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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation
BBVA Foundation

Number and street (or P.O. box number if mail is not delivered to street address)
PO Box 10566 MAILCODE AL BI CH TXA

City or town, state or province, country, and ZIP or foreign postal code
Birmingham, AL 35296

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 155,540

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number
63-0823545

B Telephone number (see instructions)
(713) 831-5687

C If exemption application is pending, check here

D 1. Foreign organizations, check here.....

2. Foreign organizations meeting the 85% test, check here and attach computation ...

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	8,400,000		
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	6,554	6,554	
	4 Dividends and interest from securities			
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10			
	b Gross sales price for all assets on line 6a			
	7 Capital gain net income (from Part IV, line 2)			
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	8,406,554	6,554		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.			
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	9,400	4,700	4,700
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	1,261		
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications	21,520		21,520
	23 Other expenses (attach schedule)	475,463		475,463
	24 Total operating and administrative expenses. Add lines 13 through 23	507,644	4,700	501,683
	25 Contributions, gifts, grants paid	8,405,599		8,405,599
26 Total expenses and disbursements. Add lines 24 and 25	8,913,243	4,700	8,907,282	
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	-506,689		
	b Net investment income (if negative, enter -0-)		1,854	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	612,209	155,540	155,540
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	612,209	155,540	155,540	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	612,209	155,540	
	29 Total net assets or fund balances (see instructions)	612,209	155,540	
30 Total liabilities and net assets/fund balances (see instructions) .	612,209	155,540		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	612,209
2 Enter amount from Part I, line 27a	2	-506,689
3 Other increases not included in line 2 (itemize) ▶ _____	3	50,020
4 Add lines 1, 2, and 3	4	155,540
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	155,540

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	2	
	3	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved.			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved ,			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	26
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	26
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	26
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	600
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	600
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	574
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	574

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> AL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.bbvausa.com/foundation</u>	13	Yes	
14	The books are in care of ► <u>Pam Green</u> Telephone no. ► <u>(800) 239-2265</u>			

Located at ► 15 South 20th St Birmingham AL ZIP+4 ► 35233

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **▶**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Center for Financial Education (CFE): The BBVA Foundation's Center for Financial Education creates opportunities for individuals and communities to improve their financial health through customized education. Since 2018, the Center for Financial Education has partnered with more than 250 organizations to support over 25,000 participants across the United States.	283,704
2 Regional Partner Summits: In 2020, BBVA Foundation surveyed nonprofit partners most pressing community needs to serve as a catalyst for local action and learning. These data collection efforts were coupled with convenings featuring panel discussions focused on inclusive economic recovery and underscored the need for more racially equitable programs, policies and increased opportunities for systematically disadvantaged individuals and small businesses.	118,350
3 Covid-19 Personal Protective Equipment: Donation and distribution of PPE to nonprofit organizations working in healthcare and basic needs.	54,445
4 Project Blue Elf (PBE): BBVA Foundation is committed to improving economic mobility and financial outcomes for individuals, working families and entrepreneurs in low and moderate income communities. The program celebrated the achievements of individuals working to realize their financial goals through efforts co hosted with CFE Community Partner locations in AL, AZ, CA, CO, FL, NM and TX.	13,964

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 **▶**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	1,633,723
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,633,723
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,633,723
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	24,506
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,609,217
6	Minimum investment return. Enter 5% of line 5.	6	80,461

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	80,461
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	26
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	26
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	80,435
4	Recoveries of amounts treated as qualifying distributions.	4	50,020
5	Add lines 3 and 4.	5	130,455
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	130,455

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	8,907,282
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,907,282
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	8,907,282

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				130,455
2 Undistributed income, if any, as of the end of the 2020:				
a Enter amount for 2019 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	6,793,557			
b From 2016.	7,183,685			
c From 2017.	7,568,850			
d From 2018.	8,128,656			
e From 2019.	7,254,628			
f Total of lines 3a through e.	36,929,376			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>8,907,282</u>				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				130,455
e Remaining amount distributed out of corpus	8,776,827			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	45,706,203			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	6,793,557			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	38,912,646			
10 Analysis of line 9:				
a Excess from 2016.	7,183,685			
b Excess from 2017.	7,568,850			
c Excess from 2018.	8,128,656			
d Excess from 2019.	7,254,628			
e Excess from 2020.	8,776,827			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Go to www.bbvausa.com/foundation for
PO Box 10566 MAILCODEAL BI CH TXA
Birmingham, AL 35296
(713) 831-5687

b The form in which applications should be submitted and information and materials they should include:

Go to www.bbvausa.com/foundation for application information.

c Any submission deadlines:

July 30 of each year

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Go to www.bbvausa.com/foundation for eligibility criteria.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See attachment State and zip code for efilg purposes, AL 35296	N/A		See attached	8,405,599
Total ► 3a				8,405,599
b <i>Approved for future payment</i> Greater Houston Community Foundatio 515 Post Oak Blvd Ste 1000 Houston, TX 77027	N/A	PC	Empowering Communities Program - City of Houston	300,000
Total ► 3b				300,000

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2020)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-05-06	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01638285
	Kurt Coburn				
	Firm's name ► Blazek & Vetterling				Firm's EIN ► 76-0269860
	Firm's address ► 2900 Wesleyan Suite 200 Houston, TX 77027				Phone no. (713) 439-5739

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
J Reymundo Ocanas	Pres/Trustee 1.00	0		
PO Box 10566 Birmingham, AL 35296				
Jonathan Pennington	Treasurer 1.00	0		
PO Box 10566 Birmingham, AL 35296				
Brian Herrick	Secretary 1.00	0		
PO Box 10566 Birmingham, AL 35296				
Carrie L Cogburn	Assistant Sec 1.00	0		
PO Box 10566 Birmingham, AL 35296				
Rafael Bustillo	Trustee 1.00	0		
PO Box 10566 Birmingham, AL 35296				
B Shane Clanton	Trustee 1.00	0		
PO Box 10566 Birmingham, AL 35296				
Bill Helms	Trustee 1.00	0		
PO Box 10566 Birmingham, AL 35296				
Rosilyn Houston	Trustee 1.00	0		
PO Box 10566 Birmingham, AL 35296				
Kirk Pressley	Trustee 1.00	0		
PO Box 10566 Birmingham, AL 35296				
Javier Rodriguez Soler	Trustee 1.00	0		
PO Box 10566 Birmingham, AL 35296				

TY 2020 Accounting Fees Schedule**Name:** BBVA Foundation**EIN:** 63-0823545**Software ID:** 20011551**Software Version:** 2020v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bookkeeping	740	370	0	370
Tax compliance	8,660	4,330	0	4,330

TY 2020 Other Expenses Schedule**Name:** BBVA Foundation**EIN:** 63-0823545**Software ID:** 20011551**Software Version:** 2020v4.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Covid-19 PPE relief	54,445			54,445
Financial education curriculum	288,704			288,704
Project Blue Elf expenses	13,964			13,964
Regional partner summit expenses	118,350			118,350

TY 2020 Other Increases Schedule

Name: BBVA Foundation

EIN: 63-0823545

Software ID: 20011551

Software Version: 2020v4.0

Other Increases Schedule

Description	Amount
Returned grants	50,020

TY 2020 Taxes Schedule**Name:** BBVA Foundation**EIN:** 63-0823545**Software ID:** 20011551**Software Version:** 2020v4.0**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal excise tax	1,261			

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491126027571	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2020
Name of the organization BBVA Foundation				Employer identification number 63-0823545	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
BBVA Foundation

Employer identification number
63-0823545

Part I**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BBVA PO Box 10566 Birmingham, AL 35296	\$ 8,400,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization BBVA Foundation	Employer identification number 63-0823545
---	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

63-0823545

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
A New Leaf 868 E University Dr, Mesa, AZ 85203	PC	Center for Financial Education	\$ 19,560
A.G. Gaston Boys & Girls Club, Inc. 4821 Avenue W, Birmingham, AL 35208	PC	General support	5,000
A.G. Gaston Business Institute 1500 1st Ave N Unit 12B, Birmingham, AL 35203	PC	General support	20,000
Ability Housing. Inc. 3740 Beach Boulevard Ste 304, Jacksonville, FL 32207	PC	Affordable housing sustainability	75,000
Accelerate Dfw Foundation, Inc. 1150 South Freeway, Fort Worth, TX 76104	PC	General support	5,000
Accion San Diego 404 Euclid Ave Ste 271, San Diego, CA 92114	PC	General support	10,000
Ach Child and Family Services 3712 Wichita Street, Fort Worth, TX 76119	PC	General support	5,000
Affordable Homes of South Texas, Inc. 1420 Erie Ave, Mcallen, TX 78501	PC	Center for Financial Education and general support	11,280
Aids Foundation Houston, Inc. 6260 Westpark Ste 100, Houston, TX 77057	PC	General support	15,000
Alabama Appleseed Center for Law and Justice 309 North Hull Street, Montgomery, AL 36104	PC	General support	17,700
Alabama Asset Building Coalition 201 Beacon Parkway West Ste 207, Birmingham, AL 35209	PC	General support	20,000
Alabama Dance Theatre 1018 Madison Avenue, Montgomery, AL 36104	PC	General support	5,000
Alabama Small Business Development Initiative 1500 1st Ave N Unit 12, Birmingham, AL 35203	PC	Center for Financial Education and general support	18,560
Alabama State University Foundation PO Box 2187, Mobile, AL 36652	PC	Community development	26,020
Alamo Area Mutual Housing Association 4606 Centerview Dr Ste 170, San Antonio, TX 78228	PC	General support	7,500
Albuquerque Meals on Wheels Inc 5901 Harper Drive NE, Albuquerque, NM 87110	PC	General support	5,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Aldine Education Foundation 2520 Ww Thorne Blvd, Houston, TX 77073	PC	General support	4,000
Alliance of Community Assistance Ministries, Inc. 710 North Post Oak Rd Ste 210, Houston, TX 77024	PC	General support	10,000
Ampac Tristate Cdc 22365 Barton Rd Ste 304, Grand Terrace, CA 92313	PC	General support	5,000
Amy's Friends PO Box 192378, Dallas, TX 75219	PC	General support	5,000
Anewamerica Community Corporation 360 14th St 5th Floor, Oakland, CA 94612	PC	General support	5,000
Apple Community Development Corporation 201 East Abram St Ste 120, Arlington, TX 76010	PC	General support	5,000
Arizona Housing Coalition 1495 E Osborn Road, Phoenix, AZ 85014	PC	General support	15,000
Aspire PO Box 570159, Dallas, TX 75357	PC	General support	6,000
Asset Funders Network 5505 Glenshire Dr, Plano, TX 75093	PC	General support	5,000
Assistance League of Phoenix 9224 N 5th St, Phoenix, AZ 85020	PC	General support	2,500
Attention, Inc. 1440 Pine St Ste B, Boulder, CO 80302	PC	General support	2,500
Austin Area Urban League 8011, Cameron Rd Ste A-100, Austin, TX 78754	PC	COVID19 relief and general support	55,000
Austin Habitat for Humanity 500 West Ben White Boulevard, Austin, TX 78704	PC	General support	5,500
Austin Opera 3009 Industrial Terrace Ste 100, Austin, TX 78758	PC	General support	5,000
Austin Symphony Orchestra 1101 Red River, Austin, TX 78701	PC	General support	7,000
Austin Theatre Alliance 713 Congress Ave, Austin, TX 78701	PC	General support	3,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Avenue 2505 Washington Avenue Ste 400, Houston, TX 77007	PC	Community development and general support	326,000
Azteca Economic Development & Preservation Corporation 20 Iturbide St, Laredo, TX 78040	PC	General support	5,000
Back to Eden Fellow Program 10978 Fairland, Houston, TX 77051	PC	General support	5,000
Bakerripley PO Box 231808, Houston, TX 77223	PC	General support	20,000
Beaches Emergency Assistance Ministry 850 6th Ave South Ste 400, Jacksonville Beach, FL 32250	PC	General support	5,000
Beaumont Public Schools Foundation Inc 3395 Harrison Ave, Beaumont, TX 77706	PC	Education	2,500
Bethany House of Laredo Inc 819 Hidalgo St, Laredo, TX 78040	PC	General support	5,000
BHP Community Land Trust, Inc. 1007 N Federal Hwy Ste 299, Fort Lauderdale, FL 33304	PC	General support	2,500
Birmingham Civil Rights Institute 520 16th St N, Birmingham, AL 35203	PC	Diversity and inclusion and general support	50,000
Birmingham Education Foundation PO Box 1476, Birmingham, AL 35201	PC	General support	15,000
Birmingham Kiwanis Foundation 2019 4th Ave N, Birmingham, AL 35203	PC	General support	20,000
Birmingham Urban League Inc 1229 3rd Ave N, Birmingham, AL 35203	PC	General support	35,000
Birmingham Zoo Inc 2630, Cahaba Road, Birmingham, AL 35223	PC	General support	5,000
Blinn College Foundation 902 College Ave, Brenham, TX 77833	PC	Education	2,500
Boys & Girls Club of Deep East Texas - San Augustine 101 S Milam, San Augustine, TX 75972	PC	General support	2,500
Boys & Girls Clubs of Metro Denver 2017 West 9th Avenue, Denver, CO 80204	PC	General support	7,500

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Boys & Girls Clubs of The Valley, Inc. 4309 E Belleview St Building 14, Phoenix, AZ 85008	PC	Phoenix-Mesa-Chandler AZ MSA	4,000
Boys and Girls Clubs of Greater Houston Inc 815 Crosby, Houston, TX 77019	PC	General support	5,000
Branches, Inc. 11500 NW 12th Ave, Miami, FL 33168	PC	General support	5,000
Brazos Valley Affordable Housing Corp. 1710 Telephone Road, Houston, TX 77023	PC	Center for Financial Education	2,600
Brazos Valley Certified Development Corporation PO Box 4128, Bryan, TX 77805	PC	General support	7,500
Brenham ISD Education Foundation 2211 S Day St Ste 330, Brenham, TX 77833	PC	General support	2,500
Brownsville Housing Opportunity Corporation 2606 Boca Chica Blvd, Brownsville, TX 78521	SO I	Brownsville-Harlingen TX MSA	10,000
Bryan College Station Chamber of Commerce Foundation 4001 E 29th St #175, Bryan, TX 77802	PC	General support	2,500
Bryan/College Station Habitat for Humanity 119 Lake St, Bryan, TX 77801	PC	General support	5,000
Buckner Children and Family Services Inc 3780 N Bentsen Palm Dr, Mission, TX 78574	PC	General support	5,000
Bucu West Development Center 4200 Morrison Rd Unit 3, Denver, CO 80219	PC	General support	5,000
Buffalo Bayou Partnership 1019 Commerce St Ste 200, Houston, TX 77002	PC	General support	15,500
Builders of Hope Community Development Corporation 2215, Canada Drive, Dallas, TX 75212	PC	General support	10,000
Building a Better Etowah County 1 Commerce Square, Gadsden, AL 35901	PC	General support	11,200
Buildingcommunity Workshop 1414 Belleview St Ste 150, Dallas, TX 75215	PC	General support	25,000
Cafe Momentum 1510 Pacific Avenue, Dallas, TX 75201	PC	General support	10,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
California Capital Financial Development Corporation 1792 Tribute Rd Ste 270, Sacramento, CA 95815	PC	Center for Financial Education and general support	24,520
California Coalition for Rural Housing 717 K St Ste 400, Sacramento, CA 95814	PC	General support	10,000
California Community Economic Development Association 244 S San Pedro St Ste 412, Los Angeles, CA 90012	PC	Community development and general support	30,000
California Reinvestment Coalition 474 Valencia St Ste 230, San Francisco, CA 94103	PC	General support	12,000
CAP Huntsville/Madison & Limestone Counties Inc. 3516 Stringfield Rd NW, Huntsville, AL 35810	PC	General support	10,000
Capital Idea PO Box 1784, Austin, TX 78767	PC	General support	6,500
Casa De Esperanza 804 Ringgold St Rio, Grande City, TX 78582	PC	General support	5,000
Casa De Esperanza De Los Ninos, Inc. PO Box 301209, Houston, TX 77230	PC	General support	5,000
Casa De Misericordia PO Box 6184, Laredo, TX 78042	PC	General support	2,500
Casa Familiar PO Box 320321, Birmingham, AL 35232	PC	Center for Financial Education	32,920
Casa of Merced County 2824 Park Avenue Ste A, Merced, CA 95348	PC	General support	2,500
Casa of The Pikes Peak Region Inc 418 S Weber Street, Colorado Springs, CO 80903	PC	General support	2,500
Cathedral Arts Project, Inc. 207 North Laura St Ste 300, Jacksonville, FL 32202	PC	General support	3,000
Catholic Charities Diocese of Fort Worth 249 W Thornhill Drive, Fort Worth, TX 76115	PC	General support	5,000
Catholic Charities of Southeast Texas 2780 Eastex Freeway, Beaumont, TX 77703	PC	General support	5,000
Catholic Charities, Archdiocese of San Antonio, Inc. 202 W French Pl, San Antonio, TX 78212	PC	General support	5,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Center for Transforming Lives 2821 2nd Avenue South B-1, Birmingham, AL 35233	PC	Center for Financial Education	7,480
Cen-Tex Certified Development Corp. PO Box 6826, Houston, TX 77265	PC	Center for Financial Education	45,600
Central Arizona Shelter Services, Inc. 230 S 12th Ave, Phoenix, AZ 85007	PC	General support	5,000
Central Texas Food Bank 6500 Metropolis Dr, Austin, TX 78744	PC	General support	5,000
Centro Community Partners 825 Washington St Ste 228, Oakland, CA 94607	PC	General support	12,500
Chicanos Por La Causa, Inc. 1112 E Buckeye Road, Phoenix, AZ 85034	PC	General support	10,000
Child Crisis Arizona 817 N Country Club Drive, Mesa, AZ 85201	PC	General support	3,000
Children's Medical Center 2777 Stemmons Freeway Ste 700, Dallas, TX 75207	PC	General support	10,000
Children's Museum of Denver, Inc. 2121 Childrens Museum Dr, Denver, CO 80211	PC	General support	2,500
Chinese Community Center, Inc. 9800 Town Park Dr, Houston, TX 77036	PC	General support	10,000
Christus Foundation for Healthcare PO Box 1919, Houston, TX 77251	PC	General support	5,000
City House 830 Central Parkway East #350, Plano, TX 75074	PC	General support	5,000
City Wide Community Development Corporation 3730 S Lancaster Rd Ste 100, Dallas, TX 75216	PC	General support	15,000
Citysquare 4000 E Side Ave, Dallas, TX 75226	PC	General support	5,000
Civic San Diego Economic Growth & Neighborhood Inv Fund 8989 Rio San Diego Drive Ste 100, San Diego, CA 92108	PC	General support	2,500
Clay County Habitat for Humanity 1717 Blanding Boulevard, Middleburg, FL 32068	PC	General support	3,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Co+Hoots Foundation 221 E Indianola Ave, Phoenix, AZ 85012	PC	General support	5,000
Coachella Valley Economic Partnership 3111 E Tahquitz, Palm Springs, CA 92262	PC	General support	5,000
Coachella Valley Housing Coalition 45701 Monroe St Ste G, Indio, CA 92201	PC	General support	2,500
Coalition for Compassion and Justice PO Box 1882, Prescott, AZ 86302	PC	General support	15,000
Coastal Bend Disaster Recovery Group 111 N Odem St Ste 4, Sinton, TX 78387	PC	General support	5,000
Code RGV, Inc. PO Box 2187, Mobile, AL 36652	PC	Center for Financial Education	8,780
Colorado Business Development Foundation PO Box 722, Littleton, CO 80160	PC	General support	5,000
Comal County Habitat for Humanity 1269 Industrial St, New Braunfels, TX 78130	PC	General support	3,000
Communities In Schools of Greater Tarrant County 5601 Bridge St Ste 501, Fort Worth, TX 76112	PC	Education	7,500
Communities In Schools of Laredo 2114 East Saunders, Laredo, TX 78043	PC	Education	6,000
Community Action Agency of South Alabama 26440 Pollard Rd, Daphne, AL 36526	PC	Center for Financial Education and general support	11,880
Community Action Agency of Southern New Mexico 3880 Foothills Rd Ste A, Las Cruces, NM 88011	PC	General support	2,500
Community Development Corporation of Brownsville 901 E Levee St, Brownsville, TX 78520	PC	Community development and general support	39,500
Community Enrichment Center, Inc. 6250 NE Loop 820 N, Richland Hills, TX 76180	PC	General support	5,000
Community Enterprise Development Services 1450 S Havana St Ste 620, Aurora, CO 80012	PC	General support	7,500
Community Family Centers 407 E Roosevelt St, Phoenix, AZ 85004	PC	Center for Financial Education	14,800

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Community Foundation of West Alabama PO Box 3033, Tuscaloosa, AL 35403	PC	General support	10,000
Community Home Repair Projects of Arizona PO Box 26215, Tucson, AZ 85726	PC	General support	5,000
Community Housing Resource Partners, Inc. 110 E Houston St 7th Floor, San Antonio, TX 78205	PC	General support	5,000
Community Housingworks 3111, Camino Del Rio North Ste 800, San Diego, CA 92108	PC	General support	5,000
Community Investment Corporation 2033 E Grant Rd, Tucson, AZ 85719	SO I	Community development	12,500
Community Resources & Housing Development Coporation 7305 Lowell Boulevard, Westminster, CO 80030	PC	General support	5,000
Community Service Programs of West Alabama 601 Black Bears Way, Tuscaloosa, AL 35401	PC	General support	10,000
Community Solutions of The Emerald Coast 1564 Percy L Coleman Road, Walton Beach, FL 32547	PC	Crestview-Fort Walton Beach-Destin FL MSA	3,000
Community Vision Capital & Consulting 870 Market St Ste 677, Francisco, CA 94102	PC	Phoenix-Mesa-Chandler AZ MSA	10,000
Concho Valley Community Action Agency 36 E Twohig Ste B2, San Angelo, TX 76903	PC	Community development	5,000
Congressional Black Caucus Foundation 1720 Massachusetts Ave NW, Washington, DC 20036	PC	Diversity and inclusion	150,000
Congressional Hispanic Caucus Institute, Inc. 1128 16th St NW, Washington, DC 20036	PC	Diversity and inclusion	80,000
Connectfamilias 1111 North Loop West Ste 740, Houston, TX 77008	PC	Center for Financial Education	17,360
Core City Business Incubators, Inc. 1225 W Beaver Street, Jacksonville, FL 32204	PC	General support	10,000
Council on Foundations Inc 2121 Crystal Dr Ste 700, Arlington, VA 22202	PC	General support	20,149
Create Birmingham 310 18th St North Ste 303, Birmingham, AL 35203	PC	General support	10,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Credit Coalition 3300 Lyons Ave #203A, Houston, TX 77020	PC	General support	10,000
Crisis Center of West Texas 910-B South Grant, Odessa, TX 79761	PC	General support	5,000
Csusb Philanthropic Foundation 915 15th St NW 4th Floor, Washington, DC 20005	PC	Education	14,380
Dallas Area Habitat for Humanity Inc 2800 N Hampton Rd, Dallas, TX 75212	PC	General support	5,000
Dallas City Homes, Inc. 711 N Beckley Ste D, Dallas, TX 75203	PC	General support	15,000
Dallas Leadership 3662 W Camp Wisdom Rd, Dallas, TX 75237	PC	General support	5,000
Dallas Leadership Foundation 3101 Greenwood Avenue, Dallas, TX 75204	PC	General support	5,000
Dallas Symphony Association, Inc 2301 Flora St Ste 300, Dallas, TX 75201	PC	General support	5,500
Decatur Morgan County Entrepreneurial Center 1629 4th Ave SE, Decatur, AL 35601	PC	Center for Financial Education and general support	9,120
Del Mar College Foundation, Inc. 101 Baldwin Blvd, Corpus Christi, TX 78404	PC	General support	6,500
Del Norte Neighborhood Development Corporation PO Box 750402-0402, Dallas, TX 75275	PC	Center for Financial Education	7,200
Denver Inner City Parish 1212 Mariposa St, Denver, CO 80204	PC	General support	2,500
Denver Metro Chamber Leadership Foundation PO Box 6826, Houston, TX 77265	PC	Center for Financial Education	18,980
Denver Scholarship Foundation 789 Sherman St Ste 610, Denver, CO 80203	PC	Education	2,500
Desert Mission 9229 N 4th St, Phoenix, AZ 85020	PC	General support	5,000
Diocesan Council for The SVdP Diocese Phoenix 420 W Watkins Rd, Phoenix, AZ 85003	PC	Phoenix-Mesa-Chandler AZ MSA	5,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Discover Goodwill of Southern and Western Colorado 6850 Federal Blvd, Denver, CO 80221	PC	General support	5,000
Divine 1023 Springdale Rd Bldg 1J, Austin, TX 78721	PC	General support	3,500
Dominican Home Health Agency, Inc. 2501 Gaylord St, Denver, CO 80205	PC	General support	2,500
Dothan Education Foundation PO Box 1827, Dothan, AL 36302	PC	General support	12,500
Downtown Jimmie Hale Mission PO Box 10472, Birmingham, AL 35202	PC	General support	5,000
Dress for Success Denver 2425 S Colorado Blvd Ste #200, Denver, CO 80222	PC	General support	2,500
Dress for Success Houston 3310 Eastside St, Houston, TX 77098	PC	General support	5,000
Dress for Success Phoenix 1024 E Buckeye Rd Ste 165, Phoenix, AZ 85034	PC	General support	3,000
Dumas Wesley Center 126 Mobile Street, Mobile, AL 36607	PC	General support	10,000
East Bay Asian Local Development Corporation 1825 San Pablo Avenue Ste 200, Oakland, CA 94612	PC	General support	5,000
East Lake Academy 8301 8th Ave S, Birmingham, AL 35206	PC	Education	5,000
East Texas Crisis Center, Inc. 2401 Hughey Drive, Tyler, TX 75701	PC	General support	2,500
Easterseals Central Alabama 2185 Normandie Drive, Montgomery, AL 36111	PC	General support	2,500
Economic Growth Business Incubator 525 S Hewitt St, Los Angeles, CA 90013	PC	Center for Financial Education	12,560
Educare Arizona 1300 N 48th St, Phoenix, AZ 85008	PC	General support	3,000
Education Investment Foundation 818 S Flores, San Antonio, TX 78204	PC	General support	5,500

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Education Opens Doors, Inc. 2804 Swiss Avenue, Dallas, TX 75204	PC	General support	2,500
El Centro De Corazón 7037, Capitol St Ste N100, Houston, TX 77011	PC	General support	10,000
El Paso Children's Hospital Foundation 1400 Hardaway Ste 213, El Paso, TX 79903	PC	General support	2,500
El Paso Community College Foundation 9050 Viscount Blvd Building A Rm, El Paso, TX 79925	PC	Education	7,500
El Paso Hispanic COC Educational Dev Foundation 2401 East Missouri Ave, El Paso, TX 79903	PC	General support	10,000
El Paso Symphony Orchestra Association PO Box 180 El, El Paso, TX 79942	PC	General support	5,000
El Rio Health Center Foundation 839 W Congress, Tucson, AZ 85745	SO I	Community development	5,000
El Sol Neighborhood Educational Center 2821 2nd Avenue South B-1, Birmingham, AL 35233	PC	Center for Financial Education	8,100
Empowerment Community Development Corporation PO Box 131301, Tyler, TX 75713	PC	General support	2,500
Enterprise Community Partners, Inc. 110 16th St Ste 760, Denver, CO 80202	PC	General support	5,000
Entrepreneurship for All Longmont 1925 Pike Road, Longmont, CO 80501	PC	General support	2,500
Eufaula Housing Development, Inc PO Box 1493, Eufaula, AL 36072	PC	General support	5,000
Explora Science Center & Children's Museum of Albuquerque 1701 Mountain Rd NW, Albuquerque, NM 87104	PC	General support	5,000
Family Counseling Center of Mobile PO Box 91068, Mobile, AL 36691	PC	General support	2,500
Family Promise of East Bell County, Inc. 1018 E Avenue A, Temple, TX 76501	PC	General support	5,000
Family Service Association of San Antonio, Inc. 702 San Pedro Ave, San Antonio, TX 78212	PC	General support	5,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Fannie E. Taylor Home for The Aged-Taylor Manor, Inc. 6601 Chester Ave, Jacksonville, FL 32217	PC	General support	3,500
Feeding America 35 E Wacker Dr Ste 2000, Chicago, IL 60601	PC	Food bank relief - COVID19 and general support	600,000
Fifth Ward Community Redevelopment 4300 Lyons Ave Ste 300, Houston, TX 77020	PC	General support	15,000
Flagstaff Family Food Center PO Box P, Flagstaff, AZ 86002	PC	General support	2,500
Flagstaff Medical Center 1200 N Beaver St, Flagstaff, AZ 86001	PC	General support	5,000
Flagstaff Shelter Services, Inc. PO Box 1808, Flagstaff, AZ 86002	PC	General support	5,000
Flatirons Habitat for Humanity 201 E Simpson St, Lafayette, CO 80026	PC	General support	2,500
Florence Crittenton Services of Colorado 96 S Zuni St, Denver, CO 80223	PC	General support	2,500
Florida Alliance of Community Development Corporations, Inc. 126 West Adams St Ste 601, Jacksonville, FL 32202	PC	General support	4,500
Florida Community Loan Fund 800 N Magnolia Ave Ste 106, Orlando, FL 32803	PC	General support	20,000
Florida Housing Coalition, Inc. 1311 N Paul Russell Road, Tallahassee, FL 32301	PC	Community development and general support	15,000
Florida Prosperity Partnership, Inc. 250 W Lake Mary Blvd #289, Sanford, FL 32773	PC	General support	3,000
Focus Points Family Resource Center 2501 E 48th Avenue, Denver, CO 80216	PC	General support	2,500
Fort Worth Symphony Orchestra Association, Inc. 330 East Fourth St Ste 200, Fort Worth, TX 76102	PC	General support	2,500
Forward Training Center of Hood County PO Box 1616, Granbury, TX 76048	PC	General support	5,000
Foundation Communities, Inc. 3000 S Ih 35 Ste 300, Austin, TX 78704	PC	Affordable housing sustainability	75,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Foundation for Chamber Economic Partnership 310 SE Third Street, Ocala, FL 34471	PC	General support	5,000
Foundation for Senior Living 1201 E Thomas Rd, Phoenix, AZ 85014	PC	General support	5,000
Frameworks Community Development Corporation Inc. 701 Tillery St Ste A-7B Box 15, Austin, TX 78702	PC	General support	5,000
Fredericksburg Community Health Center 140 Industrial Loop Ste 100, Fredericksbrg, TX 78624	PC	Health and human services	2,500
Fresno Area Hispanic Foundation 1444 Fulton St, Fresno, CA 93721	PC	General support	9,000
Friendly House, Inc. 1811 S Laredo St, San Antonio, TX 78207	PC	Center for Financial Education	9,160
Friends of The Market 1130 22nd St South, Birmingham, AL 35205	PC	General support	12,000
Friendship Mission, Inc. 312 Chisholm St , Montgomery, AL 36110	PC	Center for Financial Education and general support	21,060
Gadsden-Etowah Habitat for Humanity 3644 Rainbow Drive, Rainbow City, AL 35906	PC	General support	5,000
Girlstart 2000 Edwards St #114, Houston, TX 77007	PC	General support	5,000
Glenwood, Inc. 150 Glenwood Lane, Birmingham, AL 35242	PC	General support	5,000
Goodwill Industries of Central Texas 1015 Norwood Park Blvd, Austin, TX 78753	PC	General support	10,000
Goodwill Industries of Dallas Inc 3020 N Westmoreland Rd, Dallas, TX 75212	PC	General support	5,000
Goodwill Industries of East Texas, Inc. 409 W Locust Street, Tyler, TX 75702	PC	General support	10,000
Goodwill Industries of Southeast Texas 3445 Phelan Blvd Ste 200, Beaumont, TX 77707	PC	General support	7,500
Greater Albuquerque Habitat for Humanity 4900 Menaul Blvd NE, Albuquerque, NM 87110	PC	General support	2,500

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Greater Birmingham Habitat for Humanity 4408 Lloyd Noland Pkwy, Fairfield, AL 35064	PC	General support	20,000
Greater Houston Hispanic Chamber of Commerce Foundation 1801 Main St Ste 890, Houston, TX 77002	PC	General support	10,000
Greater Peace Community Development Corporation 650 Jeter Avenue, Opelika, AL 36801	PC	General support	10,000
Greater Phoenix Chamber Foundation 201 N Central Ave Ste 2700, Phoenix, AZ 85004	PC	General support	12,000
Greater Phoenix Economic Council 2 North Central Avenue Ste 2500, Phoenix, AZ 85004	PC	General support	10,000
Greenlining Institute 360 14th St 2nd Floor, Oakland, CA 94612	PC	Community development	20,000
Groundwork Dallas 3001 Quebec St Ste 201, Dallas, TX 75247	PC	General support	2,500
Growth Partners Arizona 333 N Wilmot #227, Tucson, AZ 85711	PC	General support	5,000
Guadalupe Economic Services Corp 1502 Erskine, Lubbock, TX 79403	PC	General support	5,000
Habitat for Humanity Fresno Inc 4991 E Mc Kinley, Fresno, CA 93727	PC	General support	3,000
Habitat for Humanity Inland Valley 41615 Winchester Rd Ste 214, Temecula, CA 92590	PC	General support	2,500
Habitat for Humanity Kerr County PO Box 294566, Kerrville, TX 78029	PC	General support	3,000
Habitat for Humanity of Baldwin County, Inc. 19289 State Hwy 59, Summerdale, AL 36580	PC	General support	20,000
Habitat for Humanity of Citrus County, Inc 7760 W Gulf to Lake Hwy POB 1041, Crystal River, FL 34423	PC	General support	3,000
Habitat for Humanity of Denton County 1721 N Carroll Blvd, Denton, TX 76201	PC	General support	3,000
Habitat for Humanity of El Paso, Inc. 1400 Hardaway Ste 329, El Paso, TX 79903	PC	General support	5,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Habitat for Humanity of Greater Miami, Inc 3800 NW 22 Avenue, Miami, FL 33142	PC	General support	3,000
Habitat for Humanity of Hernando County, Inc. 19450 Cortez Blvd, Brooksville, FL 34601	PC	General support	3,000
Habitat for Humanity of Laredo, Texas 4703 Warehouse Lane, Laredo, TX 78041	PC	General support	10,000
Habitat for Humanity of Metro Denver Inc 3245 Eliot Street, Denver, CO 80211	PC	General support	5,000
Habitat for Humanity of San Antonio Inc 311 Probandt, San Antonio, TX 78204	PC	General support	5,000
Habitat for Humanity of Smith County 822 West Front Street, Tyler, TX 75702	PC	General support	2,500
Habitat for Humanity of Tuolumne County 14317 Mono Way Ste F, Sonora, CA 95370	PC	General support	3,000
Habitat for Humanity Tucson, Inc. 3501 N Mountain Avenue, Tucson, AZ 85719	PC	General support	3,000
Harlingen Community Development Corp. 518 E Harrison Ave, Harlingen, TX 78550	PC	General support	5,000
Harmony Community Development Corporation 6969 Pastor Bailey Dr #110, Dallas, TX 75237	PC	General support	7,500
Haven for Hope of Bexar County 1 Haven for, San Antonio, TX 78207	PC	General support	10,000
Health Alliance for Austin Musicians 3010 S Lamar Blvd Ste 200, Austin, TX 78704	PC	General support	5,000
Healthy Tarrant County Collaboration PO Box 8040, Fort Worth, TX 76124	SO I	Community development	7,500
Heart of Texas Goodwill Industries 1700 S New Rd, Waco, TX 76711	PC	Center for Financial Education and general support	37,120
Helping Hands Foundation Inc 101 NE 16th Ave, Ocala, FL 34470	PC	General support	5,000
Helping Hands Ministry of Belton Inc PO Box 1923, Belton, TX 76513	PC	General support	3,500

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Hemisfair Conservancy PO Box 1262, San Antonio, TX 78295	PC	General support	7,500
High Mountain Youth Project of Lincoln County, New Mexico PO Box 2646, Ruidoso, NM 88355	PC	General support	2,500
Hill Country Casa Inc 305 Earl Garrett, Kerrville, TX 78028	PC	General support	2,500
Hill Country Community Needs Council PO Box 73, Fredericksburg, TX 78624	PC	General support	3,500
Hispanic Interest Coalition of Alabama PO Box 190299, Birmingham, AL 35219	PC	General support	10,000
Homeownership Council of America 1611 East 4th St Ste #100-B, Santa Ana, CA 92701	PC	General support	5,000
Homeward Bound 4520 N Central Ave Ste 570, Phoenix, AZ 85012	PC	Center for Financial Education	7,880
Homewise, Inc. 1301 Siler Rd Bldg D, Santa Fe, NM 87507	PC	General support	5,000
Hope Through Housing Foundation PO Box 6826, Houston, TX 77265	PC	Center for Financial Education	440
House of Refuge 6935 E Williams Field Rd, Mesa, AZ 85212	PC	General support	7,000
House to House Community Development, Inc. PO Box 5142, Montgomery, AL 36103	PC	General support	5,000
Housing Authority of Maricopa County 8910 N 78th Ave, Peoria, AZ 85345	PC	General support	15,000
Housing Channel 600 N Frio St, San Antonio, TX 78207	PC	Center for Financial Education	11,780
Housing Opportunities of Fort Worth, Inc. 1065 West Magnolia Ave, Fort Worth, TX 76104	PC	General support	20,000
Housing Solutions of Northern Arizona PO Box 30134, Flagstaff, AZ 86003	PC	General support	5,000
Housingworks Austin 1023 Springdale Rd Building 13F, Austin, TX 78721	PC	General support	7,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Houston Business Development Inc 307 W Nopal, Carrizo Springs, TX 78834	PC	Center for Financial Education	2,160
Houston Community Toolbank Inc 1215 Gazin Street, Houston, TX 77020	PC	General support	15,000
Houston Grand Opera Association, Inc. 510 Preston Street, Houston, TX 77002	PC	Arts and culture	40,000
Houston Habitat for Humanity Inc 3750 N Mccarty St, Houston, TX 77029	PC	General support	5,000
Houston ISD Foundation 4400 W 18th St, Houston, TX 77092	PC	General support	10,000
Houston Symphony Society 615 Louisiana St Ste 102, Houston, TX 77002	PC	Arts and culture	98,715
Houston Women's Business Council, Inc. Wbea 9800 Northwest Freeway #120, Houston, TX 77092	PC	General support	28,750
Houston Zoo, Inc. 1513, Cambridge Street, Houston, TX 77030	PC	Environment and natural resources and general support	100,000
Hubbard House, Inc. PO Box 4909, Jacksonville, FL 32201	PC	General support	5,000
Human Investment Project 800 South Claremont St #210, San Mateo, CA 94402	PC	General support	5,000
Human Rights Campaign Foundation 1640 Rhode Island Avenue NW, Washington, DC 20036	PC	Diversity and inclusion	50,000
Humanitas Community Development Corporation 3904, Candace Dr, Fort Worth, TX 76119	PC	General support	5,000
I Am You 360 1181 S Van Buren Ave, Tucson, AZ 85711	PC	General support	4,500
ICAN 650 E Morelos St, Chandler, AZ 85225	PC	General support	3,000
Idea Public Schools 2115 W Pike Blvd, Weslaco, TX 78596	PC	Education	12,500
Idyllwild Help Center PO Box 660, Idyllwild, CA 92549	PC	General support	5,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Impact America 601 Beacon Pkwy W Ste 102, Birmingham, AL 35209	PC	General support	5,000
Impact Development Fund 200 E 7th St Ste 412, Loveland, CO 80537	PC	General support	10,000
Inclusive Action for The City 2900 E Cesar E Chavez Avenue, Los Angeles, CA 90033	PC	General support	2,500
Innovation Depot, Inc. 1500 1st Avenue North, Birmingham, AL 35203	PC	General support	48,000
Interfaith of The Woodlands 4242 Interfaith Way, The Woodlands, TX 77381	PC	General support	7,500
Jacksonville Chamber Foundation, Inc. 3 Independent Dr, Jacksonville, FL 32202	PC	General support	5,000
Jasper Newton Long Term Recovery Group 105 N Barrow Ave, Kirbyville, TX 75956	PC	General support	5,000
Jax Chamber Foundation 3 Independent Drive, Jacksonville, FL 32202	PC	General support	5,000
Joy to Life Foundation 2350 Fairlane Dr Ste 130, Montgomery, AL 36116	PC	Health and human services	20,000
Jubilee Park & Community Center 461 Donald St, Mobile, AL 36617	PC	Center for Financial Education	6,500
Julie Rogers Gift of Life Program 2390 Dowlen Road, Beaumont, TX 77706	PC	General support	2,500
Juma Ventures 131 Steuart St Ste 201, San Francisco, CA 94105	PC	General support	3,000
Junior Achievement of Abilene 301 Cypress St Ste 301, Abilene, TX 79601	PC	General support	3,000
Junior Achievement of Alabama PO Box 19307, Birmingham, AL 35219	PC	General support	5,000
Junior Achievement of Arizona 636 W Southern Ave, Tempe, AZ 85282	PC	General support	3,000
Junior Achievement of Central Texas, Inc. 206 East Main Street, Round Rock, TX 78664	PC	General support	7,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Junior Achievement of Dallas, Inc. 1201 Executive Drive West, West Richardson, TX 75081	PC	General support	5,000
Junior Achievement of Laredo 313 W Village Blvd Ste 111, Laredo, TX 78041	PC	General support	7,500
Junior Achievement of North Florida 4049 Woodcock Dr, Jacksonville, FL 32207	PC	General support	3,000
Junior Achievement of Southeast Texas, Inc. 2115 E Governors Circle, Houston, TX 77092	PC	General support	10,000
Junior Achievement of Tampa Bay 13707 N 22nd Street, Tampa, FL 33613	PC	General support	3,000
Junior Achievement of The Chisholm Trail 6300 Ridglea Pl Ste 400, Fort Worth, TX 76116	PC	General support	5,000
Junior Achievement of The Golden Triangle 505 Milam Ste 700, Beaumont, TX 77701	PC	General support	2,500
Junior Achievement Rocky Mountain 1445 Market St Ste 200, Denver, CO 80202	PC	General support	2,500
Junior League of Birmingham 2212 20th Avenue South, Birmingham, AL 35223	PC	General support	5,000
Just Community 1000 Rio Grande St, Austin, TX 78701	PC	General support	10,000
Keep Texas Beautiful 8850 Business Park Dr Ste 200, Austin, TX 78759	PC	General support	15,250
Kidworks Community Development Corporation 1902 W Chestnut Ave, Santa Ana, CA 92703	PC	General support	5,000
KIPP Texas, Inc. 10711 Kipp Way, Houston, TX 77099	PC	Education	237,500
Knowledge Arts Foundation 2900 Wesleyan St Ste 375, Houston, TX 77027	PC	General support	5,000
L C C Education Foundation West End Washington St, Laredo, TX 78041	PC	General support	5,000
Ladder Alliance Inc 1100 Hemphill St Ste 302, Fort Worth, TX 76104	PC	General support	2,500

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Laredo Chamber of Commerce Foundation 2310 San Bernardo Ave, Laredo, TX 78040	PC	General support	10,000
Laredo Childrens Museum 5300 San Dario Ste 510, Laredo, TX 78041	PC	General support	5,000
Larimer County Partners Inc 530 S College Ave Unit 1, Fort Collins, CO 80524	PC	General support	3,500
Leadership Birmingham PO Box 2641 Bin 12S, Birmingham, AL 35291	PC	General support	5,000
Liftfund, Inc. 2007 W Martin St, San Antonio, TX 78207	PC	Center for Financial Education	24,640
Linc Housing 3590 Elm Ave, Long Beach, CA 90807	PC	General support	7,500
Local First Arizona Foundation 407 E Roosevelt St, Phoenix, AZ 85004	PC	General support	15,000
Local Initiatives Support Corporation 4520 N Central Ave Ste 570, Phoenix, AZ 85012	PC	General support	12,500
Locker #505:Student's Clothing Bank 6020 Constitution Blvd NE Ste 1, Albuquerque, NM 87110	PC	General support	2,500
Los Angeles Cleantech Incubator 525 S Hewitt St, Los Angeles, CA 90013	PC	Community development and general support	5,000
Los Barrios Unidos Community Clinic, Inc. 809 Singleton Blvd, Dallas, TX 75212	PC	General support	5,000
Loveland Habitat for Humanity 108 W 29th St Unit D, Loveland, CO 80538	PC	General support	4,000
Low Income Investment Fund 49 Stevenson St Ste 300, San Francisco, CA 94105	PC	General support	15,625
Maestro Leadership Foundation 1811 S Laredo St, San Antonio, TX 78207	PC	General support	5,000
Magpies & Peacocks 908 Live Oak, Houston, TX 77003	PC	General support	5,000
Make Safe Tech 1003 Harvey Rd Ste 200, College Station, TX 77840	PC	General support	5,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Mcallen Education Foundation Inc 2000 N 23rd St, Mcallen, TX 78501	PC	General support	7,500
Mcallen Housing Authority 7037, Capitol St Ste E221, Houston, TX 77011	PC	Center for Financial Education	1,640
Mcallen International Museum 1900 Nolana, Mcallen, TX 78504	PC	General support	5,500
Merced Housing Texas 120 W Mistletoe Ave, San Antonio, TX 78212	PC	General support	8,000
Mi Casa Resource Center 345 S Grove St, Denver, CO 80219	PC	General support	7,500
Microenterprise Collaborative of Inland Southern California 22365 Barton Rd Ste 304, Grand Terrace, CA 92313	PC	General support	5,000
Middle Rio Grande Foundation 307 W Nopal, Carrizo Springs, TX 78834	PC	General support	7,500
Mile High Ministries 913 Wyandot St, Denver, CO 80204	PC	General support	5,000
Mileone IBAC 1312 Houston St, Laredo, TX 78040	PC	General support	5,000
Mission Capital 8303 N Mopac Expwy Ste A201, Austin, TX 78737	PC	General support	5,000
Mission Education Development Council Inc 28 Liberty St 34th Floor, New York, NY 10005	PC	Center for Financial Education	5,880
Mobile Area Chamber of Commerce Foundation PO Box 2187, Mobile, AL 36652	PC	General support	5,000
Mobile Community Action, Inc. 461 Donald St, Mobile, AL 36617	PC	General support	5,000
Momentum Texas Inc 4921 Rockcreek Lane, Plano, TX 75024	PC	Dallas-Plano-Irving TX MD	5,000
Montgomery Area Chamber of Commerce Foundation 600 S Court Street, Montgomery, AL 36104	PC	Small business relief - COVID19 and general support	40,000
Montgomery Area Chamber of Commerce Foundation, Inc. 41 Commerce Street, Montgomery, AL 36104	PC	General support	10,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Montgomery Community Action Committee & Cdc, Inc 1060 Adams Ave, Montgomery, AL 36104	PC	General support	15,000
Museum of Fine Arts Houston PO Box 6826, Houston, TX 77265	PC	Arts and culture and general support	1,175,000
Mutual Housing California 8001 Fruitridge Road, Sacramento, CA 95820	PC	General support	5,000
Mveda 314 W Amador Ste 304, Las Cruces, NM 88004	PC	General support	2,500
My Connect Community 6700B Bellaire Blvd, Houston, TX 77074	PC	General support	15,000
Naacp 4805 Mount Hope Dr, Baltimore, MD 21215	PC	Community development	35,000
NALCAB 5404 Wurzbach Rd, San Antonio, TX 78238	PC	Community development, COVID19, and general support	105,000
National Alliance of Community Economic Dev Associations 1660 L St NW #306, Washington, DC 20036	PC	Community development	25,000
National CAPACD 1825 San Pablo Ste 200, Oakland, CA 94612	PC	Diversity and inclusion	10,000
National Community Reinvestment Coalition 740 15th St NW Ste 400, Washington, DC 20005	PC	Community development	100,000
National Development Council 24 Whitehall St Ste 710, New York, NY 10004	PC	Community development	10,000
National History Day 4511 Knox Road, College Park, MD 20740	PC	Education	30,000
National Low Income Housing Coalition 1000 Vermont Avenue NW Ste 500, Washington, DC 20005	PC	Community development	50,000
Native American Connections 4520 N Central Ave Ste 600, Phoenix, AZ 85012	PC	General support	5,000
Nawbo Sa Foundation PO Box 460724, San Antonio, TX 78246	SO I	Community development	5,000
Neighbor to Neighbor, Inc. 1550 Blue Spruce Drive, Fort Collins, CO 80524	PC	General support	5,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Neighborhood Concepts, Inc. 100 Washington St NE Ste B3, Huntsville, AL 35801	PC	Center for Financial Education and general support	13,540
Neighborhood Economic Development Corporation 635 E Broadway Rd, Mesa, AZ 85204	PC	General support	10,000
Neighborhood Housing Services 6020 Constitution Blvd NE Ste 1, Albuquerque, NM 87110	PC	Center for Financial Education	10,860
Neighborhood Housing Services of Birmingham, Inc. 601 19th St N Ste 103, Birmingham, AL 35203	PC	General support	10,000
Neighborhood Partnership Housing Services, Inc. 9551 Pittsburgh Avenue, Rancho Cucamonga, CA 91730	PC	General support	5,000
Neighborhood Recovery Community Development Corporation 5445, Alameda Rd Ste 505, Houston, TX 77004	PC	General support	15,000
Neighborworks Laredo 41 Commerce Street, Montgomery, AL 36104	PC	Center for Financial Education	13,300
Network for Teaching Entrepreneurship 120 Wall Street, New York, NY 10005	PC	General support	5,000
New Hope Housing, Inc. 3315 Harrisburg Blvd Ste 400, Houston, TX 77003	PC	General support	15,000
New Mexico Housing & Community Development Corp 108 S Cedar St, Truth Or Consequences, NM 87901	PC	General support	5,000
New Mexico State University Foundation, Inc. PO Box 3590, Las Cruces, NM 88003	PC	Education	2,500
Newsed Community Development Corporation, Inc. 2120 W 7th Avenue, Denver, CO 80204	PC	Center for Financial Education and general support	12,700
Newspring 8945 Long Point Ste 100, Houston, TX 77055	PC	General support	15,000
Newtown Community Development Corporation 511 W University Dr Ste 4, Tempe, AZ 85281	PC	General support	5,000
Newwest Community Capital, Inc. 18708 North 67th Drive, Glendale, AZ 85308	PC	General support	7,500
North & East Lubbock Cdc PO Box 3893, Lubbock, TX 79452	PC	General support	5,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
North County Lifeline, Inc 3142 Vista Way Ste 400, Oceanside, CA 92056	PC	General support	5,000
Northeast Texas Habitat for Humanity Inc 905 Mccann Rd, Longview, TX 75606	PC	General support	2,500
Northern Arizona Center for Entrepreneurship & Technology 2225 N Gemini Drive, Flagstaff, AZ 86001	PC	General support	7,500
Northside Education Foundation 6632 Bandera Rd Building A, San Antonio, TX 78238	PC	General support	2,500
Northwest Jacksonville Cdc 3416 Moncrief Rd Ste 200, Jacksonville, FL 32209	PC	General support	10,000
NPower Inc. 1402 N Corinth St Ste 137, Dallas, TX 75215	PC	General support	5,000
Odessa Affordable Housing Inc. 914 Copus Circle, Odessa, TX 79763	PC	General support	2,500
On The Road Lending 1500 North Loop 12, Irving, TX 75061	PC	General support	7,500
Operation New Uniform, Inc. 8825 Perimeter Park Blvd Ste 503, Jacksonville, FL 32216	PC	General support	3,500
Opportunity Finance Network 901 D St Ste 1050, Washington, DC 20024	PC	Community development	83,900
Opportunity Junction Inc 3102 Delta Fair Blvd, Antioch, CA 94509	PC	General support	5,000
Partners In Housing, Inc. 455 Gold Pass Hts, Colorado Springs, CO 80906	PC	General support	5,000
Pathfinders 6550, Camp Bowie Blvd Ste 111, Fort Worth, TX 76116	PC	General support	10,000
Pathways 409 Richard Arrington Jr Blvd N, Birmingham, AL 35203	PC	General support	5,000
PCS for People 6035 E 38th Ave, Denver, CO 80207	PC	General support	2,500
Peoplefund 28 Liberty St 34th Floor, New York, NY 10005	PC	Center for Financial Education	1,440

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Phoenix Children's Hospital Foundation 2929 East Camelback Rd Ste 122, Phoenix, AZ 85016	PC	General support	5,000
Phoenix Rescue Mission 1540 W Van Buren St, Phoenix, AZ 85007	PC	General support	5,000
Phoenix Symphony Association One North First St Ste 200, Phoenix, AZ 85004	PC	General support	10,000
Pima County Community Land Trust 711 Park Ave West, Denver, CO 80205	PC	Center for Financial Education	16,960
Prairie View A&M Foundation PO Box 519 Ms 1200, Prairie View, TX 77446	PC	General support	12,500
Presbyterian Night Shelter 2400 Cypress St, Fort Worth, TX 76102	PC	General support	5,000
Prodissee Pantry Inc 9315 Spanish Fort Blvd, Spanish Fort, AL 36527	PC	General support	10,000
Project Grad Houston 3100 Main St Ste 701A, Houston, TX 77002	PC	General support	4,500
Project Row Houses PO Box 1011, Houston, TX 77251	PC	General support	10,000
Project Transitions Inc 7101 Woodrow Avenue, Austin, TX 78757	PC	General support	5,000
Project Vida 3607 Rivera Ave El, El Paso, TX 79905	PC	Center for Financial Education and general support	5,880
Prospera Community Development 1072 60th St #3, Oakland, CA 94608	PC	General support	5,000
Proyecto Azteca PO Box 27, San Juan, TX 78589	PC	General support	5,000
PSJA Tri-City Education Foundation PO Box 769, Pharr, TX 78577	PC	General support	7,500
PWA Coalition of Dallas, Inc. PO Box 4338, Dallas, TX 75208	PC	General support	5,000
Quality of Life Foundation of Austin Inc. 535 E 5th St, Austin, TX 78701	PC	Community development and general support	31,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Railroad Park Foundation 1600 1st Ave S, Birmingham, AL 35233	PC	General support	25,000
Rebuilding Together - El Paso Inc 6400 Airport Rd Bldg A Ste G, El Paso, TX 79925	PC	General support	7,500
Rebuilding Together Central Alabama PO Box 6041, Montgomery, AL 36106	PC	General support	5,000
Rebuilding Together Greater Dallas Inc PO Box 251687, Plano, TX 75025	PC	General support	5,000
Rebuilding Together Houston 104 N Greenwood Ste 100, Houston, TX 77011	PC	General support	15,000
Rebuilding Together Silicon Valley 1701 S 7th St Ste 10, San Jose, CA 95112	PC	General support	5,000
Red Mountain Theatre Company Inc PO Box 278, Birmingham, AL 35201	PC	General support	10,000
Redemption Bridge 1506 W Pioneer Pkwy #204, Arlington, TX 76013	PC	General support	5,000
Region One Education Service Center 1900 W Schunior St, Edinburg, TX 78541	PC	General support	11,300
Renaissance Entrepreneurship Center PO Box 6826, Houston, TX 77265	PC	Center for Financial Education	13,100
Rev Birmingham, Inc. PO Box 320637, Birmingham, AL 35232	PC	General support	40,000
Revitalize Arlington 9000 Regency Square Blvd Ste 211, Jacksonville, FL 32211	PC	General support	2,500
RGV Partnership Foundation 322 S Missouri Ave, Weslaco, TX 78596	PC	General support	5,500
Rio Grande Community Development Corporation 318 Isleta Blvd SW, Albuquerque, NM 87105	PC	General support	5,000
Riverside Arts Council 3700 6th St Ste 203, Riverside, CA 92501	PC	General support	2,500
Riverside Community Health Foundation 4275 Lemon Street, Riverside, CA 92501	PC	General support	5,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Rocky Mountain Microfinance Institute 1209 W 10th Ave, Denver, CO 80204	PC	General support	5,000
Ronald Mcdonald House Charites Northern California 2555 49th St, Sacramento, CA 95817	PC	General support	3,000
Row House Community Development Corporation 2501 Holman Street, Houston, TX 77004	PC	General support	5,000
Rural and Economic Development Associates 1838 N Eufaula Ave, Eufaula, AL 36027	PC	General support	5,000
Sa Christian Hope Resource Center, Inc. PO Box 780904, San Antonio, TX 78278	PC	General support	7,500
Sacramento Metro Chamber Foundation 1 Capitol Mall Ste 700, Sacramento, CA 95814	PC	General support	5,000
San Antonio for Growth on The Eastside 220 Chestnut, San Antonio, TX 78202	PC	General support	7,000
San Antonio Foundation for Excellence In Education Inc 2411 San Pedro, San Antonio, TX 78212	PC	General support	7,500
San Diego Habitat for Humanity 8128 Mercury Court, San Diego, CA 92111	PC	General support	2,500
San Diego Region Sbdc 2448 Historic Decatur Rd #200, San Diego, CA 92106	PC	General support	10,000
Saranam 1028 Eubank Ne Ste F, Albuquerque, NM 87112	PC	General support	5,000
Seed Spot 515 E Grant Street, Phoenix, AZ 85004	PC	General support	5,000
SERJobs for Progress 913 Wyandot St, Denver, CO 80204	PC	Center for Financial Education	22,760
Service Corps of Retired Executives Association 15301 Spectrum Drive #110, Addison, TX 75001	PC	General support	5,000
Services of Hope & Transformance 5470 Ellsworth Ave, Dallas, TX 75206	PC	General support	5,000
Serving Seniors 525 14th St Ste 200, San Diego, CA 92101	PC	General support	5,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Sharing Life Community Outreach Inc 3544 E Emporium Circle, Mesquite, TX 75150	PC	General support	5,000
Shelters to Shutters 1921 Gallows Rd, Vienna, VA 22182	PC	Community development and general support	15,000
Skillpoint Alliance 8868 Research Blvd Ste 505, Austin, TX 78758	PC	General support	5,500
So All May Eat, Inc. 2023 East Colfax Avenue, Denver, CO 80206	PC	General support	5,000
Soul Reborn 5009 Glenshire Dr, Flower Mound, TX 75028	PC	General support	5,000
South Dallas Fair Park Inncity Community Dev Corp 4907 Spring Ave, Dallas, TX 75210	PC	General support	5,000
South Texas College 3201 W Pecan Blvd, Mcallen, TX 78501	PC	Education	8,000
Southern Methodist University PO Box 750402-0402, Dallas, TX 75275	PC	Education	7,500
Southfair Community Development Corporation 2610 Martin Luther King Jr Blvd, Dallas, TX 75215	PC	General support	6,500
Spacetaker PO Box 66494, Houston, TX 77266	PC	General support	7,500
Spark The Change Colorado 789 Sherman St Ste 220, Denver, CO 80203	PC	General support	2,500
Springs Rescue Mission 5 W Las Vegas St, Colorado Springs, CO 80903	PC	General support	5,000
Stanislaus Business Alliance Inc 1625 I St, Modesto, CA 95354	PC	General support	19,000
Star of Hope Mission 4848 Loop Central Drive Ste 500, Houston, TX 77081	PC	General support	7,500
Starr County Historical Foundation 601 E Main St, Grande City, TX 78582	SO I	Community development	5,000
Startup Tucson 44 N Stone Ave, Tucson, AZ 85701	PC	General support	5,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Still Serving Veterans 626 Clinton Ave W Ste 200, Huntsville, AL 35801	PC	General support	5,000
Studer Community Institute 220 W Garden St, Pensacola, FL 32502	PC	General support	8,000
Successful Connections, Inc. 600 N Frio St, San Antonio, TX 78207	PC	General support	5,000
Sustainable Food Center 2921 E 17th St Bldg C, Austin, TX 78702	PC	General support	5,000
System for Education Empowerment and Success PO Box 6826, Houston, TX 77265	PC	Center for Financial Education	37,260
Tarrant County Homeless Coalition 300 S Beach Street, Fort Worth, TX 76105	PC	General support	5,000
Teach for America 600 N Pearl St Ste 2300, Dallas, TX 75201	PC	General support	22,500
Teach for America - Colorado 1391 Speer Boulevard, Denver, CO 80204	PC	General support	2,500
Teach for America, Inc. 801 N Bryan Rd Ste 152, Mission, TX 78572	PC	General support	13,500
Tejano Center for Community Concerns 600 S Court Street, Montgomery, AL 36104	PC	Center for Financial Education	15,260
Temple College Foundation 2600 S First Street, Temple, TX 76504	PC	Education	3,000
Temple Education Foundation, Inc 401 Santa Fe Way, Temple, TX 76501	PC	General support	3,250
Temple Housing Residential Corporation 700 W Calhoun, Temple, TX 76501	PC	General support	7,000
Tender Loving Care Center for Children 3025 Plaza Circle, Port Arthur, TX 77642	PC	General support	5,000
Tenderlove Community Center, Inc 1518 Girard Blvd NE, Albuquerque, NM 87106	PC	General support	2,500
Texas A&M International University Alumni Association 5201 University Blvd K Library #261, Laredo, TX 78041	PC	Community development	10,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Texas Association of Community Development Corporations 1910 E Martin Luther King Jr Blvd, Austin, TX 78702	PC	Community development	55,000
Texas Energy Poverty Research Institute 611 S Congress Ave Ste 125, Austin, TX 78704	PC	General support	27,000
Texas Low Income Housing Information Service 1800 West 6th Street, Austin, TX 78703	PC	General support	17,500
Texas Riogrande Legal Aid, Inc. 301 S Texas Ave, Mercedes, TX 78570	PC	General support	5,000
Texas Southern University Foundation 3100 Cleburne St 201 Hannah Hall, Houston, TX 77004	SO I	Community development	10,000
Texas State Affordable Housing Corporation 2200 E Martin Luther King Jr Blvd, Austin, TX 78702	PC	General support	22,000
Texas State University Research Foundation 601 University Dr, San Marcos, TX 78666	PC	Education	7,500
Texas Tech Foundation Inc PO Box 45025, Lubbock, TX 79409	PC	Education	2,500
Texas Wesleyan University 12829 Gallant Ct, Fort Worth, TX 76244	PC	Education	12,500
The Art Station 1616 Park Place Ave, Fort Worth, TX 76110	PC	General support	5,500
The Auburn Chamber Foundation 714 East Glenn Avenue, Auburn, AL 36830	PC	COVID19 relief and general support	35,000
The Baldwin Community and Economic Dev Foundation Inc. 36 N Section Street, Fairhope, AL 36532	PC	General support	10,000
The Catalyst Center for Business & Entrepreneurship 515 Sparkman Drive, Huntsville, AL 35816	PC	Center for Financial Education and general support	22,980
The Club for Youth PO Box 4362, Kingman, AZ 86402	PC	General support	2,500
The Community Foundation of Greater Birmingham 2100 1st Ave N Ste 700, Birmingham, AL 35203	PC	COVID19 relief and general support	100,000
The Dallas Entrepreneur Center 3102 Oaklawn Ave, Dallas, TX 75219	PC	General support	10,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
The Dallas Foundation 6907 Bexar Street, Dallas, TX 75215	PC	General support	7,500
The Development Corporation of Tarrant County 1509-B S University Dr Ste 208, Fort Worth, TX 76107	PC	Affordable housing sustainability	75,000
The Dubois Institute for Entrepreneurship Inc 602 Linden Street, Dothan, AL 36303	PC	General support	12,500
The Education Foundation of Alachua County, Inc. 2802 NE 8th Avenue, Gainesville, FL 32641	PC	General support	5,000
The First Coast Hispanic COC Community Dev Inc. PO Box 57972, Jacksonville, FL 32241	PC	General support	5,000
The Fort Hood Area Habitat for Humanity 2601 Atkinson Ave, Killeen, TX 76543	PC	General support	3,500
The Golden Seeds Foundation 1128 Reverend Cbt Smith St, Dallas, TX 75203	PC	General support	10,000
The Greater Ocala Community Development Corporation PO Box 5582, Ocala, FL 34478	PC	General support	5,000
The Grind Small Business Development Center 3223 Spring Hill Ave, Mobile, AL 36607	PC	General support	10,000
The Launch Pad Teen Center 302 Grove Avenue, Prescott, AZ 86301	PC	General support	2,500
The Literacy Council 2301 1st Avenue N Ste 102, Birmingham, AL 35203	PC	General support	5,000
The Minority Fund, Inc 200 N Saint Andrew St Ste 2, Dothan, AL 36303	PC	General support	7,500
The Montrose Center 401 Branard 2nd FL, Houston, TX 77006	PC	General support	10,000
The Parenting Center 2928 W 5th St, Fort Worth, TX 76107	PC	General support	5,000
The Primavera Foundation 151 W 40th Street, Tucson, AZ 85713	PC	General support	2,500
The Real Estate Council Community Fund 3100 Mckinnon St Ste 1150, Dallas, TX 75201	PC	General support	17,500

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
The Rose 12700 N Featherwood Dr Ste 260, Houston, TX 77034	PC	Health and human services	16,000
The Salvation Army 2015 26th Avenue North, Birmingham, AL 35234	PC	Center for Financial Education and general support	22,340
The Salvation Army of Northeast Florida 328 N Ocean St, Jacksonville, FL 32202	PC	General support	5,000
The University of Texas Foundation 9011 Mountain Ridge Ste 150, Austin, TX 78759	PC	Education	7,500
The University of Texas Rio Grande Valley Foundation 1201 W University Dr Eittb 121, Edinburg, TX 78539	PC	Education	12,700
The Women's Resource of Greater Houston 730 N Post Oak Rd Ste 204, Houston, TX 77024	PC	General support	5,000
Thrive - Transformation At Work 400 W South Rd Ste 1700, Lafayette, CO 80026	PC	General support	2,500
Tierra Del Sol Housing Corporation 210 East Idaho Avenue Ste B, Las Cruces, NM 88005	PC	General support	10,000
Time Out, Inc. PO Box 306, Payson, AZ 85547	PC	General support	5,000
Titusville Development Corporation Inc 300 Kappa Ave S, Birmingham, AL 35205	PC	General support	10,000
Tmc Foundation 5301 E Grant Rd, Tucson, AZ 85712	PC	General support	10,000
Trellis 1405 E Mcdowell Rd, Phoenix, AZ 85006	PC	Affordable housing sustainability	75,000
Trinity Habitat for Humanity 9333 N Normandale St, Fort Worth, TX 76116	PC	General support	5,000
Triple Bottom Line Foundation PO Box 93954, Albuquerque, NM 87199	PC	General support	5,000
Trufund Financial Services, Inc 1927 1st Avenue North Ste 602, Birmingham, AL 35203	PC	General support	10,000
UnidosUS 1126-16th St Ste 600 NW, Washington, DC 20036	PC	Community development, COVID19, and general support	80,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Union Gospel Mission of Tarrant County PO Box 1957, Fort Worth, TX 76101	PC	General support	5,000
United Megacare, Inc. 49 Stevenson St Ste 300, San Francisco, CA 94105	PC	Center for Financial Education	28,080
United Way of Abilene- Abilene United Fund 204 Cypress Street, Abilene, TX 79601	PC	General support	5,000
United Way of Big Spring & Howard County 215 West 3rd St, Big Spring, TX 79720	PC	General support	5,000
United Way of Central Alabama Inc 3600 8th Avenue South, Birmingham, AL 35222	PC	General support	10,000
United Way of Central Texas PO Box 1312, Temple, TX 76503	PC	General support	5,000
United Way of El Paso County 100 N Stanton St #500, El Paso, TX 79901	PC	General support	7,500
United Way of Lee County Inc PO Box 3075, Auburn, AL 36831	PC	General support	5,000
United Way of Madison County 701 Andrew Jackson Way, Huntsville, AL 35801	PC	General support	5,000
United Way of South Texas 113 W Pecan Blvd, Mcallen, TX 78501	PC	General support	5,000
United Way of Southern Cameron County 634 E Levee St, Brownsville, TX 78520	PC	General support	5,000
United Way of The Northwest Alabama Inc PO Box 1228, Florence, AL 35631	PC	General support	5,000
Universal Youth Foundation 256 North Ann Street, Mobile, AL 36603	PC	General support	5,000
University of Houston Foundation 4543 Post Oak Place #250, Houston, TX 77027	PC	Education	15,000
University of North Alabama Foundation Una Box 5059, Florence, AL 35632	PC	Education	11,800
University of North Florida Foundation, Inc. 1 Unf Drive Bldg 42 Ste 2013, Jacksonville, FL 32224	PC	Education	25,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
University of Northern Colorado Foundation, Inc. 1620 Reservoir Road, Greeley, CO 80631	PC	Education	2,500
University of West Florida Foundation, Inc 11000 University Pkwy Bldg 12, Pensacola, FL 32514	PC	Education	15,000
Urban Impact, Inc. 1721 4th Ave N Ste 102, Birmingham, AL 35203	PC	General support	10,000
Valley Children's Healthcare 9300 Valley Children's Place, Madera, CA 93636	PC	General support	5,000
Valley Initiative for Development and Advancement 22365 Barton Rd Ste 304, Grand Terrace, CA 92313	PC	Center for Financial Education	30,680
Veteran Women's Enterprise Center 4900 South Lancaster Road, Dallas, TX 75216	PC	General support	5,000
Vincare Services of Austin Foundation PO Box 150637, Austin, TX 78715	PC	General support	5,000
Visionary Home Builders of California, Inc. 525 S Hewitt St, Los Angeles, CA 90013	PC	Center for Financial Education	5,920
Vn Teamwork, Inc. 11210 Bellaire Blvd Ste 118, Houston, TX 77072	PC	General support	12,500
Volunteers of America of Florida, Inc. 405 Central Ave Ste 100 St, St Petersburg, FL 33701	PC	General support	10,000
Volunteers of Southeast, Inc 1204 Hillcrest Road, Mobile, AL 36695	PC	General support	5,000
Waco Community Development 1624 Colcord Ave, Waco, TX 76707	PC	General support	5,000
Walden Family Services 8525 Gibbs Dr Ste 100, San Diego, CA 92123	PC	General support	2,500
Walker County Community Action Agency Inc. 644 19th St West, Jasper, AL 35501	PC	General support	15,000
Walker Montgomery C.D.C. 143 Forest Service Rd 233, New Waverly, TX 77358	PC	General support	5,000
Warren Village, Inc. 1323 Gilpin St, Denver, CO 80218	PC	General support	5,000

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Waterfront Rescue Mission 279A N Washington Ave, Mobile, AL 36603	PC	General support	5,000
Wealth Watchers Inc. 5310 Lenox Avenue Ste 4, Jacksonville, FL 32205	PC	Center for Financial Education	108,440
Wedontwaste, Inc. 5971 Broadway, Denver, CO 80216	PC	General support	2,500
Weld Food Bank 1108 H Street, Greeley, CO 80631	PC	General support	2,500
Wesley Community Center PO Box 7099, Robstown, TX 78380	PC	General support	2,500
Williamson Burnet County Opportunities 604 High Tech Drive, Goergetown, TX 78626	PC	General support	5,000
Wings for Life International 2270 D Wyoming Blvd NE #130, Albuquerque, NM 87112	PC	General support	2,500
Wiregrass Habitat for Humanity, Inc 2086 Montgomery Highway, Dothan, AL 36303	PC	General support	10,000
Women In Need of Generous Support 2603 Inwood Rd, Dallas, TX 75235	PC	General support	5,000
Women Opting for More Affordable Housing Now, Inc. PO Box 571898, Houston, TX 77257	PC	General support	12,500
Womens Center of Tarrant County Inc 1723 Hemphill Street, Fort Worth, TX 76110	PC	General support	5,000
Women's Economic Self-Sufficiency Team 609 Broadway Blvd NE, Albuquerque, NM 87102	PC	General support	5,000
Woodlawn Foundation, Inc. 5529 First Avenue South, Birmingham, AL 35212	PC	General support	30,000
World Affairs Council of Jacksonville 100 Festival Park Ave, Jacksonville, FL 32202	PC	General support	3,000
Yes Housing, Inc. 901 Pennsylvania St NE, Albuquerque, NM 87110	PC	General support	2,500
Young Americans Center for Financial Education 3550 E 1st Avenue, Denver, CO 80206	PC	General support	2,500

Part XV, Line 3a - Grants Paid

Name and Address	Foundation Status	Purpose	Amount
Young Mens Christian Association of Birmingham 2101 4th Ave N, Birmingham, AL 35203	PC	General support	10,000
Young Scholars for Academic Empowerment 4164 Brockton Avenue Ste A, Riverside, CA 92501	PC	Diversity and inclusion	2,500
Youth Business Alliance 800 Wilshire Blvd Ste 200, Los Angeles, CA 90017	PC	General support	5,000
YWCA Central Alabama 309 23rd St North, Birmingham, AL 35203	PC	General support	14,800
Total Part XV, Line 3a - Grants Paid		\$	8,405,599