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2020

OMB No. 1545-0052

Return of Private Foundation

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

A Employer intentification number	For	caler	ndar year 2020, or tax year	r beginning 01-01-20)20 , aı	nd ending 12-31-	2020	
Total control of Policy Services Total Control	CA	HN FAM	TILY FOUNDATION			, ,	entification numbe	r
## Control Con					I.B. / 11	/2-6020106		
C and province, country, and a province, country, and 279 or toneces sected code (not collabole), and analysis of the province (not collabole). A province (not collabole) and a province (not collabole). A				B Telephone nu	B Telephone number (see instructions)			
Carbon C	City	or town	state or province country, and ZID or	r foreign postal code		(504) 525-6101	-	
Final return				Toreign postar code		C If exemption	application is pendin	g, check here
Mock type of organization: Section 992(20)(1) nonexempt characters and 992(20)(1) nonexempt characters Content to the property of the foundation Section 992(20)(1) nonexempt characters Content to the property of	G Cł	neck al	l that apply: \Box Initial return	\square Initial return of a	former public charity	D 1. Foreign or	ganizations, check he	ere
Microsometric content Micr			Final return	Amended return				
## Check type of organization: ## Section 490 (c)(3) exempt moves foundation				-		,		· -
Fair market value of all assets at and of your from Part II, col. (c), fine 16) S 10,859,025 Jacounting method: C C C C C C C C C	_	,						
of year (from Part II, col. (c), in the 16) ▶ \$ 1,0595,025						F If the found		
Part	of	year (f	rom Part II, col. (c),	Other (specify)				
Part	Pa	rt I	Analysis of Revenue and	Expenses (The total		<u> </u>		(d) Disbursements
1000 122,576			of amounts in columns (b), (c), and	(d) may not necessarily	expenses per		, ,	for charitable purposes
2 Check		1		received (attach	122.576			
Sch. 8		2	´—	not required to attach	122,370			
1000 1000			Sch. B					
Sa Gross rents		_		•	169 546	169 546		
100 100		-			105/510	103,510		
Description		ь	Net rental income or (loss)	-				
Net short-term capital gain	<u>e</u>	6a	Net gain or (loss) from sale of as	ssets not on line 10	502,246			
Net short-term capital gain	'en	b	Gross sales price for all assets or					
8 Net short-term capital gain	Rev	7	Capital gain net income (from Pa			502,246		
10a Gross sales less returns and allowances			, ,	,				
Description		9	Income modifications					
C Gross profit or (loss) (attach schedule)		10a	Gross sales less returns and allo	wances				
11 Other income (attach schedule) 2 Total. Add lines 1 through 11		_	<u>-</u>	- 1-1-2				
12 Total. Add lines 1 through 11 794,813 671,792 0				edule)	66-1 445		0	
13 Compensation of officers, directors, trustees, etc. 0 0 0 0 0 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) 17 Interest 18 Taxes (attach schedule) (see instructions) 19 Depreciation (attach schedule) and depletion			,					
14 Other employee salaries and wages 15 Pension plans, employee benefits 16 Legal fees (attach schedule) 20 Septimber 20 Other professional fees (attach schedule) 21 Interest 22 Printing and publications 22 Printing and publications 23 Other expenses (attach schedule) 24 Total expenses and disbursements 25 Subtract line 26 from line 12: 26 Adjusted net income (if negative, enter -0-) 25 Septimber 25 Septimb					·			0
16a Legal fees (attach schedule)			,	, ,				
26 Total expenses and disbursements. Add lines 24 and 25 93,009 93,009 0 445,000 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	Sé	15	Pension plans, employee benefit	s				
26 Total expenses and disbursements. Add lines 24 and 25 93,009 93,009 0 445,000 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	:US	16a	Legal fees (attach schedule) .		% J 8,756	8,756	0	0
26 Total expenses and disbursements. Add lines 24 and 25 93,009 93,009 0 445,000 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	ХÞЕ	b	Accounting fees (attach schedule	e)		8,445	0	0
26 Total expenses and disbursements. Add lines 24 and 25 93,009 93,009 0 445,000 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	re E	С		•	74,146	74,146	0	0
26 Total expenses and disbursements. Add lines 24 and 25 93,009 93,009 0 445,000 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	ativ				98-1		-	_
26 Total expenses and disbursements. Add lines 24 and 25 93,009 93,009 0 445,000 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	istr		, , ,	•	1,662	1,662	0	0
26 Total expenses and disbursements. Add lines 24 and 25 93,009 93,009 0 445,000 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	mir			·				
26 Total expenses and disbursements. Add lines 24 and 25 93,009 93,009 0 445,000 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	Ad		, ,					
26 Total expenses and disbursements. Add lines 24 and 25 93,009 93,009 0 445,000 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	and			=				
26 Total expenses and disbursements. Add lines 24 and 25 93,009 93,009 0 445,000 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	bu	23						
26 Total expenses and disbursements. Add lines 24 and 25 93,009 93,009 0 445,000 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	rati	24	Total operating and administ	rative expenses.				
26 Total expenses and disbursements. Add lines 24 and 25 93,009 93,009 0 445,000 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	bei		-			<u> </u>	0	
25 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	U				445,000			445,000
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)			25	ments. Add lines 24 and	538,009	93,009	0	445,000
disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)				sees and				
c Adjusted net income (if negative, enter -0-)		a	disbursements		256,804			
			·	•		578,783		
	For			· · · · · · · · · · · · · · · · · · ·		Cat No 11300	0	m 000 PE (2022)

6,102,279

1,472,510

7,799,950

719,628

7,080,322

7,799,950

7,799,950

6,535,855

1,304,702

8,056,754

719,628

7,337,126

8,056,754

8,056,754

1

2

3 4

5

6

7,799,950

8,056,754

8,056,754 Form **990-PF** (2020)

256,804

disqualified persons (attach schedule) (see instructions)

Other notes and loans receivable (attach schedule) ▶

Investments—U.S. and state government obligations (attach schedule)

Investments—corporate stock (attach schedule)

Investments—corporate bonds (attach schedule)

Investments—land, buildings, and equipment: basis ▶

Less: accumulated depreciation (attach schedule) ▶ _____

Loans from officers, directors, trustees, and other disqualified persons

Foundations that follow FASB ASC 958, check here

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that do not follow FASB ASC 958, check here 🕨 🗹

Capital stock, trust principal, or current funds

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year-Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Paid-in or capital surplus, or land, bldg., and equipment fund

Less: accumulated depreciation (attach schedule) ▶ _____

Prepaid expenses and deferred charges

Total assets (to be completed by all filers—see the

Less: allowance for doubtful accounts ▶

Land, buildings, and equipment: basis -

instructions. Also, see page 1, item I)

and complete lines 24, 25, 29 and 30. Net assets without donor restrictions . .

Net assets with donor restrictions . . .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶.

Other increases not included in line 2 (itemize) -

Other assets (describe > .

Other liabilities (describe ▶_

Grants payable

Page 2

9,280,717

1,362,711

10,859,625

	•
	5
	6
	7
2	8
Assets	9
As	10a
	b
	С
	11

b

12

13 14

15

16

17

18

19

20 21

22

23

24 25

26

28

29

30

Part III

2

3

Liabilities

Fund Balances

ŏ

Assets 27

Net

Form 990-PF (2020)

Page **3**

		nd(s) of property sold (e; or common stock, 20			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TR	ADED STOCK						
b CAPITAL GAI	NS DIVIDENDS				Р		
С							
d							
e							
	(e) (f) Gross sales price (or allowed)		ved	Cost or	(g) other basis ense of sale	Gain	(h) or (loss) f) minus (g)
a	6,220,121				5,729,84	13	490,278
b	11,968						11,968
С							
d							
е							
	•					•	
Complete on	ly for assets showin	g gain in column (h) an	d owned b	y the foundation	on 12/31/69		(I)
		(j)			(k)	Gains (Col.	(h) gain minus
	of 12/31/69	Adjusted basis			of col. (i)		t less than -0-) or
	3. 12, 31, 33	as of 12/31/69)	over col	. (j), if any	Losses (f	rom col.(h))
a							490,278
b							11,968
с							
d							
e							
3 Net short-te If gain, also in Part I, lin	enter in Part I, line e 8	capital loss) loss) as defined in section (c) (see instead or compared to the	If (lo.	If (loss), enter -0	Part I, line 7	2 3	502,246
		N DECEMBER 20, 2					
1 Reserved	<u> </u>						
(a)		(b)		(c)		(d)	
Reserved		Reserved		Reserved		Reserved	
2 Reserved .					2		
3 Reserved				.	3		
4 Reserved .					4		
5 Reserved .					5		
6 Reserved -					6	_	
			•		<u> </u>	_	
						_	
8 Keserved ,					8		-

Form	990-PF (20	020)							Page 6
Pai	t VII-B	Statements Regar	ding	Activities for Which	Form 4720 May Be	Required (continued)			
5a	During th	e year did the foundation	pay o	r incur any amount to:				Yes	No
	(1) Carry	on propaganda, or other	wise a	ttempt to influence legisl	ation (section 4945(e))?	☐ Yes 🗸	No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry								
	on, di	rectly or indirectly, any v	oter re	egistration drive?		· · 🔲 Yes 🗸	No		
	(3) Provid	de a grant to an individua	l for t	ravel, study, or other sim	ilar purposes?	Yes V	No.		
	(4) Provid	de a grant to an organiza	tion ot	her than a charitable, etc	, organization described		NO		
	in sec	tion 4945(d)(4)(A)? See	instru	ctions		🗌 _{Yes} 🗸	No		
	(5) Provid	de for any purpose other	than r	eligious, charitable, scien	tific, literary, or	□ res ⊡	NO		
	educa	tional purposes, or for th	e prev	ention of cruelty to childr	ren or animals?	· · □ _{Yes} 🗸	No		
b	If any ans	swer is "Yes" to 5a(1)-(5), did a	any of the transactions fa	il to qualify under the ex		NO		
	Regulation	ns section 53.4945 or in	a curre	ent notice regarding disas	ter assistance? See instr	uctions	5	ь	
	Organizat	ions relying on a current	notice	regarding disaster assist	ance check here	• 🗖			
С	If the ans	wer is "Yes" to question !	5a(4),	does the foundation clain	n exemption from the	ш			
	tax becau	se it maintained expendi	ture re	sponsibility for the grant	?	· · □ Yes □	No		
	If "Yes," a	attach the statement requ	iired b	y Regulations section 53.	4945-5(d).	□ fes □	NO		
6a	Did the fo	undation, during the yea	r, rece	ive any funds, directly or	indirectly, to pay premit	ıms on			
		I benefit contract?	•						
b	Did the fo	undation, during the yea	r, pay	premiums, directly or ind	lirectly, on a personal be	nefit contract?	No 6	ь	No
		6b, file Form 8870.	, , ,	, ,	,, 1				
7a		•	as the	foundation a party to a p	prohibited tax shelter trai	nsaction?			
b	-	= :		roceeds or have any net		∟ Yes 🛂	No 7	ь	
8	Is the fou	ndation subject to the se	ction 4	1960 tax on payment(s) c	of more than \$1,000,000	in remuneration or			
				ar?					
						Yes 🗹 : Inagers, Highly Paid En			•
Pai	t VIII	and Contractors	•	cis, bii cciois, ii asi	ices, i canadion ric	magers, mgm, raid En	пріоус		
1	List all of	ficers, directors, trusto	es. fo	oundation managers ar	nd their compensation	See instructions			
		incorp, un cottoro, cruot		b) Title, and average	(c) Compensation (If	(d) Contributions to	(-) [
	(a) Na	ame and address		hours per week	not paid, enter	employee benefit plans and		pense ac r allowar	
10045			DIRE	devoted to position	-0-)	deferred compensation			
	S L CAHN	AC CTREET	1.00	CTOR	0	0			(
	CHOUPITOUL DRLEANS, LA								
RICHA	RD M CAHN		DIRE	CTOR	0	0			(
901 T	CHOUPITOUL	AS STREET	1.00						
	ORLEANS, LA		<u> </u>				L	WALCALE	
	Compens	ation of five nignest-p	aid en	npioyees (other than ti	nose included on line 1	L—see instructions). If no	ne, ente	r "NONE	
(a)	Name and a	address of each employed	e paid	(b) Title, and average		(d) Contributions to employee benefit	(e) Exp	ense acc	ount.
(4)		ore than \$50,000	z paia	hours per week devoted to position	(c) Compensation	plans and deferred		allowan	
				devoted to position		compensation			
NON									
_									
Tota	l number o	f other employees paid o	ver \$5	0,000					(
		* *						OOL-DE	/2020

Form 990-PF (2020)	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "No	ONE".
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	4
	-
Total. Add lines 1 through 3	0
	5 000 DE (2020)

2c

3

4

5

6

7

1a

1b

2

3a 3b

4

5

8.045

450,595

450.595

450.595

445,000

445,000

445,000

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Distributable amount before adjustments. Subtract line 2c from line 1.

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

income. Enter 1% of Part I, line 27b. See instructions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

3

4 5

6

1

2

3

4

5

b

Part XII

e Excess from 2020.

					1 490 5
P	art XIII Undistributed Income (see instruc	ctions)			
		(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1	Distributable amount for 2020 from Part XI, line 7				450,595
2	Undistributed income, if any, as of the end of 2020:				
а	Enter amount for 2019 only			434,327	
b	Total for prior years: 20, 20, 20		0		
3	Excess distributions carryover, if any, to 2020:				
а	From 2015				
b	From 2016				
С	From 2017				
d	From 2018]			
	From 2019	1			
	Total of lines 3a through e	0	1		
4	Qualifying distributions for 2020 from Part	1			
ı	XII, line 4: ► \$445,000				
а	Applied to 2019, but not more than line 2a			434,327	
b	Applied to undistributed income of prior years (Election required—see instructions)		0		
C	Treated as distributions out of corpus (Election required—see instructions)	0,			
d	Applied to 2020 distributable amount				10,673
е	Remaining amount distributed out of corpus	0	,		
5	Excess distributions carryover applied to 2020.	0	,		0
l	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0	i		
b	Prior years' undistributed income. Subtract				

С	Treated as distributions out of corpus (Election required—see instructions)	0		
d	Applied to 2020 distributable amount			10,673
е	Remaining amount distributed out of corpus	0		
5	Excess distributions carryover applied to 2020.	0		0
	(If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0		
b	Prior years' undistributed income. Subtract line 4b from line 2b		0	
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has			

been issued, or on which the section 4942(a) tax has been previously assessed. **d** Subtract line 6c from line 6b. Taxable amount —see instructions e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2015 not

439,922 applied on line 5 or line 7 (see instructions). . . 9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9: a Excess from 2016. **b** Excess from 2017. c Excess from 2018. d Excess from 2019.

Page 9

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines:

factors:

		_

Form 990-PF (2020)				Page 11
Part XV Supplementary Informa	ition (continued)			
3 Grants and Contributions Paid	During the Year or Appr	oved for Futur	re Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount
a Paid during the year See Additional Data Table				
Total	<u> </u>		▶ 3a	445,000
b Approved for future payment				
,	İ			
	!			
ı	!			
 	!			
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.		Unrelated business income E		Excluded by section	n 512, 513, or 514	(e) Related or exemp
1 Progran	n service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions.
-	and contracts from government agencies					
_	ership dues and assessments					
Interes investn	st on savings and temporary cash nents					
1 Divider	nds and interest from securities			14	169,546	
	ntal income or (loss) from real estate:					
	financed property					
	lebt-financed property					
	ntal income or (loss) from personal property			4.4	445	
	nvestment income. r (loss) from sales of assets other than			14	445	
invento				18	502,246	
Net inc	ome or (loss) from special events:			10	302,210	
	profit or (loss) from sales of inventory					
1 Other i	revenue: a					
	al. Add columns (b), (d), and (e).				672 227	
			0		672,237	
3 Total.	Add line 12 columns (b) (d) and (e).			1	3	672 237
(See w	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu -B Relationship of Activities to the	lations.)			3	672,23
(See wo	orksheet in line 13 instructions to verify calcu	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation of the foundation.	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation of the foundation o	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation of the foundation o	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation of the foundation o	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes	uted importantly to	
(See wo	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how explain the foundation of the foundation o	lations.) IE Accomplish income is report	nment of Exempled in column (e) of	pt Purposes	uted importantly to	672,237

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharita Exempt Organizations	ble	
Did the organ	sization directly or indirectly engage in any of the following with any other organization described in section 501		

	Exempt Organi	zations							
Did the org (c) (other t	ganization directly or in than section 501(c)(3)	directly engag organizations)	e in any of the or in section	following with any 527, relating to po	other organization	on described in section ! s?	501	Yes	No
a Transfers f	rom the reporting foun	dation to a no	ncharitable ex	empt organization	of:				
(1) Cash.							1a(1)		No
(2) Other	(2) Other assets								
b Other trans	sactions:								
(1) Sales	of assets to a nonchari	itable exempt	organization.				1b(1)		No
	ases of assets from a n	•	-				. 1b(2)		No
	al of facilities, equipmen						. 1b(3)		No
` -	oursement arrangemen	•					1b(4)		No
` '	-						``		—
	or loan guarantees.						1b(5)		No
` .	mance of services or m		-				1b(6)		No
-	facilities, equipment, n		· ·				1c		No
of the good	ds, other assets, or ser	vices given by	the reporting	foundation. If the	foundation receive	ways show the fair mar d less than fair market ts, or services received	value		
(a) Line No.	(b) Amount involved	(c) Name of n	oncharitable exe	mpt organization	(d) Description of	transfers, transactions, and	d sharing arra	ngemen	its
2a Is the foun	dation directly or indire	ectly affiliated	with, or relate	d to, one or more	tax-exempt organ	izations			
described i	in section 501(c) (other	r than section	501(c)(3)) or	in section 527? .		🗆 Yes	✓ No		
	omplete the following so		(-)(-))						
D II Tes, co	(a) Name of organization		1 (1	b) Type of organization	n	(c) Description of I	elationchin		
	(a) Name of organization	711		b) Type of organization		(c) Description of t	eracionamp		
Unde	er nenalties of perjury	I declare that	I have evamin	ed this return incl	uding accompanyi	ng schedules and state	ments and	to the	hest
of my which		, it is true, cor				than taxpayer) is based	d on all infor	mation	n of
	*****			2021-10-03	*****		1ay the IRS di eturn	scuss th	nis
Here					\	v	vith the prepa	rer shov	vn
	Signature of officer or to	rustee		Date	Title		elow		
	orginature of officer of the	rustee		Date	Title	(see instr.)	Yes 🛚	[∄] No
·	Deint/Tung		Duanaugula Cirr						
	Print/Type preparer's	name	Preparer's Sigi	iature	Date	Check if self-	V		
						employed ▶ □	P00949	927	
Daid	S DAVID KUSHNER	₹				,,			
Paid									
Preparer		HNER LAGRAIZ	ZE LLC			Firm	n's EIN ▶72	-10428	366
Jse Only		20 WEST 555	LANIANE COM	UE CTE 100			·		
	Firm's address ► 33	30 WEST ESPI	LANADE AVEN	UE 51E 100					
	ME	ETAIRIE, LA 7	0002			Pho	ne no. (504) 838-9	9991

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

Total .

a Paid during the year			
AMERICAN JEWISH CONGRESS 745 5TH AVE 30TH FLOOR NEW YORK, NY 10151	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	5,000

DANIGING GROUNDS	D: ID: TO		
7037 FRERET STREET NEW ORLEANS, LA 70118	TODLIC	GRANTEE	
CHABAD-LUBAVITCH OF LOUISIANA	PUBLIC	FOR GENERAL PURPOSES OF	

7037 FRERET STREET NEW ORLEANS, LA 70118		GR/	ANTEE	
DANCING GROUNDS 3705 ST CLAUDE AVENUE	PUE		R GENERAL PURPOSES OF ANTEE	2,00

NEW ORLEANS, LA 70118			
DANCING GROUNDS 3705 ST CLAUDE AVENUE NEW ORLEANS, LA 70117	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	2,000

5,000

445,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

a Tala daring the year			
FRIENDS OF CITY PARK1 PALM DRIVE NEW ORLEANS, LA 70124	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	30,000
GROW DAT YOUTH FARM	PUBLIC	FOR GENERAL PURPOSES OF	3,000

GROW DAT YOUTH FARM 150 ZACHARY TAYLOR DRIVE NEW ORLEANS, LA 70124	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	3,000
HILLEL FOUNDATION OF NEW ORLEANS	PUBLIC	FOR GENERAL PURPOSES OF	5,000

150 ZACHARY TAYLOR DRIVE NEW ORLEANS, LA 70124		GRANTEE	
HILLEL FOUNDATION OF NEW ORLEANS 912 BROADWAY STREET NEW ORLEANS, LA 70118	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	5,000

445,000

NEW ORLEANS, LA 70124			
HILLEL FOUNDATION OF NEW ORLEANS 912 BROADWAY STREET NEW ORLEANS, LA 70118	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	5,0

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year JEWISH CHILDREN'S REGIONAL PUBLIC. FOR GENERAL PURPOSES OF 35,000 SERVICE GRANTEE

3500 N CAUSEWAY BLVD STE 1120 METAIRIE, LA 70002			
JEWISH COMMUNITY DAY SCHOOL 3747 W ESPLANADE AVENUE METAIRIE, LA 70002	PUBL	IC FOR GENERAL PURPOSES OF GRANTEE	7,000
JEWISH ENDOWMENT FOUNDATION OF LOUISIANA	PUBL	IC FOR GENERAL PURPOSES OF GRANTEE	25,000

3a

445,000

1 GALLERIA BLVD SUITE 1040 METAIRIE, LA 70001

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year 1EWISH FAMILY SERVICE OF GREATER PUBLIC FOR GENERAL PURPOSES OF 30,000

NEW ORLEANS 3300 WEST ESPLANADE AVENUE SUITE 603 METAIRIE, LA 70002	FOBLIC	GRANTEE	
JEWISH FEDERATION OF GREATER NEW ORLEANS	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	

METAIRIE, LA 70002			
JEWISH FEDERATION OF GREATER NEW ORLEANS 3747 W ESPLANADE AVENUE METAIRIE, LA 70002	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	105,000
JEWISH INSTITUTE FOR NATIONAL	PUBLIC	FOR GENERAL PURPOSES OF	2,000

ORLEANS 3747 W ESPLANADE AVENUE METAIRIE, LA 70002		GRANTEE	
JEWISH INSTITUTE FOR NATIONAL SECURITY OF AMERICA 1101 14TH STREET NW 1030 WASHINGTON DC 20005	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	2,000

Total	 	▶ 3a	445,000
JEWISH INSTITUTE FOR NATIONAL SECURITY OF AMERICA 1101 14TH STREET NW 1030 WASHINGTON, DC 20005	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	2,000
METAIRIE, LA 70002			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

·	or substantial contributor			
a Paid during the year				
KIDSMART		PUBLIC	FOR GENERAL PURPOSES OF	5,000

IEW ORLEANS, LA 70119			
IGHTHOUSE FOR THE BLIND 23 STATE STREET JEW ORLEANS, LA 70118	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	

Total .

LIGHTHOUSE FOR THE BLIND 123 STATE STREET NEW ORLEANS, LA 70118	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	2,000
LOUISIANA CENTER FOR CHILDREN'S RIGHTS	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	3,000

NEW ORLEANS, LA 70118			
LOUISIANA CENTER FOR CHILDREN'S RIGHTS 110-B MILTON STREET NEW ORLEANS, LA 70122	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	3,000

NEW GREEANS, EA 70110			
LOUISIANA CENTER FOR CHILDREN'S RIGHTS 110-B MILTON STREET NEW ORLEANS, LA 70122	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	3,000

445,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
LOUISIANA SPCA 1700 MARDI GRAS BLVD NEW ORLEANS, LA 70114	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	5,000
MAKE MUSIC NOLA	PUBLIC	FOR GENERAL PURPOSES OF	2,000

MAKE MUSIC NOLA 2150 URSULINES AVENUE UNIT C1 NEW ORLEANS, LA 70139	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	2,0
MUSEUM OF SOUTHERN JEWISH EXPERIENCE	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	20,0

Total .

NEW ORLEANS, LA 70139		GRANTEE	
MUSEUM OF SOUTHERN JEWISH EXPERIENCE 818 HOWARD AVENUE	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	20,000

NEW ORLEANS, LA 70139			
MUSEUM OF SOUTHERN JEWISH EXPERIENCE 818 HOWARD AVENUE NEW ORLEANS, LA 70113	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	20,000

445,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NATIONAL COUNCIL OF JEWISH PUBLIC. FOR GENERAL PURPOSES OF 10,000

WOMEN 6221 N CLAIBORNE AVENUE 208 NEW ORLEANS, LA 70125		GRANTEE	
NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE STREET	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	

NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 70130	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	3,000
NEW ORLEANS CENTER FOR CREATIVE ARTS 2800 CHARTRES STREET	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	5,000

NEW ORLEANS, LA 70130			
NEW ORLEANS CENTER FOR CREATIVE ARTS 2800 CHARTRES STREET NEW ORLEANS, LA 70117	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	5,000
Total	 	▶ 3a	445.000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

a Paid during the year			
NEW ORLEANS MUSEUM OF ART 1 COLLINS C DIBOLL CIRCLE NEW ORLEANS, LA 70124	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	2,000

	1			
NEW ORLEANS MUSICIANS' CLINIC 3700 ST CHARLES AVENUE 2ND FLOOR NEW ORLEANS, LA 70115		PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	

3700 ST CHARLES AVENUE 2ND FLOOR NEW ORLEANS, LA 70115		GRANTEE	
PLANNED PARENTHOOD 4636 S CLAIBORNE AVE NEW ORLEANS. LA 70125	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	5,000

10.000

NEW ORLEANS, LA 70115		GIVAIVIEE	
PLANNED PARENTHOOD 4636 S CLAIBORNE AVE NEW ORLEANS, LA 70125	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	5,000
Total	 	▶ 3a	445,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

	or substantial contributor			
a Paid during the year				
PRESERVATION RESOURCE CENTER 923 TCHOUPITOULAS STREET		PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	1,000

NEW ORLEANS, LA 70130			
PROSPECT NEW ORLEANSPO BOX 58800 NEW ORLEANS, LA 70158	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	
CHAVECDEADE EECTIVAL AT THEANE	DUDUTO	EOD CENEDAL DUBBOCES OF	

PROSPECT NEW ORLEANSPO BOX 58800 NEW ORLEANS, LA 70158	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	10,000
SHAKESPEARE FESTIVAL AT TULANE 215 MCWILLIAMS HALL TULANE UNIVERSITY	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	12,000

NEW ORLEANS, LA 70158		GRANTEE	
SHAKESPEARE FESTIVAL AT TULANE 215 MCWILLIAMS HALL TULANE UNIVERSITY	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	12,0

SHAKESPEARE FESTIVAL AT TULANE 215 MCWILLIAMS HALL TULANE		FOR GENERAL PURPOSES OF GRANTEE	12,000
UNIVERSITY NEW ORLEANS, LA 70118			

445,000

213 MCWILLIAMS HALL TOLANE		GRANIEL	
UNIVERSITY			
NEW ORLEANS, LA 70118			

JNIVERSITY NEW ORLEANS, LA 70118		

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

	or substantial contributor			
a Paid during the year				
ST BERNARD PROJECT8324 PARC PLACE NEW ORLEANS, LA 70043		PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	20,000

3,000

445,000

EW ORLEANS, LA 70043		GRANTEE	
EACHING RESPONSIBLE EARTH DUCATION 714 EARHART BLVD D	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

EDUCATION 4714 EARHART BLVD D NEW ORLEANS, LA 70125	PORTIC	GRANTEE	•
THE HISTORIC NEW ORLEANS	PUBLIC	FOR GENERAL PURPOSES OF	

NEW ORLEANS, LA 70125			
THE HISTORIC NEW ORLEANS COLLECTION 533 ROYAL STREET NEW ORLEANS LA 70130	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	2,000

THE HISTORIC NEW ORLEANS COLLECTION 533 ROYAL STREET NEW ORLEANS, LA 70130	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	2,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

THE NEW ORLEANS JAZZ & HERITAGE FESTIVAL & FOUNDATION 1205 N RAMPART STREET NEW ORLEANS, LA 70116	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	2,000
UNITED WAY OF SOUTHEAST	PUBLIC	FOR GENERAL PURPOSES OF	10,000

NEW ORLEANS, LA 70116			
UNITED WAY OF SOUTHEAST LOUISIANA 2515 CANAL STREET NEW ORLEANS, LA 70119	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	10,000
URJ HENRY S JACOBS CAMP	PUBLIC	FOR GENERAL PURPOSES OF	7,000

LOUISIANA 2515 CANAL STREET NEW ORLEANS, LA 70119		GRANTEE	
URJ HENRY S JACOBS CAMP 3863 MORRISON ROAD UTICA, MS 39175	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	7,000

Total .

445,000

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

a Paid during the year

If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Foundation status of recipient

recipient

Purpose of grant or contribution

VIEUX CARRE COMMISSION

FOUNDATION PO BOX 57444 NEW ORLEANS, LA 70157		GRANTEE	_,	
WWOZ1008 N PETERS STREET 200 NEW ORLEANS, LA 70116	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	2,000	

PUBLIC

FOR GENERAL PURPOSES OF

2.000

WWOZ1008 N PETERS STREET 200 NEW ORLEANS, LA 70116		PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	2,000
YAYA INC3322 LA SALLE STREET NEW ORLEANS, LA 70115		PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	3,000
Total				445,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

_ ,			
YOUTH EMPOWERMENT PROJECT 1600 ORETHA CASTLE HALEY BLVD NEW ORLEANS, LA 70113	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	3,000
ST GEORGE'S EPISCOPAL SCHOOL	PUBLIC	FOR GENERAL PURPOSES OF	12.000

NEW ORLEANS, LA 70113			
ST GEORGE'S EPISCOPAL SCHOOL EICHBERGER LEGACY FUND 923 NAPOLEON AVENUE NEW ORLEANS, LA 70115	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	12,000
COMMITTEE FOR ACCURACY IN MIDDLE	PUBLIC	FOR GENERAL PURPOSES OF	5.000

EICHBERGER LEGACY FUND 923 NAPOLEON AVENUE NEW ORLEANS, LA 70115		GRANTEE	
COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING IN AMERICA PO BOX 35040 BOSTON, MA 021350001	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	5,000

NEW ORLEANS, LA 70115			
COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING IN AMERICA PO BOX 35040 BOSTON, MA 021350001	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	5,000
Total	 	▶ 3a	445,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

recipient

5,000

445,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

any foundation manager

or substantial contributor

Name and address (home or business)

Total .

	or substantial contributor			
a Paid during the year				
SECOND HARVEST FOOD BANK 700 EDWARDS AVENUE NEW ORLEANS, LA 70123		PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	15,000

REWE OF RED BEANS 18 GALLIER STREET NEW ORLEANS, LA 70117		PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	
	l			

NEW ORLEANS, LA 70117		GRANTEE	
NEW ORLEANS FAMILY JUSTICE CENTER 701 LOYOLA AVE 201	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	5,00

NEW ORLEANS, LA 70117			
NEW ORLEANS FAMILY JUSTICE CENTER 701 LOYOLA AVE 201 NEW ORLEANS, LA 70113	PUBLIC	FOR GENERAL PURPOSES OF GRANTEE	5,000

efile GRAPHIC print - DO NOT PR	OCESS	As Filed D	ata -		DLN: 93491277009541	
TY 2020 Accounting Fees Schedule						
	Name:	CAHN FA	MILY FOUNDATI	ON		
		C/O MR JAMES CAHN				
	EIN:	IN: 72-6020106				
Category	Amo	ount	Net Investmen Income	t Adjusted Net Income	Disbursements for Charitable	

8,445

8,445

Purposes

ACCOUNTING FEES

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491277009541
TV 2020 Investments Corners	to Bondo Saba	dula	
TY 2020 Investments Corpora	te Bonas Sche	auie	
Name:	CAHN FAMILY FO	UNDATION	
	C/O MR JAMES CA	AHN	

1,362,711

1,304,702

E14: 72-0020100		
Investments Corporate Bonds Schedule		
Name of Bond	End of Year Book Value	End of Year Fair Market Value

ETN: 72-6020106

CORPORATE BONDS

eme GRAPHIC Print - DO NOT PROCESS	AS FIIEU Data -	DLN: 93491277009541
TY 2020 Investments Corporate	te Stock Schedule	
Name:	CAHN FAMILY FOUNDATION	

DIN. 02/01277000E/11

9,280,717

6,535,855

ofile CDADHIC print - DO NOT BROCESS As Filed Data -

CORPORATE STOCK

Investments Corporation Stock Schedule

Name of Stock

End of Year Book Value

Market Value

C/O MR JAMES CAHN

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-1	DLN	N: 93491277009541
TY 2020 Legal Fees Schedule				
Name:	. CAHN FAMIL	LY FOUNDATION		
	C/O MR JAMI	ES CAHN		
EIN:	72-6020106	,		
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
¹ 	1	1	¹	·

effie GRAPHIC print - DO NOT PROCESS	AS FIIED Data -	DLN: 934912//009541
TY 2020 Other Income Schedul	e	
Name: C	CAHN FAMILY FOUNDATION	N

C/O MR JAMES CAHN

EIN: 72-6020106

Other Income Schedule

offic CDADUTC print DO NOT DDOCESS

Net Investment

445

Income

DIM. 02401277000F44

Description

NON DIVIDEND DISTRIBUTIONS

Revenue And **Expenses Per Books** Adjusted Net Income

efile GRAPHIC print - DO NOT PROCI	ESS As Filed Data	-	DLI	N: 93491277009541			
TY 2020 Other Professional Fees Schedule							
Na	me: CAHN FAMII	Y FOUNDATION					
C/O MR JAMES CAHN							
EIN: 72-6020106							
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			

74,146

74,146

INVESTMENT FEES

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLN	i: 93491277009541				
TY 2020 Taxes Schedule								
Name: CAHN FAMILY FOUNDATION C/O MR JAMES CAHN								
EIN	EIN: 72-6020106							
Taxes Schedule				·				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
FOREIGN TAX EXPENSE	1,662	1,662	0	0				

efile GRAPHIC print - DO	NOT PROCESS As	s Filed Data -				DLN: 93491277009541	
Schedule B		Schedu	le of Contribute	ors		OMB No. 1545-0047	
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	▶ Go		Form 990, 990-EZ, or 990 <u>v/Form990</u> for the latest			2020	
Name of the organization CAHN FAMILY FOUNDATION	N				Employer ide	entification number	
C/O MR JAMES CAHN Organization type (chec	v one):				72-6020106		
Organization type (chec	Conej.						
Filers of:	Section:						
Form 990 or 990-EZ							
	☐ 4947(a)(1) no	nexempt chari	table trust not treated a	as a private founda	tion		
	☐ 527 political c	☐ 527 political organization					
Form 990-PF	✓ 501(c)(3) exe	501(c)(3) exempt private foundation					
	☐ 4947(a)(1) no	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	☐ 501(c)(3) taxa	able private fou	ndation				
			F that received, during omplete Parts I and II. S				
Special Rules							
under sections 50 received from any	9(a)(1) and 170(b)(1)(<i>A</i>	A)(vi), that chec g the year, total	Form 990 or 990-EZ the Sked Schedule A (Form I contributions of the graphete Parts I and II.	990 or 990-EZ), P	art II, line 13, 1	16a, or 16b, and that	
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.							
during the year, co If this box is checl purpose. Don't co	ontributions <i>exclusively</i> ked, enter here the tota mplete any of the parts	for religious, collicontributions unless the Ge	or (10) filing Form 990 charitable, etc., purpose that were received duri neral Rule applies to t or more during the year	es, but no such con ing the year for an his organization be	tributions total exclusively rel cause it receiv	ed more than \$1,000. igious, charitable, etc., yed <i>nonexclusively</i>	
Caution: An organization 990-EZ, or 990-PF), but if or on its Form 990PF, Pa 990-EZ, or 990-PF).	must answer "No" on	Part IV, line 2,	of its Form 990; or che	eck the box on line	H of its Form 9	n 990, 990-EZ	
For Paperwork Reduction Actor Form 990, 990-EZ, or 990-		ons	Cat. No. 30613X	Schedu	ıle B (Form 990,	990-EZ, or 990-PF) (2020)	

(Complete Part II for noncash

Name of org	Y FOUNDATION		Employer identification number	
C/O MR JAMI	ES CAHN		72-6020106	
Part II	Noncash Property (see Instructions). Use duplicate copies of Part II if additional space is need	ed.		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
	See Additional Data Table	_\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
		_\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
_		_\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
		_\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
_		_\$		
		Schedule B (F	 orm 990, 990-EZ, or 990-PF) (2020)	

Schedule I	B (Form 990, 990-EZ, or 990-PF) (2020)			Page 4
Name of or CAHN FAMI C/O MR JAI	ILY FOUNDATION			mployer identification number 2-6020106
Part III	Exclusively religious, charitable, etc., contribution \$1,000 for the year from any one contribution.	butor. Complete contotal of exclusively nstructions.)	lumns (a) through	n section 501(c)(7), (8), or (10) that total more n (e) and the following line entry. For le, etc., contributions of \$1,000 or less for
(a) No. from Part I	(b) Purpose of gift	(c) Us	e of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4 Relation		nship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Us	e of gift	(d) Description of how gift is held
-	Transferee's name, address, and Z	` '	sfer of gift Relatio	nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Us	e of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4 Relationsh			nship of transferor to transferee
	Transferoe o Hame, address, and 2		rolatio	Thomp of transfers to transferse
(a) No. from Part I	(b) Purpose of gift	- (c) Us	e of gift	(d) Description of how gift is held
-	Transferee's name, address, and Z		sfer of gift Relatio	nship of transferor to transferee
			Sch	edule B (Form 990, 990-EZ, or 990-PF) (2020)

Additional Data

Software ID:

Software Version:

EIN: 72-6020106

Name: CAHN FAMILY FOUNDATION

C/O MR JAMES CAHN

(a) o. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	197 SHARES OF IHS MARKET LTDSHS	\$ 15,468	2020-10-13
<u>1</u>	650 SHARES OF NUANCE COMMUNCATIONS INC	\$ 21,230	2020-10-13
<u>1</u>	608 SHARES OF APPLE INC	\$ 68,716	2020-10-13
1	270 SHARES OF EDWARDS LIFESCIENCES CORP	\$ 21,279	2020-10-13
<u>1</u>	125 SHARES OF FIDELITY NATIONAL INFORMATION SERVICES INC	\$ 18,144	2020-10-13
1	300 SHARES OF FISERV INC	\$ 30,495	2020-10-13
<u>1</u>	23 SHARES OF INTUIT INC	\$ 7,403	2020-10-13
1	75 SHARES OF MOODYS CORP	\$ 22,047	2020-10-13
1	175 SHARES OF MICROSOFT CORP	\$ 36,083	2020-10-13
<u>1</u>	44 SHARES OF TRANSUNION COM	\$ 3,775	2020-10-13

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed (a) (d) FMV (or estimate) No. from Part I Description of noncash property given Date received (See instructions) 150 SHARES OF ASML HOLDING \$ 73,487 2020-12-30

<u>1</u>	169 SHARES OF CHILDREN'S PLACE INC	\$ 8,450	2020-12-30
<u>1</u>	150 SHARES OF JP MORGAN CHASE & CO.	\$ 18,804	2020-12-30