(300)	
13.0	СНД
Form 990-PF	or Se

	For n	, ` 9	90-PF		or Sec	NGE OF ACCOUNTIES OF Private to the control of Private to the control of the cont	ateu as Privat	e Foundation		OMB No 1547-0047
	Depar	tinen 3) Pier	l of the Treasury venue Serville			social Security numbers o rs gov/Form990PF (or ms				Orien to Public Inspection
	Fore	alen	dar year 2020 c	ır tax year begin	ning JUL	1. 2020	, and e	nding	DEC 31, 2020)
	Nar	ne of	foundation		-				A Employer identification	
					OUNDATION				59-6199488	B
	Nuit	a iour	nd street (or P.O. 5	er hear it redicion so	not delivered to at eet	address)		Reom/suita	B. Telephone number	
					DRIVE EAS			1904	<u>(954)462-6</u>	5300
			•	ovince, country, a RDALE / I	and ZIP or foreign p FL 33301	ostal code			C If o emplion application is i	pending chack here
			all that apply		return	Initial return of a	tormer public	charity	D 1 Foreign organization	s, check here
	_			Addre	ess change	Amended return Name change			2 Foreign organizations m check here and a tach t	eeting the 65% test omputation
1	H C	_	type of organization 4947(a)(1)	alion X S nonexempticha		empt private foundation Other taxable private found	iation	04	IE If private foundation sta under section 507(b)(1	
2		ır ma	irket value of all	assets at end of	year J Account	ng method X Cash	Acc	rual	Fif the foundation is in a	60 month termination
ч	(fr	_	Part II, col (c), lir	1e 16) 2 . 3 1 8 . 6 (ا بیان	her (specify)ash ba	SIS)		under section 507(b)(1)(B), check here
	Pa	<u>rt l</u>	" (The total of amo	evenue and Expe unts in columns (b) I the amounts in col	(c) and (d) ma, not	(a) Revenue and expenses per books		nvestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (Cash basis only)
		1	Contributions, (gifts, grants, etc.	, received	-			N/A	
		2	Check ▶ X	i the lou idation is no in	guirec diamuch S - B	,	<u> </u>			
		3	In crest on saving cash investments	s and Icmporary						
~ 1		4	Dividends and i	nærest from sec	urities	18,631.	<u> </u>	8,598.		STATEMENT 1
202		5a	Gross rents							
			Net rental income		_				1	; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;
SCANNED AUG 0 8	e i		Net gain or (loss) * Gross sales price:	n 219225 to sles mon to all		<u>-17,678.</u>			- ! DEC	
0	Revenu	_ b	asse s on line ba		2 <u>09,630.</u>		 			
5	'è	_		come (from Pari IV	iine 2) J		<u> </u>	0_	IFT N	
A		8	Net short term		/				177 3	(1) 7 20 1 FT
Ω		9	Income modific Gress sales less ri	eturns	N COMPES		 -		1	
Щ		IUA h	and allowances Less Cost of good	C 14 - 01	3(-78		 			LIV. UT
=			Gross profit or	(Inee)	`-		 		<u> </u>	
			Other income	(1033)	8 2022	18.116.	<u> </u>	0.		STATEMENT 2
- 75			Total Add lines	s 1 through 11	9 1.4.	19.069.	1	8.598		STATEMENT Z
ത്				officers directors in	ustees elst A.H	0.	 	0.		0.
•		14	Other employee	salaries ajių, įvai	Des Control	V.			· <u>·</u>	- W.
		15	Pension plans.	employee benefi	ts					
	ses		Legal fees	. ,						·
	Expenses	b	Accounting fee:	S	STMT 3	17,650.		4.413.		0.
	Ä	C	Other professio	nal fees	D					V .
	Ve	17	Interest							
<u> </u>	rati	18	Taxes		STMT 4	540.000.		0.		0.
<u>2</u>	ıst	19	Depreciation an	id depletion						
$ \leftarrow$	Ē	20	Оссиралсу							
~	and Administrative	21	Travel, conferen	nces, and meetin	gs					
	E E	22	Printing and pu	blications						
75		23	Other expenses		STMT 5	8.287.		7,755.		0.
it tach	Operating	24	Total operating	and administra	tive					
 -	ē		expenses Add	lines 13 through	123	565,937.	1	2,168.		0.
关	0	25	Contributions of	gifts, gr <mark>a</mark> nts paid		26,500	<u> </u>			26,500.
)		26	Total expenses	and disbursem	ents	·				•
			Add lines 24 an	d 25		592.437.	1	2,168.		26,500.
		27	Subtract line 26	from line 12				-		
		a	Excass of revenue	over expenses and	disburs-menis	-573,368.				
	- 1	_ h	Not invectment	IDEADA ((= c)	0.5	i	1	C 420	1	1

15440823 756350 37810000

0_1501 12 02 20 LHA For Paperwork Reduction Act Notice, see instructions

1 2020.04010 LAFFERTY FAMILY FOUNDATION, 37810002



Form 990-PF (2020)

	TAPPERTY FAMILY FOUNDATI	Beginning of year	59-6 End of y	199488 Page 2
Pai	Till Balance Sheets Alec ed strategies and amounts in interest place of the strategies of the decition and the strategies of the strategie	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash non interest bearing		(E) DOOR VIIIIE	(B) COOK PAILED	(c) ran maner value
	2 Savings and temporary cash investments	816,745.	221,848.	221 242
	3 Accounts receivable ►			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
İ	6 Receivables due from officers, directors, trustees, and other			
	disqualified persons			
	7 Omerica esar loans a vizore			
	Less allowance for doubtful accounts			
S	8 Inventories for sale or use	· 		
売 し	9 Prepaid expenses and deterred charges			
A Y	Oa Investments U.S and state government obligations			
Ι,	b Investments corporate stock STMT 7	661,367.	690 584	847,185.
ł	c Investments - corporate bonds	001, 50, 7		
1	1 invesimen si land buildings and equipment basis			
I.	Less a vomotal 1 don at a vi		Į	
1	2 Investments mortgage loans			
'	3 Investments o her STMT 8	980,696.	972.384.	1,249,576.
- 1	4 Land, buildings and equipment basis	700,0701	3/2/303	
Ι.	Less adulting and de equation			
1	5 Other assets (describe)		_	
	6 Total assets (to be completed by all filers see the			
- '	instructions. Also, see page 1, item 1)	2.458.808.	1 884 816	2,318,609.
1	7 Accounts payable and accrued expenses	<u> </u>		
	8 Grants payable			
	9 Deferred revenue			
Liabilities	Loans from offices directors trustees and other disqualcied persons			
<u>و</u> 2	1 Mortgages and other notes payable			
그 2	2 Other habilities (describe)			
1				
2	3 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow FASB ASC 958, check here			
SS.	and complete lines 24, 25, 29, and 30			
Balances	4 Net assets without donor restrictions			
B 2	5 Net assets with donor restrictions			
ъ I	Foundations that do not follow FASB ASC 958, check here 🕨 🗓			
Fun	and complete lines 26 through 30			
	6 Capital stock trust principal, or current funds	0	0.	
# 2	7 Paid-in or Lapital surplus, or land bldg , and equipment fund	0.	0.	
Assets	8 Relained earnings accumulated income, endowment or other funds	2,458,808.	1,884,816.	
te 2	9 Total net assets or fund balances	2,458,808.	1,884,816.	<u> </u>
2				
3	O Total liabilities and net assets/fund balances	2,458,808	1,884,816.	
Pa	rt III Analysis of Changes in Net Assets or Fund Ba	alances		
		 		
	otal net assets or fund balances at beginning of year - Part II, column (a). line 2	29		
•	nust agree with end-of year figure reported on prior year's return)		1 !	<u>2,458,808.</u>
_	nter amount from Part I line 27a		2	<u>-573,368.</u>
	her increases not included in line 2 (itemize)		3	0.
	dd lines 1, 2, and 3		4	<u>1,885,440.</u>
	ecreases not included in line 2 (itemize)		TEMENT 6 5	624.
<u>6 To</u>	otal net assets <u>or fund balances at end of year (line 4 minus line 5) - Pai I II, co</u>	iumn (b) line 29		1,884,816.

orm 930 PF (2020) LAFF	<u>EKTY FAMILY FOU</u>	NDATION.	INC.			59-619	99488 F	3 age 3
	nd Losses for Tax on In		come	· · · · ·				
	e kind(s) of property sold (for exam shouse, or common stock, 200 shs			(6) 1	low acquired Purchase - Donalion	(c) Date acquired (mo, day yr)	(d) Date so (mo , day v	it)
a PUBLICLY TRADED	SECURITIES				Р			
CAPITAL GAINS D	IVIDENDS							
c				<u> </u>		<u> </u>		
d								
e				<u> </u>		<u> </u>		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or o plus expen				(h) Gam or (los: ((e) plus (f) minus	s) (g))	
206,689.	-		227,30	18.			-20,6	19.
b 2.941.							2.9	
С							·	
d								
e								
Complete only for assets showing	gain in column (h) and owned by	the foundation on 1	2/31/69			(I) Gains (Col. (h) gair	n minus	_
(r) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess over col (col (k), but not less that Losses (from col	an -0-) or (h))	
a							-20,6	19.
b							2,9	
с	_							
d				$ \rfloor$				
e		_		Ī	_	_	•	
SECTIO	ider Section 4940(e) for N 4940(e) REPEALED C	Reduced Ta					<u> </u>	
1 Reserved								
(a) Reserved	(b) Reserved		F	(c) Reserv		F	(d) leserved	
Reserved								
Reserved								
Reserved								
Reserved								
Reserved							<u> </u>	
2 Reserved						2		
3 Reserved						3		
4 Reserved						4		
5 Reserved						5		
6 Reserved						6		
7 Reserved						7	·- <u>·</u>	
8 Reserved								·
							Form 990-PF	(2020)

n 990 PF (2020) LAFFERTY FAMILY FOUNDATION art VI Excise Tax Based on Investment Income (Section		59-61	99488	<u>Раце 4</u>
		TO - SEE IIISIFUC	,uoris)	
Exempt operating foundations described in section 4940(d)(2) inheck here)		
Date of ruling or determination letter (attach copy of lette	r if necessary see instructions)			
Reserved		1		89.
: All other domestic foundations enter 1 39% or line 27b. Exempt foreign organization	s, enter 4%			
of Part I, line 12 col (b)				
Tay under section 511 (domestic section 4947(a)(1) trusts and taxable foundations	only, others, enter 0)	2		0.
Add lines 1 and 2		3		<u>89.</u>
Subtitle A (income) fax (domestic section 4947(a)(1) trusts and taxable foundations	only, others, enter 0)	4		0.
Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter	0	5		89.
Credits/Payments				
2020 estimated tax payments and 2019 overpayment credited to 2020		.985.		
Exempt foreign organizations - tax withheld at source	6b	0		
: Tax paid with application for extension of time to file (Form 8868)	6c	0.		
ו Backup איל פוולואי dhholding erroneously withheld	6d	0.		
Total credits and payments. Add lines 6a through 6d		7	1	985.
Enter any penalty for underpayment or estimated tax. Check here if Form 2220) is aitached	8		0.
Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		▶ 9		
Overpayment If line 7 is more than the total of lines 5 and 8 enter the amount over	paid	▶ 10	1	896
Enter the amount of line 10 to be Credited to 2021 estimated tax	1 896 Refu			0.
art VII-A Statements Regarding Activities				
During the tax year did the foundation attempt to influence any national state or loc	ral legislation or did it participate o	r intervene in		es No
any political campaign?	zar legislation of did it participate o	i miigi vene mi	1a	
 Did it spend more than \$100 during the year (either directly or indirectly) for political 	Louroppas 2 Can the restructions for	or the definition	 	X
If the answer is 'Yes' to 1a or 1b attach a detailed description of the activities and (• •		1b	X_
•	copies of any materials published ()r	1 1	
distributed by the foundation in connection with the activities			1.1	
: Did the foundation file Form 1120-POL for this year?			1c	X_
1 Enter the amount (if any) of tax on political expenditures (section 4955) imposed du	_ · ·	_		
(1) On the foundation \blacktriangleright \$ (2) On foundation ma			1 1	
Enter the reimbursement (if any) paid by the foundation during the year for political	expenditure tax imposed on found	ation)	
managers ▶ \$O.			ļ	
Has the foundation engaged in any activities that have not previously been reported	to the IRS?		2	X
ff "Yes" attach a detailed description of the activities				
Has the foundation made any changes inot previously reported to the IRS in its gov	erning instrument, articles of incor	poration, or		
bylaws, or other similar instruments? If "Yes" attach a conformed copy of the chang	es		3	X
a Did the foundation have unrelated business gross income of \$1,000 or more during	the year?		4a }	x
of Yes," has it filed a tax return on Form 990-T for this year?			4b 3	x
Was there a liquidation, termination dissolution or substantial contraction during th	e year?		5	Χ
If Yes, attach the statement required by General Instruction T				
Are the requirements of section 508(e) (relating to sections 4941 through 4945) sat	istied either			1
By language in the governing instrument, or				
By state legislation that effectively amends the governing instrument so that no magnetic states are sent to the sent to	andatory directions that conflict we	th the state law	1	
remain in the governing instrument?			6 3	x L
Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes	. complete Part II and tell and Da	rt XV	1	<u>x</u> —
and the second of the second o	, estiploto i ali il, coi (c), allu ra	11.714	 ' '	<u> </u>
Enter the states to which the foundation reports as with which it in reactored. See in	structions -			
Enter the states to which the foundation reports or with which it is registered. See in	311 UUUUUIIS 💌	·	-	
Kitha angung Man ta lan 7 han tha faundation (unabhan angung) France (200 DE	In the America Occident		-	
olf the answer is "Yes to line 7, has the foundation furnished a copy of Form 990 PF t	io ine Attorney General (or designa	ite)		.
			8b 3	ΧÍ
or each state as required by General Instruction G2 if "No attach explanation				-
Is the foundation claiming status as a private operating foundation within the meaning	- 100	(5) for calendar		
·	s,* complete Part XIV	•	9	x_

Part VII-A Statements Regarding Activities (continued) 1	<u>Forn</u>	1990 PF (2020) LAFFERTY FAMILY FOUNDATION, INC. 59-61	99488		Page 5
11. All any time during the year, dut the foundation, descript or indeedly own a controlled analysish the measuring of section \$100/13/397 LYS stands cachedle. See microtions 12. Ord the foundation make a destroation of a donor accept thind over which the foundation or a discussified person that division of the semination of the production of the semination of the production of the produ	Pá	art VII-A Statements Regarding Activities (continued)		_	
11. All any time during the year, dut the foundation, descript or indeedly own a controlled analysish the measuring of section \$100/13/397 LYS stands cachedle. See microtions 12. Ord the foundation make a destroation of a donor accept thind over which the foundation or a discussified person that division of the semination of the production of the semination of the production of the produ				Yes	No
section 37(3)(1,39)* If Yes * lations schedule Seminary interiors 10 did the loundation make a distribution to a drong accessed that do ever which the foundation or a display preveleges? 11 Tele loundation comply with the public inspection requirements for its annual returns and exemption application? 12 Legisland Salament See instructions 13 Did the boundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books art in care of ** THE ORGANI ZACTION 15 Section 4947(01) protection that the substitution of the seminary interest account of accurate during of the seminary interest account of accurate during of the seminary interest account of accurate during the year 16 A largy time during calendary year 2020, and in a foundation have an interest into a signature or other authority over a bors, securities, or other Lianarcial account in a foreign country? 16 A largy time during calendary year 2020, and in a foundation have an interest into a signature or other authority over a bors, securities, or other Lianarcial account in a foreign country? 16 A largy time during calendary year 2020, and in the foundation have an interest into a signature or other authority over a bors, securities, or other Lianarcial account in a foreign country. 16 Party time B Statements Regarding Activities for Which Form 4720 May Be Required 17 File Form 4720 if any item is checked in the Yees* column, unless an exception applies 18 Lounning hyads, did the foundation diversity or interest account or interest account or interest account or interest accounts of the property of interest accounts of the property of interest accounts of the property of interest accounts of the section of the property of interest accounts of the section of interest accounts of the section	11	At any time during the year, did the foundation, directly or indirectly own a controlled entity within the meaning of			
12. Od the foundation make a distribution to a domination over which he foundation or a disqualified person had advisory privilegies? 13. But the foundation comply with the public inspection requirements for its annual returns and examption application? 14. In the books are in once of ** THE ORGANIZATION** 15. The books are in once of ** THE ORGANIZATION** 16. The books are in once of ** THE ORGANIZATION** 16. The books are in once of ** THE ORGANIZATION** 17. The books are in once of ** THE ORGANIZATION** 18. Section 49.71(1) thoresempt bett sale thus this first form 590 PF and less of Front 14.1 Library 15. The section of the section			11]	v
11 Yes, stash satement See instructions 12	12		<u> </u>	<u> </u>	
13 Did the soundstation comply with the public inspection requirements for its annual returns and exemption application? **Websea address** ▶ N/A 14 The books and in care of ▶ THE_ORGANIZATION Telephone no ▶ (9.54.) 46.2–6.30.0 **Located at ▶ 41.1 N. NEW_RIVER DRIVE_RAST_FORT_LAUDERDALE_FI_ **Section 49.7(41.) impresented read-base forths fifting from 1901 Ft. intel of form 1941 Check here and retes the amount of the exemption interest received or accrued during the year. **A ray from during celerative year 2000, and the boundation have an interest not a signature or other authorialy over a bank. Yes No securities, or other Innaccial account in a lone of property or the innaccial account in a lone of property or the innaccial account in a lone of property or the innaccial account in a lone of property or the innaccial account in a lone of property or the innaccial account in a lone of property or the innaccial account in a lone of property or the innaccial account in a lone of property or the innaccial account in a lone of property with a distribution of the innaccial account in a lone of property with a distribution of the innaccial account in a lone of the innaccial account in a lone of property with a distribution of the innaccial account in a lone of the innaccial account in a lon	••	· · · · · · · · · · · · · · · · · · ·	12	l .	v
Weesoft angress >> N/A 1 The books are in care of >> THE. ORGANIZATION Locaded 1> 411. N. NEW RIVER DRIVE BAST. FORT LAUDERDALE FI, 20-4 > 33301 15. Section 4947(a)(1) index/mpt the state leads from 500 PF at lea of from 1441 check here and enset the amount of tax exempts interest recover for occured during the year 16. At any time during celerater 2020, and the foundation have an interest in or a signature or other authority over a bank, securities, or other liminated account in a foreign country? See the instructions for exceptions and filting requirements for FinCEN Form 114. If Yes,* enter the name of the foundation in the securities, or other liminated account in a foreign country? See the instructions for exceptions and filting requirements for FinCEN Form 114. If Yes,* enter the name of the foundation in the securities of the filting of the filting of the filting of the securities of the filting	+2	•	_	· ·	
14. The books aff in card of ▶ THE. ORGANIZATION Teleprone no ▶ (9.54.) 462-6300 Localed al ▶ 411 N. NEW RIVER DRIVE RAST. FORT LAUDERDALE, FL. 20-4 ▶ 33301 15. Section 497(0(1)) nonecompt chairable hasts filing from 1990 PF in the of Form 1941 Check here and enter the should not be earthful the processor of the company of the state of the processor of the company of the state of the processor of the company of the state of the processor of the company of the state of the processor of the company of the company of the company of the processor of the p	13		13		
Located at № 4.11 N. NEW RIVER DRIVE EAST. FORT LANIDERDALE, FI. 7P-4 33301 Section 43 (74) in protecting that aboue horist Mine for mid 90 Per late up form 1041 check here and enter the amount of tax exempt interest received or accrued during the year and enter the amount of tax exempt interest received or accrued during the year sections of other hancial occurring. Or other hancial occurring or other hancial occurring or other hancial occurring or other hancial occurring. Or other hancial occurring the process of the nest the continuation of the foreign occurring. It is not the foreign occurring. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 inty term is checked in the "Ves" column, unless an exception applies 1 buring the year, did the loundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a discussified person? (2) Borrow money from, and froncey to or otherwise extend circled to (or accept it from) a discussified person? (3) Furnath poods, services, or facilities to (or accept them from) a disqualided person? (4) Pay compensation to or pay or remotives the expenses of, a disqualided person? (5) Transfer any recome or assets to a dequalided person of or make any or either variable for the person or assets to a dequalided person of or make any or either variable for the person or assets to a dequalided person? (6) Agree to pay money or property to a government official? (Exception Check No if the foundation agreed to make a girant to or to employ the official? (Exception Check No if the foundation engage in a protein pr			17.460		
15 Section 4347 (a) If) anoexempt charakter brusts from 50 PF at the of Form 1041 Check here and enter the amount of tax exempt interest recorded in accused demands and enter the amount of tax exempt interest recorded in accused demands. 16 A tarry sime during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other functions for exceptions and felling requirements for FinCEN Form 114. If "Yes" enter the name of the form 4720 if any term is checked in the "Yes" column, unless an exception applies File Form 4720 if any term is checked in the "Yes" column, unless an exception applies File Form 4720 if any term is checked in the "Yes" column, unless an exception applies 10 During the yest, did the foundation (ewher directly or indirectly) 11 Singage in the scale or excellange, or leasing of property with a discussified person? 12 Borrow money from lend money to or otherwise extend credit to (or accept it from) 23 discussified person? 14 Pay compensation to or pay or reminuse title expenses o), a dequalited person? 15 Transfer any nome or assets to a dequalited exist of the variable for the benefit or use of a disqualited person? 16 Agree to pay money or property to a government official? (Exception Check No if the (undation agreed to make a grant to or to employ the official for a period after termination of government service, it termination with a 90 days; but any anywes in Yes to 141 (b), did any of the acts have that the quality under the acceptions described in Regulations section 34 441(d) 3 or in a current notice regarding disaster assistance, Check here 16 but the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it termination with a 90 days; but any anywes in Yes to 141 (b), did day of the acts flas-independent of the property of th	14				<u> </u>
and enist the amount of biax exempt interest received in accrued during the year 8 At any time during calendar year 2020, oid the foundation have an interest in or a signature or other authority over a bank, so the instructions for exceptions and faing requirements for find First First 114 If "Yes," enter the name of the foreign country." See the instructions for exceptions and faing requirements for Find First First 114 If "Yes," enter the name of the foreign country." Part VII-B. Statements Regarding Activities for White First First 147 May Be Required File Form 4720 if any term is checked in the "Yes" column, unless an exception applies 1 During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a discussified person? Yes \infty No 2) Berrow Money from: Administry or indirectly (1) Engage in the sale or exchange, or leasing of property with a discussified person? Yes \infty No (3) Furnish poods, services, or facilities to (or accept them from) a dequalited person? Yes \infty No (4) Pay compensation to or pay or reimburse the expenses of, a dequalited person? Yes \infty No (5) Translet any income or assets to a dequalited devision (or make any or their variable for the benefit or use of a dequalited person? (6) Agree to pay money or property to a government official? (Exception Check No if he build an or pay or an acceptance of the person of the property of the pay of the acts fail to qualify under the exceptions described in Regulations section 50 44 (6) or an acceptant notice regarding disaster assistance, check here Organizations relying on a current notice regarding disaster assistance, check here Organizations relying on a current notice regarding disaster assistance, check here Organizations relying on a current notice regarding disaster assistance, check here Organizations relying on a current notice regarding disaster assistance, check here Organizations relying on a current notice regarding disaster assist	4.		117771		
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c Did the foundation engage in a prior year in any of the acts described in 1a other fran excepted acts, that were not corrected before the first day of the tax year beginning in 2020? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year (2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020? If Yes, list the years b Are there any years islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer No and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3b If Yes," did if have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26 1969, (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.) Ab Did the foundation make any investment in a prior year (but after December 31, 1969) that could geopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020? 4b X		section 53 4941(d) 3 or in a current notice regarding disaster assistance? See instructions	16		
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6d and 6e) for tax year(s) beginning before 2020? If 'Yes,' list the years \					
If Yes," list the years \		— —	10	1	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year sundistributed income? (If applying section 4942(a)(2) to all years listed, answer. No and attach statement - see instructions.) c. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			`	l	
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during the year? Description of the target of the 5 year period (or longer period approved by the foundation or disqualified persons after May 26 1969, (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse or the 10 , 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the roundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the lax year beginning in 2020? 4b X		•	ł		
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b Did the roundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the lax year beginning in 2020? 4b X	4:			† -	×
had not been removed from jeopardy before the first day of the tax year beginning in 2020?			- · <u>-</u>		
	•		4b		x
				0-PF	

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form 990 PF (2020) LAFFERTY FAMILY FOUNDATT	ON INC.		<u> 59 - 61994</u>	88	F	age 6
Part VII-B Statements Regarding Activities for Which I	form 4720 May Be F	Required (contin	ued)			
5a. During the year, did the foundation pay or incur any amount to					Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4915(e))?	Y6	s X No			-
(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on, directly or indire			- 1		
any voter registration drive?		Y6	s X No			
(3) Provide a grant to an individual for travel, study or other similar purposes	?		s X No			
(4) Provide a grant to an organization other than a charitable, etc., organization				-		
4945(d)(4)(A)? See instructions		□ v _i	es X No	1		
(5) Provide for any purpose other than religious, charitable scientific literary,	or educational numbers or f		ا کیا کی	- 1	1	
the prevention of cruelty to children or animals?	er soucational purposes, or i		es X No	J	ł	
•	do. the Avenue deposited t		S LX IND	1	ĺ	
b If any answer is "Yes" to 5a(1) (5), did any of the transactions fail to qualify unit	· ·	in negulations		٦.	l	
section 53 4945 or in a current notice regarding disaster assistance? See instr			N/A	5b		
Organizations relying on a current notice regarding disaster assistance check in			~ L	ĺ	Ì	
c. If the answer is "Yes, to question 5a(4), does the foundation claim exemption for					ł	
expenditure responsibility for the grant?	N	I/A LIY	es No			
If "Yes," attach the statement required by Regulations section 53 4945 5(d)			ļ		ĺ	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on					
a personal benefit contract?		\ Ye	es X No			
b Did the foundation, during the year, pay premiums, directly or indirectly on a p	ersonal benefit contract?		1	6b	,	X_{-}
It Yes to 6b file Form 8870						
7a At any time during the tay year, was the foundation a party to a prohibited tax s	nelter transaction?		es 🗶 No		1	
b. If Yes " did the foundation receive any proceeds or have any not income attribution."			N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$		•	14/75	'`		
excess parachute payment(s) during the year?	31,000,000 iii Terriorieration oi		s X No		1	
Part VIII Information About Officers, Directors, Trust	oos Foundation Ma				!	
Paid Employees, and Contractors	ees, roundation wa	magers, migni	y			
List all officers, directors, trustees, and foundation managers and t	hous composition					—
T List an officers, unectors, busiees, and foundation managers and t		(c) Compensation	(d) Constitutions in	T 7	-1 Evo	0050
(a) Name and address	(b) Tille and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions in employee benefit plans and de erred compensation	ac ac	e) Expe count, illowar	other 1ues
JOAN D. LAFFERTY	PRESIDENT					
411 NORTH NEW RIVER DR EAST #1904						
FORT LAUDERDALE, FL 33301	1.00	0.	0.			0.
AMY_LAFFERTY_HSIEH	SECRETARY/TRE					
191 OAK GROVE AVENUE	DUCKDIAKI/IKL	ROOKBK		1		
ATHERTON, CA 94027	1.00	0.	0.			Λ
	DIRECTOR	<u> </u>	<u>U</u>	Ψ-		0.
	DIKECTOR					
824 S. RIO VISTA BOULEVARD	1 4 00	_	_			
FORT LAUDERDALE, FL 33316	1.00	0.	0.			_0_
	DIRECTOR					
651 VENEZIA GRANDE DRIVE						
NAPLES, FL 34119	1.00	0.	LO.	ل		0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE "	(d) can have a	7 .		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Conclusions of employed benefit plans and delered compersions.	ac ac	e) Expe count illowar	uther
NONE		 		†		
MONTH						
			 	+ -		
						
		 		+ -		
				1		
		 	 	+-		
				┼—		
				1		
	L	J	<u> </u>	1		
Total number of other employees paid over \$50,000						0
			Form	ı 990	-PF ((2020)

Form 990 PF (2020) LAFFERTY FAMILY FOUNDATION, INC.		5 199488 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter '	'NONE "	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	<u> </u>	
		
	_	
	4	
	 	·
	-	
Total number of others receiving over \$50,000 for professional services		> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produ	ral information such as the ced letc	Expenses
1 N/A		
2		
_ 		
3		
4	 	
<u> </u>		
		<u></u>
Part IX-B Summary of Program-Related Investments		
Describe the two largest program related investments made by the foundation during the tax year on hi	nes 1 and 2	Атоил
1N/A		
2		
<u> </u>		
All other program-related investments. See instructions		
3		
	*	
Total Add lines 1 through 3	>	Λ.

Form **990-PF** (2020)

Form **990-PF** (2020)

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
Distributable amount for 2020 from Part XI,	00.000	rears prior to rais	2010	
line 7				53,243.
2 Undistributed incomparilians, as of the end of 2020				
a Enter amount for 2019 only			0.1	
b Total for prior years				
,		0.4		
3 Excess distributions carryover if any to 2020		<u>V 1</u>		
a From 2015 48.909.				
b From 2016 69.286.				
c From 2017 16 242				
dFrom 2018 216 . 215 .				
e From 2019 268.368.				
f Total of lines 3a through e	619,020.	·		
4 Qualifying distributions for 2020 from				
Part XII, line 4 ► S 26 . 500 .				
a Applied to 2019, but not more than line 2a			0.1	
b Applied to undistributed income of prior			V •	
years (Election required - see instructions)		0.1		
c Treated as distributions out of corpus		U.		• •
(Election required - see instructions)	0.			
d Applied to 2020 distributable amount	<u> </u>			26.500.
e Remaining amount distributed out of corpus	0.			20,300.
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d) the same amount				26.743
frus' be shown in column (a)) 6 Enter the net total of each column as	26,743.			26,743.
indicated below				
Corpus Add Ilnes 3t 1c and 4e Subtract line 5	<u>592,277.</u>			
b Prior years' undistributed income. Subtract		_		
line 45 from line 25		0.		
c Enter the amount of prior years undistributed income for which a notice of deficiency has been issued or on which the section 4942(a) lax has been previously			;	
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2019. Subtract line			_	
4a from line 2a Taxable amount - see instr	<u> </u>		0.	
f Undistributed income for 2020 Subtract				
lines 4d and 5 from line 1. This amount must			,	_
be distributed in 2021				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	^			
may be required - see instructions) 8 Excess distributions carryover from 2015	0.			· · · · · · · · · · · · · · · · · · ·
·	22 166			
not applied on line 5 or line 7	22,166.			
9 Excess distributions carryover to 2021 Subtract lines 7 and 8 from line 6a	E70 111			
· ·	570,111.			
10 Analysis of line 9 a Excess from 2016 69.286.				
a Excess from 2016 69, 286. b Excess from 2017 16, 242.				
c Excess from 2018 216, 215.				
d Excess from 2019 268, 368,				
e Excess from 2020				
023581 12 02 20		· .	i	Form 990-PE (2020)

Form 990 PF (2020) LAFFERT	Y FAMILY FO	INDATION.	INC.		199488 Page 10
Part XIV Private Operating F			I A question 9)	N/A	
1 a If the foundation has received a ruling of		· ·		/	
foundation, and the ruling is effective to		=	▶ └_		
b Check box to indicate whether the found	dation is a private operali	ng foundation described	in section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2020	(b) 2019	(c) 2018	√ (d) 2017	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a				<u> </u>	
c Qualifying distributions from Part XII,			/		-
line 4, for each year listed					
d Amounts included in line 2c not	<u> </u>		1	· - · ·	
used directly for active conduct of					
•					
exempt activities			'		
e Qualifying distributions made directly					
for active conduct of exempt activities			/		
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets alternative test - enter			}		
(1) Value of all assets					
(2) Value of assets qualifying	<u> </u>	/			
under section 4942(j)(3)(B)(i)					
b Endowment alternative test enter		1			
2/3 of minimum investment return shown in Part X, line 6, for each year					
listed	}		 		
c Support alternative test - enter					
(1) Total support other than gross	1 /				
investment income (interest dividends, rents, payments on	/				
securities loans (section	/				
512(a)(5)) or royalties)	1 /				
(2) Support from general public	/				
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from	<i>j</i>			-	
an exempt organization	/				
(4) Gross investment income			-	 	
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5 000 or m	ore in assets
at any time during t			ii tile loulidatio	11 Had \$5,000 OF H	iore in assers
					
1 Information Regarding Foundation					
a List any managers of the foundation wh			tributions received by th	ie foundation before the cl	ose of any tax
year (but only if they have contributed n	1006 (1141) \$2,000) (266.8	ection 507(a)(2))			
NONE					
b List any managers of the foundation wh			(or an equally large por	tion of the ownership of a	partnership or
other entity) of which the foundation ha	s a 10% or greater intere	SI .			
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., Pi	rograms		
Check here 🕨 🕱 if the foundation of				not accept unsplicited rea	wests for winds. If
the foundation makes gifts, grants letc.,	to individuals or organiza	itions under other condit	tions, complete items 2:	a, b, c, and d	, reals to the latest the
a The name, address, and telephone num	her or email address of the	ie person to whom appli	cations should be addre	happ	
, addraw, and tolephone num	0. 0un nourbad (/ fi	- Paradir to milorii appili	out.one ended be addit		
h. The form is which englishing chould be	a auboutted and interma	uoo and motorials than a	hardel makeda	<u>-</u>	
 The form in which applications should be 	oe Southilleu and informa	dult and materials they si	nouta inclode		
e Any nuhminoine denditore					
c Any submission deadlines					
					
d Any restrictions or limitations on award	s, such as by geographic	il areas, chardable fields,	, kinds of institutions, o	other factors	
				- 	
023601 12-02 20					Form 990-PF (2020)

Enter gross amounts unless otherwise indicated	Unrelated (a) Business	(b)	(C) Excluded b	(d)	(e) Related or exempt
1 Program service revenue	Business code	Amount	Sign code	Amount	function income
a	555.	<u> </u>	1		
b					
c					•
d		· –			
e	1 1				
1					
g Fees and contracts from government agencies					·
2 Membership dues and assessments					
3 Interest on savings and temporary cash		_			
investments					
4 Dividends and interest from securities			14	18,631.	
5 Net rental income or (loss) from real estate					
 Debt financed property 					
 Not debt financed property 					
6 Net rental income or (loss) from personal			1		
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			_18	17,678.	
9 Net income or (loss) from special events			++-		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
S CORPORATION			 	+	<u></u>
b DISTRIBUTIONS	_		18	18,116.	
c				-	<u> </u>
d	_		+		
e 12 Subtotal Add columns (h) (d) and (e)	- 	0	+ +	19,069.	
13 Total Add line 12, columns (b), (d), and (e)	L	<i>U</i>			19.069.
(See worksheet in line 13 instructions to verify calculations	1			···	19,069.
Part XVI-B Relationship of Activitie	s to the Accon	nplishment of E	exempt P	urposes	
Line No Explain below how each activity for which i	ncome is reported in i	column (e) of Part XVI	-A contributed	t uncortantly to the accomi	olishment of
the foundation's exempt purposes (other the				, , , , , , , , , , , , , , , , , , , ,	
					
	-				
				_ <u>-</u>	
			 _		
		-			

Form **990-PF** (2020)

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Use Only

Firm s address ► 100 SE 3RD AVENUE, SUITE 2400

FT. LAUDERDALE, FL 33394

Phone no 954-566-4400

Form 990-PF (2020)

FORM 990-PF ,	DIVIDENDS	AND INTER	EST FROM SE	CURITI	ES S	TATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENU	E NI	(B) ET INVEST- ENT INCOME		
IRS ML #02330 ML #07072 MS #0050 MS #0065	17. 100. 9,793. 5. 11,657.		0. 1 0. 9,7 0.	5.	17. 100. 9,793. 5. 8,683.		-
TO PART I, LINE 4	21,572.	2,94	1. 18,6	31.	18,598.		
FORM 990-PF		OTHER I	NCOME		S'	TATEMENT	2
DESCRIPTION			(A) REVENUE PER BOOKS		(B) INVEST- INCOME	(C) ADJUSTE NET INCO	
S CORPORATION DISTRIBUTIONS			18,116	18,116. 0.			
TOTAL TO FORM 990-P	F, PART I,	LINE 11	18,116		0.		
FORM 990-PF		ACCOUNTI	NG FEES		S	TATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM	'- <i>1</i>	(C) ADJUSTED ET INCOME	(D) CHARITA PURPOS	
ACCOUNTING FEES		17,650.	4,41	.3.		·	0.
TO FORM 990-PF, PG	1, LN 16B	17,650.	4,41	.3.		· 	0.

FORM 990,-PF	TAX	ES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM		
FEDERAL STATE	430,000. 110,000.	0.			0.
TO FORM 990-PF, PG 1, LN 18	540,000.	0.			0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM		
INVESTMENT ADVISORY FEES NORTHPOINT FINANCIAL MISCELLANEOUS FEES	7,326. 859. 102.				0. 0. 0.
TO FORM 990-PF, PG 1, LN 23	8,287.	7,755.			0.
FORM 990-PF OTHER DECREAS	ES IN NET AS	SETS OR FUND 1	BALANCES	STATEMENT	6
DESCRIPTION				TNUOMA	
			•		
MISCELLANEOUS TIMING DIFFERE	NCES FROM PO	RTFOLIO INVEST	PMENTS	62	24.
MISCELLANEOUS TIMING DIFFERE TOTAL TO FORM 990-PF, PART I		RTFOLIO INVES	rments - =		24.
			FMENTS - - -		
TOTAL TO FORM 990-PF, PART I	II, LINE 5	E STOCK	PMENTS = OK VALUE	62	7
TOTAL TO FORM 990-PF, PART I FORM 990-PF	II, LINE 5 CORPORAT	E STOCK	=	STATEMENT FAIR MARKET	7

FORM 990-PF OTHER	R INVESTMENTS		STATEMENT 8	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
MORGAN STANLEY #0065 MUTUAL FUNDS MORGAN STANLEY #0065 ETF	COST COST	790,751. 181,633.	817,763 203,875.	
THE WELSEY COMPANIES, INC	COST	0.	227,938.	
TOTAL TO FORM 990-PF, PART II, LINE	13	972,384.	1,249,576.	