

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation DONALD W & MARGARET M ANDERSON FOUNDATION MARTHA A VAN DE VEN TRUSTEE		A Employer identification number 65-6254236	
Number and street (or P.O. box number if mail is not delivered to street address) 1765 MEDINA ROAD		Room/suite	B Telephone number (see instructions) (763) 475-0787
City or town, state or province, country, and ZIP or foreign postal code LONG LAKE, MN 553569579		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 22,887,670		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	12,041,647			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	152,591	152,591		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	3,503,462			
	b Gross sales price for all assets on line 6a 15,504,644				
	7 Capital gain net income (from Part IV, line 2) . . .		3,503,462		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	271	271		
	12 Total. Add lines 1 through 11	15,697,971	3,656,324		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,615	1,808		0
	c Other professional fees (attach schedule)	94,351	94,351		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,781	968		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	103,747	97,127		0
	25 Contributions, gifts, grants paid	750,000			750,000
	26 Total expenses and disbursements. Add lines 24 and 25	853,747	97,127		750,000
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	14,844,224			
	b Net investment income (if negative, enter -0-)		3,559,197		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	377,529	865,180	865,180
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			11,269
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,752,759	16,768,458	22,011,221
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,130,288	17,633,638	22,887,670	
Liabilities	17 Accounts payable and accrued expenses	1,043	2,960	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	1,043	2,960	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	4,718,302	19,168,675	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	-1,589,057	-1,537,997	
29 Total net assets or fund balances (see instructions)	3,129,245	17,630,678		
30 Total liabilities and net assets/fund balances (see instructions) .	3,130,288	17,633,638		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,129,245
2 Enter amount from Part I, line 27a	2	14,844,224
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	17,973,469
5 Decreases not included in line 2 (itemize) ▶ _____	5	342,791
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	17,630,678

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,504,644		12,001,182	3,503,462
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			3,503,462
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,503,462
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	49,473
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	49,473
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	49,473
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	6,120
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	45,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	51,120
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	1,647
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 1,647 Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>MARTHA VAN DE VEN</u> Telephone no. ▶ <u>(763) 475-0787</u>			

Located at ▶ 1765 MEDINA WAY LONG LAKE MNZIP+4 ▶ 553569579

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTHA VAN DE VEN 1765 MEDINA RD LONG LAKE, MN 553569579	TRUSTEE 1.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3 	0
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	16,680,915
b	Average of monthly cash balances.	1b	686,871
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	17,367,786
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	17,367,786
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	260,517
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,107,269
6	Minimum investment return. Enter 5% of line 5.	6	855,363

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	855,363
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	49,473
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	49,473
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	805,890
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	805,890
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	805,890

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	750,000
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	750,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	750,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1	Distributable amount for 2020 from Part XI, line 7				805,890
2	Undistributed income, if any, as of the end of 2020:				
a	Enter amount for 2019 only.			0	
b	Total for prior years: 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2020:				
a	From 2015.	83,618			
b	From 2016.	81,246			
c	From 2017.	66,023			
d	From 2018.	114,020			
e	From 2019.	108,744			
f	Total of lines 3a through e.	453,651			
4	Qualifying distributions for 2020 from Part XII, line 4: ► \$ 750,000				
a	Applied to 2019, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions).		0		
c	Treated as distributions out of corpus (Election required—see instructions).	0			
d	Applied to 2020 distributable amount.				750,000
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	55,890			55,890
6	Enter the net total of each column as indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	397,761			
b	Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e	Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f	Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8	Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	27,728			
9	Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	370,033			
10	Analysis of line 9:				
a	Excess from 2016.	81,246			
b	Excess from 2017.	66,023			
c	Excess from 2018.	114,020			
d	Excess from 2019.	108,744			
e	Excess from 2020.				

Part XIV

- Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Inform

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	750,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	152,591	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			18	271	
8 Gain or (loss) from sales of assets other than inventory			18	3,503,462	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		3,656,324	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13	3,656,324	3,656,324

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-09-14	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	MICHAEL J PETERSON CPA		2021-09-14		P01833529
	Firm's name ▶ WIPFLI LLP				Firm's EIN ▶ 41-1944416
	Firm's address ▶ 1502 LONDON ROAD SUITE 200 DULUTH, MN 55812				Phone no. (218) 722-4705

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AGRACE HOSPICECARE FOUNDATION 5395 E CHERYL PKWY FITCHBURG, WI 53711	N/A	PC	GENERAL OPERATING NEEDS	20,000
BEACON INTERFAITH HOUSING COLLABORATIVE 2610 UNIVERSITY AVE W ST PAUL, MN 55114	N/A	PC	GENERAL OPERATING NEEDS	75,000
CANNON FALLS ELEMENTARY SCHOOL 1020 MINNESOTA ST E CANNON FALLS, MN 55009	N/A	PC	GENERAL OPERATING NEEDS	25,000
Total ▶ 3a				750,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COULEE CAP FOOD PANTRY 201 MELBY ST WESTBY, WI 54667	N/A	PC	GENERAL OPERATING NEEDS	7,000
COULEE REGION TROUT UNLIMITED NORTH 4311 COUNTY ROAD M WEST SALEM, WI 54669	N/A	PC	GENERAL OPERATING NEEDS	2,000
CRAWFORD COUNTY COMMUNITY FUND 26 S JACKSON STREET JANESVILLE, WI 53548	N/A	PC	GENERAL OPERATING NEEDS	5,000
Total ▶ 3a				750,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANE COUNTY HUMANE SOCIETY 5132 VOGES RD MADISON, WI 53718	N/A	PC	GENERAL OPERATING NEEDS	15,000
DOMESTIC ABUSE INTERVENTION SERVICES 2102 FORDEM AVE MADISON, WI 53704	N/A	PC	GENERAL OPERATING NEEDS	20,000
FAITH'S LODGE 505 HWY 169 N SUITE 245 PLYMOUTH, MN 55441	N/A	PC	GENERAL OPERATING NEEDS	25,000
Total ▶ 3a				750,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FERRYVILLE EMR170 PINE STREET FERRYVILLE, WI 54628	N/A	PC	GENERAL OPERATING NEEDS	3,000
FLAT BROKE FARM ANIMALS RESCUE PO BOX 751418 PETALUMA, CA 94975	N/A	PC	GENERAL OPERATING NEEDS	20,000
GROVES ACADEMY3200 MN-100 ST LOUIS PARK, MN 55416	N/A	PC	GENERAL OPERATING NEEDS	50,000
Total ▶ 3a				750,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INSTITUTE OF AMERICAN INDIAN ART 83 AVAN NU PO ROAD SANTA FE, NM 87508	N/A	PC	GENERAL OPERATING NEEDS	50,000
INTERFAITH OUTREACH & COMMUNITY PARTNERS 1605 COUNTY RD 101 PLYMOUTH, MN 55447	N/A	PC	GENERAL OPERATING NEEDS	46,000
LITTLE EAGLE ARTS FOUNDATION CHALET COMPLEX 412 1/2 WISCONSIN DELLS, WI 53965	N/A	PC	GENERAL OPERATING NEEDS	9,500
Total ▶ 3a				750,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARQUETTE COUNTY CARE & SHARE FOOD BANK N2975 WI-22 MONTELLO, WI 53949	N/A	PC	GENERAL OPERATING NEEDS	10,000
MISSISSIPPI VALLEY CONSERVANCY 1309 NORPLEX DR LA CROSSE, WI 54601	N/A	PC	GENERAL OPERATING NEEDS	8,000
OPERATION FRESH START 1925 WINNEBAGO ST MADISON, WI 53704	N/A	PC	GENERAL OPERATING NEEDS	35,000
Total ▶ 3a				750,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPPORTUNITY INTERNATIONAL 550 W VAN BUREN ST CHICAGO, IL 60607	N/A	PC	GENERAL OPERATING NEEDS	5,000
OREGON FOOD PANTRY 107 N ALPINE PKWY OREGON, WI 53575	N/A	PC	GENERAL OPERATING NEEDS	5,000
PASSAGES INC1001 PARKVIEW DR RICHLAND CENTER, WI 53581	N/A	PC	GENERAL OPERATING NEEDS	7,000
Total ▶ 3a				750,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PAUL B CARBONE COMPREHENSIVE CANCER CNTR 600 HIGHLAND AVE MADISON, WI 53792	N/A	PC	GENERAL OPERATING NEEDS	10,000
SACRED YOUTH FOUNDATION 25 ROAD 6427 KIRTLAND, NM 87417	N/A	PC	GENERAL OPERATING NEEDS	9,500
SAN ANTONIO COMMUNITY DEVELOPMENT 2228 E 15TH STREET OAKLAND, CA 94606	N/A	PC	GENERAL OPERATING NEEDS	50,000
Total ▶ 3a				750,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SECOND HARVEST FOOD BANK 2802 DAIRY DR MADISON, WI 53718	N/A	PC	GENERAL OPERATING NEEDS	20,000
SONOMA COUNTY VET CONNECT INC PO BOX 14474 SANTA ROSA, CA 95402	N/A	PC	GENERAL OPERATING NEEDS	80,000
SPECIAL OLYMPICS WISCONSIN 2310 CROSSROADS DR MADISON, WI 53718	N/A	PC	GENERAL OPERATING NEEDS	10,000
Total ▶ 3a				750,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEAM RUBICON214 MAIN ST 354 EL SEGUNDO, CA 90245	N/A	PC	GENERAL	20,000
UNION GOSPEL MINISTRIES 580 HWY 96 W SHOREVIEW, MN 55126	N/A	PC	GENERAL OPERATING NEEDS	1,000
UNITED WAY OF DANE COUNTY 2059 ATWOOD DR MADISON, WI 53704	N/A	PC	GENERAL OPERATING NEEDS	15,000
Total ▶ 3a				750,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF TOLEDO FOUNDATION 28010 W BANDCROFT ST TOLEDO, OH 43606	N/A	PC	GENERAL OPERATING NEEDS	10,000
UNIVERSITY OF WISCONSIN STOUT FOUNDATION 712 BROADWAY ST S MENOMONIE, WI 54751	N/A	PC	GENERAL OPERATING NEEDS	50,000
WAYZATA COMMUNITY CHURCH 125 WAYZATA BLVD E WAYZATA, MN 55391	N/A	PC	GENERAL OPERATING NEEDS	11,000
Total ▶ 3a				750,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WE CAN RIDE THERAPEUTIC HORSEBACK RIDING 4301 COUNTY RD 24 MAPLE PLAIN, MN 55359	N/A	PC	GENERAL OPERATING NEEDS	1,000
WISCONSIN ALZHEIMER'S INSTITUTE 7818 BIG SKY DR 215 MADISON, WI 53719	N/A	PC	GENERAL OPERATING NEEDS	20,000
Total ▶ 3a				750,000

TY 2020 Accounting Fees Schedule**Name:** DONALD W & MARGARET M ANDERSON

FOUNDATION MARTHA A VAN DE VEN TRUSTEE

EIN: 65-6254236

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,615	1,808		0

TY 2020 All Other Program Related Investments Schedule

Name: DONALD W & MARGARET M ANDERSON
FOUNDATION MARTHA A VAN DE VEN TRUSTEE

EIN: 65-6254236

All Other Program Related Investments Schedule

Category	Amount
NONE	0

TY 2020 Investments Corporate Stock Schedule

Name: DONALD W & MARGARET M ANDERSON
 FOUNDATION MARTHA A VAN DE VEN TRUSTEE
EIN: 65-6254236

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES	278,900	273,725
ACCENTURE PLC	372,700	417,936
ADOBE INC	345,019	400,096
ADOBE INC	241,560	250,060
ADYEN NV UNSPON ADS	329,130	417,600
AGILENT TECHNOLOGIES INC	249,509	278,452
AIR PRODS & CHEMS INC	388,597	355,186
ALPHABET INC CL A	238,104	403,107
ALPHABET INC CL A	190,883	394,344
ALPHABET INC CL C	14,859	80,586
AMAZON	71,693	130,277
AMAZON.COM INC	325,469	488,540
AMGEN INC	266,098	269,006
APPLE INC	43,504	132,690
APPLE INC	150,427	530,760
AUTODESK INC	257,298	488,544
AUTODESK INC	217,923	274,806
BECTON DICKINSON AND CO	215,640	225,198
CIGNA CORPRATION	200,177	233,162
CISCO SYS INC	244,456	253,285
CLOROX CO DEL	299,495	282,688
CONSTELLATION BRANDS INC	300,581	394,290
COPART INC	260,339	349,938
COSTCO WHOLESALE CORP	75,425	94,195
COUPA SOFTWARE INC COM	299,513	338,910
CUMMINS INC	220,448	227,100
DISCOVER FINANCIAL SVCS	188,748	407,385
DISNEY WALT CO	321,920	579,776
DOMO INC COM CL B	205,690	286,965
ECOLAB INC	217,913	281,268

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FISERVE INC	162,836	341,580
FLEETCOR TECHNOLOGIES INC	370,795	341,038
GUARDANT HEALTH INC COM	175,320	193,320
HONEYWELL INTL INC	84,223	127,620
INTUIT	258,412	284,888
INTUTIVE SURGICAL INC	290,164	347,693
JOHNSON & JOHNSON	261,190	314,760
JOHNSON & JOHNSON	347,214	385,581
MASTERCARD INCORPORATED	164,929	446,175
MERCADOLIBRE INC COM	334,388	460,686
MERCK & CO INC	202,723	204,500
MICROSOFT CORP	272,909	489,324
MICROSOFT CORP	387,951	556,050
NEXTERA ENERGY INC	298,584	308,600
NIKE INC	431,789	473,925
NVIDIA	616,334	574,420
NVIDIA CORP	264,748	443,870
PEPSICO INC	281,318	296,600
PAGSEGURO DIGITAL LTD	113,101	142,200
PAYPAL HOLDINGS INC	236,916	468,400
PEPSICO INC	305,503	333,675
PROCTER & GAMBLE CO	326,467	320,022
PRUDENTIAL FINL INC	180,798	209,228
S&P GLOBAL INC	443,784	410,913
SALFORCE.COM INC	336,891	333,795
SEMPRA ENERGY	204,754	203,856
SERVICENOW INC COM	102,548	123,847
STRYKER CORP	79,510	122,520
STRYKER CORP	270,555	367,560
TRANE TECHNOLOGIES PLC COM	325,592	362,900

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TYLER TECHNOLOGIES INC	146,359	283,738
UNITED PARCEL SERVICES INC	245,421	242,496
VERIZON COMMUNICATIONS	227,268	232,063
VISA INC	91,496	437,460
VISA INC	242,370	437,460
WEX INC	273,485	407,060
XYLEM INC	217,482	254,475
VF CORP	160,313	187,048

TY 2020 Other Decreases Schedule**Name:** DONALD W & MARGARET M ANDERSON

FOUNDATION MARTHA A VAN DE VEN TRUSTEE

EIN: 65-6254236

Description	Amount
COST BASIS ADJUSTMENT ON DONATED INVESTMENTS	342,791

TY 2020 Other Income Schedule

Name: DONALD W & MARGARET M ANDERSON

FOUNDATION MARTHA A VAN DE VEN TRUSTEE

EIN: 65-6254236

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LITIGATION INCOME	271	271	271

TY 2020 Other Professional Fees Schedule

Name: DONALD W & MARGARET M ANDERSON
FOUNDATION MARTHA A VAN DE VEN TRUSTEE

EIN: 65-6254236

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PLUMB MGMT FEES	94,351	94,351		0
OTHER PROFESSIONAL FEES	0	0		0

TY 2020 Taxes Schedule

Name: DONALD W & MARGARET M ANDERSON
FOUNDATION MARTHA A VAN DE VEN TRUSTEE
EIN: 65-6254236

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	968	968		0
IRS TAXES	4,813	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491257002041	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2020
Name of the organization DONALD W & MARGARET M ANDERSON FOUNDATION MARTHA A VAN DE VEN TRUSTEE				Employer identification number 65-6254236	
Organization type (check one):					
Filers of: Section:					
Form 990 or 990-EZ		☐ 501(c)() (enter number) organization			
		☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation			
		☐ 527 political organization			
Form 990-PF		☒ 501(c)(3) exempt private foundation			
		☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation			
		☐ 501(c)(3) taxable private foundation			
Check if your organization is covered by the General Rule or a Special Rule .					
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.					
General Rule					
☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules					
☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ / ₃ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.					
☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.					
☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____					
Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.		Cat. No. 30613X		Schedule B (Form 990, 990-EZ, or 990-PF) (2020)	

Name of organization DONALD W & MARGARET M ANDERSON FOUNDATION MARTHA A VAN DE VEN TRUSTEE	Employer identification number 65-6254236
--	--

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)

Name of organization DONALD W & MARGARET M ANDERSON FOUNDATION MARTHA A VAN DE VEN TRUSTEE	Employer identification number 65-6254236
--	---

Part II **Noncash Property** (see Instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—	See Additional Data Table	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	

Name of organization DONALD W & MARGARET M ANDERSON FOUNDATION MARTHA A VAN DE VEN TRUSTEE	Employer identification number 65-6254236
--	--

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 65-6254236
Name: DONALD W & MARGARET M ANDERSON
FOUNDATION MARTHA A VAN DE VEN TRUSTEE

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	DONALD W ANDERSON ESTATE	\$ 2,405,478	Person ☒
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☐ (Complete Part II for noncash contribution.)
<u>2</u>	DONALD W ANDERSON ESTATE	\$ 415,128	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>3</u>	DONALD W ANDERSON ESTATE	\$ 365,432	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>4</u>	DONALD W ANDERSON ESTATE	\$ 460,422	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>5</u>	DONALD W ANDERSON ESTATE	\$ 561,470	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>6</u>	DONALD W ANDERSON ESTATE	\$ 402,637	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>	DONALD W ANDERSON ESTATE	\$ 430,560	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>8</u>	DONALD W ANDERSON ESTATE	\$ 402,400	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>9</u>	DONALD W ANDERSON ESTATE	\$ 442,450	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>10</u>	DONALD W ANDERSON ESTATE	\$ 532,800	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>11</u>	DONALD W ANDERSON ESTATE	\$ 497,220	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>12</u>	DONALD W ANDERSON ESTATE	\$ 533,415	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>13</u>	DONALD W ANDERSON ESTATE	\$ 540,436	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>14</u>	DONALD W ANDERSON ESTATE	\$ 626,856	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>15</u>	DONALD W ANDERSON ESTATE	\$ 611,888	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>16</u>	DONALD W ANDERSON ESTATE	\$ 429,975	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>17</u>	DONALD W ANDERSON ESTATE	\$ 624,575	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)
<u>18</u>	DONALD W ANDERSON ESTATE	\$ 179,480	Person ☐
	1765 MEDINA RD		Payroll ☐
	LONG LAKE, MN 55356		Noncash ☒ (Complete Part II for noncash contribution.)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>19</u>	<u>DONALD W ANDERSON ESTATE</u>		Person ☐
	1765 MEDINA RD		Payroll ☐
	<u>LONG LAKE, MN 55356</u>	<u>\$ 636,080</u>	Noncash ☒ (Complete Part II for noncash contribution.)
<u>20</u>	<u>DONALD W ANDERSON ESTATE</u>		Person ☐
	1765 MEDINA RD		Payroll ☐
	<u>LONG LAKE, MN 55356</u>	<u>\$ 179,480</u>	Noncash ☒ (Complete Part II for noncash contribution.)
<u>21</u>	<u>DONALD W ANDERSON ESTATE</u>		Person ☐
	1766 MEDINA RD		Payroll ☐
	<u>LONG LAKE, MN 55357</u>	<u>\$ 763,465</u>	Noncash ☒ (Complete Part II for noncash contribution.)

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>2</u>	ALPHABET INC 401 SHARES	<u>\$ 415,128</u>	<u>2020-01-31</u>
<u>3</u>	APPLE INC 2,100 SHARES	<u>\$ 365,432</u>	<u>2020-01-31</u>
<u>4</u>	BOOKING HOLDS INC 220 SHARES	<u>\$ 460,422</u>	<u>2020-01-31</u>
<u>5</u>	CISCO SYS INC 13,000 SHARES	<u>\$ 561,470</u>	<u>2020-01-31</u>
<u>6</u>	CONSTELLATION BRANDS INC 1,850 SHARES	<u>\$ 402,637</u>	<u>2020-01-31</u>
<u>7</u>	DISCOVER FINL SVCS COM 6,000 SHARES	<u>\$ 430,560</u>	<u>2020-01-31</u>
<u>8</u>	DISNEY WALT CO 4,000 SHARES	<u>\$ 402,400</u>	<u>2020-01-31</u>
<u>9</u>	EXACT SCIENCES CORP 10,000 SHARES	<u>\$ 442,450</u>	<u>2020-01-31</u>
<u>10</u>	FISERV INC 7,500 SHARES	<u>\$ 532,800</u>	<u>2020-01-31</u>
<u>11</u>	GUIDEWIRE SOFTWARE INC 6,000 SHARES	<u>\$ 497,220</u>	<u>2020-01-31</u>

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>12</u>	HONEYWELL INTL INC 3,800 SHARES	<u>\$ 533,415</u>	<u>2020-01-31</u>
<u>13</u>	INTUITIVE SURGICAL INC 1,300 SHARES	<u>\$ 540,436</u>	<u>2020-01-31</u>
<u>14</u>	JOHNSON & JOHNSON 4,800 SHARES	<u>\$ 626,856</u>	<u>2020-01-31</u>
<u>15</u>	MASTERCARD INCORPORATED 3,500 SHARES	<u>\$ 611,888</u>	<u>2020-01-31</u>
<u>16</u>	MEDTRONIC PLC 5,400 SHARES	<u>\$ 429,975</u>	<u>2020-01-31</u>
<u>17</u>	MICROCIP TECHNOLOGIES INC 7,000 SHARES	<u>\$ 624,575</u>	<u>2020-01-31</u>
<u>18</u>	RAYTHEON TECHNOLOGIES 3,269 SHARES	<u>\$ 179,480</u>	<u>2020-01-31</u>
<u>19</u>	STRYKER CORP COM 4,000 SHARES	<u>\$ 636,080</u>	<u>2020-01-31</u>
<u>20</u>	UNITED TECHNOLOGIES - 3,269	<u>\$ 179,480</u>	<u>2020-01-31</u>
<u>21</u>	VISA INC 6,300 SHARES	<u>\$ 763,465</u>	<u>2020-01-31</u>