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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation
The Anne C Robins & Walter R Robins Jr Foundation

Number and street (or P.O. box number if mail is not delivered to street address)
PO Box 397

City or town, state or province, country, and ZIP or foreign postal code
Richmond, VA 232180397

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 11,980,205

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
54-6362175

B Telephone number (see instructions)
(804) 775-1047

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here..... ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	189,047	189,047	
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10	12,243		
	b Gross sales price for all assets on line 6a _____ 839,413			
	7 Capital gain net income (from Part IV, line 2)		12,243	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	201,290	201,290		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	5,785	0	0
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)	38,196	0	38,196
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)	70,612	70,587	0
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	3,324	0	0
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)			
	24 Total operating and administrative expenses. Add lines 13 through 23	117,917	70,587	38,196
	25 Contributions, gifts, grants paid	525,500		525,500
26 Total expenses and disbursements. Add lines 24 and 25	643,417	70,587	563,696	
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	-442,127		
	b Net investment income (if negative, enter -0-)		130,703	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2020)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	211,325	441,249	441,249
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	4,566,054	4,484,180	10,495,893
	c Investments—corporate bonds (attach schedule)	0	1,021,970	1,043,061
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,610,298	0	0
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	2	2	2	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	6,387,679	5,947,401	11,980,205	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	6,387,679	5,947,401	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
	29 Total net assets or fund balances (see instructions)	6,387,679	5,947,401	
30 Total liabilities and net assets/fund balances (see instructions) .	6,387,679	5,947,401		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,387,679
2 Enter amount from Part I, line 27a	2	-442,127
3 Other increases not included in line 2 (itemize) ▶ _____	3	3,630
4 Add lines 1, 2, and 3	4	5,949,182
5 Decreases not included in line 2 (itemize) ▶ _____	5	1,781
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	5,947,401

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Publicly Traded Securities			
b Merck & Co - Class Action Proceeds			2020-03-27
c American Intl Group - Class Action Proceeds			2020-04-15
d Green Mtn Coffee Roasters - Class Action Proceeds			2020-09-16
e Capital Gains Dividends	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 820,123		827,170	-7,047
b 47			47
c 25			25
d 222			222
e 18,996			18,996

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-7,047
b			47
c			25
d			222
e			18,996

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	12,243
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	1,817
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,817
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	1,817
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	2,514
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	2,514
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	697
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 697 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶None	13	Yes	
14	The books are in care of ▶Benjamin S Candland co McGuireWoods LLP Telephone no. ▶(804) 775-1047			

Located at ▶800 East Canal Street Richmond VA

ZIP+4 ▶232193916

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
If "Yes," attach the statement required by Regulations section 53.4945–5(d). <input type="checkbox"/> Yes <input type="checkbox"/> No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John B O'Grady 800 East Canal St c/o McGuireWoods LLP Richmond, VA 232194063	President 1.00	0	0	0
Hilary Smith 2530 Salisbury Road Midlothian, VA 23113	Secretary 0.05	0	0	0
Rita M Smith 2530 Salisbury Road Midlothian, VA 23113	Treasurer 3.10	5,785	0	0
Karen O'Grady Atwood PO Box 26150 Richmond, VA 232606150	Director 0.05	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Bank of America Private Wealth Mgt 114 West 47th Street New York, NY 100361510	Investment Mgt	70,587
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 The Anne C. Robins & Walter R. Robins, Jr. Foundation makes grants to qualifying charitable organizations and does not carry on charitable activities directly.	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	10,309,417
b	Average of monthly cash balances.	1b	218,539
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	10,527,956
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	10,527,956
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	157,919
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,370,037
6	Minimum investment return. Enter 5% of line 5.	6	518,502

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	518,502
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	1,817
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	1,817
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	516,685
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	516,685
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	516,685

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	563,696
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	563,696
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	563,696

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				516,685
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	102,361			
b From 2016.	86,662			
c From 2017.	10,487			
d From 2018.	118,233			
e From 2019.	79,831			
f Total of lines 3a through e.	397,574			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 563,696				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				516,685
e Remaining amount distributed out of corpus	47,011			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	444,585			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	102,361			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	342,224			
10 Analysis of line 9:				
a Excess from 2016.	86,662			
b Excess from 2017.	10,487			
c Excess from 2018.	118,233			
d Excess from 2019.	79,831			
e Excess from 2020.	47,011			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2020	(b) 2019	(c) 2018	(d) 2017	

b 85% of line 2a					
-----------------------------------	--	--	--	--	--

c Qualifying distributions from Part XII, line 4 for each year listed					
--	--	--	--	--	--

d	Amounts included in line 2c not used directly for active conduct of exempt activities				
----------	---	--	--	--	--

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
--	--	--	--	--	--

3	Complete 3a, b, or c for the alternative test relied upon:					

[illegible]

(1) Value of all assets					
-----------------------------------	--	--	--	--	--

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
---	--	--	--	--	--

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
---	--	--	--	--	--

c "Support" alternative test—enter:					
-------------------------------------	--	--	--	--	--

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
---	--	--	--	--	--	--

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
---	--	--	--	--	--

(3) Largest amount of support from an exempt organization					
---	--	--	--	--	--

(4) Gross investment income				
-----------------------------	--	--	--	--

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a. The name, address, and telephone number or email address of the person to whom applications should be addressed:

b. The form in which applications should be submitted and information and materials they should include:

c. Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	525,500
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2020)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
--	--	-----	----

--	--	--

1a(1)		No
1a(2)		No

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)	No
--------------	-----------

1b(4)	No
--------------	-----------

1b(5)		No
--------------	--	-----------

1b(6)	No
--------------	-----------

1c		No
-----------	--	-----------

value
ue

[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2021-05-05

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name Michele McKinnon	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01319465
Firm's name ► McGuireWoods LLP				Firm's EIN ► 54-0505857
Firm's address ► PO Box 397 Richmond, VA 232180397				Phone no. (804) 775-1023

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Benedictine High School 304 North Sheppard Street Richmond, VA 23221	None	Public	Capital Campaign	20,000
Bon Secours Richmond Health Care Foundation 5008 Monument Avenue 2nd Floor Richmond, VA 23230	None	Public	Forensic Nursing Center	5,000
CancerLINC1423 Johnston Willis Dr Richmond, VA 23235	None	Public	Operatinal Support	2,500
Total ▶ 3a				525,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARITASPO Box 25790 Richmond, VA 232605790	None	Public	CARITAS Center (third of five- year commitment)	10,000
Chesterfield Henrico CASA Inc 9457 Amberdale Drive Richmond, VA 23236	None	Public	Operational Support	5,000
Commonwealth Catholic Charities 1512 Willowlawn Drive Richmond, VA 23230	None	Public	Edward Smith Building (seventh of ten-year commitment)	100,000
Total ▶ 3a				525,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CultureWorks 1906-A North Hamilton Street Richmond, VA 23230	None	Public	Marketing and Resource	3,000
FETCH A Cure 5609 Patterson Ave Suite D Richmond, VA 23226	None	Public	Operating Support	50,000
Friends of Hollywood Cemetery 412 South Cherry Street Richmond, VA 23220	None	Public	Water Feature - Mallory Glade	20,000
Total ▶ 3a				525,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lewis Ginter Botanical Gardens 1800 Lakeside Avenue Richmond, VA 232284700	None	Public	Operational Support	5,000
Longwood University Foundation 201 High Street Farmville, VA 23909	None	Public	New Research Lab	25,000
Maymont Foundation 1700 Hampton Street Richmond, VA 23220	None	Public	Gardens and House Improvements	20,000
Total ▶ 3a				525,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Operation Healing Forces 380 Park Place Blvd Suite 175 Clearwater, FL 33759	None	Public	Wounded Special Forces	7,500
Richmond Animal League 11401 International Drive Richmond, VA 23226	None	Public	Operational Support	15,000
Richmond Friends of the Homeless 4600 Jaydee Dr Moseley, VA 23120	None	Public	Charitable Support of Underserved Children	5,000
Total ▶ 3a				525,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sacred Heart Center1400 Perry Street Richmond, VA 23224	None	Public	Hispanic Adult Education	25,000
Southwest Virginia Public Education Foundation Inc One College Avenue Wise, VA 242934400	None	Public	Summer Institute K-12 for Biodiversity at UVA College at Wise	20,000
St John's Church Foundation 2319 East Broad Street Richmond, VA 23223	None	Public	Educational Programming	12,500
Total ▶ 3a				525,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Read Center2000 Bremono Road 102 Richmond, VA 23226	None	Public	Adult Literacy Programs	5,000
The Rose Group for Cross-Cultural Understanding 616 E Street NW Suite 909 Washington, DC 20004	None	Public	ChinaFest	10,000
The Virginia Foundation for Independent Colleges 8010 Ridge Road Suite B Richmond, VA 232297288	None	Public	New Horizon Scholarships	5,000
Total ▶ 3a				525,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Thomas Jefferson Foundation (Monticello) PO Box 316 Charlottesville, VA 22902	None	Public	Operational Support	5,000
VCU Rice Rivers Center 3701 John Tyler Memorial Highway Charles City, VA 23030	None	Public	Training Program	5,000
Virginia College Fund 6002A West Broad Street Suite 201 Richmond, VA 23220	None	Public	Scholarships	5,000
Total ▶ 3a				525,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Virginia Holocaust Museum 2000 East Cary Street Richmond, VA 23223	None	Public	Operational Support	15,000
Virginia Museum of Fine Arts 200 N Arthur Ashe Blvd Richmond, VA 23220	None	Public	Edward Hopper and Egypt Sunken Cities Exhibits (second of two-year commitment)	25,000
Virginia Museum of History & Culture (formerly Virginia Historical Society) 428 N Arthur Ashe Blvd Richmond, VA 23220	None	Public	Operational Support	10,000
Total ▶ 3a				525,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Virginia War Memorial Educational Foundation 621 S Belvidere Street Richmond, VA 23220	None	Public	New Entrance Area (third of five-year commitment)	20,000
Woodrow Wilson Presidential Library Foundation Post Office Box 24 Staunton, VA 24402	None	Public	Operational Support	15,000
Free Clinic of Powhatan 2320 Skaggs Road Powhatan, VA 23139	None	Public	Capital Campaign	10,000
Total ▶ 3a				525,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kassunga Mission Initiative PO BOX 72951 North Chesterfld, VA 232358022	None	Public	Building Initiative	25,000
Preservation Virginia 204 West Franklin Street Richmond, VA 23220	None	Public	Scotchtown Restoration	10,000
Randolph-Macon College 114 College Avenue Ashland, VA 23005	None	Public	Annual Fund	5,000
Total ▶ 3a				525,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Virginia Museum of Fine Arts 200 N Arthur Ashe Blvd Richmond, VA 23220	None	Public	Annual Fund	5,000
Total  3a				525,500

TY 2020 Investments Corporate Bonds Schedule

Name: The Anne C Robins & Walter R Robins Jr
Foundation

EIN: 54-6362175

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
100,000 pv Apple Inc Sr Unsecd Nt dtd 05/06/14	103,849	100,813
100,000 pv Unitedhealth Group Inc Sr Unsecd Nt dtd 12/08/14	101,674	102,415
50,000 pv Chevron Corp New Sr Unsecd Nt Call 09/05/22	50,220	51,778
100,000 pv Philip Morris Intl Inc Unsecd Sr Nt Call 04/01/24	102,507	107,408
100,000 pv Comcast Corp New Sr Unsecd Nt Call 08/15/25	108,997	114,888
100,000 pv Bank New York Mellon Corp Medium Term Sr Nt C 5/17/26	100,604	108,783
100,000 pv Pnc Finl Svcs Group Inc Unsecd Sr Nt C 4/19/27	104,589	111,797
10,000 shs Principal Pfd Sec Fund	103,050	104,700
15,257.624 shs Fidelity Advispr Fltg Rate High Income Fund	146,465	141,438
3,675 shs Spdr Bloomberg Barclays Short Term High Yield Bd Etf	100,015	99,041

TY 2020 Investments Corporate Stock Schedule

Name: The Anne C Robins & Walter R Robins Jr
Foundation
EIN: 54-6362175

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
500 shs Abbvie Inc	30,459	53,575
65 shs Alphabet Inc	29,645	113,922
65 shs Amazon Com Inc	5,522	211,700
2,400 shs Apple Inc	42,739	318,456
350 shs Automatic Data Processing Inc	28,804	61,670
250 shs Becton Dickinson & Co	26,390	62,555
175 shs Berkshire Hathaway Inc	24,829	40,577
100 shs Blackrock Inc	26,796	72,154
700 shs Centene Corp	22,079	42,021
275 shs Chevron Corp	22,386	23,224
400 shs Citicorp Inc	23,023	24,664
32,705.873 shs Columbia Div Inc Fund	367,319	859,510
800 shs Communications Svcs Select Sector Spdr Fund	48,584	53,984
275 shs Costco Whsl Corp	31,307	103,615
430 shs Dow Inc	17,428	23,865
300 shs Facebbok Inc	31,070	81,948
150 shs General Dynamics Corp	21,954	22,323
150 shs Goldman Sachs Group Inc	24,415	39,557
250 shs Home Depot Inc	22,814	66,405
250 shs Honeywell Intl Inc	23,892	53,175
125 shs Invesco QQQ Trust Unit Ser 1	20,053	39,218
2,780 shs IShares Edge Msci USA Quality Factor Etf	253,022	323,064
11,000 shs IShares Russell 1000 Growth Etf	558,588	2,652,540
5,000 shs IShares Russell 1000 Value Etf	329,645	683,650
650 shs JP Morgan Chase & Co	35,845	82,596
400 shs Johnson & Johnson	30,836	62,952
300 shs Lauder Estee Cos Inc	23,877	79,857
300 shs Lilli Eli & Co	23,210	50,652
600 shs Merck & Co Inc	29,324	49,080
1,000 shs Microsoft Corp	31,908	222,420

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
150 shs Northrop Grumman Corp	13,733	45,708
500 shs Pfizer Inc	17,403	18,405
883 shs Raytheon Technologies Corp	41,262	63,143
500 shs Salesforce Com Inc	11,821	111,265
340 shs Select Sector Spdr Tr Cons Disc	49,578	54,665
336 shs Select Sector Spdr Tr Healthcare	28,832	38,116
1,030 shs Select Sector Spdr Tr Industrial	73,198	91,207
880 shs Select Sector Spdr Tr Technology	82,795	114,418
500 shs Texas Instrs Inc	24,079	82,065
2350 shs Travelers Cos Inc	23,626	49,130
581 shs Truist Finl Corp	9,827	27,847
1,295 shs Vanguard Index Tr	184,823	252,059
1,650 shs Vanguard Large-Cap RTF	213,695	289,971
1,140 shs Vanguard S&P 500 Etf	303,043	391,807
550 shs Visa Inc	16,310	120,302
70 shs American Wtr Wks Co Inc	10,075	10,743
300 shs Carrier Global Corp	5,721	11,316
430 shs Corteva Inc	8,924	16,650
4,731.900 shs Eaton Vance Atlanta Cap Smid-Cap	85,448	179,150
18,842.037 shs John Hancock Fds III Disciplined Value Mid Cap Fund	188,044	439,396
150 shs Otis Worldwide Corp	8,001	10,133
450 shs Valero Energy Corp New	24,113	25,457
1,000 shs Vanguard Mid-Cap Etf	115,361	206,770
62.039 shs Viatris Inc	0	1,163
25 shs Garrett Motion Inc	268	0
41 shs Resideo Technologies Inc	707	872
4,100 shs Vanguard Small-Cap Etf	412,315	798,188
600 shs Eaton Corp Plc	30,564	72,084
2,985 shs IShares Msci Eafe Etf	165,701	217,786
3,615 shs Vanguard Ftse Emerging Mkts Etf	127,150	181,148

TY 2020 Legal Fees Schedule

Name: The Anne C Robins & Walter R Robins Jr
Foundation

EIN: 54-6362175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
McGuireWoods LLP, Legal Fees	38,196	0		38,196

TY 2020 Other Assets Schedule

Name: The Anne C Robins & Walter R Robins Jr
Foundation

EIN: 54-6362175

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Lots 29-30, Block #8, Plan of Larchmont	1	1	1
Lots 31-32-33, Block #8, Plan of Larchmont	1	1	1

TY 2020 Other Decreases Schedule

Name: The Anne C Robins & Walter R Robins Jr
Foundation

EIN: 54-6362175

Description	Amount
Cost Basis Adjustments	1,781

TY 2020 Other Increases Schedule

Name: The Anne C Robins & Walter R Robins Jr
Foundation

EIN: 54-6362175

Other Increases Schedule

Description	Amount
Timing Differences at Year End	1,116
Refund of 2019 Excise Tax credited to 2020 estimates	2,514

TY 2020 Other Professional Fees Schedule

Name: The Anne C Robins & Walter R Robins Jr
Foundation

EIN: 54-6362175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank of America, Agency Fees	70,587	70,587		0
SCC Annual Fee	25	0		0

TY 2020 Taxes Schedule

Name: The Anne C Robins & Walter R Robins Jr
Foundation

EIN: 54-6362175

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Tax on Foreign Dividends	777	0		0
Real Estate Taxes	33	0		0
2020 Estimated Taxes	2,514	0		0