

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0052
2020
Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

| | | | |
|--|--|---|--|
| Name of foundation IVOR O'CONNOR MORGAN TRUST | | A Employer identification number 75-0990320 | |
| Number and street (or P.O. box number if mail is not delivered to street address) Room/suite BANK OF AMERICA NA PO BOX 831 | | B Telephone number (see instructions) (800) 357-7094 | |
| City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 752831041 | | C If exemption application is pending, check here <input type="checkbox"/> | |
| G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change | | D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/> | |
| H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> | |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>6,810,384</u> | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> | |
| J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.) | | | |

| Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small> | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue | 1 Contributions, gifts, grants, etc., received (attach schedule) | | | | |
| | 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B | | | | |
| | 3 Interest on savings and temporary cash investments | | | | |
| | 4 Dividends and interest from securities | 100,696 | 99,151 | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 378,756 | | | |
| | b Gross sales price for all assets on line 6a | 1,821,765 | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 378,756 | | |
| | 8 Net short-term capital gain | | | 0 | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| b Less: Cost of goods sold | | | | | |
| c Gross profit or (loss) (attach schedule) | | | | | |
| 11 Other income (attach schedule) | | | | | |
| 12 Total. Add lines 1 through 11 | 479,452 | 477,907 | | | |
| Operating and Administrative Expenses | 13 Compensation of officers, directors, trustees, etc. | 65,165 | 26,066 | | 39,099 |
| | 14 Other employee salaries and wages | | 0 | 0 | 0 |
| | 15 Pension plans, employee benefits | | 0 | 0 | |
| | 16a Legal fees (attach schedule) | | | | 0 |
| | b Accounting fees (attach schedule) | 1,350 | 810 | 0 | 540 |
| | c Other professional fees (attach schedule) | | | | 0 |
| | 17 Interest | | | | 0 |
| | 18 Taxes (attach schedule) (see instructions) | 5,127 | 2,680 | | 0 |
| | 19 Depreciation (attach schedule) and depletion | 0 | 0 | | |
| | 20 Occupancy | | | | |
| | 21 Travel, conferences, and meetings | | 0 | 0 | |
| | 22 Printing and publications | | 0 | 0 | |
| | 23 Other expenses (attach schedule) | 2,142 | 2,142 | | |
| | 24 Total operating and administrative expenses. Add lines 13 through 23 | 73,784 | 31,698 | 0 | 39,639 |
| | 25 Contributions, gifts, grants paid | 250,000 | | | 250,000 |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 323,784 | 31,698 | 0 | 289,639 | |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | 155,668 | | | | |
| b Net investment income (if negative, enter -0-) | | 446,209 | | | |
| c Adjusted net income (if negative, enter -0-) | | | 0 | | |

| Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) | | Beginning of year | End of year | |
|--|--|-------------------|----------------|-----------------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash—non-interest-bearing | | | |
| | 2 Savings and temporary cash investments | 183,716 | 155,936 | 155,936 |
| | 3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____ | | 0 | 0 |
| | 4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____ 0 | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments—U.S. and state government obligations (attach schedule) | | | |
| | b Investments—corporate stock (attach schedule) | 4,916,769 | 5,100,543 | 6,654,447 |
| | c Investments—corporate bonds (attach schedule) | | | |
| | 11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____ | | | |
| | 12 Investments—mortgage loans | | | |
| | 13 Investments—other (attach schedule) | | | 1 |
| | 14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____ | | | |
| 15 Other assets (describe ▶ _____) | | | | |
| 16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) | 5,100,485 | 5,256,479 | 6,810,384 | |
| Liabilities | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe ▶ _____) | | | |
| | 23 Total liabilities (add lines 17 through 22) | | 0 | |
| Net Assets or Fund Balances | Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30. | | | |
| | 24 Net assets without donor restrictions | | | |
| | 25 Net assets with donor restrictions | | | |
| | Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30. | | | |
| | 26 Capital stock, trust principal, or current funds | 5,100,485 | 5,256,479 | |
| | 27 Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| 28 Retained earnings, accumulated income, endowment, or other funds | | | | |
| 29 Total net assets or fund balances (see instructions) | 5,100,485 | 5,256,479 | | |
| 30 Total liabilities and net assets/fund balances (see instructions) . | 5,100,485 | 5,256,479 | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|----------|-----------|
| 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) | 1 | 5,100,485 |
| 2 Enter amount from Part I, line 27a | 2 | 155,668 |
| 3 Other increases not included in line 2 (itemize) ▶ _____ | 3 | 414 |
| 4 Add lines 1, 2, and 3 | 4 | 5,256,567 |
| 5 Decreases not included in line 2 (itemize) ▶ _____ | 5 | 88 |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 . | 6 | 5,256,479 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|---|---|-------------------------------------|
| 1a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|------------------------------------|---|--|---|
| a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)) |
|---|---|--|---|
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | | | |
|---|---|---|----------|---------|
| 2 Capital gain net income or (net capital loss) | { | If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 | | |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 | } | | 2 | 378,756 |
| | | | 3 | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

| 1 Reserved | (a) Reserved | (b) Reserved | (c) Reserved | (d) Reserved |
|-----------------------------|-----------------|-----------------|-----------------|-----------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| 2 Reserved | | | | 2 |
| 3 Reserved | | | | 3 |
| 4 Reserved | | | | 4 |
| 5 Reserved | | | | 5 |
| 6 Reserved | | | | 6 |
| 7 Reserved | | | | 7 |
| 8 Reserved | | | | 8 |

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total tax due is 3,034.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax on political expenditures, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question number, Description, and Yes/No columns. Rows 11-14.

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Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here 15

Table with 3 columns: Question number, Description, and Yes/No columns. Row 16.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with 3 columns: Question number, Description, and Yes/No columns. Rows 1a-4b.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

| 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE". | | |
|---|---------------------|------------------|
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services. ▶ | | 0 |

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 | |
| | |
| 2 | |
| | |
| 3 | |
| | |
| 4 | |
| | |

Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|--------|
| 1 | |
| | |
| 2 | |
| | |
| All other program-related investments. See instructions. | |
| 3 | |
| | |
| Total. Add lines 1 through 3 ▶ | |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|--|-----------|-----------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities. | 1a | 5,905,998 |
| b | Average of monthly cash balances. | 1b | 127,354 |
| c | Fair market value of all other assets (see instructions). | 1c | 0 |
| d | Total (add lines 1a, b, and c). | 1d | 6,033,352 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | 0 |
| 3 | Subtract line 2 from line 1d. | 3 | 6,033,352 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 90,500 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 5,942,852 |
| 6 | Minimum investment return. Enter 5% of line 5. | 6 | 297,143 |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

| | | | |
|-----------|--|-----------|---------|
| 1 | Minimum investment return from Part X, line 6. | 1 | 297,143 |
| 2a | Tax on investment income for 2020 from Part VI, line 5. | 2a | 6,202 |
| b | Income tax for 2020. (This does not include the tax from Part VI.). | 2b | |
| c | Add lines 2a and 2b. | 2c | 6,202 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1. | 3 | 290,941 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | 0 |
| 5 | Add lines 3 and 4. | 5 | 290,941 |
| 6 | Deduction from distributable amount (see instructions). | 6 | 0 |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | 7 | 290,941 |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|--|-----------|---------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. | 1a | 289,639 |
| b | Program-related investments—total from Part IX-B. | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 | 0 |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required). | 3a | 0 |
| b | Cash distribution test (attach the required schedule). | 3b | 0 |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 289,639 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. | 5 | 0 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4. | 6 | 289,639 |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2019 | (c) 2019 | (d) 2020 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2020 from Part XI, line 7 | | | | 290,941 |
| 2 Undistributed income, if any, as of the end of 2020: | | | | |
| a Enter amount for 2019 only. | | | 245,335 | |
| b Total for prior years: 20____, 20____, 20____ | | 0 | | |
| 3 Excess distributions carryover, if any, to 2020: | | | | |
| a From 2015. | 0 | | | |
| b From 2016. | 0 | | | |
| c From 2017. | 0 | | | |
| d From 2018. | 0 | | | |
| e From 2019. | 0 | | | |
| f Total of lines 3a through e. | 0 | | | |
| 4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>289,639</u> | | | | |
| a Applied to 2019, but not more than line 2a | | | 245,335 | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | 0 | | |
| c Treated as distributions out of corpus (Election required—see instructions). | 0 | | | |
| d Applied to 2020 distributable amount. | | | | 44,304 |
| e Remaining amount distributed out of corpus | 0 | | | |
| 5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).) | 0 | | | 0 |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 0 | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0 | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | 0 | | |
| d Subtract line 6c from line 6b. Taxable amount—see instructions | | 0 | | |
| e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions | | | 0 | |
| f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 | | | | 246,637 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). | 0 | | | |
| 8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions). | 0 | | | |
| 9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a | 0 | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2016. | 0 | | | |
| b Excess from 2017. | 0 | | | |
| c Excess from 2018. | 0 | | | |
| d Excess from 2019. | 0 | | | |
| e Excess from 2020. | 0 | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

| | Tax year | Prior 3 years | | | (e) Total |
|--|----------|---------------|----------|----------|-----------|
| | (a) 2020 | (b) 2019 | (c) 2018 | (d) 2017 | |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test—enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. | | | | | |
| c "Support" alternative test—enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--------------------------------------|---|--------------------------------|----------------------------------|---------|
| Name and address (home or business) | | | | |
| <i>a Paid during the year</i> | | | | |
| See Additional Data Table | | | | |
| Total ▶ 3a | | | | 250,000 |
| <i>b Approved for future payment</i> | | | | |
| Total ▶ 3b | | | | |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--|--|
| 9061.057 AGGREGATE BOND CTF | | 2020-01-17 | 2020-03-20 |
| 935.432 AGGREGATE BOND CTF | | 2020-01-17 | 2020-03-20 |
| 544.78 SMALL CAP GROWTH LEADERS CTF | | 2020-01-17 | 2020-11-30 |
| 20.34 SMALL CAP GROWTH LEADERS CTF | | 2019-02-08 | 2020-11-30 |
| 448.682 EMERGING MARKETS STOCK COMMON TRUST FUND | | 2012-09-21 | 2020-04-17 |
| 389.051 EMERGING MARKETS STOCK COMMON TRUST FUND | | 2012-09-21 | 2020-08-31 |
| 299.967 EMERGING MARKETS STOCK COMMON TRUST FUND | | 2012-09-21 | 2020-11-30 |
| 17.096 MID CAP VALUE CTF | | 2018-11-30 | 2020-11-30 |
| 274.843 MID CAP VALUE CTF | | 2019-02-08 | 2020-11-30 |
| 546.025 SMALL CAP VALUE CTF | | 2020-01-17 | 2020-11-30 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|------------------------------|---|--|---|
| 153,237 | | 158,967 | -5,730 |
| 15,820 | | 16,411 | -591 |
| 26,308 | | 24,228 | 2,080 |
| 982 | | 854 | 128 |
| 23,736 | | 24,119 | -383 |
| 27,971 | | 26,498 | 1,473 |
| 24,065 | | 22,535 | 1,530 |
| 663 | | 613 | 50 |
| 10,659 | | 9,852 | 807 |
| 18,518 | | 17,364 | 1,154 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)) |
|---|---|--|---|
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| | | | -5,730 |
| | | | -591 |
| | | | 2,080 |
| | | | 128 |
| | | | -383 |
| | | | 1,473 |
| | | | 1,530 |
| | | | 50 |
| | | | 807 |
| | | | 1,154 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--|--|
| 560.298 MID CAP GROWTH CTF | | 2019-02-08 | 2020-06-30 |
| 248.123 MID CAP GROWTH CTF | | 2019-02-08 | 2020-11-30 |
| 268.037 DIVIDEND INCOME COMMON TRUST FUND | | 2020-01-17 | 2020-11-30 |
| 529. ISHARES CORE TOT U S BD MKT ETF | | 2017-01-31 | 2020-03-20 |
| 1149. ISHARES CORE TOT U S BD MKT ETF | | 2019-02-08 | 2020-03-20 |
| 168. ISHARES CORE S&P MID CAP ETF | | 2017-01-31 | 2020-06-30 |
| 120. ISHARES CORE S&P MID CAP ETF | | 2017-01-31 | 2020-11-23 |
| 108. ISHARES RUSSELL 2000 ETF | | 2017-01-31 | 2020-01-17 |
| 220. ISHARES RUSSELL 2000 ETF | | 2015-10-30 | 2020-01-17 |
| 951. ISHARES RUSSELL 2000 ETF | | 2012-09-21 | 2020-01-17 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|------------------------------|---|--|---|
| 26,347 | | 25,469 | 878 |
| 14,395 | | 12,272 | 2,123 |
| 22,200 | | 22,750 | -550 |
| 57,952 | | 57,297 | 655 |
| 125,874 | | 123,374 | 2,500 |
| 29,689 | | 28,243 | 1,446 |
| 25,979 | | 20,173 | 5,806 |
| 18,236 | | 14,599 | 3,637 |
| 37,148 | | 25,459 | 11,689 |
| 160,580 | | 81,624 | 78,956 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)) |
|---|---|--|---|
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| | | | 878 |
| | | | 2,123 |
| | | | -550 |
| | | | 655 |
| | | | 2,500 |
| | | | 1,446 |
| | | | 5,806 |
| | | | 3,637 |
| | | | 11,689 |
| | | | 78,956 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|-------------------------------------|
| 313.516 CLEARBRIDGE LARGE CAP GROWTH FUND CL I | | 2019-04-30 | 2020-11-23 |
| 487.065 PIMCO HIGH YIELD FD INSTL CL | | 2017-12-04 | 2020-06-30 |
| 6054.984 PIMCO HIGH YIELD FD INSTL CL | | 2016-05-31 | 2020-06-30 |
| 4533.201 PIMCO FOREIGN BD US\$HD INSTL | | 2019-02-08 | 2020-01-17 |
| 842.728 PIMCO FOREIGN BD US\$HD INSTL | | 2019-02-08 | 2020-03-23 |
| 1063.607 PRINCIPAL MIDCAP BLEND FUND INSTL CL | | 2020-01-21 | 2020-06-30 |
| 553.497 PRINCIPAL MIDCAP BLEND FUND INSTL CL | | 2020-01-21 | 2020-11-23 |
| 28.01 PRINCIPAL MIDCAP BLEND FUND INSTL CL | | 2017-02-01 | 2020-11-23 |
| 230.366 ROWE T PRICE BLUE CHIP GROWTH FUND CL I | | 2019-06-28 | 2020-08-31 |
| 523. SPDR BLOOMBERG BARCLAYS HIGH YIELD BOND ETF | | 2019-02-08 | 2020-01-17 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 21,589 | | 16,657 | 4,932 |
| 4,125 | | 4,363 | -238 |
| 51,286 | | 51,397 | -111 |
| 48,687 | | 48,913 | -226 |
| 8,596 | | 9,093 | -497 |
| 31,249 | | 34,418 | -3,169 |
| 19,317 | | 17,911 | 1,406 |
| 978 | | 648 | 330 |
| 37,520 | | 26,778 | 10,742 |
| 57,626 | | 55,268 | 2,358 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)) |
|---|--------------------------------------|---|--|
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| | | | 4,932 |
| | | | -238 |
| | | | -111 |
| | | | -226 |
| | | | -497 |
| | | | -3,169 |
| | | | 1,406 |
| | | | 330 |
| | | | 10,742 |
| | | | 2,358 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--|--|
| 978. VANGUARD FTSE DEVELOPED MARKETS ETF | | 2020-01-17 | 2020-06-30 |
| 185. VANGUARD FTSE DEVELOPED MARKETS ETF | | 2020-01-17 | 2020-11-23 |
| 335. VANGUARD FTSE DEVELOPED MARKETS ETF | | 2020-08-31 | 2020-11-23 |
| 938. VANGUARD TOTAL INTL BOND INDEX FUND ETF | | 2019-02-08 | 2020-01-17 |
| 177. VANGUARD TOTAL INTL BOND INDEX FUND ETF | | 2019-02-08 | 2020-03-20 |
| 7. VANGUARD TOTAL INTL BOND INDEX FUND ETF | | 2019-02-08 | 2020-03-20 |
| 619. VANGUARD FTSE EMERGING MKTS ETF | | 2020-01-17 | 2020-04-17 |
| 391. VANGUARD FTSE EMERGING MKTS ETF | | 2016-05-31 | 2020-04-17 |
| 488. VANGUARD FTSE EMERGING MKTS ETF | | 2020-03-23 | 2020-04-17 |
| 1675. VANGUARD FTSE EMERGING MKTS ETF | | 2016-01-11 | 2020-04-17 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|------------------------------|---|--|---|
| 37,858 | | 43,663 | -5,805 |
| 8,341 | | 8,259 | 82 |
| 15,105 | | 14,115 | 990 |
| 53,265 | | 51,520 | 1,745 |
| 9,807 | | 9,722 | 85 |
| 391 | | 384 | 7 |
| 22,003 | | 28,369 | -6,366 |
| 13,899 | | 13,217 | 682 |
| 17,347 | | 15,035 | 2,312 |
| 59,540 | | 50,652 | 8,888 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)) |
|---|---|--|---|
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| | | | -5,805 |
| | | | 82 |
| | | | 990 |
| | | | 1,745 |
| | | | 85 |
| | | | 7 |
| | | | -6,366 |
| | | | 682 |
| | | | 2,312 |
| | | | 8,888 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|-------------------------------------|
| 33. VANGUARD S&P 500 ETF | | 2020-03-20 | 2020-06-30 |
| 73. VANGUARD S&P 500 ETF | | 2020-03-20 | 2020-08-31 |
| 527. VANGUARD S&P 500 ETF | | 2016-01-11 | 2020-08-31 |
| 1899.369 INTERNATIONAL FOCUSED EQUITY COMMON TRUST FUND | | 2020-08-31 | 2020-11-30 |
| 1838.08 LARGE CAP CORE CTF | | 2018-01-31 | 2020-11-30 |
| 2318.929 MID CAP CORE CTF | | 2018-01-31 | 2020-11-30 |
| 2756.666 SMALL CAP CORE CTF | | 2018-06-30 | 2020-01-17 |
| 1418.327 SMALL CAP CORE CTF | | 2018-06-30 | 2020-11-30 |
| 2355.473 SMALL CAP CORE CTF | | 2018-01-31 | 2020-11-30 |
| CAPITAL GAIN DIVIDENDS | P | | |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 9,286 | | 6,939 | 2,347 |
| 23,514 | | 15,349 | 8,165 |
| 169,753 | | 93,416 | 76,337 |
| 31,506 | | 29,644 | 1,862 |
| 24,475 | | 18,335 | 6,140 |
| 28,415 | | 20,912 | 7,503 |
| 29,860 | | 28,951 | 909 |
| 16,410 | | 12,591 | 3,819 |
| 27,253 | | 20,200 | 7,053 |
| | | | 21,191 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)) |
|---|--------------------------------------|---|--|
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| | | | 2,347 |
| | | | 8,165 |
| | | | 76,337 |
| | | | 1,862 |
| | | | 6,140 |
| | | | 7,503 |
| | | | 909 |
| | | | 3,819 |
| | | | 7,053 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|---------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CHILDREN'S MEDICAL FOUNDATION 1955 MOTOR ST DALLAS, TX 75235 | N/A | PC | PEDIATRIC PULMONARY PROGRAM | 125,000 |
| CITY OF DALLAS 2200 ROSS AVE DALLAS, TX 75201 | N/A | PC | ANIMAL CONTROL DIVISION | 25,000 |
| FRIENDS OF DALLAS ANIMAL SERVICES 1214 W DAVIS ST DALLAS, TX 75208 | N/A | PC | HELPING LOST AND STRAY | 100,000 |
| Total ▶ 3a | | | | 250,000 |

TY 2020 Accounting Fees Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------------|---------------|----------------------------------|--------------------------------|--|
| TAX PREPARATION FEE - BOA | 1,350 | 810 | | 540 |

TY 2020 General Explanation Attachment**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320**General Explanation Attachment**

| Identifier | Return Reference | Explanation | |
|------------|------------------|--|---|
| 1 | FEDERAL FOOTNOTE | PART VIII LIST OF OFFICERS AND DIRECTORS | THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR THE TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES. |

TY 2020 Investments Corporate Stock Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320**Investments Corporation Stock Schedule**

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|--------------------------------|-------------------------------|--------------------------------------|
| 464287200 ISHARES CORE S&P 500 | | |
| 464287507 ISHARES CORE S&P MID | 148,059 | 278,324 |
| 464287655 ISHARES RUSSELL 2000 | | |
| 73935S105 POWERSHARES DB COMMO | | |
| 921943858 VANGUARD FTSE DEVELO | 416,961 | 544,709 |
| 922908553 VANGUARD REIT ETF | | |
| 97717X701 WISDOMTREE EUROPE HE | | |
| 466001864 IVY ASSET STRATEGY F | | |
| 38145C646 GOLDMAN SACHS STRATE | | |
| 693390841 PIMCO HIGH YIELD FD | | |
| 202671913 AGGREGATE BOND CTF | 810,634 | 845,028 |
| 207543877 SMALL CAP GROWTH LEA | 133,763 | 178,129 |
| 29099J109 EMERGING MARKETS STO | 183,479 | 208,798 |
| 302993993 MID CAP VALUE CTF | 169,537 | 205,634 |
| 303995997 SMALL CAP VALUE CTF | 132,280 | 176,168 |
| 323991307 MID CAP GROWTH CTF | 162,602 | 210,930 |
| 45399C107 DIVIDEND INCOME COMM | 542,455 | 615,951 |
| 99Z466163 HIGH QUALITY CORE CO | | |
| 99Z466197 INTERNATIONAL FOCUSE | 402,081 | 552,367 |
| 99Z501647 STRATEGIC GROWTH COM | | |
| 464287226 ISHARES CORE US AGGR | 120,043 | 129,773 |
| 464287234 ISHARES MSCI EMERGIN | | |
| 921937835 VANGUARD TOTAL BD MA | | |
| 922042858 VANGUARD FTSE EMERGI | | |
| 922908363 VANGUARD S&P 500 ETF | 283,978 | 546,811 |
| 09256H286 BLACKROCK STRATEGIC | | |
| 63872T729 NATIXIS ASG MANAGED | | |
| 94987W737 WELLS FARGO ABSOLUTE | | |
| 589509108 THE MERGER FD | | |
| 00203H446 AQR LONG-SHORT EQUIT | | |

Investments Corporation Stock Schedule

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|---------------------------------|------------------------|-------------------------------|
| 00203H859 AQR MANAGED FUTURES | | |
| 62827P816 CATALYST/MILLBURN HE | | |
| 74253Q747 PRINCIPAL MIDCAP BLE | 168,416 | 270,605 |
| 46138B103 INVESCO DB COMMODITY | | |
| 09257V201 BLACKSTONE ALTERNATI | | |
| 09260B382 BLACKROCK STRATEGIC | | |
| 00142R539 INVESCO BALANCED-RIS | | |
| 99Z639934 LARGE CAP CORE CTF | 242,000 | 345,069 |
| 99Z639942 MID CAP CORE CTF | 195,425 | 277,139 |
| 99Z639959 SMALL CAP CORE CTF | 192,665 | 287,671 |
| 78468R622 SPDR BLOOMBERG BARCL | | |
| 92203J407 VANGUARD TOTAL INTL | 61,649 | 64,991 |
| 52469H784 CLEARBRIDGE LARGE CA | 205,507 | 289,114 |
| 77954Q403 ROWE T PRICE BLUE CH | 209,249 | 301,609 |
| 693390882 PIMCO FOREIGN BD US\$ | 63,354 | 64,987 |
| 78468R663 SPDR BLOOMBERG BARCL | 195,012 | 194,755 |
| 74440Y884 PGIM HIGH YIELD FUND | 61,394 | 65,885 |

TY 2020 Investments - Other Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320**Investments Other Schedule 2**

| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|--------------------------------|------------------------------|-------------------|--------------------------------------|
| 047993100 ATLANTIC & GULF PETR | AT COST | | 1 |
| 999690811 CANADIAN PUGET SOUND | | | |
| 999690837 CANADIAN PUGET SOUND | | | |
| 999690910 OMNIA COMMERCIAL CO, | | | |
| 999690944 CHICAGO UTILITIES CO | | | |
| 999690951 THE CUMBERLAND CORPO | | | |
| 999690969 MILL PRODUCTS CORPOR | | | |
| 999690985 COMMERCIAL NATIONAL | | | |

TY 2020 Other Decreases Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320

| Description | Amount |
|------------------|--------|
| NET ROUNDING ADJ | 4 |
| COST BASIS ADJ | 84 |

TY 2020 Other Expenses Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320**Other Expenses Schedule**

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| OTHER ALLOCABLE EXPENSE-PRINCI | 1,071 | 1,071 | | 0 |
| OTHER ALLOCABLE EXPENSE-INCOME | 1,071 | 1,071 | | 0 |

TY 2020 Other Increases Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320**Other Increases Schedule**

| Description | Amount |
|------------------------------|---------------|
| COMMON TRUST FUND TIMING ADJ | 66 |
| MUTUAL FUND INCOME ADJ | 348 |

TY 2020 Taxes Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320**Taxes Schedule**

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------------------------|---------------|----------------------------------|--------------------------------|--|
| FOREIGN TAXES | 1,779 | 1,779 | | 0 |
| EXCISE TAX ESTIMATES | 2,447 | 0 | | 0 |
| FOREIGN TAXES ON QUALIFIED FOR | 709 | 709 | | 0 |
| FOREIGN TAXES ON NONQUALIFIED | 192 | 192 | | 0 |