

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491258000131

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation
LOCKWOOD PARTNERS FOUNDATION INC

% CECIL M CHEVES

Number and street (or P.O. box number if mail is not delivered to street address)
6867 MOUNTAINBROOK DRIVE SUITE 107

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
COLUMBUS, GA 31904

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \blacktriangleright \$ 23,639,434

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number

58-2634947

B Telephone number (see instructions)

(706) 243-8133

C If exemption application is pending, check here

☐

D 1. Foreign organizations, check here.....

☐

2. Foreign organizations meeting the 85% test, check here and attach computation ...

☐

E If private foundation status was terminated under section 507(b)(1)(A), check here

☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a)

Revenue and expenses per books

(b)

Net investment income

(c)

Adjusted net income

(d)

Disbursements for charitable purposes (cash basis only)

Revenue

1

Contributions, gifts, grants, etc., received (attach schedule)

775,442

2

Check ☐ if the foundation is not required to attach Sch. B

3

Interest on savings and temporary cash investments

4

Dividends and interest from securities

588,767

588,767

5a

Gross rents

b

Net rental income or (loss)

6a

Net gain or (loss) from sale of assets not on line 10

41,064

b

Gross sales price for all assets on line 6a 304,323

7

Capital gain net income (from Part IV, line 2)

41,064

8

Net short-term capital gain

9

Income modifications

10a

Gross sales less returns and allowances

b

Less: Cost of goods sold

c

Gross profit or (loss) (attach schedule)

11

Other income (attach schedule)

12

Total. Add lines 1 through 11

1,405,273

629,831

Operating and Administrative Expenses

13

Compensation of officers, directors, trustees, etc.

0

14

Other employee salaries and wages

15

Pension plans, employee benefits

16a

Legal fees (attach schedule)

b


Accounting fees (attach schedule)

11,700

11,700

c

Other professional fees (attach schedule)

 316


316

17

Interest

18

Taxes (attach schedule) (see instructions)

 20,000

19

Depreciation (attach schedule) and depletion

20

Occupancy

21


Travel, conferences, and meetings

22

Printing and publications

23

Other expenses (attach schedule)

 25,541

25,541

24

Total operating and administrative expenses. Add lines 13 through 23

57,557

316

37,241

25

Contributions, gifts, grants paid

2,214,692

2,214,692

26

Total expenses and disbursements. Add lines 24 and 25

2,272,249

316

2,251,933

27

Subtract line 26 from line 12:

a

Excess of revenue over expenses and disbursements

-866,976

b

Net investment income (if negative, enter -0-)

629,515

c

Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	459,890	227,718	227,718
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	3,611,295	3,356,035	23,411,716
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	379,544	0	0
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,450,729	3,583,753	23,639,434	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
	Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.		
24 Net assets without donor restrictions				
25 Net assets with donor restrictions				
Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.				
26 Capital stock, trust principal, or current funds				
27 Paid-in or capital surplus, or land, bldg., and equipment fund				
28 Retained earnings, accumulated income, endowment, or other funds		4,450,729	3,583,753	
29 Total net assets or fund balances (see instructions)		4,450,729	3,583,753	
30 Total liabilities and net assets/fund balances (see instructions) .		4,450,729	3,583,753	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,450,729
2 Enter amount from Part I, line 27a	2	-866,976
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	3,583,753
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	3,583,753

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a See Additional Data Table				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	41,064
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px;"> </div>	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved.		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	8,750
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	8,750
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	8,750
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	17,396
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	17,396
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	8,646
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 8,646 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► GA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>CECIL M CHEVES</u> Telephone no. ► <u>(706) 243-8133</u>			

Located at ► 6867 MOUNTAINBROOK DRIVE STE 107 COLUMBUS GAZIP+4 ► 31904

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	20,866,837
b	Average of monthly cash balances.	1b	293,169
c	Fair market value of all other assets (see instructions).	1c	17,645
d	Total (add lines 1a, b, and c).	1d	21,177,651
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	21,177,651
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	317,665
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,859,986
6	Minimum investment return. Enter 5% of line 5.	6	1,042,999

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,042,999
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	8,750
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	8,750
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,034,249
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,034,249
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,034,249

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,251,933
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,251,933
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,251,933

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				1,034,249
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 2018, 2017, 2016		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	519,948			
b From 2016.	2,198,508			
c From 2017.	546,334			
d From 2018.	463,337			
e From 2019.	12,280			
f Total of lines 3a through e.	3,740,407			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>2,251,933</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				1,034,249
e Remaining amount distributed out of corpus	1,217,684			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,958,091			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	519,948			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	4,438,143			
10 Analysis of line 9:				
a Excess from 2016.	2,198,508			
b Excess from 2017.	546,334			
c Excess from 2018.	463,337			
d Excess from 2019.	12,280			
e Excess from 2020.	1,217,684			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	2,214,692
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	588,767	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	41,064	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .				629,831	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13	629,831	629,831

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

2021-07-01

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name KEVIN M BRADY	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00365531
Firm's name ► HENDERSON BRADY LLP				Firm's EIN ►
Firm's address ► PO BOX 724495 ATLANTA, GA 31139				Phone no. (404) 419-7121

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
EXXON MOBIL CORP			
BANK OF AMERICA		2017-12-29	2020-09-09
BP PLC ADS		2017-12-19	2020-09-09
CONOCOPHILLIPS		2012-05-30	2020-12-30
EXXON MOBIL CORP			2020-12-30
VODAFONE GROUP PLC		2013-03-04	2020-12-30
AFLAC INCORPORATED			2020-01-21
CARRIER GLOBAL CORPORATION		2007-03-01	2020-09-09
CHEMOURS CO COM		2007-03-01	2020-09-09
CORTEVA INC		2007-03-01	2020-09-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,971		2,104	-133
45		61	-16
10,016		20,629	-10,613
19,286		26,437	-7,151
5,812		11,652	-5,817
8,939		25,602	-16,663
211,190		102,292	108,898
2,932		1,218	1,714
392		258	134
1,178		815	363

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-133
			-16
			-10,613
			-7,151
			-5,840
			-16,663
			108,898
			1,714
			134
			363

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
DOW INC		2007-03-01	2020-09-09
DUPONT DE NEMOURS INC		2007-03-01	2020-09-10
EXXON MOBIL CORP			2020-12-30
OTIS WORLDWIDE CORP		2007-03-01	2020-09-09
THE SOUTHERN CO		2015-10-21	2020-10-20
ROYAL DUTCH SHELL PLC		2015-01-09	2020-12-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,025		1,591	434
2,364		2,335	29
18,743		28,467	-9,724
3,037		1,703	1,334
12,500		13,017	-517
12,687		25,101	-12,414

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			434
			29
			-9,724
			1,334
			-517
			-12,414

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CECIL M CHEVES	CHAIRMAN OF THE BOARD 0	0	0	0
211 N LINTON ROAD COLUMBUS, GA 31904				
BETTYE A CHEVES	PRESIDENT, SECRETARY, TREASURER 0	0	0	0
211 N LINTON ROAD COLUMBUS, GA 31904				
AVERY C WOLFF	BOARD MEMBER 0	0	0	0
45 CASCADE ROAD COLUMBUS, GA 31904				
LUTHER H WOLFF III	BOARD MEMBER 0	0	0	0
45 CASCADE ROAD COLUMBUS, GA 31904				
OLIVIA C BLANCHARD	BOARD MEMBER 0	0	0	0
6823 HILLTOP COURT COLUMBUS, GA 31904				
WILLIAM R BLANCHARD	BOARD MEMBER 0	0	0	0
6823 HILLTOP COURT COLUMBUS, GA 31904				
ELIZABETH C MEEKS	BOARD MEMBER 0	0	0	0
671 MOBLEY ROAD COLUMBUS, GA 31904				
RYAN L MEEKS	BOARD MEMBER 0	0	0	0
671 MOBLEY ROAD COLUMBUS, GA 31904				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

BETTYE A CHEVES
CECIL M CHEVES
ELIZABETH C MEEKS

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALS ASSOCIATION OF GEORGIA 5881 GLENRIDGE DR SUITE 200 ATLANTA, GA 30328		PC	TO FUND RESEARCH AND PATIENT CARE	5,000
BROOKSTONE SCHOOL 440 BRADLEY PARK DRIVE COLUMBUS, GA 31904		PC	TO FUND COLLEGE SCHOLARSHIPS AND ATHLETIC PROGRAM	190,250
PASTORAL INSTITUTE2022 15TH AVE COLUMBUS, GA 31901		PC	TO FUND CHRISTIAN LEADERSHIP TRAINING	50,000
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAMPUS CRUSADE FOR CHRIST PO BOX 628222 ORLANDO, FL 32862		PC	TO FUND CAMPUS CHRISTIAN MINISTRY	19,000
UNITED WAY OF THE CHATTAHOOCHEE VALLEY PO BOX 1157 COLUMBUS, GA 31902		PC	TO FUND LOCAL COMBINED CHARITIES	37,500
RALLY FOUNDATION FOR CHILDHOOD CANCER 5775 GLENRIDGE DRIVE BUILDING B SUITE 370 SANDY SPRINGS, GA 30328		PC	TO FIGHT CHILDHOOD CANCER	10,000
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLUMBUS STATE UNIVERSITY FOUNDATION 4225 UNIVERSITY AVENUE COLUMBUS, GA 31907		PC	TO FUND COLLEGE SCHOLARSHIPS, ART SCHOOL, AND MUSIC SCHOOL	111,000
CHATTAHOOCHEE BOY SCOUTS OF AMERICA 1237 1ST AVENUE COLUMBUS, GA 31901		PC	TO SUPPORT HONORING LOCAL LEADERS AND YOUTH ACTIVITIES	6,000
COLUMBUS BOTANICAL GARDENS 3603 WEEMS ROAD COLUMBUS, GA 31906		PC	TO SUPPORT EDUCATION IN HORTICULTURE	3,200
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLUMBUS SYMPHONY ORCHESTRA PO BOX 1499 COLUMBUS, GA 31902		PC	TO SUPPORT LOCAL ORCHESTRA	10,000
EASTER SEALS OF WEST GEORGIA PO BOX 1690 FORTSON, GA 31808		PC	TO FUND RESEARCH AND PATIENT CARE	25,000
STEWART COUNTY HISTORICAL SOCIETY PO BOX 818 LUMPKIN, GA 31815		PC	TO SUPPORT LOCAL ATHLETIC EVENT	2,500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPEN DOOR COMMUNITY HOUSE 2405 2ND AVE COLUMBUS, GA 31901		PC	TO SUPPORT AID TO DISADVANTAGED FAMILIES	12,000
UNIVERSITY OF GEORGIA FOUNDATION 394 SOUTH MILLEDGE AVENUE ATHENS, GA 30602		PC	TO FUND THE UNIVERSITY AND THE SCHOOL ATHLETIC PROGRAM	10,000
HISTORIC COLUMBUS FOUNDATION PO BOX 5312 COLUMBUS, GA 31906		PC	TO SUPPORT HISTORIC PRESERVATION EVENT	1,000
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STEWART COMMUNITY HOME INC PO BOX 4279 COLUMBUS, GA 31914		PC	TO PROVIDE AID TO DISADVANTAGED FAMILIES	11,451
COLUMBUS SPORTS COUNCIL PO BOX 1519 COLUMBUS, GA 31902		PC	TO HONOR LOCAL LEADERS	50,000
COLUMBUS STATE UNIVERSITY- BO BARTLETT 4225 UNIVERSITY AVE COLUMBUS, GA 31907		PC	TO SUPPORT UNIVERSITY ART SCHOOL	125,000
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAMARITANS PURSEPOBOX 3000 BOONE, NC 28607		PC	TO FUND DISASTER RELIEF	10,000
ANCIENT WAY FARM799 MAYO RD ELLERSLIE, GA 31807		PC	TO SUPPORT CHRISTIAN LEADERSHIP TRAINING	15,000
MERCYMED OF COLUMBUS 3702 2ND AVENUE COLUMBUS, GA 31904		PC	TO SUPPORT MEDICAL FOR THE UNDERSERVED	35,000
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARVESTERS INTERNATIONAL PO BOX 22549 HILTON HEAD, SC 29925		PC	TO SUPPORT EDUCATION AND WATER IN AFRICA	10,000
HOSPITAL FOR SPECIAL SURGERY PO BOX 30610 NEW YORK, NY 10087		PC	TO FUND RESEARCH AND PATIENT CARE, HIP AND KNEE RESEARCH	15,000
AUTISM HOPE CENTER PO BOX 6028 COLUMBUS, GA 31917		PC	TO SUPPORT RESEARCH AND PATIENT CARE	2,500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRITTANY DEAL 5125 THOMASON AVENUE COLUMBUS, GA 31904		I	COLLEGE SCHOLARSHIP	2,500
ALEXIS A GRIER390 LEE ROAD 234 PHENIX CITY, AL 36870		I	COLLEGE SCHOLARSHIP	2,500
CHARLES O HOLMES 1 HUNT MASTER COURT IRMO, SC 29063		I	COLLEGE SCHOLARSHIP	2,500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VALENTINA PEREZ 10144 ARBOR RUN DR UNIT 42 TAMPA, FL 33647		I	COLLEGE SCHOLARSHIP	2,500
ARUSHI TANDON 4979 WATERVIEW DRIVE MIDLAND, GA 31820		I	COLLEGE SCHOLARSHIP	2,500
SEBASTIAN WILSON 7386 SAN VISTA DRIVE COLUMBUS, GA 31909		I	COLLEGE SCHOLARSHIP	2,500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAXWELL JAMES MINEO 2624 TONBRIDGE DRIVE WILMINGTON, DE 19810		I	COLLEGE SCHOLARSHIP	2,500
INTERNATIONAL FRIENDSHIP MINISTRIES 3404 UNIVERSITY AVE COLUMBUS, GA 31907		PC	TO SUPPORT MINISTRY TO INTERNATIONALS	10,000
RIGHT FROM THE STARTPO BOX 550 COLUMBUS, GA 31902		PC	TO SUPPORT DISADVANTAGED FAMILIES	1,000
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EASTER SEALS OF WEST GEORGIA PO BOX 1690 FORTSON, GA 31808		PC	TO SUPPORT AID TO DISABLED CHILDREN	125,000
YOUNG LIFE OF GREATER COLUMBUS 1137 LOCKWOOD AVENUE COLUMBUS, GA 31906		PC	TO SUPPORT CHRISTIAN YOUTH ACTIVITIES	75,000
YOUNG LIFE OF GREATER ATHENS 920 BAXTER STREET ATHENS, GA 30606		PC	TO SUPPORT CHRISTIAN YOUTH ACTIVITIES	500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLUMBUS CONVENTION & VISITORS BUREAU 900 FRONT AVENUE COLUMBUS, GA 31901		PC	TO SUPPORT CHRISTIAN FAITH-BASED FILM	100,000
EMANUEL PREPARATORY SCHOOL OF MATH AND SCIENCE 10107 VETERANS PARKWAY MIDLAND, GA 31820		PC	TO FUND PRIVATE CHRISTIAN SCHOOL	5,000
STANDING BOY TRAIL 1340 13TH STREET COLUMBUS, GA 31901		PC	TO SUPPORT HIKING TRAILS	20,000
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAYO CLINIC200 FIRST STREET SW ROCHESTER, MN 55905		PC	TO SUPPORT CANCER RESEARCH AND TREATMENT	100,000
WYNNNTON UNITED METHODIST CHURCH PO BOX 5469 COLUMBUS, GA 31906		PC	TO SUPPORT CHURCH SERVICES	5,000
FEEDING THE VALLYPO BOX 8904 COLUMBUS, GA 31908		PC	TO FUND AID TO DISADVANTAGED FAMILIES	110,000
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PIEDMONT COLUMBUS REGIONAL 707 CENTER STREET COLUMBUS, GA 31901		PC	TO FUND IMPROVEMENTS TO HEALTH FACILITY AND FUND PANDEMIC PATIENT CARE	225,000
THE NATIONAL INFANTRY MUSEUM 1775 LEGACY WAY SUITE 200 COLUMBUS, GA 31903		PC	TO SUPPORT MILITARY MUSEUM	50,000
BRIAN BRIGGS 205 CORLEY WOODS DRIVE LEXINGTON, SC 29072		I	COLLEGE SCHOLARSHIP	2,500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABIGAIL BROWN6161 CAPE COD COURT COLUMBUS, GA 31904		I	COLLEGE SCHOLARSHIP	2,500
LEANNA EDGINGTON144 HUNTER ROAD CATAULA, GA 31804		I	COLLEGE SCHOLARSHIP	2,500
HANNAH HALL62 STONEDALE COURT SMITHS STATION, AL 36877		I	COLLEGE SCHOLARSHIP	2,500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NICOLE HART206 PINE DRIVE PINE MOUNTAIN, GA 31822		I	COLLEGE SCHOLARSHIP	2,500
HALEY JOHNSON173 MADISON WAY ELLERSLIE, GA 31807		I	COLLEGE SCHOLARSHIP	2,500
KYRIE T LANHAM11 DUNNOCK COURT COLUMBIA, SC 29229		I	COLLEGE SCHOLARSHIP	2,500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JAZMYN LOCKHART26 LEE ROAD 2138 PHENIX CITY, AL 36870		I	COLLEGE SCHOLARSHIP	2,500
SARAH KATHERINE PAGE 540 WILDWOOD PLANTATION DRIVE CATAULA, GA 31804		I	COLLEGE SCHOLARSHIP	2,500
JACOB SCOTT PITTNER 3616 PARKVIEW AVENUE PITTSBURGH, PA 15213		I	COLLEGE SCHOLARSHIP	2,500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUKE PITTNER 783 TECHWOOD DRIVE NW ATLANTA, GA 30313		I	COLLEGE SCHOLARSHIP	2,500
SETH PITTNER 10202 WOODFORD BRIDGE STREET TAMPA, FL 33626		I	COLLEGE SCHOLARSHIP	2,500
COLE R ROGERS5975 OAK PARK DRIVE BETHEL PARK, PA 15102		I	COLLEGE SCHOLARSHIP	2,500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JORDAN C ROGERS 5975 OAK PARK DRIVE BETHEL PARK, PA 15102		I	COLLEGE SCHOLARSHIP	2,500
KATE SIMMONS8110 SABAL OAK LANE JACKSONVILLE, FL 32256		I	COLLEGE SCHOLARSHIP	2,500
BAYARD ANGEL TAYLOR II 1291 DOUGLAS DRIVE ELLERSLIE, GA 31807		I	COLLEGE SCHOLARSHIP	2,500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANISH UPADHAYAY 8057 ADELAIDE DRIVE COLUMBUS, GA 31909		I	COLLEGE SCHOLARSHIP	2,500
MCKENNA WALRAVEN55 RIDGE COURT CATAULA, GA 31804		I	COLLEGE SCHOLARSHIP	2,500
RACHEL WOOTEN 106 PADDLE WHEEL DRIVE LAGRANGE, GA 30240		I	COLLEGE SCHOLARSHIP	2,500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSE OF HEROES INC 1225 WEBSTER AVENUE COLUMBUS, GA 31901		PC	TO SUPPORT RACE FOR CHARITY SPONSORSHIP	1,000
PIEDMONT JBACC CANCER CENTER PO BOX 790 COLUMBUS, GA 31902		PC	TO SUPPORT RESEARCH AND PATIENCE CARE	100,000
HIGHLANDS COMMUNITY CHURCH 3400 5TH AVENUE COLUMBUS, GA 31904		PC	TO SUPPORT EDUCATING THE DISADVANTAGED	100,000
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MICHAH'S PROMISE233 12TH STREET SUITE 601 COLUMBUS, GA 31901		PC	TO FUND HOUSING FOR TRAFFICKED YOUTH	10,000
RIVER CENTER INCPO BOX 2425 COLUMBUS, GA 31902		PC	TO SUPPORT LOCAL THEATER AND ORCHESTRA	11,000
SAINT ANNE-PACELLI CATHOLIC SCHOOL 2020 KAY CIRCLE COLUMBUS, GA 31907		PC	TO SUPPORT SCHOOL IMPROVEMENTS	10,000
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUND CHOICES 1316-B WYNNTON COURT COLUMBUS, GA 31906		PC	TO SUPPORT PREGNANCY CLINIC	25,000
GRACE PRESBYTERIAN CHURCH PO BOX 4747 COLUMBUS, GA 31904		PC	TO SUPPORT CHRISTIAN CHURCH	10,000
MERCER MEDICAL SCHOOL FUND PO BOX 1200 COLUMBUS, GA 31902		PC	TO FUND COMMUNITY MEDICAL SCHOOL	100,000
Total ► 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF GEORGIA FOUNDATION 394 SOUTH MILLEDGE AVENUE ATHENS, GA 30602		PC	TO SUPPORT UNIVERSITY ANNUAL FUND	10,000
SAMFORD UNIVERSITY 800 LAKESHORE DRIVE BIRMINGHAM, AL 35229		PC	TO SUPPORT UNIVERSITY ANNUAL FUND	20,000
ALZHEIMERS ASSOCIATION 5156 RIVER ROAD SUITE M COLUMBUS, GA 31904		PC	TO SUPPORT PATIENT ASSISTANCE AND RESEARCH	2,500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL CIVIL WAR NAVAL MUSEUM 1002 VICTORY DRIVE COLUMBUS, GA 31901		PC	TO SUPPORT HISTORIC PRESERVATION	250
ADOPTAPLATOONPO BOX 234 LOZANO, TX 78568		PC	TO SUPPORT MILITARY PERSONNEL ASSISTANCE	288
GEORGIA PHARMACY FOUNDATION 6065 BARFIELD ROAD NE SUITE 100 SANDY SPRINGS, GA 30328		PC	TO SUPPORT SCHOLARSHIP ASSISTANCE	100
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLOBAL TEEN CHALLENGEPO BOX 511 COLUMBUS, GA 31902		PC	TO SUPPORT CHRISTIAN YOUTH ACTIVITIES	2,000
COLUMBUS STATE UNIVERSITY 4225 UNIVERSITY AVENUE COLUMBUS, GA 31907		PC	TO FUND SCHOOL OF DANCE	2,900
TWIN CEDARS YOUTH FAMILY SERVICES 1225 3RD AVENUE COLUMBUS, GA 31901		PC	TO SUPPORT CHILDREN'S WHOLESOME ACTIVITIES	2,500
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WYNN HOUSE1240 WYNNTON ROAD COLUMBUS, GA 31906		PC	TO SUPPORT THE PRESERVATION OF HISTORY	150
HARMONY HOUSEPO BOX 133 ROYSTON, GA 30662		PC	TO FUND SHELTER FOR ABUSED INDIVIDUALS	3,000
HEIFER INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK, AR 72202		PC	TO SUPPORT PROVIDING FOOD FOR THE NEEDY	100
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD FOR THE HUNGRY 1224 EAST WASHINGTON STREET PHOENIX, AZ 85034		PC	TO SUPPORT PROVIDING FOOD FOR THE NEEDY	200
TREES COLUMBUS303 12TH STREET COLUMBUS, GA 31901		PC	TO SUPPORT CONSERVING NATURAL RESOURCES	250
CROSSPOINTE CHURCH 2301 AIRPORT THRUWAY SUITE B COLUMBUS, GA 31904		PC	TO SUPPORT CHRISTIAN CHURCH	1,000
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEARVIEW CHAPELPO BOX 3086 LAGRANGE, GA 30241		PC	TO SUPPORT CHRISTIAN CHURCH	200
MICAH'S PROMISE233 12TH STREET SUITE 601 COLUMBUS, GA 31901		PC	TO SUPPORT SHELTER FOR ABUSED INDIVIDUALS	2,000
CHURCH OF THE HIGHLANDS 3660 GRANDVIEW PARKWAY SUITE 100 BIRMINGHAM, AL 35243		PC	TO SUPPORT CHRISTIAN CHURCH	4,200
Total ► 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BROOKSTONE SCHOOL 440 BRADLEY PARK DRIVE COLUMBUS, GA 31904		PC	TO SUPPORT LOCAL SCHOOL ANNUAL FUND	12,500
ANCIENT WAY FARM799 MAYO ROAD ELLERSLIE, GA 31807		PC	TO FUND PASTORAL RETREAT	6,000
YOUNG LIFE BIRMINGHAM SOUTH PO BOX 381744 BIRMINGHAM, AL 35238		PC	TO SUPPORT CHRISTIAN YOUTH ACTIVITIES	1,800
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF GEORGIA FOUNDATION 394 SOUTH MILLEDGE AVENUE SUITE 100 ATHENS, GA 30602		PC	TO FUND UNIVERSITY ANNUAL FUND	1,000
EASTER SEALS OF WEST GEORGIA 2515 DOUBLE CHURCHES ROAD COLUMBUS, GA 31909		PC	TO SUPPORT PATIENT ASSISTANCE AND RESEARCH	1,000
HISTORIC COLUMBUS FOUNDATION 1440 2ND AVENUE COLUMBUS, GA 31904		PC	TO SUPPORT PRESERVATION OF HISTORY	350
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMERS ASSOCIATION 5156 RIVER ROAD SUITE M COLUMBUS, GA 31904		PC	TO FUND PATIENT ASSISTANCE AND RESEARCH	1,000
MERCY MED OF COLUMBUS 844 OVERLOOK DRVIE COLUMBUS, GA 31906		PC	TO SUPPORT MEDICAL AID TO THE UNDERPRIVILEGED	11,246
PASTORAL INSTITUTE 2022 FIFTEENTH AVENUE COLUMBUS, GA 31901		PC	TO SUPPORT MARRIAGE & FAMILY EDUCATION	200
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL FRIENDSHIP MINISTRIES 3404 UNIVERSITY AVENUE COLUMBUS, GA 31907		PC	TO SUPPORT INTERNATIONAL CHRISTIAN MINISTRY	100
PIEDMONT COLUMBUS REGIONAL 707 CENTER STREET SUITE 100 COLUMBUS, GA 31901		PC	TO SUPPORT LOCAL CHILDRENS HOSPITAL	200
YOUNG LIFE AUBURN OPELKA PO BOX 1336 AUBURN, AL 36831		PC	TO SUPPORT CHRISTIAN YOUTH ACTIVITIES	27,275
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUNG LIFE OF GREATER COLUMBUS 1137 LOCKWOOD AVENUE COLUMBUS, GA 31906		PC	TO SUPPORT CHRISTIAN YOUTH ACTIVITIES	4,300
YOUNG LIFE LAGRANGEPO BOX 158 LAGRANGE, GA 30240		PC	TO SUPPORT CHRISTIAN YOUTH ACTIVITIES	3,400
LAGRANGE COLLEGE 601 BROAD STREET LAGRANGE, GA 30240			TO SUPPORT UNIVERSITY ANNUAL FUND	257
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TAKE THE CITY2910 2ND AVENUE COLUMBUS, GA 31904		PC	TO SUPPORT COMMUNITY RELATIONS EDUCATION	5,000
FEEDING THE VALLEY 6744 FLAT ROCK ROAD MIDLAND, GA 31820		PC	TO FUND FOOD FOR THE UNDERPRIVILEGED	10,000
ENGAGE YOUR DESTINY 2930 NATCHEZ AVENUE SOUTH STREET SAINT LOUIS PARK, MN 55416		PC	TO SUPPORT MINISTRY TO THE MILITARY	5,000
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHURCH OF THE HIGHLANDS 3660 GRANDVIEW PARKWAY SUITE 100 BIRMINGHAM, AL 35243		PC	TO SUPPORT CHRISTIAN CHURCH	10,000
PAWS COLUMBUS4900 MILGEN ROAD COLUMBUS, GA 31907		PC	TO SUPPORT ANIMAL RESCUE AND SHELTER	2,500
YOUNG LIFE OF GREATER ATHENS PO BOX 48883 ATHENS, GA 30604		PC	TO SUPPORT CHRISTIAN YOUTH ACTIVITIES	25
Total ▶ 3a				2,214,692

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MID TREE CHURCH 6531 EFFINGHAM WAY COLUMBUS, GA 31909	NONE	PC	TO SUPPORT CHRISTIAN CHURCH	10,000
TIGERS UNLIMITED FOUNDATION 392 SOUTH DONAHUE DRIVE AUBURN, AL 36849	NONE	PC	TO FUND SCHOOL ATHLETIC PROGRAM	25,000
Total ▶ 3a				2,214,692

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: LOCKWOOD PARTNERS FOUNDATION INC

EIN: 58-2634947

TY 2020 Investments Corporate Stock Schedule**Name:** LOCKWOOD PARTNERS FOUNDATION INC**EIN:** 58-2634947**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY	3,356,035	23,411,716

TY 2020 Investments - Other Schedule**Name:** LOCKWOOD PARTNERS FOUNDATION INC**EIN:** 58-2634947**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
JORDAN CAPITAL PARTNERS		0	0

TY 2020 Other Expenses Schedule**Name:** LOCKWOOD PARTNERS FOUNDATION INC**EIN:** 58-2634947**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	25,511			25,511
REGISTRATION FEES	30			30

TY 2020 Other Professional Fees Schedule**Name:** LOCKWOOD PARTNERS FOUNDATION INC**EIN:** 58-2634947

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	316	316		

TY 2020 Taxes Schedule

Name: LOCKWOOD PARTNERS FOUNDATION INC
EIN: 58-2634947

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	20,000			

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2020
Name of the organization LOCKWOOD PARTNERS FOUNDATION INC		Employer identification number 58-2634947

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
LOCKWOOD PARTNERS FOUNDATION INC

Employer identification number
58-2634947

Part I**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	OLIVIA D AMOS CHARITABLE LEAD TRUST 6867 MOUNTAINBROOK DRIVE SUITE 107 COLUMBUS, GA 31904	\$ 561,442	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	ELIZABETH CHEVES MEEKS 105 MORGAN DRIVE LAGRANGE, GA 30240	\$ 98,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
3	CECIL M CHEVES 211 N LINTON ROAD COLUMBUS, GA 31904	\$ 16,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
4	BETTYE A CHEVES 211 N LINTON ROAD COLUMBUS, GA 31904	\$ 100,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization LOCKWOOD PARTNERS FOUNDATION INC	Employer identification number 58-2634947
--	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

58-2634947

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)