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2020

OMB No. 1545-0052

### **Return of Private Foundation**

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public

or	caler	ndar year 2020, or tax year beginning 01-01-20	)20 , ar	nd e	nding 12-31-	2020		
		indation omb Family Foundation Inc			A Employer id	entification numbe	r	
		tion Source			47-5620198			
Num	ber and	is treet (or P.O. box number if mail is not delivered to street address) on Source 501 Silverside Rd	Room/suite		<b>B</b> Telephone nu	mber (see instruction	ns)	
F	oundaud	on Source 501 Sliverside Rd			(800) 839-1754			
		, state or province, country, and ZIP or foreign postal code DE 198091377	1		C If exemption	application is pendin	a. check here	
VVIIII	iiigtoii,					application to political	<b>y</b> , ansak mare <b>▶</b> □	
G Ch	neck al		former public charity		1	ganizations, check he	▶ ⊔	
		☐ Final return ☐ Amended return				ganizations meeting k here and attach co		
		☐ Address change ☐ Name change			E If private for	undation status was t	terminated $\Box$	
_		rpe of organization: Section 501(c)(3) exempt private in 4947(a)(1) nonexempt charitable trust	foundation e private foundation		under sectio	n 507(b)(1)(A), chec	:k here ▶ Ш	
			Cash Accru	اد	F If the found:	ation is in a 60-montl	h termination 🖂	
of '	year (f	from Part II, col. (c),  ▶\$ 13,736,663  □ Other (specify) _	in easi. In Accid	u		n 507(b)(1)(B), chec		
,,,,,	10)	(Part I, column (d) must	be on cash basis.)					
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and	<i>.</i> ,			(d) Disbursements	
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	expenses per books	(в)	Net investment income	(c) Adjusted net income	for charitable purposes	
	1	Contributions, gifts, grants, etc., received (attach	I				(cash basis only)	
	-	schedule)	1,996,216					
	2	Check $\blacktriangleright$ $\square$ if the foundation is <b>not</b> required to attach						
	3	Sch. B Interest on savings and temporary cash investments	1,916	<u>                                       </u>	1,916			
	4	Dividends and interest from securities	267,741	₩	267,741			
	5a	Gross rents						
	b	Net rental income or (loss)						
<u>e</u>	6a	Net gain or (loss) from sale of assets not on line 10	-626,395					
Revenue	ь	Gross sales price for all assets on line 6a						
Re	7	Capital gain net income (from Part IV, line 2)			0			
	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	b	Less: Cost of goods sold						
	°	Other income (attach schedule)						
	11	Total. Add lines 1 through 11	1,639,478		269,657			
	13	Compensation of officers, directors, trustees, etc.	1,033,470		207,037			
	14	Other employee salaries and wages						
Ņ	15	Pension plans, employee benefits						
nse	16a	Legal fees (attach schedule)	<b>9</b> 3,116		0	0	3,116	
<u>8</u>	b	Accounting fees (attach schedule)						
a) E	С	Other professional fees (attach schedule)	72,462		72,462			
Operating and Administrative Expenses	17	Interest						
St ra	18	Taxes (attach schedule) (see instructions)						
Ē	19	Depreciation (attach schedule) and depletion						
	20	Occupancy						
Φ •	21	Travel, conferences, and meetings						
<u>=</u>	22	Printing and publications						
<u> </u>	23	Other expenses (attach schedule)	34,971	_	75		34,896	
erat e	24	Total operating and administrative expenses.	110 510		70 507		20.010	
<u>ă</u>	25	Add lines 13 through 23	110,549 1,327,500	-	72,537	0	38,012 1,327,500	
-	25		1,327,300	-			1,327,300	
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	1,438,049		72,537	0	1,365,512	
	27	Subtract line 26 from line 12:						
	a	Excess of revenue over expenses and disbursements	201,429					
	b	Net investment income (if negative, enter -0-)	201, 123	t	197,120			
	С	Adjusted net income (if negative, enter -0-)			,			
			1			i	i	

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of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 . . . . . . .

Enter amount from Part I, line 27a

Part III

2

Total liabilities and net assets/fund balances (see instructions) .

**Analysis of Changes in Net Assets or Fund Balances** 

Total net assets or fund balances at beginning of year-Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

	3	Accounts receivable			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts ▶			
2	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	11,643,819	11,268,739	12,873,430
	l				

	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe )			
	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item I)	11,930,543	12,131,972	13,736,663
	17	Accounts payable and accrued expenses			
	18	Grants payable			
jes	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jab	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe )			
	23	Total liabilities(add lines 17 through 22)	0	0	
68		Foundations that follow FASB ASC 958, check here 🕨 🗌			
E C		and complete lines 24, 25, 29 and 30.			
als	24	Net assets without donor restrictions			
Fund Balance	25	Net assets with donor restrictions			
E		Foundations that do not follow FASB ASC 958, check here 🕨 🗹			
<u> </u>		and complete lines 26 through 30.			
Assets or	26	Capital stock, trust principal, or current funds			
set	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
As	28	Retained earnings, accumulated income, endowment, or other funds	11,930,543	12,131,972	
Net	29	Total net assets or fund balances (see instructions)	11,930,543	12,131,972	
=	30	Total liabilities and net assets/fund balances (see instructions).	11.930.543	12.131.972	

	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe )			
	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item I)	11,930,543	12,131,972	13,736,663
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe			
	23	Total liabilities(add lines 17 through 22)	0	0	
		Foundations that follow FASB ASC 958, check here ▶ □ and complete lines 24, 25, 29 and 30.			
	24	Net assets without donor restrictions			
•	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here 🕨 🔽			

11,930,543

12,131,972

11,930,543

12,131,972

12,131,972 Form **990-PF** (2020)

201,429

1

2

3

4

5

Page **3** 

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)						How acqui P—Purcha D—Donati	se	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1</b> a P	ublicly-traded Securities	s								
b										
С										
d										
е										
	(e) Gross sales price		<b>(f</b> ) Depreciatio (or allov	n allowed		Cost or d	( <b>g)</b> other basis ense of sale		Gain	(h) or (loss) (f) minus (g)
а	a 11,894,273				12,47	0,720		-576,447		
b										
С										
d										
е										
(	Complete only for assets	s showing	g gain in column	(h) and ow	ned by	the foundation of	on 12/31/69			(I)
	(i) F.M.V. as of 12/31/69	1	<b>(j</b> ) Adjusted as of 12	d basis		Excess	( <b>k)</b> of col. (i) . (j), if any		col. (k), but no	(h) gain minus ot less than -0-) <b>or</b> from col.(h))
a				,			(3),,		·	-576,447
b										·
С										
d										
е										
3	Capital gain net income Net short-term capital of If gain, also enter in Pa in Part I, line 8	gain or (l	loss) as defined i	ee instructi	If (los 1222(5		art İ, line 7	}	3	-576,447
Part	V Qualification (	Under 9	Section 4940/	e) for Re	duce	d Tay on Net	Investmen	t Inc	ome	
	ON 4940(e) REPEA							IC TITE	onie	
	Reserved	ILED O	N DECEMBER	20, 2019	- 00	NOI COMPLE	- 1 -			
	(a) Reserved		<b>(b)</b> Reserved			(c) Reserved			(d) Reserved	
							-			
2 R	eserved						1	2		
	eserved						· · · [			
	eserved						Ļ	3 [		
							· · · · .	<u>4</u> [		
	eserved						[	_ 5		
<b>6</b> R	eserved						[	6[		
<b>7</b> R	eserved									
<b>8</b> R	eserved ,						j	8		
										<del></del>

Page **6** 

5a	During the year did the foundation p	ау о	r incur any amount to:							Yes	No
	(1) Carry on propaganda, or otherw	ise a	ttempt to influence legisla	ation (section 4945(e))?		Yes	<b>✓</b>	Nο			
	(2) Influence the outcome of any sp			**							
	on, directly or indirectly, any vol		-			Yes	<b>✓</b>	No			
	(3) Provide a grant to an individual			•		☐ Yes		No			
	(4) Provide a grant to an organization						_				
	in section 4945(d)(4)(A)? See in					☐ Yes	✓	No			
	(5) Provide for any purpose other the										
h	educational purposes, or for the If any answer is "Yes" to $5a(1)-(5)$ ,	•	•			Yes Line	✓	No			
D	Regulations section 53.4945 or in a					cribed iii			5b		
	Organizations relying on a current n								36		
С	If the answer is "Yes" to question 5a						Ш				
_	tax because it maintained expenditu			•		П.,					
	If "Yes," attach the statement requir					∐ Yes	Ш	No			
5a	Did the foundation, during the year,		<del>-</del>	* *	ıms on						
	a personal benefit contract?					П.,	. #				
b	Did the foundation, during the year,			lirectly, on a personal be	nefit contract	∵ Yes	. <b>✓</b>	No	6b		No
	If "Yes" to 6b, file Form 8870.			,, ,							
7a	At any time during the tax year, was	s the	foundation a party to a p	rohibited tax shelter trar	saction?	□ vos	<b>✓</b>	Na			
b	If "Yes", did the foundation receive a	any p	roceeds or have any net	income attributable to th	e transactior	1?		NO	7b		
3	Is the foundation subject to the sect	ion 4	960 tax on payment(s) o	f more than \$1,000,000	in remunerat	tion or					
	excess parachute payment during th	ie ye	ar?			☐ Yes	<b>✓</b>	No			
	Information About C	offic	ers, Directors, Trust	ees, Foundation Ma	nagers, H				yees,		
Pal	and Contractors							-	•		
1	List all officers, directors, trustee	es, fo	oundation managers an	d their compensation.	See instru	ctions					
		(	<b>b)</b> Title, and average	(c) Compensation (If		tributions		(e)	Expen	se acc	ount.
	(a) Name and address		hours per week devoted to position	not paid, enter -0-)	employee be	enefit plan compensat				lowanc	
ee A	Additional Data Table		devoted to position		uciciica	отпретов					
2	Compensation of five highest-pai	d en	nployees (other than th	nose included on line 1	.—see instrı	uctions).	If no	ne, e	nter "	NONE.	"
			(b) Title, and average			tributions			_		
(a)	Name and address of each employee more than \$50,000	paid	hours per week	(c) Compensation		/ee benefii nd deferre				se acco owance	
	more than \$55,555		devoted to position			ensation	_	0.	inci un	omanic	
						<u> </u>					
ota	I number of other employees paid over	er \$5	0,000			. ▶					
								For	m <b>99</b> 0	D-PF (	2020)

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Part VIII Information About Officers, Directors, and Contractors (continued)	Trustees, Foundation Managers, Highly Paid E	imployees,
3 Five highest-paid independent contractors for professi	ional services (see instructions). If none, enter "NO	NE".
(a) Name and address of each person paid more than \$50,00	00 <b>(b)</b> Type of service	(c) Compensation
UBS Financial Services	Investment Mgt	72,462
3280 PEACHTREE RD NE 21ST FL ATLANTA, GA 303052430		
Total number of others receiving over \$50,000 for professional se		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax yea organizations and other beneficiaries served, conferences convened, research		Expenses
1	, paper 2 production, cost	
2		
3		
·		
4		
<u> </u>	-	
Part IX-B Summary of Program-Related Investm		<del> </del>
Describe the two largest program-related investments made by the found	lation during the tax year on lines 1 and 2.	Amount
1		_
		_
2		_
		_
All other program-related investments. See instructions.		
3		4
		_
Total. Add lines 1 through 3	<u> </u>	
		Form <b>990-PF</b> (2020)

5

6

7

1a

1b

2

3a 3b

4

5

623.946

623.946

1,365,512

1,365,512

1,365,512

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Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

income. Enter 1% of Part I, line 27b. See instructions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

5

6

1

2

3

4

5

b

Part XII

e From 2019. . . . .

4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 1,365,512 a Applied to 2019, but not more than line 2a

**d** Applied to 2020 distributable amount. . . e Remaining amount distributed out of corpus

**5** Excess distributions carryover applied to 2020. (If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 **b** Prior years' undistributed income. Subtract line 4b from line 2b . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . **d** Subtract line 6c from line 6b. Taxable amount —see instructions . . . . . . . . . . e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . . . . . f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .

6 Enter the net total of each column as

9 Excess distributions carryover to 2021.

10 Analysis of line 9: a Excess from 2016. **b** Excess from 2017. .

c Excess from 2018. .

d Excess from 2019.

e Excess from 2020. .

Subtract lines 7 and 8 from line 6a . . . .

indicated below:

same amount must be shown in column (a).)

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623,946

623,946

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Pa	Undistributed Income (see instruc	ctions)			
		(a) Corpus	(b) Years prior to 2019	<b>(c)</b> 2019	<b>(d)</b> 2020
1	Distributable amount for 2020 from Part XI, line 7				
2	Undistributed income, if any, as of the end of 2020:				
а	Enter amount for 2019 only				
b	Total for prior years: 2018 , 2017 , 2016				
~	First distributions are serviced if any to 2020.				

Excess distributions carryover, if any, to 2020: From 2015. . . . . **b** From 2016. . . . c From 2017. . **d** From 2018. .

391.596 646,011 f Total of lines 3a through e. . . . . . .

1.037.607

**b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . .

391.596

646.011

741.566

741.566

1,779,173

1,779,173

For	m 990-PF (2020)					Page <b>10</b>
F	Part XIV Private Operating Found	<b>ations</b> (see instr	uctions and Part \	/II-A, question 9)		
1a	If the foundation has received a ruling or defoundation, and the ruling is effective for 20					
b	Check box to indicate whether the organizati	on is a private oper	ating foundation des	scribed in section $ \Box $	☐ 4942(j)(3) or ☐	4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year Prior 3 years				(e) Total
	income from Part I or the minimum investment return from Part X for each year listed	(a) 2020	<b>(b)</b> 2019	(c) 2018	(d) 2017	(e) Total
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test—enter:					
	<ul><li>(1) Value of all assets</li><li>(2) Value of assets qualifying under section 4942(j)(3)(B)(i)</li></ul>					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
С						
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
D.	Supplementary Information			foundation had	\$5,000 or more i	n
	assets at any time during th		ructions.)			
1 a	<b>Information Regarding Foundation Man</b> List any managers of the foundation who hav before the close of any tax year (but only if	e contributed more				ı
	Richard A Whitcomb	100/				
D	List any managers of the foundation who own ownership of a partnership or other entity) of	of which the foundat	ie stock of a corpora tion has a 10% or gi	reater interest.	arge portion of the	
2	Information Regarding Contribution, Gr		• • • • • • • • • • • • • • • • • • • •	-		
	Check here ► ☑ if the foundation only mak unsolicited requests for funds. If the founda other conditions, complete items 2a, b, c, a	tion makes gifts, gra	ants, etc. to individu	le organizations and uals or organizations	does not accept under	
a	The name, address, and telephone number of	or email address of t	the person to whom	applications should	be addressed:	
b	The form in which applications should be sul	omitted and informa	tion and materials t	hey should include:		
С	Any submission deadlines:					
d	Any restrictions or limitations on awards, su factors:	ch as by geographic	al areas, charitable	fields, kinds of instit	utions, or other	

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Part XV Supplementary Informa	tion (continued)			
3 Grants and Contributions Paid	d During the Year or Appr	oved for Futur	re Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
Total	· · · · · · · · · · · · · · · · · · ·	<u> </u>	▶ 3a	1,327,500
<b>b</b> Approved for future payment				
	'			
Total			▶ 3b	

Program service revenue:  Business code Amount Exclusion code Amount (See instructions     Amount Exclusion code Amount (See instructions    Amount Exclusion code    Amount Exclusion code    Amount Exclusion code    Amount Exclusion code     Amount Exclusion code    Amount Exclusion code     Amount	ter gross	amounts unless otherwise indicated.	Unrelated business income		Excluded by section	Excluded by section 512, 513, or 514		
b c c d d d d d d d d d d d d d d d d d	Program	service revenue:					function income (See instructions	
d d								
d e								
g Fees and contracts from government agencies  Membership dues and assessments  Interest on savings and temporary cash investments  Dividends and interest from securities  Net rental income or (loss) from real estate:  a Debt-financed property  b Not debt-financed property  Cher in the second of the securities in the second of the second								
g Fees and contracts from government agencies  Membership dues and assessments								
Membership dues and assessments								
investments								
Dividends and interest from securities								
Net rental income or (loss) from real estate:  a Debt-financed property								
b Not debt-financed property  Net rental income or (loss) from personal property Other investment income  Gain or (loss) from sales of assets other than inventory						207,711		
Net rental income or (loss) from personal property Other investment income								
Other investment income								
Inventory  Net income or (loss) from special events:  Gross profit or (loss) from sales of inventory Other revenue: a  b  C  Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  See worksheet in line 13 instructions to verify calculations.)  Texplain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See								
Net income or (loss) from special events:  Gross profit or (loss) from sales of inventory  Other revenue: a  b  c  d  e  Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculations.)  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See								
Gross profit or (loss) from sales of inventory Other revenue: a  b  c  d  e  Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculations.)  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See		•			18	-626,395		
Other revenue: a								
c	Other r	evenue: <b>a</b>						
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculations.)  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See								
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculations.)  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See								
Total. Add line 12, columns (b), (d), and (e)	с							
(See worksheet in line 13 instructions to verify calculations.)  art XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  ne No.  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See	c d e							
Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See	c d e Subtota	al. Add columns (b), (d), and (e).						
	c d e Subtota Total. (See wo	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations.)					
	c d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,73	
	c d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,73	
	c d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,7	
	c d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,7	
	c  d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,7	
	c  d  e Subtota  Total. (See wo  Irt XVI  1e No.	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,7.	
	c  d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,7.	
	c  d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,7.	
	c  d  e Subtota  Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,7.	
	c  d  e Subtota  Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,7.	
	c  d  e Subtota  Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,7.	
	c d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,7.	
	c d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,7	
	c d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,7	
	c d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,73	
	c d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,73	
	c d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,73	
<u> </u>	c d e Subtota Total. (See wo	al. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to the  Explain below how each activity for which the accomplishment of the foundation's ex	lations.)  ne Accomplish  income is report	ment of Exem	pt Purposes of Part XVI-A contribu	ted importantly to	-356,73	

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations	
Did the same	-in-time discrete and in-the course in the state of the state of the course of the course of the state of the	Т

ч	alt VAT	Exempt Organi	zations							
1		rganization directly or in r than section 501(c)(3)						501	Yes	No
а	Transfers	from the reporting foun	dation to a nonc	haritable exe	empt organization	of:				
	<b>(1)</b> Cas	h						1a(1)		No
	(2) Oth	er assets						1a(2)		No
b	Other tra	nsactions:								
		es of assets to a nonchar	•	-				. 1b(1)		No
		chases of assets from a r					$\dots \dots \dots$	. 1b(2)		No
		tal of facilities, equipmer	•					. 1b(3)		No
	` '	nbursement arrangemen						1b(4)		No
	` '	ns or loan guarantees.						1b(5)		No
_	` '	ormance of services or m	•	_				1b(6)		No
	_	of facilities, equipment, r swer to any of the above	-	· ·				1c		No
	of the go in any tra	ods, other assets, or ser ansaction or sharing arra	vices given by th ngement, show	ne reporting in column (d	foundation. If the f	foundation receive goods, other asse	ed less than fair market ets, or services received	: value I.		
(a)	Line No.	(b) Amount involved	(c) Name of non	charitable exe	mpt organization	(d) Description of	transfers, transactions, an	d sharing arra	ngemen	ts
	-									
	-									
<b>2</b> a	Is the fo	undation directly or indire	ectly affiliated wi	ith, or relate	d to, one or more t	tax-exempt organ	_			
		d in section 501(c) (other		01(c)(3)) or i	in section 527? .		∐Yes	<b>✓</b> No		
b	If "Yes,"	complete the following s		1						
		(a) Name of organization	on	(t	<b>b)</b> Type of organizatio	n	(c) Description of	relationship		
	of wh	der penalties of perjury, my knowledge and belief ich preparer has any kno	, it is true, corre							
	gn ere	*****			2021-03-17	*****		May the IRS di return with the prepa below		
	'	Signature of officer or t	rustee		Date	' Title		(see instr.) 💆	Yes 🗆	] No
	I	Print/Type preparer's	name Pro	eparer's Sigr	nature	Date	Check if self-	N P01345	770	
	aid	Jeffrey D Haskell					employed ▶ ☐		-	
	epare se Onl	i ii iii o ii aiii e r	idation Source				Firi	m's EIN ▶		
-			ne Hollow Ln Ste	212						
		La	ke Success, NY	11042			Pho	one no. (800	839-1	1754

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans

			and deferred compensation	
Jannah Overcast	Dir	0	0	C
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	2.0			

Jannah Overcast  Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Dir 2.0	0	0	C
Brandan D Whiteemb	Dia			

Foundation Source 501 Silverside Rd Wilmington, DE 198091377	2.0			
Brendan P Whitcomb	Dir	0	0	0
Foundation Source 501 Silverside Rd	1.0			

Brendan P Whitcomb	Dir	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	1.0			
David A Whitcomb	Dir, Sec	0	0	0
	7 1.0			

Foundation Source 501 Silverside Rd Wilmington, DE 198091377	1.0			
David A Whitcomb	Dir, Sec	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	1.0			

Elizabeth Whitcomb	Pres, Dir	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	10.0			
Richard A Whitcomb	Dir, Treas	0	0	0
	1 1.0			1

Dir, VP 1.0

Foundation Source 501 Silverside Rd Wilmington, DE 198091377

Foundation Source 501 Silverside Rd Wilmington, DE 198091377

Richard W Whitcomb

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ANCHORAGE INC162 HAMPTON LN N/A PC General & Unrestricted 60,000

LEESBURG, GA 31763

ATLANTA, GA 30318

Total . . . .

ANGELS AMONG US PET RESCUE INC PO BOX 821 ALPHARETTA, GA 30009	N/A	PC	General & Unrestricted	15,000
ATLANTA BALLET INCORPORATED 1695 MARIETTA BLVD NW	N/A	PC	General & Unrestricted	10,000

1,327,500

■ 3a

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
ATLANTA BALLET INCORPORATED	N/A	PC	Nutcracker Project	20,000

ATLANTA, GA 30318				
BENJAMIN FRANKLIN ACADEMY INC 1585 CLIFTON RD NE	N/A	PC	General & Unrestricted	5,000

BENJAMIN FRANKLIN ACADEMY INC 1585 CLIFTON RD NE ATLANTA, GA 30329	N/A	PC	General & Unrestricted	5,000
CENTER FOR PUPPETRY ARTS INC	N/A	PC	General & Unrestricted	10,000

ATLANTA, GA 30329				
CENTER FOR PUPPETRY ARTS INC 1404 SPRING ST NW ATLANTA, GA 30309	N/A	PC	General & Unrestricted	10,000

CENTER FOR PUPPETRY ARTS INC 1404 SPRING ST NW ATLANTA, GA 30309	N/A	PC	General & Unrestricted	10,000
Total			▶ 3a	1,327,500

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year COMMUNITIES OVERCOMING VIOLENT N/A PC General & Unrestricted 40,000 **ENCOUNTERS INC** 906 E LUDINGTON AVE

LUDINGTON, MI 49431				
DAVE KRACHE FOUNDATION INC 1635 OLD 41 HWY STE 112-236 KENNESAW, GA 30152	N/A	PC	General & Unrestricted	10,000
EAGLE RANCH INC 5500 UNION CHURCH RD	N/A	PC	General & Unrestricted	45,000

1,327,500

FLOWERY BRANCH, GA 30542

Total . .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

Total .

a Paid during the year				
EAGLE RANCH INC 5500 UNION CHURCH RD	N/A	PC	Whitcomb Family Initiatives (Endowment for Therapy	75,000

FLOWERY BRANCH, GA 30542			Program and Girls Center)	
EXTRA SPECIAL PEOPLE INCPO BOX 615 WATKINSVILLE, GA 30677	N/A	PC	General & Unrestricted	45,000
FAST FRIENDS OF HALL COUNTY	N/A	PC	General & Unrestricted	10,000

WATKINSVILLE, GA 30677	.,			,
FAST FRIENDS OF HALL COUNTY ANIMAL SHELTER INC 3444 EDGEWOOD CIR GAINESVILLE GA 30506	N/A	PC	General & Unrestricted	10,000

**************************************				
FAST FRIENDS OF HALL COUNTY ANIMAL SHELTER INC 3444 EDGEWOOD CIR GAINESVILLE, GA 30506	N/A	PC	General & Unrestricted	10,000

1,327,500

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year N/A PC General & Unrestricted 16,000 FCS URBAN MINISTRIES INC. PO BOX 17628

ATLANTA CA 20216

Total . .

ATEANTA, GA 30310				
FELLOWSHIP OF CHRISTIAN ATHLETES 8701 LEEDS RD KANSAS CITY, MO 64129	N/A	PC	Lake Oconee FCA and DFW FCA	35,000
FERST READERS INCPO BOX 1327	N/A	PC	General & Unrestricted	10,000

1,327,500

■ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year FRIENDS TO THE FORLORN PITBULL N/A PC General & Unrestricted 40,000

RESCUE INC PO BOX 2316

Total .

DALLAS, GA 30132				
FURKIDS INC5235 UNION HILL RD CUMMING, GA 30040	N/A	PC	General & Unrestricted	35,000

FURKIDS INC5235 UNION HILL RD CUMMING, GA 30040	N/A	PC	General & Unrestricted	35,000
FURKIDS INC5235 UNION HILL RD	N/A	PC	for the transport van fund	15,000

551 II 12115/ 571 555 15				
FURKIDS INC5235 UNION HILL RD CUMMING, GA 30040	N/A	PC	for the transport van fund	15,000

1,327,500

■ 3a

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Purpose of grant or contribution

a Paid during the year

N/A

GROVE CHAPEL MINISTRY INC.

Total .

144 LONG LEAF LN EATONTON, GA 31024	1471		General & on essinated	30,000
HUDSON FAMILY FOUNDATION 300 N DEAN RD STE 5 163	N/A	PC	General & Unrestricted	5,000

l PC

General & Unrestricted

30.000

1,327,500

AUBURN, AL 36830				
IMMACULATE HEART OF MARY CATHOLIC CHURCH 2855 BRIARCLIFF RD NE ATLANTA, GA 30329	N/A	PC	General & Unrestricted	35,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

KNOV COLLECES E C CT	N/A	DC.	Canaral & Unrestricted	E3E 000
a Paid during the year				
Name and address (nome or business)	or substantial contributor	,		

GALESBURG, IL 61401	IN/A	)	General & Officestricted	323,000
KNOX COLLEGE2 E S ST GALESBURG, IL 61401	N/A	PC	K Club Golf Team Spring Training	5,000

KNOX COLLEGE2 E S ST GALESBURG, IL 61401	N/A	PC	K Club Golf Team Spring Training	5,000
LIFE TEEN INC 6105 BLUE STONE RD STE B	N/A	PC	General & Unrestricted	12,000

GALESBURG, IL 61401			Training	
LIFE TEEN INC 6105 BLUE STONE RD STE B ATLANTA, GA 30328	N/A	PC	General & Unrestricted	12,000

1,327,500

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

a Paid during the year				
LIFELINE ANIMAL PROJECT INC 3180 PRESIDENTIAL AVE ATLANTA, GA 30340	N/A	PC	General & Unrestricted	35,000
MERCY CARE FOUNDATION INC	N/A	SO II	General & Unrestricted	12,000

424 DECATUR ST SE ATLANTA, GA 30312	N/A	50 11	General & Unrestricted	12,000
MICHAELS WAY 520 W PENNSYLVANIA AVE NO 4	N/A	PC	General & Unrestricted	10,000

ATLANTA, GA 30312				
MICHAELS WAY 520 W PENNSYLVANIA AVE NO 4 FORT WASHINGTON, PA 19034	N/A	PC	General & Unrestricted	10,000
Total			▶ 3a	1,327,500

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

MONROE COUNTY EDUCATION FOUNDATION INC	N/A	PC	Take Stock Scholarship Fund	12,000
241 TRUMBO RD				
KEY WEST, FL 33040				

NORTH PEACHTREE BAPTIST CHURCH 4805 TILLY MILL RD ATLANTA, GA 30360	N/A	PC	General & Unrestricted	7,500
OCEANA COUNTY ANIMAL FRIENDS PO BOX 178	N/A	PC	General & Unrestricted	10,000

ATLANTA, GA 30360				
OCEANA COUNTY ANIMAL FRIENDS PO BOX 178 PENTWATER, MI 49449	N/A	PC	General & Unrestricted	10,000
Total			▶ 3a	1,327,500

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

OCEANA COUNTY ANIMAL FRIENDS

Total .

N/A

PO BOX 178 PENTWATER, MI 49449				
PLANT A MILLION CORALS FOUNDATION INC	N/A	PC	General & Unrestricted	12,000

PC

Misty Bend Wildlife Refuge

5,000

1,327,500

24215 CARIBBEAN DR W SUMMRLND KEY, FL 33042				
RECLIF COMMUNITY INC 3200 POINTE PKWY STE 200	N/A	PC	General & Unrestricted	5,000

SUMMRLIND REY, FL 33042				
RECLIF COMMUNITY INC 3200 POINTE PKWY STE 200 PEACHTREE COR, GA 30092	N/A	PC	General & Unrestricted	5,000

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
REFUGE COFFEE INC3803 MARKET ST CLARKSTON, GA 30021	N/A	PC	General & Unrestricted	12,000
REFUGEE VILLAGE CORP133 PARK DR	N/A	PC	General & Unrestricted	12,000

DECATUR, GA 30030	IN/A	PC	General & Unrestricted	12,000
SERVEHAITI INC 1190 N HIGHLAND AVE NE	N/A	PC	General & Unrestricted	15,000

SERVEHAITI INC 1190 N HIGHLAND AVE NE ATLANTA, GA 31106	N/A	PC	General & Unrestricted	15,000
Total			▶ 3a	1,327,500

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

	or substantial contributor			
a Paid during the year				
ST PIUS X CATHOLIC HIGH SCHOOL 2674 JOHNSON RD NE	N/A	PC	General & Unrestricted	20,000

ATLANTA, GA 30345				
ST PIUS X CATHOLIC HIGH SCHOOL 2674 JOHNSON RD NE ATLANTA, GA 30345	N/A	PC	Capital Campaign	25,000

2674 JOHNSON RD NE ATLANTA, GA 30345				
STEPPING STONES CANINE RESCUE 4212 SALEM LANDING CT WINSTON SALEM, NC 27101	N/A	PC	General & Unrestricted	5,000

,				
STEPPING STONES CANINE RESCUE 4212 SALEM LANDING CT WINSTON SALEM, NC 27101	N/A	PC	General & Unrestricted	5,000
Total			▶ 3a	1,327,500

Recipient Foundation If recipient is an individual, Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year TEKTON CAREER TRAINING N/A PC General & Unrestricted 12,000

3529 CHURCH ST STE D

Total .

CLARKSTON, GA 30021				
THE CORPORATION OF MERCER UNIVERSITY 1501 MERCER UNIVERSITY DR MACON, GA 31207	N/A	PC	Harmony Medical Foundation	10,000

1,327,500

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491095004131 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. TY 2020 Depreciation Schedule

# Name: The Whitcomb Family Foundation Inc

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#### DLN: 93491095004131

## **TY 2020 Investments Corporate Stock Schedule**

Name: The Whitcomb Family Foundation Inc

**EIN:** 47-5620198

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALPHA CENTRIC INCOME OPPORTUNI	904,943	902,232
AMERICAN FUNDS EUROPACIFIC GRO	155,293	204,413
AMERICAN MUTUAL FUND CL F2	638,183	707,934
BLACKROCK STRAT INC OPP PORTFO	988,268	1,020,802
COLUMBIA FDS SRS TR I STRATEGI	1,474,659	1,549,111
FIRST TR VALUE LN DV	243,874	272,634
FIRST TRUST ISE CLOUD COMPUTIN	251,697	311,033
FIRST TRUST NASDAQ CYBERSECURI	340,795	436,655
GLOBAL X CLOUD COMPUTING ETF	338,696	418,779
GOLDMAN SACHS GQG PARTNERS INT	277,970	353,328
INVESCO QQQ TRUST	357,149	522,691
INVESCO S&P 500 EQUAL WEIGHT E	290,408	321,656
ISHARE SP SMALL CAP 600 INDEX	449,688	549,838
ISHARES RUSSELL 2000	176,889	252,133
ISHARES RUSSELL 3000	659,345	836,301
ISHARES TR S & P MIDCAP 400 IN	284,927	348,882
MFS INTERNATIONAL DIVERSIFICAT	312,930	375,393
NASDAQ 100 EQUAL WEIGHTED INDE	308,447	375,337
SPDR S&P 500 ETF TRUST	690,305	790,756
VANGUARD INTL GROWTH FD ADMIRA	168,888	196,787
VANGUARD MID-CAP ETF	297,403	366,190
VANGUARD RUSSELL 1000 INDEX FU	341,309	388,441
VANGUARD RUSSELL 1000 VALUE ET	340,286	395,047
VANGUARD TOTAL BOND MARKET ETF	976,387	977,057

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TY 2020 Legal Fees Schedu	ule			
_				1
Nar	me: The Whitcor	mb Family Foundati	ion Inc	1
	IN: 47-5620198	•		
<del>-</del> -		+		+1
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

1,955

1,161

1,955

1,161

Document Review/Drafting

General Consultations

efile GRAPHIC print - DO NOT PROCESS   As Filed Data - DLN: 93491095004131  TY 2020 Other Expenses Schedule					
11 2020 Other Expenses Schedule					
Name: The Whitcomb Family Foundation Inc					
<b>EIN:</b> 47-5620198					
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	

Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Administrative Fees	34.546			34.546	

350

350

Bank Charges

REGISTERED AGENT FEE

efile GRAPHIC print - DO NOT PROC	ESS As Filed Data	-	DLN	N: 93491095004131	
TY 2020 Other Professional Fees Schedule					
Name: The Whitcomb Family Foundation Inc					
<b>EIN:</b> 47-5620198					
Category	Amount	Net Investment	Adjusted Net	Disbursements	

	+	<del> </del>		<del>                                     </del>
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

72,462

72,462

INVESTMENT MANAGEMENT SERVICES

efile GRAPHIC print - DO	NOT PROCESS As Filed Data	-		DLN: 93491095004131		
Schedule B	Schee	dule of Contributors		OMB No. 1545-0047		
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		to Form 990, 990-EZ, or 990-PF. .gov/Form990 for the latest infor	n 990, 990-EZ, or 990-PF. o <u>rm990</u> for the latest information.			
Name of the organization The Whitcomb Family Foun	dation Inc		Employer i	dentification number		
Organization type (chec	k one):		47-5620198			
	,					
Filers of:	Section:					
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization					
	4947(a)(1) nonexempt ch	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation				
	☐ 527 political organization	527 political organization				
Form 990-PF	☑ 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
	cion filing Form 990, 990-EZ, or 990 oroperty) from any one contributor.					
Special Rules						
under sections 50 received from any	on described in section 501(c)(3) fil 9(a)(1) and 170(b)(1)(A)(vi), that c r one contributor, during the year, t r 1h, or (ii) Form 990-EZ, line 1. Co	hecked Schedule A (Form 990 otal contributions of the greater	or 990-EZ), Part II, line 13,	, 16a, or 16b, and that		
during the year, to	on described in section 501(c)(7), (otal contributions of more than \$1,0 ne prevention of cruelty to children	000 <i>exclusively</i> for religious, cha	aritable, scientific, literary, d			
during the year, c If this box is chec purpose. Don't co	on described in section 501(c)(7), (contributions exclusively for religious ked, enter here the total contribution mplete any of the parts unless the le, etc., contributions totaling \$5,00	s, charitable, etc., purposes, buns that were received during the General Rule applies to this or	ut no such contributions tota ne year for an <i>exclusively</i> re rganization because it rece	aled more than \$1,000. eligious, charitable, etc., ived <i>nonexclusively</i>		
990-EZ, or 990-PF), but i	that isn't covered by the General l t <b>must</b> answer "No" on Part IV, line rt I, line 2, to certify that it doesn't r	2, of its Form 990; or check th	ie box on line H of its Form			
For Paperwork Reduction Ac	t Notice, see the Instructions	Cat. No. 30613X	Schedule B (Form 990	D, 990-EZ, or 990-PF) (2020)		

for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

Schedule	B (Form 990, 990-EZ, or 990-PF) (2020)		Page <b>4</b>	
	rganization omb Family Foundation Inc		Employer identification number	
THE WINCC	omb ranniy roundadon inc		47-5620198	
Part III	than \$1,000 for the year from any one contributo	r. Complete columns (a) of exclusively religious, o actions.) ▶ \$	ribed in section 501(c)(7), (8), or (10) that total more through <b>(e) and</b> the following line entry. For haritable, etc., contributions of <b>\$1,000 or less</b> for	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	Transferee's name, address, and ZIP 4	(e) Transfer of gift Transferee's name, address, and ZIP 4 Relationsh		
		_		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	Transferee's name, address, and ZIP 4	(e) Transfer of gift	Relationship of transferor to transferee	
No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	(e) Transfer		r of gift Relationship of transferor to transferee	
		<u> </u>		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
		(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
			Schedule B (Form 990, 990-EZ, or 990-PF) (2020)	

The Whitcomb Family Foundation, Inc.

EIN: 47-5620198

Taxable Year Ending December 31, 2020

Part VII-A, Line 3 (990-PF) - Change not yet reported

#### SECOND AMENDMENT TO BYLAWS

THE WHITCOMB FAMILY FOUNDATION, INC.

This SECOND AMENDMENT (this "Amendment") of the Bylaws (the "Bylaws"; all capitalized terms used herein, unless otherwise expressly defined herein, shall have the respective meanings ascribed to such terms in the Bylaws) of The Whitcomb Family Foundation, Inc. (the "Corporation") dated May 12, 2015, is made as of May 15, 2020, 2019.

#### **AMENDMENTS**

- 1. The following Section 2.5. is hereby added to the Bylaws:
  - **2.5. Policies and Procedures.** In furtherance of the purposes described in Section 2.1., the Board of Directors shall adopt certain statements, policies, and/or procedures (collectively, the "*Policies*") which shall guide the activities of the Corporation. The Policies shall be appended hereto as <u>Exhibit A</u>, which may be amended from time to time by the affirmative vote of two-thirds (2/3) of the Board of Directors in accordance with Article 7.
- 2. The "Exhibit A" attached hereto is hereby appended to the Bylaws as Exhibit A of the Bylaws.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]