Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
SZILAGYI FAMILY FOUNDATION INC

A Employer identification number
81-0840430

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
100 JACKSON STREET

B Telephone number (see instructions)
(304) 329-1514

City or town, state or province, country, and ZIP or foreign postal code
KINGWOOD, WV 26537

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 617,731

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	23	23		
	4	Dividends and interest from securities	7,553	7,553		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	13,868			
	b	Gross sales price for all assets on line 6a 38,232				
	7	Capital gain net income (from Part IV, line 2)		13,868		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)	0			
	11	Other income (attach schedule)	0			
	12	**Total.** Add lines 1 through 11	21,444	21,444		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	0			
	b	Accounting fees (attach schedule)	2,350			2,350
	c	Other professional fees (attach schedule)	0			
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	226	23		0
	19	Depreciation (attach schedule) and depletion	0			
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	0			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,576	23		2,350
	25	Contributions, gifts, grants paid	25,100			25,100
	26	**Total expenses and disbursements.** Add lines 24 and 25	27,676	23		27,450
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-6,232			
	b	**Net investment income** (if negative, enter -0-)		21,421		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	10,450	12,820	12,820
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		0	
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶		0	
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶		0	
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	511,414	502,812	604,911
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶		0	
	15	Other assets (describe ▶)	0	0	0
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	521,864	515,632	617,731
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons		0	
	21	Mortgages and other notes payable (attach schedule)		0	
	22	Other liabilities (describe ▶)	0	0	
	23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	521,864	515,632	
	29	**Total net assets or fund balances** (see instructions)	521,864	515,632	
	30	**Total liabilities and net assets/fund balances** (see instructions)	521,864	515,632	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	521,864
2	Enter amount from Part I, line 27a	2	-6,232
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	515,632
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	515,632

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	13,868
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2	Reserved	2	
3	Reserved.	3	
4	Reserved	4	
5	Reserved	5	
6	Reserved	6	
7	Reserved	7	
8	Reserved , ...	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _________ **(attach copy of letter if necessary–see instructions)**		
b	Reserved.	**1**	298
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	**2**	0
3	Add lines 1 and 2.	**3**	298
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	**4**	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	**5**	298
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020 — **6a**		
b	Exempt foreign organizations—tax withheld at source . . . . . — **6b**		
c	Tax paid with application for extension of time to file (Form 8868) . . . — **6c** 300		
d	Backup withholding erroneously withheld . . . . . — **6d**		
7	Total credits and payments. Add lines 6a through 6d.	**7**	300
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	**8**	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . . ▶	**9**	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . ▶	**10**	2
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 2 **Refunded** ▶	**11**	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ _______ **(2)** On foundation managers. ▶ $ _______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year?*If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶WV			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶MALONEY & ASSOCIATES PLLC Telephone no. ▶(304) 329-2752

Located at ▶316 E MAIN STREET KINGWOOD WV ZIP+4 ▶26537

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

		Line	Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). ☐ Yes ☑ No

b If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . **1b**

Organizations relying on a current notice regarding disaster assistance check here. . . ▶ ☐

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?. . . **1c** No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020?. ☐ Yes ☑ No
If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) . . . **2b**

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

b If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*. . . **3b**

		Line	Yes	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**		No
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☐ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
IMRE SZILAGYI 100 JACKSON STREET KINGWOOD, WV 26537	DIRECTOR 1.00	0	0	0
JANET L SZILAGYI 100 JACKSON STREET KINGWOOD, WV 26537	DIRECTOR 1.00	0	0	0
ELIZABETH M SZILAGYI 100 JACKSON STREET KINGWOOD, WV 26537	DIRECTOR 0.00	0	0	0
KRISTINA L SZILAGYI 100 JACKSON STREET KINGWOOD, WV 26537	DIRECTOR 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	570,636
b	Average of monthly cash balances.	1b	10,803
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	581,439
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	581,439
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	8,722
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	572,717
6	**Minimum investment return.** Enter 5% of line 5.	6	28,636

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	28,636
2a	Tax on investment income for 2020 from Part VI, line 5. — 2a: 298		
b	Income tax for 2020. (This does not include the tax from Part VI.). — 2b:		
c	Add lines 2a and 2b.	2c	298
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	28,338
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	28,338
6	Deduction from distributable amount (see instructions).	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	28,338

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	27,450
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	27,450
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	27,450

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				28,338
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			27,361	
b Total for prior years: 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2020:				
a From 2015. 1,774				
b From 2016. 7,279				
c From 2017. 297				
d From 2018. 2,661				
e From 2019. 497				
f **Total** of lines 3a through e.	12,508			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 27,450				
a Applied to 2019, but not more than line 2a			27,361	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				89
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	12,508			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				28,249
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .	1,774			
9 **Excess distributions carryover to 2021.** Subtract lines 7 and 8 from line 6a	10,734			
10 Analysis of line 9:				
a Excess from 2016. . . . 7,279				
b Excess from 2017. . . . 297				
c Excess from 2018. . . . 2,661				
d Excess from 2019. . . . 497				
e Excess from 2020. . . . 0				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				25,100
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					23
4 Dividends and interest from securities. . . .					7,553
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					13,868
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .					21,444

13 Total. Add line 12, columns (b), (d), and (e). 13 21,444

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
3&4&7	SZILAGYI FAMILY FOUNDATION, INC. WAS FORMED DECEMBER 16, 2015.
3&4&7	THE INITIAL DONATION OF $500,000 WAS RECEIVED DECEMBER 18, 2015.
3&4&7	AN ADDITIONAL DONATION OF $40,000 WAS RECEIVED DECEMBER 19, 2017.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2021-05-12	******	May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
ROGER A BARTLETT CPA		2021-08-24		P00196874
Firm's name ▶ MALONEY & ASSOCIATES PLLC				Firm's EIN ▶
Firm's address ▶ PO BOX 520 KINGWOOD, WV 26537				Phone no. (304) 329-2752

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
7.678 AMCAP FUND	P	2016-02-17	2020-11-16
10.142 AMERICAN BALANCED FUND	P	2016-02-17	2020-11-16
139.084 AMERICAN SHORT-TERM BOND FUND	P	2016-07-25	2020-11-16
5.698 AMERICAN MUTUAL FUND	P	2016-02-17	2020-11-16
173.422 BOND FUND OF AMERICA	P	2016-04-27	2020-11-16
5.434 EUROPACIFIC GROWTH FUND	P	2016-02-17	2020-11-16
5.683 FUNDAMENTAL INVESTORS FUND	P	2016-02-17	2020-11-16
6.234 GROWTH FUND OF AMERICA	P	2016-02-17	2020-11-16
12.262 INCOME FUND OF AMERICA	P	2016-02-17	2020-11-16
112.924 INTERMEDIATE BOND FUND	P	2016-06-23	2020-11-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
288	0	190	98
302	0	235	67
1,414	0	1,390	24
247	0	189	58
2,444	0	2,242	202
340	0	223	117
368	0	275	93
396	0	238	158
279	0	241	38
1,605	0	1,539	66

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
0	0	0	98
0	0	0	67
0	0	0	24
0	0	0	58
0	0	0	202
0	0	0	117
0	0	0	93
0	0	0	158
0	0	0	38
0	0	0	66

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
7.677 INVESTMENT COMPANY OF AMERICA FUND	P	2016-02-17	2020-11-16
7.879 NEW ECONOMY FUND	P	2016-02-17	2020-11-16
365.426 NEW PERSPECTIVE FUND	P	2018-01-17	2020-11-16
7.048 NEW WORLD FUND	P	2018-01-18	2020-11-16
6.588 WASHINGTON MUTUAL FUND	P	2016-02-17	2020-11-16
CAPITAL GAIN DISTRIBUTIONS	P	2016-02-17	2020-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
323	0	248	75
440	0	262	178
20,672	0	16,359	4,313
563	0	488	75
319	0	245	74
8,232	0	0	8,232

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
0	0	0	75
0	0	0	178
0	0	0	4,313
0	0	0	75
0	0	0	74
0	0	0	8,232

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HYDE PARK NEIGHBORHOOD CLUB 5480 S KENWOOD AVENUE CHICAGO, IL 60615		PC	FUNDING TO SUPPORT A YOUTH CENTER	1,000
FOOD FOR PRESTONP O BOX 1175 KINGWOOD, WV 26537		PC	FUNDING FOR FOOD,EDUCATION AND HUNGER AWARENESS	6,500
KINGWOOD PUBLIC LIBRARY 205 WEST MAIN STREET KINGWOOD, WV 26537		PC	LIBRARY PROGRAMSRESOURCES AND SERVICES	250
Total . . . . ▶ **3a**				25,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HUNGARIAN SCOUT FUND P O BOX 771571 LAKEWOOD, OH 44107		PC	SUPPORT OF SCOUT CENTERS,CAMPS, ETC. OFHUNGARIAN AMERICAN SCOUTS	1,000
FRIENDS OF THE CHEAT 1343 N PRESTON HWY KINGWOOD, WV 26537		PC	RESTORE, PRESERVE ANDPROMOTE THE NATURAL QUALITIESOF THE CHEAT WATERSHED	2,000
SERAPHIC FIRE 2153 CORAL WAY SUITE 401 MIAMI, FL 33145		PC	PRESENT HIGH QUALITYMUSICAL PERFORMANCES AND PROMOTE MUSICAL EDUCATION PROGRAMS	1,000
Total . . . . ▶ **3a**				25,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ARTS COUNCIL OF PRESTON COUNTY P O BOX 198 KINGWOOD, WV 26537		PC	ART EDUCATION	1,100
GIRL SCOUTS OF BLACK DIAMOND COUNCIL P O BOX 507 CHARLESTON, WV 253229983		PC	SUPPORT THE DEVELOPMENT OF GIRLS ASTHEY LEARN, GROW AND THRIVE	200
DOCTORS WITHOUT BORDERS P O BOX 5022 HAGERSTOWN, MD 217415023		PC	MEDICAL ASSISTANCE TO POPULATIONS INDISTRESS DUE TO NATURAL DISASTERSAND ARMED CONFLICT	250
Total . . . . ▶ **3a**				25,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FIRST PRESBYTERIAN CHURCH 104 E HIGH STREET KINGWOOD, WV 26537		PC	SUPPORT MUSICAND EDUCATION INA CHURCH SETTING	1,000
THE OHIO STATE UNIVERSITY FOUNDATION 1480 W LANE AVENUE COLUMBUS, OH 43221		PC	SUPPORT EDUCATIONIN SOCIAL WORKAND MATHEMATICS	1,000
PRESTON COUNTY 4-H 115 W COURT STREET KINGWOOD, WV 26537		PC	FREE EDUCATION PROGRAMS FOR YOUTHAND CAMPING EXPERIENCES	250
Total . . . . ▶ **3a**				25,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACLU FOUNDATION 125 BROAD STREET 18TH FLOOR NEW YORK, NY 10004		PC	ADVANCE CIVILRIGHTS ANDSOCIAL JUSTICE	250
PLANNED PARENTHOOD 123 WILLIAMS STREET 10TH FLOOR NEW YORK, NY 10035		PC	EDUCATE WOMENABOUT HEALTH CARE RIGHTS	250
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104		PC	PROVIDE EDUCATIONALOPPORTUNITIES FOR YOUTHABOUT THE NATURAL ENVIRONMENT	500
Total . . . . ▶ **3a**				25,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNCF1805 7TH STREET NW WASHINGTON, DC 20001		PC	PROVIDE A STEADY STREAM OF FUNDING FOR EDUCATION	500
WEST VIRGINIA RIVERS COALITION 3501 MACCORKLE AVENUE CHARLESTON, WV 25304		PC	STATEWIDE VOICE FOR WATER-BASEDRECREATION AND TO PROMOTECLEAN WATER	200
WVU FOUNDATIONP O BOX 1650 MORGANTOWN, WV 265071650		PC	SUPPORT SCHOLARSHIPSFOR SOCIAL WORKSTUDENTS AT WVU	250
Total . . . . ▶ **3a**				25,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CENTER STAGE THEATER 700 N CALVERT STREET BALTIMORE, MD 21202		PC	PROFESSIONAL THEATREPROVIDING QUALITY PRODUC TIONSAND EDUCATIONAL OPPORTUNITIES	250
BALTIMORE SHAKESPEARE FACTORY P O BOX 5639 BALTIMORE, MD 21210		PC	PROMOTES sHAKESPEARESHOWS AND COMMUNITYOUTREACH	200
THE SAMARITAN WOMEN 602 S CHAPEL GATE LANE BALTIMORE, MD 21229		PC	PROVIDES RESTORATIVE CARE TO SURVIVORS AND BRING TO AN ENDHUMAN TRAFFICKING	250
Total . . . . ▶ **3a**				25,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNITED WAY OF MONOGALIA AND PRESTON COUNTIES 278 C SPRUCE STREET MORGANTOWN, WV 26505		PC	PROVIDE FUNDING TONON-PROFIT ORGANIZATIONS INBOTH COUNTIES	250
UNIVERSITY OF AKRONP O BOX 2203 AKRON, OH 443989649		PC	SCHOLARSHIP FUNDFOR SOCIAL WORKSTUDENTS	300
IASWG 101 WEST 23RD STREET SUITE 108 NEW YORK, NY 10011		PC	SOCIAL GROUPWORK ORGANIZATION	200
Total . . . . ▶ **3a**				25,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YMCA CAMP ALFRED L WILSON 2732 COUNTY ROAD 11 BELLEFOUNTAINE, OH 43311		PC	SUPPORT YMCA CAMP	200
CUYAHOGA FALLS COMMUNITY BAND 1201 GRANT AVENUE CUYAHOGA FALLS, OH 44223		PC	SUPPORT COMMUNITYBAND	200
HAROLD AND SANDRA STUBBS SCHOLARSHIP FUND 1900 W MARKET STREET SUITE G AKRON, OH 44313		EOF	SCHOLARSHIPS FOR GRADUATING SENIORSAKRON, OHIO	250
Total . . . . ▶ **3a**				25,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY 4TH FLOOR NEW YORK, NY 10004		PC	RESEARCH TO PROMOTELIVES AND CURE TYPE 1 DIABETES	250
ALZHEIMERS FOUNDATION OF AMERICA 322 EIGHTH AVENUE 7TH FLOOR NEW YORK, NY 10001		PC	PROVIDE EDUCATION ANDSUPPORT TO THOSELIVING WITH ALZHEIMERS	250
ROWLESBURG REVITALIZATION COMMITTEE P O BOX 135 ROWLESBURG, WV 26425		PC	TO REVIVE AND PRESERVE THEECONOMIC, HISTORIC, CULTURAL,ETC LIFE OF ROWLESBURG	4,000
Total . . . . ▶ **3a**				25,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CEDAR BOG ASSOCIATION 980 WOODBURN ROAD URBANA, OH 43078		PC	PROVIDE ENVIRONMEMTALEDUCATION AND PROGRAMSAT CEDAR BOG NATURE PRESERVE	200
GLEN HELEN ECOLOGY INSTITUTE 405 CORRY STREET YELLOW SPRINGS, OH 45387		PC	PRESERVE GLEN HELEN NATURALAREA AND EDUCATE THRU OUTDOOREXPLORATION, ETC.	200
FIRST PRESBYTERIAN CHURCH OF POMPANO BEACH FL 2331 NE 26TH AVENUE POMPANO BEACH, FL 33062		PC	SUPPORT SPIRE SERIESMUSIC CONCERTS FOR WORLD CLASS AND LOCAL PERFORMERS	200
Total . . . . ▶ **3a**				25,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GOUCHER PRISON EDUCATION PARTNERSHIP 1021 DULANEY VALLEY ROAD BALTIMORE, MD 21204		PC	PROVIDE INCARCERATED MEN AND WOMENIN MARYLAND THE OPPORTUNITY TO PURSUE A COLLEGE EDUCATION	200
HEALTH CARE FOR THE HOMELESS 421 FALLSWAY BALTIMORE, MD 21202		PC	PROVIDE HEALTHCARE TO HOMELESS ANDPROMOTE ACCESS TO AFFORDABLE HOUSING	200
Total . . . . ▶ **3a**				25,100

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TY 2020 Accounting Fees Schedule

Name: SZILAGYI FAMILY FOUNDATION INC

EIN: 81-0840430

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MALONEY & ASSOCIATES, PLLC TAX PREPARATION AND CONSULTATIONS	2,350			2,350

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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Gain/Loss from Sale of Other Assets Schedule

Name: SZILAGYI FAMILY FOUNDATION INC

EIN: 81-0840430

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
7.678 AMCAP FUND	2016-02	Purchased	2020-11		288	190			98	
10.142 AMERICAN BALANCED FUND	2016-02	Purchased	2020-11		302	235			67	
139.084 AMERICAN SHORT-TERM BOND FUND	2016-07	Purchased	2020-11		1,414	1,390			24	
5.698 AMERICAN MUTUAL FUND	2016-02	Purchased	2020-11		247	189			58	
173.422 BOND FUND OF AMERICA	2016-04	Purchased	2020-11		2,444	2,242			202	
5.434 EUROPACIFIC GROWTH FUND	2016-02	Purchased	2020-11		340	223			117	
5.683 FUNDAMENTAL INVESTORS FUND	2016-02	Purchased	2020-11		368	275			93	
6.234 GROWTH FUND OF AMERICA	2016-02	Purchased	2020-11		396	238			158	
12.262 INCOME FUND OF AMERICA	2016-02	Purchased	2020-11		279	241			38	
112.924 INTERMEDIATE BOND FUND	2016-06	Purchased	2020-11		1,605	1,539			66	
7.677 INVESTMENT COMPANY OF AMERICA FUND	2016-02	Purchased	2020-11		323	248			75	
7.879 NEW ECONOMY FUND	2016-02	Purchased	2020-11		440	262			178	
365.426 NEW PERSPECTIVE FUND	2018-01	Purchased	2020-11		20,672	16,359			4,313	
7.048 NEW WORLD FUND	2018-01	Purchased	2020-11		563	488			75	
6.588 WASHINGTON MUTUAL FUND	2016-02	Purchased	2020-11		319	245			74	
CAPITAL GAIN DISTRIBUTIONS		Purchased	2020-12		8,232	0			8,232	

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TY 2020 General Explanation Attachment

Name: SZILAGYI FAMILY FOUNDATION INC

EIN: 81-0840430

General Explanation Attachment

Identifier	Return Reference	Explanation	
1		PART VII-A, LINE 10	IMRE AND JANET SZILAGYIIMRE AND JANET SZILAGYIIMRE AND JANET SZILAGYI

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491236003111

TY 2020 Investments - Other Schedule

Name: SZILAGYI FAMILY FOUNDATION INC

EIN: 81-0840430

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EDWARD JONES INVESTMENT ACCOUNT #337-15459-1-8		502,812	604,911

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TY 2020 Taxes Schedule

Name: SZILAGYI FAMILY FOUNDATION INC

EIN: 81-0840430

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX - 2019	203	0		0
FOREIGN TAX WITHHELD	23	23		