

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation John Edward Fowler Memorial Foundation		A Employer identification number 51-6019469	
Number and street (or P.O. box number if mail is not delivered to street address) 4340 East-West Highway		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Bethesda, MD 20814		B Telephone number (see instructions) (301) 654-2700	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 66,845,690		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	65	65		
	4 Dividends and interest from securities	1,313,143	1,313,143		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	951,075			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		951,075		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	 -42,109	-42,500		
	12 Total. Add lines 1 through 11	2,222,174	2,221,783		
	13 Compensation of officers, directors, trustees, etc.	234,840	117,420		117,420
	14 Other employee salaries and wages	113,099	11,310		101,789
	15 Pension plans, employee benefits	40,000	20,000		20,000
	16a Legal fees (attach schedule)	0			
	b Accounting fees (attach schedule)	3,639	1,820		1,819
	c Other professional fees (attach schedule)	 27,937	27,937		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 18,333	5,522		12,811
	19 Depreciation (attach schedule) and depletion	 793	397	396	
	20 Occupancy	55,200	27,600		27,600
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 20,764	10,382		10,382
	24 Total operating and administrative expenses. Add lines 13 through 23	514,605	222,388	396	291,821
	25 Contributions, gifts, grants paid	3,230,000			3,230,000
	26 Total expenses and disbursements. Add lines 24 and 25	3,744,605	222,388	396	3,521,821
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-1,522,431			
	b Net investment income (if negative, enter -0-)		1,999,395		
				0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	100	100	100
	2 Savings and temporary cash investments	679,935	146,991	146,991
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		0	
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	28,359	28,359	28,359
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	62,662,558	50,049,335	50,049,335
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ 4,500 Less: accumulated depreciation (attach schedule) ▶ _____ 0	4,500	4,500	4,500
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	4,795,611	16,615,217	16,615,217
	14 Land, buildings, and equipment: basis ▶ _____ 13,649 Less: accumulated depreciation (attach schedule) ▶ _____ 12,461	1,557	1,188	1,188
15 Other assets (describe ▶ _____)	0	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	68,172,620	66,845,690	66,845,690	
Liabilities	17 Accounts payable and accrued expenses	461	725	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons		0	
	21 Mortgages and other notes payable (attach schedule)		0	
	22 Other liabilities (describe ▶ _____)	0	0	
	23 Total liabilities (add lines 17 through 22)	461	725	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	68,172,159	66,844,965	
29 Total net assets or fund balances (see instructions)	68,172,159	66,844,965		
30 Total liabilities and net assets/fund balances (see instructions) .	68,172,620	66,845,690		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	68,172,159
2 Enter amount from Part I, line 27a	2	-1,522,431
3 Other increases not included in line 2 (itemize) ▶ _____	3	195,237
4 Add lines 1, 2, and 3	4	66,844,965
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	66,844,965

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Various stock and bonds	P	2019-01-01	2020-12-31
b Mutual fund def comp	P	2019-01-01	2020-12-31
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a	0	0	858,269
b	0	0	92,806
c			
d			
e			

Part V	Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income
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SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved.			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved ,			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	27,792
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	27,792
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	27,792
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	38,599
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	38,599
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	95
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	10,712
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 10,712 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ The Foundation Telephone no. ▶ (301) 654-2700			

Located at **▶** 4340 East West Highway Bethesda MDZIP+4 **▶** 20814

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____	2b		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 n/a	0
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	62,375,478
b	Average of monthly cash balances.	1b	505,472
c	Fair market value of all other assets (see instructions).	1c	22,655
d	Total (add lines 1a, b, and c).	1d	62,903,605
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	62,903,605
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	943,554
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	61,960,051
6	Minimum investment return. Enter 5% of line 5.	6	3,098,003

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,098,003
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	27,792
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	27,792
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,070,211
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	3,070,211
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,070,211

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,521,821
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,521,821
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,521,821

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				3,070,211
2 Undistributed income, if any, as of the end of the 2020:				
a Enter amount for 2019 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017. 295,353				
d From 2018.				
e From 2019. 194,457				
f Total of lines 3a through e.	489,810			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>3,521,821</u>				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				3,070,211
e Remaining amount distributed out of corpus	451,610			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	941,420			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	941,420			
10 Analysis of line 9:				
a Excess from 2016. 0				
b Excess from 2017. 295,353				
c Excess from 2018. 0				
d Excess from 2019. 194,457				
e Excess from 2020. 451,610				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ☐ 4942(j)(3) or ☐ 4942(j)(5)

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Jeff Capron co The John Edward Fowl
4340 East West Highway
Bethesda, MD 20814

b The form in which applications should be submitted and information and materials they should include:

Information as required in the online website

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

None

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				3,230,000
b <i>Approved for future payment</i>				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .					
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	951,075	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .				951,075	
13 Total. Add line 12, columns (b), (d), and (e).					951,075

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-07-26	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN
	Jeffery P Capron		2021-07-26		P00082778
	Firm's name ▶ Jeffery P Capron CPA				Firm's EIN ▶
	Firm's address ▶ 10304 Montgomery Ave Kensington, MD 20895				Phone no. (301) 509-9735

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Michael P Bentzen	Chair 15.00	54,200	0	0
4340 East West Highway Bethesda, MD 20814				
Jeffery P Capron	President 20.00	54,200	0	0
4340 East West Highway Bethesda, MD 20814				
Richard H Lee	Retired 5.00	114,400	40,000	0
4340 East West Highway Bethesda, MD 20814				
Brian Bentzen	Trustee 5.00	12,000	0	0
4340 East West Highway Bethesda, MD 20814				
Kelly Capron	Trustee 5.00	0	0	0
4340 East West Highway Bethesda, MD 20814				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Higher Achievement 1750 Columbia Road Washington, DC 20009		PC	General Operating	50,000
Society of St Andrew 3383 Sweet Hollow Road Big Island, VA 24526		PC	General Operating	15,000
La Cocina VA1500 N Glebe Road Arlington, VA 22207		PC	General Operating	100,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Housing Unlimited 12125 Viers Mill Road 201 Silver Spring, MD 20906		PC	General Operating	40,000
Together We Bake3821 Griffith Place Alexandria, VA 22304		PC	General Operating	15,000
Food and Friends219 Riggs Road NE Washington, DC 20011		PC	General Operating	75,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Christ House1717 Columbia Road NW Washington, DC 20009		PC	General Operating	40,000
Arts for the Aging 15800 Crabbs Branch Way Ste 300 Rockville, MD 20855		PC	General Operating	15,000
Arlington Pediatric Center 3401 Columbia Pike Ste 200 Arlington, VA 22204		PC	General Operating	40,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Common Good City Farm 319 Oakdale Place NW Washington, DC 20001		PC	General Operating	25,000
Father McKenna Center 19 Eye Street NW Washington, DC 20001		PC	General Operating	30,000
Koinonia Foundation 6037 Franconia Road Alexandria, VA 22310		PC	General Operating	30,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mobile Medical Care 9309 Old Georgetown Road Bethesda, MD 20814		PC	General Operating	30,000
Project Mend-A-House 8787 Commerce Court Manassas, VA 20110		PC	General Operating	15,000
Theatre Lab School for Dramatic Arts 733 8th Street NW Washington, DC 20001		PC	General Operating	5,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hope Connections for Cancer Support 10100 Laureate Way Bethesda, MD 20814		PC	General Operating	15,000
Britepaths3959 Pender Drive Ste 200 Fairfax, VA 22030		PC	General Operating	20,000
Future Link15 West Gude Drive Rockville, MD 20850		PC	General Operating	20,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hope and a Home 1236 Columbia Road NW Washington, DC 20009		PC	General Operating	30,000
Jubilee Housing1640 Columbia Road NW Washington, DC 20009		PC	General Operating	20,000
Judah Project941 R Street NW Washington, DC 20001		PC	General Operating	20,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Shaw Community Ministry 1701 11th Street NW Washington, DC 20001		PC	General Operating	20,000
Reach Education Inc300 M Street SE Washington, DC 20003		PC	General Operating	25,000
Building Bridges Across the River 1901 Mississippi Ave SE Washington, DC 20020		PC	General Operating	100,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Montgomery College Foundation 9221 Corporate Blvd 3rd Fl Rockville, MD 20850		PC	General Operating	25,000
The Washington School for Girls 1901 Mississippi Ave SE Washington, DC 20020		PC	General Operating	60,000
Rebuilding Together Alexandria 700 Princess Street Ste 206 Alexandria, VA 22314		PC	General Operating	20,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Parkmont School4842 16th Street NW Washington, DC 20011		PC	General Operating	20,000
My Sister's Place1436 U Street NW Washington, DC 20009		PC	General Operating	25,000
DC Central Kitchen425 2nd Street NW Washington, DC 20001		PC	General Operating	100,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Nourish Now1111 Taft Street Rockville, MD 20849		PC	General Operating	15,000
One World Education 1800 Kenyon Street Washington, DC 20008		PC	General Operating	30,000
The Fenwick Foundation 23 N Fenwick Street Arlington, VA 22201		PC	General Operating	15,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Resources to Inspire Students and Educators 2001 14th Street NW Washington, DC 20003		PC	General Operating	40,000
Insight Memory Care Center 3953 Pender Drive Ste 100 Fairfax, VA 22030		PC	General Operating	130,000
We Are Family Senior Outreach 1525 Newton Street NW Washington, DC 20010		PC	General Operating	15,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Aspire After School Learning 909 S Dinwiddie Street Arlington, VA 22204		PC	General Operating	25,000
Nick's Place 10482 Baltimore Ave Ste 199 Beltsville, MD 20705		PC	General Operating	20,000
New Endeavors by Women 611 N Street NW Washington, DC 20001		PC	General Operating	20,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Some Others Might Eat71 O Street NW Washington, DC 20001		PC	General Operating	60,000
Boys & Girls Club of Greater Washington 4103 Benning Road NE Washington, DC 20019		PC	General Operating	100,000
Capital Area Food Bank 4900 Puerto Rico Avenue NE Washington, DC 20017		PC	General Operating	150,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Downtown Cluster of Congregations 1313 New York Avenue NW Washington, DC 20005		PC	General Operating	25,000
Beacon House601 Edgewood Street NE Washington, DC 20020		PC	General Operating	40,000
Boys&Girls Club of GW 4103 Benning Road Washington, DC 20019		PC	General Operating	15,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Byte Back 899 N Capitol Street NE Ste 850 Washington, DC 20002		PC	General Operating	30,000
Dance Place3225 8th Street NE Washington, DC 20017		PC	General Operating	20,000
DC Law Students in Court 901 4th Street NW Washington, DC 20001		PC	General Operating	25,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DC Youth Orchestra Program 1120 20th Street NW Ste 200N Washington, DC 20036		PC	General Operating	15,000
Dumbarton Concerts 3133 Dumbarton Street NW Washington, DC 20007		PC	General Operating	55,000
For Love of Children 1301 Pennsylvania Avenue SE Washington, DC 20003		PC	General Operating	40,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Friends Club6601 Bradley Blvd Bethesda, MD 20817		PC	General Operating	20,000
Gaithersburg HELP 301 Muddy Branch Road Gaithersburg, MD 20878		PC	General Operating	15,000
Habitat for Humanity Washington DC 2115 Ward Court NW Ste 100 Washington, DC 20037		PC	General Operating	40,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Joseph's House1730 Lanier Place NW Washington, DC 20009		PC	General Operating	40,000
Jubilee Jobs Inc2712 Ontario Road NW Washington, DC 20009		PC	General Operating	30,000
Leveling the Playing Field 9170 Brookville Road Silver Spring, MD 20910		PC	General Operating	15,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Literacy Council of Montgomery County 21 Maryland Avenue Ste 320 Rockville, MD 20850		PC	General Operating	30,000
Montgomery County Coalition for the Homeless 600-B East Gude Drive Rockville, MD 20850		PC	General Operating	75,000
N Street Village1333 N Street NW Washington, DC 20005		PC	General Operating	50,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Olney Help Inc16911 Georgia Avenue Olney, MD 20832		PC	General Operating	20,000
One Common Unity 2437 15th Street NW Washington, DC 20009		PC	General Operating	20,000
St Ann's Center4901 Eastern Avenue Hyattsville, MD 20782		PC	General Operating	40,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
StoryBook Treasures 42437 Holly Knoll Court Ashburn, VA 20148		PC	General Operating	20,000
Barker Adoption Foundation 7979 Old Georgetown Road 1st Fl Bethesda, MD 20814		PC	General Operating	35,000
Dance Institute3400 14th Street NW Washington, DC 20010		PC	General Operating	15,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Shepard's Table8106 Georgia Avenue Silver Spring, MD 20910		PC	General Operating	35,000
Thrive DC1525 Newton Street Washington, DC 20010		PC	General Operating	50,000
Washington Ballet 3515 Wisconsin Avenue NW Washington, DC 20016		PC	General Operating	100,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Doorways for Women and Families 4600 N Fairfax Drive Arlington, VA 22210		PC	General Operating	35,000
Growing Together9023 Flower Avenue Silver Spring, MD 20901		PC	General Operating	20,000
Crossroads Community Food Network 6930 Carroll Avenue Ste 426 Takoma Park, MD 20912		PC	General Operating	15,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DC Volunteer Lawyers Project 5335 Wisconsin Avenue Ste 440 Washington, DC 20015		PC	General Operating	25,000
Senior Services of Alexandria 206 N Washington Street Ste 301 Alexandria, VA 22314		PC	General Operating	15,000
Young Playwrights' Theatre 6925 Willow Street NW Washington, DC 20012		PC	General Operating	25,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Central Union Mission 65 Massachusetts Avenue NW Washington, DC 20001		PC	General Operating	70,000
Greater Washington Diaper Bank 1532 A Street NE Washington, DC 20002		PC	General Operating	20,000
So What Else Inc1 Preserve Parkway Rockville, MD 20852		PC	General Operating	75,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Friendship Place 4713 Wisconsin Avenue NW Washington, DC 20016		PC	General Operating	55,000
Free Minds Book Club 1816 12th Street NW Washington, DC 20009		PC	General Operating	10,000
Western Fairfax Christian Ministries 4511 Daly Drive Ste J Chantilly, VA 20153		PC	General Operating	35,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wesley Housing of N VA 5515 Cherokee Avenue Ste 200 Alexandria, VA 22312		PC	General Operating	60,000
Arlington Free Clinic 2921 11th Street South Arlington, VA 22204		PC	General Operating	75,000
David Lynch Foundation 228 E 45th Street 15th Fl New York, NY 10017		PC	General Operating	25,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Homeless Children Playtime Project 1525 Newton Street NW Washington, DC 20010		PC	General Operating	15,000
Art Enables Inc 2204 Rhode Island Avenue NE Washington, DC 20018		PC	General Operating	15,000
College Bound Inc128 M Street NW Washington, DC 20001		PC	General Operating	20,000
Total ▶ 3a				3,230,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Calvary Women's Services 1217 Good Hope Road SE Washington, DC 20020		PC	General Operating	40,000
Total  3a				3,230,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: John Edward Fowler Memorial Foundation

EIN: 51-6019469

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Brother Laser printer	2006-12-05	420	420	SL	5.000000000000	0			
Conf table / chairs	2007-06-21	3,000	3,000	SL	7.000000000000	0			
Exec chair SFM	2007-08-15	210	210	SL	7.000000000000	0			
Safford chair	2007-08-22	105	105	SL	7.000000000000	0			
Drapes Bethesda	2007-12-01	2,892	2,892	SL	5.000000000000	0			
HP 1040 Fax	2008-01-02	100	100	SL	5.000000000000	0			
HP 1006 Laser printer SFM	2008-01-03	147	147	SL	5.000000000000	0			
Dell Optiplex 7010	2013-12-08	1,485	1,485	SL	5.000000000000	0			
Kodak 2900 scanner	2015-03-02	2,229	2,006	SL	5.000000000000	223			
Dell poweredge 7350 server	2016-09-12	1,324	927	SL	5.000000000000	265			
HP x360 laptop	2017-12-07	750	319	SL	5.000000000000	150			
Lenovo thinkpad desktop	2019-08-31	562	56	SL	5.000000000000	112			
Computer accessories	2020-06-30	425		SL	5.000000000000	43			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Gain/Loss from Sale of Other Assets Schedule

Name: John Edward Fowler Memorial Foundation

EIN: 51-6019469

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Schwab x2507		Purchased		13	858,269			0	858,269	
Schwab x 7436		Purchased			92,806				92,806	

TY 2020 Investments Corporate Stock Schedule

Name: John Edward Fowler Memorial Foundation

EIN: 51-6019469

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Schwab	49,241,662	49,241,662
Schwab Def Comp	807,673	807,673

TY 2020 Investments - Other Schedule**Name:** John Edward Fowler Memorial Foundation**EIN:** 51-6019469**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FEG POF III		4,097,960	4,097,960
FEG POF IV		3,150,108	3,150,108
FEG AAF I		9,367,149	9,367,149

TY 2020 Other Expenses Schedule**Name:** John Edward Fowler Memorial Foundation**EIN:** 51-6019469**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office expenses	20,764	10,382		10,382

TY 2020 Other Income Schedule**Name:** John Edward Fowler Memorial Foundation**EIN:** 51-6019469**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Partnership income	-42,500	-42,500	
Credit card rewards	391		

TY 2020 Other Increases Schedule**Name:** John Edward Fowler Memorial Foundation**EIN:** 51-6019469**Other Increases Schedule**

Description	Amount
UGL	195,237

TY 2020 Other Professional Fees Schedule**Name:** John Edward Fowler Memorial Foundation**EIN:** 51-6019469

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEG fees Investment	27,437	27,437		
Springreef Investment	500	500		

TY 2020 Taxes Schedule**Name:** John Edward Fowler Memorial Foundation**EIN:** 51-6019469**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll taxes/fees	18,333	5,522		12,811