Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
THE HARVEY S LOWE JR AND SUSAN HITCHCOCK-LOWE FOUNDATION

A Employer identification number
81-2266520

Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 545 | Room/suite

B Telephone number (see instructions)
(703) 834-0350

City or town, state or province, country, and ZIP or foreign postal code
FAIRFAX, VA 22038

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☑ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 6,754,195

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	92	92	92	
	4	Dividends and interest from securities	192,609	160,506	192,609	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	173,011			
	b	Gross sales price for all assets on line 6a 1,122,536				
	7	Capital gain net income (from Part IV, line 2)		173,011		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	365,712	333,609	192,701	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	25,000	0	25,000	0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	7,018	7,018	7,018	0
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,571	2,571	2,551	0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	57,825	57,825	57,825	0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	92,414	67,414	92,394	0
	25	Contributions, gifts, grants paid	302,000			302,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	394,414	67,414	92,394	302,000
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-28,702			
	b	**Net investment income** (if negative, enter -0-)		266,195		
	c	**Adjusted net income** (if negative, enter -0-)			100,307	

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	107,334	710,893	710,893
3	Accounts receivable ▶ ______ Less: allowance for doubtful accounts ▶ ______			
4	Pledges receivable ▶ ______ Less: allowance for doubtful accounts ▶ ______			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ ______ Less: allowance for doubtful accounts ▶ ______			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)	654,413	326,904	326,904
b	Investments—corporate stock (attach schedule)	3,755,045	3,315,057	3,315,057
c	Investments—corporate bonds (attach schedule)	84,859	38,720	38,720
11	Investments—land, buildings, and equipment: basis ▶ ______ Less: accumulated depreciation (attach schedule) ▶ ______			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	1,888,607	2,362,621	2,362,621
14	Land, buildings, and equipment: basis ▶ ______ Less: accumulated depreciation (attach schedule) ▶ ______			
15	Other assets (describe ▶ ______)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	6,490,258	6,754,195	6,754,195
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶ ______)			
23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☑ and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions	6,490,258	6,754,195	
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
26	Capital stock, trust principal, or current funds			
27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	**Total net assets or fund balances** (see instructions)	6,490,258	6,754,195	
30	**Total liabilities and net assets/fund balances** (see instructions)	6,490,258	6,754,195	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,490,258
2	Enter amount from Part I, line 27a	2	-28,702
3	Other increases not included in line 2 (itemize) ▶ ______	3	292,639
4	Add lines 1, 2, and 3	4	6,754,195
5	Decreases not included in line 2 (itemize) ▶ ______	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	6,754,195

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	WELLS FARGO#2058 ST NONCOVERED		2020-01-01	2020-03-26
b	WELLS FARGO#2058 LT COVERED		2019-01-01	2020-11-30
c	WELLS FARGO#0158 LT COVERED		2019-01-01	2020-12-31
d	CAPITAL GAINS DIVIDENDS	P		
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	223,591		223,658	-67
b	491,384		353,689	137,695
c	370,000		372,178	-2,178
d	37,561			37,561
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-67
b				137,695
c				-2,178
d				37,561
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	173,011
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	-67

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2 Reserved	2	
3 Reserved.	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved ,	8	

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**				
b	Reserved			1	3,700
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2			3	3,700
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	3,700
6	Credits/Payments:				
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	7,275		
b	Exempt foreign organizations—tax withheld at source	6b	0		
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments. Add lines 6a through 6d			7	7,275
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	3,575
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 3,575	**Refunded** ▶		11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶VA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶PAUL M GURMAN Telephone no. ▶(703) 591-7200

Located at ▶PO BOX 545 FAIRFAX VA ZIP+4 ▶22038

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020?. ☐ Yes ☑ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*.	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*	☐ Yes ☐ No			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*		6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JOHN G JACKSON 301 PARK AVENUE FALLS CHURCH, VA 22046	PRESIDENT 1.00	10,000	0	0
PAUL M GURMAN PO BOX 545 FAIRFAX, VA 22038	TREASURER/SECRE 1.50	15,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	5,999,666
b	Average of monthly cash balances			1b	363,741
c	Fair market value of all other assets (see instructions)			1c	0
d	**Total** (add lines 1a, b, and c)			1d	6,363,407
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	6,363,407
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	95,451
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	6,267,956
6	**Minimum investment return.** Enter 5% of line 5			6	313,398

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	313,398
2a	Tax on investment income for 2020 from Part VI, line 5	2a	3,700		
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	3,700
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	309,698
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	309,698
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	309,698

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	302,000
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	302,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	302,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				309,698
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			289,673	
b Total for prior years: 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 302,000				
a Applied to 2019, but not more than line 2a			289,673	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				12,327
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				297,371
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2016. . . .				
b Excess from 2017. . . .				
c Excess from 2018. . . .				
d Excess from 2019. . . .				
e Excess from 2020. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

PAUL M GURMAN
PO BOX 545
FAIRFAX, VA 22038
(703) 591-7200

b The form in which applications should be submitted and information and materials they should include:

WRITTEN REQUEST

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

FUNDS SHOULD BE USED TO PROMOTE EDUCATION OR BENEFIT CHILDREN.

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				302,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	92	
4 Dividends and interest from securities. . . .			14	192,609	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	173,011	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .		0		365,712	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 365,712

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2022-06-30	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
DANIEL A LARSON		2022-06-30		P01293368
Firm's name ▶ GROSS MENDELSOHN & ASSOCIATES PA				Firm's EIN ▶52-0982413
Firm's address ▶ 3877 FAIRFAX RIDGE ROAD SUITE 200N FAIRFAX, VA 22030				Phone no. (703) 591-7200

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

JOHN G JACKSON
PAUL M GURMAN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ASHOKA1700 N MOORE ST SUITE 2000 ARLINGTON, VA 22209	NONE	PC	TO PROMOTE CHANGE FOR THE GOOD OF SOCIETY.	10,000
DOCTORS WITHOUT BORDERS USA 40 RECTOR ST 16TH FLOOR NEW YORK, NY 10006	NONE	PC	PROVIDE MEDICAL AND SURGICAL SERVICES TO THOSE IN NEED	10,000
DOORWAYS FOR WOMEN AND FAMILIES 3179 WILSON BLVD ARLINGTON, VA 22201	NONE	PC	TO PROMOTE SAFE AND STABLE HOUSING	10,000
Total . . . . ▶ **3a**				302,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ECUMENICAL COMMUNITY HELPING OTHERS 6400 NATIVITY LANE BURKE, VA 22015	NONE	PC	TO PROVIDE FOOD AND SUPPLIES TO CHILDREN	5,000
FIVE TALENTS2789 HARTLAND RD FALLS CHURCH, VA 22043	NONE	PC	HELPS THE POOR SAVE, INVEST, AND DEVELOP SMALL BUSINESSES.	10,000
FLIP FLOP FRIENDS 16851 PARK HUNT COURT LEESBURG, VA 20176	NONE	PC	PROVIDE CLOTHING AND SUPPLIES TO THOSE IN NEED	10,000
Total . . . . ▶ **3a**				302,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FOOD FOR OTHERS 2938 PROPSPERITY AVENUE FAIRFAX, VA 22031	NONE	PC	TO PROVIDE FOOD TO CHILDREN FROM LOW OR NO INCOME FAMILIES	10,000
GMU FOUNDATION 4400 UNIVERSITY DRIVE MS A FAIRFAX, VA 22030	NONE	PC	TO RECEIVE, MANAGE, INVEST, AND ADMINISTER PRIVATE GIFTS	10,000
GONZAGA COLLEGE HIGH SCHOOL 19 I ST NW WASHINGTON, DC 20001	NONE	PC	YOUTH EDUCATIONAL PROGRAMS	50,000
Total . . . . ▶ **3a**				302,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HABITAT FOR HUMANITY 121 HABITAT STREET AMERICUS, GA 31709	NONE	PC	FAMILY NEEDS	10,000
HOMESTRETCH INC303 S MAPLE AVE FALLS CHURCH, VA 22046	NONE	PC	EMPOWERING HOMELESS FAMILIES TO SUCCEED	10,000
IXATAN FOUNDATION303 S MAPLE AVE CHARLOTTESVILLE, VA 22902	NONE	PC	COMMUNITY DEVELOPMENT ACTIVITIES	10,000
Total . . . . ▶ **3a**				302,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KENYA EDUCATION FUND 360 E 72ND STREET C-3405 NEW YORK, NY 10021	NONE	PC	YOUTH EDUCATIONAL PROGRAMS	10,000
MEDICAL MISSION OF MERCY USA PO BOX 144 FALLS CHURCH, VA 22040	NONE	PC	PROVIDE MEDICAL AND SURGICAL SERVICES TO THOSE IN NEED	15,000
NAVY SAFE HARBOR FOUNDATION 2961-A HUNTER MILL RD SUITE 644 OAKTON, VA 22124	NONE	PC	SUPOORT SERIOUSLY WOUNDED, ILL, AND INJURED NAVY AND COAST GUARD SAILORS	5,000
Total . . . . ▶ **3a**				302,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SAFE SPOTPO BOX 148 FAIRFAX, VA 22038	NONE	PC	CHILD SAFETY PROGRAMS	10,000
SHARE INCPO BOX 210 MCLEAN, VA 22101	NONE	PC	SENIOR SERVICES	10,000
SO OTHERS MIGHT EAT71 O ST NW WASHINGTON, DC 22101	NONE	PC	PROVIDE ASSISTANCE TO THOSE IN NEED	10,000
Total . . . . ▶ **3a**				302,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SPACE OF HER OWN520 KING ST 100 ALEXANDRIA, VA 22314	NONE	PC	EMPOWERING UNDER-SERVED GIRLS	5,000
ST JUDE'S CHILDREN'S RESEARCH HOSPITAL 4600 FAIRFAX DR 900 ARLINGTON, VA 22203	NONE	PC	AT-RISK CHILDREN MEDICAL PROGRAM	20,000
THE CHILD & FAMILY NETWORK CENTERS 3700 WHEELER AVE ALEXANDRIA, VA 22304	NONE	PC	AT-RISK CHILDREN EDUCATIONAL PROGRAMMING	7,000
Total . . . . ▶ **3a**				302,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE WOMEN'S CENTER 133 PARK ST NE BUILDING 127 2ND FLOOR VIENNA, VA 22180	NONE	PC	IMPROVE THE MENTAL HEALTH AND WELL-BEING OF ALL MEMBERS OF THE COMMUNITY	10,000
TOUCHING HEARTPO BOX 710282 HERNDON, VA 20171	NONE	PC	CHILDREN'S EDUCATION THROUGH PHILANTHROPHY	5,000
EQUAL JUSTICE INITIATIVE 122 COMMERCE STREET MONTGOMERY, AL 36104	NONE	PC	TO PROVIDE LEGAL SERVICES	10,000
Total . . . . ▶ **3a**				302,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GREATER DC DIAPER1532 A STREET NE WASHINGTON, DC 20002	NONE	PC	TO PROVIDE A RELIABLE AND ADEQUATE SOURCE OF BASIC BABY NEEDS AND PERSONAL HYGIENE PRODUCTS	15,000
LIFE PIECES TO MASTERPIECES 5600 EADS STREET NE WASHINGTON, DC 20019	NONE	PC	TO DEVELOP CHARACTER AND LEADERSHIP, UNLOCK POTENTIAL, AND PREPARE AFRICAN AMERICAN BOYS AND YOUNG MEN TO TRANSFORM THEIR LIVES AND COMMUNITIES	5,000
SPECIAL OPS XCURSIONS PO BOX 90716 NASHVILLE, TN 37209	NONE	PC	TO OFFER ACTIVE DUTY SPECIAL OPERATIONS FORCES (SOF) SERVICE MEMBERS A CHANCE TO PARTNER WITH PROFESSIONAL GUIDES & VOLUNTEERS IN THE GENERAL PUBLIC FOR ENDLESS OPPORTUNITIES IN THE OUTDOORS	10,000
Total . . . . ▶ **3a**				302,000

TY 2020 Accounting Fees Schedule

Name: THE HARVEY S LOWE JR AND SUSAN HITCHCOCK-LOWE FOUNDATION

EIN: 81-2266520

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	7,018	7,018	7,018	0

TY 2020 General Explanation Attachment

Name: THE HARVEY S LOWE JR AND SUSAN HITCHCOCK-LOWE FOUNDATION

EIN: 81-2266520

General Explanation Attachment

Identifier	Return Reference	Explanation	
1		FORM 990-PF PAGE 2, PAGE 8 & PAGE 9	THIS RETURN IS BEING AMENDED TO CORRECT THE CASH AND SECURITIES BALANCES ON THE BALANCE SHEET AND AVERAGE MONTHLY FAIR MARKET VALUE OF SECURITIES. FORM 990-PF PAGE 2 CASH BALANCE & INVESTMENT BALANCE HAS BEEN ADJUSTED TO REFLECT THE CORRECT YEAR END BALANCE. ON THE ORIGINAL RETURN THE BALANCES WERE INADVERTENTLY MISSED DUE TO THE MISSING STATEMENTS.

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491181008092

TY 2020 Investments Corporate Bonds Schedule

Name: THE HARVEY S LOWE JR AND SUSAN HITCHCOCK-LOWE FOUNDATION

EIN: 81-2266520

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
JP MORGAN 6.15% PREFERRED	25,920	25,920
WELLS FARGO 5.7% PREFERRED	12,800	12,800

TY 2020 Investments Corporate Stock Schedule

Name: THE HARVEY S LOWE JR AND SUSAN HITCHCOCK-LOWE FOUNDATION

EIN: 81-2266520

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BP PLC SPONS ADR	28,728	28,728
AT&T INC	91,945	91,945
DUKE ENERGY CORP	164,808	164,808
DOMINION ENERGY INC	87,232	87,232
DUPONT DE NEMOURS	94,790	94,790
EXXON MOBIL CORP	56,678	56,678
FORD MOTOR COMPANY	35,160	35,160
CORTEVA INC	51,614	51,614
COCA COLA COMPANY	117,906	117,906
GENERAL ELECTRIC COMPANY	21,600	21,600
HOME DEPOT INC	79,686	79,686
APPLE INC	53,075	53,075
DOWDUPONT INC	73,982	73,982
KINDER MORGAN INC DEL	68,350	68,350
MICROSOFT CORP	778,470	778,470
INTEL CORP	304,051	304,051
MERCK & CO INC NEW MICROSOFT CORP	147,240	147,240
MEDTRONIC PLC	23,428	23,428
3M CO	174,790	174,790
VERMILION ENERGY INC	4,450	4,450
ROYAL DUTCH SHELL PLC	49,195	49,195
PROCTER & GAMBLE	173,925	173,925
VODAFONE GROUP PLC NEW	18,128	18,128
W P CAREY INC	247,030	247,030
PEPSICO INC	59,320	59,320
AMERICA MOVIL SAB DE CV	14,540	14,540
JOHNSON & JOHNSON	283,284	283,284
GILEAD SCIENCES INC	11,652	11,652

TY 2020 Investments Government Obligations Schedule

Name:	THE HARVEY S LOWE JR AND SUSAN HITCHCOCK-LOWE FOUNDATION
EIN:	81-2266520
US Government Securities - End of Year Book Value:	0
US Government Securities - End of Year Fair Market Value:	0
State & Local Government Securities - End of Year Book Value:	326,904
State & Local Government Securities - End of Year Fair Market Value:	326,904

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TY 2020 Investments - Other Schedule

Name: THE HARVEY S LOWE JR AND SUSAN HITCHCOCK-LOWE FOUNDATION

EIN: 81-2266520

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WASATCH ADVISORS FDS ULTRA GROWTH FD	FMV	267,402	267,402
ALGER GROWTH SMALL CAP FOCUS FD CL Z	FMV	264,769	264,769
AMERICAN BEACON FDS SIM HIGH YIELD OPPORTUNITIES FD CL Y	FMV	64,386	64,386
VIRTUS FUNDS VIRTUS KAR MDCP GRW FD CL I	FMV	293,705	293,705
AMERICAN CENTURY CAP EQUITY INCOME FD CL I	FMV	124,914	124,914
AMG FUNDS YACKTMAN FUND CLASS I	FMV	141,586	141,586
INVESCO HIGH INCOME 2023 TARGET TERM FUND	FMV	101,160	101,160
MFS SERIES TR XIII NEW DISCOVERY VALUE FUND CLASS I	FMV	135,153	135,153
COHEN & STEERS INSTL REALTY SHS INC	FMV	149,544	149,544
COLUMBIA DIVIDEND INCOME FUND INSTITUTIONAL	FMV	200,441	200,441
T ROWE PRICE INTL FDS INC GLOBAL STOCK FUND	FMV	283,744	283,744
PAYDEN & RYGEL INVT CORPORATE BD FD	FMV	95,945	95,945
FRANKLIN EMERGING MKT DEBT OPPORTUNITIES FUND ADV CLASS	FMV	62,369	62,369
CALAMOS LONG/SHORT	FMV	115,038	115,038
CREDIT SUISSE STRATEGIC INCOME FUND CLASS I	FMV	62,465	62,465

TY 2020 Other Expenses Schedule

Name: THE HARVEY S LOWE JR AND SUSAN HITCHCOCK-LOWE FOUNDATION

EIN: 81-2266520

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL PROCESSING FEES	1,108	1,108	1,108	0
INSURANCE	2,250	2,250	2,250	0
DUES & SUBSCRIPTIONS	765	765	765	0
INVESTMENT FEES	53,702	53,702	53,702	0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491181008092

TY 2020 Other Increases Schedule

Name: THE HARVEY S LOWE JR AND SUSAN HITCHCOCK-LOWE FOUNDATION

EIN: 81-2266520

Other Increases Schedule

Description	Amount
UNREALIZED GAIN ON INVESTMENT	292,639

TY 2020 Taxes Schedule

Name: THE HARVEY S LOWE JR AND SUSAN HITCHCOCK-LOWE FOUNDATION

EIN: 81-2266520

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	1,997	1,997	1,977	0
FOREIGN TAXES	574	574	574	0