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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
BRIGHT WINGS FNDTN TR UA

A Employer identification number
58-6346253

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
PO BOX 1908

B Telephone number (see instructions)
(404) 813-9304

City or town, state or province, country, and ZIP or foreign postal code
ORLANDO, FL 328021908

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 3,288,739

J Accounting method: ☐ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	41,063	40,952		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	91,650			
	b	Gross sales price for all assets on line 6a 1,074,789				
	7	Capital gain net income (from Part IV, line 2)		91,650		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	132,713	132,602		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	27,531	13,765		13,766
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)				0
	b	Accounting fees (attach schedule)	2,500	0	0	2,500
	c	Other professional fees (attach schedule)	1,600	1,600		0
	17	Interest				0
	18	Taxes (attach schedule) (see instructions)	1,812	414		0
	19	Depreciation (attach schedule) and depletion	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)	4	4		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	33,447	15,783	0	16,266
	25	Contributions, gifts, grants paid	124,000			124,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	157,447	15,783	0	140,266
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-24,734			
	b	**Net investment income** (if negative, enter -0-)		116,819		
	c	**Adjusted net income** (if negative, enter -0-)			0	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	7,917	336	336
	2	Savings and temporary cash investments	73,440	21,363	21,363
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶		0	0
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)		513,540	694,660
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,087,285	1,609,445	2,572,380
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,168,642	2,144,684	3,288,739
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds	2,168,642	2,144,684	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	2,168,642	2,144,684	
	30	**Total liabilities and net assets/fund balances** (see instructions)	2,168,642	2,144,684	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,168,642
2	Enter amount from Part I, line 27a	2	-24,734
3	Other increases not included in line 2 (itemize) ▶	3	4,016
4	Add lines 1, 2, and 3	4	2,147,924
5	Decreases not included in line 2 (itemize) ▶	5	3,240
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	2,144,684

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	91,650
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2	Reserved	2	
3	Reserved.	3	
4	Reserved	4	
5	Reserved	5	
6	Reserved	6	
7	Reserved	7	
8	Reserved , ...	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _________ (attach copy of letter if necessary–see instructions)		
b	Reserved	1	1,624
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,624
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,624
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020 — 6a — 956		
b	Exempt foreign organizations—tax withheld at source — 6b — 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 0		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	956
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	668
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 0 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ _______ **(2)** On foundation managers. ▶ $ _______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ GA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶TRUIST BANK Telephone no. ▶(404) 813-9304

Located at ▶PO BOX 1908 ORLANDO FL ZIP+4 ▶32802

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

			Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020?. ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TRUIST BANK FKA SUNTRUST BANK PO BOX 1908 ORLANDO, FL 32802	TRUSTEE 1	27,531		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	2,820,014
b	Average of monthly cash balances			1b	87,128
c	Fair market value of all other assets (see instructions)			1c	0
d	**Total** (add lines 1a, b, and c)			1d	2,907,142
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	2,907,142
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	43,607
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	2,863,535
6	**Minimum investment return.** Enter 5% of line 5			6	143,177

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	143,177
2a	Tax on investment income for 2020 from Part VI, line 5	2a	1,624		
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	1,624
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	141,553
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	141,553
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	141,553

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	140,266
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	140,266
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	140,266

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7					141,553
2 Undistributed income, if any, as of the end of 2020:					
a Enter amount for 2019 only.				123,217	
b Total for prior years: 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2020:					
a From 2015.	0				
b From 2016.	0				
c From 2017.	0				
d From 2018.	0				
e From 2019.	0				
f Total of lines 3a through e.		0			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 140,266					
a Applied to 2019, but not more than line 2a				123,217	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2020 distributable amount.					17,049
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		0			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b. Taxable amount —see instructions			0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					124,504
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .		0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a		0			
10 Analysis of line 9:					
a Excess from 2016. . . .	0				
b Excess from 2017. . . .	0				
c Excess from 2018. . . .	0				
d Excess from 2019. . . .	0				
e Excess from 2020. . . .	0				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

TRUIST BANK
1155 PEACHTREE STREET NE
ATLANTA, GA 30309
(404) 479-4936

b The form in which applications should be submitted and information and materials they should include:

HTTP://FOUNDATIONCENTER.ORG/GRANTMAKER/BRIGHTWINGS

c Any submission deadlines:

SEPTEMBER 15TH

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ORGANIZATIONS THAT ARE EXEMPT FROM INCOME TAX UNDER SECTION 501(C)(3)

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				124,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	41,063	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	91,650	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e).				132,713	

13 Total. Add line 12, columns (b), (d), and (e). 13 132,713

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

****** | 2021-04-17 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
RICHARD RALEIGH		2021-04-17		P00382844

Firm's name ▶ ERNST & YOUNG US LLP — Firm's EIN ▶34-6565596

Firm's address ▶ 40 WESTMINSTER ST STE 800 PROVIDENCE, RI 02903 — Phone no. (401) 457-3839

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
20. ALLEGHANY CORP		2016-10-14	2020-03-12
7. BLACKROCK INC		2016-10-14	2020-03-12
27. PROGRESSIVE CORP		2016-10-14	2020-03-12
2. ALPHABET INC CL C		2018-02-16	2020-03-19
11. APPLE INC		2008-09-17	2020-03-19
271. CARNIVAL CORP		2016-10-14	2020-03-19
7610.572 CAMBIAR INTL EQUITY FUND-INS		2016-10-14	2020-03-27
1702.147 FPA CRESCENT FUND		2019-03-28	2020-04-09
3873. BLACKSTONE ALT MULTI-STRAT-I		2016-10-14	2020-04-24
57. GENERAL DYNAMICS CORP		2016-10-14	2020-05-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,807		10,548	259
2,756		2,483	273
1,890		888	1,002
2,225		2,203	22
2,759		233	2,526
2,597		12,541	-9,944
146,047		182,514	-36,467
48,001		55,490	-7,489
35,438		39,561	-4,123
7,044		8,654	-1,610

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			259
			273
			1,002
			22
			2,526
			-9,944
			-36,467
			-7,489
			-4,123
			-1,610

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
207. SOUTHWEST AIRLINES CO		2017-01-25	2020-05-06
5807. ARTISAN INTL VALUE FUND-ADV		2020-03-27	2020-06-19
19. APPLE INC		2008-09-17	2020-06-30
103. APPLE INC		2008-09-17	2020-09-04
106. CHEVRON CORP		1997-10-31	2020-09-30
235. WELLS FARGO & CO		2012-06-18	2020-09-30
8809.947 JOHCM INTERNATIONAL SEL-I		2015-06-26	2020-10-08
3873.13 BLACKSTONE ALT MULTI-STRAT-I		2016-10-14	2020-10-08
4201.68 DOUBLELINE TOTL RET BND-I		2019-03-28	2020-10-08
170. ISHARES CORE MSCI EAFE ETF		2020-06-19	2020-10-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,197		11,161	-5,964
181,817		153,886	27,931
6,841		403	6,438
12,358		546	11,812
7,681		7,255	426
5,534		7,719	-2,185
248,000		182,341	65,659
38,925		39,467	-542
45,000		44,412	588
10,493		9,797	696

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-5,964
			27,931
			6,438
			11,812
			426
			-2,185
			65,659
			-542
			588
			696

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
3347.147 MERGER FUND-INST		2018-08-29	2020-10-08
1779.359 NEUBERGER BERMAN HIGH INCOME BD-R6		2019-03-28	2020-10-08
4061.372 PIMCO INVESTMENT GRD CORP-IN		2016-10-14	2020-10-08
9832.016 NEUBERGER BERMAN HIGH INCOME BD-R6		2019-03-28	2020-10-30
.7262 VIATRIS INC		2019-07-03	2020-12-07
18.1155 VIATRIS INC		2020-10-08	2020-12-14
34.8845 VIATRIS INC		2019-07-03	2020-12-14
24. ALTRIA GROUP INC		2016-10-14	2020-12-18
12. APPLE INC		2020-10-08	2020-12-18
8. BERKSHIRE HATHAWAY INC-CL B		2020-10-08	2020-12-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
58,475		55,422	3,053
15,000		15,018	-18
45,000		42,627	2,373
82,097		82,982	-885
13		14	-1
311		282	29
599		653	-54
1,031		1,503	-472
1,548		1,380	168
1,797		1,721	76

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			3,053
			-18
			2,373
			-885
			-1
			29
			-54
			-472
			168
			76

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1. BLACKROCK INC		2016-10-14	2020-12-18
10. CARMAX INC		2020-10-08	2020-12-18
8. DOLLAR TREE INC		2016-10-14	2020-12-18
3. FEDEX CORPORATION		2018-08-16	2020-12-18
4. MARTIN MARIETTA MATLS INC		2020-10-08	2020-12-18
5. NORFOLK SOUTHERN CORP		2020-10-08	2020-12-18
2. O'REILLY AUTOMOTIVE INC		2020-10-08	2020-12-18
35. PFIZER INC		2019-07-03	2020-12-18
15. CHARLES SCHWAB CORP		2019-01-29	2020-12-18
24. STORE CAPITAL CORP		2020-10-08	2020-12-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
705		355	350
994		954	40
905		618	287
850		740	110
1,070		1,102	-32
1,154		1,083	71
904		909	-5
1,329		1,473	-144
778		711	67
806		678	128

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			350
			40
			287
			110
			-32
			71
			-5
			-144
			67
			128

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
4. VISA INC CL A		2020-10-08	2020-12-18
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
845		812	33
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			33

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168
			37,168

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			37,168
			37,168

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WEST ATLANTA WATERSHED ALLIANCE 1442 RICHLAND RD SW ATLANTA, GA 30310	NONE	PC	GENERAL	1,000
ATLANTA AREA COUNCIL BOY SCOUTS OF AMER 435 PEACHTREE ST NE Atlanta, GA 30339	NONE	PC	GENERAL	5,000
ATLANTA GIRLS' SCHOOL 3254 NORTHSIDE PARKWAY NW ATLANTA, GA 30327	NONE	PC	GENERAL	5,000
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BRIGHT FUTURES ATLANTA 1300 JOSEPH E BOONE BOULEVARD ATLANTA, GA 30314	NONE	PC	GENERAL	2,000
CAMP SUNSHINE 1850 CLAIRMONT ROAD DECATUR, GA 30033	NONE	PC	GENERAL	3,000
CURE CHILDHOOD CANCER 200 ASHFORD CENTER NORTH SUITE 250 ATLANTA, GA 30338	NONE	PC	GENERAL	1,000
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FERNBANK MUSEUM OF NATURAL HISTORY 767 CLIFTON RD NE ATLANTA, GA 30307	NONE	PC	GENERAL	17,000
GEORGIA RIVER NETWORK 126 SOUTH MILLEDGE AVE SUITE E3 ATHENS, GA 30605	NONE	PC	GENERAL	2,000
HILLSIDE ATLANTA FOUNDATION INC 690 COURTENAY DR NE ATLANTA, GA 30306	NONE	PC	GENERAL	1,000
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MILL SPRINGS ACADEMY 13660 NEW PROVIDENCE ROAD ALPHARETTA, GA 30004	NONE	PC	GENERAL	3,000
LITERACY ACTION INC 231 PEACHTREE ST M-100 Atlanta, GA 30303	NONE	PC	GENERAL	1,000
MOVING IN THE SPIRIT 544 ANGIER AVENUE NE ATLANTA, GA 30308	NONE	PC	GENERAL	2,500
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MURPHY-HARPST CHILDREN'S CENTERS INC 740 FLETCHER STREET CEDARTOWN, GA 30125	NONE	PC	GENERAL	2,000
THE ADAPTIVE LEARNING CENTER 1925 VAUGHN ROAD SUITE 110 KENNESAW, GA 30144	NONE	PC	GENERAL	2,000
THE GEORGIA CONSERVANCY INC 230 PEACHTREE STREET NW SUITE 1250 ATLANTA, GA 30303	NONE	PC	GENERAL	5,000
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE OBJECT GROUP INC 1109 FORREST BLVD DECATUR, GA 30030	NONE	PC	GENERAL	1,000
THE PICCADILLY PUPPETS COMPANY 3920 WIEUCA RD NE ATLANTA, GA 30342	NONE	PC	GENERAL	8,000
THE STUDY HALL1010 CREW ST SW ATLANTA, GA 30315	NONE	PC	GENERAL	4,000
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VOX TEEN COMMUNICATIONS 229 PEACHTREE ST NE SUITE 725 ATLANTA, GA 30303	NONE	PC	GENERAL	2,000
WYLDE CENTER435 OAKVIEW ROAD DECATUR, GA 30030	NONE	PC	GENERAL	2,000
WOMEN'S INTERNATIONAL NETWORK FOR GUATEMALAN SOLUTIONS 1043 GRAND AVENUE 299 SAINT PAUL, MN 55105	NONE	PC	GENERAL	5,000
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COVENANT COMMUNITY INC 623 SPRING ST NW ATLANTA, GA 30308	NONE	PC	GENERAL	5,000
THE MUSEUM OF CONTEMPORARY ART OF GEORGIA75 BENNETT ST NW ATLANTA, GA 30309	NONE	PC	GENERAL	2,500
ESSENTIAL2LIFE INCPO BOX 620053 ATLANTA, GA 30362	NONE	PC	GENERAL	1,000
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FCS - FOCUSED COMMUNITY STRATEGIES 1297 JONESBORO RD SE ATLANTA, GA 30315	NONE	PC	GENERAL	2,000
GLOBAL VILLAGE PROJECT 205 SYCAMORE ST DECATUR, GA 30030	NONE	PC	GENERAL	5,000
HAWKTALK INC6730 UNION HILL RD CANTON, GA 30115	NONE	PC	GENERAL	1,000
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SYNCHRONICITY THEATRE 1545 PEACHTREE ST NW 102 ATLANTA, GA 30309	NONE	PC	GENERAL	3,000
THE TIMANOUS FOUNDATION 23 PAWSON RD BRANFORD, CT 06405	NONE	PC	GENERAL	1,000
BILL MANESS OUTREACH CENTER 3434 ROSWELL RD NW ATLANTA, GA 30305	NONE	PC	GENERAL	2,000
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VAMOS ADELANTE FOUNDATION 41W655 MAIN STREET ROAD ELBURN, IL 60119	NONE	PC	GENERAL	6,500
OUR HOUSE711 S COLUMBIA DR DECATUR, GA 30030	NONE	PC	GENERAL	2,000
ATLANTA HISTORY CENTER 130 W PACES FERRY RD NW ATLANTA, GA 30305	NONE	PC	GENERAL	1,500
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHATTAHOOCHEE NATURE CENTER 9135 WILLEO ROAD ROSWELL, GA 30075	NONE	PC	GENERAL	1,000
CHILD DEVELOPMENT ASSOCIATION 89 GROVE AWAY ROSWELL, GA 30075	NONE	PC	GENERAL	1,000
SPECIAL NEEDS SCHOOLS OF GWINNETT 660 DAVIS ROAD LAWRENCEVILLE, GA 30011	NONE	PC	GENERAL	1,000
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WILDERNESS WORKS INC 644 MEMORIAL DRIVE SE ATLANTA, GA 30312	NONE	PC	GENERAL	1,500
SONGS FOR KIDS FOUNDATION INC 145 NASSAU STREET NW ATLANTA, GA 30303	NONE	PC	GENERAL	2,000
FLY ON A WALL INC 1342 LUCILLE AVE SW ATLANTA, GA 30310	NONE	PC	GENERAL	1,000
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COVENANT HOUSE GEORGIA 1559 JOHNSON RD NW ATLANTA, GA 30318	NONE	PC	GENERAL	2,000
DUNWOODY NATURE CENTER INC 5343 ROBERTS DRIVE DUNWOODY, GA 30338	NONE	PC	GENERAL	1,000
LIFECYCLE BUILDING CENTER INC P O BOX 7661 ATLANTA, GA 30357	NONE	PC	GENERAL	1,000
Total . . . . ▶ **3a**				124,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JOEL CHANDLER HARRIS ASSOCIATION 1050 RALPH DAVID ABERNATHY BLVD SW ATLANTA, GA 30310	NONE	PC	GENERAL	2,000
KATE'S CLUB 1190 W DRUID HILLS DRIVE ATLANTA, GA 30329	NONE	PC	GENERAL	1,500
SIDE BY SIDE CLUBHOUSE 1001 MAIN STREET STONE MOUNTAIN, GA 30341	NONE	PC	GENERAL	2,000
Total . . . . ▶ **3a**				124,000

TY 2020 Accounting Fees Schedule

Name: BRIGHT WINGS FNDTN TR UA

EIN: 58-6346253

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	2,500			2,500

TY 2020 Investments Corporate Stock Schedule

Name: BRIGHT WINGS FNDTN TR UA

EIN: 58-6346253

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
743315103 PROGRESSIVE CORP	12,887	22,940
84670702 BERKSHIRE HATHAWAY IN	34,376	47,765
67103H107 O'REILLY AUTOMOTIVE	17,803	23,986
02209S103 ALTRIA GROUP INC	27,638	22,960
191216100 COCA-COLA CO COM		
31428X106 FEDEX CORPORATION	24,971	30,376
641069406 NESTLE SA SPONSORED	21,385	26,623
651587107 NEWMARKET CORP	23,204	23,499
37833100 APPLE INC	18,472	53,341
256746108 DOLLAR TREE INC	12,535	16,422
92826C839 VISA INC CL A	11,169	31,935
17275R102 CISCO SYSTEMS INC	13,399	17,766
09247X101 BLACKROCK INC	16,986	27,419
143130102 CARMAX INC	16,631	24,087
655844108 NORFOLK SOUTHERN COR	15,632	27,800
92343V104 VERIZON COMMUNICATIO	18,493	22,325
110122108 BRISTOL MYERS SQUIBB	10,426	12,096
437076102 HOME DEPOT INC	21,214	26,562
548661107 LOWES COS INC	8,768	13,643
573284106 MARTIN MARIETTA MATL	19,676	24,421
02079K107 ALPHABET INC CL C	26,203	42,045
9158106 AIR PRODUCTS & CHEMICA	22,337	23,770
177376100 CITRIX SYSTEMS INC	18,312	20,296
478160104 JOHNSON & JOHNSON	20,700	22,033
717081103 PFIZER INC	15,716	14,650
808513105 CHARLES SCHWAB CORP	24,280	31,506
882508104 TEXAS INSTRUMENTS IN	22,728	29,543
35137L105 FOX CORP CL A	17,599	14,851

TY 2020 Investments - Other Schedule

Name: BRIGHT WINGS FNDTN TR UA

EIN: 58-6346253

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
00770G847 JOHCM INTERNATIONAL	AT COST	130,022	205,042
722005816 PIMCO INVESTMENT GRA	AT COST	42,185	45,767
233203413 DFA US CORE EQUITY 1	AT COST	140,160	229,959
00769G543 CAMBIAR INTL EQUITY			
09257V201 BLACKSTONE ALT MULTI			
81369Y803 TECHNOLOGY SELECT SE	AT COST	100,099	144,322
78462F103 SPDR S&P 500 ETF TRU	AT COST	205,944	609,051
589509207 MERGER FUND-INST			
166764100 CHEVRON CORP COM			
573284106 MARTIN MARIETTA MATE			
017175100 ALLEGHANY CORP DEL C			
037833100 APPLE INC COM			
369550108 GENERAL DYNAMICS COR			
844741108 SOUTHWEST AIRLS CO C			
256746108 DOLLAR TREE INC COM			
922908868 VANGUARD GROWTH INDE	AT COST	152,928	260,111
258620103 DOUBLELINE TOTAL RET	AT COST	38,818	39,296
00143W859 INVESCO DEVELOPING M	AT COST	184,167	277,470
92826C839 VISA INC CL A COM			
009158106 AIR PRODUCTS & CHEMI			
17275R102 CISCO SYS INC COM			
808513105 SCHWAB CHARLES CORP			
30254T759 FPA CRESCENT-I			
64128K579 NEUBERGER BERMAN HI			
09247X101 BLACKROCK INC CL A C			
143130102 CARMAX INC COM			
655844108 NORFOLK SOUTHERN COR			
277902235 EATON VANCE ATLANTA	AT COST	256,593	330,416
143658300 CARNIVAL CORP PANAMA			
92343V104 VERIZON COMMUNICATIO			

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
949746101 WELLS FARGO & CO COM			
743315103 PROGRESSIVE CORP OHI			
084670702 BERKSHIRE HATHAWAY I			
67103H107 O REILLY AUTOMOTIVE			
717081103 PFIZER INC COM			
02079K107 ALPHABET INC CL C			
437076102 HOME DEPOT INC COM			
548661107 LOWES COS INC COM			
02209S103 ALTRIA GROUP INC COM			
31428X106 FEDEX CORP COM			
641069406 NESTLE SA SPONS ADR			
651587107 NEWMARKET CORP COM			
35137L105 FOX CORP CL A			
110122108 BRISTOL MYERS SQUIBB			
464287200 ISHARES CORE S&P 500	AT COST	82,463	107,737
862121100 STORE CAPITAL CORP	AT COST	20,562	31,160
25264S866 DIAMOND HILL CORPORA	AT COST	82,151	84,226
46432F842 ISHARES CORE MSCI EA	AT COST	173,353	207,823

TY 2020 Other Decreases Schedule

Name: BRIGHT WINGS FNDTN TR UA

EIN: 58-6346253

Description	Amount
COST BASIS ADJUSTMENT	91
2020 TRANSACTIONS POSTED IN 2021	3,148
ROUNDING	1

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TY 2020 Other Expenses Schedule

Name: BRIGHT WINGS FNDTN TR UA

EIN: 58-6346253

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSE (NON-DEDUCTIBLE	4	4		0

TY 2020 Other Increases Schedule

Name: BRIGHT WINGS FNDTN TR UA

EIN: 58-6346253

Other Increases Schedule

Description	Amount
MUTUAL FUND EARNINGS	330
2019 TRANSACTIONS POSTED IN 2020	3,686

TY 2020 Other Professional Fees Schedule

Name: BRIGHT WINGS FNDTN TR UA

EIN: 58-6346253

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMNT MNGMNT FEES (NON-DED	1,600	1,600		

TY 2020 Taxes Schedule

Name: BRIGHT WINGS FNDTN TR UA

EIN: 58-6346253

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	61	61		0
FEDERAL TAX PAYMENT - PRIOR YE	442	0		0
FEDERAL ESTIMATES - PRINCIPAL	956	0		0
FOREIGN TAXES ON QUALIFIED FOR	341	341		0
FOREIGN TAXES ON NONQUALIFIED	12	12		0