

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation AIKEN HORSE PARK FOUNDATION		A Employer identification number 46-3094151	
Number and street (or P.O. box number if mail is not delivered to street address) 931 POWDERHOUSE ROAD		B Telephone number (see instructions) (803) 226-0121	
City or town, state or province, country, and ZIP or foreign postal code AIKEN, SC 29801		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 8,698,202		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	271,913			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	43	43	43	
	4 Dividends and interest from securities . . .	32,522	32,522	32,522	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-508			
	b Gross sales price for all assets on line 6a	577,046			
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain			5,603	
	9 Income modifications				
	10a Gross sales less returns and allowances 1,414				
Operating and Administrative Expenses	b Less: Cost of goods sold 1,414				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,158,678	0	1,158,678	
	12 Total. Add lines 1 through 11	1,462,648	32,565	1,196,846	
	13 Compensation of officers, directors, trustees, etc.	75,000	0	39,203	35,798
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	21,446	0	11,211	10,235
	b Accounting fees (attach schedule)	5,000	0	2,614	2,386
	c Other professional fees (attach schedule)	10,201	10,201	10,201	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	32,005	623	17,027	14,978
	19 Depreciation (attach schedule) and depletion . . .	336,215	0	336,215	
	20 Occupancy				
	21 Travel, conferences, and meetings	6,113	0	3,195	2,918
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,451,320	0	749,833	701,487
	24 Total operating and administrative expenses. Add lines 13 through 23	1,937,300	10,824	1,169,499	767,802
	25 Contributions, gifts, grants paid	11,644			11,644
	26 Total expenses and disbursements. Add lines 24 and 25	1,948,944	10,824	1,169,499	779,446
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-486,296			
	b Net investment income (if negative, enter -0-)		21,741		
				27,347	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	380,213	330,772	330,772
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,272,916	1,155,692	1,469,819
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ <u>7,775,479</u> Less: accumulated depreciation (attach schedule) ▶ <u>1,420,168</u>	6,600,216	6,355,311	6,355,311
15 Other assets (describe ▶ _____)	604,343	542,300	542,300	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	8,857,688	8,384,075	8,698,202	
Liabilities	17 Accounts payable and accrued expenses	10,545	22,854	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	10,545	22,854	
	Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.		
24 Net assets without donor restrictions				
25 Net assets with donor restrictions				
Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.				
26 Capital stock, trust principal, or current funds		0	0	
27 Paid-in or capital surplus, or land, bldg., and equipment fund		0	0	
28 Retained earnings, accumulated income, endowment, or other funds		8,847,143	8,361,221	
29 Total net assets or fund balances (see instructions)		8,847,143	8,361,221	
30 Total liabilities and net assets/fund balances (see instructions) .	8,857,688	8,384,075		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	8,847,143
2 Enter amount from Part I, line 27a	2	-486,296
3 Other increases not included in line 2 (itemize) ▶ _____	3	374
4 Add lines 1, 2, and 3	4	8,361,221
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	8,361,221

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			5,603
b			-6,844
c			733
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-508
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	5,603

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved.		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	302
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	302
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	302
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	1,578
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	1,578
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	1,276
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 1,276 Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) SC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	Yes	
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.AIKENHORSEPARK.ORG</u>	13	Yes	
14	The books are in care of ► <u>THE FOUNDATION</u> Telephone no. ► <u>(803) 226-0121</u>			

Located at ► 931 POWDERHOUSE ROAD AIKEN SC ZIP+4 ► 29801

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐		
	and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? ☐	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) ☐	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) ☐	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 INVESTMENT IN HORSE PARK LOCATED IN AIKEN, SOUTH CAROLINA, INCLUDING LAND DEVELOPMENT, CONSTRUCTION OF ARENA, BARN AND ADMINISTRATIVE BUILDING	67,897
2 OPERATION OF HORSE PARK LOCATED IN AIKEN, SOUTH CAROLINA, INCLUDING THE HOSTING OF THE AIKEN STEEPLECHASE ASSOCIATION SPRING MEET, AIKEN STEEPLECHASE ASSOCIATION FALL MEET, EQUUS AIKEN HOLIDAY PREMIERE, EQUUS AIKEN FALL FESTIVAL I AND II, AIKEN CHAIRTY HORSE SHOWS AND VARIOUS OTHER EQUESTRIAN/PROGRAMS.	767,802
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,349,605
b	Average of monthly cash balances.	1b	229,921
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,579,526
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,579,526
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	23,693
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,555,833
6	Minimum investment return. Enter 5% of line 5.	6	77,792

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	779,446
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	779,446
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	779,446

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ _____				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. **2014-09-02**

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	27,347	27,471	3,169	10,909	68,896
b 85% of line 2a	23,245	23,350	2,694	9,273	58,562
c Qualifying distributions from Part XII, line 4 for each year listed	779,446	987,534	630,061	574,089	2,971,130
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	779,446	987,534	630,061	574,089	2,971,130
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets	8,698,202	9,062,862	9,208,924	8,420,691	35,390,679
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	7,142,369	7,205,908	7,255,598	7,385,213	28,989,088
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

RICHARD L DUCHOSSOIS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				11,644
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a HORSE SHOW REVENUE						1,158,678
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	43		
4 Dividends and interest from securities.			14	32,522		
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.			16			
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	-508		
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory	453220					
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e).		0		32,057		1,158,678
13 Total. Add line 12, columns (b), (d), and (e).						1,190,735

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-10-22	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01295053
	GREGORY M WINTERS				
	Firm's name ▶ BURKE WARREN MACKAY & SERRITELLA PC				Firm's EIN ▶ 36-3815082
	Firm's address ▶ 330 N WABASH AVE 22ND FLOOR CHICAGO, IL 606113607				Phone no. (312) 840-7000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
TARA STOKER BOSTWICK	DIRECTOR, VP & TREASURER 40.00	75,000	0	0
525 LAURENS STREET AIKEN, SC 29801				
R SCOTT EVANS	DIRECTOR & SECRETARY 1.00	0	0	0
13 BURNHAM WOOD COURT ANNAPOLIS, MD 21403				
DANIEL F GEITNER	DIRECTOR 1.00	0	0	0
C/O DANIEL F GEITNER STABLES 1224 SIZEMORE ROAD AIKEN, SC 29803				
JACK WETZEL	DIRECTOR & PRESIDENT 2.00	0	0	0
494 POWDERHOUSE ROAD SE AIKEN, SC 29801				
MICHAEL LAVER	DIRECTOR 1.00	0	0	0
AIR 1ST 234 AIR PARK BLVD AIKEN, SC 29805				
JENNIFER HAGER	ASSISTANT TREASURER 1.00	0	0	0
C/O THE DUCHOSSOIS GROUP 1515 WEST 22ND STREET SUITE 650 OAK BROOK, IL 60523				
JOHN P STEPHENS	DIRECTOR & CHAIR 4.00	0	0	0
C/O BURKE WARREN MACKAY SERRITELLA 330 N WABASH 2100 CHICAGO, IL 60611				
CRAIG J DUCHOSSOIS	DIRECTOR 1.00	0	0	0
444 W LAKE STREET 2000 CHICAGO, IL 60606				
RICHARD L DUCHOSSOIS	DIRECTOR 1.00	0	0	0
65 SPRING CREEK ROAD BARRINGTON, IL 60010				
ROBERT HOTTENSEN	DIRECTOR 1.00	0	0	0
332 BERRIE ROAD SW AIKEN, SC 29801				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DENIZENS OF THE DEEP 116 MIDWAY CIRCLE AIKEN, SC 29803	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT	750
FRIENDS OF THE ANIMAL SHELTER 333 WIRE ROAD AIKEN, SC 29801	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT	1,250
GREAT OAK THERAPEUTIC RIDING CENTER PO BOX 1288 AIKEN, SC 29802	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT	500
Total ▶ 3a				11,644

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MENTAL HEALTH AMERICA 500 MONTGOMERY STREET 820 ALEXANDRIA, VA 22314	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT	750
USCA LAMBDA CHI ALPHA 471 UNIVERSITY PARKWAY AIKEN, SC 29801	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT	1,000
AIKEN STEEPLECHASE ASSOCIATION INC 528 TWO NOTCH ROAD SE AIKEN, SC 29801	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT	500
Total ▶ 3a				11,644

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EQUINE RESCUE OF AIKEN 532 GLENWOOD DRIVE AIKEN, SC 29803	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT UNRESTRICTED - GENERAL GRANT	750
AIKEN CIVIV BALLET 142 GREENVILLE ST SW AIKEN, SC 29801	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT	1,250
KEVIN AND BRITTANY KISNER FOUNDATION PO BOX 784 AIKEN, SC 29802	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT	3,644
Total ▶ 3a				11,644

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AREA CHURCHES SERVING TOGETHER 340 PARK AVENUE SW AIKEN, SC 29801	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT	1,000
FRIENDS OF THE GASTON LIVERY STABLE 133 KEMBERLY DRIVE NW AIKEN, SC 29801	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT	250
Total ▶ 3a				11,644

TY 2020 Accounting Fees Schedule**Name:** AIKEN HORSE PARK FOUNDATION**EIN:** 46-3094151

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,000	0	2,614	2,386

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Amortization Schedule

Name: AIKEN HORSE PARK FOUNDATION

EIN: 46-3094151

Amortization Schedule

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
ORGANIZATIONAL/START-UP EXPENSES (2014)	2014-07-01	66,927	24,541	180.00000000000000	4,462	0	4,462	29,003
SHOW DATES (2014 EXPENSES)	2014-07-01	350,903	128,667	180.00000000000000	23,394	0	23,394	152,061
SHOW DATES (2015 EXPENSES)	2015-07-01	18,996	5,697	180.00000000000000	1,266	0	1,266	6,963
ORGANIZATIONAL/START-UP EXPENSES (2015)	2015-07-01	65,584	19,674	180.00000000000000	4,372	0	4,372	24,046
ORGANIZATIONAL/START-UP EXPENSES (2016)	2016-07-01	1,691	395	180.00000000000000	113	0	113	508
SHOW DATES (2016 EXPENSES)	2016-07-01	344	80	180.00000000000000	23	0	23	103

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: AIKEN HORSE PARK FOUNDATION
 EIN: 46-3094151

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND IMPROVEMENTS - CIVIL WORK/ENGINEERING	2015-07-01	1,209,990	362,997	SL	15.0000000000000	80,666	0	80,666	
LAND IMPROVEMENTS - JUMPS	2015-07-01	18,703	5,611	SL	15.0000000000000	1,247	0	1,247	
LAND IMPROVEMENTS - LANDSCAPING/FENCING	2015-07-01	428,683	128,605	SL	15.0000000000000	28,579	0	28,579	
ADMINISTRATIVE BUILDING	2015-07-01	142,957	16,344	SL	39.0000000000000	3,666	0	3,666	
ARENA	2015-07-01	1,165,449	133,229	SL	39.0000000000000	29,883	0	29,883	
BARNS	2015-07-01	1,375,111	157,196	SL	39.0000000000000	35,259	0	35,259	
LAND	2013-12-01	1,485,000			0 %	0	0	0	
ADMINISTRATIVE BUILDING	2016-07-01	625,625	56,147	SL	39.0000000000000	16,042	0	16,042	
ARENA	2016-07-01	12,635	1,134	SL	39.0000000000000	324	0	324	
BARNS	2016-07-01	130,824	11,739	SL	39.0000000000000	3,354	0	3,354	
LAND IMPROVEMENTS - LANDSCAPING/FENCING	2016-07-01	93,649	21,851	SL	15.0000000000000	6,243	0	6,243	
LAND IMPROVEMENTS - CIVIL WORK/ENGINEERING (2016)	2016-07-01	16,074	3,752	SL	15.0000000000000	1,072	0	1,072	
LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	2016-07-01	164,925	38,483	SL	15.0000000000000	10,995	0	10,995	
FURNITURE & EQUIPMENT	2016-07-01	12,153	8,508	SL	5.0000000000000	2,431	0	2,431	
R. BRUCE DUCHOSSOIS STATUE	2016-07-01	131,935	30,786	SL	15.0000000000000	8,796	0	8,796	
SOUND SYSTEM	2016-07-01	11,871	8,309	SL	5.0000000000000	2,374	0	2,374	
EQUIPMENT	2016-07-01	67,438	47,208	SL	5.0000000000000	13,488	0	13,488	
BUILDING IMPROVEMENTS - ELECTRICAL & IRRIGATION MATERIALS	2016-07-01	35,370	24,759	SL	5.0000000000000	7,074	0	7,074	
MANURE PITS	2016-07-01	10,186	2,377	SL	15.0000000000000	679	0	679	
TENT PADS	2016-07-01	5,610	3,927	SL	5.0000000000000	1,122	0	1,122	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
ARENA	2017-07-01	100,424	6,437	SL	39.0000000000000	2,575	0	2,575	
JUMPS	2017-07-01	15,959	2,660	SL	15.0000000000000	1,064	0	1,064	
LAND IMPROVEMENTS - LANDSCAPING/FENCING	2017-07-01	692	115	SL	15.0000000000000	46	0	46	
LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	2017-07-01	10,072	1,678	SL	15.0000000000000	671	0	671	
R. BRUCE DUCHOSSOIS STATUE	2017-07-01	228,761	38,127	SL	15.0000000000000	15,251	0	15,251	
EQUIPMENT	2017-07-01	15,735	7,868	SL	5.0000000000000	3,147	0	3,147	
FURNITURE & EQUIPMENT	2017-07-01	539	270	SL	5.0000000000000	108	0	108	
SOUND SYSTEM	2017-07-01	4,431	2,215	SL	5.0000000000000	886	0	886	
BUILDING IMPROVEMENTS - ELECTRICAL & IRRIGATION MATERIALS	2017-07-01	44,075	22,038	SL	5.0000000000000	8,815	0	8,815	
ARENA	2018-07-01	53,475	2,057	SL	39.0000000000000	1,371	0	1,371	
BUILDING IMPROVEMENTS - ELECTRICAL & IRRIGATION MATERIALS	2018-07-01	22,117	6,635	SL	5.0000000000000	4,423	0	4,423	
LAND IMPROVEMENTS - LANDSCAPING/FENCING	2018-07-01	28,686	2,868	SL	15.0000000000000	1,912	0	1,912	
LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	2018-07-01	23,473	2,347	SL	15.0000000000000	1,565	0	1,565	
WATER FEATURE	2018-07-01	17,991	1,799	SL	15.0000000000000	1,199	0	1,199	
R. BRUCE DUCHOSSOIS STATUE	2018-07-01	4,986	498	SL	15.0000000000000	332	0	332	
EQUIPMENT	2018-07-01	13,126	3,938	SL	5.0000000000000	2,625	0	2,625	
FORD F-150	2018-03-15	10,385	3,808	SL	5.0000000000000	2,077	0	2,077	
JOHN DEER GATOR	2018-11-15	8,300	1,937	SL	5.0000000000000	1,660	0	1,660	
JUMPS	2018-07-01	16,610	1,661	SL	15.0000000000000	1,107	0	1,107	
ARENA	2019-07-01	118,337	1,517	SL	39.0000000000000	3,034	0	3,034	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING IMPROVEMENTS - ELECTRICAL & IRRIGATION MATERIALS	2019-07-01	35,750	3,575	SL	5.00000000000000	7,150	0	7,150	
JUMPS	2019-07-01	49,471	1,649	SL	15.00000000000000	3,298	0	3,298	
LAND IMPROVEMENTS - LANDSCAPING/FENCING	2019-07-01	5,500	183	SL	15.00000000000000	367	0	367	
LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	2019-07-01	7,117	237	SL	15.00000000000000	474	0	474	
TENT PADS	2019-07-01	6,500	650	SL	5.00000000000000	1,300	0	1,300	
SOUND SYSTEM	2019-07-01	32,184	3,218	SL	5.00000000000000	6,437	0	6,437	
WATER TRUCK	2019-09-26	39,883	1,994	SL	5.00000000000000	7,977	0	7,977	
ARENA	2020-07-01	29,792		SL	39.00000000000000	382	0	382	
WELL	2020-07-01	32,135		SL	15.00000000000000	1,071	0	1,071	
SOUND SYSTEM	2020-07-01	5,970		SL	5.00000000000000	597	0	597	

TY 2020 Investments Corporate Stock Schedule**Name:** AIKEN HORSE PARK FOUNDATION**EIN:** 46-3094151**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	1,155,692	1,469,819

TY 2020 Land, Etc. Schedule

Name: AIKEN HORSE PARK FOUNDATION

EIN: 46-3094151

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND IMPROVEMENTS - CIVIL WORK/ENGINEERING	1,209,990	443,663	766,327	766,327
LAND IMPROVEMENTS - JUMPS	18,703	6,858	11,845	11,845
LAND IMPROVEMENTS - LANDSCAPING/FENCING	428,683	157,184	271,499	271,499
ORGANIZATIONAL/START-UP EXPENSES (2015)	65,584	24,046	41,538	41,538
ADMINISTRATIVE BUILDING	142,957	20,010	122,947	122,947
ARENA	1,165,449	163,112	1,002,337	1,002,337
BARNS	1,375,111	192,455	1,182,656	1,182,656
LAND	1,485,000	0	1,485,000	1,485,000
ADMINISTRATIVE BUILDING	625,625	72,189	553,436	553,436
ARENA	12,635	1,458	11,177	11,177
BARNS	130,824	15,093	115,731	115,731
FURNITURE & EQUIPMENT	12,153	10,939	1,214	1,214
SOUND SYSTEM	11,871	10,683	1,188	1,188
EQUIPMENT	67,438	60,696	6,742	6,742
BUILDING IMPROVEMENTS - ELECTRICAL & IRRIGATION MATERIALS	35,370	31,833	3,537	3,537
TENT PADS	5,610	5,049	561	561
ARENA	100,424	9,012	91,412	91,412
JUMPS	15,959	3,724	12,235	12,235
LAND IMPROVEMENTS - LANDSCAPING/FENCING	692	161	531	531
LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	10,072	2,349	7,723	7,723
R. BRUCE DUCHOSSOIS STATUE	228,761	53,378	175,383	175,383
EQUIPMENT	15,735	11,015	4,720	4,720
FURNITURE & EQUIPMENT	539	378	161	161
SOUND SYSTEM	4,431	3,101	1,330	1,330
BUILDING IMPROVEMENTS - ELECTRICAL & IRRIGATION MATERIALS	44,075	30,853	13,222	13,222
ARENA	53,475	3,428	50,047	50,047
BUILDING IMPROVEMENTS - ELECTRICAL & IRRIGATION MATERIALS	22,117	11,058	11,059	11,059
LAND IMPROVEMENTS - LANDSCAPING/FENCING	28,686	4,780	23,906	23,906
LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	23,473	3,912	19,561	19,561
WATER FEATURE	17,991	2,998	14,993	14,993

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
R. BRUCE DUCHOSSOIS STATUE	4,986	830	4,156	4,156
EQUIPMENT	13,126	6,563	6,563	6,563
FORD F-150	10,385	5,885	4,500	4,500
JOHN DEER GATOR	8,300	3,597	4,703	4,703
JUMPS	16,610	2,768	13,842	13,842
ARENA	118,337	4,551	113,786	113,786
BUILDING IMPROVEMENTS - ELECTRICAL & IRRIGATION MATERIALS	35,750	10,725	25,025	25,025
JUMPS	49,471	4,947	44,524	44,524
LAND IMPROVEMENTS - LANDSCAPING/FENCING	5,500	550	4,950	4,950
LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	7,117	711	6,406	6,406
TENT PADS	6,500	1,950	4,550	4,550
SOUND SYSTEM	32,184	9,655	22,529	22,529
WATER TRUCK	39,883	9,971	29,912	29,912
ARENA	29,792	382	29,410	29,410
WELL	32,135	1,071	31,064	31,064
SOUND SYSTEM	5,970	597	5,373	5,373

TY 2020 Legal Fees Schedule**Name:** AIKEN HORSE PARK FOUNDATION**EIN:** 46-3094151

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	21,446	0	11,211	10,235

TY 2020 Other Assets Schedule**Name:** AIKEN HORSE PARK FOUNDATION**EIN:** 46-3094151**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
MERCHANDISE	342	342	342
UNDEPOSITED FUNDS	5,000		
ORGANIZATIONAL/START-UP EXPENSES (2014)	42,386	37,924	37,924
SHOW DATES (2014 EXPENSES)	222,236	198,842	198,842
SHOW DATES (2015 EXPENSES)	13,299	12,033	12,033
LAND IMPROVEMENTS - LANDSCAPING/FENCING	71,798	65,555	65,555
ORGANIZATIONAL/START-UP EXPENSES (2016)	1,296	1,183	1,183
SHOW DATES (2016 EXPENSES)	264	241	241
LAND IMPROVEMENTS - CIVIL WORK/ENGINEERING (2016)	12,322	11,250	11,250
LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	126,442	115,447	115,447
R. BRUCE DUCHOSSOIS STATUE	101,149	92,353	92,353
MANURE PITS	7,809	7,130	7,130

TY 2020 Other Expenses Schedule**Name:** AIKEN HORSE PARK FOUNDATION**EIN:** 46-3094151**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	11,582	0	6,054	5,528
FILING FEES	15,928	0	8,326	7,602
YARD MAINTENANCE	133,778	0	69,930	63,848
UTILITIES	29,981	0	15,672	14,309
D&O INSURANCE	2,192	0	1,146	1,046
LIABILITY INSURANCE	33,067	0	17,285	15,782
BANK CHARGES	1,819	0	951	868
WORKERS COMPENSATION	8,892	0	4,648	4,244
HEALTH INSURANCE	17,529	0	9,163	8,366
ADMINISTRATIVE SUPPORT	44,448	0	23,234	21,214

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LABOR	141,443	0	73,937	67,506
DRESSAGE	52,819	0	27,610	25,209
EVENT EXPENSES	825,006	0	431,257	393,749
HORSE SHOW EXPENSES	29,010	0	15,164	13,846
ADVERTISING	2,527	0	1,321	1,206
SCHOOLING DAY EXPENSES	12,952	0	6,770	6,182
PAYROLL EXPENSES	4,250	0	2,222	2,028
QUICKBOOK/SQUARE	1,944	0	1,016	928
CAPITAL CAMPAIGN	47,573	0	0	47,573
RETIREMENT MATCH	950	0	497	453

Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AMORTIZATION	33,630	0	33,630	0

TY 2020 Other Income Schedule

Name: AIKEN HORSE PARK FOUNDATION

EIN: 46-3094151

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
HORSE SHOW REVENUE	1,158,678		1,158,678

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -	DLN: 93491295009131
TY 2020 Other Increases Schedule			
Name: AIKEN HORSE PARK FOUNDATION			
EIN: 46-3094151			
Other Increases Schedule			
Description			Amount
ADJUSTMENT - MISCELLANEOUS			374

TY 2020 Other Professional Fees Schedule**Name:** AIKEN HORSE PARK FOUNDATION**EIN:** 46-3094151

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
JANNEY - INVESTMENT FEES	10,201	10,201	10,201	0

TY 2020 Taxes Schedule**Name:** AIKEN HORSE PARK FOUNDATION**EIN:** 46-3094151**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	623	623	623	0
FEDERAL ESTIMATED TAX PAYMENTS	0	0	0	0
EMPLOYMENT TAXES	16,846	0	8,806	8,040
TAXES/LICENSES	14,536	0	7,598	6,938

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491295009131	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047
					2020
Name of the organization AIKEN HORSE PARK FOUNDATION				Employer identification number 46-3094151	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization AIKEN HORSE PARK FOUNDATION	Employer identification number 46-3094151
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Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)

Name of organization AIKEN HORSE PARK FOUNDATION	Employer identification number 46-3094151
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization AIKEN HORSE PARK FOUNDATION	Employer identification number 46-3094151
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 46-3094151
Name: AIKEN HORSE PARK FOUNDATION

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	CAROLINE MORAN	<u>\$ 5,000</u>	Person ☒
	314 SOUTH VALLEY ROAD		Payroll ☐
	PAOLI, PA 19301		Noncash ☐ (Complete Part II for noncash contribution.)
<u>2</u>	AIKEN SADDLERY INC	<u>\$ 5,000</u>	Person ☒
	1044 EAST PINE LOG ROAD		Payroll ☐
	AIKEN, SC 29803		Noncash ☐ (Complete Part II for noncash contribution.)
<u>3</u>	JACK WETZEL	<u>\$ 16,460</u>	Person ☒
	494 POWDER HOUSE ROAD SE		Payroll ☐
	AIKEN, SC 29801		Noncash ☐ (Complete Part II for noncash contribution.)
<u>4</u>	CITY OF AIKEN	<u>\$ 7,500</u>	Person ☒
	135 LAURENS ST SW		Payroll ☐
	AIKEN, SC 29801		Noncash ☐ (Complete Part II for noncash contribution.)
<u>5</u>	AIKEN AVIATION	<u>\$ 10,512</u>	Person ☒
	129 AVIATION BOULEVARD		Payroll ☐
	AIKEN, SC 29805		Noncash ☐ (Complete Part II for noncash contribution.)
<u>6</u>	CRAIG J DUCHOSSOIS	<u>\$ 75,000</u>	Person ☒
	444 W LAKE STREET 2000		Payroll ☐
	CHICAGO, IL 60606		Noncash ☐ (Complete Part II for noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>	JAMES & ANGELA HAMBRICK FOUNDATION	\$ 10,000	Person ☒
	30195 CHAGRIN BLVD SUITE 250		Payroll ☐
	PEPPER PIKE, OH 44124		Noncash ☐ (Complete Part II for noncash contribution.)
<u>8</u>	LIFTMASTER CHAMBERLAIN GROUP INC	\$ 50,000	Person ☒
	300 WINDSOR DRIVE		Payroll ☐
	OAK BROOK, IL 60523		Noncash ☐ (Complete Part II for noncash contribution.)
<u>9</u>	STEPHANIE BULGER	\$ 10,000	Person ☒
	526 WEST 26TH STREET SUITE 513		Payroll ☐
	NEW YORK, NY 10011		Noncash ☐ (Complete Part II for noncash contribution.)
<u>10</u>	ECLIPSE THOROUGHBRED PARTNERS	\$ 5,000	Person ☒
	3506 AUGUSTUS ROAD		Payroll ☐
	AIKEN, SC 29801		Noncash ☐ (Complete Part II for noncash contribution.)
<u>11</u>	LPR CHARITABLE TRUST	\$ 5,000	Person ☒
	PO BOX 1905		Payroll ☐
	JACKSON, WY 83001		Noncash ☐ (Complete Part II for noncash contribution.)
<u>12</u>	REKOTS INC	\$ 7,500	Person ☒
	915 SHADOW DRIVE		Payroll ☐
	AIKEN, SC 29801		Noncash ☐ (Complete Part II for noncash contribution.)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>13</u>	SANFORD C BERNSTEIN & CO	<u>\$ 5,000</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
	1 NORTH LEXINGTON AVENUE		
	WHITE PLAINS, NY 10601		
<u>14</u>	DONALD SUNDMAN	<u>\$ 5,000</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
	PO BOX 545		
	SKANEATELES, NY 13152		
<u>15</u>	ATTWOOD EQUESTRIAN SURFACES	<u>\$ 5,000</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
	5273 HUNTER COURT		
	MARSHALL, VA 20115		