURG, WA 98926	NONE	PC	TO PROVIDE MEDICAL SUPPLIES & EQUIPMENT	5,000
KITTITAS CO 4-H COUNCIL 507 NANUM STREET ROOM 2 ELLENSBURG, WA 98926	NONE	GOV	TO PROVIDE SUPPORT FOR 4-H PROGRAM IN KITTITAS CO.	500
THORP HS ASBPO BOX 150 THORP, WA 98946	NONE	GOV	TO PROVIDE SUPPORT FOR SCHOOL PROGRAMS	100
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UKC BASKETBALL CLUB 104 N MONTGOMERY LANE CLE ELUM, WA 98922	NONE	PC	TO SUPPORT YOUTH BASKETBALL PROGRAMS	225
UKC DOLLARS FOR SCHOLARS PO BOX 547 CLE ELUM, WA 98922	NONE	PC	TO SUPPORT SCHOLARSHIPS FOR LOCAL YOUTH	500
USO NORTHWEST 17801 INTERNATIONAL BOULEVARD PMB 313 SEATTLE, WA 98158	NONE	PC	TO PROVIDE BASIC SERVICES TO NW MILITARY	2,000
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WASHINGTON OUTDOOR SCHOOL PO BOX 327 ROSLYN, WA 98941	NONE	PC	TO SUPPORT OUTDOOR LEARNING PROGRAMS	5,000
YOUTH SERVICES OF KITTITAS COUNTY 213 W 3RD AVE ELLENSBURG, WA 98907	NONE	PC	TO FUND PROGRAMS SUPPORTING AT-RISK YOUTH AND FAMILIES	5,000
COAL MINISTRIESPO BOX 665 CLE ELUM, WA 98922	NONE	PC	TO PROVIDE RELIGIOUS OPPORTUNITIES TO THE COMMUNITY	3,500
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLE ELUM EAGLES 220 N PENNSYLVANIA AVENUE CLE ELUM, WA 98922	NONE	PC	TO PROVIDE FUNDS TO INSTALL AN ELEVATOR TO IMPROVE PUBLIC ACCESS	10,000
CLE ELUM KIWANIS CLUBPO BOX 933 CLE ELUM, WA 98922	NONE	NC	TO PROVIDE COMMUNITY RESOURCES TO CLE ELUM CITY PARK FOR PARK PAVILION	7,900
UKC ROTARY FOUNDATION 220 E 1ST STREET CLE ELUM, WA 98922	NONE	PC	TO PROVIDE FUNDS FOR EDUCATIONAL SCHOLARSHIPS	2,500
Total ► 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WALTER STROM MIDDLE SCHOOL ASB 2692 SR 903 CLE ELUM, WA 98922	NONE	GOV	TO PROVIDE SUPPORT FOR SCHOOL PROGRAMS	500
KITTITAS COUNTY FIRE DISTRICT 1 PO BOX 3463 THORP, WA 98946	NONE	GOV	TO PROVIDE FUNDS FOR EQUIPMENT PURCHASES	10,000
5K FOR THE FALLEN 401 WASHINGTON AVE SE ORTING, WA 98360	NONE	PC	TO PROVIDE GENERAL SUPPORT	500
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF CLE ELUM119 W 1ST ST CLE ELUM, WA 98922	NONE	GOV	TO PROVIDE GENERAL SUPPORT	20,400
CLE ELUM-ROSLYN PARENT ACTION COUNCIL 2696 SR 903 CLE ELUM, WA 98922	NONE	PC	TO PROVIDE GENERAL SUPPORT	950
KITTITAS SCHOOL DISTRICT 601 N PIERCE ST KITTITAS, WA 98934	NONE	GOV	TO PROVIDE GENERAL SUPPORT	853
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE A WISH 1702 E HIGHLAND AVE NO 400 PHOENIX, AZ 85016	NONE	PC	TO PROVIDE GENERAL SUPPORT	500
TRIUMPH TREATMENT SERVICES PO BOX 2849 YAKIMA, WA 98907	NONE	PC	TO PROVIDE GENERAL SUPPORT	250
UPPER COUNTY COOPERATIVE PRESCHOOL PO BOX 798 ROSLYN, WA 98941	NONE	PC	TO PROVIDE GENERAL SUPPORT	400
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAVI HASTINGSPO BOX 899 CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
ANDREW HASTINGS1016 DENNY AVE CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	2,000
AJ TRANTHAM1305 S CHRISWAY DR BOISE, ID 83706	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AURORA MORROW413 E 3RD ST CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	2,000
MADDIE HEGG2988 LAMBERT RD CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
FAITH LARSEN1107 E 3RD ST CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATASHA LIPSKY707 E 2ND ST CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
MARISSA NASS330 BIG CREEK RD CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
KATELYN NASS330 BIG CREEK RD CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KARLEY BURROWS108 MOHAR RD CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
YAIRE ORTIZPO BOX 507 EASTON, WA 98925	NONE	I	EDUCATIONAL SCHOLARSHIP	1,500
NAOMI BAKERPO BOX 31 THORP, WA 98946	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATALI BAKERPO BOX 31 THORP, WA 98946	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
GRACE TERRILLPO BOX 1495 RONALD, WA 98940	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
EMILY LUSSIER508 W NEVADA AVE ROSLYN, WA 98941	NONE	I	EDUCATIONAL SCHOLARSHIP	2,500
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KARL MERKELPO BOX 818 CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	500
MATTHEW WILSON280 LANDERS LANE CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	2,000
KALEIGH RAINWATERPO BOX 56 CLE ELUM, WA 98943	NONE	I	EDUCATIONAL SCHOLARSHIP	5,000
Total ▶ 3a				140,764

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIA BRIGGS120 ELK HAVEN RD CLE ELUM, WA 98922	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
KENAN EVERAERTPO BOX 789 EASTON, WA 98925	NONE	I	EDUCATIONAL SCHOLARSHIP	1,000
Total ▶ 3a				140,764

TY 2020 Accounting Fees Schedule**Name:** SHOEMAKER FOUNDATION**EIN:** 81-4655987

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	7,388	1,478		5,910

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Expenditure Responsibility Statement

Name: SHOEMAKER FOUNDATION

EIN: 81-4655987

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
CLE ELUM KIWANIS CLUB	PO BOX 933 CLE ELUM, WA 98922	2020-03-30	7,900	THE FOUNDATION AWARDED A GRANT TO THE CLE ELUM KIWANIS CLUB. THE CLUB COORDINATED AS COMMUNITY FUNDRAISING EFFORT TO BUILD A NEW PAVILION AT THE CLE ELUM CITY PARK. THE PAVILION WAS SUBSTANTIALLY COMPLETED IN 2020 AND THE FINAL RIBBON CUTTING EVENT OCCURRED IN APRIL 2021.	7,900	NONE	04/01/2021	2021-04-01	THE KIWANIS CLUB PROVIDED FREQUENT EMAIL UPDATES REGARDING PROGRESS ON THE COMPLETION OF THE PAVILION. THE FOUNDATION RECEIVED ON GOING COMMUNICATION IN 2021 INCLUDING THE DATE OF THE RIBBON CUTTING CEREMONY WHICH OCCURRED IN APRIL 2021.

TY 2020 Investments Corporate Stock Schedule

Name: SHOEMAKER FOUNDATION
 EIN: 81-4655987

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBVIE INC	22,469	26,037
ACTIVISION BLIZZARD INC	18,941	26,277
ADOBE SYSTEMS INC	15,410	33,508
ADVNC D MICRO D INC	16,304	47,781
AMAZON COM INC	40,516	74,909
AMGEN INC	20,379	22,992
APPLE INC	12,661	35,561
APPOLLO GLOBAL MGMT INC	24,590	24,049
ARES MGMT CORP	18,487	23,948
BLACKROCK INC	7,012	10,102
BLACKSTONE GROUP INC	24,626	25,924
BROADCOM LTD	40,726	52,542
CARLYLE GROUP INC	24,597	23,517
CARNIVAL CORP	19,903	25,234
CATERPILLAR INC	24,791	32,946
CHARTER COMMUNICATIONS	12,827	20,508
CHIPOTLE MEXICAN GRILL INC	16,519	26,347
CME GROUP INC	12,780	26,761
CORESITE REALTY CORP	20,548	24,304
COSTAR GROUP INC COM	14,132	24,956
COSTCO WHOLESALE CRP	17,470	28,635
CROWN CASTLE REIT INC	15,583	27,062
CUMMINS INC	21,326	26,571
DANAHER CORP	18,804	24,435
DIGITAL RLTY TR INC	19,117	52,735
DOCUSIGN INC	17,706	44,238
DOLLAR GENERAL CORP	18,613	27,339
DOMINOS PIZZA INC	5,092	5,368
EATON CORP	28,663	36,282
ELECTRONIC ARTS INC	16,067	19,960

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ENBRIDGE INC	17,753	18,010
FIFTH THIRD BANCORP	18,303	21,063
GALLAGHER ARTHUR J & CO	11,443	19,422
HOME DEPOT INC	16,516	23,109
INTERCONTINENTAL EXCHANGE INC	11,108	16,371
INTUIT INC	15,500	28,109
INTUITIVE SURGICAL INC	15,749	26,997
ISHARES CORE S&P MID-CAP	96,960	111,008
ISHARES CORE S&P SMALL CAP	101,943	109,545
ISHARES S&P 500 GROWTH	227,495	338,246
ISHARES S&P 500 VALUE	178,408	196,383
JPMORGAN CHASE & CO	16,388	23,508
KINDER MORGAN INC	18,963	16,062
KLA CORP	11,638	17,347
LIVE NATION ENTMT INC	22,842	23,954
LOCKHEED MARTIN CORP	11,719	25,559
LULULEMON ATHLETICA INC	15,587	39,329
MARRIOTT INTL INC	14,689	14,511
MARVELL TECHNOLOGY GROUP LTD	16,327	28,952
MGM RESORTS INTL	22,631	23,506
MICROSOFT CORP	36,177	63,612
MONGODB INC	7,054	8,976
MONSTER BEVERAGE CORP	15,330	22,288
MOODY'S CORP	14,398	16,544
MSCI INC	15,611	44,206
NETFLIX INC	19,910	28,659
NEXTERA ENERGY INC	16,406	27,157
NIKE INC	17,191	28,718
NORWEGIAN CRUISE LINE HLDGS LTD	18,865	27,286
NVIDIA	19,300	45,954

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ONEOK INC	24,612	12,704
PAYCHEX INC	22,124	22,922
PAYPAL HOLDINGS INC	16,056	46,137
PFIZER INC	19,941	23,374
PROLOGIS INC	17,997	21,028
QUALCOMM INC	16,827	40,065
ROPER TECHNOLOGIES INC	10,436	12,502
S&P GLOBAL INC	15,494	24,983
SEAGEN INC	16,214	21,717
SERVICENOW INC	17,041	50,640
SHERWIN WILLIAMS	15,519	25,722
SHOPIFY INC	19,232	23,771
STARBUCKS CORP	18,369	33,592
STARWOOD PPTY TR INC	22,118	19,145
STRYKER CORP	25,188	26,219
SVB FINL GROUP	7,241	10,084
TAKE TWO INTERACTIVE SOFTWARE INC	16,503	24,311
TARGET CORP	16,904	49,605
TEXAS INSTRUMENTS	35,966	54,655
THERMO FISHER SCIENTIFIC INC	15,491	31,207
TRUIST FINL CORP	24,600	21,569
TWITTER INC	22,238	24,476
UBER TECHNOLOGIES INC	15,727	22,338
UNION PACIFIC CORP	17,380	23,529
UNITEDHEALTH GROUP INC	18,918	22,794
VEEVA SYS INC	13,826	43,016
VISA INC	15,480	24,060
WILLIAMS COS INC	21,230	20,855
YUM BRANDS INC	16,984	17,478
ZILLOW GROUP INC	17,276	32,450

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ZOETIS INC	15,505	30,453

TY 2020 Other Assets Schedule

Name: SHOEMAKER FOUNDATION

EIN: 81-4655987

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INCOME TAX RECEIVABLE	6,561	297	297

TY 2020 Other Decreases Schedule

Name: SHOEMAKER FOUNDATION

EIN: 81-4655987

Description	Amount
REINVESTED DIVIDENDS	60

TY 2020 Other Expenses Schedule**Name:** SHOEMAKER FOUNDATION**EIN:** 81-4655987**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IRS APPLICATION FEE	2,500	0		2,500
FOOD EXPENSE	4,659	0		4,659
COMMUNITY SUPPORT	1,000	0		1,000

TY 2020 Other Professional Fees Schedule**Name:** SHOEMAKER FOUNDATION**EIN:** 81-4655987

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	19,854	19,854		0

TY 2020 Taxes Schedule**Name:** SHOEMAKER FOUNDATION**EIN:** 81-4655987**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	232	232		0
LICENSES	20	0		20
PAYROLL TAX	1,814	0		1,814
INCOME TAX	303	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491244010071	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2020
Name of the organization SHOEMAKER FOUNDATION				Employer identification number 81-4655987	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
SHOEMAKER FOUNDATIONEmployer identification number
81-4655987**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SHOEMAKER CLAT DTD JANUARY 1 2017 104 N MONTGOMERY AVE CLE ELUM, WA 98922	\$ 250,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization SHOEMAKER FOUNDATION	Employer identification number 81-4655987
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization SHOEMAKER FOUNDATION	Employer identification number 81-4655987
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee