

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation****or Section 4947(a)(1) Trust Treated as Private Foundation**

- Do not enter social security numbers on this form as it may be made public.
- Go to www.irs.gov/Form990PF for instructions and the latest information.

2020**Open to Public
Inspection****For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020**

| | | | |
|--|--|--|---|
| Name of foundation K2N2 Family Foundation | | A Employer identification number 46-1375396 | |
| % Foundation Source | | | |
| Number and street (or P.O. box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd | | Room/suite | B Telephone number (see instructions) (800) 839-1754 |
| City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377 | | | |
| G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change | | C If exemption application is pending, check here ► <input type="checkbox"/> D 1. Foreign organizations, check here..... ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... ► <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/> | |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | | |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ►\$ 1,164,710 | | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i> | |

| Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i> | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue | | | | | |
| 1 | Contributions, gifts, grants, etc., received (attach schedule) | | 406,863 | | |
| 2 | Check ► <input type="checkbox"/> if the foundation is not required to attach Sch. B | | | | |
| 3 | Interest on savings and temporary cash investments | | 9 | 9 | |
| 4 | Dividends and interest from securities | | 9,526 | 9,526 | |
| 5a | Gross rents | | | | |
| b | Net rental income or (loss) | | | | |
| 6a | Net gain or (loss) from sale of assets not on line 10 | | 5,295 | | |
| b | Gross sales price for all assets on line 6a | 63,324 | | | |
| 7 | Capital gain net income (from Part IV, line 2) | | | 9,168 | |
| 8 | Net short-term capital gain | | | | |
| 9 | Income modifications | | | | |
| 10a | Gross sales less returns and allowances | | | | |
| b | Less: Cost of goods sold | | | | |
| c | Gross profit or (loss) (attach schedule) | | | | |
| 11 | Other income (attach schedule) | | | | |
| 12 | Total. Add lines 1 through 11 | 421,693 | | 18,703 | |
| Operating and Administrative Expenses | | | | | |
| 13 | Compensation of officers, directors, trustees, etc. | | 0 | | |
| 14 | Other employee salaries and wages | | | | |
| 15 | Pension plans, employee benefits | | | | |
| 16a | Legal fees (attach schedule) | | | | |
| b | Accounting fees (attach schedule) | | | | |
| c | Other professional fees (attach schedule) | 7,261 | | 7,261 | |
| 17 | Interest | | | | |
| 18 | Taxes (attach schedule) (see instructions) | 757 | | 163 | |
| 19 | Depreciation (attach schedule) and depletion | | | | |
| 20 | Occupancy | | | | |
| 21 | Travel, conferences, and meetings | | | | |
| 22 | Printing and publications | | | | |
| 23 | Other expenses (attach schedule) | 5,058 | | 33 | 5,025 |
| 24 | Total operating and administrative expenses. | | | | |
| | Add lines 13 through 23 | 13,076 | | 7,457 | 5,025 |
| 25 | Contributions, gifts, grants paid | 25,400 | | | 25,400 |
| 26 | Total expenses and disbursements. Add lines 24 and 25 | 38,476 | | 7,457 | 30,425 |
| 27 | Subtract line 26 from line 12: | | | | |
| a | Excess of revenue over expenses and disbursements | 383,217 | | | |
| b | Net investment income (if negative, enter -0-) | | | 11,246 | |
| c | Adjusted net income (if negative, enter -0-) | | | | |

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) | Beginning of year | End of year | |
|--------------------------------------|--|---|-------------------|----------------|-----------------------|
| | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 | Cash—non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments | 26,617 | 146,552 | 146,552 |
| | 3 | Accounts receivable ► _____ | | | |
| | | Less: allowance for doubtful accounts ► _____ | | | |
| | 4 | Pledges receivable ► _____ | | | |
| | | Less: allowance for doubtful accounts ► _____ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) ► _____ | | | |
| | | Less: allowance for doubtful accounts ► _____ | | | |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10a | Investments—U.S. and state government obligations (attach schedule) | | | |
| | b | Investments—corporate stock (attach schedule) | 341,382 | 604,664 | 1,018,158 |
| | c | Investments—corporate bonds (attach schedule) | | | |
| | 11 | Investments—land, buildings, and equipment: basis ► _____ | | | |
| | Less: accumulated depreciation (attach schedule) ► _____ | | | | |
| 12 | Investments—mortgage loans | | | | |
| 13 | Investments—other (attach schedule) | | | | |
| 14 | Land, buildings, and equipment: basis ► _____ | | | | |
| | Less: accumulated depreciation (attach schedule) ► _____ | | | | |
| 15 | Other assets (describe ► _____) | | | | |
| 16 | Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) | 367,999 | 751,216 | 1,164,710 | |
| Liabilities | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe ► _____) | 0 | 0 | |
| | 23 | Total liabilities (add lines 17 through 22) | 0 | 0 | |
| Net Assets or Fund Balances | Foundations that follow FASB ASC 958, check here ► <input type="checkbox"/> and complete lines 24, 25, 29 and 30. | | | | |
| | 24 | Net assets without donor restrictions | | | |
| | 25 | Net assets with donor restrictions | | | |
| | Foundations that do not follow FASB ASC 958, check here ► <input checked="" type="checkbox"/> and complete lines 26 through 30. | | | | |
| | 26 | Capital stock, trust principal, or current funds | | | |
| | 27 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| | 28 | Retained earnings, accumulated income, endowment, or other funds | 367,999 | 751,216 | |
| | 29 | Total net assets or fund balances (see instructions) | 367,999 | 751,216 | |
| | 30 | Total liabilities and net assets/fund balances (see instructions) | 367,999 | 751,216 | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|----------|--|----------|---------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) | 1 | 367,999 |
| 2 | Enter amount from Part I, line 27a | 2 | 383,217 |
| 3 | Other increases not included in line 2 (itemize) ► _____ | 3 | |
| 4 | Add lines 1, 2, and 3 | 4 | 751,216 |
| 5 | Decreases not included in line 2 (itemize) ► _____ | 5 | |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 | 6 | 751,216 |

Part IV Capital Gains and Losses for Tax on Investment Income

| | | | | |
|--|--|---|--|--|
| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
| 1 a Publicly-traded Securities | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | |
| a 63,324 | | | 54,156 | 9,168 |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)) | |
| a | | | | 9,168 |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| 2 Capital gain net income or (net capital loss) | $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right.$ | | 2 | 9,168 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 | $\left. \right\}$ | | 3 | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

| | | | | |
|-------------------------------|------------------------|------------------------|------------------------|------------------------|
| 1 Reserved | (a) Reserved | (b) Reserved | (c) Reserved | (d) Reserved |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| 2 Reserved | | | 2 | |
| 3 Reserved. | | | 3 | |
| 4 Reserved | | | 4 | |
| 5 Reserved | | | 5 | |
| 6 Reserved | | | 6 | |
| 7 Reserved | | | 7 | |
| 8 Reserved , | | | 8 | |

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

| | | | |
|----|--|----|-------------------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1. | 1 | 156 |
| | Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions) | | |
| b | Reserved. | | |
| c | All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | |
| 3 | Add lines 1 and 2. | 3 | 156 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 156 |
| 6 | Credits/Payments: | | |
| a | 2020 estimated tax payments and 2019 overpayment credited to 2020 | 6a | 300 |
| b | Exempt foreign organizations—tax withheld at source | 6b | 0 |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | |
| d | Backup withholding erroneously withheld | 6d | |
| 7 | Total credits and payments. Add lines 6a through 6d. | 7 | 300 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached. | 8 | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ► | 9 | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ► | 10 | 144 |
| 11 | Enter the amount of line 10 to be: Credited to 2021 estimated tax ► 144 | 11 | Refunded ► |

Part VII-A Statements Regarding Activities

| | | | |
|----|--|------------|-----------|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | Yes | No |
| 1b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). | Yes | No |
| | <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i> | | |
| 1c | Did the foundation file Form 1120-POL for this year? | Yes | No |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | |
| | (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____ | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____ | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | Yes | No |
| | <i>If "Yes," attach a detailed description of the activities.</i> | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> | Yes | No |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | Yes | No |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | Yes | No |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | Yes | No |
| | <i>If "Yes," attach the statement required by General Instruction T.</i> | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | Yes | |
| | • By language in the governing instrument, or | | |
| | • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> | Yes | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | |
| | ►DE | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i> | Yes | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i> | Yes | No |
| 10 | Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> ► | Yes | |

Part VII-A Statements Regarding Activities (continued)

| | | | |
|---|---|-------------------------------|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. | 11 | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions | 12 | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► | 13 | Yes |
| 14 | The books are in care of ►Foundation Source | Telephone no. ►(800) 839-1754 | |
| Located at ►501 Silverside Road Suite 123 Wilmington DE | | | ZIP+4 ►198091377 |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here. | ► 15 | <input type="checkbox"/> |
| 16 | At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► | 16 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

| | | Yes | No |
|-----|---|------------------------------|---|
| 1a | During the year did the foundation (either directly or indirectly): | | |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ► | 1b | <input type="checkbox"/> |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? | 1c | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a | At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? If "Yes," list the years ► 20____, 20____, 20____, 20____ | 2a | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) | 2b | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____ | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | 3a | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| b | If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) | 3b | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020? | 4b | No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | | | |
|---|--|---|------------|-----------|
| 5a | During the year did the foundation pay or incur any amount to: | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Yes | No |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | | | | |
| <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | | | | |
| <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | | | | |
| <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. | | | | |
| <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | | | | |
| <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | |
| b | If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions | <input type="checkbox"/> | 5b | |
| Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/> | | | | |
| c | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| If "Yes," attach the statement required by Regulations section 53.4945–5(d). | | | | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | 6b | No |
| If "Yes" to 6b, file Form 8870. | | | | |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b | If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | 7b | |
| 8 | Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

| | | | | |
|---|--|--|--|--|
| 1 List all officers, directors, trustees, foundation managers and their compensation. See instructions | | | | |
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| Kowsik Guruswamy | Pres, Dir, Sec 1.0 | 0 | 0 | 0 |
| Foundation Source 501 Silverside Rd Wilmington, DE 198091377 | | | | |
| Siumui Lo | Dir, VP 1.0 | 0 | 0 | 0 |
| Foundation Source 501 Silverside Rd Wilmington, DE 198091377 | | | | |
| 2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE." | | | | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total number of other employees paid over \$50,000. ► | | | | |

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Part IX-A Summary of Direct Charitable Activities

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|--|----|---------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities. | 1a | 639,136 |
| b | Average of monthly cash balances. | 1b | 32,454 |
| c | Fair market value of all other assets (see instructions). | 1c | 0 |
| d | Total (add lines 1a, b, and c). | 1d | 671,590 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | 0 |
| 3 | Subtract line 2 from line 1d. | 3 | 671,590 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 10,074 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 661,516 |
| 6 | Minimum investment return. Enter 5% of line 5. | 6 | 33,076 |

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign**Part XI** organizations check here ► and do not complete this part.)

| | | | |
|----|--|----|--------|
| 1 | Minimum investment return from Part X, line 6. | 1 | 33,076 |
| 2a | Tax on investment income for 2020 from Part VI, line 5. | 2a | 156 |
| b | Income tax for 2020. (This does not include the tax from Part VI.). | 2b | |
| c | Add lines 2a and 2b. | 2c | 156 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1. | 3 | 32,920 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | |
| 5 | Add lines 3 and 4. | 5 | 32,920 |
| 6 | Deduction from distributable amount (see instructions). | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | 7 | 32,920 |

Part XII Qualifying Distributions (see instructions)

| | | | |
|--|--|----|--------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. | 1a | 30,425 |
| b | Program-related investments—total from Part IX-B. | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 | 0 |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required). | 3a | 0 |
| b | Cash distribution test (attach the required schedule). | 3b | 0 |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 30,425 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. | 5 | 0 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4. | 6 | 30,425 |
| Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years. | | | |

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2019 | (c) 2019 | (d) 2020 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2020 from Part XI, line 7 | | | | 32,920 |
| 2 Undistributed income, if any, as of the end of 2020: | | | | |
| a Enter amount for 2019 only. | | | 27,229 | |
| b Total for prior years: 2018, 2017, 2016 | | | | |
| 3 Excess distributions carryover, if any, to 2020: | | | | |
| a From 2015. | | | | |
| b From 2016. | | | | |
| c From 2017. | | | | |
| d From 2018. | | | | |
| e From 2019. | | | | |
| f Total of lines 3a through e. | | | | |
| 4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 30,425 | | | | |
| a Applied to 2019, but not more than line 2a | | | 27,229 | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | | | |
| c Treated as distributions out of corpus (Election required—see instructions). | | | | |
| d Applied to 2020 distributable amount. | | | | 3,196 |
| e Remaining amount distributed out of corpus | 0 | | | |
| 5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 Enter the net total of each column as indicated below: | 0 | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b. | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | | | |
| d Subtract line 6c from line 6b. Taxable amount—see instructions | | | | |
| e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions | | | | |
| f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. | | | | 29,724 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | | | | |
| 8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) | | | | |
| 9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a. | 0 | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2016. | | | | |
| b Excess from 2017. | | | | |
| c Excess from 2018. | | | | |
| d Excess from 2019. | | | | |
| e Excess from 2020. | 0 | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

| | | | | |
|-----|--|--|--|--|
| 1a | If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ► | | | |
| b | Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5) | | | |
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. | | | |
| b | 85% of line 2a. | | | |
| c | Qualifying distributions from Part XII, line 4 for each year listed. | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities. | | | |
| e | Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c. | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon: | | | |
| a | "Assets" alternative test—enter: | | | |
| (1) | Value of all assets. | | | |
| (2) | Value of assets qualifying under section 4942(j)(3)(B)(i). | | | |
| b | "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. | | | |
| c | "Support" alternative test—enter: | | | |
| (1) | Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). | | | |
| (2) | Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | |
| (3) | Largest amount of support from an exempt organization. | | | |
| (4) | Gross investment income. | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|--------|
| Name and address (home or business) | | | | |
| a Paid during the year See Additional Data Table | | | | |
| Total | | | ► 3a | 25,400 |
| b Approved for future payment | | | | |
| Total | | | ► 3b | |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

| | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See instructions.) |
|---|---------------------------|---------------|--------------------------------------|---------------|--|
| | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | |
| 1 Program service revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments. | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 9 | |
| 4 Dividends and interest from securities. | | | 14 | 9,526 | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property. | | | | | |
| b Not debt-financed property. | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income. | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 5,295 | |
| 9 Net income or (loss) from special events: | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e). | | | | 14,830 | |
| 13 Total. Add line 12, columns (b), (d), and (e). | | | | | 14,830 |
| (See worksheet in line 13 instructions to verify calculations.) | | | | | |

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

| | Yes | No |
|--------------|-----|-----------|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash. . .

- (1) Sales of assets to a noncharitable exempt organization.
- (2) Purchases of assets from a noncharitable exempt organization.
- (3) Rental of facilities, equipment, or other assets.
- (4) Reimbursement arrangements.
- (5) Loans or loan guarantees.
- (6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---------------------------------|---------------------------------|--|
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2021-10-05

May the IRS discuss this
return
with the preparer shown
below
(see instr.) Yes No

Signature of officer or trustee

Date

Tit|

**Sign
Here**

**Paid
Preparer
Use Only**

| | | | | | |
|--|--|----------------------|------|---|--------------------------|
| (see instr.) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's Signature | Date | Check if self-employed ► <input type="checkbox"/> | PTIN |
| | Jeffrey D Haskell | | | | P01345770 |
| | Firm's name ► FOUNDATION SOURCE | | | | Firm's EIN ► |
| | Firm's address ► ONE HOLLOW LN STE 212 LAKE SUCCESS, NY 11042 | | | | Phone no. (800) 839-1754 |

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Kowsik Guruswamy

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|--------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| AMERICAN YOUTH SOCCER ORGANIZATION - AYSO REGION 1 CYPRESS AYSO REGION 154 PO BOX 999 CYPRESS, CA 90630 | N/A | PC | General & Unrestricted | 100 |
| ANIMAL ASSISTED HAPPINESS INC 1030 E EL CAMINO REAL 279 SUNNYVALE, CA 94087 | N/A | PC | General & Unrestricted | 200 |
| BAY AREA RIDGE TRAIL COUNCIL 391 SUTTER ST STE 701 SAN FRANCISCO, CA 94108 | N/A | PC | General & Unrestricted | 250 |
| Total | | | ► 3a | 25,400 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|--|--------|
| Name and address (home or business) | | | | |
| <i>a Paid during the year</i> | | | | |
| CANOPY3921 E BAYSHORE RD PALO ALTO, CA 94303 | N/A | PC | Leadership Mountain View Class of 2020 | 1,000 |
| CANOPY3921 E BAYSHORE RD PALO ALTO, CA 94303 | N/A | PC | General & Unrestricted | 8,000 |
| CHAC590 W EL CAMINO REAL MOUNTAIN VIEW, CA 94040 | N/A | PC | Moving Forward Together - an online giving event | 800 |
| Total | | | ► 3a | 25,400 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|--------|
| Name and address (home or business) | | | | |
| <i>a Paid during the year</i> | | | | |
| CHILDREN INTERNATIONAL 2000 E RED BRIDGE RD KANSAS CITY, MO 64131 | N/A | PC | In support of COVID-19 relief | 500 |
| COMMON ROOTS FARM 301 GOLF CLUB DR SANTA CRUZ, CA 95060 | N/A | PC | General & Unrestricted | 500 |
| COMMUNITY SERVICES AGENCY 204 STIERLIN RD MOUNTAIN VIEW, CA 94043 | N/A | PC | General & Unrestricted | 950 |
| Total | | | ► 3a | 25,400 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|--------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| DAY WORKER CENTER OF MOUNTAIN VIEW 113 ESCUELA AVE MOUNTAIN VIEW, CA 94040 | N/A | PC | General & Unrestricted | 250 |
| FAMILY GIVING TREE 606 VALLEY WAY MILPITAS, CA 95035 | N/A | PC | General & Unrestricted | 100 |
| HOPES CORNER INC 748 MERCY ST MOUNTAIN VIEW, CA 94041 | N/A | PC | General & Unrestricted | 350 |
| Total | | | ► 3a | 25,400 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|--------|
| Name and address (home or business) | | | | |
| <i>a Paid during the year</i> | | | | |
| HUMANE SOCIETY SILICON VALLEY 901 AMES AVE MILPITAS, CA 95035 | N/A | PC | General & Unrestricted | 100 |
| KHAN ACADEMY INCPO BOX 1630 MOUNTAIN VIEW, CA 94042 | N/A | PC | General & Unrestricted | 500 |
| LIVING CLASSROOM183 HILLVIEW AVE LOS ALTOS, CA 94022 | N/A | PC | General & Unrestricted | 1,000 |
| Total | | | ► 3a | 25,400 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|--------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| LOS ALTOS COMMUNITY FOUNDATION 183 HILLVIEW AVE LOS ALTOS, CA 94022 | N/A | PC | #TogetherMV Fund | 1,000 |
| LOS ALTOS COMMUNITY FOUNDATION 183 HILLVIEW AVE LOS ALTOS, CA 94022 | N/A | PC | MVLA Scholars Scholarship fund | 1,000 |
| LOS ALTOS COMMUNITY FOUNDATION 183 HILLVIEW AVE LOS ALTOS, CA 94022 | N/A | PC | MVLA Scholars program | 500 |
| Total | | | ► 3a | 25,400 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|--------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| LOUISIANA ENVIRONMENTAL ACTION NETWORK 162 CROYDON AVE BATON ROUGE, LA 70806 | N/A | PC | General & Unrestricted | 500 |
| MAYVIEW COMMUNITY HEALTH CENTER INC 270 GRANT AVE PALO ALTO, CA 94306 | N/A | PC | General & Unrestricted | 250 |
| MENTOR TUTOR CONNECTION PO BOX 1473 LOS ALTOS, CA 94023 | N/A | PC | General & Unrestricted | 500 |
| Total | | | ► 3a | 25,400 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|--------|
| Name and address (home or business) | | | | |
| <i>a Paid during the year</i> | | | | |
| MIDPENINSULA REGIONAL OPEN SPACE DISTRICT 330 DISTEL CIR LOS ALTOS, CA 94022 | N/A | PC | General & Unrestricted | 250 |
| MONTEREY BAY AQUARIUM FOUNDATION 886 CANNERY ROW MONTEREY, CA 93940 | N/A | PC | General & Unrestricted | 250 |
| MOUNTAIN VIEW EDUCATIONAL FOUNDATION PO BOX 391557 MOUNTAIN VIEW, CA 94039 | N/A | PC | General & Unrestricted | 250 |
| Total | | | ► 3a | 25,400 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|--------|
| Name and address (home or business) | | | | |
| <i>a Paid during the year</i> | | | | |
| MOUNTAIN VIEW LOS ALTOS HIGH SCHOOL FOUNDATION PO BOX 1146 LOS ALTOS, CA 94023 | N/A | PC | General & Unrestricted | 1,000 |
| MOVEMBER FOUNDATION PO BOX 1595 CULVER CITY, CA 90232 | N/A | PC | General & Unrestricted | 200 |
| NAACP LEGAL DEFENSE AND EDUCATIONAL FUND INC 40 RECTOR ST 5TH FL NEW YORK, NY 10006 | N/A | PC | General & Unrestricted | 1,000 |
| Total | | | ► 3a | 25,400 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|--------|
| Name and address (home or business) | | | | |
| <i>a Paid during the year</i> | | | | |
| OCEAN CONSERVANCY INC 1300 19TH ST NW 8TH FLOOR WASHINGTON, DC 20036 | N/A | PC | General & Unrestricted | 250 |
| OCEANA INC 1025 CONNECTICUT AVE NW STE 200 WASHINGTON, DC 20036 | N/A | PC | General & Unrestricted | 250 |
| PTA CALIFORNIA CONGRESS OF PARENTS TEACHERS & STUD 3535 TRUMAN AVE MOUNTAIN VIEW, CA 94040 | N/A | PC | General & Unrestricted | 300 |
| Total | | | ► 3a | 25,400 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|---|--------|
| Name and address (home or business) | | | | |
| <i>a Paid during the year</i> | | | | |
| RISE AGAINST HUNGER 3733 NATIONAL DR STE 200 RALEIGH, NC 27612 | N/A | PC | In Support of COVID-19 Relief | 500 |
| SECOND HARVEST OF SILICON VALLEY 4001 N 1ST ST SAN JOSE, CA 95134 | N/A | PC | General & Unrestricted | 500 |
| THE NATURE CONSERVANCY 250 LAWRENCE HILL RD COLD SPRING HARBOR, NY 11724 | N/A | PC | The Scott and Kendra Chan Memorial Fund for Marine Conservation | 300 |
| Total | | | ► 3a | 25,400 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|--------|
| Name and address (home or business) | | | | |
| <i>a Paid during the year</i> | | | | |
| TRUSTEES OF TUFTS COLLEGE PO BOX 55036 BOSTON, MA 02205 | N/A | PC | General & Unrestricted | 1,000 |
| UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 1995 UNIVERSITY AVE STE 401 BERKELEY, CA 94704 | N/A | PC | General & Unrestricted | 1,000 |
| Total | | | ► 3a | 25,400 |

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TY 2020 Depreciation Schedule

Name: K2N2 Family Foundation

EIN: 46-1375396

TY 2020 Investments Corporate Stock Schedule

Name: K2N2 Family Foundation**EIN:** 46-1375396

Investments Corporation Stock Schedule

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|-----------------------------|------------------------|-------------------------------|
| ABB LTD | 3,282 | 5,312 |
| ABBVIE INC | 5,410 | 6,429 |
| ACCENTURE PLC | 2,293 | 3,918 |
| ACTIVISION BLIZZARD INC | 3,657 | 5,571 |
| ALIBABA GROUP HOLDING LTD | 4,066 | 11,637 |
| ALPHABET INC CL A | 4,565 | 17,526 |
| AMAZON COM | 1,808 | 22,798 |
| AMEDISYS INC - COMMON STOCK | 13,332 | 13,493 |
| AMGEN INC | 4,363 | 11,496 |
| ANALOG DEVICES INC | 2,729 | 9,602 |
| ANSYS INC | 13,057 | 13,097 |
| APPLE INC | 5,215 | 37,152 |
| APPLIED MATERIALS INC | 1,400 | 9,493 |
| ARCHER DANIELS MDLND | 5,319 | 7,562 |
| BAIDU.COM - ADR | 3,409 | 4,325 |
| BANK OF AMERICA CORP | 3,488 | 9,396 |
| BIOGEN INC | 5,175 | 4,897 |
| BLACKLINE INC | 14,804 | 14,805 |
| BLACKROCK INC | 2,385 | 7,215 |
| BMY CONTINGENT VALUE RIGHTS | 128 | 41 |
| BOEING CO | 4,780 | 7,492 |
| BRISTOL-MYERS SQUIBB CO | 3,354 | 3,722 |
| BROADCOM INC | 3,347 | 8,757 |
| CAPITAL ONE FINANCIAL CORP | 3,518 | 5,931 |
| CARRIER GLOBAL | 466 | 1,132 |
| CATERPILLAR INC | 2,625 | 5,461 |
| CENTENE CORP | 4,300 | 4,802 |
| CHEMED CORP | 10,632 | 10,652 |
| CHEVRON CORP | 5,447 | 4,223 |
| CHUBB LIMITED | 3,281 | 4,618 |

Investments Corporation Stock Schedule

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|--------------------------------|-------------------------------|--------------------------------------|
| CITIGROUP INC | 4,118 | 6,166 |
| CORTEVA INC | 525 | 1,162 |
| COSTAR GROUP, INC | 23,215 | 23,106 |
| COSTCO WHOLESALE CORPORATION | 2,981 | 11,303 |
| CSX CORP | 1,788 | 8,168 |
| CVS CAREMARK CORP | 4,500 | 4,098 |
| DEERE CO | 2,782 | 8,072 |
| DELL TECHNOLOGIES INC CLASS C | 3,391 | 9,235 |
| DIAGEO PLC ADS | 3,507 | 4,764 |
| DOLLAR GENERAL CORP | 4,829 | 5,258 |
| DOW INC | 1,025 | 1,665 |
| DU PONT DE NEMOURS | 1,505 | 2,133 |
| EXPEDITORS INTL WASH INC | 3,428 | 6,658 |
| EXXON MOBIL CORP | 2,612 | 1,237 |
| FACEBOOK INC | 3,758 | 6,829 |
| FASTENAL COMPANY | 14,016 | 13,721 |
| FIRST REPUBLIC BANK | 3,502 | 8,816 |
| FIVE BELOW INC | 12,735 | 13,298 |
| GILEAD SCIENCES INC | 4,850 | 3,787 |
| GLOBANT SA | 19,069 | 19,150 |
| GOLDMAN SACHS GROUP | 2,180 | 3,956 |
| HALLIBURTON COMPANY | 3,455 | 1,890 |
| HEICO CORP | 14,702 | 14,829 |
| HOLLYFRONTIER CORP | 3,147 | 1,551 |
| HONEYWELL INTL | 1,527 | 5,318 |
| IHS MARKIT LTD | 11,245 | 11,498 |
| ILLINOIS TOOL WORKS | 2,443 | 8,155 |
| INTEL CORP | 2,974 | 6,975 |
| INTERCONTINENTAL EXCHANGE, INC | 3,599 | 9,223 |
| INTERNATIONAL BUSINESS MACHINE | 4,823 | 3,147 |

Investments Corporation Stock Schedule

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|----------------------------|-------------------------------|--------------------------------------|
| INTUIT | 2,254 | 15,194 |
| JD.COM, INC | 1,782 | 5,274 |
| JOHNSON & JOHNSON | 7,468 | 9,443 |
| JP MORGAN CHASE | 2,806 | 7,624 |
| KANSAS CITY SOUTHERN | 7,010 | 14,289 |
| L3HARRIS TECHNOLOGIES | 3,374 | 3,780 |
| LABORATORY CORP AMER HLDGS | 3,445 | 7,124 |
| LINDE PLC COM | 3,309 | 5,270 |
| LOCKHEED MARTIN CORP | 4,291 | 3,905 |
| LOWES COMPANIES INC | 2,108 | 9,631 |
| LVMH MOET HENN UNSP | 2,871 | 9,978 |
| MARTIN MARIETTA MATLS INC | 3,622 | 4,544 |
| MASTERCARD INC | 4,881 | 21,415 |
| MEDTRONIC PLC | 5,387 | 8,200 |
| MERCADOLIBRE, INC | 4,105 | 11,727 |
| MICROSOFT CORP | 2,713 | 22,241 |
| NASDAQ OMX GROUP | 1,625 | 6,637 |
| NEOGEN CORPORATION | 3,940 | 3,886 |
| NICE SYSTEMS LTD | 3,368 | 8,506 |
| NORFOLK SOUTHERN CORP | 1,554 | 5,940 |
| NVIDIA CORP | 4,230 | 8,355 |
| ORACLE CORP | 5,365 | 10,350 |
| PARKER HANNIFIN CP | 3,074 | 6,810 |
| PAYCOM SOFTWARE | 19,573 | 19,446 |
| PAYPAL HOLDINGS, INC | 1,835 | 14,052 |
| PROCTER GAMBLE CO | 3,242 | 5,566 |
| PROTO LABS INC | 11,979 | 11,505 |
| PULTE GROUP INC | 3,138 | 3,450 |
| QUANTA SVCS INC | 3,334 | 6,482 |
| RAYTHEON TECHNOLOGIES CORP | 3,304 | 7,151 |

Investments Corporation Stock Schedule

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|--------------------------------|-------------------------------|--------------------------------------|
| REGENERON PHARMACEUTICALS INC | 4,365 | 3,382 |
| RESMED INC | 3,528 | 12,754 |
| RITCHIE BROS AUCTIONEERS | 16,566 | 16,414 |
| ROCHE HOLDING LTD ADR | 3,799 | 5,261 |
| ROCKWELL AUTOMATION INC | 4,232 | 6,270 |
| ROLLINS INC | 13,528 | 13,714 |
| SALESFORCE.COM | 2,109 | 11,127 |
| SAP AKTIENGESELL ADS | 3,193 | 5,216 |
| SCHLUMBERGER LTD | 3,471 | 1,092 |
| SKYWORKS SOLUTIONS, INC | 3,078 | 6,115 |
| STARBUCKS CORP COM | 3,470 | 6,419 |
| STRYKER CORPORATION | 3,755 | 9,802 |
| SVB FINANCIAL GROUP | 3,536 | 7,757 |
| TAIWAN SEMICONDUCTOR MFG CO LT | 3,384 | 21,807 |
| TELADOC INC | 10,110 | 10,198 |
| THERMO FISHER SCIENTIFIC INC | 1,599 | 11,645 |
| TYLER TECHNOLOGIES, INC | 18,947 | 19,206 |
| UNION PACIFIC | 1,878 | 6,247 |
| VALERO ENERGY CORP | 3,968 | 3,394 |
| VEEVA SYSTEMS INC | 16,633 | 16,335 |
| VERISK ANALYTICS, INC | 14,345 | 14,324 |
| WALT DISNEY HOLDINGS CO | 4,413 | 10,871 |
| WELLS FARGO & CO | 2,773 | 2,414 |
| WEST PHARMA SVCS INC | 14,434 | 14,732 |
| ZIMMER BIOMET HOLDINGS | 2,697 | 6,164 |

TY 2020 Other Expenses Schedule

Name: K2N2 Family Foundation**EIN:** 46-1375396**Other Expenses Schedule**

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| Administrative Fees | 5,000 | | | 5,000 |
| Bank Charges | 33 | 33 | | |
| State or Local Filing Fees | 25 | | | 25 |

TY 2020 Other Professional Fees Schedule

Name: K2N2 Family Foundation

EIN: 46-1375396

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------------------------|---------------|------------------------------|----------------------------|--|
| Investment Management Services | 7,261 | 7,261 | | |

TY 2020 Substantial Contributors

Schedule

Name: K2N2 Family Foundation

EIN: 46-1375396

| Name | Address |
|-----------------------|--|
| Double K Family Trust | c/o Siumui Lo 2557 Fairbrook Dr Mountain View, CA 94040 |

TY 2020 Taxes Schedule

Name: K2N2 Family Foundation**EIN:** 46-1375396

Taxes Schedule

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-------------------------------|--------|-----------------------|---------------------|---------------------------------------|
| 990-PF Estimated Tax for 2020 | 300 | | | |
| 990-PF Excise Tax for 2019 | 294 | | | |
| Foreign Tax Paid | 163 | 163 | | |

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No. 1545-0047

► Attach to Form 990, 990-EZ, or 990-PF.
► Go to www.irs.gov/Form990 for the latest information.

2020Name of the organization
K2N2 Family Foundation**Employer identification number**
46-1375396**Organization type** (check one):**Filers of:****Section:**

Form 990 or 990-EZ

501(c)() (enter number) organization
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation
 4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33^{1/3}% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
K2N2 Family FoundationEmployer identification number
46-1375396**Part I**
Contributors**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 1 | Double K Family Trust c/o Siumui Lo 2557 Fairbrook Dr Mountain View, CA 94040 | \$ 406,863 | <input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash |
| | | \$ | <input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| | | \$ | <input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| | | \$ | <input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| | | \$ | <input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |
| | | \$ | <input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.) |

Name of organization
K2N2 Family FoundationEmployer identification
number
46-1375396**Part II** **Noncash Property** (see Instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| — | See Additional Data Table | \$ _____ | _____ |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| — | | \$ _____ | _____ |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| — | | \$ _____ | _____ |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| — | | \$ _____ | _____ |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| — | | \$ _____ | _____ |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| — | | \$ _____ | _____ |

Additional Data

Software ID:

Software Version:

EIN: 46-1375396

Name: K2N2 Family Foundation

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|--------------------------------|--|---|------------------------------|
| <u>1</u> | FIVE BELOW INC FIVE, 76 sh. | \$ 12,735 | 2020-12-29 |
| <u>1</u> | HEICO CORP HEI, 112 sh. | \$ 14,702 | 2020-12-29 |
| <u>1</u> | GLOBANT SA GLOB, 88 sh. | \$ 19,069 | 2020-12-29 |
| <u>1</u> | PROTO LABS INC PRLB, 75 sh. | \$ 11,979 | 2020-12-29 |
| <u>1</u> | PAYCOM SOFTWARE PAYC, 43 sh. | \$ 19,573 | 2020-12-29 |
| <u>1</u> | NEOGEN CORPORATION NEOG, 49 sh. | \$ 3,940 | 2020-12-29 |
| <u>1</u> | TELADOC INC TDOC, 51 sh. | \$ 10,110 | 2020-12-29 |
| <u>1</u> | TYLER TECHNOLOGIES, INC TYL, 44 sh. | \$ 18,947 | 2020-12-29 |
| <u>1</u> | ANSYS INC ANSS, 36 sh. | \$ 13,057 | 2020-12-29 |
| <u>1</u> | AMEDISYS INC - COMMON STOCK AMED, 46 sh. | \$ 13,332 | 2020-12-29 |

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------|--|--|----------------------|
| 1 | RITCHIE BROS AUCTIONEERS RBA, 236 sh. | \$ 16,566 | 2020-12-29 |
| 1 | FASTENAL COMPANY FAST, 281 sh. | \$ 14,016 | 2020-12-29 |
| 1 | COSTAR GROUP, INC CSGP, 25 sh. | \$ 23,216 | 2020-12-29 |
| 1 | ROLLINS INC ROL, 351 sh. | \$ 13,528 | 2020-12-29 |
| 1 | IHS MARKIT LTD INFO, 128 sh. | \$ 11,245 | 2020-12-29 |
| 1 | VEEVA SYSTEMS INC VEEV, 60 sh. | \$ 16,633 | 2020-12-29 |
| 1 | VERISK ANALYTICS, INC VRSK, 69 sh. | \$ 14,345 | 2020-12-29 |
| 1 | WEST PHARMA SVCS INC WST, 52 sh. | \$ 14,434 | 2020-12-29 |
| 1 | CHEMED CORP CHE, 20 sh. | \$ 10,632 | 2020-12-29 |
| 1 | BLACKLINE INC BL, 111 sh. | \$ 14,804 | 2020-12-29 |