

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation OSHAY FAMILY FOUNDATION		A Employer identification number 45-4106275	
Number and street (or P.O. box number if mail is not delivered to street address) 2950 MERCED ST NO 200		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SAN LEANDRO, CA 94577		B Telephone number (see instructions) (510) 352-6142	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 2,124,677		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	14	14		
	4 Dividends and interest from securities	68,380	68,380		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	273,445			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		273,445		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,524	2,524		
	12 Total. Add lines 1 through 11	344,363	344,363		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,602	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	180	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	2,782	0		0
	25 Contributions, gifts, grants paid	111,850			111,850
	26 Total expenses and disbursements. Add lines 24 and 25	114,632	0		111,850
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	229,731			
	b Net investment income (if negative, enter -0-)		344,363		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	27,562	105,115	105,115
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,369,054	1,521,232	2,019,562
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,396,616	1,626,347	2,124,677	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions	1,396,616	1,626,347	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	1,396,616	1,626,347	
30 Total liabilities and net assets/fund balances (see instructions) .	1,396,616	1,626,347		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,396,616
2 Enter amount from Part I, line 27a	2	229,731
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	1,626,347
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	1,626,347

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	273,445
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved		2	
3 Reserved.		3	
4 Reserved		4	
5 Reserved		5	
6 Reserved		6	
7 Reserved		7	
8 Reserved ,		8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved.	1	4,787
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	4,787
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	4,787
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	2,400
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	2,400
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	14
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	2,401
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0</u> (2) On foundation managers. \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	13	Yes	
14	The books are in care of ► <u>KATHRYN OSHAY</u> Telephone no. ► <u>(510) 352-6142</u>			

Located at ► 2950 MERCED ST SUITE 200 SAN LEANDRO CAZIP+4 ► 94577

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b
	If "Yes" to 6b, file Form 8870.		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FREDERICK OSHAY 2950 MERCED ST SUITE 200 SAN LEANDRO, CA 94577	PRESIDENT & CEO 0.20	0	0	0
KATHRYN OSHAY 2950 MERCED ST SUITE 200 SAN LEANDRO, CA 94577	SECRETARY & CFO 0.20	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,906,183
b	Average of monthly cash balances.	1b	155,817
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,062,000
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,062,000
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	30,930
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,031,070
6	Minimum investment return. Enter 5% of line 5.	6	101,554

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	101,554
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	4,787
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	4,787
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	96,767
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	96,767
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	96,767

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	111,850
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	111,850
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	111,850

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				96,767
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			110,113	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>111,850</u>				
a Applied to 2019, but not more than line 2a			110,113	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				1,737
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020.	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				95,030
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

FREDERICK OSHAY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	111,850
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	14	
4 Dividends and interest from securities. . . .			14	68,380	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	2,524	
8 Gain or (loss) from sales of assets other than inventory			14	273,445	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		344,363	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13	344,363	344,363

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2021-11-10	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	NICHOLAS A LAWRENCE		2021-11-11		P01433054
	Firm's name ▶ SHEA LABAGH DOBBERSTEIN PC				Firm's EIN ▶ 94-2290202
	Firm's address ▶ 44 MONTGOMERY STREET SUITE 3200 SAN FRANCISCO, CA 94104				Phone no. (415) 397-4444

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1043.910 AMERISOURCEBERGEN CORP		2001-09-04	2020-03-18
456.270 BRISTOL-MEYERS SQUIBB		1995-12-31	2020-03-18
9727 C V B FINL CORP		1992-07-09	2020-03-18
66 DXC TECHNOLOGY CO		2002-05-06	2020-03-18
226.530 MONDELEZ INTL		1995-12-31	2020-03-18
957.340 YUM BRANDS INC		1998-03-18	2020-03-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
87,983		22,551	65,432
23,531		11,096	12,435
165,503		24,227	141,276
803		1,522	-719
10,617		7,145	3,472
67,287		15,738	51,549

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			65,432
			12,435
			141,276
			-719
			3,472
			51,549

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALAMEDA COUNTY COMMUNITY FOOD BANK 7900 EDGEWATER DR OAKLAND, CA 94621	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
ALAMEDA COUNTY COMMUNITY FOOD BANK 7900 EDGEWATER DR OAKLAND, CA 94621	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
ALAMO IMPROVEMENT ASSN 2010-04 DANVILLE BLVD ALAMO, CA 94507	NONE	PUBLIC CHARITY	GENERAL FUND	50
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALS TDI 300 TECHNOLOGY SQUARE SUITE 400 CAMBRIDGE, MA 02139	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
ALWAYS DREAM FOUNDATION 141 RAILROAD AVENUE DANVILLE, CA 94526	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
ALZHEIMER'S DISEASE AND RELATED DISORDERS ASSOCIATE INC 225 NORTH MICHIGAN AVENUE SUITE 1700 CHICAGO, IL 60601	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN ENTERPRISE INSTITUTE 1789 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
AMERICAN FRIENDS OF MAGEN DAVID ADOM 20 W 36TH ST SUITE 1100 NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
AMERICAN FRIENDS OF SHANTI HOUSE INC 8740 ST IVES DR LOS ANGELES, CA 90069		PUBLIC CHARITY	GENERAL FUND	1,000
Total ► 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARM OF CARE 1839 YGNACIO VALLEY RD PMB 216 WALNUT CREEK, CA 94598	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
AYN RAND INSTITUTIVE 2121 ALTON PARKWAY SUITE 250 IRVINE, CA 92606	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
BAY SCHOLARS465 CALIFORNIA ST SAN FRANCISCO, CA 94104	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETH CHAIM CONGREGATION 1800 HOLBROOK DRIVE DANVILLE, CA 94506	NONE	PUBLIC CHARITY	GENERAL FUND	5,000
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 21615 NEW YORK, NY 10087	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
CC MIDRASHA25 HILLCROFT WAY WALNUT CREEK, CA 94597	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CA ACADEMY OF SCIENCES GOLDEN GATE PARK SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
CA AQUACULTURE ASSNPO BOX 4638 CHICO, CA 95928	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
CARLOS VIEIRA FOUNDATION 6079 WASHINGTON BLVD LIVINGSTON, CA 95334	NONE	PUBLIC CHARITY	GENERAL FUND	1,800
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASA DE ACORES8385 LANDER AVE HILMAR, CA 95324	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
CEDARS6601 PIONEERS BOULEVARD LINCOLN, NE 68506	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
CJ MEMORIAL FOUNDATION 512 S SPRING CREEK DR DERBY, KS 67037	NONE	PUBLIC CHARITY	GENERAL FUND	2,500
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CODE FOR FUN4395 GROVER DR FREMONT, CA 94536	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
COMMUNITY FOUNDATION SANTA CRUZ COUNTY 7807 SOQUEL DRIVE APTOS, CA 95003	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
CONTRA COSTA JCC 1550 PARKSIDE DR SUITE 130 WALNUT CREEK, CA 94596	NONE	PUBLIC CHARITY	GENERAL FUND	1,800
Total ► 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAVIS ST FAMILY RESOURCE CENTER 3081 TEAGARDEN STREET SAN LEANDRO, CA 94577	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
DAVIS ST FAMILY RESOURCE CENTER 3081 TEAGARDEN STREET SAN LEANDRO, CA 94577	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
DECA1908 ASSOCIATION DRIVE RESTON, VA 20191	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOC EMET PRODUCTIONS 61 WILDCREST AVE BILLERICA, MA 01821	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE NEW YORK, NY 100015004	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
EAST BAY INNOVATION 2450 WASHINGTON AVENUE SAN LEANDRO, CA 94577	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ENVISION ACCELERATOR (THE LEARNING ACCELERATOR) 103 ROARING BROOK ROAD PORTLAND, ME 04103	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
FINCA INTERNATIONAL INC AKA FINCA 1201 15TH ST NW 8TH FLOOR WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
FIRE- INDIVIDUAL RIGHTS 510 WALNUT STREET SUITE 1250 PHILADELPHIA, PA 19106	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR ECONOMIC EDUCATION 1819 PEACHTREE ROAD NE SUITE 300 ATLANTA, GA 30309	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
FREEDOMWORKS 400 NORTH CAPITOL STREETNW SUITE 765 WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
GEORGE MASON UNIVERSITY FOUNDATION INC 4400 UNIVERSITY DRIVE MS 1A3 FAIRFAX, VA 22030	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total			▶ 3a	111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEAD ROYCE SCHOOL 4315 LINCOLN AVENUE OAKLAND, CA 94602	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
HERITAGE FOUNDATION 2004 FAIRGROUND RD MONTEREY, CA 93940	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
HISTORIC HOUSE AND GARDEN 86 CAADA ROAD WOODSIDE, CA 94062	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOLOCAUST MUSEUM HOUSTON 5401 CAROLINE STREET HOUSTON, TX 77004	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
JCC EAST BAY1414 WALNUT ST BERKELEY, CA 94709	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
JOHN MUIR LAND TRUSTPO BOX 2452 MARTINEZ, CA 94553	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUDICIAL WATCH 425 THIRD STREET SW SUITE 800 WASHINGTON, DC 20024	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
JUMA131 STEUART STREET SUITE 201 SAN FRANCISCO, CA 94105	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
JUNIOR ACHIEVEMENT OF NORTHERN CALIFORNIA 3003 OAK RD 109 WALNUT CREEK, CA 94597	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIDS CAN LK 2950 MERCED ST SUITE 200 SAN LEANDRO, CA 94577	NONE	PUBLIC CHARITY	GENERAL FUND	2,500
KIMMEL CENTER FOR THE PERFORMING ARTS 1500 WALNUT STREET FLOOR 17 PHILADELPHIA, PA 19102	NONE	PUBLIC CHARITY	GENERAL FUND	500
LEMONADE DAY 910 S ACADIAN THRUWAY BATON ROUGE, LA 70806	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LINDSAY WILDLIFE EXPERIENCE 1931 1ST AVE WALNUT CREEK, CA 94597	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
LOVE NEVER FAILS 6937 VILLAGE PKWY UNIT 2074 DUBLIN, CA 94568	NONE	PUBLIC CHARITY	GENERAL FUND	1,200
LUCILE PACKARD FUND 400 HAMILTON AVE SUITE 340 PALO ALTO, CA 94301	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MATHEMATICAL SCIENCES RESEARCH INSTITUTE 17 GAUSS WAY BERKELEY, CA 94720	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
MD ANDERSON CANCER CENTER 18100 ST JOHN DRIVE NASSAU BAY, TX 77058	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
MEALS ON WHEELS1375 FARIFAX AVE SAN FRANCISCO, CA 94124	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEDAILLE COLLEGE18 AGASSIZ CIRCLE BUFFALO, NY 14214	NONE	PUBLIC CHARITY	GENERAL FUND	2,500
MEDIA RESEARCH CENTER 1900 CAMPUS COMMONS DRIVE SUITE 600 RESTON, VA 20191	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
MENDING KIDS 1101 N PACIFIC AVE SUITE 200 GLENDALE, CA 91202	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISSION BIT AKA EAST MISSION INITIATIVES 101 A CLAY STREET 121 SAN FRANCISCO, CA 94111	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
MONTEREY BAY AQUARIUM 886 CANNERY ROW MONTEREY, CA 93940	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
MUSEUM OF THE AMERICAN REVOLUTION 101 SOUTH THIRD STREET PHILADELPHIA, PA 19106	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ► 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MUSTANG SOCCER LEAGUE 4680 CAMINO TASSAJARA DANVILLE, CA 94506	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
NATIONAL PARK FOUNDATION 1500 K STREET NW SUITE 700 WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
NATIONAL VIETNAM WAR MUSEUM AKA NVWM PO BOX 1779 WEATHERFORD, TX 76086	NONE	PUBLIC CHARITY	GENERAL FUND	500
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NETWORK FOR TEACHING ENTREPRENEURSHIP 120 WALL STREET 18TH FLOOR NEW YORK, NY 10005	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
NEXT STEP LEARNING 2222 CURTIS STREET OAKLAND, CA 94607	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
NEXT STEP LEARNING 2222 CURTIS STREET OAKLAND, CA 94607	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OAKLAND MUSEUM OF CALIFORNIA 1000 OAK ST OAKLAND, CA 94607	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
OAKLAND ZOO9777 GOLF LINKS RD OAKLAND, CA 94605	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
OCEAN CONSERVANCY 725 FRONT STREET SUITE 201 SANTA CRUZ, CA 95060	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ONE BREAD FOUNDATION INC 12935 ALCOSTA BLVD SAN RAMON, CA 94583	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
PACIFIC BOYS CHOIR 215 RIDGEWAY AVE OAKLAND, CA 94611	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
PACIFIC RESEARCH INSTITUTE PO BOX 60485 PASADENA, CA 91116	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PETER PAN FOUNDATION PO BOX 595 LAFAYETTE, CA 94549	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
PROSTATE CANCER FOUNDATION 1250 FOURTH STREET SANTA MONICA, CA 90401	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
REPUBLICAN JEWISH COALITION 50 F STREET NW SUITE 100 WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN FRANCISCO MUSEUM OF MODERN ART 151 3RD ST SAN FRANCISCO, CA 94103	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
SAN FRANCISCO SYMPHONY 201 VAN NESS AVE SAN FRANCISCO, CA 94102	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
SAN RAMON LITTLE LEAGUEPO BOX 604 SAN RAMON, CA 94583	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SF OPERA301 VAN NESS AVENUE SAN FRANCISCO, CA 94102	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
SHARE A MEAL (KHALSA PEACE CORPS) 2255 OLD WATERMAN CANYON RD SAN BERNARDINO, CA 92404	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
SIMON WIESENTHAL CENTER 1399 S ROXBURY DR LOS ANGELES, CA 90035	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SL BUSINESS ACADEMY 2200 BANCROFT AVE SAN LEANDRO, CA 94577	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
SMITHSONIAN INSTITUTION PO BOX 37012 WASHINGTON, DC 20013	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
SPECIAL OLYMPICS COLORADO 12450 E ARAPAHOE RD SUITE C CENTENNIAL, CO 80112	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STAND WITH USPO BOX 341069 LOS ANGELES, CA 90034	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
STATE POLICY NETWORK 1655 NORTH FORT MYER DRIVE SUITE 360 ARLINGTON, VA 22209	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
THE ARC 1825 K STREET NW SUITE 1200 WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE BASIC FUND 1301 CLAY STREET 70450 OAKLAND, CA 70450	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
THE FREEDOM FOUNDATION 609 CENTER POINT RD NE CEDAR RAPIDS, IA 52402	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
THE J PAUL GETTY TRUST 1200 GETTY CENTER DR LOS ANGELES, CA 90049	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE MASK AND WIG CLUB 310 S QUINCE STREET PHILADELPHIA, PA 19107	NONE	PUBLIC CHARITY	GENERAL FUND	2,500
THE NATIONAL MUSEUM OF THE SURFACE NAVY (PACIFIC BATTLESHIP CENTER) 250 S HARBOR BLVD SAN PEDRO, CA 90731	NONE	PUBLIC CHARITY	GENERAL FUND	500
THE PERRY INITIATIVE 130 ACADEMY STREET NEWARK, DE 19716	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TONY LA RUSSA'S ANIMAL RESCUE FOUNDATION 2890 MITCHELL DR WALNUT CREEK, CA 94598	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
TURNING POINT USA 4940 EAST BEVERLY ROAD PHOENIX, AZ 85044	NONE	PUBLIC CHARITY	GENERAL FUND	2,500
URJ CAMP NEWMAN 4088 PORTER CREEK ROAD SANTA ROSA, CA 95404	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ► 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US HOLOCOST MUSEUM 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
USC ASSOCIATES PROVOST ADM 160 MC 4017 LOS ANGELES, CA 90089	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
USS HORNET MUSEUM PO BOX 460 ALAMEDA PT PIER 3 ALAMEDA, CA 94501	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILD OCEANS4 LOUDOUN ST SE LEESBURG, VA 20175	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD SUITE 300 JACKSONVILLE, FL 32256	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				111,850

TY 2020 Applied to Prior Year Election**Name:** OSHAY FAMILY FOUNDATION**EIN:** 45-4106275**Election:** ELECT TO APPLY THE 2019 QUALIFYING DISTRIBUTIONS IN
EXCESS OF THE 2018 UNDISTRIBUTED INCOME TO THE YEARS
PRIOR TO 2018.

TY 2020 Investments Corporate Stock Schedule**Name:** OSHAY FAMILY FOUNDATION**EIN:** 45-4106275**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	1,521,232	2,019,562

TY 2020 Other Expenses Schedule**Name:** OSHAY FAMILY FOUNDATION**EIN:** 45-4106275**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMIN EXPNESES	45	0		0
BANK FEE	110	0		0
STATE FILING FEES & REGISTRATION	25	0		0

TY 2020 Other Income Schedule

Name: OSHAY FAMILY FOUNDATION

EIN: 45-4106275

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISC	2,524	2,524	2,524

TY 2020 Taxes Schedule**Name:** OSHAY FAMILY FOUNDATION**EIN:** 45-4106275**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	2,592	0		0
STATE TAX	10	0		0