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Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation
JEROME B MILLER FAMILY FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)
7700 SHAWNEE MISSION PARKWAY NO 1

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
OVERLAND PARK, KS 66202

A Employer identification number
73-1438698

B Telephone number (see instructions)
(405) 260-0339

C If exemption application is pending, check here

D 1. Foreign organizations, check here.....

2. Foreign organizations meeting the 85% test, check here and attach computation ...

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 14,685,493

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I

Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	13,431,197			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	163,584	163,584		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	9,918			
	b Gross sales price for all assets on line 6a	271,678			
	7 Capital gain net income (from Part IV, line 2)		9,918		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	0	-28,603			
12 Total. Add lines 1 through 11	13,604,699	144,899	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	2,613	2,613	0	0
	b Accounting fees (attach schedule)	1,290	1,290	0	0
	c Other professional fees (attach schedule)	24,534	24,534	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,400	376	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	15	15	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	29,852	28,828	0	0
	25 Contributions, gifts, grants paid	6,250			6,250
26 Total expenses and disbursements. Add lines 24 and 25	36,102	28,828	0	6,250	
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	13,568,597			
	b Net investment income (if negative, enter -0-)		116,071		
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	143,142	3,367,235	3,367,235
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	180,918	10,185,294	10,258,806
	c Investments—corporate bonds (attach schedule)	0	51,450	86,308
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	1,780,339	973,144
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	324,060	15,384,318	14,685,493	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	324,060	15,384,318	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
29 Total net assets or fund balances (see instructions)	324,060	15,384,318		
30 Total liabilities and net assets/fund balances (see instructions) .	324,060	15,384,318		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	324,060
2 Enter amount from Part I, line 27a	2	13,568,597
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,491,661
4 Add lines 1, 2, and 3	4	15,384,318
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	15,384,318

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	1,613
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,613
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	1,613
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	2,500
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	2,500
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	887
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 887 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► OK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>THE FOUNDATION</u> Telephone no. ► <u>(913) 677-7778</u>			

Located at ► 7700 SHAWNEE MISSION PARKWAY 101 OVERLAND PARK KS ZIP+4 ► 66202

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JULI P MILLER 1101 WASHINGTON AVE PH3 PHILADELPHIA, PA 19147	CO-DIRECTOR 1.00	0	0	0
KEVIN MILLER 2900 PERTH DRIVE EDMOND, OK 73013	CO-DIRECTOR 1.00	0	0	0
TIFFANY WINGO - GREAT PLAINS TRUST 7700 SHAWNEE MISSION PKWY STE 101 OVERLAND PARK, KS 66201	SPECIAL TRUSTEE 1.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NOTE: THE ONLY ACTIVITY OF THE FOUNDATION WILL BE DONATING TO VARIOUS ORGANIZATIONS THAT WERE SELECTED BY THE DIRECTORS.	0
2 THERE WERE NO DIRECT EXPENSES INCURRED IN MAKING THESE DONATIONS.	0
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	6,049,640
b	Average of monthly cash balances.	1b	1,986,818
c	Fair market value of all other assets (see instructions).	1c	107,805
d	Total (add lines 1a, b, and c).	1d	8,144,263
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,144,263
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	122,164
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,022,099
6	Minimum investment return. Enter 5% of line 5.	6	401,105

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	401,105
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	1,613
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	1,613
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	399,492
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	399,492
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	399,492

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	6,250
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,250
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,250

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				399,492
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	713,138			
b From 2016.	1,305,511			
c From 2017.	11,221			
d From 2018.	2,687			
e From 2019.	5,000			
f Total of lines 3a through e.	2,037,557			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 6,250				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				6,250
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020.	393,242			393,242
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,644,315			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	319,896			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	1,324,419			
10 Analysis of line 9:				
a Excess from 2016.	1,305,511			
b Excess from 2017.	11,221			
c Excess from 2018.	2,687			
d Excess from 2019.	5,000			
e Excess from 2020.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ☐

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

TIFFANY WINGO GREAT PLAINS TRUST CO
7700 SHAWNEE MISSION PKWY STE 101
OVERLAND PARK, KS 662023057
(913) 677-7778
N/A

b The form in which applications should be submitted and information and materials they should include:

WRITTEN REQUEST

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE FOUNDATION OFFERS EDUCATIONAL ASSISTANCE AWARDS AND GRANTS MADE IN ACCORDANCE WITH PROCEDURES ESTABLISHED BY THE FOUNDATION UNDER IRC 4945(G)(1) AND IRC 117(A) WITH CONDITIONS AND LIMITATIONS OUTLINED IN IRS APPROVAL LETTER DATED 3-24-94 TO THE FOUNDATION.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
See Additional Data Table				
Total			▶ 3a	6,250
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	163,584	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	9,918	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		173,502	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13	173,502	173,502

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
--	--	-----	----

--	--	--

1a(1)	No
--------------	-----------

1a(2)		No
--------------	--	-----------

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

2021-11-15

Signature of officer or trustee

Date _____

Title

May the IRS discuss this
return
with the preparer shown
below

(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

ANNE WALKER

Preparer's Signature

Date _____

2022-05-23

Check if self-employed ► ☐

PTIN

P00377634

Firm's name ► JMW & ASSOCIATES LLC

Firm's EIN ► 57-1224592

Firm's address ► 6400 GLENWOOD SUITE 100

OVERLAND PARK, KS 66202

Phone no. (913) 499-4920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OKLAHOMA K-LIFE FOUNDATION 36 W MEMORIAL RD SUITE E4 OKLAHOMA CITY, OK 73114	NONE	PC	EDUCATIONAL ASSISTANCE AND GENERAL SUPPORT	1,250
UNIVERSITY OF OKLAHOMA FOUNDATION INC 100 TIMBERDALL DRIVE NORMAN, OK 73069	NONE	PC	OKLAHOMA UNIVERSITY SCHOOL OF PEDIATRIC DENTISTRY - JEROME B. MILLER ANNUAL SCHOLARSHIP FUND	5,000
Total ▶ 3a				6,250

TY 2020 Accounting Fees Schedule**Name:** JEROME B MILLER FAMILY FOUNDATION**EIN:** 73-1438698

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,290	1,290	0	0

TY 2020 General Explanation Attachment

Name: JEROME B MILLER FAMILY FOUNDATION
 EIN: 73-1438698

General Explanation Attachment

Identifier	Return Reference	Explanation	
1	LIST OF CONTRIBUTIONS FOUNDATION RECEIVED	FORM 990-PF SCHEDULE B	JEROME B. MILLER FAMILY FOUNDATION SCHEDULE OF CONTRIBUTIONS RECEIVED FY E 12/31/2020 JEROME B MILLER ADMINISTRATIVE TRUST SECURITY NAME DATE CONTRIBUTION AMOUNT 3M CO 6/26/2020 \$201,071.00 NORTHERN INST GOVT SELECT 6/26/2020 \$2,052,509.03 ADR ABB, LTD 6/26/2020 \$110,500.00 AMERADA HESS CORP 6/26/2020 \$38,072.59 ADP BP, PLC 6/26/2020 \$58,750.00 ADR RIO TINTO PLC 6/26/2020 \$56,760.00 ADR ROYAL DUTCH SHELL PLC A SHARE 6/26/2020 \$118,615.00 ALLSTATE CORP 6/26/2020 \$114,996.00 APACHE CORP 6/26/2020 \$40,980.00 APACHE FINANCE CDA CORP 6/26/2020 \$33,287.33 ARCHER-DANIELS-MIDLAND CO 6/26/2020 \$39,950.00 AT&T INC 6/26/2020 \$178,320.00 B&G FOODS INC 6/26/2020 \$49,280.00 BAKER HUGHES CO 6/26/2020 \$7,475.00 BAXTER INTL INC 6/26/2020 \$170,660.00 BRISTOL MYERS SQUIBB CO 6/26/2020 \$87,270.00 BUNGE LIMITED 6/26/2020 \$42,520.00 CORTEVA INC 6/26/2020 \$36,680.00 CHEVRON CORP 6/26/2020 \$89,210.00 CINCINNATTI FINANCIAL CORP 6/26/2020 \$12,748.00 CISCO SYSTEM INC 6/26/2020 \$226,100.00 CLOROX CO 6/26/2020 \$322,380.00 COCA COLA CO 6/26/2020 \$157,255.00 COMPASS MINERALS INTL INC 6/26/2020 \$76,768.00 CONOCOPHILLIPS 6/26/2020 \$84,120.00 COSTCO WHOLESALE CORP 6/26/2020 \$90,159.00 DOW INC 6/26/2020 \$55,972.00 DUPONT DE NEMOURS INC 6/26/2020 \$74,326.00 EASTMAN CHEMICAL CO 6/26/2020 \$27,088.00 ELI LILLY & CO 6/26/2020 \$162,860.00 EMERSON ELECTRIC CO 6/26/2020 \$120,700.00 EXXON-MOBIL CORP 6/26/2020 \$126,476.00 FORD MOTOR COMPANY 6/26/2020 \$30,150.00 GENERAL DYNAMICS CORP 6/26/2020 \$191,048.00 GENERAL ELECTRIC COMPANY 6/26/2020 \$9,352.00 GENERAL MILLS INC 6/26/2020 \$120,660.00 GILEAD SCI INC 6/26/2020 \$188,725.00 GLAXO SMITHKLINE 6/26/2020 \$185,040.00 HELMERICH & PAYNE CO 6/26/2020 \$39,800.00 HESS CORP 6/26/2020 \$212,646.00 HOLLY FRONTIER CORP 6/26/2020 \$133,380.00 INTEL CORP 6/26/2020 \$321,805.00 INTERNATIONAL BUSINESS MACH CORP 6/26/2020 \$178,545.00 JB MILLER CONSULTANTS INC CLASS B 6/26/2020 \$180.95 JOHNSON & JOHNSON 6/26/2020 \$279,340.00 KELLOGG CO 6/26/2020 \$65,510.00 KIMBERLY CLARK CORP 6/26/2020 \$111,032.00 KINDER MORGAN INC DEL 6/26/2020 \$239,360.00 KRAFT HEINZ CO 6/26/2020 \$6,376.00 LANDMARK BANCORP 6/26/2020 \$144,640.00 LIONS GATE ENTERTAINMENT CI A VOTING 6/26/2020 \$29,360.00 LIONS GATE ENTERTAINMENT CI B NON-VOTING 6/26/2020 \$27,000.00 MARATHON OIL CORP 6/26/2020 \$1,794.00 MERCK & CO INC NEW 6/26/2020 \$306,280.00 MICROSOFT CORP 6/26/2020 \$500,850.00 PAYCHEX INC 6/26/2020 \$102,270.00 PEPSICO INC 6/26/2020 \$328,525.00 PFIZER INC 6/26/2020 \$151,904.00 PHILLIPS 66 6/26/2020 \$7,007.00 PITNEY BOWNES INC 6/26/2020 \$5,080.00 PROCTOR AND GAMBLE CO. 6/26/2020 \$294,725.00 QUALCOMM INC 6/26/2020 \$88,960.00 RAYTHEON TECHNOLOGIES CORP 6/26/2020 \$56,968.98 REPUBLIC SERVICES 6/26/2020 \$88,154.00 BRASHLUMBERGER LTD 6/26/2020 \$82,890.00 VAALCO ENERGY INC 6/26/2020 \$24,600.00 VERIZON COMMUNICATIONS 6/26/2020 \$244,260.00 WASTE MGMT INC 6/26/2020 \$204,780.00 BUFFALO INTERNATIONAL FUND INSTITUTIONAL CI 6/26/2020 \$503,311.94 SUSTAIN 1503 ELMWOOD 6/26/2020 \$13,396.00 SUSTAIN 220 WOODLAWN LP 6/26/2020 \$- SUSTAIN 4927 WYNNFIELD LP 6/26/2020 \$- SUSTAIN AFTON LP 6/26/2020 \$- SUSTAIN N63RD LP 6/26/2020 \$- SUSTAIN PAXSON LP 6/26/2020 \$2,905.00 SUSTAIN QLM LP 6/26/2020 \$- SUSTAIN RIVEREDGE LP 6/26/2020 \$91,504.00 SUSTAIN VICTORIA ARMS LP 6/26/2020 \$- BRASHER PROMISSORY NOTE 6/26/2020 \$865,338.53 MERCK CALL OPTION 6/26/2020 \$(920.00)EMERSON ELECTRIC CO CALL OPTION 6/26/2020 \$(250.00)FORD CALL OPTION 6/26/2020 \$(60.00)GILEAD SCI INC CALL OPTION 6/26/2020 \$(352.00)CHEVRON CORP CALL OPTION 6/26/2020 \$(535.00) TOTAL CONTRIBUTIONS \$11,541,194.35

TY 2020 Investments Corporate Bonds Schedule**Name:** JEROME B MILLER FAMILY FOUNDATION**EIN:** 73-1438698**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
APACHE FINANCE CDA CORP - CORPORATE BONDS	22,750	40,600
AMERADA HESS CORP - INVESTMENT GRADE CORPORATE BONDS	28,700	45,708

TY 2020 Investments Corporate Stock Schedule

Name: JEROME B MILLER FAMILY FOUNDATION
EIN: 73-1438698

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO - COMMON STOCK	227,884	227,227
ADR BP, PLC - COMMON STOCK	78,946	41,040
ADR RIO TINTO PLC - COMMON STOCK	60,935	75,220
ADR ROYAL DUTCH SHELL PLC A SHARES - COMMON STOCK	228,280	126,504
ALLSTATE CORP - COMMON STOCK	124,284	131,916
APACHE CORP - COMMON STOCK	82,191	45,408
APPLE COMPUTRE INC - COMMON STOCK	828	2,654
ARCHER-DANIELDS-MIDLAND CO - COMMON STOCK	103,306	137,619
AT&T INC - COMMON STOCK	217,079	186,940
B&G FOODS INC - COMMON STOCK	129,857	138,650
BAXTER INTL INC - COMMON STOCK	164,590	160,480
BRISTOL MYERS SQUIBB CO - COMMON STOCK	66,458	93,045
BUNGE LIMITED - COMMON STOCK	157,380	262,320
CHEVRON CORP - COMMON STOCK	210,430	168,900
CINCINATTI FINANCIAL GROUP - COMMON STOCK	21,547	17,474
CISCO SYSTEM INC - COMMON STOCK	287,450	223,750
CLOROX CO - COMMON STOCK	239,423	302,880
COCA COLA CO - COMMON STOCK	182,473	191,940
COMPASS MINERALS INTL INC - COMMON STOCK	85,704	98,752
CONOCOPHILLIPS - COMMON STOCK	126,834	83,979
COSTCO WHOLESALE CORP - COMMON STOCK	84,461	113,034
DOW INC - COMMON STOCK	77,625	83,250
DUPONT DE NEMOURS INC - COMMON STOCK	100,380	99,554
EASTMAN CHEMICAL CO - COMMON STOCK	31,160	40,112
ELI LILLY & CO - COMMON STOCK	108,365	168,840
EMERSON ELECTRIC CO - COMMON STOCK	130,760	160,740
EXXON-MOBIL CORP - COMMON STOCK	310,456	206,100
FORD MOTOR COMPANY - COMMON STOCK	20,810	17,580
GENERAL DYNAMICS CORP - COMMON STOCK	240,162	193,466
GENERAL MILLS INC - COMMON STOCK	105,540	117,600

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GILEAD SCI INC - COMMON STOCK	174,230	151,476
GLAXO SMITHKLINE - COMMON STOCK	286,589	257,600
HELMERICH & PAYNE CO - COMMON STOCK	109,862	50,952
HESS CORP - COMMON STOCK	254,604	221,718
HOLLYFRONTIER CORP - COMMON STOCK	278,678	180,950
INTEL CORP - COMMON STOCK	272,085	274,010
INTERNATIONAL BUSINESS MACH CORP - COMMON STOCK	269,314	251,760
INTERNATIONAL FLAVORS AND FRAGRANCES INC - COMMON STOCK	218,635	217,680
JB MILLER CONSULTANTS INC CLASS B - COMMON STOCK	5,781	181
JOHNSON & JOHNSON - COMMON STOCK	264,990	314,760
KELLOGG CO - COMMON STOCK	55,500	62,230
KIMBERLY CLARK CORP - COMMON STOCK	110,416	107,864
KINDER MORGAN INC DEL - COMMON STOCK	351,041	273,400
KRAFT HEINZ CO - COMMON STOCK	6,078	6,932
LANDMARK BANCORP - COMMON STOCK	125,688	135,546
LIONS GATE ENTERTAINMENT CL A VOTING - COMMON STOCK	49,000	45,480
LIONS GATE ENTERTAINMENT CL B NON-VOTING - COMMON STOCK	46,420	41,520
MERCK & CO INC NEW - COMMON STOCK	312,835	327,200
MICROSOFT CORP - COMMON STOCK	342,688	556,050
PAYCHEX INC - COMMON STOCK	119,805	130,452
PEPSICO INC - COMMON STOCK	333,438	370,750
PFIZER INC - COMMON STOCK	261,936	257,670
PHILLIPS 66 - COMMON STOCK	10,116	6,994
PITNEY BOWNES INC - COMMON STOCK	8,180	12,320
PROCTOR AND GAMBLE CO. - COMMON STOCK	290,025	347,850
QUALCOMM INC - COMMON STOCK	31,022	60,936
RAYTHEON TECHNOLOGIES CORP - COMMON STOCK	90,187	66,719
REPUBLIC SERVICES - COMMON STOCK	96,718	105,930
SCHLUMBERGER LTD - COMMON STOCK	188,778	104,784
VAALCO ENERGY INC - COMMON STOCK	33,400	35,400

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VERIZON COMMUNICATIONS - COMMON STOCK	258,278	264,375
VIATRIS INC - COMMON STOCK	14,988	16,266
WASTE MGMT INC - COMMON STOCK	237,080	235,860
BUFFALO FLEXIBLE INCOME FUND INSTITUTIONAL CI - MUTUAL FUND	92,573	94,795
BUFFALO INTERNATIONAL FUND INSTITUTIONAL CI - MUTUAL FUND	578,738	753,422

TY 2020 Investments - Other Schedule**Name:** JEROME B MILLER FAMILY FOUNDATION**EIN:** 73-1438698**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SUSTAIN 1503 ELMWOOD - LIMITED PARTNERSHIP	AT COST	50,000	13,396
SUSTAIN 220 WOODLAWN LP - LIMITED PARTNERSHIP	AT COST	115,000	0
SUSTAIN 4927 WYNNEFIELD LP - LIMITED PARTNERSHIP	AT COST	100,000	0
SUSTAIN AFTON LP - LIMITED PARTNERSHIP	AT COST	100,000	0
SUSTAIN N63RD LP - LIMITED PARTNERSHIP	AT COST	100,000	0
SUSTAIN PAXSON LP - LIMITED PARTNERSHIP	AT COST	50,000	2,905
SUSTAIN QLM LP - LIMITED PARTNERSHIP	AT COST	100,000	0
SUSTAIN RIVEREDGE LP - LIMITED PARTNERSHIP	AT COST	100,000	91,504
SUSTAIN VICTORIA ARMS LP - LIMITED PARTNERSHIP	AT COST	200,000	0
BRASHER PROMISSORY NOTE - UNSECURED NOTE	AT COST	865,339	865,339

TY 2020 Legal Fees Schedule**Name:** JEROME B MILLER FAMILY FOUNDATION**EIN:** 73-1438698

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	2,613	2,613	0	0

TY 2020 Other Expenses Schedule**Name:** JEROME B MILLER FAMILY FOUNDATION**EIN:** 73-1438698**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OKLAHOMA ANNUAL FILING FEE	15	15	0	0

TY 2020 Other Income Schedule

Name: JEROME B MILLER FAMILY FOUNDATION

EIN: 73-1438698

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PASSTHROUGH INCOME OR LOSS	0	-28,603	0

TY 2020 Other Increases Schedule**Name:** JEROME B MILLER FAMILY FOUNDATION**EIN:** 73-1438698**Other Increases Schedule**

Description	Amount
BOOK-TAX DIFFERENCE ON CONTRIBUTION OF ASSETS	1,491,661

TY 2020 Other Professional Fees Schedule**Name:** JEROME B MILLER FAMILY FOUNDATION**EIN:** 73-1438698

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	20,968	20,968	0	0
MARKET ADJUSTMENT FEES	3,566	3,566	0	0

**TY 2020 Substantial Contributors
Schedule****Name:** JEROME B MILLER FAMILY FOUNDATION**EIN:** 73-1438698**Name****Address**

GPTC JEROME B MILLER ADMINISTRATIVE

7700 SHAWNEE MISSION PKWY STE 101
OVERLAND PARK, KS 662023057

TY 2020 Taxes Schedule**Name:** JEROME B MILLER FAMILY FOUNDATION**EIN:** 73-1438698**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAXES	1,024	0	0	0
FOREIGN TAXES PAID	376	376	0	0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to <u>www.irs.gov/Form990</u> for the latest information.	OMB No. 1545-0047
		2020
Name of the organization JEROME B MILLER FAMILY FOUNDATION		Employer identification number 73-1438698

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
JEROME B MILLER FAMILY FOUNDATIONEmployer identification number
73-1438698**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GPTC TTEE JEROME B MILLER ADMINISTRATIVE TRUST 7700 SHAWNEE MISSION PKWY STE 101 OVERLAND PARK, KS 662023057	\$ 9,488,685	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
2	GPTC TTEE JEROME B MILLER ADMINISTRATIVE TRUST 7700 SHAWNEE MISSION PKWY STE 101 OVERLAND PARK, KS 662023057	\$ 2,052,509	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
3	GPTC TTEE JEROME B MILLER ADMINISTRATIVE TRUST 7700 SHAWNEE MISSION PKWY STE 101 OVERLAND PARK, KS 662023057	\$ 1,886,196	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
4	GPTC TTEE JEROME B MILLER ADMINISTRATIVE TRUST 7700 SHAWNEE MISSION PKWY STE 101 OVERLAND PARK, KS 662023057	\$ 3,807	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization JEROME B MILLER FAMILY FOUNDATION	Employer identification number 73-1438698
---	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
1	VARIOUS SECURITIES AND PARTNERSHIP'S - SEE ATTACHED SCHEDULE	\$ 9,488,685	2020-06-26
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

73-1438698

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)