

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation THE VINE FOUNDATION		A Employer identification number 46-5432750	
Number and street (or P.O. box number if mail is not delivered to street address) 6160 S SYRACUSE WAY NO 220B		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code GREENWOOD VILLAGE, CO 80111		B Telephone number (see instructions) (303) 481-4315	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 545,287		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,094,763			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3	3	3	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	443,083			
	b Gross sales price for all assets on line 6a	755,884			
	7 Capital gain net income (from Part IV, line 2)		443,083		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances	562			
Operating and Administrative Expenses	b Less: Cost of goods sold	28,489			
	c Gross profit or (loss) (attach schedule)	-27,927		-27,927	
	11 Other income (attach schedule)	207,741	0	207,741	
	12 Total. Add lines 1 through 11	2,717,663	443,086	179,817	
	13 Compensation of officers, directors, trustees, etc.	0	0	0	0
	14 Other employee salaries and wages	1,058,169	0	87,378	970,791
	15 Pension plans, employee benefits	187,722	0	15,501	172,221
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,000	0	0	3,000
	c Other professional fees (attach schedule)	23,141	0	3,564	19,577
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion	30,274	0	0	
	20 Occupancy	56,982	0	0	56,982
	21 Travel, conferences, and meetings	637,229	0	98,127	539,102
	22 Printing and publications	16,184	0	2,492	13,692
	23 Other expenses (attach schedule)	103,108	0	679	87,559
	24 Total operating and administrative expenses. Add lines 13 through 23	2,115,809	0	207,741	1,862,924
	25 Contributions, gifts, grants paid	0			0
	26 Total expenses and disbursements. Add lines 24 and 25	2,115,809	0	207,741	1,862,924
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	601,854			
	b Net investment income (if negative, enter -0-)		443,086		
c Adjusted net income (if negative, enter -0-)				0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		228,745	415,846	415,846
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U.S. and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)				
	c Investments—corporate bonds (attach schedule)				
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)				
	14 Land, buildings, and equipment: basis ▶ <u>319,016</u> Less: accumulated depreciation (attach schedule) ▶ <u>209,471</u>		145,622	109,545	109,545
Liabilities	15 Other assets (describe ▶ _____)		19,896	19,896	19,896
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		394,263	545,287	545,287
	17 Accounts payable and accrued expenses		16,620	6,761	
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ _____)				
	23 Total liabilities (add lines 17 through 22)		16,620	6,761	
	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.				
Net Assets or Fund Balances	24 Net assets without donor restrictions				
	25 Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.				
	26 Capital stock, trust principal, or current funds		0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund		0	0	
	28 Retained earnings, accumulated income, endowment, or other funds		377,643	538,526	
	29 Total net assets or fund balances (see instructions)		377,643	538,526	
	30 Total liabilities and net assets/fund balances (see instructions) .		394,263	545,287	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	377,643
2 Enter amount from Part I, line 27a	2	601,854
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	979,497
5 Decreases not included in line 2 (itemize) ▶ _____	5	440,971
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	538,526

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 755,884		312,801	443,083
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			443,083
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	443,083
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	6,159
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	6,159
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	6,159
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	126
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	6,285
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?.	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0</u> (2) On foundation managers. \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>CO</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	Yes
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.AMAZINGPARISH.ORG</u>	13	Yes	
14	The books are in care of ► <u>LARRY BEAN</u> Telephone no. ► <u>(307) 268-7128</u>			

Located at ► P O BOX 50190 CASPER WY ZIP+4 ► 82605

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.  ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARI ANN MARTIN 6160 S SYRACUSE WAY STE 220B GREENWOOD VILLAGE, CO 80111	BOARD MEMBER-TRUSTEE 1.00	0	0	0
JOHN MARTIN PO BOX 50190 CASPER, WY 82605	BOARD MEMBER-TRUSTEE 10.00	0	0	0
PATRICK LENCIONI 6160 S SYRACUSE WAY STE 220B GREENWOOD VILLAGE, CO 80111	SECRETARY 5.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KEVIN COTTER 5308 W BURGUNDY PL LITTLETON, CO 80123	EXECUTICE DIRECTOR - 40.00	159,728	6,712	0
MATTHEW RUDOLPH 7648 E EMERSON CT CENTENNIAL, CO 80122	PARISH SUPPORT MANAG 40.00	119,490	3,585	0
SEAN DUPRE 8501 W UNION AVE 41 DENVER, CO 80123	DEVELOPMENT OFFICER 40.00	108,550	3,257	0
RANDALL HAMMOND 7125 S POLO RIDGE DRIVE LITTLETON, CO 80128	EXECUTICE DIRECTOR - 40.00	106,250	157	0
WHITNEY ELLIOTT 6325 E LONG CIR S CENTENNIAL, CO 80112	OPERATIONS MANAGER 40.00	91,831	5,454	0
Total number of other employees paid over \$50,000. 				6

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE AMAZING PARISH HELD TWO VIRTUAL CONFERENCES IN 2020 THAT DREW 398 PARTICIPANTS TO HEAR FROM NATIONALLY KNOWN CATHOLIC SPEAKERS ABOUT HOW TO CREATE DYNAMIC PARISHES FOCUSED ON EVANGELIZATION AND DISCIPLESHIP.	1,349,037
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	164,762
c	Fair market value of all other assets (see instructions).	1c	19,896
d	Total (add lines 1a, b, and c).	1d	184,658
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	184,658
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,770
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	181,888
6	Minimum investment return. Enter 5% of line 5.	6	9,094

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,862,924
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,862,924
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,862,924

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ _____				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2020	(b) 2019	(c) 2018	(d) 2017	
0	0	815	6,803	7,618
0	0	693	5,783	6,475
1,862,924	2,464,204	1,788,426	1,014,750	7,130,304
0	0	0	0	0
1,862,924	2,464,204	1,788,426	1,014,750	7,130,304
				0
6,063	9,109	10,101	4,535	29,808
				0
				0
				0
				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JOHN MARTIN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

RANDALL HAMMOND
270 ST PAUL STREET SUITE 200
DENVER, CO 80206
(307) 322-3400
WWW.AMAZINPARISH.ORG

b The form in which applications should be submitted and information and materials they should include:

NOT APPLICABLE

c Any submission deadlines:

NOT APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NOT APPLICABLE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total ▶ 3a				0
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	AMAZING PARISH CONFERENCE - REGISTRATION FEES					207,741
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	3	
4	Dividends and interest from securities. . . .					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	443,083	
9	Net income or (loss) from special events:					
10	Gross profit or (loss) from sales of inventory			01	-27,927	
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e). .		0		415,159	207,741
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		622,900

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-03-11	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00249000
	LARRY GRAHAM				
	Firm's name ▶ LENHART MASON & ASSOCIATES LLC				Firm's EIN ▶ 83-0327383
	Firm's address ▶ 900 WERNER COURT STE 200 CASPER, WY 82601				Phone no. (307) 234-7800

TY 2020 Accounting Fees Schedule**Name:** THE VINE FOUNDATION**EIN:** 46-5432750

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,000	0	0	3,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Amortization Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Amortization Schedule

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
COMPUTER SOFTWARE	2016-07-25	23,114	23,114	36.00000000000000		0	0	23,114
WEB DESIGN	2016-09-01	18,300	4,067	180.00000000000000	1,220	0	1,220	5,287
LMS INSTALLATION AND CONFIGURATION	2017-01-20	3,400	3,305	36.00000000000000	95	0	95	3,400
SOFTWARE DEVELOPMENT	2018-09-20	6,272	2,614	36.00000000000000	2,091	0	2,091	4,705
MARKETING LICENSE	2019-02-05	11,463	3,503	36.00000000000000	3,821	0	3,821	7,324
SOFTWARE ADD ON	2019-03-20	4,125	1,031	36.00000000000000	1,375	0	1,375	2,406
MARKETING LICENSE	2019-11-05	17,292	961	36.00000000000000	5,764	0	5,764	6,725
QUICKBOOKS NON-PROFIT	2020-09-30	6,047		36.00000000000000	504	0	504	504

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
NETWORKING EQUIPMENT	2014-10-30	3,379	3,379	SL	5.000000000000	0	0	0	
LENOVO THINKCENTRE M73 DESKTOP	2014-10-30	1,003	1,003	SL	5.000000000000	0	0	0	
LENOVO THINKCENTRE M73 DESKTOP	2014-10-30	1,002	1,002	SL	5.000000000000	0	0	0	
LENOVO THINKCENTRE M73 DESKTOP	2014-10-30	1,002	1,002	SL	5.000000000000	0	0	0	
LENOVO THINKCENTRE M73 DESKTOP	2014-10-30	1,002	1,002	SL	5.000000000000	0	0	0	
LENOVO LAPTOP	2014-10-30	1,755	1,755	SL	5.000000000000	0	0	0	
OFFICE FURNITURE	2014-09-04	56,173	44,137	SL	7.000000000000	8,025	0	8,025	
CHAIRS AND TABLE FOR WAITING AREA	2014-09-22	8,393	6,595	SL	7.000000000000	1,199	0	1,199	
65" LED TV	2014-10-30	2,094	2,094	SL	5.000000000000	0	0	0	
REFRIGERATOR/MICROWAVE/POWER STRIPS	2014-10-31	2,615	2,057	SL	7.000000000000	374	0	374	
COUNTER HEIGHT TABLE	2014-12-18	1,530	1,204	SL	7.000000000000	219	0	219	
TABLE SWIVEL STOOLS	2014-12-18	7,160	5,626	SL	7.000000000000	1,023	0	1,023	
OFFICE ACCESSORIES	2014-12-18	736	578	SL	7.000000000000	105	0	105	
LEASEHOLD IMPROVEMENTS	2014-10-16	7,270	2,667	SL	15.000000000000	485	0	485	
CABINET AND OFFICE CHAIR	2015-01-06	1,978	1,273	SL	7.000000000000	283	0	283	
WHITE BOARD AND OFFICE DESIGN	2015-02-05	11,417	7,340	SL	7.000000000000	1,631	0	1,631	
4 UNDER DESK CABINETS	2015-02-10	1,891	1,215	SL	7.000000000000	270	0	270	
VINE BOOKSHELF - CUSTOM BUILD	2015-03-03	2,500	1,607	SL	7.000000000000	357	0	357	
4 STACKING BOOKCASES	2015-04-20	2,010	1,292	SL	7.000000000000	287	0	287	
MACBOOK PRO LAPTOP - B WEINGARTNER	2016-10-20	2,895	1,809	SL	5.000000000000	579	0	579	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
MACBOOK PRO LAPTOP - M RUDOLPH	2016-10-20	2,895	1,809	SL	5.00000000000000	579	0	579	
WHITE BOARDS - NEW SPACE	2016-11-16	4,570	2,041	SL	7.00000000000000	653	0	653	
SAMSUNG HD TV - NEW SPACE	2016-12-20	1,829	1,144	SL	5.00000000000000	366	0	366	
LEASEHOLD IMPROVEMENTS - NEW SPACE	2016-12-20	2,688	559	SL	15.00000000000000	179	0	179	
OFFICE FURNITURE	2017-01-20	35,941	12,835	SL	7.00000000000000	5,134	0	5,134	
BUFFET, CHAIRS AND STOOLS	2017-03-20	10,283	3,673	SL	7.00000000000000	1,469	0	1,469	
OFFICE FURNITURE	2017-04-20	13,567	4,845	SL	7.00000000000000	1,938	0	1,938	
OFFICE FURNITURE	2017-09-20	15,196	5,427	SL	7.00000000000000	2,171	0	2,171	
CHAIRS FOR RECEPTION	2017-10-20	3,095	1,105	SL	7.00000000000000	442	0	442	
LEASEHOLD IMPROVEMENTS	2017-05-05	8,565	1,428	SL	15.00000000000000	571	0	571	
APPLE COMPUTER AND ACCESSORIES	2018-08-20	2,668	801	SL	5.00000000000000	534	0	534	
APPLE LAPTOP	2018-09-20	1,071	321	SL	5.00000000000000	214	0	214	
APPLE ACCESSORIES	2018-09-20	2,632	789	SL	5.00000000000000	526	0	526	
APPLE COMPUTER	2019-07-19	3,178	318	SL	5.00000000000000	636	0	636	
LEASEHOLD IMPROVEMENTS	2020-12-18	3,020		SL	15.00000000000000	25	0	0	

TY 2020 Land, Etc. Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
NETWORKING EQUIPMENT	3,379	3,379	0	0
LENOVO THINKCENTRE M73 DESKTOP	1,003	1,003	0	0
LENOVO THINKCENTRE M73 DESKTOP	1,002	1,002	0	0
LENOVO THINKCENTRE M73 DESKTOP	1,002	1,002	0	0
LENOVO THINKCENTRE M73 DESKTOP	1,002	1,002	0	0
LENOVO LAPTOP	1,755	1,755	0	0
OFFICE FURNITURE	56,173	52,162	4,011	4,011
CHAIRS AND TABLE FOR WAITING AREA	8,393	7,794	599	599
65" LED TV	2,094	2,094	0	0
REFRIGERATOR/MICROWAVE/POWER STRIPS	2,615	2,431	184	184
COUNTER HEIGHT TABLE	1,530	1,423	107	107
TABLE SWIVEL STOOLS	7,160	6,649	511	511
OFFICE ACCESSORIES	736	683	53	53
LEASEHOLD IMPROVEMENTS	7,270	3,152	4,118	4,118
CABINET AND OFFICE CHAIR	1,978	1,556	422	422
WHITE BOARD AND OFFICE DESIGN	11,417	8,971	2,446	2,446
4 UNDER DESK CABINETS	1,891	1,485	406	406
VINE BOOKSHELF - CUSTOM BUILD	2,500	1,964	536	536
4 STACKING BOOKCASES	2,010	1,579	431	431
MACBOOK PRO LAPTOP - B WEINGARTNER	2,895	2,388	507	507
MACBOOK PRO LAPTOP - M RUDOLPH	2,895	2,388	507	507
COMPUTER SOFTWARE	23,114	23,114	0	0
WEB DESIGN	18,300	5,287	13,013	13,013
WHITE BOARDS - NEW SPACE	4,570	2,694	1,876	1,876
SAMSUNG HD TV - NEW SPACE	1,829	1,510	319	319
LEASEHOLD IMPROVEMENTS - NEW SPACE	2,688	738	1,950	1,950
LMS INSTALLATION AND CONFIGURATION	3,400	3,400	0	0
OFFICE FURNITURE	35,941	17,969	17,972	17,972
BUFFET, CHAIRS AND STOOLS	10,283	5,142	5,141	5,141
OFFICE FURNITURE	13,567	6,783	6,784	6,784

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	15,196	7,598	7,598	7,598
CHAIRS FOR RECEPTION	3,095	1,547	1,548	1,548
LEASEHOLD IMPROVEMENTS	8,565	1,999	6,566	6,566
APPLE COMPUTER AND ACCESSORIES	2,668	1,335	1,333	1,333
APPLE LAPTOP	1,071	535	536	536
APPLE ACCESSORIES	2,632	1,315	1,317	1,317
SOFTWARE DEVELOPMENT	6,272	4,705	1,567	1,567
APPLE COMPUTER	3,178	954	2,224	2,224
MARKETING LICENSE	11,463	7,324	4,139	4,139
SOFTWARE ADD ON	4,125	2,406	1,719	1,719
MARKETING LICENSE	17,292	6,725	10,567	10,567
QUICKBOOKS NON-PROFIT	6,047	504	5,543	5,543
LEASEHOLD IMPROVEMENTS	3,020	25	2,995	2,995

TY 2020 Other Assets Schedule**Name:** THE VINE FOUNDATION**EIN:** 46-5432750**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
LEASE DEPOSIT	1,896	1,896	1,896
INSURANCE RESERVE	18,000	18,000	18,000

TY 2020 Other Decreases Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Description	Amount
DIFFERENCE FMV OVER BASIS FOR DONATED SECURITIES	440,971

TY 2020 Other Expenses Schedule**Name:** THE VINE FOUNDATION**EIN:** 46-5432750**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER AND NETWORKING	41,398	0	0	41,398
OFFICE SUPPLIES	39,284	0	0	39,284
WEBSITE MAINTENANCE	4,400	0	679	3,721
LICENSES	793	0	0	793
BANK CHARGES	953	0	0	953
EMPLOYEE RECRUITING	1,410	0	0	1,410
AMORTIZATION	14,870	0	0	0

TY 2020 Other Income Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
AMAZING PARISH CONFERENCE - REGISTRATION FEES	207,741		207,741

TY 2020 Other Professional Fees Schedule**Name:** THE VINE FOUNDATION**EIN:** 46-5432750

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	23,141	0	3,564	19,577

**TY 2020 Substantial Contributors
Schedule****Name:** THE VINE FOUNDATION**EIN:** 46-5432750

Name	Address
KATHLEEN S CRAFT FOUNDATION	2502 EAST 45TH STREET TULSA, OK 74105
MARTIN FAMILY FOUNDATION	PO BOX 50190 CASPER, WY 82605
MARTHA REICHERT	17430 W 54TH PLACE GOLDEN, CO 80403
KELLY FAMILY CHARITABLE FUND	PO BOX 582 NEEDHAM, MA 02494
THE CATHOLIC FOUNDATION OF NORTHERN CO	6150 S SYRACUSE WAY 211 GREENWOOD VILLAGE, CO 80111
THE ROTARY FOUNDATION	1560 SHERMAN AVENUE EVANSTON, IL 60201
JOHN AND MARI ANN MARTIN	PO BOX 50190 CASPER, WY 82605

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047 2020
	Name of the organization THE VINE FOUNDATION	Employer identification number 46-5432750

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE VINE FOUNDATION	Employer identification number 46-5432750
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Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)

Name of organization THE VINE FOUNDATION	Employer identification number 46-5432750
---	--

Part II			
Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
13	7,760 SHARES FIN BASKET ARN ISS RBC	\$ 100,026	2020-02-27
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
14	2000 SHARES - APPLE INC.	\$ 648,700	2020-02-12
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
15	58 SHARES - POWER INTEGRATIONS INC1 SHARE - COSTAR GROUP INC	\$ 5,046	2020-12-13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization THE VINE FOUNDATION	Employer identification number 46-5432750
---	--

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

Additional Data

Software ID:
Software Version:
EIN: 46-5432750
Name: THE VINE FOUNDATION

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	JOHN MARTIN	\$ 500,000	Person ☒
	PO BOX 50190		Payroll ☐
	CASPER, WY 82605		Noncash ☐ (Complete Part II for noncash contribution.)
<u>2</u>	MERCY WORKS FOUNDATION	\$ 25,000	Person ☒
	PO BOX 3000		Payroll ☐
	GARDEN VALLEY, TX 75771		Noncash ☐ (Complete Part II for noncash contribution.)
<u>3</u>	WILLIAM WEINGARTNER	\$ 5,000	Person ☒
	6227 DEVINNEY CIR		Payroll ☐
	ARVADA, CO 80004		Noncash ☐ (Complete Part II for noncash contribution.)
<u>4</u>	EDWIN J BERNAU JR TTEE	\$ 10,000	Person ☒
	5995 S RACE CT		Payroll ☐
	CENTENNIAL, CO 80121		Noncash ☐ (Complete Part II for noncash contribution.)
<u>5</u>	KATHLEEN S CRAFT FOUNDATION	\$ 300,000	Person ☒
	2502 E 45TH ST		Payroll ☐
	TULSA, OK 74105		Noncash ☐ (Complete Part II for noncash contribution.)
<u>6</u>	THE CATHOLIC FOUNDATION OF NORTHERN CO	\$ 29,500	Person ☒
	6160 S SYRACUSE WAY 211		Payroll ☐
	GREENWOOD VILLAGE, CO 80111		Noncash ☐ (Complete Part II for noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>	ROBERT LUDDY	\$ 25,000	Person ☒
	4641 PARAGON PARK ROAD		Payroll ☐
	RALEIGH, NC 27616		Noncash ☐ (Complete Part II for noncash contribution.)
<u>8</u>	THE ROTARY FOUNDATION	\$ 100,000	Person ☒
	1560 SHERMAN AVE		Payroll ☐
	EVANSTON, IL 60201		Noncash ☐ (Complete Part II for noncash contribution.)
<u>9</u>	COLLAR FAMILY FOUNDATION	\$ 5,000	Person ☒
	382 BISHOPS BRIDGE DR		Payroll ☐
	CINCINNATI, OH 45255		Noncash ☐ (Complete Part II for noncash contribution.)
<u>10</u>	HARRY COMBS JR	\$ 10,000	Person ☒
	96 S CLERMONT ST		Payroll ☐
	DENVER, CO 80246		Noncash ☐ (Complete Part II for noncash contribution.)
<u>11</u>	FLOCKNOTE LLC	\$ 5,000	Person ☒
	10800 GOSLING RD		Payroll ☐
	SPRING, TX 77393		Noncash ☐ (Complete Part II for noncash contribution.)
<u>12</u>	DENNIS AND LYNNE JILOT	\$ 50,000	Person ☒
	11030 MONTANO RANCH CT		Payroll ☐
	RENO, NV 89511		Noncash ☐ (Complete Part II for noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>13</u>	JOHN AND MARGARET KELLY	\$ 100,026	Person ☐
	9029 E HARVAND AVE		Payroll ☐
	DENVER, CO 80231		Noncash ☒ (Complete Part II for noncash contribution.)
<u>14</u>	JOHN AND MARI ANN MARTIN	\$ 648,700	Person ☐
	PO BOX 50190		Payroll ☐
	CASPER, WY 82605		Noncash ☒ (Complete Part II for noncash contribution.)
<u>15</u>	BILL AND KATHY MUMMA	\$ 5,046	Person ☐
	19 FRAIR TRUCK CIRCLE		Payroll ☐
	SUMMIT, NJ 07901		Noncash ☒ (Complete Part II for noncash contribution.)
<u>16</u>	LITURGICAL PUBLICATIONS INC	\$ 10,000	Person ☒
	2875 SOUTH JAMES DR		Payroll ☐
	NEW BERLIN, WI 53151		Noncash ☐ (Complete Part II for noncash contribution.)
<u>17</u>	MATTHEW TYNAN	\$ 5,000	Person ☒
	444 CLEARMONT ST		Payroll ☐
	DENVER, CO 80220		Noncash ☐ (Complete Part II for noncash contribution.)
<u>18</u>	BRENDAN AND ELLEN MORAN	\$ 5,000	Person ☒
	1249 E GREEN MEADOW LN		Payroll ☐
	GREENWOOD VILLAGE, CO 80121		Noncash ☐ (Complete Part II for noncash contribution.)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>19</u>	NATIONAL PHILANTHROPIC TRUST-BANDY FAMILY	\$ 5,000	Person ☒
	165 TOWNSHIP LINE ROAD SUITE 1200		Payroll ☐
	JENKINTOWN, PA 19046		Noncash ☐ (Complete Part II for noncash contribution.)
<u>20</u>	PETRUS	\$ 10,000	Person ☒
	807 SOUTHERN HILLS CT		Payroll ☐
	COLLEGE STATION, TX 77845		Noncash ☐ (Complete Part II for noncash contribution.)
<u>21</u>	SCHWAB CHARITABLE - PETER FLANIGAN	\$ 7,500	Person ☒
	211 MAIN STREET		Payroll ☐
	SAN FRANCISCO, CA 94105		Noncash ☐ (Complete Part II for noncash contribution.)
<u>22</u>	MARV AND MILLIE STAMMEN	\$ 5,000	Person ☒
	6497 FAIRWAY CT		Payroll ☐
	GREENVILLE, OH 45331		Noncash ☐ (Complete Part II for noncash contribution.)