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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
B ROBERT WILLIAMSON JR FOUNDATION

A Employer identification number
45-5374818

Number and street (or P.O. box number if mail is not delivered to street address)
CO CHILTON 300 PARK AVE

Room/suite

B Telephone number (see instructions)
(646) 443-7864

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 100227407

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 1,441,650

J Accounting method: ☐ Cash ☐ Accrual ☑ Other (specify) MODIFIED CASH
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	326,808			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	25	25		
	4	Dividends and interest from securities	19,448	19,448		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	10,958			
	b	Gross sales price for all assets on line 6a 773,599				
	7	Capital gain net income (from Part IV, line 2)		32,173		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	23,217	0		
	12	**Total.** Add lines 1 through 11	380,456	51,646		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	10,406	0		10,406
	c	Other professional fees (attach schedule)	342	342		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,541	41		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	467	0		467
	22	Printing and publications				
	23	Other expenses (attach schedule)	41,350	0		41,350
	24	**Total operating and administrative expenses.** Add lines 13 through 23	55,106	383		52,223
	25	Contributions, gifts, grants paid	290,285			290,285
	26	**Total expenses and disbursements.** Add lines 24 and 25	345,391	383		342,508
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	35,065			
	b	**Net investment income** (if negative, enter -0-)		51,263		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	77,376	87,468	87,468
	2 Savings and temporary cash investments	52,379	76,365	76,365
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	45,165	20,407	20,407
	b Investments—corporate stock (attach schedule)	857,147	1,038,050	1,038,050
	c Investments—corporate bonds (attach schedule)	189,387	219,360	219,360
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,221,454	1,441,650	1,441,650
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☑ and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions	1,221,454	1,427,735	
	25 Net assets with donor restrictions		13,915	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances** (see instructions)	1,221,454	1,441,650	
	30 **Total liabilities and net assets/fund balances** (see instructions)	1,221,454	1,441,650	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,221,454
2	Enter amount from Part I, line 27a	2	35,065
3	Other increases not included in line 2 (itemize) ▶	3	185,131
4	Add lines 1, 2, and 3	4	1,441,650
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	1,441,650

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	PUBLICLY TRADED SECURITIES			
b	LIBERTY BROADBAND CO (LBRDK) 41.000 SHARES	D	2019-12-31	2020-01-02
c	ALPHABET INC CL A (GOOGL) 12.000 SHARES	D	2020-08-20	2020-08-21
d	WALT DISNEY CO (DIS) 76.000 SHARES	D	2020-08-25	2020-08-26
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	739,746		728,706	11,040
b	5,112		3,121	1,991
c	18,840		5,323	13,517
d	9,901		4,276	5,625
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				11,040
b				1,991
c				13,517
d				5,625
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	32,173
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2	Reserved	2	
3	Reserved	3	
4	Reserved	4	
5	Reserved	5	
6	Reserved	6	
7	Reserved	7	
8	Reserved	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	Reserved	1	713
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	713
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	713
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020 — 6a: 3,780		
b	Exempt foreign organizations—tax withheld at source — 6b: 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	3,780
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	3,067
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 3,067 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA, CT, FL, GA, IL, MD, MA, NH, NJ, NY, NC, PA, SC, TN, VA, WA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation .*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW.BRWJRFOUNDATION.ORG

14 The books are in care of ▶ CAROLINE C WILLIAMSON PRESIDENT Telephone no. ▶ (646) 443-7864

Located at ▶ C/O CHILTON PRIVATE CLIENTS 300 PARK AVE NY NY ZIP+4 ▶ 100227407

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

Yes No

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		☐ Yes	☑ No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		☐ Yes	☑ No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		☑ Yes	☐ No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		☑ Yes	☐ No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		☐ Yes	☑ No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)		☐ Yes	☑ No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020?		☐ Yes	☑ No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes	☑ No
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,138,622
b	Average of monthly cash balances	1b	113,737
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,252,359
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,252,359
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,785
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,233,574
6	**Minimum investment return.** Enter 5% of line 5	6	61,679

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	61,679
2a	Tax on investment income for 2020 from Part VI, line 5	2a	713		
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	713
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	60,966
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	60,966
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	60,966

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	342,508
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	342,508
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	342,508

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				60,966
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015. 199,737				
b From 2016. 347,771				
c From 2017. 233,974				
d From 2018. 215,127				
e From 2019. 260,610				
f **Total** of lines 3a through e.	1,257,219			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 342,508				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				60,966
e Remaining amount distributed out of corpus	281,542			
5 Excess distributions carryover applied to 2020.	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,538,761			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	45,700			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .	154,037			
9 **Excess distributions carryover to 2021.** Subtract lines 7 and 8 from line 6a	1,339,024			
10 Analysis of line 9:				
a Excess from 2016. . . . 347,771				
b Excess from 2017. . . . 233,974				
c Excess from 2018. . . . 215,127				
d Excess from 2019. . . . 260,610				
e Excess from 2020. . . . 281,542				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				290,285
b *Approved for future payment* See Additional Data Table				
Total . . . . . ▶ **3b**				40,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	25	
4 Dividends and interest from securities			14	19,448	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	10,958	
9 Net income or (loss) from special events:			01	-4,492	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		25,939	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				**13**	25,939

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2021-04-13	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
ANAN SAMARA		2021-04-13		P02103452
Firm's name ▶ PKF O'CONNOR DAVIES LLP				Firm's EIN ▶27-1728945
Firm's address ▶ 500 MAMARONECK AVE SUITE 301 HARRISON, NY 105281648				Phone no. (212) 286-2600

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	Expense account, **(e)** other allowances
CAROLINE C WILLIAMSON C/O CHILTON INVESTMENT CO 300 PARK AVENUE NEW YORK, NY 100227407	DIRECTOR, PRESIDENT, TREASURER 17.50	0	0	0
RICHARD L CHILTON JR C/O CHILTON INVESTMENT CO 300 PARK AVENUE NEW YORK, NY 100227407	DIRECTOR, SENIOR VICE PRESIDENT 0.10	0	0	0
JONATHAN M WAINWRIGHT C/O CHILTON INVESTMENT CO 300 PARK AVENUE NEW YORK, NY 100227407	SECRETARY 0.10	0	0	0
ANN COLLEY C/O CHILTON INVESTMENT CO 300 PARK AVENUE NEW YORK, NY 100227407	DIRECTOR 0.10	0	0	0
JAMES CHAPPELLE HILL III C/O CHILTON INVESTMENT CO 300 PARK AVENUE NEW YORK, NY 100227407	DIRECTOR 0.10	0	0	0
CHARLES AYCOCK MCLENDON JR C/O CHILTON INVESTMENT CO 300 PARK AVENUE NEW YORK, NY 100227407	DIRECTOR 0.10	0	0	0
ALEXANDER TUCKER ROBERTSON C/O CHILTON INVESTMENT CO 300 PARK AVENUE NEW YORK, NY 100227407	DIRECTOR 0.10	0	0	0
CAROLINE COSTNER WILLIAMSON C/O CHILTON INVESTMENT CO 300 PARK AVENUE NEW YORK, NY 100227407	DIRECTOR 0.10	0	0	0
BENJAMIN ROBERT WILLIAMSON III C/O CHILTON INVESTMENT CO 300 PARK AVENUE NEW YORK, NY 100227407	DIRECTOR 0.10	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

CAROLINE C WILLIAMSON
JONATHAN M WAINWRIGHT
ANN COLLEY
CHARLES AYCOCK MCLENDON JR
ALEXANDER TUCKER ROBERTSON

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BOYS CLUB OF WAKE COUNTY 701 N RALEIGH BOULEVARD RALEIGH, NC 276101692	N/A	PC	GENERAL OPERATING SUPPORT	15,000
CHILDRENS VILLAGEONE ECHO HILLS DOBBS FERRY, NY 105223600	N/A	PC	GENERAL OPERATING SUPPORT	40,000
CULTURE FOR ONE 110 E 42ND STREET SUITE 1818 NEW YORK, NY 100175645	N/A	PC	GENERAL OPERATING SUPPORT	30,000
Total . . . . . ▶ **3a**				290,285

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EXPONENT PHILANTHROPY 1720 N STREET NW WASHINGTON, DC 200362907	N/A	PC	GENERAL OPERATING SUPPORT	35
HARLEM GROWN 127 W 127TH STREET SUITE 201 NEW YORK, NY 100273723	N/A	PC	GENERAL OPERATING SUPPORT	15,000
HUDSON RIVER COMMUNITY SAILING PO BOX 20677 NEW YORK, NY 100110012	N/A	PC	GENERAL OPERATING SUPPORT	20,000
Total . . . . . ▶ **3a**				290,285

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEW LIFE OF NYPO BOX 316 BRONX, NY 104650316	N/A	PC	GENERAL OPERATING SUPPORT	30,000
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BOULEVARD BRONX, NY 104585126	N/A	PC	GENERAL OPERATING SUPPORT FOR CHILDREN'S EDUCATION	25,000
NYU SCHOOL OF SOCIAL WORK 1 WASHINGTON SQUARE NORTH NEW YORK, NY 100036654	N/A	PC	ADAPTIVE LEADERSHIP COURSE - SPRING 2020 SEMESTER	25,000
Total . . . . . ▶ **3a**				290,285

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NYU SCHOOL OF SOCIAL WORK 1 WASHINGTON SQUARE NORTH NEW YORK, NY 100036654	N/A	PC	ADAPTIVE LEADERSHIP COURSE - FALL 2020 SEMESTER	25,000
PAVE SCHOOLS238 CONOVER STREET BROOKLYN, NY 112311020	N/A	PC	GENERAL OPERATING SUPPORT	40,000
PHILANTHROPY NEW YORK 320 EAST 43RD STREET NEW YORK, NY 100174801	N/A	PC	GENERAL OPERATING SUPPORT	250
Total . . . . . ▶ **3a**				290,285

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNC CHAPEL HILL FOUNDATION PO BOX 309 CHAPEL HILL, NC 275140309	N/A	PC	B. ROBERT WILIAMSON JR. DISTINGUISHED SCHOLARSHIP	25,000
Total . . . . . ▶ **3a**				290,285

TY 2020 Accounting Fees Schedule

Name: B ROBERT WILLIAMSON JR FOUNDATION

EIN: 45-5374818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL STATEMENT REVIEW AND TAX RETURN PREPARATION	10,406	0		10,406

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TY 2020 General Explanation Attachment

Name: B ROBERT WILLIAMSON JR FOUNDATION

EIN: 45-5374818

General Explanation Attachment

Identifier	Return Reference	Explanation	
1		FORM 990-PF; PAGE 9; PART XIII; LINE 7	ELECTION TO TREAT UNUSED PRIOR YEARS CORPUS DISTRIBUTIONS AS CURRENT YEAR CORPUS DISTRIBUTIONS.THE FOUNDATION RECEIVED CONTRIBUTIONS FROM NONOPERATING PRIVATE FOUNDATIONS WHICH IT EXPENSED OR REDISTRIBUTED. THE FOUNDATION IS ELECTING TO TREAT THE $45,700 NOT AS A QUALIFYING DISTRIBUTION BUT AS A DISTRIBUTION OUT OF CORPUS.PURSUANT TO IRS REG. 53.4942(A)-3(C)(2)(IV), THE FOUNDATION HEREBY ELECTS TO TREAT, AS A CURRENT CORPUS DISTRIBUTION, THE FOLLOWING UNUSED PRIOR TAX YEARS' DISTRIBUTIONS THAT WERE TREATED AS CORPUS DISTRIBUTIONS UNDER IRS REG. 53.4942(A)-3(D)(1)(III) IN SUCH PRIOR TAX YEARS: TAX YEAR - 2015, AMOUNT - $45,700

TY 2020 Investments Corporate Bonds Schedule

Name: B ROBERT WILLIAMSON JR FOUNDATION

EIN: 45-5374818

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AFRICAN DEV BK GLOBAL MEDIUM TERM 2.375% 09/23/21 (00828EBD0) 2,000 QTY	2,032	2,032
ALLSTATE CORP FXD RT SR 3.150% 06/15/23 (020002AZ4) 5,000 QTY	5,335	5,335
AMAZON COM INC FXD RT SR NT 2.400% 02/22/23 (023135AW6) 5,000 QTY	5,218	5,218
AMERICAN TOWER CORP NEW SR NT 3.500% 01/31/23 (03027XAB6) 5,000 QTY	5,301	5,301
APPLE INC FXD RT SR NT 2.150% 02/09/22 (037833AY6) 5,000 QTY	5,104	5,104
BANK AMER CORP SR FIXED RT NT SER L 5.700% 01/24/22 (06051GEM7) 5,000 QTY	5,284	5,284
BRISTOL MYERS SQUIBB CO SR NT 3.250% 08/15/22 (110122CW6) 5,000 QTY	5,238	5,238
CATERPILLAR FINL SVCS CORP MEDIUM TERM 2.650% 05/17/21 (14913Q2W8) 5,000 QTY	5,044	5,044
CELGENE CORP FXD RT SR NT 2.875% 02/19/21 (151020BC7) 10,000 QTY	10,032	10,032
CHARTER COMMUNICATIONS OPER 4.464% 07/23/22 (161175BB9) 5,000 QTY	5,271	5,271
CISCO SYS INC FXD RT SR NT 1.850% 09/20/21 (17275RBJ0) 5,000 QTY	5,050	5,050
CVS HEALTH CORP SR NT 2.750% 12/01/22 (126650BZ2) 5,000 QTY	5,198	5,198
DEERE JOHN CAP CORP MEDIUM TERM 0.550% 07/05/22 (24422EVG1) 5,000 QTY	5,024	5,024
DUKE ENERGY CORP NEW FXD RT SR NT 1.800% 09/01/21 (26441CAR6) 5,000 QTY	5,043	5,043
EASTMAN CHEM CO NT 3.600% 08/15/22 (277432AN0) 6,000 QTY	6,268	6,268
EXXON MOBIL CORP NT 1.902% 08/16/22 (30231GBB7) 5,000 QTY	5,144	5,144
FIFTH THIRD BANCORP FXD RT SR NT 2.600% 06/15/22 (316773CU2) 5,000 QTY	5,153	5,153
FOX CORP SR NT 3.666% 01/25/22 (35137LAF2) 5,000 QTY	5,175	5,175
GENERAL DYNAMICS CORP GTD FXD RT NT 3.000% 05/11/21 (369550BE7) 5,000 QTY	5,048	5,048
HASBRO INC NOTE 3.150% 05/15/21(418056AT4) 5,000 QTY	5,023	5,023

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
HONEYWELL INTL INC SR NT 0.483% 08/19/22 (438516CC8) 5,000 QTY	5,008	5,008
INTEL CORP SR NT 2.700% 12/15/22 (458140AM2) 5,000 QTY	5,237	5,237
INTERNATIONAL BK FOR RECON & DEV SR NT 2.125% 07/01/22 (459058GU1) 5,000 QTY	5,145	5,145
KINROSS GOLD CORP SR NT 5.125% 09/01/21 (496902AJ6) 5,000 QTY	5,090	5,090
KROGER CO FXD RT 3.850% 08/01/23 (501044CS8) 5,000 QTY	5,389	5,389
LABORATORY CORP AMER HLDGS FXD RT NT 3.200% 02/01/22 (50540RAP7) 5,000 QTY	5,149	5,149
MARRIOTT INTL INC NEW FXD RT NT SER-O 2.875% 03/01/21 (571903AN3) 5,000 QTY	5,008	5,008
MICRON TECHNOLOGY INC SR NT 2.497% 04/24/23 (595112BR3) 5,000 QTY	5,210	5,210
NATIONAL RURAL UTILS COOP FIN CORP NTS 2.900% 03/15/21 (63743HER9) 5,000 QTY	5,025	5,025
NUTRIEN LTD SR NT 1.900% 05/13/23 (67077MAV0) 5,000 QTY	5,165	5,165
OMEGA HEALTHCARE INVS INC GTD FXD RT 4.375% 08/01/23 (681936BJ8) 5,000 QTY	5,407	5,407
PACCAR FINL CORP MEDIUM TERM SR FXD NT 3.150% 08/09/21 (69371RP42) 5,000 QTY	5,086	5,086
PAYPAL HLDGS INC NT 2.200% 09/26/22 (70450YAB9) 5,000 QTY	5,166	5,166
PFIZER INC FXD RT NT 3.000% 09/15/21 (717081EM1) 5,000 QTY	5,099	5,099
PNC FDG CORP GTD SR NT 3.300% 03/08/22 (693476BN2) 5,000 QTY	5,164	5,164
QUALCOMM INC FXD RT NT 3.000% 05/20/22 (747525AE3) 5,000 QTY	5,189	5,189
REGENCY ENERGY FIN CORP GTD SR NT 5.875% 03/01/22 (75886AAL2) 5,000 QTY	5,228	5,228
SOUTHERN PWR CO FXD RT SR NT 2016E 2.500% 12/15/21 (843646AT7) 5,000 QTY	5,093	5,093
THERMO FISHER SCIENTIFIC INC FXD NT 3.000% 04/15/23 (883556BN1) 5,000 QTY	5,277	5,277
UNITED PARCEL SVC INC FXD RT SR NT 2.050% 04/01/21 (911312BP0) 5,000 QTY	5,020	5,020

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
UNITEDHEALTH GROUP INC SR NT 2.875% 03/15/22 (91324PBV3) 5,000 QTY	5,122	5,122
ZIMMER BIOMET HLDGS INC FIXED RT 3.375% 11/30/21 (98956PAC6) 5,000 QTY	5,098	5,098

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TY 2020 Investments Corporate Stock Schedule

Name: B ROBERT WILLIAMSON JR FOUNDATION

EIN: 45-5374818

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADAPTIVE BIOTECHNOLOGIES CORP (ADPT) 229.000 SHARES	13,541	13,541
AMERICAN PUB ED INC (APEI) 1,000.000 SHARES	30,480	30,480
BALL CORP (BLL) 1,893.000 SHARES	176,390	176,390
CINTAS CORP (CTAS) 202.000 SHARES	71,399	71,399
FIVE BELOW INC (FIVE) 443.000 SHARES	77,516	77,516
HOME DEPOT INC (HD) 361.000 SHARES	95,889	95,889
KANSAS CITY SOUTHN (KSU) 599.000 SHARES	122,274	122,274
METTLER-TOLEDO INTL INC (MTD) 45.000 SHARES	51,286	51,286
MICROSOFT CORP (MSFT) 498.000 SHARES	110,765	110,765
REPUBLIC SVCS INC (RSG) 555.000 SHARES	53,447	53,447
SHERWIN WILLIAMS CO (SHW) 126.000 SHARES	92,598	92,598
SONOCO PRODS CO (SON) 85.000 SHARES	5,036	5,036
UNION PAC CORP (UNP) 564.000 SHARES	117,436	117,436
VROOM INC (VRM) 488.000 SHARES	19,993	19,993

TY 2020 Investments Government Obligations Schedule

Name:	B ROBERT WILLIAMSON JR FOUNDATION
EIN:	45-5374818
US Government Securities - End of Year Book Value:	20,407
US Government Securities - End of Year Fair Market Value:	20,407
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

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TY 2020 Other Expenses Schedule

Name: B ROBERT WILLIAMSON JR FOUNDATION

EIN: 45-5374818

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	1,686	0		1,686
FILING FEES	2,121	0		2,121
INFORMATION TECHNOLOGIES	8,353	0		8,353
OFFICE AND OTHER EXPENSES	706	0		706
OTHER PROGRAM EXPENSES	775	0		775
SPECIAL FUNDRAISING EVENTS	27,709	0		27,709

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TY 2020 Other Income Schedule

Name: B ROBERT WILLIAMSON JR FOUNDATION

EIN: 45-5374818

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	23,217		23,217

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TY 2020 Other Increases Schedule

Name: B ROBERT WILLIAMSON JR FOUNDATION

EIN: 45-5374818

Other Increases Schedule

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	185,131

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TY 2020 Other Professional Fees Schedule

Name: B ROBERT WILLIAMSON JR FOUNDATION

EIN: 45-5374818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT AND ADVISORY	342	342		0

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TY 2020 Taxes Schedule

Name: B ROBERT WILLIAMSON JR FOUNDATION

EIN: 45-5374818

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX PAID	2,500	0		0
FOREIGN TAXES WITHHELD	41	41		0

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Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization
B ROBERT WILLIAMSON JR FOUNDATION

Employer identification number
45-5374818

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
B ROBERT WILLIAMSON JR FOUNDATION	45-5374818

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	See Additional Data Table	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)

Name of organization
B ROBERT WILLIAMSON JR FOUNDATION

Employer identification number
45-5374818

Part II Noncash Property

(see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
5	WALT DISNEY CO (DIS) 76.000 SHARES	$ 9,864	2020-08-20
6	ALPHABET INC CL A (GOOGL) 12.000 SHARES	$ 18,915	2020-08-25
-		$	
-		$	
-		$	
-		$	

Name of organization
B ROBERT WILLIAMSON JR FOUNDATION

Employer identification number
45-5374818

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 45-5374818
Name: B ROBERT WILLIAMSON JR FOUNDATION

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BROOKE ANN MORROW 999 SOUTH SHADY GROVE ROAD SUITE 50 MEMPHIS, TN 38120	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
2	ALEX ROBERTSON 136 EAST 64TH STREET APT 10E NEW YORK, NY 10065	$ 10,100	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
3	ARTHUR T WILLIAMS III 19 EAST 72ND STREET APT 5D NEW YORK, NY 10021	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
4	BLANCHE R BACON 4030 CARDINAL AT NORTH HILLS ST APT RALEIGH, NC 27609	$ 12,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
5	CAROLINE WILLIAMSON 1148 5TH AVENUE NEW YORK, NY 10128	$ 10,029	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II for noncash contribution.)
6	CHARLES MCLENDON 49 LAURENS STREET CHARLESTON, SC 29401	$ 18,915	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contribution.)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	CHILTON INVESTMENT COMPANY LLC 1290 E MAIN ST 1ST FLOOR STAMFORD, CT 06902	$ 50,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
8	DAVID C SAUNDERS 160 PEAR TREE POINT ROAD DARIEN, CT 06820	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
9	FRANK K BYNUM JR C/O GELLER COMPANY PO BOX 1510 NEW YORK, NY 10150	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
10	JACQUELINE HUFF 993 5TH AVENUE 6TH FLOOR NEW YORK, NY 10028	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
11	JOANN B WALKER 880 FIFTH AVENUE PH-E NEW YORK, NY 10021	$ 10,180	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
12	JONATHAN M WAINWRIGHT 1112 PARK AVE NEW YORK, NY 10128	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	THE ROBERTSON FOUNDATION 150 CENTRAL PARK SOUTH NEW YORK, NY 10019	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
14	JULIAN S ROBERTSON 44 SIDNEY PLACE BROOKLYN, NY 11201	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
15	LEE AINSLIE 1900 N PEARL STREET 20TH FLOOR DALLAS, TX 75201	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
16	MARTIN HORNER 139 E 94TH ST 6A NEW YORK, NY 10128	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
17	MINALIE CHEN 115 CENTRAL PARK WEST 5C NEW YORK, NY 10023	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
18	REALAN FOUNDATION INC 3350 RIVERWOOD PARKWAY SUITE 700 ATLANTA, GA 30339	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	RICHARD PAYNE AND MARY STAFFORD 2109 PRINCETON AVENUE CHARLOTTE, NC 28207	$ 7,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
20	ROSS GOUGH 415 GREENWICH STREET APT 7F NEW YORK, NY 10013	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
21	THE CHASE AND STEPHANIE COLEMAN FOUNDATION 101 PARK AVENUE NEW YORK, NY 10178	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
22	THE MOORE CHARITABLE FOUNDATION 11 TIMES SQUARE NEW YORK, NY 10036	$ 9,600	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
23	WILLIAM H WALTON III ONE INDEPENDENT DRIVE SUITE 1600 JACKSONVILLE, FL 32202	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
24	WYNDHAM ROBERTSON 205 CEDAR BERRY LANE CHAPEL HILL, NC 27517	$ 15,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	CPAYSON COLEMAN JR 309 VIA LINDA PALM BEACH, FL 33480	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
26	D ALAN QUARTERMAN 469 BLACKLAND ROAD NW ATLANTA, GA 30342	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
27	ELLIOT GULKOWITZ 55 BROADWAY NEW YORK, NY 10006	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)