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#### DLN: 93491092004021

**2020** 

OMB No. 1545-0052

## **Return of Private Foundation**

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	caler	ndar year 2020, or tax year beginning 01-01-20	)20 , ar	nd ending 12-31-	·2020				
		ındation d Glenna Y Wylie Charitable Fdn Tr		A Employer id	A Employer identification number				
		ST TRUST COMPANY OF MO		47-7210672					
Num	ber and	d street (or P.O. box number if mail is not delivered to street address) Tr Co - MO 4520 Main St S	Room/suite	<b>B</b> Telephone nu	ımber (see instruction	ns)			
1-1	iawest	11 CO - 140 4320 FIGHT St 3		(816) 329-1594	1				
		n, state or province, country, and ZIP or foreign postal code	l	C If exemption	application is pending	s check here			
Kans	Kansas City, MO 64111				application is pending	y, check here ► ∐			
G Cł	neck al	ll that apply: $\Box$ Initial return $\Box$ Initial return of a	former public charity	<b>D 1.</b> Foreign or	ganizations, check he	re			
		Final return Amended return			rganizations meeting i ck here and attach cor				
		Address change Name change				· -			
	,	$ \nabla$ pe of organization: $ \nabla$ Section 501(c)(3) exempt private t			undation status was to on 507(b)(1)(A), checl				
<u> </u>	Section	T T	private foundation						
of	year (f	xet value of all assets at end from Part II, col. (c),  ▶\$ 42,012,685    Description of the property of the p	✓ Cash ☐ Accru		ation is in a 60-month on 507(b)(1)(B), check				
			,		1	kn sil i			
Pe	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)			
	1	Contributions, gifts, grants, etc., received (attach							
		schedule)	0						
	2	Check ► ✓ if the foundation is <b>not</b> required to attach Sch. B							
ue	3	Interest on savings and temporary cash investments	30,185	30,185	30,185				
	4	Dividends and interest from securities	725,090	725,090	725,090				
	5a	Gross rents							
	b	Net rental income or (loss)							
	6a	Net gain or (loss) from sale of assets not on line 10	801,158						
Revenue	b	Gross sales price for all assets on line 6a							
Re	7	3,168,280 Capital gain net income (from Part IV, line 2)		801,158					
	8	Net short-term capital gain							
	9	Income modifications							
	10a	Gross sales less returns and allowances							
	b	Less: Cost of goods sold							
	С	Gross profit or (loss) (attach schedule)							
	11	Other income (attach schedule)	5,101	5,101	5,101				
	12	Total. Add lines 1 through 11	1,561,534	1,561,534	760,376				
	13	Compensation of officers, directors, trustees, etc.	140,286	70,143		70,143			
	14	Other employee salaries and wages							
ses	15	Pension plans, employee benefits	05.1	500		500			
ens	16a	Legal fees (attach schedule)	1,198	599	0	599			
Š.	b	Accounting fees (attach schedule)							
Şe	С	Other professional fees (attach schedule)							
ati	17	Interest	<b>85-1</b> 24.402	24.402	<u> </u>				
i st	18	Taxes (attach schedule) (see instructions)	21,103	21,103					
Ē	19	Depreciation (attach schedule) and depletion							
Ad	20	Occupancy							
ב כ	21	Travel, conferences, and meetings							
ë G	22	Other expenses (attach schedule)			<del> </del>				
3	24	Total operating and administrative expenses.							
Operating and Administrative Expenses	~ ~	Add lines 13 through 23	162,587	91,845	, o	70,742			
o	25	Contributions, gifts, grants paid	3,328,333	·		3,328,333			
	26	Total expenses and disbursements. Add lines 24 and			1	,			
		25	3,490,920	91,845	0	3,399,075			
	27	Subtract line 26 from line 12:							
	а	Excess of revenue over expenses and disbursements	-1,929,386						
	ь	Net investment income (if negative, enter -0-)	,,-=-,,55	1,469,689					
	С	Adjusted net income (if negative, enter -0-)			760,376				
E ~ =	Danar	words Dadwatian Ast Nation and instructions	•			000 BE (2020)			

Page 2

42,012,685

42,012,685

42,012,685

42,012,685

42.012.685

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3

4

5

6

41,706,378

-1,929,386

2,235,693

42,012,685

42,012,685 Form **990-PF** (2020)

41,706,378

41,706,378

41,706,378

	2	Savings and temporary cash investments		3,410,610		2,007,070	۷,۱	007,070
	3	Accounts receivable ▶						
		Less: allowance for doubtful accounts ▶						
	4	Pledges receivable ▶						
		Less: allowance for doubtful accounts ▶						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
S		disqualified persons (attach schedule) (see instructions)						
	7	Other notes and loans receivable (attach schedule)						
		Less: allowance for doubtful accounts ▶						
	8	Inventories for sale or use						
sets	9	Prepaid expenses and deferred charges						
As	10a	Investments—U.S. and state government obligations (attach schedule)						
	b	Investments—corporate stock (attach schedule)		37,979,724	<b>9</b>	40,005,015	40,0	005,015
	C	Investments—corporate bonds (attach schedule)		102,114	<b>%</b> J	0		0
	11	Investments—land, buildings, and equipment: basis ▶						
		Less: accumulated depreciation (attach schedule) ▶						
	12	Investments—mortgage loans						
	13	Investments—other (attach schedule)						
	14	Land, buildings, and equipment: basis ▶						
		Less: accumulated depreciation (attach schedule)						
	15	Other assets (describe >)	<b>%</b> J	207,724	92	0	<b>%</b> J	0
			<b>—</b>					

### 16 Total assets (to be completed by all filers—see the 41,706,378 instructions. Also, see page 1, item I) Accounts payable and accrued expenses . 17 18 Grants payable

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . . .

Foundations that do not follow FASB ASC 958, check here 🕨 🗹

Retained earnings, accumulated income, endowment, or other funds

Total liabilities and net assets/fund balances (see instructions) .

**Analysis of Changes in Net Assets or Fund Balances** 

Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Total net assets or fund balances (see instructions) . . .

Net Assets or Fund Balances 26 27 28

29

30

Part III

2

3

Liabilities

19

20

21

22 23

24 25 and complete lines 24, 25, 29 and 30. Net assets without donor restrictions .

Net assets with donor restrictions .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3 . . . . . . Decreases not included in line 2 (itemize) ▶

Total liabilities(add lines 17 through 22) . . .

Foundations that follow FASB ASC 958, check here

Capital stock, trust principal, or current funds . . .

Paid-in or capital surplus, or land, bldg., and equipment fund

Other liabilities (describe -\_

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Page **3** 

(a) List and describ 2-story brick wa	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)		
1aSee Additional Data Tabl	e				
b					
c					
d					
e					
<b>(e)</b> Gross sales price	Gross sales price (or allowable)		(g) other basis ense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a See Additional Data Tabl	e				
b					
c					
d					
e					
Complete only for assets	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69		I)
<b>(i)</b> F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	<b>(k)</b> of col. (i) . (j), if any	col. (k), but not	h) gain minus less than -0-) <b>or</b> om col.(h))
a See Additional Data Tabl	e				
b					
С					
d					
e					
2 Capital gain net income	, , ,	If gain, also enter in P If (loss), enter -0- in F		2	801,158
•	gain or (loss) as defined in sections ort I, line 8, column (c) (see instructi		· }	3	
0 115 11					
	Under Section 4940(e) for Re			come	
	ALED ON DECEMBER 20, 2019	9 - DO NOT COMPLI	ETE		
1 Reserved					
<b>(a)</b> Reserved	(b) Reserved	(c) Reserved		<b>(d)</b> Reserved	
<b>2</b> Reserved			2		
<b>3</b> Reserved			3		
<b>4</b> Reserved			<u> </u>	1	
			5	1	
			<del></del>	<u> </u> 	
			6	<u>L</u>	
<b>7</b> Reserved			· · · · <u>7</u>	<u> </u>	
8 Reserved ,			8		

Statements Regarding Activities for Which Form 4720 May Be Required (continued)  3. During the year did the foundation pay or incr may mamunt to:  (1) Carry or propagana, or otherwise attempt to influence legislation (section 4945(e))?  (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (5) Provide or any purpose inter than religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.  (5) Provide for any purpose whether than religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.  (6) Provide for any purpose whether than religious, thantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.  (7) Francisco religion on current notice regarding diseaster assistance? See instructions.  (8) Provide for any purpose current notice regarding diseaster assistance? See instructions.  (9) Francisco religion on current notice regarding diseaster assistance? See instructions.  (1) Francisco religion on current notice regarding diseaster assistance? See instructions.  (1) Francisco religion on current notice regarding diseaster assistance? See instructions.  (1) Francisco religion of the section of section of cruelty or indirectly, on a personal benefit contract?  (2) Francisco receive any procedus and exceeds any expension of the section of section of the section of	Form	990-PF (20	020)								F	age <b>6</b>
(2) Influence the outcome of any specific public election (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(4)(4)(3)? See instructions. (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? (5) Provide of any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? (6) If any answer is "Yes" to question \$4(1)(-5), did any of the transaction fail to qualify under the exceptions described in Regulations section \$3.4945 or in a current notice regarding disaster assistance? See instructions.  (a) If "Yes" causetion \$4(1)(-5), did any \$4(1)(-5), d	Pai	rt VII-B	Statements Regard	ling	<b>Activities for Which</b>	Form 4720 May Be	Required (continu	ed)				
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly, or indirectly, any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?	5a	During the	year did the foundation	рау с	r incur any amount to:						Yes	No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  (3) Provide a grant to an individual for travel, stucy, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4955(4)4(A)? See instructions.  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  If any answer is "Yes" to Sel1)-(3), did any of the transactions fail to qualify under the exceptions described in Regulations section 30,495 or in a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance forck here.  If the answer is "Yes" to Selton 53(4), does the foundation diam exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes" attach the statement required by Regulations section 33,4945–5(d).  50 bill the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  The World of the foundation during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  The World of the foundation receive any proceeds or have any ret income attributable to the transaction?  The World of the Grant Regulation section of the section 4960 attached the section 4		(1) Carry	on propaganda, or otherv	vise a	attempt to influence legisl	ation (section 4945(e))?	□ voc		No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(3)? See instructions.  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, of for the prevention of cruelty to children or animals?  b If any answer is "Yes" to \$4(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section \$3495 or in a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance sheek here.  If the answer is "Yes" to question \$34945-5(d), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section \$3.4945-5(d).  Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  The Act any time during the year, as the foundation a party to a prohibited tax shelter transaction?  The Midwest fund foundation receive any proceeds or have any net income attributable to the transaction?  The Midwest fund contractors  I List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average not provide the foundation and the fundation and contractors.  The Midwest fund Company of MO  Contractions  (b) Title, and average not provide the fundation of the propose paid of the devoted to position for the propose part of the propose		(2) Influe	nce the outcome of any s	oecifi	c public election (see sec	tion 4955); or to carry	□ Tes		NO			
(3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.  (5) Provide for any purposes other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  b If any answer is "Yes" to \$4(1)-(5), did any of the transactions fall to qualify under the exceptions described in Regulations section \$5.34945 or in a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance from the exceptions described in Regulations section \$5.4945 or in a current notice regarding disaster assistance from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section \$3.4945-5(d).  6a Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes," attach the statement required by Regulations section \$3.4945-5(d).  6a Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes," attach the statement required by Regulations section \$3.4945-5(d).  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes No If "Yes" to 8b, file Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes No If "Yes" to 8b, file Form 8870.  The William during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 8b, file Form 8870.  1 List all officers, directors, trustees, foundation managers and their compensation or enumeration or excess paracture payment during the year?  1 List all officers, directors, trustees, foundation managers and their compensation or deferred compensation or the payment during		on, di	rectly or indirectly, any vo	ter r	egistration drive?		· · □ vos		No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)75 See instructions.  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  b If any answer is "Yes" to 54(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance fock here.  c If the answer is "Yes" to question 53(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945–5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7c At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  7b If "Yes" (d) the foundation receive any proceeds or have any net income attributable to the transaction?  8c excess parachute payment during the year?  1 List all officers, directors, trustees, foundation managers and their compensation.  1 List all officers, directors, trustees, foundation managers and their compensation.  1 List all officers, directors, trustees, foundation managers and their compensation.  1 List all officers, directors, trustees, foundation managers and their compensation.  1 List all officers, directors, trustees, foundation managers and their compensation.  1 List all officers, directors, trustees, foundation managers and their compensation.  1 List all officers, directors, trustees, foundation managers and their compensation.  1 List all officers, directors, trustees, foundation managers and their compensation.  1 List all officers, directors, trustees, foundation managers and their compensation.  1 List all		(3) Provid	le a grant to an individual	for t	ravel, study, or other sim	ilar purposes?			No			
educational purposes, or for the prevention of cruelty to children or animals?  b If any answer is "Yes" to Sa(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions  organizations relying on a current notice regarding disaster assistance? See instructions  organizations relying on a current notice regarding disaster assistance? See instructions  organizations relying on a current notice regarding disaster assistance? See instructions  organizations relying on a current notice regarding disaster assistance? See instructions  organizations relying on a current notice regarding disaster assistance? See instructions  organizations relying on a current notice regarding disaster assistance? See instructions  organization relying on a current notice regarding disaster assistance? See instructions  organization relying on a current notice regarding disaster assistance? See instructions  organization relying on a current notice regarding disaster assistance? See instructions  organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  organization displayed premiums on a personal benefit contract;  organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit ontract.  Tyes No 6b No 7b Yes No 6b No 7b N		(4) Provid	le a grant to an organizati	on o	ther than a charitable, etc	c., organization described		. —	140			
(S) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, of for the prevention of cruelty to children or animals?  b If any answer is "Yes" to Sa(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  C If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945-5(d).  6a Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  b If "Yes" to 6b, file Form 8870.  7b If "Yes" did the foundation during the year, pay premiums, directly or indirectly, on a personal benefit contract?  1 If "Yes" did the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  1 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  1 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  1 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  1 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  1 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  1 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  1 (a) Torributions to employee benefit plans and deferred compensation		in sect	tion 4945(d)(4)(A)? See i	nstru	ctions		· · □ ves		No			
b If any answer is "res" to Sa(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		(5) Provid	le for any purpose other t	han r	eligious, charitable, scien	itific, literary, or			110			
b If any answer is "Yes" to Sa(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section \$3.4945 or in a current notice regarding disaster assistance? See instructions		educa	tional purposes, or for the	prev	ention of cruelty to child	ren or animals?	· · □ vos		No			
Organizations relying on a current notice regarding disaster assistance check here.  If "Yes," it questions 54(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?.  If "Yes," attach the statement required by Regulations section 53.4945-5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  7b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,00,000 in renumeration or excess parachute payment during the year?  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  (a) Name and address  (b) Title, and average house preveely devoted to position  The Midwest Trust Company of MO  Co-Trustee  O-Trustee  O-Truste	b	If any ans	wer is "Yes" to 5a(1)-(5),	did a	any of the transactions fa	ail to qualify under the ex	ceptions described in		140			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		Regulation	ns section 53.4945 or in a	curre	ent notice regarding disas	ster assistance? See instr	uctions			5b		
tax because it maintained expenditure responsibility for the grant?  If "Pes," attach the statement required by Regulations section 53.4945–5(d).  Body Id the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  1 List all officers, directors, trustees, foundation managers and their compensation (Ifficers) and address of the second o		Organizations relying on a current notice regarding disaster assistance check here										
If "Yes," attach the statement required by Regulations section 53.4945–5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  9 If "Yes" to 6b, file Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  9 If "Yes", did the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  (a) Name and address  (b) Title, and average hours per week devoted to position  The Midwest Trust Company of MO  Co-Trustee  1 40,286  0 0  0 4520 Main Street Suite 175  Konsos City, MO 64111  Co-Trustee  1 0.0  1 40,286  1 40,286  0 0  0 0  0 4909 Sunset Drive  2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."  (a) Name and address of each employee paid hours per week devoted to position  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  (a) Name and address of each employee paid hours per week devoted to position  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  (f) Expense account, other allowances  (e) Expense account, other allowances  (f) Expense account, other allowances	С	c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the										
If "Yes," attach the statement required by Regulations section 53.4945-5(d).   Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		tax because it maintained expenditure responsibility for the grant?										
a personal benefit contract?.  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  7b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?  8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  (a) Name and address  (b) Title, and average hours per week devoted to position  (a) Name and address  (b) Title, and personal benefit contract.  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  (b) Title, and average hours per week devoted to position  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  (c) Compensation (f) (d) Contributions to enter allowances  1 List all officers, directors, trustees, foundation managers and their compensation (d) Contributions to enter allowances  1 List all officers, directors, trustees, foundation managers and their compensation (d) Contributions to enter allowances  1 List all officers, directors, trustees, foundation managers and their compensation of their allowances  1 List all officers, directors, trustees, foundation managers and their compensation of their allowances  1 List all officers, directors, trustees, foundation managers and their compensation (d) Contributions to enter allowances  1 List all officers, directors, trustees, foundation managers and their compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."  2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."  2 Compensation of five highest-paid employees (other th		If "Yes," a	ttach the statement requi	red b	y Regulations section 53.	4945-5(d).		. Ш	140			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>6</b> a	Did the fo	undation, during the year,	rece	eive any funds, directly or	indirectly, to pay premit	ıms on					
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		a personal	I benefit contract?				· 🗆 🗆 v	./	NI -			
Total number of other employees paid over \$50,000.	b	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?						NO	6b		No	
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?    8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?    1 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  (a) Name and address    (b) Title, and average hours per week devoted to position  The Midwest Trust Company of MO    Co-Trustee    Co-Trustee    Co-Trustee    Co-Trustee    Co-Trustee    Co-Trustee    Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."  (a) Name and address of each employee paid hours per week devoted to position  (b) Title, and average hours per week devoted to position  (c) Compensation    (d) Contributions to employee benefit plans and deferred compensation    (e) Expense account, other allowances    (f) Title, and average hours per week devoted to position  (h) Title, and average hours per week devoted to position  (h) Title, and average hours per week devoted to position  (h) Title, and average hours per week devoted to position  (h) Title, and average hours per week devoted to position  (h) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation    (e) Expense account, other allowances    (e) Expense account, other allowances    (f) Title, and average hours per week devoted to position  (h) Contributions to employee benefit plans and deferred compensation    (e) Expense account, other allowances    (f) Compensation    (h) Contributions to employee benefit plans and deferred    (h) Contributions to employee    (h) Contributions to e		If "Yes" to	6b, file Form 8870.									
b If Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7a	7a. At any time during the tay year was the foundation a party to a prohibited tay shelter transaction?										
Excess parachute payment during the year?	b	L Yes ▼ I					NO	7b				
Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  (a) Name and address (b) Title, and average hours per week devoted to position  The Midwest Trust Company of MO 4520 Main Street Suite 175 Kansas City, MO 64111  Co-Trustee 10.0  Co-T	8											
Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  (a) Name and address (b) Title, and average hours per week devoted to position  The Midwest Trust Company of MO 4520 Main Street Suite 175 Kansas City, MO 64111  Co-Trustee 10.0  Co-T		excess pai	rachute payment during tl	ne ye	ar?		· · □ v		NI-			
and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation. See instructions  (a) Name and address										vees		
(a) Name and address (b) Title, and average hours per week devoted to position  The Midwest Trust Company of MO 4520 Main Street Suite 175 Kansas City, MO 64111  Thomas A McDonnell 4090 Sunset Drive Kansas City, MO 64112  2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee instructions. If none, enter "NONE."  (d) Contributions to employee benefit plans and deferred compensation  (d) Contributions to employee benefit plans and deferred compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  (e) Expense account, other allowances  Total number of other employees paid over \$50,000.	Pai	rt VIII			, בוו ככנסוס, וועס	icos, i cumanticii i i	age.o,g, . e			,,		
(a) Name and address (b) Title, and average hours per week devoted to position  The Midwest Trust Company of MO 4520 Main Street Suite 175 Kansas City, MO 64111  Thomas A McDonnell 4090 Sunset Drive Kansas City, MO 64112  2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee instructions. If none, enter "NONE."  (d) Contributions to employee benefit plans and deferred compensation  (d) Contributions to employee benefit plans and deferred compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  (e) Expense account, other allowances  Total number of other employees paid over \$50,000.	_	List all of	ficere directore truete	oc f	oundation managers as	nd their compensation	See instructions					
(a) Name and address  hours per week devoted to position  The Midwest Trust Company of MO  4520 Main Street Suite 175 Kansas City, MO 64111  Thomas A McDonnell  20-Trustee 5.0  Co-Trustee 5.0  Co-Trustee 6.0  Co-Trustee 6.0  Co-Trustee 7.0  Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  Total number of other employees paid over \$50,000.		List all of	neers, uncetors, truste					to	Τ,,	_		
The Midwest Trust Company of MO  4520 Main Street Suite 175 Kansas City, MO 64111  Co-Trustee  4090 Sunset Drive Kansas City, MO 64112  Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  Total number of other employees paid over \$50,000.		<b>(a)</b> Na	ame and address	'	hours per week		employee benefit plar	is and				
4520 Main Street Suite 175 Kansas City, MO 64111  Co-Trustee 5.0  4909 Sunset Drive Kansas City, MO 64112  Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  (b) Title, and average devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  Total number of other employees paid over \$50,000.				<u> </u>	•	<del>'</del>	· · · · · · · · · · · · · · · · · · ·		_	circi di	TOWATT	
4920 Main Sires Stifty, MO 64111  Thomas A McDonnell  4909 Sunset Drive Kansas City, MO 64112  2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  (e) Expense account, other allowances  Total number of other employees paid over \$50,000.					rustee	140,286		C	)			0
Thomas A McDonnell  4909 Sunset Drive Kansas City, MO 64112  2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  (other allowances)  Total number of other employees paid over \$50,000.				10.0								
4909 Sunset Drive Kansas City, MO 64112  2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."  (a) Name and address of each employee paid hours per week devoted to position  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  (hours per week devoted to position)  (a) Name and address of each employee paid hours per week devoted to position  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  (figure 1) Total number of other employees paid over \$50,000.				Co-T	rustee	0			1			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  (o) Compensation  Total number of other employees paid over \$50,000.				5.0				-				•
(a) Name and address of each employee paid hours per week devoted to position  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  Total number of other employees paid over \$50,000.												
(a) Name and address of each employee paid more than \$50,000  (b) Ittle, and average hours per week devoted to position  (c) Compensation  (e) Expense account, other allowances  (e) Expense account, other allowances  (f) Ittle, and average hours per week devoted to position  (g) Expense account, other allowances  (hours per week devoted to position  (hours per week devoted to po		Compens	ation of five highest-pa	id er	nployees (other than t	hose included on line 1	L—see instructions).	If no	ne, e	nter "	NONE.	<u>"</u>
more than \$50,000   nours per week devoted to position   plans and deferred compensation   other allowances	(-)	Nama and a	address of each ampleyee	ام: م	(b) Title, and average		1 1 1		(0)	Evnen		
Total number of other employees paid over \$50,000.	(a)			paiu	· ·	(c) Compensation						
			, ,		devoted to position		1 '					
							1	1				
					1							
	Tota	I number of	f other emplovees paid ov	er \$5	50,000		<del> </del>					
			. , ,		<u> </u>				For	m <b>99</b> 0	0-PF (	2020)

Form 990-PF (2020)	Page <b>7</b>
Part VIII  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid I and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NO	DNE".
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services	
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	_
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.  1	Amount
2	_
All other program-related investments. See instructions.	
Total. Add lines 1 through 3	

		-					,	J		
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b								
С	Add lines 2a and 2b							2c		20,429
3	Distributable amount before adjustments. Subtract line 2c from line 1							3	1	,829,150
4	Recoveries of amounts treated as qualifying distributions							4		
5	Add lines 3 and 4							5	1	,829,150
6	Deduction from distributable amount (see instructions)							6		
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and	on F	art )	XIII	line	1.		7	1	,829,150

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

3,399,075

3,399,075

3,399,075

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1a

1b

2

За 3h

4

5

Part XII

1

2

3

4

5

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

a From 2015. . . . .

**b** From 2016. . . . . c From 2017. . .

d From 2018. . . . .

e From 2019. . . . .

Distributable amount for 2020 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2020: a Enter amount for 2019 only. . . . . . **b** Total for prior years: 2018, 2017, 2016 Excess distributions carryover, if any, to 2020:

f Total of lines 3a through e. . . . . . .

**d** Applied to 2020 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a).)

**5** Excess distributions carryover applied to 2020. (If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2021.

10 Analysis of line 9: a Excess from 2016. . .

**b** Excess from 2017. .

c Excess from 2018. .

d Excess from 2019. .

e Excess from 2020. .

Subtract lines 7 and 8 from line 6a . . . .

6 Enter the net total of each column as

**b** Prior years' undistributed income. Subtract line 4b from line 2b . . . . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . **d** Subtract line 6c from line 6b. Taxable amount —see instructions . . . . . . . . . . e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . . . . f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2015 not

indicated below:

4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ a Applied to 2019, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . 1,829,150

1,829,150

Form 990-PF (2020)

orm 990-PF (2020)								
Part XIII Undistributed Income (see instructions)								
		(a)	(b)					

1,115,056 209,464

901 827

209.464 901,827

1.768.923

2,115,499

1.569.925

1.768.923 2,115,499

PF (20	- (2020)								
• • •	Undistributed Income (see instructions)								
		(a)	(b)	(c)	(d)				

rt XIII	Undistributed Income (see instructions)							
		(a)	(b)	(c)	(d)			

6.110.769

1,569,925

7,680,694

1.115.056

6,565,638

t XIII	Undistributed Income (see instructions)								
		(a)	(b)	(c)	(d)				
			W		3030				

XIII	Undistributed Income (see instruc	ctions)			
		(a)	(b)	(c)	(d)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines:

factors:

		_

Recipient	show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount
a Paid during the year See attached schedule 4520 Main Kansas City, MO 64111			General charitable purposes	3,328,333

Tabal		<b>.</b>	2 222 222
	 <del></del>	▶ 3a	3,328,333
<b>b</b> Approved for future payment			

**▶** 3b

nter gros	s amounts unless otherwise indicated.	Unrelated bu	usiness income	Excluded by section	512, 513, or 514	(e) Related or exemp
<b>1</b> Progra	m service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions.)
	and contracts from government agencies					
3 Intere	ership dues and assessments st on savings and temporary cash ments			14	20.105	
	and interest from securities			14	30,185 725,090	
	ntal income or (loss) from real estate:					
a Deb	-financed property					
	debt-financed property					
	ntal income or (loss) from personal property					
	investment income					
invent	• ,			18	801,158	
9 Net in	come or (loss) from special events:				332,233	
0 Gross	profit or (loss) from sales of inventory					
	revenue:					
	R FAIR			16	5,101	
<u> </u>						
е						
	tal. Add columns (b), (d), and (e).				1,561,534	
2 Subto 3 Total	tal. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  vorksheet in line 13 instructions to verify calcu	ılations.)			1,561,534 <b>3</b>	
2 Subto 3 Total (See v	tal. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  vorksheet in line 13 instructions to verify calculate.  Relationship of Activities to the state of the state	rlations.)  ne Accomplish  income is report	nment of Exem	pt Purposes	3	
2 Subto 3 Total (See v Part X\	tal. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  yorksheet in line 13 instructions to verify calculated and the second s	rlations.)  ne Accomplish  income is report	nment of Exem	pt Purposes	3	
2 Subto 3 Total (See v Part X\	tal. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  yorksheet in line 13 instructions to verify calculated and the second s	rlations.)  ne Accomplish  income is report	nment of Exem	pt Purposes	3	
2 Subto 3 Total (See v Part XV	tal. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  yorksheet in line 13 instructions to verify calculated and the second s	rlations.)  ne Accomplish  income is report	nment of Exem	pt Purposes	3	
2 Subto 3 Total (See v Part X\	tal. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  yorksheet in line 13 instructions to verify calculated and the second s	rlations.)  ne Accomplish  income is report	nment of Exem	pt Purposes	3	
2 Subto 3 Total (See v Part XV	tal. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  yorksheet in line 13 instructions to verify calculated and the second s	rlations.)  ne Accomplish  income is report	nment of Exem	pt Purposes	3	
2 Subto 3 Total (See v Part XV	tal. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  yorksheet in line 13 instructions to verify calculated and the second s	rlations.)  ne Accomplish  income is report	nment of Exem	pt Purposes	3	
2 Subto 3 Total (See v Part XV	tal. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  yorksheet in line 13 instructions to verify calculated and the second s	rlations.)  ne Accomplish  income is report	nment of Exem	pt Purposes	3	
2 Subto 3 Total (See v Part X\	tal. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  yorksheet in line 13 instructions to verify calculated and the second s	rlations.)  ne Accomplish  income is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	
2 Subto 3 Total (See v Part X\	tal. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  yorksheet in line 13 instructions to verify calculated and the second activities to the second below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which	rlations.)  ne Accomplish  income is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	
2 Subto 3 Total (See v Part X\	tal. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  yorksheet in line 13 instructions to verify calculated and the second activities to the second below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which	rlations.)  ne Accomplish  income is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,561,534
2 Subto 3 Total (See v Part XV	tal. Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  yorksheet in line 13 instructions to verify calculated and the second activities to the second below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which the accomplishment of the foundation's explain the second activity for which	rlations.)  ne Accomplish  income is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharita Exempt Organizations	able	
Did the ergan	ization directly or indirectly engage in any of the following with any other prespiration described in section E01		

		Exempt Organi	zations							
		ganization directly or in than section 501(c)(3)						on 501	Yes	No
a Tr	ansfers	from the reporting foun	dation to a noi	ncharitable exe	empt organization	of:				
(1	L <b>)</b> Cash							. 1a(1)		No
(2	2) Othe	rassets						. 1a(2)		No
<b>b</b> O	ther trar	nsactions:								
-	-	s of assets to a nonchar	•	-				. 1b(1)		No
(2	2) Purcl	hases of assets from a r	oncharitable e	exempt organiz	ation			1b(2)		No
(3	3) Rent	al of facilities, equipmer	nt, or other ass	sets				1b(3)		No
(4	l) Reim	bursement arrangemen	ts					. 1b(4)		No
(5	<b>5)</b> Loan	s or loan guarantees.						. 1b(5)		No
•	•	rmance of services or m		-				. 1b(6)		No
		f facilities, equipment, n								No
of	the god	wer to any of the above ods, other assets, or ser nsaction or sharing arra	vices given by	the reporting t	foundation. If the f	oundation receive	d less than fair mark	ket value		
(a) Lii	ne No.	(b) Amount involved	(c) Name of n	oncharitable exer	mpt organization	(d) Description of	transfers, transactions,	and sharing arrar	ngement	ts
		1.11 12 11 1 12		201 1.1						
		ndation directly or indire	•	,	•			s 🔽 No		
		in section 501(c) (other		501(c)(3)) or i	n section 52/?.		ЦYe	es 🖭 No		
<b>b</b> If	"Yes," c	complete the following so		1 0	N T 6		(-) December	- Football - Color		
		(a) Name of organization	on	(6	) Type of organizatio	n e	(c) Description	of relationship		
	of n	er penalties of perjury, ny knowledge and belief ch preparer has any kno	, it is true, cor							
Sig: Her		*****			2021-04-15	*****		May the IRS dis return with the prepar		
		Signature of officer or t	rustee		Date	Title		below (see instr.)	] <sub>Yes</sub> □	No
		Print/Type preparer's	name F	Preparer's Sigr	nature	Date	Check if self- employed ▶ ☑	PTIN P01453	312	
Paid Pre	d parer	Wendy B Marvin		055						
	Only	7	dy Marvin Law 				F	Firm's EIN ▶		
			awood, KS 66				P	Phone no. (913)	312-5	667

Form 990PF Part IV - Capital (	Gains and Losses for Tax on	Investment I	ncome - Colum	ns a - d	
	List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(d) Date sold (mo., day, yr.)
SHORT TERM SALES - MIDWE	ST				
LONG TERM SALES - MIDWES	LONG TERM SALES - MIDWEST				
CEDAR FAIR				2017-10-19	2020-07-09
CAPITAL GAIN DIVIDENDS			Р		
CAPITAL GAIN DIVIDENDS			Р		
CAPITAL GAIN DIVIDENDS			Р		
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	ns e - h	
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis opense of sale		or (loss) (f) minus (g)
198,687			529,529		-330,842
2,828,999			1,629,111		1,199,888
119,082			208,482		-89,400
					21,512
					21,512
					21,512
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	ns i - I	
Complete only for assets show	ving gain in column (h) and owned b	by the foundation	on 12/31/69		(h) gain minus
(i) F.M.V. as of 12/31/69	Adjusted basis (j) as of 12/31/69		Excess of col. (i) (k) over col. (j), if any		ot less than -0-) <b>or</b> from col.(h))
					-330,842
					1,199,888
					-89,400

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491092004021 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. TY 2020 Depreciation Schedule

# Name: Jack F and Glenna Y Wylie Charitable Fdn Tr EIN: 47-7210672

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491092004021
TY 2020 Investments Corporat	te Bonds Sche	dule	
Name: 1	Jack F and Glenna	a Y Wylie Charitable Fdn Tr	
EIN: 4	47-7210672		
Investments Corporate Bonds Schedule			

End of Year Book

Value

End of Year Fair Market Value

Name of Bond

MIDWEST TRUST - BONDS

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491092004021
TY 2020 Investments Corporat	e Stock Sched	iule

39,005,015

1,000,000

39,005,015 1,000,000

Nan	ne:	Jack F and Glenna Y Wylie Charitable Fdn Tr	
		,	

<b>EIN:</b> 47-7210672		
Investments Corporation Stock Schedule		
Name of Stock	End of Year Book Value	End of Year Fair Market Value

Investments Corporation Stock Schedule	
Name of Stock	End of Year Book

MIDWEST TRUST

MIDWEST TRUST FIXED INCOME

efile GRAPHIC print - DO NOT PROCES	SS As Filed Data	-	DLI	N: 93491092004021		
TY 2020 Legal Fees Schedu	ıle		_			
Nan	ne: Jack F and G	Glenna Y Wylie Cha	ritable Fdn Tr			
EIN: 47-7210672						
				1		
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
LEGAL FEES	1,198	599		599		

DLN: 93491092004021

Name: Jack F and Glenna Y Wylie Charitable Fdn Tr

CEDAR FAIR

efile GRAPHIC print - DO NOT PROCESS

207,724

**EIN:** 47-7210672

Other Assets Schedule Description Beginning of Year -End of Year - Book End of Year - Fair **Book Value** Value Market Value

As Filed Data -

		•		
TY 2020 Ot	her Income Schedu	ile		

Name: Jack F and Glenna Y Wylie Charitable Fdn Tr

DLN: 93491092004021

**EIN:** 47-7210672

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Other Income Schedule			
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Cedar Fair Lp ordinary income/loss	-16,806	-16,806	-16,806
Net section 1231 gain	22	22	22
Gain subject to recapture as ordi inc	21.885	21.885	21.885

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491092004021
TY 2020 Other Increases Sche	dule		
Name:	Jack F and Gle	enna Y Wylie Charitable Fdn Tr	
EIN:	47-7210672		
Other Increases Schedule		,	1
De	escription		Amount
OTHER INCREASES TO ADJUST FOR FMV	,		2,235,693

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DI	N: 93491092004021
TY 2020 Taxes Schedule				<u> </u>
Name:	Jack F and G	Glenna Y Wylie Cha	ritable Fdn Tr	
	47-7210672	•		
Taxes Schedule				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	21,103	21,103		
PRIOR YEAR TAXES				
CURRENT YEAR ESTIMATES PAID				

25
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18
Page

MIDWEST TRUST MISSOURI	Diefributione		Account 12245000189	245000189
2020			02/05/2021	
CHARITABLE CONTRIBUTIONS				
DISCRETIONARY DISTRIBUTION SAMUEL U RODGERS HEALTH CENTER INC. CHARITABLE DISTRIBUTION FROM WYLIE FOUNDATION/MIDWEST TRUST/ THOMAS A MCDONNELL	03/20/20	750	0.00	-50,000.00
DISTRIBUTION TO AFIA HOLDING COMPANY ANNUAL CHARITABLE CONTRIBUTION FROM THE JACK F & GLENNA Y WYLIE CHARITABLE FOUNDATION/MIDWEST TR THOMAS A MCDONNELL/3 OF 3	01/15/20	750	0.00	-75,000.00
DISTRIBUTION TO AMERICAN HEART ASSOCIATION MIDWEST CHARITABLE DONATION FROM THE JACK F AND GLENNA Y WYLIE CHAR F MIDWEST TRUST/THOMAS MCDON OPEN YOUR HEART CAMPAIGN	01/16/20	750	0.00	-50,000.00
DISTRIBUTION TO AVILA UNIVERSITY ATTN: PAUL TOLER CHARITABLE CONTRIBUTION FROM THE JACK AND GLENNA WYLIE FOUNDATION TOM MCDONNELL AND MIDWEST TRUST CO-TTEE	08/12/20	750	0.00	-260,000.00
DISTRIBUTION TO BISHOP MIEGE FOUNDATION CHARITABLE DISTRIBUTION FROM THE JACK FIGLENNA Y WYLIE CHARITABLE FOUNDATION 4/5 INSTALLMENTS	03/19/20	750	0.00	-50,000.00
DISTRIBUTION TO COMMUNITY LINC CHARTIABLE DONATION FROM THE JACK & GLENNA WYLIE-CHARITABLE FOUNDATION TOM MCDONNELL & MIDWEST TRUST CO TTEES	06/24/20	750	0.00	-200,000.00
DISTRIBUTION TO JOHNSON COUNTY COMMUNITY COLLEGE FOUNDATION JOHNSON COUNTY COMMUNITY COLLEGE FOUNDATION DONATION FROM THE JACK F AND GLENNA Y WYLIE CHAR FNDTNIMIDWEST TRUST/THOMAS A 22	06/03/20	750	0.00	-500,000.00
DISTRIBUTION TO KANSAS CITY ART INSTITUTE CHARITABLE DONATION FROM THE JACK & GLENNA WYLIE CHARITABLE FOUNDATION! MIDWEST TRUST/TOM MCDONNELL CO-TTEES	06/22/20	750	0.00	-500,000.00
DISTRIBUTION TO KANSAS CITY UNIVERSITY OF MEDICINE AND BIOSCIENCES CHARITABLE CONTRIBUTION FROM THE JACK AND GLENNA WYLIE FOUNDATION TOM MCDONNELL AND MIDWEST TRUST CO-TTEE 4/5	08/12/20	750	0.00	-100,000.00

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MIDWEST TRUST MISSOURI 2020		Distributions (Continued)		Account 02/05/2021	12245000189
Transaction Description	CUSIP and/or symbol	Date	Trust System Code Reg	Income Cash	Principal Cash Notes
CHARITABLE CONTRIBUTIONS (contd)					A CONTRACTOR OF THE PROPERTY O
DISTRIBUTION TO KANSAS CITY UNIVERSITY OF MEDICINE AND BIOSCIENCES CHARITABLE DONATION FROM THE JACK F AND GLENINA Y WYLIE CHAR F MIDWEST TRUST/THOMAS A MCDONNELLAYMALIA! 2 0.5 4		01/21/20	750	0.00	-125,000.00
DISTRIBUTION TO KNOS CITY YOUNG AUDIENCES DONATION FROM THE JACK F & GLENNA Y WYLIE CHARITABLE FOUNDATION/MID/WEST TRUST/THOMAS A MCDONNELL COTTEE		02/12/20	750	0:00	-33,333,33
DISTRIBUTION TO KC SOURCELINK CHARITABLE CONTRIBUTION FROM THE JACK AND GLENNA WYLIE FOUNDATION TOM MCDONNELL & MIDWEST TRUST COTTEES 3/5		07/07/20	750	0.00	-25,000.00
DISTRIBUTION TO LYRIC OPERA OF KANSAS CITY CHARITABLE DONATION FROM THE JACK F AND GLENNA Y WYLIE CHAR F MIDWEST TRUSTITHOMAS MCDON CO-TTEES 2020 OPERA BALL		03/12/20	750	0.00	-25,000.00
DISTRIBUTION TO MID-AMERICAN NAZARENE UNIVERSITY FOUNDATION CHARITABLE DONATION FROM THE WYLIE CHAR FNDTNIMTC/THOMAS MCDONNELL; RE: BRIGHT FUTURES CAP CAMPN FOR STUDENT CENTER 2/5		06/03/20	750	0.00	-100,000.00
DISTRIBUTION TO ST TERESAS ACADEMY 2020 CHARITABLE CONTRIBUTION		01/13/20	750	0.00	-100,000.00
DISTRIBUTION TO THE GREENLIGHT FUND ANNUAL CHARITABLE CONTRIBUTION FROM THE JACK F & GLENNA Y WYLIE CHARITABLE FOUNDATION/MIDWEST TR THOMAS A MCDONNELL/3 OF 5		01/15/20	750	0.00	-50,000.00
DISTRIBUTION TO THE GROOMING PROJECT 2020 CHARITABLE CONTRIBUTION		04/13/20	750	0.00	-400,000.00
DISTRIBUTION TO THE LEUKEMIA & LYMPHOMA SOCIETY INC CHARITABLE DONATION FROM THE JACK F AND GLENNA Y WYLIE CHAR F MIDWEST TRUST/THOMAS MCDON CO TTEES 2020 BLACK TIE BALL		03/12/20	750	0.00	-10,000.00
DISTRIBUTION TO THE POLICE FOUNDATION OF KANSAS CITY CHARITABLE DONATION FROM THE JACK F AND GLENNA Y WYLIE CHAR F MIDWEST TRUST/THOMAS MCDON CO-TRUSTEES		03/04/20	750	0:00	-50,000.00
DISTRIBUTION TO UMKC FOUNDATION SCHOOL OF COMPUTING & ENGINEERING CHARITABLE DONATION FROM THE JACK F AND GLENNA Y WYLIE CHAR F MIDWEST TRUST/THOMAS MCDON CO-TTEES SEC MATH ACADEMY		03/12/20	750	00:00	-50,000.00
DISTRIBUTION TO WAYSIDE WAIFS INC CHARITABLE DONATION FROM THE JACK F AND GLENNA Y WYLIE CHAR F MIDWEST TRUST/THOMAS MCDON CO-TTEES 2020 FUR BALL		03/12/20	750	0.00	-75,000.00

MIDWEST TRUST MISSOURI				Account 1	Account 12245000189
	Dist	Distributions			
2020	2)	(Continued)		02/05/2021	
Transaction Description	CUSIP and/or symbol Date	Date	Trust System Code Reg	Income Cash	Principal Cash Notes
CHARITABLE CONTRIBUTIONS (contd)					
TRANSFER TO ACCOUNT # 10891010911 CHARTIABLE CONTRITBUTION FROM THE JACK & GLENNA WYLIE CHARITABLE FOUNDATION		04/08/20	750	0.00	-500,000.00
Total CHARITABLE CONTRIBUTIONS				0.00	-3,328,333.33