Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
GEORGE W BOWERS FAMILY CHARITABLE TRUST

A Employer identification number
55-6140783

Number and street (or P.O. box number if mail is not delivered to street address)
1 BANK PLAZA

Room/suite

B Telephone number (see instructions)
(304) 234-9400

City or town, state or province, country, and ZIP or foreign postal code
WHEELING, WV 26003

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 7,063,657

J Accounting method: ☐ Cash ☐ Accrual ☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities . . .	118,723	118,723		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	147,373			
	b	Gross sales price for all assets on line 6a 1,238,188				
	7	Capital gain net income (from Part IV, line 2) . . .		147,373		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	266,096	266,096		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	32,508	16,254		16,254
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)	1,773	886	0	886
	b	Accounting fees (attach schedule)	675	338	0	338
	c	Other professional fees (attach schedule)				0
	17	Interest				0
	18	Taxes (attach schedule) (see instructions) . . .	11,093	265		0
	19	Depreciation (attach schedule) and depletion . . .	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)	191			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	46,240	17,743	0	17,478
	25	Contributions, gifts, grants paid	324,702			324,702
	26	**Total expenses and disbursements.** Add lines 24 and 25	370,942	17,743	0	342,180
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-104,846			
	b	**Net investment income** (if negative, enter -0-)		248,353		
	c	**Adjusted net income** (if negative, enter -0-) . . .			0	

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	166,133	218,374	218,374
3	Accounts receivable ▶ 13,188 Less: allowance for doubtful accounts ▶	4,907	13,188	0
4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶ 0			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)	106,352	106,352	113,202
b	Investments—corporate stock (attach schedule)	2,381,873	2,365,988	3,898,971
c	Investments—corporate bonds (attach schedule)	199,050	199,050	210,194
11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	2,484,915	2,335,432	2,622,916
14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,343,230	5,238,384	7,063,657
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
26	Capital stock, trust principal, or current funds	5,343,230	5,238,384	
27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	**Total net assets or fund balances** (see instructions)	5,343,230	5,238,384	
30	**Total liabilities and net assets/fund balances** (see instructions)	5,343,230	5,238,384	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,343,230
2	Enter amount from Part I, line 27a	2	-104,846
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	5,238,384
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	5,238,384

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	147,373
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2	Reserved	2	
3	Reserved.	3	
4	Reserved	4	
5	Reserved	5	
6	Reserved	6	
7	Reserved	7	
8	Reserved ,	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**				
b	Reserved			1	3,452
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2			3	3,452
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	3,452
6	Credits/Payments:				
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	8,410		
b	Exempt foreign organizations—tax withheld at source	6b	0		
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	8,410
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	4,958
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 3,452	**Refunded** ▶		11	1,506

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WV			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶WESBANCO BANK Telephone no. ▶(304) 234-9400

Located at ▶1 BANK PLAZA WHEELING WV ZIP+4 ▶26003

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

			Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?.		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020?.	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*.		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?. ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
WESBANCO BANK 1 BANK PLAZA WHEELING, WV 26003	TRUSTEE 1	32,508		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TO WESBANCO BANK INC FOR RECORD KEEPING AND FILING OF PROPER CHARITABLE REPORTS, PAYMENT OF INCOME TO CHARITIES, ETC...	16,592
2 TO PHILLIPS GARDILL KAISER ALTMEYER PLLC FOR SERVICES AND GU RENDERED TO BOARD OF TRUSTEES & ADVISORY COMMITTEE	886
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,340,900
b	Average of monthly cash balances	1b	127,430
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	6,468,330
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	6,468,330
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	97,025
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,371,305
6	**Minimum investment return.** Enter 5% of line 5	6	318,565

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	318,565
2a	Tax on investment income for 2020 from Part VI, line 5 — 2a: 3,452		
b	Income tax for 2020. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	3,452
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	315,113
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	315,113
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	315,113

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	342,180
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	342,180
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	342,180

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7					315,113
2 Undistributed income, if any, as of the end of 2020:					
a Enter amount for 2019 only.				0	
b Total for prior years: 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2020:					
a From 2015.	20,558				
b From 2016.	18,169				
c From 2017.	13,870				
d From 2018.	29,709				
e From 2019.	5,198				
f **Total** of lines 3a through e.		87,504			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 342,180					
a Applied to 2019, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2020 distributable amount.					315,113
e Remaining amount distributed out of corpus		27,067			
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		114,571			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b. Taxable amount —see instructions			0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .		20,558			
9 **Excess distributions carryover to 2021.** Subtract lines 7 and 8 from line 6a		94,013			
10 Analysis of line 9:					
a Excess from 2016. . . .	18,169				
b Excess from 2017. . . .	13,870				
c Excess from 2018. . . .	29,709				
d Excess from 2019. . . .	5,198				
e Excess from 2020. . . .	27,067				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ANTHONY J HABBIT
C/O WESBANCO BANK 1 BANK PLAZA
WHEELING, WV 26003
(304) 234-9400
habbit@wesbanco.com

b The form in which applications should be submitted and information and materials they should include:

SUBMIT A COMPLETED GEORGE W BOWERS FAMILY CHARITABLE TRUST GRANT FORM

c Any submission deadlines:

MAY 1 - JUNE 15 OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SPECIFIC PUBLIC OR CHARITABLE, CIVIC, OR GOVERNMENTAL PURPOSES AND ORGANIZATIONS AND CIVIC IMPROVEMENT PROJECTS IN THE CITY OF MANNINGTON OR MARION COUNTY, WV OR THE STATE OF WEST VIRGINIA.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				324,702
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	118,723	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	147,373	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .				266,096	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 266,096

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

****** | 2021-04-25 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr.) ☐ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN

Firm's name ▶ | Firm's EIN ▶

Firm's address ▶ | Phone no.

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
685. ADVANCED MICRO DEVICES INC		2019-03-07	2020-03-20
75. ALIBABA GROUP HOLDING LTD			2020-03-20
9. AMAZON.COM INC.			2020-03-20
42. AMGEN INC.			2020-03-20
33. APPLE INC		2019-03-07	2020-03-20
67. CVS HEALTH CORP		2018-07-26	2020-03-20
227. CONAGRA BRANDS INC		2019-10-11	2020-03-20
18. DANAHER CORP		2015-09-30	2020-03-20
64. DIGITAL REALTY TRUST (REIT)		2018-10-02	2020-03-20
512. DOLLAR TREE			2020-03-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
28,578		15,163	13,415
13,915		11,789	2,126
16,848		15,594	1,254
8,034		6,326	1,708
8,180		5,706	2,474
3,700		4,455	-755
5,973		6,510	-537
2,265		1,167	1,098
8,003		7,119	884
37,697		44,560	-6,863

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			13,415
			2,126
			1,254
			1,708
			2,474
			-755
			-537
			1,098
			884
			-6,863

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
191. EOG RESOURCES INC			2020-03-20
652. EOG RESOURCES INC			2020-03-20
972.147 FEDERATED SHORT-TERM INCOME FD -SVC		2018-07-26	2020-03-20
1684.374 FEDERATED HERMES TOTAL RETURN BD FD #328		2017-04-20	2020-03-20
115. I SHARES CORE U.S. AGGREGATE BOND ETF		2017-04-20	2020-03-20
2. JP MORGAN CHASE		2019-03-07	2020-03-20
80. JOHNSON & JOHNSON			2020-03-20
18. KANSAS CITY SOUTHERN		2018-07-26	2020-03-20
48. MICROSOFT CORP		2012-10-09	2020-03-20
10. NEXTERA ENERGY		2016-02-10	2020-03-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,676		13,606	-6,930
22,790		79,439	-56,649
8,108		8,195	-87
17,720		18,360	-640
12,626		12,574	52
175		205	-30
9,952		7,277	2,675
2,047		2,079	-32
6,866		1,410	5,456
2,064		1,132	932

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-6,930
			-56,649
			-87
			-640
			52
			-30
			2,675
			-32
			5,456
			932

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
49. PAYPAL HOLDINGS		2019-03-07	2020-03-20
61. PEPSICO INC		2019-03-07	2020-03-20
705.226 VANGUARD INTM-TERM INV.GRADE FD.-ADM #57		2018-07-26	2020-03-20
14663.53 WESMARK GOVERNMENT BOND FUND #556		2002-05-30	2020-03-20
.9288 RAYTHEON TECHNOLOGIES		2018-07-26	2020-04-03
584. T-MOBILE US INC - RIGHTS			2020-07-10
4041.57 FEDERATED SHORT-TERM INCOME FUND CLASS I			2020-07-22
1442. I SHARES BARCLAYS 1-3 YR TREASURY BOND F		2020-03-20	2020-07-22
142. WALT DISNEY COMPANY			2020-08-05
418. WALT DISNEY COMPANY			2020-08-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,444		4,695	-251
6,810		7,088	-278
6,714		6,615	99
144,876		146,489	-1,613
56		76	-20
82		152	-70
35,000		34,244	756
124,766		124,866	-100
18,212		13,811	4,401
53,609		26,015	27,594

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-251
			-278
			99
			-1,613
			-20
			-70
			756
			-100
			4,401
			27,594

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
159. ADVANCED MICRO DEVICES INC		2019-03-07	2020-08-13
17. ALIBABA GROUP HOLDING LTD			2020-08-13
8. AMAZON.COM INC.			2020-08-13
38. APPLE INC			2020-08-13
23. BOEING CO.		2019-10-11	2020-08-13
85. BROADCOM INC			2020-08-13
177. CHEVRON CORPORATION			2020-08-13
75. CONSTELLATION BRANDS, INC.			2020-08-13
48. DANAHER CORP		2015-09-30	2020-08-13
135. FMC CORPORATION			2020-08-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,984		3,520	9,464
4,304		2,821	1,483
25,329		7,551	17,778
17,434		7,091	10,343
3,996		8,571	-4,575
27,948		15,844	12,104
15,923		20,276	-4,353
13,197		12,632	565
9,923		3,111	6,812
14,828		10,364	4,464

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			9,464
			1,483
			17,778
			10,343
			-4,575
			12,104
			-4,353
			565
			6,812
			4,464

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
30. FACEBOOK INC		2018-10-02	2020-08-13
6132.376 FEDERATED SHORT-TERM INCOME FUND CLASS I			2020-08-13
751.463 FEDERATED HERMES TOTAL RETURN BD FD #328		2019-07-12	2020-08-13
33. I SHARES CORE U.S. AGGREGATE BOND ETF		2019-07-12	2020-08-13
67. KANSAS CITY SOUTHERN		2018-07-26	2020-08-13
738. KINDER MORGAN INC		2018-11-02	2020-08-13
597. MARATHON PETROLEUM CORP			2020-08-13
370. MARATHON PETROLEUM CORP		2020-03-20	2020-08-13
16. MASTERCARD INC		2011-05-11	2020-08-13
47. MICROSOFT CORP		2012-10-09	2020-08-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,810		4,802	3,008
53,168		51,756	1,412
8,770		8,206	564
3,901		3,658	243
12,208		7,740	4,468
10,495		9,783	712
22,248		26,947	-4,699
13,788		6,967	6,821
5,222		448	4,774
9,807		1,380	8,427

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			3,008
			1,412
			564
			243
			4,468
			712
			-4,699
			6,821
			4,774
			8,427

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
373. MORGAN STANLEY		2019-03-07	2020-08-13
64. PAYPAL HOLDINGS		2019-07-12	2020-08-13
49. SALESFORCE.COM,INC		2019-03-07	2020-08-13
43. TJX COMPANIES INC		2019-10-11	2020-08-13
63. T-MOBILE US INC		2017-06-15	2020-08-13
94. TRUIST FINANCIAL CORP		2017-12-13	2020-08-13
50. TYSON FOODS INC CL A		2020-03-20	2020-08-13
18. ULTA BEAUTY INC		2018-07-26	2020-08-13
1. UNITEDHEALTH GROUP INC		2019-07-12	2020-08-13
4730.466 WESMARK SMALL COMPANY GROWTH FUND			2020-08-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
19,388		15,288	4,100
12,269		7,678	4,591
9,577		7,689	1,888
2,460		2,527	-67
7,263		3,961	3,302
3,658		4,699	-1,041
3,260		2,804	456
3,976		4,612	-636
320		265	55
67,551		54,990	12,561

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			4,100
			4,591
			1,888
			-67
			3,302
			-1,041
			456
			-636
			55
			12,561

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
598.621 WESMARK TACTICAL OPPORTUNITY FUND		2019-07-12	2020-08-13
43. MEDTRONIC PLC		2020-03-20	2020-08-13
609. MEDTRONIC PLC			2020-08-13
892. DUPONT DE NEMOURS INC			2020-12-23
284. DUPONT DE NEMOURS INC			2020-12-23
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,639		6,603	36
4,343		3,408	935
61,512		50,215	11,297
62,351		74,487	-12,136
19,852		11,404	8,448
			43,700
			43,700
			43,700
			43,700
			43,700

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			36
			935
			11,297
			-12,136
			8,448

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			43,700
			43,700
			43,700
			43,700
			43,700
			43,700
			43,700
			43,700
			43,700
			43,700

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			43,700
			43,700
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			43,700
			43,700
			43,700

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	

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(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
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CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

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Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

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Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

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CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
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CAPITAL GAIN DIVIDENDS	P		
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Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
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Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		
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Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

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Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

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			43,700

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(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PRICKETTS FORT MEMORIAL FOUNDATION 88 STATE PARK ROAD FAIRMONT, WV 26554	NONE	501(C)(3)	KAYAKS AND KAYAKING	6,000
YWCA OF MARION COUNTY 2019 PLEASANT VALLEY ROAD FAIRMONT, WV 26554	NONE	501(C)(3)	REPAIR A CLASSROOM USED FOR	5,000
BLACKSHERE ELEMENTARY SCHOOL 41 BLACKSHERE DRIVE MANNINGTON, WV 26582	NONE	501(C)(3)	TWO SETS OF SWING SETS FOR	15,000
Total . . . . ▶ **3a**				324,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TOWN OF FARMINGTON 1314 MILL STREET FARMINGTON, WV 26571	NONE	501(C)(3)	BASKETBALL COURT	7,000
WEST VIRGINIA UNIVERSITYPO BOX 6 MORGANTOWN, WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
BPOE #338 MANNINGTON ELKS LODGE PO BOX 109 MANNINGTON, WV 26582	NONE	501(C)(3)	MANNINGTON POLICE	9,100
Total . . . . ▶ **3a**				324,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WEST VIRGINIA UNIVERSITYPO BOX 6 MORGANTOWN, WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
WEST VIRGINIA UNIVERSITYPO BOX 6 MORGANTOWN, WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO MARK	4,000
WEST VIRGINIA UNIVERSITYPO BOX 6 MORGANTOWN, WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
Total . . . . ▶ **3a**				324,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WEST VIRGINIA UNIVERSITYPO BOX 6 MORGANTOWN, WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
WEST VIRGINIA UNIVERSITYPO BOX 6 MORGANTOWN, WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
WEST VIRGINIA UNIVERSITYPO BOX 6 MORGANTOWN, WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
Total . . . . ▶ **3a**				324,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FAIRMONT STATE UNIVERSITY 1201 LOCUST AVENUE FAIRMONT, WV 265542470	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
FAIRMONT STATE UNIVERSITY 1201 LOCUST AVENUE FAIRMONT, WV 265542470	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
MANNINGTON MS 113 CLARKSBURG STREET MANNINGTON, WV 26582	NONE	501(C)(3)	REPLACE AMPLIFIER/SPEAKER	5,545
Total . . . . ▶ **3a**				324,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MARION COUNTY SCHOOLS 1516 MARY LOU RETTON DRIVE FAIRMONT, WV 26554	NONE	501(C)(3)	MARION COUNTY MIDDLE SCHOOL	10,000
MILAN PUSKAR HEALTH RIGHT INC 341 SPRUCE STREET MORGANTOWN, WV 26505	NONE	501(C)(3)	FRIENDSHIP COMMUNITY CENTER	10,000
FAIRMONT STATE UNIVERSITY 1201 LOCUST AVENUE FAIRMONT, WV 265542470	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
Total . . . . ▶ **3a**				324,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AUGUSTA LEVY LEARNING CENTER PO BOX 6711 WHEELING, WV 26003	NONE	501(C)(3)	FORTRESS OF HEROES	10,000
CAROLINA IMPROVEMENT ASSOCIATION 25 MAIN STREET CAROLINA, WV 26563	NONE	501(C)(3)	IMPROVEMENTS AT BALL PARK	10,000
KINGS DAUGHTERS CHILD CARE CENTER 61-13TH STREET WHEELING, WV 26003	NONE	501(C)(3)	RECOVER THE OUTDOOR PLAY	10,000
Total . . . . ▶ **3a**				324,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FAIRMONT STATE UNIVERSITY 1201 LOCUST AVENUE FAIRMONT, WV 26554	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
MARION COUNTY HUMANE SOCIETY PO BOX 905 FAIRMONT, WV 26554	NONE	501(C)(3)	PURCHASE POWER WASHER,	5,000
CONNECTING LINK INC 205 FAIRMONT AVENUE FAIRMONT, WV 26554	NONE	501(C)(3)	MOBILE FOOD PANTRY TO	9,000
Total . . . . ▶ **3a**				324,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YOUTH SERVICES SYSTEM INC PO BOX 6041 WHEELING, WV 26003	NONE	501(C)(3)	REPAIR BRICK PARAPET WALL	15,000
OGLEBAY FOUNDATION INC 465 LODGE DRIVE OGLEBAY PARK WHEELING, WV 26003	NONE	501(C)(3)	SERVAL HABITAT AT THE	25,000
RONALD MCDONALD HOUSE CHARITIES OF MORGANTOWN INC 841 COUNTRY CLUB DRIVE MORGANTOWN, WV 26505	NONE	501(C)(3)	HOUSING FOR FAMILIES OF	5,000
Total . . . . ▶ **3a**				324,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE DISABILITY ACTION CENTER 102 BENONI AVENUE FAIRMONT, WV 26554	NONE	501(C)(3)	PURCHASE COMMERCIAL SIZE	6,500
BROOKE CEMETERY COMPANY 161-22ND STREET WELLSBURG, WV 26070	NONE	501(C)(3)	VENTRAC TRACTOR FOR	5,000
MANNINGTON BOARD OF PARKS AND RECREATION COMMITTEE 206 E MAIN STREET MANNINGTON, WV 26582	NONE	501(C)(3)	RESTORATION OF MANNINGTON	31,000
Total . . . . ▶ **3a**				324,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MANNINGTON FOOD PANTRY AND CLOTHES CLOSET INCPO BOX 245 MANNINGTON, WV 26582	NONE	501(C)(3)	REPAIR OUTSIDE STEPS &	5,200
WEST AUGUSTA HISTORICAL SOCIETY PO BOX 414 MANNINGTON, WV 26582	NONE	501(C)(3)	RESTORE HISTORIC 1912 B&O	7,000
THE HOMESTEAD FARM CENTER INC 102 BENONI AVENUE FAIRMONT, WV 26554	NONE	501(C)(3)	RURAL OUTDOOR CLASSROOM	5,000
Total . . . . ▶ **3a**				324,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WEST VIRGINIA BOTANICAL GARDEN INC 714 VENTURE DRIVE PMB 121 MORGANTOWN, WV 265087306	NONE	501(C)(3)	INSTALL CHILDREN'S	20,000
IDAMAY IMPROVEMENT ASSOCIATION PO BOX 306 IDAMAY, WV 26576	NONE	501(C)(3)	REPSIR IDAMAY SCHOOL	15,000
LAUGHLIN COMMUNITY CENTER INC PO BOX 6195 WHEELING, WV 26003	NONE	501(C)(3)	TECH UPGRADES FOR SAFETY	5,857
Total . . . . ▶ **3a**				324,702

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MANNINGTON CELEBRATE RECOVERY PO BOX 245 MANNINGTON, WV 26582	NONE	501(C)(3)	START A RECOVERY PROGRAM IN	10,000
THE CLARKSBURG MISSION 312 NORTH FOURTH STREET CLARKSBURG, WV 26301	NONE	501(C)(3)	DRUG AND ALCOHOL ADDICTION	7,500
WINFIELD COMMUNITY IMPROVEMENT ASSOCIATION 106 WINFIELD SCHOOL ROAD FAIRMONT, WV 26554	NONE	501(C)(3)	PURCHASE A PLAYGROUND	6,000
Total . . . . ▶ **3a**				324,702

TY 2020 Accounting Fees Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	675	338		338

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TY 2020 Investments Corporate Bonds Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GE CAPITAL 4.625% 1/7/2021	99,092	100,023
PNC BANK NA 3.3% 10/30/2024	99,958	110,171

TY 2020 Investments Corporate Stock Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
APPLE INC	14,735	131,098
CHEVRON CORPORATION	25,726	31,922
JP MORGAN CHASE	64,120	116,396
BOEING CO	70,612	62,720
DUPONT DE NEMOURS INC		
MARATHON PETROLEUM CORP		
MASTERCARD INC CLASS A	10,894	112,079
NEXTERA ENERGY	24,572	65,115
WALT DISNEY COMPANY		
CVS HEALTH CORP	87,827	99,103
JOHNSON & JOHNSON	48,901	90,179
MICROSOFT CORP	19,096	118,550
MONDELEZ INTERNATIONAL	21,780	53,675
AMGEN INC	36,147	65,297
BROADCOM INC	41,881	134,858
FACEBOOK INC	70,223	135,214
PRUDENTIAL FINANCIAL INC	80,854	76,587
STARBUCKS CORP	51,370	69,430
US BANCORP	106,089	126,771
PALO ALTO NETWORKS	28,785	82,095
ALPHABET INC CL A	60,270	148,974
DANAHER CORP	16,205	55,535
FEDEX CORP	69,313	88,271
MERCK & CO	64,908	93,334
CONSTELLATION BRANDS INC	44,047	64,182
MEDTRONIC PLC		
ALIBABA GROUP HOLDING LTD	30,531	70,284
AMAZON.COM INC	44,983	149,819
ISHARES CORE AGGREGATE BOND ET	155,221	169,012
PAYPAL HOLDINGS	52,340	126,000

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PEPSICO INC	52,344	64,659
RAYTHEON COMPANY	79,275	76,301
T-MOBILE US INC	33,100	70,257
ULTA BEAUTY INC	58,865	67,770
WALMART INC	35,933	56,219
SALESFORCE.COM INC	85,449	128,845
PHILLIPS 66	33,721	37,208
KANSAS CITY SOUTHERN	47,989	85,530
KINDER MORGAN INC	35,747	32,357
LOCKHEED MARTIN	63,497	69,931
DIGITAL REALTY TRUST INC	52,091	61,942
DOLLAR TREE		
EOG RESOURCES INC		
FMC CORPORATION	47,543	72,061
UNITEDHEALTH GROUP INC	55,663	74,695
MORGAN STANLEY	39,166	67,296
TJX COMPANIES INC	65,924	81,129
TRUIST FINANCIAL CORP	67,034	70,505
ADVANCED MICRO DEVICES INC	22,304	85,657
CONAGRA BRANDS INC	39,395	49,314
GILEAD SCIENCES INC	50,973	43,520
TYSON FOODS INC CL A	58,545	67,275

TY 2020 Investments Government Obligations Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

US Government Securities - End of Year Book Value:	
US Government Securities - End of Year Fair Market Value:	
State & Local Government Securities - End of Year Book Value:	106,352
State & Local Government Securities - End of Year Fair Market Value:	113,202

TY 2020 Investments - Other Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WESMARK GOVT BOND FUND #556	AT COST	1,424,518	1,454,554
WESMARK SMALL COMPANY GROWTH	AT COST	199,332	382,592
WESMARK TACTICAL OPPORTUNITY F	AT COST	305,863	355,280
FEDERATED HERMES TOTAL RETURN	AT COST	234,760	251,825
VANGUARD S/T INVEST GR-ADM #53			
FEDERATED HERMES SHORT-TERM IN			
VANGUARD INTM-TERM INV GRADE F	AT COST	170,959	178,665

TY 2020 Legal Fees Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - PRINCIPAL (ALLOCA	1,773	886		886

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TY 2020 Other Expenses Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER NON-ALLOCABLE EXPENSE -	191	0		0

TY 2020 Taxes Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	265	265		0
FEDERAL TAX PAYMENT - PRIOR YE	2,418	0		0
FEDERAL ESTIMATES - PRINCIPAL	8,410	0		0